Smart Grid, Smart Investments, Smart Policies

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The Opportunity: U.S. Energy Flows (Quads)

Source: LLNL, 2002
Three-Part Greentech Strategy

1. Traditional Venture Opportunities
   » Come to us through our network

2. Anticipate Advances
   » Look at limits of science
   » Imagine the possible
   » Seek it

3. Green Growth Fund
   » Fund the expansion stage of greentech
   » Strong return potential
   » Bring KPCB networks and competencies to growth capital
# KPCB Greentech Portfolio

## Power Generation
- Elcomax
- SunDrop Fuels
- Stealth wind turbine
- Stealth Solar PV
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## Renewable Fuels
- AMYRIS
- GreatPoint
- Mascoma
- edeniq
- BEKON
- Stealth Gasification
- Stealth Biorefinery
- Stealth Biomass

## Transportation
- Fisker
- Car company

## Energy Efficiency
- Stealth HVAC
- Stealth CMOS replacement
- transphorm

## Storage
- Stealth Capacitor
- Stealth Battery

## Enhanced Recovery
- GloriOil
- Luca Technologies
- Terralliance
Broadband Home Management
» Cap and trade
» Expanding the grid
» Aligning utilities’ incentives
» Better buildings, better transportation
» Encouraging R&D