

**STRATEGIC EQUITY
PRICE VERIFICATION**

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
QZ01	0	6	REL125		Y	OTHER	11/30/2003	No	7.50	2.22	.00	.00
SH27	0	8	REL127		Y	LAND	12/1/1999	Yes	26.03	26.02	9.66	.00
SH84	0	11	REL155		Y	OFFICE	12/29/1999	No	-	-	.00	11.98
SJ07	0	13	REL158		Y	Industrial	2/4/2000	Yes	9.65	7.46	10.01	.00
SM72	0	18	REL190		Y	LAND	5/11/2002	Yes	8.15	8.15	10.60	.00
ST67	0	37	REL297		Y	OFFICE	11/30/2003	Yes	6.45	4.24	6.45	.00
UB48	UB49	39	REL307		Y	LAND	5/12/2003	No	10.78	-	8.28	12.66
TE78		48	REL359		Y	HOTEL	3/7/2002	Yes	2.00	2.00	2.28	.00

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TQ78	0	55	REL P425		Y	MULTIFAMILY	3/28/2003	Yes	7.70	6.30	7.70	.00
UD39	0	70	REL P547		Y	MULTIFAMILY	2/5/2004	No	10.35	10.35	.00	.00
UF53	VT21	73	REL P569		Y	OFFICE	4/5/2004	Yes	16.12	16.12	23.95	11.95
VE09	VE13	78	REL P599		Y	HOTEL	8/22/2004	Yes	4.50	3.91	9.12	14.98
VH27	0	79	REL P618		Y	OFFICE	11/12/2004	Yes	9.63	9.63	11.97	.00
WA54	0	89	REL P660		Y	LAND	10/31/2005	Yes	3.76	3.76	3.76	.00
VT91	0	91	REL P664		Y	LAND	6/30/2005	Yes	6.42	6.42	14.18	.00

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VU28	VV29	98	REL P692		Y	HOTEL	7/30/2005	No	0.75	0.75	8.00	200.43
1US400351	0	106	REL P716		Y	HOTEL	11/30/2005	No	108.39	103.22	52.62	.00
WD17	WD18	107	REL P721		Y	LAND	1/31/2006	Yes	2.96	2.96	4.72	2.00

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WE191	0	121	REL761		Y	INDUSTRIAL	7/31/2006	No	8.60	8.47	5.51	.00
WE199	0	122	REL762		Y	OFFICE	7/31/2006	Yes	54.31	4.86	69.47	.00
WE232	0	124	REL768		Y	LAND	8/31/2006	Yes	4.46	4.46	4.46	.00
WE246	0	125	REL769		Y	OFFICE	8/31/2006	No	376.78	359.83	57.93	.00
WE279	0	130	REL780		Y	OFFICE	10/31/2006	Yes	94.80	94.80	73.07	.00
WH4591	0	132	REL784		Y	OFFICE	1/31/2007	Yes	9.98	9.98	11.81	.00
WE312	0	133	REL785		Y	OFFICE	11/30/2006	No	6.74	6.74	6.59	.00
WH4319	0	137	REL798		Y	OFFICE	12/30/2006	No	455.00	432.06	120.03	.00
WH5731	0	143	REL813		Y	LAND	5/7/2007	Yes	1.00	1.00	10.73	.00

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WH5745	WH5737	144	REL815		Y	LAND	4/26/2007	No	6.94	6.94	28.83	.00
WH5748	WH5740	145	REL818		Y	LAND	4/26/2007	Yes	2.40	2.40	3.51	5.10
WH5749	WH5741	146	REL819		Y	LAND	4/26/2007	No	5.05	5.05	5.59	19.38
WH5751	WH5743	148	REL821		Y	LAND	4/26/2007	No	1.12	1.12	2.35	3.66
WH5830		0	151	REL824	Y	OFFICE	5/10/2007	Yes	24.86	24.86	27.96	.00
WH5846		0	152	REL827	Y	OFFICE	5/14/2007	Yes	310.00	297.60	310.00	.00
WH5851	WH5858		153	REL829	Y	LAND	5/14/2007	No	2.85	2.85	3.00	10.02
WH5978		0	158	REL834	Y	Office	6/1/2007	No	221.15	212.30	147.50	.00

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WH5927	0	159	REL839		Y	Office	6/8/2007	Yes	3.00	3.00	23.17	.00
WH6138	0	160	REL842		Y	Multifamily	6/22/2007	No	55.85	55.85	56.63	.00
WH6228	0	162	REL845		Y	OFFICE	7/31/2007	Yes	7.01	7.01	7.01	.00
WH6237, WH8055	0	163	REL846		Y	MULTIFAMILY	7/2/2007	Yes	0.90	0.90	29.33	.00
WH6272	0	165	REL848		Y	INDUSTRIAL	7/11/2007	Yes	574.40	546.42	574.40	.00
WH6410	WH6408, WH640	168	REL853		Y	Land	8/2/2007	No	3.00	3.00	3.00	19.15
WH6431	WH6432	169	REL854		Y	Multifamily	8/9/2007	Yes	15.60	15.60	15.60	4.80

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WH8013	0	172	REL860		Y	Multifamily	10/4/2007	No	2,142.02	1,942.55	2142.02	.00
WH8578	0	175	REL867		Y	Office	11/01/2007	Yes	7.41	7.34	8.77	.00
WH8819	0	181	REL875		Y	Office	12/24/2007	No	85.00	79.75	89.45	.00

4,866.50 1,117.96

**STRATEGIC EQUITY
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10Yr UST: 3.983%

1M LIBOR: 2.783%

.00

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	4.85	.00	4.85	.00	.00	.00	.00	76.20	.00	76.20	81.30	5/31/2013	4.8	4.8	0.0%	20.0%	20.0%
9.66	9.43	.00	9.43	.00	.00	.00	.00	32.10	.00	32.10	60.07	12/31/2010	2.4	2.4	10.0%	53.0%	53.2%
11.98	.00	10.42	10.42	.00	.00	.49	.00	29.80	.00	29.80	30.60	5/31/2009	0.8	0.8	20.0%	49.0%	50.0%
10.01	5.47	.00	5.47	.00	.00	.00	.00	2.71	.00	2.71	4.70	12/31/2009	1.4	1.4	12.0%	65.0%	65.0%
10.60	10.60	.00	10.60	2.91	.00	.00	.00	9.76	.00	9.76	14.18	12/31/2010	2.4	2.4	15.0%	50.0%	49.0%
6.45	4.14	.00	4.14	33.81	.00	.00	.00	32.60	.00	32.60	38.90	3/31/2010	1.7	1.7	15.0%	49.0%	69.8%
20.95	.00	8.77	8.77	28.46	.00	.00	.00	70.98	.00	70.98	243.15	8/31/2012	4.1	4.1	0.0%	50.0%	45.0%
2.28	6.93	.00	6.93	.00	.00	.00	.00	2.28	.00	2.28	2.28	4/30/2009	0.7	0.7	0.0%	50.0%	50.0%

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7.70	3.00	.00	3.00	19.79	.00	.00	.00	32.30	.00	32.30	32.60	8/31/2008	0.1	0.1	20.0%	67.0%	83.4%
.00	3.65	.00	3.65	33.03	.00	.00	.00	18.78	.00	18.78	33.54	5/31/2009	0.8	0.8	0.0%	43.0%	43.0%
35.90	23.34	11.90	35.24	58.65	.00	10.25	.00	99.48	.00	99.48	135.00	9/30/2009	1.2	1.2	10.0%	45.0%	89.1%
24.10	8.74	14.68	23.42	39.33	.00	5.00	.00	60.14	.00	60.14	65.34	12/31/2008	0.4	0.4	20.0%	40.0%	50.0%
11.97	11.97	.00	11.97	24.10	.00	.00	.00	22.60	.00	22.60	34.70	12/31/2011	3.4	3.4	15.0%	90.0%	90.0%
3.76	3.76	.00	3.76	13.24	.00	.00	.00	12.78	.00	12.78	18.71	12/31/2011	3.4	3.4	15.0%	38.0%	67.5%
14.18	2.98	.00	2.98	18.07	.00	.00	.00	16.22	.00	16.22	17.41	10/31/2008	0.3	0.3	12.0%	40.0%	42.5%

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208.43	5.67	196.94	202.61	.00	.00	.00	.00	144.27	.00	144.27	339.62	12/31/2011	3.4	3.4	10.0%	35.0%	35.0%
52.62	199.63	.00	199.63	1004.87	.00	.00	.00	864.88	.00	1482.10	1362.21	12/1/2010	2.3	2.3	0.0%	50.0%	50.0%
6.72	4.72	1.98	6.70	9.52	.00	.75	.00	10.73	.00	10.73	11.86	12/31/2008	0.4	0.4	15.0%	50.0%	50.0%

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5.51	5.43	.00	5.43	30.50	.00	.00	.00	34.70	.00	34.70	43.52	7/31/2011	3.0	3.0	12.0%	50.0%	49.0%
69.47	67.81	.00	67.81	27.00	.00	.00	.00	127.30	.00	127.30	508.65	4/30/2015	6.8	6.8	0.0%	50.0%	94.8%
4.46	4.46	.00	4.46	7.20	.00	.00	.00	6.82	.00	6.82	7.61	12/31/2008	0.4	0.4	13.0%	55.0%	55.0%
57.93	57.36	.00	57.36	950.00	.00	.00	.00	1603.27	.00	1603.27	1637.65	9/30/2006	(1.8)	2.0	9.0%	50.0%	8.6%
73.07	65.53	.00	65.53	297.44	.00	.00	.00	380.89	.00	380.89	430.67	10/6/2011	3.2	3.2	0.0%	50.0%	60.0%
11.81	11.81	.00	11.81	35.04	.00	.00	.00	35.20	.00	35.20	51.70	10/31/2010	2.3	2.3	12.0%	60.0%	69.8%
6.59	6.42	.00	6.42	36.50	.00	.00	.00	33.80	.00	33.80	46.52	12/31/2011	3.4	3.4	11.0%	50.0%	75.0%
120.03	110.43	.00	110.43	2112.07	.00	.00	.00	3215.47	.00	3215.47	3271.33	12/31/2016	8.4	8.4	9.0%	50.0%	11.7%
10.73	10.73	.00	10.73	.19	.00	.00	.00	6.72	.00	6.72	34.20	5/31/2012	3.8	3.8	0.0%	93.0%	88.8%

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28.83	28.83	.00	28.83	15.26	.00	.16	.00	65.23	.00	65.23	161.20	5/31/2011	2.8	2.8	15.0%	60.0%	25.0%
8.61	3.51	5.09	8.60	.00	.00	.00	.00	4.99	.00	4.99	57.11	12/31/2013	5.4	5.4	15.0%	60.0%	50.0%
24.97	5.59	19.13	24.71	.00	.00	.25	.00	22.90	.00	22.90	35.93	5/31/2010	1.8	1.8	15.0%	60.0%	25.0%
6.01	2.35	3.60	5.95	.00	.00	.00	.00	4.34	.00	4.34	37.45	8/31/2010	2.1	2.1	0.0%	60.0%	25.0%
27.96	25.47	.00	25.47	68.25	.00	.00	.00	83.10	.00	83.10	110.50	8/31/2013	5.1	5.1	9.0%	50.0%	82.0%
310.00	276.37	.00	276.37	945.68	.00	.00	.00	1340.68	.00	1340.68	1433.68	8/5/2009	1.0	1.0	9.0%	50.0%	78.5%
13.02	3.00	9.87	12.87	.00	.00	.14	.00	3.02	.00	3.02	60.55	1/31/2011	2.5	2.5	15.0%	60.0%	25.0%
147.50	122.60	.00	122.60	907.50	.00	.00	.00	1202.50	.00	1202.50	1302.50	8/5/2009	1.0	1.0	9.0%	50.0%	75.0%

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23.17	12.63	.00	12.63	75.07	.00	.00	.00	75.40	.00	75.40	105.20	9/30/2012	4.2	4.2	11.0%	45.0%	90.0%
56.63	56.63	.00	56.63	330.91	.00	.00	.00	317.70	.00	317.70	425.90	6/30/2013	4.9	4.9	0.0%	25.0%	50.0%
7.01	7.01	.00	7.01	27.41	.00	.00	.00	31.60	.00	31.60	38.90	7/31/2009	1.0	1.0	12.0%	60.0%	50.0%
29.33	28.33	.00	28.33	46.00	.00	.00	.00	56.60	.00	56.60	70.75	10/31/2012	4.3	4.3	12.0%	50.0%	60.0%
574.40	456.42	.00	456.42	1117.43	.00	.00	.00	1823.29	.00	1823.29	1823.29	8/15/2009	1.0	1.0	0.0%	50.0%	80.0%
22.15	3.00	18.99	21.99	.00	.00	.11	.00	17.65	.00	17.65	66.40	12/31/2011	3.4	3.4	15.0%	49.9%	49.9%
20.40	13.60	4.75	18.35	149.23	.00	.00	.00	137.10	.00	143.20	166.21	8/31/2012	4.1	4.1	12.0%	55.0%	80.0%

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2142.02	1597.23	.00	1597.23	16447.27	.00	.00	.00	21839.29	.00	21839.29	22289.29	12/31/2010	2.4	2.4	0.0%	50.0%	44.9%
8.77	8.61	.00	8.61	29.03	.00	.00	.00	38.90	.00	38.90	55.40	5/31/2011	2.8	2.8	12.0%	50.0%	90.0%
89.45	81.85	.00	81.85	864.00	.00	.00	.00	989.40	.00	989.40	1416.26	11/30/2012	4.3	4.3	12.4%	0.0%	50.0%

5,984.46 4,124.77 1,008.43 5,133.20

**STRATEGIC EQUITY
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Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
76.20	.00	.00	.00	.00	.00	76.20	.00	76.20	.00	.00	.00	.00	.00	76.20	15.24	15.24	10.39
32.10	1.84	.47	2.31	2.31	1.84	29.79	.00	29.79	9.66	2.49	12.15	12.15	9.66	17.64	9.35	20.84	11.41
17.33	.00	.00	.00	.00	.00	17.33	.00	17.33	.00	.00	.00	.00	.00	17.33	8.49	8.49	8.49
2.71	4.70	.11	4.80	2.71	2.65	.00	.00	.00	10.01	.20	10.20	.00	.00	.00	.00	2.65	(2.82)
6.85	15.35	1.43	16.77	6.85	6.27	.00	.00	.00	10.60	.63	11.23	.00	.00	.00	.00	6.27	(4.33)
.00	4.85	.00	4.85	.00	.00	.00	.00	.00	6.45	.00	6.45	.00	.00	.00	.00	.00	(4.14)
29.86	.00	.00	.00	.00	.00	29.86	.00	29.86	8.28	3.79	12.07	12.07	8.28	17.79	8.89	17.18	17.18
2.28	.00	.00	.00	.00	.00	2.28	.00	2.28	2.28	.00	2.28	2.28	2.28	.00	.00	2.28	(4.65)

STRATEGIC EQUITY PRICE VERIFICATION

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
12.51	2.27	1.27	3.54	3.54	2.27	8.97	.00	8.97	7.70	1.54	9.24	8.97	7.48	.00	.00	9.75	6.75
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(3.65)
18.63	14.15	1.67	15.82	15.82	14.15	2.81	.00	2.81	23.95	2.75	26.69	2.81	2.52	.00	.00	16.67	(6.67)
.84	5.56	5.57	11.13	.84	.42	.00	.00	.00	9.12	6.48	15.60	.00	.00	.00	.00	.42	(8.32)
.00	7.55	.84	8.39	.00	.00	.00	.00	.00	11.97	1.33	13.30	.00	.00	.00	.00	.00	(11.97)
.00	1.09	.26	1.35	.00	.00	.00	.00	.00	3.76	.64	4.40	.00	.00	.00	.00	.00	(3.76)
.00	5.19	.60	5.79	.00	.00	.00	.00	.00	14.18	1.58	15.75	.00	.00	.00	.00	.00	(2.98)

STRATEGIC EQUITY PRICE VERIFICATION

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
.00	1.71	2.87	4.58	.00	.00	.00	.00	.00	8.00	14.01	22.01	.00	.00	.00	.00	.00	(5.67)
477.23	.00	.00	.00	.00	.00	477.23	.00	477.23	52.62	80.00	132.63	132.63	52.62	344.61	172.30	224.93	25.30
.00	1.61	.18	1.79	.00	.00	.00	.00	.00	4.72	.52	5.24	.00	.00	.00	.00	.00	(4.72)

**STRATEGIC EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
4.20	1.41	1.34	2.75	2.75	1.41	1.45	.00	1.45	5.51	5.74	11.25	1.45	.71	.00	.00	2.12	(3.30)	
100.30	12.24	.68	12.91	12.91	12.24	87.39	.00	87.39	69.47	3.84	73.31	73.31	69.47	14.08	7.04	88.75	20.94	
.00	1.10	.27	1.37	.00	.00	.00	.00	.00	4.46	1.12	5.58	.00	.00	.00	.00	.00	(4.46)	
653.27	22.94	92.89	115.83	115.83	22.94	537.44	.00	537.44	57.93	595.34	653.27	537.44	47.66	.00	.00	70.60	13.25	
83.45	(5.07)	.00	(5.07)	(5.07)	(5.07)	88.52	.00	88.52	73.07	35.59	108.66	88.52	59.53	.00	.00	54.46	(11.07)	
.16	1.87	.10	1.97	.16	.16	.00	.00	.00	11.81	.63	12.44	.00	.00	.00	.00	.16	(11.65)	
.00	.37	.12	.50	.00	.00	.00	.00	.00	6.59	2.20	8.79	.00	.00	.00	.00	.00	(6.42)	
1103.40	12.75	121.35	134.10	134.10	12.75	969.30	.00	969.30	120.03	993.12	1113.15	969.30	104.52	.00	.00	117.27	6.84	
6.54	.00	.00	.00	.00	.00	6.54	.00	6.54	10.73	.29	11.02	6.54	6.36	.00	.00	6.36	(4.36)	

**STRATEGIC EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
49.82	2.81	3.49	6.30	6.30	2.81	43.52	.00	43.52	28.83	32.30	61.13	43.52	20.53	.00	.00	23.34	(5.49)
.00	.00	.00	.00	.00	.00	.00	.00	.00	3.51	1.72	5.23	.00	.00	.00	.00	.00	(3.51)
3.26	1.04	1.53	2.56	2.56	1.04	.70	.00	.70	5.59	8.11	13.69	.70	.29	.00	.00	1.32	(4.26)
.68	.33	.37	.70	.68	.32	.00	.00	.00	2.35	2.38	4.73	.00	.00	.00	.00	.32	(2.03)
14.85	3.03	.42	3.45	3.45	3.03	11.40	.00	11.40	27.96	6.21	34.17	11.40	9.33	.00	.00	12.36	(13.11)
395.00	33.44	9.18	42.62	42.62	33.44	352.38	.00	352.38	310.00	85.00	395.00	352.38	276.55	.00	.00	309.99	33.62
.00	.55	.81	1.36	.00	.00	.00	.00	.00	3.00	4.43	7.43	.00	.00	.00	.00	.00	(3.00)
295.00	15.00	14.55	29.56	29.56	15.00	265.44	.00	265.44	147.50	147.50	295.00	265.44	132.72	.00	.00	147.73	25.13

**STRATEGIC EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
.33	2.52	.28	2.80	.33	.30	.00	.00	.00	23.17	2.57	25.75	.00	.00	.00	.00	.30	(12.33)
.00	.00	.00	.00	.00	.00	.00	.00	.00	56.63	56.63	113.25	.00	.00	.00	.00	.00	(56.63)
4.19	.00	.95	.95	.95	.00	3.24	.00	3.24	7.01	.78	7.79	3.24	2.92	.00	.00	2.92	(4.09)
10.60	1.37	.15	1.52	1.52	1.37	9.08	.00	9.08	29.33	1.54	30.87	9.08	8.63	.00	.00	10.00	(18.33)
705.86	.00	.00	.00	.00	.00	705.86	.00	705.86	574.40	143.60	718.00	705.86	564.69	.00	.00	564.69	108.27
.00	.45	.45	.90	.00	.00	.00	.00	.00	3.00	3.01	6.01	.00	.00	.00	.00	.00	(3.00)
.00	1.78	.45	2.23	.00	.00	.00	.00	.00	15.60	3.90	19.50	.00	.00	.00	.00	.00	(13.60)

**STRATEGIC EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
5392.02	.00	.00	.00	.00	.00	5392.02	.00	5392.02	2142.02	3250.00	5392.02	5392.02	2142.02	.00	.00	2142.02	544.79
9.87	.00	.00	.00	.00	.00	9.87	.00	9.87	8.77	8.24	17.01	9.87	5.09	.00	.00	5.09	(3.52)
125.40	.00	23.01	23.01	23.01	.00	102.39	.00	102.39	89.45	309.85	399.30	102.39	22.94	.00	.00	22.94	(58.92)

STRATEGIC EQUITY PRICE VERIFICATION

Pricing Variance	Variance to Report	P&L Remark	Resolved
10.39	10.39	.00	10.39
11.41			
8.49			
(2.82)			
(4.33)			
(4.14)			
17.18			
(4.65)			

Pricing Conclusion
[REDACTED]

Servicer	Deal Manager	M/M Variance	
		PrevMo vlookup	PrevMo Var
Trimont	McKenna	9.47	.93
Trimont	Ridini	11.38	.03
Trimont	Schoenherr	8.59	(.10)
Trimont	Barsanti	1.40	(4.22)
Trimont	Brogan	(4.04)	(.29)
Trimont	McKenna/Cho	(4.14)	.00
Trimont	Westfahl	5.02	12.16
Trimont	Flannery	(4.65)	.00

**STRATEGIC EQUITY
PRICE VERIFICATION**

Pricing Variance	Variance to Report	P&L Remark	Resolved
6.75			
(3.65)	(3.65)	.00	(3.65)
(6.67)			
(8.32)			
(11.97)	(11.97)	.00	(11.97)
(3.76)			
(2.98)	(2.98)	.00	(2.98)

Pricing Conclusion
[REDACTED]

Servicer	Deal Manager	M/M Variance	
		PrevMo vlookup	PrevMo Var
Trimont	Ridini	6.76	(.01)
Trimont	Ridini	(3.65)	.00
PCCP	Cho	(5.96)	(.71)
Trimont	Ridini	(1.48)	(6.84)
Trimont	Ridini	(11.97)	.00
Trimont	Kraft/Barsanti	(3.76)	.00
Trimont	Kraft/Barsanti	(1.22)	(1.76)

STRATEGIC EQUITY PRICE VERIFICATION

Pricing Variance	Variance to Report	P&L Remark	Resolved
(5.67)			
25.30			
(4.72)	(4.72)	.00	(4.72)

Pricing Conclusion
[REDACTED]

Servicer	Deal Manager
Trimont	Flannery
Trimont	Kanders
Trimont	Nolan/Barsanti

M/M Variance	
PrevMo vlookup	PrevMo Var
4.99	(10.65)
23.16	2.15
(4.72)	.00

**STRATEGIC EQUITY
PRICE VERIFICATION**

Pricing Variance	Variance to Report	P&L Remark	Resolved
(3.30)	(3.30)	.00	(3.30)
20.94			
(4.46)	(4.46)	.00	(4.46)
13.25			
(11.07)			
(11.65)			
(6.42)			
6.84			
(4.36)			

Pricing Conclusion
[REDACTED]

Servicer	Deal Manager	M/M Variance	
		PrevMo vlookup	PrevMo Var
Trimont	Schoenherr	(3.19)	(.12)
Trimont	Ashmun	20.64	.30
Trimont	Kraft/Barsanti	(4.46)	.00
Trimont	Ashmun	15.91	(2.66)
Trimont	Ashmun	9.06	(20.14)
Trimont	Kraft/Barsanti	(10.70)	(.95)
Trimont	Ridini	(6.42)	.00
Trimont	Ashmun	9.88	(3.04)
Trimont	Flannery	.51	(4.87)

**STRATEGIC EQUITY
PRICE VERIFICATION**

Pricing Variance	Variance to Report	P&L Remark	Resolved
(5.49)			
(3.51)			
(4.26)			
(2.03)			
(13.11)			
33.62			
(3.00)			
25.13			

Pricing Conclusion
[REDACTED]

Servicer	Deal Manager	M/M Variance	
		PrevMo vlookup	PrevMo Var
Trimont	Ridini	7.22	(12.71)
Trimont	Ridini	.30	(3.81)
Trimont	Ridini	.56	(4.82)
Trimont	Ridini	.18	(2.21)
Trimont	Ashmun	4.54	(17.65)
Trimont	Ashmun	60.99	(27.37)
Trimont	Ridini	.42	(3.42)
Trimont	Ashmun	33.73	(8.60)

**STRATEGIC EQUITY
PRICE VERIFICATION**

Pricing Variance	Variance to Report	P&L Remark	Resolved
(12.33)			
(56.63)	(56.63)	.00	(56.63)
(4.09)			
(18.33)			
108.27			
(3.00)			
(13.60)	(13.60)	.00	(13.60)

Pricing Conclusion
[REDACTED]

Servicer	Deal Manager	M/M Variance	
		PrevMo vlookup	PrevMo Var
Trimont	Osgood	(11.88)	(.45)
Trimont	Schoenherr	(56.75)	.13
Trimont	Kraft	(4.69)	.60
Trimont	Ridini	(18.33)	.00
Trimont	Ashmun	92.29	15.97
Trimont	Visone/McKenna	.96	(3.96)
Trimont	Ridini	(13.60)	.00

STRATEGIC EQUITY PRICE VERIFICATION

Pricing Variance	Variance to Report	P&L Remark	Resolved
544.79			
(3.52)			
(58.92)			

(90.9) 0.0 (90.9)

Pricing Conclusion
[REDACTED]

Servicer	Deal Manager
Trimont	Ashmun
Trimont	Westfahl
Trimont	Kravetz

M/M Variance	
PrevMo vlookup	PrevMo Var
801.49	(256.70)
(3.52)	(.00)
(58.33)	(.58)

**STRATEGIC EQUITY
PRICE VERIFICATION**

Ok. CV updated

Ok. CV updated

**STRATEGIC EQUITY
PRICE VERIFICATION**

Ok. 3P debt and CV updated.

Ok. CV updated

**STRATEGIC EQUITY
PRICE VERIFICATION**

Ok. CV updated

**STRATEGIC EQUITY
PRICE VERIFICATION**

Ok. CV updated

Ok. CV updated

Ok. CV and 3P debt updated.

Ok. CV updated.

**STRATEGIC EQUITY
PRICE VERIFICATION**

Ok. CV updated.

Ok. CV updated.

Ok. CV updated.

Ok. CV updated.

Ok .CV updated.

Ok. CV updated.

Ok. CV updated.

Ok. CV updated.

**STRATEGIC EQUITY
PRICE VERIFICATION**

Ok. CV updated.

Ok. CV updated.

**STRATEGIC EQUITY
PRICE VERIFICATION**

Ok. CV updated.

Analysis Date: 6/30/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
QL87	NID		1	REL1	N	RETAIL	9/17/2004	Yes	1.13	-	.25	.00
TH03		0	2	REL P014	Y	OFFICE	7/1/1998	No	0.15	0.12	.00	.00
QU05		0	3	REL P028	Y	RETAIL	11/30/2003	No	11.79	15.00	.00	.00
SE50		0	4	REL P091	Y	TELECOM	5/30/2004	No	0.00	0.00	.00	.00
UB12		0	5	REL P104	Y	OFFICE	11/30/2003	No	0.00	0.00	.00	.00
QZ01		0	6	REL P125	Y	OTHER	11/30/2003	No	7.50	2.22	.00	.00
SG71, UD45	VK93, VK94		7	REL P126	Y	OFFICE	11/30/2003	Yes	0.00	0.00	48.55	72.28
SH27		0	8	REL P127	Y	OFFICE	12/1/1999	Yes	26.03	26.02	9.66	.00
SH87		0	9	REL P140	Y	SR LIVING	12/30/1999	No	12.36	2.28	5.00	.00
RK06		0	10	REL P15	Y	OFFICE	1/20/1998	No	2.10	2.10	9.48	.00
SH84		0	11	REL P155	Y	OFFICE	12/29/1999	No	-	-	.00	11.98
TG58		0	12	REL P157	Y	OFFICE	12/20/1999	No	0.00	0.00	.00	.00
SJ07		0	13	REL P158	Y	TELECOM	2/4/2000	Yes	9.65	7.46	9.98	.00
SR38		0	14	REL P163	Y	OFFICE	1/25/2000	Yes	0.00	0.00	1.68	24.25
SJ47		0	15	REL P169	Y	MULTIFAMILY	1/25/2000	No	9.93	6.35	.00	.00
SX64	SJ80		16	REL P172	Y	LAND	8/1/2002	Yes	0.00	0.00	.27	23.64
TF04		0	17	REL P179	Y	OFFICE	7/9/1998	No	0.00	0.00	.00	.00
SM72		0	18	REL P190	Y	LAND	5/11/2002	Yes	8.15	8.15	10.56	.00
SR40	SM38		19	REL P199	Y	LAND	5/2/2000	Yes	0.00	0.00	.05	13.75

Analysis Date: 6/30/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
TC05	TU05	20	REL214		Y	INDUSTRIAL	5/15/2000	No	0.00	0.00	.05	5.91
SZ11	SJ42	21	REL215		Y	LAND	8/5/2003	Yes	0.00	0.00	.09	6.25
TC08	SM89	22	REL218		Y	Land	5/11/2000	Yes	0.00	0.00	.00	1.00
SL63	NID	23	REL225		N	INDUSTRIAL	11/30/2003	Yes	5.16	5.25	5.73	.00
SN35		0	24	REL232	Y	LAND	6/20/2000	Yes	14.53	14.91	15.92	.00
SQ32	NID	25	REL237		N	HOTEL	8/31/2000	No	15.83	13.03	9.24	.00
SN72		0	26	REL239	Y	OFFICE	6/28/2000	No	1.29	0.63	1.89	.00
SX63	SQ51	27	REL245		Y	LAND	8/17/2000	Yes	0.00	0.00	.15	9.00
SZ05	WH9045	28	REL249		Y	Office	3/1/2001	Yes	0.00	0.00	4.32	38.27
SN94		0	29	REL250	Y	LAND	6/30/2000	Yes	17.56	6.89	20.13	.00
SZ91		0	30	REL266	Y	OFFICE	11/30/2003	No	0.00	0.00	.00	.00
SS40	NID	31	REL282		N	OFFICE	11/27/2000	No	16.46	-	.00	.00
SZ07		0	32	REL291	Y	OFFICE	12/11/2000	No	0.00	0.00	.00	.00
TC06	SS96	33	REL292		Y	LAND	12/14/2000	Yes	0.00	0.00	.17	11.15
SQ09	WH6614	34	REL293		Y	HOTEL	12/7/2000	No	2.05	2.05	2.04	20.22
SU12	NID	35	REL295		N	OFFICE	1/19/2001	No	16.35	6.21	.00	.00
SX65		0	36	REL296	Y	OTHER	8/1/2002	Yes	0.01	0.01	.01	.00
ST67		0	37	REL297	Y	OFFICE	11/30/2003	Yes	6.45	4.24	6.45	.00
SZ10	ST92	38	REL301		Y	OFFICE	1/12/2001	Yes	0.00	0.00	2.48	27.98
TH90		0	39	REL305	Y	LAND	2/23/2001	No	0.00	0.00	.00	.00
UB48	UB49	40	REL307		Y	LAND	5/12/2003	No	10.78	-	8.28	12.66
SX89		0	41	REL312	Y	LAND	11/30/2003	No	7.97	7.97	.00	.00
TE80		0	42	REL314	Y	INDUSTRIAL	5/1/2001	No	0.00	0.00	.00	.00
SZ09		0	43	REL316	Y	OFFICE	8/1/2002	No	0.00	0.00	1.53	.00
SZ02		0	44	REL318	Y	OFFICE	11/30/2003	No	0.00	0.00	3.66	.00
TB68		0	45	REL334	Y	MULTIFAMILY	11/14/2001	Yes	1.80	1.61	1.61	.00
TA86		0	46	REL339	Y	MULTIFAMILY	11/30/2003	No	6.17	6.17	.00	.00
TH88	TC84	47	REL342		Y	OFFICE	12/6/2001	Yes	0.00	0.00	.00	27.50

Analysis Date: 6/30/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
TG34	0	48	REL354		Y	OFFICE	4/17/2002	No	0.00	0.00	13.50	.00
TE78		49	REL359		Y	HOTEL	3/7/2002	Yes	2.00	2.00	2.28	.00
TH91	0	50	REL375		Y	LAND	8/1/2002	No	0.00	0.00	.00	.00
TI56	0	51	REL377		Y	OFFICE	7/29/2002	No	10.33	10.61	.00	.00
TK26	0	52	REL380		Y	INDUSTRIAL	1/9/1998	No	0.00	0.00	4.39	.00
TK25	WH6442	53	REL381		Y	INDUSTRIAL	10/8/1998	Yes	0.00	0.00	5.00	30.00
TK24	0	54	REL382		Y	INDUSTRIAL	10/8/1998	No	0.00	0.00	3.50	.00
TK52	0	55	REL384		Y	MULTIFAMILY	9/16/2002	No	3.18	2.91	3.18	.00
TD84	0	56	REL389		Y	VARIOUS	11/30/2003	No	6.37	5.38	.00	.00
TO69	0	57	REL415		Y	OFFICE	12/3/2002	No	0.00	0.00	.73	.00
TP53	0	58	REL416		Y	MULTIFAMILY	1/28/2003	Yes	11.01	10.73	6.97	.00
TQ78	0	59	REL425		Y	MULTIFAMILY	3/28/2003	Yes	7.70	6.30	7.70	.00
TR26	0	60	REL436		Y	MULTIFAMILY	4/17/2003	No	3.34	3.31	2.25	.00
TU27	0	61	REL450		Y	HOTEL	7/3/2003	Yes	3.21	3.21	1.72	.00
TT90	0	62	REL452		Y	MULTIFAMILY	6/24/2003	No	3.38	3.35	2.59	.00
TU55	0	63	REL455		Y	LAND	7/14/2003	Yes	5.57	5.57	14.51	.00
TW19	0	64	REL456		Y	OFFICE	8/25/2003	No	0.00	0.00	.11	.00
RZ86	NID	65	REL46		N	SR LIVING	10/16/1998	Yes	9.59	9.55	9.61	.00
TY18	0	66	REL475		Y	LAND	9/23/2003	No	1.90	1.90	.00	.00
TZ21	0	67	REL488		Y	MULTIFAMILY	10/7/2003	No	6.23	6.23	.00	.00
TZ49	TK78	68	REL489		Y	OFFICE	9/29/2002	No	0.03	0.03	.03	3.83
TZ62	WH8699	69	REL491		Y	OFFICE	10/29/2003	No	3.25	3.25	3.25	2.06
UB53	0	70	REL503		Y	INDUSTRIAL	12/19/2003	No	2.98	2.98	2.62	.00
UC07	0	71	REL507		Y	MULTIFAMILY	12/29/2003	No	4.88	4.88	.20	.00
UC10	0	72	REL508		Y	MULTIFAMILY	12/29/2003	Yes	3.14	3.14	2.08	.00

Analysis Date: 6/30/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
VI57	WE174, WE175	0	73	RELP520	Y	MULTIFAMILY	12/16/2004	No	4.01	3.97	1.43	5.73
VI55		0	74	RELP521	Y	MULTIFAMILY	12/17/2004	Yes	4.29	4.29	6.11	.00
UD39		0	75	RELP547	Y	MULTIFAMILY	2/5/2004	No	10.35	10.35	.00	.00
UF39		0	76	RELP558	Y	OFFICE	3/31/2004	No	22.52	15.68	.00	.00
UF13		0	77	RELP562	Y	RETAIL	3/23/2004	No	4.61	4.61	.00	.00
UF53	VT21	0	78	RELP569	Y	OFFICE	4/5/2004	Yes	16.12	16.12	23.95	11.95
UG08		0	79	RELP571	Y	INDUSTRIAL	4/19/2004	No	5.04	5.04	3.10	.00
VC06	WE403	0	80	RELP590	Y	OTHER	7/11/2004	Yes	2.00	2.00	8.51	.00
VD54	NID	0	81	RELP594	N	OTHER	7/30/2004	No	4.91	4.86	.00	.00
VE18	WE82, WE78	0	82	RELP596	Y	MULTIFAMILY	8/25/2004	No	2.56	2.53	.58	2.30
VE09	VE13	0	83	RELP599	Y	MULTIFAMILY	8/22/2004	Yes	4.50	3.91	8.96	14.98
VH27		0	84	RELP618	Y	OFFICE	11/12/2004	Yes	9.63	9.63	11.97	.00
VH58		0	85	RELP621	Y	OFFICE	11/1/2004	No	4.10	4.10	.00	.00
VJ37		0	86	RELP630	Y	LAND	12/28/2004	Yes	6.89	6.89	5.88	.00
VJ67		0	87	RELP632	Y	OFFICE	1/1/2005	No	3.26	3.26	.00	.00
VK46	VU34	0	88	RELP635	Y	Land	1/1/2005	Yes	3.36	3.36	3.87	5.79
VL36		0	89	RELP640	Y	OFFICE	2/8/2005	Yes	1.91	1.91	.00	.00
VL75		0	90	RELP644	Y	LAND	2/16/2005	No	8.71	8.71	4.92	.00
VN82		0	91	RELP647	Y	LAND	3/28/2005	Yes	6.66	6.66	15.10	.00
VN90	VN89	0	92	RELP651	Y	Office	3/28/2005	Yes	1.18	1.18	1.73	1.90
VQ07	VQ25	0	93	RELP657	Y	Land	4/1/2005	Yes	2.34	2.34	4.67	7.62

Analysis Date: 6/30/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WA54	0	94	REL660		Y	LAND	10/31/2005	Yes	3.76	3.76	3.76	.00
WE13	0	95	REL662		Y	MULTIFAMILY	3/31/2006	Yes	6.24	6.24	8.21	.00
VT91	0	96	REL664		Y	LAND	6/30/2005	Yes	6.42	6.42	14.18	.00
UP64	0	97	REL667		Y	OTHER	4/1/2005	No	0.25	0.25	8.31	.00
VO95	VO94	98	REL673		Y	Office	5/30/2005	Yes	1.82	1.82	3.05	10.51
VT89	0	99	REL678		Y	OFFICE	6/30/2005	Yes	1.10	1.10	4.75	.00
VS35	0	100	REL681		Y	MULTIFAMILY	6/30/2005	No	0.99	0.99	.98	.00
VS43	0	101	REL686		Y	MULTIFAMILY	6/30/2005	No	11.52	11.43	1.86	.00
VS33	0	102	REL688		Y	OFFICE	6/30/2005	No	2.55	2.55	1.00	.00
VU28	VV29	103	REL692		Y	HOTEL	7/30/2005	No	0.75	0.75	8.00	183.86
VV45	VV44	104	REL696		Y	Office	8/31/2005	Yes	1.37	1.37	2.49	1.29
VW29	VW28	105	REL697		Y	OFFICE	8/31/2005	Yes	2.22	2.22	2.21	1.33
VW79	VW51	106	REL699		Y	OFFICE	8/31/2005	Yes	2.25	2.25	2.25	2.66

Analysis Date: 6/30/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
VZ31, VZ32		0	107	REL701	Y	OFFICE	10/31/2005	Yes	11.60	11.60	11.70	.00
WB28		0	108	REL707	Y	OFFICE	11/30/2005	No	20.65	20.65	20.65	.00
WA72		0	109	REL712	Y	OFFICE	11/30/2005	No	0.86	0.86	.17	.00
WA83	WA82		110	REL715	Y	Land	11/30/2005	No	15.00	15.00	15.00	16.64
1US400351		0	111	REL716	Y	HOTEL	#N/A	No	#N/A	#N/A	53.28	.00
WD17	WD18		112	REL721	Y	LAND	1/31/2006	Yes	2.96	2.96	4.72	2.00
WD21	WD23		113	REL722	Y	Land	1/31/2006	Yes	3.50	3.50	3.50	16.16
WD44	WD42		114	REL723	Y	OFFICE	1/31/2006	Yes	2.20	2.20	4.49	.00
WD19		0	115	REL725	Y	MULTIFAMILY	1/31/2006	Yes	6.53	6.53	9.70	.00
WD56	WD55		116	REL732	Y	LAND	2/28/2006	Yes	1.78	1.78	1.78	6.60
WD65		0	117	REL733	Y	Land	2/28/2006	Yes	1.95	1.95	2.17	.00
WD97		0	118	REL739	Y	Other	3/31/2006	Yes	4.00	4.00	5.00	.00
WE10	WE09		119	REL741	Y	LAND	3/31/2006	Yes	1.97	1.97	3.54	4.57
WE19	WE20		120	REL743	Y	Land	3/31/2006	Yes	1.13	1.13	1.13	6.61
TU76		0	121	REL744	Y	OTHER	7/16/2003	No	3.21	3.21	.00	.00
VG66		0	122	REL755	Y	OTHER	11/1/2004	No	5.00	4.86	5.00	.00
WE167		0	123	REL756	Y	LAND	6/30/2006	Yes	2.70	4.86	6.30	.00
WE155		0	124	REL759	Y	Land	6/30/2006	Yes	2.62	2.62	8.58	.00
WE154		0	125	REL760	Y	Land	6/30/2006	Yes	2.60	2.60	8.40	.00
WE191		0	126	REL761	Y	INDUSTRIAL	7/31/2006	No	8.60	8.47	5.39	.00
WE199		0	127	REL762	Y	OFFICE	7/31/2006	Yes	54.31	53.01	69.47	.00
WE214		0	128	REL764	Y	OFFICE	7/31/2006	No	0.35	0.35	.34	.00

Analysis Date: 6/30/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WE232	0	129	REL768		Y	RETAIL	8/31/2006	Yes	4.46	4.46	4.46	.00
WE246	0	130	REL769		Y	OFFICE	8/31/2006	No	376.78	359.83	57.93	.00
WE289	WH5669	131	REL770		Y	LAND	10/31/2006	No	16.25	16.25	16.25	77.61
WE249	0	132	REL771		Y	OFFICE	8/31/2006	No	1.00	1.00	1.00	.00
WE261	0	133	REL773		Y	LAND	9/30/2006	Yes	0.25	0.25	2.81	.00
WE270	0	134	REL777		Y	INDUSTRIAL	9/30/2006	Yes	9.27	9.27	9.00	.00
WE279	0	135	REL780		Y	OFFICE	10/31/2006	Yes	94.80	94.80	73.07	.00
WE303	0	136	REL782		Y	MULTIFAMILY	10/31/2006	No	5.20	5.15	5.20	.00
WH4591	0	137	REL784		Y	OFFICE	1/31/2007	Yes	9.98	9.98	11.81	.00
WE312	0	138	REL785		Y	OFFICE	11/30/2006	No	6.74	6.74	6.59	.00
WE357	0	139	REL790		Y	Office	12/30/2006	No	2.05	2.05	1.93	.00
WE413	0	140	REL792		Y	OTHER	12/30/2006	No	36.00	36.00	23.40	.00
WH4321	0	141	REL796		Y	Office	12/30/2006	No	124.13	119.16	14.80	.00
WH4319	0	142	REL798		Y	Office	12/30/2006	No	455.00	432.06	110.28	.00

Analysis Date: 6/30/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WH4595	WH4597	143	REL801		Y	LAND	1/31/2007	Yes	2.35	2.35	2.35	13.12
WH4727	WH8696	144	REL802		Y	LAND	1/31/2007	Yes	2.29	2.19	2.29	1.07
WH5565	0	145	REL808		Y	OFFICE	4/2/2007	No	1.20	1.20	1.06	.00
WH5563	0	146	REL809		Y	Land	3/31/2007	No	7.20	7.20	7.50	.00
WH5713	0	147	REL811		Y	MULTIFAMILY	4/19/2007	No	9.31	9.31	4.65	.00
WH5731	0	148	REL813		Y	LAND	5/7/2007	Yes	1.00	1.00	10.73	.00
WH5745	WH5737	149	REL815		Y	LAND	4/26/2007	No	6.94	6.94	28.83	.00
WH5748	WH5740	150	REL818		Y	LAND	4/26/2007	Yes	2.40	2.40	3.13	5.10
WH5749	WH5741	151	REL819		Y	LAND	4/26/2007	No	5.05	5.05	5.56	19.26
WH5750	WH5742	152	REL820		Y	LAND	4/26/2007	No	2.30	2.30	2.30	7.62
WH5751	WH5743	153	REL821		Y	LAND	4/26/2007	No	1.12	1.12	2.31	3.59
WH5773	WH5774	154	REL822		Y	RETAIL	4/30/2007	No	2.00	2.00	2.19	10.29
WH5804	WH5803	155	REL823		Y	LAND	5/2/2007	Yes	4.38	4.38	4.37	2.13
WH5828, WH5830	0	156	REL824		Y	OFFICE	5/10/2007	Yes	24.86	24.86	27.96	.00

Analysis Date: 6/30/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WH5846	0	157	REL827		Y	OFFICE	5/14/2007	Yes	310.00	297.60	310.00	.00
WH5851	WH5858	158	REL829		Y	LAND	5/14/2007	No	2.85	2.85	3.00	9.91
WH5837	0	159	REL830		Y	OFFICE	5/14/2007	No	1.18	1.18	3.48	.00
WH5859	0	160	REL831		Y	OFFICE	5/15/2007	Yes	217.30	210.24	217.30	.00
WH5945	0	161	REL832		Y	LAND	5/29/2007	No	0.50	0.50	.69	.00
WH5903	0	162	REL833		Y	OTHER	5/18/2007	No	2.32	2.32	2.32	.00
WH5978	0	163	REL834		Y	OFFICE	6/1/2007	No	221.15	212.30	147.50	.00
WH5927	0	164	REL839		Y	OFFICE	6/8/2007	Yes	3.00	3.00	23.17	.00
WH6138	0	165	REL842		Y	MULTIFAMILY	6/22/2007	No	55.85	55.85	56.75	.00
WH6190	WH6191	166	REL843		Y	INDUSTRIAL	6/26/2007	No	2.91	2.91	1.49	11.62
WH6228	0	167	REL845		Y	OFFICE	7/31/2007	Yes	7.01	7.01	7.01	.00

Analysis Date: 6/30/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WH6237, WH8055	0	168	REL P846		Y	MULTIFAMILY	7/2/2007	Yes	0.90	0.90	29.33	.00
WH6239	0	169	REL P847		Y	HOTEL	7/3/2007	No	5.00	5.00	5.00	.00
WH6272	0	170	REL P848		Y	INDUSTRIAL	7/11/2007	Yes	574.40	546.42	574.40	.00
WH6267	0	171	REL P849		Y	LAND	7/9/2007	No	5.00	5.00	5.00	.00
WH6392	WH6393, WH639	172	REL P852		Y	HOTEL	7/31/2007	Yes	3.80	3.80	3.80	57.17
WH6410	WH6408, WH640	173	REL P853		Y	OTHER	8/2/2007	No	3.00	3.00	3.00	18.97
WH6431	WH6432	174	REL P854		Y	MULTIFAMILY	8/9/2007	Yes	15.60	15.60	15.60	4.80
WH6596	0	175	REL P858		Y	INDUSTRIAL	9/25/2007	No	3.34	3.08	3.34	.00
WH5107	0	176	REL P859		Y	OFFICE	2/28/2007	No	6.61	3.61	9.77	.00
WH8013	0	177	REL P860		Y	MULTIFAMILY	10/4/2007	No	2,142.02	1,942.55	2142.02	.00
WH8601	0	178	REL P863		Y	OTHER	9/1/1998	No	2.21	0.00	2.21	.00
WH8579	WH8578	179	REL P866		Y	OFFICE	11/01/2007	Yes	4.40	4.40	7.41	.00
WH8578	0	180	REL P867		Y	OFFICE	11/01/2007	Yes	7.41	7.34	8.77	.00
WH8708	0	181	REL P869		Y	OFFICE	11/28/2007	No	6.77	6.77	4.14	.00

Analysis Date: 6/30/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WH8738	0	182	REL871		Y	OTHER	1/4/2008	No	0.00	0.00	.00	.00
WH8774	0	183	REL872		Y	VARIOUS	12/14/2007	Yes	0.00	0.00	4.50	.00
WH8805	0	184	REL873		Y	OFFICE	1/31/2008	Yes	0.00	0.00	.00	.00
WH8856	0	185	REL874		Y	OTHER	7/2/2007	Yes	0.90	0.90	3.70	.00
WH8819	0	186	REL875		Y	OFFICE	7/2/2007	No	0.90	0.90	88.68	.00
WH8867	0	187	REL876		Y	RETAIL	1/24/2008	No	0.29	0.29	.50	.00
WH8954	0	188	REL878		Y	MULTIFAMILY	3/10/2008	Yes	1.55	1.55	1.55	.00
WH9008	0	189	REL880		Y	OFFICE	4/15/2008	No	62.18	31.09	62.18	.00
WH9024	WH5179, WH550	190	REL881		Y	RETAIL	5/28/2008	No	1.93	1.93	1.93	271.24
WH9128	NID	191	REL882		N	HOTEL	2/28/2007	#N/A	6.61	3.61	3.77	.00
RF86	0	192	REL89		Y	OFFICE	11/19/1997	No	12.39	2.26	8.89	.00
SF93, TZ04	SJ77	193	REL93		Y	INDUSTRIAL	11/30/2003	Yes	3.50	3.50	3.50	1.28

4,877.01 1,159.03

10Yr UST: 3.983%

1M LIBOR: 2.783%

.00

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.25	.25	.00	.25	.00	.00	.00	.00	.00	.26	.26	.26	1/0/1900	(108.6)	2.0	10.0%	50.0%	50.0%
.00	.00	.00	.00	27.96	.00	.00	.00	21.40	.00	21.40	26.90	4/30/2013	4.8	4.8	0.0%	49.0%	49.0%
.00	.00	.00	.00	.00	.00	.00	.00	.30	.00	.30	.30	3/31/2010	1.8	1.8	10.0%	50.0%	75.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	2.34	7/31/2008	0.1	0.1	10.0%	36.2%	36.2%
.00	.00	.00	.00	110.00	.00	.00	.00	108.90	.00	108.90	159.00	5/31/2017	8.9	8.9	0.0%	49.0%	49.9%
.00	5.61	.00	5.61	.00	.00	.00	.00	75.40	.00	75.40	81.30	1/31/2013	4.6	4.6	0.0%	20.0%	20.0%
120.83	.00	48.64	48.64	.00	.00	26.22	.00	31.90	.00	31.90	71.00	6/30/2015	7.0	7.0	15.0%	66.0%	100.0%
9.66	9.43	.00	9.43	.00	.00	.00	.00	32.10	.00	32.10	60.07	12/31/2010	2.5	2.5	10.0%	53.0%	53.2%
5.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	6/30/2008	-	-	0.0%	50.0%	50.0%
9.48	8.40	.00	8.40	59.50	.00	.00	.00	80.00	.00	80.00	100.30	5/31/2012	3.9	3.9	15.0%	40.0%	40.0%
11.98	.00	10.42	10.42	.00	.00	.49	.00	30.00	.00	30.00	30.00	6/1/2009	0.9	0.9	20.0%	49.0%	50.0%
.00	.00	.00	.00	12.15	.00	.00	.00	8.50	.00	8.50	10.30	1/1/2010	1.5	1.5	0.0%	49.0%	49.0%
9.98	5.45	.00	5.45	.00	.00	.00	.00	7.00	.00	7.00	7.00	12/31/2008	0.5	0.5	12.0%	65.0%	65.0%
25.93	1.68	20.25	21.93	.00	.00	.00	.00	14.30	.00	14.30	24.60	12/1/2013	5.4	5.4	0.0%	49.0%	49.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	12/31/2007	(0.5)	2.0	22.0%	50.0%	75.0%
23.90	.27	8.99	9.26	.00	.00	20.68	.00	7.94	.00	7.94	18.33	9/30/2014	6.3	6.3	0.0%	49.0%	49.0%
.00	.00	.00	.00	49.45	.00	.00	.00	25.20	.00	25.20	20.00	7/31/2011	3.1	3.1	0.0%	49.0%	49.0%
10.56	10.56	.00	10.56	2.91	.00	.00	.00	10.04	.00	10.04	14.18	12/31/2010	2.5	2.5	15.0%	50.0%	49.0%
13.80	.05	8.62	8.67	.00	.00	11.16	.00	10.38	.00	10.38	16.47	2/29/2012	3.7	3.7	0.0%	49.0%	49.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

.00

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
5.96	.05	5.81	5.86	.00	.00	.04	.00	6.71	.00	6.71	7.90	3/1/2010	1.7	1.7	0.0%	49.0%	49.0%
6.34	.09	4.80	4.89	.00	.00	7.03	.00	2.12	.00	2.12	3.23	9/1/2010	2.2	2.2	0.0%	49.0%	49.0%
1.00	.00	1.00	1.00	.00	.00	1.41	.00	1.05	.00	1.05	1.05	12/31/2008	0.5	0.5	0.0%	49.0%	49.0%
5.73	5.82	.00	5.82	.00	.00	.00	.00	.00	6.13	6.13	6.13	1/0/1900	(108.6)	2.0	10.0%	50.0%	50.0%
15.92	16.36	.00	16.36	4.26	.00	.00	.00	22.22	.00	22.22	62.44	11/30/2012	4.4	4.4	10.0%	45.8%	92.9%
9.24	4.30	.00	4.30	.00	.00	.00	.00	.00	4.53	4.53	4.53	1/0/1900	(108.6)	2.0	10.0%	50.0%	50.0%
1.89	1.23	.00	1.23	8.32	.00	.00	.00	13.73	.00	13.73	20.83	10/1/2011	3.3	3.3	15.0%	35.0%	40.0%
9.15	.15	4.50	4.65	.00	.00	5.50	.00	10.07	.00	10.07	14.07	12/31/2010	2.5	2.5	0.0%	49.0%	49.0%
42.59	.00	23.27	23.27	.00	.00	.00	.00	15.70	.00	15.70	27.40	12/31/2012	4.5	4.5	10.0%	49.0%	49.0%
20.13	9.44	.00	9.44	.00	.00	.00	.00	19.03	.00	19.03	19.07	12/31/2009	1.5	1.5	12.0%	70.0%	99.0%
.00	.00	.00	.00	98.25	.00	.00	.00	131.70	.00	131.70	131.70	1/11/2016	7.5	7.5	15.0%	1.0%	1.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.6)	2.0	10.0%	50.0%	50.0%
.00	.00	.00	.00	27.55	.00	.00	.00	21.30	.00	21.30	27.10	11/30/2012	4.4	4.4	0.0%	49.0%	49.0%
11.32	.17	10.10	10.27	.00	.00	13.85	.00	8.17	.00	8.17	14.15	10/1/2012	4.3	4.3	0.0%	49.0%	49.0%
22.27	1.00	19.00	20.00	106.00	.00	.28	.00	143.81	.00	143.81	144.34	10/31/2010	2.3	2.3	12.0%	8.2%	8.2%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.6)	2.0	10.0%	50.0%	50.0%
.01	.01	.00	.01	.00	.00	.00	.00	.01	.00	.01	.01	8/8/2008	0.1	0.1	0.0%	49.0%	49.0%
6.45	4.14	.00	4.14	33.85	.00	.00	.00	32.60	.00	32.60	38.90	3/31/2010	1.8	1.8	15.0%	49.0%	69.8%
30.46	.00	22.59	22.59	.00	.00	14.12	.00	23.60	.00	23.60	33.90	12/31/2010	2.5	2.5	10.0%	49.0%	49.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/31/2013	4.6	4.6	0.0%	49.0%	50.0%
20.95	.00	8.77	8.77	25.94	.00	.00	.00	45.92	.00	45.92	243.10	8/31/2012	4.2	4.2	0.0%	50.0%	45.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	11/30/2007	(0.6)	2.0	15.0%	13.0%	13.0%
.00	.00	.00	.00	14.55	.00	.00	.00	.20	.00	.20	2.10	5/31/2011	2.9	2.9	0.0%	49.0%	49.0%
1.53	1.53	.00	1.53	33.73	.00	.00	.00	13.80	.00	13.80	30.00	4/30/2017	8.8	8.8	0.0%	49.0%	49.0%
3.66	9.66	.00	9.66	63.90	.00	.00	.00	86.20	.00	86.20	91.20	4/30/2011	2.8	2.8	10.0%	50.0%	50.0%
1.61	1.25	.00	1.25	11.00	.00	.00	.00	12.80	.00	12.80	13.80	4/30/2010	1.8	1.8	22.0%	53.0%	70.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	5/31/2012	3.9	3.9	15.0%	13.0%	12.5%
27.50	.00	17.40	17.40	.00	.00	7.95	.00	20.00	.00	20.00	27.10	1/31/2011	2.6	2.6	0.0%	49.0%	49.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
13.50	8.50	.00	8.50	46.80	.00	.00	.00	53.90	.00	53.90	54.50	12/31/2008	0.5	0.5	0.0%	49.0%	49.0%
2.28	6.93	.00	6.93	.00	.00	.00	.00	2.28	.00	2.28	2.28	4/30/2009	0.8	0.8	0.0%	50.0%	50.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/31/2013	4.6	4.6	0.0%	49.0%	58.0%
.00	.00	.00	.00	22.72	.00	.00	.00	22.62	.00	22.62	29.49	12/31/2009	1.5	1.5	10.0%	45.0%	89.1%
4.39	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	3/31/2008	(0.2)	2.0	10.0%	49.0%	49.0%
35.00	.00	19.67	19.67	.00	.00	.00	.00	.00	.00	.00	.00	3/31/2008	(0.2)	2.0	10.0%	49.0%	49.0%
3.50	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	3/31/2008	(0.2)	2.0	10.0%	49.0%	49.0%
3.18	.26	.00	.26	11.94	.00	.00	.00	.00	.00	.00	.00	11/6/2007	(0.6)	2.0	16.0%	68.0%	90.0%
.00	.00	.00	.00	.00	.00	.00	.00	1.13	.00	1.13	1.13	12/31/2008	0.5	0.5	0.0%	20.0%	20.6%
.73	.73	.00	.73	20.54	.00	.00	.00	18.40	.00	18.40	23.50	12/31/2009	1.5	1.5	0.0%	49.0%	49.0%
6.97	6.58	.00	6.58	22.30	.00	.00	.00	35.10	.00	35.10	35.10	11/30/2008	0.4	0.4	16.0%	65.0%	86.0%
7.70	3.00	.00	3.00	19.79	.00	.00	.00	32.30	.00	32.30	32.60	8/14/2008	0.1	0.1	20.0%	67.0%	83.4%
2.25	1.21	.00	1.21	15.01	.00	.00	.00	13.60	.00	13.60	18.58	3/31/2009	0.8	0.8	14.0%	40.0%	23.4%
1.72	1.72	.00	1.72	.00	.00	.00	.00	.00	1.81	1.81	1.81	1/0/1900	(108.6)	2.0	0.0%	50.0%	50.0%
2.59	1.04	.00	1.04	17.46	.00	.00	.00	20.80	.00	20.80	21.86	3/31/2009	0.8	0.8	16.0%	57.0%	28.3%
14.51	12.54	.00	12.54	4.90	.00	.00	.00	19.07	.00	19.07	23.33	6/30/2008	-	-	0.0%	41.8%	94.1%
.11	.11	.00	.11	30.33	.00	.00	.00	15.10	.00	15.10	20.60	3/1/2013	4.7	4.7	10.0%	49.0%	49.0%
9.61	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.6)	2.0	10.0%	50.0%	50.0%
.00	.00	.00	.00	16.60	.00	.00	.00	17.47	.00	17.47	26.95	12/31/2010	2.5	2.5	15.0%	50.0%	50.0%
.00	.00	.00	.00	29.30	.00	.00	.00	2.94	.00	2.94	2.94	8/31/2008	0.2	0.2	14.0%	50.0%	75.0%
3.86	.03	2.37	2.40	.00	.00	.29	.00	4.06	.00	4.06	4.96	7/30/2008	0.1	0.1	20.0%	50.0%	50.0%
5.31	3.25	2.04	5.29	.00	.00	.12	.00	19.24	.00	19.24	20.29	8/31/2010	2.2	2.2	12.0%	13.0%	25.0%
2.62	2.63	.00	2.63	14.34	.00	.00	.00	19.88	.00	19.88	23.56	6/30/2009	1.0	1.0	14.0%	60.0%	60.0%
.20	.20	.00	.20	27.93	.00	.00	.00	30.20	.00	30.20	34.40	3/31/2009	0.8	0.8	14.0%	28.3%	40.0%
2.08	2.11	.00	2.11	1.40	.00	.00	.00	4.77	.00	4.77	9.88	4/30/2009	0.8	0.8	18.0%	60.0%	80.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
7.17	1.41	5.68	7.09	50.51	.00	2.08	.00	50.90	.00	50.90	67.40	6/30/2011	3.0	3.0	14.0%	43.0%	65.0%
6.11	5.74	.00	5.74	26.10	.00	.00	.00	31.70	.00	31.70	34.90	12/31/2009	1.5	1.5	16.0%	63.0%	90.0%
.00	3.65	.00	3.65	33.03	.00	.00	.00	18.67	.00	18.67	33.49	6/30/2009	1.0	1.0	0.0%	43.0%	43.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	6/30/2008	-	-	9.0%	50.0%	49.0%
.00	.00	.00	.00	12.31	.00	.00	.00	25.28	.00	25.28	25.28	11/31/2010	#VALUE!	#VALUE!	10.0%	17.1%	26.2%
35.90	23.34	11.90	35.24	58.48	.00	9.45	.00	99.30	.00	99.30	135.00	4/30/2009	0.8	0.8	10.0%	45.0%	89.1%
3.10	3.22	.00	3.22	19.32	.00	.00	.00	33.32	.00	33.32	33.32	8/30/2008	0.2	0.2	10.0%	16.1%	44.6%
8.51	7.72	.00	7.72	.00	.00	.00	.00	9.46	.00	9.46	9.46	11/30/2008	0.4	0.4	24.0%	50.0%	50.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.6)	2.0	10.0%	50.0%	50.0%
2.88	.00	2.28	2.28	35.46	.00	.89	.00	38.00	.00	38.00	44.10	5/31/2011	2.9	2.9	14.0%	51.0%	35.0%
23.94	8.58	14.68	23.26	43.70	.00	4.71	.00	77.12	.00	77.12	72.52	9/15/2009	1.2	1.2	20.0%	40.0%	50.0%
11.97	11.97	.00	11.97	23.94	.00	.00	.00	22.60	.00	22.60	34.70	12/31/2011	3.5	3.5	15.0%	90.0%	90.0%
.00	.00	.00	.00	.00	.00	.00	.00	.05	.00	.05	.05	12/31/2008	0.5	0.5	15.0%	50.0%	90.0%
5.88	5.49	.00	5.49	.00	.00	.00	.00	5.83	.00	5.83	11.14	9/30/2008	0.3	0.3	10.0%	32.2%	99.0%
.00	.00	.00	.00	.00	.00	.00	.00	2.36	.00	2.36	2.63	4/30/2009	0.8	0.8	15.0%	50.0%	90.0%
9.65	.00	5.34	5.34	.00	.00	.04	.00	4.71	.00	4.71	6.14	4/30/2010	1.8	1.8	15.0%	50.0%	90.0%
.00	.00	.00	.00	.00	.00	.00	.00	.45	.00	.45	.48	12/31/2008	0.5	0.5	15.0%	50.0%	90.0%
4.92	4.92	.00	4.92	36.61	.00	.00	.00	50.17	.00	50.17	206.88	10/31/2010	2.3	2.3	10.0%	19.3%	42.1%
15.10	2.99	.00	2.99	.00	.00	.00	.00	4.80	.00	4.80	4.80	4/30/2009	0.8	0.8	12.0%	40.0%	64.8%
3.63	.73	1.52	2.25	.00	.00	.00	.00	3.71	.00	3.71	4.49	12/31/2009	1.5	1.5	15.0%	50.0%	90.0%
12.29	.00	5.62	5.62	.00	.00	.10	.00	5.79	.00	5.79	7.39	11/30/2009	1.4	1.4	0.0%	50.0%	90.0%

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1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
3.76	3.76	.00	3.76	11.85	.00	.00	.00	11.54	.00	11.54	21.54	10/31/2011	3.3	3.3	15.0%	38.0%	67.5%
8.21	5.21	.00	5.21	11.88	.00	.00	.00	8.51	.00	8.51	10.67	4/30/2009	0.8	0.8	15.0%	38.0%	67.5%
14.18	2.98	.00	2.98	18.07	.00	.00	.00	20.03	.00	20.03	21.41	8/31/2008	0.2	0.2	12.0%	40.0%	42.5%
8.31	8.31	.00	8.31	.00	.00	.00	.00	8.73	.00	213.65	213.65	5/31/2015	6.9	6.9	0.0%	4.0%	4.2%
13.56	.00	10.20	10.20	.00	.00	.00	.00	7.54	.00	7.54	11.03	4/30/2011	2.8	2.8	15.0%	50.0%	90.0%
4.75	4.75	.00	4.75	5.66	.00	.00	.00	10.97	.00	10.97	14.35	5/31/2009	0.9	0.9	10.0%	32.2%	89.1%
.98	.98	.00	.98	8.40	.00	.00	.00	11.10	.00	11.10	12.23	6/30/2010	2.0	2.0	14.0%	35.0%	50.0%
1.86	1.30	.00	1.30	58.71	.00	.00	.00	107.70	.00	107.70	109.10	6/1/2009	0.9	0.9	12.8%	50.0%	50.0%
1.00	1.05	.00	1.05	16.50	.00	.00	.00	17.50	.00	17.50	22.40	6/30/2012	4.0	4.0	0.0%	75.0%	38.3%
191.87	5.67	181.06	186.73	.00	.00	.00	.00	213.18	.00	213.18	322.95	12/31/2011	3.5	3.5	10.0%	35.0%	35.0%
3.77	1.99	1.01	3.00	.00	.00	.03	.00	3.60	.00	3.60	4.26	8/31/2009	1.2	1.2	15.0%	50.0%	90.0%
3.55	2.21	1.19	3.41	.00	.00	.00	.00	1.87	.00	1.87	2.33	12/31/2008	0.5	0.5	15.0%	50.0%	90.0%
4.91	1.25	2.52	3.77	.00	.00	.00	.00	1.82	.00	1.82	2.61	5/31/2009	0.9	0.9	15.0%	50.0%	90.0%

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1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
11.70	11.70	.00	11.70	20.47	.00	.00	.00	39.55	.00	39.55	39.76	1/0/1900	(108.6)	2.0	0.0%	50.0%	50.0%
20.65	120.65	.00	120.65	20.00	.00	.00	.00	126.68	.00	140.00	140.00	1/0/1900	(108.6)	2.0	20.0%	100.0%	100.0%
.17	.00	.00	.00	16.30	.00	.00	.00	16.10	.00	16.10	18.25	12/31/2008	0.5	0.5	11.0%	50.0%	0.5%
31.64	15.00	16.43	31.43	17.99	.00	1.35	.00	67.87	.00	67.87	96.94	12/31/2008	0.5	0.5	10.0%	25.0%	50.0%
53.28	202.10	.00	202.10	1004.87	.00	.00	.00	1057.40	.00	1482.10	1665.44	12/1/2010	2.4	2.4	0.0%	50.0%	50.0%
6.72	4.72	1.98	6.70	9.52	.00	.73	.00	11.00	.00	11.00	12.85	3/31/2009	0.8	0.8	15.0%	50.0%	90.0%
19.66	.00	15.94	15.94	.00	.00	.00	.00	9.97	.00	9.97	16.94	4/30/2011	2.8	2.8	15.0%	50.0%	90.0%
4.49	4.26	.00	4.26	.00	.00	.00	.00	7.83	.00	7.83	7.98	7/31/2008	0.1	0.1	15.0%	50.0%	90.0%
9.70	6.70	.00	6.70	31.86	.00	.00	.00	42.66	.00	42.66	47.79	10/31/2009	1.3	1.3	15.0%	53.5%	53.5%
8.38	.00	6.46	6.46	.00	.00	.05	.00	5.45	.00	5.45	7.39	6/30/2010	2.0	2.0	15.0%	50.0%	90.0%
2.17	.00	.00	.00	3.24	.00	.00	.00	4.90	.00	4.90	9.16	8/31/2010	2.2	2.2	12.0%	50.0%	59.5%
5.00	5.00	.00	5.00	.00	.00	.00	.00	5.63	.00	5.63	61.00	3/31/2011	2.8	2.8	0.0%	61.0%	53.8%
8.10	2.04	4.44	6.48	.00	.00	.13	.00	6.86	.00	6.86	8.41	11/30/2009	1.4	1.4	15.0%	50.0%	90.0%
7.74	.00	6.54	6.54	.00	.00	.23	.00	5.61	.00	5.61	6.69	4/30/2009	0.8	0.8	15.0%	50.0%	90.0%
.00	.00	.00	.00	.00	.00	.00	.00	10.42	.00	10.42	10.42	12/31/2010	2.5	2.5	9.0%	6.1%	6.1%
5.00	5.00	.00	5.00	.00	.00	.00	.00	6.15	.00	6.15	7.61	2/28/2011	2.7	2.7	0.0%	100.0%	9.7%
6.30	6.30	.00	6.30	.00	.00	.00	.00	7.35	.00	7.35	14.54	12/30/2009	1.5	1.5	11.0%	60.0%	90.0%
8.58	8.58	.00	8.58	14.02	.00	.00	.00	24.59	.00	24.59	31.40	3/31/2011	2.8	2.8	0.0%	84.0%	84.1%
8.40	8.40	.00	8.40	4.26	.00	.00	.00	13.51	.00	13.51	29.00	9/30/2006	(1.8)	2.0	0.0%	86.0%	86.0%
5.39	5.31	.00	5.31	30.50	.00	.00	.00	34.70	.00	34.70	42.91	7/31/2011	3.1	3.1	12.0%	50.0%	49.0%
69.47	67.81	.00	67.81	27.00	.00	.00	.00	127.30	.00	127.30	508.65	4/30/2015	6.8	6.8	0.0%	50.0%	94.8%
.34	.34	.00	.34	11.00	.00	.00	.00	10.40	.00	10.40	15.60	8/1/2011	3.1	3.1	0.0%	25.0%	10.0%

10Yr UST: 3.983%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
4.46	4.46	.00	4.46	7.09	.00	.00	.00	6.36	.00	6.36	7.54	12/31/2008	0.5	0.5	13.0%	55.0%	55.0%
57.93	57.36	.00	57.36	950.00	.00	.00	.00	1636.56	.00	1636.56	1680.35	8/31/2016	8.2	8.2	9.0%	50.0%	8.6%
93.86	14.53	76.99	91.52	.00	.00	.80	.00	116.71	.00	116.71	357.38	6/30/2014	6.0	6.0	10.0%	37.5%	66.7%
1.00	.00	.00	.00	33.93	.00	.00	.00	15.10	.00	15.10	21.40	12/31/2014	6.5	6.5	10.0%	50.0%	50.0%
2.81	1.81	.00	1.81	9.69	.00	.00	.00	13.75	.00	13.75	17.04	3/31/2010	1.8	1.8	15.0%	36.0%	76.5%
9.00	9.00	.00	9.00	45.16	.00	.00	.00	58.35	.00	58.35	108.92	10/9/2011	3.3	3.3	12.0%	60.7%	86.7%
73.07	65.53	.00	65.53	297.44	.00	.00	.00	414.22	.00	414.22	439.29	12/31/2010	2.5	2.5	0.0%	50.0%	60.0%
5.20	5.15	.00	5.15	19.62	.00	.00	.00	35.44	.00	35.44	71.00	12/31/2009	1.5	1.5	15.0%	50.0%	36.7%
11.81	11.81	.00	11.81	34.73	.00	.00	.00	35.90	.00	35.90	51.70	10/31/2010	2.3	2.3	12.0%	60.0%	69.8%
6.59	6.42	.00	6.42	36.50	.00	.00	.00	33.80	.00	33.80	46.30	1/1/2012	3.5	3.5	11.0%	50.0%	75.0%
1.93	1.93	.00	1.93	11.10	.00	.00	.00	15.48	.00	15.48	16.36	8/31/2008	0.2	0.2	10.0%	20.1%	61.9%
23.40	23.40	.00	23.40	29.90	.00	.00	.00	86.00	.00	86.00	179.80	12/1/2016	8.4	8.4	0.0%	45.0%	45.0%
14.80	14.06	.00	14.06	340.00	.00	.00	.00	531.42	.00	531.42	531.65	8/5/2009	1.1	1.1	9.0%	50.0%	7.8%
110.28	101.46	.00	101.46	2076.96	.00	.00	.00	3197.44	.00	3197.44	3198.31	8/5/2009	1.1	1.1	9.0%	50.0%	11.7%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
15.47	.00	12.97	12.97	.00	.00	.00	.00	9.57	.00	9.57	15.64	5/31/2011	2.9	2.9	15.0%	50.0%	90.0%
3.36	1.19	1.07	2.26	.00	.00	.00	.00	1.66	.00	1.66	1.95	9/30/2009	1.3	1.3	15.0%	50.0%	90.0%
1.06	1.06	.00	1.06	9.90	.00	.00	.00	8.30	.00	8.30	11.90	4/1/2013	4.8	4.8	11.0%	25.0%	25.0%
7.50	7.50	.00	7.50	15.94	.00	.00	.00	33.93	.00	33.93	189.58	3/31/2011	2.8	2.8	12.0%	16.8%	45.0%
4.65	3.55	.00	3.55	57.20	.00	.00	.00	62.30	.00	62.30	70.70	4/19/2012	3.8	3.8	12.0%	50.0%	40.0%
10.73	10.73	.00	10.73	.00	.00	.00	.00	11.57	.00	11.57	46.07	5/7/2012	3.9	3.9	0.0%	93.0%	88.8%
28.83	28.83	.00	28.83	15.06	.00	.16	.00	89.81	.00	89.81	153.90	5/31/2010	1.9	1.9	15.0%	60.0%	25.0%
8.23	3.13	5.09	8.21	.00	.00	.00	.00	10.44	.00	10.44	68.30	10/31/2013	5.3	5.3	15.0%	60.0%	50.0%
24.82	5.56	19.00	24.57	.00	.00	.25	.00	34.55	.00	34.55	36.22	5/31/2010	1.9	1.9	15.0%	60.0%	25.0%
9.92	2.30	7.51	9.81	.00	.00	.11	.00	14.03	.00	14.03	9.47	7/31/2008	0.1	0.1	15.0%	60.0%	25.0%
5.90	2.31	3.54	5.85	.00	.00	.00	.00	8.65	.00	8.65	11.32	5/31/2010	1.9	1.9	0.0%	60.0%	25.0%
12.48	2.19	10.15	12.34	.00	.00	1.21	.00	15.20	.00	15.20	16.80	10/31/2010	2.3	2.3	13.0%	30.0%	30.0%
6.51	3.37	1.86	5.23	.00	.00	.00	.00	4.97	.00	4.97	5.90	1/31/2009	0.6	0.6	15.0%	50.0%	90.0%
27.96	25.47	.00	25.47	68.25	.00	.00	.00	101.67	.00	101.67	110.50	8/31/2013	5.2	5.2	9.0%	80.0%	82.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
310.00	276.37	.00	276.37	945.68	.00	.00	.00	1375.55	.00	1375.55	1469.47	8/5/2009	1.1	1.1	9.0%	50.0%	78.5%
12.91	3.00	9.77	12.77	.00	.00	.14	.00	18.52	.00	18.52	21.96	1/31/2011	2.6	2.6	15.0%	60.0%	25.0%
3.48	3.48	.00	3.48	9.20	.00	.00	.00	14.52	.00	14.52	13.36	5/31/2012	3.9	3.9	11.0%	25.0%	49.9%
217.30	210.24	.00	210.24	326.90	.00	.00	.00	568.52	.00	568.52	886.60	4/30/2010	1.8	1.8	0.0%	50.0%	88.8%
.69	.69	.00	.69	.00	.00	.00	.00	.73	.00	.73	2.10	12/1/2016	8.4	8.4	9.0%	100.0%	6.0%
2.32	2.32	.00	2.32	.00	.00	.00	.00	10.87	.00	10.87	52.50	5/11/2017	8.9	8.9	12.0%	0.8%	90.0%
147.50	122.60	.00	122.60	907.50	.00	.00	.00	1219.71	.00	1219.71	1322.70	8/5/2009	1.1	1.1	9.0%	50.0%	75.0%
23.17	12.63	.00	12.63	74.86	.00	.00	.00	75.70	.00	75.70	105.20	8/31/2012	4.2	4.2	11.0%	45.0%	90.0%
56.75	56.75	.00	56.75	330.67	.00	.00	.00	317.70	.00	317.70	425.90	6/30/2013	5.0	5.0	0.0%	25.0%	50.0%
13.11	1.49	11.42	12.90	.00	.00	.07	.00	18.70	.00	18.70	30.40	6/30/2011	3.0	3.0	0.0%	49.9%	49.9%
7.01	7.01	.00	7.01	27.16	.00	.00	.00	30.60	.00	30.60	39.17	7/31/2009	1.1	1.1	12.0%	60.0%	50.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
29.33	28.33	.00	28.33	46.00	.00	.00	.00	56.60	.00	56.60	72.43	10/31/2012	4.3	4.3	12.0%	50.0%	60.0%
5.00	5.00	.00	5.00	.00	.00	.00	.00	32.29	.00	32.29	74.35	7/3/2010	2.0	2.0	25.0%	12.5%	12.5%
574.40	456.42	.00	456.42	1117.43	.00	.00	.00	1803.32	.00	1803.32	1893.89	8/15/2009	1.1	1.1	0.0%	50.0%	80.0%
5.00	5.00	.00	5.00	.00	.00	.00	.00	5.25	.00	5.25	11.56	4/1/2015	6.8	6.8	9.5%	100.0%	7.0%
60.97	3.80	56.74	60.54	.00	.00	.08	.00	63.00	.00	63.00	80.62	7/31/2012	4.1	4.1	10.0%	35.6%	47.5%
21.97	3.00	18.81	21.81	.00	.00	.00	.00	26.90	.00	26.90	31.04	12/31/2009	1.5	1.5	15.0%	49.9%	49.9%
20.40	13.60	4.75	18.35	149.23	.00	.00	.00	180.11	.00	143.20	164.73	8/31/2012	4.2	4.2	12.0%	55.0%	80.0%
3.34	3.08	.00	3.08	21.99	.00	.00	.00	29.85	.00	29.85	36.99	9/25/2012	4.2	4.2	0.0%	49.9%	49.9%
9.77	6.77	.00	6.77	165.00	.00	.00	.00	220.08	.00	220.08	220.08	1/30/2010	1.6	1.6	0.0%	50.0%	12.5%
2142.02	1604.10	.00	1604.10	16447.27	.00	.00	.00	22366.45	.00	22366.45	22289.29	8/5/2009	1.1	1.1	0.0%	50.0%	44.9%
2.21	.00	.00	.00	6.80	.00	.00	.00	9.10	.00	9.10	13.50	9/30/2012	4.3	4.3	0.0%	50.0%	50.0%
7.41	7.34	.00	7.34	29.03	.00	.00	.00	38.90	.00	38.90	55.00	11/1/2011	3.3	3.3	14.0%	60.0%	90.0%
8.77	8.61	.00	8.61	29.03	.00	.00	.00	38.90	.00	38.90	55.00	11/1/2011	3.3	3.3	12.0%	50.0%	90.0%
4.14	4.14	.00	4.14	39.00	.00	.00	.00	49.80	.00	49.80	62.20	10/31/2012	4.3	4.3	12.0%	37.8%	25.5%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	77.77	11/16/2013	5.4	5.4	8.0%	80.0%	10.0%
4.50	4.50	.00	4.50	.00	.00	.00	.00	.00	4.74	4.74	4.74	#N/A	#N/A	#N/A	0.0%	50.0%	50.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.6)	2.0	0.0%	50.0%	50.0%
3.70	3.70	.00	3.70	.00	.00	.00	.00	3.89	.00	3.89	4.73	2/15/2013	4.6	4.6	0.0%	50.0%	90.0%
88.68	81.85	.00	81.85	864.00	.00	.00	.00	989.40	.00	989.40	1416.25	11/30/2012	4.4	4.4	12.4%	17.8%	50.0%
.50	.50	.00	.50	.00	.00	.00	.00	.52	.00	.52	5.25	1/1/2016	7.5	7.5	10.0%	100.0%	100.0%
1.55	1.55	.00	1.55	7.59	.00	.00	.00	11.20	.00	11.20	14.32	3/5/2013	4.7	4.7	18.0%	25.0%	50.0%
62.18	31.09	.00	31.09	.00	.00	.00	.00	.00	32.72	32.72	32.72	1/0/1900	(108.6)	2.0	0.0%	50.0%	50.0%
273.17	1.93	262.19	264.12	.00	.00	.00	.00	335.77	.00	335.77	417.01	2/27/2009	0.7	0.7	0.0%	5.5%	4.1%
3.77	3.77	.00	3.77	.00	.00	.00	.00	.00	3.96	3.96	3.96	1/0/1900	(108.6)	2.0	10.0%	50.0%	50.0%
8.89	3.96	.00	3.96	61.04	.00	.00	.00	70.70	.00	70.70	94.70	1/1/2011	2.5	2.5	15.0%	40.0%	50.0%
4.78	.00	.00	.00	35.00	.00	1.48	.00	31.40	.00	31.40	34.90	12/31/2008	0.5	0.5	10.0%	100.0%	49.0%

6,036.04 4,133.50 1,034.89 5,168.39

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct.	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.26	.00	.00	.00	.00	.00	.26	.00	.26	.25	.00	.25	.25	.25	.01	.01	.26	.01	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
.30	.30	.00	.30	.30	.30	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.30	.30	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
75.40	.00	.00	.00	.00	.00	75.40	.00	75.40	.00	.00	.00	.00	.00	75.40	15.08	15.08	9.47	
.00	84.10	2.75	86.86	.00	.00	.00	.00	.00	48.55	.00	48.55	.00	.00	.00	.00	.00	(.00)	
32.10	1.75	.45	2.20	2.20	1.75	29.90	.00	29.90	9.66	2.49	12.15	12.15	9.66	17.75	9.41	20.81	11.38	
.00	.00	.00	.00	.00	.00	.00	.00	.00	5.00	.00	5.00	.00	.00	.00	.00	.00	.00	
20.50	4.22	5.44	9.65	9.65	4.22	10.85	.00	10.85	9.48	17.08	26.56	10.85	3.87	.00	.00	8.09	(.31)	
17.53	.00	.00	.00	.00	.00	17.53	.00	17.53	.00	.00	.00	.00	.00	17.53	8.59	8.59	8.59	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
7.00	4.56	.10	4.66	4.66	4.56	2.34	.00	2.34	9.98	.20	10.18	2.34	2.30	.00	.00	6.85	1.40	
.00	.05	.10	.15	.00	.00	.00	.00	.00	1.68	2.07	3.76	.00	.00	.00	.00	.00	(1.68)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.02	.00	.02	.00	.00	.00	.00	.00	.27	.00	.27	.00	.00	.00	.00	.00	(.27)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
7.14	15.03	1.40	16.43	7.14	6.53	.00	.00	.00	10.56	.63	11.19	.00	.00	.00	.00	6.53	(4.04)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.05	.00	.05	.00	.00	.00	.00	.00	(.05)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.77	.00	.04	.04	.04	.00	.72	.00	.72	.05	1.34	1.39	.72	.03	.00	.00	.03	(.02)	
.00	.01	.00	.01	.00	.00	.00	.00	.00	.09	.00	.09	.00	.00	.00	.00	.00	(.09)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
6.13	.00	.00	.00	.00	.00	6.13	.00	6.13	5.73	.00	5.73	5.73	5.73	.40	.20	5.93	.10	
17.95	5.66	.43	6.08	6.08	5.66	11.87	.00	11.87	15.92	1.75	17.67	11.87	10.69	.00	.00	16.35	(.01)	
4.53	.00	.00	.00	.00	.00	4.53	.00	4.53	9.24	.00	9.24	4.53	4.53	.00	.00	4.53	.23	
5.41	1.64	1.64	3.27	3.27	1.64	2.14	.00	2.14	1.89	1.89	3.78	2.14	1.07	.00	.00	2.71	1.48	
.00	.01	.00	.01	.00	.00	.00	.00	.00	.15	.00	.16	.00	.00	.00	.00	.00	(.15)	
.00	.87	.00	.87	.00	.00	.00	.00	.00	4.32	3.17	7.50	.00	.00	.00	.00	.00	.00	
19.03	22.62	.00	22.62	19.03	19.03	.00	.00	.00	20.13	.00	20.13	.00	.00	.00	.00	19.03	9.59	
33.45	.00	.00	.00	.00	.00	33.45	.00	33.45	.00	.00	.00	.00	.00	33.45	.33	.33	.33	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
.00	.01	.00	.01	.00	.00	.00	.00	.00	.17	.00	.18	.00	.00	.00	.00	.00	(.17)	
17.32	.65	3.52	4.17	4.17	.65	13.14	.00	13.14	2.04	34.77	36.81	13.14	.73	.00	.00	1.38	.38	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.01	.00	.00	.00	.00	.00	.01	.00	.01	.01	.00	.01	.01	.01	.00	.00	.01	.00	
.00	4.71	.00	4.71	.00	.00	.00	.00	.00	6.45	.00	6.45	.00	.00	.00	.00	.00	(4.14)	
.00	.34	.04	.38	.00	.00	.00	.00	.00	2.48	1.17	3.65	.00	.00	.00	.00	.00	(.00)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
7.32	.00	.00	.00	.00	.00	7.32	.00	7.32	8.28	3.79	12.07	7.32	5.02	.00	.00	5.02	5.02	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	1.53	2.35	3.88	.00	.00	.00	.00	.00	(1.53)	
22.30	.00	1.03	1.03	1.03	.00	21.27	.00	21.27	3.66	4.31	7.97	7.97	3.66	13.30	6.65	10.31	.65	
1.80	1.21	.52	1.73	1.73	1.21	.07	.00	.07	1.61	.69	2.29	.07	.05	.00	.00	1.26	.01	
.00	.00	1.43	1.43	.00	.00	.00	.00	.00	.00	2.00	2.00	.00	.00	.00	.00	.00	(.00)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
7.10	2.08	.00	2.08	2.08	2.08	5.02	.00	5.02	13.50	.00	13.50	5.02	5.02	.00	.00	7.10	(1.40)	
2.28	.00	.00	.00	.00	.00	2.28	.00	2.28	2.28	.00	2.28	2.28	2.28	.00	.00	2.28	(4.65)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
.00	.47	1.20	1.67	.00	.00	.00	.00	.00	4.39	.00	4.39	.00	.00	.00	.00	.00	.00	
.00	2.04	.00	2.04	.00	.00	.00	.00	.00	5.00	.00	5.00	.00	.00	.00	.00	.00	.00	
.00	.51	.51	1.02	.00	.00	.00	.00	.00	3.50	.00	3.50	.00	.00	.00	.00	.00	.00	
.00	.88	.42	1.30	.00	.00	.00	.00	.00	3.18	.35	3.53	.00	.00	.00	.00	.00	(.26)	
1.13	.00	.00	.00	.00	.00	1.13	.00	1.13	.00	.00	.00	.00	.00	1.13	.23	.23	.23	
.00	.03	.00	.03	.00	.00	.00	.00	.00	.73	.00	.73	.00	.00	.00	.00	.00	(.73)	
12.80	3.15	.57	3.71	3.71	3.15	9.09	.00	9.09	6.97	1.26	8.23	8.23	6.97	.85	.56	10.67	4.09	
12.51	2.29	1.26	3.56	3.56	2.29	8.95	.00	8.95	7.70	1.54	9.24	8.95	7.46	.00	.00	9.76	6.76	
.00	.64	.22	.86	.00	.00	.00	.00	.00	2.25	3.09	5.34	.00	.00	.00	.00	.00	(1.21)	
1.81	.00	.00	.00	.00	.00	1.81	.00	1.81	1.72	.00	1.72	1.72	1.72	.09	.05	1.76	.05	
3.34	.13	.08	.21	.21	.13	3.13	.00	3.13	2.59	2.23	4.82	3.13	1.68	.00	.00	1.81	.77	
14.17	5.77	.43	6.20	6.20	5.77	7.97	.00	7.97	14.51	.72	15.23	7.97	7.59	.00	.00	13.36	.82	
.00	.00	.58	.58	.00	.00	.00	.00	.00	.11	1.00	1.11	.00	.00	.00	.00	.00	(.11)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	9.61	.00	9.61	.00	.00	.00	.00	.00	.00	
.87	.00	.01	.01	.01	.00	.86	.00	.86	.00	.04	.04	.04	.04	.00	.82	.41	.41	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
.00	.04	.01	.05	.00	.00	.00	.00	.00	.03	.01	.03	.00	.00	.00	.00	.00	(.03)	
17.05	2.39	2.39	4.79	4.79	2.39	12.27	.00	12.27	3.25	3.25	6.50	6.50	3.25	5.77	.75	6.39	3.14	
5.53	1.65	.29	1.94	1.94	1.65	3.59	.00	3.59	2.62	.46	3.09	3.09	2.62	.51	.31	4.58	1.95	
2.27	.09	.13	.21	.21	.09	2.06	.00	2.06	.20	.48	.68	.68	.20	1.38	.39	.68	.48	
3.37	1.46	.37	1.84	1.84	1.46	1.54	.00	1.54	2.08	.53	2.61	1.54	1.22	.00	.00	2.69	.58	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.00	.33	.55	.88	.00	.00	.00	.00	.00	1.43	2.31	3.74	.00	.00	.00	.00	.00	(1.41)	
5.60	1.17	.13	1.31	1.31	1.17	4.29	.00	4.29	6.11	.68	6.79	4.29	3.87	.00	.00	5.04	(.70)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(3.65)	
.00	.00	.35	.35	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
12.97	.00	.00	.00	.00	.00	12.97	.00	12.97	.00	.00	.00	.00	.00	12.97	2.21	2.21	2.21	
19.42	13.68	1.61	15.29	15.29	13.68	4.12	.00	4.12	23.95	2.75	26.69	4.12	3.70	.00	.00	17.38	(5.96)	
14.00	1.61	2.00	3.61	3.61	1.61	10.39	.00	10.39	3.10	3.72	6.82	6.82	3.10	3.57	.57	5.28	2.06	
9.46	1.83	.00	1.83	1.83	1.83	7.64	.00	7.64	8.51	.50	9.01	7.64	7.21	.00	.00	9.04	1.32	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.20	.32	.52	.00	.00	.00	.00	.00	.58	.95	1.53	.00	.00	.00	.00	.00	(.00)	
13.74	5.36	5.38	10.74	10.74	5.36	2.99	.00	2.99	8.96	6.48	15.44	2.99	1.74	.00	.00	7.10	(1.48)	
.00	7.29	.81	8.10	.00	.00	.00	.00	.00	11.97	1.33	13.30	.00	.00	.00	.00	.00	(11.97)	
.05	.00	.00	.00	.00	.00	.05	.00	.05	.00	.00	.00	.00	.00	.05	.02	.02	.02	
5.83	.03	.00	.03	.03	.03	5.80	.00	5.80	5.88	.06	5.94	5.80	5.74	.00	.00	5.77	.28	
2.36	.00	.13	.13	.13	.00	2.23	.00	2.23	.00	.19	.19	.19	.00	2.04	1.02	1.02	1.02	
.00	1.80	.20	2.00	.00	.00	.00	.00	.00	3.87	.43	4.30	.00	.00	.00	.00	.00	.00	
.45	.00	.00	.00	.00	.00	.45	.00	.45	.00	.00	.00	.00	.00	.45	.22	.22	.22	
13.56	2.72	3.75	6.47	6.47	2.72	7.09	.00	7.09	4.92	6.25	11.17	7.09	3.12	.00	.00	5.85	.92	
4.80	4.55	.64	5.19	4.80	4.21	.00	.00	.00	15.10	1.68	16.78	.00	.00	.00	.00	4.21	1.22	
1.81	.84	.12	.96	.96	.84	.85	.00	.85	1.73	.34	2.07	.85	.71	.00	.00	1.55	.82	
.00	1.85	.22	2.07	.00	.00	.00	.00	.00	4.67	.52	5.19	.00	.00	.00	.00	.00	.00	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.00	1.06	.25	1.30	.00	.00	.00	.00	.00	3.76	.64	4.40	.00	.00	.00	.00	.00	(3.76)	
.00	1.66	.42	2.08	.00	.00	.00	.00	.00	8.21	1.39	9.60	.00	.00	.00	.00	.00	(5.21)	
1.96	5.19	.60	5.79	1.96	1.76	.00	.00	.00	14.18	1.58	15.75	.00	.00	.00	.00	1.76	(1.22)	
213.65	.85	20.23	21.08	21.08	.85	192.57	.00	192.57	8.31	205.34	213.65	192.57	7.49	.00	.00	8.35	.03	
.00	1.33	.18	1.50	.00	.00	.00	.00	.00	3.05	.49	3.54	.00	.00	.00	.00	.00	.00	
5.31	1.08	.13	1.21	1.21	1.08	4.10	.00	4.10	4.75	.56	5.31	4.10	3.67	.00	.00	4.75	(.00)	
2.70	.04	.04	.09	.09	.04	2.61	.00	2.61	.98	.98	1.95	1.95	.98	.66	.23	1.25	.27	
48.99	.08	2.08	2.16	2.16	.08	46.83	.00	46.83	1.86	9.21	11.07	11.07	1.86	35.76	17.88	19.82	18.52	
1.00	.00	.00	.00	.00	.00	1.00	.00	1.00	1.00	1.62	2.62	1.00	.38	.00	.00	.38	(.67)	
29.32	1.64	2.77	4.41	4.41	1.64	24.91	.00	24.91	8.00	14.01	22.01	22.01	8.00	2.90	1.01	10.65	4.99	
2.29	.97	.11	1.08	1.08	.97	1.21	.00	1.21	2.49	.28	2.76	1.21	1.09	.00	.00	2.06	.07	
.54	1.17	.13	1.30	.54	.49	.00	.00	.00	2.21	.25	2.46	.00	.00	.00	.00	.49	(1.73)	
.00	1.16	.13	1.29	.00	.00	.00	.00	.00	2.25	.25	2.49	.00	.00	.00	.00	.00	(1.25)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
19.08	.00	.00	.00	.00	.00	19.08	.00	19.08	11.70	5.50	17.20	17.20	11.70	1.88	.94	12.64	.94	
120.00	.00	.00	.00	.00	.00	120.00	.00	120.00	20.65	.00	20.65	20.65	20.65	99.35	99.35	120.00	(.65)	
.00	.02	.36	.38	.00	.00	.00	.00	.00	.17	3.27	3.44	.00	.00	.00	.00	.00	.00	
31.88	13.46	13.46	26.93	26.93	13.46	4.95	.00	4.95	15.00	15.00	30.00	4.95	2.48	.00	.00	15.94	.94	
477.23	.00	.00	.00	.00	.00	477.23	.00	477.23	53.28	80.00	133.28	133.28	53.28	343.96	171.98	225.25	23.16	
.00	1.54	.17	1.71	.00	.00	.00	.00	.00	4.72	.52	5.24	.00	.00	.00	.00	.00	(4.72)	
.00	1.52	.17	1.68	.00	.00	.00	.00	.00	3.50	.39	3.89	.00	.00	.00	.00	.00	.00	
7.83	.94	.10	1.04	1.04	.94	6.79	.00	6.79	4.49	.50	4.99	4.99	4.49	1.80	.90	6.32	2.07	
10.80	4.79	.86	5.65	5.65	4.79	5.15	.00	5.15	9.70	2.06	11.76	5.15	4.24	.00	.00	9.04	2.34	
.00	1.10	.08	1.18	.00	.00	.00	.00	.00	1.78	.20	1.98	.00	.00	.00	.00	.00	.00	
1.66	.52	.50	1.02	1.02	.52	.64	.00	.64	2.17	1.42	3.60	.64	.39	.00	.00	.91	.91	
5.63	.00	.00	.00	.00	.00	5.63	.00	5.63	5.00	1.63	6.63	5.63	4.25	.00	.00	4.25	(.75)	
2.17	.96	.11	1.06	1.06	.96	1.11	.00	1.11	3.54	.38	3.92	1.11	1.00	.00	.00	1.96	(.08)	
.00	.44	.05	.49	.00	.00	.00	.00	.00	1.13	.13	1.26	.00	.00	.00	.00	.00	.00	
10.42	.00	.00	.00	.00	.00	10.42	.00	10.42	.00	.00	.00	.00	.00	10.42	.63	.63	.63	
6.15	.00	.00	.00	.00	.00	6.15	.00	6.15	5.00	.00	5.00	5.00	5.00	1.15	1.15	6.15	1.15	
7.35	.84	.07	.91	.91	.84	6.44	.00	6.44	6.30	.70	7.00	6.44	5.79	.00	.00	6.63	.33	
10.57	.00	.00	.00	.00	.00	10.57	.00	10.57	8.58	.67	9.25	9.25	8.58	1.32	1.11	9.69	1.11	
9.25	.00	.00	.00	.00	.00	9.25	.00	9.25	8.40	.20	8.60	8.60	8.40	.64	.55	8.95	.55	
4.20	1.34	1.27	2.61	2.61	1.34	1.59	.00	1.59	5.39	5.61	11.00	1.59	.78	.00	.00	2.12	(3.19)	
100.30	11.60	.64	12.24	12.24	11.60	88.06	.00	88.06	69.47	3.84	73.31	73.31	69.47	14.75	7.38	88.45	20.64	
.00	.01	.15	.16	.00	.00	.00	.00	.00	.34	3.19	3.52	.00	.00	.00	.00	.00	(.34)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.00	1.05	.26	1.31	.00	.00	.00	.00	.00	4.46	1.12	5.58	.00	.00	.00	.00	.00	(4.46)	
686.56	22.36	87.89	110.25	110.25	22.36	576.31	.00	576.31	57.93	598.01	655.94	576.31	50.90	.00	.00	73.26	15.91	
38.30	.00	2.78	2.78	2.78	.00	35.52	.00	35.52	16.25	16.25	32.50	32.50	16.25	3.02	1.13	17.38	2.85	
.00	.19	.19	.39	.00	.00	.00	.00	.00	1.00	1.00	2.00	.00	.00	.00	.00	.00	.00	
4.06	.32	.26	.57	.57	.32	3.49	.00	3.49	2.81	1.60	4.41	3.49	2.22	.00	.00	2.54	.73	
13.20	.74	.32	1.06	1.06	.74	12.14	.00	12.14	9.00	1.42	10.42	10.42	9.00	1.72	1.05	10.78	1.78	
116.78	(5.07)	.00	(5.07)	(5.07)	(5.07)	121.85	.00	121.85	73.07	35.59	108.66	108.66	73.07	13.19	6.60	74.59	9.06	
15.81	1.41	1.51	2.91	2.91	1.41	12.90	.00	12.90	5.20	8.98	14.18	12.90	4.73	.00	.00	6.14	.99	
1.17	1.74	.10	1.84	1.17	1.11	.00	.00	.00	11.81	.63	12.44	.00	.00	.00	.00	1.11	(10.70)	
.00	.31	.10	.41	.00	.00	.00	.00	.00	6.59	2.20	8.79	.00	.00	.00	.00	.00	(6.42)	
4.38	.05	.04	.09	.09	.05	4.30	.00	4.30	1.93	1.72	3.65	3.65	1.93	.65	.13	2.11	.18	
56.10	4.44	5.43	9.86	9.86	4.44	46.23	.00	46.23	23.40	28.60	52.00	46.23	20.80	.00	.00	25.24	1.84	
191.42	1.85	19.99	21.84	21.84	1.85	169.59	.00	169.59	14.80	174.70	189.50	169.59	13.24	.00	.00	15.09	1.04	
1120.48	11.88	113.49	125.37	125.37	11.88	995.12	.00	995.12	110.28	993.12	1103.40	995.12	99.46	.00	.00	111.34	9.88	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.00	.55	.06	.61	.00	.00	.00	.00	.00	2.35	.26	2.61	.00	.00	.00	.00	.00	.00	
.60	.52	.06	.58	.58	.52	.02	.00	.02	2.29	.25	2.54	.02	.02	.00	.00	.54	(.65)	
.00	.10	.11	.21	.00	.00	.00	.00	.00	1.06	1.06	2.12	.00	.00	.00	.00	.00	(1.06)	
17.99	.00	.24	.24	.24	.00	17.75	.00	17.75	7.50	8.88	16.38	16.38	7.50	1.37	.23	7.73	.23	
5.10	.48	.82	1.30	1.30	.48	3.80	.00	3.80	4.65	6.98	11.63	3.80	1.52	.00	.00	2.00	(1.55)	
11.57	.00	.00	.00	.00	.00	11.57	.00	11.57	10.73	.29	11.02	11.02	10.73	.55	.51	11.24	.51	
74.59	2.42	3.05	5.47	5.47	2.42	69.12	.00	69.12	28.83	32.30	61.13	61.13	28.83	7.99	4.80	36.05	7.22	
5.34	.00	.00	.00	.00	.00	5.34	.00	5.34	3.13	1.72	4.85	4.85	3.13	.50	.30	3.42	.30	
15.04	.95	1.41	2.36	2.36	.95	12.68	.00	12.68	5.56	8.09	13.65	12.68	5.17	.00	.00	6.12	.56	
6.31	.41	.62	1.04	1.04	.41	5.27	.00	5.27	2.30	3.45	5.75	5.27	2.11	.00	.00	2.52	.23	
5.06	.29	.34	.63	.63	.29	4.44	.00	4.44	2.31	2.34	4.65	4.44	2.20	.00	.00	2.49	.18	
3.70	.32	.31	.63	.63	.32	3.07	.00	3.07	2.19	2.00	4.19	3.07	1.61	.00	.00	1.93	(.26)	
2.84	.79	.09	.88	.88	.79	1.96	.00	1.96	4.37	.49	4.86	1.96	1.76	.00	.00	2.55	(.82)	
33.42	2.80	.39	3.19	3.19	2.80	30.23	.00	30.23	27.96	3.11	31.07	30.23	27.20	.00	.00	30.00	4.54	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
429.87	30.92	8.49	39.41	39.41	30.92	390.47	.00	390.47	310.00	85.00	395.00	390.47	306.44	.00	.00	337.36	60.99	
8.47	.51	.75	1.26	1.26	.51	7.22	.00	7.22	3.00	4.43	7.43	7.22	2.92	.00	.00	3.42	.42	
5.32	.10	.10	.20	.20	.10	5.11	.00	5.11	3.48	1.15	4.63	4.63	3.48	.49	.12	3.70	.22	
241.62	.00	.00	.00	.00	.00	241.62	.00	241.62	217.30	27.50	244.80	241.62	214.47	.00	.00	214.47	4.24	
.73	.05	.10	.15	.15	.05	.58	.00	.58	.69	.00	.69	.58	.58	.00	.00	.63	(.06)	
10.87	.29	1.02	1.31	1.31	.29	9.56	.00	9.56	2.32	8.03	10.35	9.56	2.15	.00	.00	2.44	.12	
312.21	13.81	13.36	27.17	27.17	13.81	285.03	.00	285.03	147.50	147.50	295.00	285.03	142.52	.00	.00	156.33	33.73	
.84	2.30	.26	2.56	.84	.75	.00	.00	.00	23.17	2.57	25.75	.00	.00	.00	.00	.75	(11.88)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	56.75	56.75	113.50	.00	.00	.00	.00	.00	(56.75)	
7.01	.00	.00	.00	.00	.00	7.01	.00	7.01	1.49	1.73	3.22	3.22	1.49	3.79	1.89	3.38	1.89	
3.44	.00	.86	.86	.86	.00	2.57	.00	2.57	7.01	.78	7.79	2.57	2.32	.00	.00	2.32	(4.69)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
10.60	1.37	.15	1.52	1.52	1.37	9.08	.00	9.08	29.33	1.54	30.87	9.08	8.63	.00	.00	10.00	(18.33)	
32.29	.00	.00	.00	.00	.00	32.29	.00	32.29	5.00	25.75	30.75	30.75	5.00	1.54	.19	5.19	.19	
685.90	.00	.00	.00	.00	.00	685.90	.00	685.90	574.40	143.60	718.00	685.90	548.72	.00	.00	548.72	92.29	
5.25	.40	.00	.40	.40	.40	4.85	.00	4.85	5.00	.00	5.00	4.85	4.85	.00	.00	5.25	.25	
5.76	.33	.50	.82	.82	.33	4.94	.00	4.94	3.80	6.20	10.00	4.94	1.88	.00	.00	2.20	(1.60)	
7.93	.41	.41	.82	.82	.41	7.11	.00	7.11	3.00	3.01	6.01	6.01	3.00	1.10	.55	3.96	.96	
.00	1.61	.40	2.02	.00	.00	.00	.00	.00	15.60	3.90	19.50	.00	.00	.00	.00	.00	(13.60)	
7.86	.00	.00	.00	.00	.00	7.86	.00	7.86	3.34	3.36	6.70	6.70	3.34	1.16	.58	3.92	.84	
55.08	.00	.00	.00	.00	.00	55.08	.00	55.08	9.77	48.47	58.24	55.08	9.24	.00	.00	9.24	2.47	
5919.18	.00	.00	.00	.00	.00	5919.18	.00	5919.18	2142.02	3250.00	5392.02	5392.02	2142.02	527.15	263.58	2405.60	801.49	
2.30	.00	.16	.16	.16	.00	2.14	.00	2.14	2.21	4.10	6.30	2.14	.75	.00	.00	.75	.75	
9.87	.00	.00	.00	.00	.00	9.87	.00	9.87	7.41	.81	8.22	8.22	7.41	1.65	.99	8.40	1.06	
9.87	.00	.00	.00	.00	.00	9.87	.00	9.87	8.77	8.22	17.00	9.87	5.09	.00	.00	5.09	(3.52)	
10.80	.00	.00	.00	.00	.00	10.80	.00	10.80	4.14	12.59	16.73	10.80	2.67	.00	.00	2.67	(1.47)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)
4.74	.00	.00	.00	.00	.00	4.74	.00	4.74	4.50	.00	4.50	4.50	4.50	.24	.12	4.62	.12	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
3.88	.00	.00	.00	.00	.00	3.88	.00	3.88	3.70	.00	3.70	3.70	3.70	.18	.09	3.79	.09	
125.40	.00	19.71	19.71	19.71	.00	105.69	.00	105.69	88.68	309.85	398.53	105.69	23.52	.00	.00	23.52	(58.33)	
.52	.00	.00	.00	.00	.00	.52	.00	.52	.50	.00	.50	.50	.50	.02	.02	.52	.02	
3.60	.00	.00	.00	.00	.00	3.60	.00	3.60	1.55	1.52	3.07	3.07	1.55	.53	.13	1.68	.13	
32.72	.00	.00	.00	.00	.00	32.72	.00	32.72	62.18	.00	62.18	32.72	32.72	.00	.00	32.72	1.64	
64.53	.00	.00	.00	.00	.00	64.53	.00	64.53	1.93	49.34	51.27	51.27	1.93	13.26	.73	2.65	.73	
3.96	.00	.00	.00	.00	.00	3.96	.00	3.96	3.77	.00	3.77	3.77	3.77	.20	.10	3.86	.10	
9.66	2.53	2.51	5.04	5.04	2.53	4.62	.00	4.62	8.89	8.89	17.78	4.62	2.31	.00	.00	4.84	.88	
.00	1.97	.00	1.97	.00	.00	.00	.00	.00	3.50	.00	3.50	.00	.00	.00	.00	.00	(.00)	

Pricing Variance	Variance to Report	P&L Remark	Resolved
(1.41)			
(.70)			
(3.65)	(3.65)	.00	(3.65)
(.00)			
2.21			
(5.96)			
2.06			
1.32			
.00			
(.00)			
(1.48)			
(11.97)	(11.97)	.00	(11.97)
.02			
.28			
1.02			
.00			
.22			
.92			
1.22			
.82			
.00			

Pricing Conclusion

Servicer	Deal Manager
Trimont	Ridini
Trimont	Ridini
Trimont	Ridini
Trimont	Cho
PCCP	Cho
Trimont	Ashmun
NID	NID
Trimont	Ridini
Trimont	Ridini
Trimont	Ridini
Trimont	Nolan/Barsanti
Trimont	Nolan/Barsanti
PCCP	Cho
Trimont	Nolan/Barsanti
Trimont	Nolan/Barsanti
Trimont	Nolan/Barsanti
PCCP	Cho
Trimont	Kraft/Barsanti
Trimont	Nolan/Barsanti
Trimont	Nolan/Barsanti

M/M Variance	
PrevMo vlookup	PrevMo Var
(1.41)	.00
(.70)	(.00)
3.39	(7.03)
(.00)	.00
2.20	.01
20.11	(26.06)
2.04	.03
.86	.46
.00	.00
(.00)	.00
(1.27)	(.20)
(.92)	(11.05)
.02	.00
.33	(.05)
1.04	(.01)
.00	.00
.22	.00
.93	(.00)
.13	1.09
1.30	(.47)
.00	.00

Pricing Variance	Variance to Report	P&L Remark	Resolved
(3.76)			
(5.21)	(5.21)	.00	(5.21)
(1.22)			
.03			
.00			
(.00)			
.27			
18.52			
(.67)			
4.99			
.07			
(1.73)			
(1.25)			

Pricing Conclusion

Servicer	Deal Manager	M/M Variance	
		PrevMo vlookup	PrevMo Var
Trimont	Kraft/Barsanti	(3.37)	(.40)
Trimont	Kraft/Barsanti	(5.21)	.00
Trimont	Kraft/Barsanti	(2.21)	.99
Trimont	McKenna	.03	.00
Trimont	Nolan/Barsanti	.13	(.13)
PCCP	Cho	(.00)	(.00)
Trimont	Ridini	.27	.00
Trimont	Westfahl	18.52	.00
Trimont	Barsanti	(.34)	(.32)
Trimont	Flannery	4.43	.56
Trimont	Nolan/Barsanti	.28	(.20)
Trimont	Nolan/Barsanti	(.51)	(1.22)
Trimont	Nolan/Barsanti	(1.25)	.00

Pricing Variance	Variance to Report	P&L Remark	Resolved
(4.46)	(4.46)	.00	(4.46)
15.91			
2.85			
.00			
.73			
1.78			
9.06			
.99			
(10.70)	(10.70)	.00	(10.70)
(6.42)			
.18			
1.84			
1.04			
9.88			

Pricing Conclusion

Servicer	Deal Manager	M/M Variance	
		PrevMo vlookup	PrevMo Var
Trimont	Kraft/Barsanti	.55	(5.01)
Trimont	Ashmun	18.44	(2.53)
Trimont	Flannery	3.01	(.16)
Trimont	McKenna/Cho	.00	.00
Trimont	Nolan/Barsanti	.74	(.00)
Trimont	Ridini	1.72	.06
Trimont	Ashmun	9.06	.00
Trimont	Bhatti	.96	.04
Trimont	Kraft/Barsanti	(8.72)	(1.98)
Trimont	Ridini	(6.42)	.00
PCCP	Cho	.18	.00
Trimont	Cho	1.84	.00
Trimont	Ashmun	1.03	.00
Trimont	Ashmun	9.78	.10

Pricing Variance	Variance to Report	P&L Remark	Resolved
60.99			
.42			
.22			
4.24			
(.06)			
.12			
33.73			
(11.88)			
(56.75)	(27.67)	.00	(27.67)
1.89			
(4.69)			

Pricing Conclusion

Servicer	Deal Manager
Trimont	Ashmun
Trimont	Ridini
Trimont	Ridini
Trimont	Ashmun
Trimont	Schoenherr
Trimont	Visone/McKenna
Trimont	Ashmun
Trimont	Osgood
Trimont	Schoenherr
Trimont	Ridini
Trimont	Kraft

M/M Variance	
PrevMo vlookup	PrevMo Var
60.99	(.00)
.17	.25
.22	.01
17.49	(13.26)
(.06)	(.01)
.12	.00
33.73	.00
(11.88)	.00
5.55	(62.30)
.34	1.55
.53	(5.22)

Pricing Variance	Variance to Report	P&L Remark	Resolved
(18.33)	(18.33)	.00	(18.33)
.19			
92.29			
.25			
(1.60)			
.96			
(13.60)	(13.60)	.00	(13.60)
.84			
2.47			
801.49			
.75			
1.06			
(3.52)			
(1.47)			

Pricing Conclusion

Servicer	Deal Manager	M/M Variance	
		PrevMo vlookup	PrevMo Var
Trimont	Ridini	(18.32)	(.01)
Trimont	Flannery	.19	.00
Trimont	Ashmun	139.79	(47.49)
Trimont	Westfahl	.25	.00
Trimont	Flannery	1.23	(2.82)
Trimont	Visone/McKenna	2.40	(1.44)
Trimont	Ridini	6.07	(19.67)
Trimont	Ridini	.84	.00
Trimont	Ashmun	2.47	(.00)
Trimont	Ashmun	526.71	274.78
Trimont	Barsanti	.71	.04
Trimont	Westfahl	1.04	.02
Trimont	Westfahl	(3.23)	(.28)
Trimont	Ridini	1.06	(2.52)

Ok. CV updated

Not being reported on by PCCP. Following up.

Ok. CV updated

Ok. CV updated

Ok. CV updated

Ok. \$1M of preferred received in June.

Ok. CV updated

Ok. CV updated

Ok. CV updated

Ok. CV updated

Ok. Funded additional equity and CV updated.

Ok. 3P debt and CV updated.

Ok. 3P debt and CV updated.

Ok. CV updated

Ok. CV and 3P debt updated.

Ok. 3P debt and CV updated.

Ok. CV updated

Ok. Trimont changed CV to cap * 1.05. Need to know why.

Ok. CV updated

Ok. CV updated

**STRATEGIC EQUITY
PRICING SUMMARY**

As of July 31, 2008

	% by Type	Debt Component	Equity Component	Total Cash @ Risk	Return On Equity	Return On Capital
Land	5.2%	271.7	215.1	486.8	0.0%	0.0%
Multifamily	41.9%	12.7	1,727.5	1,740.2	0.0%	0.0%
Office	33.1%	148.2	1,363.6	1,511.8	0.0%	0.0%
Retail	0.1%	10.2	2.8	13.0	0.0%	0.0%
Industrial	12.1%	17.3	499.4	516.7	0.0%	0.0%
Hotel	6.1%	548.4	252.5	800.9	0.0%	0.0%
Senior Living	0.0%	0.0	0.0	0.0	0.0%	0.0%
Telecom	0.0%	0.0	0.0	0.0	0.0%	0.0%
Various	0.0%	0.0	0.0	0.0	0.0%	0.0%
Other	1.5%	0.0	61.8	61.8	0.0%	0.0%
	100.0%	1,008.4	4,122.7	5,133.2	0.0%	0.0%

REL	MTS	SECURITY DESCRIPTION	ENDING INV	INTER PRICE
			20.99	50.57
			9.74	0.00
			24.80	54.50
			1.38	0.63
RELP155			11.98	87.03
RELP215			6.25	76.81
RELP93			1.28	0.00
RELP172			23.64	38.06
RELP199			13.75	62.69
RELP218			1.00	100.00
			1.21	0.69
			5.95	81.39
RELP245			9.00	50.00
RELP292			11.15	90.55
			13.93	0.00
			21.62	15.05
			0.00	100.00
RELP342			27.50	63.28
			11.36	18.48
RELP489			3.83	61.87
			5.11	43.65
RELP214			5.91	98.39
RELP307			12.66	69.22
			43.47	83.72
			33.99	69.34
			8.29	5.89
			0.00	100.00
			11.02	100.96
			6.73	100.00
			4.34	87.48
RELP599			14.98	98.02
			13.20	99.50
			20.95	98.57
			4.13	120.28
RELP617			9.51	100.00
RELP126			54.15	89.82
RELP126			18.13	0.00
RELP651			1.91	79.76
			0.76	97.38
RELP673			10.00	96.37
			3.45	97.17
RELP657			7.25	69.75
RELP569			11.95	99.57
			19.46	0.00
			192.28	86.67
			250.00	98.48
RELP635			5.79	92.27
RELP692			200.43	98.26
RELP696			1.29	78.68

REL697	VW28		1.34	89.58
REL699	VW51		2.68	94.74
	VY27		8.00	45.76
	VY49		3.49	100.00
	VY99		1.74	41.06
REL715	WA82		16.64	98.72
REL709	WB00		20.95	97.79
	WB26		18.50	91.44
	WB63		15.75	96.83
	WC18		0.59	100.00
	WC20		1.36	100.00
REL721	WD18		2.00	99.00
REL722	WD23		16.26	98.64
REL732	WD55		6.60	97.89
REL741	WE09		3.99	96.80
	WE119		4.00	100.00
	WE12		15.42	98.83
	WE168		8.40	99.00
REL520	WE174		2.13	99.00
REL520	WE175		3.61	99.00
	WE185		28.50	98.73
	WE189		8.81	67.78
REL743	WE20		6.61	98.92
	WE209		8.31	68.39
	WE245		0.50	100.00
	WE250		70.50	87.67
	WE284		1.00	0.00
REL783	WE299		20.66	87.53
	WE307		7.74	98.99
	WE314		6.25	100.00
	WE351		16.00	101.27
	WE76		5.03	98.54
REL596	WE78		0.83	99.00
REL596	WE82		1.47	99.00
	WH3107		12.91	98.15
	WH3107A		0.07	100.00
	WH4219		8.41	70.12
	WH4305		36.93	82.72
	WH4375		8.00	100.00
	WH4415		45.00	95.30
	WH4417		87.77	73.75
REL801	WH4597		13.21	98.88
	WH4771		14.60	97.47
	WH4829		280.45	98.10
REL881	WH5179		232.43	97.27
REL881	WH5509		37.74	92.52
	WH5549		28.37	93.40
	WH5658		11.40	99.00
	WH5668		0.39	67.38
REL770	WH5669		80.00	98.93
REL818	WH5740		5.10	99.75

RELP819	WH5741		19.38	98.70
RELP820	WH5742		7.69	98.63
RELP821	WH5743		3.66	98.50
RELP822	WH5774		10.34	98.65
RELP823	WH5803		2.15	87.15
RELP829	WH5858		10.02	98.54
	WH5865		79.79	98.16
	WH5900		15.91	98.98
RELP835	WH5902		28.26	98.38
	WH5904		35.96	98.62
	WH5907		7.69	99.00
RELP843	WH6191		11.67	98.22
	WH6205		4.12	38.20
	WH6229		8.00	99.37
	WH6230		12.50	99.64
	WH6240		16.00	98.50
RELP852	WH6393		40.00	99.25
RELP852	WH6399		17.17	99.25
	WH6400		1.95	100.00
	WH6401		18.23	92.07
	WH6402		1.96	100.00
RELP853	WH6408		2.39	100.00
RELP853	WH6409		13.94	98.82
RELP381	WH6442		30.00	65.17
	WH6537		70.00	100.00
	WH6537A		2.19	100.00
	WH6542		51.62	98.72
	WH6581		5.80	98.50
	WH6583		4.99	63.87
	WH6584		54.61	34.95
	WH6598		11.00	98.50
	WH6602		8.75	55.37
	WH6606		12.96	78.92
	WH8014		5.98	99.39
	WH8576		18.76	69.44
	WH8602		20.58	99.01
	WH8626		4.92	94.85
	WH8640		2.70	98.50
	WH8641		5.20	98.50
RELP802	WH8696		1.07	100.00
	WH8731		15.02	85.63
	WH8732		13.94	88.83
	WH8733		9.50	54.15
	WH8734		8.57	88.74
	WH8735		3.16	91.62
	WH8796		17.19	89.37
	WH8800		2.43	98.00
	WH8801		0.21	98.05
	WH8802		0.51	97.97
	WH8824		37.10	92.04
	WH8855		41.26	99.00

	WH8860	2.98	90.81
	WH8903	0.38	0.00
RELP853	WH8953	2.83	100.00
	WH8976	0.76	100.00
	WH9021	9.49	100.00
RELP249	WH9045	37.86	60.80
RELP163	WH9046	24.25	83.51
	WH9051	19.30	79.64
	1CA352346	7.60	93.53
	1US928104	57.25	79.13
	RG11	0.04	100.00
	RJ65	0.00	100.00
RELP224	SN71B	20.00	0.00
RELP303	SU34	14.25	22.94
REL55S	TM59	2.10	100.00
	TS20	1.12	23.45
	TU94	0.00	100.00
	TV71	81.61	98.32
	TY33	1.55	0.01
	UB04	4.13	0.00
RELP433	UC34	57.22	0.00
	UD56	40.66	29.08
RELP566	UG45	6.37	68.00
	VB42	31.85	0.00
	VB43	42.75	98.00
RELP677	VB90	10.49	99.54
RELP588	VB91	0.36	62.28
RELP588	VB94	7.50	43.21
RELP543	VE38	23.30	100.00
RELP603	VE96	10.15	100.00
RELP604	VF49	24.65	25.78
RELP187	VF95	0.00	100.00
RELP612	VG52	16.80	61.22
	VI52	8.47	64.67
	VI58	14.10	100.77
RELP628	VJ04	9.00	100.20
RELP525	VJ19	28.49	98.58
	VK35	8.11	53.16
	VL67	178.26	86.37
	VM53	13.89	48.99
	VN60	6.98	100.00
	VR63	10.30	0.00
	VR76	30.00	76.83
	VR95	5.00	80.00
	VS18	28.83	98.36
RELP778	VU97	55.02	62.42
	VV22	5.35	100.09
	VV50	24.90	94.18
	VV99	18.70	99.39
	VX18	15.79	99.09
	VY03	11.65	0.00

	VY25		15.58	67.78
	VY58		37.28	89.79
	VZ05		37.37	99.54
REL711	WA64		3.69	96.75
	WA84		13.41	83.28
	WA86		3.07	64.56
	WB04		8.79	0.00
	WB66		7.48	99.02
REL659	WB68		29.91	62.14
	WB99		7.90	99.00
	WC16		20.70	99.68
	WC62		18.72	99.00
	WC75		32.59	50.91
REL718	WD07		26.40	96.40
	WD87		13.41	99.00
	WD91		103.95	99.90
	WE116		19.40	100.00
	WE117		11.00	99.12
	WE129		8.00	100.00
REL585	WE152		5.10	99.50
	WE156		17.80	68.54
	WE163		10.94	93.90
	WE164		28.80	100.52
	WE170		49.74	35.89
	WE173		2.67	100.00
REL55Z	WE176		7.53	100.00
	WE184		36.60	82.89
	WE190		2.68	0.00
	WE223		15.59	98.79
	WE225		110.01	98.88
	WE231		41.09	97.09
REL774	WE264		9.84	98.78
REL779	WE281		1.08	90.32
	WE297		5.39	97.80
	WE319		24.70	85.23
	WE323		15.24	68.82
	WE325		21.07	80.44
	WE34		5.95	99.15
REL751	WE343		0.59	100.00
	WE346		19.01	100.00
	WE35		5.36	99.00
	WE350		145.87	90.67
REL789	WE355		15.84	96.22
REL338	WE40		9.10	99.00
	WE401		9.32	98.82
REL788	WE406		17.90	98.65
	WE44		19.14	97.44
REL679	WE46		127.00	96.39
REL745a	WE65		11.09	34.93
	WE72		8.29	80.05
	WE87		6.47	98.99

	WE88		3.08	73.79
	WH1729		14.99	96.77
	WH1747		12.13	40.44
	WH4211		4.80	63.32
	WH4233		53.33	100.00
RELP795	WH4247		35.08	80.33
	WH4251		7.52	98.91
	WH4311		22.27	99.21
RELP795	WH4343		81.65	97.53
	WH4571		20.93	98.88
RELP713	WH4573		7.50	99.00
	WH4689		43.22	48.49
	WH4747		9.07	0.00
	WH4867		0.00	100.00
RELP708	WH5141		47.29	99.78
RELP708	WH5143		43.63	79.47
	WH5357		1.52	98.84
	WH5359		13.50	97.33
	WH5561		26.63	98.49
	WH5719		183.40	57.83
RELP814	WH5736		7.46	97.25
	WH5867		6.32	99.30
	WH5899		4.75	98.31
	WH5989		83.58	94.44
	WH6019		15.65	97.43
	WH6020		0.70	100.00
	WH6021		1.52	100.00
	WH6071		0.44	100.00
	WH6139		53.21	98.21
RELP844	WH6184		6.64	98.93
RELP854	WH6432		4.80	99.00
RELP742	WH6455		7.20	100.00
RELP742	WH6456		6.77	86.00
	WH6529		20.00	99.00
	WH6530		3.40	99.00
	WH6531		21.00	99.00
RELP855	WH6535		10.11	100.00
RELP855	WH6538		24.54	98.46
RELP855	WH6539		1.76	100.00
RELP855	WH6540		5.40	100.00
RELP293	WH6614		20.22	93.98
	WH6615		4.33	69.32
RELP861	WH8561		29.69	96.72
RELP862	WH8581		45.22	99.00
RELP862	WH8582		9.09	90.45
	WH8656		42.70	98.87
RELP491	WH8699		2.06	99.03
	WH8772		179.59	90.39
	WH8772A		3.93	100.00
	WH8794		122.73	81.36
	WH8795		85.64	89.69

	WH8838		0.05	100.00
	WH8839		5.17	100.00
REL856	WH8874		6.66	100.00
	WH9034		49.62	100.00
	WE169		81.98	90.14
	WE402		51.18	90.14

MKT VALUE	PRODUCT TYPE	FACE	BASIS
10,612.96	Single Asset	20,985,350	10,612,957
-	Single Asset	9,737,948	-
13,515.43	Single Asset	24,799,134	13,515,435
8.70	Single Asset	1,383,165	8,702
10,424.47	Single Asset	11,977,641	10,424,475
4,800.80	Single Asset	6,250,000	4,800,800
-	Single Asset	1,283,000	-
8,994.99	Single Asset	23,636,797	8,994,988
8,619.55	Single Asset	13,748,697	8,619,547
1,000.00	Single Asset	1,000,000	1,000,000
8.34	Single Asset	1,213,144	8,336
4,841.14	Single Asset	5,948,048	4,841,137
4,500.00	Single Asset	9,000,000	4,500,000
10,095.87	Single Asset	11,150,000	10,095,873
0.01	Single Asset	13,929,023	6
3,253.15	Single Asset	21,617,613	3,253,146
0.00	Single Asset	1	1
17,402.46	Single Asset	27,500,000	17,402,465
2,100.70	Single Asset	11,364,539	2,100,704
2,372.25	Single Asset	3,834,253	2,372,252
2,229.88	Single Asset	5,108,260	2,229,875
5,814.96	Single Asset	5,910,000	5,814,962
8,766.53	Single Asset	12,664,279	8,766,531
36,395.18	Single Asset	43,474,062	36,395,178
23,570.00	Single Asset	33,992,398	23,570,000
488.08	Single Asset	8,285,852	488,076
0.00	Single Asset	1	1
11,128.08	Single Asset	11,022,503	11,128,077
6,728.08	Single Asset	6,727,944	6,728,080
3,800.24	Single Asset	4,344,306	3,800,242
14,683.18	Single Asset	14,979,944	14,683,179
13,132.80	Single Asset	13,198,843	13,132,797
20,650.15	Single Asset	20,950,000	20,650,152
4,961.54	Single Asset	4,125,000	4,961,538
9,510.08	Single Asset	9,510,077	9,510,077
48,638.95	Single Asset	54,150,793	48,638,946
0.00	Single Asset	18,131,035	0
1,524.70	Single Asset	1,911,726	1,524,700
740.04	Single Asset	759,961	740,036
9,639.86	Single Asset	10,003,380	9,639,861
3,349.89	Single Asset	3,447,558	3,349,888
5,056.09	Single Asset	7,248,743	5,056,094
11,896.02	Single Asset	11,947,915	11,896,024
0.00	Single Asset	19,455,429	0
166,655.91	Single Asset	192,277,766	166,655,905
246,192.72	Single Asset	250,000,000	246,192,718
5,338.86	Single Asset	5,785,860	5,338,860
196,942.20	Single Asset	200,429,828	196,942,197
1,011.11	Single Asset	1,285,102	1,011,105

1,200.99	Single Asset	1,340,715	1,200,991
2,541.02	Single Asset	2,682,218	2,541,024
3,660.49	Single Asset	8,000,000	3,660,493
3,493.68	Single Asset	3,493,680	3,493,680
712.94	Single Asset	1,736,285	712,943
16,426.97	Single Asset	16,640,000	16,426,974
20,484.32	Single Asset	20,947,079	20,484,323
16,917.22	Single Asset	18,500,000	16,917,215
15,247.69	Single Asset	15,746,736	15,247,686
594.98	Single Asset	594,975	594,975
1,363.65	Single Asset	1,363,649	1,363,649
1,980.00	Single Asset	2,000,000	1,980,000
16,042.35	Single Asset	16,262,886	16,042,354
6,459.64	Single Asset	6,598,981	6,459,637
3,866.65	Single Asset	3,994,502	3,866,653
4,000.00	Single Asset	4,000,000	4,000,000
15,236.52	Single Asset	15,416,628	15,236,523
8,316.00	Single Asset	8,400,000	8,316,000
2,107.88	Single Asset	2,129,169	2,107,877
3,569.58	Single Asset	3,605,608	3,569,578
28,137.28	Single Asset	28,499,999	28,137,282
5,970.70	Single Asset	8,809,427	5,970,703
6,540.10	Single Asset	6,611,490	6,540,098
5,679.91	Single Asset	8,305,196	5,679,912
500.00	Single Asset	500,000	500,000
61,804.55	Single Asset	70,500,000	61,804,547
-	Single Asset	1,000,000	-
18,084.55	Single Asset	20,661,487	18,084,553
7,664.54	Single Asset	7,742,646	7,664,538
6,250.00	Single Asset	6,250,000	6,250,000
16,203.45	Single Asset	16,000,670	16,203,446
4,951.75	Single Asset	5,025,000	4,951,750
825.66	Single Asset	834,000	825,660
1,452.73	Single Asset	1,467,400	1,452,726
12,667.94	Single Asset	12,907,241	12,667,937
65.13	Single Asset	65,132	65,132
5,898.90	Single Asset	8,412,651	5,898,898
30,549.57	Single Asset	36,931,849	30,549,565
8,000.00	Single Asset	8,000,000	8,000,000
42,883.06	Single Asset	45,000,000	42,883,055
64,736.12	Single Asset	87,774,333	64,736,116
13,061.69	Single Asset	13,209,332	13,061,688
14,230.41	Single Asset	14,600,000	14,230,408
275,134.88	Single Asset	280,450,879	275,134,877
226,088.85	Single Asset	232,426,079	226,088,852
34,915.59	Single Asset	37,739,819	34,915,594
26,496.10	Single Asset	28,369,571	26,496,099
11,286.00	Single Asset	11,400,000	11,286,000
264.56	Single Asset	392,657	264,556
79,146.91	Single Asset	80,000,000	79,146,906
5,087.37	Single Asset	5,100,000	5,087,366

19,128.36	Single Asset	19,381,254	19,128,357
7,588.19	Single Asset	7,693,786	7,588,193
3,600.16	Single Asset	3,655,063	3,600,162
10,200.98	Single Asset	10,340,914	10,200,982
1,869.44	Single Asset	2,145,019	1,869,439
9,874.10	Single Asset	10,020,639	9,874,104
78,322.15	Single Asset	79,791,072	78,322,146
15,752.85	Single Asset	15,914,903	15,752,847
27,804.37	Single Asset	28,262,027	27,804,368
35,464.20	Single Asset	35,962,134	35,464,201
7,609.03	Single Asset	7,685,893	7,609,034
11,459.35	Single Asset	11,667,027	11,459,350
1,574.22	Single Asset	4,121,064	1,574,224
7,951.72	Single Asset	8,002,248	7,951,721
12,455.10	Single Asset	12,500,000	12,455,100
15,760.00	Single Asset	16,000,000	15,760,000
39,700.00	Single Asset	40,000,000	39,700,000
17,036.22	Single Asset	17,165,000	17,036,216
1,946.13	Single Asset	1,946,127	1,946,127
16,787.45	Single Asset	18,232,842	16,787,455
1,962.63	Single Asset	1,962,626	1,962,626
2,387.11	Single Asset	2,387,111	2,387,111
13,774.65	Single Asset	13,939,532	13,774,654
19,551.80	Single Asset	30,000,000	19,551,796
70,000.00	Single Asset	70,000,000	70,000,000
2,187.50	Single Asset	2,187,500	2,187,500
50,958.00	Single Asset	51,618,000	50,958,002
5,713.00	Single Asset	5,800,000	5,713,000
3,187.56	Single Asset	4,990,989	3,187,564
19,089.94	Single Asset	54,614,240	19,089,938
10,835.00	Single Asset	11,000,000	10,835,000
4,843.37	Single Asset	8,747,563	4,843,373
10,223.86	Single Asset	12,955,127	10,223,864
5,940.26	Single Asset	5,976,822	5,940,264
13,024.03	Single Asset	18,755,484	13,024,034
20,370.36	Single Asset	20,575,028	20,370,356
4,667.35	Single Asset	4,920,675	4,667,354
2,654.58	Single Asset	2,695,000	2,654,575
5,122.00	Single Asset	5,200,000	5,122,000
1,074.35	Single Asset	1,074,351	1,074,351
12,861.81	Single Asset	15,019,354	12,861,806
12,384.51	Single Asset	13,942,500	12,384,510
5,144.00	Single Asset	9,500,000	5,144,000
7,600.55	Single Asset	8,565,000	7,600,550
2,895.77	Single Asset	3,160,502	2,895,765
15,365.97	Single Asset	17,194,042	15,365,971
2,383.56	Single Asset	2,432,208	2,383,564
207.13	Single Asset	211,249	207,127
496.27	Single Asset	506,544	496,274
34,146.23	Single Asset	37,098,906	34,146,228
40,847.40	Single Asset	41,260,000	40,847,400

2,702.27	Single Asset	2,975,624	2,702,267
-	Single Asset	375,000	-
2,828.25	Single Asset	2,828,254	2,828,254
761.72	Single Asset	761,719	761,719
9,488.90	Single Asset	9,488,904	9,488,904
23,017.93	Single Asset	37,856,077	23,017,927
20,250.00	Single Asset	24,250,000	20,250,000
15,370.03	Single Asset	19,300,000	15,370,026
7,111.32	SFDEBT	7,602,961	7,111,324
45,306.29	SFDEBT	57,254,860	45,306,286
38.81	SFDebt	38,815	38,815
0.00	SFDebt	1	1
0.00	SFDebt	20,000,000	0
3,269.56	SFDebt	14,250,000	3,269,559
2,100.00	SFDebt	2,100,000	2,100,000
261.86	SFDebt	1,116,694	261,862
0.00	SFDebt	1	1
80,243.55	SFDebt	81,613,641	80,243,551
0.11	SFDebt	1,551,419	108
-	SFDebt	4,132,970	-
0.00	SFDebt	57,215,095	0
11,824.05	SFDebt	40,659,670	11,824,051
4,333.80	SFDebt	6,373,107	4,333,799
0.00	SFDebt	31,849,953	0
41,895.00	SFDebt	42,750,000	41,895,000
10,444.73	SFDebt	10,492,582	10,444,727
224.70	SFDebt	360,799	224,704
3,240.89	SFDebt	7,500,000	3,240,885
23,300.00	SFDebt	23,300,000	23,300,000
10,152.27	SFDebt	10,152,269	10,152,269
6,355.31	SFDebt	24,648,431	6,355,314
0.00	SFDebt	1	1
10,284.31	SFDebt	16,798,046	10,284,309
5,480.64	SFDebt	8,474,118	5,480,636
14,208.61	SFDebt	14,100,000	14,208,612
9,017.98	SFDebt	9,000,000	9,017,980
28,085.80	SFDebt	28,491,734	28,085,804
4,313.11	SFDebt	8,113,112	4,313,110
153,967.33	SFDebt	178,261,706	153,967,325
6,806.15	SFDebt	13,892,803	6,806,147
6,980.91	SFDebt	6,980,912	6,980,912
-	SFDebt	10,300,000	-
23,050.00	SFDebt	30,000,000	23,050,000
4,000.00	SFDebt	5,000,000	4,000,000
28,353.52	SFDebt	28,827,225	28,353,518
34,341.37	SFDebt	55,017,754	34,341,373
5,359.93	SFDebt	5,354,971	5,359,930
23,452.24	SFDebt	24,901,885	23,452,244
18,585.13	SFDebt	18,699,420	18,585,134
15,644.72	SFDebt	15,788,402	15,644,723
-	SFDebt	11,652,007	-

10,559.13	SFDebt	15,579,207	10,559,133
33,479.01	SFDebt	37,284,830	33,479,007
37,200.19	SFDebt	37,373,700	37,200,189
3,572.80	SFDebt	3,692,792	3,572,802
11,168.31	SFDebt	13,410,907	11,168,315
1,984.87	SFDebt	3,074,527	1,984,867
0.01	SFDebt	8,787,728	7
7,409.99	SFDebt	7,483,119	7,409,988
18,583.61	SFDebt	29,907,042	18,583,614
7,819.28	SFDebt	7,898,266	7,819,283
20,634.17	SFDebt	20,700,000	20,634,168
18,532.75	SFDebt	18,720,000	18,532,751
16,590.91	SFDebt	32,590,752	16,590,909
25,454.95	SFDebt	26,404,213	25,454,951
13,276.28	SFDebt	13,410,572	13,276,283
103,851.99	SFDebt	103,953,305	103,851,992
19,400.00	SFDebt	19,400,000	19,400,000
10,903.09	SFDebt	11,000,000	10,903,088
8,000.00	SFDebt	8,000,000	8,000,000
5,074.50	SFDebt	5,100,000	5,074,500
12,196.78	SFDebt	17,795,318	12,196,782
10,276.96	SFDebt	10,944,000	10,276,960
28,947.79	SFDebt	28,797,762	28,947,790
17,852.42	SFDebt	49,738,388	17,852,424
2,674.53	SFDebt	2,674,530	2,674,530
7,532.26	SFDebt	7,532,263	7,532,263
30,335.61	SFDebt	36,595,560	30,335,610
0.00	SFDebt	2,678,492	3
15,402.44	SFDebt	15,590,912	15,402,440
108,778.93	SFDebt	110,009,994	108,778,933
39,895.94	SFDebt	41,089,650	39,895,940
9,719.19	SFDebt	9,839,695	9,719,189
977.30	SFDebt	1,081,987	977,295
5,272.95	SFDebt	5,391,705	5,272,949
21,055.99	SFDebt	24,703,482	21,055,989
10,487.08	SFDebt	15,239,317	10,487,082
16,951.44	SFDebt	21,073,504	16,951,444
5,903.84	SFDebt	5,954,632	5,903,841
589.55	SFDebt	589,552	589,552
19,006.57	SFDebt	19,006,569	19,006,569
5,308.38	SFDebt	5,362,000	5,308,380
132,260.13	SFDebt	145,865,971	132,260,126
15,239.24	SFDebt	15,837,236	15,239,235
9,008.99	SFDebt	9,100,000	9,008,992
9,207.88	SFDebt	9,317,803	9,207,880
17,654.46	SFDebt	17,895,350	17,654,459
18,649.49	SFDebt	19,140,388	18,649,488
122,415.90	SFDebt	127,000,000	122,415,898
3,875.57	SFDebt	11,094,529	3,875,567
6,637.59	SFDebt	8,291,361	6,637,594
6,406.05	SFDebt	6,471,247	6,406,051

2,271.15	SFDebt	3,077,722	2,271,152
14,510.31	SFDebt	14,994,073	14,510,314
4,902.84	SFDebt	12,125,029	4,902,838
3,042.01	SFDebt	4,804,500	3,042,011
53,325.71	SFDebt	53,325,715	53,325,715
28,175.00	SFDebt	35,075,000	28,175,000
7,436.78	SFDebt	7,518,868	7,436,784
22,096.04	SFDebt	22,272,798	22,096,036
79,636.00	SFDebt	81,653,960	79,635,995
20,696.74	SFDebt	20,931,450	20,696,741
7,425.00	SFDebt	7,500,000	7,425,000
20,959.00	SFDebt	43,219,266	20,958,996
-	SFDebt	9,070,001	-
0.00	SFDebt	1	1
47,184.64	SFDebt	47,286,862	47,184,642
34,668.24	SFDebt	43,626,708	34,668,241
1,504.75	SFDebt	1,522,365	1,504,750
13,141.90	SFDebt	13,503,008	13,141,900
26,224.32	SFDebt	26,627,496	26,224,322
106,066.76	SFDebt	183,403,595	106,066,760
7,250.98	SFDebt	7,456,083	7,250,976
6,271.22	SFDebt	6,315,683	6,271,218
4,667.13	SFDebt	4,747,138	4,667,129
78,934.43	SFDebt	83,582,318	78,934,431
15,247.96	SFDebt	15,649,568	15,247,955
700.19	SFDebt	700,187	700,187
1,520.83	SFDebt	1,520,832	1,520,832
437.47	SFDebt	437,473	437,473
52,255.60	SFDebt	53,207,916	52,255,599
6,566.62	SFDebt	6,637,678	6,566,622
4,752.00	SFDebt	4,800,000	4,752,000
7,200.00	SFDebt	7,200,000	7,200,000
5,818.52	SFDebt	6,765,824	5,818,524
19,800.00	SFDEBT	20,000,000	19,800,000
3,366.00	SFDebt	3,400,000	3,366,000
20,790.00	SFDebt	21,000,000	20,790,000
10,111.40	SFDEBT	10,111,403	10,111,403
24,157.70	SFDEBT	24,535,881	24,157,700
1,757.62	SFDEBT	1,757,624	1,757,624
5,395.19	SFDEBT	5,395,192	5,395,192
19,004.23	SFDEBT	20,221,911	19,004,232
3,000.04	SFDEBT	4,328,054	3,000,038
28,712.04	SFDEBT	29,685,563	28,712,043
44,767.26	SFDEBT	45,219,440	44,767,257
8,220.60	SFDEBT	9,088,440	8,220,603
42,220.02	SFDEBT	42,700,428	42,220,022
2,044.63	SFDEBT	2,064,630	2,044,630
162,336.27	SFDebt	179,592,772	162,336,272
3,927.77	SFDebt	3,927,773	3,927,773
99,851.12	SFDEBT	122,732,200	99,851,118
76,815.34	SFDEBT	85,643,531	76,815,342

45.82	SFDEBT	45,825	45,825
5,174.41	SFDEBT	5,174,409	5,174,409
6,664.36	SFDEBT	6,664,360	6,664,360
49,624.04	SFDebt	49,624,039	49,624,039
73,892.30	SFDEBT	81,977,240	73,892,300
46,133.52	SFDebt	51,181,224	46,133,516
	SFDEBT	-	-
	SFDEBT	-	-

REL	MTS	SECURITY DESCRIPTION	ENDING INV	INTER PRICE
REL716	1US400351		52.624	379.341
REL1	QL87		0.250	100.000
REL028	QU05		0.000	100.000
REL125	QZ01		0.000	100.000
REL125	QZ01Z		5.610	86.364
REL9	RF86		8.888	44.539
REL15	RK06		9.480	88.557
REL091	SE50		0.000	100.000
REL93	SF93		0.001	100.000
REL126	SG71		39.000	0.000
REL127	SH27		9.656	97.675
REL155	SH84		0.000	100.000
REL140	SH87		5.000	-
REL158	SJ07		10.006	54.709
REL169	SJ47		0.000	100.000
REL225	SL63		5.727	101.709
REL190	SM72		10.596	100.045
REL232	SN35		15.921	102.748
REL239	SN72		1.888	65.122
REL250	SN94		20.164	46.984
REL293	SQ09		2.045	48.900
REL237	SQ32		9.244	46.557
REL163	SR38		1.276	100.000
REL199	SR40		0.047	100.000
REL282	SS40		0.000	100.000
REL297	ST67		6.451	64.175
REL295	SU12		0.000	100.000
REL245	SX63		0.155	100.000
REL172	SX64		0.267	100.000
REL296	SX65		0.005	100.000
REL312	SX89		0.000	100.000
REL318	SZ02		3.660	263.943
REL249	SZ05		4.325	0.000
REL291	SZ07		0.000	100.000
REL316	SZ09		1.527	100.000
REL215	SZ11		0.091	100.000
REL266	SZ91		0.000	100.000
REL339	TA86		0.000	100.000
REL334	TB68		1.605	77.723
REL214	TC05		0.049	100.000
REL292	TC06		0.175	100.000
REL218	TC08		0.000	100.000
REL389	TD84		0.000	100.000
REL359	TE78		2.278	304.288
REL314	TE80		0.000	100.000
REL179	TF04		0.000	100.000
REL354	TG34		13.500	62.963
REL157	TG58		0.000	100.000
REL014	TH03		0.000	100.000
REL342	TH88		0.000	100.000
REL305	TH90		0.000	100.000
REL375	TH91		0.001	100.000

RELP377	TI56	0.000	100.000
RELP384	TK52	3.179	8.153
RELP415	TO69	0.731	100.000
RELP416	TP53	6.968	94.478
RELP425	TQ78	7.701	38.912
RELP436	TR26	2.252	53.610
RELP452	TT90	2.594	40.034
RELP450	TU27	1.715	100.000
RELP455	TU55	14.507	86.438
RELP744	TU76	0.000	100.000
RELP456	TW19	0.108	100.000
RELP475	TY18	0.000	100.000
RELP93	TZ04	3.500	0.000
RELP488	TZ21	0.000	100.000
RELP489	TZ49	0.025	100.000
RELP491	TZ62	3.250	100.000
RELP104	UB12	0.000	100.000
RELP307	UB48	8.283	0.000
RELP503	UB53	2.622	38.536
RELP507	UC07	0.201	100.000
RELP508	UC10	2.079	101.316
RELP547	UD39	0.000	100.000
RELP547	UD39Z	3.000	121.649
RELP126	UD45	11.500	0.000
RELP562	UF13	0.000	100.000
RELP558	UF39	0.000	100.000
RELP569	UF53	23.947	97.474
RELP571	UG08	3.098	103.841
RELP667	UP64	8.986	100.000
RELP590	VC06	8.512	90.655
RELP594	VD54	0.000	100.000
RELP599	VE09	9.118	95.816
RELP596	VE18	0.581	0.000
RELP755	VG66	5.000	100.000
RELP618	VH27	11.970	100.000
RELP621	VH58	0.000	100.000
RELP521	VI55	6.113	93.840
RELP520	VI57	1.431	98.526
RELP630	VJ37	5.885	93.288
RELP632	VJ67	0.000	100.000
RELP635	VK46	3.866	0.000
RELP640	VL36	0.000	100.000
RELP644	VL75	4.923	100.000
RELP647	VN82	15.102	19.772
RELP651	VN90	1.725	42.039
RELP673	VO95	3.052	0.000
RELP657	VQ07	4.672	0.000
RELP688	VS33	1.001	104.661
RELP681	VS35	0.968	100.000
RELP686	VS43	1.864	70.111
RELP678	VT89	4.749	100.000
RELP664	VT91	14.176	20.994
RELP692	VU28	8.003	70.798
RELP696	VV45	2.486	0.000

RELP697	VW29		2.215	100.000
RELP699	VW79		2.245	55.466
RELP701	VZ31		0.307	100.000
RELP701	VZ32		11.389	100.000
RELP660	WA54		3.762	100.000
RELP712	WA72		0.172	0.000
RELP715	WA83		15.000	100.000
RELP707	WB28		20.647	584.332
RELP721	WD17		4.716	100.000
RELP725	WD19		9.700	69.072
RELP722	WD21		3.504	0.000
RELP723	WD44		3.687	93.720
RELP732	WD56		1.785	0.000
RELP733	WD65		2.174	0.000
RELP739	WD97		5.000	100.000
RELP741	WE10		3.569	0.000
RELP662	WE13		6.308	52.438
RELP760	WE154		8.401	100.000
RELP759	WE155		8.575	100.000
RELP756	WE167		10.800	100.000
RELP743	WE19		1.133	0.000
RELP761	WE191		5.513	98.450
RELP762	WE199		69.472	97.606
RELP764	WE214		0.335	100.000
RELP768	WE232		4.460	100.000
RELP769	WE246		57.935	99.000
RELP771	WE249		1.000	0.000
RELP773	WE261		2.807	64.385
RELP777	WE270		8.999	100.000
RELP780	WE279		73.067	89.684
RELP770	WE289		16.250	89.442
RELP782	WE303		5.200	99.000
RELP785	WE312		6.592	97.361
RELP790	WE357		1.927	100.000
RELP792	WE413		23.400	100.000
RELP798	WH4319		120.032	92.000
RELP796	WH4321		14.798	95.000
RELP784	WH4591		11.810	100.000
RELP801	WH4595		2.346	0.000
RELP802	WH4727		2.290	0.000
RELP859	WH5107		6.610	54.611
RELP809	WH5563		7.499	100.000
RELP808	WH5565		1.055	100.000
RELP811	WH5713		4.653	76.359
RELP813	WH5731		10.726	100.000
RELP815	WH5745		28.828	100.000
RELP818	WH5748		3.509	100.000
RELP819	WH5749		5.586	100.000
RELP820	WH5750		2.299	100.000
RELP821	WH5751		2.350	100.000
RELP822	WH5773		2.189	100.000
RELP823	WH5804		4.375	0.000
RELP824	WH5828		3.101	100.000
RELP824	WH5830		24.859	89.966

RELP830	WH5837		3.475	100.000
RELP827	WH5846		310.000	89.152
RELP829	WH5851		3.001	100.000
RELP831	WH5859		217.300	96.751
RELP833	WH5903		2.323	100.000
RELP839	WH5927		23.174	54.518
RELP832	WH5945		0.695	100.000
RELP834	WH5978		147.500	83.117
RELP842	WH6138		56.625	100.000
RELP843	WH6190		1.487	100.000
RELP845	WH6228		7.011	100.000
RELP846	WH6237		13.836	92.772
RELP847	WH6239		5.000	100.000
RELP849	WH6267		5.000	100.000
RELP848	WH6272		574.400	79.461
RELP852	WH6392		3.800	100.000
RELP853	WH6410		3.000	100.000
RELP854	WH6431		15.601	87.180
RELP858	WH6596		3.343	92.223
RELP860	WH8013		2,142.020	74.567
RELP846	WH8055		15.493	100.000
RELP859	WH8575		3.158	100.000
RELP867	WH8578		8.772	98.141
RELP866	WH8579		7.410	99.000
RELP863	WH8601		2.2050	0.00
RELP869	WH8708		4.1397	100.00
RELP871	WH8738		0.0000	100.00
RELP872	WH8774		4.5000	100.00
RELP873	WH8805		0.001	100.00
RELP875	WH8819		89.4512	91.51
RELP874	WH8856		3.7000	100.00
RELP876	WH8867		0.36	100.00
RELP878	WH8954		1.5503	100.00
RELP880	WH9008		62.1750	50.00
RELP881	WH9024		1.9286	100.00
RELP882	WH9128		3.7658	100.00

MKT VALUE	PRODUCT TYPE	FACE	BASIS
199,625.08	STRAT EQ	52,624,173	199,625,081
250.00	STRAT EQ	250,000	250,000
0.00	STRAT EQ	1	1
0.00	STRAT EQ	1	1
4,845.19	STRAT EQ	5,610,190	4,845,190
3,958.56	STRAT EQ	8,887,877	3,958,561
8,395.32	STRAT EQ	9,480,184	8,395,319
0.00	STRAT EQ	1	1
0.98	STRAT EQ	980	980
0.00	STRAT EQ	39,000,020	0
9,431.44	STRAT EQ	9,655,924	9,431,442
0.00	STRAT EQ	1	1
-	STRAT EQ	5,000,000	-
5,474.31	STRAT EQ	10,006,258	5,474,308
0.00	STRAT EQ	1	1
5,824.56	STRAT EQ	5,726,681	5,824,556
10,601.11	STRAT EQ	10,596,383	10,601,112
16,358.04	STRAT EQ	15,920,582	16,358,043
1,229.27	STRAT EQ	1,887,634	1,229,271
9,473.77	STRAT EQ	20,163,999	9,473,766
999.83	STRAT EQ	2,044,644	999,826
4,303.72	STRAT EQ	9,243,888	4,303,720
1,275.57	STRAT EQ	1,275,570	1,275,570
47.15	STRAT EQ	47,146	47,146
0.00	STRAT EQ	1	1
4,140.24	STRAT EQ	6,451,467	4,140,240
0.00	STRAT EQ	1	1
154.73	STRAT EQ	154,726	154,726
267.14	STRAT EQ	267,137	267,137
5.00	STRAT EQ	5,000	5,000
0.00	STRAT EQ	1	1
9,660.00	STRAT EQ	3,659,885	9,660,003
-	STRAT EQ	4,324,713	-
0.49	STRAT EQ	490	490
1,527.25	STRAT EQ	1,527,252	1,527,252
90.83	STRAT EQ	90,835	90,835
0.00	STRAT EQ	1	1
0.00	STRAT EQ	1	1
1,247.64	STRAT EQ	1,605,240	1,247,643
48.58	STRAT EQ	48,578	48,578
174.53	STRAT EQ	174,531	174,531
0.49	STRAT EQ	490	490
0.00	STRAT EQ	1	1
6,932.34	STRAT EQ	2,278,217	6,932,341
0.00	STRAT EQ	1	1
0.00	STRAT EQ	1	1
8,500.31	STRAT EQ	13,500,490	8,500,312
0.00	STRAT EQ	1	1
0.00	STRAT EQ	1	1
0.49	STRAT EQ	490	490
0.49	STRAT EQ	490	490
0.50	STRAT EQ	500	500

0.00	STRAT EQ	1	1
259.19	STRAT EQ	3,178,918	259,192
730.51	STRAT EQ	730,511	730,511
6,583.13	STRAT EQ	6,967,895	6,583,127
2,996.49	STRAT EQ	7,700,718	2,996,494
1,207.23	STRAT EQ	2,251,883	1,207,235
1,038.32	STRAT EQ	2,593,616	1,038,322
1,715.23	STRAT EQ	1,715,231	1,715,231
12,539.15	STRAT EQ	14,506,597	12,539,154
0.00	STRAT EQ	1	1
107.98	STRAT EQ	107,983	107,983
0.00	STRAT EQ	1	1
0.00	STRAT EQ	3,500,000	0
0.00	STRAT EQ	1	1
25.15	STRAT EQ	25,153	25,153
3,250.00	STRAT EQ	3,250,000	3,250,000
0.00	STRAT EQ	1	1
0.00	STRAT EQ	8,282,781	1
1,010.56	STRAT EQ	2,622,385	1,010,555
200.59	STRAT EQ	200,588	200,588
2,106.73	STRAT EQ	2,079,362	2,106,734
0.00	STRAT EQ	1	1
3,649.46	STRAT EQ	3,000,000	3,649,464
-	STRAT EQ	11,500,000	-
0.00	STRAT EQ	1	1
0.00	STRAT EQ	1	1
23,342.28	STRAT EQ	23,947,189	23,342,276
3,216.55	STRAT EQ	3,097,566	3,216,552
8,986.32	STRAT EQ	8,986,325	8,986,325
7,716.89	STRAT EQ	8,512,396	7,716,886
0.00	STRAT EQ	1	1
8,736.75	STRAT EQ	9,118,251	8,736,753
0.00	STRAT EQ	581,325	0
5,000.00	STRAT EQ	5,000,000	5,000,000
11,970.00	STRAT EQ	11,970,000	11,970,000
0.00	STRAT EQ	1	1
5,736.25	STRAT EQ	6,112,809	5,736,249
1,409.89	STRAT EQ	1,430,989	1,409,891
5,489.55	STRAT EQ	5,884,503	5,489,547
0.00	STRAT EQ	1	1
-	STRAT EQ	3,866,114	-
0.00	STRAT EQ	1	1
4,922.91	STRAT EQ	4,922,924	4,922,908
2,986.00	STRAT EQ	15,102,000	2,986,000
725.29	STRAT EQ	1,725,288	725,288
-	STRAT EQ	3,051,658	-
-	STRAT EQ	4,671,547	-
1,047.90	STRAT EQ	1,001,229	1,047,898
968.07	STRAT EQ	968,074	968,074
1,306.80	STRAT EQ	1,863,896	1,306,799
4,749.12	STRAT EQ	4,749,119	4,749,119
2,976.12	STRAT EQ	14,175,900	2,976,121
5,666.00	STRAT EQ	8,003,087	5,666,000
0.00	STRAT EQ	2,486,489	0

2,214.95	STRAT EQ	2,214,954	2,214,954
1,245.47	STRAT EQ	2,245,470	1,245,470
306.94	STRAT EQ	306,937	306,937
11,389.22	STRAT EQ	11,389,218	11,389,218
3,762.00	STRAT EQ	3,762,000	3,762,000
-	STRAT EQ	171,909	-
15,000.00	STRAT EQ	15,000,000	15,000,000
120,649.64	STRAT EQ	20,647,452	120,649,641
4,715.93	STRAT EQ	4,715,934	4,715,934
6,699.95	STRAT EQ	9,700,000	6,699,949
-	STRAT EQ	3,503,907	-
3,455.15	STRAT EQ	3,686,672	3,455,155
-	STRAT EQ	1,784,529	-
-	STRAT EQ	2,174,265	-
5,000.00	STRAT EQ	5,000,000	5,000,000
0.00	STRAT EQ	3,568,760	0
3,307.80	STRAT EQ	6,308,000	3,307,803
8,401.19	STRAT EQ	8,401,187	8,401,187
8,575.02	STRAT EQ	8,575,017	8,575,017
10,800.00	STRAT EQ	10,800,000	10,800,000
-	STRAT EQ	1,132,515	-
5,427.06	STRAT EQ	5,512,500	5,427,056
67,808.87	STRAT EQ	69,471,817	67,808,875
335.15	STRAT EQ	335,153	335,153
4,460.00	STRAT EQ	4,460,000	4,460,000
57,355.70	STRAT EQ	57,934,766	57,355,702
-	STRAT EQ	1,000,000	-
1,807.29	STRAT EQ	2,806,995	1,807,289
8,999.13	STRAT EQ	8,999,128	8,999,128
65,529.41	STRAT EQ	73,066,881	65,529,407
14,534.35	STRAT EQ	16,250,000	14,534,346
5,148.00	STRAT EQ	5,200,000	5,148,000
6,418.40	STRAT EQ	6,592,349	6,418,396
1,926.97	STRAT EQ	1,926,967	1,926,967
23,400.00	STRAT EQ	23,400,000	23,400,000
110,429.17	STRAT EQ	120,031,711	110,429,174
14,057.66	STRAT EQ	14,797,538	14,057,661
11,810.10	STRAT EQ	11,810,100	11,810,100
-	STRAT EQ	2,345,883	-
0.00	STRAT EQ	2,290,106	0
3,609.61	STRAT EQ	6,609,628	3,609,615
7,499.25	STRAT EQ	7,499,250	7,499,250
1,055.41	STRAT EQ	1,055,406	1,055,406
3,553.03	STRAT EQ	4,653,028	3,553,028
10,726.06	STRAT EQ	10,726,059	10,726,059
28,828.39	STRAT EQ	28,828,386	28,828,386
3,509.10	STRAT EQ	3,509,102	3,509,102
5,585.75	STRAT EQ	5,585,754	5,585,754
2,299.22	STRAT EQ	2,299,220	2,299,220
2,350.43	STRAT EQ	2,350,434	2,350,434
2,189.03	STRAT EQ	2,189,034	2,189,034
0.00	STRAT EQ	4,374,914	0
3,101.11	STRAT EQ	3,101,113	3,101,113
22,364.31	STRAT EQ	24,858,619	22,364,312

3,475.19	STRAT EQ	3,475,192	3,475,192
276,372.20	STRAT EQ	310,000,000	276,372,200
3,000.50	STRAT EQ	3,000,500	3,000,500
210,239.12	STRAT EQ	217,300,000	210,239,119
2,323.33	STRAT EQ	2,323,332	2,323,332
12,633.83	STRAT EQ	23,173,515	12,633,830
694.85	STRAT EQ	694,851	694,851
122,597.33	STRAT EQ	147,500,000	122,597,330
56,625.14	STRAT EQ	56,625,139	56,625,139
1,487.02	STRAT EQ	1,487,020	1,487,020
7,011.00	STRAT EQ	7,011,000	7,011,000
12,835.94	STRAT EQ	13,835,942	12,835,942
5,000.00	STRAT EQ	5,000,000	5,000,000
5,000.00	STRAT EQ	5,000,000	5,000,000
456,424.02	STRAT EQ	574,400,000	456,424,020
3,800.00	STRAT EQ	3,800,000	3,800,000
3,000.00	STRAT EQ	3,000,000	3,000,000
13,600.69	STRAT EQ	15,600,689	13,600,689
3,083.30	STRAT EQ	3,343,300	3,083,300
1,597,231.56	STRAT EQ	2,142,019,989	1,597,231,562
15,493.08	STRAT EQ	15,493,077	15,493,077
3,158.28	STRAT EQ	3,158,280	3,158,280
8,609.21	STRAT EQ	8,772,286	8,609,208
7,335.50	STRAT EQ	7,409,593	7,335,498
-	STRAT EQ	2,205,000	-
4,139.74	STRAT EQ	4,139,738	4,139,738
0.00	STRAT EQ	1	1
4,500.00	STRAT EQ	4,500,000	4,500,000
0.50	STRAT EQ	500	500
81,852.42	STRAT EQ	89,451,203	81,852,424
3,700.00	STRAT EQ	3,700,000	3,700,000
357.07	STRAT EQ	357,073	357,073
1,550.33	STRAT EQ	1,550,333	1,550,333
31,087.50	STRAT EQ	62,175,000	31,087,500
1928.5740	STRAT EQ	1,928,574	1,928,574
3,765.77	STRAT EQ	3,765,766	3,765,766
	STRAT EQ	-	-
	STRAT EQ	-	-
	STRAT EQ	-	-
	STRAT EQ	-	-
	STRAT EQ	-	-
	STRAT EQ	-	-

REL	MTS	SECURITY DESCRIPTION	REL FILTER
REL1	1US400351		REL1
RELP014	QL87		RELP014
RELP028	QU05		RELP028
RELP091	QZ01		RELP091
RELP104	QZ01Z		RELP104
RELP125	RF86		RELP125
RELP125	RK06		
RELP126	SE50		RELP126
RELP126	SF93		
RELP127	SG71		RELP127
RELP140	SH27		RELP140
RELP15	SH84		RELP15
RELP155	SH87		RELP155
RELP157	SJ07		RELP157
RELP158	SJ47		RELP158
RELP163	SL63		RELP163
RELP169	SM72		RELP169
RELP172	SN35		RELP172
RELP179	SN72		RELP179
RELP190	SN94		RELP190
RELP199	SQ09		RELP199
RELP214	SQ32		RELP214
RELP215	SR38		RELP215
RELP218	SR40		RELP218
RELP225	SS40		RELP225
RELP232	ST67		RELP232
RELP237	SU12		RELP237
RELP239	SX63		RELP239
RELP245	SX64		RELP245
RELP249	SX65		RELP249
RELP250	SX89		RELP250
RELP266	SZ02		RELP266
RELP282	SZ05		RELP282
RELP291	SZ07		RELP291
RELP292	SZ09		RELP292
RELP293	SZ11		RELP293
RELP295	SZ91		RELP295
RELP296	TA86		RELP296
RELP297	TB68		RELP297
RELP305	TC05		RELP305
RELP307	TC06		RELP307
RELP312	TC08		RELP312
RELP314	TD84		RELP314
RELP316	TE78		RELP316
RELP318	TE80		RELP318
RELP334	TF04		RELP334
RELP339	TG34		RELP339
RELP342	TG58		RELP342
RELP354	TH03		RELP354

RELP359	TH88
RELP375	TH90
RELP377	TH91
RELP384	TI56
RELP389	TK52
RELP415	TO69
RELP416	TP53
RELP425	TQ78
RELP436	TR26
RELP450	TT90
RELP452	TU27
RELP455	TU55
RELP456	TU76
RELP475	TW19
RELP488	TY18
RELP489	TZ04
RELP491	TZ21
RELP503	TZ49
RELP507	TZ62
RELP508	UB12
RELP520	UB48
RELP521	UB53
RELP547	UC07
RELP547	UC10
RELP558	UD39
RELP562	UD39Z
RELP569	UD45
RELP571	UF13
RELP590	UF39
RELP594	UF53
RELP596	UG08
RELP599	UP64
RELP618	VC06
RELP621	VD54
RELP630	VE09
RELP632	VE18
RELP635	VG66
RELP640	VH27
RELP644	VH58
RELP647	VI55
RELP651	VI57
RELP657	VJ37
RELP660	VJ67
RELP662	VK46
RELP664	VL36
RELP667	VL75
RELP673	VN82
RELP678	VN90
RELP681	VO95
RELP686	VQ07
RELP688	VS33



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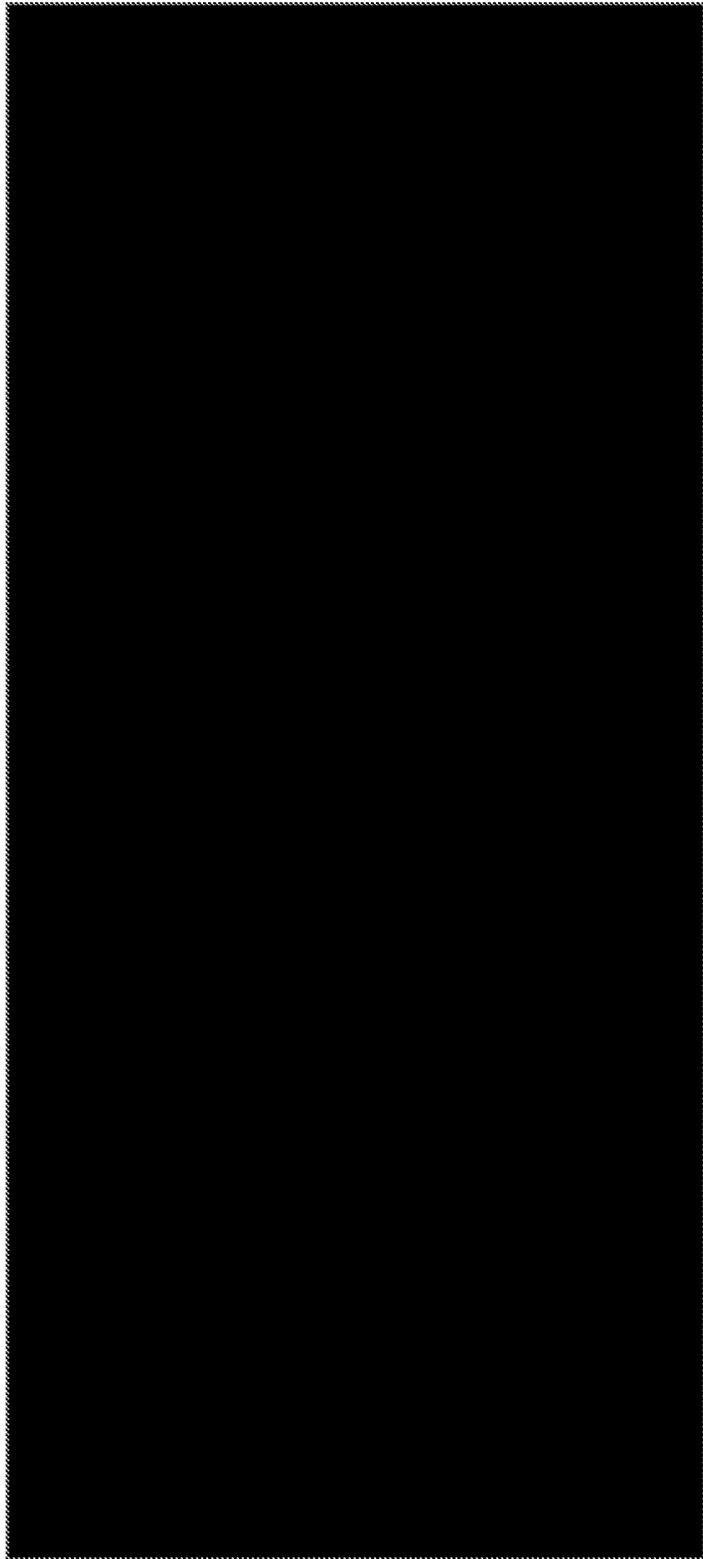
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RELP697 VT89
RELP699 VT91
RELP701 VU28
RELP701 VV45
RELP707 VW29
RELP712 VW79
RELP715 VZ31
RELP716 VZ32
RELP721 WA54
RELP722 WA72
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RELP764 WE19
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RELP769 WE199
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RELP771 WE232
RELP773 WE246
RELP777 WE249
RELP780 WE261
RELP782 WE270
RELP784 WE279
RELP785 WE289
RELP790 WE303
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RELP796 WE357
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RELP802 WH4321
RELP808 WH4591
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RELP813 WH5107
RELP815 WH5563
RELP818 WH5565
RELP819 WH5713
RELP820 WH5731



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PTG-AMERICAS: EQUITY RELATIONSHIP TABLE

MTS #	Ptnshp #	Asset Name	O/S Balance (\$000,000)	REL #	Lien	Property Type
QL87	1		0.25	REL1	Equity	RETAIL
RG85	47		59.10	REL47	Equity	Condo
RI01	52		14.08	REL52	Equity	LAND
TF37	52		10.84	REL52	Equity	LAND
RP50	52		0.14	REL52	Equity	LAND
RP49	52		0.00	REL52	Equity	LAND
RS69	56		0.00	REL56	Equity	LAND
SM04	55A		0.72	REL55A	Equity	LAND
SM03	55C		5.76	REL55C	Equity	Single Family
TH11	55CC		17.16	REL55CC	Equity	MULTIFAMILY
TG53	55DD		9.10	REL55DD	Equity	LAND
SM01	55E		10.70	REL55E	Equity	MULTIFAMILY
SM00	55F		30.89	REL55F	Equity	MULTIFAMILY
SL99	55H		0.00	REL55H	Equity	LAND
VX49	55HH		6.18	REL55HH	Equity	LAND
SL95	55K		0.00	REL55K	Equity	LAND
SL95Z	55K		3.50	REL55K	Equity	LAND
SL94	55L		0.00	REL55L	Equity	LAND
SL94Z	55L		2.00	REL55L	Equity	LAND
SL93	55M		5.75	REL55M	Equity	MULTIFAMILY
SR41	55M		10.00	REL55M	Second	Multifamily
TD22	55S		2.90	REL55S	Equity	MULTIFAMILY
TM59	55S		2.10	REL55S	Debt	Multifamily

TE58	55Z		15.02	REL55Z	Equity	LAND
WE176	55Z		3.48	REL55Z	Debt	OFFICE
TH03	P014		0.00	RELP014	Equity	OFFICE
QU05	P028		0.00	RELP028	Equity	RETAIL
SE50	P091		0.00	RELP091	Equity	TELECOM
UB12	P104		0.00	RELP104	Equity	OFFICE
SJ12	P119		0.00	RELP119	Equity	Condo
SF35	P121		0.00	RELP121	Equity	LAND
SF35Z	P121		2.50	RELP121	Equity	LAND
QZ01	P125		6.43	RELP125	Equity	OTHER
SG71	P126		37.05	RELP126	Equity	OFFICE
UD45	P126		11.50	RELP126	Equity	OFFICE
VK93	P126		54.15	RELP126	Debt	Office
VK94	P126		18.13	RELP126	Debt	Office
SH27	P127		9.66	RELP127	Equity	LAND
SH16	P130		30.52	RELP130	Equity	Condo
SH87	P140		5.00	RELP140	Equity	SR LIVING
RK06	P15		13.73	RELP15	Equity	OFFICE
SH84	P155		0.00	RELP155	Equity	OFFICE
SH79	P155		10.84	RELP155	First	Office
TG58	P157		0.00	RELP157	Equity	OFFICE
SJ07	P158		9.27	RELP158	Equity	Industrial
SJ06	P161		11.50	RELP161	Equity	Land - Multifamily
SR38	P163		0.00	RELP163	Equity	OFFICE
SJ47	P169		0.00	RELP169	Equity	Condo
SX64	P172		0.00	RELP172	Equity	LAND
SJ80	P172		23.64	RELP172	First	LAND
SK10	P175		38.48	RELP175	Equity	Condo
SJ89	P178		11.64	RELP178	Equity	MULTIFAMILY
TF04	P179		0.00	RELP179	Equity	OFFICE
SK94	P187		20.54	RELP187	Equity	Condo
VF95	P187		0.00	RELP187	Debt	Multifamily
SM72	P190		10.13	RELP190	Equity	LAND
SR40	P199		0.00	RELP199	Equity	LAND
SM38	P199		13.75	RELP199	First	LAND

TC05	P214		0.00	RELP214	Equity	INDUSTRIAL
TU05	P214		5.91	RELP214	Debt	INDUSTRIAL
SZ11	P215		0.00	RELP215	Equity	LAND
TC08	P218		0.00	RELP218	Equity	LAND
SM89	P218		1.00	RELP218	First	Land
SN71	P224		112.22	RELP224	Equity	Hotel
SN71B	P224		20.00	RELP224	First	Multifamily
SL63	P225		5.73	RELP225	Equity	INDUSTRIAL
SM36	P226		1.94	RELP226	Equity	MULTIFAMILY
SN35	P232		15.92	RELP232	Equity	LAND
SQ32	P237		9.24	RELP237	Equity	HOTEL
SN72	P239		1.89	RELP239	Equity	OFFICE
SX63	P245		0.00	RELP245	Equity	LAND
SQ51	P245		9.00	RELP245	First	Land
SZ05	P249		3.00	RELP249	Equity	OFFICE
SN94	P250		19.40	RELP250	Equity	LAND
SQ29	P252		0.00	RELP252	Equity	MULTIFAMILY
SQ29Z	P252		2.70	RELP252	Equity	MULTIFAMILY
SZ91	P266		0.00	RELP266	Equity	OFFICE
SS40	P282		15.93	RELP282	Equity	OFFICE
SS94	P288		15.88	RELP288	Equity	MULTIFAMILY
SZ07	P291		0.00	RELP291	Equity	OFFICE
TC06	P292		0.00	RELP292	Equity	LAND
SS96	P292		11.15	RELP292	First	Land
SQ09	P293		10.21	RELP293	Equity	HOTEL
SU12	P295		20.28	RELP295	Equity	OFFICE
SX65	P296		0.01	RELP296	Equity	OTHER
ST67	P297		6.45	RELP297	Equity	OFFICE
SZ10	P301		2.00	RELP301	Equity	OFFICE
ST92	P301		22.00	RELP301	First	Office
SZ06	P303		0.00	RELP303	Equity	LAND
SU34	P303		14.25	RELP303	Debt	Land
TH90	P305		0.00	RELP305	Equity	INDUSTRIAL
UB48	P307		8.28	RELP307	Equity	LAND
UB49	P307		12.66	RELP307	Debt	Land

SX50	P310		2.00	RELP310	Equity	Condo
SX89	P312		0.00	RELP312	Equity	Condo
TE80	P314		0.00	RELP314	Equity	INDUSTRIAL
TC07	P315		0.00	RELP315	Equity	LAND
SW80	P315		1.17	RELP315	First	Land
SZ09	P316		0.00	RELP316	Equity	OFFICE
SZ02	P318		1.78	RELP318	Equity	OFFICE
SX30	P320		2.60	RELP320	Equity	LAND
TB68	P334		1.61	RELP334	Equity	MULTIFAMILY
TC90	P338		0.00	RELP338	Equity	Condo
WE40	P338		7.25	RELP338	Debt	Multifamily
TA86	P339		0.00	RELP339	Equity	Condo
TH88	P342		0.00	RELP342	Equity	OFFICE
TC84	P342		27.50	RELP342	Debt	Office
RU87	P35		2.65	RELP35	Equity	Condo
TG34	P354		5.00	RELP354	Equity	OFFICE
UA66	P357		0.00	RELP357	Equity	LAND
TE78	P359		13.02	RELP359	Equity	HOTEL
TH31	P365		0.00	RELP365	Equity	Condo
TH50	P368		8.33	RELP368	Equity	Condo
TH91	P375		0.00	RELP375	Equity	Industrial
TI56	P377		0.00	RELP377	Equity	OFFICE
TK26	P380		0.00	RELP380	Equity	INDUSTRIAL
TK25	P381		5.00	RELP381	Equity	INDUSTRIAL
TK24	P382		3.50	RELP382	Equity	INDUSTRIAL
TK52	P384		3.18	RELP384	Equity	MULTIFAMILY
TD84	P389		0.00	RELP389	Equity	Other
TK39	P398		0.00	RELP398	Equity	MULTIFAMILY
TM27	P404		0.16	RELP404	Equity	INDUSTRIAL
TM36	P405		16.90	RELP405	Equity	LAND
UA69	P406		0.00	RELP406	Equity	MULTIFAMILY
UA85	P407		0.00	RELP407	Equity	MULTIFAMILY
TN57	P409		0.00	RELP409	Equity	MULTIFAMILY
TN01	P410		6.75	RELP410	Equity	LAND
TO31	P413		0.00	RELP413	Equity	LAND

TO31Z	P413		7.50	RELP413	Equity	LAND
TO69	P415		0.00	RELP415	Equity	OFFICE
TP53	P416		6.97	RELP416	Equity	MULTIFAMILY
TQ78	P425		7.70	RELP425	Equity	MULTIFAMILY
UA70	P429		15.80	RELP429	Equity	LAND
UA71	P430		5.95	RELP430	Equity	LAND
UA72	P431		0.00	RELP431	Equity	MULTIFAMILY
UC71	P433		2.80	RELP433	Equity	LAND
UC34	P433		47.40	RELP433	Debt	Land
UA73	P434		0.00	RELP434	Equity	MULTIFAMILY
UG33	P435		7.13	RELP435	Equity	LAND
TR26	P436		2.09	RELP436	Equity	MULTIFAMILY
TR86	P439		7.15	RELP439	Equity	LAND
TS26	P446		9.58	RELP446	Equity	LAND
TU27	P450		1.72	RELP450	Equity	HOTEL
TT90	P452		2.45	RELP452	Equity	MULTIFAMILY
TS98	P453		0.00	RELP453	Equity	MULTIFAMILY
TS98Z	P453		3.00	RELP453	Equity	MULTIFAMILY
TU55	P455		14.51	RELP455	Equity	LAND
TW19	P456		0.00	RELP456	Equity	OFFICE
RZ86	P46		9.61	RELP46	Equity	SR LIVING
TV18	P463		6.88	RELP463	Equity	LAND
TX10	P474		1.35	RELP474	Equity	MULTIFAMILY
UC24	P478		7.16	RELP478	Equity	LAND
UC97	P480		11.35	RELP480	Equity	Condo
TY29	P487		12.56	RELP487	Equity	LAND
TZ21	P488		6.23	RELP488	Equity	MULTIFAMILY
TZ49	P489		0.03	RELP489	Equity	OFFICE
TK78	P489		3.83	RELP489	Debt	Office
TZ72	P490		0.00	RELP490	Equity	MULTIFAMILY
TZ62	P491		3.25	RELP491	Equity	OFFICE
TZ73	P492		2.44	RELP492	Equity	MULTIFAMILY
UA29	P496		19.18	RELP496	Equity	LAND
UG80	P499		33.13	RELP499	Equity	OTHER
UB53	P503		2.62	RELP503	Equity	INDUSTRIAL

UB95	P504		17.06	RELP504	Equity	LAND
UC07	P507		0.00	RELP507	Equity	Multifamily
UC10	P508		2.08	RELP508	Equity	Condo
VI57	P520		0.79	RELP520	Equity	MULTIFAMILY
WE174	P520		2.13	RELP520	Debt	Multifamily
WE175	P520		3.61	RELP520	Debt	Multifamily
VI55	P521		6.11	RELP521	Equity	MULTIFAMILY
VJ03	P522		5.40	RELP522	Equity	LAND
VJ17	P525		9.50	RELP525	Equity	LAND
VJ19	P525		25.25	RELP525	Debt	Land
VJ47	P526		3.26	RELP526	Equity	LAND
UD57	P530		7.24	RELP530	Equity	LAND
VD92	P531		3.54	RELP531	Equity	MULTIFAMILY
UZ05	P532		0.00	RELP532	Equity	Condo
VA80	P533		7.91	RELP533	Equity	LAND
VL62	P534		12.78	RELP534	Equity	Land
UD13	P535		45.02	RELP535	Equity	LAND
VJ49	P541		7.49	RELP541	Equity	Condo
UG68	P543		13.21	RELP543	Equity	Condo
VE38	P543		23.30	RELP543	Debt	Multifamily
UE91	P544		0.00	RELP544	Equity	Condo
UD39	P547		0.00	RELP547	Equity	MULTIFAMILY
UD39Z	P547		3.00	RELP547	Equity	MULTIFAMILY
UD81	P548		0.00	RELP548	Equity	Condo
UE76	P551		1.29	RELP551	Equity	LAND
WE85	P552		0.44	RELP552	Equity	LAND
VJ51	P554		10.17	RELP554	Equity	Land
UF39	P558		0.00	RELP558	Equity	OFFICE
UE70	P560		2.12	RELP560	Equity	LAND
UG05	P565		1.92	RELP565	Equity	LAND
UG45	P566		6.37	RELP566	Debt	Land
UG46	P566		4.73	RELP566	Equity	LAND
UF53	P569		20.30	RELP569	Equity	OFFICE
VT21	P569		11.95	RELP569	Debt	Office
UG08	P571		3.10	RELP571	Equity	INDUSTRIAL

UF55	P572		4.31	RELP572	Equity	LAND
UZ99	P573		2.65	RELP573	Equity	MULTIFAMILY
UZ63	P576		5.00	RELP576	Equity	MULTIFAMILY
VA92	P583		10.03	RELP583	Equity	Condo
VA94	P585		2.67	RELP585	Equity	LAND
WE152	P585		5.10	RELP585	Debt	Multifamily
VC04	P586		2.07	RELP586	Equity	MULTIFAMILY
VB92	P588		14.78	RELP588	Equity	Condo
VB91	P588		20.17	RELP588	Debt	Multifamily
VB94	P588		7.50	RELP588	Mezz	Multifamily
VC06	P590		29.98	RELP590	Equity	OTHER
VC13	P593		2.94	RELP593	Equity	LAND
VD54	P594		0.00	RELP594	Equity	OTHER
VE18	P596		0.33	RELP596	Equity	MULTIFAMILY
WE78	P596		0.83	RELP596	Debt	Multifamily
WE82	P596		1.47	RELP596	Debt	Multifamily
VE09	P599		4.97	RELP599	Equity	HOTEL
VE13	P599		9.00	RELP599	Debt	Multifamily
VD14	P600		8.80	RELP600	Equity	LAND
VE89	P603		2.91	RELP603	Equity	LAND
VE96	P603		10.15	RELP603	Debt	Land
VF50	P604		2.10	RELP604	Equity	LAND
VF49	P604		18.45	RELP604	Debt	Multifamily
VE90	P606		2.82	RELP606	Equity	LAND
VE78	P609		21.47	RELP609	Equity	LAND
VF28	P610		27.21	RELP610	Equity	Condo
VG57	P612		2.24	RELP612	Equity	LAND
VG52	P612		12.86	RELP612	Debt	Multifamily
VG56	P615		5.50	RELP615	Equity	Land
VH34	P617		9.51	RELP617	Debt	Multifamily
VH27	P618		9.63	RELP618	Equity	OFFICE
VH58	P621		0.00	RELP621	Equity	OFFICE
VG60	P622		6.93	RELP622	Equity	Land
VH40	P623		6.43	RELP623	Equity	MULTIFAMILY
VG59	P624		7.71	RELP624	Equity	LAND

VJ01	P628		2.58	RELP628	Equity	Land
VJ04	P628		9.00	RELP628	Debt	Land
VJ38	P629		13.21	RELP629	Equity	LAND
VJ37	P630		6.88	RELP630	Equity	LAND
VJ67	P632		1.70	RELP632	Equity	LAND
VK31	P634		9.65	RELP634	Equity	MULTIFAMILY
VK46	P635		3.64	RELP635	Equity	Land
VU34	P635		8.31	RELP635	Debt	Land
VK59	P636		2.69	RELP636	Equity	Land
VL36	P640		1.00	RELP640	Equity	OFFICE
VL95	P642		6.11	RELP642	Equity	LAND
VL75	P644		4.92	RELP644	Equity	LAND
VE83	P646		4.65	RELP646	Equity	LAND
VN82	P647		15.10	RELP647	Equity	LAND
VK44	P649		13.96	RELP649	Equity	LAND
VN90	P651		1.73	RELP651	Equity	OFFICE
VN89	P651		3.09	RELP651	Debt	Office
VN83	P652		17.81	RELP652	Equity	Condo
VP26	P655		6.20	RELP655	Equity	Land
VQ07	P657		4.30	RELP657	Equity	Land
VQ25	P657		16.93	RELP657	Debt	Land
VZ93	P658		8.46	RELP658	Equity	Land
VZ36	P659		4.61	RELP659	Equity	Land
WB68	P659		29.85	RELP659	Debt	Land
WA54	P660		3.76	RELP660	Equity	LAND
WB97	P661		11.44	RELP661	Equity	Land
WB96	P661		12.28	RELP661	Mezz	Land
WE13	P662		7.31	RELP662	Equity	HOTEL
VQ22	P663		5.07	RELP663	Equity	Land
VT91	P664		12.92	RELP664	Equity	LAND
VV60	P665		5.16	RELP665	Equity	Land
UP64	P667		5.00	RELP667	Equity	OTHER
VR48	P668		5.06	RELP668	Equity	Land
VR19	P669		8.00	RELP669	Equity	Land

VQ92	P670		5.66	RELP670	Equity	Land
VQ81	P671		2.60	RELP671	Equity	MULTIFAMILY
VQ97	P672		6.26	RELP672	Equity	Land
VO95	P673		3.05	RELP673	Equity	OFFICE
VO94	P673		11.43	RELP673	Debt	Office
VR90	P675		6.04	RELP675	Equity	Land
VU71	P677		4.15	RELP677	Equity	Land
VB90	P677		10.49	RELP677	Debt	Land
VT89	P678		4.43	RELP678	Equity	OFFICE
VT64	P679		13.12	RELP679	Equity	LAND
WE46	P679		47.92	RELP679	Debt	Land
VS35	P681		0.99	RELP681	Equity	MULTIFAMILY
VT77	P682		3.42	RELP682	Equity	Land
VU03	P684		6.01	RELP684	Equity	Land
VU04	P685		7.66	RELP685	Equity	Land
VS43	P686		24.34	RELP686	Equity	MULTIFAMILY
VS33	P688		1.02	RELP688	Equity	OFFICE
VU28	P692		5.55	RELP692	Equity	HOTEL
VV29	P692		90.63	RELP692	Debt	HOTEL
VU49	P693		6.15	RELP693	Equity	Land
VV45	P696		2.49	RELP696	Equity	OFFICE
VV44	P696		9.97	RELP696	Debt	Office
VW29	P697		2.22	RELP697	Equity	LAND
VW28	P697		1.12	RELP697	Debt	Office
VW55	P698		10.43	RELP698	Equity	Land
VW79	P699		2.25	RELP699	Equity	LAND
VW51	P699		2.80	RELP699	Debt	Office
VZ31	P701		0.31	RELP701	Equity	OFFICE
VZ32	P701		11.39	RELP701	Equity	OFFICE
VY34	P702		7.58	RELP702	Equity	Condo
WB28	P707		20.65	RELP707	Equity	OFFICE
VY40	P708		5.33	RELP708	Equity	MULTIFAMILY
WH5141	P708		2.74	RELP708	Debt	MULTIFAMILY

WH5143	P708		42.07	RELP708	Debt	MULTIFAMILY
WB00	P709		20.95	RELP709	Debt	LAND
WA43	P710		11.52	RELP710	Equity	LAND
WA71	P711		3.00	RELP711	Equity	Land
WA64	P711		3.52	RELP711	Debt	LAND
WA72	P712		0.00	RELP712	Equity	OFFICE
WA73	P713		5.70	RELP713	Equity	LAND
WH4573	P713		7.50	RELP713	Debt	LAND
WA81	P714		0.83	RELP714	Equity	Land
WA82	P715		15.90	RELP715	Debt	Land
WA83	P715		15.00	RELP715	Equity	LAND
1US400351	P716		93.69	RELP716	Equity	HOTEL
1US400401	P717		142.48	RELP717	Equity	HOTEL
WC92	P718		7.43	RELP718	Equity	MULTIFAMILY
WD07	P718		24.15	RELP718	Mezz	Multifamily
WD17	P721		3.79	RELP721	Equity	LAND
WD18	P721		2.00	RELP721	Debt	LAND
WD21	P722		3.50	RELP722	Equity	Land
WD23	P722		5.77	RELP722	Debt	LAND
WD44	P723		2.20	RELP723	Equity	OFFICE
WD24	P724		1.40	RELP724	Equity	Land
WD19	P725		8.40	RELP725	Equity	HOTEL
WD40	P728		2.05	RELP728	Equity	Land
WD41	P729		22.83	RELP729	Equity	MULTIFAMILY
WD47	P730		0.22	RELP730	Equity	LAND
WD57	P731		7.95	RELP731	Equity	Land
WD56	P732		1.79	RELP732	Equity	LAND
WD55	P732		10.57	RELP732	Debt	LAND
WD65	P733		1.95	RELP733	Equity	Land
WD89	P735		2.50	RELP735	Equity	Land
WD85	P736		1.93	RELP736	Equity	LAND
WE73	P737		4.89	RELP737	Equity	Land
WD86	P738		11.11	RELP738	Equity	Land
WD97	P739		4.00	RELP739	Equity	OTHER
WE06	P740		2.27	RELP740	Equity	Land

WE10	P741		1.97	RELP741	Equity	LAND
WE09	P741		12.12	RELP741	Debt	LAND
WE19	P743		1.13	RELP743	Equity	Land
WE20	P743		4.18	RELP743	Debt	Land
TU76	P744		0.00	RELP744	Equity	OTHER
WE65	P745a		10.14	RELP745a	Debt	Land
WE161	P745a		0.20	RELP745a	Equity	LAND
WE234	P745b		4.30	RELP745b	Equity	LAND
WE162	P745d		8.58	RELP745d	Equity	Land
WE233	P745e		2.82	RELP745e	Equity	LAND
WE31	P746		1.77	RELP746	Equity	MULTIFAMILY
WE38	P747		2.88	RELP747	Equity	MULTIFAMILY
WE45	P748		9.00	RELP748	Equity	Land
WE41	P749		8.38	RELP749	Equity	Land
WE68	P750		12.85	RELP750	Equity	MULTIFAMILY
WE69	P751		2.12	RELP751	Equity	Land
WE343	P751		0.53	RELP751	Debt	Land
VG66	P755		5.00	RELP755	Equity	OTHER
WE167	P756		2.70	RELP756	Equity	LAND
WE155	P759		8.58	RELP759	Equity	Land
WE154	P760		2.60	RELP760	Equity	INDUSTRIAL
WE191	P761		5.27	RELP761	Equity	INDUSTRIAL
WE199	P762		61.89	RELP762	Equity	OFFICE
WE214	P764		0.34	RELP764	Equity	OFFICE
WE269	P765		10.15	RELP765	Equity	MULTIFAMILY
WE232	P768		4.46	RELP768	Equity	LAND
WE246	P769		55.00	RELP769	Equity	OFFICE
WE289	P770		16.25	RELP770	Equity	LAND
WH5669	P770		36.56	RELP770	First	Hotel
WE249	P771		1.00	RELP771	Equity	OFFICE
WE255	P772		6.21	RELP772	Equity	LAND
WE261	P773		1.92	RELP773	Equity	LAND
WE263	P774		1.91	RELP774	Equity	LAND
WE264	P774		1.85	RELP774	Debt	Land
WE265	P775		8.44	RELP775	Equity	LAND

WE267	P776		2.92	RELP776	Equity	MULTIFAMILY
WE270	P777		9.27	RELP777	Equity	INDUSTRIAL
VU70	P778		10.60	RELP778	Equity	LAND
VU97	P778		49.77	RELP778	Debt	LAND
WE300	P779		1.66	RELP779	Equity	LAND
WE281	P779		0.72	RELP779	Debt	LAND
WE279	P780		89.36	RELP780	Equity	OFFICE
WE303	P782		5.20	RELP782	Equity	OFFICE
WE299	P783		9.90	RELP783	Debt	Land
WH4591	P784		9.98	RELP784	Equity	OFFICE
WE312	P785		6.64	RELP785	Equity	OFFICE
WE405	P788		9.90	RELP788	Equity	Land
WE406	P788		2.35	RELP788	First	Land
WE356	P789		8.06	RELP789	Equity	LAND
WE355	P789		12.34	RELP789	First	Land
SA53	P79		11.88	RELP79	Equity	MULTIFAMILY
SA54	P79		2.18	RELP79	Equity	MULTIFAMILY
WE357	P790		2.01	RELP790	Equity	OFFICE
WE413	P792		36.00	RELP792	Equity	OTHER
WH4235	P794		6.71	RELP794	Equity	HOTEL
WH4245	P795		8.50	RELP795	Equity	LAND
WH4247	P795		35.08	RELP795	Debt	LAND
WH4343	P795		30.31	RELP795	Debt	LAND
WH4321	P796		14.80	RELP796	Equity	OFFICE
WH4381	P797		15.84	RELP797	Equity	Land
WH4319	P798		405.00	RELP798	Equity	OFFICE
WH4519	P799		3.32	RELP799	Equity	MULTIFAMILY
WH4483	P800		15.42	RELP800	Equity	LAND
WH4595	P801		2.35	RELP801	Equity	LAND
WH4597	P801		1.65	RELP801	Debt	LAND
WH4727	P802		2.29	RELP802	Equity	LAND
WH5043	P804		0.21	RELP804	Equity	MULTIFAMILY
WH5117	P805		3.38	RELP805	Equity	MULTIFAMILY
WH5123	P806		2.00	RELP806	Equity	MULTIFAMILY
WH5559	P807		20.40	RELP807	Equity	MULTIFAMILY

WH5565	P808		1.20	RELP808	Equity	OFFICE
WH5563	P809		7.50	RELP809	Equity	LAND
WH5701	P810		6.82	RELP810	Equity	LAND
WH5713	P811		9.31	RELP811	Equity	MULTIFAMILY
WH5745	P815		8.90	RELP815	Equity	LAND
WH5737	P815		22.14	RELP815	First	Land
WH5746	P816		3.50	RELP816	Equity	LAND
WH5738	P816		10.50	RELP816	First	Land
WH5747	P817		2.73	RELP817	Equity	LAND
WH5739	P817		8.19	RELP817	First	Land
WH5748	P818		2.40	RELP818	Equity	LAND
WH5740	P818		4.16	RELP818	First	Land
WH5749	P819		5.05	RELP819	Equity	LAND
WH5741	P819		17.30	RELP819	First	Land
WH5750	P820		2.30	RELP820	Equity	LAND
WH5742	P820		6.24	RELP820	First	Land
WH5751	P821		1.12	RELP821	Equity	LAND
WH5743	P821		3.21	RELP821	First	Land
WH5773	P822		2.00	RELP822	Equity	RETAIL
WH5774	P822		8.32	RELP822	First	RETAIL
RF86	P9		8.89	RELP9	Equity	OFFICE
SF93	P93		0.00	RELP93	Equity	INDUSTRIAL
SJ77	P93		1.28	RELP93	Mezz	INDUSTRIAL
TZ04	P93		3.50	RELP93	Equity	INDUSTRIAL
WH5107	P859		6.61	RELP859	Equity	OFFICE
WH5903	P833		2.32	RELP833	Equity	OTHER
WH5851	P829		2.85	RELP829	Equity	LAND
WH5858	P829		8.27	RELP829	Debt	Land
WH5837	P830		1.18	RELP830	Equity	OFFICE
WH5804	P823		4.38	RELP823	Equity	LAND
WH5803	P823		1.95	RELP823	First	Land
WH5731	P813		1.00	RELP813	Equity	LAND
WH5735	P814		2.60	RELP814	Equity	LAND
WH5736	P814		3.01	RELP814	First	Land

WH5828	P824		3.10	RELP824	Equity	OFFICE
WH5830	P824		24.86	RELP824	Equity	OFFICE
WH5945	P832		0.50	RELP832	Equity	LAND
TM27Z	P404		3.00	RELP404	Equity	INDUSTRIAL
WH5859	P831		217.30	RELP831	Equity	OFFICE
WH5846	P827		310.00	RELP827	Equity	OFFICE
TY18	P475		0.00	RELP475	Equity	LAND
WH5988	P836		42.23	RELP836	Equity	Land
WH5993	P837		25.00	RELP837	Equity	Multifamily
WH5994	P838		20.00	RELP838	Equity	Multifamily
WH6193	P844		2.97	RELP844	Equity	Land
WH6184	P844		4.83	RELP844	Debt	LAND
WH5927	P839		3.00	RELP839	Equity	Office
WH6138	P842		55.85	RELP842	Equity	Multifamily
WH6190	P843		2.91	RELP843	Equity	INDUSTRIAL
WH6191	P843		10.99	RELP843	Debt	INDUSTRIAL
WH5978	P834		221.15	RELP834	Equity	Office
1US967425	P850		9.25	RELP850	Equity	LAND
WH6237	P846		0.90	RELP846	Equity	MULTIFAMILY
WH6239	P847		5.00	RELP847	Equity	HOTEL
WH6267	P849		5.00	RELP849	Equity	LAND
WH6380	P851		5.45	RELP851	Equity	LAND
WH6392	P852		3.80	RELP852	Equity	HOTEL
WH6272	P848		574.4	RELP848	Equity	INDUSTRIAL
WH6393	P852		40.00	RELP852	First	HOTEL
WH6399	P852		14.67	RELP852	Mezz	HOTEL
WH6410	P853		3.00	RELP853	Equity	Land
WH6431	P854		15.60	RELP854	Equity	Multifamily
WH6448	P855		4.37	RELP855	Equity	Condo
WH6409	P853		13.94	RELP853	First	OTHER
WH6432	P854		4.80	RELP854	First	LAND
WH6442	P381		30.00	RELP381	First	INDUSTRIAL
WH6535	P855		10.11	RELP855	Mezz	LAND
WH6538	P855		24.54	RELP855	First	LAND
WH6596	P858		3.3433	RELP858	Equity	INDUSTRIAL

UF13	P562		0.00	RELP562	Equity	Retail
WH6228	P845		7.01	RELP845	Equity	OFFICE
WH8013	P860		2,142.02	RELP860	Equity	Multifamily
WH8561	P861		16.16	RELP861	First	LAND-OFFICE
WH8562	P861		12.42	RELP861	Equity	Land
WH8055	P846		15.49	RELP846	Equity	Multifamily
WH8580	P862		4.06	RELP862	Equity	Land
WH8581	P862		32.90	RELP862	First	LAND
WH8582	P862		8.00	RELP862	Mezz	LAND
WH6456	P742		3.93	RELP742	Mezz	MULTIFAMILY
WH8636	P865		3.80	RELP865	Equity	Land
WH8575	P859		2.42	RELP859	Equity	Office
SJ42	P215		6.25	RELP215	First	LAND
WH6455	P742		6.301	RELP742	Mezz	MULTIFAMILY
WH6614	P293		45.00	RELP293	First	HOTEL
WH8601	P863		2.205	RELP863	Equity	Other
WH6408	P853		0.43	RELP853	First	OTHER
WH8737	P870		4.44	RELP870	Equity	Land
WH8578	P867		6.70	RELP867	Equity	Office
WH8579	P866		7.41	RELP866	Equity	Office
WH8708	P869		4.40	RELP869	Equity	Office
WH8699	P491		2.06	RELP491	First	MULTIFAMILY
WH8696	P802		0.35	RELP802	First	OFFICE
WH6540	P855		0.07	RELP855	First	LAND
WH8819	P875			RELP875	Equity	Office
WH5902	P835			RELP835	Equity	Retail
WH8867	P876		0.29	RELP876	Equity	Retail
WH8738	P871		0.00	RELP871	Equity	Other
WH8639	P381		0.00	RELP381	Equity	
WH8805	P873		0.00	RELP873	Equity	Office
QZ01Z	P125		5.61	RELP125	Equity	OTHER
WH8856	P874		3.70	RELP874	Equity	OFFICE
WH8774	P872		0.00	RELP872	Equity	OTHER
WH6539	P855		0.09	RELP855	First	MULTIFAMILY
WH8874	P856		3.18	RELP856	First	LAND

WH8954	P878		1.55	RELP878	Equity	Multifamily
WH8953	P853		1.00	RELP853	Mezz	Other
WH8989	P879		0.96	RELP879	Equity	LAND
WH9008	P880		62.18	RELP880	Equity	OFFICE
WH9024	P881		1.93	RELP881	Equity	HOTEL
WH9046	P163		24.25	RELP163	First	Office
WH9045	P249		38.27	RELP249	First	Office
WH5179	P881		232.43	RELP881	First	HOTEL
WH5509	P881		39.27	RELP881	Mezz	HOTEL
WH9128	P882		3.77	RELP882	Equity	HOTEL

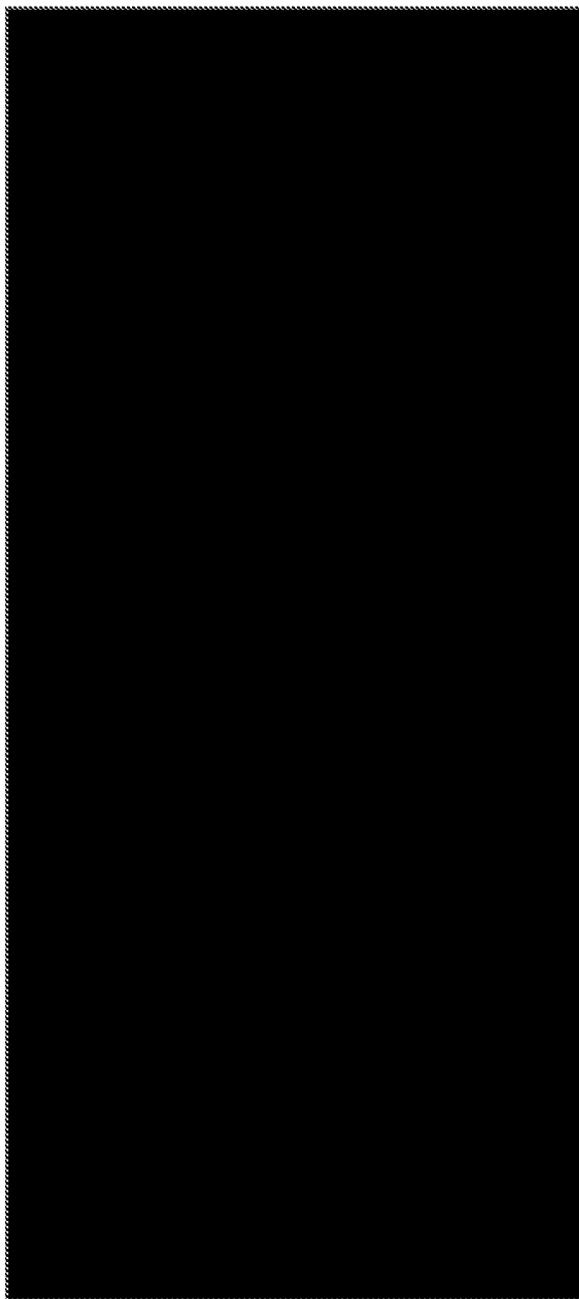
Updated for 7/31/08 Balance Sheet

PPR	Comments	Origination Date
ZPPR RET		4-Apr-97
SANF APT		3-Aug-98
ATLA LAND		27-Dec-97
ATLA LAND		3-Nov-02
ATLA LAND		31-May-98
ATLA LAND		14-Aug-98
EAST LAND		31-Mar-03
SANJ LAND	REL55	8-Aug-00
ZPPR LAND	REL55	12-Mar-01
ZPPR LAND	REL55	20-Aug-02
ZPPR LAND	REL55	2-Aug-02
ZPPR LAND	REL55	11-May-01
ZPPR APT	REL55	28-Dec-00
LOSA LAND	REL55	
SANJ LAND		
ZPPR LAND	REL55	11-May-01
ZPPR LAND	REL56	12-May-01
ZPPR LAND	REL55	16-Jun-00
ZPPR LAND	REL56	17-Jun-00
SANA APT	REL55	23-Mar-01
SANA APT	REL55	1-Feb-01
ZPPR APT	REL55	16-Nov-02
SANA APT	REL55	1-Feb-01

Asset Name



ZPPR APT	REL55	4-Oct-02
NEWY OFF		
DETR OFF		
NEWY RET		6-May-98
ZPPR OTHER		
NEWY OFF		
DALL APT		17-Feb-01
SACR LAND		
SACR LAND		
NEWY OTHER		15-May-97
DETR OFF		17-Oct-99
ZPPR OFF		17-Oct-99
DETR OFF		
DETR OFF		
NEWY OFF		5-Dec-99
ZPPR APT		25-Jan-00
ZPPR OTHER		1-Jan-00
NORT OFF		18-Apr-98
CHAR OFF		28-Mar-02
CHAR OFF		29-Dec-99
LB retained 49% interest		
NORT OTHER		16-Jan-00
HONO LAND		9-Jan-00
DETR OFF		17-Oct-00
NEWY APT		28-Jan-00
DETR LANDO		17-Jun-01
DETR LANDO		12-Feb-00
HONO LAND		8-May-00
HONO LAND		2-May-00
DETR OFF		
HONO LANDM		19-Apr-00
HONO LANDM		
SANA LAND		21-Sep-00
DETR LAND		17-Oct-00
DETR LANDO		7-May-00



DETR IND		25-Nov-01
DETR IND		5-Jan-99
DETR LANDO		25-Nov-01
DETR LAND		25-Nov-01
DETR LAND		19-May-00
MIAM APT		13-Feb-01
MIAM APT		19-May-02
NEWY IND		29-Apr-00
SANF APT		15-Aug-00
EAST LAND		22-Jun-00
PITT HOT		2-Sep-00
NORT OFF		1-Jul-00
DETR LAND		17-Jun-01
DETR LAND		17-Jun-01
DETR LANDO		25-Nov-01
HONO LAND		20-Jul-00
HONO APT		26-Oct-00
HONO APT		
NEWY OFF		
SANJ OFF		15-Dec-00
HONO LAND		17-Dec-00
DETR OFF		25-Nov-01
DETR LANDR		25-Nov-01
DETR LANDR		12-Dec-00
ZPPR HOT		13-Dec-00
EAST OFF		9-Feb-01
ZPPR OTHER		17-Jun-01
DETR OFF		27-Jun-01
DETR LANDO		25-Nov-01
DETR LANDO		22-May-01
DETR LAND		25-Nov-01
DETR LAND		25-Nov-01
DETR IND		8-Jul-02
ZPPR LAND		
ZPPR LAND		



SANA LAND		14-Sep-01
LASV LAND		24-Jun-01
LB retained 49% interest		
DETR LAND		25-Nov-01
DETR LAND		6-May-01
DETR OFF		25-Nov-01
NORT OFF		
INLA LAND		22-Jun-01
SANA APT		12-Nov-01
WASH APT		7-Jan-02
WASH APT		
LASV APT		9-Oct-01
DETR OFF		8-Jul-02
DETR OFF		8-Jul-02
NEWY APT		9-Aug-98
DETR OFF		8-Jul-02
SAND LAND		19-Aug-02
ZPPR HOT		14-Apr-02
LASV APT		19-Jun-02
DENV APT		25-Jun-02
DETR LAND		8-Jul-02
SANJ OFF		28-Jul-02
LB retained 49% interest		
LB retained 49% interest		
LB retained 49% interest		
HOUS APT		17-Sep-02
ZPPR OTHER		26-May-02
SAND LAND		23-Sep-02
DALL IND		14-Nov-02
INLA LAND		27-Nov-02
INLA APT		
SAND LAND		19-Aug-02
SEAT LAND		16-Dec-02
SACR LANDM		8-Dec-02
INLA LAND		



INLA LAND		
LB retained 49% interest		
SANA APT		21-Feb-03
HOUS APT		28-Mar-03
SAND LAND		
INLA LAND		
ZPPR LAND		
INLA LAND		
INLA LAND		
INLA APT		
LOSA LAND		
ZPPR APT		
INLA LAND		
SACR LAND		
ZPPR HOT		
INLA APT		
DENV APT		
DENV APT		
SAND LAND		
DETR OFF		
SANF OTHER		3-Oct-99
INLA LAND		
INLA APT		
SACR LAND		
LOSA LAND		
ORAN OTHER		
CHIC APT		
CHAR OFF		
CHAR OFF		
INLA LAND		
NORT OFF		
LOSA LAND		
INLA LAND		
ZPPR APT		
ORAN IND		



INLA LAND		
LOSA APT		
WASH APT		
ZPPR APT		
WASH APT		
WASH APT		
SANA APT		
SAND LAND		
LOSA LAND		
LOSA LANDM		
INLA LAND		
LOSA LAND		
INLA LAND		
LOSA APT		
PHOE LAND		
ZPPR OTHER		
ZPPR LAND		
LOSA LAND		
SAND LANDM		
SAND LANDM		
WASH OTHER		
ORLA APT		
ORLA APT		
FORT APT		
TAMP LAND		
TAMP LANDM		
PHOE APT		
NEWY OFF		
INLA LAND		
ZPPR LAND		
ZPPR LAND		
ZPPR LAND		
LOSA OFF		
LOSA OFF		
COLU IND		



SACR LAND		
SANA APT		
LOSA APT		
PORT LANDM		
TAMP APT		
TAMP LANDM		
SANA APT		
SAND APT		
SAND APT		
SAND APT		
ZPPR OTHER		
INLA LAND		
ZPPR OTHER		
WASH APT		
ZPPR APT		
ZPPR APT		
WASH APT		
WASH APT		
LOSA APT		
ZPPR LAND		
ZPPR LAND		
SAND LANDM		
SAND LANDM		
INLA LAND		
LOSA LAND		
LOSA APT		
EAST APT		
EAST LANDM		
INLA LAND		
EAST LANDM		
CHIC OFF		
SAND OFF		
HONO LAND		
SACR APT		
HONO LAND		



ZPPR LANDM		
ZPPR LANDM		
HONO LAND		
LOSA LAND		
EAST LANDO		
SAND APT		
SACR LANDO		
SACR LANDO		
LOSA LAND		
EAST LANDO		
ZPPR LANDM		
DENV LANDR		
INLA LAND		
INLA LAND		
WASH LANDM		
INLA LAND		
INLA LANDO		
NEWY APT		
PALM APT		
SANJ LANDO		
SANJ LANDO		
LOSA APT		
ZPPR APT		
INLA LANDM		
HOUS IND		
ZPPR APT		
ZPPR LANDM		
LOSA APT		
ZPPR LAND		
PHOE LAND		
INLA APT		
ZPPR OTHER		
INLA APT		
PORT APT		



ZPPR APT		
INLA APT		
WASH LANDM		
SAND LANDO		
SAND LANDO		
ZPPR LANDM		
LOSA LANDM		
LOSA LANDM		
PHOE OFF		
ZPPR LAND		
ZPPR LAND		
HOUS APT		
ZPPR APT		
LASV LANDM		
LASV LANDM		
SANJ APT		
SACR OFF		
INLA HOT		
INLA HOT		
LOSA LANDM		
LASV LANDO		
ZPPR LANDO		
SACR LANDO		
SACR LANDO		
ZPPR LANDM		
SACR LANDO		
SACR LANDO		
ATLA OFF		
ATLA OFF		
PORT APT		
STAM OFF		
PHIL APT		
PHIL APT		



PHIL APT		
PHOE LAND		
SANJ APT		
ZPPR LANDM		
ZPPR LANDM		
ZPPR OFF		
LOSA APT		
LOSA LANDM		
LOSA LANDO		
HONO LAND		
HONO LAND		
ZPPR HOT		
ZPPR HOT		
ATLA APT		
ATLA APT		
EAST LAND		
EAST LAND		
SAND LANDO		
SAND LANDO		
EAST OFF		
SANJ APT		
SAND APT		
INLA LAND		
WASH APT		
ZPPR LANDM		
PORT LANDM		
LOSA LANDO		
LOSA LANDO		
ZPPR LANDM		
SANF APT		
SEAT APT		
ZPPR LANDM		
ZPPR APT		
ZPPR OTHER		
INLA APT		



SEAT LANDO		
SEAT LANDO		
LOSA LANDO		
LOSA LANDO		
ZPPR OTHER		
INLA LANDM		
ZPPR APT		
ATLA APT		
PORT LANDM		
ZPPR LANDM		
ATLA APT		
SALT LANDM		
SALT LANDM		
ZPPR OTHER		
INLA IND		
DALL LAND		
STAM HOT		
MINN IND		
NEWY OFF		
ATLA OFF		
ZPPR APT		
KANS LANDR		
NEWY OFF		
ZPPR LAND		
ZPPR APT		
DETR OFF		
PHOE OTHER		
INLA LAND		
SANA LANDM		
SANA LANDM		
ZPPR LANDM		



ATLA APT		
BALT IND		
INLA LANDM		
PHOE LAND		
ZPPR LANDM		
ZPPR LANDM		
ATLA OFF		
NEWY APT		
NORF LANDO		
PHOE OFF		
ATLA OFF		
ZPPR LANDM		
ZPPR LANDM		
ORAN LANDM		
ORAN LANDM		
NEWY APT		18-Apr-00
NEWY APT		5-Jul-00
ZPPR OFF		
NEWY OTHER		
ZPPR APT		
ZPPR LANDM		
ZPPR LANDM		
ZPPR LANDM		
NEWY OFF		
ZPPR APT		
WASH OFF		
ZPPR APT		
AUST LANDM		
PORT LANDO		
ZPPR LANDO		
EAST LANDO		
ZPPR APT		
NEWY APT		
SEAT APT		
ZPPR APT		



ATLA OFF		
DALL LANDR		
ZPPR LANDM		
ZPPR APT		
WASH LANDO		
WASH LANDO		
WASH LANDM		
WASH LAND		
KANS RET		
KANS RET		
NORT OFF		22-Nov-97
DETR IND		17-Aug-00
DETR IND		17-Aug-00
DETR IND		
ATLA OFF		
ZPPR APT		
WASH LAND		
WASH LAND		
TAMP OFF		
EAST LAND		
EAST LAND		
DALL LAND		
LASV LAND		
LASV LANDM		



FORT OFF		
FORT OFF		
ZPPR LAND		
DALL IND		
NEWY OFF		
ZPPR APT		
INLA LAND		
SACR LAND		
LOSA APT		
LOSA APT		
WASH LAND		
WASH LAND		
AUST OFF		
ZPPR APT		
BALT IND		
BALT IND		
AUST OFF		
ZPPR LAND		
ZPPR APT		
SANJ HOT		
ZPPR LAND		
ZPPR LAND		
SANA HOT		
ZPPR OTHER		
SANA HOT		
SANA HOT		
NEWY OTHER		
ZPPR APT		
NEWY LAND		
NEWY OTHER		
EAST LAND		
ZPPR OTHER		
NEWY LAND		
NEWY LAND		
BALT IND		



HONO RET		
PHOE OFF		
ZPPR APT		
LASV LANDO		
LASV LANDO		
NEWO APT		
LOSA LAND		
LOSA LAND		
LOSA LAND		
NEWY APT		
ZPPR LAND		
ATLA OFF		
DETR LANDO		
NEWY APT		
ZPPR HOT		
TAMP OTHER		
NEWY OTHER		
ZPPR LAND		
RALE OFF		
RALE OFF		
ORLA OFF		
NORT APT		
EAST OFF		
NEWY LAND		
NEWY OFF		
NORT RET		
ZPPR RET		
ZPPR OTHER		
WASH OFF		
NEWY OTHER		
ZPPR OFF		
ZPPR OTHER		
NEWY APT		
ZPPR LAND		



NEWY APT		
NEWY OTHER		
SANJ LAND		
ZPPR OFF		
HONO HOT		
DETR OFF		
DETR OFF		
HONO HOT		
HONO HOT		
KANS HOT		



KORPACZ SURVEY

2008:Q2

Cost of Funds (1 month LIBOR): **2.783%**

10-year UST: **3.983%**

	1				2				3		4	
	<u>Retail</u>				<u>Office</u>				<u>Residential</u>			
	<u>Reg Mall</u>		<u>Strip Ctr</u>		<u>CBD</u>		<u>Suburb</u>					
	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>
<u>Unleveraged Disc Rate (IRR)</u>												
Range	7.00%	11.00%	6.00%	10.00%	6.00%	11.00%	7.00%	12.50%	6.00%	10.50%		
Average	8.73%	11.00%	8.39%		8.04%		8.93%	12.50%	8.16%			
<u>Leveraged Disc Rate (IRR)</u>												
Range	6.34%	19.67%	3.01%	16.34%	3.01%	19.67%	6.34%	24.67%	3.01%	18.01%		
Average	12.11%		10.97%		9.81%		12.77%	24.67%	10.21%			
<u>Overall Cap Rate (OAR)</u>												
Range	5.00%	9.50%	5.80%	9.00%	4.50%	10.00%	5.00%	10.50%	3.50%	8.00%		
Average	6.71%		7.32%		6.68%		7.28%		5.75%			
<u>Residual Cap Rate</u>												
Range	6.00%	10.00%	6.00%	10.00%	5.75%	9.50%	6.00%	11.00%	4.50%	8.50%		
Average	7.38%		7.85%		7.29%		7.94%		6.69%			
<u>Leverage</u>												
Max LTV	70%		70%		70%		70%		70%			
<u>Pricing (bp over LIBOR)</u>	450		450		450		450		450			
All-in Rate	7.28%		7.28%		7.28%		7.28%		7.28%			
<u>Average Marketing Time</u>												
Range (months)	3	12	2	12	2	12	2	9	1	12		
Average (months)	7		6		6		6	9	6			

5		6		7		8		9	
<u>Industrial</u>		<u>Hotel</u>				<u>Other/SrLiving/Land</u>			
<u>low</u>	<u>high</u>	<u>Full Svc</u>		<u>Limited Svc</u>		<u>low</u>	<u>Land high</u>		
		<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>				
5.50%	10.00%	9.25%	14.00%	10.00%	18.00%	10.00%	18.00%		
7.68%	10.00%	10.84%		12.35%		12.50%	18.00%		
1.34%	16.34%	12.20%	24.08%	13.33%	33.33%	8.00%	24.00%		
8.61%	16.34%	16.18%		19.20%		13.00%	24.00%		
5.00%	8.50%	6.00%	10.50%	6.50%	14.00%	6.50%	14.00%		
6.56%		8.33%		9.58%		9.58%			
5.50%	8.50%	6.00%	11.00%	7.00%	14.00%	7.00%	14.00%		
7.18%		9.08%		10.04%		10.04%			
70%		60%		60%		50%			
450		450		500					
7.28%		7.28%		7.78%		12.00%			
1	12	2	12	3	10	3	12		
6	12	6		6		12	12		