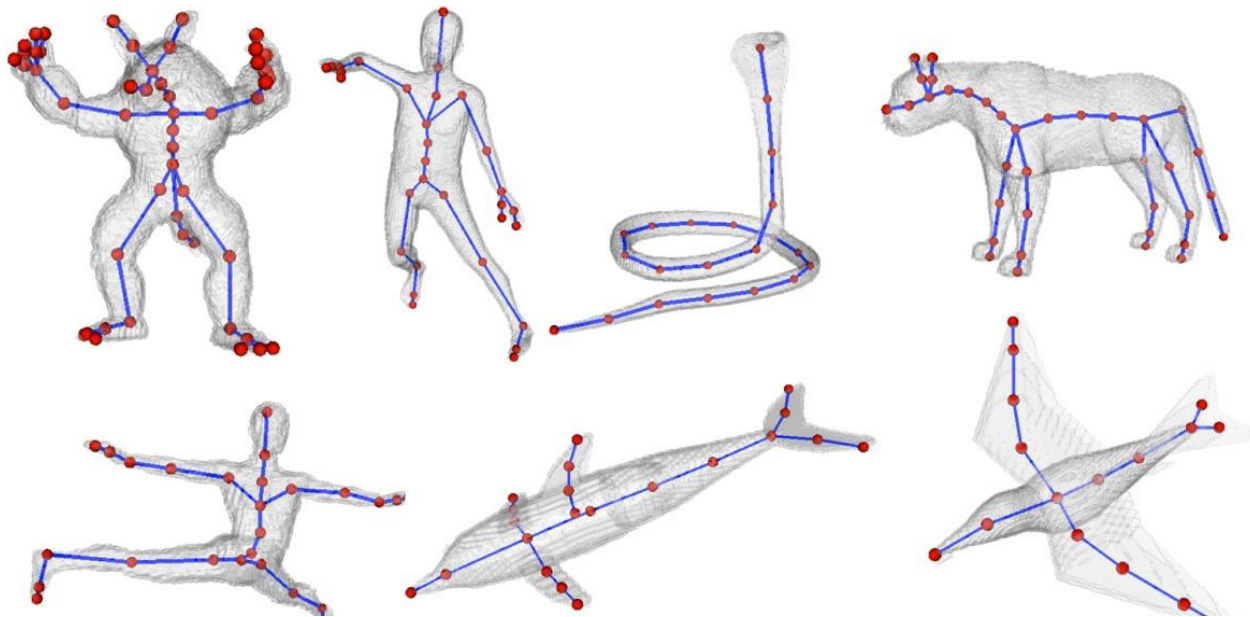


Articulated Characters



Skeleton

- A skeleton is a framework of rigid body “bones” connected by articulated joints
- Used as an (invisible?) armature to position and orient geometry (usually surface triangles)



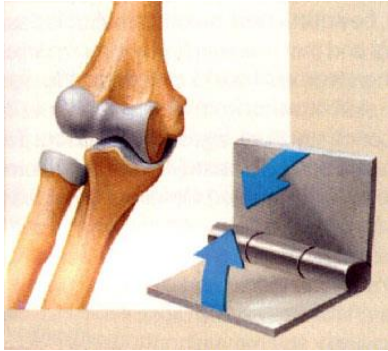
Joints

- Joints connect rigid bodies together, while allowing for relative motion between them
- Different types: hinge, ball-and-socket, saddle joint, sliding...
- A Joint has 0-6 degrees of freedom (DoF)
 - A 0-DoF joint rigidly connects two bodies into a single rigid body
 - A full 6-DoF joint doesn't do anything, and each of the bodies are free to move entirely independently
 - Typical joints are somewhere in-between (i.e. from 1-5 DoF)

Joints

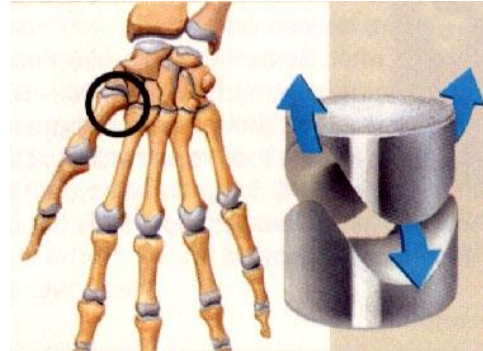
- Rotational Joints
 - 1-DoF: a rotation matrix $\text{Rot}_{4 \times 4}(\mathbf{n}, \theta)$ defined by axis \mathbf{n} and angle θ
 - 2-DoF: multiplication of two sequential rotation matrices about different axes
 - 3-DoF: multiplication of 3 sequential rotation matrices about 3 different axes
 - Like Euler Angles, has the same problem of Gimbal lock
 - Better to specify a 3D rotation about an arbitrary axis (quaternion-style)
- Translational Joint
 - Can be specified to translate along any axis: (1-DoF, 2-DoF, 3-DoF)
 - Translation matrix $T_{4 \times 4}(\mathbf{v})$ is defined by the translation vector \mathbf{v}
- Compound Joint
 - Combines rotational and translational joints together

Examples



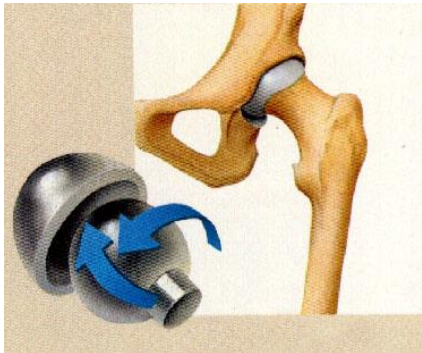
- rotation along one axis
- DoF=1

Hinge



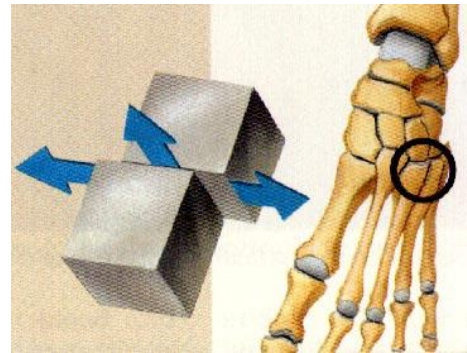
- back and forth & up and down motion
- no “rotation”
- DoF=2

Saddle



- rotation along all 3 axes
- DoF=3

Ball-and-socket



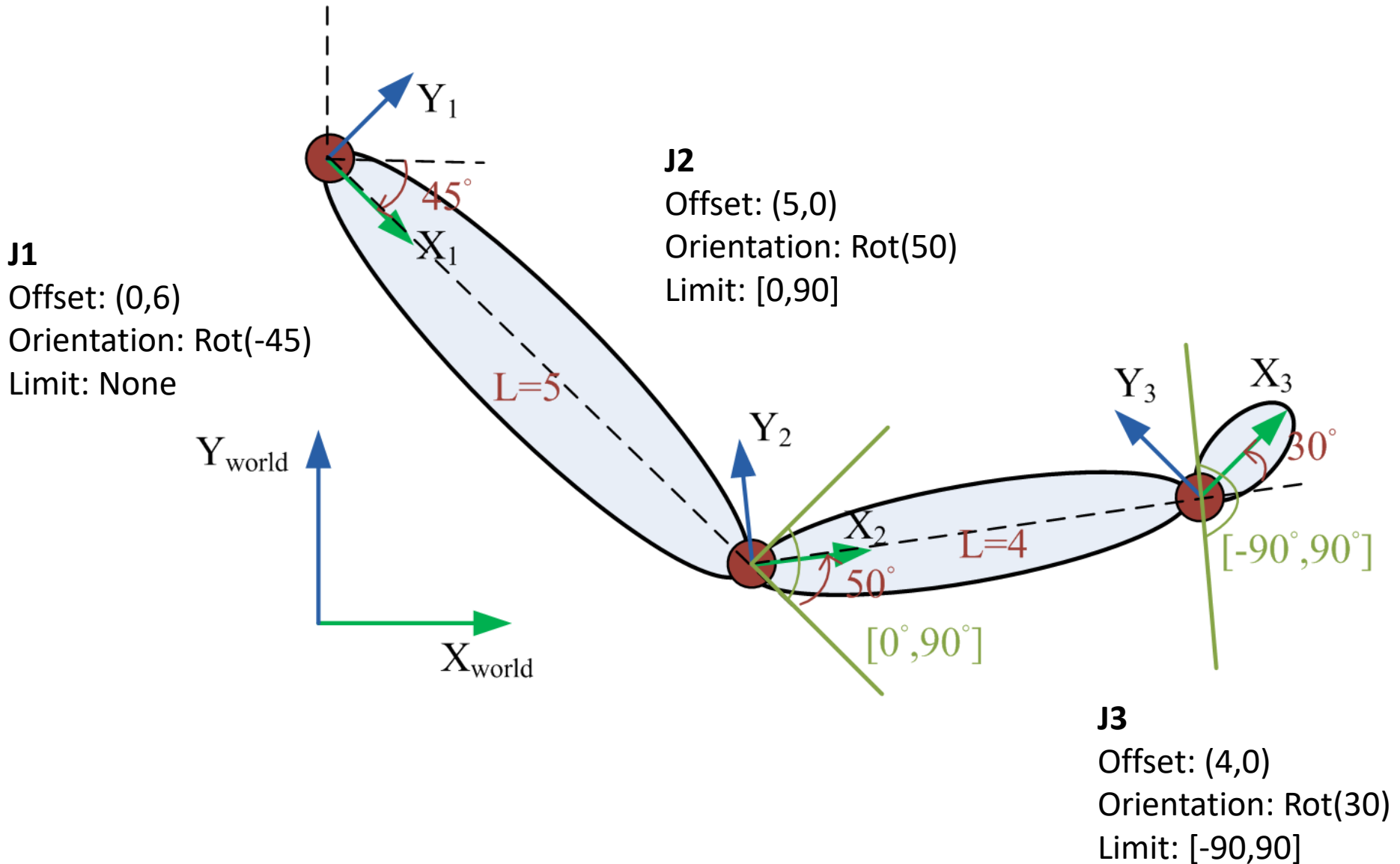
- sliding in a plane
- DoF=2

Sliding

Joint Parameters

- Offset
 - A **fixed** translational displacement in the space of the parent body/joint, which acts as a pivot point for the joint's movement
- Orientation
 - Orientation of a joint's local coordinate system defined in the space of its parent body/joint (a matrix or quaternion)
 - If using homogeneous coordinates, offset and orientation can be defined together in one 4x4 matrix
- Joint Limits
 - The minimum and maximum limits for each DOF that can be enabled or disabled independently
 - E.g. the human elbow can bend to about +150 degrees and hyperextend back as much as -10 degrees

Joint Parameters



Joint Hierarchies

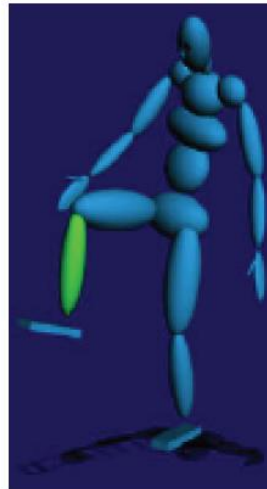


Joints in Character Animation

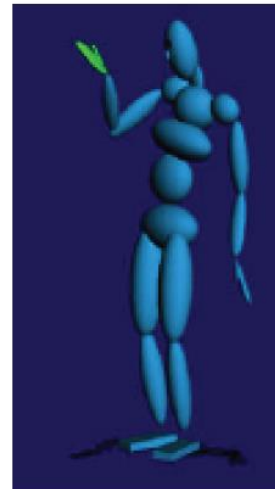
- Joints are organized in a hierarchy
- The root is the position of the “base” of the skeleton
 - typically the backbone or pelvis
 - the root has all 6 DoF so it can be placed anywhere with any orientation
- Typically, other joints have only rotational DoFs
 - but in reality they have prismatic (translational) components as well



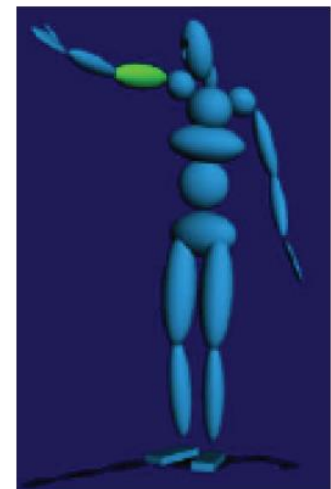
3 translational and
48 rotational DoFs



1 DoF: Knee



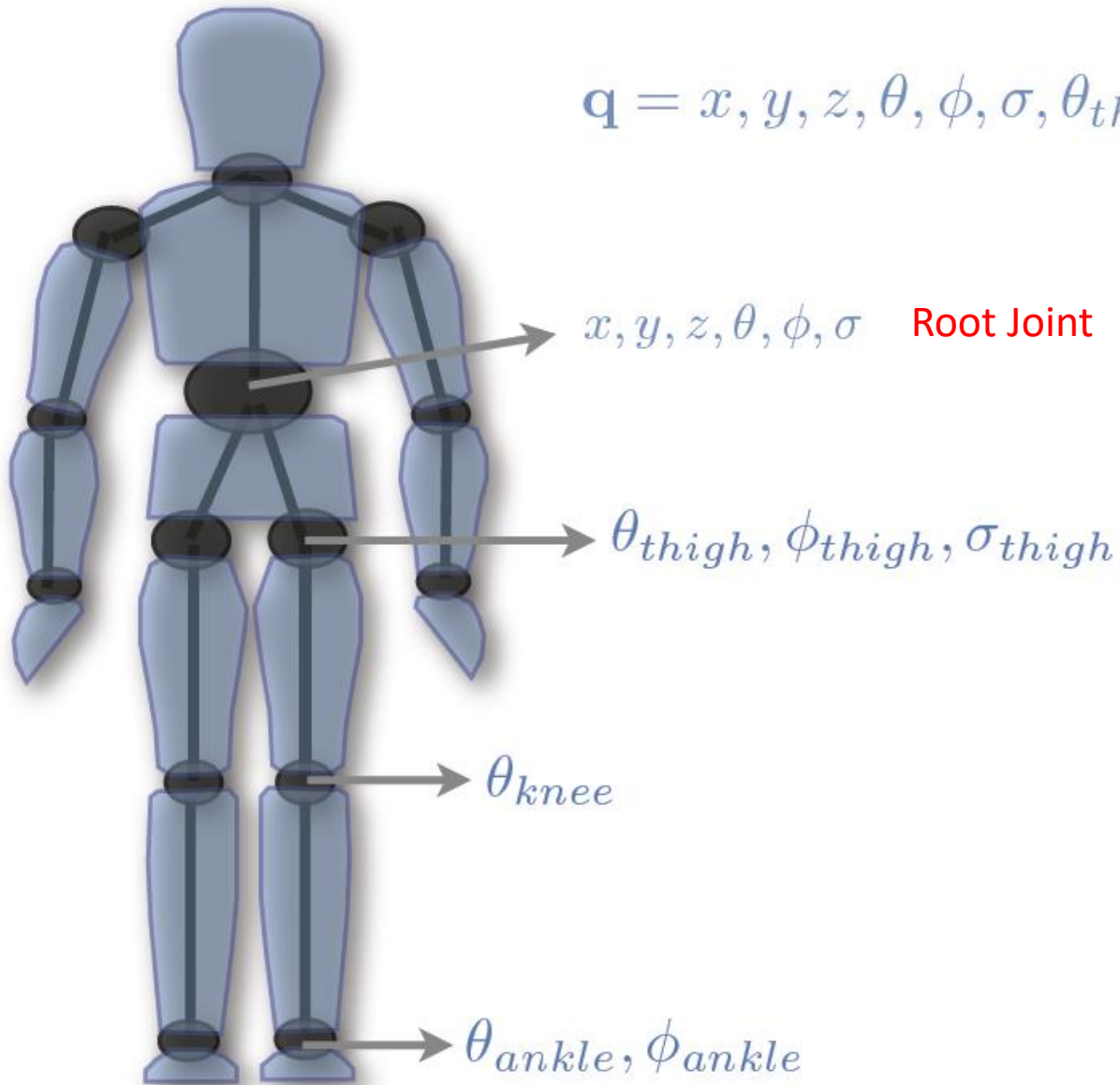
2 DoFs: Wrist



3 DoFs: Shoulder

State Vector

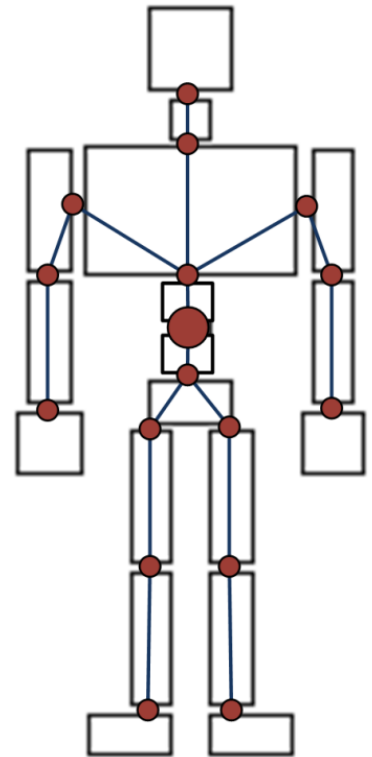
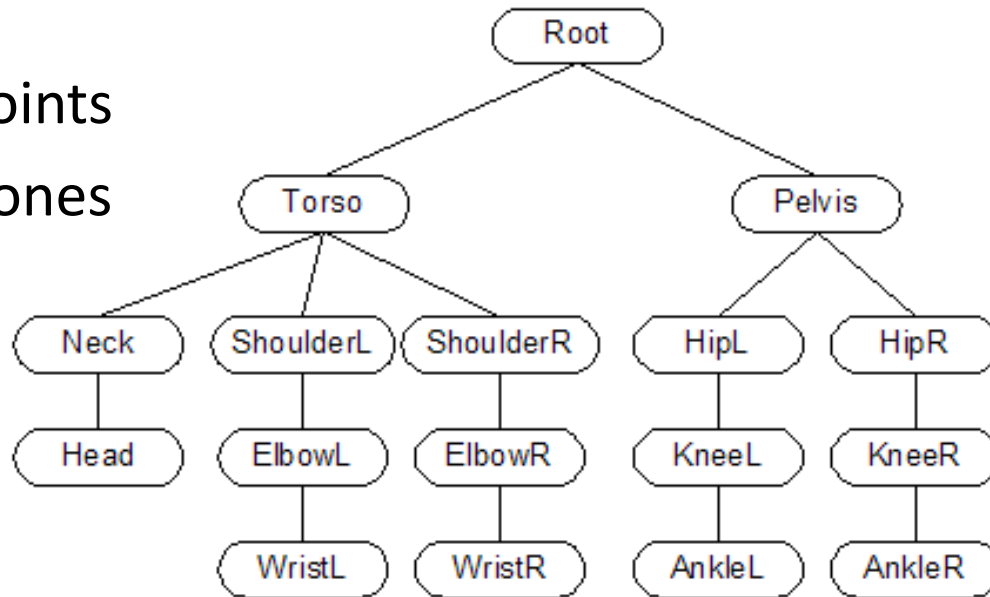
$$\mathbf{q} = x, y, z, \theta, \phi, \sigma, \theta_{th}, \phi_{th}, \sigma_{th}, \theta_{kn}, \dots$$



Hierarchical Representation

- The articulated skeleton can be described by a tree

- Nodes: joints
- Edges: bones



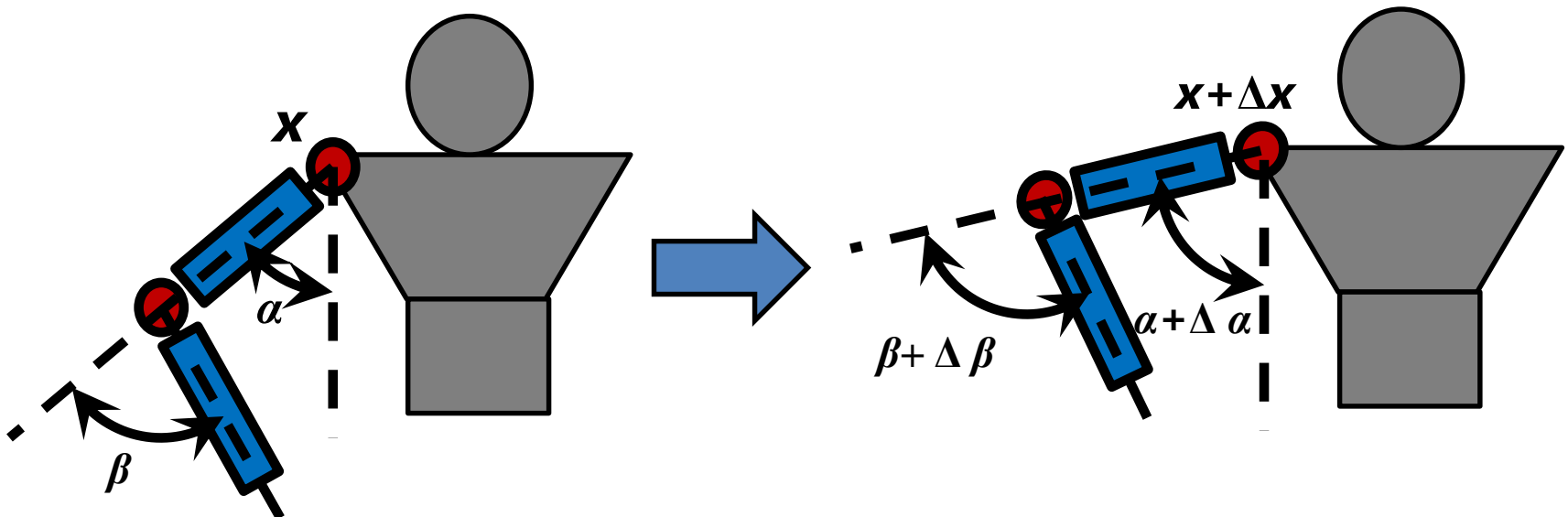
- The transformation of a joint is defined relative to its parent joint/body in the hierarchy

Forward Kinematics



Forward Kinematics

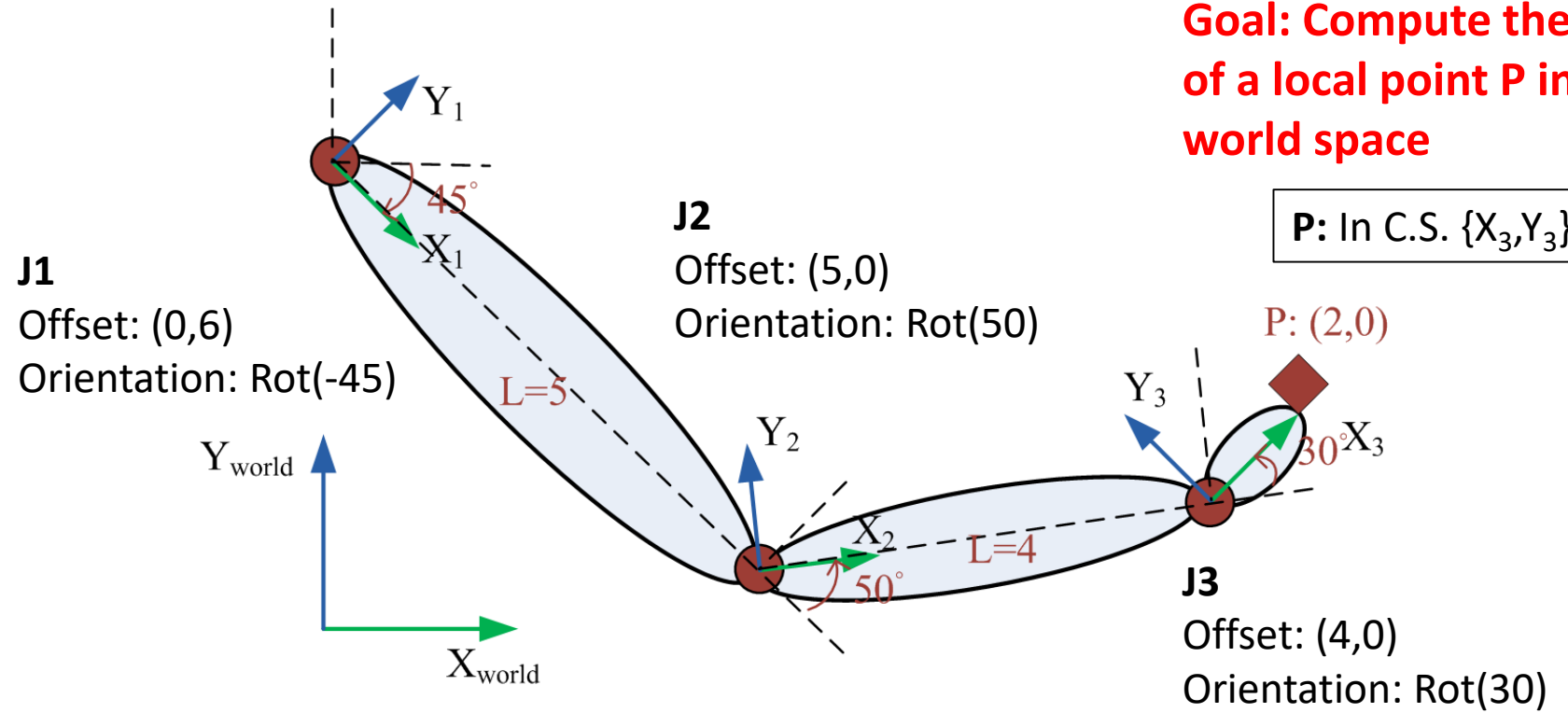
- Specify the base position/joint along with the other joint angles to prescribe motion
- To compute the final position and orientation of a joint in the world coordinate system, the transformations of all parent joints are combined together
 - Changing a parent joint affects **all** of its child bodies/joints
 - Changing a child joint does not affect any of its parent bodies/joints



Forward Kinematics

Goal: Compute the position of a local point P in the world space

P: In C.S. $\{X_3, Y_3\}$: (2,0)



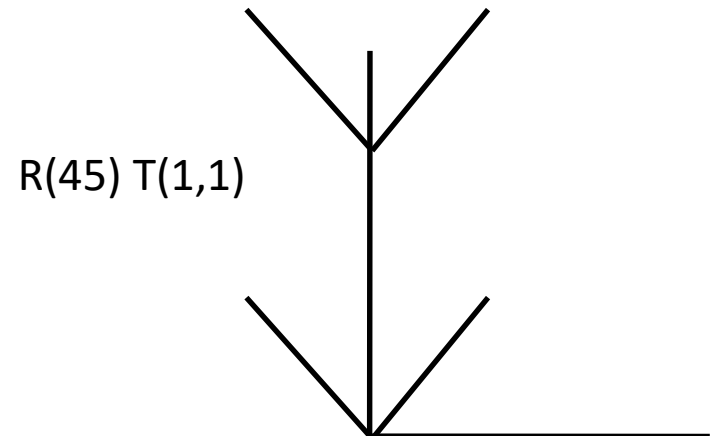
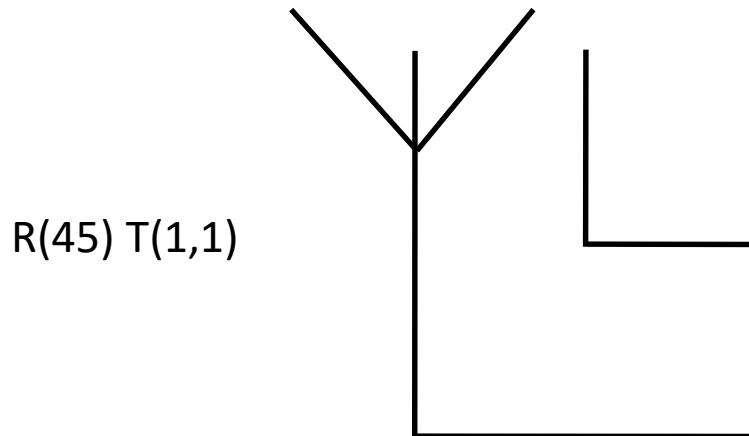
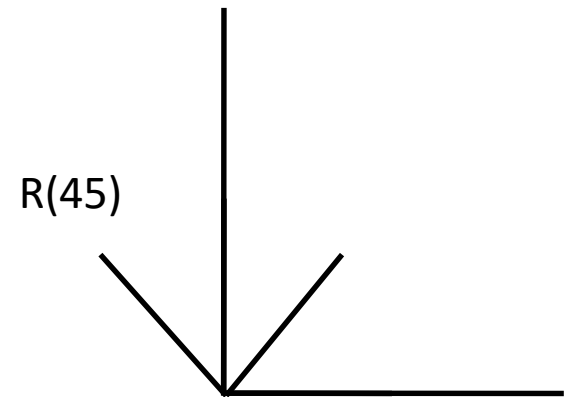
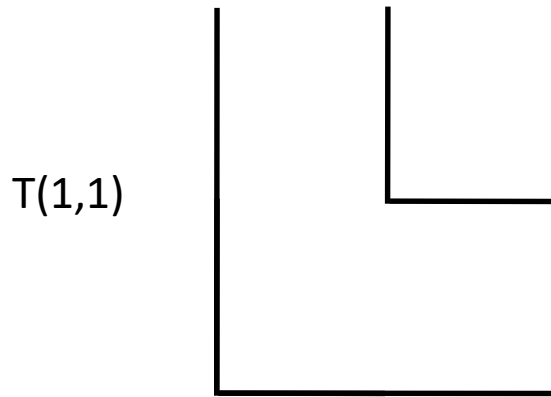
$$P_{world} = T(0,6)R(-45)T(5,0)R(50)T(4,0)R(30)P_{local}$$

In C.S. $\{x_{world}, y_{world}\}$ In C.S. $\{x_1, y_1\}$ In C.S. $\{x_2, y_2\}$ In C.S. $\{x_3, y_3\}$

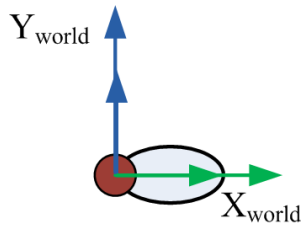
Recall: Transformations in World & Object Space

World Space: Read right to left

Object Space: Read left to right

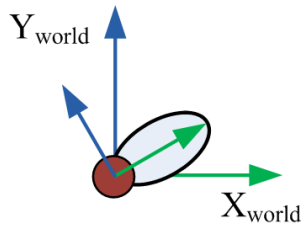


In the View of World Space



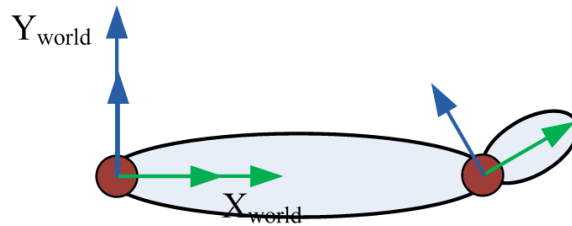
$$P_{\text{world}} = T(0,6)R(-45)T(5,0)R(50)T(4,0)R(30)P_{\text{local}}$$

In the View of World Space



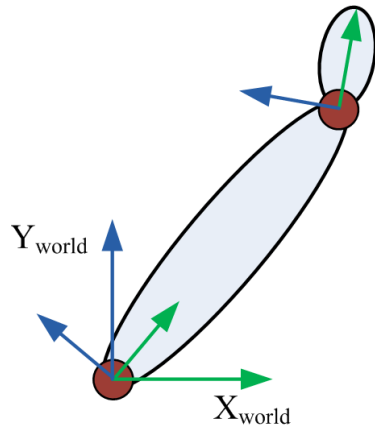
$$P_{\text{world}} = T(0,6)R(-45)T(5,0)R(50)T(4,0)R(30)P_{\text{local}}$$

In the View of World Space



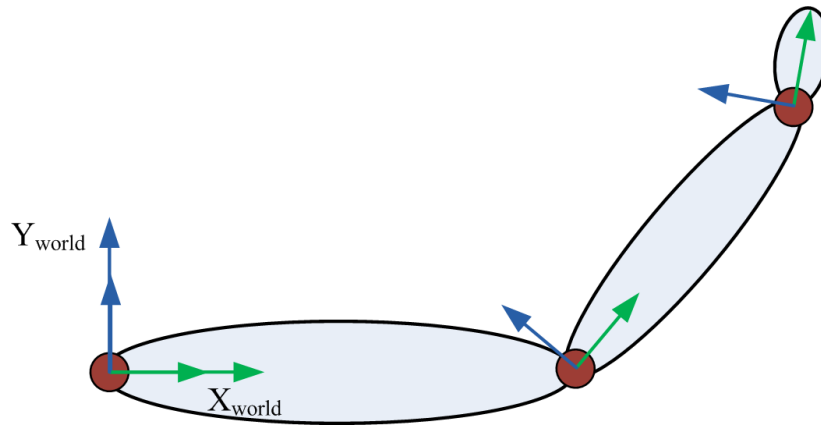
$$P_{\text{world}} = T(0,6)R(-45)T(5,0)R(50)T(4,0)R(30)P_{\text{local}}$$

In the View of World Space



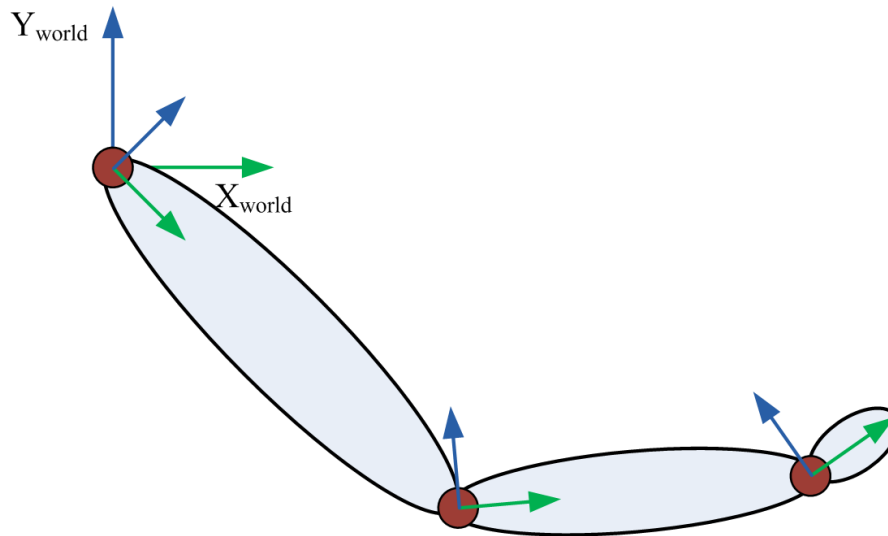
$$P_{\text{world}} = T(0,6)R(-45)T(5,0)R(50)T(4,0)R(30)P_{\text{local}}$$

In the View of World Space



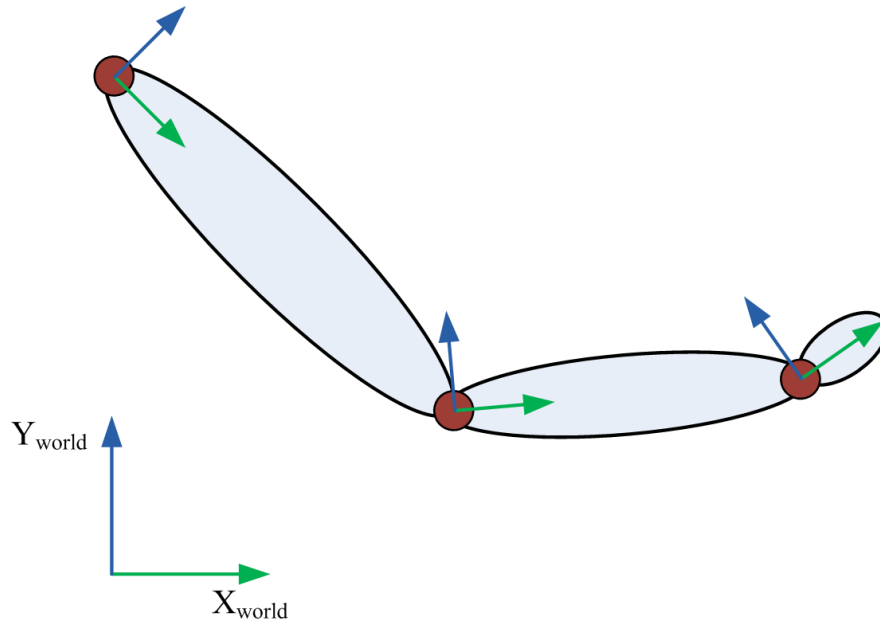
$$P_{world} = T(0,6)R(-45) \boxed{T(5,0)R(50)T(4,0)R(30)} P_{local}$$

In the View of World Space



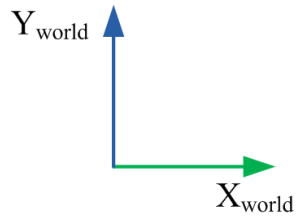
$$P_{\text{world}} = T(0,6) \boxed{R(-45)T(5,0)R(50)T(4,0)R(30)} P_{\text{local}}$$

In the View of World Space



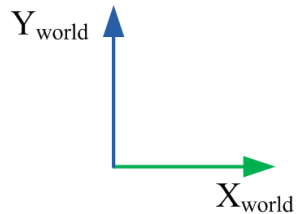
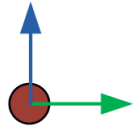
$$P_{\text{world}} = \boxed{T(0,6)R(-45)T(5,0)R(50)T(4,0)R(30)} P_{\text{local}}$$

In the View of Object Space



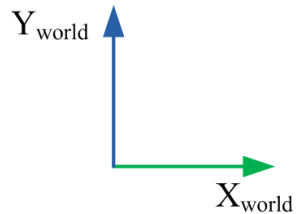
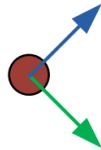
$$P_{\text{world}} = T(0,6)R(-45)T(5,0)R(50)T(4,0)R(30)P_{\text{local}}$$

In the View of Object Space



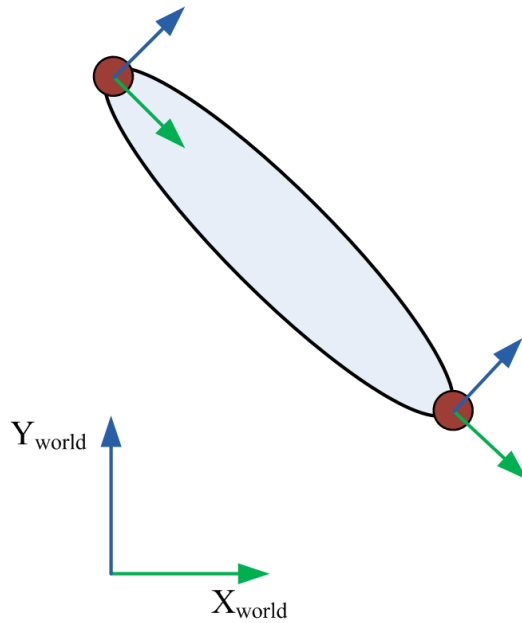
$$P_{world} = T(0,6)R(-45)T(5,0)R(50)T(4,0)R(30)P_{local}$$

In the View of Object Space



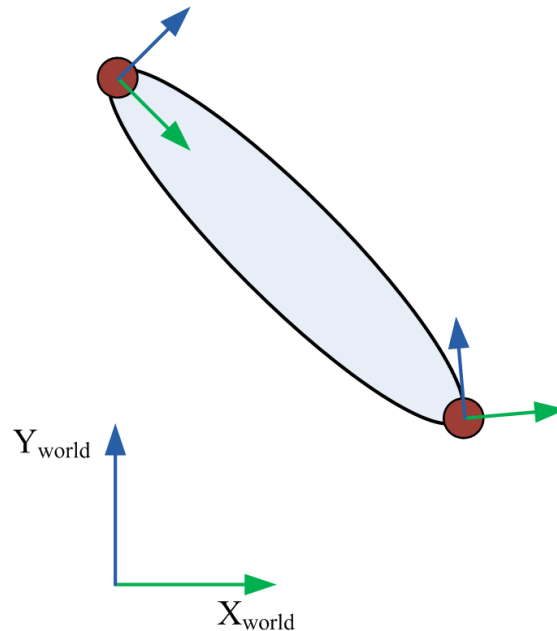
$$P_{\text{world}} = \boxed{T(0,6)R(-45)}T(5,0)R(50)T(4,0)R(30)P_{\text{local}}$$

In the View of Object Space



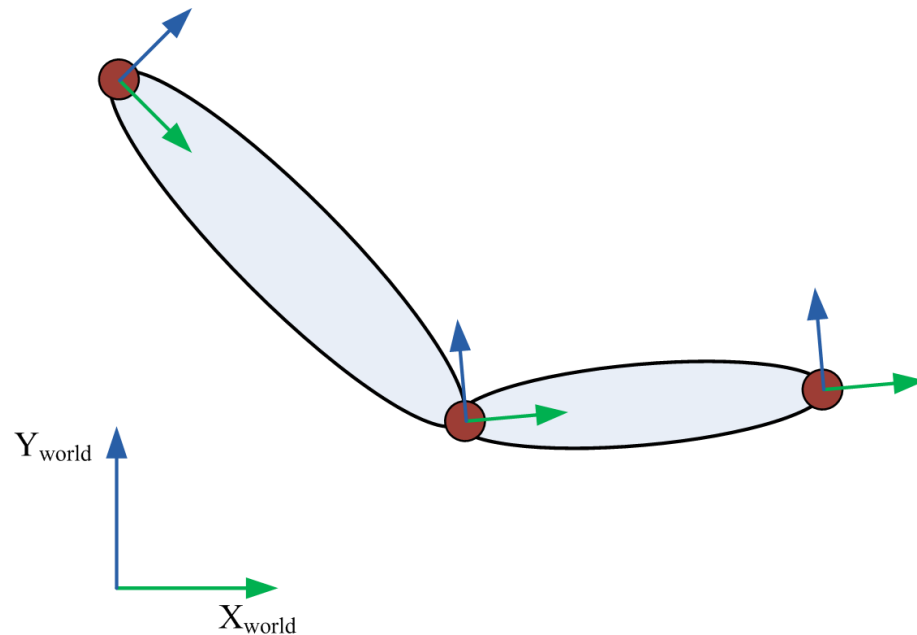
$$P_{world} = T(0,6)R(-45)T(5,0)R(50)T(4,0)R(30)P_{local}$$

In the View of Object Space



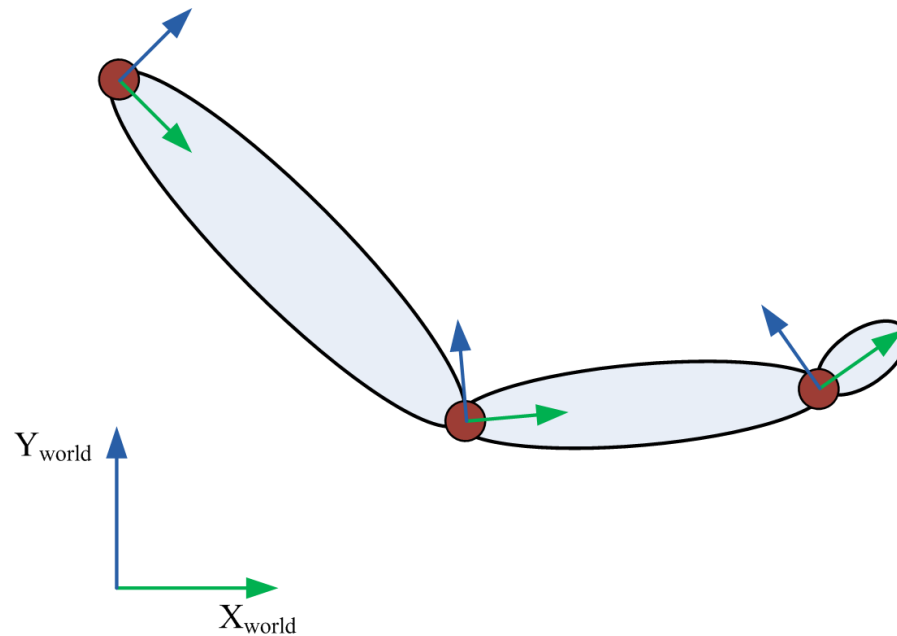
$$P_{\text{world}} = \boxed{T(0,6)R(-45)T(5,0)R(50)}T(4,0)R(30)P_{\text{local}}$$

In the View of Object Space



$$P_{\text{world}} = T(0,6)R(-45)T(5,0)R(50)T(4,0)R(30)P_{\text{local}}$$

In the View of Object Space



$$P_{\text{world}} = T(0,6)R(-45)T(5,0)R(50)T(4,0)R(30)P_{\text{local}}$$

Pros and Cons

- The hierarchy is simple and efficient:
 - Specify the motion of the root node first
 - Then specify the poses of children one layer at a time
- Especially suitable for modeling motions in open space (without constraints)
 - E.g. flying birds, swimming fish...
- Has difficulties with interactions with the environment
 - Making a foot stay on the ground, fingers stay in contact with a cup, etc.

Forward Kinematics Equations

- Given values for the joint DoF

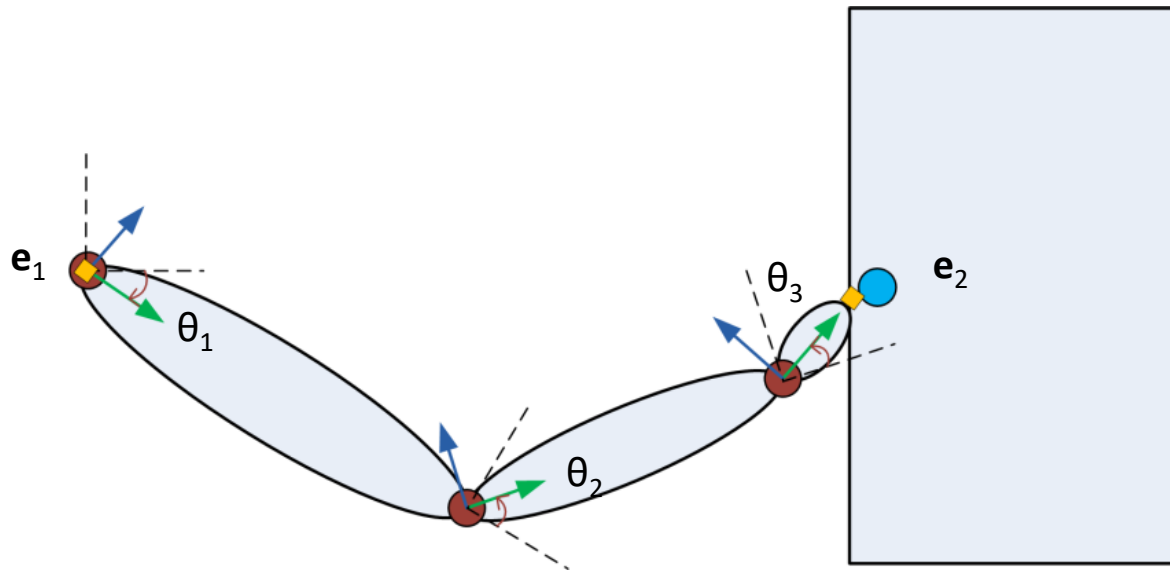
$$\boldsymbol{\theta} = [\theta_1, \theta_2, \dots, \theta_n]^T$$

- Compute the end effectors in world space

$$\mathbf{e} = [\mathbf{e}_1, \mathbf{e}_2, \dots, \mathbf{e}_m]^T$$

- Forward Kinematics defines and uses the function

$$\mathbf{e} = F(\boldsymbol{\theta})$$



Given $\boldsymbol{\theta} = [\theta_1, \theta_2, \theta_3]^T$

Find $\mathbf{e} = [\mathbf{e}_1, \mathbf{e}_2]^T$

$(\mathbf{e}_1, \mathbf{e}_2) = F(\theta_1, \theta_2, \theta_3)$

Inverse Kinematics



Inverse Kinematics Equations

- Given the values for the end effectors in world space

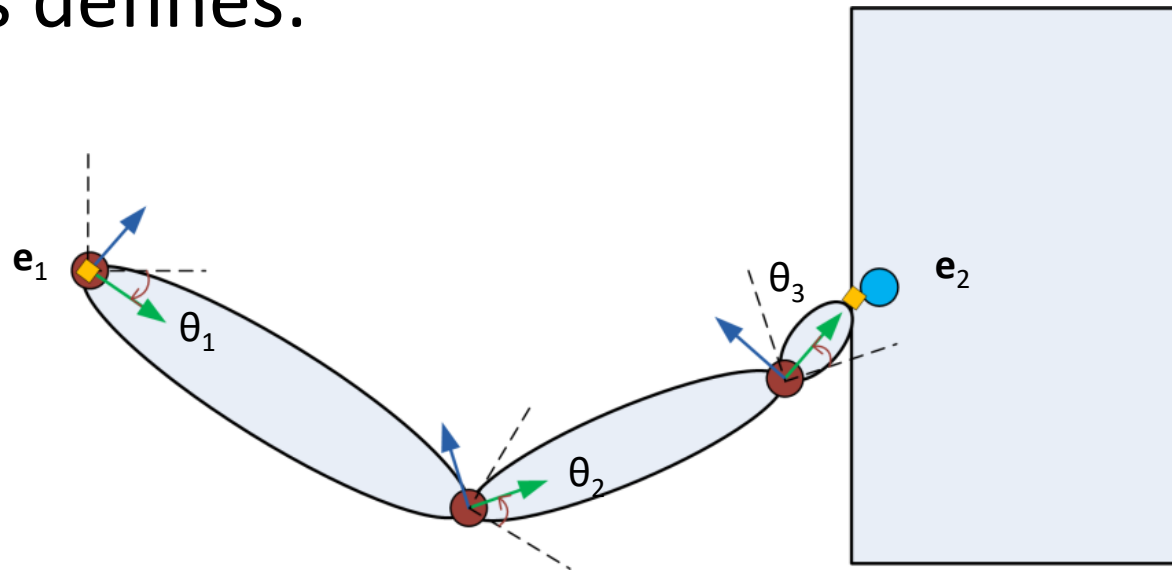
$$\mathbf{e} = [\mathbf{e}_1, \mathbf{e}_2, \dots, \mathbf{e}_m]^T$$

- Compute the joint angles

$$\boldsymbol{\theta} = [\theta_1, \theta_2, \dots, \theta_n]^T$$

- Inverse Kinematics defines:

$$\boldsymbol{\theta} = G(\mathbf{e})$$



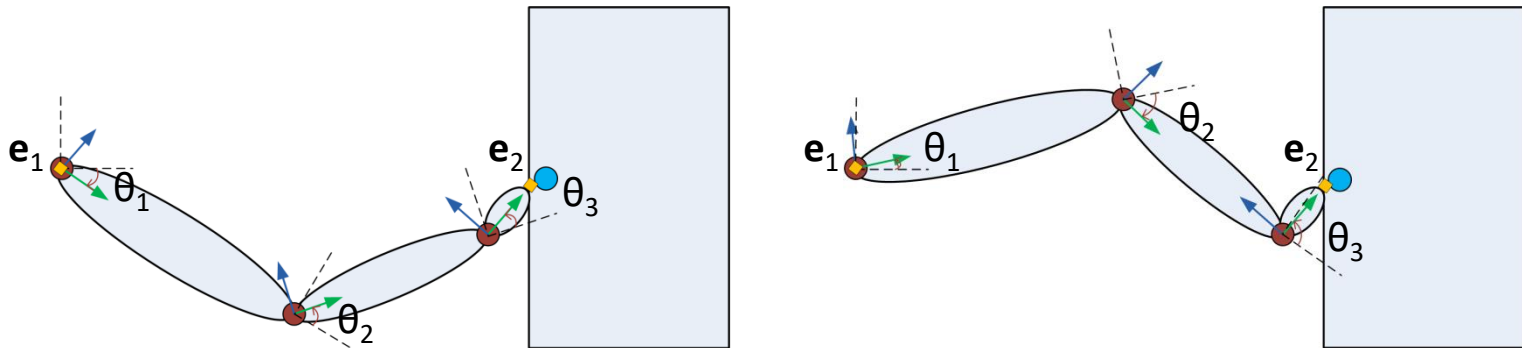
Given $\mathbf{e} = [\mathbf{e}_1, \mathbf{e}_2]^T$

Find $\boldsymbol{\theta} = [\theta_1, \theta_2, \theta_3]^T$

$(\theta_1, \theta_2, \theta_3) = G(\mathbf{e}_1, \mathbf{e}_2)$

Inverse Kinematics

- Finding a solution for IK can be hard
 - one unique solution
 - infinite solutions (underconstrained)
 - no solution (overconstrained)
- Cannot be solved analytically in most cases
- Usually requires numerical methods
 - Jacobian iterative method
 - Optimization based methods



Two solutions $[\theta_1, \theta_2, \theta_3]^T$ for constrained $[e_1, e_2]^T$

Linearization

- Use the secant approximation on $\mathbf{e}=\mathbf{F}(\boldsymbol{\theta})$:

$$\mathbf{e}-\mathbf{e}_0 = \mathbf{dF}/\mathbf{d}\boldsymbol{\theta} (\boldsymbol{\theta}-\boldsymbol{\theta}_0)$$

- Here $\mathbf{J}=\mathbf{dF}/\mathbf{d}\boldsymbol{\theta}$ is the Jacobian matrix of partial derivatives
- \mathbf{J} defines the instantaneous changes in the end effectors \mathbf{e} relative to infinitesimal changes in the angles $\boldsymbol{\theta}$
- since $\mathbf{e}=\mathbf{F}(\boldsymbol{\theta})$ is nonlinear, \mathbf{J} is only valid as an approximation near the current configuration $\boldsymbol{\theta}_0$
- Algorithm: replace \mathbf{e} with $\mathbf{e}_{\text{target}}$ and solve for $\boldsymbol{\theta}$

Jacobian Matrix

$$J = \begin{bmatrix} \frac{\partial F_1}{\partial \theta_1} & \frac{\partial F_1}{\partial \theta_2} & \dots & \frac{\partial F_1}{\partial \theta_n} \\ \frac{\partial F_2}{\partial \theta_1} & \frac{\partial F_2}{\partial \theta_2} & \dots & \frac{\partial F_2}{\partial \theta_n} \\ \dots & \dots & \dots & \dots \\ \frac{\partial F_m}{\partial \theta_1} & \frac{\partial F_m}{\partial \theta_2} & \dots & \frac{\partial F_m}{\partial \theta_n} \end{bmatrix}$$

- For $\mathbf{e}=[\mathbf{e}_1, \mathbf{e}_2, \dots, \mathbf{e}_m]^T$ and $\boldsymbol{\theta}=[\theta_1, \theta_2, \dots, \theta_n]^T$,

- The column for the j th joint can be computed numerically as:

$$\mathbf{J}_j = \frac{F(\boldsymbol{\theta} + \mathbf{b}_j \delta \theta_j) - F(\boldsymbol{\theta})}{\delta \theta_j} \quad \text{where } \mathbf{b}_j = [0, 0, \dots, 1, \dots, 0, 0]^T$$

- If the j th joint is a rotational joint with a single degree of freedom then the element corresponding to the i th end effector in the j th column of \mathbf{J} can be computed analytically as:

$$\mathbf{J}_{ij} = \mathbf{v}_j \times (\mathbf{s}_i - \mathbf{p}_j)$$

where \mathbf{v}_j is the unit vector pointing along the axis of rotation, \mathbf{p}_j is the position of the joint, and \mathbf{s}_i is the position of the i th end effector

Iterative Solver

Input: \mathbf{e}_0 – current end effector positions
 \mathbf{e}_t – target end effector positions
 $\boldsymbol{\theta}_0$ – current DoFs

Algorithm:

```
while(| $\mathbf{e}_t - \mathbf{e}_0$ | > threshold){  
    compute  $\mathbf{J}$ ; // Take many small steps and recompute  $\mathbf{J}$  at each step  
     $\delta\mathbf{e} = \mathbf{e}_t - \mathbf{e}_0$ ; // Can scale this down to aim for smaller steps  
    Solve  $\mathbf{J} \delta\boldsymbol{\theta} = \delta\mathbf{e}$  to find  $\delta\boldsymbol{\theta}$ ;  
    update the DoF with a small step of  $\alpha\delta\boldsymbol{\theta}$ : i.e.,  $\boldsymbol{\theta}_0 += \alpha\delta\boldsymbol{\theta}$ ;  
    update end effectors:  $\mathbf{e}_0 = F(\boldsymbol{\theta}_0)$ ;  
}
```

Solving $\mathbf{J} \delta\boldsymbol{\theta} = \delta\mathbf{e}$

- \mathbf{J} is not guaranteed to be invertible, and is typically not even a square matrix
- If \mathbf{J} is overdetermined, multiply both sides by \mathbf{J}^T , solve $\mathbf{J}^T \mathbf{J} \delta\boldsymbol{\theta} = \mathbf{J}^T \delta\mathbf{e}$ for the least-squares solution (Householder is better!)
 - this gives the unique solution too, if it exists (of course, there are better methods if the solution is unique)
- If \mathbf{J} is underdetermined, use pseudo inverse \mathbf{J}^+ to obtain $\delta\boldsymbol{\theta} = \mathbf{J}^+ \delta\mathbf{e}$ for the minimum norm solution
 - The general solution of $\delta\boldsymbol{\theta} = \mathbf{J}^+ \delta\mathbf{e}$ can be written as
$$\delta\boldsymbol{\theta} = \mathbf{J}^+ \delta\mathbf{e} + (\mathbf{I} - \mathbf{J}^+ \mathbf{J}) \boldsymbol{\gamma}$$
 - The second term $(\mathbf{I} - \mathbf{J}^+ \mathbf{J})$ represents the orthogonal projection to the null space of \mathbf{J}
 - For any $\boldsymbol{\beta} = (\mathbf{I} - \mathbf{J}^+ \mathbf{J}) \boldsymbol{\gamma}$ we have $\mathbf{J} \boldsymbol{\beta} = \mathbf{0}$, which means $\boldsymbol{\beta}$ will only affect the interior joints and causes no motion of the end effectors
 - This null space term can be used for some secondary goals, e.g. finding the most natural positions for the joints, balance, etc.
 - think about all the “styles” of walking
- Take CS205!

Pros and Cons

- Modeling poses of characters interacting with other objects
 - E.g., make sure fingers are exactly in contact with a cup
- Cannot get a solution if the target position is impossible (over-constrained)
 - Try to find a solution as close as possible in some sense, but this could look bad
- Hard to pick the best solution for an under-constrained system (null space matters!)
 - Requires additional constraints or optimizing some quantities

Question #1

LONG FORM:

- Summarize forward and inverse kinematics.
- Describe your ideas, so far, for your game.

SHORT FORM:

- Give a name to each game we discuss in class.

Puppeteering



Puppeteering

- Specifying animation curves and splines for every degree of freedom (root and all angles) by hand can be tedious
 - And hard to make look realistic
- Inverse kinematics can help
 - But still leaves the null space degrees of freedom unspecified
- It would be better if one could input motion in a higher level fashion
 - similar to how a puppeteer *guides* a puppet
- One solution to this is motion capture, where human movements are captured by various types of cameras



Motion Capture

- Attach a number of markers to a person
- Light is emitted from a number of cameras and reflected back to the cameras
- Compute the 3D location of the markers by inferring depth values
- From the marker locations, determine rigid body positions and joint angles
 - and thus the character motion



Cameras

- Multiple cameras are set up to capture the performance space...



Motion Capture Stage

- Stages can be quite extravagant...



Facial Motion Capture

- A special camera attached to the actors head is often used



Facial Motion Capture

- Extensive secondary effects, including simulation, can be incorporated on top of the motion capture

