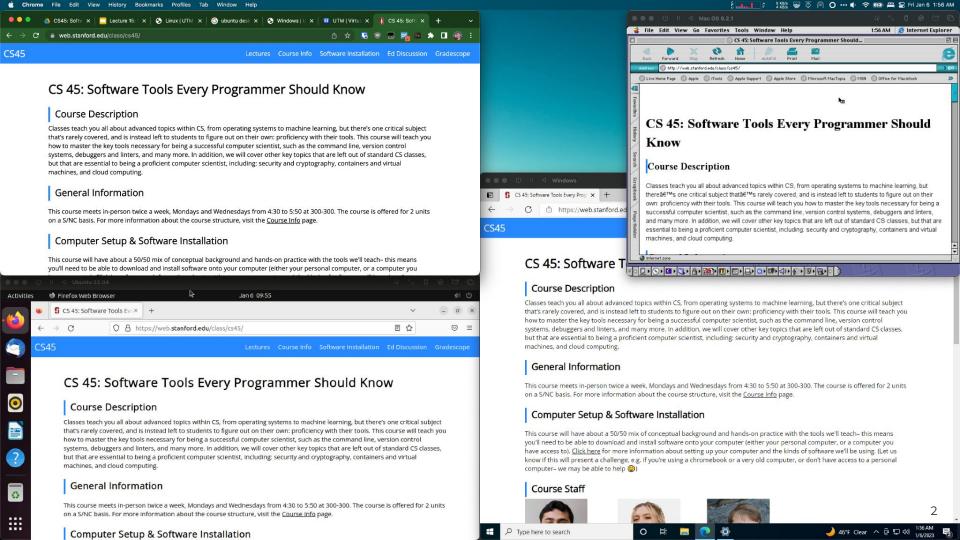
CS45, Lecture 15 VMs & Containers

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Learning Goals

- Have a basic conceptual understanding of VMs and their use cases
- Have a basic conceptual understanding of containerized applications and their use cases
- Know the difference between VMs and containers
- Have concrete experience using a VM locally (UTM/VirtualBox)
 - Spin up an Ubuntu (arm64/amd64) image locally
- Have concrete experience using docker locally
 - Deploy a pre-built container locally and expose a port

Isolation & Testing (without extra hardware)

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Isolation & Testing (without extra hardware)

- **Virtual Machines** allow you to emulate an entirely separate system within an existing system.
- The application that oversees running VMs is called a **hypervisor**.
- The computer running the hypervisor is called the **host**. The computer inside the VM is called the **guest**.

Isolation & Testing (without extra hardware)

Virtual Machines allow you to emulate an entirely separate system within an existing system.

The application that oversees running VMs is called a **hypervisor**.

The computer running the hypervisor is called the **host**. The computer inside the VM is called the **guest**.

But... why?

Use case for VMs

Isolation & Sandboxing

- Running untrusted (or dangerous) code
- Allowing untrusted users access to an isolated environment

Resource Allocation

- Limit the maximum amount of resources an application or user may use
- You might rent only part of the compute power available to you

• System Management

o It is very easy to back up and restore an entire VM; shut it down, restart it, etc, without losing access to the host computer.

Cross-platform testing

 Test your apps on other operating systems without dedicating entire computers to them, or needing to reinstall/nuke a computer you're already using.

Prototyping

Virtualize an entire network with multiple VMs and emulated routers/switches/etc to prototype an entire network! (GNS3)

Emulation

Emulate entirely different CPU architectures – slower, but allows for an incredibly diverse range of applications (including legacy applications) to run on your computer. (For example, video games on very old consoles!)

Just for fun

Ever wanted to try out a Linux distribution without changing your whole computer to Linux? Now you can!

Emulation vs Virtualization?

- Emulation involves recreating and modelling fully different computer architectures – basically mimicking hardware.
 - This is necessary when the operating system or software you're trying to run are written for a different class of hardware than the host machine.



Emulation vs Virtualization?

- **Emulation** involves recreating and modelling fully different computer architectures- basically **mimicking hardware**.
 - This is necessary when the operating system or software you're trying to run are written for a different class of hardware than the host machine.
- Meanwhile, virtualization works when the OS or software you're trying to run are written for the same class of hardware as the host machine.
 - Virtualization means "making one thing look or act like multiple things."
 - In this case, it means your computer hardware!
 - Virtualization makes use of your computer hardware directly, and is therefore faster than emulation. Usually by a lot.

Security concerns w/ virtualization

When we're running a virtual machine, one of the **key guarantees** is that the guest **cannot** (without permission) access or affect the host.

- This allows us to try things (like rm -rf /) without worrying about destroying our host computer.
- Used for security research, etc.

Virtualization is supported by hardware

In order to **provide virtual machines with complete CPU access** but also **ensure security of the host system**, CPU manufacturers have **extensions** (special instructions!) to make it faster/easier to use Virtual Machines

- Intel VT-x
- AMD-V

The role of hypervisors

Okay, so CPUs have extensions for virtualization; do hypervisors need to do anything else interesting? **Yes!**

- There's more to provide to the guest than just cpu & memory:
 - network access? → Virtual Networks
 - hard drive space? → Virtual Hard Drives
 - \circ CD-ROM access (yes still!) \rightarrow Disk Images

Bare Metal vs Hosted Hypervisors

Two types of hypervisors: **bare metal** (type 1) and **hosted** (type 2).

- Bare Metal hypervisors is when the hypervisor is the host.
 - This means the hypervisor is the "operating system."
- Hosted hypervisors are programs that run on a host operating system.
 - We're using type 2 hypervisors when we use UTM and VirtualBox

Hypervisors

Bare Metal Hypervisors

- VMWare ESXi
- Hyper-V
- Proxmox
- Xen

Hosted Hypervisors

- VirtualBox
- VMWare Workstation
- UTM (uses gemu under the hood)
- qemu (also supports emulation)
- Hyper-V
- Parallels

Demo: Run Ubuntu Desktop

We're going to run a version of Ubuntu Linux on your computer!

Containers

- Light(-er) weight
 - Allows them to be easily distributed
 - Rather than virtualizing the entire OS, it continues to use the host's kernel/operating system as a "base" to service whatever is running within the container.
- Faster than VMs (usually)
 - \circ Can also use an emulated system if necessary \rightarrow runs within a VM
- Designed for ephemerality
 - Containers are "disposable" any long-term data should be stored in separate persistent "volumes"

Containerization

You can take an application and wrap it in a **container** to ensure a consistent running environment.

- You can define the operating system it expects to use (but not the kernel)
- You can define the **CPU architecture the program expects** (and if the CPU architecture differs from the host, it will have to run within a virtual machine)
- You can define dependencies and other programs that the application expects to be installed
- You can define the "hard drive" layout the program expects
- All this, and the application gets a level of isolation from other applications on the system.

docker

docker is one of the most popular tools to create and manage containers. Here's some useful-to-know terms:

- Containers are an ephemeral object representing a copy of a program, based on an Image
- Images are built from Dockerfiles, and represent a frozen copy of an application and everything needed to run it
- Dockerfiles are special scripts that are used to build images, including:
 - o Instructions on adding files (e.g. program files) from your local system
 - Instructions on adding dependencies
- Volumes store persistent data even past the lifetime of a container.

docker

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- Containers are like the downloaded application.
- Images are like the .zip, .msi, or .dmg that you download from the website
- Dockerfiles are like scripts that create the .zip/.msi/.dmg
- Volumes are like the places on your computer where your applications store data

Let's run a basic ubuntu system using Docker!

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docker run -it ubuntu:latest bash

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run a new container based on an image

Let's run a basic ubuntu system using Docker!

docker run <u>-i</u>t ubuntu:latest bash

Keep **STDIN** open (allows us to write things into the container)

Let's run a basic ubuntu system using Docker!

docker run <u>-it</u> ubuntu:latest bash

Allocate a TTY to the container (allows the container to receive things we write)

Let's run a basic ubuntu system using Docker!

docker run -it ubuntu:latest bash

All together: "Run interactively"

Let's run a basic ubuntu system using Docker!

docker run -it <u>ubuntu:latest</u> bash

Specifies the image to run (the <u>latest</u> version of <u>ubuntu</u>)

Let's run a basic ubuntu system using Docker!

docker run -it ubuntu:latest bash

Specifies which command to run within the image (bash)

Dockerfiles, which are basically always called **Dockerfile**, look like this:

```
FROM ubuntu:latest
RUN apt-get -y update
RUN apt-get -y upgrade
RUN apt-get install -y build-essential
WORKDIR /calculator app
ADD ./calculator/ ./
RUN make clean; make
ENTRYPOINT ["./calculator"]
```

FROM specifies the base of the image you're building.

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FROM ubuntu:latest
RUN apt-get -y update
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WORKDIR /calculator app
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```

In this case, we're basing our image off the latest version of **ubuntu**.

```
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```

ubuntu is the image name.

```
FROM <u>ubuntu</u>:latest
RUN apt-get -y update
RUN apt-get -y upgrade
RUN apt-get install -y build-essential
WORKDIR /calculator app
ADD ./calculator/ ./
RUN make clean; make
ENTRYPOINT ["./calculator"]
```

ubuntu is the image name. latest is the tag.

```
FROM ubuntu: <u>latest</u>
RUN apt-get -y update
RUN apt-get -y upgrade
RUN apt-get install -y build-essential
WORKDIR /calculator app
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RUN make clean; make
ENTRYPOINT ["./calculator"]
```

RUN commands will run the given command inside a shell.

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These commands form **intermediate containers**; each command builds off of the previous.

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The commands below install build tools like **make**.

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WORKDIR specifies a new **working directory** from that point onwards. (it's like a **cd** that sticks)

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```

ADD will copy files from your local directory (relative to where the **Dockerfile** is located) into the image.

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RUN apt-get -y update
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RUN apt-get install -y build-essential
WORKDIR /calculator app
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ENTRYPOINT ["./calculator"]
```

We can run **make** at this point because we installed it earlier.

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RUN apt-get install -y build-essential
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ENTRYPOINT describes what what should happen when we **run** the image.

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RUN make clean; make
ENTRYPOINT ["./calculator"]
```

ENTRYPOINT describes what what should happen when we **run** the image. In this case, it says we should run the **./calculator** program, which we just

```
built
FROM ubuntu: latest
RUN apt-get -y update
RUN apt-get -y upgrade
RUN apt-get install -y build-essential
WORKDIR /calculator app
ADD ./calculator/ ./
RUN make clean; make
ENTRYPOINT ["./calculator"]
```

At the end, Docker will "freeze" all the intermediate containers all together into an **image**. Each command forms a **layer** of that image.

```
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RUN apt-get -y upgrade
RUN apt-get install -y build-essential
WORKDIR /calculator app
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RUN make clean; make
ENTRYPOINT ["./calculator"]
```

Demo: Create a docker container

Let's create a Calculator Dockerfile together!

Orchestration

When you have a lot of containers in a system, you may want to put another meta-system to reason about and manage your individual containers for you.

This is called **container orchestration**

Kubernetes (k8s)

Kubernetes (also known as **k8s**) One of the most popular container orchestration tools.

- Highly integrated with specific cloud environments
 - Can manage certain AWS resources, for instance
- High-level complicated management tasks
 - Load balancing
 - Dynamically allocating containers to available computers (nodes)

High-overhead system

- Useful if the advanced management tools are valuable and/or if you have a lot of compute power you're managing.
- Minimum: 3 to 5 separate computers all dedicated to Kubernetes

Demo: Kubernetes

Let's show off running a simple web server in Docker, then Kubernetes

Deploying Your Apps

We'll talk about this more on Wednesday, but:

- Most cloud providers will offer you a "VPS" ("virtual private server") this is basically just a VM they give you access to! (Our server is a VPS).
- Some will offer you an "app runner" or "Apps" or similar- usually this is them offering to run your container on their servers!
- Some will offer Kubernetes services: Kubernetes deployments are usually cloud-specific; so there will be special integration with a cloud provider's offering of Kubernetes.

Questions?