

From: Feldstein, Hydee R. <feldsteinh@sullcrom.com>
Sent: Wednesday, September 17, 2008 9:03 AM
To: Clayton III, W. Jay <ClaytonW@sullcrom.com>; Cohen, H. Rodgin <Cohenhr@sullcrom.com>; Eitel, Mitchell <Eitelm@sullcrom.com>; jonathan.hughes@barclayscapital.com; Richard.Smith3@barclayscapital.com; Serota, Daniel <SerotaD@sullcrom.com>; Myers, Ken S. <myersk@sullcrom.com>
Subject: Fw: Conference call 9:00 am Wednesday Re: FRBNY - Barclays agreement

----- Original Message -----

From: Lee C BUCHHEIT <lbuchheit@cgsh.com>
To: David Aman <DAman@cgsh.com>; Feldstein, Hydee R.; HaeRan Kim <HaeRan.Kim@ny.frb.org>; James L BROMLEY <jbromley@cgsh.com>; James Bergin <James.Bergin@ny.frb.org>; Joyce Hansen <Joyce.Hansen@ny.frb.org>; Shari Leventhal <Shari.Leventhal@ny.frb.org>; Mr. Thomas C. Baxter <thomas.baxter@ny.frb.org>

Sent: Wed Sep 17 05:53:04 2008

Subject: Re: Conference call 9:00 am Wednesday Re: FRBNY - Barclays agreement

This call has been postponed to 9:30am this morning.

Same dial in details.

Lee C. Buchheit | Cleary Gottlieb Steen & Hamilton LLP | One Liberty Plaza
| New York, NY 10006 | Phone: 212.225.2810 | Fax: 212.225.3999 |
<http://www.cgsh.com> | Secretary: mduchene@cgsh.com

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----- Original Message -----

From: David Aman

Sent: 09/17/2008 02:17 AM EDT

To: feldsteinh@sullcrom.com; HaeRan.Kim@ny.frb.org; James BROMLEY; James.Bergin@ny.frb.org; Joyce.Hansen@ny.frb.org; Lee BUCHHEIT; Shari.Leventhal@ny.frb.org; Thomas.Baxter@ny.frb.org

Subject: Conference call 9:00 am Wednesday Re: FRBNY - Barclays agreement

Please use the following dial-in for our call at 9:00am on Wednesday to confirm that we have reached a meeting of the minds on this agreement in advance of the 11:00 hearing.

Dial-in: 877-492-4010 (domestic)

719-955-0541 (international)

Participant Code: 212-225-2262

David Aman
Cleary Gottlieb Steen & Hamilton LLP
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David
Aman/NY/Cgsh

To
17 September 2008 01:33 AM
feldsteinh@sullcrom.com,
HaeRan.Kim@ny.frb.org,
Shari.Leventhal@ny.frb.org,
Thomas.Baxter@ny.frb.org,
Joyce.Hansen@ny.frb.org,
James.Bergin@ny.frb.org, James L
BROMLEY/NY/Cgsh@cgsh, Lee C
BUCHHEIT/NY/Cgsh@cgsh
cc

Subject
FRBNY - Barclays agreement

Dear All:

Attached is a draft agreement between the FRBNY and Barclays relating to LBI. Please let me and Shari know if you have any questions or comments.

Best regards,

David

[attachment "1949247_3(Ltr-from Barclays Capital to FRBNY).DOC" deleted by David Aman/NY/Cgsh]

David Aman
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