

	A	B	C	D	E	F	G	H	I
1									
2	Long Island - Acquisition Summary [draft - subject to detailed verification and audit]								
3									
4								BCI	LLCs
5			\$bn	\$bn		Notes		\$bn	\$bn
6									
7	Govt & Agency		29.53					29.53	-
8	Commercial paper		0.09					0.09	-
9	Mortgage-backed		3.15					-	3.15
10	Corp debt		3.19					3.19	-
11	Corp equity		8.84					8.84	-
12	Derivatives		0.08					0.08	-
13	Exchange traded options		0.30					0.30	-
14	Inventory - Thursday close			45.18				42.03	3.15
15	Friday P&L (approx)			0.20				0.20	-
16	Valuation adjustment			(2.83)		(5)		(2.33)	(0.50)
17	Inventory - net			42.55				39.90	2.65
18	15c3 asset			0.77				0.77	-
19	Cash			7.00				7.00	-
20	Previously excluded 50% MBS (net of any loss due to guaranteed DTCC obligations)			-		(3)		-	-
21	Financial Assets			50.32				47.67	2.65
22									
23	Subsidiaries (3 overseas + Townsend)			0.13		(2)		-	0.13
24	7th Avenue			0.96				-	0.96
25	Data Centres			0.33				-	0.33
26	Fixtures, fittings, software, etc			0.28				-	0.28
27									
28	Total Assets			52.02				47.67	4.35
29									
30	Repo liability		45.00					45.00	-
31	Cure payment		0.80			(4)		0.09	0.71
32	Retention payment		-					-	-
33	Bonus accrual		1.70					1.15	0.55
34									
35	Total Liabilities			47.50				46.24	1.26
36									
37									
38	Net assets			4.52				1.43	3.09
39									
40	Consideration:								
41	Assets		0.25						
42	7th Avenue		0.96						
43	Data Centre		0.33						
44	Total consideration			1.54					
45									
46	Negative goodwill			2.98					
47									
48									

	A	B	C	D	E	F	G	H	I
49	Notes:								
50									
51	(1) Intangible assets in respect of customer relationships/lists assumed immaterial								
52	(2) \$0.1b ascribed to the subs until further detail obtained								
53	(3) 20 september clarification letter indicates we no longer receive these assets								
54	(4) Details o/s - Betty Wang to follow-up once received								
55	(5) Trades are initially booked at BONY prices - \$2.83b is initial estimate of the adjustment Barclays marks								