**U.S. Individual Income Tax Return 1040A 2002**

**Label**

(See page 21.)

**Use the IRS label.** Otherwise, please print or type.

<table>
<thead>
<tr>
<th>Your first name and initial</th>
<th>Last name</th>
</tr>
</thead>
<tbody>
<tr>
<td>First name and initial</td>
<td>Last name</td>
</tr>
</tbody>
</table>

If a joint return, spouse's first name and initial

<table>
<thead>
<tr>
<th>Home address (number and street). If you have a P.O. box, see page 22.</th>
<th>Apt. no.</th>
</tr>
</thead>
<tbody>
<tr>
<td>City, town or post office, state, and ZIP code. If you have a foreign address, see page 22.</td>
<td></td>
</tr>
</tbody>
</table>

**Important!** You must enter your SSN(s) above.

**Filing status**

Check only one box.

- 1 Single
- 2 Married filing jointly (even if only one had income)
- 3 Married filing separately. Enter spouse's SSN above and full name here.
- 4 Head of household (with qualifying person). (See page 23.) If the qualifying person is a child but not your dependent, enter this child's name here.
- 5 Qualifying widow(er) with dependent child (year spouse died). (See page 24.)

**Exemptions**

- 6a If your parent (or someone else) can claim you as a dependent on his or her tax return, do not check box 6a.
- 6b Spouse
- 6c Dependents:
<table>
<thead>
<tr>
<th>(1) First name</th>
<th>Last name</th>
<th>(2) Dependent's social security number</th>
<th>(3) Dependent's relationship to you</th>
<th>(4) If qualifying child for child tax credit (see page 25)</th>
</tr>
</thead>
<tbody>
<tr>
<td>First name</td>
<td>Last name</td>
<td>SSN</td>
<td>Relationship to you</td>
<td>Tax credit</td>
</tr>
<tr>
<td>First name</td>
<td>Last name</td>
<td>SSN</td>
<td>Relationship to you</td>
<td>Tax credit</td>
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<td>Tax credit</td>
</tr>
</tbody>
</table>

- 7 Total number of exemptions claimed.

**Income**

- 7 Wages, salaries, tips, etc. Attach Form(s) W-2.
- 8a Taxable interest. Attach Schedule 1 if required.
- 8b Tax-exempt interest. Do not include on line 8a.
- 9 Ordinary dividends. Attach Schedule 1 if required.
- 10 Capital gain distributions (see page 27).
- 11a IRA distributions.
- 11b IRA taxable amount (see page 27).
- 12a Pensions and annuities.
- 12b Pensions and annuities taxable amount (see page 28).
- 13 Unemployment compensation and Alaska Permanent Fund dividends.
- 14a Social security benefits.
- 14b Social security benefits taxable amount (see page 30).
- 15 Add lines 7 through 14b (far right column). This is your total income.

**Adjusted gross income**

- 16 Educator expenses (see page 30).
- 17 IRA deduction (see page 30).
- 18 Student loan interest deduction (see page 33).
- 19 Tuition and fees deduction (see page 33).
- 20 Add lines 16 through 19. These are your total adjustments.
- 21 Subtract line 20 from line 15. This is your adjusted gross income.
Enter the amount from line 21 (adjusted gross income).

23a  Check ☐ You were 65 or older  ☐ Blind  Enter number of boxes checked ▶ 23a ☐

b  if you are married filing separately and your spouse itemizes deductions, see page 34 and check here ▶ 23b ☐

Enter number of boxes checked

24  Enter your standard deduction (see left margin).

25  Subtract line 24 from line 22. If line 24 is more than line 22, enter -0-.

26  Multiply $3,000 by the total number of exemptions claimed on line 6d.

27  Subtract line 26 from line 25. If line 26 is more than line 25, enter -0-.

This is your taxable income.

28  Tax, including any alternative minimum tax (see page 35).

29  Credit for child and dependent care expenses. Attach Schedule 2.

30  Credit for the elderly or the disabled. Attach Schedule 3.

31  Education credits. Attach Form 8863.

32  Retirement savings contributions credit. Attach Form 8880.

33  Child tax credit (see page 38).

34  Adoption credit. Attach Form 8839.

35  Add lines 29 through 34. These are your total credits.

36  Subtract line 35 from line 28. If line 35 is more than line 28, enter -0-.

37  Advance earned income credit payments from Form(s) W-2.

38  Subtract line 36 and 37. This is your total tax.

39  Federal income tax withheld from Forms W-2 and 1099.

40  2002 estimated tax payments and amount applied from 2001 return.

41  Earned income credit (EIC).

42  Additional child tax credit. Attach Form 8812.

43  Add lines 39 through 42. These are your total payments.

44  If line 43 is more than line 38, subtract line 38 from line 43. This is the amount you overpaid.

45a  Amount of line 44 you want refunded to you.

45b  Routing number ▶

45c  Type: □ Checking  □ Savings

45d  Account number ▶

46  Amount of line 44 you want applied to your 2003 estimated tax.

47  Amount you owe. Subtract line 43 from line 38. For details on how to pay, see page 53.

48  Estimated tax penalty (see page 53).

Do you want to allow another person to discuss this return with the IRS (see page 54)? ☐ Yes. Complete the following. ☐ No

Do you want to allow another person to discuss this return with the IRS (see page 54)?

Designee's name ▶

Phone no. ▶

Personal identification number (PIN) ▶

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature ▶

Date ▶

Your occupation ▶

Daytime phone number ( ) ▶

Spouse's signature. If a joint return, both must sign. ▶

Date ▶

Spouse's occupation ▶

Paid preparer's use only

Preparer's signature ▶

Date ▶

Check if self-employed □

Preparer's SSN or PTIN ▶

[Form 1040A (2002)]