



Foundation Models for Electronic Health Records

BIODS 271: Foundation Models for Healthcare

May 28, 2025

Jason Fries, PhD Research Scientist, Shah Lab
Center for Biomedical Informatics Research

Outline

- **Overview: EHR Data & Tasks**
 - Electronic Health Records (EHRs)
 - AI for Healthcare Tasks
- **Modeling: FMs for Structured EHRs**
 - Formulating Self-Supervision
 - Pretraining Objectives
- **Evaluation**
- **Future: Research Opportunities**

Overview: EHR Data & Tasks

CTAGCTCC_{G...}



Electronic Health Records (EHR)

The screenshot displays the Epic Cerner EHR interface. The main window shows a patient chart for Mickey Mouse, 14 years old, 7 months old, male, with cell number 952-885-5444. The chart includes sections for Documents for Edit (2), Out Meas (7/30/2015), and Chart Maintenance (8/13/2015). The left sidebar contains navigation options like Chart Desktop, Chart, Chart Reports, Chart LinkLogic, and Scheduling. The main content area shows the Problems section with a search bar and a list of problems. A 'New Problem' dialog box is open, showing a search for 'kn' and a list of problems with ICD-9 and ICD-10 codes. The dialog box also includes fields for Onset Date, End Date, Duration, and a checkbox for 'Add to Custom List'. The background chart shows a list of problems, allergies, and medications.

New Problem

Search for: kn

Using: Searching: *Smart List

	ICD-9	ICD-10
Hyperlipidemia	272.4	E78.5
GERD	530.81	K21.9
Constipation	564.00	K59.00
Knee pain	719.46	M25.569
Osteoporosis	733.00	M81.0
Hyperlipidemia NEC/NOS	272.4	E78.5
Gastroenteritis	558.9	K52.9
Aftercare, long-term use, medications NEC	V58.69	Z51.81
Dyslipidemia	272.4	E78.5
Actinic keratosis	702.0	L57.0

Description: *

Comments:

Code: ICD-9: ICD-10: Contraindications: None

Onset Date: 8/13/2015 ☐ Approximate

End Date: Select a date ☐ Approximate

Duration: ☒ Days ☐ Weeks ☐ Months

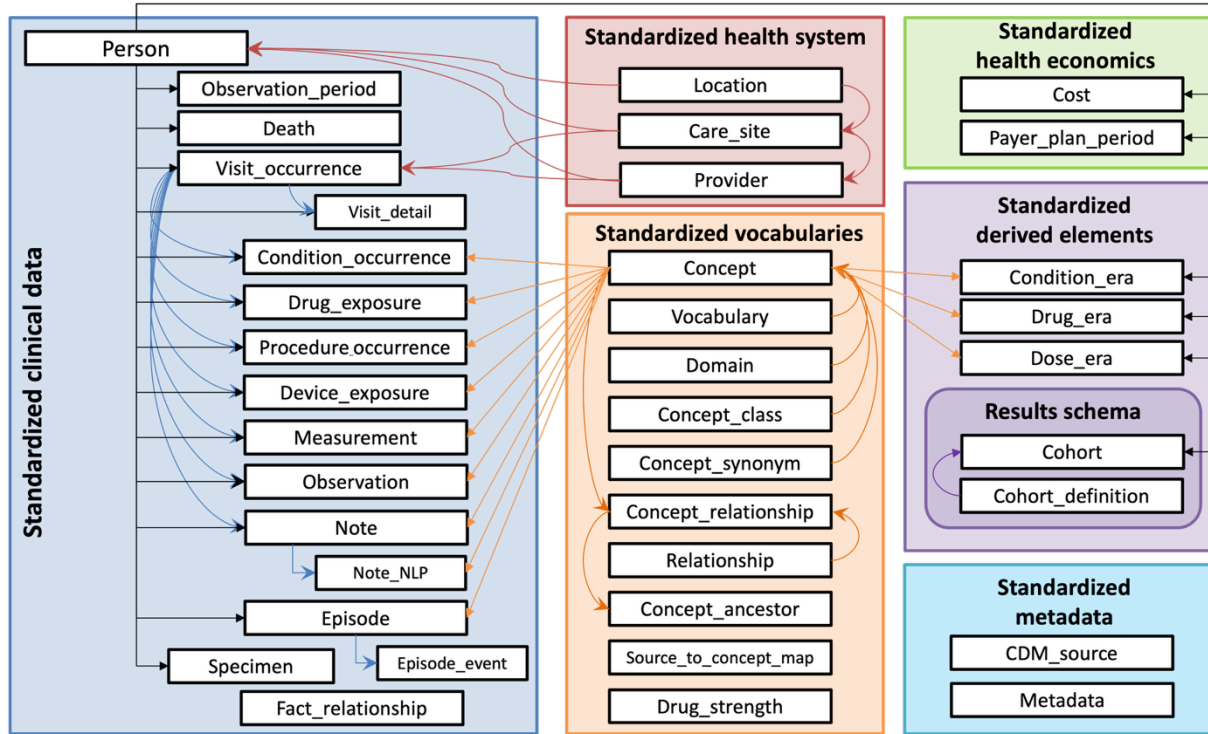
☐ Add to Custom List

Save and Continue OK Cancel

Healthcare View

- GUI-based
- Data portal for a patients
- Focus on a single patient at a time

Electronic Health Records (EHR)



Data Scientist View

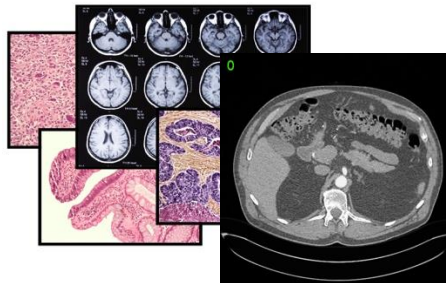
- Relational databases
- Some data model (Epic, OMOP, i2b2)
- Apply functions to all patients

Healthcare Data is Inherently Multimodal

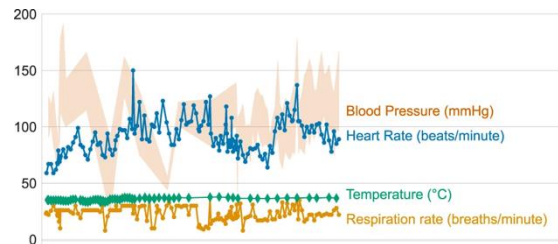


Labs	Vitals	Medication List
Notes	Past Medical History	
Problem List	Social History	
...		
Care Plan	Treatment Plan	

Tabular Data



HISTORY OF PRESENT ILLNESS:
60 yo male with infected R hip (MRS
LTHA November 2004 demonstrates
HISTORICAL >2 YEARS
No lucencies were observed around
NEGATED
Implant is being evaluated for possi



Audio /Conversations




Video



Genomics

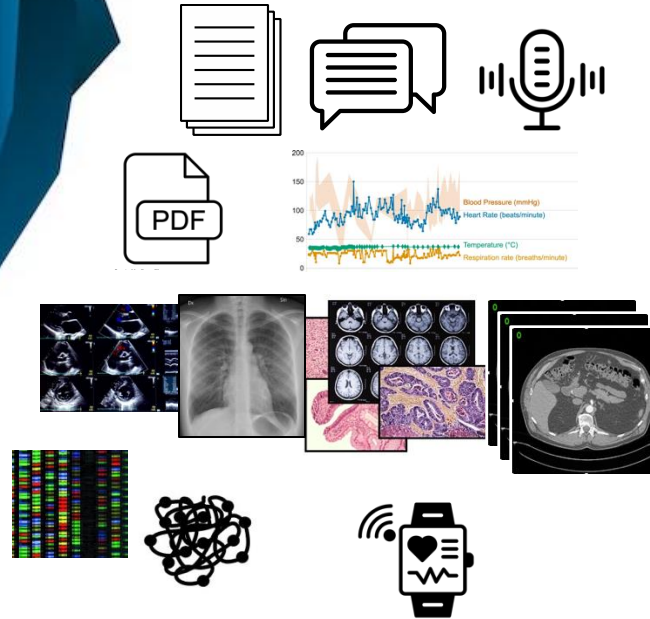
STRUCTURED DATA

UNSTRUCTURED DATA

An iceberg with a small blue tip above the water line and a much larger, darker blue base submerged below. A horizontal blue line represents the water surface.

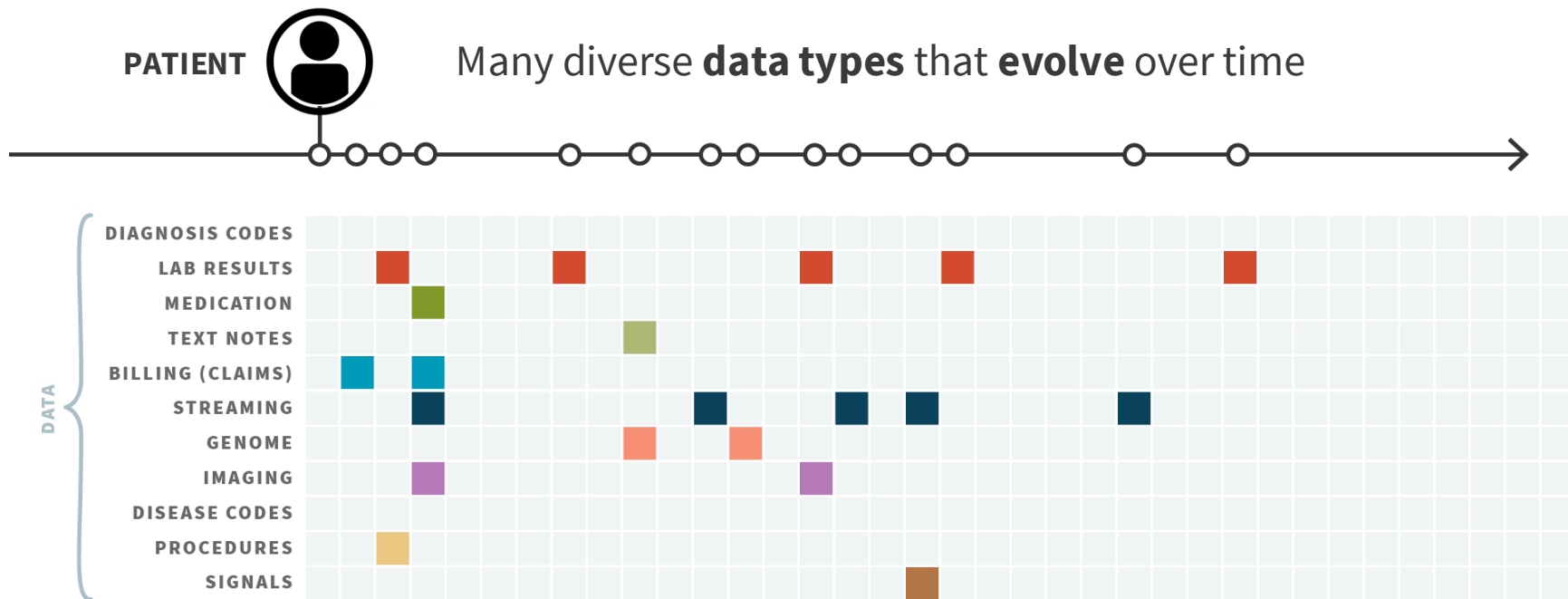
Hospital data is growing at a rate of **36% per year**

World Economic Forum, Dec. 2019



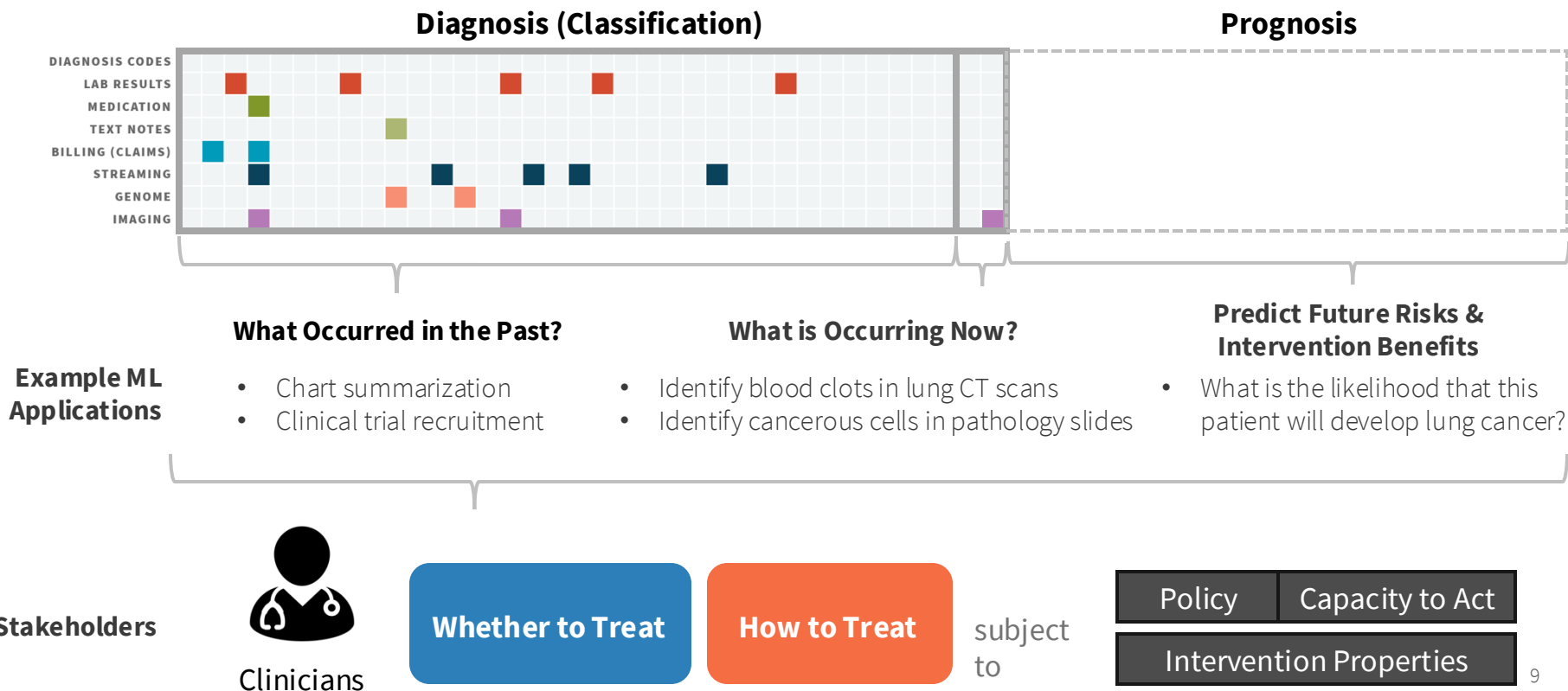
**Hard to use for medical
decision making**

Electronic Health Records (EHRs) are Multimodal Timelines

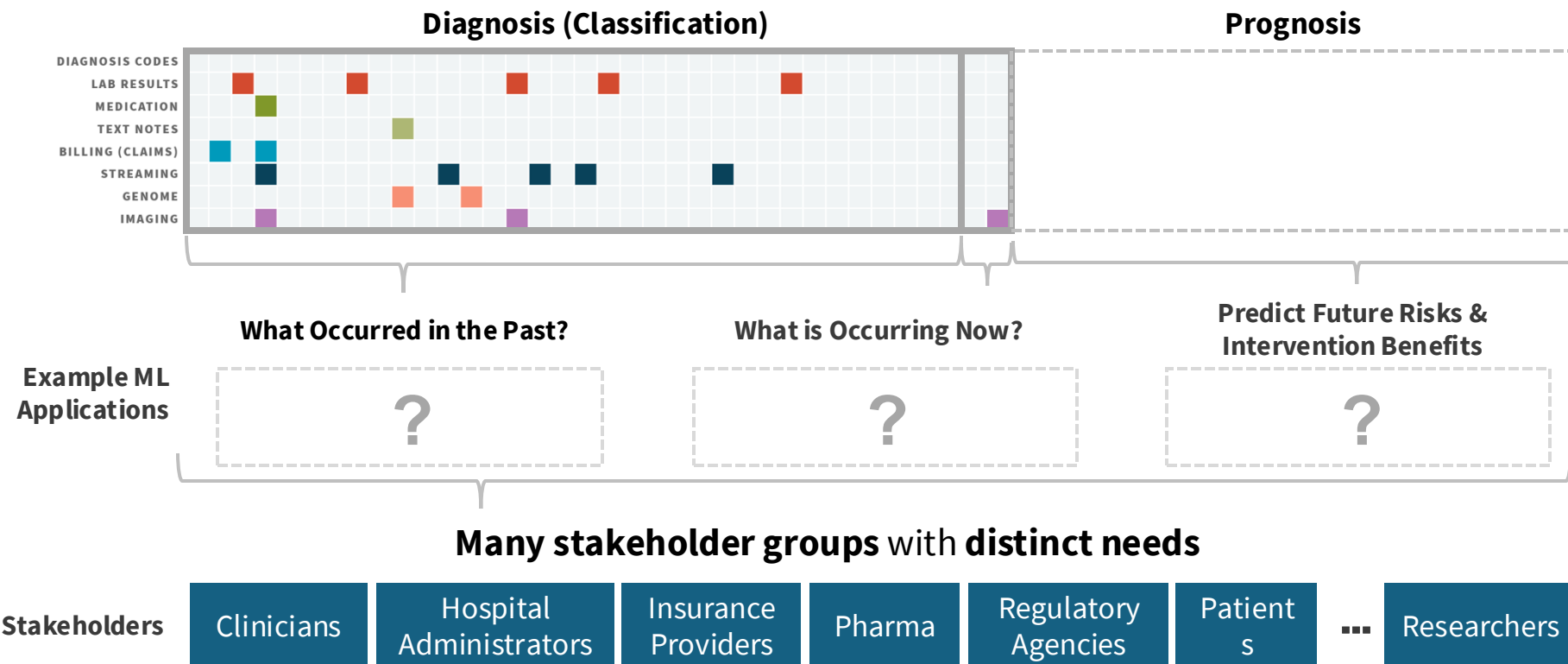


Longitudinal EHRs provide a **holistic view of multimodal data**

AI for Healthcare Requires Temporal Reasoning



Foundation Models Are Essential for AI in Healthcare



How Can AI Improve Healthcare?

Atherosclerotic cardiovascular disease risk assessment: An American Society for Preventive Cardiology clinical practice statement



Nathan D. Wong^{a,*}, Matthew J. Budoff^b, Keith Ferdinand^c, Ian M. Graham^d, Erin D. Michos^e, Tina Reddy^c, Michael D. Shapiro^f, Peter P. Toth^{e,g}

nature medicine



Article

<https://doi.org/10.1038/s41591-023-02332-5>

A deep learning algorithm to predict risk of pancreatic cancer from disease trajectories

A Sketch of Healthcare Tasks

- **Improved patient outcomes**

- Treatment selection
- Disease diagnosis (e.g. early detection of cancer)
- Risk stratification (e.g. mortality, cancer progression)
- Abnormal test result prediction (e.g. lab values)

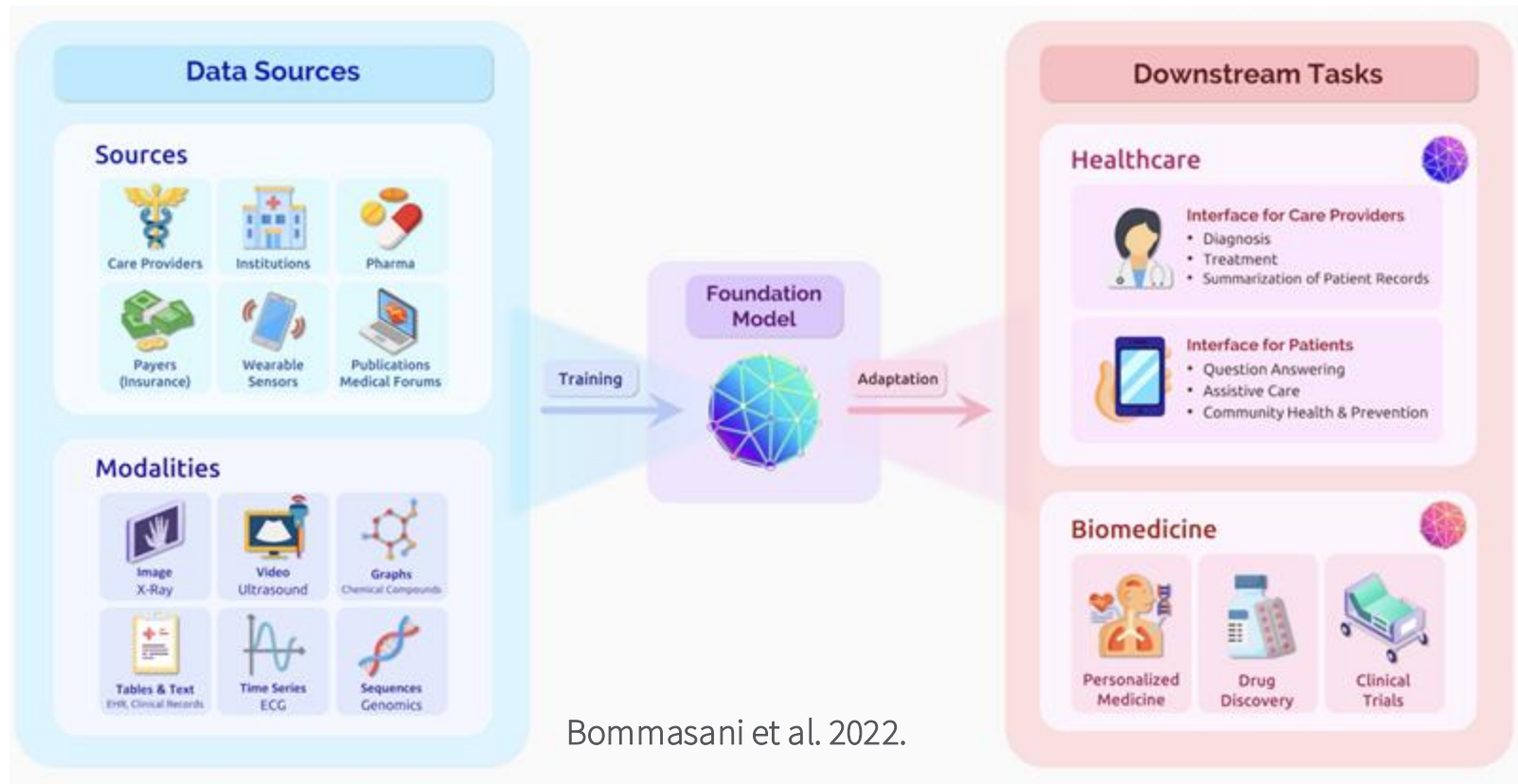
- **More efficient hospital operations**

- Predictions for quality metrics (e.g. 30-day readmission likelihood)
- Resource allocation (e.g. anticipating ICU transfers)
- Billing (e.g. identify mis-coding of patient records)

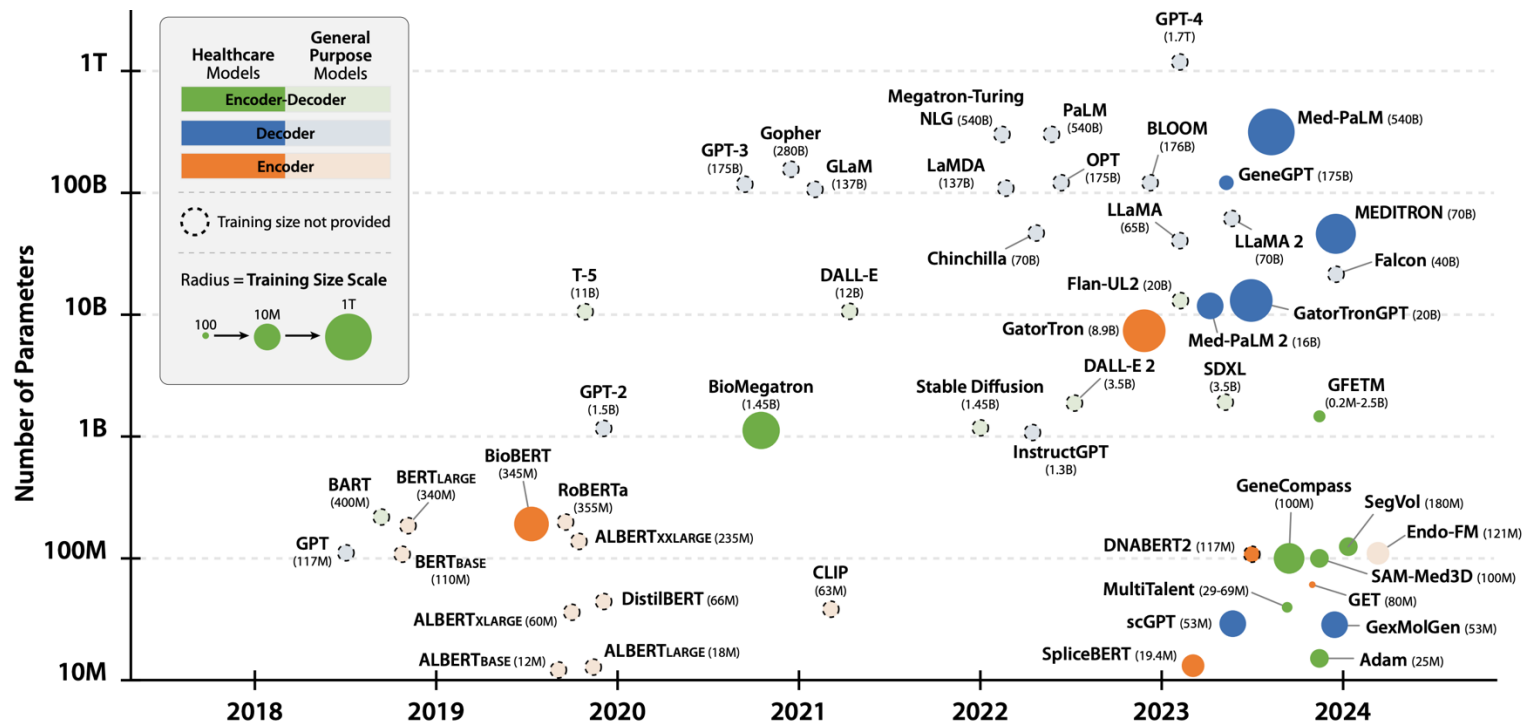
- **Research**

- Causal inference (e.g. drug trials and observational studies)
- Identify off-label drug benefits

Foundation Models and AI's “Industrial Age”



Opportunity for AI to reimagine how we interact and understand medical data



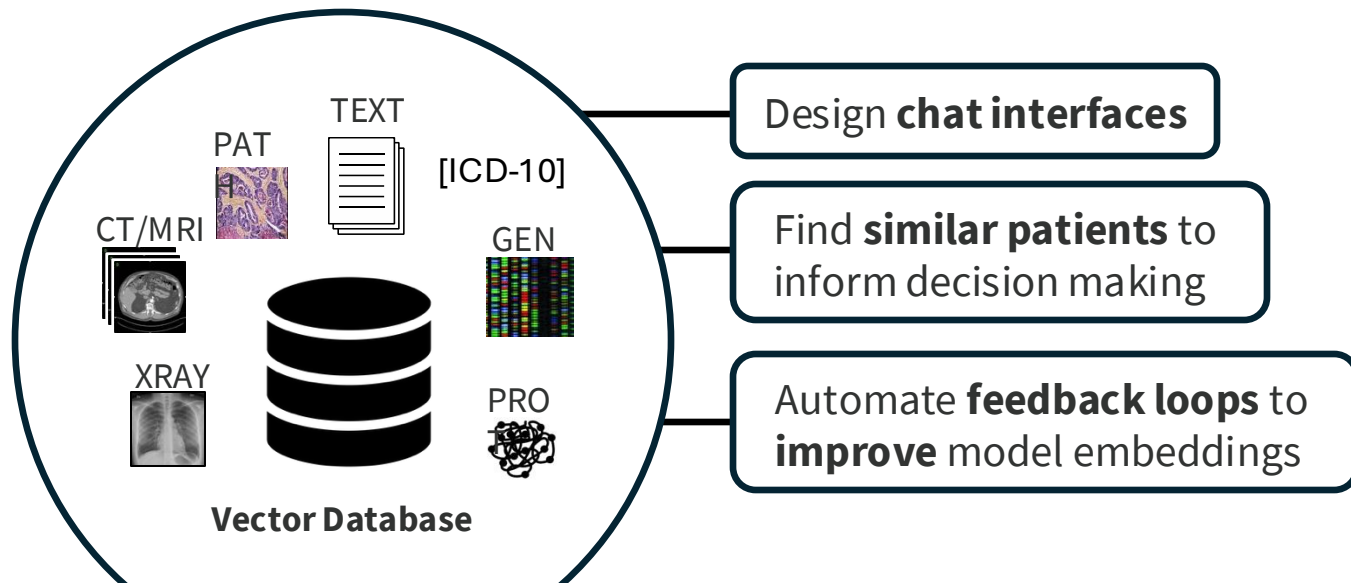
Khan et al., “A Comprehensive Survey of Foundation Models in Medicine,” 2025.

The Future

We must build systems for patient timeline data that are **fast**, **multimodal**, and **interactive**

“I can’t just go to the medical records department to have them pull 500 charts on a certain type of patient.”

[Byrne Lee](#), MD, Clinical Professor,
Surgical Oncology, Stanford Health Care



Modeling: Pretraining Objectives

CTAGCTCC_{G...}

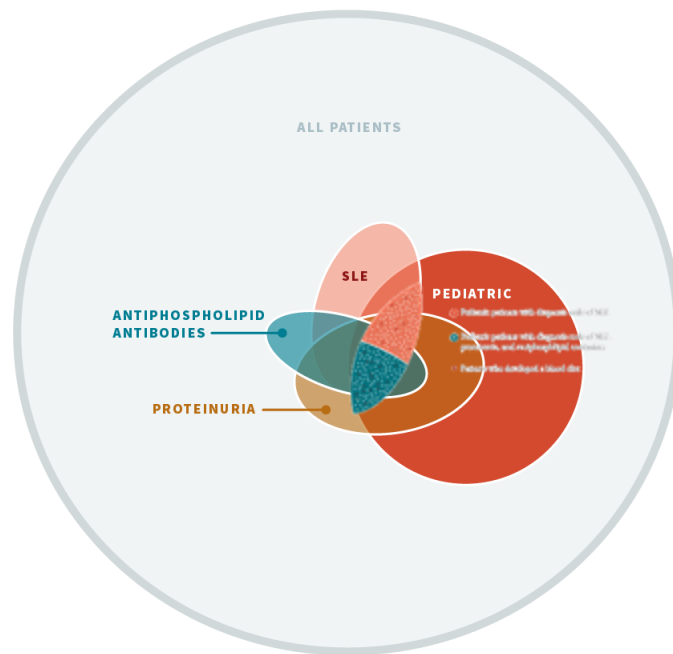


Classic Approach to Building and Patient Model

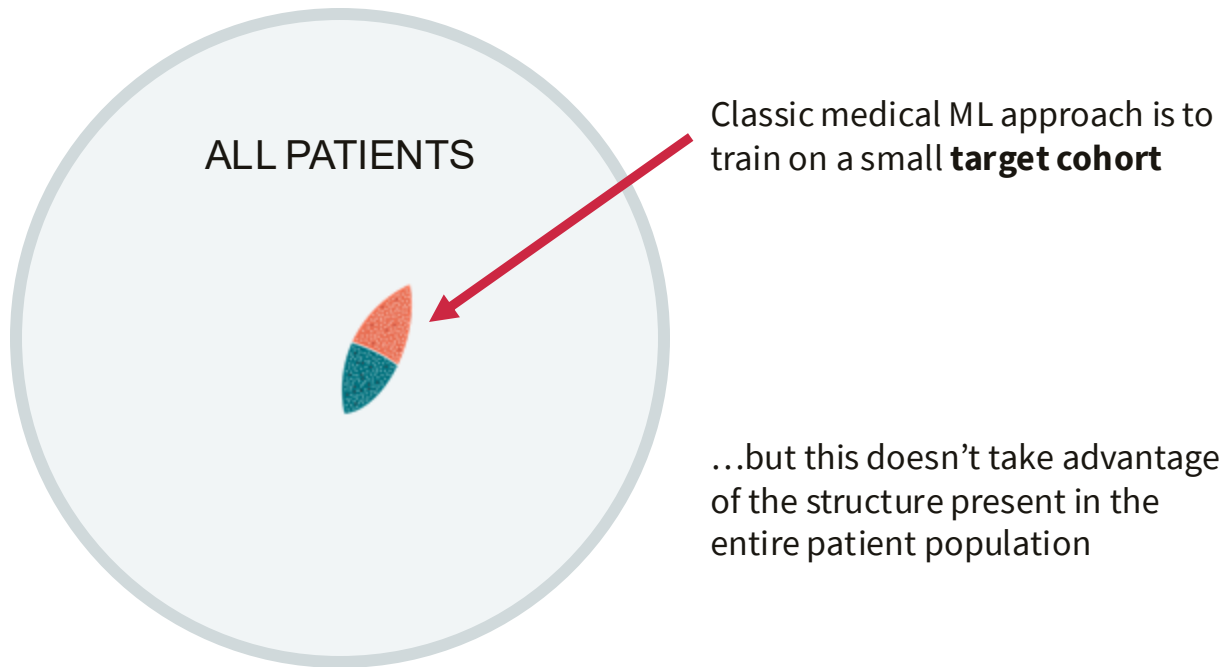


MEET LAURA

A teenager with systemic lupus erythematosus (SLE), proteinuria, pancreatitis and positive for antiphospholipid antibodies

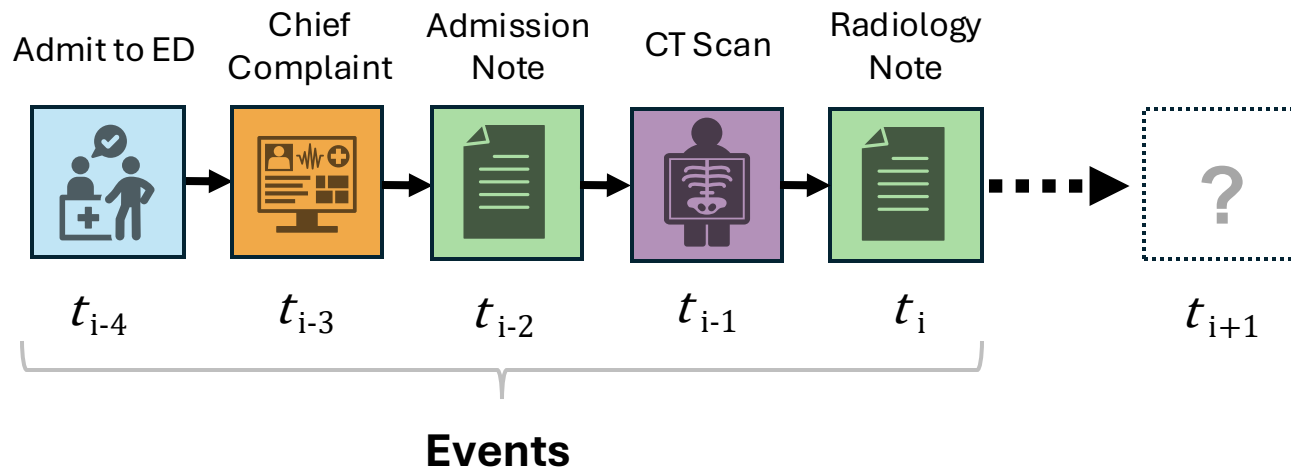


Classic Approaches Often Fail Due to Limited Data



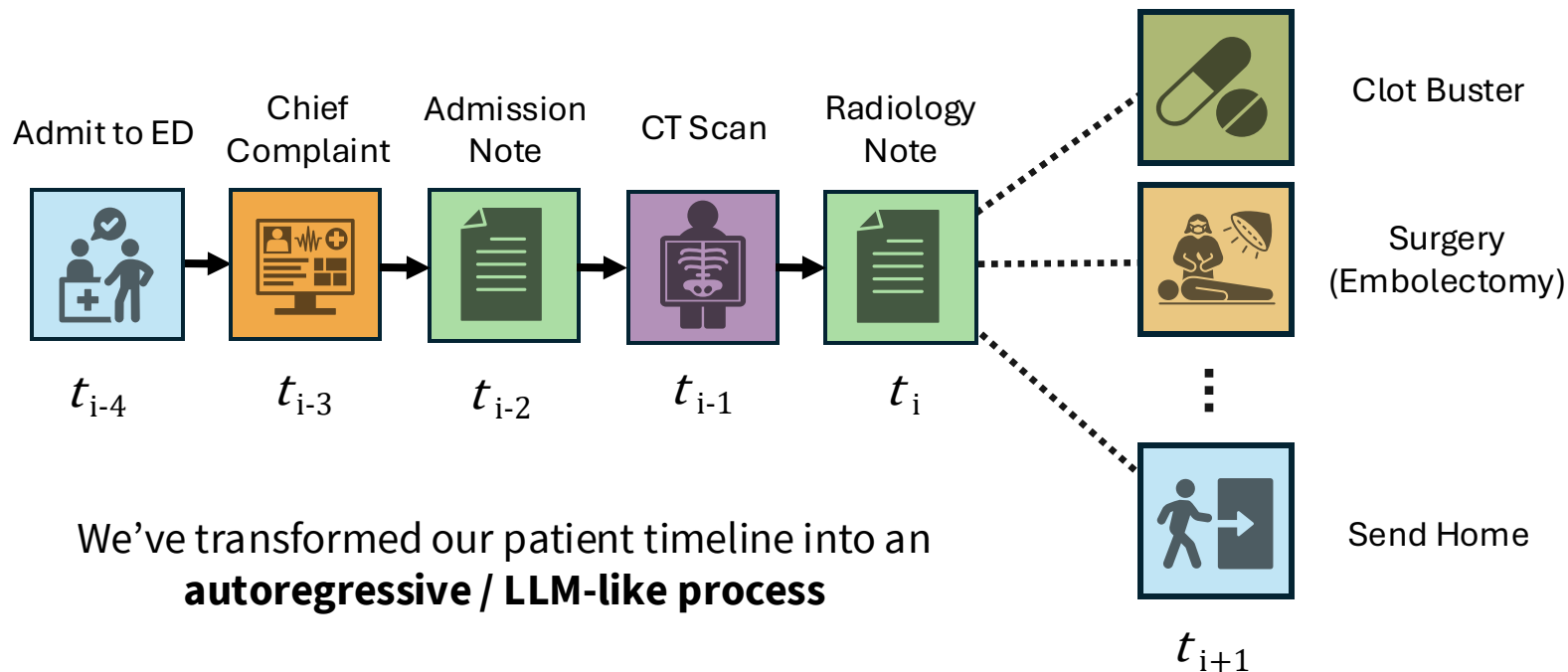
Modeling Patient Timelines for AI

PATIENT CASE: Patient **presents to ED** with sudden onset **shortness of breath**, **pleuritic chest pain**, and **tachycardia**. Concern for **pulmonary embolism**.



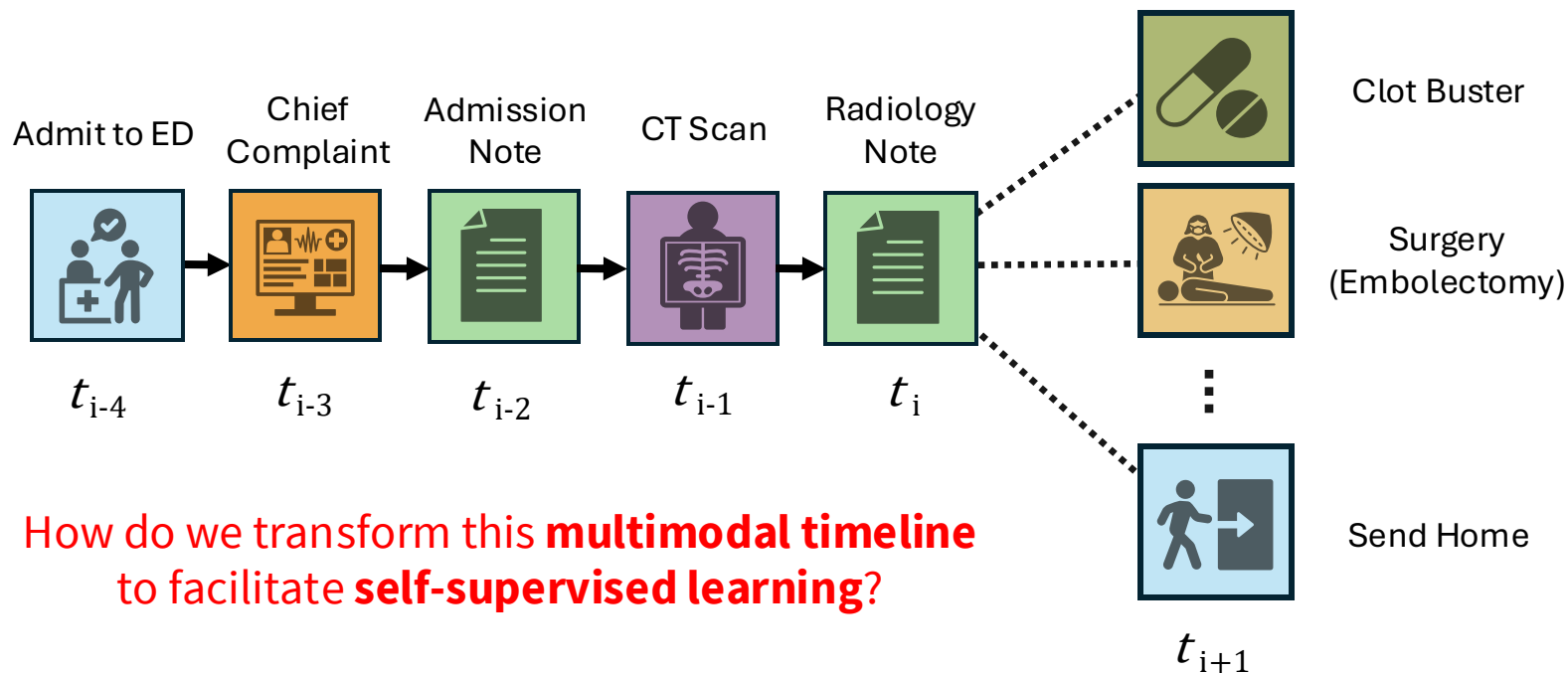
Modeling Patient Timelines for AI

PATIENT CASE: Patient **presents to ED** with sudden onset **shortness of breath**, **pleuritic chest pain**, and **tachycardia**. Concern for **pulmonary embolism**.



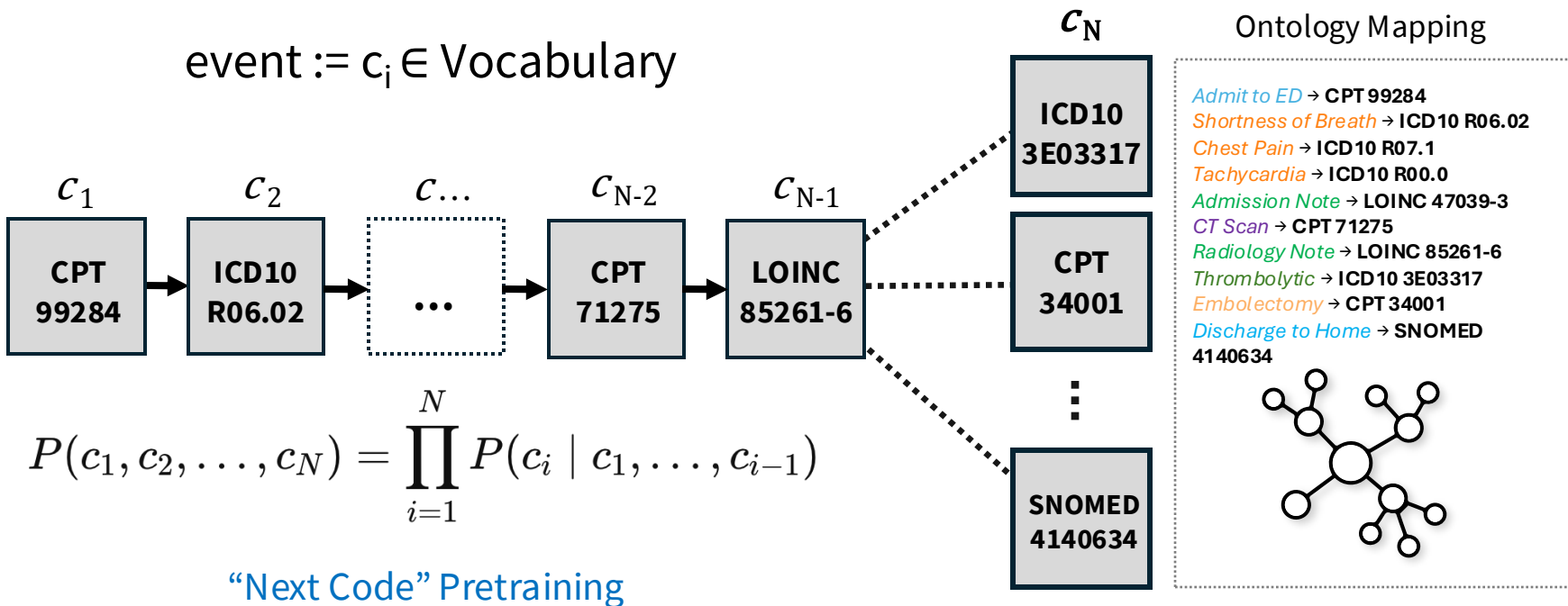
Modeling Patient Timelines for AI

Hypothesis: A model that accurately **predicts future health states**, based on patient history, **encompasses many proposed use cases of medical AI**



Modeling Structured EHR Timelines

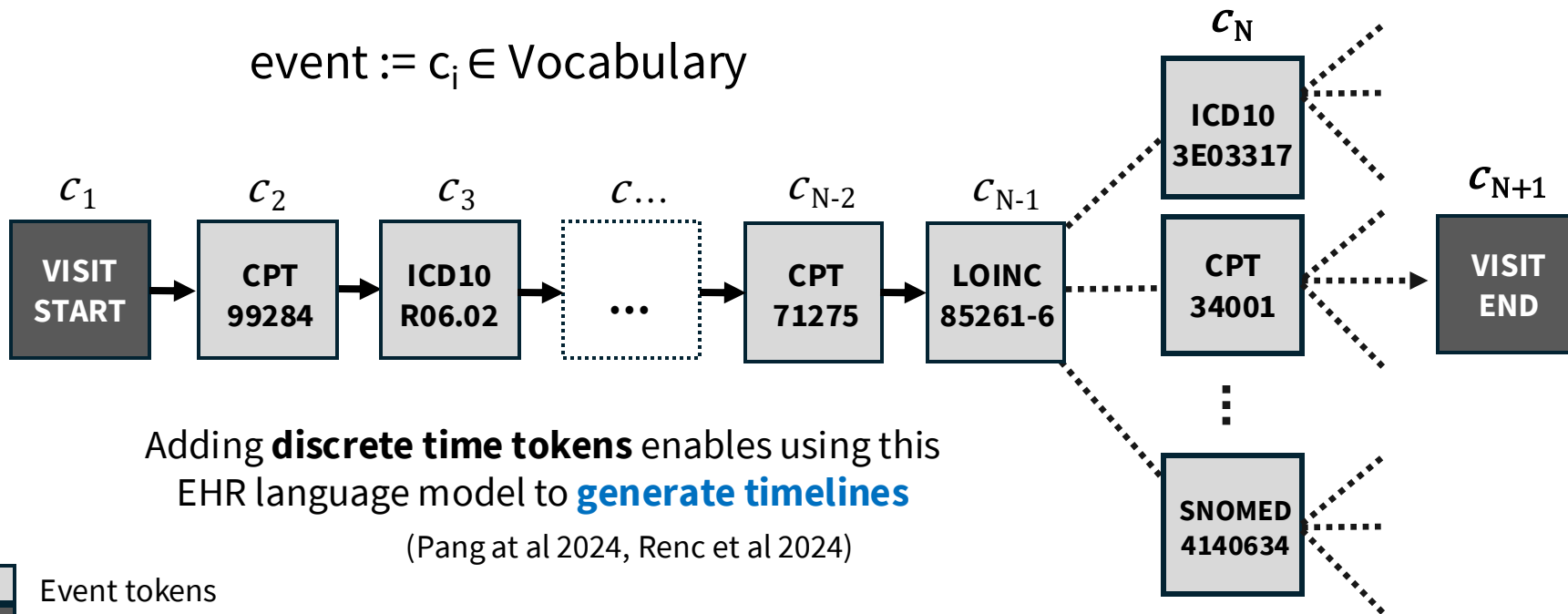
Map events to ontologies to define a “language” based on medical codes



Modeling Structured EHR Timelines

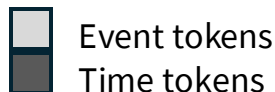
Map events to ontologies to define a “language” based on medical codes

event := $c_i \in \text{Vocabulary}$



Adding **discrete time tokens** enables using this EHR language model to **generate timelines**

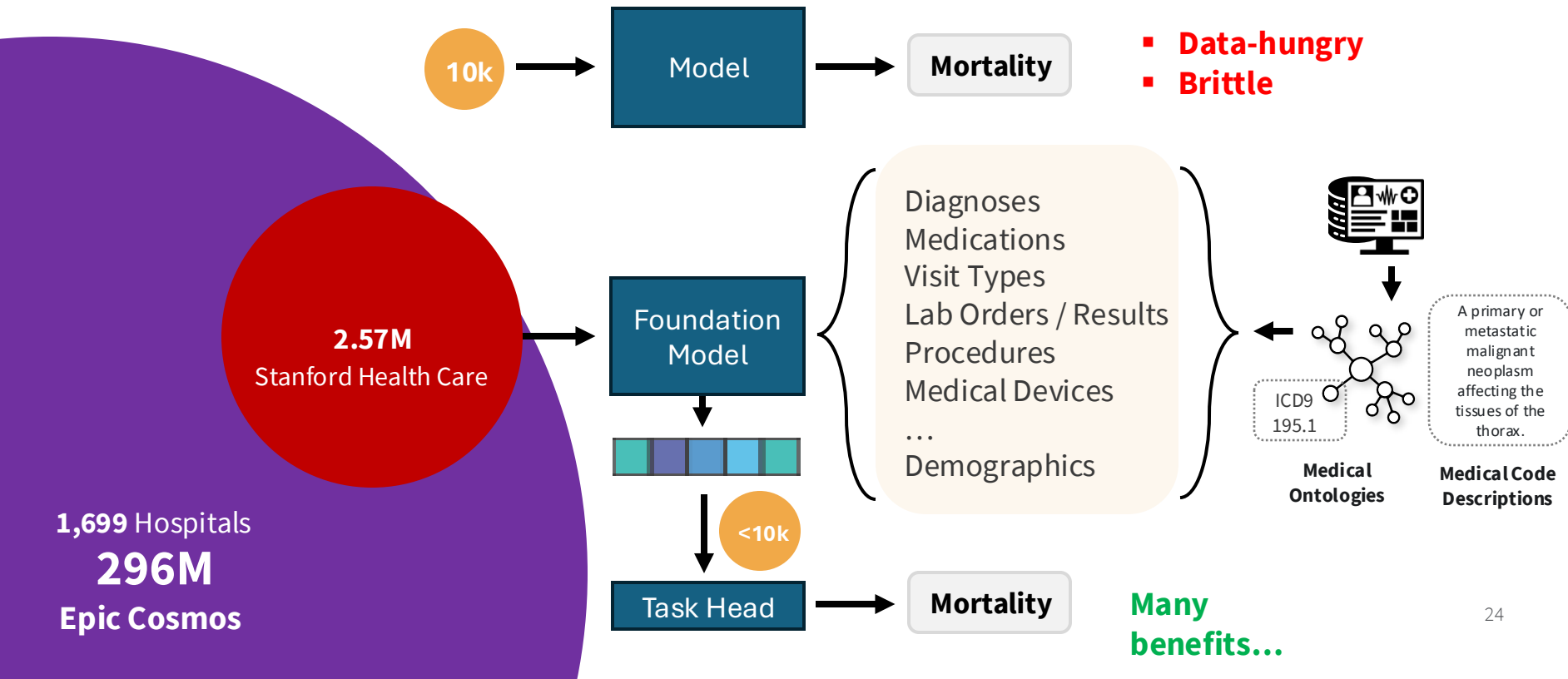
(Pang et al 2024, Renc et al 2024)



Self-Supervised Training of an EHR Foundation Model

PATIENT POPULATION

TASKS



Self-Supervised Pretraining Objectives for Structured Event Data

BERT-Style (Masked Language Modeling)

- BEHRT (Li et al. 2020)
- MedBERT (Rasmy et al. 2021)
- CEHR-BERT (Pang et al 2021)
- ClaimPT (Zeng et al. 2022)
- *et alia*

GPT-Style (Autoregressive)

- CLMBR (Steinberg et al. 2020)
- TransformEHR (Yang et al. 2023)
- CEHR-GPT (Pang et al 2024)
- ETHOS (Renc et al. 2024)

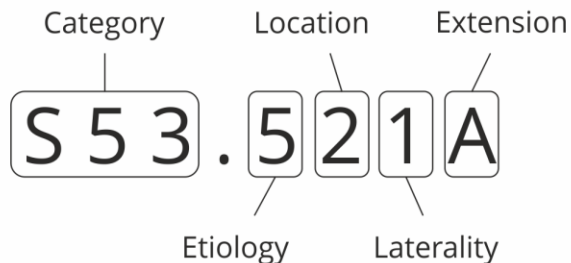
Time-to-Event

- MOTOR (Steinberg et al. 2024)

Won't talk about masked language modeling
Will focus on structured (medical code) models

Structured Data: Medical Vocabularies

ANATOMY OF AN ICD-10 CODE



ICD-10 code for torus fracture of lower right end of right radius, initial encounter for closed fracture

<https://blogs.halodoc.io/>

- Controlled Vocabularies
- Knowledge Graphs**

code_i ∈ Vocabulary

LOINC[®]

from Regenstrief

Category or Name		
- {component} 103832		
- Laboratory 63121		
+ Microbiology and Antimicrobial susceptibility 5731		
+ Skin challenge 47		
- Chemistry and Chemistry - challenge 14248		
+ Chemistry - non-challenge 10420		
- Chemistry - routine challenge 27		
+ 17-Hydroxypregnenolone 2		
+ Cortisol 7		
+ Dehydroepiandrosterone 1		
- Glucose 17		
- Glucose Blood Chemistry - routine challenge 3		
Glucose p meal Bld-mCnc		Glucose^post meal
Deprecated Glucose pre-meal Bld-mCnc		Glucose^pre-meal
Glucose pre-meal Bld-mCnc		Glucose^pre-meal

More Like NLP Now, but Key Differences!

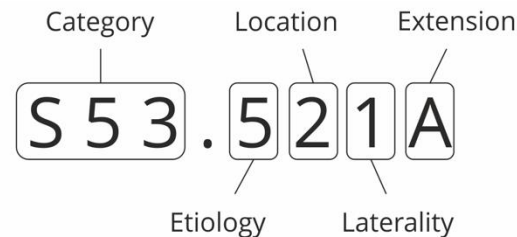
Tokenization / Vocabulary

	NLP
Vocabulary Size	50k
Subwords	Yes
Tokens Semantics	Flat

EHR
250k+

No

Hierarchical, Complex Dependencies



Sequence Properties

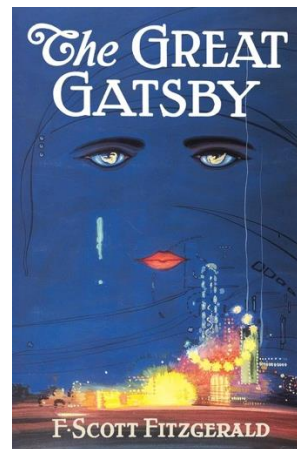
	NLP
Sequence Length	32k
Ordering	Total
Time Intervals	None
Sampling Fidelity	All

EHR
250k+

Partial

Discontinuous

Sparse/Errors

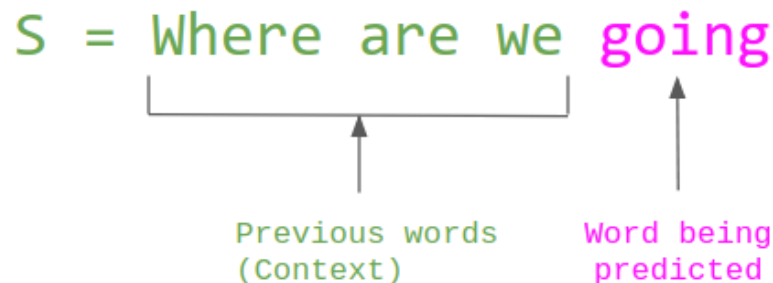


50% Patients
>= 68k tokens

GPT-Style (Autoregressive)

- CLMBR (Steinberg et al. 2020)
- TransformEHR (Yang et al. 2023)
- CEHR-GPT (Pang et al 2024)
- ETHOS (Renc et al. 2024)

Self-Supervised Pretraining in Natural Language

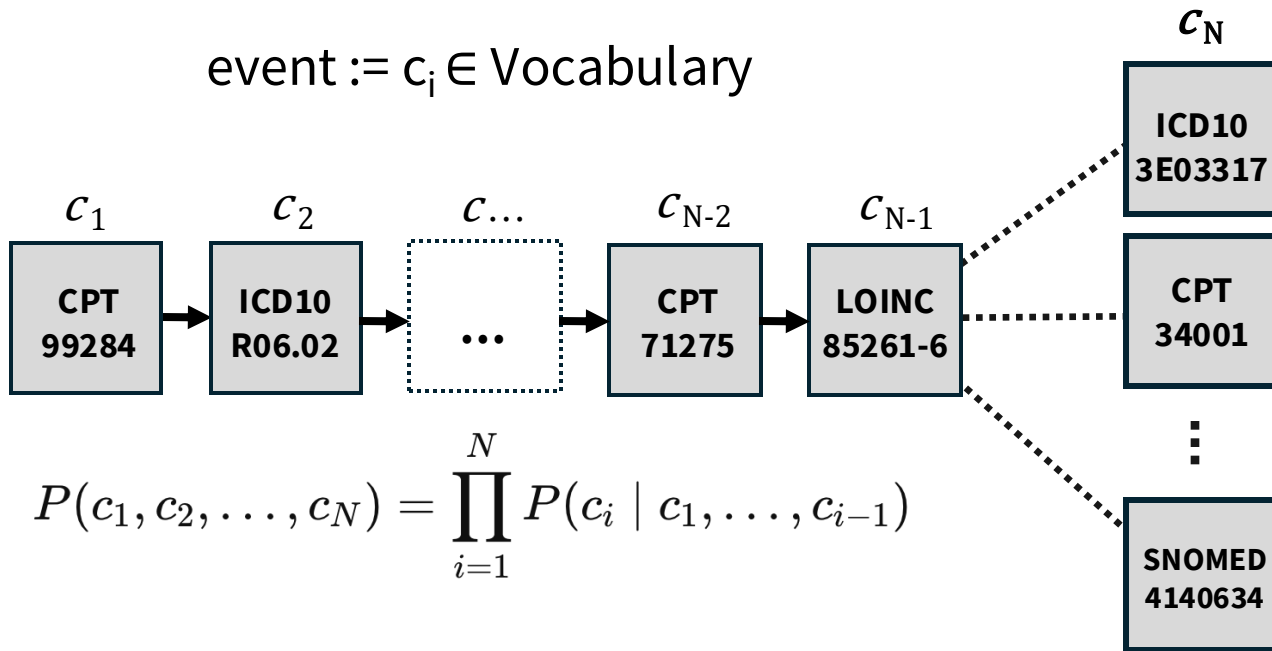


$$P(S) = P(\text{Where}) \times P(\text{are} \mid \text{Where}) \times P(\text{we} \mid \text{Where are}) \times P(\text{going} \mid \text{Where are we})$$

$$\begin{aligned} P_{(w_1, w_2, \dots, w_n)} &= p(w_1)p(w_2|w_1)p(w_3|w_1, w_2)\dots p(w_n|w_1, w_2, \dots, w_{n-1}) \\ &= \prod_{i=1}^n p(w_i|w_1, \dots, w_{i-1}) \end{aligned}$$

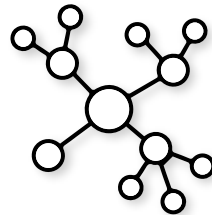
Next Code Pretraining

event := $c_i \in \text{Vocabulary}$

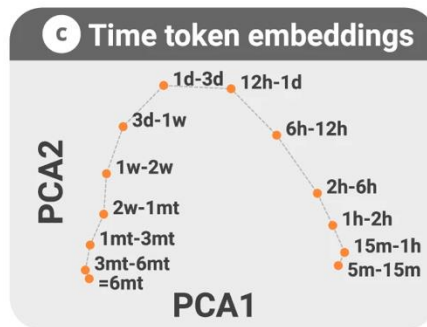
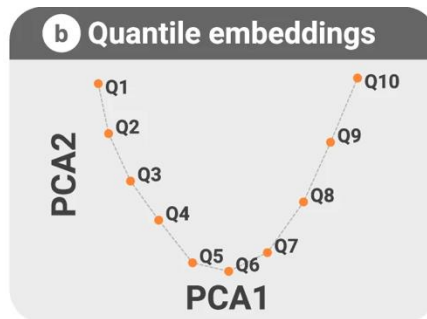
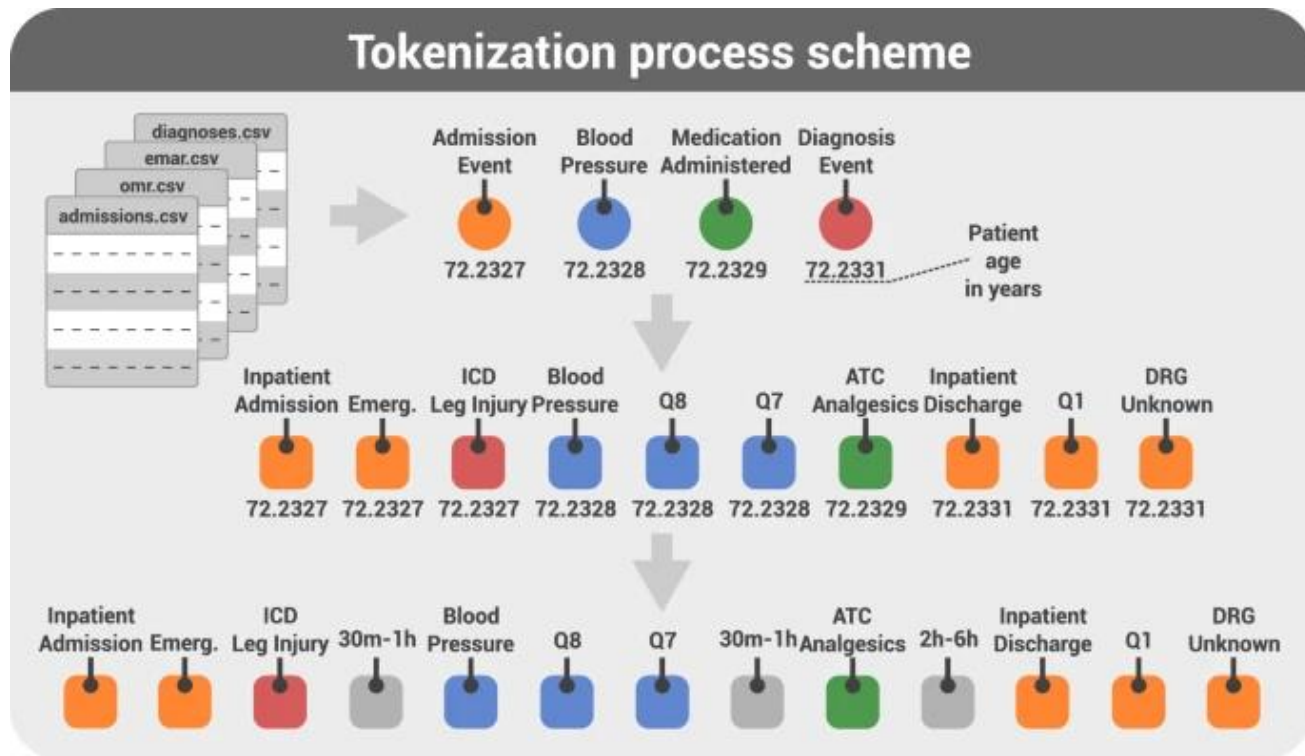


Ontology Mapping

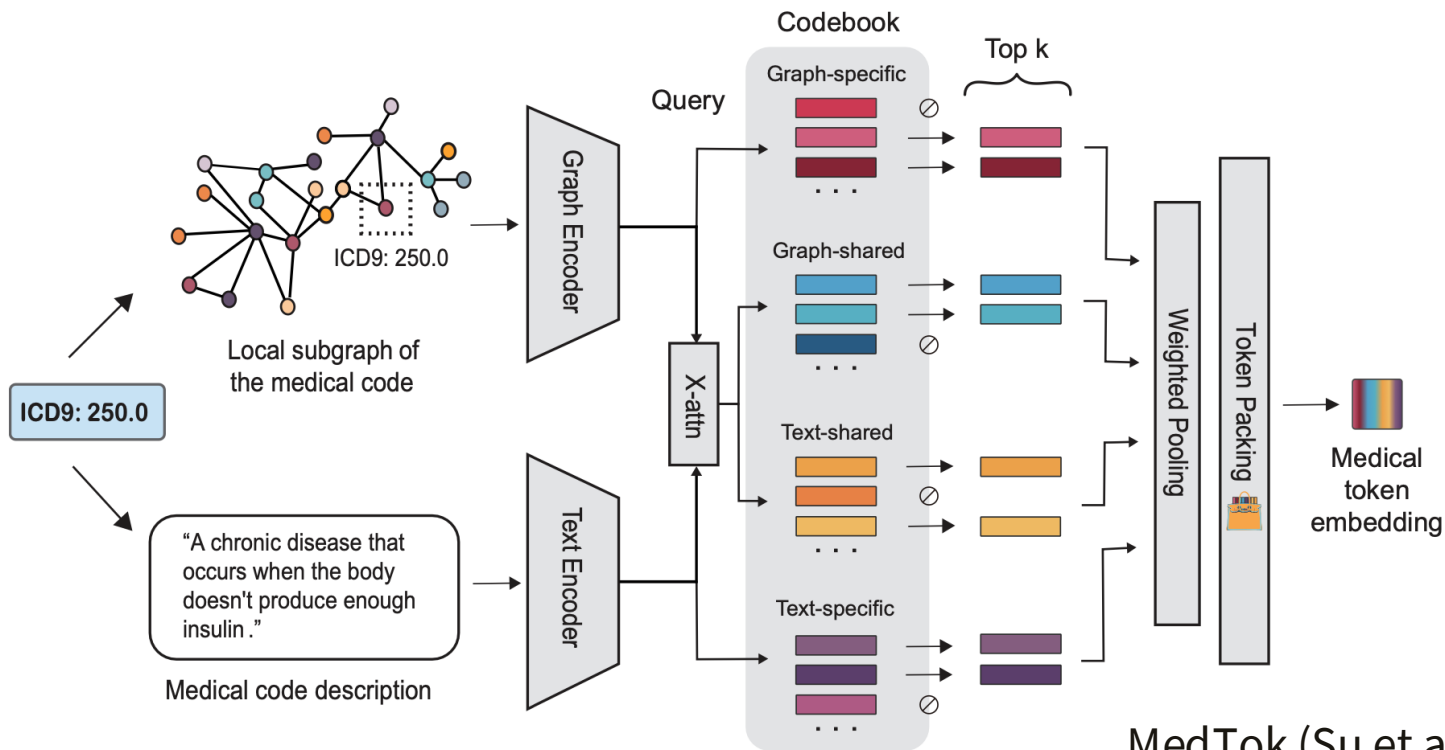
Admit to ED → CPT 99284
Shortness of Breath → ICD10 R06.02
Chest Pain → ICD10 R07.1
Tachycardia → ICD10 R00.0
Admission Note → LOINC 47039-3
CT Scan → CPT 71275
Radiology Note → LOINC 85261-6
Thrombolytic → ICD10 3E03317
Embolectomy → CPT 34001
Discharge to Home → SNOMED 4140634



Tokenization

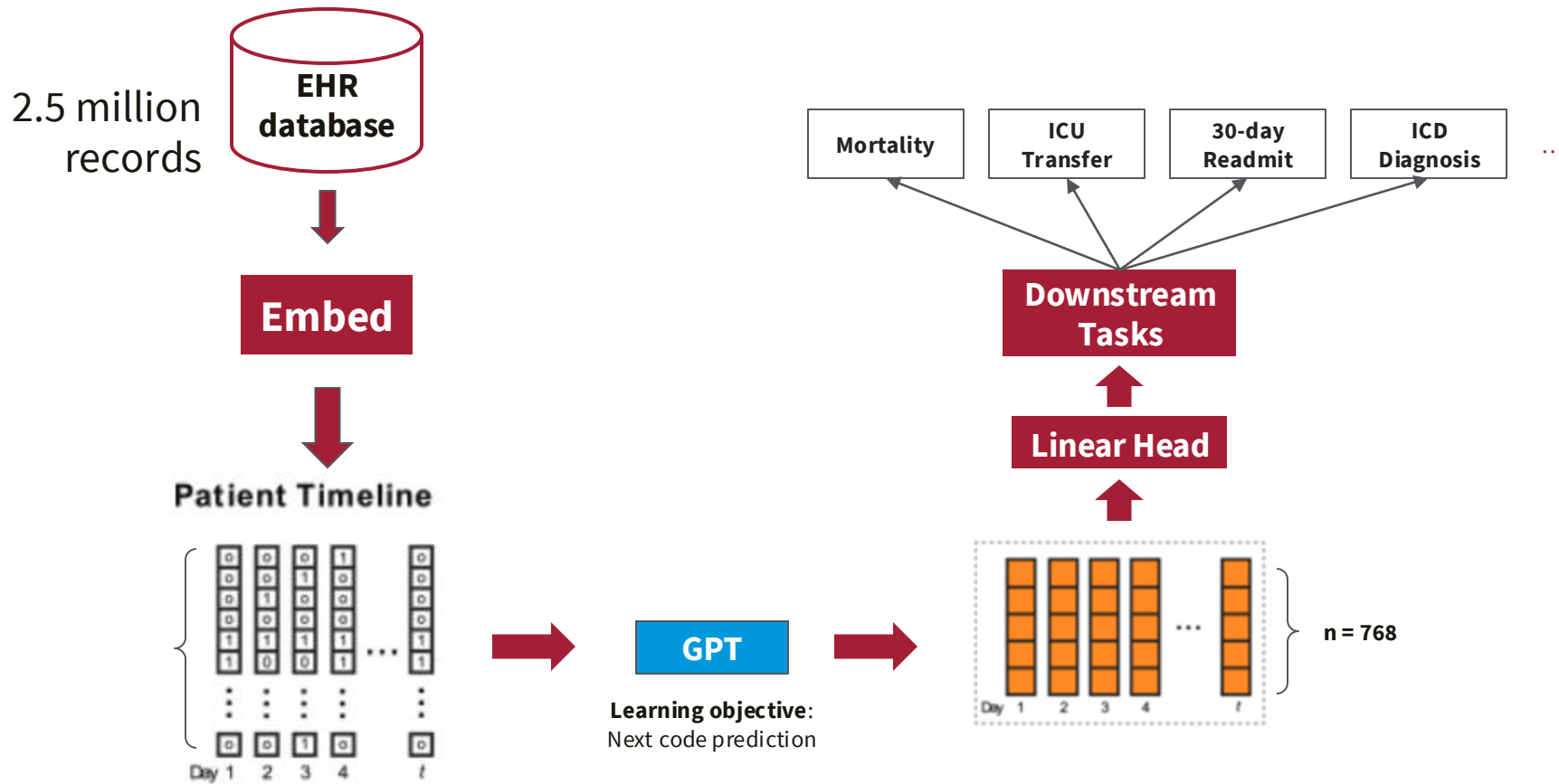


Generalized Tokenizer



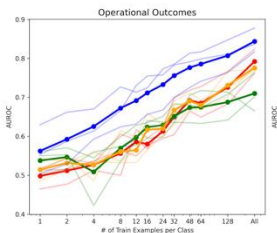
MedTok (Su et al. 2025)
Drop-in Replacement

GPT-based Approach



Validating Benefits of EHR Foundation Models

Data Efficiency



SOTA **few-shot**
learning
SOTA **overall**
performance

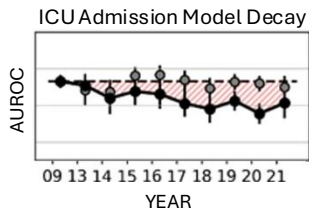
(Wornow et al. 2023)

(Steinberg et al. 2020)

Publication Venue

Medical / Informatics
Computer Science

Robustness



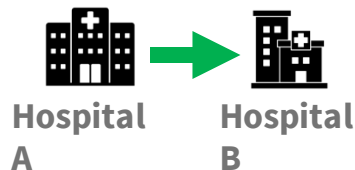
Improved robustness to
temporal distribution shifts

(Guo et al. 2023)

Improved performance across
key **subgroups** (pediatrics)

(Lemmon et al. 2023)

Cross-Site Adaptability

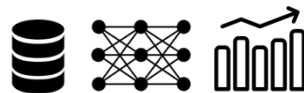


Transfer **pretrained**
models across hospitals

Require **up to 90%**
less pretraining data

(Guo et al. 2024)

Reproducible EHR Benchmarking



First **externally**
verifiable evaluation of
EHR foundation models
on longitudinal data

(Wornow et al. 2025)

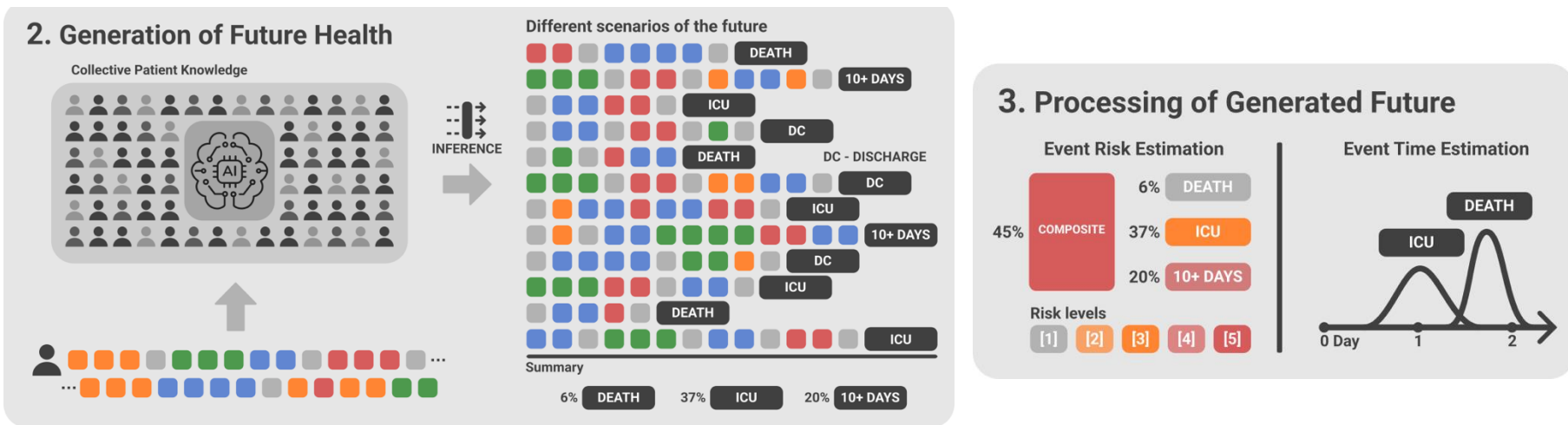
(Arrnrich et al. 2024)

(Steinberg et al. 2024)

(Wornow et al. 2023)

(Huang et al. 2023)

Zero-Shot Patient Classification



ETHOS samples from model generations to estimate future event risk

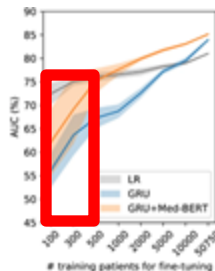
Time-to-Event Modeling

Data (Label) Efficiency of EHR Foundation Models

Label Efficiency: How many **labeled examples** are needed to train a high-performing model?

BERT-Style (Masked Language Modeling)

- BEHRT (Li et al. 2020)
- MedBERT (Rasmy et al. 2021)
- CEHR-BERT (Pang et al 2021)
- ClaimPT (Zeng et al. 2022)
- *et alia*

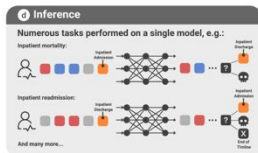
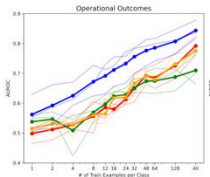


MedBERT

- Trained on **28M patients**
- Performance with **< 500 examples worse than logistic regression**

GPT-Style (Autoregressive)

- CLMBR (Steinberg et al. 2020)
- TransformEHR (Yang et al. 2023)
- CEHR-GPT (Pang et al 2024)
- ETHOS (Renc et al. 2024)



CLMBR

- Trained on **2.57M patients** (3.5B tokens)
- SOTA **few-shot** learning using **embeddings**

ETHOS

- Trained on **200k patients** (MIMIC-VI)
- **Zero-shot** abilities using **generation**

Autoregressive Modeling at Smaller Scales

Autoregressive LLMs can capture long-distance dependencies given **sufficient data and parameters**

Natural Language
 $\geq 7\text{B}$ parameters
 $\geq 500\text{B}-1\text{T}$ tokens

EHR
143M parameters
3.5B tokens
285x less data

Can we train a **small, data-constrained** EHR foundation model to learn embeddings that capture more information about the future?



Key Concepts in Time-to-Event Modeling

Model the **time until an event occurs** (e.g., death) while accounting for **censoring**

Censoring

Event times are **not fully observed by end of a study period**

$$\boxed{(X_i, T_i)} \text{ BIASE } (X_i, T_i, \delta_i) \quad \delta_i = \begin{cases} 1 & \text{event observed} \\ 0 & \text{censored} \end{cases}$$

Survival Function

The probability that an event has not occurred as of time t

$$S(t) = \Pr(T > t)$$

Hazard Rate Function

Instantaneous risk of an event at time t , given survival up to t

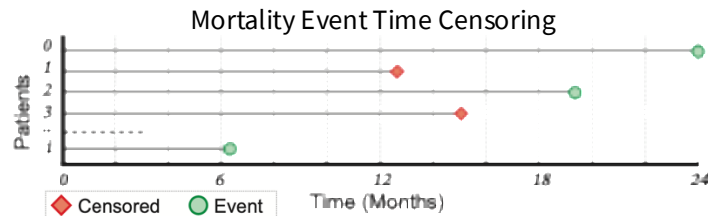
$$S(t) = \exp \left(- \int_0^t h(u) du \right)$$

Survival depends on cumulative hazard over time

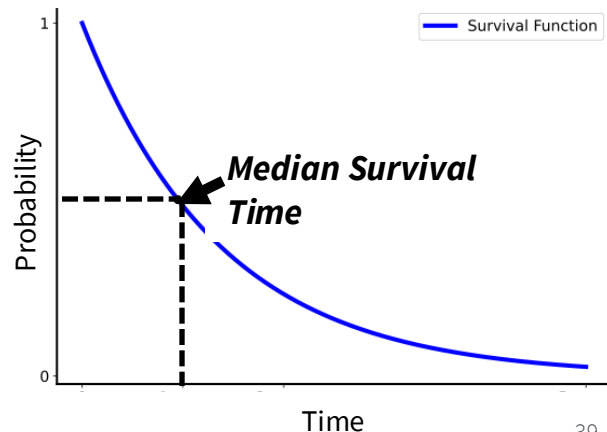
$$h(t) = \lim_{\Delta t \rightarrow 0} \frac{\Pr(t \leq T < t + \Delta t \mid T \geq t)}{\Delta t}$$

Event's "speed" at each moment

Learn a patient representation $R_i = f_\theta(X_i)$ for estimating **personalized hazard rates**



Survival Curve



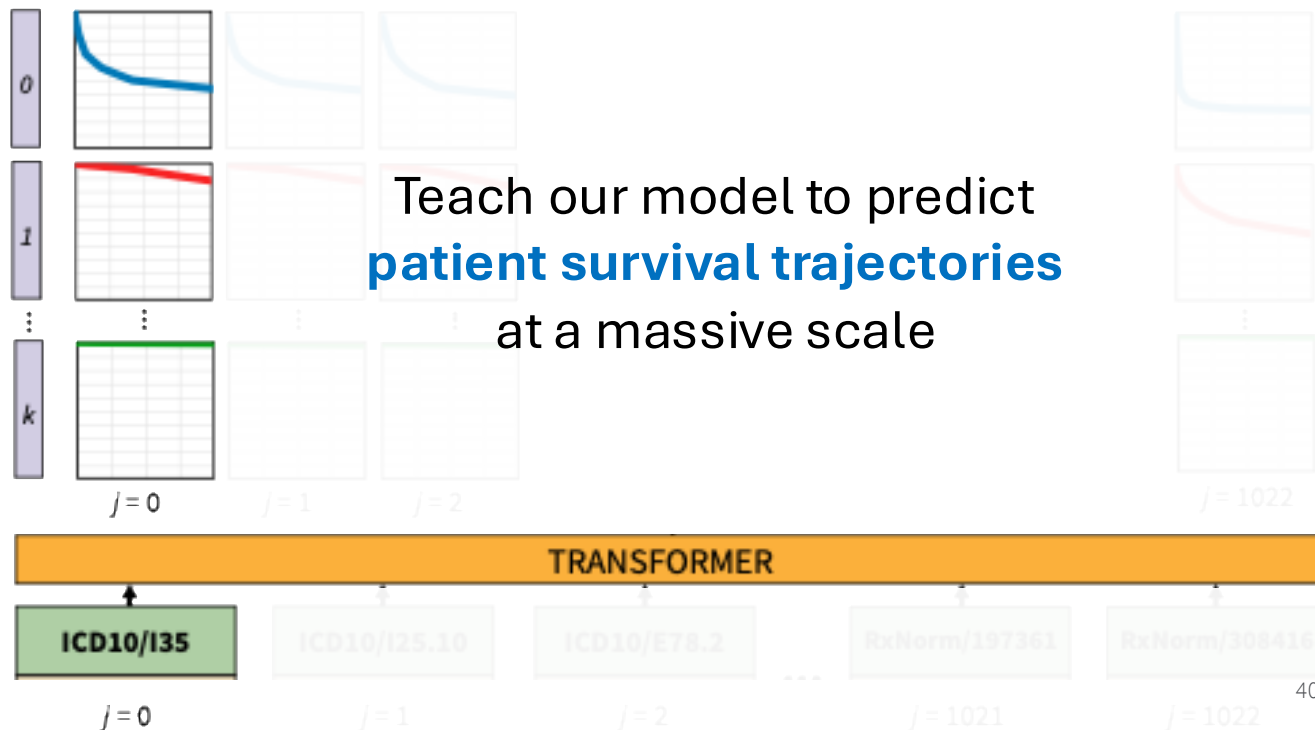
Intuition Behind the Pretraining Objective

Hypothesis: Multi-task learning (MTL) will capture generalizable TTE features

Select k TTE
pretraining tasks

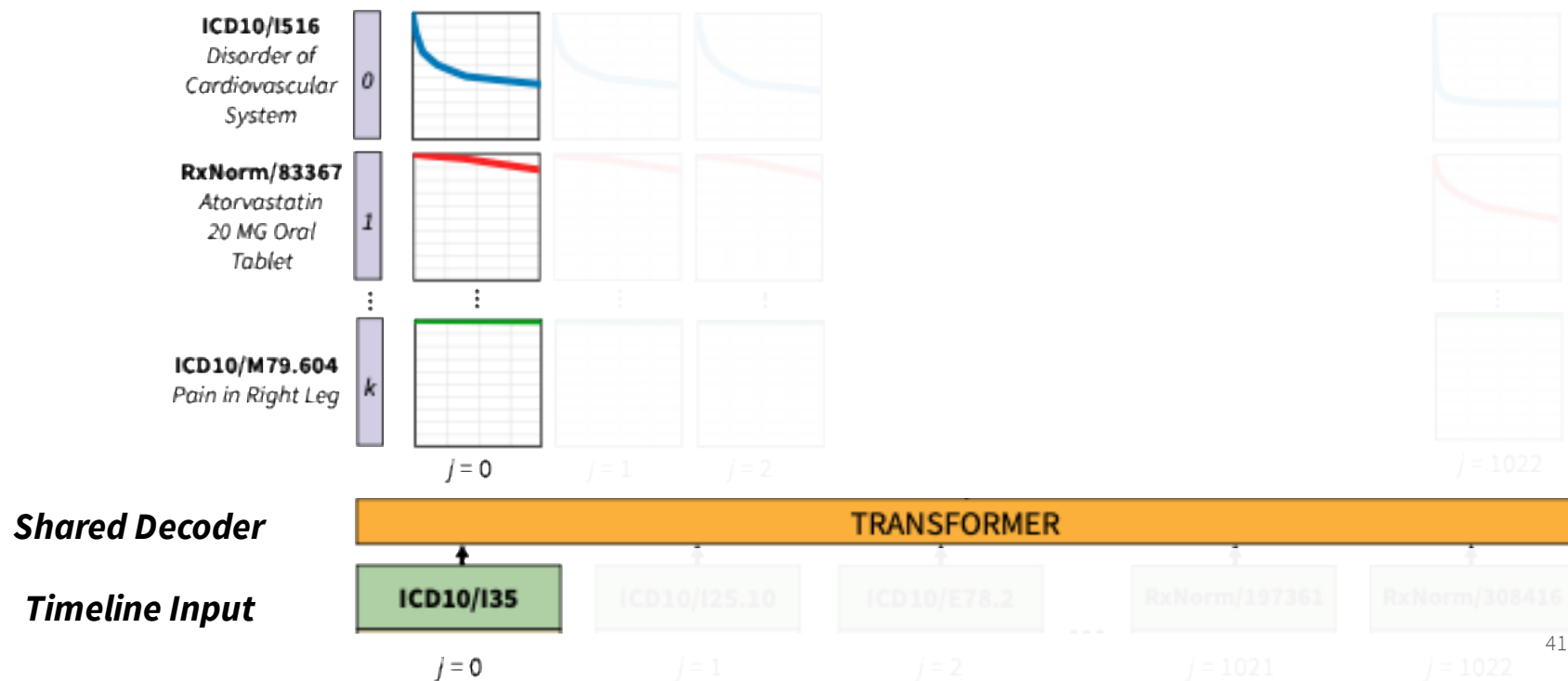
$k \leq$
16,392

Event j



Intuition Behind the Pretraining Objective

Hypothesis: Multi-task learning (MTL) will capture generalizable TTE features



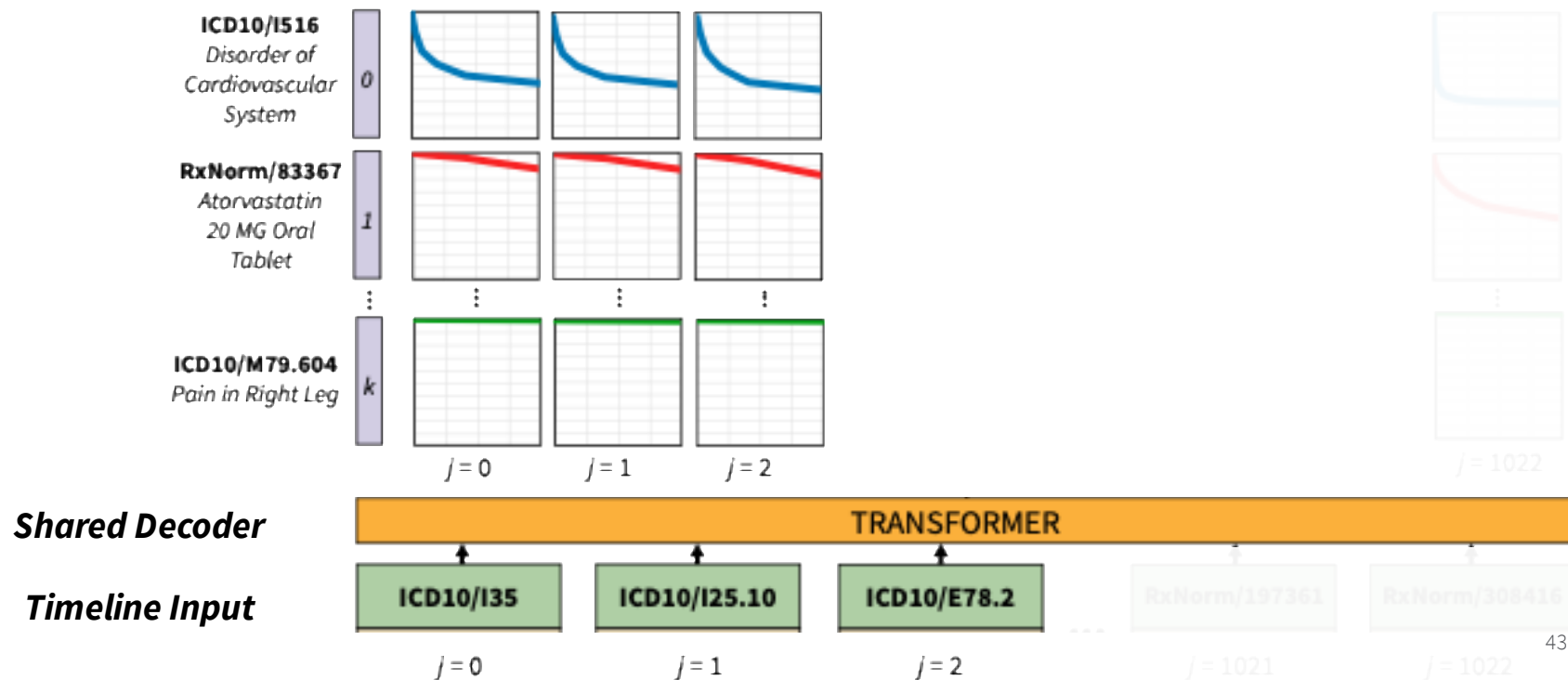
Intuition Behind the Pretraining Objective

Hypothesis: Multi-task learning (MTL) will capture generalizable TTE features



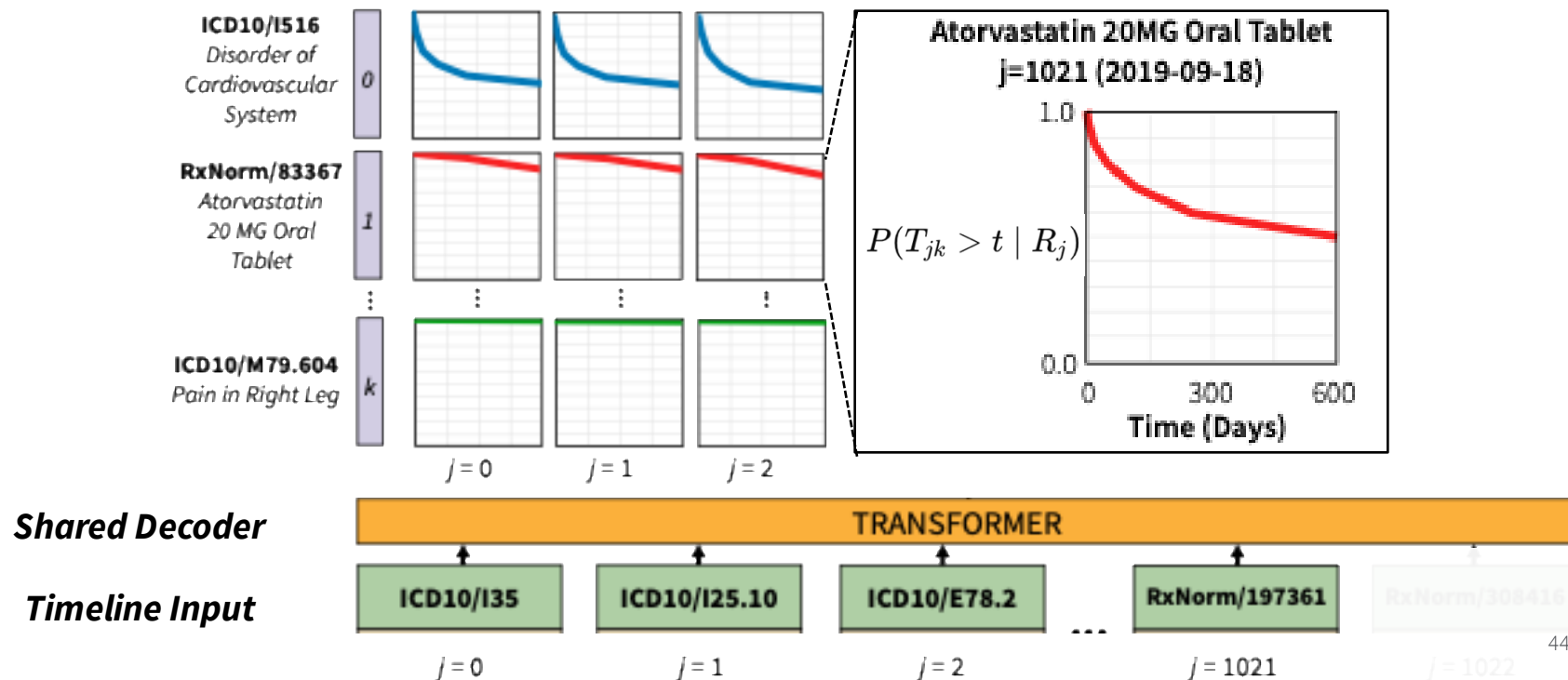
Intuition Behind the Pretraining Objective

Hypothesis: Multi-task learning (MTL) will capture generalizable TTE features



Intuition Behind the Pretraining Objective

Hypothesis: Multi-task learning (MTL) will capture generalizable TTE features

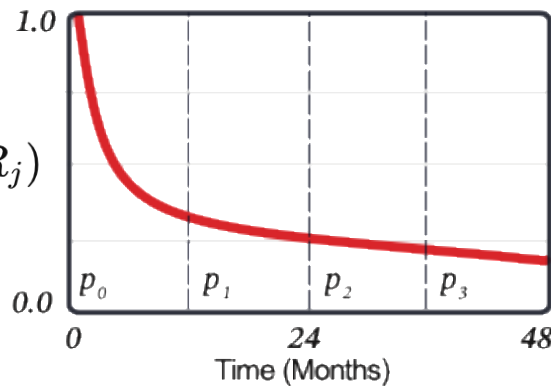


Pretraining Objective

Deep Piecewise Exponential Model

- Partition time into **pieces** for more expressive risk modeling
- For **piece** p , interval start and end time: $[S_p, E_p)$
- **Hazard rate** is constant within this interval

$$P(T_{jk} > t \mid R_j)$$



For a patient with **event j, task k, and piece p**

**Piecewise
Hazard Function**

$$h_{jk}(t) = \sum_{p=1}^P \overset{\text{t is within piece p}}{I(S_p \leq t < E_p)} \underset{\text{hazard rate for piece p}}{\lambda_{jkp}}$$

**Survival
Function**

$$S_{jk}(t) = \prod_{p=1}^P \exp(-\lambda_{jkp} (\min(t, E_p) - S_p) I(t \geq S_p))$$

Hazard Rate

$$\lambda_{jkp} = \exp(W_p R_j \cdot \hat{\beta}_k)$$

time-independent task embedding

patient representation as of j
piece-specific linear projection

TRANSFORMER f_θ

Pretraining Objective

Loss Function

Minimize the negative log-likelihood of the observed event times across all tasks and time pieces

$$\min_{\Theta} \mathcal{L}(\Theta) = - \sum_{\substack{j,k \\ \text{all events} \\ \text{and tasks}}} \sum_{p=1}^P [\underbrace{\delta_{jkp} (\log \lambda_{jkp} - \lambda_{jkp} U_{jkp})}_{\text{event happens in piece } p} + \underbrace{(1 - \delta_{jkp}) (-\lambda_{jkp} U_{jkp})}_{\text{no event in piece } p}]$$

U represents the amount of time an event is at risk within a given time interval

Datasets & Tasks

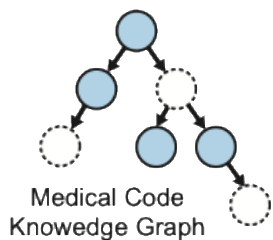
Datasets

STANFORD STARR-OMOP (EHR)

2.7M Patients

3.5B Events

Pretraining Tasks



Entropy-Ranked Vertex
Cover for Task Selection

Intuition: We pick k tasks that **maximize diversity** by selecting nodes whose values are **least predictable** given their parents

$$k \leq 16,392$$

Evaluation Tasks

Celiac Disease

Stroke

Pancreatic Cancer

NAFLD

Heart Attack

Lupus

ICD-10

Rule-based labeling

**We remove
these tasks from
the pretraining
set**

NLP-based

Measures
generalization to
labels not derived
from codes



13 Chest X-ray
Findings

Results: MOTOR vs. Baselines

MOTOR-Scratch (no pretraining) largely
underperforms compared to baselines

Method	Dataset	Celiac	HA	Lupus	NAFLD	Cancer	Stroke
Cox PH	EHR-OMOP	0.689	0.761	0.770	0.726	0.793	0.779
DeepSurv	-	0.704	0.823	0.790	0.800	0.811	0.830
DSM	-	0.707	0.828	0.784	0.805	0.809	0.835
DeepHit	-	0.695	0.826	0.807	0.805	0.809	0.833
RSF	-	0.729	0.836	0.787	0.802	0.824	0.840
MOTOR-Scratch	-	0.696	0.795	0.803	0.821	0.777	0.831

Results: MOTOR vs. Baselines

But with **pretraining...**

MOTOR-Probe & MOTOR-Finetune outperform **SOTA on all tasks**

Avg improvement: **+4.6%**

Method	Dataset	Celiac	HA	Lupus	NAFLD	Cancer	Stroke
Cox PH	EHR-OMOP	0.689	0.761	0.770	0.726	0.793	0.779
DeepSurv	-	0.704	0.823	0.790	0.800	0.811	0.830
DSM	-	0.707	0.828	0.784	0.805	0.809	0.835
DeepHit	-	0.695	0.826	0.807	0.805	0.809	0.833
RSF	-	0.729	0.836	0.787	0.802	0.824	0.840
MOTOR-Scratch	-	0.696	0.795	0.803	0.821	0.777	0.831
MOTOR-Probe	-	0.802	0.884	0.850	0.859	0.865	0.874
MOTOR-Finetune	-	0.802	0.887	0.863	0.864	0.865	0.875

Results: Autoregressive vs. TTE Pretraining

Overall Performance

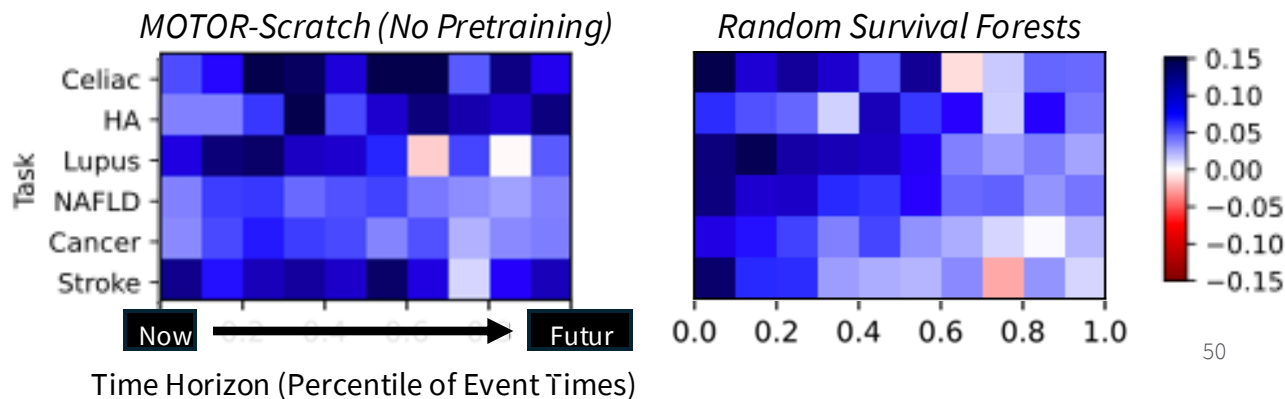
Objective	Celiac	HA	Lupus	NAFLD	Cancer	Stroke
RSF	0.729	0.836	0.787	0.802	0.824	0.840
Next Code	<u>0.774</u>	<u>0.862</u>	<u>0.842</u>	<u>0.860</u>	<u>0.860</u>	<u>0.857</u>
Time-to-Event	0.802	0.887	0.863	0.864	0.865	0.875

Autoregressive beats SOTA (RSF)
...but **TTE beats autoregressive** by
~2%

Performance Comparison over Long Time Horizons

Performance Deltas of MOTOR with TTE Pretraining Versus:

**Pretraining is
the key driver
of performance**



Results: Autoregressive vs. TTE Pretraining

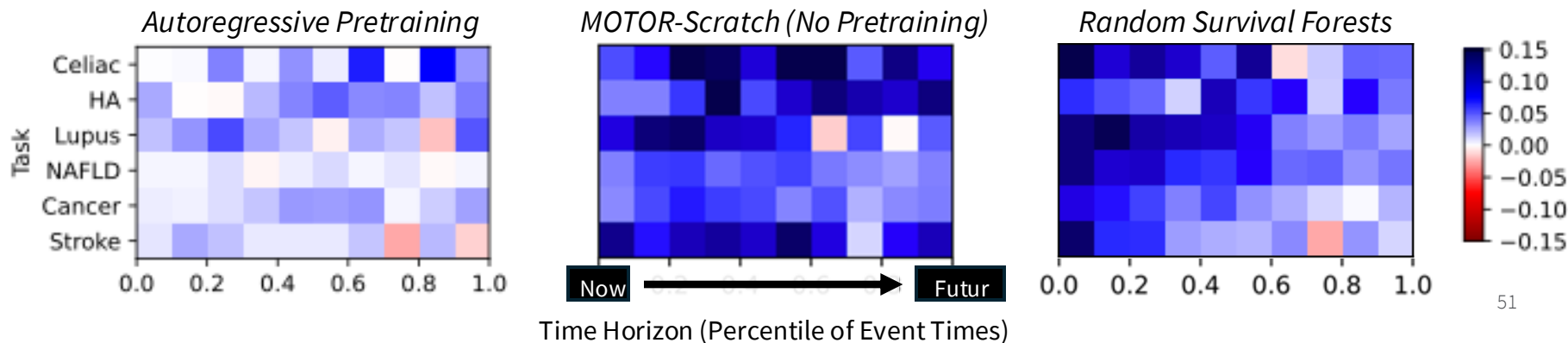
Overall Performance

Objective	Celiac	HA	Lupus	NAFLD	Cancer	Stroke
RSF	0.729	0.836	0.787	0.802	0.824	0.840
Next Code	<u>0.774</u>	<u>0.862</u>	<u>0.842</u>	<u>0.860</u>	<u>0.860</u>	<u>0.857</u>
Time-to-Event	0.802	0.887	0.863	0.864	0.865	0.875

Autoregressive beats SOTA (RSF)
...but **TTE beats autoregressive** by
~2%

Performance Comparison over Long Time Horizons

Performance Deltas of MOTOR with TTE Pretraining Versus:



Evaluation: EHR Foundation Models

CTAGCTCC_{G...}



Reproducibility in Healthcare AI

SCIENCE TRANSLATIONAL MEDICINE | PERSPECTIVE

BIOMEDICAL POLICY

Reproducibility in machine learning for health research: Still a ways to go

Matthew B. A. McDermott^{1*†}, Shirly Wang^{2,3†}, Nikki Marinsek⁴, Rajesh Ranganath⁵,
Luca Foschini⁴, Marzyeh Ghassemi^{2,6,7}

Medical data are noisy, **replete
with errors, biases, missingness**

Most AI is **trained and
tested** on **cleaned data**

Longstanding Reproducibility Challenges

REVIEW

Global healthcare fairness: We should be sharing more, not less, data

Kenneth P. Seastedt^{1☯*}, Patrick Schwab^{2☯}, Zach O'Brien^{3☯}, Edith Wakida^{4☯},
Karen Herrera^{5☯}, Portia Grace F. Marcelo^{6☯}, Louis Agha-Mir-Salim^{7,8☯}, Xavier
Borrat Frigola^{8,9☯}, Emily Boardman Ndulue^{10☯}, Alvin Marcelo^{11☯}, Leo
Anthony Celi^{8,12,13☯}

PLOS DIGITAL HEALTH

Multiple Choice vs. Longitudinal Patient Timelines

MedQA

Question: A 35-year-old man is brought to the emergency department by a friend 30 minutes after the sudden onset of right-sided weakness and difficulty speaking. [...] Which of the following is the most appropriate next step in diagnosis?

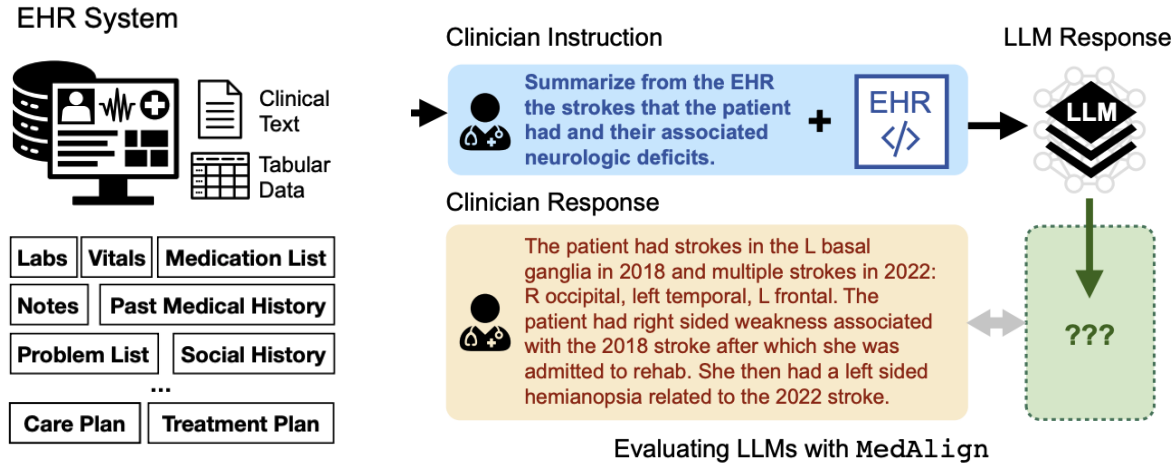
- (A) Echocardiography with bubble study
- (B) Adenosine stress test
- (C) Cardiac catheterization
- (D) Cardiac MRI with gadolinium
- (E) CT angiography



```
<record>
  <visit type="Emergency Room Visit" start="10/08/2018 20:00">
    <day start="10/08/2018 20:00">
      <person>
        Birth:7/19/1966
        Race:
        Gender:
        Ethnicity:
        Age:
        Age:
      </person>
      <condition>
        <code>[LOINC/LP21258-6] Oxygen saturation 96 %</code>
      </condition>
      <visit>
        <code>[LOINC/LP21258-6] Oxygen saturation 96 %</code>
      </visit>
      <measure>
        <code>[LOINC/LP21258-6] Oxygen saturation 96 %</code>
      </measure>
      <procedure>
        <code>[LOINC/LP21258-6] Oxygen saturation 96 %</code>
      </procedure>
      <note type="emergency department note" start="10/08/2018 08:10 PM">
        Emergency Department Provider Note Name: Jessica Jones, MD MRN: [1234555]
        ED Arrival: 10/08/2018 Room #: 17B History and Physical Triage: 52 year old woman
        with unknown past medical history presenting with right sided weakness since about
        2 hours ago. Last known normal 5:45pm. She said she was feeling well and then suddenly
        noticed that her right arm and leg went limp. She denies taking any blood thinners,
        and has had no recent surgeries. NIHSS currently graded at an 8: 4 no movement in R
        arm and 4 no movement in R leg CT head is negative for any bleed or any early ischemic
        changes. INR is 1.0, Plt 133. Discussed with patient the severity of symptoms and the
        concern that they are caused by a stroke, and that IV tPA is the best medication to
        reduce the risk of long term deficits. Patient is agreeable and IV tPA was given at
        8:20pm. Initially SBP 210/100, labetalol 5mg IV x1 given and came down to 180/90.
        IV tPA given after this point. Patient will need to be admitted to the ICU, with close
        neurological monitoring. Plan for head CT 24 hours post IV tPA administration, stroke
        workup including LDL, HbA1C, echo, tele monitoring. Local neurology consult in AM.
      </note>
      <measurement start="10/08/2018 08:15 PM">
        <code>[LOINC/70182-1] NIHSS 8 </code>
      </measurement>
    </day>
  </visit>
</record>
```

Longitudinal Patient Timelines

Instruction Tuning: Aligning with Clinical Needs



MedAlign: A Clinician-Generated Benchmark Dataset for Instruction Following with Electronic Medical Records [1]

- **15** clinicians / **7** specialties
- 983 instructions, 303 responses
- Assess **real information needs**

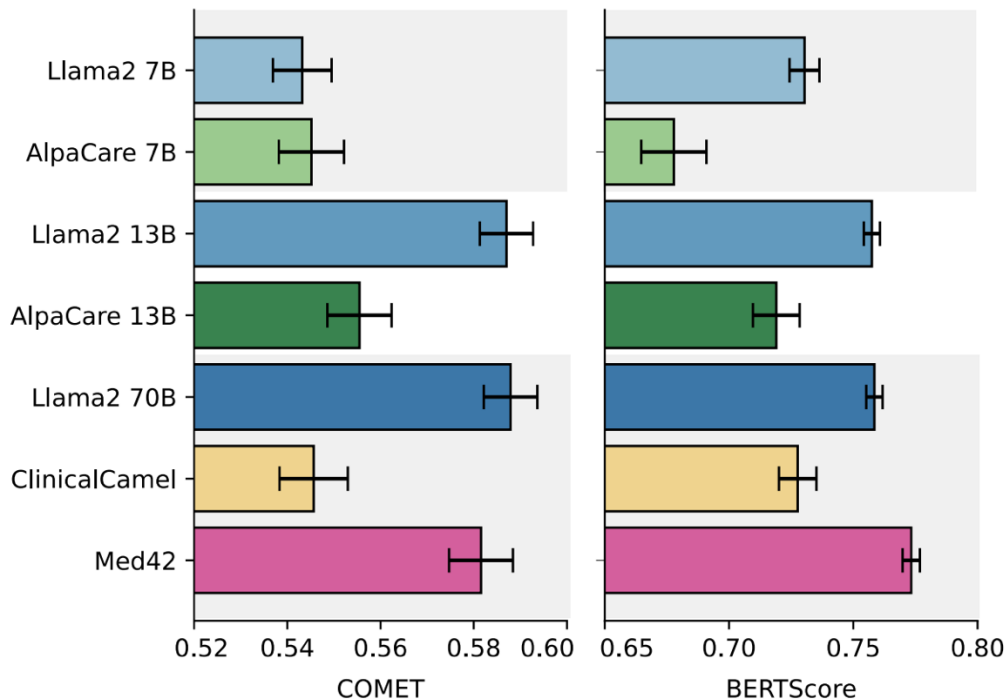
Instruction Tuning: Aligning with Clinical Needs

Model	Context	Correct ↑	WR ↑	Rank ↓
GPT-4 (MR)	32768 [†]	65.0%	0.658	2.80
GPT-4	32768	60.1%	0.676	2.75
GPT-4	2048*	51.8%	0.598	3.11
Vicuña-13B	2048	35.0%	0.401	3.92
Vicuña-7B	2048	33.3%	0.398	3.93
MPT-7B-Instruct	2048	31.7%	0.269	4.49

GPT-4 **35% Error Rate**

Instruction Tuning in Medical LLMs








Base vs. Base + Medical Instruction Tuning



Current short instruction tuning tasks for medicine (e.g., MedQA) **actually hurt performance on MedAlign**

A Single Benchmark Does NOT Tell the Whole Story!

Longitudinal, Multimodal EHR Dataset Releases

 Dataset	 Task	 Technical Challenge	 Example	 Tabular	 Images	 Notes
EHRSHOT	Risk Stratification	Few-Shot Learning	<i>What is the likelihood that this patient gets a diagnosis of pancreatic cancer within the next year?</i>	✓	✗	✗
INSPECT	Time-to-Event Modeling	Multimodal Learning	<i>When is chronic pulmonary hypertension most likely to develop</i>	✓	✓	✓
MedAlign	Instruction Following	Long-Context Learning & Temporal Reasoning	<i>From this EHR, summarize the patient's history of strokes and the resulting neurologic deficits.</i>	✓	✗	✓

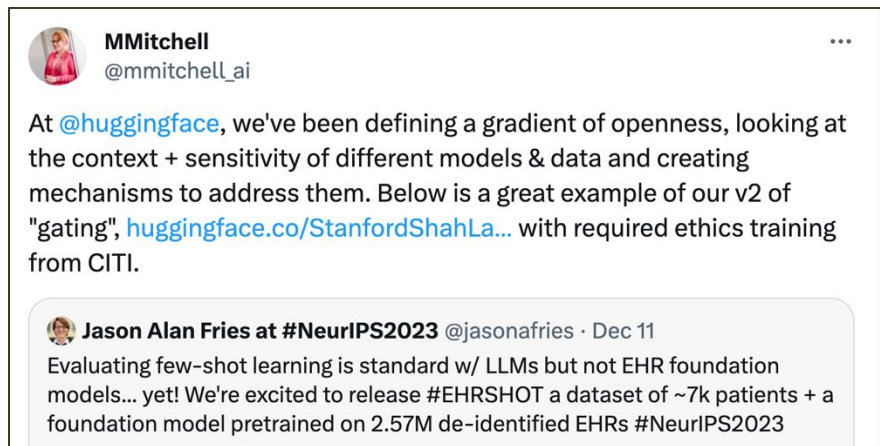
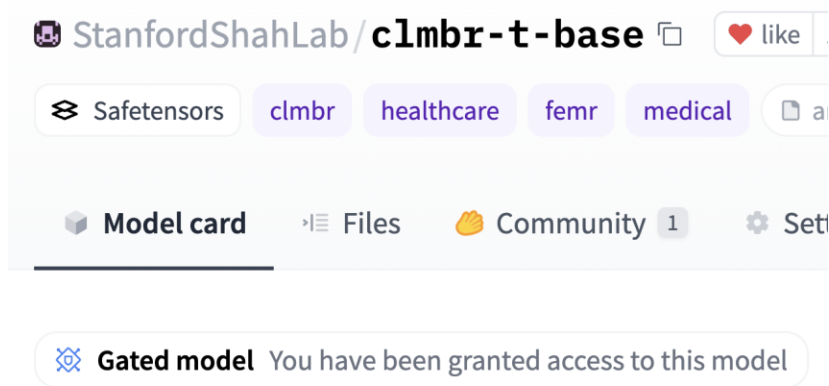
26k Patients **295M**

442k Visits



<https://redivis.com/ShahLab>

Enabling Open Science

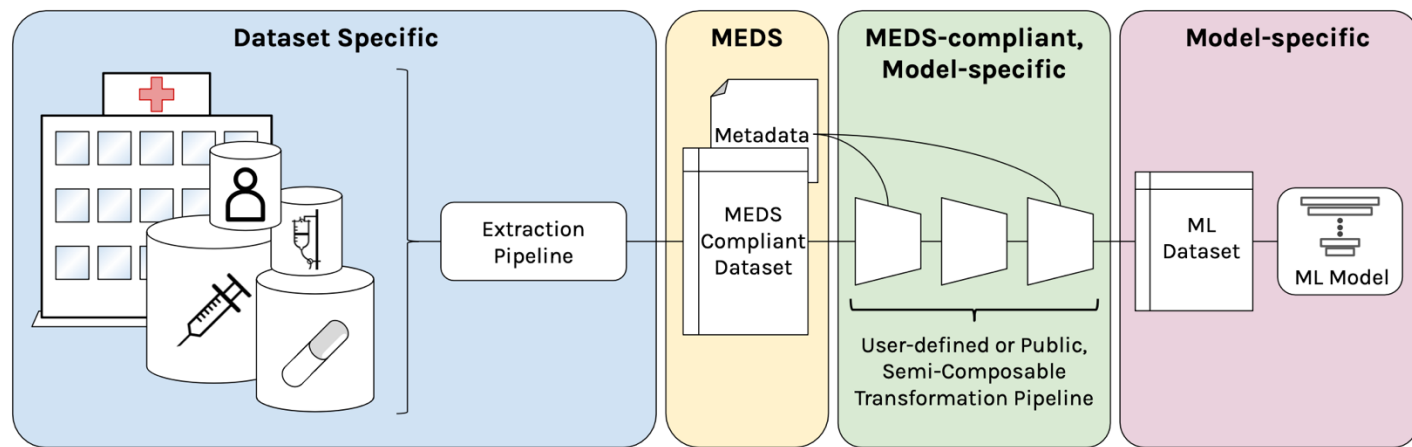


First EHR model hub release!

- Gated model on Hugging Face
- Requires **CITI ethics training**
- **Non-commercial use only**

Margaret Mitchell
Chief AI Ethics Scientist, Hugging Face

Medical Event Data Standard (MEDS)



Open Data Schema for Health AI Practitioners

Bert Arnrich, Edward Choi, Jason A. Fries, Matthew B. A. McDermott, Jungwoo Oh, Tom J Pollard, Nigam Shah, Ethan Steinberg, Michael Wornow, Robin van de Water

<https://github.com/Medical-Event-Data-Standard/meds>

Opportunities: Datasets & Benchmarks

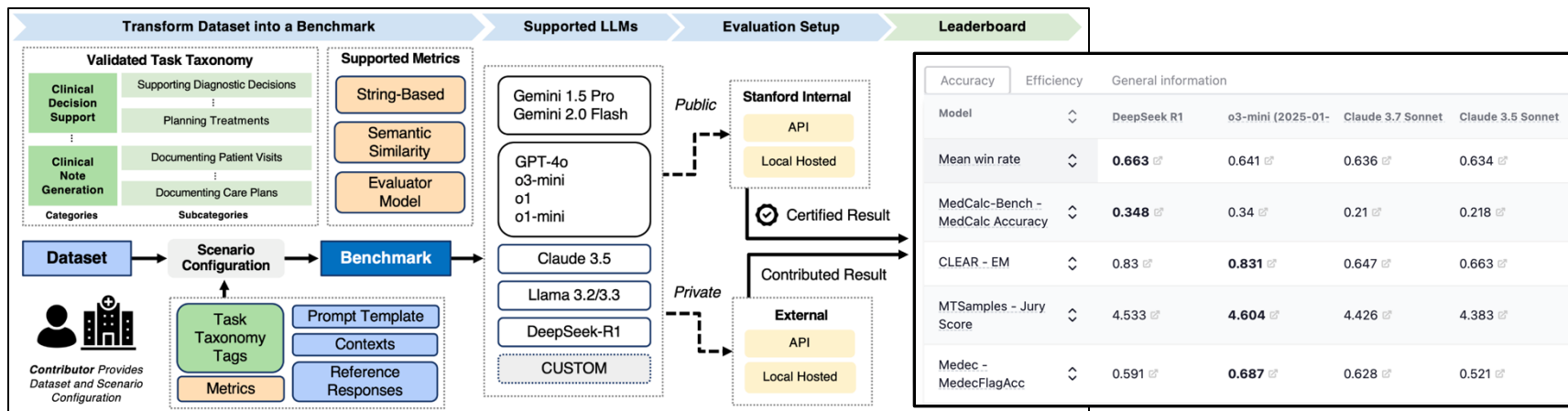
Holistic Evaluation of Large Language Models for Medical Applications



Stanford MedHELM

Community evaluation framework for benchmarking healthcare LLMs

<https://medhelm.stanford.edu/>



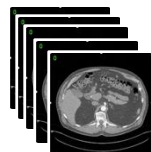
Future: Research Opportunities

CTAGCTCC_{G...}



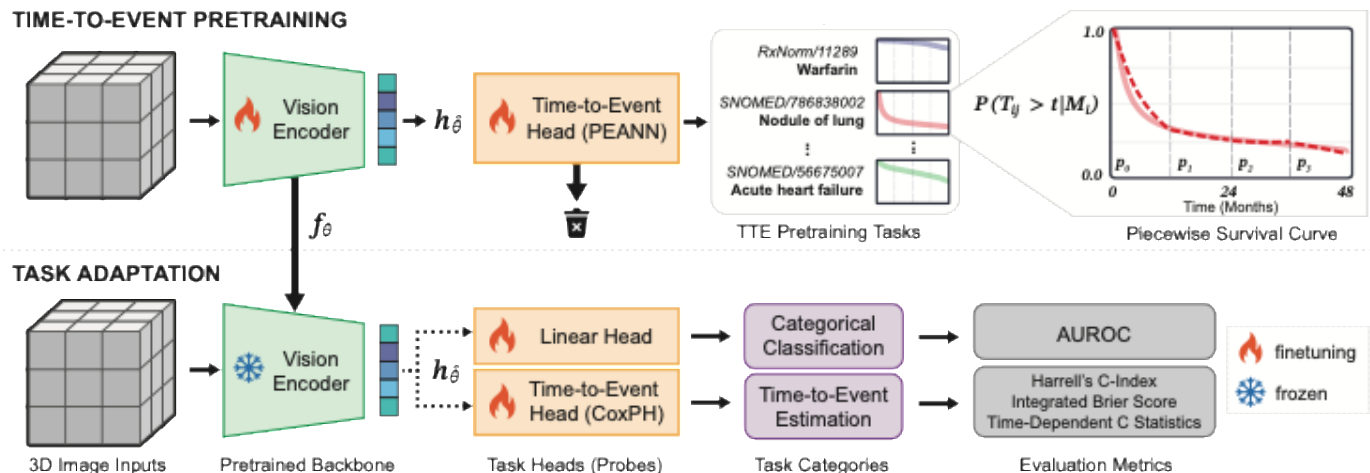
Multimodal Time-to-Event Pretraining

Pulmonary Embolisms



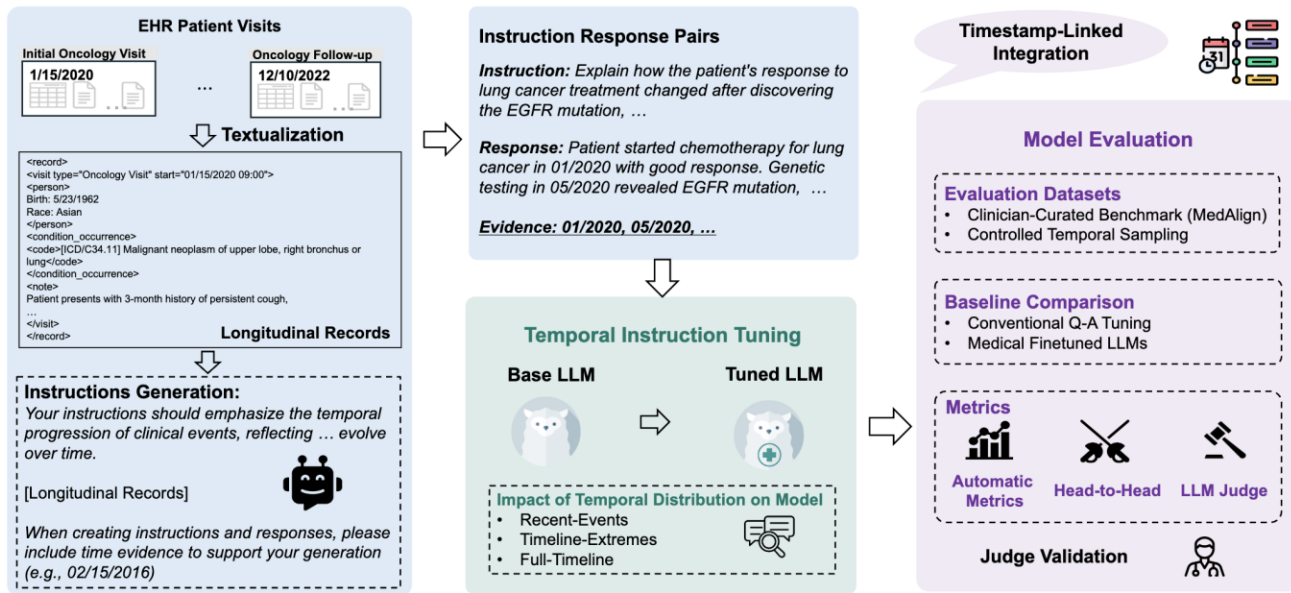
18,945 CT Scans
(4.2 Million 2D images)

- Same pretraining setup as MOTOR
- Single time point** (not dynamic)
- Pretraining a 3D image encoder



Time-to-Event Pretraining for 3D Medical Imaging
Huo et al. ICLR 2025.

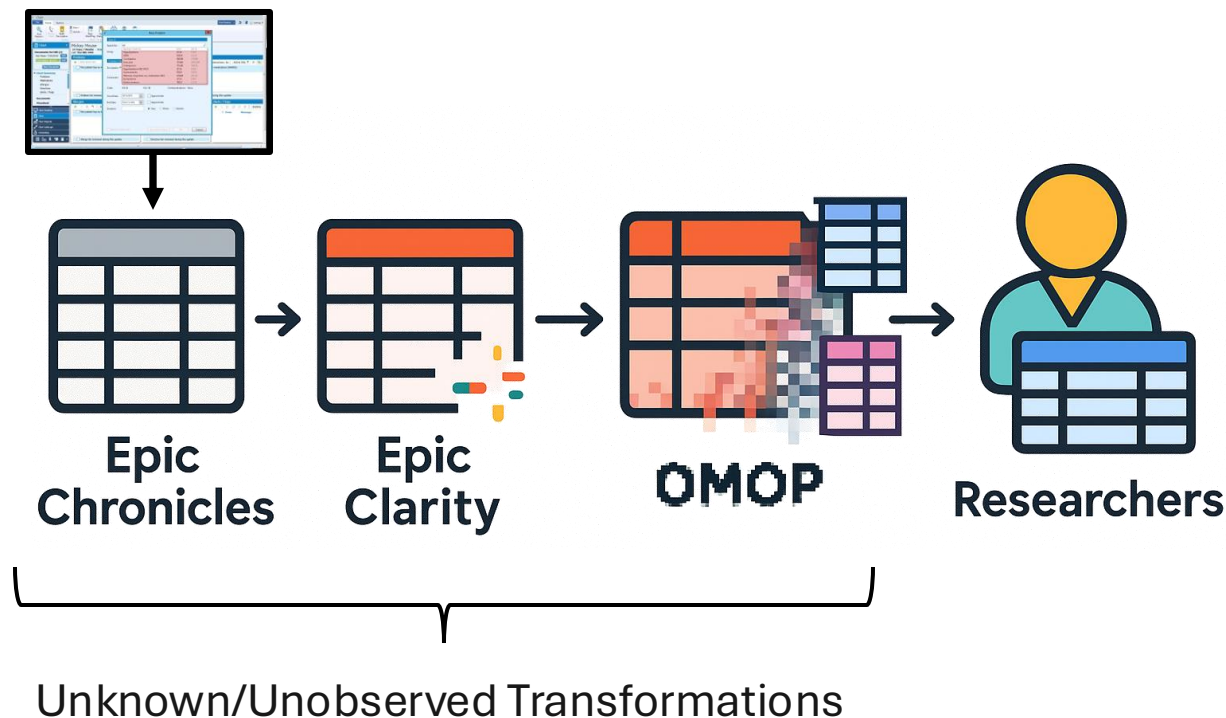
Synthetic Data Generation



Use Real EHRs to Generate **Synthetic Post-Training Data**

TIMER: Temporal Instruction Modeling and Evaluation for Longitudinal Clinical Records
Cui et al. 2025. Preprint

Data-Centric AI: Data Quality

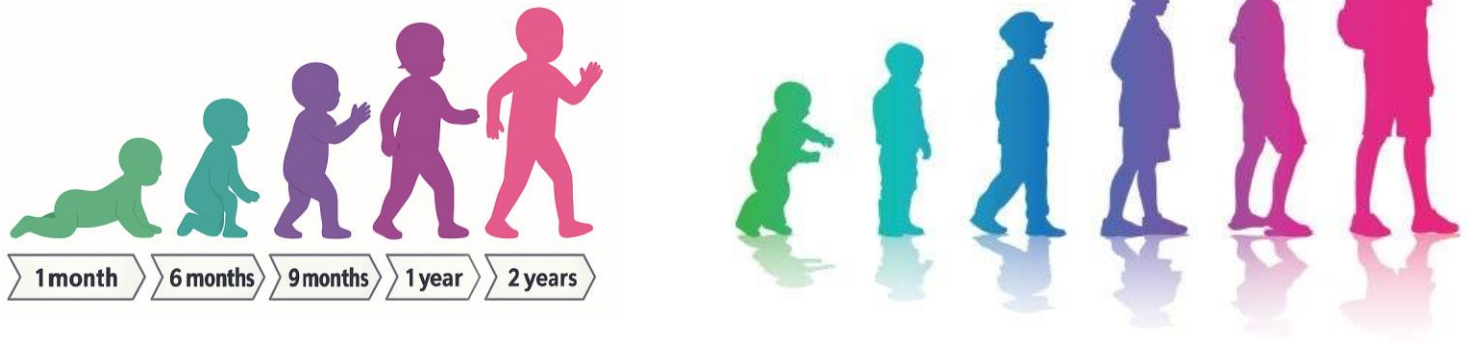


Researcher View

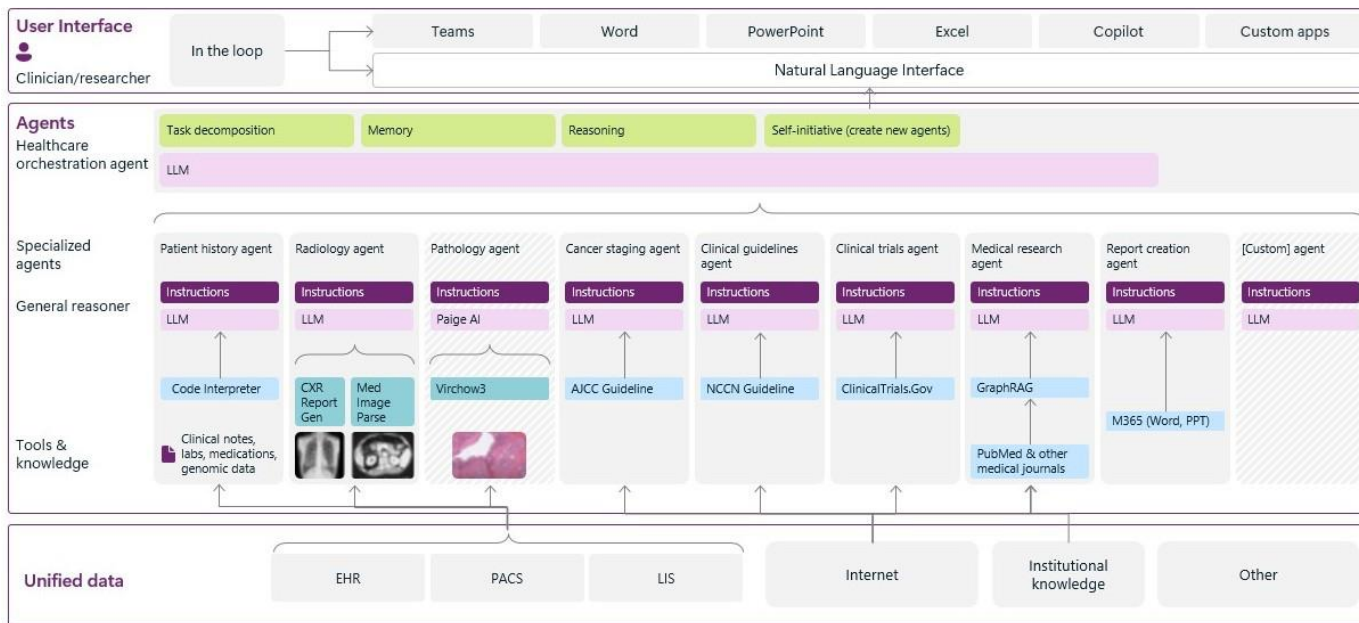
EHR data is typically transformed in **hidden ways**

Data-Centric AI: Training Mixtures

- **Exclusion biases in training data**
- General **data scarcity** (e.g., rare diseases)
- **Limited EHR datasets and benchmarks** for pediatric populations
- Unique data processing challenges
 - Example: Child and mother combined in a single patient record
- **Limited patient history** vs. adults
- Rapid developmental changes



Human-AI Teaming & Agentic Systems



Collaboration with Microsoft + Agent Orchestrator Platform

Thank You!

jason-fries@stanford.edu

Appendix

CTAGCTCC_{G...}



BERT-Style (Masked Language Modeling)

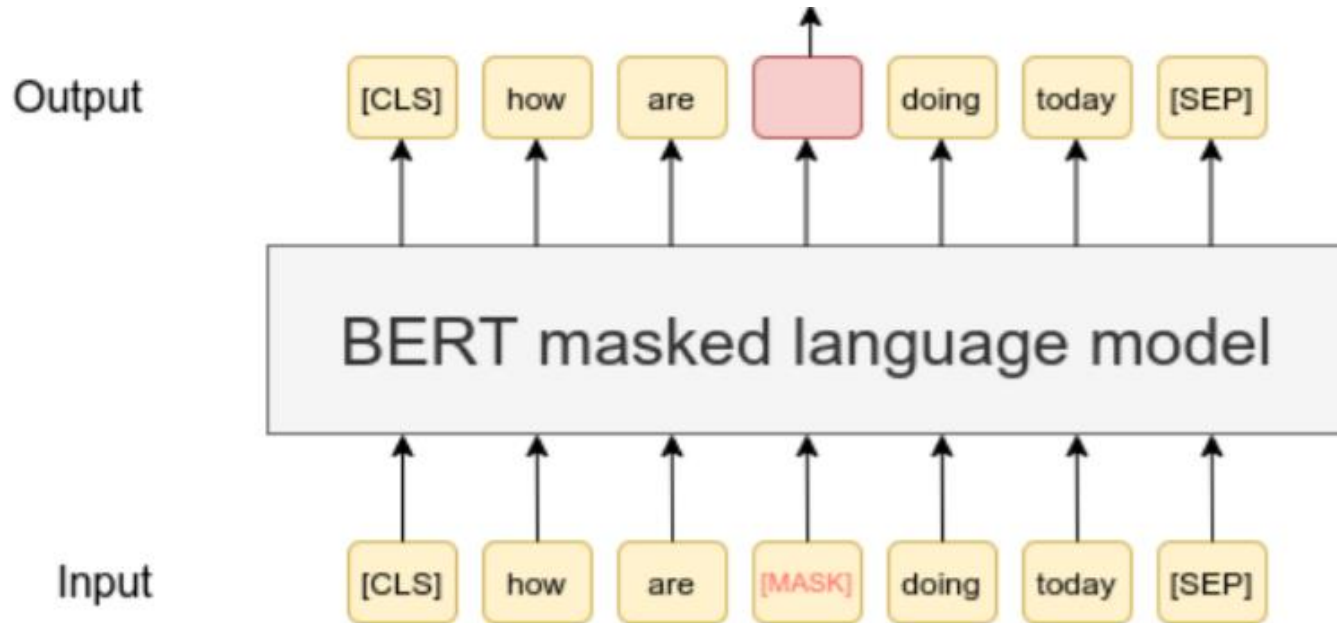
BEHRT (Li et al. 2020)

MedBERT (Rasmy et al. 2021)

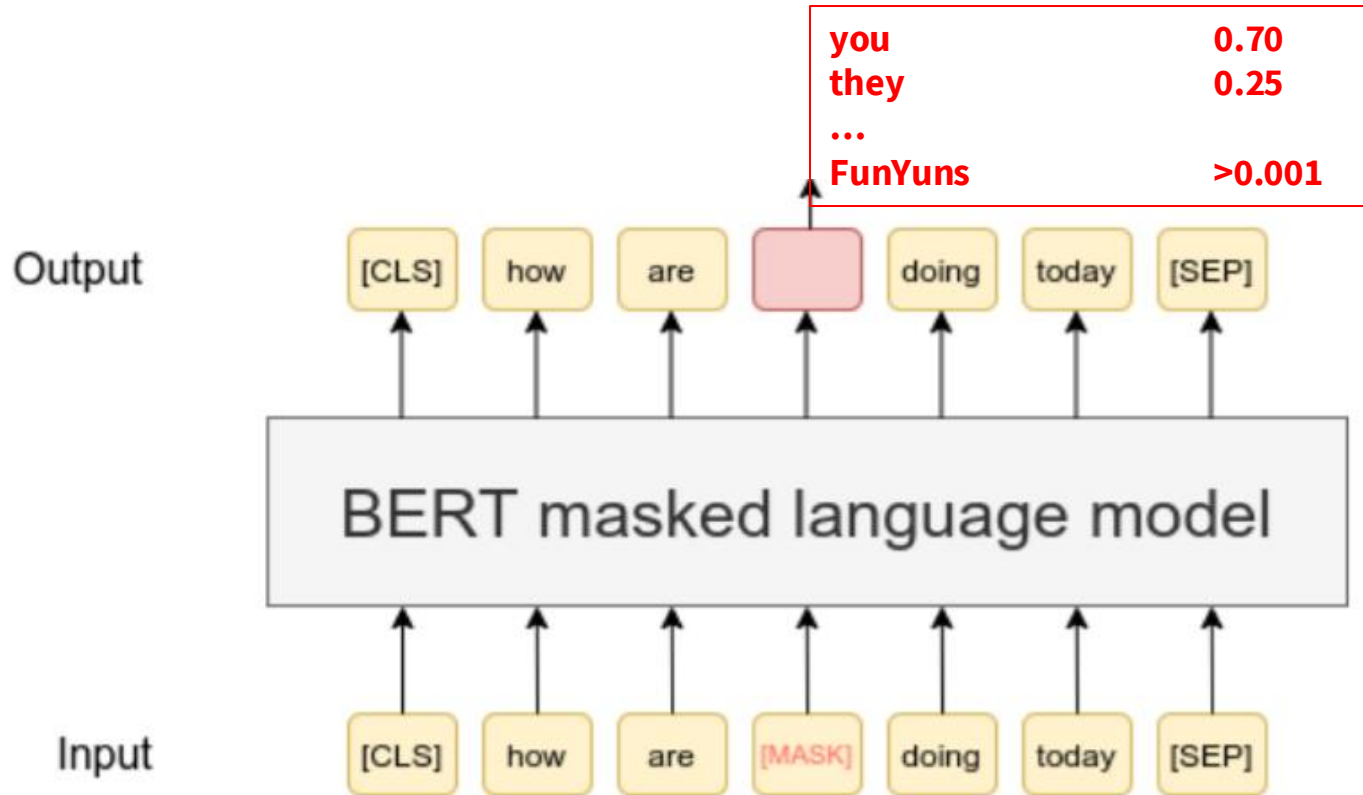
ClaimPT (Zeng et al. 2022)

Corruption-based (Masking) Pretraining Objective

- **Mask tokens (15%)**
- **Train Model to Predict [MASK]'ed tokens**



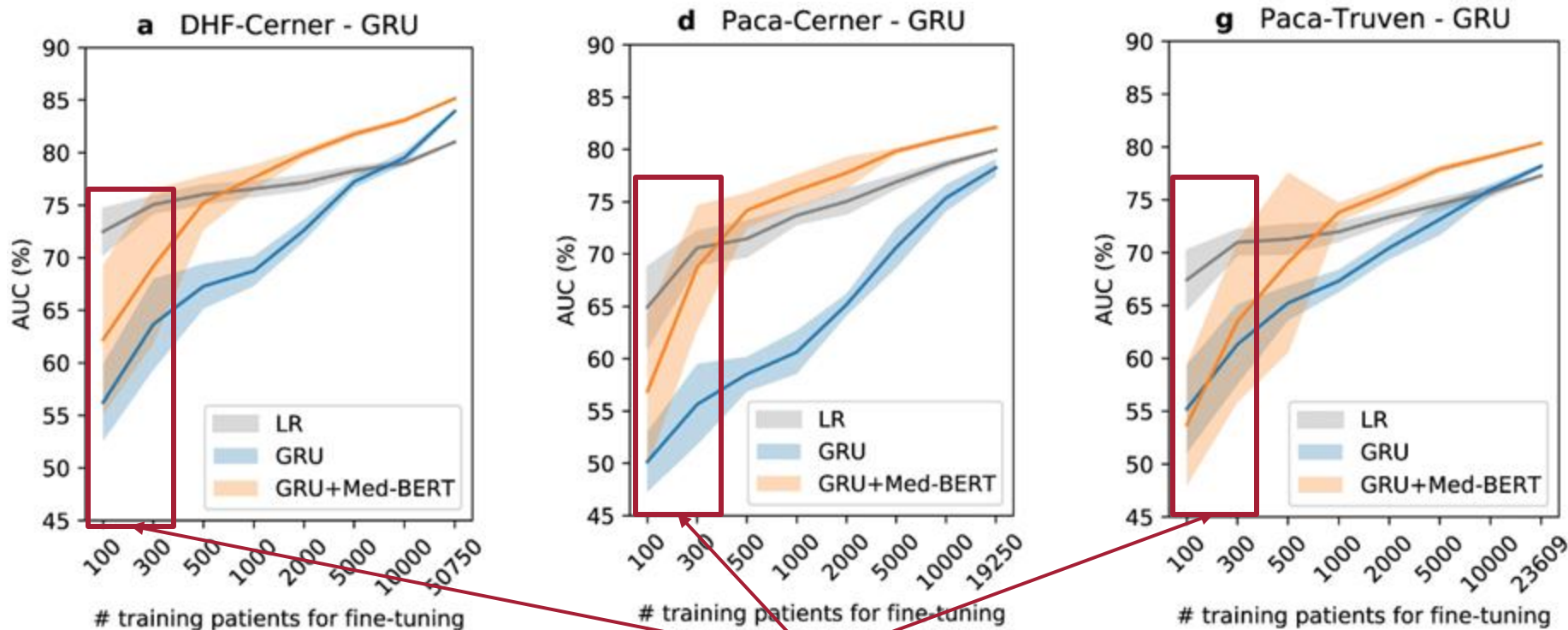
Corruption-based (Masking) Pretraining Objective



BERT-based Architecture (BEHRT)

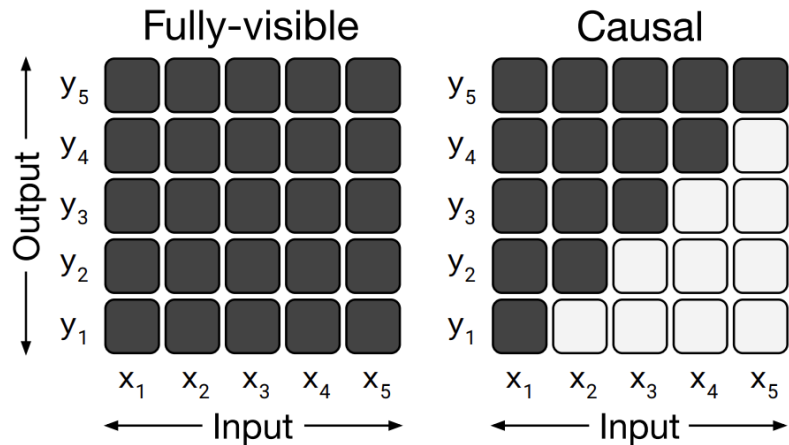


Better performance than baselines (MedBERT)



But few-shot performance isn't great...

Other Disadvantages



Raffel et al. 2019

Masked Language Modeling uses **bidirectional attention**. Good for summarizing a sequence, but **not generating the next event/token**

Instruction Tuning: Aligning with Clinical Needs

Table 2: MEDALIGN instruction categories and example instructions.

Category	Example Instruction	Gold	All
Retrieve & Summarize	Summarize the most recent annual physical with the PCP	223	667
Care Planning	Summarize the asthma care plan for this patient including relevant diagnostic testing, exacerbation history, and treatments	22	136
Calculation & Scoring	Identify the risk of stroke in the next 7 days for this TIA patient	13	70
Diagnosis Support	Based on the information I've included under HPI, what is a reasonable differential diagnosis?	4	33
Translation	I have a patient that speaks only French. Please translate these FDG-PET exam preparation instructions for her	0	2
Other	What patients on my service should be prioritized for discharge today?	41	75
Total		303	983

Clinicians spend 49% of their day interacting with EHRs! **>66% of instructions** were **"retrieve & summarize"** data from the EHR.