Sponsored Project Entities

0. Sponsored Proposal

“A 0 is a request, submitted to an External Sponsor by the University on behalf of a Principal Investigator, for a 1 to provide funding or Other Means of Support (i.e., 3) for a Sponsored Project.”

1. Sponsored Award Notification

“A 1 is a communication (formal or informal) from an External Sponsor to the University or to a Principal Investigator that their 0 has been selected to be Awarded.”

2. Sponsored Agreement

“A 2 is the legal instrument that binds the University to perform a Statement of Work under the direction of a Principal Investigator and further specifies the level of funding or Other Means of Support (i.e., 3) that an External Sponsor will provide and the terms and conditions under which the work is performed.”

3. Sponsored Award

“A 3 is the support that a Sponsor has committed to provide via a 2.”

Always includes funding amount (rarely, $0); may include Other Means of Support.

Related concepts:
- 3 Total Amount ($ committed, provided or not)
- 3 Funded Amount ($ provided)
- 3 Anticipated Amount ($ committed/not provided)

Oracle Financials

PTA Setup

- AAN Award Approval Notification
  - Email to PI, generated by SeRA.

- NOA Notice of Award
  - Email to PI, generated by SeRA.

Award (aka “Oracle Account”)

“A 3 is a unique source of funding to the University (e.g., sponsored award, gift, designated income, endowment, etc.).”

Some 3 are supported by 3s.

A 1 (etc) can fund more than one 3

A 3 (etc) can fund more than one 3

Funds associated with 3 are provided to Stanford by the External Sponsor; this complex process is managed by Accounts Receivable.