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Aaron DeYonker – VP of Products – eMeter, A Siemens Company

AMI Data Management and Analysis

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usa.siemens.com/infrastructure-cities

2013 May 21



Lecture Overview

Bio

Aaron DeYonker brings more than 15 years of IT product development experience to eMeter, a Siemens business. Aaron manages the entire product portfolio and global roadmap for the leading Smart Grid software platform, geared towards more efficient use of our natural resources. As the VP of Products, he leads R&D teams across the world on eMeter's overall product strategy, design, engineering and usability to deliver a best-of-class enterprise platform and application suite for managing and using meter data. He serves as the primary representative for the eMeter product line, interacting with press, analysts, standards bodies, regulatory entities and user groups on a regular basis. He speaks at leading industry conferences. Aaron is proud to have achieved lead 'Visionary' status in Gartner Magic Quadrant 2 years in a row for eMeter's enterprise software platform. Prior to eMeter, Aaron led product and program management teams for companies such as Microsoft and WebTV in domains ranging from telecommunications to consumer electronics. He is a graduate of the Honors Program in the College of Literature, Sciences and Arts at the University of Michigan, Ann Arbor

Abstract

Investments in broader and more precise measurement of consumption by electric, gas, and water utilities in recent years have set the wheel turning on the largest industry transformation since its inception at the turn of the last century. Aging infrastructure, increased global demand, distributed generation sources, and environmental legacy... the driving factors may vary but remain comprehensively global in the need for better measurement at the consumption end-point. After a decade-long focus on network build out and smart meter (read: "sensor") installation, the data has finally started flowing. This lecture will address the state of the industry as it relates to Advanced Metering Infrastructure as it heads into Wave 2 of its immense transformation. What practical and theoretical challenges do utilities face as they struggle to make sense of new data sets? What opportunities arise for service providers? How will innovation and faster R&D cycles lead to unprecedented business transformation within the organizations? How will the geo-political landscape help/hinder momentum? This lecture serves as a broad and critical assessment of the state of AMI.



All you need to know about Aaron

- Product Manager at core
- 12 Years in Consumer Internet/Electronics/Entertainment Technology and Gaming
- 4 years in Mission Critical Enterprise Software for Electric/Gas/Water Utilities
 (?!!!)
- Certified "Engineer Whisperer"
- Strong promoter of Agile Software Development



Today

I provide:

- Brief context setting of Siemens and Smart Grid
- Overview of eMeter and AMI (Advanced Metering Infrastructure)
- Observations on the industry
- Operational insight into what's happening with AMI data

You walk away with:

- Better sense of the business of the Utility
- What's actually happening operationally with utilities
- Some key gaps that need some mindshare from smart people
- A sense of the challenges facing the "Vision of the Smart Grid"

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Siemens Sectors and Divisions

Energy

Divisions

Fossil Power Generation

Wind Power

Solar & Hydro

Oil & Gas

Energy Service

Power Transmission

Healthcare

Divisions

Imaging & Therapy Systems

Clinical Products

Diagnostics

Customer Solutions



Industry

Divisions

Industry Automation

Drive Technologies

Customer Services

Infrastructures & Cities

Divisions

Rail Systems

Mobility and Logistics

Low and Medium Voltage

Smart Grid

Building Technologies





The Problems

Challenges in changing energy systems

Renewable and distributed generation

Limited generation and grid capacity

Aging and/or weak infrastructure

Cost and emissions of energy supply

Revenue losses, e.g. non-technical losses



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The Solutions





What is AMI?

Advanced Metering Infrastructure components:

- Smart Meters
- Communication Networks
- Data Processing and Delivery

What does it mean?



What is AMI?

Advanced Metering Infrastructure components:

- Smart Meters
- Communication Networks
- Data Processing and Delivery

What does it mean?

We finally measure end-point consumption at a frequency that gets us closer to a true 'sensor' network for distribution of energy/water







John Travolta - Actor, OT III, currently on his False Purpose Rundown counselling.







John Travolta - Actor, OT III, currently on his False Purpose Rundown counselling.

eMeter supplies a data integration platform (EnergyIP[®]) for electric, gas and water utilities to collect and process consumption data from AMI systems.

- The EnergyIP repository is the "Source of Truth" for revenue-grade consumption data within the utility.
- The platform also manages complex relationships between consumption data and accounts/devices/services/

The platform makes revenue-grade data available to:

- All enterprise and operational systems within the utility
- Consumers
- Authorized service providers outside the utility.

eMeter also creates applications built on top of the platform to solve business problems not addressed by legacy enterprise systems.



AMI/Enterprise Integration Landscape





Application Example: Consumer Presentment



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Today's Practical Business Value







Consumer Data Access



Interval Billing



Remote Connect Disconnect



Automated Market Settlements



Outage Event Management

Analytics

Prepayment Support



Customer Service Tools







Warning: Obligatory Marketing Slides Approaching





eMeter – Proven Worldwide





Partnering for Success







2011 Pike Pulse Report:

Meter Data Management

Industry Recognition

Gartner December, 2012 Magic Quadrant for Meter Data Management Products



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Page 20 2013-May-21



No more marketing slides!





Key challenges in the 'Utility' Industry

"Typical" Smart Grid talking points...

- Carbon emissions
- Aging Infrastructure
- Peak load reduction imperatives
- Data Privacy
- Etc...

Less talked about...*

- Increasing occurrence of abnormal weather events
- Decrease in customer satisfaction
- Aging work force
- Lack of sophisticated IT staff
 - Over dependence on integrators = Spaghetti architecture
 - Asset management where are the Transformers?!
- Firewalls between the Grid and Back-office teams
- Death grip on customer data
- Odd market forces
 - Regulatory uncertainty
 - Energy price volatility
 - Developing world electrification
- Lack of competence for Usability/User Experience

*Source = Aaron's head

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Page 22 2013-May-21



Global policy summary

Policymakers common vision of Smart Grid benefits:

- Society
 - Financial savings and higher reliability via improved load factor and system efficiency
 - Faster and wider adoption of **renewable energy and electric vehicles**
 - **Primary policy tool to achieve policy goals** of reliable supply, energy savings, renewable portfolio standards, and emission reductions
- Energy consumers empowerment "triad"
 - Access to detailed energy information
 - Voluntary time-based pricing options
 - Widespread availability of automated appliances and devices

Typical policy measures

- Installation targets e.g., 80% of meters in European Union by 2020, 100% by 2022
- Meter functionality two-way communications, interval data, daily reads, HAN interface, disconnect switch, voltage & outage alerts
- Regulators promote but not mandate standards
- Central data hub in some jurisdictions



Biggest industry speed bumps

- Deregulation/Re-regulation/Re-deregulation 1990's/early 2000's
- Financial Crisis 2008
- U.S. Stimulus program 2009-2010
- Pending: Drilling technology

Data is (always) at core of Smart Grid Value Proposition







Today's Solutions Pattern



- Provision and activate devices
- Receive meter reads, alarms and events
- Request meter reads, status and other data
- Request control operations
- Update configuratio
- Update Firmware

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Page 26 2013-May-21



Performance Mandates

Meter reading:

- Volumes!
 - 50 million meters, 30 minute intervals, 1 day of data = 2.4 billion intervals
- Cleansing!
 - Processing through VEE, framing, etc. in 6-8 hours, which equates to 300-400 million records per hour, or about 100k intervals/second
 - 2 percent estimation, or 1 million meter days, 48 million intervals, processed during that same 6-8 hours. Estimations are historical based on 30 days of interval data

Billing:

- Calculating billing determinants for 10% of the population (a double day would otherwise be 5%), or 5 million meters
- Summing daily usage for each meter, running about 650 requests/second

Environment:

- 4 apps servers, each with 80 cores, although so far we've only been using a little more than half
- We are using 2 database server nodes, 16 cores on each

Message Payload:

• 10k for a Tibco message with 1 day of 30 minute interval data. A lot of it is the XML tag names if someone wants to know why it's so big.



Utilities have a data growth problem





Breaking Silos



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Page 29 2013-May-21



Mindshare Timeline



Billing

Analytics/OT Integration

True Transformation

*Source: Aaron's Head

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Page 30 2013-May-21

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Analysts Challenges





Utilities Access to Data



Trust Assured reliance confidence or faith is F the truth, worth, relia dependence on future belief in the honesty,



Establishing Trust

- 1. Reliable Measurement and Collection
- 2. Ease of Access for Business Users
- 3. Efficient Feedback Loops



How can we deeply understand so many individual consumers?

Where am I losing Revenue to theft & network loss?

Who am I lending to, and how much?

How can I reduce peak loads profitably?

Is my AMI system performing as promised?

What investments make the biggest SAIDI/SAIFI impacts?



We don't agree on everything...

- Which team owns the data? IT or OT?
- What is the end-to-end system architecture and data governance policy?
- How many copies of the data exist?
 - Is there a massive omniscient enterprise data warehouse?
 - If multiple copies, how often is it sync'd across systems? (Billing, Customer Service, Outage, DRMS)
- Who has access to the data?
- What skills do I need to hire to analyze data?
- When do I use powerful ad-hoc reporting tools versus an Analytics application (that solves a particular business problem)?
- What can be done in the cloud?
- How do I integrate analytics output into day-to-day operations?
- When can I have automated decision making on output?
Can we better understand our consumers?



Consumer Analytics

Methods:

- **Baselining:** Understanding patterns in consumer behavior
- **Profiling**: Modeling consumer demographics, psychographics, and behaviors
- Segmentation: Grouping customers for 'what if' and predictive analytics Benefits:
- Understand new program impacts on consumers & utility
- **Identify** lost revenue from theft or billing problems
- **Market** to best customers for new programs
- Adjust to customers changing behavior



Baselining Individuals





Baselining Individuals (cont.)



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Page 40 2013-May-21



Baselining Individuals (cont.)



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Page 41 2013-May-21



Baselining Individuals (cont.)



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Page 42 2013-May-21

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Profiling Load Patterns



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Page 43 2013-May-21



Profiling Load Patterns (cont.)



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Page 44 2013-May-21



Profiling Load Patterns (cont.)



Who stole \$6 Billion Last Year?



Energy Diversion





Energy Diversion Dashboard

| nergyIP ² | | | | | | |
|--|--|--|--|---|--|--|
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Network Loss



| | Measured at Source (kWh) | Aggregate Delivered (kWh) | Loss (kWh) |
|-------|--------------------------|---------------------------|------------|
| Total | 71,070 | 65,635 | 5,275 |

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Page 49 2013-May-21

Can we prevent transformer failure?

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Applications for Grid Operations





Outage Details by Distribution Node

| nergyIP ^{ee} | | | | | | |
|------------------------------|--|---|-------------------|-----------------------------|-----------------------------------|-------------------------|
| MANAGER | REPORTS | ADMINISTRATION | | | | 💙 1 🛛 🛞 0 🛛 Log |
| ntent 🗏 | Diversion Dashboar | d 📧 AMI Dive | rsion Dashboard 📧 | | | |
| 1 / | 1 4 4 1 | N . | | | | |
| Outag | Je Details l | DY Distribut 04/2012 12:00 AM | ion Node | | Export Back to Con | Edit Parameters |
| Inciden | Location | s SRC_iD | Number of Meters | Number of Interval Readings | Number of Interval with an Outage | Outage Impact (%) |
| View | 4749905487 | SP-1088375 | 1 | 292 | 106 | 8.49% |
| View | 4749808805 | SP-1088375 | 1 | 1248 | 51 | 4.09% |
| View | 4749828446 | SP-1088375 | 7 | 1248 | 408 | 32.69% |
| View | 4749705487 | SP-1088375 | 1 | 1248 | 1821 | 4.33% |
| View | 4749705457 | SP-1088375 | 1 | 580 | 427 | 35.33% |
| | 4749705463 | SP-1088375 | 7 | 1248 | 54 | 67.87% |
| View | | | | | | |
| View | 4749805507 | SP-1088375 | 1 | 1248 | 446 | .87% |
| View View View | 4749805507 4749622510 | SP-1088375 SP-1088375 | 1 | 1248 | 446 436 | .87% 23.32% |
| View View View View | 4749805507 4749622510 4749655715 | SP-1088375 SP-1088375 SP-1088375 | 1 | 1248 1248 292 | 446 436 847 | .87% 23.32% 1.32% |



Service Point Metering





Virtual Metered Transformer





Identifying Overloaded Assets





Understanding Grid Impacts





Transformer Overload Tracking



15% of infrastructure is used 1% of time. What can we do about it?

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Applications for Grid Operations

Update load summaries daily in minutes Make actual, accurate data available to:

- Asset utilization and maintenance models
- Validate and improve system load models
- Improve forecasting and planning





Test: Aggregate one day's 15 minute interval data by distribution transformer for 1.6m meters and 393k low voltage transformers.

Result: Over 200m records processed computing actual kVA demand and generating over 20m output records in under 120 seconds.





System Load

| EnergyIP ^r | |
|--|--|
| DATA MANAGER REPORTS ADMINISTRATION | 🕑 1 🛛 🔞 Log Out |
| Content Diversion Dashboard | |
| | |
| Load Curve & Load Duration Curve 08/21/2012 12:00 AM - 08/30/2012 12:00 AM | Export Back to Contents Edit Parameters |
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| 900,000 800,000 700,000 | |
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| | |

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Applications for Grid Operations System and Asset Loading Analysis – Circuit Section





Applications for Grid Operations System and Asset Loading Analysis



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Individual Peak Loads



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Applications for Grid Operations

| DATA MANAGER REPORTS | S ADMINISTRAT | TION | | 💙 1 🛛 🛞 0 🛛 Log Out |
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| Demand Response Candidat 08/27/2011 3:45 PM Circuit Section ID Peak KvA Load 1,639 1. 1,264 1. 1,248 1. 1,116 1. 1,010 1. 1,075 1. 1,075 1. 1,075 1. 1,075 1. 1,000 1. 1,000 1. 999 1. 998 1. | Ltes - Peak KvA Contri At 386424 345:00 PM At 386424 345:00 PM At 433998 345:00 PM At 4499748 345:00 PM At 1.72065 345:00 PM At 1.42924 345:00 PM At 1.42924 345:00 PM At 559957 345:00 PM At 559957 345:00 PM At 551249 345:00 PM At 607566 345:00 PM At 38311 345:00 PM At 639777 345:00 PM At 490743 345:00 PM At | ibutors by Circuit Section tached SDPs 233 873 1326 946 691 1197 659 608 866 872 752 753 660 667 1174 383 577 | Top KvA Contributor Circuit Sections to System Peak | |
| 982 1. 950 1. 948 | .458524 3:45:00 PM .555787 3:45:00 PM 1.50614 3:45:00 PM | 718 687 626 | 1,190 | |
| 946 1 | 233584 3:45:00 PM | 1235 | -1,116 | |
| 938 | 1.4574 3:45:00 PM | 853 | 1 171 | |
| 937 | 1.50754 3:45:00 PM | 677 | 1,134 | |
| 920 1. | .442084 3:45:00 PM | 317 | | |
| 911 1. | .394918 3:45:00 PM | 1058 | | * |

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Page 64 2013-May-21



Targeted Demand Response





Time of Use Analysis



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Slide 66

2013-May-21

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Why have outages increased 150% over the last 5 years?



Outage Event Correlation





Outage and Momentary Analysis



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69

Is my AMI Network performing like it should?

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AMI Performance & SLA Tracking



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Applications for AMI Operations Metering and Diagnostic Errors



| Event Date-Time | Event Type | Event Description |
|-------------------------|-------------------|---|
| Feb 2, 2011 1:53:16 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 2, 2011 2:21:55 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 2, 2011 2:25:41 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 2, 2011 2:36:47 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 2, 2011 3:30:22 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 2, 2011 3:59:51 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 2, 2011 4:39:29 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 2, 2011 5:22:44 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 2, 2011 6:11:19 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 2, 2011 6:22:35 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 3, 2011 10:35:10 AM | Phase Error | Source: History; Type: StatusEvent; Loss of Phase Restore |
| Feb 3, 2011 5:05:01 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 3, 2011 5:13:18 PM | Phase Error | Source: History; Type: StatusEvent; Loss of Phase Restore |
| Feb 3, 2011 5:31:46 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 3, 2011 5:42:13 PM | Phase Error | Source: History; Type: StatusEvent; Loss of Phase Restore |
| Feb 3, 2011 5:56:46 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 3, 2011 6:04:28 PM | Phase Error | Source: History; Type: StatusEvent; Loss of Phase Restore |
| Feb 3, 2011 6:11:51 PM | Measurement Error | Source: ; Type: LowLossPotential; |
| Feb 3, 2011 6:19:33 PM | Phase Error | Source: History; Type: StatusEvent; Loss of Phase Restore |
| Feb 3, 2011 7:19:28 PM | Measurement Error | Source: ; Type: LowLossPotential; |

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Meter failure indicators, communication failures, handled with automated action initiations.

Patterns and correlations with key meter type, age, service history, locations, etc.


Applications for AMI Operations Device Event Trending



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The Possibilities Are Endless...





Pricing Analysis

Customer Profiling & Segmentation

Load Modeling & Forecasting

Demand Response Evaluation

Distribution Planning

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