

STRATEGIC EQUITY PRICE VERIFICATION

Analysis Date: 8/31/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
QL87	NID	1	REL1		N	RETAIL	9/17/2004	Yes	1.13	-	.25	.00
QU05	0	2	REL028		Y	RETAIL	11/30/2003	No	11.79	15.00	.00	.00
SE50	0	3	REL091		Y	TELECOM	5/30/2004	No	0.00	0.00	.00	.00
UB12	0	4	REL104		Y	OFFICE	12/30/2003	No	0.00	0.00	.00	.00
QZ01	0	5	REL125		Y	OTHER	11/30/2003	No	7.50	2.22	.00	.00
SG71, UD45	VK93, VK94	6	REL126		Y	OFFICE	11/30/2003	Yes	37.05	35.14	50.50	72.28
SH27	0	7	REL127		Y	LAND	12/1/1999	Yes	0.00	0.00	9.66	.00
SH87	0	8	REL140		Y	SR LIVING	12/30/1999	No	12.36	2.28	5.00	.00
RK06	0	9	REL15		Y	OFFICE	1/20/1998	No	2.10	2.10	9.48	.00
SH84	0	10	REL155		Y	OFFICE	12/29/1999	No	-	-	.00	11.98
SJ07	0	11	REL158		Y	Industrial	2/4/2000	Yes	9.65	7.46	10.11	.00
SR38	0	12	REL163		Y	OFFICE	1/25/2000	Yes	0.00	0.00	1.28	24.25
SJ47	0	13	REL169		Y	Condo	1/25/2000	No	9.93	6.35	.00	.00
SX64	SJ80	14	REL172		Y	LAND	8/1/2002	Yes	0.00	0.00	.27	23.64
SM72	0	15	REL190		Y	LAND	5/11/2002	Yes	8.15	8.15	10.61	.00
SR40	SM38	16	REL199		Y	LAND	5/2/2000	Yes	0.00	0.00	.05	13.75
TC05	TU05	17	REL214		Y	INDUSTRIAL	5/15/2000	No	0.00	0.00	.05	5.91
SZ11	SJ42	18	REL215		Y	LAND	8/5/2003	Yes	0.00	0.00	.09	6.25
TC08	SM89	19	REL218		Y	LAND	5/11/2000	Yes	0.00	0.00	.00	1.00
SL63	NID	20	REL225		N	INDUSTRIAL	11/30/2003	Yes	5.16	5.25	5.73	.00
SN35	0	21	REL232		Y	LAND	6/20/2000	Yes	14.53	14.91	15.92	.00
SQ32	NID	22	REL237		N	HOTEL	8/31/2000	No	15.83	13.03	9.24	.00
SN72	0	23	REL239		Y	OFFICE	6/28/2000	No	1.29	0.63	1.89	.00
SX63	SQ51	24	REL245		Y	LAND	8/17/2000	Yes	0.00	0.00	.15	9.00
SZ05	WH9045	25	REL249		Y	OFFICE	3/1/2001	Yes	0.00	0.00	4.32	37.86
SN94	0	26	REL250		Y	LAND	6/30/2000	Yes	17.56	6.89	20.19	.00
SZ91	0	27	REL266		Y	OFFICE	11/30/2003	No	0.00	0.00	.00	.00
SS40	NID	28	REL282		N	OFFICE	11/27/2000	No	16.46	-	.00	.00
SZ07	0	29	REL291		Y	OFFICE	12/11/2000	No	0.00	0.00	.00	.00
TC06	SS96	30	REL292		Y	LAND	12/14/2000	Yes	0.00	0.00	.17	11.15
SQ09	WH6614	31	REL293		Y	HOTEL	12/7/2000	No	2.05	2.05	2.04	19.53
SU12	NID	32	REL295		N	OFFICE	1/19/2001	No	16.35	6.21	.00	.00
SX65	0	33	REL296		Y	OTHER	8/1/2002	Yes	0.01	0.01	.01	.00

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ST67	0	34	REL297		Y	OFFICE	11/30/2003	Yes	6.45	4.24	6.45	.00
TH90	0	35	REL305		Y	INDUSTRIAL	2/23/2001	No	0.00	0.00	.00	.00
UB48	UB49	36	REL307		Y	LAND	5/12/2003	No	10.78	-	8.28	12.66
SX89	0	37	REL312		Y	Condo	11/30/2003	No	7.97	7.97	.00	.00
SZ09	0	38	REL316		Y	OFFICE	8/1/2002	No	0.00	0.00	1.53	.00
SZ02	0	39	REL318		Y	OFFICE	11/30/2003	No	0.00	0.00	3.66	.00
TB68	0	40	REL334		Y	MULTIFAMILY	11/14/2001	Yes	1.80	1.61	1.61	.00
TA86	0	41	REL339		Y	Condo	11/30/2003	No	6.17	6.17	.00	.00
TH88	TC84	42	REL342		Y	OFFICE	12/6/2001	Yes	0.00	0.00	.00	27.50
TG34	0	43	REL354		Y	OFFICE	4/17/2002	No	0.00	0.00	13.50	.00
TE78	0	44	REL359		Y	HOTEL	3/7/2002	Yes	2.00	2.00	2.38	.00
TH91	0	45	REL375		Y	Industrial	8/1/2002	No	0.00	0.00	.00	.00
TI56	0	46	REL377		Y	OFFICE	7/29/2002	No	10.33	10.61	.00	.00
TK52	0	47	REL384		Y	MULTIFAMILY	9/16/2002	No	3.18	2.91	3.18	.00
TD84	0	48	REL389		Y	Other	11/30/2003	No	6.37	5.38	.00	.00
TO69	0	49	REL415		Y	OFFICE	12/3/2002	No	0.00	0.00	.73	.00
TP53	0	50	REL416		Y	MULTIFAMILY	1/28/2003	Yes	11.01	10.73	6.97	.00
TQ78	0	51	REL425		Y	MULTIFAMILY	3/28/2003	Yes	7.70	6.30	7.70	.00
TR26	0	52	REL436		Y	MULTIFAMILY	4/17/2003	No	3.34	3.31	2.25	.00
TU27	0	53	REL450		Y	HOTEL	7/3/2003	Yes	3.21	3.21	1.72	.00
TT90	0	54	REL452		Y	MULTIFAMILY	6/24/2003	No	3.38	3.35	2.59	.00
TU55	0	55	REL455		Y	LAND	7/14/2003	Yes	5.57	5.57	14.51	.00
TW19	0	56	REL456		Y	OFFICE	8/25/2003	No	0.00	0.00	.11	.00
TY18	0	57	REL475		Y	LAND	9/23/2003	No	1.90	1.90	.00	.00
TZ21	0	58	REL488		Y	MULTIFAMILY	10/7/2003	No	6.23	6.23	.00	.00
TZ49	TK78	59	REL489		Y	OFFICE	9/29/2002	Yes	0.03	0.03	.03	3.83
TZ62	WH8699	60	REL491		Y	OFFICE	10/29/2003	No	3.25	3.25	3.25	2.06
UB53	0	61	REL503		Y	INDUSTRIAL	12/19/2003	No	2.98	2.98	2.62	.00
UC07	0	62	REL507		Y	Multifamily	12/29/2003	No	4.88	4.88	.20	.00
UC10	0	63	REL508		Y	Condo	12/29/2003	Yes	3.14	3.14	2.08	.00

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VI57	WE174, WE175	64	REL520		Y	MULTIFAMILY	12/16/2004	No	4.01	3.97	1.43	5.73
VI55	0	65	REL521		Y	MULTIFAMILY	12/17/2004	Yes	4.29	4.29	6.11	.00
UD39	0	66	REL547		Y	MULTIFAMILY	2/5/2004	No	10.35	10.35	.00	.00
UF39	0	67	REL558		Y	OFFICE	3/31/2004	No	22.52	15.68	.00	.00
UF13	0	68	REL562		Y	Retail	3/23/2004	No	4.61	4.61	.00	.00
UF53	VT21	69	REL569		Y	OFFICE	4/5/2004	Yes	16.12	16.12	23.95	11.95
UG08	0	70	REL571		Y	INDUSTRIAL	4/19/2004	No	5.04	5.04	3.10	.00
VC06	0	71	REL590		Y	OTHER	7/11/2004	Yes	2.00	2.00	8.51	.00
VD54	NID	72	REL594		N	OTHER	7/30/2004	No	4.91	4.86	.00	.00
VE18	WE82, WE78	73	REL596		Y	MULTIFAMILY	8/25/2004	No	2.56	2.53	.58	2.30
VE09	VE13	74	REL599		Y	HOTEL	8/22/2004	Yes	4.50	3.91	9.52	14.98
VH27	0	75	REL618		Y	OFFICE	11/12/2004	Yes	9.63	9.63	11.97	.00
VJ37	0	76	REL630		Y	LAND	12/28/2004	Yes	6.89	6.89	.00	.00
VJ67	0	77	REL632		Y	LAND	1/1/2005	No	3.26	3.26	.00	.00
VK46	VU34	78	REL635		Y	Land	1/1/2005	Yes	3.36	3.36	3.87	5.79
VL36	0	79	REL640		Y	OFFICE	2/8/2005	Yes	1.91	1.91	.00	.00
VL75	0	80	REL644		Y	LAND	2/16/2005	No	8.71	8.71	4.92	.00
VN82	0	81	REL647		Y	LAND	3/28/2005	Yes	6.66	6.66	15.10	.00
VN90	VN89	82	REL651		Y	OFFICE	3/28/2005	Yes	1.18	1.18	1.73	1.92
VQ07	VQ25	83	REL657		Y	Land	4/1/2005	Yes	2.34	2.34	4.67	7.25
WA54	0	84	REL660		Y	LAND	10/31/2005	Yes	3.76	3.76	3.76	.00
VT91	0	85	REL664		Y	LAND	6/30/2005	Yes	6.42	6.42	14.18	.00
UP64	0	86	REL667		Y	OTHER	4/1/2005	No	0.25	0.25	8.99	.00
VO95	VO94	87	REL673		Y	OFFICE	5/30/2005	Yes	1.82	1.82	3.05	10.06
VT89	0	88	REL678		Y	OFFICE	6/30/2005	Yes	1.10	1.10	4.75	.00
VS35	0	89	REL681		Y	MULTIFAMILY	6/30/2005	No	0.99	0.99	.97	.00

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VS43	0	90	REL P686		Y	MULTIFAMILY	6/30/2005	No	11.52	11.43	1.88	.00
VS33	0	91	REL P688		Y	OFFICE	6/30/2005	No	2.55	2.55	1.00	.00
VU28	VV29	92	REL P692		Y	HOTEL	7/30/2005	No	0.75	0.75	8.00	216.84
VV45	VV44	93	REL P696		Y	OFFICE	8/31/2005	Yes	1.37	1.37	2.49	1.02
VW29	VW28	94	REL P697		Y	LAND	8/31/2005	Yes	2.22	2.22	2.21	1.35
VW79	VW51	95	REL P699		Y	LAND	8/31/2005	Yes	2.25	2.25	2.25	2.70
WB28	0	96	REL P707		Y	OFFICE	11/30/2005	No	20.65	20.65	20.65	.00
WA72	0	97	REL P712		Y	OFFICE	11/30/2005	No	0.86	0.86	.17	.00
WA83	WA82	98	REL P715		Y	Land	11/30/2005	No	15.00	15.00	15.00	16.64
1US400351	0	99	REL P716		Y	HOTEL	#N/A	No	#N/A	#N/A	49.80	.00
WD17	WD18	100	REL P721		Y	LAND	1/31/2006	Yes	2.96	2.96	4.72	2.19
WD21	WD23	101	REL P722		Y	Land	1/31/2006	Yes	3.50	3.50	3.50	16.36
WD44	WD42	102	REL P723		Y	OFFICE	1/31/2006	Yes	2.20	2.20	3.02	.00
WD19	0	103	REL P725		Y	HOTEL	1/31/2006	Yes	6.53	6.53	9.70	.00
WD56	WD55	104	REL P732		Y	LAND	2/28/2006	Yes	1.78	1.78	1.78	6.60
WD65	0	105	REL P733		Y	Land	2/28/2006	Yes	1.95	1.95	2.17	.00
WD97	0	106	REL P739		Y	OTHER	3/31/2006	Yes	4.00	4.00	7.00	.00
WE10	WE09	107	REL P741		Y	LAND	3/31/2006	Yes	1.97	1.97	3.67	3.99
WE19	WE20	108	REL P743		Y	Land	3/31/2006	Yes	1.13	1.13	1.13	6.61
TU76	0	109	REL P744		Y	OTHER	7/16/2003	No	3.21	3.21	.00	.00
VG66	0	110	REL P755		Y	OTHER	11/1/2004	No	5.00	5.00	5.00	.00
WE167	0	111	REL P756		Y	LAND	6/30/2006	Yes	2.70	2.70	10.80	.00
WE155	0	112	REL P759		Y	Land	6/30/2006	Yes	2.62	2.62	8.58	.00
WE154	0	113	REL P760		Y	INDUSTRIAL	6/30/2006	Yes	2.60	2.60	8.40	.00
WE191	0	114	REL P761		Y	INDUSTRIAL	7/31/2006	No	8.60	8.47	5.51	.00

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WE199	0	115	REL762		Y	OFFICE	7/31/2006	Yes	54.31	53.01	69.47	.00
WE214	0	116	REL764		Y	OFFICE	7/31/2006	No	0.35	0.35	.34	.00
WE232	0	117	REL768		Y	LAND	8/31/2006	Yes	4.46	4.46	4.46	.00
WE246	0	118	REL769		Y	OFFICE	8/31/2006	No	376.78	359.83	57.93	.00
WE289	WH5669	119	REL770		Y	LAND	10/31/2006	No	16.25	16.25	16.25	80.00
WE261	0	120	REL773		Y	LAND	9/30/2006	Yes	0.25	0.25	2.81	.00
WE270	0	121	REL777		Y	INDUSTRIAL	9/30/2006	Yes	9.27	9.27	9.00	.00
WE279	0	122	REL780		Y	OFFICE	10/31/2006	No	94.80	4.86	73.07	.00
WE303	0	123	REL782		Y	OFFICE	10/31/2006	No	5.20	4.86	5.20	.00
WH4591	0	124	REL784		Y	OFFICE	1/31/2007	Yes	9.98	9.98	11.81	.00
WE312	0	125	REL785		Y	OFFICE	11/30/2006	No	6.74	6.74	6.59	.00

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WE357	0	126	REL P790		Y	OFFICE	12/30/2006	No	2.05	2.05	1.93	.00
WE413	0	127	REL P792		Y	OTHER	12/30/2006	No	36.00	36.00	23.40	.00
WH4321	0	128	REL P796		Y	OFFICE	12/30/2006	No	124.13	119.16	14.80	.00
WH4319	0	129	REL P798		Y	OFFICE	12/30/2006	No	455.00	432.06	120.03	.00
WH4595	WH4597	130	REL P801		Y	LAND	1/31/2007	Yes	2.35	2.35	2.35	13.21
WH4727	WH8696	131	REL P802		Y	LAND	1/31/2007	Yes	2.29	2.19	2.29	1.08
WH5565	0	132	REL P808		Y	OFFICE	4/2/2007	No	1.20	1.20	1.06	.00
WH5563	0	133	REL P809		Y	LAND	3/31/2007	No	7.20	7.20	7.50	.00
WH5713	0	134	REL P811		Y	MULTIFAMILY	4/19/2007	No	9.31	9.31	4.65	.00
WH5731	0	135	REL P813		Y	LAND	5/7/2007	Yes	1.00	1.00	10.73	.00
WH5745	WH5737	136	REL P815		Y	LAND	4/26/2007	No	6.94	6.94	28.83	.00
WH5748	WH5740	137	REL P818		Y	LAND	4/26/2007	Yes	2.40	2.40	3.54	5.10
WH5749	WH5741	138	REL P819		Y	LAND	4/26/2007	No	5.05	5.05	5.59	19.49
WH5751	WH5743	139	REL P821		Y	LAND	4/26/2007	No	1.12	1.12	14.01	3.68
WH5773	WH5774	140	REL P822		Y	RETAIL	4/30/2007	No	2.00	2.00	2.19	10.34
WH5804	WH5803	141	REL P823		Y	LAND	5/2/2007	Yes	4.38	4.38	4.37	2.16
WH5830	0	142	REL P824		Y	OFFICE	5/10/2007	Yes	24.86	24.86	27.96	.00

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WH5846	0	143	REL827		Y	OFFICE	5/14/2007	Yes	310.00	297.60	310.00	.00
WH5851	WH5858	144	REL829		Y	LAND	5/14/2007	No	2.85	2.85	3.00	10.08
WH5837	0	145	REL830		Y	OFFICE	5/14/2007	No	1.18	1.18	3.48	.00
WH5859	0	146	REL831		Y	OFFICE	5/15/2007	Yes	217.30	210.24	217.30	.00
WH5945	0	147	REL832		Y	LAND	5/29/2007	No	0.50	0.50	.89	.00
WH5903	0	148	REL833		Y	OTHER	5/18/2007	No	2.32	2.32	2.82	.00
WH5978	0	149	REL834		Y	Office	6/1/2007	No	221.15	212.30	147.50	.00
WH5927	0	150	REL839		Y	Office	6/8/2007	Yes	3.00	3.00	23.17	.00
WH6138	0	151	REL842		Y	Multifamily	6/22/2007	No	55.85	55.85	56.48	.00
WH6190	WH6191	152	REL843		Y	INDUSTRIAL	6/26/2007	No	2.91	2.91	1.49	11.87
WH6228	0	153	REL845		Y	OFFICE	7/31/2007	Yes	7.01	7.01	7.24	.00
WH6237	0	154	REL846		Y	MULTIFAMILY	7/2/2007	Yes	0.90	0.90	29.33	.00
WH6239	0	155	REL847		Y	HOTEL	7/3/2007	No	5.00	5.00	5.00	.00

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WH6272	0	156	REL848		Y	INDUSTRIAL	7/11/2007	Yes	574.40	546.42	574.40	.00
WH6267	0	157	REL849		Y	LAND	7/9/2007	No	5.00	5.00	5.00	.00
WH6392	WH6393, WH639	158	REL852		Y	HOTEL	7/31/2007	Yes	3.80	3.80	3.80	57.17
WH6410	WH6408, WH640	159	REL853		Y	Land	8/2/2007	No	3.00	3.00	3.00	19.62
WH6431	WH6432	160	REL854		Y	Multifamily	8/9/2007	Yes	15.60	15.60	15.60	4.80
WH6596	0	161	REL858		Y	INDUSTRIAL	9/25/2007	No	3.34	3.08	3.34	.00
WH5107	0	162	REL859		Y	OFFICE	2/28/2007	No	6.61	3.61	10.54	.00
WH8013	0	163	REL860		Y	Multifamily	10/4/2007	No	2,142.02	1,942.55	2,142.02	.00
WH8601	0	164	REL863		Y	Other	9/1/1998	No	2.21	0.00	2.21	.00
WH8579	WH8578	165	REL866		Y	Office	11/01/2007	Yes	4.40	4.40	7.41	.00
WH8578	0	166	REL867		Y	Office	11/01/2007	Yes	7.41	7.34	8.77	.00
WH8708	0	167	REL869		Y	Office	11/28/2007	No	6.77	6.77	4.12	.00
WH8738	0	168	REL871		Y	Other	1/4/2008	No	0.00	0.00	.00	.00
WH8774	0	169	REL872		Y	OTHER	12/14/2007	Yes	0.00	0.00	4.50	.00
WH8805	0	170	REL873		Y	Office	1/31/2008	Yes	0.00	0.00	.00	.00
WH8856	0	171	REL874		Y	OFFICE	2/15/2008	Yes	3.70	3.70	3.70	.00
WH8819	0	172	REL875		Y	Office	12/24/2007	No	85.00	79.75	90.19	.00
WH8867	0	173	REL876		Y	Retail	1/24/2008	No	0.29	0.29	.36	.00
WH8954	0	174	REL878		Y	Multifamily	3/10/2008	Yes	1.55	1.55	1.55	.00
WH9008	0	175	REL880		Y	OFFICE	4/15/2008	No	62.18	31.09	62.18	.00
WH9024	WH5179, WH550	176	REL881		Y	HOTEL	5/28/2008	No	1.93	1.93	1.93	261.09
WH9128	0	177	REL882		Y	HOTEL	6/24/2008	Yes	3.77	3.77	3.77	.00
RF86	0	178	REL89		Y	OFFICE	11/19/1997	No	12.39	2.26	8.89	.00

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Analysis Date: 8/31/2008

Equity MTS	Debt MTS	TAB REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
SF93, TZ04	SJ77	179 RELP93		Y	INDUSTRIAL	11/30/2003	Yes	3.50	3.50	3.50	1.28
										4,852.53	1,117.90

**STRATEGIC EQUITY
PRICE VERIFICATION**

2.486%

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.25	.25	.00	.25	.00	.00	.00	.00	.00	.26	.26	.26	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
.00	.00	.00	.00	.00	.00	.00	.00	.18	.00	.18	.18	11/30/2008	0.2	0.2	10.0%	50.0%	75.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1.80	12/31/2008	0.3	0.3	10.0%	36.2%	36.2%
.00	.00	.00	.00	110.00	.00	.00	.00	108.90	.00	108.90	159.00	5/31/2017	8.8	8.8	0.0%	49.0%	49.9%
.00	14.85	.00	14.85	.00	.00	.00	.00	76.40	.00	76.40	81.30	5/31/2013	4.8	4.8	0.0%	20.0%	20.0%
122.78	.00	46.01	46.01	.00	.00	27.37	.00	31.40	.00	31.40	71.00	6/30/2015	6.8	6.8	15.0%	66.0%	100.0%
9.66	9.43	.00	9.43	.00	.00	.00	.00	34.03	.00	34.03	68.07	12/31/2010	2.3	2.3	10.0%	53.0%	53.2%
5.00	.00	.00	.00	.00	.00	.00	.00	3.50	.00	3.50	5.00	11/30/2009	1.2	1.2	0.0%	50.0%	50.0%
9.48	8.40	.00	8.40	59.50	.00	.00	.00	84.20	.00	84.20	90.16	5/31/2012	3.8	3.8	15.0%	40.0%	40.0%
11.98	.00	10.42	10.42	.00	.00	.00	.00	29.80	.00	29.80	30.00	5/31/2009	0.7	0.7	20.0%	49.0%	50.0%
10.11	5.57	.00	5.57	.00	.00	.00	.00	2.29	.00	2.29	3.14	3/31/2009	0.6	0.6	12.0%	65.0%	65.0%
25.53	1.28	20.25	21.53	.00	.00	.31	.00	14.30	.00	14.30	26.40	11/30/2013	5.3	5.3	0.0%	49.0%	49.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	12/31/2007	(0.7)	2.0	22.0%	50.0%	75.0%
23.90	.27	8.99	9.26	.00	.00	21.45	.00	11.30	.00	11.30	18.33	9/30/2014	6.1	6.1	0.0%	49.0%	49.0%
10.61	5.62	.00	5.62	2.91	.00	.00	.00	9.76	.00	9.76	14.18	12/31/2010	2.3	2.3	15.0%	50.0%	49.0%
13.80	.05	8.62	8.67	.00	.00	11.59	.00	12.21	.00	12.21	16.47	2/28/2013	4.5	4.5	0.0%	49.0%	49.0%
5.96	.05	5.81	5.86	.00	.00	.04	.00	6.71	.00	6.71	7.90	8/31/2011	3.0	3.0	0.0%	49.0%	49.0%
6.34	.09	4.80	4.89	.00	.00	7.26	.00	2.47	.00	2.47	3.23	9/30/2010	2.1	2.1	0.0%	49.0%	49.0%
1.00	.00	1.00	1.00	.00	.00	1.46	.00	.54	.00	.54	.56	12/31/2008	0.3	0.3	0.0%	49.0%	49.0%
5.73	5.82	.00	5.82	.00	.00	.00	.00	.00	6.13	6.13	6.13	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
15.92	16.36	.00	16.36	4.26	.00	.00	.00	22.22	.00	22.22	62.44	11/30/2012	4.3	4.3	10.0%	45.8%	92.9%
9.24	4.30	.00	4.30	.00	.00	.00	.00	.00	4.53	4.53	4.53	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
1.89	1.23	.00	1.23	8.91	.00	.00	.00	12.20	.00	12.20	20.10	9/30/2011	3.1	3.1	15.0%	35.0%	40.0%
9.15	.15	4.50	4.65	.00	.00	5.75	.00	9.30	.00	9.30	14.07	12/31/2010	2.3	2.3	0.0%	49.0%	49.0%
42.18	.00	23.02	23.02	.00	.00	.51	.00	15.70	.00	15.70	27.40	12/31/2012	4.3	4.3	10.0%	49.0%	49.0%
20.19	9.49	.00	9.49	.00	.00	.00	.00	10.55	.00	10.55	11.70	3/31/2009	0.6	0.6	12.0%	70.0%	99.0%
.00	.00	.00	.00	98.25	.00	.00	.00	131.70	.00	131.70	131.70	1/11/2016	7.4	7.4	15.0%	1.0%	1.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
.00	.00	.00	.00	27.48	.00	.00	.00	21.30	.00	21.30	27.10	11/30/2012	4.3	4.3	0.0%	49.0%	49.0%
11.32	.17	10.10	10.27	.00	.00	14.28	.00	10.34	.00	10.34	14.15	12/31/2013	5.3	5.3	0.0%	49.0%	49.0%
21.58	1.00	18.31	19.31	106.00	.00	.35	.00	143.81	.00	143.81	170.86	10/31/2010	2.2	2.2	12.0%	8.2%	8.2%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
.01	.01	.00	.01	.00	.00	.00	.00	.01	.00	.01	.01	8/8/2009	0.9	0.9	0.0%	49.0%	49.0%

**STRATEGIC EQUITY
PRICE VERIFICATION**

2.486%

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
6.45	4.14	.00	4.14	33.77	.00	.00	.00	32.60	.00	32.60	38.90	3/31/2010	1.6	1.6	15.0%	49.0%	69.8%
.00	.00	.00	.00	.00	.00	.00	.00	6.71	.00	6.71	20.27	1/31/2013	4.4	4.4	0.0%	49.0%	50.0%
20.95	.00	8.77	8.77	31.33	.00	.00	.00	73.38	.00	73.38	243.11	8/31/2012	4.0	4.0	0.0%	50.0%	45.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	11/30/2007	(0.8)	2.0	15.0%	13.0%	13.0%
1.53	1.53	.00	1.53	33.73	.00	.00	.00	13.80	.00	13.80	26.80	4/30/2017	8.7	8.7	0.0%	49.0%	49.0%
3.66	7.66	.00	7.66	64.68	.00	.00	.00	86.20	.00	86.20	91.20	4/30/2011	2.7	2.7	10.0%	50.0%	50.0%
1.61	1.25	.00	1.25	11.00	.00	.00	.00	12.80	.00	12.80	13.80	4/30/2010	1.7	1.7	22.0%	53.0%	70.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	2.00	2.00	.00	8/14/2008	(0.0)	2.0	15.0%	13.0%	12.5%
27.50	.00	17.40	17.40	.00	.00	8.32	.00	18.50	.00	18.50	25.10	1/31/2012	3.4	3.4	0.0%	49.0%	49.0%
13.50	8.50	.00	8.50	46.80	.00	.00	.00	53.90	.00	53.90	54.50	12/31/2008	0.3	0.3	0.0%	49.0%	49.0%
2.38	7.03	.00	7.03	.00	.00	.00	.00	2.28	.00	2.28	2.28	4/30/2009	0.7	0.7	0.0%	50.0%	50.0%
.00	.00	.00	.00	.00	.00	.00	.00	6.71	.00	6.71	20.27	1/31/2013	4.4	4.4	0.0%	49.0%	58.0%
.00	.00	.00	.00	22.89	.00	.00	.00	24.09	.00	24.09	30.37	12/31/2009	1.3	1.3	10.0%	45.0%	89.1%
3.18	.26	.00	.26	.00	.00	.00	.00	.00	.00	.00	.00	11/6/2007	(0.8)	2.0	16.0%	68.0%	90.0%
.00	.00	.00	.00	.00	.00	.00	.00	1.06	.00	1.06	1.13	12/31/2008	0.3	0.3	0.0%	20.0%	20.6%
.73	.73	.00	.73	20.54	.00	.00	.00	18.40	.00	18.40	23.50	12/31/2009	1.3	1.3	0.0%	49.0%	49.0%
6.97	6.58	.00	6.58	22.30	.00	.00	.00	35.10	.00	35.10	36.50	5/31/2009	0.7	0.7	16.0%	65.0%	86.0%
7.70	3.00	.00	3.00	19.79	.00	.00	.00	32.30	.00	32.30	32.60	10/31/2008	0.2	0.2	20.0%	67.0%	83.4%
2.25	1.21	.00	1.21	15.68	.00	.00	.00	13.10	.00	13.10	18.18	3/31/2009	0.6	0.6	14.0%	40.0%	23.4%
1.72	1.72	.00	1.72	.00	.00	.00	.00	.00	1.81	1.81	1.81	1/0/1900	(108.7)	2.0	0.0%	50.0%	50.0%
2.59	1.04	.00	1.04	19.24	.00	.00	.00	20.00	.00	20.00	21.41	3/31/2009	0.6	0.6	16.0%	57.0%	28.3%
14.51	12.54	.00	12.54	3.58	.00	.00	.00	19.75	.00	19.75	12.76	6/30/2008	(0.2)	2.0	0.0%	41.8%	94.1%
.11	.11	.00	.11	30.53	.00	.00	.00	15.10	.00	15.10	20.60	2/28/2013	4.5	4.5	10.0%	49.0%	49.0%
.00	.00	.00	.00	16.60	.00	.00	.00	18.90	.00	18.90	26.95	12/31/2010	2.3	2.3	15.0%	50.0%	50.0%
.00	.00	.00	.00	29.01	.00	.00	.00	33.10	.00	33.10	34.48	6/30/2009	0.8	0.8	14.0%	50.0%	75.0%
3.86	.03	2.37	2.40	.00	.00	.24	.00	4.35	.00	4.35	4.35	5/31/2009	0.7	0.7	20.0%	50.0%	50.0%
5.31	3.25	2.04	5.29	.00	.00	.15	.00	18.32	.00	18.32	19.69	11/30/2010	2.2	2.2	12.0%	13.0%	25.0%
2.62	1.01	.00	1.01	10.64	.00	.00	.00	17.65	.00	17.65	18.96	9/30/2009	1.1	1.1	14.0%	60.0%	60.0%
.20	.20	.00	.20	27.00	.00	.00	.00	29.00	.00	29.00	33.30	3/31/2009	0.6	0.6	14.0%	28.3%	40.0%
2.08	2.11	.00	2.11	.00	.00	.00	.00	7.00	.00	7.00	7.30	4/30/2009	0.7	0.7	18.0%	60.0%	80.0%

**STRATEGIC EQUITY
PRICE VERIFICATION**

2.486%

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
7.17	1.41	5.68	7.09	50.51	.00	2.27	.00	51.20	.00	51.20	63.70	6/30/2011	2.8	2.8	14.0%	43.0%	65.0%
6.11	5.74	.00	5.74	26.10	.00	.00	.00	32.05	.00	32.05	35.25	12/31/2009	1.3	1.3	16.0%	63.0%	90.0%
.00	3.65	.00	3.65	33.16	.00	.00	.00	36.95	.00	36.95	37.47	5/31/2009	0.7	0.7	0.0%	43.0%	43.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	7/31/2008	(0.1)	2.0	9.0%	50.0%	49.0%
.00	.00	.00	.00	12.16	.00	.00	.00	25.64	.00	25.64	25.64	2/28/2011	2.5	2.5	10.0%	17.1%	26.2%
35.90	23.34	11.90	35.24	58.63	.00	10.25	.00	99.45	.00	99.45	135.00	9/30/2009	1.1	1.1	10.0%	45.0%	89.1%
3.10	3.22	.00	3.22	19.32	.00	.00	.00	27.03	.00	27.03	27.03	9/1/2009	1.0	1.0	10.0%	16.1%	44.6%
8.51	7.72	.00	7.72	.00	.00	.00	.00	8.51	.00	8.51	8.51	11/30/2008	0.2	0.2	24.0%	50.0%	50.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
2.88	.00	2.28	2.28	36.71	.00	.96	.00	37.10	.00	37.10	42.60	5/31/2011	2.7	2.7	14.0%	51.0%	35.0%
24.50	.00	14.68	14.68	39.33	.00	5.42	.00	55.54	.00	55.54	59.40	12/31/2008	0.3	0.3	20.0%	40.0%	50.0%
11.97	6.97	.00	6.97	24.24	.00	.00	.00	22.60	.00	22.60	34.70	12/31/2011	3.3	3.3	15.0%	90.0%	90.0%
.00	.00	.00	.00	.00	.00	.00	.00	.06	.00	.06	11.14	12/31/2008	0.3	0.3	10.0%	32.2%	99.0%
.00	.00	.00	.00	.00	.00	.00	.00	2.50	.00	2.50	2.65	4/30/2009	0.7	0.7	15.0%	50.0%	90.0%
9.65	.00	4.34	4.34	.00	.00	.14	.00	5.31	.00	5.31	6.16	6/30/2010	1.8	1.8	15.0%	50.0%	90.0%
.00	.00	.00	.00	.00	.00	.00	.00	.48	.00	.48	.56	6/30/2009	0.8	0.8	15.0%	50.0%	90.0%
4.92	4.92	.00	4.92	26.68	.00	.00	.00	39.74	.00	39.74	206.88	10/31/2010	2.2	2.2	10.0%	19.3%	42.1%
15.10	2.99	.00	2.99	.00	.00	.00	.00	4.80	.00	4.80	4.80	4/30/2009	0.7	0.7	12.0%	40.0%	64.8%
3.65	.00	1.02	1.02	.00	.00	.00	.00	3.96	.00	3.96	4.41	1/31/2010	1.4	1.4	15.0%	50.0%	90.0%
11.92	.00	4.06	4.06	.00	.00	.05	.00	6.24	.00	6.24	7.14	2/28/2010	1.5	1.5	0.0%	50.0%	90.0%
3.76	2.66	.00	2.66	12.14	.00	.00	.00	13.25	.00	13.25	19.27	12/31/2011	3.3	3.3	15.0%	38.0%	67.5%
14.18	2.98	.00	2.98	18.07	.00	.00	.00	16.48	.00	16.48	17.41	10/31/2008	0.2	0.2	12.0%	40.0%	42.5%
8.99	8.99	.00	8.99	.00	.00	.00	.00	8.99	.00	213.65	213.65	5/31/2015	6.8	6.8	0.0%	4.0%	4.2%
13.11	.00	7.64	7.64	.00	.00	.00	.00	8.99	.00	8.99	10.60	5/31/2011	2.7	2.7	15.0%	50.0%	90.0%
4.75	4.75	.00	4.75	6.70	.00	.00	.00	12.01	.00	12.01	13.68	5/31/2009	0.7	0.7	10.0%	32.2%	89.1%
.97	.97	.00	.97	8.40	.00	.00	.00	11.10	.00	11.10	12.23	6/30/2010	1.8	1.8	14.0%	35.0%	50.0%

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2.486%

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1.88	1.32	.00	1.32	58.62	.00	.00	.00	107.70	.00	107.70	109.10	5/31/2009	0.7	0.7	12.8%	0.0%	50.0%
1.00	1.05	.00	1.05	16.50	.00	.00	.00	17.50	.00	17.50	22.40	6/30/2012	3.8	3.8	0.0%	75.0%	38.3%
224.85	5.67	212.32	217.98	.00	.00	.00	.00	144.27	.00	144.27	339.62	12/31/2011	3.3	3.3	10.0%	35.0%	35.0%
3.51	.00	.00	.00	.00	.00	.01	.00	4.51	.00	4.51	4.84	10/31/2009	1.2	1.2	15.0%	50.0%	90.0%
3.56	.00	1.21	1.21	.00	.00	.00	.00	1.68	.00	1.68	1.98	12/31/2008	0.3	0.3	15.0%	50.0%	90.0%
4.94	.00	2.56	2.56	.00	.00	.00	.00	1.12	.00	1.12	1.64	5/31/2009	0.7	0.7	15.0%	50.0%	90.0%
20.65	120.65	.00	120.65	20.00	.00	.00	.00	.00	147.00	140.00	140.00	1/0/1900	(108.7)	2.0	20.0%	100.0%	100.0%
.17	.00	.00	.00	16.30	.00	.00	.00	16.10	.00	16.10	18.32	12/31/2008	0.3	0.3	11.0%	50.0%	0.5%
31.64	15.00	16.43	31.43	18.25	.00	1.61	.00	64.89	.00	64.89	88.37	12/31/2008	0.3	0.3	10.0%	25.0%	50.0%
49.80	188.91	.00	188.91	939.29	.00	.00	.00	805.21	.00	1385.37	1314.12	3/31/2010	1.6	1.6	0.0%	50.0%	50.0%
6.91	.00	2.17	2.17	9.52	.00	.78	.00	10.91	.00	10.91	11.83	12/31/2008	0.3	0.3	15.0%	50.0%	90.0%
19.87	.00	13.64	13.64	.00	.00	.00	.00	11.51	.00	11.51	17.30	7/31/2011	2.9	2.9	15.0%	50.0%	90.0%
3.02	2.76	.00	2.76	.00	.00	.00	.00	5.54	.00	5.54	5.88	3/31/2009	0.6	0.6	15.0%	50.0%	90.0%
9.70	6.70	.00	6.70	31.86	.00	.00	.00	35.31	.00	35.31	39.85	1/31/2010	1.4	1.4	15.0%	53.5%	53.5%
8.38	.00	5.96	5.96	.00	.00	.13	.00	6.36	.00	6.36	7.28	6/30/2010	1.8	1.8	15.0%	50.0%	90.0%
2.17	.00	.00	.00	3.24	.00	.00	.00	3.17	.00	3.17	3.24	9/30/2008	0.1	0.1	12.0%	50.0%	59.5%
7.00	7.00	.00	7.00	.00	.00	.00	.00	8.63	.00	8.63	38.40	5/31/2011	2.7	2.7	0.0%	61.0%	53.8%
7.66	.10	3.37	3.46	.00	.00	.15	.00	5.72	.00	5.72	6.96	6/30/2010	1.8	1.8	15.0%	50.0%	50.0%
7.74	.00	6.04	6.04	.00	.00	.32	.00	6.23	.00	6.23	6.69	8/31/2009	1.0	1.0	15.0%	50.0%	150.0%
.00	.00	.00	.00	.00	.00	.00	.00	.95	.00	.95	.95	12/31/2010	2.3	2.3	9.0%	6.1%	6.1%
5.00	5.00	.00	5.00	.00	.00	.00	.00	4.81	.00	4.81	7.57	2/28/2011	2.5	2.5	0.0%	100.0%	9.7%
10.80	10.80	.00	10.80	.00	.00	.00	.00	10.02	.00	10.02	18.62	6/30/2011	2.8	2.8	11.0%	60.0%	90.0%
8.58	8.58	.00	8.58	14.02	.00	.00	.00	26.20	.00	26.20	31.60	8/31/2011	3.0	3.0	0.0%	84.0%	84.1%
8.40	8.40	.00	8.40	4.26	.00	.00	.00	12.87	.00	12.87	25.90	3/31/2011	2.6	2.6	0.0%	86.0%	86.0%
5.51	5.43	.00	5.43	30.50	.00	.00	.00	34.80	.00	34.80	43.51	7/31/2011	2.9	2.9	12.0%	50.0%	49.0%

**STRATEGIC EQUITY
PRICE VERIFICATION**

2.486%

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
69.47	67.81	.00	67.81	27.00	.00	.00	.00	146.80	.00	146.80	508.65	4/30/2015	6.7	6.7	0.0%	50.0%	94.8%
.34	.34	.00	.34	11.00	.00	.00	.00	10.40	.00	10.40	15.60	7/31/2011	2.9	2.9	0.0%	25.0%	10.0%
4.46	4.46	.00	4.46	7.23	.00	.00	.00	6.98	.00	6.98	7.68	12/31/2008	0.3	0.3	13.0%	55.0%	55.0%
57.93	57.36	.00	57.36	950.00	.00	.00	.00	1603.27	.00	1603.27	1637.65	8/31/2016	8.0	8.0	9.0%	50.0%	8.6%
96.25	14.53	79.15	93.68	.00	.00	1.21	.00	128.08	.00	128.08	388.31	6/30/2010	1.8	1.8	10.0%	37.5%	66.7%
2.81	1.81	.00	1.81	9.69	.00	.00	.00	5.21	.00	5.21	8.40	3/31/2010	1.6	1.6	15.0%	36.0%	76.5%
9.00	9.00	.00	9.00	52.29	.00	.00	.00	70.89	.00	70.89	121.68	10/31/2011	3.2	3.2	12.0%	60.7%	86.7%
73.07	55.53	.00	55.53	297.70	.00	.00	.00	388.64	.00	388.64	430.67	10/6/2011	3.1	3.1	0.0%	50.0%	60.0%
5.20	5.15	.00	5.15	22.79	.00	.00	.00	36.97	.00	36.97	71.03	7/31/2009	0.9	0.9	15.0%	50.0%	36.7%
11.81	11.81	.00	11.81	35.24	.00	.00	.00	42.30	.00	42.30	56.40	10/31/2010	2.2	2.2	12.0%	60.0%	69.8%
6.59	6.42	.00	6.42	36.50	.00	.00	.00	33.80	.00	33.80	46.52	9/30/2006	(1.9)	2.0	11.0%	50.0%	75.0%

**STRATEGIC EQUITY
PRICE VERIFICATION**

2.486%

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
1.93	1.93	.00	1.93	11.10	.00	.00	.00	15.48	.00	15.48	16.36	9/5/2008	0.0	0.0	10.0%	20.1%	61.9%
23.40	23.40	.00	23.40	29.90	.00	.00	.00	81.90	.00	81.90	260.99	1/31/2016	7.4	7.4	0.0%	45.0%	45.0%
14.80	14.06	.00	14.06	340.00	.00	.00	.00	529.50	.00	529.50	529.50	8/5/2009	0.9	0.9	9.0%	50.0%	7.8%
120.03	110.43	.00	110.43	2119.75	.00	.00	.00	3232.89	.00	3232.89	3471.01	12/31/2016	8.3	8.3	9.0%	50.0%	11.7%
15.56	.00	11.06	11.06	.00	.00	.07	.00	11.62	.00	11.62	15.61	11/30/2011	3.2	3.2	15.0%	50.0%	90.0%
3.37	.00	.58	.58	.00	.00	.00	.00	1.36	.00	1.36	1.85	9/30/2009	1.1	1.1	15.0%	50.0%	90.0%
1.06	1.06	.00	1.06	9.90	.00	.00	.00	8.30	.00	8.30	11.90	3/31/2013	4.6	4.6	11.0%	25.0%	25.0%
7.50	7.50	.00	7.50	16.13	.00	.00	.00	34.13	.00	34.13	189.42	3/31/2011	2.6	2.6	12.0%	16.8%	45.0%
4.65	3.55	.00	3.55	57.20	.00	.00	.00	62.30	.00	62.30	70.70	4/30/2012	3.7	3.7	12.0%	50.0%	40.0%
10.73	10.73	.00	10.73	.19	.00	.00	.00	10.98	.00	10.98	34.20	5/31/2012	3.8	3.8	0.0%	93.0%	88.8%
28.83	28.83	.00	28.83	20.31	.00	.16	.00	71.83	.00	71.83	161.20	5/31/2011	2.7	2.7	15.0%	60.0%	25.0%
8.64	3.54	5.09	8.63	.00	.00	.00	.00	8.38	.00	8.38	55.63	12/31/2013	5.3	5.3	15.0%	60.0%	50.0%
25.08	5.59	19.24	24.83	.00	.00	.25	.00	19.57	.00	19.57	31.20	5/31/2010	1.7	1.7	15.0%	60.0%	25.0%
17.68	14.01	3.62	17.63	.00	.00	.00	.00	1.05	.00	1.05	32.58	8/31/2010	2.0	2.0	0.0%	60.0%	25.0%
12.53	2.19	10.20	12.39	.00	.00	1.41	.00	(1.49)	.00	.00	6.66	5/31/2009	0.7	0.7	13.0%	30.0%	30.0%
6.53	.00	1.38	1.38	.00	.00	.00	.00	4.83	.00	4.83	5.15	1/31/2009	0.4	0.4	15.0%	50.0%	90.0%
27.96	25.47	.00	25.47	68.25	.00	.00	.00	83.10	.00	83.10	110.50	8/31/2013	5.0	5.0	9.0%	50.0%	82.0%

**STRATEGIC EQUITY
PRICE VERIFICATION**

2.486%

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
310.00	236.37	.00	236.37	945.68	.00	.00	.00	1340.68	.00	1340.68	1413.68	8/5/2009	0.9	0.9	9.0%	50.0%	78.5%
13.08	3.00	9.93	12.93	.00	.00	.14	.00	5.80	.00	5.80	60.55	1/31/2011	2.4	2.4	15.0%	60.0%	25.0%
3.48	3.48	.00	3.48	20.72	.00	.00	.00	28.20	.00	28.20	39.00	5/31/2012	3.8	3.8	11.0%	25.0%	49.9%
217.30	187.74	.00	187.74	431.76	.00	.00	.00	676.56	.00	676.56	833.01	6/1/2011	2.8	2.8	0.0%	50.0%	88.8%
.89	.89	.00	.89	.00	.00	.00	.00	.89	.00	.89	2.00	12/1/2016	8.3	8.3	9.0%	100.0%	6.0%
2.82	2.82	.00	2.82	.00	.00	.00	.00	2.82	.00	2.82	20.80	5/31/2012	3.8	3.8	12.0%	0.8%	90.0%
147.50	112.60	.00	112.60	907.50	.00	.00	.00	1202.50	.00	1202.50	1302.50	8/5/2009	0.9	0.9	9.0%	50.0%	75.0%
23.17	10.63	.00	10.63	75.22	.00	.00	.00	75.40	.00	75.40	105.20	9/30/2012	4.1	4.1	11.0%	45.0%	90.0%
56.48	41.48	.00	41.48	331.42	.00	.00	.00	317.70	.00	317.70	425.90	6/30/2013	4.8	4.8	0.0%	25.0%	50.0%
13.35	1.49	11.66	13.15	.00	.00	.07	.00	18.70	.00	18.70	30.40	7/31/2011	2.9	2.9	0.0%	49.9%	49.9%
7.24	7.24	.00	7.24	27.47	.00	.00	.00	40.30	.00	40.30	42.40	7/31/2009	0.9	0.9	12.0%	60.0%	50.0%
29.33	28.33	.00	28.33	46.00	.00	.00	.00	56.60	.00	56.60	70.74	10/31/2012	4.2	4.2	12.0%	50.0%	60.0%
5.00	5.00	.00	5.00	.00	.00	.00	.00	18.90	.00	18.90	44.40	12/31/2010	2.3	2.3	25.0%	12.5%	12.5%

**STRATEGIC EQUITY
PRICE VERIFICATION**

2.486%

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
574.40	383.92	.00	383.92	1117.43	.00	.00	.00	1823.29	.00	1823.29	1823.29	8/15/2009	1.0	1.0	0.0%	50.0%	80.0%
5.00	5.00	.00	5.00	.00	.00	.00	.00	5.20	.00	5.20	8.01	4/1/2015	6.6	6.6	9.5%	100.0%	7.0%
60.97	3.80	54.99	58.79	.00	.00	.24	.00	68.70	.00	68.70	75.13	12/31/2009	1.3	1.3	10.0%	35.6%	47.5%
22.62	3.00	19.45	22.45	.00	.00	.17	.00	22.98	.00	22.98	66.65	12/31/2011	3.3	3.3	15.0%	49.9%	49.9%
20.40	13.60	4.75	18.35	149.23	.00	.00	.00	138.06	.00	138.06	166.06	8/31/2012	4.0	4.0	12.0%	55.0%	80.0%
3.34	3.08	.00	3.08	21.99	.00	.00	.00	34.80	.00	34.80	41.50	9/30/2012	4.1	4.1	0.0%	49.9%	49.9%
10.54	7.54	.00	7.54	165.00	.00	.00	.00	220.08	.00	220.08	220.08	1/30/2010	1.4	1.4	0.0%	50.0%	12.5%
2142.02	1476.53	.00	1476.53	16447.27	.00	.00	.00	21839.29	.00	21839.29	22289.29	12/31/2010	2.3	2.3	0.0%	50.0%	44.9%
2.21	.00	.00	.00	6.75	.00	.00	.00	8.90	.00	8.90	13.50	9/30/2012	4.1	4.1	0.0%	50.0%	50.0%
7.41	7.34	.00	7.34	28.70	.00	.00	.00	38.90	.00	38.90	55.40	5/31/2011	2.7	2.7	14.0%	60.0%	90.0%
8.77	8.61	.00	8.61	28.70	.00	.00	.00	38.90	.00	38.90	55.40	5/31/2011	2.7	2.7	12.0%	50.0%	90.0%
4.12	4.12	.00	4.12	36.42	.00	.00	.00	49.80	.00	49.80	62.20	10/31/2012	4.2	4.2	12.0%	37.8%	25.5%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	77.77	11/16/2013	5.2	5.2	8.0%	80.0%	10.0%
4.50	4.50	.00	4.50	.00	.00	.00	.00	4.50	.00	4.50	15.00	10/12/2010	2.1	2.1	0.0%	50.0%	100.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.7)	2.0	0.0%	50.0%	50.0%
3.70	3.70	.00	3.70	.00	.00	.00	.00	3.70	.00	3.70	4.50	2/15/2013	4.5	4.5	0.0%	50.0%	90.0%
90.19	82.02	.00	82.02	864.00	.00	.00	.00	989.40	.00	989.40	1416.27	11/30/2012	4.3	4.3	12.4%	0.0%	50.0%
.36	.36	.00	.36	.00	.00	.00	.00	(.56)	.00	.00	7.55	10/31/2015	7.2	7.2	10.0%	100.0%	100.0%
1.55	1.55	.00	1.55	8.12	.00	.00	.00	9.90	.00	9.90	14.10	3/31/2013	4.6	4.6	17.5%	25.0%	49.9%
62.18	31.09	.00	31.09	.00	.00	.00	.00	.00	32.72	32.72	32.72	1/0/1900	(108.7)	2.0	0.0%	50.0%	50.0%
263.02	1.93	251.82	253.75	20.00	.00	.00	.00	332.36	.00	332.36	457.48	2/27/2009	0.5	0.5	0.0%	5.5%	75.0%
3.77	3.77	.00	3.77	13.73	.00	.00	.00	17.74	.00	17.74	25.66	8/19/2013	5.0	5.0	0.0%	97.1%	97.1%
8.89	3.79	.00	3.79	60.78	.00	.00	.00	71.20	.00	71.20	95.30	9/30/2013	5.1	5.1	15.0%	40.0%	50.0%

**STRATEGIC EQUITY
PRICE VERIFICATION**

2.486%

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
4.78	.00	.00	.00	35.00	.00	1.53	.00	31.40	.00	31.40	34.90	12/31/2008	0.3	0.3	10.0%	100.0%	49.0%

5,970.43 3,792.67 990.62 4,783.29

STRATEGIC EQUITY PRICE VERIFICATION

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
.26	.00	.00	.00	.00	.00	.26	.00	.26	.25	.00	.25	.25	.25	.01	.01	.26	.01
.18	.18	.00	.18	.18	.18	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.18	.17
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)
76.40	.00	.00	.00	.00	.00	76.40	.00	76.40	.00	.00	.00	.00	.00	76.40	15.28	15.28	.43
.00	85.92	2.79	88.71	.00	.00	.00	.00	.00	50.50	.00	50.50	.00	.00	.00	.00	.00	(.00)
34.03	1.93	.50	2.43	2.43	1.93	31.60	.00	31.60	9.66	2.49	12.15	12.15	9.66	19.45	10.31	21.90	12.46
3.50	.00	.00	.00	.00	.00	3.50	.00	3.50	5.00	.00	5.00	3.50	3.50	.00	.00	3.50	3.50
24.70	4.62	5.97	10.59	10.59	4.62	14.11	.00	14.11	9.48	17.08	26.56	14.11	5.04	.00	.00	9.65	1.26
17.82	.00	.00	.00	.00	.00	17.82	.00	17.82	.00	.00	.00	.00	.00	17.82	8.73	8.73	8.73
2.29	4.84	.11	4.95	2.29	2.24	.00	.00	.00	10.11	.20	10.30	.00	.00	.00	.00	2.24	(3.34)
.00	.07	.14	.21	.00	.00	.00	.00	.00	1.28	2.24	3.51	.00	.00	.00	.00	.00	(1.28)
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.00	.02	.00	.02	.00	.00	.00	.00	.00	.27	.00	.27	.00	.00	.00	.00	.00	(.27)
6.85	15.68	1.45	17.13	6.85	6.27	.00	.00	.00	10.61	.63	11.25	.00	.00	.00	.00	6.27	.66
.00	.00	.02	.02	.00	.00	.00	.00	.00	.05	.00	.05	.00	.00	.00	.00	.00	(.05)
.77	.00	.06	.07	.07	.00	.70	.00	.70	.05	1.34	1.39	.70	.02	.00	.00	.03	(.02)
.00	.01	.00	.01	.00	.00	.00	.00	.00	.09	.00	.09	.00	.00	.00	.00	.00	(.09)
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)
6.13	.00	.00	.00	.00	.00	6.13	.00	6.13	5.73	.00	5.73	5.73	5.73	.40	.20	5.93	.10
17.95	5.90	.45	6.35	6.35	5.90	11.60	.00	11.60	15.92	1.75	17.67	11.60	10.45	.00	.00	16.36	(.00)
4.53	.00	.00	.00	.00	.00	4.53	.00	4.53	9.24	.00	9.24	4.53	4.53	.00	.00	4.53	.23
3.29	1.73	1.73	3.45	3.29	1.64	.00	.00	.00	1.89	1.89	3.78	.00	.00	.00	.00	1.64	.41
.00	.01	.00	.01	.00	.00	.00	.00	.00	.15	.00	.16	.00	.00	.00	.00	.00	(.15)
.00	.93	.30	1.23	.00	.00	.00	.00	.00	4.32	3.17	7.50	.00	.00	.00	.00	.00	.00
10.55	23.49	.00	23.49	10.55	10.55	.00	.00	.00	20.19	.00	20.19	.00	.00	.00	.00	10.55	1.06
33.45	.00	.00	.00	.00	.00	33.45	.00	33.45	.00	.00	.00	.00	.00	33.45	.33	.33	.33
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)
.00	.02	.00	.02	.00	.00	.00	.00	.00	.17	.00	.18	.00	.00	.00	.00	.00	(.17)
17.94	1.00	3.24	4.24	4.24	1.00	13.69	.00	13.69	2.04	34.77	36.81	13.69	.76	.00	.00	1.76	.76
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.01	.00	.00	.00	.00	.00	.01	.00	.01	.01	.00	.01	.01	.01	.00	.00	.01	.00

**STRATEGIC EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
.00	4.99	.00	4.99	.00	.00	.00	.00	.00	6.45	.00	6.45	.00	.00	.00	.00	.00	(4.14)
6.71	.00	.00	.00	.00	.00	6.71	.00	6.71	.00	.00	.00	.00	.00	6.71	3.29	3.29	3.29
29.39	.00	.00	.00	.00	.00	29.39	.00	29.39	8.28	3.79	12.07	12.07	8.28	17.31	8.66	16.94	16.94
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	1.53	2.35	3.88	.00	.00	.00	.00	.00	(1.53)
21.52	.00	1.12	1.12	1.12	.00	20.40	.00	20.40	3.66	4.31	7.97	7.97	3.66	12.43	6.22	9.88	2.22
1.80	1.29	.55	1.85	1.80	1.26	.00	.00	.00	1.61	.69	2.29	.00	.00	.00	.00	1.26	.01
2.00	.00	1.48	1.48	1.48	.00	.52	.00	.52	.00	2.00	2.00	.52	.00	.00	.00	.00	(.00)
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)
7.10	2.33	.00	2.33	2.33	2.33	4.77	.00	4.77	13.50	.00	13.50	4.77	4.77	.00	.00	7.10	(1.40)
2.28	.00	.00	.00	.00	.00	2.28	.00	2.28	2.38	.00	2.38	2.28	2.28	.00	.00	2.28	(4.75)
6.71	.00	.00	.00	.00	.00	6.71	.00	6.71	.00	.00	.00	.00	.00	6.71	3.29	3.29	3.29
1.20	.00	.00	.00	.00	.00	1.20	.00	1.20	.00	.00	.00	.00	.00	1.20	.54	.54	.54
.00	.99	.44	1.43	.00	.00	.00	.00	.00	3.18	.35	3.53	.00	.00	.00	.00	.00	(.26)
1.06	.00	.00	.00	.00	.00	1.06	.00	1.06	.00	.00	.00	.00	.00	1.06	.21	.21	.21
.00	.04	.04	.08	.00	.00	.00	.00	.00	.73	.66	1.39	.00	.00	.00	.00	.00	(.73)
12.80	3.42	.56	3.98	3.98	3.42	8.82	.00	8.82	6.97	1.15	8.12	8.12	6.97	.70	.46	10.84	4.26
12.51	2.44	1.32	3.76	3.76	2.44	8.76	.00	8.76	7.70	1.54	9.24	8.76	7.30	.00	.00	9.73	6.74
.00	.67	.22	.89	.00	.00	.00	.00	.00	2.25	3.09	5.34	.00	.00	.00	.00	.00	(1.21)
1.81	.00	.00	.00	.00	.00	1.81	.00	1.81	1.72	.00	1.72	1.72	1.72	.09	.05	1.76	.05
.76	.13	.08	.21	.21	.13	.55	.00	.55	2.59	2.23	4.82	.55	.30	.00	.00	.42	(.61)
16.17	5.97	.44	6.41	6.41	5.97	9.76	.00	9.76	14.51	.72	15.23	9.76	9.30	.00	.00	15.27	2.73
.00	.01	.60	.61	.00	.00	.00	.00	.00	.11	1.00	1.11	.00	.00	.00	.00	.00	(.11)
2.30	.00	.01	.01	.01	.00	2.29	.00	2.29	.00	.04	.04	.04	.00	2.25	1.13	1.13	1.13
4.10	.00	.00	.00	.00	.00	4.10	.00	4.10	.00	.00	.00	.00	.00	4.09	2.05	2.05	2.05
.28	.04	.01	.05	.05	.04	.23	.00	.23	.03	.01	.03	.03	.03	.19	.10	.16	.13
16.10	2.51	2.51	5.01	5.01	2.51	11.09	.00	11.09	3.25	3.25	6.50	6.50	3.25	4.59	.60	6.35	3.10
7.00	.10	.31	.41	.41	.10	6.59	.00	6.59	2.62	.46	3.09	3.09	2.62	3.51	2.10	4.83	3.82
2.00	.09	.13	.22	.22	.09	1.78	.00	1.78	.20	.48	.68	.68	.20	1.10	.31	.60	.40
7.00	1.57	.40	1.97	1.97	1.57	5.03	.00	5.03	2.08	.53	2.61	2.61	2.08	2.42	1.45	5.10	2.99

STRATEGIC EQUITY PRICE VERIFICATION

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
.00	.37	.62	.98	.00	.00	.00	.00	.00	1.43	2.31	3.74	.00	.00	.00	.00	.00	(1.41)
5.95	1.26	.14	1.40	1.40	1.26	4.55	.00	4.55	6.11	.68	6.79	4.55	4.10	.00	.00	5.35	(.38)
3.79	.00	.00	.00	.00	.00	3.79	.00	3.79	.00	.00	.00	.00	.00	3.79	1.63	1.63	(2.02)
.00	.00	.35	.35	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)
13.48	.00	.00	.00	.00	.00	13.48	.00	13.48	.00	.00	.00	.00	.00	13.48	2.30	2.30	2.30
18.63	14.15	1.67	15.82	15.82	14.15	2.81	.00	2.81	23.95	2.75	26.69	2.81	2.52	.00	.00	16.67	(6.67)
7.71	1.65	2.05	3.70	3.70	1.65	4.01	.00	4.01	3.10	3.72	6.82	4.01	1.82	.00	.00	3.47	.25
8.51	1.83	.00	1.83	1.83	1.83	6.69	.00	6.69	8.51	.00	8.51	6.69	6.69	.00	.00	8.51	.80
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.00	.22	.35	.57	.00	.00	.00	.00	.00	.58	.95	1.53	.00	.00	.00	.00	.00	(.00)
.00	5.87	5.57	11.44	.00	.00	.00	.00	.00	9.52	6.48	15.99	.00	.00	.00	.00	.00	(.00)
.00	7.83	.87	8.69	.00	.00	.00	.00	.00	11.97	1.33	13.30	.00	.00	.00	.00	.00	(6.97)
.06	.05	.00	.05	.05	.05	.01	.00	.01	.00	.06	.06	.01	.00	.00	.00	.05	.05
2.50	.00	.14	.14	.14	.00	2.36	.00	2.36	.00	.19	.19	.19	.00	2.17	1.09	1.09	1.09
.00	1.95	.22	2.16	.00	.00	.00	.00	.00	3.87	.43	4.30	.00	.00	.00	.00	.00	.00
.48	.00	.00	.00	.00	.00	.48	.00	.48	.00	.00	.00	.00	.00	.48	.24	.24	.24
13.06	2.81	3.87	6.69	6.69	2.81	6.38	.00	6.38	4.92	6.25	11.17	6.38	2.81	.00	.00	5.62	.70
4.80	4.92	.70	5.62	4.80	4.20	.00	.00	.00	15.10	1.68	16.78	.00	.00	.00	.00	4.20	1.22
2.04	.91	.13	1.04	1.04	.91	1.00	.00	1.00	1.73	.34	2.07	1.00	.83	.00	.00	1.74	1.74
.00	2.02	.25	2.27	.00	.00	.00	.00	.00	4.67	.52	5.19	.00	.00	.00	.00	.00	.00
1.12	1.13	.27	1.40	1.12	.90	.00	.00	.00	3.76	.64	4.40	.00	.00	.00	.00	.90	(1.76)
.00	5.56	.65	6.21	.00	.00	.00	.00	.00	14.18	1.58	15.75	.00	.00	.00	.00	.00	(2.98)
213.65	.97	23.15	24.12	24.12	.97	189.53	.00	189.53	8.99	205.34	214.32	189.53	7.95	.00	.00	8.92	(.07)
.00	1.44	.19	1.63	.00	.00	.00	.00	.00	3.05	.49	3.54	.00	.00	.00	.00	.00	.00
5.31	1.13	.13	1.27	1.27	1.13	4.04	.00	4.04	4.75	.56	5.31	4.04	3.61	.00	.00	4.75	(.00)
2.70	.03	.03	.07	.07	.03	2.63	.00	2.63	.97	.97	1.94	1.94	.97	.70	.24	1.25	.28

**STRATEGIC EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
49.08	.12	2.21	2.33	2.33	.12	46.75	.00	46.75	1.88	9.21	11.09	11.09	1.88	35.66	.00	2.00	.68	
1.00	.00	.00	.00	.00	.00	1.00	.00	1.00	1.00	1.62	2.62	1.00	.38	.00	.00	.38	(.67)	
.00	1.79	3.21	4.99	.00	.00	.00	.00	.00	8.00	14.02	22.03	.00	.00	.00	.00	.00	(5.67)	
3.48	1.06	.12	1.18	1.18	1.06	2.30	.00	2.30	2.49	.28	2.76	2.30	2.07	.00	.00	3.13	3.13	
.33	1.25	.14	1.39	.33	.30	.00	.00	.00	2.21	.25	2.46	.00	.00	.00	.00	.30	.30	
.00	1.25	.14	1.39	.00	.00	.00	.00	.00	2.25	.25	2.49	.00	.00	.00	.00	.00	.00	
120.00	.00	.00	.00	.00	.00	120.00	.00	120.00	20.65	.00	20.65	20.65	20.65	99.35	99.35	120.00	(.65)	
.00	.02	.42	.45	.00	.00	.00	.00	.00	.17	3.27	3.44	.00	.00	.00	.00	.00	.00	
28.39	14.68	14.68	29.36	28.39	14.19	.00	.00	.00	15.00	15.00	30.00	.00	.00	.00	.00	14.19	(.81)	
446.09	.00	.00	.00	.00	.00	446.09	.00	446.09	49.80	74.78	124.58	124.58	49.80	321.51	160.75	210.55	21.65	
.00	1.69	.19	1.88	.00	.00	.00	.00	.00	4.72	.52	5.24	.00	.00	.00	.00	.00	.00	
.00	1.64	.18	1.83	.00	.00	.00	.00	.00	3.50	.39	3.89	.00	.00	.00	.00	.00	.00	
5.54	1.06	.12	1.18	1.18	1.06	4.36	.00	4.36	3.02	.26	3.28	3.28	3.02	1.08	.54	4.62	1.86	
3.45	3.51	.93	4.43	3.45	2.73	.00	.00	.00	9.70	2.06	11.76	.00	.00	.00	.00	2.73	(3.97)	
.00	.81	.09	.90	.00	.00	.00	.00	.00	1.78	.20	1.98	.00	.00	.00	.00	.00	.00	
.00	.56	.54	1.10	.00	.00	.00	.00	.00	2.17	1.42	3.60	.00	.00	.00	.00	.00	.00	
8.63	.00	.00	.00	.00	.00	8.63	.00	8.63	7.00	1.63	8.63	8.63	7.00	.00	.00	7.00	.00	
1.57	1.07	.12	1.19	1.19	1.07	.39	.00	.39	3.67	.41	4.07	.39	.35	.00	.00	1.42	1.32	
.00	.48	.05	.54	.00	.00	.00	.00	.00	1.13	.13	1.26	.00	.00	.00	.00	.00	.00	
.95	.00	.00	.00	.00	.00	.95	.00	.95	.00	.00	.00	.00	.00	.95	.06	.06	.06	
4.81	.00	.00	.00	.00	.00	4.81	.00	4.81	5.00	.00	5.00	4.81	4.81	.00	.00	4.81	(.19)	
10.02	1.02	.08	1.10	1.10	1.02	8.92	.00	8.92	10.80	1.20	12.00	8.92	8.03	.00	.00	9.05	(1.75)	
12.18	.00	.00	.00	.00	.00	12.18	.00	12.18	8.58	.67	9.25	9.25	8.58	2.94	2.47	11.04	2.47	
8.60	.00	.00	.00	.00	.00	8.60	.00	8.60	8.40	.20	8.60	8.60	8.40	.00	.00	8.40	.00	
4.30	1.49	1.41	2.90	2.90	1.49	1.40	.00	1.40	5.51	5.74	11.25	1.40	.68	.00	.00	2.18	(3.25)	

STRATEGIC EQUITY PRICE VERIFICATION

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
119.80	19.08	.71	19.79	19.79	19.08	100.01	.00	100.01	69.47	3.84	73.31	73.31	69.47	26.70	13.35	101.90	34.09
.00	.01	.15	.15	.00	.00	.00	.00	.00	.34	3.19	3.52	.00	.00	.00	.00	.00	(.34)
.00	1.15	.29	1.43	.00	.00	.00	.00	.00	4.46	1.12	5.58	.00	.00	.00	.00	.00	(4.46)
653.27	23.56	98.13	121.69	121.69	23.56	531.59	.00	531.59	57.93	595.34	653.27	531.59	47.14	.00	.00	70.70	13.34
46.87	.00	3.08	3.08	3.08	.00	43.79	.00	43.79	16.25	16.25	32.50	32.50	16.25	11.29	4.23	20.48	5.95
.00	.37	.30	.67	.00	.00	.00	.00	.00	2.81	1.60	4.41	.00	.00	.00	.00	.00	(1.81)
18.60	.74	.32	1.06	1.06	.74	17.54	.00	17.54	9.00	1.42	10.42	10.42	9.00	7.12	4.32	14.05	5.06
90.94	.00	.00	.00	.00	.00	90.94	.00	90.94	73.07	35.59	108.66	90.94	61.16	.00	.00	61.16	5.63
14.18	1.57	1.67	3.25	3.25	1.57	10.93	.00	10.93	5.20	8.98	14.18	10.93	4.01	.00	.00	5.58	.43
7.06	2.00	.11	2.11	2.11	2.00	4.95	.00	4.95	11.81	.63	12.44	4.95	4.70	.00	.00	6.70	(5.11)
.00	.44	.15	.58	.00	.00	.00	.00	.00	6.59	2.20	8.79	.00	.00	.00	.00	.00	(6.42)

**STRATEGIC EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
4.38	.05	.04	.10	.10	.05	4.29	.00	4.29	1.93	1.72	3.65	3.65	1.93	.64	.13	2.11	.18
52.00	4.67	5.70	10.37	10.37	4.67	41.63	.00	41.63	23.40	28.60	52.00	41.63	18.73	.00	.00	23.40	(.00)
189.50	2.09	22.81	24.90	24.90	2.09	164.60	.00	164.60	14.80	174.70	189.50	164.60	12.85	.00	.00	14.95	.89
1113.15	13.66	129.54	143.20	143.20	13.66	969.94	.00	969.94	120.03	1083.37	1203.40	969.94	96.75	.00	.00	110.41	(.02)
.00	.62	.07	.69	.00	.00	.00	.00	.00	2.35	.26	2.61	.00	.00	.00	.00	.00	.00
.28	.59	.06	.66	.28	.25	.00	.00	.00	2.29	.25	2.54	.00	.00	.00	.00	.25	.25
.00	.13	.13	.25	.00	.00	.00	.00	.00	1.06	1.06	2.12	.00	.00	.00	.00	.00	(1.06)
18.00	.00	.26	.26	.26	.00	17.74	.00	17.74	7.50	8.88	16.38	16.38	7.50	1.36	.23	7.73	.23
5.10	.58	.97	1.55	1.55	.58	3.55	.00	3.55	4.65	6.98	11.63	3.55	1.42	.00	.00	2.00	(1.55)
10.80	.00	.00	.00	.00	.00	10.80	.00	10.80	10.73	.29	11.02	10.80	10.51	.00	.00	10.51	(.21)
51.36	3.21	3.94	7.15	7.15	3.21	44.21	.00	44.21	28.83	32.30	61.13	44.21	20.85	.00	.00	24.06	(4.77)
3.28	.00	.00	.00	.00	.00	3.28	.00	3.28	3.54	1.72	5.26	3.28	2.21	.00	.00	2.21	(1.33)
.00	1.12	.27	1.39	.00	.00	.00	.00	.00	5.59	8.11	13.69	.00	.00	.00	.00	.00	(5.59)
.00	.37	.40	.77	.00	.00	.00	.00	.00	14.01	2.38	16.39	.00	.00	.00	.00	.00	(14.01)
.00	.35	.33	.68	.00	.00	.00	.00	.00	2.19	2.00	4.19	.00	.00	.00	.00	.00	(2.19)
2.68	.92	.10	1.02	1.02	.92	1.65	.00	1.65	4.37	.49	4.86	1.65	1.49	.00	.00	2.41	2.41
14.85	3.27	.45	3.72	3.72	3.27	11.13	.00	11.13	27.96	6.21	34.17	11.13	9.11	.00	.00	12.37	(13.09)

**STRATEGIC EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
395.00	36.06	9.90	45.96	45.96	36.06	349.04	.00	349.04	310.00	85.00	395.00	349.04	273.93	.00	.00	309.99	73.62	
.00	.59	.88	1.47	.00	.00	.00	.00	.00	3.00	4.43	7.43	.00	.00	.00	.00	.00	(3.00)	
7.48	.00	.00	.00	.00	.00	7.48	.00	7.48	3.48	8.09	11.56	7.48	2.25	.00	.00	2.25	(1.23)	
244.80	.00	.00	.00	.00	.00	244.80	.00	244.80	217.30	27.50	244.80	244.80	217.30	.00	.00	217.30	29.56	
.89	.06	.12	.18	.18	.06	.72	.00	.72	.89	.00	.89	.72	.72	.00	.00	.78	(.12)	
2.82	.35	1.19	1.54	1.54	.35	1.29	.00	1.29	2.82	.00	2.82	1.29	1.29	.00	.00	1.63	(1.19)	
295.00	16.25	15.79	32.04	32.04	16.25	262.96	.00	262.96	147.50	147.50	295.00	262.96	131.48	.00	.00	147.73	35.13	
.18	2.75	.31	3.05	.18	.16	.00	.00	.00	23.17	2.57	25.75	.00	.00	.00	.00	.16	(10.47)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	56.48	56.48	112.95	.00	.00	.00	.00	.00	(41.48)	
6.76	.00	.00	.00	.00	.00	6.76	.00	6.76	1.49	1.73	3.22	3.22	1.49	3.54	1.77	3.26	1.77	
12.83	.00	1.03	1.03	1.03	.00	11.80	.00	11.80	7.24	.80	8.04	8.04	7.24	3.76	2.25	9.49	2.25	
10.60	1.37	.15	1.52	1.52	1.37	9.08	.00	9.08	29.33	1.54	30.87	9.08	8.63	.00	.00	10.00	(18.33)	
18.90	.00	.00	.00	.00	.00	18.90	.00	18.90	5.00	25.75	30.75	18.90	3.07	.00	.00	3.07	(1.93)	

**STRATEGIC EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
705.86	.00	.00	.00	.00	.00	705.86	.00	705.86	574.40	143.60	718.00	705.86	564.69	.00	.00	564.69	180.77
5.20	.49	.00	.49	.49	.49	4.71	.00	4.71	5.00	.00	5.00	4.71	4.71	.00	.00	5.20	.20
11.30	.39	.60	.99	.99	.39	10.31	.00	10.31	3.80	6.20	10.00	10.00	3.80	.31	.11	4.30	.50
3.20	.50	.50	.99	.99	.50	2.20	.00	2.20	3.00	3.01	6.01	2.20	1.10	.00	.00	1.60	(1.40)
.00	1.96	.49	2.45	.00	.00	.00	.00	.00	15.60	3.90	19.50	.00	.00	.00	.00	.00	(13.60)
12.81	.00	.00	.00	.00	.00	12.81	.00	12.81	3.34	3.36	6.70	6.70	3.34	6.11	3.05	6.39	3.31
55.08	.00	.00	.00	.00	.00	55.08	.00	55.08	10.54	48.47	59.01	55.08	9.84	.00	.00	9.84	2.30
5392.02	.00	.00	.00	.00	.00	5392.02	.00	5392.02	2142.02	3250.00	5392.02	5392.02	2142.02	.00	.00	2142.02	665.49
2.15	.00	.36	.36	.36	.00	1.79	.00	1.79	2.21	4.10	6.30	1.79	.63	.00	.00	.63	.63
10.20	.06	.00	.06	.06	.06	10.14	.00	10.14	7.41	.83	8.24	8.24	7.41	1.90	1.14	8.61	1.28
10.20	.00	.00	.00	.00	.00	10.20	.00	10.20	8.77	8.24	17.01	10.20	5.26	.00	.00	5.26	(3.35)
13.38	.00	.00	.00	.00	.00	13.38	.00	13.38	4.12	12.57	16.68	13.38	3.30	.00	.00	3.30	(.81)
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
4.50	.04	.00	.04	.04	.04	4.46	.00	4.46	4.50	.00	4.50	4.46	4.46	.00	.00	4.50	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
3.70	.00	.00	.00	.00	.00	3.70	.00	3.70	3.70	.00	3.70	3.70	3.70	.00	.00	3.70	.00
125.40	.00	26.40	26.40	26.40	.00	99.00	.00	99.00	90.19	309.85	400.04	99.00	22.32	.00	.00	22.32	(59.70)
.00	.02	.00	.02	.00	.00	.00	.00	.00	.36	.00	.36	.00	.00	.00	.00	.00	(.36)
1.78	.11	.11	.23	.23	.11	1.55	.00	1.55	1.55	1.56	3.11	1.55	.78	.00	.00	.89	(.66)
32.72	.00	.00	.00	.00	.00	32.72	.00	32.72	62.18	.00	62.18	32.72	32.72	.00	.00	32.72	1.64
51.27	.01	.00	.01	.01	.01	51.26	.00	51.26	1.93	49.34	51.27	51.26	1.93	.00	.00	1.94	.01
4.02	.00	.00	.00	.00	.00	4.02	.00	4.02	3.77	.25	4.02	4.02	3.77	.00	.00	3.77	.00
10.42	2.65	2.63	5.28	5.28	2.65	5.14	.00	5.14	8.89	8.89	17.78	5.14	2.57	.00	.00	5.22	1.44

STRATEGIC EQUITY PRICE VERIFICATION

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
.00	2.06	.00	2.06	.00	.00	.00	.00	.00	3.50	.00	3.50	.00	.00	.00	.00	.00	(.00)

STRATEGIC EQUITY PRICE VERIFICATION

Pricing Variance	Variance to Report	P&L Remark	Resolved
(1.41)			
(.38)			
(2.02)			
(.00)			
2.30			
(6.67)			
.25			
.80			
.00			
(.00)			
(.00)			
(6.97)			
.05			
1.09			
.00			
.24			
.70			
1.22			
1.74			
.00			
(1.76)			
(2.98)	(2.98)	.00	(2.98)
(.07)			
.00			
(.00)			
.28			

Pricing Conclusion	

Servicer	Deal Manager	M/M Variance	
		PrevMo vlookup	PrevMo Var
Trimont	Ridini	(1.41)	.00
Trimont	Ridini	(.70)	.31
Trimont	Ridini	(3.65)	1.63
Trimont	Cho	(.00)	.00
PCCP	Cho	2.28	.02
PCCP	Cho	(6.67)	(.00)
PCCP	Cho	.25	.00
Trimont	Ashmun	.42	.37
NID	NID	.00	.00
Trimont	Ridini	(.00)	.00
Trimont	Ridini	(8.32)	8.32
Trimont	Ridini	(11.97)	5.00
PCCP	Cho	.28	(.23)
Trimont	Nolan/Barsanti	1.06	.02
Trimont	Nolan/Barsanti	.00	.00
Trimont	Nolan/Barsanti	.24	.00
PCCP	Cho	.70	.00
Trimont	Kraft/Barsanti	1.22	(.00)
Trimont	Nolan/Barsanti	1.02	.72
Trimont	Nolan/Barsanti	.00	.00
Trimont	Kraft/Barsanti	(3.76)	2.00
Trimont	Kraft/Barsanti	(2.98)	.00
Trimont	McKenna	(.06)	(.00)
Trimont	Nolan/Barsanti	.00	.00
PCCP	Cho	(.00)	.00
Trimont	Ridini	.27	.00

STRATEGIC EQUITY PRICE VERIFICATION

Pricing Variance	Variance to Report	P&L Remark	Resolved
34.09			
(.34)			
(4.46)	(4.46)	.00	(4.46)
13.34			
5.95			
(1.81)			
5.06			
5.63			
.43			
(5.11)	(5.11)	.00	(5.11)
(6.42)			

Pricing Conclusion
[REDACTED]

Servicer	Deal Manager	M/M Variance	
		PrevMo vlookup	PrevMo Var
Trimont	Ashmun	20.94	13.15
Trimont	Ridini	(.34)	.00
Trimont	Kraft/Barsanti	(4.46)	.00
Trimont	Ashmun	13.25	.09
Trimont	Flannery	2.57	3.38
Trimont	Nolan/Barsanti	(1.81)	.00
Trimont	Ridini	(.53)	5.59
Trimont	Ashmun	(11.07)	16.70
Trimont	Bhatti	.41	.02
Trimont	Kraft/Barsanti	(11.65)	6.55
Trimont	Ridini	(6.42)	.00

STRATEGIC EQUITY PRICE VERIFICATION

Pricing Variance	Variance to Report	P&L Remark	Resolved
.18			
(.00)			
.89			
(.02)			
.00			
.25			
(1.06)			
.23			
(1.55)			
(.21)			
(4.77)			
(1.33)			
(5.59)	(5.59)	.00	(5.59)
(14.01)			
(2.19)	(2.19)	.00	(2.19)
2.41			
(13.09)			

Pricing Conclusion	

Servicer	Deal Manager
PCCP	Cho
Trimont	Cho
Trimont	Ashmun
Trimont	Ashmun
Trimont	Nolan/Barsanti
Trimont	Nolan/Barsanti
Trimont	Ridini
PCCP	Cho
Trimont	Ridini
Trimont	Flannery
Trimont	Ridini
Trimont	Nolan/Barsanti
Trimont	Ashmun

M/M Variance	
PrevMo vlookup	PrevMo Var
.18	.00
(.00)	.00
.89	.00
6.84	(6.86)
.00	.00
.24	.01
(1.06)	.00
.23	.00
(1.55)	(.00)
(4.36)	4.15
(5.49)	.73
(3.51)	2.18
(4.26)	(1.32)
(2.03)	(11.98)
(.60)	(1.59)
2.37	.04
(13.11)	.02

STRATEGIC EQUITY PRICE VERIFICATION

Pricing Variance	Variance to Report	P&L Remark	Resolved
180.77			
.20			
.50			
(1.40)			
(13.60)	(13.60)	.00	(13.60)
3.31			
2.30			
665.49			
.63			
1.28			
(3.35)			
(.81)			
.00			
.00			
.00			
.00			
(59.70)			
(.36)			
(.66)			
1.64			
.01			
.00			
1.44			

Pricing Conclusion	

Servicer	Deal Manager	M/M Variance	
		PrevMo vlookup	PrevMo Var
Trimont	Ashmun	108.27	72.50
Trimont	Westfahl	.20	.00
Trimont	Flannery	.58	(.08)
Trimont	Visone/McKenna	(3.00)	1.60
Trimont	Ridini	(13.60)	.00
Trimont	Ridini	3.31	.00
Trimont	Ashmun	2.47	(.17)
Trimont	Ashmun	544.79	120.70
Trimont	Barsanti	.59	.04
Trimont	Westfahl	1.08	.20
Trimont	Westfahl	(3.52)	.17
Trimont	Ridini	(.79)	(.03)
Trimont	Ashmun	.00	.00
Trimont	Schoenherr	.12	(.12)
Trimont	Manna	.00	.00
Trimont	Kraft	(.00)	.00
Trimont	Kravetz	(58.92)	(.78)
Trimont	McKenna	.20	(.56)
Trimont		(.00)	(.66)
Trimont	Ashmun	1.64	.00
Trimont	Flannery	(.34)	.35
Trimont	Flannery	.10	(.10)
Trimont	Cho	1.01	.42

**STRATEGIC EQUITY
PRICE VERIFICATION**

Pricing Variance	Variance to Report	P&L Remark	Resolved
(.00)			

Pricing Conclusion

Servicer	Deal Manager
Trimont	Cho/ McKenna

M/M Variance	
PrevMo vlookup	PrevMo Var
(.00)	.00

STRATEGIC EQUITY PRICE VERIFICATION

Ok. Position marked up by \$10M in Aug.

Ok. CV updated.
Ok. CV updated.
Ok. CV updated.

Ok. Position marked down by \$5M in Aug.

Ok. CV updated.

**STRATEGIC EQUITY
PRICE VERIFICATION**

Ok. Position marked down by \$2M in Aug.

Ok. 3P debt updated.

STRATEGIC EQUITY PRICE VERIFICATION

Ok. CV updated.

Ok. Position marked to zero in Aug.

Ok. Position marked down \$5M in aug.

Ok. Position marked down \$1M in Aug.

STRATEGIC EQUITY PRICE VERIFICATION

Ok. Position marked to zero in Aug.
Ok. Position marked to zero in Aug.

FX rates decreased.
Ok. Position marked to zero in Aug.

Ok. CV updated.

Ok. LB debt and CV updated.

Ok. CV and 3P debt updated.

STRATEGIC EQUITY PRICE VERIFICATION

Ok. CV updated.

Ok. CV updated.

Ok. CV and 3P debt updated.

Ok. Position marked down by \$10M in Aug and CV updated.

Ok. CV updated.

STRATEGIC EQUITY PRICE VERIFICATION

Ok. CV and 3P debt updated.

CV updated by PC.

Ok. CV updated.

Ok. CV updated.

Ok. Fundings in Aug and CV updated.

Ok. CV updated.

STRATEGIC EQUITY PRICE VERIFICATION

Ok. Position marked down by \$40M in Aug.

Ok. Position marked down in Aug and CV updated.

Ok. Position marked down in Aug,

Ok. Position marked down in Aug,

Ok. Position marked down in Aug,

Ok. CV updated.

Ok. CV updated.

**STRATEGIC EQUITY
PRICE VERIFICATION**

Ok. Position marked down in Aug,

Ok. Position marked down in Aug,

**STRATEGIC EQUITY
PRICE VERIFICATION**

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
QL87	NID		1	REL1	N	RETAIL	9/17/2004	Yes	1.13	-	.25	.00
TH03		0	2	REL P014	Y	OFFICE	7/1/1998	No	0.15	0.12	.00	.00
QU05		0	3	REL P028	Y	RETAIL	11/30/2003	No	11.79	15.00	.00	.00
SE50		0	4	REL P091	Y	TELECOM	5/30/2004	No	0.00	0.00	.00	.00
UB12		0	5	REL P104	Y	OFFICE	11/30/2003	No	0.00	0.00	.00	.00
QZ01		0	6	REL P125	Y	OTHER	11/30/2003	No	7.50	2.22	.00	.00
SG71, UD45	VK93, VK94		7	REL P126	Y	OFFICE	11/30/2003	Yes	0.00	0.00	50.50	72.28
SH27		0	8	REL P127	Y	LAND	12/1/1999	Yes	26.03	26.02	9.66	.00
SH87		0	9	REL P140	Y	SR LIVING	12/30/1999	No	12.36	2.28	5.00	.00
RK06		0	10	REL P15	Y	OFFICE	1/20/1998	No	2.10	2.10	9.48	.00
SH84		0	11	REL P155	Y	OFFICE	12/29/1999	No	-	-	.00	11.98
TG58		0	12	REL P157	Y	OFFICE	12/20/1999	No	0.00	0.00	.00	.00
SJ07		0	13	REL P158	Y	Industrial	2/4/2000	Yes	9.65	7.46	10.01	.00
SR38		0	14	REL P163	Y	OFFICE	1/25/2000	Yes	0.00	0.00	1.28	24.25
SJ47		0	15	REL P169	Y	Condo	1/25/2000	No	9.93	6.35	.00	.00
SX64	SJ80		16	REL P172	Y	LAND	8/1/2002	Yes	0.00	0.00	.27	23.64
TF04		0	17	REL P179	Y	OFFICE	7/9/1998	No	0.00	0.00	.00	.00

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
SM72		0	18	REL190	Y	LAND	5/11/2002	Yes	8.15	8.15	10.60	.00
SR40	SM38		19	REL199	Y	LAND	5/2/2000	Yes	0.00	0.00	.05	13.75
TC05	TU05		20	REL214	Y	INDUSTRIAL	5/15/2000	No	0.00	0.00	.05	5.91
SZ11	SJ42		21	REL215	Y	LAND	8/5/2003	Yes	0.00	0.00	.09	6.25
TC08	SM89		22	REL218	Y	LAND	5/11/2000	Yes	0.00	0.00	.00	1.00
SL63	NID		23	REL225	N	INDUSTRIAL	11/30/2003	Yes	5.16	5.25	5.73	.00
SN35		0	24	REL232	Y	LAND	6/20/2000	Yes	14.53	14.91	15.92	.00
SQ32	NID		25	REL237	N	HOTEL	8/31/2000	No	15.83	13.03	9.24	.00
SN72		0	26	REL239	Y	OFFICE	6/28/2000	No	1.29	0.63	1.89	.00
SX63	SQ51		27	REL245	Y	LAND	8/17/2000	Yes	0.00	0.00	.15	9.00
SZ05	WH9045		28	REL249	Y	OFFICE	3/1/2001	Yes	0.00	0.00	4.32	37.86
SN94		0	29	REL250	Y	LAND	6/30/2000	Yes	17.56	6.89	20.16	.00
SZ91		0	30	REL266	Y	OFFICE	11/30/2003	No	0.00	0.00	.00	.00
SS40	NID		31	REL282	N	OFFICE	11/27/2000	No	16.46	-	.00	.00
SZ07		0	32	REL291	Y	OFFICE	12/11/2000	No	0.00	0.00	.00	.00
TC06	SS96		33	REL292	Y	LAND	12/14/2000	Yes	0.00	0.00	.17	11.15
SQ09	WH6614		34	REL293	Y	HOTEL	12/7/2000	No	2.05	2.05	2.04	20.22
SU12	NID		35	REL295	N	OFFICE	1/19/2001	No	16.35	6.21	.00	.00
SX65		0	36	REL296	Y	OTHER	8/1/2002	Yes	0.01	0.01	.01	.00
ST67		0	37	REL297	Y	OFFICE	11/30/2003	Yes	6.45	4.24	6.45	.00
TH90		0	38	REL305	Y	INDUSTRIAL	2/23/2001	No	0.00	0.00	.00	.00

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
UB48	UB49	39	REL307		Y	LAND	5/12/2003	No	10.78	-	8.28	12.66
SX89	0	40	REL312		Y	Condo	11/30/2003	No	7.97	7.97	.00	.00
TE80	0	41	REL314		Y	INDUSTRIAL	5/1/2001	No	0.00	0.00	.00	.00
SZ09	0	42	REL316		Y	OFFICE	8/1/2002	No	0.00	0.00	1.53	.00
SZ02	0	43	REL318		Y	OFFICE	11/30/2003	No	0.00	0.00	3.66	.00
TB68	0	44	REL334		Y	MULTIFAMILY	11/14/2001	Yes	1.80	1.61	1.61	.00
TA86	0	45	REL339		Y	Condo	11/30/2003	No	6.17	6.17	.00	.00
TH88	TC84	46	REL342		Y	OFFICE	12/6/2001	Yes	0.00	0.00	.00	27.50
TG34	0	47	REL354		Y	OFFICE	4/17/2002	No	0.00	0.00	13.50	.00
TE78	0	48	REL359		Y	HOTEL	3/7/2002	Yes	2.00	2.00	2.28	.00
TH91	0	49	REL375		Y	Industrial	8/1/2002	No	0.00	0.00	.00	.00
TI56	0	50	REL377		Y	OFFICE	7/29/2002	No	10.33	10.61	.00	.00
TK52	0	51	REL384		Y	MULTIFAMILY	9/16/2002	No	3.18	2.91	3.18	.00
TD84	0	52	REL389		Y	Other	11/30/2003	No	6.37	5.38	.00	.00
TO69	0	53	REL415		Y	OFFICE	12/3/2002	No	0.00	0.00	.73	.00
TP53	0	54	REL416		Y	MULTIFAMILY	1/28/2003	Yes	11.01	10.73	6.97	.00
TQ78	0	55	REL425		Y	MULTIFAMILY	3/28/2003	Yes	7.70	6.30	7.70	.00
TR26	0	56	REL436		Y	MULTIFAMILY	4/17/2003	No	3.34	3.31	2.25	.00
TU27	0	57	REL450		Y	HOTEL	7/3/2003	Yes	3.21	3.21	1.72	.00
TT90	0	58	REL452		Y	MULTIFAMILY	6/24/2003	No	3.38	3.35	2.59	.00
TU55	0	59	REL455		Y	LAND	7/14/2003	Yes	5.57	5.57	14.51	.00
TW19	0	60	REL456		Y	OFFICE	8/25/2003	No	0.00	0.00	.11	.00
TY18	0	61	REL475		Y	LAND	9/23/2003	No	1.90	1.90	.00	.00

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
TZ21		0	62	REL P488	Y	MULTIFAMILY	10/7/2003	No	6.23	6.23	.00	.00
TZ49	TK78		63	REL P489	Y	OFFICE	9/29/2002	Yes	0.03	0.03	.03	3.83
TZ62	WH8699		64	REL P491	Y	OFFICE	10/29/2003	No	3.25	3.25	3.25	2.06
UB53		0	65	REL P503	Y	INDUSTRIAL	12/19/2003	No	2.98	2.98	2.62	.00
UC07		0	66	REL P507	Y	Multifamily	12/29/2003	No	4.88	4.88	.20	.00
UC10		0	67	REL P508	Y	Condo	12/29/2003	Yes	3.14	3.14	2.08	.00
VI57	WE174, WE175		68	REL P520	Y	MULTIFAMILY	12/16/2004	No	4.01	3.97	1.43	5.73
VI55		0	69	REL P521	Y	MULTIFAMILY	12/17/2004	Yes	4.29	4.29	6.11	.00
UD39		0	70	REL P547	Y	MULTIFAMILY	2/5/2004	No	10.35	10.35	.00	.00
UF39		0	71	REL P558	Y	OFFICE	3/31/2004	No	22.52	15.68	.00	.00
UF13		0	72	REL P562	Y	Retail	3/23/2004	No	4.61	4.61	.00	.00
UF53	VT21		73	REL P569	Y	OFFICE	4/5/2004	Yes	16.12	16.12	23.95	11.95
UG08		0	74	REL P571	Y	INDUSTRIAL	4/19/2004	No	5.04	5.04	3.10	.00
VC06		0	75	REL P590	Y	OTHER	7/11/2004	Yes	2.00	2.00	8.51	.00
VD54	NID		76	REL P594	N	OTHER	7/30/2004	No	4.91	4.86	.00	.00
VE18	WE82, WE78		77	REL P596	Y	MULTIFAMILY	8/25/2004	No	2.56	2.53	.58	2.30
VE09	VE13		78	REL P599	Y	HOTEL	8/22/2004	Yes	4.50	3.91	9.12	14.98
VH27		0	79	REL P618	Y	OFFICE	11/12/2004	Yes	9.63	9.63	11.97	.00
VH58		0	80	REL P621	Y	OFFICE	11/1/2004	No	4.10	4.10	.00	.00
VJ37		0	81	REL P630	Y	LAND	12/28/2004	Yes	6.89	6.89	5.88	.00
VJ67		0	82	REL P632	Y	LAND	1/1/2005	No	3.26	3.26	.00	.00

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
VK46	VU34	83	REL635		Y	Land	1/1/2005	Yes	3.36	3.36	3.87	5.79
VL36		0	84 REL640		Y	OFFICE	2/8/2005	Yes	1.91	1.91	.00	.00
VL75		0	85 REL644		Y	LAND	2/16/2005	No	8.71	8.71	4.92	.00
VN82		0	86 REL647		Y	LAND	3/28/2005	Yes	6.66	6.66	15.10	.00
VN90	VN89		87 REL651		Y	OFFICE	3/28/2005	Yes	1.18	1.18	1.73	1.91
VQ07	VQ25		88 REL657		Y	Land	4/1/2005	Yes	2.34	2.34	4.67	7.25
WA54		0	89 REL660		Y	LAND	10/31/2005	Yes	3.76	3.76	3.76	.00
WE13		0	90 REL662		Y	HOTEL	3/31/2006	Yes	6.24	6.24	6.31	.00
VT91		0	91 REL664		Y	LAND	6/30/2005	Yes	6.42	6.42	14.18	.00
UP64		0	92 REL667		Y	OTHER	4/1/2005	No	0.25	0.25	8.99	.00
VO95	VO94		93 REL673		Y	OFFICE	5/30/2005	Yes	1.82	1.82	3.05	10.00
VT89		0	94 REL678		Y	OFFICE	6/30/2005	Yes	1.10	1.10	4.75	.00
VS35		0	95 REL681		Y	MULTIFAMILY	6/30/2005	No	0.99	0.99	.97	.00
VS43		0	96 REL686		Y	MULTIFAMILY	6/30/2005	No	11.52	11.43	1.86	.00
VS33		0	97 REL688		Y	OFFICE	6/30/2005	No	2.55	2.55	1.00	.00

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
VU28	VV29	98	REL692		Y	HOTEL	7/30/2005	No	0.75	0.75	8.00	200.43
VV45	VV44	99	REL696		Y	OFFICE	8/31/2005	Yes	1.37	1.37	2.49	1.29
VW29	VW28	100	REL697		Y	LAND	8/31/2005	Yes	2.22	2.22	2.21	1.34
VW79	VW51	101	REL699		Y	LAND	8/31/2005	Yes	2.25	2.25	2.25	2.68
VZ31, VZ32	0	102	REL701		Y	OFFICE	10/31/2005	Yes	11.60	11.60	11.70	.00
WB28	0	103	REL707		Y	OFFICE	11/30/2005	No	20.65	20.65	20.65	.00
WA72	0	104	REL712		Y	OFFICE	11/30/2005	No	0.86	0.86	.17	.00
WA83	WA82	105	REL715		Y	Land	11/30/2005	No	15.00	15.00	15.00	16.64
1US400351	0	106	REL716		Y	HOTEL	11/30/2005	No	108.39	103.22	52.62	.00
WD17	WD18	107	REL721		Y	LAND	1/31/2006	Yes	2.96	2.96	4.72	2.00
WD21	WD23	108	REL722		Y	Land	1/31/2006	Yes	3.50	3.50	3.50	16.26
WD44	WD42	109	REL723		Y	OFFICE	1/31/2006	Yes	2.20	2.20	3.69	.00
WD19	0	110	REL725		Y	HOTEL	1/31/2006	Yes	6.53	6.53	9.70	.00
WD56	WD55	111	REL732		Y	LAND	2/28/2006	Yes	1.78	1.78	1.78	6.60
WD65	0	112	REL733		Y	Land	2/28/2006	Yes	1.95	1.95	2.17	.00
WD97	0	113	REL739		Y	OTHER	3/31/2006	Yes	4.00	4.00	5.00	.00
WE10	WE09	114	REL741		Y	LAND	3/31/2006	Yes	1.97	1.97	3.57	3.99
WE19	WE20	115	REL743		Y	Land	3/31/2006	Yes	1.13	1.13	1.13	6.61
TU76	0	116	REL744		Y	OTHER	7/16/2003	No	3.21	3.21	.00	.00
VG66	0	117	REL755		Y	OTHER	11/1/2004	No	5.00	5.00	5.00	.00
WE167	0	118	REL756		Y	LAND	6/30/2006	Yes	2.70	2.70	10.80	.00

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WE155	0	119	REL759		Y	Land	6/30/2006	Yes	2.62	2.62	8.58	.00
WE154	0	120	REL760		Y	INDUSTRIAL	6/30/2006	Yes	2.60	2.60	8.40	.00
WE191	0	121	REL761		Y	INDUSTRIAL	7/31/2006	No	8.60	8.47	5.51	.00
WE199	0	122	REL762		Y	OFFICE	7/31/2006	Yes	54.31	4.86	69.47	.00
WE214	0	123	REL764		Y	OFFICE	7/31/2006	No	0.35	4.86	.34	.00
WE232	0	124	REL768		Y	LAND	8/31/2006	Yes	4.46	4.46	4.46	.00
WE246	0	125	REL769		Y	OFFICE	8/31/2006	No	376.78	359.83	57.93	.00
WE289	WH5669	126	REL770		Y	LAND	10/31/2006	No	16.25	16.25	16.25	80.00
WE249	0	127	REL771		Y	OFFICE	8/31/2006	No	1.00	1.00	1.00	.00
WE261	0	128	REL773		Y	LAND	9/30/2006	Yes	0.25	0.25	2.81	.00
WE270	0	129	REL777		Y	INDUSTRIAL	9/30/2006	Yes	9.27	9.27	9.00	.00
WE279	0	130	REL780		Y	OFFICE	10/31/2006	Yes	94.80	94.80	73.07	.00
WE303	0	131	REL782		Y	OFFICE	10/31/2006	No	5.20	5.15	5.20	.00
WH4591	0	132	REL784		Y	OFFICE	1/31/2007	Yes	9.98	9.98	11.81	.00

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WE312	0	133	REL785		Y	OFFICE	11/30/2006	No	6.74	6.74	6.59	.00
WE357	0	134	REL790		Y	OFFICE	12/30/2006	No	2.05	2.05	1.93	.00
WE413	0	135	REL792		Y	OTHER	12/30/2006	No	36.00	36.00	23.40	.00
WH4321	0	136	REL796		Y	OFFICE	12/30/2006	No	124.13	119.16	14.80	.00
WH4319	0	137	REL798		Y	OFFICE	12/30/2006	No	455.00	432.06	120.03	.00
WH4595	WH4597	138	REL801		Y	LAND	1/31/2007	Yes	2.35	2.35	2.35	13.21
WH4727	WH8696	139	REL802		Y	LAND	1/31/2007	Yes	2.29	2.19	2.29	1.07
WH5565	0	140	REL808		Y	OFFICE	4/2/2007	No	1.20	1.20	1.06	.00
WH5563	0	141	REL809		Y	LAND	3/31/2007	No	7.20	7.20	7.50	.00
WH5713	0	142	REL811		Y	MULTIFAMILY	4/19/2007	No	9.31	9.31	4.65	.00
WH5731	0	143	REL813		Y	LAND	5/7/2007	Yes	1.00	1.00	10.73	.00
WH5745	WH5737	144	REL815		Y	LAND	4/26/2007	No	6.94	6.94	28.83	.00

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WH5748	WH5740	145	REL818		Y	LAND	4/26/2007	Yes	2.40	2.40	3.51	5.10
WH5749	WH5741	146	REL819		Y	LAND	4/26/2007	No	5.05	5.05	5.59	19.38
WH5750	WH5742	147	REL820		Y	LAND	4/26/2007	No	2.30	2.30	2.30	7.69
WH5751	WH5743	148	REL821		Y	LAND	4/26/2007	No	1.12	1.12	2.35	3.66
WH5773	WH5774	149	REL822		Y	RETAIL	4/30/2007	No	2.00	2.00	2.19	10.34
WH5804	WH5803	150	REL823		Y	LAND	5/2/2007	Yes	4.38	4.38	4.37	2.15
WH5830	0	151	REL824		Y	OFFICE	5/10/2007	Yes	24.86	24.86	27.96	.00
WH5846	0	152	REL827		Y	OFFICE	5/14/2007	Yes	310.00	297.60	310.00	.00
WH5851	WH5858	153	REL829		Y	LAND	5/14/2007	No	2.85	2.85	3.00	10.02
WH5837	0	154	REL830		Y	OFFICE	5/14/2007	No	1.18	1.18	3.48	.00
WH5859	0	155	REL831		Y	OFFICE	5/15/2007	Yes	217.30	210.24	217.30	.00
WH5945	0	156	REL832		Y	LAND	5/29/2007	No	0.50	0.50	.69	.00

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WH5903	0	157	REL833		Y	OTHER	5/18/2007	No	2.32	2.32	2.32	.00
WH5978	0	158	REL834		Y	Office	6/1/2007	No	221.15	212.30	147.50	.00
WH5927	0	159	REL839		Y	Office	6/8/2007	Yes	3.00	3.00	23.17	.00
WH6138	0	160	REL842		Y	Multifamily	6/22/2007	No	55.85	55.85	56.63	.00
WH6190	WH6191	161	REL843		Y	INDUSTRIAL	6/26/2007	No	2.91	2.91	1.49	11.67
WH6228	0	162	REL845		Y	OFFICE	7/31/2007	Yes	7.01	7.01	7.01	.00
WH6237, WH8055	0	163	REL846		Y	MULTIFAMILY	7/2/2007	Yes	0.90	0.90	29.33	.00
WH6239	0	164	REL847		Y	HOTEL	7/3/2007	No	5.00	5.00	5.00	.00

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WH6272	0	165	RELP848		Y	INDUSTRIAL	7/11/2007	Yes	574.40	546.42	574.40	.00
WH6267	0	166	RELP849		Y	LAND	7/9/2007	No	5.00	5.00	5.00	.00
WH6392	WH6393, WH639	167	RELP852		Y	HOTEL	7/31/2007	Yes	3.80	3.80	3.80	57.17
WH6410	WH6408, WH640	168	RELP853		Y	Land	8/2/2007	No	3.00	3.00	3.00	19.15
WH6431	WH6432	169	RELP854		Y	Multifamily	8/9/2007	Yes	15.60	15.60	15.60	4.80
WH6596	0	170	RELP858		Y	INDUSTRIAL	9/25/2007	No	3.34	3.08	3.34	.00
WH5107	0	171	RELP859		Y	OFFICE	2/28/2007	No	6.61	3.61	9.77	.00
WH8013	0	172	RELP860		Y	Multifamily	10/4/2007	No	2,142.02	1,942.55	2142.02	.00
WH8601	0	173	RELP863		Y	Other	9/1/1998	No	2.21	0.00	2.21	.00
WH8579	WH8578	174	RELP866		Y	Office	11/01/2007	Yes	4.40	4.40	7.41	.00
WH8578	0	175	RELP867		Y	Office	11/01/2007	Yes	7.41	7.34	8.77	.00
WH8708	0	176	RELP869		Y	Office	11/28/2007	No	6.77	6.77	4.14	.00
WH8738	0	177	RELP871		Y	Other	1/4/2008	No	0.00	0.00	.00	.00
WH8774	0	178	RELP872		Y	OTHER	12/14/2007	Yes	0.00	0.00	4.50	.00
WH8805	0	179	RELP873		Y	Office	1/31/2008	Yes	0.00	0.00	.00	.00
WH8856	0	180	RELP874		Y	OFFICE	2/15/2008	Yes	3.70	3.70	3.70	.00

Analysis Date: 7/31/2008

Capital Structure

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Property Type	Orig. Date	Consol. (Yes/No)?	FAS144 Face	FAS144 Basis	Equity Face	Debt Face
WH8819	0	181	REL875		Y	Office	12/24/2007	No	85.00	79.75	89.45	.00
WH8867	0	182	REL876		Y	Retail	1/24/2008	No	0.29	0.29	.36	.00
WH8954	0	183	REL878		Y	Multifamily	3/10/2008	Yes	1.55	1.55	1.55	.00
WH9008	0	184	REL880		Y	OFFICE	4/15/2008	No	62.18	31.09	62.18	.00
WH9024	WH5179, WH550	185	REL881		Y	HOTEL	7/2/2007	No	0.90	0.90	1.93	270.17
WH9128	0	186	REL882		Y	HOTEL	7/2/2007	Yes	0.90	0.90	3.77	.00
RF86	0	187	REL89		Y	OFFICE	11/19/1997	No	12.39	2.26	8.89	.00
SF93, TZ04	0	188	REL893		Y	INDUSTRIAL	11/30/2003	Yes	3.50	3.50	3.50	1.28

4,866.50 1,117.96

10Yr UST: 3.983%

1M LIBOR: 2.783%

.00

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.25	.25	.00	.25	.00	.00	.00	.00	.00	.26	.26	.26	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
.00	.00	.00	.00	27.92	.00	.00	.00	21.40	.00	21.40	26.90	4/30/2013	4.8	4.8	0.0%	49.0%	49.0%
.00	.00	.00	.00	.00	.00	.00	.00	.18	.00	.18	.18	11/30/2008	0.3	0.3	10.0%	50.0%	75.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1.95	12/31/2008	0.4	0.4	10.0%	36.2%	36.2%
.00	.00	.00	.00	110.00	.00	.00	.00	108.90	.00	108.90	159.00	5/31/2017	8.8	8.8	0.0%	49.0%	49.9%
.00	4.85	.00	4.85	.00	.00	.00	.00	76.20	.00	76.20	81.30	5/31/2013	4.8	4.8	0.0%	20.0%	20.0%
122.78	.00	48.64	48.64	.00	.00	26.78	.00	30.40	.00	30.40	71.00	6/30/2015	6.9	6.9	15.0%	66.0%	100.0%
9.66	9.43	.00	9.43	.00	.00	.00	.00	32.10	.00	32.10	60.07	12/31/2010	2.4	2.4	10.0%	53.0%	53.2%
5.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	7/30/2008	(0.0)	2.0	0.0%	50.0%	50.0%
9.48	8.40	.00	8.40	59.50	.00	.00	.00	80.90	.00	80.90	88.00	5/31/2012	3.8	3.8	15.0%	40.0%	40.0%
11.98	.00	10.42	10.42	.00	.00	.49	.00	29.80	.00	29.80	30.60	5/31/2009	0.8	0.8	20.0%	49.0%	50.0%
.00	.00	.00	.00	12.14	.00	.00	.00	8.50	.00	8.50	10.30	1/31/2010	1.5	1.5	0.0%	49.0%	49.0%
10.01	5.47	.00	5.47	.00	.00	.00	.00	2.71	.00	2.71	4.70	12/31/2009	1.4	1.4	12.0%	65.0%	65.0%
25.53	1.28	20.25	21.53	.00	.00	.00	.00	14.30	.00	14.30	26.40	11/30/2013	5.3	5.3	0.0%	49.0%	49.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	12/31/2007	(0.6)	2.0	22.0%	50.0%	75.0%
23.90	.27	8.99	9.26	.00	.00	21.05	.00	11.18	.00	11.18	18.33	9/30/2014	6.2	6.2	0.0%	49.0%	49.0%
.00	.00	.00	.00	49.40	.00	.00	.00	25.20	.00	25.20	20.00	7/31/2011	3.0	3.0	0.0%	49.0%	49.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

.00

Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
10.60	10.60	.00	10.60	2.91	.00	.00	.00	9.76	.00	9.76	14.18	12/31/2010	2.4	2.4	15.0%	50.0%	49.0%
13.80	.05	8.62	8.67	.00	.00	11.37	.00	12.10	.00	12.10	16.47	2/28/2013	4.6	4.6	0.0%	49.0%	49.0%
5.96	.05	5.81	5.86	.00	.00	.04	.00	6.71	.00	6.71	7.90	8/31/2011	3.1	3.1	0.0%	49.0%	49.0%
6.34	.09	4.80	4.89	.00	.00	7.14	.00	2.44	.00	2.44	3.23	9/30/2010	2.2	2.2	0.0%	49.0%	49.0%
1.00	.00	1.00	1.00	.00	.00	1.43	.00	.51	.00	.51	.56	12/31/2008	0.4	0.4	0.0%	49.0%	49.0%
5.73	5.82	.00	5.82	.00	.00	.00	.00	.00	6.13	6.13	6.13	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
15.92	16.36	.00	16.36	4.26	.00	.00	.00	22.22	.00	22.22	62.44	11/30/2012	4.3	4.3	10.0%	45.8%	92.9%
9.24	4.30	.00	4.30	.00	.00	.00	.00	.00	4.53	4.53	4.53	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
1.89	1.23	.00	1.23	8.86	.00	.00	.00	13.00	.00	13.00	20.10	9/30/2011	3.2	3.2	15.0%	35.0%	40.0%
9.15	.15	4.50	4.65	.00	.00	5.62	.00	9.28	.00	9.28	14.07	12/31/2010	2.4	2.4	0.0%	49.0%	49.0%
42.18	.00	23.02	23.02	.00	.00	.00	.00	15.70	.00	15.70	27.40	12/31/2012	4.4	4.4	10.0%	49.0%	49.0%
20.16	9.47	.00	9.47	.00	.00	.00	.00	13.56	.00	13.56	19.06	12/31/2009	1.4	1.4	12.0%	70.0%	99.0%
.00	.00	.00	.00	98.25	.00	.00	.00	131.70	.00	131.70	131.70	1/11/2016	7.5	7.5	15.0%	1.0%	1.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
.00	.00	.00	.00	27.52	.00	.00	.00	21.30	.00	21.30	27.10	11/30/2012	4.3	4.3	0.0%	49.0%	49.0%
11.32	.17	10.10	10.27	.00	.00	14.06	.00	10.26	.00	10.26	14.15	12/31/2013	5.4	5.4	0.0%	49.0%	49.0%
22.27	1.00	19.00	20.00	106.00	.00	.30	.00	143.81	.00	143.81	130.06	10/31/2010	2.3	2.3	12.0%	8.2%	8.2%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
.01	.01	.00	.01	.00	.00	.00	.00	.01	.00	.01	.01	8/8/2008	0.0	0.0	0.0%	49.0%	49.0%
6.45	4.14	.00	4.14	33.81	.00	.00	.00	32.60	.00	32.60	38.90	3/31/2010	1.7	1.7	15.0%	49.0%	69.8%
.00	.00	.00	.00	.00	.00	.00	.00	6.71	.00	6.71	20.27	1/31/2013	4.5	4.5	0.0%	49.0%	50.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
20.95	.00	8.77	8.77	28.46	.00	.00	.00	70.98	.00	70.98	243.15	8/31/2012	4.1	4.1	0.0%	50.0%	45.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	11/30/2007	(0.7)	2.0	15.0%	13.0%	13.0%
.00	.00	.00	.00	14.52	.00	.00	.00	.20	.00	.20	2.10	5/31/2011	2.8	2.8	0.0%	49.0%	49.0%
1.53	1.53	.00	1.53	33.73	.00	.00	.00	13.80	.00	13.80	26.80	4/30/2017	8.8	8.8	0.0%	49.0%	49.0%
3.66	9.66	.00	9.66	63.90	.00	.00	.00	86.20	.00	86.20	91.20	4/30/2011	2.7	2.7	10.0%	50.0%	50.0%
1.61	1.25	.00	1.25	11.00	.00	.00	.00	12.80	.00	12.80	13.80	4/30/2010	1.7	1.7	22.0%	53.0%	70.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	2.00	2.00	.00	8/14/2008	0.0	0.0	15.0%	13.0%	12.5%
27.50	.00	17.40	17.40	.00	.00	8.12	.00	20.30	.00	20.30	27.10	1/31/2011	2.5	2.5	0.0%	49.0%	49.0%
13.50	8.50	.00	8.50	46.80	.00	.00	.00	53.90	.00	53.90	54.50	12/31/2008	0.4	0.4	0.0%	49.0%	49.0%
2.28	6.93	.00	6.93	.00	.00	.00	.00	2.28	.00	2.28	2.28	4/30/2009	0.7	0.7	0.0%	50.0%	50.0%
.00	.00	.00	.00	.00	.00	.00	.00	6.71	.00	6.71	20.27	1/31/2013	4.5	4.5	0.0%	49.0%	58.0%
.00	.00	.00	.00	22.80	.00	.00	.00	23.90	.00	23.90	30.44	12/31/2009	1.4	1.4	10.0%	45.0%	89.1%
3.18	.26	.00	.26	11.94	.00	.00	.00	.00	.00	.00	.00	11/6/2007	(0.7)	2.0	16.0%	68.0%	90.0%
.00	.00	.00	.00	.00	.00	.00	.00	1.13	.00	1.13	1.13	12/31/2008	0.4	0.4	0.0%	20.0%	20.6%
.73	.73	.00	.73	20.54	.00	.00	.00	18.40	.00	18.40	23.50	12/31/2009	1.4	1.4	0.0%	49.0%	49.0%
6.97	6.58	.00	6.58	22.30	.00	.00	.00	35.10	.00	35.10	36.50	5/31/2009	0.8	0.8	16.0%	65.0%	86.0%
7.70	3.00	.00	3.00	19.79	.00	.00	.00	32.30	.00	32.30	32.60	8/31/2008	0.1	0.1	20.0%	67.0%	83.4%
2.25	1.21	.00	1.21	15.68	.00	.00	.00	13.60	.00	13.60	18.76	3/31/2009	0.7	0.7	14.0%	40.0%	23.4%
1.72	1.72	.00	1.72	.00	.00	.00	.00	.00	1.81	1.81	1.81	1/0/1900	(108.7)	2.0	0.0%	50.0%	50.0%
2.59	1.04	.00	1.04	19.24	.00	.00	.00	20.80	.00	20.80	21.90	3/31/2009	0.7	0.7	16.0%	57.0%	28.3%
14.51	12.54	.00	12.54	4.90	.00	.00	.00	19.07	.00	19.07	12.76	6/30/2008	(0.1)	2.0	0.0%	41.8%	94.1%
.11	.11	.00	.11	30.43	.00	.00	.00	15.10	.00	15.10	20.60	2/28/2013	4.6	4.6	10.0%	49.0%	49.0%
.00	.00	.00	.00	16.60	.00	.00	.00	18.90	.00	18.90	26.95	12/31/2010	2.4	2.4	15.0%	50.0%	50.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	.00	.00	29.30	.00	.00	.00	33.10	.00	33.10	34.64	6/30/2009	0.9	0.9	14.0%	50.0%	75.0%
3.86	.03	2.37	2.40	.00	.00	.32	.00	4.35	.00	4.35	4.35	5/31/2009	0.8	0.8	20.0%	50.0%	50.0%
5.31	3.25	2.04	5.29	.00	.00	.13	.00	18.32	.00	18.32	19.69	11/30/2010	2.3	2.3	12.0%	13.0%	25.0%
2.62	1.01	.00	1.01	8.90	.00	.00	.00	15.95	.00	15.95	18.76	7/31/2009	1.0	1.0	14.0%	60.0%	60.0%
.20	.20	.00	.20	27.00	.00	.00	.00	30.20	.00	30.20	34.40	3/31/2009	0.7	0.7	14.0%	28.3%	40.0%
2.08	2.11	.00	2.11	.00	.00	.00	.00	7.10	.00	7.10	7.14	4/30/2009	0.7	0.7	18.0%	60.0%	80.0%
7.17	1.41	5.68	7.09	50.51	.00	2.15	.00	51.20	.00	51.20	63.90	6/30/2011	2.9	2.9	14.0%	43.0%	65.0%
6.11	5.74	.00	5.74	26.10	.00	.00	.00	31.70	.00	31.70	34.90	12/31/2009	1.4	1.4	16.0%	63.0%	90.0%
.00	3.65	.00	3.65	33.03	.00	.00	.00	18.78	.00	18.78	33.54	5/31/2009	0.8	0.8	0.0%	43.0%	43.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	84.00	7/31/2008	-	-	9.0%	50.0%	49.0%
.00	.00	.00	.00	12.26	.00	.00	.00	25.64	.00	25.64	25.64	2/28/2011	2.6	2.6	10.0%	17.1%	26.2%
35.90	23.34	11.90	35.24	58.65	.00	10.25	.00	99.48	.00	99.48	135.00	9/30/2009	1.2	1.2	10.0%	45.0%	89.1%
3.10	3.22	.00	3.22	19.32	.00	.00	.00	27.03	.00	27.03	27.05	9/1/2009	1.1	1.1	10.0%	16.1%	44.6%
8.51	7.72	.00	7.72	.00	.00	.00	.00	8.51	.00	8.51	8.51	11/30/2008	0.3	0.3	24.0%	50.0%	50.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.7)	2.0	10.0%	50.0%	50.0%
2.88	.00	2.28	2.28	35.32	.00	.92	.00	37.10	.00	37.10	42.70	5/31/2011	2.8	2.8	14.0%	51.0%	35.0%
24.10	8.74	14.68	23.42	39.33	.00	5.00	.00	60.14	.00	60.14	65.34	12/31/2008	0.4	0.4	20.0%	40.0%	50.0%
11.97	11.97	.00	11.97	24.10	.00	.00	.00	22.60	.00	22.60	34.70	12/31/2011	3.4	3.4	15.0%	90.0%	90.0%
.00	.00	.00	.00	.00	.00	.00	.00	.03	.00	.03	.05	7/31/2008	-	-	15.0%	50.0%	90.0%
5.88	5.49	.00	5.49	.00	.00	.00	.00	5.83	.00	5.83	11.14	12/31/2008	0.4	0.4	10.0%	32.2%	99.0%
.00	.00	.00	.00	.00	.00	.00	.00	2.45	.00	2.45	2.64	4/30/2009	0.7	0.7	15.0%	50.0%	90.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
9.65	.00	5.34	5.34	.00	.00	.07	.00	5.25	.00	5.25	6.16	6/30/2010	1.9	1.9	15.0%	50.0%	90.0%
.00	.00	.00	.00	.00	.00	.00	.00	.47	.00	.47	.57	6/30/2009	0.9	0.9	15.0%	50.0%	90.0%
4.92	4.92	.00	4.92	26.68	.00	.00	.00	39.74	.00	39.74	206.88	10/31/2010	2.3	2.3	10.0%	19.3%	42.1%
15.10	2.99	.00	2.99	.00	.00	.00	.00	4.80	.00	4.80	4.80	4/30/2009	0.7	0.7	12.0%	40.0%	64.8%
3.64	.73	1.52	2.25	.00	.00	.00	.00	3.96	.00	3.96	4.42	12/31/2009	1.4	1.4	15.0%	50.0%	90.0%
11.92	.00	5.06	5.06	.00	.00	.14	.00	6.18	.00	6.18	7.14	2/28/2010	1.6	1.6	0.0%	50.0%	90.0%
3.76	3.76	.00	3.76	13.24	.00	.00	.00	12.78	.00	12.78	18.71	12/31/2011	3.4	3.4	15.0%	38.0%	67.5%
6.31	3.31	.00	3.31	.00	.00	.00	.00	.00	3.48	3.48	3.48	7/8/2008	(0.1)	2.0	15.0%	38.0%	67.5%
14.18	2.98	.00	2.98	18.07	.00	.00	.00	16.22	.00	16.22	17.41	10/31/2008	0.3	0.3	12.0%	40.0%	42.5%
8.99	8.99	.00	8.99	.00	.00	.00	.00	8.31	.00	213.65	213.65	5/31/2015	6.8	6.8	0.0%	4.0%	4.2%
13.06	.00	9.64	9.64	.00	.00	.00	.00	8.99	.00	8.99	10.60	4/30/2011	2.7	2.7	15.0%	50.0%	90.0%
4.75	4.75	.00	4.75	5.66	.00	.00	.00	10.97	.00	10.97	14.35	5/31/2009	0.8	0.8	10.0%	32.2%	89.1%
.97	.97	.00	.97	8.40	.00	.00	.00	11.10	.00	11.10	12.23	6/30/2010	1.9	1.9	14.0%	35.0%	50.0%
1.86	1.31	.00	1.31	58.67	.00	.00	.00	107.70	.00	107.70	109.10	5/31/2009	0.8	0.8	12.8%	0.0%	50.0%
1.00	1.05	.00	1.05	16.50	.00	.00	.00	17.50	.00	17.50	22.40	6/30/2012	3.9	3.9	0.0%	75.0%	38.3%

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208.43	5.67	196.94	202.61	.00	.00	.00	.00	144.27	.00	144.27	339.62	12/31/2011	3.4	3.4	10.0%	35.0%	35.0%
3.77	.00	1.01	1.01	.00	.00	.04	.00	4.26	.00	4.26	4.80	7/31/2009	1.0	1.0	15.0%	50.0%	90.0%
3.56	2.21	1.20	3.42	.00	.00	.00	.00	1.70	.00	1.70	1.87	10/31/2008	0.3	0.3	15.0%	50.0%	90.0%
4.93	1.25	2.54	3.79	.00	.00	.00	.00	1.08	.00	1.08	1.56	5/31/2009	0.8	0.8	15.0%	50.0%	90.0%
11.70	11.70	.00	11.70	.00	.00	.00	.00	.00	12.31	12.31	12.31	1/0/1900	(108.7)	2.0	0.0%	50.0%	50.0%
20.65	120.65	.00	120.65	20.00	.00	.00	.00	.00	147.00	140.00	140.00	1/0/1900	(108.7)	2.0	20.0%	100.0%	100.0%
.17	.00	.00	.00	16.30	.00	.00	.00	16.10	.00	16.10	18.40	12/31/2008	0.4	0.4	11.0%	50.0%	0.5%
31.64	15.00	16.43	31.43	18.12	.00	1.48	.00	64.63	.00	64.63	88.40	12/31/2008	0.4	0.4	10.0%	25.0%	50.0%
52.62	199.63	.00	199.63	1004.87	.00	.00	.00	864.88	.00	1482.10	1362.21	12/1/2010	2.3	2.3	0.0%	50.0%	50.0%
6.72	4.72	1.98	6.70	9.52	.00	.75	.00	10.73	.00	10.73	11.86	12/31/2008	0.4	0.4	15.0%	50.0%	50.0%
19.77	.00	16.04	16.04	.00	.00	.00	.00	11.85	.00	11.85	17.25	6/30/2011	2.9	2.9	15.0%	50.0%	150.0%
3.69	3.46	.00	3.46	.00	.00	.00	.00	6.27	.00	6.27	6.49	8/31/2008	0.1	0.1	15.0%	50.0%	90.0%
9.70	6.70	.00	6.70	31.86	.00	.00	.00	39.54	.00	39.54	47.80	10/31/2009	1.3	1.3	15.0%	53.5%	53.5%
8.38	.00	6.46	6.46	.00	.00	.09	.00	6.30	.00	6.30	7.28	6/30/2010	1.9	1.9	15.0%	50.0%	90.0%
2.17	.00	.00	.00	3.24	.00	.00	.00	3.10	.00	3.10	3.10	9/30/2008	0.2	0.2	12.0%	50.0%	59.5%
5.00	5.00	.00	5.00	.00	.00	.00	.00	5.63	.00	5.63	61.00	3/31/2011	2.7	2.7	0.0%	61.0%	53.8%
7.56	.00	3.87	3.87	.00	.00	.16	.00	6.79	.00	6.79	7.51	8/31/2009	1.1	1.1	15.0%	50.0%	90.0%
7.74	.00	6.54	6.54	.00	.00	.28	.00	6.22	.00	6.22	6.69	7/31/2009	1.0	1.0	15.0%	50.0%	90.0%
.00	.00	.00	.00	.00	.00	.00	.00	.94	.00	.94	.94	12/31/2010	2.4	2.4	9.0%	6.1%	6.1%
5.00	5.00	.00	5.00	.00	.00	.00	.00	4.73	.00	4.73	7.57	2/28/2011	2.6	2.6	0.0%	100.0%	9.7%
10.80	10.80	.00	10.80	.00	.00	.00	.00	10.02	.00	10.02	18.62	6/30/2011	2.9	2.9	11.0%	60.0%	90.0%

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8.58	8.58	.00	8.58	14.02	.00	.00	.00	26.20	.00	26.20	31.40	8/31/2011	3.1	3.1	0.0%	84.0%	84.1%
8.40	8.40	.00	8.40	11.10	.00	.00	.00	17.86	.00	17.86	25.90	3/31/2011	2.7	2.7	0.0%	86.0%	86.0%
5.51	5.43	.00	5.43	30.50	.00	.00	.00	34.70	.00	34.70	43.52	7/31/2011	3.0	3.0	12.0%	50.0%	49.0%
69.47	67.81	.00	67.81	27.00	.00	.00	.00	127.30	.00	127.30	508.65	4/30/2015	6.8	6.8	0.0%	50.0%	94.8%
.34	.34	.00	.34	11.00	.00	.00	.00	10.40	.00	10.40	15.60	7/31/2011	3.0	3.0	0.0%	25.0%	10.0%
4.46	4.46	.00	4.46	7.20	.00	.00	.00	6.82	.00	6.82	7.61	12/31/2008	0.4	0.4	13.0%	55.0%	55.0%
57.93	57.36	.00	57.36	950.00	.00	.00	.00	1603.27	.00	1603.27	1637.65	9/30/2006	(1.8)	2.0	9.0%	50.0%	8.6%
96.25	14.53	79.15	93.68	.00	.00	.80	.00	118.51	.00	118.51	357.38	6/30/2014	5.9	5.9	10.0%	37.5%	66.7%
1.00	.00	.00	.00	33.93	.00	.00	.00	15.10	.00	15.10	21.40	12/31/2014	6.4	6.4	10.0%	50.0%	50.0%
2.81	1.81	.00	1.81	9.69	.00	.00	.00	5.14	.00	5.14	8.40	3/31/2010	1.7	1.7	15.0%	36.0%	76.5%
9.00	9.00	.00	9.00	50.65	.00	.00	.00	60.66	.00	60.66	121.90	10/31/2011	3.3	3.3	12.0%	60.7%	86.7%
73.07	65.53	.00	65.53	297.44	.00	.00	.00	380.89	.00	380.89	430.67	10/6/2011	3.2	3.2	0.0%	50.0%	60.0%
5.20	5.15	.00	5.15	22.62	.00	.00	.00	36.80	.00	36.80	70.72	12/31/2009	1.4	1.4	15.0%	50.0%	36.7%
11.81	11.81	.00	11.81	35.04	.00	.00	.00	35.20	.00	35.20	51.70	10/31/2010	2.3	2.3	12.0%	60.0%	69.8%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
6.59	6.42	.00	6.42	36.50	.00	.00	.00	33.80	.00	33.80	46.52	12/31/2011	3.4	3.4	11.0%	50.0%	75.0%
1.93	1.93	.00	1.93	11.10	.00	.00	.00	15.48	.00	15.48	16.36	8/31/2008	0.1	0.1	10.0%	20.1%	61.9%
23.40	23.40	.00	23.40	29.90	.00	.00	.00	81.90	.00	81.90	260.99	12/1/2016	8.3	8.3	0.0%	45.0%	45.0%
14.80	14.06	.00	14.06	340.00	.00	.00	.00	529.50	.00	529.50	529.50	8/5/2009	1.0	1.0	9.0%	50.0%	7.8%
120.03	110.43	.00	110.43	2112.07	.00	.00	.00	3215.47	.00	3215.47	3271.33	12/31/2016	8.4	8.4	9.0%	50.0%	11.7%
15.56	.00	13.06	13.06	.00	.00	.00	.00	12.36	.00	12.36	15.64	5/31/2011	2.8	2.8	15.0%	50.0%	90.0%
3.36	.00	1.07	1.07	.00	.00	.00	.00	1.35	.00	1.35	1.95	9/30/2009	1.2	1.2	15.0%	50.0%	90.0%
1.06	1.06	.00	1.06	9.90	.00	.00	.00	8.30	.00	8.30	11.90	3/31/2013	4.7	4.7	11.0%	25.0%	25.0%
7.50	7.50	.00	7.50	16.13	.00	.00	.00	34.13	.00	34.13	189.77	3/31/2011	2.7	2.7	12.0%	16.8%	45.0%
4.65	3.55	.00	3.55	57.20	.00	.00	.00	62.30	.00	62.30	70.70	4/30/2012	3.8	3.8	12.0%	50.0%	40.0%
10.73	10.73	.00	10.73	.19	.00	.00	.00	6.72	.00	6.72	34.20	5/31/2012	3.8	3.8	0.0%	93.0%	88.8%
28.83	28.83	.00	28.83	15.26	.00	.16	.00	65.23	.00	65.23	161.20	5/31/2011	2.8	2.8	15.0%	60.0%	25.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
8.61	3.51	5.09	8.60	.00	.00	.00	.00	4.99	.00	4.99	57.11	12/31/2013	5.4	5.4	15.0%	60.0%	50.0%
24.97	5.59	19.13	24.71	.00	.00	.25	.00	22.90	.00	22.90	35.93	5/31/2010	1.8	1.8	15.0%	60.0%	25.0%
9.99	2.30	7.59	9.89	.00	.00	.11	.00	9.10	.00	9.10	9.29	8/31/2008	0.1	0.1	15.0%	60.0%	25.0%
6.01	2.35	3.60	5.95	.00	.00	.00	.00	4.34	.00	4.34	37.45	8/31/2010	2.1	2.1	0.0%	60.0%	25.0%
12.53	2.19	10.20	12.39	.00	.00	1.31	.00	14.70	.00	14.70	17.18	10/31/2010	2.3	2.3	13.0%	30.0%	30.0%
6.52	.00	1.87	1.87	.00	.00	.00	.00	4.77	.00	4.77	5.44	1/31/2009	0.5	0.5	15.0%	50.0%	90.0%
27.96	25.47	.00	25.47	68.25	.00	.00	.00	83.10	.00	83.10	110.50	8/31/2013	5.1	5.1	9.0%	50.0%	82.0%
310.00	276.37	.00	276.37	945.68	.00	.00	.00	1340.68	.00	1340.68	1433.68	8/5/2009	1.0	1.0	9.0%	50.0%	78.5%
13.02	3.00	9.87	12.87	.00	.00	.14	.00	3.02	.00	3.02	60.55	1/31/2011	2.5	2.5	15.0%	60.0%	25.0%
3.48	3.48	.00	3.48	20.72	.00	.00	.00	31.16	.00	31.16	40.88	5/31/2012	3.8	3.8	11.0%	25.0%	49.9%
217.30	210.24	.00	210.24	326.90	.00	.00	.00	568.52	.00	568.52	886.60	4/30/2010	1.7	1.7	0.0%	50.0%	88.8%
.69	.69	.00	.69	.00	.00	.00	.00	.69	.00	.69	2.00	12/1/2016	8.3	8.3	9.0%	100.0%	6.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
2.32	2.32	.00	2.32	.00	.00	.00	.00	2.32	.00	2.32	10.00	5/31/2012	3.8	3.8	12.0%	0.8%	90.0%
147.50	122.60	.00	122.60	907.50	.00	.00	.00	1202.50	.00	1202.50	1302.50	8/5/2009	1.0	1.0	9.0%	50.0%	75.0%
23.17	12.63	.00	12.63	75.07	.00	.00	.00	75.40	.00	75.40	105.20	9/30/2012	4.2	4.2	11.0%	45.0%	90.0%
56.63	56.63	.00	56.63	330.91	.00	.00	.00	317.70	.00	317.70	425.90	6/30/2013	4.9	4.9	0.0%	25.0%	50.0%
13.15	1.49	11.46	12.95	.00	.00	.07	.00	18.70	.00	18.70	30.40	7/31/2011	3.0	3.0	0.0%	49.9%	49.9%
7.01	7.01	.00	7.01	27.41	.00	.00	.00	31.60	.00	31.60	38.90	7/31/2009	1.0	1.0	12.0%	60.0%	50.0%
29.33	28.33	.00	28.33	46.00	.00	.00	.00	56.60	.00	56.60	70.75	10/31/2012	4.3	4.3	12.0%	50.0%	60.0%
5.00	5.00	.00	5.00	.00	.00	.00	.00	30.75	.00	30.75	74.35	7/3/2010	1.9	1.9	25.0%	12.5%	12.5%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
574.40	456.42	.00	456.42	1117.43	.00	.00	.00	1823.29	.00	1823.29	1823.29	8/15/2009	1.0	1.0	0.0%	50.0%	80.0%
5.00	5.00	.00	5.00	.00	.00	.00	.00	5.20	.00	5.20	11.56	4/1/2015	6.7	6.7	9.5%	100.0%	7.0%
60.97	3.80	56.74	60.54	.00	.00	.00	.00	68.70	.00	68.70	79.10	12/31/2009	1.4	1.4	10.0%	35.6%	47.5%
22.15	3.00	18.99	21.99	.00	.00	.11	.00	17.65	.00	17.65	66.40	12/31/2011	3.4	3.4	15.0%	49.9%	49.9%
20.40	13.60	4.75	18.35	149.23	.00	.00	.00	137.10	.00	137.10	166.21	8/31/2012	4.1	4.1	12.0%	55.0%	80.0%
3.34	3.08	.00	3.08	21.99	.00	.00	.00	34.80	.00	34.80	39.00	9/25/2012	4.2	4.2	0.0%	49.9%	49.9%
9.77	6.77	.00	6.77	165.00	.00	.00	.00	220.08	.00	220.08	220.08	1/30/2010	1.5	1.5	0.0%	50.0%	12.5%
2142.02	1597.23	.00	1597.23	16447.27	.00	.00	.00	21839.29	.00	21839.29	22289.29	12/31/2010	2.4	2.4	0.0%	50.0%	44.9%
2.21	.00	.00	.00	6.75	.00	.00	.00	8.58	.00	8.58	13.50	9/30/2012	4.2	4.2	0.0%	50.0%	50.0%
7.41	7.34	.00	7.34	29.03	.00	.00	.00	38.90	.00	38.90	55.40	5/31/2011	2.8	2.8	14.0%	60.0%	90.0%
8.77	8.61	.00	8.61	29.03	.00	.00	.00	38.90	.00	38.90	55.40	5/31/2011	2.8	2.8	12.0%	50.0%	90.0%
4.14	4.14	.00	4.14	36.25	.00	.00	.00	49.80	.00	49.80	62.20	10/31/2012	4.3	4.3	12.0%	37.8%	25.5%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	77.77	11/16/2013	5.3	5.3	8.0%	80.0%	10.0%
4.50	4.50	.00	4.50	.00	.00	.00	.00	.00	4.74	4.74	4.74	1/0/1900	(108.7)	2.0	0.0%	50.0%	50.0%
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	1/0/1900	(108.7)	2.0	0.0%	50.0%	50.0%
3.70	3.70	.00	3.70	.00	.00	.00	.00	3.70	.00	3.70	4.50	2/15/2013	4.5	4.5	0.0%	50.0%	90.0%

10Yr UST: 3.983%

1M LIBOR: 2.783%

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Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt	LB Debt Exit Fees	Fixed Exit Fee (Eq)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
89.45	81.85	.00	81.85	864.00	.00	.00	.00	989.40	.00	989.40	1416.26	11/30/2012	4.3	4.3	12.4%	0.0%	50.0%
.36	.36	.00	.36	.00	.00	.00	.00	.56	.00	.56	5.00	1/1/2016	7.4	7.4	10.0%	100.0%	100.0%
1.55	1.55	.00	1.55	7.59	.00	.00	.00	10.66	.00	10.66	14.32	3/5/2013	4.6	4.6	18.0%	25.0%	50.0%
62.18	31.09	.00	31.09	.00	.00	.00	.00	.00	32.72	32.72	32.72	1/0/1900	(108.7)	2.0	0.0%	50.0%	50.0%
272.09	1.93	261.00	262.93	20.00	.00	.00	.00	332.36	.00	332.36	457.48	2/27/2009	0.6	0.6	0.0%	5.5%	4.1%
3.77	3.77	.00	3.77	.00	.00	.00	.00	.00	3.96	3.96	3.96	1/0/1900	(108.7)	2.0	0.0%	50.0%	50.0%
8.89	3.96	.00	3.96	60.78	.00	.00	.00	70.70	.00	70.70	95.30	9/30/2013	5.2	5.2	15.0%	40.0%	50.0%
4.78	.00	.00	.00	35.00	.00	1.50	.00	31.40	.00	31.40	34.90	12/31/2008	0.4	0.4	10.0%	100.0%	49.0%

5,984.46 4,124.77 1,008.43 5,133.20

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.26	.00	.00	.00	.00	.00	.26	.00	.26	.25	.00	.25	.25	.25	.01	.01	.26	.01	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
.18	.18	.00	.18	.18	.18	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.18	.17	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
76.20	.00	.00	.00	.00	.00	76.20	.00	76.20	.00	.00	.00	.00	.00	76.20	15.24	15.24	10.39	
.00	84.10	2.75	86.86	.00	.00	.00	.00	.00	50.50	.00	50.50	.00	.00	.00	.00	.00	(.00)	
32.10	1.84	.47	2.31	2.31	1.84	29.79	.00	29.79	9.66	2.49	12.15	12.15	9.66	17.64	9.35	20.84	11.41	
.00	.00	.00	.00	.00	.00	.00	.00	.00	5.00	.00	5.00	.00	.00	.00	.00	.00	.00	
21.40	4.41	5.70	10.11	10.11	4.41	11.29	.00	11.29	9.48	17.08	26.56	11.29	4.03	.00	.00	8.44	.05	
17.33	.00	.00	.00	.00	.00	17.33	.00	17.33	.00	.00	.00	.00	.00	17.33	8.49	8.49	8.49	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	(.00)	(.00)	.00	.00	.00	.00	.00	
2.71	4.70	.11	4.80	2.71	2.65	.00	.00	.00	10.01	.20	10.20	.00	.00	.00	.00	2.65	(2.82)	
.00	.06	.12	.18	.00	.00	.00	.00	.00	1.28	2.24	3.51	.00	.00	.00	.00	.00	(1.28)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.02	.00	.02	.00	.00	.00	.00	.00	.27	.00	.27	.00	.00	.00	.00	.00	(.27)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
6.85	15.35	1.43	16.77	6.85	6.27	.00	.00	.00	10.60	.63	11.23	.00	.00	.00	.00	6.27	(4.33)	
.00	.00	.02	.02	.00	.00	.00	.00	.00	.05	.00	.05	.00	.00	.00	.00	.00	(.05)	
.77	.00	.05	.06	.06	.00	.71	.00	.71	.05	1.34	1.39	.71	.02	.00	.00	.03	(.02)	
.00	.01	.00	.01	.00	.00	.00	.00	.00	.09	.00	.09	.00	.00	.00	.00	.00	(.09)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
6.13	.00	.00	.00	.00	.00	6.13	.00	6.13	5.73	.00	5.73	5.73	5.73	.40	.20	5.93	.10	
17.95	5.90	.45	6.35	6.35	5.90	11.60	.00	11.60	15.92	1.75	17.67	11.60	10.45	.00	.00	16.36	(.00)	
4.53	.00	.00	.00	.00	.00	4.53	.00	4.53	9.24	.00	9.24	4.53	4.53	.00	.00	4.53	.23	
4.14	1.68	1.68	3.36	3.36	1.68	.78	.00	.78	1.89	1.89	3.78	.78	.39	.00	.00	2.07	.84	
.00	.01	.00	.01	.00	.00	.00	.00	.00	.15	.00	.16	.00	.00	.00	.00	.00	(.15)	
.00	.91	.00	.91	.00	.00	.00	.00	.00	4.32	3.17	7.50	.00	.00	.00	.00	.00	.00	
13.56	23.05	.00	23.05	13.56	13.56	.00	.00	.00	20.16	.00	20.16	.00	.00	.00	.00	13.56	4.09	
33.45	.00	.00	.00	.00	.00	33.45	.00	33.45	.00	.00	.00	.00	.00	33.45	.33	.33	.33	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
.00	.01	.00	.01	.00	.00	.00	.00	.00	.17	.00	.18	.00	.00	.00	.00	.00	(.17)	
17.29	.97	3.08	4.05	4.05	.97	13.24	.00	13.24	2.04	34.77	36.81	13.24	.74	.00	.00	1.70	.70	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.01	.00	.00	.00	.00	.00	.01	.00	.01	.01	.00	.01	.01	.01	.00	.00	.01	.00	
.00	4.85	.00	4.85	.00	.00	.00	.00	.00	6.45	.00	6.45	.00	.00	.00	.00	.00	(4.14)	
6.71	.00	.00	.00	.00	.00	6.71	.00	6.71	.00	.00	.00	.00	.00	6.71	3.29	3.29	3.29	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
29.86	.00	.00	.00	.00	.00	29.86	.00	29.86	8.28	3.79	12.07	12.07	8.28	17.79	8.89	17.18	17.18	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.00	.00	.00	.00	.00	.00	.00	.00	1.53	2.35	3.88	.00	.00	.00	.00	.00	(.00)	
22.30	.00	1.07	1.07	1.07	.00	21.23	.00	21.23	3.66	4.31	7.97	7.97	3.66	13.26	6.63	10.29	.63	
1.80	1.24	.53	1.77	1.77	1.24	.03	.00	.03	1.61	.69	2.29	.03	.02	.00	.00	1.26	.01	
2.00	.00	1.46	1.46	1.46	.00	.54	.00	.54	.00	2.00	2.00	.54	.00	.00	.00	.00	(.00)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
7.10	2.20	.00	2.20	2.20	2.20	4.90	.00	4.90	13.50	.00	13.50	4.90	4.90	.00	.00	7.10	(1.40)	
2.28	.00	.00	.00	.00	.00	2.28	.00	2.28	2.28	.00	2.28	2.28	2.28	.00	.00	2.28	(4.65)	
6.71	.00	.00	.00	.00	.00	6.71	.00	6.71	.00	.00	.00	.00	.00	6.71	3.29	3.29	3.29	
1.10	.00	.00	.00	.00	.00	1.10	.00	1.10	.00	.00	.00	.00	.00	1.10	.50	.50	.50	
.00	.93	.43	1.36	.00	.00	.00	.00	.00	3.18	.35	3.53	.00	.00	.00	.00	.00	(.26)	
1.13	.00	.00	.00	.00	.00	1.13	.00	1.13	.00	.00	.00	.00	.00	1.13	.23	.23	.23	
.00	.03	.00	.03	.00	.00	.00	.00	.00	.73	.00	.73	.00	.00	.00	.00	.00	(.73)	
12.80	3.28	.59	3.87	3.87	3.28	8.93	.00	8.93	6.97	1.26	8.23	8.23	6.97	.70	.45	10.70	4.12	
12.51	2.27	1.27	3.54	3.54	2.27	8.97	.00	8.97	7.70	1.54	9.24	8.97	7.48	.00	.00	9.75	6.75	
.00	.67	.22	.89	.00	.00	.00	.00	.00	2.25	3.09	5.34	.00	.00	.00	.00	.00	(1.21)	
1.81	.00	.00	.00	.00	.00	1.81	.00	1.81	1.72	.00	1.72	1.72	1.72	.09	.05	1.76	.05	
1.56	.13	.08	.21	.21	.13	1.35	.00	1.35	2.59	2.23	4.82	1.35	.73	.00	.00	.85	(.18)	
14.17	5.97	.44	6.41	6.41	5.97	7.76	.00	7.76	14.51	.72	15.23	7.76	7.39	.00	.00	13.36	.82	
.00	.00	.59	.59	.00	.00	.00	.00	.00	.11	1.00	1.11	.00	.00	.00	.00	.00	(.11)	
2.30	.00	.01	.01	.01	.00	2.29	.00	2.29	.00	.04	.04	.04	.00	2.25	1.13	1.13	1.13	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
3.80	.00	.00	.00	.00	.00	3.80	.00	3.80	.00	.00	.00	.00	.00	3.80	1.90	1.90	1.90	
.20	.04	.01	.05	.05	.04	.14	.00	.14	.03	.01	.03	.03	.03	.11	.06	.12	.09	
16.12	2.45	2.45	4.90	4.90	2.45	11.22	.00	11.22	3.25	3.25	6.50	6.50	3.25	4.72	.61	6.31	3.06	
7.06	.07	.30	.37	.37	.07	6.69	.00	6.69	2.62	.46	3.09	3.09	2.62	3.60	2.16	4.85	3.84	
3.20	.09	.13	.22	.22	.09	2.98	.00	2.98	.20	.48	.68	.68	.20	2.30	.65	.94	.74	
7.10	1.51	.39	1.90	1.90	1.51	5.20	.00	5.20	2.08	.53	2.61	2.61	2.08	2.59	1.55	5.15	3.04	
.00	.35	.58	.93	.00	.00	.00	.00	.00	1.43	2.31	3.74	.00	.00	.00	.00	.00	(1.41)	
5.60	1.16	.13	1.29	1.29	1.16	4.31	.00	4.31	6.11	.68	6.79	4.31	3.88	.00	.00	5.04	(.70)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(3.65)	
.00	.00	.35	.35	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	(.00)	
13.38	.00	.00	.00	.00	.00	13.38	.00	13.38	.00	.00	.00	.00	.00	13.38	2.28	2.28	2.28	
18.63	14.15	1.67	15.82	15.82	14.15	2.81	.00	2.81	23.95	2.75	26.69	2.81	2.52	.00	.00	16.67	(6.67)	
7.71	1.65	2.05	3.70	3.70	1.65	4.01	.00	4.01	3.10	3.72	6.82	4.01	1.82	.00	.00	3.47	.25	
8.51	1.83	.00	1.83	1.83	1.83	6.69	.00	6.69	8.51	.50	9.01	6.69	6.31	.00	.00	8.14	.42	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
.00	.21	.34	.54	.00	.00	.00	.00	.00	.58	.95	1.53	.00	.00	.00	.00	.00	(.00)	
.84	5.56	5.57	11.13	.84	.42	.00	.00	.00	9.12	6.48	15.60	.00	.00	.00	.00	.42	(8.32)	
.00	7.55	.84	8.39	.00	.00	.00	.00	.00	11.97	1.33	13.30	.00	.00	.00	.00	.00	(11.97)	
.03	.00	.00	.00	.00	.00	.03	.00	.03	.00	.00	.00	.00	.00	.03	.01	.01	.01	
5.83	.05	.00	.05	.05	.05	5.78	.00	5.78	5.88	.06	5.94	5.78	5.72	.00	.00	5.77	.28	
2.45	.00	.13	.13	.13	.00	2.32	.00	2.32	.00	.19	.19	.19	.00	2.13	1.06	1.06	1.06	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.00	1.87	.21	2.08	.00	.00	.00	.00	.00	3.87	.43	4.30	.00	.00	.00	.00	.00	.00	
.47	.00	.00	.00	.00	.00	.47	.00	.47	.00	.00	.00	.00	.00	.47	.24	.24	.24	
13.06	2.81	3.87	6.69	6.69	2.81	6.38	.00	6.38	4.92	6.25	11.17	6.38	2.81	.00	.00	5.62	.70	
4.80	4.73	.67	5.40	4.80	4.20	.00	.00	.00	15.10	1.68	16.78	.00	.00	.00	.00	4.20	1.22	
2.05	.87	.13	1.00	1.00	.87	1.05	.00	1.05	1.73	.34	2.07	1.05	.87	.00	.00	1.75	1.02	
.00	1.94	.23	2.17	.00	.00	.00	.00	.00	4.67	.52	5.19	.00	.00	.00	.00	.00	.00	
.00	1.09	.26	1.35	.00	.00	.00	.00	.00	3.76	.64	4.40	.00	.00	.00	.00	.00	(3.76)	
3.48	.00	.00	.00	.00	.00	3.48	.00	3.48	6.31	.00	6.31	3.48	3.48	.00	.00	3.48	.17	
.00	5.19	.60	5.79	.00	.00	.00	.00	.00	14.18	1.58	15.75	.00	.00	.00	.00	.00	(2.98)	
213.65	.91	21.66	22.57	22.57	.91	191.08	.00	191.08	8.99	205.34	214.32	191.08	8.01	.00	.00	8.92	(.06)	
.00	1.38	.19	1.57	.00	.00	.00	.00	.00	3.05	.49	3.54	.00	.00	.00	.00	.00	.00	
5.31	1.13	.13	1.27	1.27	1.13	4.04	.00	4.04	4.75	.56	5.31	4.04	3.61	.00	.00	4.75	(.00)	
2.70	.02	.02	.04	.04	.02	2.66	.00	2.66	.97	.97	1.94	1.94	.97	.72	.25	1.24	.27	
49.03	.10	2.14	2.24	2.24	.10	46.79	.00	46.79	1.86	9.21	11.07	11.07	1.86	35.71	.00	1.97	.66	
1.00	.00	.00	.00	.00	.00	1.00	.00	1.00	1.00	1.62	2.62	1.00	.38	.00	.00	.38	(.67)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.00	1.71	2.87	4.58	.00	.00	.00	.00	.00	8.00	14.01	22.01	.00	.00	.00	.00	.00	(5.67)	
2.94	1.01	.11	1.13	1.13	1.01	1.81	.00	1.81	2.49	.28	2.76	1.81	1.63	.00	.00	2.65	2.65	
.36	1.21	.13	1.35	.36	.33	.00	.00	.00	2.21	.25	2.46	.00	.00	.00	.00	.33	(1.89)	
.00	1.21	.13	1.34	.00	.00	.00	.00	.00	2.25	.25	2.49	.00	.00	.00	.00	.00	(1.25)	
12.31	.00	.00	.00	.00	.00	12.31	.00	12.31	11.70	.00	11.70	11.70	11.70	.62	.31	12.00	.31	
120.00	.00	.00	.00	.00	.00	120.00	.00	120.00	20.65	.00	20.65	20.65	20.65	99.35	99.35	120.00	(.65)	
.00	.02	.39	.41	.00	.00	.00	.00	.00	.17	3.27	3.44	.00	.00	.00	.00	.00	.00	
28.39	14.06	14.06	28.11	28.11	14.06	.28	.00	.28	15.00	15.00	30.00	.28	.14	.00	.00	14.20	(.80)	
477.23	.00	.00	.00	.00	.00	477.23	.00	477.23	52.62	80.00	132.63	132.63	52.62	344.61	172.30	224.93	25.30	
.00	1.61	.18	1.79	.00	.00	.00	.00	.00	4.72	.52	5.24	.00	.00	.00	.00	.00	(4.72)	
.00	1.58	.18	1.75	.00	.00	.00	.00	.00	3.50	.39	3.89	.00	.00	.00	.00	.00	.00	
6.27	.99	.11	1.10	1.10	.99	5.17	.00	5.17	3.69	.41	4.10	4.10	3.69	1.07	.53	5.21	1.76	
7.68	3.37	.89	4.26	4.26	3.37	3.42	.00	3.42	9.70	2.06	11.76	3.42	2.82	.00	.00	6.19	(.51)	
.00	.77	.09	.86	.00	.00	.00	.00	.00	1.78	.20	1.98	.00	.00	.00	.00	.00	.00	
.00	.54	.52	1.06	.00	.00	.00	.00	.00	2.17	1.42	3.60	.00	.00	.00	.00	.00	.00	
5.63	.00	.00	.00	.00	.00	5.63	.00	5.63	5.00	1.63	6.63	5.63	4.25	.00	.00	4.25	(.75)	
2.64	1.01	.11	1.12	1.12	1.01	1.51	.00	1.51	3.57	.39	3.95	1.51	1.37	.00	.00	2.38	2.38	
.00	.68	.05	.74	.00	.00	.00	.00	.00	1.13	.13	1.26	.00	.00	.00	.00	.00	.00	
.94	.00	.00	.00	.00	.00	.94	.00	.94	.00	.00	.00	.00	.00	.94	.06	.06	.06	
4.73	.00	.00	.00	.00	.00	4.73	.00	4.73	5.00	.00	5.00	4.73	4.73	.00	.00	4.73	(.27)	
10.02	.91	.08	.99	.99	.91	9.04	.00	9.04	10.80	1.20	12.00	9.04	8.13	.00	.00	9.04	(1.76)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
12.18	.00	.00	.00	.00	.00	12.18	.00	12.18	8.58	.67	9.25	9.25	8.58	2.94	2.47	11.04	2.47	
6.76	.00	.00	.00	.00	.00	6.76	.00	6.76	8.40	.20	8.60	6.76	6.60	.00	.00	6.60	(1.80)	
4.20	1.41	1.34	2.75	2.75	1.41	1.45	.00	1.45	5.51	5.74	11.25	1.45	.71	.00	.00	2.12	(3.30)	
100.30	12.24	.68	12.91	12.91	12.24	87.39	.00	87.39	69.47	3.84	73.31	73.31	69.47	14.08	7.04	88.75	20.94	
.00	.01	.18	.19	.00	.00	.00	.00	.00	.34	3.19	3.52	.00	.00	.00	.00	.00	(.34)	
.00	1.10	.27	1.37	.00	.00	.00	.00	.00	4.46	1.12	5.58	.00	.00	.00	.00	.00	(4.46)	
653.27	22.94	92.89	115.83	115.83	22.94	537.44	.00	537.44	57.93	595.34	653.27	537.44	47.66	.00	.00	70.60	13.25	
37.71	.00	2.93	2.93	2.93	.00	34.78	.00	34.78	16.25	16.25	32.50	32.50	16.25	2.28	.86	17.11	2.57	
.00	.20	.20	.41	.00	.00	.00	.00	.00	1.00	1.00	2.00	.00	.00	.00	.00	.00	.00	
.00	.34	.28	.62	.00	.00	.00	.00	.00	2.81	1.60	4.41	.00	.00	.00	.00	.00	(1.81)	
10.01	.74	.32	1.06	1.06	.74	8.95	.00	8.95	9.00	1.42	10.42	8.95	7.73	.00	.00	8.47	(.53)	
83.45	(5.07)	.00	(5.07)	(5.07)	(5.07)	88.52	.00	88.52	73.07	35.59	108.66	88.52	59.53	.00	.00	54.46	(11.07)	
14.18	1.49	1.59	3.08	3.08	1.49	11.10	.00	11.10	5.20	8.98	14.18	11.10	4.07	.00	.00	5.56	.41	
.16	1.87	.10	1.97	.16	.16	.00	.00	.00	11.81	.63	12.44	.00	.00	.00	.00	.16	(11.65)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.00	.37	.12	.50	.00	.00	.00	.00	.00	6.59	2.20	8.79	.00	.00	.00	.00	.00	(6.42)	
4.38	.05	.04	.10	.10	.05	4.29	.00	4.29	1.93	1.72	3.65	3.65	1.93	.64	.13	2.11	.18	
52.00	4.67	5.70	10.37	10.37	4.67	41.63	.00	41.63	23.40	28.60	52.00	41.63	18.73	.00	.00	23.40	(.00)	
189.50	1.97	21.37	23.34	23.34	1.97	166.16	.00	166.16	14.80	174.70	189.50	166.16	12.97	.00	.00	14.94	.89	
1103.40	12.75	121.35	134.10	134.10	12.75	969.30	.00	969.30	120.03	993.12	1113.15	969.30	104.52	.00	.00	117.27	6.84	
.00	.58	.06	.65	.00	.00	.00	.00	.00	2.35	.26	2.61	.00	.00	.00	.00	.00	.00	
.27	.56	.06	.62	.27	.24	.00	.00	.00	2.29	.25	2.54	.00	.00	.00	.00	.24	.24	
.00	.12	.12	.23	.00	.00	.00	.00	.00	1.06	1.06	2.12	.00	.00	.00	.00	.00	(1.06)	
18.00	.00	.26	.26	.26	.00	17.74	.00	17.74	7.50	8.88	16.38	16.38	7.50	1.36	.23	7.73	.23	
5.10	.53	.90	1.43	1.43	.53	3.67	.00	3.67	4.65	6.98	11.63	3.67	1.47	.00	.00	2.00	(1.55)	
6.54	.00	.00	.00	.00	.00	6.54	.00	6.54	10.73	.29	11.02	6.54	6.36	.00	.00	6.36	(4.36)	
49.82	2.81	3.49	6.30	6.30	2.81	43.52	.00	43.52	28.83	32.30	61.13	43.52	20.53	.00	.00	23.34	(5.49)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
.00	.00	.00	.00	.00	.00	.00	.00	.00	3.51	1.72	5.23	.00	.00	.00	.00	.00	(3.51)	
3.26	1.04	1.53	2.56	2.56	1.04	.70	.00	.70	5.59	8.11	13.69	.70	.29	.00	.00	1.32	(4.26)	
1.30	.45	.67	1.12	1.12	.45	.18	.00	.18	2.30	3.45	5.75	.18	.07	.00	.00	.52	(1.78)	
.68	.33	.37	.70	.68	.32	.00	.00	.00	2.35	2.38	4.73	.00	.00	.00	.00	.32	(2.03)	
3.05	.35	.33	.68	.68	.35	2.37	.00	2.37	2.19	2.00	4.19	2.37	1.24	.00	.00	1.59	(.60)	
2.63	.85	.09	.95	.95	.85	1.68	.00	1.68	4.37	.49	4.86	1.68	1.51	.00	.00	2.37	2.37	
14.85	3.03	.42	3.45	3.45	3.03	11.40	.00	11.40	27.96	6.21	34.17	11.40	9.33	.00	.00	12.36	(13.11)	
395.00	33.44	9.18	42.62	42.62	33.44	352.38	.00	352.38	310.00	85.00	395.00	352.38	276.55	.00	.00	309.99	33.62	
.00	.55	.81	1.36	.00	.00	.00	.00	.00	3.00	4.43	7.43	.00	.00	.00	.00	.00	(3.00)	
10.45	.11	.11	.23	.23	.11	10.22	.00	10.22	3.48	8.09	11.56	10.22	3.07	.00	.00	3.19	(.29)	
241.62	.00	.00	.00	.00	.00	241.62	.00	241.62	217.30	27.50	244.80	241.62	214.47	.00	.00	214.47	4.24	
.69	.06	.11	.16	.16	.06	.53	.00	.53	.69	.00	.69	.53	.53	.00	.00	.59	(.11)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
2.32	.32	1.10	1.42	1.42	.32	.90	.00	.90	2.32	.00	2.32	.90	.90	.00	.00	1.22	(1.10)	
295.00	15.00	14.55	29.56	29.56	15.00	265.44	.00	265.44	147.50	147.50	295.00	265.44	132.72	.00	.00	147.73	25.13	
.33	2.52	.28	2.80	.33	.30	.00	.00	.00	23.17	2.57	25.75	.00	.00	.00	.00	.30	(12.33)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	56.63	56.63	113.25	.00	.00	.00	.00	.00	(56.63)	
6.96	.00	.00	.00	.00	.00	6.96	.00	6.96	1.49	1.73	3.22	3.22	1.49	3.74	1.87	3.35	1.87	
4.19	.00	.95	.95	.95	.00	3.24	.00	3.24	7.01	.78	7.79	3.24	2.92	.00	.00	2.92	(4.09)	
10.60	1.37	.15	1.52	1.52	1.37	9.08	.00	9.08	29.33	1.54	30.87	9.08	8.63	.00	.00	10.00	(18.33)	
30.75	.00	.00	.00	.00	.00	30.75	.00	30.75	5.00	25.75	30.75	30.75	5.00	.00	.00	5.00	.00	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
705.86	.00	.00	.00	.00	.00	705.86	.00	705.86	574.40	143.60	718.00	705.86	564.69	.00	.00	564.69	108.27	
5.20	.44	.00	.44	.44	.44	4.76	.00	4.76	5.00	.00	5.00	4.76	4.76	.00	.00	5.20	.20	
11.54	.36	.55	.90	.90	.36	10.63	.00	10.63	3.80	6.20	10.00	10.00	3.80	.63	.23	4.38	.58	
.00	.45	.45	.90	.00	.00	.00	.00	.00	3.00	3.01	6.01	.00	.00	.00	.00	.00	(3.00)	
.00	1.78	.45	2.23	.00	.00	.00	.00	.00	15.60	3.90	19.50	.00	.00	.00	.00	.00	(13.60)	
12.81	.00	.00	.00	.00	.00	12.81	.00	12.81	3.34	3.36	6.70	6.70	3.34	6.11	3.05	6.39	3.31	
55.08	.00	.00	.00	.00	.00	55.08	.00	55.08	9.77	48.47	58.24	55.08	9.24	.00	.00	9.24	2.47	
5392.02	.00	.00	.00	.00	.00	5392.02	.00	5392.02	2142.02	3250.00	5392.02	5392.02	2142.02	.00	.00	2142.02	544.79	
1.84	.00	.16	.16	.16	.00	1.68	.00	1.68	2.21	4.10	6.30	1.68	.59	.00	.00	.59	.59	
9.87	.06	.00	.06	.06	.06	9.81	.00	9.81	7.41	.83	8.24	8.24	7.41	1.57	.94	8.41	1.08	
9.87	.00	.00	.00	.00	.00	9.87	.00	9.87	8.77	8.24	17.01	9.87	5.09	.00	.00	5.09	(3.52)	
13.55	.00	.00	.00	.00	.00	13.55	.00	13.55	4.14	12.59	16.73	13.55	3.35	.00	.00	3.35	(.79)	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
4.74	.00	.00	.00	.00	.00	4.74	.00	4.74	4.50	.00	4.50	4.50	4.50	.24	.12	4.62	.12	
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	
3.70	.00	.00	.00	.00	.00	3.70	.00	3.70	3.70	.00	3.70	3.70	3.70	.00	.00	3.70	(.00)	

Current Value Waterfall

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation	
125.40	.00	23.01	23.01	23.01	.00	102.39	.00	102.39	89.45	309.85	399.30	102.39	22.94	.00	.00	22.94	(58.92)	
.56	.00	.00	.00	.00	.00	.56	.00	.56	.36	.00	.36	.36	.36	.20	.20	.56	.20	
3.07	.00	.00	.00	.00	.00	3.07	.00	3.07	1.55	1.52	3.07	3.07	1.55	.00	.00	1.55	(.00)	
32.72	.00	.00	.00	.00	.00	32.72	.00	32.72	62.18	.00	62.18	32.72	32.72	.00	.00	32.72	1.64	
42.19	.00	.00	.00	.00	.00	42.19	.00	42.19	1.93	49.34	51.27	42.19	1.59	.00	.00	1.59	(.34)	
3.96	.00	.00	.00	.00	.00	3.96	.00	3.96	3.77	.00	3.77	3.77	3.77	.20	.10	3.86	.10	
9.92	2.65	2.63	5.28	5.28	2.65	4.64	.00	4.64	8.89	8.89	17.78	4.64	2.32	.00	.00	4.97	1.01	
.00	2.01	.00	2.01	.00	.00	.00	.00	.00	3.50	.00	3.50	.00	.00	.00	.00	.00	(.00)	

Pricing Variance	Variance to Report	P&L Remark	Resolved
(5.67)	(5.67)	.00	(5.67)
2.65			
(1.89)			
(1.25)			
.31			
(.65)			
.00			
(.80)			
25.30			
(4.72)	(4.72)	.00	(4.72)
.00			
1.76			
(.51)			
.00			
.00			
(.75)			
2.38			
.00			
.06			
(.27)			
(1.76)			

Pricing Conclusion

Servicer	Deal Manager
Trimont	Flannery
Trimont	Nolan/Barsanti
Trimont	Nolan/Barsanti
Trimont	Nolan/Barsanti
Trimont	Boyle
Trimont	Boyle
Trimont	Barsanti
Trimont	Nolan/Barsanti
Trimont	Kanders
Trimont	Nolan/Barsanti
Trimont	Nolan/Barsanti
Trimont	Nolan/Barsanti
Trimont	Ridini
Trimont	Nolan/Barsanti
Trimont	Westfahl
Trimont	Flannery
Trimont	Nolan/Barsanti
Trimont	Nolan/Barsanti
Trimont	McKenna
Trimont	McKenna
Trimont	Kraft/Barsanti

M/M Variance	
PrevMo vlookup	PrevMo Var
4.99	(10.65)
.07	2.57
(1.73)	(.16)
(1.25)	.00
.94	(.63)
(.65)	.00
.00	.00
.94	(1.74)
23.16	2.15
(4.72)	.00
.00	.00
2.07	(.31)
2.34	(2.85)
.00	.00
.91	(.91)
(.75)	.00
(.08)	2.46
.00	.00
.63	(.58)
1.15	(1.42)
.33	(2.09)

Pricing Variance	Variance to Report	P&L Remark	Resolved
2.47			
(1.80)			
(3.30)	(3.30)	.00	(3.30)
20.94			
(.34)			
(4.46)	(4.46)	.00	(4.46)
13.25			
2.57			
.00			
(1.81)			
(.53)			
(11.07)			
.41			
(11.65)			

Pricing Conclusion
[REDACTED]

Servicer	Deal Manager
Trimont	Flannery
Trimont	Flannery
Trimont	Schoenherr
Trimont	Ashmun
Trimont	Ridini
Trimont	Kraft/Barsanti
Trimont	Ashmun
Trimont	Flannery
Trimont	McKenna/Cho
Trimont	Nolan/Barsanti
Trimont	Ridini
Trimont	Ashmun
Trimont	Bhatti
Trimont	Kraft/Barsanti

M/M Variance	
PrevMo vlookup	PrevMo Var
1.11	1.35
.55	(2.35)
(3.19)	(.12)
20.64	.30
(.34)	.00
(4.46)	.00
15.91	(2.66)
2.85	(.28)
.00	.00
.73	(2.54)
1.78	(2.31)
9.06	(20.14)
.99	(.58)
(10.70)	(.95)

Pricing Variance	Variance to Report	P&L Remark	Resolved
(3.51)	(1.20)	.00	(1.20)
(4.26)	(4.26)	.00	(4.26)
(1.78)			
(2.03)	(2.03)	.00	(2.03)
(.60)			
2.37			
(13.11)			
33.62			
(3.00)	(3.00)	.00	(3.00)
(.29)			
4.24			
(.11)			

Pricing Conclusion

Servicer	Deal Manager
Trimont	Ridini
Trimont	Nolan/Barsanti
Trimont	Ashmun
Trimont	Ashmun
Trimont	Ridini
Trimont	Ridini
Trimont	Ashmun
Trimont	Schoenherr

M/M Variance	
PrevMo vlookup	PrevMo Var
.30	(3.81)
.56	(4.82)
.23	(2.00)
.18	(2.21)
(.26)	(.34)
(.82)	3.19
4.54	(17.65)
60.99	(27.37)
.42	(3.42)
.22	(.51)
4.24	.00
(.06)	(.04)

Pricing Variance	Variance to Report	P&L Remark	Resolved
(1.10)			
25.13			
(12.33)			
(56.63)	(27.67)	.00	(27.67)
1.87			
(4.09)			
(18.33)	(11.32)	.00	(11.32)
.00			

Pricing Conclusion

Servicer	Deal Manager
Trimont	Visone/McKenna
Trimont	Ashmun
Trimont	Osgood
Trimont	Schoenherr
Trimont	Ridini
Trimont	Kraft
Trimont	Ridini
Trimont	Flannery

M/M Variance	
PrevMo vlookup	PrevMo Var
.12	(1.22)
33.73	(8.60)
(11.88)	(.45)
(56.75)	.13
1.89	(.02)
(4.69)	.60
(18.33)	.00
.19	(.19)

Pricing Variance	Variance to Report	P&L Remark	Resolved
(58.92)			
.20			
(.00)			
1.64			
(.34)			
.10			
1.01			
(.00)			

(109.1)

0.0

(109.1)

Pricing Conclusion

Servicer	Deal Manager
Trimont	Kravetz
Trimont	McKenna
Trimont	
Trimont	Ashmun
Trimont	Flannery
Trimont	0
Trimont	Cho
Trimont	Cho/ McKenna

M/M Variance	
PrevMo vlookup	PrevMo Var
(58.33)	(.58)
.02	.18
.13	(.13)
1.64	.00
.73	(1.07)
.10	.00
.88	.13
(.00)	.00

Ok. CV updated

Ok. 3P debt and CV updated. LB received \$1.6M in cash.

Ok. 3P debt and CV updated.

Ok. CV updated

Ok. 3P debt and CV updated.

Ok. 3P debt and CV updated. LB received \$1.9M in cash.

Ok. CV updated

Ok. CV updated
Ok. Position marked down by \$2M in July.

Ok. CV updated

Ok. CV updated

Ok. Position marked down by \$2M in July.

Ok. CV updated
Ok. LB funded \$4.5m and CV was updated.

Ok. CV updated
Ok. 3P debt and CV updated

Ok. CV updated

Ok. CV updated
Ok. 3P debt and CV updated.

Ok. CV updated

Ok. CV updated

Ok. CV and 3P debt updated.

Ok. CV updated.

Ok. CV updated.

Ok. CV updated.

Ok. CV updated.
Ok. CV updated.

Ok. CV updated.

Ok. Position marked down by \$3.3M in July.

Ok .CV updated.

Ok. CV updated.

**STRATEGIC EQUITY
PRICING SUMMARY**
As of August 31, 2008

	% by Type	Debt Component	Equity Component	Total Cash @ Risk	Return On Equity	Return On Capital
Land	5.4%	256.0	205.1	461.1	0.0%	0.0%
Multifamily	42.0%	12.7	1,591.7	1,604.4	0.0%	0.0%
Office	33.2%	142.1	1,260.0	1,402.0	0.0%	0.0%
Retail	0.1%	10.2	2.8	13.0	0.0%	0.0%
Industrial	11.3%	17.5	427.0	444.5	0.0%	0.0%
Hotel	6.1%	552.1	229.8	781.9	0.0%	0.0%
Senior Living	0.0%	0.0	0.0	0.0	0.0%	0.0%
Telecom	0.0%	0.0	0.0	0.0	0.0%	0.0%
Various	0.0%	0.0	0.0	0.0	0.0%	0.0%
Other	2.0%	0.0	74.3	74.3	0.0%	0.0%
	100.0%	990.6	3,790.6	4,783.3	0.0%	0.0%

REL	MTS	SECURITY DESCRIPTION	ENDING INV	INTER PRICE
	QZ23		20.99	50.57
	QZ23B		9.74	0.00
	RX32		24.80	54.50
	SD48		1.38	0.63
RELP155	SH79		11.98	87.03
RELP215	SJ42		6.25	76.81
RELP93	SJ77		1.28	0.00
RELP172	SJ80		23.64	38.06
RELP199	SM38		13.75	62.69
RELP218	SM89		1.00	100.00
	SN06		1.21	0.69
	SN75		5.95	81.39
RELP245	SQ51		9.00	50.00
RELP292	SS96		11.15	90.55
	ST72		11.93	0.00
	SU02		21.62	15.05
	TA53		0.00	100.00
RELP342	TC84		27.50	63.28
	TI18		11.36	18.48
RELP489	TK78		3.83	61.87
	TN18		5.11	43.65
RELP214	TU05		5.91	98.39
RELP307	UB49		12.66	69.22
	UC01		43.47	13.08
	UC78		33.75	65.62
	UG16		8.29	5.89
	UZ64		0.00	100.00
	VA35		10.98	100.96
	VC77		6.71	100.00
	VC79		4.33	87.42
RELP599	VE13		14.98	98.02
	VE37		13.20	99.50
	VG40		20.95	98.57
	VG42		4.13	120.28
RELP617	VH34		9.51	0.00
RELP126	VK93		54.15	84.96
RELP126	VK94		18.13	0.00
RELP651	VN89		1.92	53.32
	VO15		0.76	97.38
RELP673	VO94		10.06	75.94
	VQ20		3.45	97.17
RELP657	VQ25		7.25	55.96
RELP569	VT21		11.95	99.57
	VU19		19.46	0.00
	VU22		197.47	87.02
	VU22A		250.00	98.48
RELP635	VU34		5.79	74.99
RELP692	VV29		216.84	97.91
RELP696	VV44		1.02	0.00

RELP697	VW28		1.35	89.58
RELP699	VW51		2.70	94.77
	VY49		2.55	100.00
	VY99		1.74	41.06
RELP715	WA82		16.64	98.72
RELP709	WB00		20.95	97.79
	WB26		18.50	90.44
	WC18		0.59	100.00
	WC20		1.36	100.00
RELP721	WD18		2.19	99.09
RELP722	WD23		16.36	83.38
RELP732	WD55		6.60	90.31
RELP741	WE09		3.99	84.28
	WE119		4.00	0.00
	WE12		15.42	98.83
	WE168		8.40	99.00
RELP520	WE174		2.13	99.00
RELP520	WE175		3.61	99.00
	WE185		28.50	98.73
	WE189		8.97	67.78
RELP743	WE20		6.61	91.36
	WE209		8.39	0.00
	WE245		0.50	100.00
	WE250		55.50	85.63
	WE284		1.00	0.00
RELP783	WE299		21.05	87.18
	WE307		7.75	98.99
	WE314		6.25	100.00
	WE351		16.18	101.25
	WE76		5.03	98.54
RELP596	WE78		0.83	99.00
RELP596	WE82		1.47	99.00
	WH3107		12.91	98.15
	WH3107A		0.13	100.00
	WH4219		8.41	70.12
	WH4305		37.17	20.31
	WH4375		8.00	100.00
	WH4415		45.00	95.30
	WH4417		87.77	73.75
RELP801	WH4597		13.21	83.74
	WH4771		14.60	97.47
	WH4829		280.45	97.85
RELP881	WH5179		223.35	97.16
RELP881	WH5509		37.74	92.24
	WH5549		28.37	93.40
	WH5658		11.40	99.00
	WH5668		0.14	67.38
RELP770	WH5669		80.00	98.93
RELP818	WH5740		5.10	99.75
RELP819	WH5741		19.49	98.70
RELP821	WH5743		3.68	98.51

RELP822	WH5774	10.34	98.65
RELP823	WH5803	2.16	64.05
RELP829	WH5858	10.08	98.55
	WH5865	85.71	98.29
	WH5900	15.91	98.98
RELP835	WH5902	29.77	98.38
	WH5904	36.25	98.62
	WH5907	7.69	99.00
RELP843	WH6191	11.87	98.25
	WH6205	4.12	38.20
	WH6229	8.12	99.38
	WH6230	12.50	99.64
	WH6240	16.00	98.50
RELP852	WH6393	40.00	96.19
RELP852	WH6399	17.17	96.19
	WH6400	1.95	100.00
	WH6401	18.23	92.07
	WH6402	2.11	100.00
RELP853	WH6408	2.39	100.00
RELP853	WH6409	13.94	98.82
RELP381	WH6442	23.47	65.17
	WH6537	71.44	100.00
	WH6537A	2.19	100.00
	WH6542	52.64	98.75
	WH6581	5.80	98.50
	WH6583	4.99	63.84
	WH6584	54.61	34.95
	WH6598	11.00	98.50
	WH6602	8.75	55.37
	WH6606	12.96	78.92
	WH8014	3.98	99.08
	WH8576	18.76	69.44
	WH8602	20.58	98.54
	WH8626	4.92	94.85
	WH8640	2.70	98.50
	WH8641	5.20	98.50
RELP802	WH8696	1.08	53.45
	WH8731	15.00	85.62
	WH8732	13.94	88.83
	WH8733	9.50	54.15
	WH8734	8.04	88.01
	WH8735	3.16	91.61
	WH8796	17.46	88.00
	WH8800	2.43	98.00
	WH8801	0.21	98.05
	WH8802	0.51	97.97
	WH8824	37.10	92.04
	WH8855	41.26	99.00
	WH8860	3.03	89.18
	WH8903	0.38	0.00
RELP853	WH8953	3.29	100.00

	WH8976		1.00	100.00
	WH9021		9.58	100.00
RELP249	WH9045		37.86	60.80
RELP163	WH9046		24.25	83.51
	WH9051		19.30	79.64
	SH79A		0.07	100.00
	1CA352346		7.53	93.53
	1US928104		56.46	79.13
	RG11		0.00	100.00
	RJ65		0.00	100.00
RELP224	SN71B		20.00	0.00
RELP303	SU34		14.25	0.00
	TS20		1.12	23.45
	TU94		0.00	100.00
	TV71		104.86	77.59
	TY33		1.55	0.01
	UB04		4.13	0.00
RELP433	UC34		57.22	0.00
	UD56		40.66	29.08
RELP566	UG45		6.37	68.00
	VB42		31.85	0.00
	VB43		42.75	51.22
RELP677	VB90		10.49	99.54
RELP588	VB94		7.50	43.21
RELP543	VE38		23.30	100.00
RELP603	VE96		10.15	100.00
RELP604	VF49		25.23	25.19
RELP187	VF95		0.00	100.00
RELP612	VG52		17.12	60.07
	VI52		8.55	64.13
	VI58		14.10	100.77
RELP628	VJ04		9.00	100.20
RELP525	VJ19		28.49	98.58
	VK35		8.11	53.16
	VL67		178.26	66.74
	VM53		14.22	47.87
	VN60		6.98	100.00
	VR63		10.30	0.00
	VR76		30.00	76.83
	VR95		5.00	80.00
	VS18		29.21	98.38
RELP778	VU97		55.02	33.34
	VV22		5.35	100.09
	VV50		24.94	94.19
	VV99		18.70	99.39
	VX18		15.79	99.09
	VY03		11.78	0.00
	VY25		15.73	67.11
	VY58		36.67	89.79
	VZ05		37.37	99.54
RELP711	WA64		3.69	96.75

	WA84	13.63	81.91
	WA86	3.07	64.56
	WB04	8.97	0.00
	WB66	7.48	99.02
REL659	WB68	29.91	62.14
	WB99	7.90	99.00
	WC16	20.70	99.68
	WC62	18.72	77.63
REL718	WD07	26.47	95.76
	WD87	13.41	0.00
	WD91	105.75	133.00
	WE116	19.40	53.61
	WE117	11.00	53.66
	WE129	8.00	100.00
REL585	WE152	5.10	99.50
	WE156	17.80	68.54
	WE163	10.94	93.90
	WE164	28.80	99.14
	WE169	84.75	90.43
	WE170	49.94	35.89
	WE173	2.67	100.00
REL55Z	WE176	7.53	100.00
	WE184	36.60	82.89
	WE223	16.14	98.83
	WE225	119.80	98.97
	WE231	41.67	97.14
REL774	WE264	9.90	93.41
REL779	WE281	1.09	90.39
	WE297	5.39	97.80
	WE319	24.90	85.30
	WE323	15.55	67.45
	WE325	24.87	81.95
REL751	WE343	0.59	100.00
	WE346	20.43	100.00
	WE35	5.36	99.00
	WE350	146.55	90.67
REL789	WE355	17.23	96.53
REL338	WE40	9.10	0.00
	WE401	9.50	98.84
	WE402	53.87	90.48
REL788	WE406	18.74	98.71
	WE44	13.66	96.41
REL679	WE46	142.31	96.78
REL745a	WE65	11.21	34.58
	WE72	8.40	80.05
	WE87	6.47	98.99
	WE88	3.12	72.87
	WH1729	11.70	95.09
	WH1747	12.13	25.59
	WH4211	4.80	63.32
	WH4233	55.31	100.00

RELP795	WH4247		35.08	80.33
	WH4251		7.52	98.91
	WH4311		25.10	99.30
RELP795	WH4343		82.07	97.54
	WH4571		20.93	98.88
	WH4689		43.64	48.15
	WH4747		9.93	0.00
RELP708	WH5141		51.97	99.80
RELP708	WH5143		43.82	78.81
	WH5357		1.52	98.84
	WH5359		13.50	97.33
	WH5561		26.63	75.95
	WH5719		185.35	70.41
RELP814	WH5736		9.65	97.87
	WH5867		6.48	99.31
	WH5899		4.75	98.31
	WH5989		84.31	93.81
	WH6019		15.65	97.43
	WH6020		0.70	100.00
	WH6021		1.62	100.00
	WH6071		0.44	100.00
	WH6139		56.39	97.77
RELP844	WH6184		6.64	98.93
RELP854	WH6432		4.80	99.00
RELP742	WH6455		7.20	100.00
RELP742	WH6456		6.86	86.18
	WH6529		20.00	99.00
	WH6530		3.40	99.00
	WH6531		21.00	99.00
RELP855	WH6535		10.11	100.00
RELP855	WH6538		24.54	98.46
RELP855	WH6539		3.69	100.00
RELP855	WH6540		6.07	100.00
RELP293	WH6614		19.53	93.77
	WH6615		4.33	69.32
RELP861	WH8561		32.35	96.88
RELP862	WH8581		45.22	99.00
RELP862	WH8582		9.23	89.07
	WH8656		44.07	98.91
RELP491	WH8699		2.06	99.03
	WH8794		122.73	67.79
	WH8795		86.71	88.59
	WH8838		0.05	100.00
	WH8839		5.35	100.00
RELP856	WH8874		6.77	100.00
	WH9034		49.62	100.00
	WH9165		10.30	90.43
	WH9166		17.70	90.43

MKT VALUE	PRODUCT TYPE	FACE	BASIS
10,612.96	Single Asset	20,985,350	10,612,957
-	Single Asset	9,737,948	-
13,515.43	Single Asset	24,799,134	13,515,435
8.70	Single Asset	1,383,165	8,702
10,424.47	Single Asset	11,977,641	10,424,475
4,800.80	Single Asset	6,250,000	4,800,800
-	Single Asset	1,283,000	-
8,994.99	Single Asset	23,636,797	8,994,988
8,619.55	Single Asset	13,748,697	8,619,547
1,000.00	Single Asset	1,000,000	1,000,000
8.34	Single Asset	1,213,481	8,338
4,841.14	Single Asset	5,948,048	4,841,137
4,500.00	Single Asset	9,000,000	4,500,000
10,095.87	Single Asset	11,150,000	10,095,873
0.00	Single Asset	11,929,023	5
3,253.15	Single Asset	21,617,613	3,253,146
0.00	Single Asset	1	1
17,402.46	Single Asset	27,500,000	17,402,465
2,100.70	Single Asset	11,364,539	2,100,704
2,372.25	Single Asset	3,834,253	2,372,252
2,229.88	Single Asset	5,108,260	2,229,875
5,814.96	Single Asset	5,910,000	5,814,962
8,766.53	Single Asset	12,664,279	8,766,531
5,686.68	Single Asset	43,474,062	5,686,678
22,149.81	Single Asset	33,754,874	22,149,808
488.08	Single Asset	8,285,852	488,076
0.00	Single Asset	1	1
11,084.25	Single Asset	10,979,089	11,084,247
6,707.65	Single Asset	6,707,513	6,707,648
3,781.96	Single Asset	4,326,031	3,781,956
14,683.18	Single Asset	14,979,944	14,683,179
13,132.80	Single Asset	13,198,843	13,132,797
20,650.15	Single Asset	20,950,000	20,650,152
4,961.54	Single Asset	4,125,000	4,961,538
0.00	Single Asset	9,510,077	0
46,005.36	Single Asset	54,150,793	46,005,356
0.00	Single Asset	18,131,035	0
1,024.72	Single Asset	1,921,683	1,024,725
740.04	Single Asset	759,961	740,036
7,639.93	Single Asset	10,060,790	7,639,927
3,349.89	Single Asset	3,447,558	3,349,888
4,056.13	Single Asset	7,248,743	4,056,129
11,896.02	Single Asset	11,947,915	11,896,024
0.00	Single Asset	19,455,429	0
171,848.31	Single Asset	197,470,189	171,848,314
246,192.72	Single Asset	250,000,000	246,192,718
4,338.88	Single Asset	5,785,860	4,338,884
212,316.61	Single Asset	216,844,977	212,316,610
-	Single Asset	1,020,413	-

1,208.50	Single Asset	1,349,096	1,208,499
2,557.81	Single Asset	2,698,985	2,557,809
2,549.20	Single Asset	2,549,199	2,549,199
712.94	Single Asset	1,736,285	712,943
16,426.97	Single Asset	16,640,000	16,426,974
20,484.32	Single Asset	20,947,079	20,484,323
16,732.22	Single Asset	18,500,000	16,732,215
594.98	Single Asset	594,975	594,975
1,363.65	Single Asset	1,363,649	1,363,649
2,169.90	Single Asset	2,189,895	2,169,896
13,644.11	Single Asset	16,364,549	13,644,108
5,959.64	Single Asset	6,598,981	5,959,638
3,366.72	Single Asset	3,994,502	3,366,715
-	Single Asset	4,000,000	-
15,236.52	Single Asset	15,416,628	15,236,523
8,316.00	Single Asset	8,400,000	8,316,000
2,107.88	Single Asset	2,129,169	2,107,877
3,569.58	Single Asset	3,605,608	3,569,578
28,137.28	Single Asset	28,499,999	28,137,282
6,079.44	Single Asset	8,969,869	6,079,444
6,040.06	Single Asset	6,611,490	6,040,061
0.00	Single Asset	8,391,017	0
500.00	Single Asset	500,000	500,000
47,523.18	Single Asset	55,500,000	47,523,179
-	Single Asset	1,000,000	-
18,351.88	Single Asset	21,050,194	18,351,879
7,667.38	Single Asset	7,745,518	7,667,381
6,250.00	Single Asset	6,250,000	6,250,000
16,387.41	Single Asset	16,184,607	16,387,413
4,951.75	Single Asset	5,025,000	4,951,750
825.66	Single Asset	834,000	825,660
1,452.73	Single Asset	1,467,400	1,452,726
12,667.94	Single Asset	12,907,241	12,667,937
127.04	Single Asset	127,043	127,043
5,898.90	Single Asset	8,412,651	5,898,898
7,549.33	Single Asset	37,170,368	7,549,335
8,000.00	Single Asset	8,000,000	8,000,000
42,883.06	Single Asset	45,000,000	42,883,055
64,736.12	Single Asset	87,774,333	64,736,116
11,061.64	Single Asset	13,209,332	11,061,638
14,230.41	Single Asset	14,600,000	14,230,408
274,433.75	Single Asset	280,450,879	274,433,750
217,009.96	Single Asset	223,347,147	217,009,962
34,812.39	Single Asset	37,739,819	34,812,394
26,496.10	Single Asset	28,369,571	26,496,099
11,286.00	Single Asset	11,400,000	11,286,000
96.12	Single Asset	142,657	96,116
79,146.91	Single Asset	80,000,000	79,146,906
5,087.37	Single Asset	5,100,000	5,087,366
19,239.82	Single Asset	19,492,670	19,239,819
3,621.01	Single Asset	3,675,927	3,621,012

10,200.98	Single Asset	10,340,914	10,200,982
1,381.69	Single Asset	2,157,325	1,381,690
9,929.02	Single Asset	10,075,560	9,929,022
84,243.79	Single Asset	85,712,731	84,243,788
15,752.85	Single Asset	15,914,903	15,752,847
29,291.28	Single Asset	29,773,417	29,291,284
35,748.46	Single Asset	36,250,385	35,748,460
7,609.03	Single Asset	7,685,893	7,609,034
11,658.69	Single Asset	11,866,412	11,658,685
1,574.22	Single Asset	4,121,064	1,574,224
8,064.78	Single Asset	8,115,319	8,064,778
12,455.10	Single Asset	12,500,000	12,455,100
15,760.00	Single Asset	16,000,000	15,760,000
38,475.44	Single Asset	40,000,000	38,475,442
16,510.77	Single Asset	17,165,000	16,510,774
1,946.13	Single Asset	1,946,127	1,946,127
16,787.45	Single Asset	18,232,842	16,787,455
2,107.31	Single Asset	2,107,308	2,107,308
2,387.11	Single Asset	2,387,111	2,387,111
13,774.65	Single Asset	13,939,532	13,774,654
15,296.47	Single Asset	23,470,691	15,296,472
71,436.39	Single Asset	71,436,393	71,436,393
2,187.50	Single Asset	2,187,500	2,187,500
51,979.45	Single Asset	52,639,407	51,979,448
5,713.00	Single Asset	5,800,000	5,713,000
3,184.59	Single Asset	4,988,052	3,184,588
19,089.94	Single Asset	54,614,240	19,089,938
10,835.00	Single Asset	11,000,000	10,835,000
4,843.37	Single Asset	8,747,563	4,843,373
10,223.86	Single Asset	12,955,127	10,223,864
3,940.30	Single Asset	3,976,822	3,940,298
13,024.03	Single Asset	18,755,484	13,024,034
20,274.86	Single Asset	20,575,028	20,274,856
4,667.35	Single Asset	4,920,675	4,667,354
2,654.58	Single Asset	2,695,000	2,654,575
5,122.00	Single Asset	5,200,000	5,122,000
577.28	Single Asset	1,080,132	577,277
12,845.08	Single Asset	15,002,619	12,845,075
12,384.51	Single Asset	13,942,500	12,384,510
5,144.00	Single Asset	9,500,000	5,144,000
7,076.96	Single Asset	8,041,456	7,076,956
2,891.36	Single Asset	3,156,133	2,891,363
15,365.95	Single Asset	17,460,550	15,365,950
2,383.56	Single Asset	2,432,208	2,383,564
207.13	Single Asset	211,249	207,127
496.27	Single Asset	506,544	496,274
34,146.23	Single Asset	37,098,906	34,146,228
40,847.40	Single Asset	41,260,000	40,847,400
2,702.21	Single Asset	3,030,178	2,702,206
-	Single Asset	375,000	-
3,289.33	Single Asset	3,289,330	3,289,330

995.46	Single Asset	995,460	995,460
9,583.87	Single Asset	9,583,866	9,583,866
23,017.93	Single Asset	37,856,077	23,017,927
20,250.00	Single Asset	24,250,000	20,250,000
15,370.03	Single Asset	19,300,000	15,370,026
74.57	Single Asset	74,572	74,572
7,046.29	SFDEBT	7,533,434	7,046,292
44,676.18	SFDEBT	56,458,583	44,676,184
0.00	SFDEBT	1	1
0.00	SFDEBT	1	1
0.00	SFDEBT	20,000,000	0
-	SFDEBT	14,250,000	-
261.86	SFDEBT	1,116,694	261,862
0.00	SFDEBT	1	1
81,353.50	SFDEBT	104,856,224	81,353,501
0.11	SFDEBT	1,551,419	108
-	SFDEBT	4,132,970	-
0.00	SFDEBT	57,215,095	0
11,824.05	SFDEBT	40,659,670	11,824,051
4,333.80	SFDEBT	6,373,107	4,333,799
0.00	SFDEBT	31,849,953	0
21,895.00	SFDEBT	42,750,000	21,895,000
10,444.73	SFDEBT	10,492,582	10,444,727
3,240.89	SFDEBT	7,500,000	3,240,885
23,300.00	SFDEBT	23,300,000	23,300,000
10,152.27	SFDEBT	10,152,269	10,152,269
6,355.34	SFDEBT	25,226,814	6,355,345
0.00	SFDEBT	1	1
10,284.36	SFDEBT	17,119,892	10,284,355
5,480.58	SFDEBT	8,546,090	5,480,583
14,208.61	SFDEBT	14,100,000	14,208,612
9,017.98	SFDEBT	9,000,000	9,017,980
28,085.80	SFDEBT	28,491,734	28,085,804
4,313.11	SFDEBT	8,113,112	4,313,110
118,967.33	SFDEBT	178,261,706	118,967,325
6,806.16	SFDEBT	14,218,802	6,806,158
6,980.91	SFDEBT	6,980,912	6,980,912
-	SFDEBT	10,300,000	-
23,050.00	SFDEBT	30,000,000	23,050,000
4,000.00	SFDEBT	5,000,000	4,000,000
28,738.97	SFDEBT	29,212,717	28,738,975
18,341.44	SFDEBT	55,017,754	18,341,445
5,359.93	SFDEBT	5,354,971	5,359,930
23,489.67	SFDEBT	24,939,288	23,489,669
18,585.13	SFDEBT	18,699,420	18,585,134
15,644.72	SFDEBT	15,788,402	15,644,723
-	SFDEBT	11,778,737	-
10,559.12	SFDEBT	15,734,999	10,559,124
32,922.95	SFDEBT	36,665,562	32,922,950
37,200.19	SFDEBT	37,373,700	37,200,189
3,572.80	SFDEBT	3,692,792	3,572,802

11,168.35	SFDEBT	13,634,422	11,168,347
1,984.87	SFDEBT	3,074,527	1,984,867
0.01	SFDEBT	8,970,806	7
7,409.99	SFDEBT	7,483,119	7,409,988
18,583.61	SFDEBT	29,907,042	18,583,614
7,819.28	SFDEBT	7,898,266	7,819,283
20,634.17	SFDEBT	20,700,000	20,634,168
14,532.75	SFDEBT	18,720,000	14,532,751
25,345.15	SFDEBT	26,468,003	25,345,148
0.00	SFDEBT	13,410,572	0
140,646.07	SFDEBT	105,747,326	140,646,069
10,400.00	SFDEBT	19,400,000	10,400,000
5,903.09	SFDEBT	11,000,000	5,903,088
8,000.00	SFDEBT	8,000,000	8,000,000
5,074.50	SFDEBT	5,100,000	5,074,500
12,196.78	SFDEBT	17,795,318	12,196,782
10,276.96	SFDEBT	10,944,000	10,276,960
28,550.34	SFDEBT	28,797,762	28,550,345
76,644.39	SFDEBT	84,754,321	76,644,395
17,926.39	SFDEBT	49,944,472	17,926,393
2,674.53	SFDEBT	2,674,530	2,674,530
7,532.26	SFDEBT	7,532,263	7,532,263
30,335.61	SFDEBT	36,595,560	30,335,610
15,950.21	SFDEBT	16,138,709	15,950,214
118,566.22	SFDEBT	119,797,303	118,566,218
40,475.05	SFDEBT	41,668,789	40,475,053
9,247.00	SFDEBT	9,899,005	9,246,996
984.29	SFDEBT	1,088,950	984,285
5,272.95	SFDEBT	5,391,705	5,272,949
21,243.92	SFDEBT	24,904,607	21,243,918
10,487.07	SFDEBT	15,546,783	10,487,071
20,378.80	SFDEBT	24,866,617	20,378,803
593.24	SFDEBT	593,237	593,237
20,427.79	SFDEBT	20,427,787	20,427,787
5,308.38	SFDEBT	5,362,000	5,308,380
132,876.84	SFDEBT	146,546,132	132,876,844
16,628.28	SFDEBT	17,226,228	16,628,281
0.00	SFDEBT	9,100,000	0
9,394.85	SFDEBT	9,504,777	9,394,848
48,746.15	SFDEBT	53,873,931	48,746,152
18,501.34	SFDEBT	18,742,232	18,501,342
13,171.30	SFDEBT	13,662,201	13,171,300
137,729.08	SFDEBT	142,313,215	137,729,078
3,875.61	SFDEBT	11,209,173	3,875,614
6,725.04	SFDEBT	8,400,593	6,725,039
6,407.39	SFDEBT	6,472,595	6,407,385
2,271.15	SFDEBT	3,116,886	2,271,154
11,129.82	SFDEBT	11,704,958	11,129,818
3,102.84	SFDEBT	12,125,029	3,102,838
3,042.01	SFDEBT	4,804,500	3,042,011
55,313.38	SFDEBT	55,313,383	55,313,383

28,175.00	SFDEBT	35,075,000	28,175,000
7,436.78	SFDEBT	7,518,868	7,436,784
24,924.34	SFDEBT	25,101,151	24,924,344
80,047.37	SFDEBT	82,065,301	80,047,370
20,696.74	SFDEBT	20,931,450	20,696,741
21,011.52	SFDEBT	43,639,367	21,011,521
-	SFDEBT	9,928,876	-
51,863.36	SFDEBT	51,965,590	51,863,356
34,533.60	SFDEBT	43,820,828	34,533,601
1,504.75	SFDEBT	1,522,365	1,504,750
13,141.90	SFDEBT	13,503,008	13,141,900
20,224.21	SFDEBT	26,627,496	20,224,211
130,515.57	SFDEBT	185,352,422	130,515,567
9,445.62	SFDEBT	9,650,701	9,445,621
6,431.13	SFDEBT	6,475,623	6,431,132
4,667.13	SFDEBT	4,747,138	4,667,129
79,096.04	SFDEBT	84,311,789	79,096,039
15,247.96	SFDEBT	15,649,568	15,247,955
700.19	SFDEBT	700,187	700,187
1,622.63	SFDEBT	1,622,633	1,622,633
437.47	SFDEBT	437,473	437,473
55,130.76	SFDEBT	56,389,322	55,130,763
6,566.62	SFDEBT	6,637,678	6,566,622
4,752.00	SFDEBT	4,800,000	4,752,000
7,200.00	SFDEBT	7,200,000	7,200,000
5,909.41	SFDEBT	6,856,740	5,909,410
19,800.00	SFDEBT	20,000,000	19,800,000
3,366.00	SFDEBT	3,400,000	3,366,000
20,790.00	SFDEBT	21,000,000	20,790,000
10,111.40	SFDEBT	10,111,403	10,111,403
24,157.70	SFDEBT	24,535,881	24,157,700
3,691.12	SFDEBT	3,691,121	3,691,121
6,066.49	SFDEBT	6,066,486	6,066,486
18,313.99	SFDEBT	19,531,702	18,313,985
3,000.04	SFDEBT	4,328,054	3,000,038
31,342.53	SFDEBT	32,351,045	31,342,533
44,767.26	SFDEBT	45,219,440	44,767,257
8,220.62	SFDEBT	9,229,311	8,220,618
43,590.27	SFDEBT	44,070,697	43,590,274
2,044.63	SFDEBT	2,064,630	2,044,630
83,198.69	SFDEBT	122,732,200	83,198,690
76,815.37	SFDEBT	86,713,458	76,815,374
45.82	SFDEBT	45,825	45,825
5,349.97	SFDEBT	5,349,968	5,349,968
6,772.07	SFDEBT	6,772,072	6,772,072
49,624.04	SFDEBT	49,624,039	49,624,039
9,314.69	SFDEBT	10,300,000	9,314,695
16,006.81	SFDEBT	17,700,000	16,006,805

REL	MTS	SECURITY DESCRIPTION	ENDING INV	INTER PRICE
REL716	1US400351		49.799	379.341
REL1	QL87		0.250	100.000
REL028	QU05		0.000	100.000
REL125	QZ01		0.000	100.000
REL125	QZ01Z		5.610	264.611
REL9	RF86		8.888	42.604
REL15	RK06		9.480	88.557
REL091	SE50		0.000	100.000
REL93	SF93		0.001	100.000
REL126	SG71		39.000	0.000
REL127	SH27		9.656	97.675
REL155	SH84		0.000	100.000
REL140	SH87		5.000	-
REL158	SJ07		10.106	55.157
REL169	SJ47		0.000	100.000
REL225	SL63		5.727	101.709
REL190	SM72		10.611	52.924
REL232	SN35		15.921	102.748
REL239	SN72		1.888	65.122
REL250	SN94		20.193	46.984
REL293	SQ09		2.045	48.900
REL237	SQ32		9.244	46.557
REL163	SR38		1.276	100.000
REL199	SR40		0.047	100.000
REL282	SS40		0.000	100.000
REL297	ST67		6.451	64.175
REL295	SU12		0.000	100.000
REL245	SX63		0.155	100.000
REL172	SX64		0.267	100.000
REL296	SX65		0.005	100.000
REL312	SX89		0.000	100.000
REL318	SZ02		3.660	209.298
REL249	SZ05		4.325	0.000
REL291	SZ07		0.000	100.000
REL316	SZ09		1.527	100.000
REL215	SZ11		0.091	100.000
REL266	SZ91		0.000	100.000
REL339	TA86		0.000	100.000
REL334	TB68		1.605	77.723
REL214	TC05		0.049	100.000
REL292	TC06		0.175	100.000
REL218	TC08		0.000	100.000
REL389	TD84		0.000	100.000
REL359	TE78		2.377	295.781
REL354	TG34		13.500	62.963
REL342	TH88		0.000	100.000
REL305	TH90		0.000	100.000
REL375	TH91		0.001	100.000
REL377	TI56		0.000	100.000
REL384	TK52		3.179	8.153
REL415	TO69		0.731	100.000
REL416	TP53		6.968	94.478

RELP425	TQ78		7.701	38.912
RELP436	TR26		2.252	53.610
RELP452	TT90		2.594	40.034
RELP450	TU27		1.715	100.000
RELP455	TU55		14.507	86.438
RELP744	TU76		0.000	100.000
RELP456	TW19		0.108	100.000
RELP475	TY18		0.000	100.000
RELP93	TZ04		3.500	0.000
RELP488	TZ21		0.000	100.000
RELP489	TZ49		0.025	100.000
RELP491	TZ62		3.250	100.000
RELP104	UB12		0.000	100.000
RELP307	UB48		8.283	0.000
RELP503	UB53		2.622	38.536
RELP507	UC07		0.201	100.000
RELP508	UC10		2.079	101.316
RELP547	UD39		0.000	100.000
RELP547	UD39Z		3.000	121.649
RELP126	UD45		11.500	0.000
RELP562	UF13		0.000	100.000
RELP558	UF39		0.000	100.000
RELP569	UF53		23.947	97.474
RELP571	UG08		3.098	103.841
RELP667	UP64		8.986	100.000
RELP590	VC06		8.512	90.655
RELP594	VD54		0.000	100.000
RELP599	VE09		9.517	0.000
RELP596	VE18		0.581	0.000
RELP755	VG66		5.000	100.000
RELP618	VH27		11.970	58.229
RELP521	VI55		6.113	93.840
RELP520	VI57		1.431	98.526
RELP630	VJ37		0.000	100.000
RELP632	VJ67		0.000	100.000
RELP635	VK46		3.866	0.000
RELP640	VL36		0.000	100.000
RELP644	VL75		4.923	100.000
RELP647	VN82		15.102	19.772
RELP651	VN90		1.725	0.000
RELP673	VO95		3.052	0.000
RELP657	VQ07		4.672	0.000
RELP688	VS33		1.001	104.661
RELP681	VS35		0.968	100.000
RELP686	VS43		1.878	70.329
RELP678	VT89		4.749	100.000
RELP664	VT91		14.176	20.994
RELP692	VU28		8.003	70.798
RELP696	VV45		2.486	0.000
RELP697	VW29		2.215	0.000
RELP699	VW79		2.245	0.000
RELP660	WA54		3.762	70.760
RELP712	WA72		0.172	0.000
RELP715	WA83		15.000	100.000

RELP707	WB28		20.647	584.332
RELP721	WD17		4.716	0.000
RELP725	WD19		9.700	69.072
RELP722	WD21		3.504	0.000
RELP723	WD44		3.021	91.513
RELP732	WD56		1.785	0.000
RELP733	WD65		2.174	0.000
RELP739	WD97		7.000	100.000
RELP741	WE10		3.666	2.662
RELP760	WE154		8.401	100.000
RELP759	WE155		8.575	100.000
RELP756	WE167		10.800	100.000
RELP743	WE19		1.133	0.000
RELP761	WE191		5.513	98.450
RELP762	WE199		69.472	97.606
RELP764	WE214		0.335	100.000
RELP768	WE232		4.460	100.000
RELP769	WE246		57.935	99.000
RELP773	WE261		2.807	64.385
RELP777	WE270		8.999	100.000
RELP780	WE279		73.067	75.998
RELP770	WE289		16.250	89.442
RELP782	WE303		5.200	99.000
RELP785	WE312		6.592	97.361
RELP790	WE357		1.927	100.000
RELP792	WE413		23.400	100.000
RELP798	WH4319		120.032	92.000
RELP796	WH4321		14.798	95.000
RELP784	WH4591		11.810	100.000
RELP801	WH4595		2.346	0.000
RELP802	WH4727		2.290	0.000
RELP859	WH5107		6.610	54.611
RELP809	WH5563		7.499	100.000
RELP808	WH5565		1.055	100.000
RELP811	WH5713		4.653	76.359
RELP813	WH5731		10.726	100.000
RELP815	WH5745		28.828	100.000
RELP818	WH5748		3.538	100.000
RELP819	WH5749		5.586	100.000
RELP821	WH5751		14.008	100.000
RELP822	WH5773		2.189	100.000
RELP823	WH5804		4.375	0.000
RELP824	WH5828		3.101	100.000
RELP824	WH5830		24.859	89.966
RELP830	WH5837		3.475	100.000
RELP827	WH5846		310.000	76.249
RELP829	WH5851		3.001	100.000
RELP831	WH5859		217.300	86.396
RELP833	WH5903		2.823	100.000
RELP839	WH5927		23.174	45.884
RELP832	WH5945		0.895	100.000
RELP834	WH5978		147.500	76.337
RELP842	WH6138		56.475	73.440
RELP843	WH6190		1.487	100.000

RELP845	WH6228		7.236	100.000
RELP846	WH6237		13.836	92.772
RELP847	WH6239		5.000	100.000
RELP849	WH6267		5.000	100.000
RELP848	WH6272		574.400	66.839
RELP852	WH6392		3.800	100.000
RELP853	WH6410		3.000	100.000
RELP854	WH6431		15.601	87.180
RELP858	WH6596		3.343	92.223
RELP860	WH8013		2,142.020	68.932
RELP846	WH8055		15.493	100.000
RELP859	WH8575		3.928	100.000
RELP867	WH8578		8.772	98.141
RELP866	WH8579		7.410	99.000
RELP863	WH8601		2.205	0.000
RELP869	WH8708		4.117	100.000
RELP871	WH8738		0.000	100.000
RELP872	WH8774		4.500	100.000
RELP873	WH8805		0.001	100.000
RELP875	WH8819		90.193	90.938
RELP874	WH8856		3.700	100.000
RELP876	WH8867		0.357	100.000
RELP878	WH8954		1.550	100.000
RELP880	WH9008		62.175	50.000
RELP881	WH9024		1.9286	100.00
RELP882	WH9128		3.7658	100.00

MKT VALUE	PRODUCT TYPE	FACE	BASIS
188,906.34	STRAT EQ	49,798,579	188,906,342
250.00	STRAT EQ	250,000	250,000
0.00	STRAT EQ	1	1
0.00	STRAT EQ	1	1
14,845.19	STRAT EQ	5,610,190	14,845,190
3,786.62	STRAT EQ	8,887,877	3,786,616
8,395.32	STRAT EQ	9,480,184	8,395,319
0.00	STRAT EQ	1	1
0.98	STRAT EQ	980	980
0.00	STRAT EQ	39,000,020	0
9,431.44	STRAT EQ	9,655,924	9,431,442
0.00	STRAT EQ	1	1
-	STRAT EQ	5,000,000	-
5,574.27	STRAT EQ	10,106,171	5,574,270
0.00	STRAT EQ	1	1
5,824.56	STRAT EQ	5,726,681	5,824,556
5,615.69	STRAT EQ	10,610,914	5,615,690
16,358.04	STRAT EQ	15,920,582	16,358,043
1,229.27	STRAT EQ	1,887,634	1,229,271
9,487.41	STRAT EQ	20,193,040	9,487,411
999.83	STRAT EQ	2,044,644	999,826
4,303.72	STRAT EQ	9,243,888	4,303,720
1,275.57	STRAT EQ	1,275,570	1,275,570
47.15	STRAT EQ	47,146	47,146
0.00	STRAT EQ	1	1
4,140.24	STRAT EQ	6,451,467	4,140,240
0.00	STRAT EQ	1	1
154.73	STRAT EQ	154,726	154,726
267.14	STRAT EQ	267,137	267,137
5.00	STRAT EQ	5,000	5,000
0.00	STRAT EQ	1	1
7,660.07	STRAT EQ	3,659,885	7,660,066
-	STRAT EQ	4,324,713	-
0.49	STRAT EQ	490	490
1,527.25	STRAT EQ	1,527,252	1,527,252
90.83	STRAT EQ	90,835	90,835
0.00	STRAT EQ	1	1
0.00	STRAT EQ	1	1
1,247.64	STRAT EQ	1,605,240	1,247,643
48.58	STRAT EQ	48,578	48,578
174.53	STRAT EQ	174,531	174,531
0.49	STRAT EQ	490	490
0.00	STRAT EQ	1	1
7,031.37	STRAT EQ	2,377,217	7,031,368
8,500.31	STRAT EQ	13,500,490	8,500,312
0.49	STRAT EQ	490	490
0.49	STRAT EQ	490	490
0.50	STRAT EQ	500	500
0.00	STRAT EQ	1	1
259.19	STRAT EQ	3,178,918	259,192
730.51	STRAT EQ	730,511	730,511
6,583.13	STRAT EQ	6,967,895	6,583,127

2,996.49	STRAT EQ	7,700,718	2,996,494
1,207.23	STRAT EQ	2,251,883	1,207,235
1,038.32	STRAT EQ	2,593,616	1,038,322
1,715.23	STRAT EQ	1,715,231	1,715,231
12,539.15	STRAT EQ	14,506,597	12,539,154
0.00	STRAT EQ	1	1
107.98	STRAT EQ	107,983	107,983
0.00	STRAT EQ	1	1
0.00	STRAT EQ	3,500,000	0
0.00	STRAT EQ	1	1
25.15	STRAT EQ	25,153	25,153
3,250.00	STRAT EQ	3,250,000	3,250,000
0.00	STRAT EQ	1	1
0.00	STRAT EQ	8,282,781	1
1,010.56	STRAT EQ	2,622,385	1,010,555
200.59	STRAT EQ	200,588	200,588
2,106.73	STRAT EQ	2,079,362	2,106,734
0.00	STRAT EQ	1	1
3,649.46	STRAT EQ	3,000,000	3,649,464
-	STRAT EQ	11,500,000	-
0.00	STRAT EQ	1	1
0.00	STRAT EQ	1	1
23,342.28	STRAT EQ	23,947,189	23,342,276
3,216.55	STRAT EQ	3,097,566	3,216,552
8,986.32	STRAT EQ	8,986,325	8,986,325
7,716.89	STRAT EQ	8,512,396	7,716,886
0.00	STRAT EQ	1	1
0.00	STRAT EQ	9,517,463	0
0.00	STRAT EQ	581,325	0
5,000.00	STRAT EQ	5,000,000	5,000,000
6,970.00	STRAT EQ	11,970,000	6,970,000
5,736.25	STRAT EQ	6,112,809	5,736,249
1,409.89	STRAT EQ	1,430,989	1,409,891
0.00	STRAT EQ	1	1
0.00	STRAT EQ	1	1
-	STRAT EQ	3,866,114	-
0.00	STRAT EQ	1	1
4,922.91	STRAT EQ	4,922,924	4,922,908
2,986.00	STRAT EQ	15,102,000	2,986,000
-	STRAT EQ	1,725,288	-
-	STRAT EQ	3,051,658	-
-	STRAT EQ	4,671,547	-
1,047.90	STRAT EQ	1,001,229	1,047,898
968.07	STRAT EQ	968,074	968,074
1,320.48	STRAT EQ	1,877,568	1,320,484
4,749.12	STRAT EQ	4,749,119	4,749,119
2,976.12	STRAT EQ	14,175,900	2,976,121
5,666.00	STRAT EQ	8,003,087	5,666,000
0.00	STRAT EQ	2,486,489	0
-	STRAT EQ	2,214,954	-
-	STRAT EQ	2,245,470	-
2,662.00	STRAT EQ	3,762,000	2,662,000
-	STRAT EQ	171,909	-
15,000.00	STRAT EQ	15,000,000	15,000,000

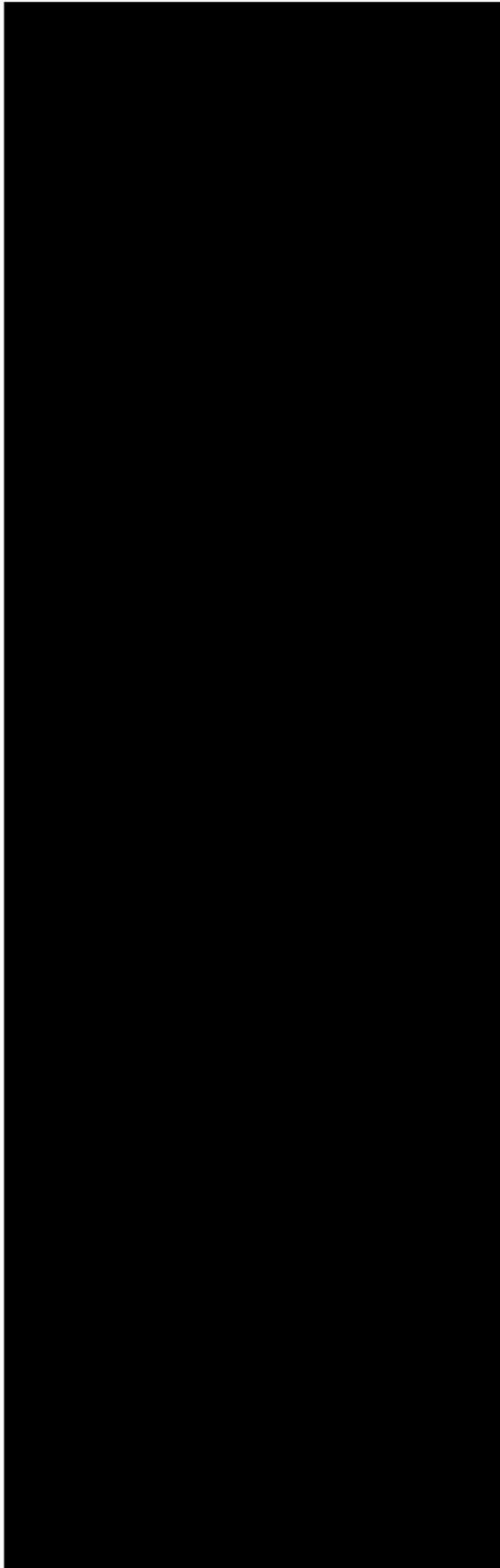
120,649.64	STRAT EQ	20,647,452	120,649,641
-	STRAT EQ	4,715,934	-
6,699.95	STRAT EQ	9,700,000	6,699,949
-	STRAT EQ	3,503,907	-
2,764.18	STRAT EQ	3,020,524	2,764,180
-	STRAT EQ	1,784,529	-
-	STRAT EQ	2,174,265	-
7,000.00	STRAT EQ	7,000,000	7,000,000
97.61	STRAT EQ	3,666,406	97,611
8,401.19	STRAT EQ	8,401,187	8,401,187
8,575.02	STRAT EQ	8,575,017	8,575,017
10,800.00	STRAT EQ	10,800,000	10,800,000
-	STRAT EQ	1,132,515	-
5,427.06	STRAT EQ	5,512,500	5,427,056
67,808.87	STRAT EQ	69,471,817	67,808,875
335.15	STRAT EQ	335,153	335,153
4,460.00	STRAT EQ	4,460,000	4,460,000
57,355.70	STRAT EQ	57,934,766	57,355,702
1,807.29	STRAT EQ	2,806,995	1,807,289
8,999.13	STRAT EQ	8,999,128	8,999,128
55,529.42	STRAT EQ	73,066,881	55,529,423
14,534.35	STRAT EQ	16,250,000	14,534,346
5,148.00	STRAT EQ	5,200,000	5,148,000
6,418.40	STRAT EQ	6,592,349	6,418,396
1,926.97	STRAT EQ	1,926,967	1,926,967
23,400.00	STRAT EQ	23,400,000	23,400,000
110,429.17	STRAT EQ	120,031,711	110,429,174
14,057.66	STRAT EQ	14,797,538	14,057,661
11,810.10	STRAT EQ	11,810,100	11,810,100
-	STRAT EQ	2,345,883	-
0.00	STRAT EQ	2,290,106	0
3,609.61	STRAT EQ	6,609,628	3,609,615
7,499.25	STRAT EQ	7,499,250	7,499,250
1,055.41	STRAT EQ	1,055,406	1,055,406
3,553.03	STRAT EQ	4,653,028	3,553,028
10,726.06	STRAT EQ	10,726,059	10,726,059
28,828.39	STRAT EQ	28,828,386	28,828,386
3,538.43	STRAT EQ	3,538,427	3,538,427
5,585.75	STRAT EQ	5,585,754	5,585,754
14,008.40	STRAT EQ	14,008,395	14,008,395
2,189.03	STRAT EQ	2,189,034	2,189,034
0.00	STRAT EQ	4,374,914	0
3,101.11	STRAT EQ	3,101,113	3,101,113
22,364.31	STRAT EQ	24,858,619	22,364,312
3,475.19	STRAT EQ	3,475,192	3,475,192
236,372.20	STRAT EQ	310,000,000	236,372,200
3,000.50	STRAT EQ	3,000,500	3,000,500
187,739.12	STRAT EQ	217,300,000	187,739,119
2,823.33	STRAT EQ	2,823,332	2,823,332
10,632.94	STRAT EQ	23,173,515	10,632,938
894.85	STRAT EQ	894,851	894,851
112,597.33	STRAT EQ	147,500,000	112,597,330
41,475.10	STRAT EQ	56,475,139	41,475,102
1,487.02	STRAT EQ	1,487,020	1,487,020

REL	MTS	SECURITY DESCRIPTION	REL FILTER
REL1	1US400351		REL1
RELP028	QL87		RELP028
RELP091	QU05		RELP091
RELP104	QZ01		RELP104
RELP125	QZ01Z		RELP125
RELP125	RF86		
RELP126	RK06		RELP126
RELP126	SE50		
RELP127	SF93		RELP127
RELP140	SG71		RELP140
RELP15	SH27		RELP15
RELP155	SH84		RELP155
RELP158	SH87		RELP158
RELP163	SJ07		RELP163
RELP169	SJ47		RELP169
RELP172	SL63		RELP172
RELP190	SM72		RELP190
RELP199	SN35		RELP199
RELP214	SN72		RELP214
RELP215	SN94		RELP215
RELP218	SQ09		RELP218
RELP225	SQ32		RELP225
RELP232	SR38		RELP232
RELP237	SR40		RELP237
RELP239	SS40		RELP239
RELP245	ST67		RELP245
RELP249	SU12		RELP249
RELP250	SX63		RELP250
RELP266	SX64		RELP266
RELP282	SX65		RELP282
RELP291	SX89		RELP291
RELP292	SZ02		RELP292
RELP293	SZ05		RELP293
RELP295	SZ07		RELP295
RELP296	SZ09		RELP296
RELP297	SZ11		RELP297
RELP305	SZ91		RELP305
RELP307	TA86		RELP307
RELP312	TB68		RELP312
RELP316	TC05		RELP316
RELP318	TC06		RELP318
RELP334	TC08		RELP334
RELP339	TD84		RELP339
RELP342	TE78		RELP342
RELP354	TG34		RELP354
RELP359	TH88		RELP359
RELP375	TH90		RELP375
RELP377	TH91		RELP377
RELP384	TI56		RELP384

RELP389	TK52
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RELP416	TP53
RELP425	TQ78
RELP436	TR26
RELP450	TT90
RELP452	TU27
RELP455	TU55
RELP456	TU76
RELP475	TW19
RELP488	TY18
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RELP503	TZ49
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RELP569	UD45
RELP571	UF13
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RELP594	UF53
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RELP673	VL75
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RELP681	VN90
RELP686	VO95
RELP688	VQ07
RELP692	VS33
RELP696	VS35
RELP697	VS43
RELP699	VT89
RELP707	VT91
RELP712	VU28

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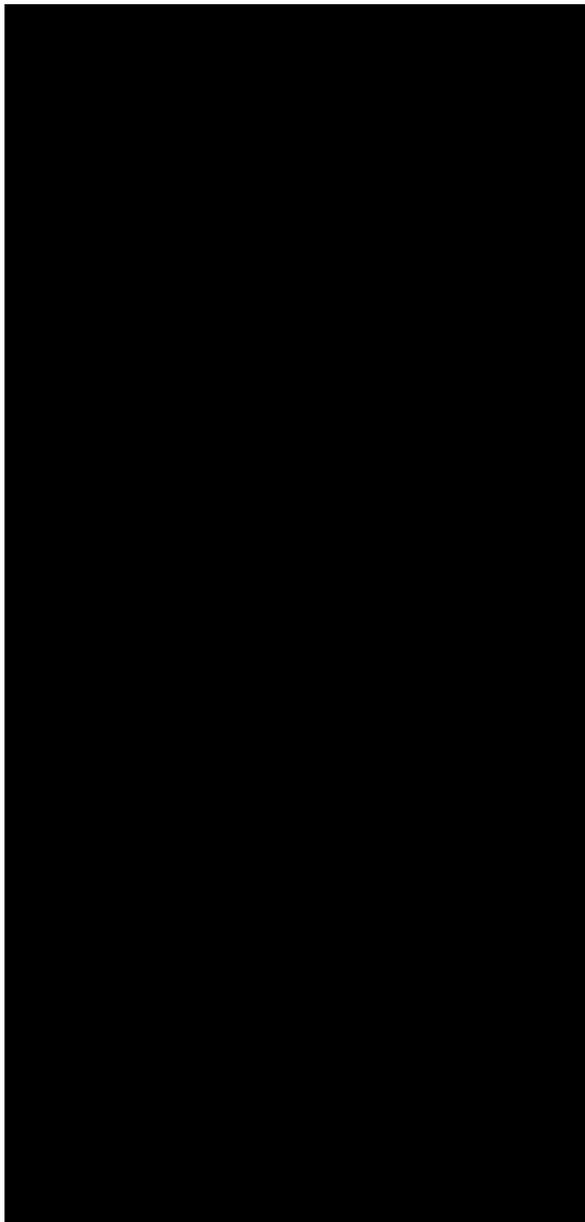
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PTG-AMERICAS: EQUITY RELATIONSHIP TABLE

MTS #	Ptnshp #	Asset Name	O/S Balance (\$000,000)	REL #	Lien	Property Type
QL87	1		0.25	REL1	Equity	RETAIL
RG85	47		59.10	REL47	Equity	Condo
RI01	52		14.08	REL52	Equity	LAND
TF37	52		10.84	REL52	Equity	LAND
RP50	52		0.14	REL52	Equity	LAND
RP49	52		0.00	REL52	Equity	LAND
RS69	56		0.00	REL56	Equity	LAND
SM04	55A		0.72	REL55A	Equity	LAND
SM03	55C		5.76	REL55C	Equity	Single Family
TH11	55CC		17.16	REL55CC	Equity	MULTIFAMILY
TG53	55DD		9.10	REL55DD	Equity	LAND
SM01	55E		10.70	REL55E	Equity	MULTIFAMILY
SM00	55F		30.89	REL55F	Equity	MULTIFAMILY
SL99	55H		0.00	REL55H	Equity	LAND
VX49	55HH		6.18	REL55HH	Equity	LAND
SL95	55K		0.00	REL55K	Equity	LAND
SL95Z	55K		3.50	REL55K	Equity	LAND
SL94	55L		0.00	REL55L	Equity	LAND
SL94Z	55L		2.00	REL55L	Equity	LAND
SL93	55M		5.75	REL55M	Equity	MULTIFAMILY
SR41	55M		10.00	REL55M	Second	Multifamily
TD22	55S		2.90	REL55S	Equity	MULTIFAMILY
TM59	55S		2.10	REL55S	Debt	Multifamily

TE58	55Z		15.02	REL55Z	Equity	LAND
WE176	55Z		3.48	REL55Z	Debt	OFFICE
TH03	P014		0.00	RELP014	Equity	OFFICE
QU05	P028		0.00	RELP028	Equity	RETAIL
SE50	P091		0.00	RELP091	Equity	TELECOM
UB12	P104		0.00	RELP104	Equity	OFFICE
SJ12	P119		0.00	RELP119	Equity	Condo
SF35	P121		0.00	RELP121	Equity	LAND
SF35Z	P121		2.50	RELP121	Equity	LAND
QZ01	P125		6.43	RELP125	Equity	OTHER
SG71	P126		37.05	RELP126	Equity	OFFICE
UD45	P126		11.50	RELP126	Equity	OFFICE
VK93	P126		54.15	RELP126	Debt	Office
VK94	P126		18.13	RELP126	Debt	Office
SH27	P127		9.66	RELP127	Equity	LAND
SH16	P130		30.52	RELP130	Equity	Condo
SH87	P140		5.00	RELP140	Equity	SR LIVING
RK06	P15		13.73	RELP15	Equity	OFFICE
SH84	P155		0.00	RELP155	Equity	OFFICE
SH79	P155		10.84	RELP155	First	Office
TG58	P157		0.00	RELP157	Equity	OFFICE
SJ07	P158		9.27	RELP158	Equity	Industrial
SJ06	P161		11.50	RELP161	Equity	Land - Multifamily
SR38	P163		0.00	RELP163	Equity	OFFICE
SJ47	P169		0.00	RELP169	Equity	Condo
SX64	P172		0.00	RELP172	Equity	LAND
SJ80	P172		23.64	RELP172	First	LAND
SK10	P175		38.48	RELP175	Equity	Condo
SJ89	P178		11.64	RELP178	Equity	MULTIFAMILY
TF04	P179		0.00	RELP179	Equity	OFFICE
SK94	P187		20.54	RELP187	Equity	Condo
VF95	P187		0.00	RELP187	Debt	Multifamily
SM72	P190		10.13	RELP190	Equity	LAND
SR40	P199		0.00	RELP199	Equity	LAND
SM38	P199		13.75	RELP199	First	LAND

TC05	P214		0.00	RELP214	Equity	INDUSTRIAL
TU05	P214		5.91	RELP214	Debt	INDUSTRIAL
SZ11	P215		0.00	RELP215	Equity	LAND
TC08	P218		0.00	RELP218	Equity	LAND
SM89	P218		1.00	RELP218	First	Land
SN71	P224		112.22	RELP224	Equity	Hotel
SN71B	P224		20.00	RELP224	First	Multifamily
SL63	P225		5.73	RELP225	Equity	INDUSTRIAL
SM36	P226		1.94	RELP226	Equity	MULTIFAMILY
SN35	P232		15.92	RELP232	Equity	LAND
SQ32	P237		9.24	RELP237	Equity	HOTEL
SN72	P239		1.89	RELP239	Equity	OFFICE
SX63	P245		0.00	RELP245	Equity	LAND
SQ51	P245		9.00	RELP245	First	Land
SZ05	P249		3.00	RELP249	Equity	OFFICE
SN94	P250		19.40	RELP250	Equity	LAND
SQ29	P252		0.00	RELP252	Equity	MULTIFAMILY
SQ29Z	P252		2.70	RELP252	Equity	MULTIFAMILY
SZ91	P266		0.00	RELP266	Equity	OFFICE
SS40	P282		15.93	RELP282	Equity	OFFICE
SS94	P288		15.88	RELP288	Equity	MULTIFAMILY
SZ07	P291		0.00	RELP291	Equity	OFFICE
TC06	P292		0.00	RELP292	Equity	LAND
SS96	P292		11.15	RELP292	First	Land
SQ09	P293		10.21	RELP293	Equity	HOTEL
SU12	P295		20.28	RELP295	Equity	OFFICE
SX65	P296		0.01	RELP296	Equity	OTHER
ST67	P297		6.45	RELP297	Equity	OFFICE
SZ10	P301		2.00	RELP301	Equity	OFFICE
ST92	P301		22.00	RELP301	First	Office
SZ06	P303		0.00	RELP303	Equity	LAND
SU34	P303		14.25	RELP303	Debt	Land
TH90	P305		0.00	RELP305	Equity	INDUSTRIAL
UB48	P307		8.28	RELP307	Equity	LAND
UB49	P307		12.66	RELP307	Debt	Land

SX50	P310		2.00	RELP310	Equity	Condo
SX89	P312		0.00	RELP312	Equity	Condo
TE80	P314		0.00	RELP314	Equity	INDUSTRIAL
TC07	P315		0.00	RELP315	Equity	LAND
SW80	P315		1.17	RELP315	First	Land
SZ09	P316		0.00	RELP316	Equity	OFFICE
SZ02	P318		1.78	RELP318	Equity	OFFICE
SX30	P320		2.60	RELP320	Equity	LAND
TB68	P334		1.61	RELP334	Equity	MULTIFAMILY
TC90	P338		0.00	RELP338	Equity	Condo
WE40	P338		7.25	RELP338	Debt	Multifamily
TA86	P339		0.00	RELP339	Equity	Condo
TH88	P342		0.00	RELP342	Equity	OFFICE
TC84	P342		27.50	RELP342	Debt	Office
RU87	P35		2.65	RELP35	Equity	Condo
TG34	P354		5.00	RELP354	Equity	OFFICE
UA66	P357		0.00	RELP357	Equity	LAND
TE78	P359		13.02	RELP359	Equity	HOTEL
TH31	P365		0.00	RELP365	Equity	Condo
TH50	P368		8.33	RELP368	Equity	Condo
TH91	P375		0.00	RELP375	Equity	Industrial
TI56	P377		0.00	RELP377	Equity	OFFICE
TK26	P380		0.00	RELP380	Equity	INDUSTRIAL
TK25	P381		5.00	RELP381	Equity	INDUSTRIAL
TK24	P382		3.50	RELP382	Equity	INDUSTRIAL
TK52	P384		3.18	RELP384	Equity	MULTIFAMILY
TD84	P389		0.00	RELP389	Equity	Other
TK39	P398		0.00	RELP398	Equity	MULTIFAMILY
TM27	P404		0.16	RELP404	Equity	INDUSTRIAL
TM36	P405		16.90	RELP405	Equity	LAND
UA69	P406		0.00	RELP406	Equity	MULTIFAMILY
UA85	P407		0.00	RELP407	Equity	MULTIFAMILY
TN57	P409		0.00	RELP409	Equity	MULTIFAMILY
TN01	P410		6.75	RELP410	Equity	LAND
TO31	P413		0.00	RELP413	Equity	LAND

TO31Z	P413		7.50	RELP413	Equity	LAND
TO69	P415		0.00	RELP415	Equity	OFFICE
TP53	P416		6.97	RELP416	Equity	MULTIFAMILY
TQ78	P425		7.70	RELP425	Equity	MULTIFAMILY
UA70	P429		15.80	RELP429	Equity	LAND
UA71	P430		5.95	RELP430	Equity	LAND
UA72	P431		0.00	RELP431	Equity	MULTIFAMILY
UC71	P433		2.80	RELP433	Equity	LAND
UC34	P433		47.40	RELP433	Debt	Land
UA73	P434		0.00	RELP434	Equity	MULTIFAMILY
UG33	P435		7.13	RELP435	Equity	LAND
TR26	P436		2.09	RELP436	Equity	MULTIFAMILY
TR86	P439		7.15	RELP439	Equity	LAND
TS26	P446		9.58	RELP446	Equity	LAND
TU27	P450		1.72	RELP450	Equity	HOTEL
TT90	P452		2.45	RELP452	Equity	MULTIFAMILY
TS98	P453		0.00	RELP453	Equity	MULTIFAMILY
TS98Z	P453		3.00	RELP453	Equity	MULTIFAMILY
TU55	P455		14.51	RELP455	Equity	LAND
TW19	P456		0.00	RELP456	Equity	OFFICE
RZ86	P46		9.61	RELP46	Equity	SR LIVING
TV18	P463		6.88	RELP463	Equity	LAND
TX10	P474		1.35	RELP474	Equity	MULTIFAMILY
UC24	P478		7.16	RELP478	Equity	LAND
UC97	P480		11.35	RELP480	Equity	Condo
TY29	P487		12.56	RELP487	Equity	LAND
TZ21	P488		6.23	RELP488	Equity	MULTIFAMILY
TZ49	P489		0.03	RELP489	Equity	OFFICE
TK78	P489		3.83	RELP489	Debt	Office
TZ72	P490		0.00	RELP490	Equity	MULTIFAMILY
TZ62	P491		3.25	RELP491	Equity	OFFICE
TZ73	P492		2.44	RELP492	Equity	MULTIFAMILY
UA29	P496		19.18	RELP496	Equity	LAND
UG80	P499		33.13	RELP499	Equity	OTHER
UB53	P503		2.62	RELP503	Equity	INDUSTRIAL

UB95	P504		17.06	RELP504	Equity	LAND
UC07	P507		0.00	RELP507	Equity	Multifamily
UC10	P508		2.08	RELP508	Equity	Condo
VI57	P520		0.79	RELP520	Equity	MULTIFAMILY
WE174	P520		2.13	RELP520	Debt	Multifamily
WE175	P520		3.61	RELP520	Debt	Multifamily
VI55	P521		6.11	RELP521	Equity	MULTIFAMILY
VJ03	P522		5.40	RELP522	Equity	LAND
VJ17	P525		9.50	RELP525	Equity	LAND
VJ19	P525		25.25	RELP525	Debt	Land
VJ47	P526		3.26	RELP526	Equity	LAND
UD57	P530		7.24	RELP530	Equity	LAND
VD92	P531		3.54	RELP531	Equity	MULTIFAMILY
UZ05	P532		0.00	RELP532	Equity	Condo
VA80	P533		7.91	RELP533	Equity	LAND
VL62	P534		12.78	RELP534	Equity	Land
UD13	P535		45.02	RELP535	Equity	LAND
VJ49	P541		7.49	RELP541	Equity	Condo
UG68	P543		13.21	RELP543	Equity	Condo
VE38	P543		23.30	RELP543	Debt	Multifamily
UE91	P544		0.00	RELP544	Equity	Condo
UD39	P547		0.00	RELP547	Equity	MULTIFAMILY
UD39Z	P547		3.00	RELP547	Equity	MULTIFAMILY
UD81	P548		0.00	RELP548	Equity	Condo
UE76	P551		1.29	RELP551	Equity	LAND
WE85	P552		0.44	RELP552	Equity	LAND
VJ51	P554		10.17	RELP554	Equity	Land
UF39	P558		0.00	RELP558	Equity	OFFICE
UE70	P560		2.12	RELP560	Equity	LAND
UG05	P565		1.92	RELP565	Equity	LAND
UG45	P566		6.37	RELP566	Debt	Land
UG46	P566		4.73	RELP566	Equity	LAND
UF53	P569		20.30	RELP569	Equity	OFFICE
VT21	P569		11.95	RELP569	Debt	Office
UG08	P571		3.10	RELP571	Equity	INDUSTRIAL

UF55	P572		4.31	RELP572	Equity	LAND
UZ99	P573		2.65	RELP573	Equity	MULTIFAMILY
UZ63	P576		5.00	RELP576	Equity	MULTIFAMILY
VA92	P583		10.03	RELP583	Equity	Condo
VA94	P585		2.67	RELP585	Equity	LAND
WE152	P585		5.10	RELP585	Debt	Multifamily
VC04	P586		2.07	RELP586	Equity	MULTIFAMILY
VB92	P588		14.78	RELP588	Equity	Condo
VB91	P588		20.17	RELP588	Debt	Multifamily
VB94	P588		7.50	RELP588	Mezz	Multifamily
VC06	P590		29.98	RELP590	Equity	OTHER
VC13	P593		2.94	RELP593	Equity	LAND
VD54	P594		0.00	RELP594	Equity	OTHER
VE18	P596		0.33	RELP596	Equity	MULTIFAMILY
WE78	P596		0.83	RELP596	Debt	Multifamily
WE82	P596		1.47	RELP596	Debt	Multifamily
VE09	P599		4.97	RELP599	Equity	HOTEL
VE13	P599		9.00	RELP599	Debt	Multifamily
VD14	P600		8.80	RELP600	Equity	LAND
VE89	P603		2.91	RELP603	Equity	LAND
VE96	P603		10.15	RELP603	Debt	Land
VF50	P604		2.10	RELP604	Equity	LAND
VF49	P604		18.45	RELP604	Debt	Multifamily
VE90	P606		2.82	RELP606	Equity	LAND
VE78	P609		21.47	RELP609	Equity	LAND
VF28	P610		27.21	RELP610	Equity	Condo
VG57	P612		2.24	RELP612	Equity	LAND
VG52	P612		12.86	RELP612	Debt	Multifamily
VG56	P615		5.50	RELP615	Equity	Land
VH34	P617		9.51	RELP617	Debt	Multifamily
VH27	P618		9.63	RELP618	Equity	OFFICE
VH58	P621		0.00	RELP621	Equity	OFFICE
VG60	P622		6.93	RELP622	Equity	Land
VH40	P623		6.43	RELP623	Equity	MULTIFAMILY
VG59	P624		7.71	RELP624	Equity	LAND

VJ01	P628		2.58	RELP628	Equity	Land
VJ04	P628		9.00	RELP628	Debt	Land
VJ38	P629		13.21	RELP629	Equity	LAND
VJ37	P630		6.88	RELP630	Equity	LAND
VJ67	P632		1.70	RELP632	Equity	LAND
VK31	P634		9.65	RELP634	Equity	MULTIFAMILY
VK46	P635		3.64	RELP635	Equity	Land
VU34	P635		8.31	RELP635	Debt	Land
VK59	P636		2.69	RELP636	Equity	Land
VL36	P640		1.00	RELP640	Equity	OFFICE
VL95	P642		6.11	RELP642	Equity	LAND
VL75	P644		4.92	RELP644	Equity	LAND
VE83	P646		4.65	RELP646	Equity	LAND
VN82	P647		15.10	RELP647	Equity	LAND
VK44	P649		13.96	RELP649	Equity	LAND
VN90	P651		1.73	RELP651	Equity	OFFICE
VN89	P651		3.09	RELP651	Debt	Office
VN83	P652		17.81	RELP652	Equity	Condo
VP26	P655		6.20	RELP655	Equity	Land
VQ07	P657		4.30	RELP657	Equity	Land
VQ25	P657		16.93	RELP657	Debt	Land
VZ93	P658		8.46	RELP658	Equity	Land
VZ36	P659		4.61	RELP659	Equity	Land
WB68	P659		29.85	RELP659	Debt	Land
WA54	P660		3.76	RELP660	Equity	LAND
WB97	P661		11.44	RELP661	Equity	Land
WB96	P661		12.28	RELP661	Mezz	Land
WE13	P662		7.31	RELP662	Equity	HOTEL
VQ22	P663		5.07	RELP663	Equity	Land
VT91	P664		12.92	RELP664	Equity	LAND
VV60	P665		5.16	RELP665	Equity	Land
UP64	P667		5.00	RELP667	Equity	OTHER
VR48	P668		5.06	RELP668	Equity	Land
VR19	P669		8.00	RELP669	Equity	Land

VQ92	P670		5.66	RELP670	Equity	Land
VQ81	P671		2.60	RELP671	Equity	MULTIFAMILY
VQ97	P672		6.26	RELP672	Equity	Land
VO95	P673		3.05	RELP673	Equity	OFFICE
VO94	P673		11.43	RELP673	Debt	Office
VR90	P675		6.04	RELP675	Equity	Land
VU71	P677		4.15	RELP677	Equity	Land
VB90	P677		10.49	RELP677	Debt	Land
VT89	P678		4.43	RELP678	Equity	OFFICE
VT64	P679		13.12	RELP679	Equity	LAND
WE46	P679		47.92	RELP679	Debt	Land
VS35	P681		0.99	RELP681	Equity	MULTIFAMILY
VT77	P682		3.42	RELP682	Equity	Land
VU03	P684		6.01	RELP684	Equity	Land
VU04	P685		7.66	RELP685	Equity	Land
VS43	P686		24.34	RELP686	Equity	MULTIFAMILY
VS33	P688		1.02	RELP688	Equity	OFFICE
VU28	P692		5.55	RELP692	Equity	HOTEL
VV29	P692		90.63	RELP692	Debt	HOTEL
VU49	P693		6.15	RELP693	Equity	Land
VV45	P696		2.49	RELP696	Equity	OFFICE
VV44	P696		9.97	RELP696	Debt	Office
VW29	P697		2.22	RELP697	Equity	LAND
VW28	P697		1.12	RELP697	Debt	Office
VW55	P698		10.43	RELP698	Equity	Land
VW79	P699		2.25	RELP699	Equity	LAND
VW51	P699		2.80	RELP699	Debt	Office
VZ31	P701		0.31	RELP701	Equity	OFFICE
VZ32	P701		11.39	RELP701	Equity	OFFICE
VY34	P702		7.58	RELP702	Equity	Condo
WB28	P707		20.65	RELP707	Equity	OFFICE
VY40	P708		5.33	RELP708	Equity	MULTIFAMILY
WH5141	P708		2.74	RELP708	Debt	MULTIFAMILY

WH5143	P708		42.07	RELP708	Debt	MULTIFAMILY
WB00	P709		20.95	RELP709	Debt	LAND
WA43	P710		11.52	RELP710	Equity	LAND
WA71	P711		3.00	RELP711	Equity	Land
WA64	P711		3.52	RELP711	Debt	LAND
WA72	P712		0.00	RELP712	Equity	OFFICE
WA73	P713		5.70	RELP713	Equity	LAND
WH4573	P713		7.50	RELP713	Debt	LAND
WA81	P714		0.83	RELP714	Equity	Land
WA82	P715		15.90	RELP715	Debt	Land
WA83	P715		15.00	RELP715	Equity	LAND
1US400351	P716		93.69	RELP716	Equity	HOTEL
1US400401	P717		142.48	RELP717	Equity	HOTEL
WC92	P718		7.43	RELP718	Equity	MULTIFAMILY
WD07	P718		24.15	RELP718	Mezz	Multifamily
WD17	P721		3.79	RELP721	Equity	LAND
WD18	P721		2.00	RELP721	Debt	LAND
WD21	P722		3.50	RELP722	Equity	Land
WD23	P722		5.77	RELP722	Debt	LAND
WD44	P723		2.20	RELP723	Equity	OFFICE
WD24	P724		1.40	RELP724	Equity	Land
WD19	P725		8.40	RELP725	Equity	HOTEL
WD40	P728		2.05	RELP728	Equity	Land
WD41	P729		22.83	RELP729	Equity	MULTIFAMILY
WD47	P730		0.22	RELP730	Equity	LAND
WD57	P731		7.95	RELP731	Equity	Land
WD56	P732		1.79	RELP732	Equity	LAND
WD55	P732		10.57	RELP732	Debt	LAND
WD65	P733		1.95	RELP733	Equity	Land
WD89	P735		2.50	RELP735	Equity	Land
WD85	P736		1.93	RELP736	Equity	LAND
WE73	P737		4.89	RELP737	Equity	Land
WD86	P738		11.11	RELP738	Equity	Land
WD97	P739		4.00	RELP739	Equity	OTHER
WE06	P740		2.27	RELP740	Equity	Land

WE10	P741		1.97	RELP741	Equity	LAND
WE09	P741		12.12	RELP741	Debt	LAND
WE19	P743		1.13	RELP743	Equity	Land
WE20	P743		4.18	RELP743	Debt	Land
TU76	P744		0.00	RELP744	Equity	OTHER
WE65	P745a		10.14	RELP745a	Debt	Land
WE161	P745a		0.20	RELP745a	Equity	LAND
WE234	P745b		4.30	RELP745b	Equity	LAND
WE162	P745d		8.58	RELP745d	Equity	Land
WE233	P745e		2.82	RELP745e	Equity	LAND
WE31	P746		1.77	RELP746	Equity	MULTIFAMILY
WE38	P747		2.88	RELP747	Equity	MULTIFAMILY
WE45	P748		9.00	RELP748	Equity	Land
WE41	P749		8.38	RELP749	Equity	Land
WE68	P750		12.85	RELP750	Equity	MULTIFAMILY
WE69	P751		2.12	RELP751	Equity	Land
WE343	P751		0.53	RELP751	Debt	Land
VG66	P755		5.00	RELP755	Equity	OTHER
WE167	P756		2.70	RELP756	Equity	LAND
WE155	P759		8.58	RELP759	Equity	Land
WE154	P760		2.60	RELP760	Equity	INDUSTRIAL
WE191	P761		5.27	RELP761	Equity	INDUSTRIAL
WE199	P762		61.89	RELP762	Equity	OFFICE
WE214	P764		0.34	RELP764	Equity	OFFICE
WE269	P765		10.15	RELP765	Equity	MULTIFAMILY
WE232	P768		4.46	RELP768	Equity	LAND
WE246	P769		55.00	RELP769	Equity	OFFICE
WE289	P770		16.25	RELP770	Equity	LAND
WH5669	P770		36.56	RELP770	First	Hotel
WE249	P771		1.00	RELP771	Equity	OFFICE
WE255	P772		6.21	RELP772	Equity	LAND
WE261	P773		1.92	RELP773	Equity	LAND
WE263	P774		1.91	RELP774	Equity	LAND
WE264	P774		1.85	RELP774	Debt	Land
WE265	P775		8.44	RELP775	Equity	LAND

WE267	P776		2.92	RELP776	Equity	MULTIFAMILY
WE270	P777		9.27	RELP777	Equity	INDUSTRIAL
VU70	P778		10.60	RELP778	Equity	LAND
VU97	P778		49.77	RELP778	Debt	LAND
WE300	P779		1.66	RELP779	Equity	LAND
WE281	P779		0.72	RELP779	Debt	LAND
WE279	P780		89.36	RELP780	Equity	OFFICE
WE303	P782		5.20	RELP782	Equity	OFFICE
WE299	P783		9.90	RELP783	Debt	Land
WH4591	P784		9.98	RELP784	Equity	OFFICE
WE312	P785		6.64	RELP785	Equity	OFFICE
WE405	P788		9.90	RELP788	Equity	Land
WE406	P788		2.35	RELP788	First	Land
WE356	P789		8.06	RELP789	Equity	LAND
WE355	P789		12.34	RELP789	First	Land
SA53	P79		11.88	RELP79	Equity	MULTIFAMILY
SA54	P79		2.18	RELP79	Equity	MULTIFAMILY
WE357	P790		2.01	RELP790	Equity	OFFICE
WE413	P792		36.00	RELP792	Equity	OTHER
WH4235	P794		6.71	RELP794	Equity	HOTEL
WH4245	P795		8.50	RELP795	Equity	LAND
WH4247	P795		35.08	RELP795	Debt	LAND
WH4343	P795		30.31	RELP795	Debt	LAND
WH4321	P796		14.80	RELP796	Equity	OFFICE
WH4381	P797		15.84	RELP797	Equity	Land
WH4319	P798		405.00	RELP798	Equity	OFFICE
WH4519	P799		3.32	RELP799	Equity	MULTIFAMILY
WH4483	P800		15.42	RELP800	Equity	LAND
WH4595	P801		2.35	RELP801	Equity	LAND
WH4597	P801		1.65	RELP801	Debt	LAND
WH4727	P802		2.29	RELP802	Equity	LAND
WH5043	P804		0.21	RELP804	Equity	MULTIFAMILY
WH5117	P805		3.38	RELP805	Equity	MULTIFAMILY
WH5123	P806		2.00	RELP806	Equity	MULTIFAMILY
WH5559	P807		20.40	RELP807	Equity	MULTIFAMILY

WH5565	P808		1.20	RELP808	Equity	OFFICE
WH5563	P809		7.50	RELP809	Equity	LAND
WH5701	P810		6.82	RELP810	Equity	LAND
WH5713	P811		9.31	RELP811	Equity	MULTIFAMILY
WH5745	P815		8.90	RELP815	Equity	LAND
WH5737	P815		22.14	RELP815	First	Land
WH5746	P816		3.50	RELP816	Equity	LAND
WH5738	P816		10.50	RELP816	First	Land
WH5747	P817		2.73	RELP817	Equity	LAND
WH5739	P817		8.19	RELP817	First	Land
WH5748	P818		2.40	RELP818	Equity	LAND
WH5740	P818		4.16	RELP818	First	Land
WH5749	P819		5.05	RELP819	Equity	LAND
WH5741	P819		17.30	RELP819	First	Land
WH5750	P820		2.30	RELP820	Equity	LAND
WH5742	P820		6.24	RELP820	First	Land
WH5751	P821		1.12	RELP821	Equity	LAND
WH5743	P821		3.21	RELP821	First	Land
WH5773	P822		2.00	RELP822	Equity	RETAIL
WH5774	P822		8.32	RELP822	First	RETAIL
RF86	P9		8.89	RELP9	Equity	OFFICE
SF93	P93		0.00	RELP93	Equity	INDUSTRIAL
SJ77	P93		1.28	RELP93	Mezz	INDUSTRIAL
TZ04	P93		3.50	RELP93	Equity	INDUSTRIAL
WH5107	P859		6.61	RELP859	Equity	OFFICE
WH5903	P833		2.32	RELP833	Equity	OTHER
WH5851	P829		2.85	RELP829	Equity	LAND
WH5858	P829		8.27	RELP829	Debt	Land
WH5837	P830		1.18	RELP830	Equity	OFFICE
WH5804	P823		4.38	RELP823	Equity	LAND
WH5803	P823		1.95	RELP823	First	Land
WH5731	P813		1.00	RELP813	Equity	LAND
WH5735	P814		2.60	RELP814	Equity	LAND
WH5736	P814		3.01	RELP814	First	Land

WH5828	P824		3.10	RELP824	Equity	OFFICE
WH5830	P824		24.86	RELP824	Equity	OFFICE
WH5945	P832		0.50	RELP832	Equity	LAND
TM27Z	P404		3.00	RELP404	Equity	INDUSTRIAL
WH5859	P831		217.30	RELP831	Equity	OFFICE
WH5846	P827		310.00	RELP827	Equity	OFFICE
TY18	P475		0.00	RELP475	Equity	LAND
WH5988	P836		42.23	RELP836	Equity	Land
WH5993	P837		25.00	RELP837	Equity	Multifamily
WH5994	P838		20.00	RELP838	Equity	Multifamily
WH6193	P844		2.97	RELP844	Equity	Land
WH6184	P844		4.83	RELP844	Debt	LAND
WH5927	P839		3.00	RELP839	Equity	Office
WH6138	P842		55.85	RELP842	Equity	Multifamily
WH6190	P843		2.91	RELP843	Equity	INDUSTRIAL
WH6191	P843		10.99	RELP843	Debt	INDUSTRIAL
WH5978	P834		221.15	RELP834	Equity	Office
1US967425	P850		9.25	RELP850	Equity	LAND
WH6237	P846		0.90	RELP846	Equity	MULTIFAMILY
WH6239	P847		5.00	RELP847	Equity	HOTEL
WH6267	P849		5.00	RELP849	Equity	LAND
WH6380	P851		5.45	RELP851	Equity	LAND
WH6392	P852		3.80	RELP852	Equity	HOTEL
WH6272	P848		574.4	RELP848	Equity	INDUSTRIAL
WH6393	P852		40.00	RELP852	First	HOTEL
WH6399	P852		14.67	RELP852	Mezz	HOTEL
WH6410	P853		3.00	RELP853	Equity	Land
WH6431	P854		15.60	RELP854	Equity	Multifamily
WH6448	P855		4.37	RELP855	Equity	Condo
WH6409	P853		13.94	RELP853	First	OTHER
WH6432	P854		4.80	RELP854	First	LAND
WH6442	P381		30.00	RELP381	First	INDUSTRIAL
WH6535	P855		10.11	RELP855	Mezz	LAND
WH6538	P855		24.54	RELP855	First	LAND
WH6596	P858		3.3433	RELP858	Equity	INDUSTRIAL

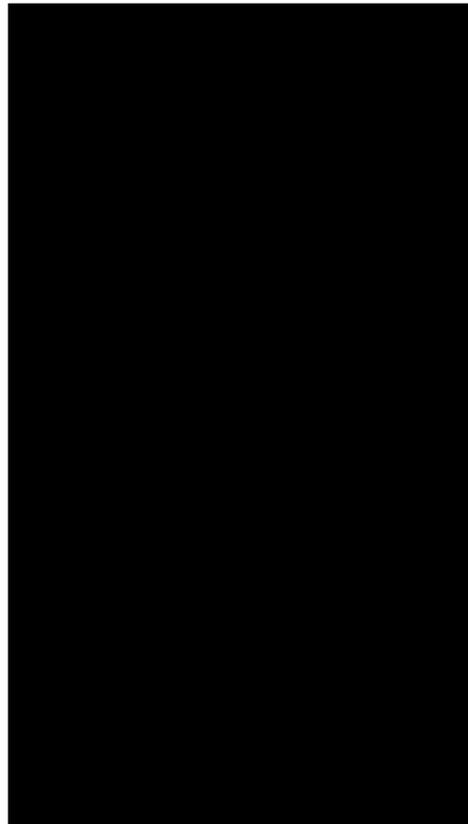
UF13	P562		0.00	RELP562	Equity	Retail
WH6228	P845		7.01	RELP845	Equity	OFFICE
WH8013	P860		2,142.02	RELP860	Equity	Multifamily
WH8561	P861		16.16	RELP861	First	LAND-OFFICE
WH8562	P861		12.42	RELP861	Equity	Land
WH8055	P846		15.49	RELP846	Equity	Multifamily
WH8580	P862		4.06	RELP862	Equity	Land
WH8581	P862		32.90	RELP862	First	LAND
WH8582	P862		8.00	RELP862	Mezz	LAND
WH6456	P742		3.93	RELP742	Mezz	MULTIFAMILY
WH8636	P865		3.80	RELP865	Equity	Land
WH8575	P859		2.42	RELP859	Equity	Office
SJ42	P215		6.25	RELP215	First	LAND
WH6455	P742		6.301	RELP742	Mezz	MULTIFAMILY
WH6614	P293		45.00	RELP293	First	HOTEL
WH8601	P863		2.205	RELP863	Equity	Other
WH6408	P853		0.43	RELP853	First	OTHER
WH8737	P870		4.44	RELP870	Equity	Land
WH8578	P867		6.70	RELP867	Equity	Office
WH8579	P866		7.41	RELP866	Equity	Office
WH8708	P869		4.40	RELP869	Equity	Office
WH8699	P491		2.06	RELP491	First	MULTIFAMILY
WH8696	P802		0.35	RELP802	First	OFFICE
WH6540	P855		0.07	RELP855	First	LAND
WH8819	P875			RELP875	Equity	Office
WH5902	P835			RELP835	Equity	Retail
WH8867	P876		0.29	RELP876	Equity	Retail
WH8738	P871		0.00	RELP871	Equity	Other
WH8639	P381		0.00	RELP381	Equity	
WH8805	P873		0.00	RELP873	Equity	Office
QZ01Z	P125		5.61	RELP125	Equity	OTHER
WH8856	P874		3.70	RELP874	Equity	OFFICE
WH8774	P872		0.00	RELP872	Equity	OTHER
WH6539	P855		0.09	RELP855	First	MULTIFAMILY
WH8874	P856		3.18	RELP856	First	LAND

WH8954	P878		1.55	RELP878	Equity	Multifamily
WH8953	P853		1.00	RELP853	Mezz	Other
WH8989	P879		0.96	RELP879	Equity	LAND
WH9008	P880		62.18	RELP880	Equity	OFFICE
WH9024	P881		1.93	RELP881	Equity	HOTEL
WH9046	P163		24.25	RELP163	First	Office
WH9045	P249		38.27	RELP249	First	Office
WH5179	P881		232.43	RELP881	First	HOTEL
WH5509	P881		39.27	RELP881	Mezz	HOTEL
WH9128	P882		3.77	RELP882	Equity	HOTEL
WH9169			12.69		Equity	LAND

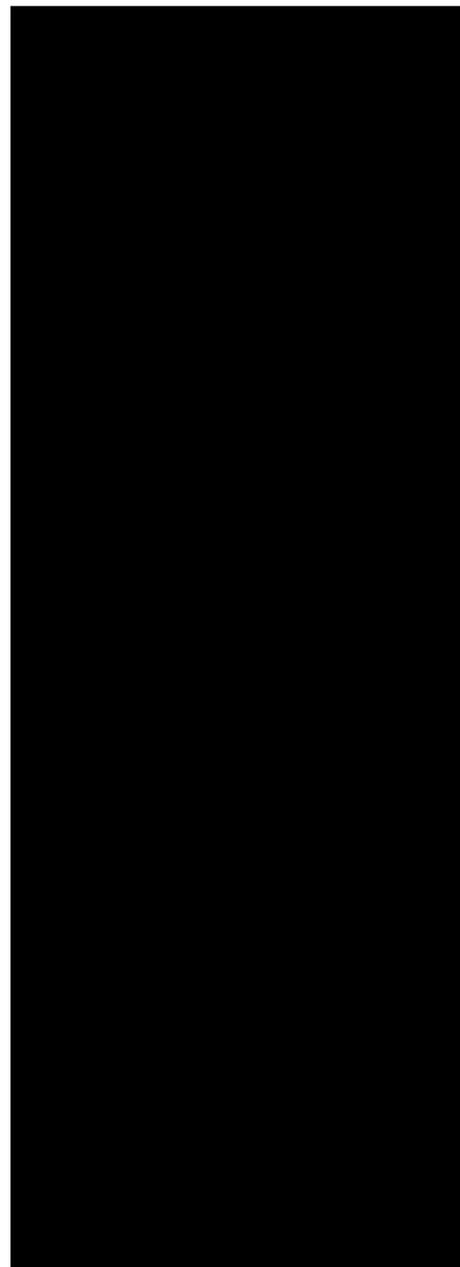
Updated for 7/31/08 Balance Sheet

PPR	Comments	Origination Date
ZPPR RET		4-Apr-97
SANF APT		3-Aug-98
ATLA LAND		27-Dec-97
ATLA LAND		3-Nov-02
ATLA LAND		31-May-98
ATLA LAND		14-Aug-98
EAST LAND		31-Mar-03
SANJ LAND	REL55	8-Aug-00
ZPPR LAND	REL55	12-Mar-01
ZPPR LAND	REL55	20-Aug-02
ZPPR LAND	REL55	2-Aug-02
ZPPR LAND	REL55	11-May-01
ZPPR APT	REL55	28-Dec-00
LOSA LAND	REL55	
SANJ LAND		
ZPPR LAND	REL55	11-May-01
ZPPR LAND	REL56	12-May-01
ZPPR LAND	REL55	16-Jun-00
ZPPR LAND	REL56	17-Jun-00
SANA APT	REL55	23-Mar-01
SANA APT	REL55	1-Feb-01
ZPPR APT	REL55	16-Nov-02
SANA APT	REL55	1-Feb-01

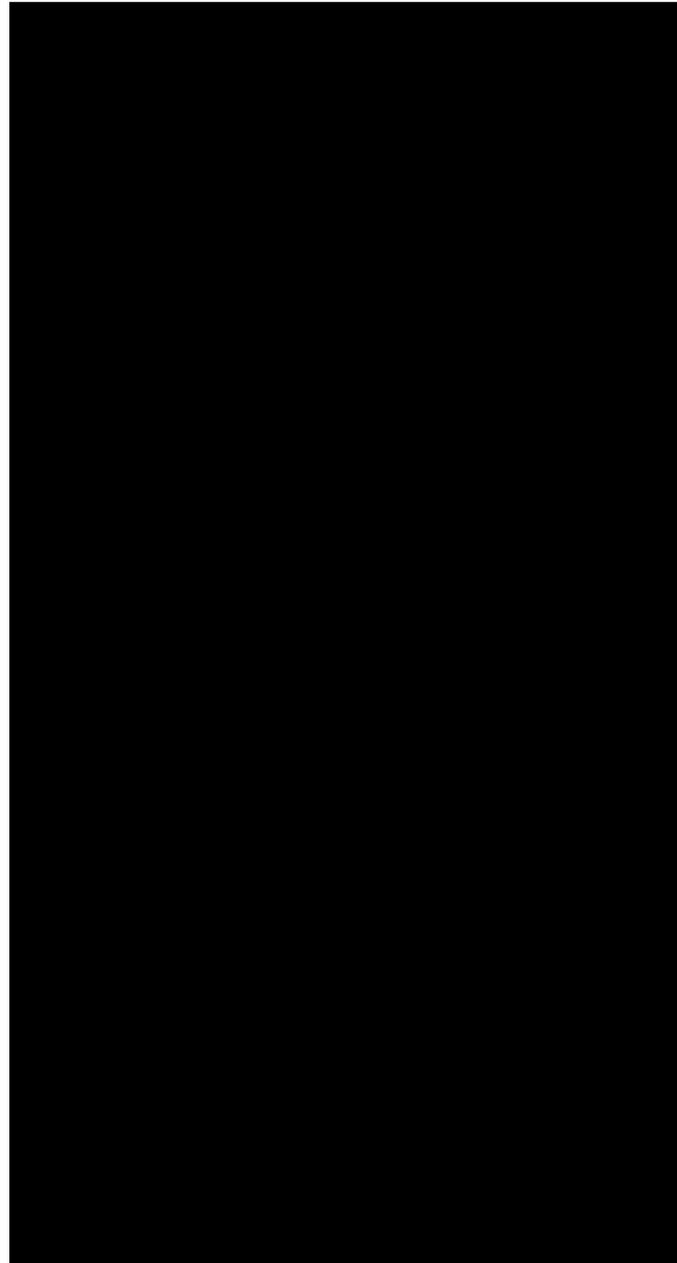
Asset Name



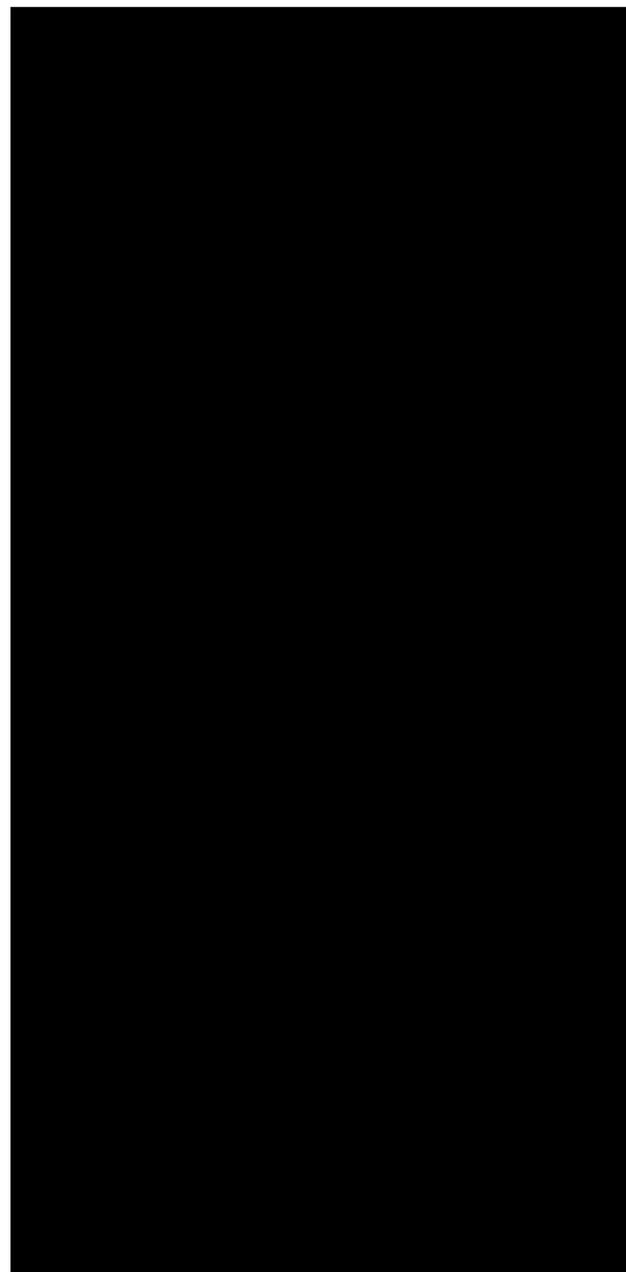
ZPPR APT	REL55	4-Oct-02
NEWY OFF		
DETR OFF		
NEWY RET		6-May-98
ZPPR OTHER		
NEWY OFF		
DALL APT		17-Feb-01
SACR LAND		
SACR LAND		
NEWY OTHER		15-May-97
DETR OFF		17-Oct-99
ZPPR OFF		17-Oct-99
DETR OFF		
DETR OFF		
NEWY OFF		5-Dec-99
ZPPR APT		25-Jan-00
ZPPR OTHER		1-Jan-00
NORT OFF		18-Apr-98
CHAR OFF		28-Mar-02
CHAR OFF		29-Dec-99
LB retained 49% interest		
NORT OTHER		16-Jan-00
HONO LAND		9-Jan-00
DETR OFF		17-Oct-00
NEWY APT		28-Jan-00
DETR LANDO		17-Jun-01
DETR LANDO		12-Feb-00
HONO LAND		8-May-00
HONO LAND		2-May-00
DETR OFF		
HONO LANDM		19-Apr-00
HONO LANDM		
SANA LAND		21-Sep-00
DETR LAND		17-Oct-00
DETR LANDO		7-May-00



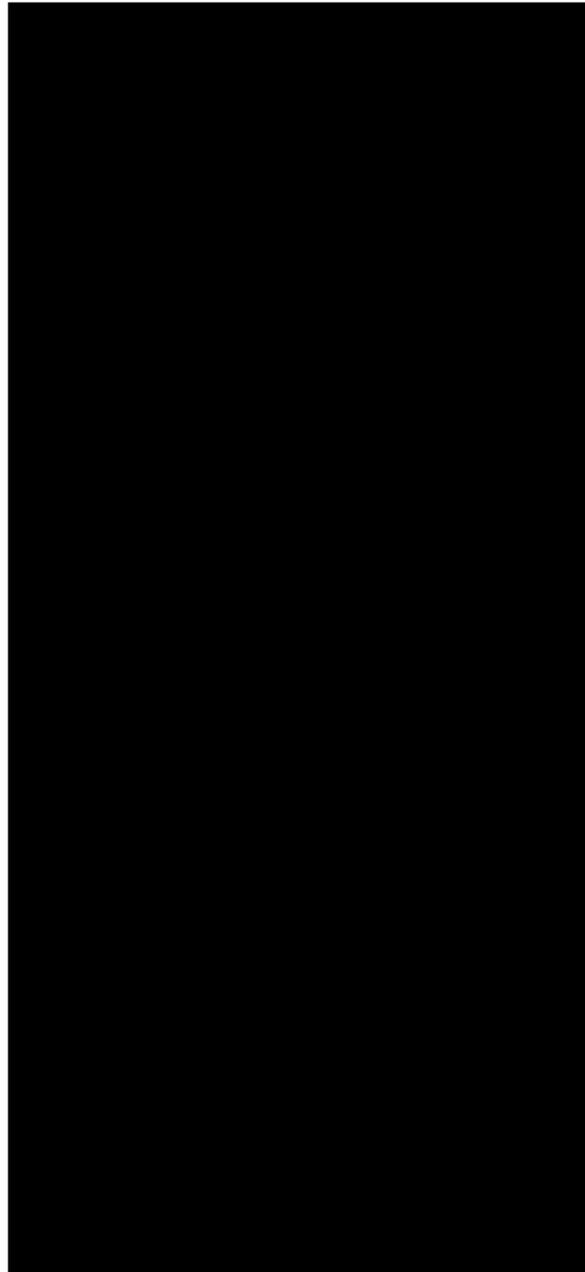
DETR IND		25-Nov-01
DETR IND		5-Jan-99
DETR LANDO		25-Nov-01
DETR LAND		25-Nov-01
DETR LAND		19-May-00
MIAM APT		13-Feb-01
MIAM APT		19-May-02
NEWY IND		29-Apr-00
SANF APT		15-Aug-00
EAST LAND		22-Jun-00
PITT HOT		2-Sep-00
NORT OFF		1-Jul-00
DETR LAND		17-Jun-01
DETR LAND		17-Jun-01
DETR LANDO		25-Nov-01
HONO LAND		20-Jul-00
HONO APT		26-Oct-00
HONO APT		
NEWY OFF		
SANJ OFF		15-Dec-00
HONO LAND		17-Dec-00
DETR OFF		25-Nov-01
DETR LANDR		25-Nov-01
DETR LANDR		12-Dec-00
ZPPR HOT		13-Dec-00
EAST OFF		9-Feb-01
ZPPR OTHER		17-Jun-01
DETR OFF		27-Jun-01
DETR LANDO		25-Nov-01
DETR LANDO		22-May-01
DETR LAND		25-Nov-01
DETR LAND		25-Nov-01
DETR IND		8-Jul-02
ZPPR LAND		
ZPPR LAND		



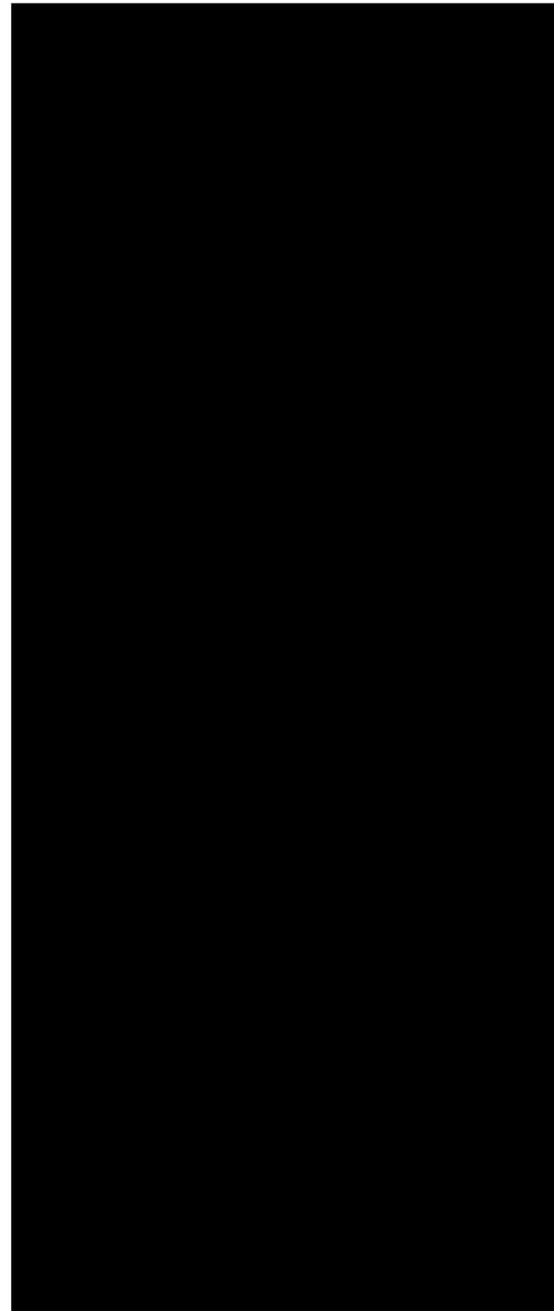
SANA LAND		14-Sep-01
LASV LAND		24-Jun-01
LB retained 49% interest		
DETR LAND		25-Nov-01
DETR LAND		6-May-01
DETR OFF		25-Nov-01
NORT OFF		
INLA LAND		22-Jun-01
SANA APT		12-Nov-01
WASH APT		7-Jan-02
WASH APT		
LASV APT		9-Oct-01
DETR OFF		8-Jul-02
DETR OFF		8-Jul-02
NEWY APT		9-Aug-98
DETR OFF		8-Jul-02
SAND LAND		19-Aug-02
ZPPR HOT		14-Apr-02
LASV APT		19-Jun-02
DENV APT		25-Jun-02
DETR LAND		8-Jul-02
SANJ OFF		28-Jul-02
LB retained 49% interest		
LB retained 49% interest		
LB retained 49% interest		
HOUS APT		17-Sep-02
ZPPR OTHER		26-May-02
SAND LAND		23-Sep-02
DALL IND		14-Nov-02
INLA LAND		27-Nov-02
INLA APT		
SAND LAND		19-Aug-02
SEAT LAND		16-Dec-02
SACR LANDM		8-Dec-02
INLA LAND		



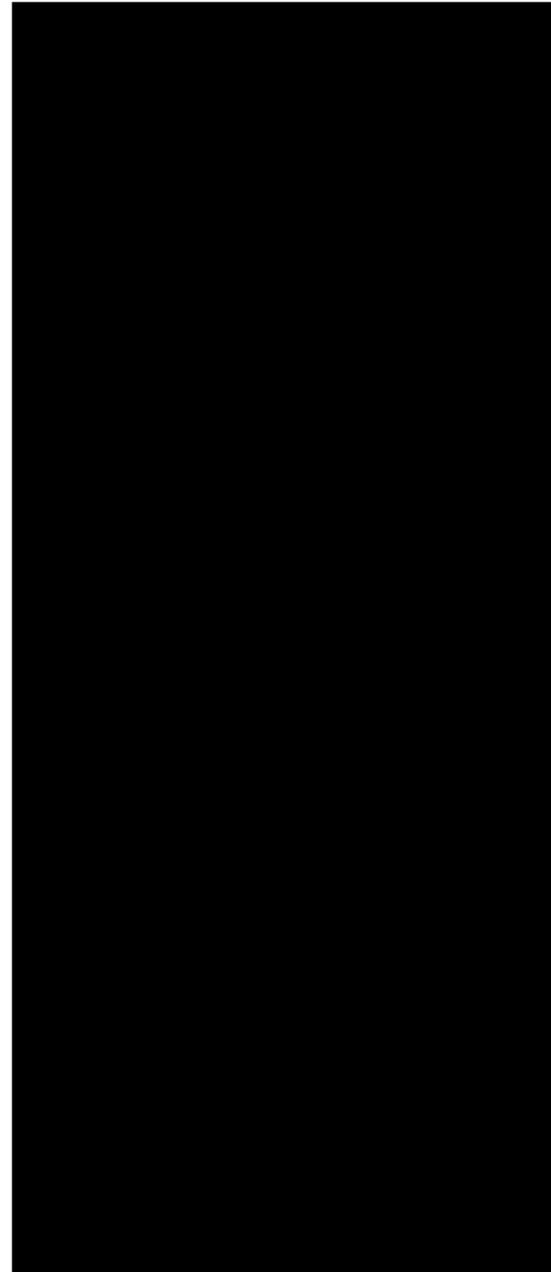
INLA LAND		
LB retained 49% interest		
SANA APT		21-Feb-03
HOUS APT		28-Mar-03
SAND LAND		
INLA LAND		
ZPPR LAND		
INLA LAND		
INLA LAND		
INLA APT		
LOSA LAND		
ZPPR APT		
INLA LAND		
SACR LAND		
ZPPR HOT		
INLA APT		
DENV APT		
DENV APT		
SAND LAND		
DETR OFF		
SANF OTHER		3-Oct-99
INLA LAND		
INLA APT		
SACR LAND		
LOSA LAND		
ORAN OTHER		
CHIC APT		
CHAR OFF		
CHAR OFF		
INLA LAND		
NORT OFF		
LOSA LAND		
INLA LAND		
ZPPR APT		
ORAN IND		



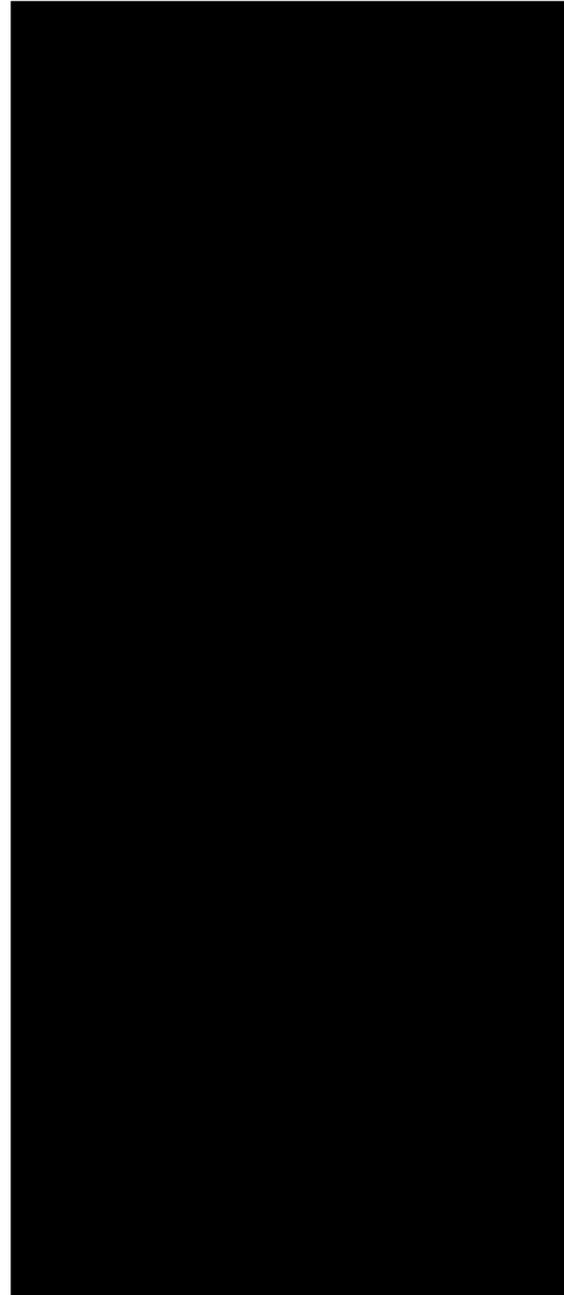
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LOSA LANDM		
INLA LAND		
LOSA LAND		
INLA LAND		
LOSA APT		
PHOE LAND		
ZPPR OTHER		
ZPPR LAND		
LOSA LAND		
SAND LANDM		
SAND LANDM		
WASH OTHER		
ORLA APT		
ORLA APT		
FORT APT		
TAMP LAND		
TAMP LANDM		
PHOE APT		
NEWY OFF		
INLA LAND		
ZPPR LAND		
ZPPR LAND		
ZPPR LAND		
LOSA OFF		
LOSA OFF		
COLU IND		



SACR LAND		
SANA APT		
LOSA APT		
PORT LANDM		
TAMP APT		
TAMP LANDM		
SANA APT		
SAND APT		
SAND APT		
SAND APT		
ZPPR OTHER		
INLA LAND		
ZPPR OTHER		
WASH APT		
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ZPPR APT		
WASH APT		
WASH APT		
LOSA APT		
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ZPPR LAND		
SAND LANDM		
SAND LANDM		
INLA LAND		
LOSA LAND		
LOSA APT		
EAST APT		
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SAND OFF		
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HONO LAND		



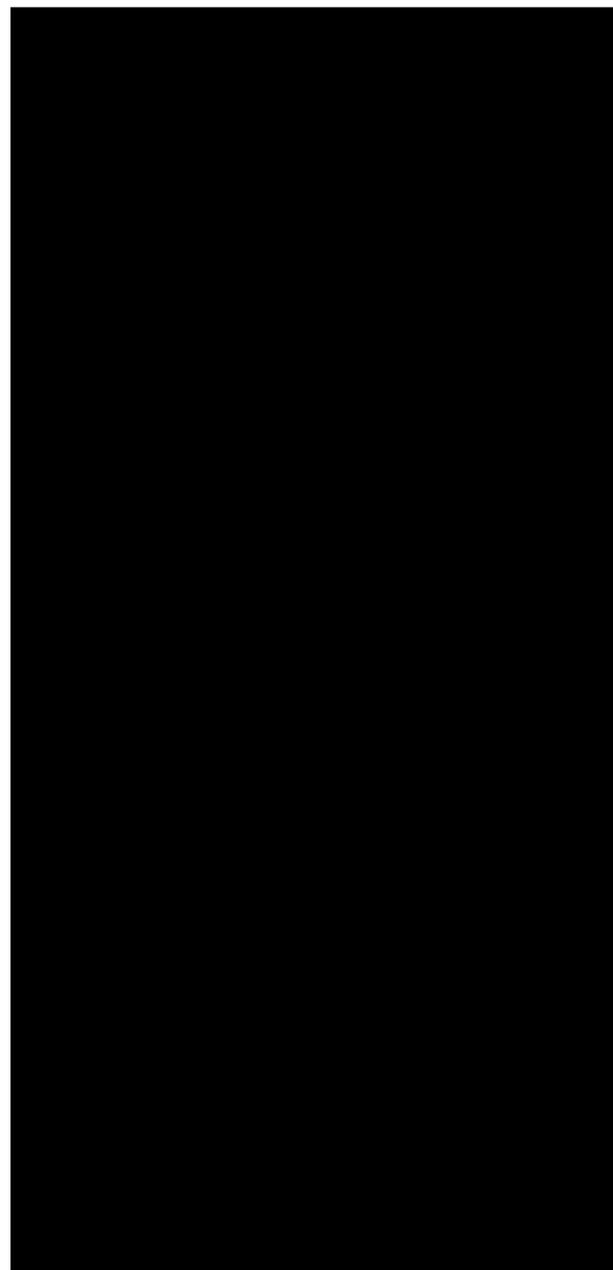
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LOSA LAND		
EAST LANDO		
ZPPR LANDM		
DENV LANDR		
INLA LAND		
INLA LAND		
WASH LANDM		
INLA LAND		
INLA LANDO		
NEWY APT		
PALM APT		
SANJ LANDO		
SANJ LANDO		
LOSA APT		
ZPPR APT		
INLA LANDM		
HOUS IND		
ZPPR APT		
ZPPR LANDM		
LOSA APT		
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PHOE LAND		
INLA APT		
ZPPR OTHER		
INLA APT		
PORT APT		



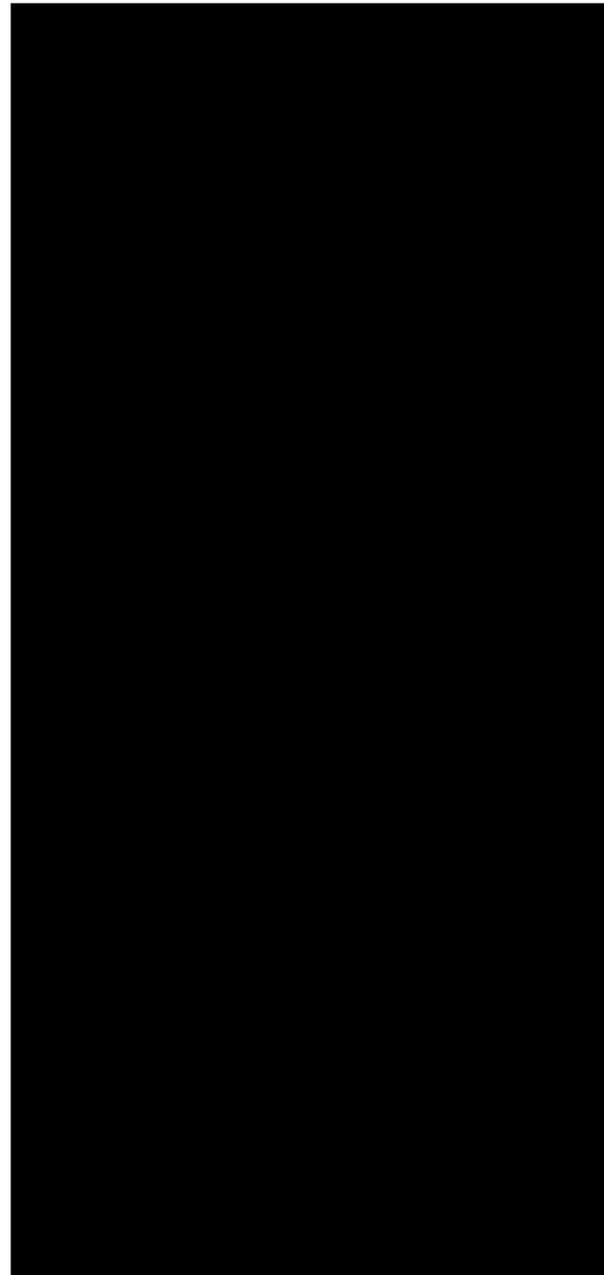
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LOSA LANDM		
PHOE OFF		
ZPPR LAND		
ZPPR LAND		
HOUS APT		
ZPPR APT		
LASV LANDM		
LASV LANDM		
SANJ APT		
SACR OFF		
INLA HOT		
INLA HOT		
LOSA LANDM		
LASV LANDO		
ZPPR LANDO		
SACR LANDO		
SACR LANDO		
ZPPR LANDM		
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SACR LANDO		
ATLA OFF		
ATLA OFF		
PORT APT		
STAM OFF		
PHIL APT		
PHIL APT		



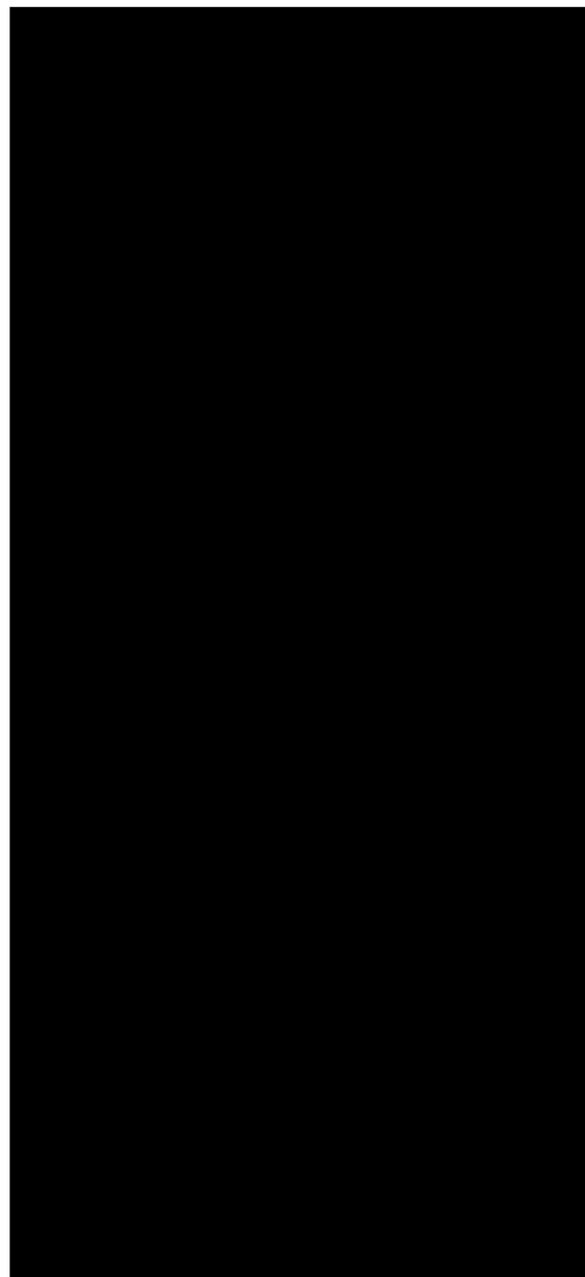
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LOSA LANDO		
HONO LAND		
HONO LAND		
ZPPR HOT		
ZPPR HOT		
ATLA APT		
ATLA APT		
EAST LAND		
EAST LAND		
SAND LANDO		
SAND LANDO		
EAST OFF		
SANJ APT		
SAND APT		
INLA LAND		
WASH APT		
ZPPR LANDM		
PORT LANDM		
LOSA LANDO		
LOSA LANDO		
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INLA APT		



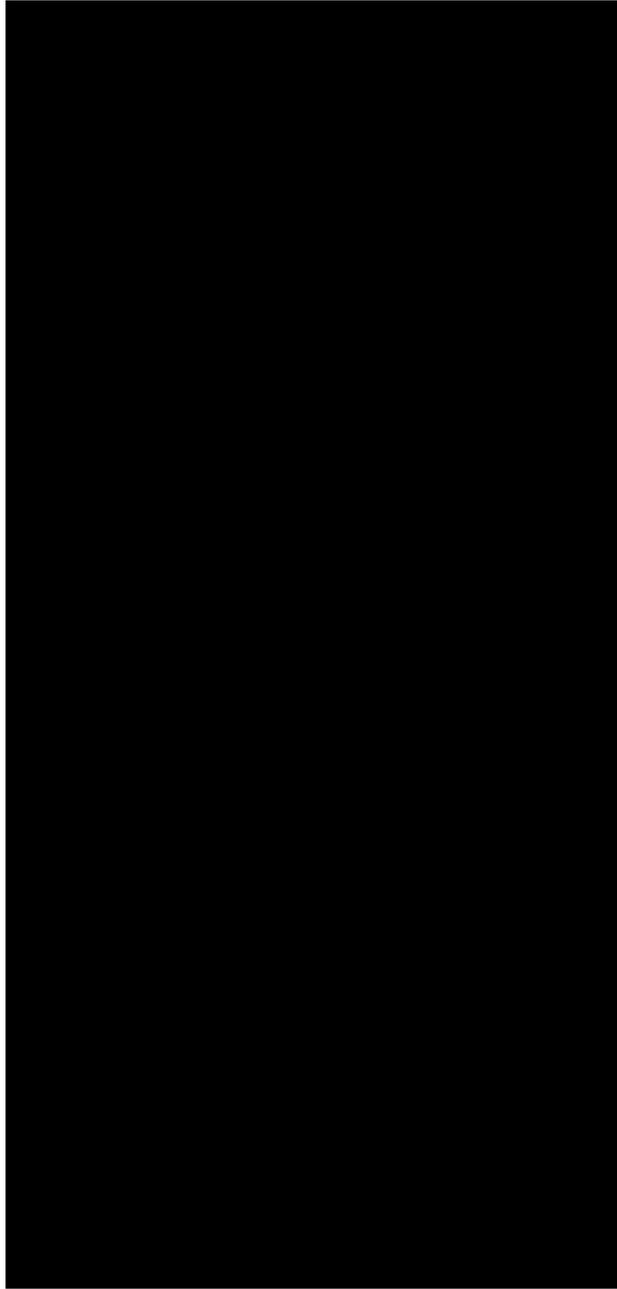
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PORT LANDM		
ZPPR LANDM		
ATLA APT		
SALT LANDM		
SALT LANDM		
ZPPR OTHER		
INLA IND		
DALL LAND		
STAM HOT		
MINN IND		
NEWY OFF		
ATLA OFF		
ZPPR APT		
KANS LANDR		
NEWY OFF		
ZPPR LAND		
ZPPR APT		
DETR OFF		
PHOE OTHER		
INLA LAND		
SANA LANDM		
SANA LANDM		
ZPPR LANDM		



ATLA APT		
BALT IND		
INLA LANDM		
PHOE LAND		
ZPPR LANDM		
ZPPR LANDM		
ATLA OFF		
NEWY APT		
NORF LANDO		
PHOE OFF		
ATLA OFF		
ZPPR LANDM		
ZPPR LANDM		
ORAN LANDM		
ORAN LANDM		
NEWY APT		18-Apr-00
NEWY APT		5-Jul-00
ZPPR OFF		
NEWY OTHER		
ZPPR APT		
ZPPR LANDM		
NEWY OFF		
ZPPR APT		
WASH OFF		
ZPPR APT		
AUST LANDM		
PORT LANDO		
ZPPR LANDO		
EAST LANDO		
ZPPR APT		
NEWY APT		
SEAT APT		
ZPPR APT		



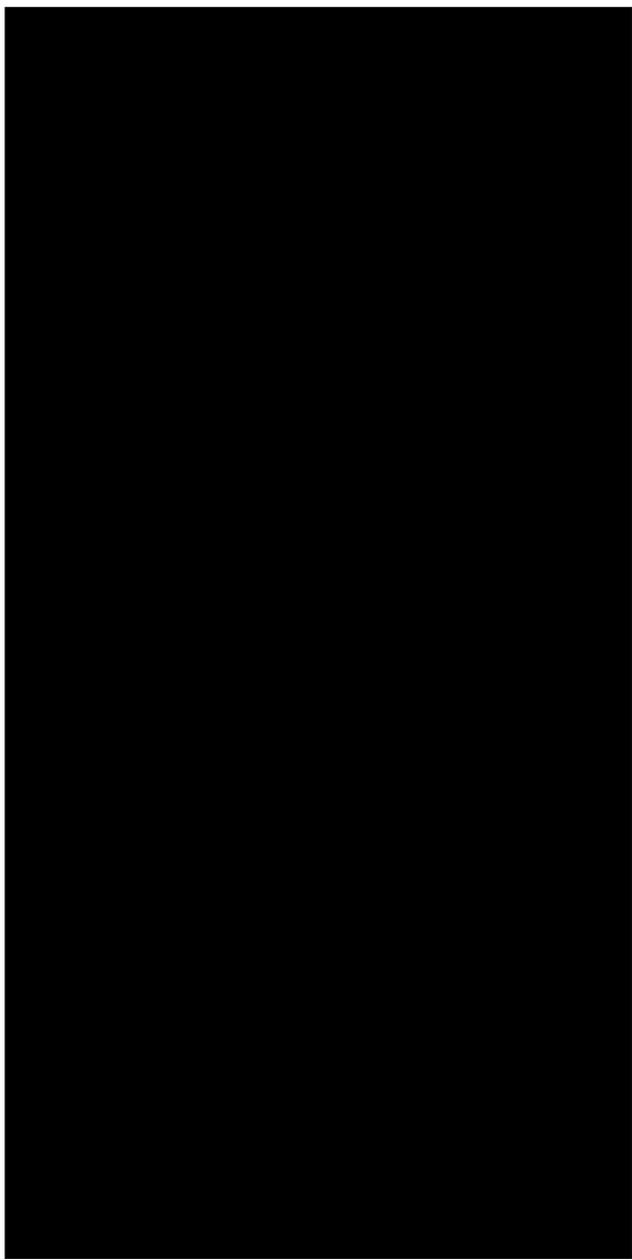
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ZPPR APT		
WASH LANDO		
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WASH LANDM		
WASH LAND		
KANS RET		
KANS RET		
NORT OFF		22-Nov-97
DETR IND		17-Aug-00
DETR IND		17-Aug-00
DETR IND		
ATLA OFF		
ZPPR APT		
WASH LAND		
WASH LAND		
TAMP OFF		
EAST LAND		
EAST LAND		
DALL LAND		
LASV LAND		
LASV LANDM		



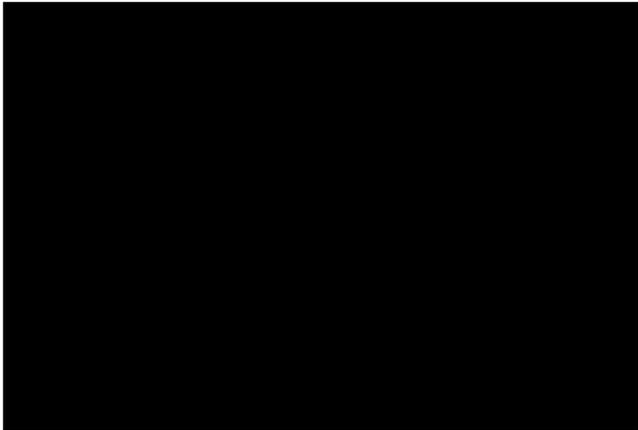
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LOSA APT		
WASH LAND		
WASH LAND		
AUST OFF		
ZPPR APT		
BALT IND		
BALT IND		
AUST OFF		
ZPPR LAND		
ZPPR APT		
SANJ HOT		
ZPPR LAND		
ZPPR LAND		
SANA HOT		
ZPPR OTHER		
SANA HOT		
SANA HOT		
NEWY OTHER		
ZPPR APT		
NEWY LAND		
NEWY OTHER		
EAST LAND		
ZPPR OTHER		
NEWY LAND		
NEWY LAND		
BALT IND		



HONO RET		
PHOE OFF		
ZPPR APT		
LASV LANDO		
LASV LANDO		
NEWO APT		
LOSA LAND		
LOSA LAND		
LOSA LAND		
NEWY APT		
ZPPR LAND		
ATLA OFF		
DETR LANDO		
NEWY APT		
ZPPR HOT		
TAMP OTHER		
NEWY OTHER		
ZPPR LAND		
RALE OFF		
RALE OFF		
ORLA OFF		
NORT APT		
EAST OFF		
NEWY LAND		
NEWY OFF		
NORT RET		
ZPPR RET		
ZPPR OTHER		
WASH OFF		
NEWY OTHER		
ZPPR OFF		
ZPPR OTHER		
NEWY APT		
ZPPR LAND		



NEWY APT		
NEWY OTHER		
SANJ LAND		
ZPPR OFF		
HONO HOT		
DETR OFF		
DETR OFF		
HONO HOT		
HONO HOT		
KANS HOT		



KORPACZ SURVEY

2008:Q2

Cost of Funds (1 month LIBOR): **2.486%**

10-year UST: **3.815%**

	1				2				3		4	
	<u>Retail</u>				<u>Office</u>				<u>Residential</u>			
	<u>Reg Mall</u>		<u>Strip Ctr</u>		<u>CBD</u>		<u>Suburb</u>					
	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>
<u>Unleveraged Disc Rate (IRR)</u>												
Range	7.00%	11.00%	6.00%	10.00%	6.00%	11.00%	7.00%	12.50%	6.00%	10.50%		
Average	8.73%	11.00%	8.39%		8.04%		8.93%	12.50%	8.16%			
<u>Leveraged Disc Rate (IRR)</u>												
Range	7.03%	20.37%	3.70%	17.03%	3.70%	20.37%	7.03%	25.37%	3.70%	18.70%		
Average	12.80%		11.67%		10.50%		13.47%	25.37%	10.90%			
<u>Overall Cap Rate (OAR)</u>												
Range	5.00%	9.50%	5.80%	9.00%	4.50%	10.00%	5.00%	10.50%	3.50%	8.00%		
Average	6.71%		7.32%		6.68%		7.28%		5.75%			
<u>Residual Cap Rate</u>												
Range	6.00%	10.00%	6.00%	10.00%	5.75%	9.50%	6.00%	11.00%	4.50%	8.50%		
Average	7.38%		7.85%		7.29%		7.94%		6.69%			
<u>Leverage</u>												
Max LTV	70%		70%		70%		70%		70%			
<u>Pricing (bp over LIBOR)</u>	450		450		450		450		450			
All-in Rate	6.99%		6.99%		6.99%		6.99%		6.99%			
<u>Average Marketing Time</u>												
Range (months)	3	12	2	12	2	12	2	9	1	12		
Average (months)	7		6		6		6	9	6			

5		6		7		8		9	
<u>Industrial</u>		<u>Hotel</u>				<u>Other/SrLiving/Land</u>			
<u>low</u>	<u>high</u>	<u>Full Svc</u>		<u>Limited Svc</u>		<u>low</u>	<u>Land high</u>		
		<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>				
5.50%	10.00%	9.25%	14.00%	10.00%	18.00%	10.00%	18.00%		
7.68%	10.00%	10.84%		12.35%		12.50%	18.00%		
2.03%	17.03%	12.65%	24.52%	13.77%	33.77%	8.00%	24.00%		
9.30%	17.03%	16.62%		19.65%		13.00%	24.00%		
5.00%	8.50%	6.00%	10.50%	6.50%	14.00%	6.50%	14.00%		
6.56%		8.33%		9.58%		9.58%			
5.50%	8.50%	6.00%	11.00%	7.00%	14.00%	7.00%	14.00%		
7.18%		9.08%		10.04%		10.04%			
70%		60%		60%		50%			
450		450		500					
6.99%		6.99%		7.49%		12.00%			
1	12	2	12	3	10	3	12		
6	12	6		6		12	12		