Research Dashboard Data Group Meeting Minutes

8/30/10

Attendees: Rana Glasgal, Angel Mayorga, Kathleen Thomson, Michiko Pane, Samir Pandey, Dilip Kondiparti

Absent: Sharon Bergman, Dianne Archer, Barbara Cole, Lee Merrick, Bettye Price

Location: Bambi Modular, Room 6

Next meeting of this group will be Monday Sept 13th 1-2:30

For Awards – there are 4 viewpoints:

- New awards received – by awarded date
- Year by year prorated award amounts (active awards)
- Possible 3rd view- ‘funding obligations’ (Bettye/Barbara interested in this)
- Workload reporting

Today’s meeting goals:

- Help Samir with terminology so far
- Awards- scope of tabs for this phase of the project
- Overall project scope
- Hit rate

Demo by Samir- Change title to NEW Awards Received

- More filter explanation (i.e., where clause in gray shaded area) to top to help people remember what filters they select (make background gray)
- Change FED-PRIME to FED-SUBCONTRACT (that’s a better label)
- Move sponsor type above agency in list of filters
- Move “data as of” and “run date” to bottom. Add “run by <sunet id> to the bottom, too

What will filter say for people with restricted access (e.g., school/dept)? The filter area (gray shaded area) won’t know about the user’s restrictions, so instead, it will be good for people to set up their own default filters (and save them) so it becomes explicitly stated in the gray shaded area.

- Can we do this for them initially? During training, perhaps?

Tab #2 – needs a better title. Decided upon “Active Awards Prorated across FY”

Show the proposals and awards tabs at meeting with Focus Group on Thursday Sept 2.
Hit Rate Discussion:

SPIDERS hit rate report is a good example of what the dashboard could do.

- New proposals/renewal proposals/supplements – look at outcome- were they ever awarded? If there is a revised proposal, use original request.

Three hit rate concepts:

1. # proposals divided by number awarded
   a. Use same definition as proposal tabs to count proposals
   b. Leave out when award and proposal are on same date (not actually competitive. Probably not a big number of these situations.)
   c. Only calculate hit rate for proposals that are 1 year or older (NIH has long incubation period)
2. Dollar amount of proposals/$ amount of awards-What $ amount to use-Original amounts or revised amounts?
3. Length of time between proposal and award - what dates to use?

Concepts 2 and 3 will be discussed at the next meeting.

The group agreed that the proposal and award tabs that have already been built/specified plus the hit rate tab constitute the whole scope for this phase of the project. Anything else will be put off until after the SERA conversion.