

Long Island - Acquisition Summary

| | Clackson Schedule | | S King Schedule | Difference | |
|--------------------------|----------------------|---------------------------|--------------------|------------|--|
| | \$bn | \$bn | | | |
| Govt & Agency | 40.00 | | 39.20 | 0.80 | |
| Commercial Paper | 1.10 | | 1.00 | 0.10 | |
| Mortgage-backed | 2.70 | | 3.30 | -0.60 | |
| Corp Debt | 4.90 | | 5.10 | -0.20 | |
| Corp Equity | 8.80 | | 8.40 | 0.40 | |
| Derivatives | 4.50 | | 4.80 | -0.30 | |
| Collateralised Finance | 10.00 | | | | |
| Cash | 0.70 | | | | |
| Financial Assets | <u> </u> | 72.70 | | | |
| 7th Avenue | 1.00 | | | | |
| Data Centres | 0.50 | | | | |
| Non-Financial assets | <u> </u> | 1.50 | | | |
| Total Assets | | 74.20 | | | |
| Govt & Agency | 21.00 | | 35.00 | -14.00 | (Collateralised finance increased correspondingly) |
| Corporate Debt | 2.10 | | 2.00 | 0.10 | |
| Corporate Equities | 6.30 | | 7.00 | -0.70 | |
| Derivatives | 4.50 | | 4.50 | 0.00 | |
| Collateralised Finance | 34.50 | | | | |
| Financial Liabilities | <u> </u> | 68.40 | | | |
| Bonus accrual | | <u>1.30</u> | | | |
| Total Liabilities | | <u>69.70</u> | | | |
| Net assets | | 4.50 | | | |
| Consideration | | <u>1.75</u> | | | |
| Negative goodwill | | <u><u>2.75</u></u> | | | |