

From: Haworth, Richard: Barclays Capital (LDN)
Sent: Tue, 09 Sep 2008 18:01:56 GMT
To: Diamond, Bob: Barclays Capital; Ricci, Rich: Barclays Capital
CC: del Missier, Jerry: Barclays Capital (NYK)
Subject: Current version - Long Island

Attached version from July - spoken with Jerry and below the areas we need to update:

- 1) Economics - will be significantly more attractive
- 2) Financial projections update
- 3) A piece on how to fund, and impact on Barclays balance sheet
- 4) Note the optionality provided by the alternative assets

We will progress the update

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