

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Analysis Date: 7/31/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
RG85	0	1	REL47		Y	04/30/99	No
RI01, RP49, RP50, TF37	0	2	REL52		Y	12/15/97	Yes
SM04	0	3	REL55A		Y	06/12/98	Yes
SM03	0	4	REL55C		Y	04/29/99	No
TH11	0	5	REL55CC		Y	12/10/03	Yes
TG53	0	6	REL55DD		Y	01/07/02	Yes
SM01	0	7	REL55E		Y	02/04/00	Yes
SM00	0	8	REL55F		Y	01/14/99	Yes
SL99	0	9	REL55H		Y	11/30/98	Yes
VX49	0	10	REL55HH		Y	08/31/05	Yes
SL95	0	11	REL55K		Y	11/01/03	No
SL94	0	12	REL55L		Y	06/10/99	No
TD22	TM59	13	REL55S		Y	07/30/01	No
TE58	WE176	14	REL55Z		Y	11/30/01	Yes
RS69	0	15	REL56		Y	05/29/98	No
SJ12	0	16	REL56		Y	10/19/99	No
SF35	VK30	17	REL56		Y	08/20/99	No
SH16	0	18	REL56		Y	11/29/99	Yes
SJ06	NID	19	REL56		N	07/30/00	No

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SK10	WH4867	20	REL175		Y	02/26/01	No
SJ89	0	21	REL178		Y	07/20/02	No
SK94	0	22	REL187		Y	10/17/00	No
SN71	SN71B	23	REL224		Y	02/29/00	Yes
SM36	0	24	REL226		Y	10/08/00	No
SQ29	0	25	REL252		Y	08/09/00	No
SS94	0	26	REL288		Y	12/11/00	No
SZ06	SU34	27	REL303		Y	01/25/01	Yes
SX50	0	28	REL310		Y	06/05/01	Yes
SX30	0	29	REL320		Y	06/01/01	Yes
TC90	WE40	30	REL338		Y	08/09/00	No
RU87	0	31	REL35		Y	08/09/00	Yes
UA66	0	32	REL357		Y	08/09/00	No
TH31	0	33	REL365		Y	02/01/05	No
TH50	0	34	REL368		Y	06/23/02	Yes
WH8639	0	35	REL381		Y	08/10/07	Yes
TK39	0	36	REL398		Y	11/01/03	No
TM36	0	37	REL405		Y	11/15/02	Yes
UA69	0	38	REL406		Y	02/06/03	No
UA85	0	39	REL407		Y	01/01/04	No
TN57	0	40	REL409		Y	03/16/03	No

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TN01	0	41	REL410		Y	02/09/03	Yes
TO31	0	42	REL413		Y	01/13/02	Yes
UA71	0	43	REL430		Y	04/10/03	Yes
UA72	0	44	REL431		Y	05/19/03	Yes
UC71	UC34	45	REL433		Y	11/30/03	Yes
UA73	0	46	REL434		Y	04/01/03	No
UG33	0	47	REL435		Y	10/31/03	Yes
TR86	0	48	REL439		Y	05/11/03	Yes
TS26	0	49	REL446		Y	05/16/03	Yes
TS98	0	50	REL453		Y	06/13/03	No
TV18	0	51	REL463		Y	07/29/03	Yes
UC24	0	52	REL478		Y	01/31/04	Yes
UC97	0	53	REL480		Y	02/28/04	Yes
TZ72	0	54	REL490		Y	11/25/03	No
TZ73	0	55	REL492		Y	01/01/03	No
UA29	0	56	REL496		Y	11/15/03	Yes
UG80	0	57	REL499		Y	11/30/04	No

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UB95	0	58	REL504		Y	12/22/03	Yes
VJ03	0	59	REL522		Y	12/01/04	No
VJ17	VJ19	60	REL525		Y	12/01/04	No
VJ47	0	61	REL526		Y	12/01/04	No
VD92	0	62	REL531		Y	08/13/04	No
UZ05	0	63	REL532		Y	04/10/03	No
VA80	0	64	REL533		Y	06/17/04	Yes
VL62	0	65	REL534		Y	02/10/05	Yes
UD13	0	66	REL535		Y	02/05/04	Yes
VJ49	0	67	REL541		Y	12/01/04	Yes
UG68	VE38	68	REL543		Y	05/04/04	No
UE91	0	69	REL544		Y	03/23/04	No
UD81	0	70	REL548		Y	02/29/04	No
UE76	0	71	REL551		Y	03/08/04	Yes
WE85	0	72	REL552		Y	05/31/06	Yes
VJ51	0	73	REL554		Y	01/01/05	Yes
UE70	0	74	REL560		Y	03/12/04	Yes
UG05	0	75	REL565		Y	04/11/04	No
UG46	UG45	76	REL566		Y	04/18/04	Yes
UF55	0	77	REL572		Y	05/01/04	No
UZ99	0	78	REL573		Y	05/09/04	Yes

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UZ63		0	79	REL P576	Y	05/23/04	No
VA92		0	80	REL P583	Y	06/18/04	No
VA94	WE152		81	REL P585	Y	06/18/04	Yes
VC04		0	82	REL P586	Y	07/08/04	Yes
VB92	VB91,VB94		83	REL P588	Y	07/07/04	Yes
VC13		0	84	REL P593	Y	07/09/04	No
VD14		0	85	REL P600	Y	08/01/04	No
VE89	VE96		86	REL P603	Y	09/16/04	Yes
VF50	VF49		87	REL P604	Y	09/26/04	Yes
VE90		0	88	REL P606	Y	09/12/04	No
VE78		0	89	REL P609	Y	12/01/04	Yes
VF28		0	90	REL P610	Y	09/26/04	No
VG57	VG52		91	REL P612	Y	10/28/04	Yes
VG56		0	92	REL P615	Y	10/27/04	Yes
VG60	NID		93	REL P622	N	11/01/04	Yes
VG59		0	94	REL P624	Y	11/01/04	No
VJ01	VJ04		95	REL P628	Y	12/01/04	Yes
VJ38		0	96	REL P629	Y	12/01/04	No

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VK31	0	97	REL634		Y	01/01/05	Yes
VK59	0	98	REL636		Y	01/01/05	No
VL95	0	99	REL642		Y	02/17/05	Yes
VE83	0	100	REL646		Y	09/15/04	No
VK44	0	101	REL649		Y	03/09/05	No
VN83	0	102	REL652		Y	03/31/05	No
VP26	0	103	REL655		Y	04/01/05	No
VZ93	0	104	REL658		Y	11/30/05	Yes
VZ36	0	105	REL659		Y	10/31/05	Yes
VQ22	0	106	REL663		Y	06/30/05	Yes
VV60	0	107	REL665		Y	07/30/05	Yes
VR48	0	108	REL668		Y	05/30/05	Yes
VR19	0	109	REL669		Y	06/30/05	No
VQ92	0	110	REL670		Y	05/30/05	Yes
VQ81	NID	111	REL671		N	05/30/05	No
VQ97	0	112	REL672		Y	05/30/05	No
VR90	0	113	REL675		Y	05/30/05	Yes
VU71	VB90	114	REL677		Y	07/30/05	No

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VT64	WE46	115	RELP679		Y	06/30/05	No
VT77	0	116	RELP682		Y	06/30/05	Yes
VU03	0	117	RELP684		Y	06/30/05	Yes
VU04	0	118	RELP685		Y	06/30/05	Yes
VU49	0	119	RELP693		Y	07/30/05	Yes
VW55	0	120	RELP698		Y	08/31/05	No
VY34	0	121	RELP702		Y	09/30/05	No
VY40	WH5139, WH5141, WH5143	122	RELP708		Y	10/31/05	No
WA43	0	123	RELP710		Y	10/31/05	No
WA71	WA64	124	RELP711		Y	11/30/05	No
WA73	WH4573	125	RELP713		Y	11/30/05	Yes
WA81	0	126	RELP714		Y	11/30/05	Yes
WC92	WD07	127	RELP718		Y	12/31/05	No
WD24	0	128	RELP724		Y	01/31/06	Yes
WD40	0	129	RELP728		Y	01/31/06	Yes
WD47	0	130	RELP730		Y	01/31/06	No
WD57	0	131	RELP731		Y	02/28/06	Yes

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WD89	0	132	REL735		Y	03/31/06	No
WD85	0	133	REL736		Y	03/31/06	No
WE73	0	134	REL737		Y	05/31/06	No
WD86	0	135	REL738		Y	03/31/06	No
WE06	0	136	REL740		Y	03/31/06	Yes
WE161	WE65	137	REL745a		Y	06/30/06	Yes
WE234	0	138	REL745b		Y	09/30/06	Yes
WE162	0	139	REL745d		Y	06/30/06	No
WE233	0	140	REL745e		Y	09/30/06	Yes
WE31	0	141	REL746		Y	04/30/06	Yes
WE38	0	142	REL747		Y	04/30/06	No
WE45	0	143	REL748		Y	04/30/06	No
WE41	0	144	REL749		Y	04/30/06	Yes
WE68	0	145	REL750		Y	05/31/06	No
WE69	WE343	146	REL751		Y	05/31/06	Yes
WE269	0	147	REL765		Y	09/30/06	Yes
WE263	WE264	148	REL774		Y	09/30/06	Yes
WE265	0	149	REL775		Y	09/30/06	Yes

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WE267	0	150	RELP776		Y	09/30/06	No
VU70	VU97	151	RELP778		Y	09/30/06	Yes
WE300	WE281	152	RELP779		Y	10/31/06	Yes
WE405	WE404, WE406	153	RELP788		Y	11/30/06	No
WE356	WE355	154	RELP789		Y	12/30/06	Yes
SA53	0	155	RELP79		Y	12/21/01	Yes
WH4235	0	156	RELP794		Y	12/30/06	Yes
WH4245	WH4247, WH4343	157	RELP795		Y	01/31/07	Yes
WH4381	0	158	RELP797		Y	12/30/06	No
WH4519	0	159	RELP799		Y	01/31/07	No
WH4483	0	160	RELP800		Y	01/31/07	No
WH5043	0	161	RELP804		Y	02/28/07	No
WH5117	0	162	RELP805		Y	02/28/07	Yes
WH5123	0	163	RELP806		Y	03/31/07	Yes
WH5701	0	164	RELP810		Y	04/18/07	Yes
WH5735	WH5736	165	RELP814		Y	05/17/07	Yes
WH5746	WH5738	166	RELP816		Y	04/26/07	No
WH5747	WH5739	167	RELP817		Y	04/26/07	No
WH5988	0	168	RELP836		Y	06/01/07	Yes
WH5993	0	169	RELP837		Y	06/01/07	No
WH5994	NID	170	RELP838		N	06/01/07	No
WH6193	WH6184	171	RELP844		Y	06/27/07	Yes
1US967425	0	172	RELP850		Y	07/19/07	No

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WH6380	0	173	REL851		Y	#N/A	No
WH6448	WH6535, WH6538, WH6539, WH6540	174	REL855		Y	08/14/07	Yes
WH8562	WH8561	175	REL861		Y	10/12/07	Yes
WH8580	WH8581, WH8582	176	REL862		Y	10/18/07	Yes
WH8636	0	177	REL865		Y	10/31/07	No
WH8737	0	178	REL870		Y	11/30/2007	Yes

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Capital Structure

10Yr UST: 3.977%

1Mo LIBOR: 2.461%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
82.64	35.06		59.19	.00	59.19	.17	.00	.17	.00	.00
31.34	22.40		25.06	.00	25.06	2.65	.00	2.65	.00	.00
.49	.44		.72	.00	.72	.00	.00	.00	.00	.00
10.14	7.86		9.75	.00	9.75	9.75	.00	9.75	19.17	.00
14.19	14.25		17.16	.00	17.16	.00	.00	.00	.00	.00
1.39	.00		16.72	.00	16.72	15.85	.00	15.85	62.53	.00
5.88	6.33		1.95	.00	1.95	1.11	.00	1.11	.00	.00
40.71	35.11		30.91	.00	30.91	.60	.00	.60	.00	.00
.00	.00		.00	.00	.00	.00	.00	.00	.00	.00
3.27	3.27		7.43	.00	7.43	6.53	.00	6.53	14.03	.00
4.11	7.56		.00	.00	.00	2.92	.00	2.92	.00	.00
10.44	7.46		.00	.00	.00	.00	.00	.00	29.51	.00
2.62	2.55		2.90	2.10	5.00	.00	2.10	2.10	1.10	.00
1.42	1.29		16.65	7.53	24.18	14.16	7.53	21.70	38.32	.00
.75	.75		.00	.00	.00	.00	.00	.00	.00	.00
3.86	.32		.00	.00	.00	.00	.00	.00	.00	.00
10.30	10.33		1.98	.00	1.98	11.98	.00	11.98	41.67	.00
25.39	20.64		27.28	.00	27.28	13.65	.00	13.65	.00	.00
8.92	9.11		.00	.00	.00	.00	.00	.00	.00	.00

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1Mo LIBOR: 2.461%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
23.20	18.56		38.48	.00	38.48	3.87	.00	3.87	.00	.00
7.59	7.78		14.09	.00	14.09	13.37	.00	13.37	8.64	.00
27.00	26.45		14.04	.00	14.04	.03	.00	.03	.00	.00
46.12	45.08		116.55	20.00	136.55	75.57	.00	75.57	5.76	.00
3.67	3.40		2.35	.00	2.35	2.13	.00	2.13	20.20	.00
6.50	6.59		.00	.00	.00	1.31	.00	1.31	.00	.00
15.00	12.01		15.88	.00	15.88	.00	.00	.00	.00	.00
.00	.00		.59	14.25	14.84	.59	3.27	3.86	5.56	.00
2.53	2.54		3.23	.00	3.23	2.60	.00	2.60	4.54	.00
2.60	2.60		2.60	.00	2.60	.00	.00	.00	.00	.00
15.76	15.78		.00	9.10	9.10	.00	9.01	9.01	33.89	.00
3.07	2.17		2.65	.00	2.65	1.39	.00	1.39	7.70	.00
19.91	19.32		.07	.00	.07	.07	.00	.07	.00	.00
3.20	3.20		.00	.00	.00	.00	.00	.00	43.92	.00
7.49	7.49		8.33	.00	8.33	.50	.00	.50	.00	.00
.00	.00		.00	30.00	30.00	.00	19.55	19.55	.00	.00
3.73	3.73		.00	.00	.00	.00	.00	.00	.00	.00
3.18	2.89		18.74	.00	18.74	14.67	.00	14.67	7.30	.00
10.13	10.13		.36	.00	.36	.36	.00	.36	.00	.00
2.79	2.79		.00	.00	.00	.00	.00	.00	.00	.00
8.67	8.68		.00	.00	.00	.00	.00	.00	13.11	.00

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1Mo LIBOR: 2.461%

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3.65	3.66		6.75	.00	6.75	6.77	.00	6.77	7.98	.00
7.93	7.93		4.92	.00	4.92	.00	.00	.00	36.80	.00
2.99	2.99		5.95	.00	5.95	.00	.00	.00	.00	.00
7.89	7.89		3.87	.00	3.87	.00	.00	.00	3.69	.00
2.80	2.80		2.80	57.22	60.02	.00	.00	.00	131.68	.00
6.12	6.12		.00	.00	.00	.00	.00	.00	10.03	.00
4.13	4.13		7.13	.00	7.13	6.12	.00	6.12	6.70	.00
7.15	7.15		8.33	.00	8.33	5.33	.00	5.33	11.92	.00
5.42	5.15		10.82	.00	10.82	10.30	.00	10.30	17.28	.00
12.02	11.75		.00	.00	.00	.00	.00	.00	38.72	.00
1.55	1.55		6.88	.00	6.88	1.88	.00	1.88	7.80	.00
5.94	5.94		10.02	.00	10.02	6.87	.00	6.87	8.73	.00
10.00	10.00		20.70	.00	20.70	17.70	.00	17.70	.00	.00
2.11	2.11		.00	.00	.00	.00	.00	.00	6.66	.00
1.66	1.66		2.44	.00	2.44	1.44	.00	1.44	3.81	.00
6.78	6.78		25.36	.00	25.36	15.23	.00	15.23	8.99	.00
6.15	6.15		55.00	.00	55.00	54.12	.00	54.12	508.60	.00

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2.88	2.88		21.36	.00	21.36	3.36	.00	3.36	43.49	.00
4.35	4.35		5.40	.00	5.40	.00	.00	.00	18.99	.00
3.00	3.00		9.50	28.49	37.99	1.50	28.09	29.59	.00	.00
5.38	5.38		3.26	.00	3.26	.00	.00	.00	10.91	.00
5.80	5.80		6.99	.00	6.99	1.60	.00	1.60	9.10	.00
8.55	.01		.00	.00	.00	.00	.00	.00	.00	.00
4.05	4.05		6.59	.00	6.59	.34	.00	.34	26.89	.00
4.05	4.05		11.50	.00	11.50	3.41	.00	3.41	18.98	.00
4.50	4.50		83.25	.00	83.25	52.87	.00	52.87	28.67	.00
1.50	1.50		.00	.00	.00	.00	.00	.00	.00	.00
6.11	3.21		16.01	23.30	39.31	12.35	23.30	35.65	39.06	.00
9.34	9.34		.55	.00	.55	.55	.00	.55	.00	.00
6.36	6.36		.00	.00	.00	.00	.00	.00	.00	.00
.76	.76		1.38	.00	1.38	1.43	.00	1.43	1.00	.00
.44	.44		.49	.00	.49	.49	.00	.49	.00	.00
6.57	6.57		10.71	.00	10.71	.71	.00	.71	.00	.00
1.72	1.72		2.52	.00	2.52	2.52	.00	2.52	3.49	.00
.63	.63		3.24	.00	3.24	.00	.00	.00	16.01	.00
2.40	2.40		7.87	6.37	14.24	.00	4.33	4.33	.00	.00
2.54	2.54		5.23	.00	5.23	4.83	.00	4.83	.00	.00
2.49	.00		2.68	.00	2.68	2.67	.00	2.67	10.69	.00

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10Yr UST: 3.977%

1Mo LIBOR: 2.461%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
5.00	4.95		5.00	.00	5.00	2.95	.00	2.95	28.96	.00
5.00	5.00		6.75	.00	6.75	6.71	.00	6.71	.00	.00
2.67	2.57		2.67	5.10	7.77	2.56	5.07	7.63	.00	.00
2.07	1.83		2.07	.00	2.07	2.05	.00	2.05	7.60	.00
5.94	5.94		16.50	7.86	24.36	.00	3.47	3.47	.00	.00
2.26	2.26		2.95	.00	2.95	.00	.00	.00	13.51	.00
1.55	1.55		8.80	.00	8.80	1.96	.00	1.96	161.12	.00
2.16	2.16		3.30	10.15	13.45	1.76	10.15	11.91	7.12	.00
.75	.75		3.13	24.65	27.78	.00	6.36	6.36	13.00	.00
8.29	8.29		3.31	.00	3.31	.01	.00	.01	11.77	.00
5.18	5.18		24.90	.00	24.90	3.74	.00	3.74	45.39	.00
26.57	26.57		47.90	.00	47.90	.00	.00	.00	164.73	.00
.75	.75		2.72	16.80	19.51	.00	10.28	10.28	7.47	.00
5.50	5.50		6.40	.00	6.40	3.70	.00	3.70	2.71	.00
5.00	5.00		.00	.00	.00	.00	.00	.00	.00	.00
7.60	7.60		7.84	.00	7.84	7.84	.00	7.84	12.13	.00
3.08	3.08		2.58	9.00	11.58	2.58	9.02	11.59	4.42	.00
12.83	12.83		13.63	.00	13.63	12.83	.00	12.83	.00	.00

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Capital Structure

10Yr UST: 3.977%

1Mo LIBOR: 2.461%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
4.30	4.30		10.85	.00	10.85	10.85	.00	10.85	10.20	.00
.84	.84		2.73	.00	2.73	.00	.00	.00	26.94	.00
4.20	4.20		6.11	.00	6.11	6.11	.00	6.11	9.00	.00
6.63	6.63		9.59	.00	9.59	4.06	.00	4.06	20.93	.00
14.21	14.21		5.27	.00	5.27	1.63	.00	1.63	.00	.00
9.80	9.80		2.41	.00	2.41	2.11	.00	2.11	.00	.00
8.43	8.43		6.22	.00	6.22	.00	.00	.00	17.00	.00
2.86	2.86		9.57	.00	9.57	.00	.00	.00	4.60	.00
1.28	1.28		4.61	29.91	34.52	.00	18.58	18.58	13.72	.00
.45	.45		5.11	.00	5.11	2.11	.00	2.11	.86	.00
2.85	2.85		4.92	.00	4.92	2.42	.00	2.42	.00	.00
5.11	5.11		.00	.00	.00	.00	.00	.00	7.70	.00
5.00	5.00		8.00	.00	8.00	.00	.00	.00	109.63	.00
5.54	5.54		7.71	.00	7.71	7.71	.00	7.71	22.05	.00
2.63	2.63		.00	.00	.00	.00	.00	.00	.00	.00
1.81	1.81		8.67	.00	8.67	8.39	.00	8.39	65.66	.00
3.64	3.64		6.11	.00	6.11	.00	.00	.00	9.22	.00
1.51	1.51		4.15	10.49	14.64	4.15	10.44	14.59	.00	.00

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Capital Structure

10Yr UST: 3.977%

1Mo LIBOR: 2.461%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
3.80	3.80		13.12	127.00	140.12	13.12	122.42	135.54	.00	.00
2.50	2.50		3.42	.00	3.42	.02	.00	.02	.00	.00
5.76	5.76		6.82	.00	6.82	3.82	.00	3.82	6.52	.00
5.65	5.65		7.66	.00	7.66	1.66	.00	1.66	6.87	.00
6.59	6.59		6.15	.00	6.15	6.15	.00	6.15	20.81	.00
9.00	9.00		11.06	.00	11.06	6.44	.00	6.44	7.49	.00
7.58	7.58		2.71	.00	2.71	1.53	.00	1.53	.07	.00
5.33	5.33		5.32	90.91	96.24	5.32	81.85	87.18	61.60	.00
1.52	1.52		12.74	.00	12.74	12.74	.00	12.74	.00	.00
3.00	3.00		3.00	3.69	6.69	3.00	3.57	6.57	.00	.00
3.25	3.25		8.63	7.50	16.13	3.13	7.43	10.56	.00	.00
1.89	1.89		.89	.00	.89	.89	.00	.89	.00	.00
17.35	16.66		8.71	26.40	35.11	4.41	25.45	29.86	60.00	.00
1.33	1.33		1.43	.00	1.43	1.43	.00	1.43	.00	.00
.50	.50		6.07	.00	6.07	6.07	.00	6.07	.00	.00
.00	.00		1.48	.00	1.48	.20	.00	.20	3.60	.00
5.63	5.63		10.78	.00	10.78	10.78	.00	10.78	9.75	.00

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Capital Structure

10Yr UST: 3.977%

1Mo LIBOR: 2.461%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
2.50	2.50		3.12	.00	3.12	3.31	.00	3.31	50.65	.00
1.88	1.88		2.03	.00	2.03	2.03	.00	2.03	3.15	.00
4.89	4.89		4.94	.00	4.94	4.94	.00	4.94	49.00	.00
6.03	6.03		11.11	.00	11.11	11.11	.00	11.11	30.95	.00
1.31	1.31		2.72	.00	2.72	2.72	.00	2.72	.40	.00
.09	.09		.20	11.09	11.29	.00	3.88	3.88	12.88	.00
.83	.83		4.30	.00	4.30	4.30	.00	4.30	15.16	.00
8.58	8.58		8.58	.00	8.58	.00	.00	.00	.00	.00
2.17	2.17		3.53	.00	3.53	3.53	.00	3.53	4.44	.00
1.77	1.77		1.77	.00	1.77	1.77	.00	1.77	8.55	.00
2.88	2.88		2.95	.00	2.95	1.45	.00	1.45	26.00	.00
4.00	4.00		9.00	.00	9.00	.00	.00	.00	101.76	.00
4.04	4.04		.00	.00	.00	.00	.00	.00	7.85	.00
11.47	11.47		15.07	.00	15.07	11.07	.00	11.07	121.31	.00
2.12	1.99		2.12	.59	2.71	1.99	.59	2.58	.00	.00
10.15	10.15		11.35	.00	11.35	11.35	.00	11.35	81.68	.00
1.91	1.91		1.91	9.84	11.75	.00	9.72	9.72	.00	.00
8.44	8.44		9.96	.00	9.96	9.96	.00	9.96	26.70	.00

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Capital Structure

10Yr UST: 3.977%

1Mo LIBOR: 2.461%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
2.92	2.92		2.92	.00	2.92	1.92	.00	1.92	32.75	.00
10.82	10.82		10.60	55.02	65.62	.00	34.34	34.34	.00	.00
1.66	1.66		1.66	1.08	2.74	1.66	.98	2.64	.00	.00
9.90	9.90		9.90	17.90	27.80	9.90	17.65	27.55	.00	.00
8.06	8.06		8.06	15.84	23.90	8.06	15.24	23.30	.00	.00
11.96	11.96		18.92	.00	18.92	12.31	.00	12.31	.00	.00
6.53	6.35		8.61	.00	8.61	8.43	.00	8.43	4.80	.00
8.50	.00		8.50	116.73	125.23	.00	107.81	107.81	.00	.00
16.17	16.17		21.29	.00	21.29	21.29	.00	21.29	31.88	.00
6.64	6.64		3.32	.00	3.32	3.32	.00	3.32	27.70	.00
13.59	13.59		18.86	.00	18.86	18.86	.00	18.86	24.95	.00
.14	.14		3.98	.00	3.98	3.98	.00	3.98	.00	.00
4.41	4.41		6.91	.00	6.91	6.91	.00	6.91	.00	.00
2.00	2.00		2.00	.00	2.00	2.00	.00	2.00	1.91	.00
6.89	6.89		6.82	.00	6.82	3.82	.00	3.82	16.07	.00
2.60	2.60		2.60	7.46	10.05	2.60	7.25	9.85	.00	.00
3.50	3.50		13.01	.00	13.01	13.01	.00	13.01	.00	.00
2.73	2.73		10.14	.00	10.14	10.14	.00	10.14	.00	.00
42.23	42.23		42.23	.00	42.23	.00	.00	.00	.00	.00
25.00	25.00		28.23	.00	28.23	25.00	.00	25.00	.00	.00
20.00	20.00		20.00	.00	20.00	20.00	.00	20.00	.00	.00
2.97	2.97		3.10	6.64	9.74	3.10	6.57	9.66	.00	.00
9.88	9.88		10.92	.00	10.92	10.92	.00	10.92	20.60	.00

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Capital Structure

10Yr UST: 3.977%

1Mo LIBOR: 2.461%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
#N/A	#N/A		5.52	.00	5.52	5.52	.00	5.52	122.16	.00
4.37	4.37		4.37	41.80	46.17	4.37	41.42	45.79	.00	.00
12.42	12.42		12.42	29.69	42.11	12.42	28.71	41.13	.00	.00
4.06	4.06		6.58	54.31	60.89	6.58	52.99	59.57	.00	.00
3.80	3.80		4.38	.00	4.38	4.38	.00	4.38	16.07	.00
9.62	6.79		6.14	.00	6.14	6.14	.00	6.14	33.29	.00
			1594.25	935.80	2530.06	885.36	738.43	1623.78		

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	.00	.18	.18	.18	10/31/2014	6.3	6.3	12.0%	50.0%	70.0%
.00	.00	4.33	.00	4.33	4.18	12/31/2009	1.4	1.4	20.0%	50.0%	50.0%
.00	.00	.00	.01	.01	.01	12/31/2008	0.4	0.4	10.0%	99.0%	98.0%
.00	.00	27.10	.00	27.10	65.01	4/30/2012	3.8	3.8	12.0%	49.5%	49.5%
.00	.00	.00	4.44	4.44	4.44	3/31/2013	4.7	4.7	12.0%	37.5%	12.3%
.00	.00	69.48	.00	69.48	111.69	10/31/2009	1.3	1.3	12.0%	37.5%	49.0%
.00	.00	15.92	.00	15.92	25.56	9/30/2013	5.2	5.2	12.0%	37.5%	49.5%
.00	.00	.63	.00	.63	.73	12/31/2008	0.4	0.4	12.0%	99.0%	3.1%
.00	.00	.78	.00	.78	2.14	6/30/2009	0.9	0.9	11.0%	49.5%	49.5%
.00	.00	19.22	.00	19.22	69.21	2/28/2015	6.6	6.6	12.0%	37.0%	0.0%
.00	.00	11.24	.00	11.24	14.91	6/30/2010	1.9	1.9	11.0%	37.0%	49.5%
.00	.00	.00	29.51	29.51	28.59	11/30/2008	0.3	0.3	11.0%	50.0%	49.5%
2.54	.00	.42	.00	.42	.44	8/31/2008	0.1	0.1	12.0%	37.5%	24.5%
1.16	.00	65.10	.00	65.10	132.16	6/30/2011	2.9	2.9	12.0%	49.5%	12.3%
.00	.00	1.21	.00	1.21	1.64	10/31/2011	3.3	3.3	11.0%	36.8%	49.5%
.00	.00	.00	.16	.16	.16	12/31/2008	0.4	0.4	20.0%	50.0%	50.0%
.00	.00	20.09	.00	20.09	123.45	12/31/2016	8.4	8.4	10.0%	64.4%	79.2%
.00	.00	9.95	.00	9.95	15.35	11/30/2008	0.3	0.3	0.0%	100.0%	100.0%
.00	.00	.00	.00	.00	.00	1/0/1900	(108.7)	#REF!	10.0%	50.0%	50.0%

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

.00

LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	23.77	.00	23.77	27.79	1/31/2011	2.5	2.5	15.0%	50.0%	40.0%
.00	.00	54.39	.00	54.39	65.95	2/1/2010	1.5	1.5	10.0%	16.1%	44.6%
.00	.00	.00	2.10	.00	.00	8/31/2008	0.1	0.1	15.0%	67.5%	67.5%
.01	.00	73.00	.00	73.00	73.00	8/31/2008	0.1	0.1	10.0%	99.0%	90.0%
.00	.00	29.07	.00	29.07	31.41	12/31/2010	2.4	2.4	10.0%	24.1%	24.3%
.00	.00	4.63	.00	4.63	6.34	2/28/2010	1.6	1.6	15.0%	37.5%	47.6%
.00	.00	.00	8.56	8.56	8.56	7/31/2008	-	-	15.0%	54.0%	66.7%
16.41	.00	8.84	.00	8.84	14.10	6/30/2015	6.9	6.9	0.0%	49.0%	49.0%
.00	.00	7.21	.00	7.21	11.10	12/31/2011	3.4	3.4	15.0%	50.0%	60.0%
.00	.00	2.16	.00	2.16	2.51	5/31/2009	0.8	0.8	15.0%	80.0%	56.0%
.00	.00	31.81	.00	31.81	62.83	10/31/2011	3.3	3.3	15.0%	50.0%	50.0%
.00	.00	14.36	.00	14.36	38.32	12/31/2010	2.4	2.4	4.9%	60.0%	60.0%
.00	.00	.42	.00	.42	.42	7/31/2008	-	-	15.0%	40.0%	72.0%
.00	.00	.00	.00	.00	.00	8/14/2008	0.0	0.0	15.0%	13.0%	12.5%
.00	.00	.00	2.61	2.61	.20	2/28/2009	0.6	0.6	15.0%	56.0%	56.0%
1.55	.00	17.97	.00	17.97	18.60	8/31/2009	1.1	1.1	10.0%	49.0%	50.0%
.00	.00	.11	.00	.11	.67	12/31/2008	0.4	0.4	12.0%	38.8%	77.5%
.00	.00	13.20	.00	13.20	19.31	2/28/2010	1.6	1.6	10.0%	38.0%	75.0%
.00	.00	.20	.00	.20	.34	12/31/2009	1.4	1.4	12.0%	40.0%	72.0%
.00	.00	.01	.00	.01	.01	12/31/2008	0.4	0.4	15.0%	40.0%	72.0%
.00	.00	(41.26)	.00	.00	53.51	12/31/2013	5.4	5.4	10.0%	38.6%	89.1%

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	15.37	.00	15.37	40.50	11/30/2011	3.3	3.3	0.0%	32.2%	89.1%
.00	.00	35.13	.00	35.13	47.57	6/30/2012	3.9	3.9	12.0%	60.0%	80.0%
.00	.00	2.50	.00	2.50	2.50	9/30/2008	0.2	0.2	12.0%	100.0%	44.3%
.00	.00	8.31	.00	8.31	8.61	6/30/2009	0.9	0.9	12.0%	40.0%	72.0%
33.06	.00	81.47	.00	81.47	84.34	8/31/2008	0.1	0.1	12.0%	40.0%	64.8%
.00	.00	10.31	.00	10.31	13.99	12/31/2011	3.4	3.4	12.0%	40.0%	72.0%
.00	.00	9.36	.00	9.36	10.14	11/30/2008	0.3	0.3	12.0%	56.3%	75.0%
.00	.00	.00	18.21	18.21	9.02	4/30/2011	2.7	2.7	10.0%	39.0%	38.6%
.00	.00	31.87	.00	31.87	54.45	12/31/2016	8.4	8.4	10.0%	35.4%	79.6%
.00	.00	53.35	.00	53.35	53.35	4/30/2011	2.7	2.7	10.0%	22.5%	47.0%
.00	.00	.00	10.61	10.61	10.61	7/28/2008	(0.0)	#REF!	10.0%	38.0%	76.7%
.00	.00	2.06	.00	2.06	2.30	10/31/2008	0.3	0.3	12.0%	40.0%	64.8%
.00	.00	14.95	.00	14.95	19.93	10/31/2010	2.3	2.3	12.0%	40.0%	64.8%
.00	.00	11.41	.00	11.41	14.96	8/31/2009	1.1	1.1	12.0%	40.0%	62.0%
.00	.00	7.77	.00	7.77	9.86	1/31/2009	0.5	0.5	10.0%	19.0%	19.6%
.00	.00	29.20	.00	29.20	197.02	12/31/2013	5.4	5.4	10.0%	38.6%	89.1%
.00	.00	778.47	.00	778.47	1343.86	5/30/2012	3.8	3.8	10.0%	60.0%	15.0%

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

.00

LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	18.86	.00	18.86	20.82	2/28/2009	0.6	0.6	12.0%	40.0%	64.8%
.00	.00	24.90	.00	24.90	47.01	11/30/2010	2.3	2.3	10.0%	18.3%	0.0%
2.83	.00	17.94	.00	17.94	20.73	6/30/2009	0.9	0.9	15.0%	50.0%	41.1%
.00	.00	.00	14.76	14.76	14.76	6/1/2009	0.8	0.8	10.0%	37.5%	1.2%
.00	.00	9.23	.00	9.23	16.52	3/31/2010	1.7	1.7	12.0%	40.0%	72.0%
.00	.00	.98	.00	.98	3.30	10/31/2008	0.3	0.3	12.0%	63.8%	75.0%
.00	.00	14.46	.00	14.46	24.24	9/30/2011	3.2	3.2	12.0%	40.0%	64.8%
.00	.00	15.43	.00	15.43	16.35	11/30/2008	0.3	0.3	12.0%	40.0%	52.5%
.00	.00	90.83	.00	90.83	135.30	7/31/2012	4.0	4.0	10.0%	41.8%	99.0%
.00	.00	(1.41)	.00	.00	.76	7/31/2013	5.0	5.0	12.0%	50.0%	41.6%
11.33	.00	75.84	.00	75.84	98.03	10/31/2010	2.3	2.3	15.0%	49.0%	49.0%
.00	.00	1.36	.00	1.36	1.36	2/28/2009	0.6	0.6	15.0%	33.7%	35.9%
.00	.00	.90	.00	.90	.92	6/30/2009	0.9	0.9	15.0%	50.0%	39.2%
.00	.00	2.95	.00	2.95	3.73	12/31/2010	2.4	2.4	20.0%	50.0%	75.0%
.00	.00	.00	.67	.67	.67	1/31/2010	1.5	1.5	0.0%	50.0%	75.0%
.00	.00	5.36	.00	5.36	5.36	12/31/2008	0.4	0.4	0.0%	40.0%	38.3%
.00	.00	3.71	.00	3.71	6.13	12/31/2010	2.4	2.4	10.0%	38.0%	75.2%
.00	.00	4.90	.00	4.90	8.06	5/31/2012	3.8	3.8	12.0%	38.0%	75.2%
3.03	.00	14.35	.00	14.35	24.40	7/31/2011	3.0	3.0	10.0%	75.0%	75.2%
.00	.00	15.68	.00	15.68	32.66	6/30/2012	3.9	3.9	10.0%	17.7%	37.1%
.00	.00	14.70	.00	14.70	15.20	5/31/2009	0.8	0.8	16.0%	63.0%	90.0%

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	29.00	.00	29.00	29.00	3/31/2009	0.7	0.7	18.0%	50.0%	39.9%
.00	.00	17.75	.00	17.75	24.19	2/28/2010	1.6	1.6	10.0%	29.0%	30.4%
.39	.00	5.24	.00	5.24	6.11	6/30/2009	0.9	0.9	18.0%	30.0%	73.5%
.00	.00	11.90	.00	11.90	13.05	7/31/2009	1.0	1.0	16.0%	51.0%	72.4%
8.81	.00	7.64	.00	7.64	9.82	6/30/2009	0.9	0.9	15.0%	40.0%	72.0%
.00	.00	13.01	.00	13.01	17.77	2/28/2010	1.6	1.6	10.0%	40.0%	54.9%
.00	.00	139.54	.00	139.54	171.50	11/30/2008	0.3	0.3	10.0%	24.8%	37.5%
4.07	.00	4.04	.00	4.04	4.60	6/30/2009	0.9	0.9	12.0%	37.6%	75.2%
.00	.00	12.40	.00	12.40	13.33	12/31/2008	0.4	0.4	22.0%	60.0%	60.0%
.00	.00	3.76	.00	3.76	4.62	11/30/2009	1.3	1.3	10.0%	22.7%	78.6%
.00	.00	40.36	.00	40.36	41.32	8/31/2008	0.1	0.1	12.0%	40.0%	60.8%
.00	.00	164.52	.00	164.52	162.27	8/9/2008	0.0	0.0	0.0%	68.0%	85.0%
.00	.00	3.31	.00	3.31	3.42	12/31/2008	0.4	0.4	22.0%	60.0%	60.0%
.00	.00	1.10	.00	1.10	70.19	3/31/2016	7.7	7.7	12.0%	40.0%	58.3%
.00	.00	.00	.00	.00	.00	1/0/1900	(108.7)	#REF!	10.0%	50.0%	50.0%
.00	.00	29.85	.00	29.85	51.26	12/31/2009	1.4	1.4	10.0%	19.3%	47.0%
5.78	.00	19.71	.00	19.71	42.82	12/31/2008	0.4	0.4	10.0%	32.2%	49.5%
.00	.00	28.56	.00	28.56	54.00	10/31/2011	3.3	3.3	10.0%	16.1%	47.0%

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	18.52	.00	18.52	20.04	12/31/2008	0.4	0.4	15.0%	48.0%	48.0%
.00	.00	10.46	.00	10.46	45.46	10/31/2012	4.3	4.3	10.0%	17.9%	16.8%
.00	.00	14.30	.00	14.30	19.51	12/31/2009	1.4	1.4	15.0%	52.7%	75.3%
.00	.00	25.64	.00	25.64	59.24	3/31/2012	3.7	3.7	10.0%	39.3%	49.0%
.00	.00	2.00	.00	2.00	2.00	11/30/2008	0.3	0.3	15.0%	47.0%	51.7%
.00	.00	2.65	.00	2.65	3.29	8/31/2008	0.1	0.1	15.0%	80.0%	80.0%
.00	.00	11.00	.00	11.00	11.00	4/10/2009	0.7	0.7	0.0%	25.0%	55.6%
.00	.00	1.12	.00	1.12	3.90	1/31/2012	3.5	3.5	10.0%	37.5%	61.2%
3.85	.00	6.19	.00	6.19	19.35	5/31/2013	4.8	4.8	15.0%	50.0%	85.0%
.00	.00	.36	.00	.36	1.69	9/30/2011	3.2	3.2	12.0%	37.5%	49.2%
.00	.00	.65	.00	.65	1.84	3/31/2010	1.7	1.7	12.0%	37.5%	60.8%
.00	.00	8.72	.00	8.72	14.96	5/31/2009	0.8	0.8	10.0%	32.2%	89.1%
.00	.00	61.45	.00	61.45	63.42	8/31/2008	0.1	0.1	12.0%	34.2%	61.5%
.00	.00	32.21	.00	32.21	52.38	10/1/2009	1.2	1.2	10.0%	32.2%	89.1%
.00	.00	.00	.00	.00	.00	1/0/1900	(108.7)	#REF!	10.0%	50.0%	50.0%
.00	.00	81.99	.00	81.99	237.48	2/28/2011	2.6	2.6	20.0%	50.0%	72.5%
.00	.00	9.14	.00	9.14	7.96	8/31/2008	0.1	0.1	10.0%	38.9%	38.9%
5.15	.00	5.53	.00	5.53	7.47	12/31/2008	0.4	0.4	15.0%	35.0%	50.0%

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
2.06	.00	189.92	.00	189.92	212.43	6/20/2013	4.9	4.9	10.0%	24.0%	24.0%
.00	.00	.00	.45	.45	.45	2/28/2008	(0.4)	#REF!	10.0%	40.0%	75.2%
.00	.00	6.52	.00	6.52	6.52	8/31/2008	0.1	0.1	10.0%	39.2%	78.5%
.00	.00	15.50	.00	15.50	63.88	5/31/2012	3.8	3.8	10.0%	39.2%	78.5%
.00	.00	32.06	.00	32.06	37.81	5/31/2011	2.8	2.8	10.0%	40.0%	40.0%
.00	.00	24.49	.00	24.49	27.95	2/28/2013	4.6	4.6	10.0%	32.2%	89.1%
.00	.00	7.79	.00	7.79	11.04	1/31/2009	0.5	0.5	12.0%	50.0%	51.1%
1.24	.00	177.46	.00	177.46	309.02	11/30/2014	6.3	6.3	10.0%	25.0%	20.0%
.00	.00	34.70	.00	34.70	209.73	2/28/2015	6.6	6.6	10.0%	16.1%	39.6%
1.48	.00	9.70	.00	9.70	18.92	10/31/2010	2.3	2.3	0.0%	50.0%	50.0%
.00	.00	10.43	.00	10.43	10.75	8/31/2008	0.1	0.1	12.0%	50.0%	83.3%
.00	.00	1.01	.00	1.01	1.22	3/31/2009	0.7	0.7	15.0%	50.0%	90.0%
.00	.00	85.90	.00	85.90	93.20	12/31/2010	2.4	2.4	15.0%	50.0%	32.2%
.00	.00	1.80	.00	1.80	3.55	12/31/2009	1.4	1.4	10.0%	35.4%	79.2%
.00	.00	7.14	.00	7.14	21.83	12/31/2008	0.4	0.4	10.0%	32.2%	89.1%
.00	.00	4.40	.00	4.40	5.62	10/31/2010	2.3	2.3	0.0%	55.0%	100.0%
.00	.00	22.91	.00	22.91	89.56	1/31/2016	7.5	7.5	10.0%	32.2%	89.1%

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	56.04	.00	56.04	58.66	12/31/2008	0.4	0.4	15.0%	50.0%	50.0%
.00	.00	7.56	.00	7.56	12.30	12/31/2009	1.4	1.4	10.0%	32.2%	49.5%
.00	.00	61.90	.00	61.90	69.39	8/31/2008	0.1	0.1	0.0%	25.0%	79.1%
.00	.00	61.74	.00	61.74	97.21	10/31/2008	0.3	0.3	10.0%	30.8%	50.0%
.00	.00	4.15	.00	4.15	8.88	8/31/2010	2.1	2.1	10.0%	34.0%	57.8%
.00	.00	9.46	.00	9.46	18.39	8/31/2010	2.1	2.1	12.0%	50.0%	49.5%
.00	.00	17.21	.00	17.21	25.04	2/28/2010	1.6	1.6	20.0%	37.5%	89.1%
.00	.00	.00	.00	.00	.00	7/31/2008	-	-	10.0%	100.0%	25.7%
.00	.00	5.09	.00	5.09	7.29	12/31/2009	1.4	1.4	10.0%	37.0%	49.5%
.00	.00	11.30	.00	11.30	11.80	3/31/2011	2.7	2.7	13.0%	55.0%	80.0%
.00	.00	29.60	.00	29.60	37.00	4/30/2011	2.7	2.7	15.0%	30.0%	17.3%
.00	.00	119.02	.00	119.02	122.78	9/30/2008	0.2	0.2	12.0%	20.0%	25.0%
.00	.00	9.38	.00	9.38	9.38	12/31/2013	5.4	5.4	10.0%	32.2%	89.1%
.00	.00	138.39	.00	138.39	166.00	4/30/2011	2.7	2.7	15.0%	30.0%	19.3%
.00	.00	1.31	.00	1.31	1.46	3/31/2009	0.7	0.7	15.0%	50.0%	90.0%
.00	.00	88.00	.00	88.00	103.50	10/31/2011	3.3	3.3	14.0%	43.4%	78.0%
.00	.00	8.01	.00	8.01	11.39	2/28/2011	2.6	2.6	15.0%	50.0%	90.0%
.00	.00	38.85	.00	38.85	280.16	11/30/2016	8.3	8.3	12.0%	40.0%	50.0%

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	30.91	.00	30.91	36.40	9/30/2011	3.2	3.2	15.0%	30.0%	27.7%
3.60	.00	14.05	.00	14.05	16.19	12/31/2008	0.4	0.4	15.0%	40.0%	61.2%
.00	.00	1.92	.00	1.92	2.19	3/31/2009	0.7	0.7	15.0%	50.0%	90.0%
1.17	.00	34.24	.00	34.24	737.58	10/31/2012	4.3	4.3	15.0%	25.0%	66.7%
.09	.00	20.52	.00	20.52	69.28	9/30/2011	3.2	3.2	12.0%	50.0%	80.0%
.00	.00	31.43	.00	31.43	34.20	7/30/2012	4.0	4.0	10.0%	60.0%	100.0%
.00	.00	17.14	.00	17.14	54.22	6/30/2012	3.9	3.9	9.7%	50.0%	73.1%
12.13	.00	123.34	.00	123.34	208.30	1/31/2010	1.5	1.5	12.0%	25.0%	50.0%
.00	.00	74.46	.00	74.46	556.59	12/31/2011	3.4	3.4	10.0%	24.0%	50.0%
.00	.00	33.90	.00	33.90	38.90	12/31/2011	3.4	3.4	12.0%	63.0%	45.0%
.00	.00	67.84	.00	67.84	358.23	3/31/2016	7.7	7.7	10.0%	18.1%	46.5%
.00	.00	3.98	.00	3.98	25.00	11/16/2014	6.3	6.3	6.0%	100.0%	6.9%
.00	.00	9.22	.00	9.22	83.51	10/31/2010	2.3	2.3	18.0%	25.0%	75.0%
.00	.00	2.32	.00	2.32	2.45	10/31/2008	0.3	0.3	12.0%	26.0%	60.7%
.00	.00	21.32	.00	21.32	48.14	11/30/2010	2.3	2.3	12.0%	41.8%	94.1%
.22	.00	10.30	.00	10.30	23.18	2/28/2010	1.6	1.6	12.0%	50.0%	80.0%
.00	.00	11.83	.00	11.83	79.00	3/31/2011	2.7	2.7	15.0%	60.0%	25.0%
.00	.00	4.51	.00	4.51	55.80	3/31/2011	2.7	2.7	15.0%	60.0%	25.0%
.00	.00	.00	4.78	4.78	4.78	12/2/2008	0.3	0.3	12.5%	50.0%	90.0%
.00	.00	45.00	.00	45.00	45.00	10/9/2010	2.2	2.2	0.0%	50.0%	50.0%
.00	.00	.00	21.05	21.05	21.05	1/0/1900	(108.7)	#REF!	10.0%	50.0%	50.0%
.07	.00	10.08	.00	10.08	18.09	7/31/2010	2.0	2.0	12.0%	67.0%	90.0%
.00	.00	42.43	.00	42.43	201.82	7/31/2014	6.0	6.0	10.0%	26.7%	50.0%

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	242.44	.00	242.44	1263.25	7/31/2016	8.0	8.0	10.0%	5.0%	5.0%
1.66	.00	49.68	.00	49.68	121.74	5/31/2011	2.8	2.8	15.0%	30.0%	22.4%
.00	.00	29.88	.00	29.88	102.43	4/30/2011	2.7	2.7	15.0%	50.0%	90.0%
.00	.00	37.33	.00	37.33	152.42	2/28/2013	4.6	4.6	12.0%	45.0%	0.5%
.00	.00	32.07	.00	32.07	141.89	6/30/2019	10.9	10.9	12.0%	16.8%	45.0%
.00	.00	39.43	.00	39.43	41.54	6/1/2009	0.8	0.8	0.0%	100.0%	100.0%

5071.75

118.09

**SINGLE FAMILY EQUITY
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Current Value Waterfall

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.18	45.23	.00	45.23	.18	.18	.00	.00	.00	59.19	.00
4.33	35.89	1.84	37.73	4.33	4.12	.00	.00	.00	25.06	.91
.01	.00	.00	.00	.00	.00	.01	.00	.01	.72	.01
7.93	2.45	.47	2.92	2.92	2.45	5.01	.00	5.01	9.75	2.13
4.44	6.59	1.68	8.27	4.44	3.54	.00	.00	.00	17.16	4.44
6.94	2.33	.27	2.59	2.59	2.33	4.35	.00	4.35	16.72	1.54
15.92	.00	.98	.98	.98	.00	14.93	.00	14.93	1.95	.00
.63	14.64	.69	15.33	.63	.60	.00	.00	.00	30.91	.16
.78	.00	.00	.00	.00	.00	.78	.00	.78	.00	.00
5.18	1.41	.84	2.25	2.25	1.41	2.93	.00	2.93	7.43	5.19
11.24	.00	.00	.00	.00	.00	11.24	.00	11.24	.00	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.00	1.53	2.32	3.85	.00	.00	.00	.00	.00	2.90	2.55
18.08	2.42	.44	2.86	2.86	2.42	15.23	.00	15.23	16.65	3.63
1.21	.00	.00	.00	.00	.00	1.21	.00	1.21	.00	.00
.16	.00	.26	.26	.16	.00	.00	.00	.00	.00	.16
.00	.00	.00	.00	.00	.00	.00	.00	.00	1.98	.52
9.95	.00	.00	.00	.00	.00	9.95	.00	9.95	27.28	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
23.77	16.51	.00	16.51	16.51	16.51	7.26	.00	7.26	38.48	1.75
45.75	8.12	10.14	18.26	18.26	8.12	27.49	.00	27.49	14.09	18.32
.00	.00	.00	.00	.00	.00	.00	.00	.00	14.04	2.07
47.23	16.75	.01	16.76	16.76	16.75	30.47	.00	30.47	116.55	.04
8.87	2.62	2.78	5.40	5.40	2.62	3.47	.00	3.47	2.35	2.08
4.63	.00	.00	.00	.00	.00	4.63	.00	4.63	.00	.00
8.56	14.05	14.32	28.38	8.56	4.24	.00	.00	.00	15.88	8.56
.00	.02	.15	.18	.00	.00	.00	.00	.00	.59	2.19
2.67	2.67	.66	3.32	2.67	2.14	.00	.00	.00	3.23	.35
2.16	4.42	.00	4.42	2.16	2.16	.00	.00	.00	2.60	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
6.65	.88	.00	.88	.88	.88	5.77	.00	5.77	2.65	.00
.42	.00	.00	.00	.00	.00	.42	.00	.42	.07	.20
.00	.00	.60	.60	.00	.00	.00	.00	.00	.00	1.07
2.61	3.82	1.81	5.63	2.61	1.77	.00	.00	.00	8.33	2.08
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.11	.00	.00	.00	.00	.00	.11	.00	.11	.00	.00
5.90	10.82	.99	11.82	5.90	5.41	.00	.00	.00	18.74	1.02
.20	.25	.04	.29	.20	.18	.00	.00	.00	.36	.36
.01	.00	.00	.00	.00	.00	.01	.00	.01	.00	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
7.39	3.05	.37	3.43	3.43	3.05	3.96	.00	3.96	6.75	.68
.00	.58	.26	.83	.00	.00	.00	.00	.00	4.92	2.13
2.50	3.20	.54	3.74	2.50	2.14	.00	.00	.00	5.95	.00
4.61	1.06	.15	1.21	1.21	1.06	3.40	.00	3.40	3.87	.88
.00	1.99	2.66	4.65	.00	.00	.00	.00	.00	2.80	2.80
.28	.00	.00	.00	.00	.00	.28	.00	.28	.00	.00
2.66	4.34	.23	4.57	2.66	2.53	.00	.00	.00	7.13	.38
6.29	4.51	.57	5.08	5.08	4.51	1.21	.00	1.21	8.33	.68
14.58	4.27	2.09	6.36	6.36	4.27	8.22	.00	8.22	10.82	2.77
14.63	.00	.00	.00	.00	.00	14.63	.00	14.63	.00	.00
2.81	5.64	.63	6.27	2.81	2.53	.00	.00	.00	6.88	.83
.00	2.66	.32	2.98	.00	.00	.00	.00	.00	10.02	.68
14.95	8.21	1.47	9.69	9.69	8.21	5.26	.00	5.26	20.70	2.54
4.76	.00	.00	.00	.00	.00	4.76	.00	4.76	.00	.00
3.96	1.36	1.42	2.78	2.78	1.36	1.18	.00	1.18	2.44	2.54
20.21	10.93	1.62	12.55	12.55	10.93	7.67	.00	7.67	25.36	3.59
269.87	8.35	26.54	34.89	34.89	8.35	234.98	.00	234.98	55.00	138.42

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	9.03	1.26	10.29	.00	.00	.00	.00	.00	21.36	2.37
5.91	2.02	2.21	4.23	4.23	2.02	1.68	.00	1.68	5.40	9.12
.00	4.11	5.22	9.33	.00	.00	.00	.00	.00	9.50	11.75
3.85	1.25	1.14	2.38	2.38	1.25	1.47	.00	1.47	3.26	3.85
.14	2.03	.29	2.31	.14	.12	.00	.00	.00	6.99	.78
.98	.00	.00	.00	.00	.00	.98	.00	.98	.00	.00
.00	.55	.10	.65	.00	.00	.00	.00	.00	6.59	.65
.00	4.12	.46	4.58	.00	.00	.00	.00	.00	11.50	1.27
62.16	15.83	2.33	18.16	18.16	15.83	44.00	.00	44.00	83.25	4.97
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
2.15	10.21	2.54	12.75	2.15	1.73	.00	.00	.00	16.01	3.80
1.36	.00	.91	.91	.91	.00	.44	.00	.44	.55	.00
.90	.00	.00	.00	.00	.00	.90	.00	.90	.00	.00
1.95	1.33	.44	1.77	1.77	1.33	.17	.00	.17	1.38	.43
.67	.38	.13	.51	.51	.38	.16	.00	.16	.49	.15
5.36	4.72	.74	5.46	5.36	4.63	.00	.00	.00	10.71	.00
.22	.97	.22	1.19	.22	.18	.00	.00	.00	2.52	.67
.00	.64	.29	.93	.00	.00	.00	.00	.00	3.24	.80
4.95	2.09	.82	2.91	2.91	2.09	2.05	.00	2.05	7.87	.41
15.68	1.75	.21	1.96	1.96	1.75	13.72	.00	13.72	5.23	12.99
4.01	2.45	.27	2.72	2.72	2.45	1.29	.00	1.29	2.68	.30

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.04	5.42	6.56	11.98	.04	.02	.00	.00	.00	5.00	6.05
17.75	.17	.18	.36	.36	.17	17.39	.00	17.39	6.75	4.96
.00	2.82	.14	2.96	.00	.00	.00	.00	.00	2.67	1.29
4.30	.72	.28	1.00	1.00	.72	3.30	.00	3.30	2.07	.79
.00	9.45	.71	10.16	.00	.00	.00	.00	.00	16.50	.88
.00	1.26	.67	1.93	.00	.00	.00	.00	.00	2.95	2.06
.00	2.96	2.94	5.90	.00	.00	.00	.00	.00	8.80	11.49
.00	1.09	.60	1.68	.00	.00	.00	.00	.00	3.30	1.52
.00	1.94	.98	2.92	.00	.00	.00	.00	.00	3.13	.96
.00	1.71	1.19	2.89	.00	.00	.00	.00	.00	3.31	3.65
.00	8.27	1.22	9.49	.00	.00	.00	.00	.00	24.90	4.54
.00	22.47	3.61	26.08	.00	.00	.00	.00	.00	47.90	4.96
.00	1.71	1.13	2.84	.00	.00	.00	.00	.00	2.72	1.82
.00	2.89	.34	3.23	.00	.00	.00	.00	.00	6.40	.71
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
17.73	5.99	6.69	12.67	12.67	5.99	5.05	.00	5.05	7.84	8.47
.50	.75	.71	1.46	.50	.26	.00	.00	.00	2.58	2.77
28.56	8.28	9.36	17.64	17.64	8.28	10.92	.00	10.92	13.63	14.37

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
8.32	5.09	2.65	7.75	7.75	5.09	.58	.00	.58	10.85	4.56
.00	.90	1.86	2.76	.00	.00	.00	.00	.00	2.73	5.34
5.30	3.55	1.08	4.63	4.63	3.55	.67	.00	.67	6.11	2.01
4.71	.93	1.83	2.76	2.76	.93	1.95	.00	1.95	9.59	8.55
2.00	.00	1.52	1.52	1.52	.00	.48	.00	.48	5.27	4.62
2.65	.09	1.58	1.67	1.67	.09	.97	.00	.97	2.41	2.49
.00	5.25	6.07	11.32	.00	.00	.00	.00	.00	6.22	7.83
.00	2.04	.43	2.48	.00	.00	.00	.00	.00	9.57	.74
.00	2.06	.36	2.42	.00	.00	.00	.00	.00	4.61	.81
.00	1.92	.31	2.23	.00	.00	.00	.00	.00	5.11	.79
.65	1.29	.34	1.62	.65	.52	.00	.00	.00	4.92	.88
1.02	2.27	.28	2.55	1.02	.91	.00	.00	.00	.00	.61
.00	3.12	1.55	4.67	.00	.00	.00	.00	.00	8.00	5.00
10.16	2.65	.32	2.98	2.98	2.65	7.18	.00	7.18	7.71	.92
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
16.32	3.36	1.26	4.62	4.62	3.36	11.70	.00	11.70	8.67	3.13
.00	2.05	.29	2.34	.00	.00	.00	.00	.00	6.11	1.18
.00	1.95	1.95	3.91	.00	.00	.00	.00	.00	4.15	4.15

SINGLE FAMILY EQUITY PRICE VERIFICATION

Current Value Waterfall

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
60.86	3.28	1.50	4.77	4.77	3.28	56.09	.00	56.09	13.12	4.80
.45	1.05	.15	1.20	.45	.39	.00	.00	.00	3.42	.42
.00	2.05	.58	2.64	.00	.00	.00	.00	.00	6.82	1.07
8.63	2.19	.58	2.77	2.77	2.19	5.86	.00	5.86	7.66	.98
11.25	2.07	.57	2.63	2.63	2.07	8.61	.00	8.61	6.15	1.40
17.00	.00	.00	.00	.00	.00	17.00	.00	17.00	11.06	9.40
7.72	2.74	1.28	4.02	4.02	2.74	3.70	.00	3.70	2.71	1.75
23.72	1.59	6.38	7.97	7.97	1.59	15.75	.00	15.75	5.32	21.30
34.70	2.87	4.41	7.27	7.27	2.87	27.42	.00	27.42	12.74	20.31
4.53	2.81	2.81	5.61	4.53	2.26	.00	.00	.00	3.00	3.00
2.93	2.33	.36	2.69	2.69	2.33	.25	.00	.25	8.63	.95
1.01	.09	.04	.14	.14	.09	.87	.00	.87	.89	.21
.00	2.70	4.74	7.44	.00	.00	.00	.00	.00	8.71	16.88
1.80	.46	.12	.58	.58	.46	1.22	.00	1.22	1.43	.37
7.14	1.00	.14	1.13	1.13	1.00	6.01	.00	6.01	6.07	.73
.80	.11	.00	.11	.11	.11	.69	.00	.69	1.48	.00
13.16	2.51	.31	2.81	2.81	2.51	10.34	.00	10.34	10.78	1.29

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
5.39	1.06	3.72	4.79	4.79	1.06	.60	.00	.60	3.12	11.50
4.41	.00	.00	.00	.00	.00	4.41	.00	4.41	2.03	2.02
12.90	1.58	.42	2.00	2.00	1.58	10.91	.00	10.91	4.94	1.31
30.79	2.64	.91	3.55	3.55	2.64	27.23	.00	27.23	11.11	3.92
3.75	.51	.25	.77	.77	.51	2.98	.00	2.98	2.72	1.03
.00	.01	.00	.01	.00	.00	.00	.00	.00	.20	1.14
2.06	.46	.07	.53	.53	.46	1.52	.00	1.52	4.30	.53
.00	.00	.00	.00	.00	.00	.00	.00	.00	8.58	.00
.64	.40	.05	.45	.45	.40	.19	.00	.19	3.53	.42
2.75	.09	.02	.11	.11	.09	2.64	.00	2.64	1.77	.44
3.60	1.14	3.95	5.09	3.60	.80	.00	.00	.00	2.95	13.83
17.26	2.59	6.32	8.91	8.91	2.59	8.35	.00	8.35	9.00	24.24
1.53	2.63	.34	2.97	1.53	1.35	.00	.00	.00	.00	1.08
17.08	5.05	15.16	20.21	17.08	4.27	.00	.00	.00	15.07	56.83
.72	.83	.09	.92	.72	.65	.00	.00	.00	2.12	.24
6.32	3.07	.88	3.95	3.95	3.07	2.36	.00	2.36	11.35	3.50
.00	.60	.07	.67	.00	.00	.00	.00	.00	1.91	.21
12.15	2.14	.60	2.74	2.74	2.14	9.41	.00	9.41	9.96	2.85

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	.88	2.12	3.00	.00	.00	.00	.00	.00	2.92	7.65
.00	2.77	.86	3.63	.00	.00	.00	.00	.00	10.60	1.83
.84	.51	.06	.56	.56	.51	.28	.00	.28	1.66	.18
15.18	2.68	1.38	4.07	4.07	2.68	11.11	.00	11.11	9.90	90.10
4.59	1.73	.46	2.18	2.18	1.73	2.41	.00	2.41	8.06	2.02
31.43	5.75	.00	5.75	5.75	5.75	25.68	.00	25.68	18.92	.00
12.34	1.04	.44	1.48	1.48	1.04	10.86	.00	10.86	8.61	2.96
.00	1.61	1.61	3.21	.00	.00	.00	.00	.00	8.50	8.50
42.58	2.95	2.95	5.90	5.90	2.95	36.68	.00	36.68	21.29	21.29
6.20	.14	.23	.37	.37	.14	5.83	.00	5.83	3.32	4.06
42.89	.00	.39	.39	.39	.00	42.50	.00	42.50	18.86	20.81
3.98	.14	.00	.14	.14	.14	3.85	.00	3.85	3.98	.00
9.22	1.05	.34	1.38	1.38	1.05	7.84	.00	7.84	6.91	2.30
.41	.33	.15	.48	.41	.28	.00	.00	.00	2.00	1.16
5.26	.00	.06	.06	.06	.00	5.20	.00	5.20	6.82	.42
2.63	.38	.10	.48	.48	.38	2.15	.00	2.15	2.60	.65
11.83	1.21	1.55	2.76	2.76	1.21	9.06	.00	9.06	13.01	14.75
4.51	.95	1.22	2.17	2.17	.95	2.34	.00	2.34	10.14	11.51
4.78	5.82	.00	5.82	4.78	4.78	.00	.00	.00	42.23	4.78
45.00	1.36	.00	1.36	1.36	1.36	43.64	.00	43.64	28.23	.00
21.05	.00	.00	.00	.00	.00	21.05	.00	21.05	20.00	.00
3.37	.40	.04	.44	.44	.40	2.93	.00	2.93	3.10	.34
21.83	1.03	1.03	2.06	2.06	1.03	19.77	.00	19.77	10.92	11.18

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Current Value Waterfall

CPVA	CPVA	CPVA	CPVA	CPVA	CPVA	CPVA	CPVA	CPVA	CPVA	CPVA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
120.28	.00	7.63	7.63	7.63	.00	112.65	.00	112.65	5.52	103.21
6.23	.66	.78	1.44	1.44	.66	4.79	.00	4.79	4.37	5.32
.19	1.45	.16	1.61	.19	.17	.00	.00	.00	12.42	1.38
.00	.00	.00	.00	.00	.00	.00	.00	.00	6.58	.92
16.00	.00	.20	.20	.20	.00	15.80	.00	15.80	4.38	10.09
6.14	.00	.00	.00	.00	.00	6.14	.00	6.14	6.14	.00

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation					
59.19	.00	.00	.00	.00	.18	.01		.01			
25.97	.00	.00	.00	.00	4.12	1.47		1.47			
.73	.01	.01	.00	.00	.01	.01		.01			
11.88	5.01	4.11	.00	.00	6.56	(3.19)		(3.19)			
21.59	.00	.00	.00	.00	3.54	3.54		3.54			
18.25	4.35	3.98	.00	.00	6.31	(9.54)		(9.54)			
1.95	1.95	1.95	12.98	4.87	6.82	5.71		5.71			
31.07	.00	.00	.00	.00	.60	.00		.00			
.00	.00	.00	.78	.39	.39	.39		.39			
12.62	2.93	1.73	.00	.00	3.14	(3.39)		(3.39)	(3.39)	.00	(3.39)
.00	.00	.00	11.24	4.16	4.16	1.24		1.24			
.00	.00	.00	.00	.00	.00	.00		.00			
5.45	.00	.00	.00	.00	.00	.00		.00			
20.28	15.23	12.50	.00	.00	14.92	.75		.75			
.00	.00	.00	1.21	.44	.44	.44		.44			
.16	.00	.00	.00	.00	.00	(.00)		(.00)			
2.50	.00	.00	.00	.00	.00	(11.98)		(11.98)	(11.98)	.00	(11.98)
27.28	9.95	9.95	.00	.00	9.95	(3.70)		(3.70)			
.00	.00	.00	.00	.00	.00	.00		.00			

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
40.23	7.26	6.95	.00	.00	23.45	19.58		19.58			
32.41	27.49	11.95	.00	.00	20.07	6.70		6.70			
16.11	.00	.00	.00	.00	.00	(.03)		(.03)			
116.59	30.47	30.46	.00	.00	47.21	(28.36)		(28.36)	(11.04)	.00	(11.04)
4.43	3.47	1.84	.00	.00	4.46	2.33		2.33			
.00	.00	.00	4.63	1.74	1.74	.43		.43			
24.43	.00	.00	.00	.00	4.24	4.24		4.24			
2.78	.00	.00	.00	.00	.00	(.59)		(.59)			
3.58	.00	.00	.00	.00	2.14	(.46)		(.46)			
2.60	.00	.00	.00	.00	2.16	2.16		2.16			
.00	.00	.00	.00	.00	.00	(.00)		(.00)			
2.65	2.65	2.65	3.12	1.87	5.40	4.01		4.01			
.27	.27	.07	.15	.06	.13	.06		.06			
1.07	.00	.00	.00	.00	.00	(.00)		(.00)			
10.41	.00	.00	.00	.00	1.77	1.27		1.27			
.00	.00	.00	.00	.00	.00	(.00)		(.00)			
.00	.00	.00	.11	.04	.04	.04		.04			
19.75	.00	.00	.00	.00	5.41	(9.26)		(9.26)			
.72	.00	.00	.00	.00	.18	(.18)		(.18)			
.00	.00	.00	.01	.00	.00	.00		.00			
.00	.00	.00	.00	.00	.00	(.00)		(.00)			

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
7.43	3.96	3.60	.00	.00	6.65	(.12)		(.12)			
7.05	.00	.00	.00	.00	.00	.00		.00			
5.95	.00	.00	.00	.00	2.14	2.13		2.13			
4.74	3.40	2.77	.00	.00	3.83	3.83		3.83			
5.60	.00	.00	.00	.00	.00	.00		.00			
.00	.00	.00	.28	.11	.11	.11		.11			
7.50	.00	.00	.00	.00	2.53	(3.60)		(3.60)	(3.60)	.00	(3.60)
9.01	1.21	1.12	.00	.00	5.63	.30		.30			
13.59	8.22	6.55	.00	.00	10.82	.52		.52			
.00	.00	.00	14.63	3.29	3.29	3.29		3.29			
7.71	.00	.00	.00	.00	2.53	.65		.65			
10.69	.00	.00	.00	.00	.00	(6.87)		(6.87)	(6.87)	.00	(6.87)
23.24	5.26	4.69	.00	.00	12.90	(4.80)		(4.80)	(4.80)	.00	(4.80)
.00	.00	.00	4.76	1.90	1.90	1.90		1.90			
4.98	1.18	.58	.00	.00	1.94	.50		.50			
28.95	7.67	6.72	.00	.00	17.65	2.42		2.42			
193.42	193.42	55.00	41.56	24.93	88.29	34.16		34.16			

SINGLE FAMILY EQUITY PRICE VERIFICATION

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation					
23.73	.00	.00	.00	.00	.00	(3.36)		(3.36)	(3.36)	.00	(3.36)
14.52	1.68	.62	.00	.00	2.64	2.64					
21.25	.00	.00	.00	.00	.00	(1.50)		(1.50)			
7.11	1.47	.67	.00	.00	1.92	1.92		1.92			
7.76	.00	.00	.00	.00	.12	(1.48)		(1.48)			
.00	.00	.00	.98	.62	.62	.62		.62			
7.23	.00	.00	.00	.00	.00	(.34)		(.34)			
12.77	.00	.00	.00	.00	.00	(3.41)		(3.41)	(3.41)	.00	(3.41)
88.22	44.00	41.52	.00	.00	57.35	4.48		4.48			
.00	.00	.00	.00	.00	.00	(.00)		(.00)			
19.80	.00	.00	.00	.00	1.73	(10.63)		(10.63)			
.55	.44	.44	.00	.00	.44	(.11)		(.11)			
.00	.00	.00	.90	.45	.45	.45		.45			
1.81	.17	.13	.00	.00	1.46	.03		.03			
.64	.16	.12	.00	.00	.50	.01		.01			
10.71	.00	.00	.00	.00	4.63	3.92		3.92			
3.19	.00	.00	.00	.00	.18	(2.34)		(2.34)			
4.05	.00	.00	.00	.00	.00	.00		.00			
8.28	2.05	1.95	.00	.00	4.04	4.04		4.04			
18.22	13.72	3.94	.00	.00	5.69	.86		.86			
2.98	1.29	1.16	.00	.00	3.60	.93		.93			

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
11.05	.00	.00	.00	.00	.02	(2.93)		(2.93)			
11.71	11.71	6.75	5.68	1.65	8.57	1.86		1.86			
3.96	.00	.00	.00	.00	.00	(2.56)		(2.56)	(2.56)	.00	(2.56)
2.86	2.86	2.07	.44	.22	3.02	.96		.96			
17.38	.00	.00	.00	.00	.00	(.00)		(.00)			
5.00	.00	.00	.00	.00	.00	.00		.00			
20.29	.00	.00	.00	.00	.00	(1.96)		(1.96)			
4.82	.00	.00	.00	.00	.00	(1.76)		(1.76)			
4.09	.00	.00	.00	.00	.00	.00		.00			
6.96	.00	.00	.00	.00	.00	(.01)		(.01)			
29.44	.00	.00	.00	.00	.00	(3.74)		(3.74)			
52.86	.00	.00	.00	.00	.00	(.00)		(.00)			
4.54	.00	.00	.00	.00	.00	.00		.00			
7.11	.00	.00	.00	.00	.00	(3.70)		(3.70)			
.00	.00	.00	.00	.00	.00	.00		.00			
16.31	5.05	2.43	.00	.00	8.41	.58		.58			
5.35	.00	.00	.00	.00	.26	(2.32)		(2.32)			
28.00	10.92	5.32	.00	.00	13.60	.77		.77			

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
15.42	.58	.40	.00	.00	5.50	(5.35)		(5.35)	(5.35)	.00	(5.35)
8.07	.00	.00	.00	.00	.00	.00		.00			
8.12	.67	.50	.00	.00	4.05	(2.06)		(2.06)			
18.14	1.95	1.03	.00	.00	1.96	(2.11)		(2.11)			
9.89	.48	.26	.00	.00	.26	(1.37)		(1.37)			
4.90	.97	.48	.00	.00	.57	(1.54)		(1.54)			
14.05	.00	.00	.00	.00	.00	.00		.00			
10.31	.00	.00	.00	.00	.00	.00		.00			
5.43	.00	.00	.00	.00	.00	(.00)		(.00)			
5.90	.00	.00	.00	.00	.00	(2.11)		(2.11)			
5.80	.00	.00	.00	.00	.52	(1.90)		(1.90)			
.61	.00	.00	.00	.00	.91	.91		.91			
13.00	.00	.00	.00	.00	.00	.00		.00			
8.63	7.18	6.42	.00	.00	9.07	1.36		1.36			
.00	.00	.00	.00	.00	.00	.00		.00			
11.81	11.70	8.60	.00	.00	11.96	3.57		3.57			
7.28	.00	.00	.00	.00	.00	.00		.00			
8.30	.00	.00	.00	.00	.00	(4.15)		(4.15)	(4.15)	.00	(4.15)

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
17.92	17.92	13.12	38.17	9.16	25.56	12.44		12.44			
3.84	.00	.00	.00	.00	.39	.37		.37			
7.89	.00	.00	.00	.00	.00	(3.82)		(3.82)	(3.82)	.00	(3.82)
8.63	5.86	5.20	.00	.00	7.39	5.74		5.74			
7.55	7.55	6.15	1.07	.43	8.64	2.49		2.49			
20.46	17.00	9.19	.00	.00	9.19	2.76		2.76			
4.45	3.70	2.25	.00	.00	4.99	3.46		3.46			
26.62	15.75	3.15	.00	.00	4.74	(.58)		(.58)			
33.05	27.42	10.57	.00	.00	13.44	.70		.70			
6.00	.00	.00	.00	.00	2.26	(.74)		(.74)			
9.58	.25	.22	.00	.00	2.56	(.58)		(.58)			
1.10	.87	.70	.00	.00	.80	(.09)		(.09)			
25.59	.00	.00	.00	.00	.00	(4.41)		(4.41)	(4.41)	.00	(4.41)
1.80	1.22	.97	.00	.00	1.43	(.00)		(.00)			
6.80	6.01	5.36	.00	.00	6.36	.29		.29			
1.48	.69	.69	.00	.00	.80	.60		.60			
12.07	10.34	9.24	.00	.00	11.74	.97		.97			

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
14.62	.60	.13	.00	.00	1.19	(2.12)		(2.12)			
4.05	4.05	2.03	.36	.12	2.15	.12		.12			
6.24	6.24	4.94	4.66	1.17	7.68	2.74		2.74			
15.03	15.03	11.11	12.20	3.75	17.50	6.39		6.39			
3.75	2.98	2.16	.00	.00	2.68	(.04)		(.04)			
1.34	.00	.00	.00	.00	.00	.00		.00			
4.82	1.52	1.36	.00	.00	1.82	(2.48)		(2.48)	(2.48)	.00	(2.48)
8.58	.00	.00	.00	.00	.00	.00		.00			
3.95	.19	.17	.00	.00	.57	(2.95)		(2.95)			
2.21	2.21	1.77	.43	.24	2.10	.33		.33			
16.78	.00	.00	.00	.00	.80	(.65)		(.65)			
33.24	8.35	2.26	.00	.00	4.85	4.85		4.85			
1.08	.00	.00	.00	.00	1.35	1.35		1.35			
71.90	.00	.00	.00	.00	4.27	(6.80)		(6.80)	(6.80)	.00	(6.80)
2.36	.00	.00	.00	.00	.65	(1.34)		(1.34)			
14.85	2.36	1.81	.00	.00	4.88	(6.47)		(6.47)	(6.47)	.00	(6.47)
2.12	.00	.00	.00	.00	.00	.00		.00			
12.81	9.41	7.32	.00	.00	9.46	(.50)		(.50)			

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
10.57	.00	.00	.00	.00	.00	(1.92)		(1.92)			
12.42	.00	.00	.00	.00	.00	.00		.00			
1.85	.28	.25	.00	.00	.75	(.91)		(.91)			
100.00	11.11	1.10	.00	.00	3.78	(6.12)		(6.12)			
10.08	2.41	1.93	.00	.00	3.66	(4.41)		(4.41)			
18.92	18.92	18.92	6.76	4.06	28.72	16.41		16.41			
11.57	10.86	8.09	.00	.00	9.13	.70		.70			
17.00	.00	.00	.00	.00	.00	(.00)		(.00)			
42.58	36.68	18.34	.00	.00	21.29	(.00)		(.00)			
7.38	5.83	2.62	.00	.00	2.77	(.56)		(.56)			
39.66	39.66	18.86	2.84	.51	19.37	.51		.51			
3.98	3.85	3.85	.00	.00	3.98	.00		.00			
9.22	7.84	5.88	.00	.00	6.92	.01		.01			
3.16	.00	.00	.00	.00	.28	(1.72)		(1.72)			
7.24	5.20	4.90	.00	.00	4.90	1.08		1.08			
3.25	2.15	1.72	.00	.00	2.10	(.50)		(.50)			
27.76	9.06	4.25	.00	.00	5.46	(7.55)		(7.55)	(7.55)	.00	(7.55)
21.65	2.34	1.10	.00	.00	2.05	(8.10)		(8.10)	(8.10)	.00	(8.10)
47.01	.00	.00	.00	.00	4.78	4.78		4.78			
28.23	28.23	28.23	.00	.00	29.59	4.59		4.59			
20.00	20.00	20.00	.00	.00	20.00	.00		.00			
3.44	2.93	2.64	.00	.00	3.03	(.06)		(.06)			
22.10	19.77	9.77	.00	.00	10.80	(.12)		(.12)			

SINGLE FAMILY EQUITY PRICE VERIFICATION

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation					
108.73	108.73	5.52	.00	.00	5.52	.00	.00				
9.69	4.79	2.16	.00	.00	2.82	(1.56)	(1.56)				
13.80	.00	.00	.00	.00	.17	(12.25)	(12.25)				
7.50	.00	.00	.00	.00	.00	(6.58)	(6.58)				
14.47	14.47	4.38	.00	.00	4.38	.00	.00				
6.14	6.14	6.14	.00	.00	6.14	.00	.00				

(100.13) .00 (100.13)

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Pricing Conclusion		servicer	Deal Manager	PrevMo lockup	PrevMo Var
		Trimont	Barsanti	(.17)	.18
		Trimont	Visone	1.08	.39
		Trimont	Kraft/Barsanti	.01	(.00)
		Trimont	Kraft/Barsanti	.54	(3.73)
		Trimont	Kraft/Barsanti	.00	3.54
		Trimont	Kraft/Barsanti	3.24	(12.78)
		Trimont	Kraft/Barsanti	4.77	.94
		Trimont	Kraft/Barsanti	.15	(.15)
		Trimont	Kraft/Barsanti	.96	(.57)
		Trimont	Kraft/Barsanti	(2.75)	(.64)
		Trimont	Kraft/Barsanti	.85	.39
		Trimont	Kraft/Barsanti	(.00)	.00
		Trimont	Kraft/Barsanti	.00	.00
		Trimont	Kraft/Barsanti	1.56	(.80)
		Trimont	Kraft/Barsanti	.00	.44
		Trimont	Schoenherr	(.00)	(.00)
		PCCP	Cho	(11.98)	.00
		Trimont	Schoenherr	3.24	(6.94)
		NID	NID	.00	.00

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Pricing Conclusion		servicer	Deal Manager	PrevMo lockup	PrevMo Var
		Trimont	Barsanti	25.05	(5.47)
		PCCP	Cho	6.69	.01
		Trimont	Barsanti	(.03)	.00
		Trimont	Schoenherr	(28.09)	(.27)
		PCCP	Cho	2.33	.00
		Trimont	Barsanti	.57	(.14)
		Trimont	Barsanti	(.00)	4.24
		Trimont	McKenna/Cho	(.59)	.00
		Trimont	Brogan	.26	(.72)
		Trimont	Nolan/Barsanti	.00	2.15
		Trimont	Ridini	(.00)	.00
		Trimont	Flannery	14.91	(10.90)
		Trimont	Kraft/Barsanti	.06	(.00)
		Trimont	Visone	(.00)	.00
		Trimont	Barsanti	(.38)	1.65
		Trimont	McKenna/Cho	(.00)	.00
		Trimont	Nolan/Barsanti	.24	(.20)
		Trimont	Nolan/Barsanti	.91	(10.17)
		Trimont	Kraft/Barsanti	.15	(.33)
		Trimont	Kraft/Barsanti	.00	.00
PCCP	Cho	.87	(.87)		

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Pricing Conclusion	servicer	Deal Manager	PrevMo lookup	PrevMo Var
	PCCP	Cho	.64	(.76)
	Trimont	Gilhool/Barsanti	.00	.00
	Trimont	Kraft/Barsanti	2.13	.00
	Trimont	Kraft/Barsanti	3.19	.64
	Trimont	Kraft/Barsanti	.00	.00
	Trimont	Kraft/Barsanti	1.05	(.94)
	Trimont	Kraft/Barsanti	(3.28)	(.32)
	Trimont	Nolan/Barsanti	.88	(.57)
	PCCP	Cho	.53	(.01)
	PCCP	Cho	3.89	(.59)
	Trimont	Nolan/Barsanti	(1.88)	2.53
	Trimont	Kraft/Barsanti	(6.87)	.00
	Trimont	Kraft/Barsanti	(3.41)	(1.39)
	Trimont	Nolan/Barsanti	4.96	(3.06)
	Trimont	Nolan/Barsanti	1.20	(.70)
	PCCP	Cho	2.42	(.00)
	Trimont	Ridini	10.34	23.82

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Pricing Conclusion		servicer	Deal Manager	PrevMo lockup	PrevMo Var
		Trimont	Kraft/Barsanti	(3.36)	.00
		Trimont	Nolan/Barsanti	1.45	1.19
		Trimont	Kraft/Barsanti	(1.50)	.00
		Trimont	Nolan/Barsanti	2.26	(.34)
		Trimont	Kraft/Barsanti	7.53	(9.01)
		Trimont	Kraft/Barsanti	1.92	(1.30)
		Trimont	Kraft/Barsanti	(.34)	.00
		Trimont	Kraft/Barsanti	(3.41)	.00
		PCCP	Cho	4.53	(.05)
		Trimont	Barsanti	.47	(.47)
		Trimont	Ridini	(11.75)	1.12
		Trimont	Ridini	(.11)	.00
		Trimont	Schoenherr	.45	.00
		Trimont	Visone/McKenna	.03	(.00)
		Trimont	Visone/McKenna	.02	(.00)
		Trimont	Kraft/Barsanti	3.93	(.01)
		Trimont	Nolan/Barsanti	.29	(2.64)
		Trimont	Nolan/Barsanti	.00	.00
		Trimont	Nolan/Barsanti	4.95	(.91)
		PCCP	Cho	.81	.05
		Trimont	Ridini	.73	.20

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Pricing Conclusion		servicer	Deal Manager	PrevMo lockup	PrevMo Var
		Trimont	Westfahl	1.98	(4.91)
		Trimont	Kraft/Barsanti	2.50	(.64)
		Trimont	Flannery	(2.56)	.00
		Trimont	Ridini	.97	(.00)
		Trimont	Kraft/Barsanti	(.00)	.00
		Trimont	Nolan/Barsanti	.00	.00
		Trimont	Kraft/Barsanti	(1.96)	.00
		Trimont	Nolan/Barsanti	(1.52)	(.24)
		Trimont	Visone/McKenna	.00	.00
		Trimont	Nolan/Barsanti	(.01)	.00
		Trimont	Kraft/Barsanti	(3.74)	.00
		Trimont	Kraft/Barsanti	(.00)	.00
		Trimont	Visone/McKenna	2.63	(2.63)
		Trimont	Kraft/Barsanti	.57	(4.27)
		NID	NID	.00	.00
		PCCP	Cho	.57	.01
		PCCP	Cho	(2.00)	(.32)
		PCCP	Cho	.72	.04

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Pricing Conclusion		servicer	Deal Manager	PrevMo lockup	PrevMo Var
		Trimont	Ridini	(4.22)	(1.13)
		Trimont	Nolan/Barsanti	2.33	(2.33)
		Trimont	Visone/McKenna	.70	(2.76)
		Trimont	Nolan/Barsanti	(4.06)	1.96
		Trimont	Ridini	(1.33)	(.04)
		Trimont	Schoenherr	(1.49)	(.04)
		Trimont	Bhatti	.00	.00
		Trimont	Kraft/Barsanti	.00	.00
		Trimont	Kraft/Barsanti	(.00)	.00
		Trimont	Kraft/Barsanti	(1.96)	(.16)
		Trimont	Kraft/Barsanti	(1.62)	(.28)
		PCCP	Cho	.91	(.00)
		Trimont	Kraft/Barsanti	.00	.00
		PCCP	Cho	1.36	(.00)
		NID	NID	.00	.00
		Trimont	Visone/McKenna	3.54	.04
		Trimont	Nolan/Barsanti	.15	(.15)
		Trimont	Nolan	(4.15)	.00

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Pricing Conclusion		servicer	Deal Manager	PrevMo hookup	PrevMo Var
		Trimont	Flannery	13.95	(1.51)
		Trimont	Nolan/Barsanti	.37	.00
		Trimont	Nolan/Barsanti	(3.82)	.00
		Trimont	Nolan/Barsanti	.89	4.85
		Trimont	Nolan/Barsanti	(2.80)	5.30
		PCCP	Cho	2.76	(.00)
		Trimont	Kraft/Barsanti	3.44	.02
		Trimont	Flannery	1.14	(1.72)
		PCCP	Cho	.70	(.00)
		Trimont	Ridini	(.55)	(.19)
		Trimont	Kraft/Barsanti	.97	(1.55)
		Trimont	Nolan/Barsanti	(.01)	(.08)
		Trimont	Westfahl	(4.41)	.00
		PCCP	Cho	(.00)	(.00)
		PCCP	Cho	.28	.01
		Trimont	Visone/McKenna	1.11	(.50)
		PCCP	Cho	.97	(.00)

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Pricing Conclusion		servicer	Deal Manager	PrevMo lockup	PrevMo Var
		Trimont	Visone/McKenna	.16	(2.28)
		PCCP	Cho	.12	.00
		Trimont	Westfahl	4.14	(1.40)
		Trimont	Westfahl	7.07	(.68)
		Trimont	Nolan/Barsanti	.11	(.15)
		Trimont	Kraft/Barsanti	.00	.00
		Trimont	Kraft/Barsanti	(3.15)	.67
		Trimont	Kraft/Barsanti	.41	(.41)
		Trimont	Kraft/Barsanti	.37	(3.32)
		Trimont	Ridini	.34	(.01)
		Trimont	Westfahl	1.83	(2.48)
		Trimont	Kraft/Barsanti	3.46	1.39
		PCCP	Cho	1.35	(.00)
		Trimont	Westfahl	(6.50)	(.30)
		Trimont	Nolan/Barsanti	(1.38)	.04
		Trimont	Ridini	(6.24)	(.23)
		Trimont	Nolan/Barsanti	.64	(.64)
		Trimont	Westfahl	1.13	(1.64)

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Pricing Conclusion	servicer	Deal Manager	PrevMo lockup	PrevMo Var
		Trimont	Westfahl	(1.92)
	Trimont	Kraft/Barsanti	.00	.00
	Trimont	Nolan/Barsanti	(.89)	(.01)
	Trimont	Barsanti	2.68	(8.80)
	Trimont	Nolan	1.01	(5.42)
	Trimont	Ridini	16.67	(.26)
	Trimont	Bhatti	.59	.11
	Trimont	Brogan	1.38	(1.38)
	Trimont	Westfahl	1.82	(1.82)
	Trimont	Ridini	(.56)	(.00)
	PCCP	Cho	.51	.00
	Trimont	Westfahl	.12	(.12)
	Trimont	Bhatti	.35	(.34)
	Trimont	Kraft/Barsanti	(1.86)	.14
	PCCP	Cho	1.08	(.00)
	Trimont	Nolan	(1.19)	.69
	Trimont	Ridini	(3.30)	(4.25)
	Trimont	Ridini	(3.01)	(5.08)
	Trimont	Gilhool/Barsanti	4.78	.00
	Trimont	Hughson	3.73	.86
	NID	NID	.00	(.00)
	Trimont	Ridini	.36	(.43)
	Trimont	Westfahl	.93	(1.05)

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

Pricing Conclusion
[REDACTED]

servicer	Deal Manager
PCCP	Cho
Trimont	Visone/McKenna
Trimont	Nolan
Trimont	Kraft
PCCP	Cho
Trimont	Visone/McKenna

PrevMo lookup	PrevMo Var
.00	(.00)
.00	(1.56)
1.28	(13.53)
(6.58)	.00
.00	(.00)
.00	(.00)

SINGLE FAMILY EQUITY PRICE VERIFICATION

comment

Ok .CV updated.
Ok .CV updated.

Ok. CV and 3P debt updated.

Ok. CV and 3P debt. Following up with M. Sullivan on the basis decrease.

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

comment

Ok. CV updated.

Ok, CV updated.

Ok .CV updated.

Ok .CV updated.

Ok .CV updated.

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

comment

Ok .CV updated.

Ok .CV updated.

Ok. CV and 3P debt updated.

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

comment

Ok .CV updated.

Ok .CV updated.

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

comment

Ok .CV updated.

Ok .CV updated.

Ok .CV updated.

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

comment

Ok .CV updated.

Ok .CV updated.

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

comment

Ok .CV updated.

Ok .CV updated.

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

comment

Ok .CV updated.

Ok .CV updated.

Ok .CV updated.

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

comment

Ok .CV updated.

Ok .CV updated.

Ok .CV updated.

Ok .CV updated.

**SINGLE FAMILY EQUITY
PRICE VERIFICATION**

comment

Ok .CV updated.

Analysis Date: 6/30/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
RG85		0	1	REL47	Y	04/30/99	No
RI01, RP49, RP50, TF37		0	2	REL52	Y	12/15/97	Yes
SM04		0	3	REL55A	Y	06/12/98	Yes
SM03		0	4	REL55C	Y	04/29/99	No
TH11		0	5	REL55CC	Y	12/10/03	Yes
TG53		0	6	REL55DD	Y	01/07/02	Yes
SM01		0	7	REL55E	Y	02/04/00	Yes
SM00		0	8	REL55F	Y	01/14/99	Yes
SL99		0	9	REL55H	Y	11/30/98	Yes
VX49		0	10	REL55HH	Y	08/31/05	Yes
SL95		0	11	REL55K	Y	11/01/03	No
SL94		0	12	REL55L	Y	06/10/99	No
SL93	SR41		13	REL55M	Y	03/30/00	Yes
TD22	TM59		14	REL55S	Y	07/30/01	No
TE58	WE176		15	REL55Z	Y	11/30/01	Yes
RS69		0	16	REL56	Y	05/29/98	No
SJ12		0	17	RELP119	Y	10/19/99	No
SF35	VK30		18	RELP121	Y	08/20/99	No
SH16		0	19	RELP130	Y	11/29/99	Yes
SJ06	NID		20	RELP161	N	07/30/00	No
SK10	WH4867		21	RELP175	Y	02/26/01	No
SJ89		0	22	RELP178	Y	07/20/02	No
SK94	VF95		23	RELP187	Y	10/17/00	No

Analysis Date: 6/30/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
SN71	SN71B	24	REL224		Y	02/29/00	Yes
SM36		0 25	REL226		Y	10/08/00	No
SQ29		0 26	REL252		Y	08/09/00	No
SS94		0 27	REL288		Y	12/11/00	No
SZ06	SU34	28	REL303		Y	01/25/01	Yes
SX50		0 29	REL310		Y	06/05/01	Yes
SX30		0 30	REL320		Y	08/09/00	Yes
TC90	WE40	31	REL338		Y	08/09/00	No
RU87		0 32	REL35		Y	08/09/00	Yes
UA66		0 33	REL357		Y	09/27/02	No
TH31		0 34	REL365		Y	02/01/05	No
TH50		0 35	REL368		Y	06/23/02	Yes
TK25	WH6442	36	REL381		Y	10/08/98	Yes
TK39		0 37	REL398		Y	11/01/03	No
TM36		0 38	REL405		Y	11/15/02	Yes
UA69		0 39	REL406		Y	02/06/03	No
UA85		0 40	REL407		Y	01/01/04	No
TN57		0 41	REL409		Y	03/16/03	No
TN01	RY44	42	REL410		Y	02/09/03	Yes
TO31		0 43	REL413		Y	01/13/02	Yes
UA71		0 44	REL430		Y	04/10/03	Yes
UA72		0 45	REL431		Y	05/19/03	Yes

Analysis Date: 6/30/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
UC71	UC34	46	REL433		Y	11/30/03	Yes
UA73	0	47	REL434		Y	04/01/03	No
UG33	0	48	REL435		Y	10/31/03	Yes
TR86	0	49	REL439		Y	05/11/03	Yes
TS26	0	50	REL446		Y	05/16/03	Yes
TS98	0	51	REL453		Y	06/13/03	No
TV18	0	52	REL463		Y	07/29/03	Yes
UC24	0	53	REL478		Y	01/31/04	Yes
UC97	0	54	REL480		Y	02/28/04	Yes
TY29	0	55	REL487		Y	10/08/03	Yes
TZ72	0	56	REL490		Y	11/25/03	No
TZ73	0	57	REL492		Y	01/01/03	No
UA29	0	58	REL496		Y	11/15/03	Yes
UG80	0	59	REL499		Y	11/30/04	No

Analysis Date: 6/30/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
UB95	0	60	REL504		Y	12/22/03	Yes
VJ03	0	61	REL522		Y	12/01/04	No
VJ17	VJ19	62	REL525		Y	12/01/04	No
VJ47	0	63	REL526		Y	12/01/04	No
VD92	0	64	REL531		Y	08/13/04	No
UZ05	0	65	REL532		Y	04/10/03	No
VA80	0	66	REL533		Y	06/17/04	Yes
VL62	0	67	REL534		Y	02/10/05	Yes
UD13	0	68	REL535		Y	02/05/04	Yes
VJ49	0	69	REL541		Y	12/01/04	Yes
UG68	VE38	70	REL543		Y	05/04/04	No
UE91	0	71	REL544		Y	03/23/04	No
UD81	0	72	REL548		Y	02/29/04	No
UE76	0	73	REL551		Y	03/08/04	Yes
WE85	0	74	REL552		Y	05/31/06	Yes
VJ51	0	75	REL554		Y	01/01/05	Yes
UE70	0	76	REL560		Y	03/12/04	Yes
UG05	0	77	REL565		Y	04/11/04	No

Analysis Date: 6/30/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
UG46	UG45	78	REL566		Y	04/18/04	Yes
UF55		79	REL572		Y	05/01/04	No
UZ99		80	REL573		Y	05/09/04	Yes
UZ63		81	REL576		Y	05/23/04	No
VA92		82	REL583		Y	06/18/04	No
VA94	WE152	83	REL585		Y	06/18/04	Yes
VC04		84	REL586		Y	07/08/04	Yes
VB92	VB91,VB94	85	REL588		Y	07/07/04	Yes
VC13		86	REL593		Y	07/09/04	No
VD14		87	REL600		Y	08/01/04	No
VE89	VE96	88	REL603		Y	09/16/04	Yes
VF50	VF49	89	REL604		Y	09/26/04	Yes
VE90		90	REL606		Y	09/12/04	No
VE78		91	REL609		Y	12/01/04	Yes
VF28		92	REL610		Y	09/26/04	No
VG57	VG52	93	REL612		Y	10/28/04	Yes
VG56		94	REL615		Y	10/27/04	Yes
VG60	NID	95	REL622		N	11/01/04	#N/A
VH40		96	REL623		Y	11/01/04	No
VG59		97	REL624		Y	11/01/04	No

Analysis Date: 6/30/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
VJ01	VJ04	98	REL628		Y	12/01/04	Yes
VJ38	0	99	REL629		Y	12/01/04	No
VK31	0	100	REL634		Y	01/01/05	Yes
VK59	0	101	REL636		Y	01/01/05	No
VL95	0	102	REL642		Y	02/17/05	Yes
VE83	0	103	REL646		Y	09/15/04	No
VK44	0	104	REL649		Y	03/09/05	No
VN83	0	105	REL652		Y	03/31/05	No
VP26	0	106	REL655		Y	04/01/05	No
VZ93	0	107	REL658		Y	11/30/05	Yes
VZ36	0	108	REL659		Y	10/31/05	Yes
WB97	WB96	109	REL661		Y	12/31/05	Yes
VQ22	0	110	REL663		Y	06/30/05	Yes
VV60	0	111	REL665		Y	07/30/05	Yes

Analysis Date: 6/30/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
VR48		0	112	REL P668	Y	05/30/05	Yes
VR19		0	113	REL P669	Y	06/30/05	No
VQ92		0	114	REL P670	Y	05/30/05	Yes
VQ81	NID		115	REL P671	N	05/30/05	No
VQ97		0	116	REL P672	Y	05/30/05	No
VR90		0	117	REL P675	Y	05/30/05	Yes
VU71	VB9		118	REL P677	Y	07/30/05	No
VT64	WE46		119	REL P679	Y	06/30/05	No
VT77		0	120	REL P682	Y	06/30/05	Yes
VU03		0	121	REL P684	Y	06/30/05	Yes
VU04		0	122	REL P685	Y	06/30/05	Yes
VU49		0	123	REL P693	Y	07/30/05	Yes
VW55		0	124	REL P698	Y	08/31/05	No
VY34		0	125	REL P702	Y	09/30/05	No
VY40	WH5139, WH5141, WH5143		126	REL P708	Y	10/31/05	No
WA43		0	127	REL P710	Y	10/31/05	No
WA71	WA64		128	REL P711	Y	11/30/05	No

Analysis Date: 6/30/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
WA73	WH4573	129	REL713		Y	11/30/05	Yes
WA81	0	130	REL714		Y	11/30/05	Yes
WC92	WD07	131	REL718		Y	12/31/05	No
WD24	0	132	REL724		Y	01/31/06	Yes
WD40	0	133	REL728		Y	01/31/06	Yes
WD41	0	134	REL729		Y	01/31/06	No
WD47	0	135	REL730		Y	01/31/06	No
WD57	0	136	REL731		Y	02/28/06	Yes
WD89	0	137	REL735		Y	03/31/06	No
WD85	0	138	REL736		Y	03/31/06	No
WE73	0	139	REL737		Y	05/31/06	No
WD86	0	140	REL738		Y	03/31/06	No
WE06	0	141	REL740		Y	03/31/06	Yes
WE161	WE65	142	REL745a		Y	06/30/06	Yes
WE234	0	143	REL745b		Y	09/30/06	Yes
WE162	0	144	REL745d		Y	06/30/06	No
WE233	0	145	REL745e		Y	09/30/06	Yes
WE31	0	146	REL746		Y	04/30/06	Yes
WE38	0	147	REL747		Y	04/30/06	No
WE45	0	148	REL748		Y	04/30/06	No
WE41	0	149	REL749		Y	04/30/06	Yes
WE68	0	150	REL750		Y	05/31/06	No

Analysis Date: 6/30/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
WE69	WE343	151	REL751		Y	05/31/06	Yes
WE269	0	152	REL765		Y	09/30/06	Yes
WE263	WE264	153	REL774		Y	09/30/06	Yes
WE265	0	154	REL775		Y	09/30/06	Yes
WE267	0	155	REL776		Y	09/30/06	No
VU70	VU97	156	REL778		Y	09/30/06	Yes
WE300	WE281	157	REL779		Y	10/31/06	Yes
WE405	WE404, WE406	158	REL788		Y	11/30/06	No
WE356	WE355	159	REL789		Y	12/30/06	Yes
SA53	0	160	REL799		Y	12/21/01	Yes
WH4235	0	161	REL794		Y	12/30/06	Yes
WH4245	WH4247, WH4343	162	REL795		Y	01/31/07	Yes
WH4381	0	163	REL797		Y	12/30/06	No
WH4519	0	164	REL799		Y	01/31/07	No
WH4483	0	165	REL800		Y	01/31/07	No
WH5043	0	166	REL804		Y	02/28/07	No
WH5117	0	167	REL805		Y	02/28/07	Yes
WH5123	0	168	REL806		Y	03/31/07	Yes
WH5701	0	169	REL810		Y	04/18/07	Yes
WH5735	WH5736	170	REL814		Y	05/17/07	Yes
WH5746	WH5738	171	REL816		Y	04/26/07	No

Analysis Date: 6/30/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
WH5747	WH5739	172	REL817		Y	04/26/07	No
WH5988	0	173	REL836		Y	06/01/07	Yes
WH5993	0	174	REL837		Y	06/01/07	No
WH5994	NID	175	REL838		N	06/01/07	No
WH6193	WH6184	176	REL844		Y	06/27/07	Yes
1US967425	0	177	REL850		Y	07/19/07	No
WH6380	0	178	REL851		Y	#N/A	No
WH6448	WH6535, WH6538, WH6539, WH6540	179	REL855		Y	08/14/07	Yes
WH8562	WH8561	180	REL861		Y	10/12/07	Yes
WH8580	WH8581, WH8582	181	REL862		Y	10/18/07	Yes
WH8636	0	182	REL865		Y	10/31/07	No
WH8737	0	183	REL870		Y	11/30/2007	Yes

Capital Structure

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
82.64	35.06		59.19	.00	59.19	.17	.00	.17	.00	.00
31.34	22.40		25.06	.00	25.06	2.65	.00	2.65	.00	.00
.49	.44		.72	.00	.72	.00	.00	.00	.00	.00
10.14	7.86		9.64	.00	9.64	9.64	.00	9.64	19.29	.00
14.19	14.25		17.16	.00	17.16	.00	.00	.00	.00	.00
1.39	.00		16.72	.00	16.72	15.85	.00	15.85	54.36	.00
5.88	6.33		1.95	.00	1.95	1.11	.00	1.11	.00	.00
40.71	35.11		30.91	.00	30.91	.60	.00	.60	.00	.00
.00	.00		.00	.00	.00	.00	.00	.00	.00	.00
3.27	3.27		7.43	.00	7.43	6.53	.00	6.53	15.27	.00
4.11	7.56		.00	.00	.00	2.92	.00	2.92	.00	.00
10.44	7.46		.00	.00	.00	.00	.00	.00	29.51	.00
5.30	5.29		5.75	10.00	15.75	.00	.00	.00	.00	.00
2.62	2.55		2.90	2.10	5.00	.00	2.10	2.10	3.07	.00
1.42	1.29		16.41	7.53	23.94	13.92	7.53	21.45	37.41	.00
.75	.75		.00	.00	.00	.00	.00	.00	.00	.00
3.86	.32		.00	.00	.00	.00	.00	.00	.00	.00
10.30	10.33		1.98	.00	1.98	11.98	.00	11.98	41.67	.00
25.39	20.64		29.62	.00	29.62	15.99	.00	15.99	.00	.00
8.92	9.11		.00	.00	.00	.00	.00	.00	.00	.00
23.20	18.56		38.48	.00	38.48	3.87	.00	3.87	.00	.00
7.59	7.78		14.09	.00	14.09	13.37	.00	13.37	8.70	.00
27.00	26.45		14.04	.00	14.04	.03	.00	.03	.00	.00

Capital Structure

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
46.12	45.08		116.28	20.00	136.28	75.29	.00	75.29	5.77	.00
3.67	3.40		2.35	.00	2.35	2.13	.00	2.13	20.20	.00
6.50	6.59		.00	.00	.00	1.31	.00	1.31	.00	.00
15.00	12.01		15.88	.00	15.88	.00	.00	.00	.00	.00
.00	.00		.59	14.25	14.84	.59	5.68	6.27	7.00	.00
2.53	2.54		3.17	.00	3.17	2.53	.00	2.53	4.54	.00
2.60	2.60		2.60	.00	2.60	.00	.00	.00	.00	.00
15.76	15.78		.00	9.10	9.10	.00	9.01	9.01	34.42	.00
3.07	2.17		2.65	.00	2.65	1.39	.00	1.39	7.70	.00
19.91	19.32		.07	.00	.07	.07	.00	.07	.00	.00
3.20	3.20		.00	.00	.00	.00	.00	.00	43.92	.00
7.49	7.49		8.33	.00	8.33	.50	.00	.50	.00	.00
.00	.00		.00	30.00	30.00	.00	19.67	19.67	.00	.00
3.73	3.73		.00	.00	.00	.00	.00	.00	.00	.00
3.18	2.89		18.74	.00	18.74	14.67	.00	14.67	7.30	.00
10.13	10.13		.36	.00	.36	.36	.00	.36	.00	.00
2.79	2.79		.00	.00	.00	.00	.00	.00	.00	.00
8.67	8.68		.00	.00	.00	.00	.00	.00	13.11	.00
3.65	3.66		6.75	.00	6.75	6.77	.00	6.77	7.98	.00
7.93	7.93		4.84	.00	4.84	.00	.00	.00	36.80	.00
2.99	2.99		5.95	.00	5.95	.00	.00	.00	.00	.00
7.89	7.89		3.87	.00	3.87	.00	.00	.00	5.76	.00

Capital Structure

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
2.80	2.80		2.80	57.22	60.02	.00	.00	.00	131.68	.00
6.12	6.12		.00	.00	.00	.00	.00	.00	9.73	.00
4.13	4.13		7.13	.00	7.13	6.12	.00	6.12	6.59	.00
7.15	7.15		8.33	.00	8.33	5.33	.00	5.33	11.90	.00
5.42	5.15		10.82	.00	10.82	10.30	.00	10.30	17.28	.00
12.02	11.75		.00	.00	.00	.00	.00	.00	38.72	.00
1.55	1.55		6.88	.00	6.88	1.88	.00	1.88	7.80	.00
5.94	5.94		10.02	.00	10.02	6.87	.00	6.87	12.58	.00
10.00	10.00		20.67	.00	20.67	17.67	.00	17.67	.00	.00
4.63	4.63		16.18	.00	16.18	.00	.00	.00	11.73	.00
2.11	2.11		.00	.00	.00	.00	.00	.00	6.66	.00
1.66	1.66		2.44	.00	2.44	1.44	.00	1.44	3.82	.00
6.78	6.78		25.36	.00	25.36	15.23	.00	15.23	8.99	.00
6.15	6.15		56.16	.00	56.16	55.28	.00	55.28	528.10	.00

Capital Structure

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
2.88	2.88		21.36	.00	21.36	3.36	.00	3.36	44.87	.00
4.35	4.35		5.40	.00	5.40	.00	.00	.00	20.45	.00
3.00	3.00		9.50	28.49	37.99	1.50	28.09	29.59	.00	.00
5.38	5.38		3.26	.00	3.26	.00	.00	.00	10.91	.00
5.80	5.80		6.99	.00	6.99	1.60	.00	1.60	8.81	.00
8.55	.01		.00	.00	.00	.00	.00	.00	.00	.00
4.05	4.05		6.59	.00	6.59	.34	.00	.34	25.81	.00
4.05	4.05		11.50	.00	11.50	3.41	.00	3.41	19.17	.00
4.50	4.50		83.25	.00	83.25	52.87	.00	52.87	28.67	.00
1.50	1.50		.00	.00	.00	.00	.00	.00	.00	.00
6.11	3.21		16.01	23.30	39.31	12.35	23.30	35.65	40.69	.00
9.34	9.34		.55	.00	.55	.55	.00	.55	.00	.00
6.36	6.36		.00	.00	.00	.00	.00	.00	.00	.00
.76	.76		1.38	.00	1.38	1.43	.00	1.43	1.00	.00
.44	.44		.49	.00	.49	.49	.00	.49	.00	.00
6.57	6.57		10.71	.00	10.71	.71	.00	.71	.00	.00
1.72	1.72		2.52	.00	2.52	2.52	.00	2.52	3.49	.00
.63	.63		3.24	.00	3.24	.00	.00	.00	16.01	.00

Capital Structure

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
2.40	2.40		7.87	6.37	14.24	.00	4.33	4.33	.00	.00
2.54	2.54		5.23	.00	5.23	4.83	.00	4.83	.00	.00
2.49	.00		2.68	.00	2.68	2.67	.00	2.67	10.72	.00
5.00	4.95		5.00	.00	5.00	2.95	.00	2.95	28.96	.00
5.00	5.00		6.75	.00	6.75	6.71	.00	6.71	.00	.00
2.67	2.57		2.67	5.10	7.77	2.56	5.07	7.63	.00	.00
2.07	1.83		2.07	.00	2.07	2.05	.00	2.05	7.60	.00
5.94	5.94		16.40	9.75	26.15	.00	5.35	5.35	.00	.00
2.26	2.26		2.95	.00	2.95	.00	.00	.00	14.04	.00
1.55	1.55		8.80	.00	8.80	1.96	.00	1.96	164.47	.00
2.16	2.16		3.30	10.15	13.45	1.76	10.15	11.91	7.12	.00
.75	.75		3.13	24.10	27.23	.00	6.36	6.36	13.00	.00
8.29	8.29		3.31	.00	3.31	.01	.00	.01	11.77	.00
5.18	5.18		24.90	.00	24.90	3.74	.00	3.74	45.39	.00
26.57	26.57		47.90	.00	47.90	.00	.00	.00	165.49	.00
.75	.75		2.72	16.49	19.21	.00	10.28	10.28	7.47	.00
5.50	5.50		6.40	.00	6.40	3.70	.00	3.70	2.72	.00
5.00	5.00		.00	.00	.00	.00	.00	.00	.00	.00
4.95	4.95		8.22	.00	8.22	.00	.00	.00	13.74	.00
7.60	7.60		7.84	.00	7.84	7.84	.00	7.84	11.76	.00

Capital Structure

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
3.08	3.08		2.58	9.00	11.58	2.58	9.02	11.59	12.89	.00
12.83	12.83		13.64	.00	13.64	12.83	.00	12.83	.00	.00
4.30	4.30		10.85	.00	10.85	10.85	.00	10.85	10.20	.00
.84	.84		2.73	.00	2.73	.00	.00	.00	27.35	.00
4.20	4.20		6.11	.00	6.11	6.11	.00	6.11	9.00	.00
6.63	6.63		9.59	.00	9.59	4.06	.00	4.06	19.17	.00
14.21	14.21		5.27	.00	5.27	1.63	.00	1.63	.00	.00
9.80	9.80		2.41	.00	2.41	2.11	.00	2.11	.00	.00
8.43	8.43		6.22	.00	6.22	.00	.00	.00	17.00	.00
2.86	2.86		9.57	.00	9.57	.00	.00	.00	4.60	.00
1.28	1.28		4.61	29.91	34.52	.00	18.58	18.58	13.72	.00
8.36	8.36		14.60	16.75	31.34	.00	.00	.00	58.40	.00
.45	.45		5.11	.00	5.11	2.11	.00	2.11	.86	.00
2.85	2.85		4.92	.00	4.92	2.42	.00	2.42	.00	.00

Capital Structure

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
5.11	5.11		5.06	.00	5.06	.00	.00	.00	7.70	.00
5.00	5.00		8.00	.00	8.00	.00	.00	.00	109.63	.00
5.54	5.54		7.71	.00	7.71	7.71	.00	7.71	22.05	.00
2.63	2.63		.00	.00	.00	.00	.00	.00	.00	.00
1.81	1.81		8.67	.00	8.67	8.39	.00	8.39	65.66	.00
3.64	3.64		6.11	.00	6.11	.00	.00	.00	11.25	.00
1.51	1.51		4.15	10.49	14.64	4.15	10.44	14.59	.00	.00
3.80	3.80		13.12	126.71	139.83	13.12	122.13	135.25	.00	.00
2.50	2.50		3.42	.00	3.42	.02	.00	.02	.00	.00
5.76	5.76		6.82	.00	6.82	3.82	.00	3.82	6.52	.00
5.65	5.65		7.66	.00	7.66	1.66	.00	1.66	6.87	.00
6.59	6.59		6.15	.00	6.15	6.15	.00	6.15	20.81	.00
9.00	9.00		11.06	.00	11.06	6.44	.00	6.44	7.65	.00
7.58	7.58		3.73	.00	3.73	2.55	.00	2.55	.00	.00
5.33	5.33		5.32	86.87	92.19	5.32	78.17	83.49	61.60	.00
1.52	1.52		12.74	.00	12.74	12.74	.00	12.74	.00	.00
3.00	3.00		3.00	3.69	6.69	3.00	3.57	6.57	.00	.00

Capital Structure

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
3.25	3.25		8.63	7.50	16.13	3.13	7.43	10.56	.00	.00
1.89	1.89		.89	.00	.89	.89	.00	.89	.00	.00
17.35	16.66		8.71	26.40	35.11	4.41	25.64	30.04	60.00	.00
1.33	1.33		1.43	.00	1.43	1.43	.00	1.43	.00	.00
.50	.50		6.08	.00	6.08	6.08	.00	6.08	.00	.00
9.50	9.50		24.05	.00	24.05	.43	.00	.43	38.95	.00
.00	.00		1.47	.00	1.47	.18	.00	.18	3.60	.00
5.63	5.63		10.78	.00	10.78	10.78	.00	10.78	9.75	.00
2.50	2.50		3.12	.00	3.12	3.31	.00	3.31	50.65	.00
1.88	1.88		2.03	.00	2.03	2.03	.00	2.03	3.15	.00
4.89	4.89		4.94	.00	4.94	4.94	.00	4.94	49.00	.00
6.03	6.03		11.11	.00	11.11	11.11	.00	11.11	30.95	.00
1.31	1.31		2.72	.00	2.72	2.72	.00	2.72	.40	.00
.09	.09		.20	10.98	11.18	.00	3.88	3.88	20.11	.00
.83	.83		4.30	.00	4.30	4.30	.00	4.30	16.12	.00
8.58	8.58		8.58	.00	8.58	1.59	.00	1.59	.00	.00
2.17	2.17		3.51	.00	3.51	3.51	.00	3.51	4.44	.00
1.77	1.77		1.77	.00	1.77	1.77	.00	1.77	8.55	.00
2.88	2.88		2.95	.00	2.95	1.45	.00	1.45	26.00	.00
4.00	4.00		9.00	.00	9.00	.00	.00	.00	101.25	.00
4.04	4.04		9.57	.00	9.57	.00	.00	.00	7.85	.00
11.47	11.47		14.78	.00	14.78	10.78	.00	10.78	121.22	.00

Capital Structure

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
2.12	1.99		2.12	.59	2.71	1.99	.59	2.57	.00	.00
10.15	10.15		11.35	.00	11.35	11.35	.00	11.35	81.68	.00
1.91	1.91		1.91	9.78	11.69	.00	9.66	9.66	.00	.00
8.44	8.44		9.96	.00	9.96	9.96	.00	9.96	16.04	.00
2.92	2.92		2.92	.00	2.92	1.92	.00	1.92	32.75	.00
10.82	10.82		10.60	55.02	65.62	.00	34.34	34.34	.00	.00
1.66	1.66		1.66	1.08	2.74	1.66	.97	2.63	.00	.00
9.90	9.90		10.40	16.46	26.86	10.40	16.22	26.62	.00	.00
8.06	8.06		8.06	15.70	23.76	8.06	15.10	23.16	.00	.00
11.96	11.96		18.31	.00	18.31	11.70	.00	11.70	.00	.00
6.53	6.35		8.61	.00	8.61	8.43	.00	8.43	4.80	.00
8.50	.00		8.50	105.97	114.47	.00	97.17	97.17	.00	.00
16.17	16.17		21.29	.00	21.29	21.29	.00	21.29	31.88	.00
6.64	6.64		3.32	.00	3.32	3.32	.00	3.32	27.70	.00
13.59	13.59		18.86	.00	18.86	18.86	.00	18.86	24.95	.00
.14	.14		3.98	.00	3.98	3.98	.00	3.98	.00	.00
4.41	4.41		6.87	.00	6.87	6.87	.00	6.87	.00	.00
2.00	2.00		2.00	.00	2.00	2.00	.00	2.00	2.13	.00
6.89	6.89		6.82	.00	6.82	3.82	.00	3.82	15.99	.00
2.60	2.60		2.60	7.46	10.05	2.60	7.25	9.85	.00	.00
3.50	3.50		12.86	.00	12.86	12.86	.00	12.86	.00	.00

Capital Structure

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
2.73	2.73		10.02	.00	10.02	10.02	.00	10.02	.00	.00
42.23	42.23		42.23	.00	42.23	.00	.00	.00	.00	.00
25.00	25.00		27.37	.00	27.37	25.00	.00	25.00	.00	.00
20.00	20.00		20.00	.00	20.00	20.00	.00	20.00	.00	.00
2.97	2.97		3.10	6.59	9.69	3.10	6.52	9.62	.00	.00
9.88	9.88		10.81	.00	10.81	10.81	.00	10.81	20.60	.00
#N/A	#N/A		5.52	.00	5.52	5.52	.00	5.52	118.26	.00
4.37	4.37		4.37	40.86	45.23	4.37	40.48	44.85	.00	.00
12.42	12.42		12.42	28.35	40.77	12.42	27.37	39.79	.00	.00
4.06	4.06		6.58	54.17	60.75	6.58	52.99	59.57	.00	.00
3.80	3.80		4.38	.00	4.38	4.38	.00	4.38	16.07	.00
9.62	6.79		6.00	.00	6.00	6.00	.00	6.00	33.29	.00
			1679.45	944.28	2623.73	890.18	724.44	1614.62		

.00

LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	.00	.00	.00	.00	10/31/2014	6.3	6.3	12.0%	50.0%	70.0%
.00	.00	3.92	.00	3.92	4.20	12/31/2008	0.5	0.5	20.0%	50.0%	50.0%
.00	.00	.01	.00	.01	.01	12/31/2008	0.5	0.5	10.0%	99.0%	98.0%
.00	.00	31.62	.00	31.62	71.35	4/30/2012	3.8	3.8	12.0%	49.5%	49.5%
.00	.00	.00	.00	.00	.00	3/31/2013	4.8	4.8	12.0%	37.5%	12.3%
.00	.00	75.33	.00	75.33	108.36	10/31/2009	1.3	1.3	12.0%	37.5%	49.0%
.00	.00	13.42	.00	13.42	25.56	9/30/2013	5.3	5.3	12.0%	37.5%	49.5%
.00	.00	.79	.00	.79	.84	12/31/2008	0.5	0.5	12.0%	99.0%	3.1%
.00	.00	1.94	.00	1.94	2.14	6/30/2009	1.0	1.0	11.0%	49.5%	49.5%
.00	.00	21.44	.00	21.44	72.83	6/30/2011	3.0	3.0	12.0%	37.0%	0.0%
.00	.00	10.19	.00	10.19	13.09	6/30/2010	2.0	2.0	11.0%	37.0%	49.5%
.00	.00	28.06	.00	28.06	28.59	7/31/2008	0.1	0.1	11.0%	50.0%	49.5%
10.36	.00	.00	.00	.00	.00	6/30/2008	-	-	12.0%	99.0%	49.5%
2.49	.00	4.73	.00	4.73	4.91	7/31/2008	0.1	0.1	12.0%	37.5%	24.5%
1.08	.00	64.67	.00	64.67	148.86	6/30/2011	3.0	3.0	12.0%	49.5%	12.3%
.00	.00	.00	.00	.00	1.64	10/31/2011	3.3	3.3	11.0%	36.8%	49.5%
.00	.00	.00	.16	.16	.16	6/30/2008	-	-	20.0%	50.0%	50.0%
.00	.00	19.89	.00	19.89	123.45	12/31/2016	8.5	8.5	10.0%	64.4%	79.2%
.00	.00	19.22	.00	19.22	21.16	12/31/2008	0.5	0.5	0.0%	100.0%	100.0%
.00	.00	.00	.00	.00	.00	1/0/1900	(108.6)	#REF!	10.0%	50.0%	50.0%
.00	.00	30.17	.00	30.17	42.44	3/31/2011	2.8	2.8	15.0%	50.0%	40.0%
.00	.00	54.43	.00	54.43	65.95	12/31/2009	1.5	1.5	10.0%	16.1%	44.6%
.00	.00	.00	.00	.00	.00	8/31/2008	0.2	0.2	15.0%	67.5%	67.5%

.00

LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.01	.00	73.00	.00	73.00	73.00	7/30/2008	0.1	0.1	10.0%	99.0%	90.0%
.00	.00	29.07	.00	29.07	31.41	12/31/2010	2.5	2.5	10.0%	24.1%	24.3%
.00	.00	8.20	.00	8.20	8.99	3/31/2009	0.8	0.8	15.0%	37.5%	47.6%
.00	.00	.00	.00	.00	.00	6/30/2008	-	-	15.0%	54.0%	66.7%
16.16	.00	6.37	.00	6.37	15.54	6/1/2015	6.9	6.9	0.0%	49.0%	49.0%
.00	.00	8.00	.00	8.00	11.10	12/31/2011	3.5	3.5	15.0%	50.0%	60.0%
.00	.00	.00	.00	.00	2.73	5/31/2009	0.9	0.9	15.0%	80.0%	56.0%
.00	.00	28.88	.00	28.88	59.98	10/31/2011	3.3	3.3	15.0%	50.0%	50.0%
.00	.00	32.55	.00	32.55	44.44	12/31/2010	2.5	2.5	4.9%	60.0%	60.0%
.00	.00	.42	.00	.42	.00	6/30/2008	-	-	15.0%	40.0%	72.0%
.00	.00	31.30	.00	31.30	.00	5/31/2012	3.9	3.9	15.0%	13.0%	12.5%
.00	.00	.18	.00	.18	.20	2/28/2009	0.7	0.7	15.0%	56.0%	56.0%
.00	.00	.00	.00	.00	.00	3/31/2008	(0.2)	#REF!	10.0%	49.0%	49.0%
.00	.00	.63	.00	.63	.67	12/31/2008	0.5	0.5	12.0%	38.8%	77.5%
.00	.00	24.13	.00	24.13	44.92	9/30/2010	2.3	2.3	10.0%	38.0%	75.0%
.00	.00	.80	.00	.80	.97	12/31/2009	1.5	1.5	12.0%	40.0%	72.0%
.00	.00	.00	.00	.00	.01	12/31/2008	0.5	0.5	15.0%	40.0%	72.0%
.00	.00	15.37	.00	15.37	51.96	12/31/2013	5.5	5.5	10.0%	38.6%	89.1%
.00	.00	16.20	.00	16.20	34.65	11/30/2011	3.4	3.4	0.0%	32.2%	89.1%
.00	.00	26.74	.00	26.74	48.42	6/30/2012	4.0	4.0	12.0%	60.0%	80.0%
.00	.00	2.50	.00	2.50	2.50	9/30/2008	0.3	0.3	12.0%	100.0%	44.3%
.00	.00	9.50	.00	9.50	11.15	9/30/2009	1.3	1.3	12.0%	40.0%	72.0%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
31.95	.00	82.45	.00	82.45	84.34	7/31/2008	0.1	0.1	12.0%	40.0%	64.8%
.00	.00	12.35	.00	12.35	18.65	10/31/2011	3.3	3.3	12.0%	40.0%	72.0%
.00	.00	9.58	.00	9.58	11.59	2/28/2009	0.7	0.7	12.0%	56.3%	75.0%
.00	.00	18.80	.00	18.80	34.58	4/30/2011	2.8	2.8	10.0%	39.0%	38.6%
.00	.00	31.87	.00	31.87	54.45	12/31/2016	8.5	8.5	10.0%	35.4%	79.6%
.00	.00	55.98	.00	55.98	57.83	4/30/2011	2.8	2.8	10.0%	22.5%	47.0%
.00	.00	7.80	.00	7.80	7.80	8/31/2008	0.2	0.2	10.0%	38.0%	76.7%
.00	.00	2.72	.00	2.72	12.96	8/31/2009	1.2	1.2	12.0%	40.0%	64.8%
.00	.00	16.46	.00	16.46	22.03	10/31/2010	2.3	2.3	12.0%	40.0%	64.8%
.00	.00	14.37	.00	14.37	11.73	6/30/2008	-	-	10.0%	32.2%	89.1%
.00	.00	19.06	.00	19.06	23.38	7/31/2009	1.1	1.1	12.0%	40.0%	62.0%
.00	.00	9.20	.00	9.20	9.86	12/31/2008	0.5	0.5	10.0%	19.0%	19.6%
.00	.00	29.20	.00	29.20	193.27	6/30/2012	4.0	4.0	10.0%	38.6%	89.1%
.00	.00	772.66	.00	772.66	1590.66	5/30/2012	3.9	3.9	11.0%	60.0%	15.0%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	25.78	.00	25.78	62.95	8/31/2011	3.2	3.2	12.0%	40.0%	64.8%
.00	.00	23.49	.00	23.49	48.84	11/30/2010	2.4	2.4	10.0%	18.3%	0.0%
2.55	.00	17.62	.00	17.62	20.73	6/30/2009	1.0	1.0	15.0%	50.0%	41.1%
.00	.00	15.50	.00	15.50	15.50	6/1/2009	0.9	0.9	10.0%	37.5%	1.2%
.00	.00	19.28	.00	19.28	18.75	3/31/2010	1.8	1.8	12.0%	40.0%	72.0%
.00	.00	3.02	.00	3.02	3.17	10/31/2008	0.3	0.3	12.0%	63.8%	75.0%
.00	.00	12.41	.00	12.41	24.23	9/30/2011	3.3	3.3	12.0%	40.0%	64.8%
.00	.00	18.04	.00	18.04	20.94	9/30/2008	0.3	0.3	12.0%	40.0%	52.5%
.00	.00	90.83	.00	90.83	235.46	7/31/2012	4.1	4.1	10.0%	41.8%	99.0%
.00	.00	.93	.00	.93	1.00	12/31/2008	0.5	0.5	12.0%	50.0%	41.6%
10.82	.00	75.56	.00	75.56	112.66	11/30/2010	2.4	2.4	15.0%	49.0%	49.0%
.00	.00	1.36	.00	1.36	1.36	2/28/2009	0.7	0.7	15.0%	33.7%	35.9%
.00	.00	.90	.00	.90	.92	6/30/2008	-	-	15.0%	50.0%	39.2%
.00	.00	2.95	.00	2.95	3.73	12/31/2010	2.5	2.5	20.0%	50.0%	75.0%
.00	.00	.67	.00	.67	.67	1/31/2010	1.6	1.6	0.0%	50.0%	75.0%
.00	.00	5.36	.00	5.36	5.36	12/31/2008	0.5	0.5	0.0%	40.0%	38.3%
.00	.00	7.02	.00	7.02	6.14	12/31/2010	2.5	2.5	10.0%	38.0%	75.2%
.00	.00	7.24	.00	7.24	42.08	8/31/2019	11.2	11.2	12.0%	38.0%	75.2%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
2.93	.00	15.74	.00	15.74	24.40	7/31/2011	3.1	3.1	10.0%	38.0%	75.2%
.00	.00	15.68	.00	15.68	32.66	6/30/2012	4.0	4.0	10.0%	17.7%	37.1%
.00	.00	14.50	.00	14.50	14.50	5/31/2009	0.9	0.9	16.0%	63.0%	90.0%
.00	.00	39.86	.00	39.86	37.66	3/31/2009	0.8	0.8	18.0%	50.0%	39.9%
.00	.00	20.05	.00	20.05	24.73	2/28/2010	1.7	1.7	10.0%	29.0%	30.4%
.36	.00	4.99	.00	4.99	6.50	12/31/2008	0.5	0.5	18.0%	30.0%	73.5%
.00	.00	11.90	.00	11.90	13.00	7/31/2009	1.1	1.1	16.0%	51.0%	72.4%
8.59	.00	8.76	.00	8.76	11.86	6/30/2009	1.0	1.0	15.0%	40.0%	72.0%
.00	.00	12.16	.00	12.16	18.11	2/28/2010	1.7	1.7	10.0%	40.0%	54.9%
.00	.00	85.39	.00	85.39	258.54	2/28/2013	4.7	4.7	10.0%	24.8%	37.5%
3.93	.00	21.58	.00	21.58	4.85	3/31/2009	0.8	0.8	12.0%	37.6%	75.2%
.00	.00	25.00	.00	25.00	25.00	5/31/2009	0.9	0.9	22.0%	60.0%	60.0%
.00	.00	3.86	.00	3.86	4.62	11/30/2009	1.4	1.4	10.0%	22.7%	78.6%
.00	.00	40.62	.00	40.62	42.30	9/30/2008	0.3	0.3	12.0%	40.0%	60.8%
.00	.00	165.49	.00	165.49	159.41	7/9/2008	0.0	0.0	0.0%	68.0%	85.0%
.00	.00	28.35	.00	28.35	29.93	4/1/2012	3.8	3.8	22.0%	60.0%	60.0%
.00	.00	7.49	.00	7.49	54.78	3/31/2016	7.8	7.8	12.0%	40.0%	58.3%
.00	.00	.00	.00	.00	.00	1/0/1900	(108.6)	#REF!	10.0%	50.0%	50.0%
.00	.00	(2.57)	.00	.00	(2.87)	4/30/2009	0.8	0.8	0.0%	50.0%	50.0%
.00	.00	29.47	.00	29.47	51.26	12/31/2009	1.5	1.5	10.0%	19.3%	47.0%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
5.59	.00	28.60	.00	28.60	42.82	12/31/2008	0.5	0.5	10.0%	32.2%	49.5%
.00	.00	28.39	.00	28.39	54.72	10/31/2011	3.3	3.3	10.0%	16.1%	47.0%
.00	.00	20.13	.00	20.13	20.12	10/31/2008	0.3	0.3	15.0%	48.0%	48.0%
.00	.00	34.33	.00	34.33	45.87	10/31/2012	4.3	4.3	10.0%	17.9%	16.8%
.00	.00	17.98	.00	17.98	24.49	12/31/2009	1.5	1.5	15.0%	52.7%	75.3%
.00	.00	18.78	.00	18.78	59.27	3/31/2012	3.8	3.8	10.0%	39.3%	49.0%
.00	.00	2.00	.00	2.00	2.00	12/31/2008	0.5	0.5	15.0%	47.0%	51.7%
.00	.00	2.71	.00	2.71	2.76	7/31/2008	0.1	0.1	15.0%	80.0%	80.0%
.00	.00	11.00	.00	11.00	11.00	4/10/2009	0.8	0.8	0.0%	25.0%	55.6%
.00	.00	2.00	.00	2.00	3.49	1/31/2011	2.6	2.6	10.0%	37.5%	61.2%
3.67	.00	8.72	.00	8.72	19.35	5/31/2013	4.9	4.9	15.0%	50.0%	85.0%
.30	.00	54.96	.00	54.96	62.62	8/31/2008	0.2	0.2	12.0%	60.0%	30.7%
.00	.00	1.04	.00	1.04	2.25	6/30/2011	3.0	3.0	12.0%	37.5%	49.2%
.00	.00	1.01	.00	1.01	1.07	3/31/2010	1.8	1.8	12.0%	37.5%	60.8%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	8.72	.00	8.72	14.96	5/31/2009		0.9	10.0%	32.2%	89.1%
.00	.00	62.90	.00	62.90	63.42	6/30/2008	-	-	12.0%	34.2%	61.5%
.00	.00	32.21	.00	32.21	52.38	9/15/2008		0.2	10.0%	32.2%	89.1%
.00	.00	.00	.00	.00	.00	1/0/1900	(108.6)	#REF!	10.0%	50.0%	50.0%
.00	.00	81.99	.00	81.99	237.48	2/28/2008	(0.3)	#REF!	20.0%	50.0%	72.5%
.00	.00	11.42	.00	11.42	12.05	8/31/2008		0.2	10.0%	38.9%	38.9%
5.04	.00	13.50	.00	13.50	14.42	12/31/2008		0.5	15.0%	35.0%	50.0%
1.97	.00	195.97	.00	195.97	243.88	6/20/2013		5.0	10.0%	24.0%	24.0%
.00	.00	.00	.45	.45	.45	7/31/2010		2.1	10.0%	40.0%	75.2%
.00	.00	6.52	.00	6.52	6.52	8/31/2008		0.2	10.0%	39.2%	78.5%
.00	.00	9.98	.00	9.98	63.88	5/31/2012		3.9	10.0%	39.2%	78.5%
.00	.00	25.01	.00	25.01	37.80	5/31/2011		2.9	10.0%	40.0%	40.0%
.00	.00	24.66	.00	24.66	28.11	2/28/2013		4.7	10.0%	32.2%	89.1%
.00	.00	8.80	.00	8.80	8.79	1/31/2009		0.6	12.0%	50.0%	51.1%
1.43	.00	182.23	.00	182.23	302.80	10/31/2009		1.3	10.0%	25.0%	20.0%
.00	.00	34.70	.00	34.70	288.23	2/28/2015		6.7	10.0%	16.1%	39.6%
1.41	.00	10.00	.00	10.00	23.01	10/31/2010		2.3	0.0%	50.0%	50.0%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	12.16	.00	12.16	10.75	8/31/2008	0.2	0.2	12.0%	50.0%	83.3%
.00	.00	1.10	.00	1.10	1.22	3/31/2009	0.8	0.8	15.0%	50.0%	90.0%
.00	.00	85.90	.00	85.90	93.20	12/31/2010	2.5	2.5	15.0%	50.0%	32.2%
.00	.00	1.80	.00	1.80	3.55	12/31/2009	1.5	1.5	10.0%	35.4%	79.2%
.00	.00	7.08	.00	7.08	21.76	12/31/2008	0.5	0.5	10.0%	32.2%	89.1%
.00	.00	39.00	.00	39.00	39.00	6/9/2008	(0.1)	#REF!	15.0%	47.0%	70.4%
.00	.00	4.89	.00	4.89	5.58	3/31/2010	1.8	1.8	0.0%	55.0%	100.0%
.00	.00	22.91	.00	22.91	89.56	1/31/2016	7.6	7.6	10.0%	32.2%	89.1%
.00	.00	66.74	.00	66.74	68.74	12/31/2008	0.5	0.5	15.0%	50.0%	50.0%
.00	.00	7.56	.00	7.56	13.33	11/31/2010	#VALUE!	#VALUE!	10.0%	32.2%	49.5%
.00	.00	67.68	.00	67.68	69.05	7/31/2008	0.1	0.1	0.0%	25.0%	79.1%
.00	.00	64.15	.00	64.15	98.50	10/31/2008	0.3	0.3	10.0%	30.8%	50.0%
.00	.00	4.35	.00	4.35	8.88	8/31/2010	2.2	2.2	10.0%	34.0%	57.8%
.00	.00	17.87	.00	17.87	38.75	8/31/2010	2.2	2.2	12.0%	50.0%	49.5%
.00	.00	17.42	.00	17.42	27.41	8/31/2009	1.2	1.2	20.0%	37.5%	89.1%
.00	.00	2.00	.00	2.00	2.00	7/31/2008	0.1	0.1	10.0%	100.0%	25.7%
.00	.00	8.79	.00	8.79	7.29	12/31/2009	1.5	1.5	10.0%	37.0%	49.5%
.00	.00	11.30	.00	11.30	11.80	3/31/2011	2.8	2.8	13.0%	56.0%	80.0%
.00	.00	43.34	.00	43.34	37.00	4/30/2011	2.8	2.8	15.0%	30.0%	17.3%
.00	.00	113.35	.00	113.35	122.71	9/30/2008	0.3	0.3	12.0%	20.0%	25.0%
.00	.00	9.38	.00	9.38	.00	12/31/2013	5.5	5.5	10.0%	32.2%	89.1%
.00	.00	138.39	.00	138.39	166.00	5/1/2011	2.8	2.8	15.0%	30.0%	19.3%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	1.26	.00	1.26	1.46	3/31/2009	0.8	0.8	15.0%	50.0%	90.0%
.00	.00	88.30	.00	88.30	106.60	10/31/2011	3.3	3.3	14.0%	43.4%	78.0%
.00	.00	10.49	.00	10.49	11.03	11/30/2010	2.4	2.4	15.0%	50.0%	90.0%
.00	.00	30.29	.00	30.29	96.38	11/30/2012	4.4	4.4	12.0%	40.0%	50.0%
.00	.00	30.91	.00	30.91	36.40	9/30/2011	3.3	3.3	15.0%	30.0%	27.7%
3.14	.00	27.43	.00	27.43	84.38	9/30/2015	7.3	7.3	15.0%	40.0%	61.2%
.00	.00	1.93	.00	1.93	2.19	3/31/2009	0.8	0.8	15.0%	50.0%	90.0%
1.01	.00	122.42	.00	122.42	140.07	12/31/2008	0.5	0.5	15.0%	25.0%	66.7%
.00	.00	27.07	.00	27.07	71.46	9/30/2011	3.3	3.3	12.0%	50.0%	80.0%
.00	.00	31.43	.00	31.43	34.20	7/30/2012	4.1	4.1	10.0%	60.0%	100.0%
.00	.00	16.99	.00	16.99	54.33	6/30/2012	4.0	4.0	9.7%	50.0%	73.1%
11.45	.00	120.19	.00	120.19	244.64	1/31/2010	1.6	1.6	12.0%	25.0%	50.0%
.00	.00	77.16	.00	77.16	577.10	12/31/2011	3.5	3.5	10.0%	24.0%	50.0%
.00	.00	33.90	.00	33.90	38.90	12/31/2011	3.5	3.5	12.0%	63.0%	45.0%
.00	.00	67.17	.00	67.17	368.86	3/31/2016	7.8	7.8	10.0%	18.1%	46.5%
.00	.00	4.18	.00	4.18	26.25	11/16/2014	6.4	6.4	6.0%	100.0%	6.9%
.00	.00	9.62	.00	9.62	83.85	8/28/2010	2.2	2.2	18.0%	25.0%	75.0%
.00	.00	2.33	.00	2.33	2.83	12/31/2008	0.5	0.5	12.0%	26.0%	60.7%
.00	.00	21.24	.00	21.24	48.06	11/30/2010	2.4	2.4	12.0%	41.8%	94.1%
.18	.00	9.40	.00	9.40	23.18	2/28/2010	1.7	1.7	12.0%	50.0%	80.0%
.00	.00	20.60	.00	20.60	73.80	8/31/2010	2.2	2.2	15.0%	60.0%	25.0%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	15.11	.00	15.11	51.80	7/31/2010	2.1	2.1	15.0%	60.0%	25.0%
.00	.00	.00	4.78	4.78	4.78	11/30/2008	0.4	0.4	12.5%	50.0%	90.0%
.00	.00	47.25	.00	47.25	47.25	10/9/2010	2.3	2.3	0.0%	50.0%	50.0%
.00	.00	.00	21.05	21.05	21.05	1/0/1900	(108.6)	#REF!	10.0%	50.0%	50.0%
.07	.00	10.53	.00	10.53	14.17	6/30/2010	2.0	2.0	12.0%	67.0%	90.0%
.00	.00	44.45	.00	44.45	198.77	7/31/2014	6.1	6.1	10.0%	26.7%	50.0%
.00	.00	238.34	.00	238.34	1263.25	7/31/2016	8.1	8.1	10.0%	5.0%	5.0%
1.48	.00	52.02	.00	52.02	61.16	8/31/2010	2.2	2.2	15.0%	30.0%	22.4%
.00	.00	44.26	.00	44.26	108.62	4/30/2011	2.8	2.8	15.0%	50.0%	90.0%
.00	.00	43.55	.00	43.55	162.28	2/28/2013	4.7	4.7	12.0%	45.0%	0.5%
.00	.00	32.07	.00	32.07	144.06	6/30/2019	11.0	11.0	12.0%	16.8%	45.0%
.00	.00	41.26	.00	41.26	41.54	6/1/2009	0.9	0.9	0.0%	100.0%	100.0%

5663.01

26.43

Current Value Waterfall

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	44.65	.00	44.65	.00	.00	.00	.00	.00	59.19	.00
3.92	35.69	1.83	37.52	3.92	3.73	.00	.00	.00	25.06	.91
.01	.00	.00	.00	.00	.00	.01	.00	.01	.72	.01
12.34	2.45	.47	2.92	2.92	2.45	9.42	.00	9.42	9.64	2.12
.00	6.59	1.68	8.27	.00	.00	.00	.00	.00	17.16	5.70
20.97	2.33	.27	2.59	2.59	2.33	18.38	.00	18.38	16.72	1.54
13.42	.00	.98	.98	.98	.00	12.43	.00	12.43	1.95	.00
.79	14.64	.69	15.33	.79	.75	.00	.00	.00	30.91	.16
1.94	.00	.00	.00	.00	.00	1.94	.00	1.94	.00	.00
6.18	1.41	.84	2.25	2.25	1.41	3.93	.00	3.93	7.43	4.89
10.19	.00	.00	.00	.00	.00	10.19	.00	10.19	.00	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	5.75	.00
.00	1.53	2.32	3.85	.00	.00	.00	.00	.00	2.90	2.55
18.65	2.42	.44	2.86	2.86	2.42	15.79	.00	15.79	16.41	3.43
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.16	.00	.25	.25	.16	.00	.00	.00	.00	.00	.16
.00	.00	.00	.00	.00	.00	.00	.00	.00	1.98	.52
19.22	.00	.00	.00	.00	.00	19.22	.00	19.22	29.62	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
30.17	18.84	.00	18.84	18.84	18.84	11.33	.00	11.33	38.48	4.75
45.73	7.84	9.79	17.63	17.63	7.84	28.11	.00	28.11	14.09	18.32
.00	1.19	.18	1.37	.00	.00	.00	.00	.00	14.04	2.07

Current Value Waterfall

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
47.22	17.10	.01	17.11	17.11	17.10	30.11	.00	30.11	116.28	.04
8.87	2.62	2.78	5.40	5.40	2.62	3.47	.00	3.47	2.35	2.08
8.20	.00	3.19	3.19	3.19	.00	5.01	.00	5.01	.00	.00
.00	13.69	14.04	27.73	.00	.00	.00	.00	.00	15.88	8.56
.00	.02	.13	.15	.00	.00	.00	.00	.00	.59	2.19
3.46	2.59	.64	3.23	3.23	2.59	.23	.00	.23	3.17	.35
.00	4.33	.00	4.33	.00	.00	.00	.00	.00	2.60	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
24.84	.85	.00	.85	.85	.85	23.99	.00	23.99	2.65	.00
.42	.00	.00	.00	.00	.00	.42	.00	.42	.07	.20
.00	.00	.58	.58	.00	.00	.00	.00	.00	.00	1.07
.18	3.67	1.76	5.43	.18	.12	.00	.00	.00	8.33	2.08
.00	2.04	.00	2.04	.00	.00	.00	.00	.00	.00	.00
.63	.00	.00	.00	.00	.00	.63	.00	.63	.00	.00
16.83	10.82	.99	11.82	11.82	10.82	5.02	.00	5.02	18.74	1.02
.80	.25	.04	.29	.29	.25	.51	.00	.51	.36	.36
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
2.25	.00	.00	.00	.00	.00	2.25	.00	2.25	.00	.00
8.22	2.98	.36	3.35	3.35	2.98	4.87	.00	4.87	6.75	.68
.00	.52	.23	.76	.00	.00	.00	.00	.00	4.84	2.13
2.50	3.11	.53	3.64	2.50	2.14	.00	.00	.00	5.95	.00
3.74	1.06	.15	1.21	1.21	1.06	2.53	.00	2.53	3.87	.72

Current Value Waterfall

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	1.94	2.59	4.53	.00	.00	.00	.00	.00	2.80	2.80
2.62	.00	.00	.00	.00	.00	2.62	.00	2.62	.00	.00
2.99	4.24	.22	4.46	2.99	2.84	.00	.00	.00	7.13	.38
6.91	4.41	.56	4.97	4.97	4.41	1.94	.00	1.94	8.33	.68
14.58	4.11	2.04	6.15	6.15	4.11	8.44	.00	8.44	10.82	2.77
17.26	.00	.00	.00	.00	.00	17.26	.00	17.26	.00	.00
.00	5.47	.61	6.08	.00	.00	.00	.00	.00	6.88	.83
.00	2.56	.31	2.87	.00	.00	.00	.00	.00	10.02	.68
16.46	7.87	1.42	9.29	9.29	7.87	7.17	.00	7.17	20.67	2.54
2.64	4.86	.98	5.85	2.64	2.20	.00	.00	.00	16.18	1.96
12.40	.00	.00	.00	.00	.00	12.40	.00	12.40	.00	.00
5.38	1.33	1.39	2.72	2.72	1.33	2.67	.00	2.67	2.44	2.54
20.21	10.49	1.55	12.04	12.04	10.49	8.18	.00	8.18	25.36	3.59
244.56	7.68	25.26	32.94	32.94	7.68	211.62	.00	211.62	56.16	152.49

Current Value Waterfall

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	8.72	1.22	9.95	.00	.00	.00	.00	.00	21.36	1.90
3.04	1.96	2.15	4.11	3.04	1.45	.00	.00	.00	5.40	9.12
.00	3.99	5.08	9.07	.00	.00	.00	.00	.00	9.50	11.75
4.59	1.21	1.10	2.31	2.31	1.21	2.28	.00	2.28	3.26	3.85
10.47	1.94	.26	2.21	2.21	1.94	8.27	.00	8.27	6.99	.78
3.02	.00	.00	.00	.00	.00	3.02	.00	3.02	.00	.00
.00	.55	.10	.65	.00	.00	.00	.00	.00	6.59	.65
.00	3.97	.45	4.42	.00	.00	.00	.00	.00	11.50	1.27
62.16	15.27	2.25	17.52	17.52	15.27	44.64	.00	44.64	83.25	4.96
.93	.00	.00	.00	.00	.00	.93	.00	.93	.00	.00
.75	9.89	2.46	12.35	.75	.60	.00	.00	.00	16.01	3.80
1.36	.00	.91	.91	.91	.00	.44	.00	.44	.55	.00
.90	.00	.00	.00	.00	.00	.90	.00	.90	.00	.00
1.95	1.29	.43	1.71	1.71	1.29	.23	.00	.23	1.38	.43
.67	.37	.12	.49	.49	.37	.19	.00	.19	.49	.15
5.36	4.58	.71	5.29	5.29	4.58	.06	.00	.06	10.71	.00
3.53	.94	.22	1.16	1.16	.94	2.37	.00	2.37	2.52	.67
.00	.61	.28	.89	.00	.00	.00	.00	.00	3.24	.80

Current Value Waterfall

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
6.44	2.01	.79	2.80	2.80	2.01	3.63	.00	3.63	7.87	1.87
15.68	1.68	.19	1.87	1.87	1.68	13.81	.00	13.81	5.23	12.99
3.78	2.38	.27	2.64	2.64	2.38	1.14	.00	1.14	2.68	.30
10.90	5.27	6.37	11.64	10.90	4.93	.00	.00	.00	5.00	6.05
20.05	.12	.14	.26	.26	.12	19.78	.00	19.78	6.75	4.96
.00	2.74	.14	2.88	.00	.00	.00	.00	.00	2.67	1.29
4.30	.73	.28	1.01	1.01	.73	3.29	.00	3.29	2.07	.79
.00	7.67	.69	8.36	.00	.00	.00	.00	.00	16.40	.88
.00	1.22	.65	1.87	.00	.00	.00	.00	.00	2.95	2.06
.00	2.89	2.86	5.75	.00	.00	.00	.00	.00	8.80	11.49
.38	1.05	.58	1.63	.38	.24	.00	.00	.00	3.30	1.52
.00	1.85	.95	2.79	.00	.00	.00	.00	.00	3.13	.96
.00	1.66	1.14	2.80	.00	.00	.00	.00	.00	3.31	3.65
.00	7.90	1.16	9.06	.00	.00	.00	.00	.00	24.90	4.54
.00	21.52	3.50	25.03	.00	.00	.00	.00	.00	47.90	4.96
4.38	1.63	1.08	2.71	2.71	1.63	1.67	.00	1.67	2.72	1.82
4.77	2.80	.33	3.14	3.14	2.80	1.63	.00	1.63	6.40	.71
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.00	4.38	5.04	9.42	.00	.00	.00	.00	.00	8.22	9.12
17.71	5.81	6.49	12.29	12.29	5.81	5.41	.00	5.41	7.84	8.47

Current Value Waterfall

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
1.12	.70	.67	1.37	1.12	.57	.00	.00	.00	2.58	2.77
28.39	8.03	9.07	17.10	17.10	8.03	11.29	.00	11.29	13.64	14.21
9.93	4.89	2.56	7.46	7.46	4.89	2.47	.00	2.47	10.85	4.56
6.98	.87	1.80	2.67	2.67	.87	4.31	.00	4.31	2.73	5.34
8.98	3.43	1.05	4.48	4.48	3.43	4.50	.00	4.50	6.11	2.01
.00	.80	1.71	2.50	.00	.00	.00	.00	.00	9.59	8.88
2.00	.00	1.44	1.44	1.44	.00	.56	.00	.56	5.27	4.62
2.71	.07	1.53	1.60	1.60	.07	1.11	.00	1.11	2.41	2.49
.00	5.06	5.82	10.88	.00	.00	.00	.00	.00	6.22	7.83
.00	1.95	.41	2.36	.00	.00	.00	.00	.00	9.57	.74
.00	1.98	.35	2.33	.00	.00	.00	.00	.00	4.61	.81
.00	.40	.27	.68	.00	.00	.00	.00	.00	14.60	4.44
.18	1.85	.30	2.15	.18	.16	.00	.00	.00	5.11	.79
1.01	1.23	.32	1.56	1.01	.80	.00	.00	.00	4.92	.88

Current Value Waterfall

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
1.02	2.20	.27	2.47	1.02	.91	.00	.00	.00	5.06	.61
.00	3.02	1.49	4.51	.00	.00	.00	.00	.00	8.00	5.00
10.16	2.55	.31	2.87	2.87	2.55	7.29	.00	7.29	7.71	.92
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
16.32	3.17	1.19	4.36	4.36	3.17	11.97	.00	11.97	8.67	3.13
.17	1.97	.28	2.25	.17	.15	.00	.00	.00	6.11	1.18
.00	1.88	1.88	3.76	.00	.00	.00	.00	.00	4.15	4.15
67.28	3.28	1.62	4.89	4.89	3.28	62.39	.00	62.39	13.12	4.80
.45	1.02	.14	1.16	.45	.39	.00	.00	.00	3.42	.42
.00	1.98	.56	2.54	.00	.00	.00	.00	.00	6.82	1.07
3.11	2.11	.51	2.62	2.62	2.11	.49	.00	.49	7.66	.98
4.20	2.00	.55	2.55	2.55	2.00	1.65	.00	1.65	6.15	1.40
17.01	.00	.00	.00	.00	.00	17.01	.00	17.01	11.06	9.40
8.80	2.68	1.25	3.93	3.93	2.68	4.87	.00	4.87	3.73	1.75
32.33	1.54	6.16	7.70	7.70	1.54	24.63	.00	24.63	5.32	21.30
34.70	2.74	4.20	6.95	6.95	2.74	27.75	.00	27.75	12.74	20.31
4.90	2.69	2.69	5.38	4.90	2.45	.00	.00	.00	3.00	3.00

Current Value Waterfall

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
4.66	2.22	.34	2.57	2.57	2.22	2.09	.00	2.09	8.63	.95
1.10	.08	.04	.12	.12	.08	.98	.00	.98	.89	.21
.00	2.56	4.51	7.07	.00	.00	.00	.00	.00	8.71	16.88
1.80	.44	.12	.56	.56	.44	1.24	.00	1.24	1.43	.37
7.08	.93	.13	1.05	1.05	.93	6.02	.00	6.02	6.08	.66
.05	8.64	1.69	10.33	.05	.04	.00	.00	.00	24.05	4.04
1.29	.10	.00	.10	.10	.10	1.19	.00	1.19	1.47	.00
13.16	2.38	.29	2.67	2.67	2.38	10.49	.00	10.49	10.78	1.29
16.09	1.01	3.54	4.55	4.55	1.01	11.54	.00	11.54	3.12	11.50
4.41	.00	.00	.00	.00	.00	4.41	.00	4.41	2.03	2.02
18.68	1.51	.40	1.92	1.92	1.51	16.76	.00	16.76	4.94	1.31
33.20	2.53	.87	3.40	3.40	2.53	29.80	.00	29.80	11.11	3.92
3.95	.49	.24	.73	.73	.49	3.22	.00	3.22	2.72	1.03
.00	.01	.00	.01	.00	.00	.00	.00	.00	.20	1.14
1.31	.46	.07	.53	.53	.46	.78	.00	.78	4.30	.53
2.00	.00	.00	.00	.00	.00	2.00	.00	2.00	8.58	.00
4.35	.40	.05	.45	.45	.40	3.90	.00	3.90	3.51	.42
2.75	.13	.03	.16	.16	.13	2.59	.00	2.59	1.77	.44
17.34	1.09	3.79	4.88	4.88	1.09	12.47	.00	12.47	2.95	13.83
12.10	2.46	5.95	8.42	8.42	2.46	3.68	.00	3.68	9.00	24.24
1.53	2.51	.32	2.83	1.53	1.35	.00	.00	.00	9.57	1.08
17.17	4.81	14.48	19.29	17.17	4.28	.00	.00	.00	14.78	56.83

Current Value Waterfall

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.68	.79	.09	.88	.68	.61	.00	.00	.00	2.12	.24
6.62	2.91	.83	3.74	3.74	2.91	2.88	.00	2.88	11.35	3.50
.71	.57	.06	.63	.63	.57	.08	.00	.08	1.91	.21
14.25	2.02	.56	2.59	2.59	2.02	11.67	.00	11.67	9.96	2.85
.00	.83	2.01	2.84	.00	.00	.00	.00	.00	2.92	7.65
.00	2.65	.91	3.56	.00	.00	.00	.00	.00	10.60	1.83
.85	.48	.05	.53	.53	.48	.32	.00	.32	1.66	.18
104.95	2.53	1.30	3.83	3.83	2.53	101.13	.00	101.13	10.40	90.10
11.37	1.63	.43	2.06	2.06	1.63	9.31	.00	9.31	8.06	2.02
31.43	5.48	.00	5.48	5.48	5.48	25.95	.00	25.95	18.31	.00
12.19	.99	.42	1.41	1.41	.99	10.78	.00	10.78	8.61	2.96
2.77	1.51	1.51	3.01	2.77	1.38	.00	.00	.00	8.50	8.50
45.28	2.75	2.75	5.50	5.50	2.75	39.78	.00	39.78	21.29	20.32
6.20	.19	.29	.48	.48	.19	5.72	.00	5.72	3.32	4.06
42.22	.00	.37	.37	.37	.00	41.86	.00	41.86	18.86	20.16
4.18	.12	.00	.12	.12	.12	4.07	.00	4.07	3.98	.00
9.62	.94	.30	1.25	1.25	.94	8.38	.00	8.38	6.87	2.29
.21	.31	.14	.45	.21	.14	.00	.00	.00	2.00	.91
5.25	.00	.05	.05	.05	.00	5.20	.00	5.20	6.82	.42
1.76	.35	.09	.44	.44	.35	1.32	.00	1.32	2.60	.65
20.60	1.04	1.35	2.39	2.39	1.04	18.21	.00	18.21	12.86	14.61

Current Value Waterfall

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
15.11	.82	1.06	1.88	1.88	.82	13.23	.00	13.23	10.02	11.39
4.78	5.36	.00	5.36	4.78	4.78	.00	.00	.00	42.23	4.78
47.25	1.36	.00	1.36	1.36	1.36	45.89	.00	45.89	27.37	.00
21.05	.00	.00	.00	.00	.00	21.05	.00	21.05	20.00	.00
3.87	.36	.04	.40	.40	.36	3.47	.00	3.47	3.10	.34
23.85	.93	.93	1.86	1.86	.93	21.99	.00	21.99	10.81	10.92
120.08	.00	6.72	6.72	6.72	.00	113.37	.00	113.37	5.52	103.21
9.67	.60	.70	1.30	1.30	.60	8.38	.00	8.38	4.37	5.32
15.91	1.28	.14	1.42	1.42	1.28	14.48	.00	14.48	12.42	1.38
.00	.00	.00	.00	.00	.00	.00	.00	.00	6.58	.92
16.00	.00	.17	.17	.17	.00	15.83	.00	15.83	4.38	10.09
7.97	.00	.00	.00	.00	.00	7.97	.00	7.97	6.00	.00

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
59.19	.00	.00	.00	.00	.00	(.17)
25.97	.00	.00	.00	.00	3.73	1.08
.73	.01	.01	.00	.00	.01	.01
11.75	9.42	7.72	.00	.00	10.17	.54
22.85	.00	.00	.00	.00	.00	.00
18.25	18.25	16.72	.12	.05	19.09	3.24
1.95	1.95	1.95	10.48	3.93	5.88	4.77
31.07	.00	.00	.00	.00	.75	.15
.00	.00	.00	1.94	.96	.96	.96
12.32	3.93	2.37	.00	.00	3.78	(2.75)
.00	.00	.00	10.19	3.77	3.77	.85
.00	.00	.00	.00	.00	.00	(.00)
5.75	.00	.00	.00	.00	.00	.00
5.45	.00	.00	.00	.00	.00	.00
19.84	15.79	13.06	.00	.00	15.48	1.56
.00	.00	.00	.00	.00	.00	.00
.16	.00	.00	.00	.00	.00	(.00)
2.50	.00	.00	.00	.00	.00	(11.98)
29.62	19.22	19.22	.00	.00	19.22	3.24
.00	.00	.00	.00	.00	.00	.00
43.23	11.33	10.09	.00	.00	28.93	25.05
32.41	28.11	12.22	.00	.00	20.06	6.69
16.11	.00	.00	.00	.00	.00	(.03)

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(.17)			
1.08			
.01			
.54			
.00			
3.24			
4.77			
.15			
.96			
(2.75)	(2.75)	.00	(2.75)
.85			
(.00)			
.00			
.00			
1.56			
.00			
(.00)			
(11.98)			
3.24			
.00			
25.05			
6.69			
(.03)			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
116.32	30.11	30.10	.00	.00	47.20	(28.09)
4.43	3.47	1.84	.00	.00	4.46	2.33
.00	.00	.00	5.01	1.88	1.88	.57
24.43	.00	.00	.00	.00	.00	(.00)
2.78	.00	.00	.00	.00	.00	(.59)
3.52	.23	.21	.00	.00	2.79	.26
2.60	.00	.00	.00	.00	.00	.00
.00	.00	.00	.00	.00	.00	(.00)
2.65	2.65	2.65	21.34	12.80	16.31	14.91
.27	.27	.07	.15	.06	.13	.06
1.07	.00	.00	.00	.00	.00	(.00)
10.41	.00	.00	.00	.00	.12	(.38)
.00	.00	.00	.00	.00	.00	(.00)
.00	.00	.00	.63	.24	.24	.24
19.75	5.02	4.76	.00	.00	15.58	.91
.72	.51	.25	.00	.00	.51	.15
.00	.00	.00	.00	.00	.00	.00
.00	.00	.00	2.25	.87	.87	.87
7.43	4.87	4.43	.00	.00	7.41	.64
6.97	.00	.00	.00	.00	.00	.00
5.95	.00	.00	.00	.00	2.14	2.13
4.59	2.53	2.13	.00	.00	3.19	3.19

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(28.09)			
2.33			
.57			
(.00)			
(.59)			
.26			
.00			
(.00)			
14.91			
.06			
(.00)			
(.38)			
(.00)			
.24			
.91			
.15			
.00			
.87			
.64			
.00			
2.13			
3.19			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
5.60	.00	.00	.00	.00	.00	.00
.00	.00	.00	2.62	1.05	1.05	1.05
7.50	.00	.00	.00	.00	2.84	(3.28)
9.01	1.94	1.79	.00	.00	6.20	.88
13.59	8.44	6.72	.00	.00	10.83	.53
.00	.00	.00	17.26	3.89	3.89	3.89
7.71	.00	.00	.00	.00	.00	(1.88)
10.69	.00	.00	.00	.00	.00	(6.87)
23.21	7.17	6.38	.00	.00	14.26	(3.41)
18.14	.00	.00	.00	.00	2.20	2.20
.00	.00	.00	12.40	4.96	4.96	4.96
4.98	2.67	1.31	.00	.00	2.64	1.20
28.95	8.18	7.16	.00	.00	17.65	2.42
208.65	208.65	56.16	2.97	1.78	65.63	10.34

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
.00			
1.05			
(3.28)	(3.28)	.00	(3.28)
.88			
.53			
3.89			
(1.88)			
(6.87)	(6.87)	.00	(6.87)
(3.41)	(3.41)	.00	(3.41)
2.20			
4.96			
1.20			
2.42			
10.34			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
23.25	.00	.00	.00	.00	.00	(3.36)
14.52	.00	.00	.00	.00	1.45	1.45
21.25	.00	.00	.00	.00	.00	(1.50)
7.11	2.28	1.04	.00	.00	2.26	2.26
7.76	7.76	6.99	.50	.20	9.13	7.53
.00	.00	.00	3.02	1.92	1.92	1.92
7.23	.00	.00	.00	.00	.00	(.34)
12.77	.00	.00	.00	.00	.00	(3.41)
88.22	44.64	42.13	.00	.00	57.40	4.53
.00	.00	.00	.93	.47	.47	.47
19.80	.00	.00	.00	.00	.60	(11.75)
.55	.44	.44	.00	.00	.44	(.11)
.00	.00	.00	.90	.45	.45	.45
1.81	.23	.18	.00	.00	1.46	.03
.64	.19	.14	.00	.00	.51	.02
10.71	.06	.06	.00	.00	4.64	3.93
3.19	2.37	1.87	.00	.00	2.81	.29
4.05	.00	.00	.00	.00	.00	.00

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(3.36)	(3.36)	.00	(3.36)
1.45			
(1.50)			
2.26			
7.53			
1.92			
(.34)			
(3.41)	(3.41)	.00	(3.41)
4.53			
.47			
(11.75)			
(.11)			
.45			
.03			
.02			
3.93			
.29			
.00			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
9.74	3.63	2.94	.00	.00	4.95	4.95
18.22	13.81	3.96	.00	.00	5.64	.81
2.98	1.14	1.02	.00	.00	3.40	.73
11.05	.00	.00	.00	.00	4.93	1.98
11.71	11.71	6.75	8.07	2.34	9.21	2.50
3.96	.00	.00	.00	.00	.00	(2.56)
2.86	2.86	2.07	.43	.22	3.02	.97
17.28	.00	.00	.00	.00	.00	(.00)
5.00	.00	.00	.00	.00	.00	.00
20.29	.00	.00	.00	.00	.00	(1.96)
4.82	.00	.00	.00	.00	.24	(1.52)
4.09	.00	.00	.00	.00	.00	.00
6.96	.00	.00	.00	.00	.00	(.01)
29.44	.00	.00	.00	.00	.00	(3.74)
52.86	.00	.00	.00	.00	.00	(.00)
4.54	1.67	1.00	.00	.00	2.63	2.63
7.11	1.63	1.47	.00	.00	4.27	.57
.00	.00	.00	.00	.00	.00	.00
17.34	.00	.00	.00	.00	.00	.00
16.31	5.41	2.60	.00	.00	8.41	.57

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
4.95			
.81			
.73			
1.98			
2.50			
(2.56)	(2.56)	.00	(2.56)
.97			
(.00)			
.00			
(1.96)			
(1.52)			
.00			
(.01)			
(3.74)			
(.00)			
2.63			
.57			
.00			
.00			
.57			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
5.35	.00	.00	.00	.00	.57	(2.00)
27.84	11.29	5.53	.00	.00	13.56	.72
15.42	2.47	1.74	.00	.00	6.63	(4.22)
8.07	4.31	1.46	.00	.00	2.33	2.33
8.12	4.50	3.39	.00	.00	6.82	.70
18.46	.00	.00	.00	.00	.00	(4.06)
9.89	.56	.30	.00	.00	.30	(1.33)
4.90	1.11	.54	.00	.00	.62	(1.49)
14.05	.00	.00	.00	.00	.00	.00
10.31	.00	.00	.00	.00	.00	.00
5.43	.00	.00	.00	.00	.00	(.00)
19.04	.00	.00	.00	.00	.00	.00
5.90	.00	.00	.00	.00	.16	(1.96)
5.80	.00	.00	.00	.00	.80	(1.62)

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(2.00)			
.72			
(4.22)	(4.22)	.00	(4.22)
2.33			
.70			
(4.06)			
(1.33)			
(1.49)			
.00			
.00			
(.00)			
.00			
(1.96)			
(1.62)			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
5.67	.00	.00	.00	.00	.91	.91
13.00	.00	.00	.00	.00	.00	.00
8.63	7.29	6.52	.00	.00	9.07	1.36
.00	.00	.00	.00	.00	.00	.00
11.81	11.81	8.67	.16	.08	11.92	3.54
7.28	.00	.00	.00	.00	.15	.15
8.30	.00	.00	.00	.00	.00	(4.15)
17.92	17.92	13.12	44.47	10.67	27.07	13.95
3.84	.00	.00	.00	.00	.39	.37
7.89	.00	.00	.00	.00	.00	(3.82)
8.63	.49	.43	.00	.00	2.55	.89
7.55	1.65	1.34	.00	.00	3.35	(2.80)
20.46	17.01	9.20	.00	.00	9.20	2.76
5.47	4.87	3.31	.00	.00	5.99	3.44
26.62	24.63	4.93	.00	.00	6.47	1.14
33.05	27.75	10.70	.00	.00	13.44	.70
6.00	.00	.00	.00	.00	2.45	(.55)

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
.91			
.00			
1.36			
.00			
3.54			
.15			
(4.15)			
13.95			
.37			
(3.82)	(3.82)	.00	(3.82)
.89			
(2.80)			
2.76			
3.44			
1.14			
.70			
(.55)			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
9.58	2.09	1.89	.00	.00	4.11	.97
1.10	.98	.80	.00	.00	.88	(.01)
25.59	.00	.00	.00	.00	.00	(4.41)
1.80	1.24	.99	.00	.00	1.43	(.00)
6.74	6.02	5.43	.00	.00	6.36	.28
28.09	.00	.00	.00	.00	.04	(.39)
1.47	1.19	1.19	.00	.00	1.29	1.11
12.07	10.49	9.37	.00	.00	11.75	.97
14.62	11.54	2.46	.00	.00	3.47	.16
4.05	4.05	2.03	.36	.12	2.15	.12
6.24	6.24	4.94	10.52	2.63	9.08	4.14
15.03	15.03	11.11	14.77	4.54	18.18	7.07
3.75	3.22	2.34	.00	.00	2.83	.11
1.34	.00	.00	.00	.00	.00	.00
4.82	.78	.69	.00	.00	1.15	(3.15)
8.58	2.00	2.00	.00	.00	2.00	.41
3.93	3.90	3.48	.00	.00	3.88	.37
2.21	2.21	1.77	.37	.21	2.11	.34
16.78	12.47	2.19	.00	.00	3.28	1.83
33.24	3.68	1.00	.00	.00	3.46	3.46
10.65	.00	.00	.00	.00	1.35	1.35
71.61	.00	.00	.00	.00	4.28	(6.50)

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
.97			
(.01)			
(4.41)	(4.41)	.00	(4.41)
(.00)			
.28			
(.39)			
1.11			
.97			
.16			
.12			
4.14			
7.07			
.11			
.00			
(3.15)	(3.15)	.00	(3.15)
.41			
.37			
.34			
1.83			
3.46			
1.35			
(6.50)			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
2.36	.00	.00	.00	.00	.61	(1.38)
14.85	2.88	2.20	.00	.00	5.11	(6.24)
2.12	.08	.07	.00	.00	.64	.64
12.81	11.67	9.07	.00	.00	11.10	1.13
10.57	.00	.00	.00	.00	.00	(1.92)
12.42	.00	.00	.00	.00	.00	.00
1.85	.32	.29	.00	.00	.77	(.89)
100.50	100.50	10.40	.63	.16	13.08	2.68
10.08	9.31	7.45	.00	.00	9.08	1.01
18.31	18.31	18.31	7.64	4.58	28.37	16.67
11.57	10.78	8.03	.00	.00	9.02	.59
17.00	.00	.00	.00	.00	1.38	1.38
41.60	39.78	20.36	.00	.00	23.10	1.82
7.38	5.72	2.57	.00	.00	2.77	(.56)
39.02	39.02	18.86	2.83	.51	19.37	.51
3.98	3.98	3.98	.00	.00	4.10	.12
9.17	8.38	6.28	.00	.00	7.23	.35
2.91	.00	.00	.00	.00	.14	(1.86)
7.24	5.20	4.90	.00	.00	4.90	1.08
3.25	1.32	1.05	.00	.00	1.41	(1.19)
27.47	18.21	8.52	.00	.00	9.56	(3.30)

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(1.38)			
(6.24)	(6.24)	.00	(6.24)
.64			
1.13			
(1.92)			
.00			
(.89)			
2.68			
1.01			
16.67			
.59			
1.38			
1.82			
(.56)			
.51			
.12			
.35			
(1.86)			
1.08			
(1.19)			
(3.30)	(3.30)	.00	(3.30)

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
21.41	13.23	6.19	.00	.00	7.01	(3.01)
47.01	.00	.00	.00	.00	4.78	4.78
27.37	27.37	27.37	.00	.00	28.73	3.73
20.00	20.00	20.00	.00	.00	20.00	.00
3.44	3.44	3.10	.00	.00	3.46	.36
21.73	21.73	10.81	.00	.00	11.74	.93
108.73	108.73	5.52	.00	.00	5.52	.00
9.69	8.38	3.78	.00	.00	4.37	.00
13.80	13.80	12.42	.00	.00	13.70	1.28
7.50	.00	.00	.00	.00	.00	(6.58)
14.47	14.47	4.38	.00	.00	4.38	.00
6.00	6.00	6.00	.00	.00	6.00	.00

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(3.01)	(3.01)	.00	(3.01)
4.78			
3.73			
.00			
.36			
.93			
.00			
.00			
1.28			
(6.58)			
.00			
.00			

(53.78) .00 (53.78)

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
Trimont	Barsanti	(.17)	.00
Trimont	Visone	1.04	.04
Trimont	Kraft/Barsanti	.01	.00
Trimont	Kraft/Barsanti	1.24	(.70)
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	3.24	.00
Trimont	Kraft/Barsanti	4.77	.00
Trimont	Kraft/Barsanti	.14	.01
Trimont	Kraft/Barsanti	.87	.09
Trimont	Kraft/Barsanti	(3.99)	1.24
Trimont	Kraft/Barsanti	.81	.04
Trimont	Kraft/Barsanti	(.00)	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	2.09	(.53)
Trimont	Kraft/Barsanti	.00	.00
Trimont	Schoenherr	(.00)	(.00)
PCCP	Cho	(11.98)	.00
Trimont	Schoenherr	2.96	.28
NID	NID	.00	.00
Trimont	Barsanti	28.03	(2.98)
PCCP	Cho	6.48	.21
Trimont	Barsanti	.00	(.03)

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
Trimont	Schoenherr	(29.36)	1.27
PCCP	Cho	2.34	(.01)
Trimont	Barsanti	.55	.02
Trimont	Barsanti	(.00)	.00
Trimont	McKenna/Cho	(.59)	.00
Trimont	Brogan	.30	(.04)
Trimont	Nolan/Barsanti	.00	.00
Trimont	Ridini	(.00)	.00
Trimont	Flannery	14.71	.20
Trimont	Kraft/Barsanti	(.04)	.10
Trimont	Visone	(.00)	.00
Trimont	Barsanti	(.38)	.00
Trimont	Cho/ McKenna	(.00)	.00
Trimont	Nolan/Barsanti	.26	(.01)
Trimont	Nolan/Barsanti	.92	(.01)
Trimont	Kraft/Barsanti	.14	.00
Trimont	Kraft/Barsanti	.00	.00
PCCP	Cho	3.74	(2.87)
PCCP	Cho	.66	(.01)
Trimont	Gilhool/Barsanti	.00	.00
Trimont	Kraft/Barsanti	2.14	(.00)
Trimont	Kraft/Barsanti	3.94	(.76)

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	.59	.45
Trimont	Kraft/Barsanti	(3.21)	(.07)
Trimont	Nolan/Barsanti	.87	.00
PCCP	Cho	.54	(.01)
PCCP	Cho	6.15	(2.26)
Trimont	Nolan/Barsanti	(1.88)	.00
Trimont	Kraft/Barsanti	(6.87)	.00
Trimont	Kraft/Barsanti	(3.41)	.00
PCCP	Cho	2.35	(.15)
Trimont	Nolan/Barsanti	4.86	.10
Trimont	Nolan/Barsanti	1.28	(.08)
PCCP	Cho	2.02	.39
Trimont	Ridini	11.20	(.86)

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
Trimont	Kraft/Barsanti	(3.36)	.00
Trimont	Nolan/Barsanti	.98	.47
Trimont	Kraft/Barsanti	4.21	(5.71)
Trimont	Nolan/Barsanti	2.26	.00
Trimont	Kraft/Barsanti	4.44	3.09
Trimont	Kraft/Barsanti	1.94	(.02)
Trimont	Kraft/Barsanti	(.34)	.00
Trimont	Kraft/Barsanti	(3.41)	.00
PCCP	Cho	4.56	(.04)
Trimont	Barsanti	.33	.14
Trimont	Ridini	(12.35)	.60
Trimont	Ridini	(.11)	.00
Trimont	Schoenherr	.45	.00
Trimont	Visone/McKenna	.03	(.00)
Trimont	Visone/McKenna	.02	(.00)
Trimont	Kraft/Barsanti	3.96	(.02)
Trimont	Nolan/Barsanti	.29	(.00)
Trimont	Nolan/Barsanti	.00	.00

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
Trimont	Nolan/Barsanti	.00	4.95
PCCP	Cho	.80	.01
Trimont	Ridini	.73	(.00)
Trimont	Westfahl	1.98	.00
Trimont	Kraft/Barsanti	3.25	(.74)
Trimont	Flannery	(2.56)	.00
Trimont	Ridini	.95	.01
Trimont	Kraft/Barsanti	(.00)	.00
Trimont	Nolan/Barsanti	.00	.00
Trimont	Kraft/Barsanti	7.93	(9.89)
Trimont	Nolan/Barsanti	(1.42)	(.09)
Trimont	Visone/McKenna	.00	.00
Trimont	Nolan/Barsanti	(.01)	.00
Trimont	Kraft/Barsanti	(2.13)	(1.61)
Trimont	Kraft/Barsanti	(.00)	.00
Trimont	Visone/McKenna	2.82	(.19)
Trimont	Kraft/Barsanti	.57	.00
NID	NID	#N/A	#N/A
PCCP	Cho	.00	.00
PCCP	Cho	.57	(.00)

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
PCCP	Cho	(2.00)	.00
PCCP	Cho	.77	(.05)
Trimont	Ridini	(3.89)	(.33)
Trimont	Nolan/Barsanti	2.30	.03
Trimont	Visone/McKenna	.70	.00
Trimont	Nolan/Barsanti	(4.79)	.72
Trimont	Ridini	(1.29)	(.04)
Trimont	Schoenherr	(.69)	(.81)
Trimont	Bhatti	.00	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	(.00)	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	(1.92)	(.04)
Trimont	Kraft/Barsanti	(1.72)	.10

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
PCCP	Cho	.91	.00
Trimont	Kraft/Barsanti	.00	.00
PCCP	Cho	1.36	(.00)
NID	NID	.00	.00
Trimont	Visone/McKenna	3.10	.43
Trimont	Nolan/Barsanti	.05	.10
Trimont	Nolan	(4.15)	.00
Trimont	Flannery	10.09	3.86
Trimont	Nolan/Barsanti	.37	.00
Trimont	Nolan/Barsanti	(3.82)	.00
Trimont	Nolan/Barsanti	.90	(.01)
Trimont	Nolan/Barsanti	(2.91)	.11
PCCP	Cho	2.78	(.02)
Trimont	Kraft/Barsanti	5.16	(1.72)
Trimont	Flannery	1.23	(.09)
PCCP	Cho	.70	(.00)
Trimont	Ridini	(.45)	(.10)

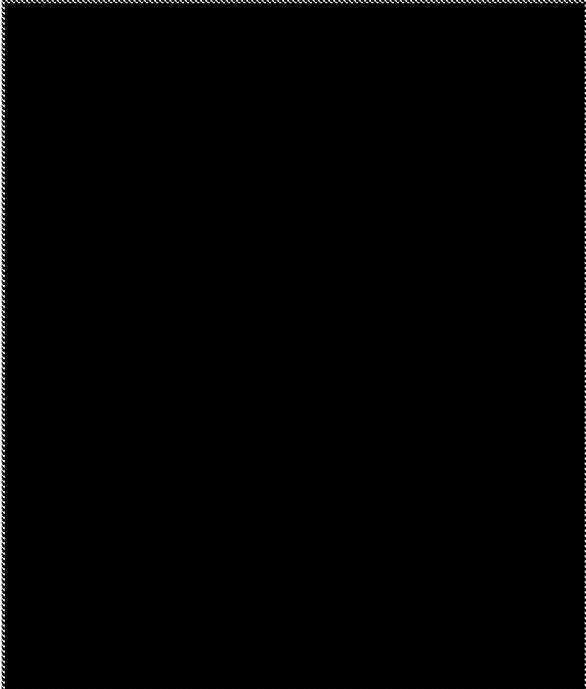
Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
Trimont	Kraft/Barsanti	.98	(.01)
Trimont	Nolan/Barsanti	(.02)	.01
Trimont	Westfahl	(4.41)	.00
PCCP	Cho	(.00)	(.00)
PCCP	Cho	.26	.01
Trimont	Ridini	(.43)	.04
Trimont	Visone/McKenna	1.13	(.02)
PCCP	Cho	.97	(.00)
Trimont	Visone/McKenna	(.37)	.53
PCCP	Cho	.12	.00
Trimont	Westfahl	4.11	.04
Trimont	Westfahl	7.01	.06
Trimont	Nolan/Barsanti	.11	(.00)
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	(.22)	(2.93)
Trimont	Kraft/Barsanti	.41	.00
Trimont	Kraft/Barsanti	.37	.00
Trimont	Ridini	.33	.01
Trimont	Westfahl	1.83	(.00)
Trimont	Kraft/Barsanti	3.70	(.24)
PCCP	Cho	1.32	.03
Trimont	Westfahl	(6.50)	.00

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
Trimont	Nolan/Barsanti	(1.39)	.01
Trimont	Ridini	(6.19)	(.05)
Trimont	Nolan/Barsanti	.64	.00
Trimont	Westfahl	1.13	.00
Trimont	Westfahl	(1.92)	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Nolan/Barsanti	(.85)	(.05)
Trimont	Barsanti	2.75	(.06)
Trimont	Nolan	1.01	.00
Trimont	Ridini	.00	16.67
Trimont	Bhatti	.59	(.00)
Trimont	Brogan	(.00)	1.38
Trimont	Westfahl	1.83	(.01)
Trimont	Ridini	(.56)	(.00)
PCCP	Cho	.51	.00
Trimont	Westfahl	.10	.02
Trimont	Bhatti	.35	.00
Trimont	Kraft/Barsanti	(1.24)	(.61)
PCCP	Cho	1.07	.01
Trimont	Nolan	.21	(1.40)
Trimont	Ridini	(3.19)	(.11)

Prison Conclusion



servicer	Deat Manager
Trimont	Ridini
Trimont	Gilhool/Barsanti
Trimont	Hughson
NID	NID
Trimont	Ridini
Trimont	Westfahl
PCCP	Cho
Trimont	Visone/McKenna
Trimont	Nolan
Trimont	Kraft
PCCP	Cho
Trimont	Visone/McKenna

PrevMo viodkup	PrevMo Var
(2.93)	(.09)
4.78	.00
1.36	2.37
.00	.00
.33	.03
.83	.10
.00	.00
.53	(.53)
.36	.92
(6.58)	.00
.00	.00
.00	.00

comment

Ok. Distribution received on 6/27/08

comment

Ok. 3P debt and CV updated.
Ok. CV updated.

comment

Ok. 3P debt updated.

comment

Ok. CV updated.

Ok. 3P debt updated.

comment

Ok. CV and 3P debt updated.

Ok. 3P debt and CV updated.

comment

comment

Ok. CV updated for the partnership loan made in June. Trimont should not be including this as LB debt until loan is in default.

comment

Ok. CV and 3P debt updated.

comment

Ok. CV updated.

comment

Ok. Face value increased.

**SINGLE FAMILY EQUITY
PRICING SUMMARY
As of July 31, 2008**

	% by Type	Debt Component	Equity Component	Total Cash @ Risk	Estimated Cash Return	Return On Equity	Return On Capital
Land	71.1%	503.6	506.2	1,009.8	#REF!	0.0%	0.0%
Multifamily	21.3%	109.4	151.3	260.7	#REF!	0.0%	0.0%
Office	0.0%	0.0	0.0	0.0	#REF!	0.0%	0.0%
Senior Living	0.0%	0.0	0.0	0.0	#REF!	0.0%	0.0%
Other	7.6%	0.0	54.1	54.1	#REF!	0.0%	0.0%
	100.0%	613.0	711.6	1,623.8	#REF!	0.00%	0.00%

REL	MTS	SECURITY DESCRIPTION	ENDING INV	INTER PRICE	MKT VALUE	PRODUCT TYPE	FACE	BASIS
RELP850	1US967425		10.919	100.00	10,919	SFEQUITY	10,918,824	10,918,824
REL47	RG85		59.185	0.29	174	SFEQUITY	59,185,362	173,618
REL52	RI01		14.086	2.25	317	SFEQUITY	14,086,115	316,723
REL52	RP49		0.003	0.00	-	SFEQUITY	2,845	-
REL52	RP50		0.139	0.29	0	SFEQUITY	139,438	401
REL56	RS69		0.000	100.00	0	SFEQUITY	1	1
RELP35	RU87		2.652	52.51	1,392	SFEQUITY	2,651,681	1,392,462
RELP79	SA53		12.401	66.40	8,235	SFEQUITY	12,401,341	8,234,577
RELP79	SA54		6.520	62.52	4,077	SFEQUITY	6,520,195	4,076,501
RELP121	SF35		1.980	100.00	1,980	SFEQUITY	1,980,001	1,980,001
RELP121	SF35Z		2.500	400.00	10,000	SFEQUITY	2,500,000	10,000,000
RELP130	SH16		27.284	50.04	13,654	SFEQUITY	27,284,275	13,653,927
RELP161	SJ06		0.000	100.00	0	SFEQUITY	1	1
RELP119	SJ12		0.000	100.00	0	SFEQUITY	1	1
RELP178	SJ89		14.090	94.86	13,366	SFEQUITY	14,089,589	13,365,894
RELP175	SK10		38.475	10.06	3,871	SFEQUITY	38,475,236	3,871,350
RELP187	SK94		14.037	0.21	29	SFEQUITY	14,036,560	28,999
REL55L	SL94		0.000	100.00	0	SFEQUITY	1	1
REL55K	SL95		0.000	100.00	0	SFEQUITY	1	1
REL55K	SL95Z		3.500	83.45	2,921	SFEQUITY	3,500,000	2,920,850
REL55H	SL99		0.000	100.00	0	SFEQUITY	1	1
REL55F	SM00		30.910	1.94	601	SFEQUITY	30,910,299	600,952
REL55E	SM01		1.953	57.01	1,114	SFEQUITY	1,953,372	1,113,679
REL55C	SM03		9.753	100.00	9,753	SFEQUITY	9,752,511	9,752,511
REL55A	SM04		0.721	0.00	-	SFEQUITY	720,619	-
RELP226	SM36		2.350	90.71	2,132	SFEQUITY	2,350,145	2,131,746
RELP224	SN71		116.549	64.84	75,566	SFEQUITY	116,549,049	75,566,227
RELP252	SQ29		0.000	100.00	0	SFEQUITY	1	1
RELP252	SQ29Z		2.700	48.51	1,310	SFEQUITY	2,700,000	1,309,750
RELP288	SS94		15.878	0.00	0	SFEQUITY	15,877,500	16
RELP320	SX30		2.596	0.00	0	SFEQUITY	2,596,200	0
RELP310	SX50		3.233	80.35	2,598	SFEQUITY	3,233,461	2,598,006
RELP303	SZ06		0.589	100.00	589	SFEQUITY	589,296	589,296
RELP338	TC90		0.000	100.00	0	SFEQUITY	1	1
REL55S	TD22		2.901	0.00	-	SFEQUITY	2,900,561	-
REL55Z	TE58		16.651	85.07	14,165	SFEQUITY	16,650,665	14,164,762
REL52	TF37		10.835	21.53	2,333	SFEQUITY	10,834,986	2,333,309
REL55DD	TG53		16.718	94.81	15,850	SFEQUITY	16,718,492	15,850,459
REL55CC	TH11		17.156	0.00	0	SFEQUITY	17,155,770	0

RELP365	TH31		0.000	100.00	0	SFEQUITY	1	1
RELP368	TH50		8.327	6.01	500	SFEQUITY	8,326,712	500,312
RELP398	TK39		0.000	100.00	0	SFEQUITY	1	1
RELP405	TM36		18.737	78.28	14,666	SFEQUITY	18,736,655	14,666,490
RELP410	TN01		6.749	100.29	6,768	SFEQUITY	6,748,816	6,768,170
RELP409	TN57		0.000	100.00	0	SFEQUITY	1	1
RELP413	TO31		4.921	0.00	-	SFEQUITY	4,920,553	-
RELP439	TR86		8.328	63.98	5,328	SFEQUITY	8,328,465	5,328,497
RELP446	TS26		10.820	95.19	10,300	SFEQUITY	10,819,880	10,299,748
RELP453	TS98		0.000	100.00	0	SFEQUITY	1	1
RELP463	TV18		6.877	27.29	1,877	SFEQUITY	6,876,657	1,876,657
RELP490	TZ72		0.000	100.00	0	SFEQUITY	1	1
RELP492	TZ73		2.438	58.98	1,438	SFEQUITY	2,437,960	1,437,950
RELP496	UA29		25.360	60.06	15,232	SFEQUITY	25,359,882	15,231,918
RELP357	UA66		0.070	100.00	70	SFEQUITY	69,581	69,581
RELP406	UA69		0.361	100.00	361	SFEQUITY	360,533	360,533
RELP430	UA71		5.950	0.06	3	SFEQUITY	5,949,945	3,401
RELP431	UA72		3.866	0.00	-	SFEQUITY	3,866,318	-
RELP434	UA73		0.000	100.00	0	SFEQUITY	1	1
RELP407	UA85		0.000	100.00	0	SFEQUITY	1	1
RELP504	UB95		21.357	15.72	3,357	SFEQUITY	21,357,000	3,357,000
RELP478	UC24		10.017	68.58	6,870	SFEQUITY	10,017,463	6,869,506
RELP433	UC71		2.800	0.00	-	SFEQUITY	2,800,000	-
RELP480	UC97		20.705	85.51	17,705	SFEQUITY	20,704,699	17,704,729
RELP535	UD13		83.251	63.50	52,868	SFEQUITY	83,250,938	52,868,046
RELP548	UD81		0.000	100.00	0	SFEQUITY	1	1
RELP560	UE70		2.520	100.00	2,520	SFEQUITY	2,520,134	2,520,134
RELP551	UE76		1.377	104.00	1,432	SFEQUITY	1,376,983	1,432,025
RELP544	UE91		0.550	100.00	550	SFEQUITY	549,902	549,902
RELP572	UF55		5.233	92.39	4,835	SFEQUITY	5,232,954	4,834,610
RELP565	UG05		3.242	0.00	-	SFEQUITY	3,242,047	-
RELP435	UG33		7.125	85.96	6,125	SFEQUITY	7,125,000	6,125,000
RELP566	UG46		7.868	0.00	-	SFEQUITY	7,867,971	-
RELP543	UG68		16.008	77.17	12,353	SFEQUITY	16,007,679	12,353,373
RELP499	UG80		55.004	98.40	54,123	SFEQUITY	55,003,960	54,123,152
RELP532	UZ05		0.000	100.00	0	SFEQUITY	1	1
RELP576	UZ63		5.000	59.00	2,950	SFEQUITY	5,000,000	2,950,000
RELP573	UZ99		2.679	99.69	2,671	SFEQUITY	2,679,047	2,670,613
RELP533	VA80		6.586	5.21	343	SFEQUITY	6,586,311	343,136
RELP583	VA92		6.750	99.36	6,707	SFEQUITY	6,750,299	6,707,427
RELP585	VA94		2.673	95.78	2,560	SFEQUITY	2,672,800	2,559,908

RELP588	VB92		16.502	0.00	0	SFEQUITY	16,502,450	0
RELP586	VC04		2.072	99.17	2,055	SFEQUITY	2,071,879	2,054,780
RELP593	VC13		2.949	0.00	-	SFEQUITY	2,948,721	-
RELP600	VD14		8.800	22.24	1,957	SFEQUITY	8,800,000	1,957,492
RELP531	VD92		6.985	22.91	1,600	SFEQUITY	6,985,000	1,600,098
RELP609	VE78		24.895	15.02	3,738	SFEQUITY	24,895,040	3,738,284
RELP646	VE83		9.585	42.41	4,065	SFEQUITY	9,585,041	4,064,987
RELP603	VE89		3.301	53.36	1,761	SFEQUITY	3,301,088	1,761,332
RELP606	VE90		3.309	0.28	9	SFEQUITY	3,308,860	9,204
RELP610	VF28		47.896	0.00	0	SFEQUITY	47,895,956	0
RELP604	VF50		3.128	0.00	-	SFEQUITY	3,127,569	-
RELP615	VG56		6.400	57.81	3,700	SFEQUITY	6,400,000	3,700,000
RELP612	VG57		2.716	0.00	-	SFEQUITY	2,715,522	-
RELP624	VG59		7.836	100.00	7,836	SFEQUITY	7,835,722	7,835,722
RELP622	VG60		0.000	100.00	0	SFEQUITY	1	1
RELP628	VJ01		2.575	100.00	2,575	SFEQUITY	2,575,346	2,575,346
RELP522	VJ03		5.402	0.00	-	SFEQUITY	5,401,806	-
RELP525	VJ17		9.500	15.79	1,500	SFEQUITY	9,500,000	1,500,000
RELP629	VJ38		13.635	94.12	12,833	SFEQUITY	13,634,599	12,832,702
RELP526	VJ47		3.263	0.00	-	SFEQUITY	3,263,207	-
RELP541	VJ49		0.000	100.00	0	SFEQUITY	1	1
RELP554	VJ51		10.710	6.63	710	SFEQUITY	10,710,000	710,026
RELP634	VK31		10.853	100.00	10,853	SFEQUITY	10,852,700	10,852,700
RELP649	VK44		5.265	30.93	1,629	SFEQUITY	5,265,485	1,628,871
RELP636	VK59		2.729	0.00	-	SFEQUITY	2,729,447	-
RELP534	VL62		11.502	29.62	3,407	SFEQUITY	11,501,668	3,406,668
RELP642	VL95		6.111	100.00	6,111	SFEQUITY	6,111,027	6,111,027
RELP652	VN83		2.410	87.55	2,110	SFEQUITY	2,410,451	2,110,442
RELP655	VP26		6.219	0.00	-	SFEQUITY	6,218,727	-
RELP663	VQ22		5.114	41.34	2,114	SFEQUITY	5,114,250	2,114,263
RELP671	VQ81		0.000	100.00	0	SFEQUITY	1	1
RELP670	VQ92		7.707	100.00	7,707	SFEQUITY	7,707,150	7,707,150
RELP672	VQ97		8.675	96.66	8,385	SFEQUITY	8,674,768	8,385,234
RELP669	VR19		8.000	0.00	-	SFEQUITY	8,000,000	-
RELP668	VR48		0.000	100.00	0	SFEQUITY	1	1
RELP675	VR90		6.108	0.00	-	SFEQUITY	6,107,556	-
RELP679	VT64		13.120	100.00	13,120	SFEQUITY	13,120,000	13,120,000
RELP682	VT77		3.424	0.70	24	SFEQUITY	3,423,848	23,999
RELP684	VU03		6.823	56.03	3,823	SFEQUITY	6,823,293	3,823,293
RELP685	VU04		7.658	21.65	1,658	SFEQUITY	7,657,902	1,657,902
RELP693	VU49		6.148	100.00	6,148	SFEQUITY	6,147,727	6,147,727

RELP778	VU70		10.598	0.00	-	SFEQUITY	10,598,184	-
RELP677	VU71		4.150	100.00	4,150	SFEQUITY	4,150,000	4,150,000
RELP665	VV60		4.917	49.16	2,417	SFEQUITY	4,916,730	2,416,867
RELP698	VW55		11.064	58.18	6,438	SFEQUITY	11,064,495	6,437,558
REL55HH	VX49		7.426	87.88	6,525	SFEQUITY	7,425,724	6,525,469
RELP702	VY34		2.706	56.54	1,530	SFEQUITY	2,706,244	1,530,092
RELP708	VY40		5.325	100.00	5,325	SFEQUITY	5,324,621	5,324,621
RELP659	VZ36		4.611	0.00	0	SFEQUITY	4,611,250	0
RELP658	VZ93		9.567	0.00	-	SFEQUITY	9,567,450	-
RELP710	WA43		12.737	100.00	12,737	SFEQUITY	12,737,019	12,737,019
RELP711	WA71		3.000	100.00	3,000	SFEQUITY	3,000,000	3,000,000
RELP713	WA73		8.635	36.31	3,135	SFEQUITY	8,634,900	3,134,929
RELP714	WA81		0.892	100.00	892	SFEQUITY	891,971	891,971
RELP718	WC92		8.707	50.64	4,410	SFEQUITY	8,706,817	4,409,511
RELP724	WD24		1.435	100.00	1,435	SFEQUITY	1,434,748	1,434,748
RELP728	WD40		6.074	100.00	6,074	SFEQUITY	6,074,303	6,074,303
RELP730	WD47		1.482	13.21	196	SFEQUITY	1,482,119	195,812
RELP731	WD57		10.777	100.00	10,777	SFEQUITY	10,776,645	10,776,645
RELP736	WD85		2.030	100.00	2,030	SFEQUITY	2,029,500	2,029,500
RELP738	WD86		11.111	100.00	11,111	SFEQUITY	11,111,375	11,111,375
RELP735	WD89		3.120	106.13	3,311	SFEQUITY	3,120,000	3,311,280
RELP740	WE06		2.720	100.00	2,720	SFEQUITY	2,719,632	2,719,632
RELP745a	WE161		0.200	0.00	-	SFEQUITY	200,269	-
RELP745d	WE162		8.583	0.00	-	SFEQUITY	8,583,300	-
RELP745e	WE233		3.526	100.00	3,526	SFEQUITY	3,525,513	3,525,513
RELP745b	WE234		4.296	100.00	4,296	SFEQUITY	4,296,449	4,296,449
RELP774	WE263		1.911	0.00	-	SFEQUITY	1,911,111	-
RELP775	WE265		9.961	100.00	9,961	SFEQUITY	9,961,406	9,961,406
RELP776	WE267		2.924	65.80	1,924	SFEQUITY	2,924,326	1,924,215
RELP765	WE269		11.347	100.00	11,347	SFEQUITY	11,346,913	11,346,913
RELP779	WE300		1.663	100.00	1,663	SFEQUITY	1,662,793	1,662,793
RELP746	WE31		1.771	100.00	1,771	SFEQUITY	1,771,402	1,771,402
RELP789	WE356		8.064	100.00	8,064	SFEQUITY	8,064,000	8,064,000
RELP747	WE38		2.951	49.16	1,450	SFEQUITY	2,950,528	1,450,488
RELP788	WE405		9.900	100.00	9,900	SFEQUITY	9,900,000	9,900,000
RELP749	WE41		0.000	100.00	0	SFEQUITY	1	1
RELP748	WE45		9.000	0.00	-	SFEQUITY	9,000,000	-
RELP750	WE68		15.073	73.46	11,073	SFEQUITY	15,072,784	11,072,745
RELP751	WE69		2.120	93.70	1,986	SFEQUITY	2,119,563	1,986,109
RELP737	WE73		4.938	100.00	4,938	SFEQUITY	4,937,718	4,937,718
RELP552	WE85		0.493	100.00	493	SFEQUITY	493,047	493,047

RELP794	WH4235		8.610	97.86	8,426	SFEQUITY	8,610,242	8,425,968
RELP795	WH4245		8.500	0.00	0	SFEQUITY	8,500,000	0
RELP797	WH4381		21.287	100.00	21,287	SFEQUITY	21,287,292	21,287,292
RELP800	WH4483		18.855	100.00	18,855	SFEQUITY	18,855,302	18,855,302
RELP799	WH4519		3.322	100.00	3,322	SFEQUITY	3,322,115	3,322,058
RELP804	WH5043		3.984	100.00	3,984	SFEQUITY	3,984,493	3,984,493
RELP805	WH5117		6.915	100.00	6,915	SFEQUITY	6,914,643	6,914,643
RELP806	WH5123		2.000	100.00	2,000	SFEQUITY	2,000,000	2,000,000
RELP810	WH5701		6.820	56.01	3,820	SFEQUITY	6,820,388	3,820,388
RELP814	WH5735		2.598	100.00	2,598	SFEQUITY	2,598,000	2,598,000
RELP816	WH5746		13.01	100.00	13,005	SFEQUITY	13,005,355	13,005,355
RELP817	WH5747		10.14	100.00	10,143	SFEQUITY	10,143,077	10,143,077
RELP836	WH5988		42.23	0.00	0	SFEQUITY	42,229,639	0
RELP837	WH5993		28.23	88.55	25,000	SFEQUITY	28,232,310	24,999,891
RELP838	WH5994		20.00	100.00	20,000	SFEQUITY	20,000,004	20,000,004
RELP844	WH6193		3.10	100.00	3,098	SFEQUITY	3,097,800	3,097,800
RELP851	WH6380		5.52	100.00	5,520	SFEQUITY	5,519,526	5,519,526
RELP855	WH6448		4.37	100.00	4,373	SFEQUITY	4,373,012	4,373,012
RELP861	WH8562		12.42	100.00	12,420	SFEQUITY	12,420,000	12,420,000
RELP862	WH8580		6.58	100.00	6,581	SFEQUITY	6,581,250	6,581,250
RELP865	WH8636		4.38	100.00	4,376	SFEQUITY	4,375,800	4,375,800
RELP381	WH8639		0.00	100.00	0	SFEQUITY	490	490
RELP870	WH8737		6.14	100.00	6,141	SFEQUITY	6,140,622	6,140,622
						SFEQUITY	-	-
						SFEQUITY	-	-
						SFEQUITY	-	-
						SFEQUITY	-	-
						SFEQUITY	-	-
						SFEQUITY	-	-
						SFEQUITY	-	-
						SFEQUITY	-	-
						SFEQUITY	-	-

REL	MTS	SECURITY DESCRIPTION	ENDING INV	INTER PRICE	MKT VALUE	PRODUCT TYPE	FACE	BASIS
	QZ23		20.99	50.57	10,612.96	Single Asset	20,985,350	10,612,957
	QZ23B		9.74	0.00	-	Single Asset	9,737,948	-
	RX32		24.80	54.50	13,515.43	Single Asset	24,799,134	13,515,435
	SD48		1.38	0.63	8.70	Single Asset	1,383,165	8,702
RELP155	SH79		11.98	87.03	10,424.47	Single Asset	11,977,641	10,424,475
RELP215	SJ42		6.25	76.81	4,800.80	Single Asset	6,250,000	4,800,800
RELP93	SJ77		1.28	0.00	-	Single Asset	1,283,000	-
RELP172	SJ80		23.64	38.06	8,994.99	Single Asset	23,636,797	8,994,988
RELP199	SM38		13.75	62.69	8,619.55	Single Asset	13,748,697	8,619,547
RELP218	SM89		1.00	100.00	1,000.00	Single Asset	1,000,000	1,000,000
	SN06		1.21	0.69	8.34	Single Asset	1,213,144	8,336
	SN75		5.95	81.39	4,841.14	Single Asset	5,948,048	4,841,137
RELP245	SQ51		9.00	50.00	4,500.00	Single Asset	9,000,000	4,500,000
RELP292	SS96		11.15	90.55	10,095.87	Single Asset	11,150,000	10,095,873
	ST72		13.93	0.00	0.01	Single Asset	13,929,023	6
	SU02		21.62	15.05	3,253.15	Single Asset	21,617,613	3,253,146
	TA53		0.00	100.00	0.00	Single Asset	1	1
RELP342	TC84		27.50	63.28	17,402.46	Single Asset	27,500,000	17,402,465
	TI18		11.36	18.48	2,100.70	Single Asset	11,364,539	2,100,704
RELP489	TK78		3.83	61.87	2,372.25	Single Asset	3,834,253	2,372,252
	TN18		5.11	43.65	2,229.88	Single Asset	5,108,260	2,229,875
RELP214	TU05		5.91	98.39	5,814.96	Single Asset	5,910,000	5,814,962
RELP307	UB49		12.66	69.22	8,766.53	Single Asset	12,664,279	8,766,531
	UC01		43.47	83.72	36,395.18	Single Asset	43,474,062	36,395,178
	UC78		33.99	69.34	23,570.00	Single Asset	33,992,398	23,570,000
	UG16		8.29	5.89	488.08	Single Asset	8,285,852	488,076
	UZ64		0.00	100.00	0.00	Single Asset	1	1
	VA35		11.02	100.96	11,128.08	Single Asset	11,022,503	11,128,077
	VC77		6.73	100.00	6,728.08	Single Asset	6,727,944	6,728,080
	VC79		4.34	87.48	3,800.24	Single Asset	4,344,306	3,800,242
RELP599	VE13		14.98	98.02	14,683.18	Single Asset	14,979,944	14,683,179
	VE37		13.20	99.50	13,132.80	Single Asset	13,198,843	13,132,797
	VG40		20.95	98.57	20,650.15	Single Asset	20,950,000	20,650,152
	VG42		4.13	120.28	4,961.54	Single Asset	4,125,000	4,961,538
RELP617	VH34		9.51	100.00	9,510.08	Single Asset	9,510,077	9,510,077
RELP126	VK93		54.15	89.82	48,638.95	Single Asset	54,150,793	48,638,946
RELP126	VK94		18.13	0.00	0.00	Single Asset	18,131,035	0
RELP651	VN89		1.91	79.76	1,524.70	Single Asset	1,911,726	1,524,700
	VO15		0.76	97.38	740.04	Single Asset	759,961	740,036
RELP673	VO94		10.00	96.37	9,639.86	Single Asset	10,003,380	9,639,861
	VQ20		3.45	97.17	3,349.89	Single Asset	3,447,558	3,349,888
RELP657	VQ25		7.25	69.75	5,056.09	Single Asset	7,248,743	5,056,094
RELP569	VT21		11.95	99.57	11,896.02	Single Asset	11,947,915	11,896,024

	VU19		19.46	0.00	0.00	Single Asset	19,455,429	0
	VU22		192.28	86.67	166,655.91	Single Asset	192,277,766	166,655,905
	VU22A		250.00	98.48	246,192.72	Single Asset	250,000,000	246,192,718
RELP635	VU34		5.79	92.27	5,338.86	Single Asset	5,785,860	5,338,860
RELP692	VV29		200.43	98.26	196,942.20	Single Asset	200,429,828	196,942,197
RELP696	VV44		1.29	78.68	1,011.11	Single Asset	1,285,102	1,011,105
RELP697	VW28		1.34	89.58	1,200.99	Single Asset	1,340,715	1,200,991
RELP699	VW51		2.68	94.74	2,541.02	Single Asset	2,682,218	2,541,024
	VY27		8.00	45.76	3,660.49	Single Asset	8,000,000	3,660,493
	VY49		3.49	100.00	3,493.68	Single Asset	3,493,680	3,493,680
	VY99		1.74	41.06	712.94	Single Asset	1,736,285	712,943
RELP715	WA82		16.64	98.72	16,426.97	Single Asset	16,640,000	16,426,974
RELP709	WB00		20.95	97.79	20,484.32	Single Asset	20,947,079	20,484,323
	WB26		18.50	91.44	16,917.22	Single Asset	18,500,000	16,917,215
	WB63		15.75	96.83	15,247.69	Single Asset	15,746,736	15,247,686
	WC18		0.59	100.00	594.98	Single Asset	594,975	594,975
	WC20		1.36	100.00	1,363.65	Single Asset	1,363,649	1,363,649
RELP721	WD18		2.00	99.00	1,980.00	Single Asset	2,000,000	1,980,000
RELP722	WD23		16.26	98.64	16,042.35	Single Asset	16,262,886	16,042,354
RELP732	WD55		6.60	97.89	6,459.64	Single Asset	6,598,981	6,459,637
RELP741	WE09		3.99	96.80	3,866.65	Single Asset	3,994,502	3,866,653
	WE119		4.00	100.00	4,000.00	Single Asset	4,000,000	4,000,000
	WE12		15.42	98.83	15,236.52	Single Asset	15,416,628	15,236,523
	WE168		8.40	99.00	8,316.00	Single Asset	8,400,000	8,316,000
RELP520	WE174		2.13	99.00	2,107.88	Single Asset	2,129,169	2,107,877
RELP520	WE175		3.61	99.00	3,569.58	Single Asset	3,605,608	3,569,578
	WE185		28.50	98.73	28,137.28	Single Asset	28,499,999	28,137,282
	WE189		8.81	67.78	5,970.70	Single Asset	8,809,427	5,970,703
RELP743	WE20		6.61	98.92	6,540.10	Single Asset	6,611,490	6,540,098
	WE209		8.31	68.39	5,679.91	Single Asset	8,305,196	5,679,912
	WE245		0.50	100.00	500.00	Single Asset	500,000	500,000
	WE250		70.50	87.67	61,804.55	Single Asset	70,500,000	61,804,547
	WE284		1.00	0.00	-	Single Asset	1,000,000	-
RELP783	WE299		20.66	87.53	18,084.55	Single Asset	20,661,487	18,084,553
	WE307		7.74	98.99	7,664.54	Single Asset	7,742,646	7,664,538
	WE314		6.25	100.00	6,250.00	Single Asset	6,250,000	6,250,000
	WE351		16.00	101.27	16,203.45	Single Asset	16,000,670	16,203,446
	WE76		5.03	98.54	4,951.75	Single Asset	5,025,000	4,951,750
RELP596	WE78		0.83	99.00	825.66	Single Asset	834,000	825,660
RELP596	WE82		1.47	99.00	1,452.73	Single Asset	1,467,400	1,452,726
	WH3107		12.91	98.15	12,667.94	Single Asset	12,907,241	12,667,937
	WH3107A		0.07	100.00	65.13	Single Asset	65,132	65,132
	WH4219		8.41	70.12	5,898.90	Single Asset	8,412,651	5,898,898
	WH4305		36.93	82.72	30,549.57	Single Asset	36,931,849	30,549,565
	WH4375		8.00	100.00	8,000.00	Single Asset	8,000,000	8,000,000

	WH4415		45.00	95.30	42,883.06	Single Asset	45,000,000	42,883,055
	WH4417		87.77	73.75	64,736.12	Single Asset	87,774,333	64,736,116
RELP801	WH4597		13.21	98.88	13,061.69	Single Asset	13,209,332	13,061,688
	WH4771		14.60	97.47	14,230.41	Single Asset	14,600,000	14,230,408
	WH4829		280.45	98.10	275,134.88	Single Asset	280,450,879	275,134,877
RELP881	WH5179		232.43	97.27	226,088.85	Single Asset	232,426,079	226,088,852
RELP881	WH5509		37.74	92.52	34,915.59	Single Asset	37,739,819	34,915,594
	WH5549		28.37	93.40	26,496.10	Single Asset	28,369,571	26,496,099
	WH5658		11.40	99.00	11,286.00	Single Asset	11,400,000	11,286,000
	WH5668		0.39	67.38	264.56	Single Asset	392,657	264,556
RELP770	WH5669		80.00	98.93	79,146.91	Single Asset	80,000,000	79,146,906
RELP818	WH5740		5.10	99.75	5,087.37	Single Asset	5,100,000	5,087,366
RELP819	WH5741		19.38	98.70	19,128.36	Single Asset	19,381,254	19,128,357
RELP820	WH5742		7.69	98.63	7,588.19	Single Asset	7,693,786	7,588,193
RELP821	WH5743		3.66	98.50	3,600.16	Single Asset	3,655,063	3,600,162
RELP822	WH5774		10.34	98.65	10,200.98	Single Asset	10,340,914	10,200,982
RELP823	WH5803		2.15	87.15	1,869.44	Single Asset	2,145,019	1,869,439
RELP829	WH5858		10.02	98.54	9,874.10	Single Asset	10,020,639	9,874,104
	WH5865		79.79	98.16	78,322.15	Single Asset	79,791,072	78,322,146
	WH5900		15.91	98.98	15,752.85	Single Asset	15,914,903	15,752,847
RELP835	WH5902		28.26	98.38	27,804.37	Single Asset	28,262,027	27,804,368
	WH5904		35.96	98.62	35,464.20	Single Asset	35,962,134	35,464,201
	WH5907		7.69	99.00	7,609.03	Single Asset	7,685,893	7,609,034
RELP843	WH6191		11.67	98.22	11,459.35	Single Asset	11,667,027	11,459,350
	WH6205		4.12	38.20	1,574.22	Single Asset	4,121,064	1,574,224
	WH6229		8.00	99.37	7,951.72	Single Asset	8,002,248	7,951,721
	WH6230		12.50	99.64	12,455.10	Single Asset	12,500,000	12,455,100
	WH6240		16.00	98.50	15,760.00	Single Asset	16,000,000	15,760,000
RELP852	WH6393		40.00	99.25	39,700.00	Single Asset	40,000,000	39,700,000
RELP852	WH6399		17.17	99.25	17,036.22	Single Asset	17,165,000	17,036,216
	WH6400		1.95	100.00	1,946.13	Single Asset	1,946,127	1,946,127
	WH6401		18.23	92.07	16,787.45	Single Asset	18,232,842	16,787,455
	WH6402		1.96	100.00	1,962.63	Single Asset	1,962,626	1,962,626
RELP853	WH6408		2.39	100.00	2,387.11	Single Asset	2,387,111	2,387,111
RELP853	WH6409		13.94	98.82	13,774.65	Single Asset	13,939,532	13,774,654
RELP381	WH6442		30.00	65.17	19,551.80	Single Asset	30,000,000	19,551,796
	WH6537		70.00	100.00	70,000.00	Single Asset	70,000,000	70,000,000
	WH6537A		2.19	100.00	2,187.50	Single Asset	2,187,500	2,187,500
	WH6542		51.62	98.72	50,958.00	Single Asset	51,618,000	50,958,002
	WH6581		5.80	98.50	5,713.00	Single Asset	5,800,000	5,713,000
	WH6583		4.99	63.87	3,187.56	Single Asset	4,990,989	3,187,564
	WH6584		54.61	34.95	19,089.94	Single Asset	54,614,240	19,089,938
	WH6598		11.00	98.50	10,835.00	Single Asset	11,000,000	10,835,000
	WH6602		8.75	55.37	4,843.37	Single Asset	8,747,563	4,843,373
	WH6606		12.96	78.92	10,223.86	Single Asset	12,955,127	10,223,864

	WH8014		5.98	99.39	5,940.26	Single Asset	5,976,822	5,940,264
	WH8576		18.76	69.44	13,024.03	Single Asset	18,755,484	13,024,034
	WH8602		20.58	99.01	20,370.36	Single Asset	20,575,028	20,370,356
	WH8626		4.92	94.85	4,667.35	Single Asset	4,920,675	4,667,354
	WH8640		2.70	98.50	2,654.58	Single Asset	2,695,000	2,654,575
	WH8641		5.20	98.50	5,122.00	Single Asset	5,200,000	5,122,000
REL802	WH8696		1.07	100.00	1,074.35	Single Asset	1,074,351	1,074,351
	WH8731		15.02	85.63	12,861.81	Single Asset	15,019,354	12,861,806
	WH8732		13.94	88.83	12,384.51	Single Asset	13,942,500	12,384,510
	WH8733		9.50	54.15	5,144.00	Single Asset	9,500,000	5,144,000
	WH8734		8.57	88.74	7,600.55	Single Asset	8,565,000	7,600,550
	WH8735		3.16	91.62	2,895.77	Single Asset	3,160,502	2,895,765
	WH8796		17.19	89.37	15,365.97	Single Asset	17,194,042	15,365,971
	WH8800		2.43	98.00	2,383.56	Single Asset	2,432,208	2,383,564
	WH8801		0.21	98.05	207.13	Single Asset	211,249	207,127
	WH8802		0.51	97.97	496.27	Single Asset	506,544	496,274
	WH8824		37.10	92.04	34,146.23	Single Asset	37,098,906	34,146,228
	WH8855		41.26	99.00	40,847.40	Single Asset	41,260,000	40,847,400
	WH8860		2.98	90.81	2,702.27	Single Asset	2,975,624	2,702,267
	WH8903		0.38	0.00	-	Single Asset	375,000	-
REL853	WH8953		2.83	100.00	2,828.25	Single Asset	2,828,254	2,828,254
	WH8976		0.76	100.00	761.72	Single Asset	761,719	761,719
	WH9021		9.49	100.00	9,488.90	Single Asset	9,488,904	9,488,904
REL249	WH9045		37.86	60.80	23,017.93	Single Asset	37,856,077	23,017,927
REL163	WH9046		24.25	83.51	20,250.00	Single Asset	24,250,000	20,250,000
	WH9051		19.30	79.64	15,370.03	Single Asset	19,300,000	15,370,026
	1CA352346		7.60	93.53	7,111.32	SFDEBT	7,602,961	7,111,324
	1US928104		57.25	79.13	45,306.29	SFDEBT	57,254,860	45,306,286
	RG11		0.04	100.00	38.81	SFDebt	38,815	38,815
	RJ65		0.00	100.00	0.00	SFDebt	1	1
REL224	SN71B		20.00	0.00	0.00	SFDebt	20,000,000	0
REL303	SU34		14.25	22.94	3,269.56	SFDebt	14,250,000	3,269,559
REL55S	TM59		2.10	100.00	2,100.00	SFDebt	2,100,000	2,100,000
	TS20		1.12	23.45	261.86	SFDebt	1,116,694	261,862
	TU94		0.00	100.00	0.00	SFDebt	1	1
	TV71		81.61	98.32	80,243.55	SFDebt	81,613,641	80,243,551
	TY33		1.55	0.01	0.11	SFDebt	1,551,419	108
	UB04		4.13	0.00	-	SFDebt	4,132,970	-
REL433	UC34		57.22	0.00	0.00	SFDebt	57,215,095	0
	UD56		40.66	29.08	11,824.05	SFDebt	40,659,670	11,824,051
REL566	UG45		6.37	68.00	4,333.80	SFDebt	6,373,107	4,333,799
	VB42		31.85	0.00	0.00	SFDebt	31,849,953	0
	VB43		42.75	98.00	41,895.00	SFDebt	42,750,000	41,895,000
REL677	VB90		10.49	99.54	10,444.73	SFDebt	10,492,582	10,444,727
REL588	VB91		0.36	62.28	224.70	SFDebt	360,799	224,704

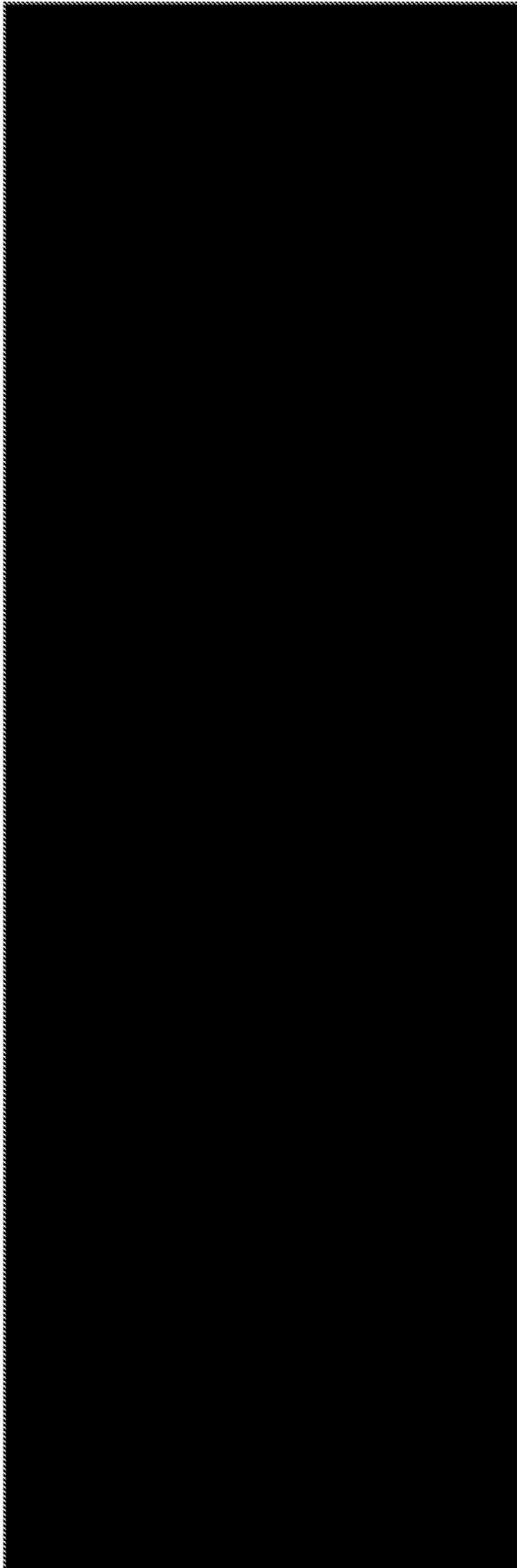
RELP588	VB94		7.50	43.21	3,240.89	SFDebt	7,500,000	3,240,885
RELP543	VE38		23.30	100.00	23,300.00	SFDebt	23,300,000	23,300,000
RELP603	VE96		10.15	100.00	10,152.27	SFDebt	10,152,269	10,152,269
RELP604	VF49		24.65	25.78	6,355.31	SFDebt	24,648,431	6,355,314
RELP187	VF95		0.00	100.00	0.00	SFDebt	1	1
RELP612	VG52		16.80	61.22	10,284.31	SFDebt	16,798,046	10,284,309
	VI52		8.47	64.67	5,480.64	SFDebt	8,474,118	5,480,636
	VI58		14.10	100.77	14,208.61	SFDebt	14,100,000	14,208,612
RELP628	VJ04		9.00	100.20	9,017.98	SFDebt	9,000,000	9,017,980
RELP525	VJ19		28.49	98.58	28,085.80	SFDebt	28,491,734	28,085,804
	VK35		8.11	53.16	4,313.11	SFDebt	8,113,112	4,313,110
	VL67		178.26	86.37	153,967.33	SFDebt	178,261,706	153,967,325
	VM53		13.89	48.99	6,806.15	SFDebt	13,892,803	6,806,147
	VN60		6.98	100.00	6,980.91	SFDebt	6,980,912	6,980,912
	VR63		10.30	0.00	-	SFDebt	10,300,000	-
	VR76		30.00	76.83	23,050.00	SFDebt	30,000,000	23,050,000
	VR95		5.00	80.00	4,000.00	SFDebt	5,000,000	4,000,000
	VS18		28.83	98.36	28,353.52	SFDebt	28,827,225	28,353,518
RELP778	VU97		55.02	62.42	34,341.37	SFDebt	55,017,754	34,341,373
	VV22		5.35	100.09	5,359.93	SFDebt	5,354,971	5,359,930
	VV50		24.90	94.18	23,452.24	SFDebt	24,901,885	23,452,244
	VV99		18.70	99.39	18,585.13	SFDebt	18,699,420	18,585,134
	VX18		15.79	99.09	15,644.72	SFDebt	15,788,402	15,644,723
	VY03		11.65	0.00	-	SFDebt	11,652,007	-
	VY25		15.58	67.78	10,559.13	SFDebt	15,579,207	10,559,133
	VY58		37.28	89.79	33,479.01	SFDebt	37,284,830	33,479,007
	VZ05		37.37	99.54	37,200.19	SFDebt	37,373,700	37,200,189
RELP711	WA64		3.69	96.75	3,572.80	SFDebt	3,692,792	3,572,802
	WA84		13.41	83.28	11,168.31	SFDebt	13,410,907	11,168,315
	WA86		3.07	64.56	1,984.87	SFDebt	3,074,527	1,984,867
	WB04		8.79	0.00	0.01	SFDebt	8,787,728	7
	WB66		7.48	99.02	7,409.99	SFDebt	7,483,119	7,409,988
RELP659	WB68		29.91	62.14	18,583.61	SFDebt	29,907,042	18,583,614
	WB99		7.90	99.00	7,819.28	SFDebt	7,898,266	7,819,283
	WC16		20.70	99.68	20,634.17	SFDebt	20,700,000	20,634,168
	WC62		18.72	99.00	18,532.75	SFDebt	18,720,000	18,532,751
	WC75		32.59	50.91	16,590.91	SFDebt	32,590,752	16,590,909
RELP718	WD07		26.40	96.40	25,454.95	SFDebt	26,404,213	25,454,951
	WD87		13.41	99.00	13,276.28	SFDebt	13,410,572	13,276,283
	WD91		103.95	99.90	103,851.99	SFDebt	103,953,305	103,851,992
	WE116		19.40	100.00	19,400.00	SFDebt	19,400,000	19,400,000
	WE117		11.00	99.12	10,903.09	SFDebt	11,000,000	10,903,088
	WE129		8.00	100.00	8,000.00	SFDebt	8,000,000	8,000,000
RELP585	WE152		5.10	99.50	5,074.50	SFDebt	5,100,000	5,074,500
	WE156		17.80	68.54	12,196.78	SFDebt	17,795,318	12,196,782

	WE163		10.94	93.90	10,276.96	SFDebt	10,944,000	10,276,960
	WE164		28.80	100.52	28,947.79	SFDebt	28,797,762	28,947,790
	WE170		49.74	35.89	17,852.42	SFDebt	49,738,388	17,852,424
	WE173		2.67	100.00	2,674.53	SFDebt	2,674,530	2,674,530
REL55Z	WE176		7.53	100.00	7,532.26	SFDebt	7,532,263	7,532,263
	WE184		36.60	82.89	30,335.61	SFDebt	36,595,560	30,335,610
	WE190		2.68	0.00	0.00	SFDebt	2,678,492	3
	WE223		15.59	98.79	15,402.44	SFDebt	15,590,912	15,402,440
	WE225		110.01	98.88	108,778.93	SFDebt	110,009,994	108,778,933
	WE231		41.09	97.09	39,895.94	SFDebt	41,089,650	39,895,940
RELP774	WE264		9.84	98.78	9,719.19	SFDebt	9,839,695	9,719,189
RELP779	WE281		1.08	90.32	977.30	SFDebt	1,081,987	977,295
	WE297		5.39	97.80	5,272.95	SFDebt	5,391,705	5,272,949
	WE319		24.70	85.23	21,055.99	SFDebt	24,703,482	21,055,989
	WE323		15.24	68.82	10,487.08	SFDebt	15,239,317	10,487,082
	WE325		21.07	80.44	16,951.44	SFDebt	21,073,504	16,951,444
	WE34		5.95	99.15	5,903.84	SFDebt	5,954,632	5,903,841
RELP751	WE343		0.59	100.00	589.55	SFDebt	589,552	589,552
	WE346		19.01	100.00	19,006.57	SFDebt	19,006,569	19,006,569
	WE35		5.36	99.00	5,308.38	SFDebt	5,362,000	5,308,380
	WE350		145.87	90.67	132,260.13	SFDebt	145,865,971	132,260,126
RELP789	WE355		15.84	96.22	15,239.24	SFDebt	15,837,236	15,239,235
RELP338	WE40		9.10	99.00	9,008.99	SFDebt	9,100,000	9,008,992
	WE401		9.32	98.82	9,207.88	SFDebt	9,317,803	9,207,880
RELP788	WE406		17.90	98.65	17,654.46	SFDebt	17,895,350	17,654,459
	WE44		19.14	97.44	18,649.49	SFDebt	19,140,388	18,649,488
RELP679	WE46		127.00	96.39	122,415.90	SFDebt	127,000,000	122,415,898
RELP745a	WE65		11.09	34.93	3,875.57	SFDebt	11,094,529	3,875,567
	WE72		8.29	80.05	6,637.59	SFDebt	8,291,361	6,637,594
	WE87		6.47	98.99	6,406.05	SFDebt	6,471,247	6,406,051
	WE88		3.08	73.79	2,271.15	SFDebt	3,077,722	2,271,152
	WH1729		14.99	96.77	14,510.31	SFDebt	14,994,073	14,510,314
	WH1747		12.13	40.44	4,902.84	SFDebt	12,125,029	4,902,838
	WH4211		4.80	63.32	3,042.01	SFDebt	4,804,500	3,042,011
	WH4233		53.33	100.00	53,325.71	SFDebt	53,325,715	53,325,715
RELP795	WH4247		35.08	80.33	28,175.00	SFDebt	35,075,000	28,175,000
	WH4251		7.52	98.91	7,436.78	SFDebt	7,518,868	7,436,784
	WH4311		22.27	99.21	22,096.04	SFDebt	22,272,798	22,096,036
RELP795	WH4343		81.65	97.53	79,636.00	SFDebt	81,653,960	79,635,995
	WH4571		20.93	98.88	20,696.74	SFDebt	20,931,450	20,696,741
RELP713	WH4573		7.50	99.00	7,425.00	SFDebt	7,500,000	7,425,000
	WH4689		43.22	48.49	20,959.00	SFDebt	43,219,266	20,958,996
	WH4747		9.07	0.00	-	SFDebt	9,070,001	-
	WH4867		0.00	100.00	0.00	SFDebt	1	1
RELP708	WH5141		47.29	99.78	47,184.64	SFDebt	47,286,862	47,184,642

RELP708	WH5143		43.63	79.47	34,668.24	SFDebt	43,626,708	34,668,241
	WH5357		1.52	98.84	1,504.75	SFDebt	1,522,365	1,504,750
	WH5359		13.50	97.33	13,141.90	SFDebt	13,503,008	13,141,900
	WH5561		26.63	98.49	26,224.32	SFDebt	26,627,496	26,224,322
	WH5719		183.40	57.83	106,066.76	SFDebt	183,403,595	106,066,760
RELP814	WH5736		7.46	97.25	7,250.98	SFDebt	7,456,083	7,250,976
	WH5867		6.32	99.30	6,271.22	SFDebt	6,315,683	6,271,218
	WH5899		4.75	98.31	4,667.13	SFDebt	4,747,138	4,667,129
	WH5989		83.58	94.44	78,934.43	SFDebt	83,582,318	78,934,431
	WH6019		15.65	97.43	15,247.96	SFDebt	15,649,568	15,247,955
	WH6020		0.70	100.00	700.19	SFDebt	700,187	700,187
	WH6021		1.52	100.00	1,520.83	SFDebt	1,520,832	1,520,832
	WH6071		0.44	100.00	437.47	SFDebt	437,473	437,473
	WH6139		53.21	98.21	52,255.60	SFDebt	53,207,916	52,255,599
RELP844	WH6184		6.64	98.93	6,566.62	SFDebt	6,637,678	6,566,622
RELP854	WH6432		4.80	99.00	4,752.00	SFDebt	4,800,000	4,752,000
RELP742	WH6455		7.20	100.00	7,200.00	SFDebt	7,200,000	7,200,000
RELP742	WH6456		6.77	86.00	5,818.52	SFDebt	6,765,824	5,818,524
	WH6529		20.00	99.00	19,800.00	SFDEBT	20,000,000	19,800,000
	WH6530		3.40	99.00	3,366.00	SFDebt	3,400,000	3,366,000
	WH6531		21.00	99.00	20,790.00	SFDebt	21,000,000	20,790,000
RELP855	WH6535		10.11	100.00	10,111.40	SFDEBT	10,111,403	10,111,403
RELP855	WH6538		24.54	98.46	24,157.70	SFDEBT	24,535,881	24,157,700
RELP855	WH6539		1.76	100.00	1,757.62	SFDEBT	1,757,624	1,757,624
RELP855	WH6540		5.40	100.00	5,395.19	SFDEBT	5,395,192	5,395,192
RELP293	WH6614		20.22	93.98	19,004.23	SFDEBT	20,221,911	19,004,232
	WH6615		4.33	69.32	3,000.04	SFDEBT	4,328,054	3,000,038
RELP861	WH8561		29.69	96.72	28,712.04	SFDEBT	29,685,563	28,712,043
RELP862	WH8581		45.22	99.00	44,767.26	SFDEBT	45,219,440	44,767,257
RELP862	WH8582		9.09	90.45	8,220.60	SFDEBT	9,088,440	8,220,603
	WH8656		42.70	98.87	42,220.02	SFDEBT	42,700,428	42,220,022
RELP491	WH8699		2.06	99.03	2,044.63	SFDEBT	2,064,630	2,044,630
	WH8772		179.59	90.39	162,336.27	SFDebt	179,592,772	162,336,272
	WH8772A		3.93	100.00	3,927.77	SFDebt	3,927,773	3,927,773
	WH8794		122.73	81.36	99,851.12	SFDEBT	122,732,200	99,851,118
	WH8795		85.64	89.69	76,815.34	SFDEBT	85,643,531	76,815,342
	WH8838		0.05	100.00	45.82	SFDEBT	45,825	45,825
	WH8839		5.17	100.00	5,174.41	SFDEBT	5,174,409	5,174,409
RELP856	WH8874		6.66	100.00	6,664.36	SFDEBT	6,664,360	6,664,360
	WH9034		49.62	100.00	49,624.04	SFDebt	49,624,039	49,624,039
	WE169		81.98	90.14	73,892.30	SFDEBT	81,977,240	73,892,300
	WE402		51.18	90.14	46,133.52	SFDebt	51,181,224	46,133,516
						SFDEBT	-	-
						SFDEBT	-	-

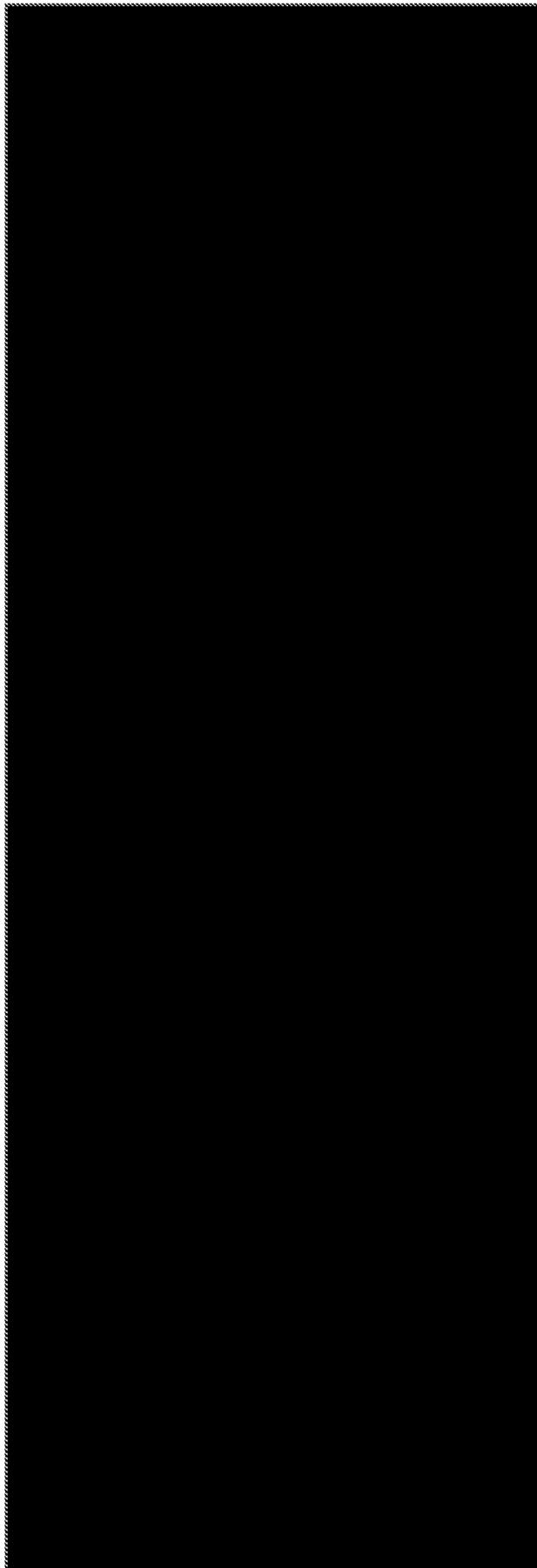
REL	MTS	SECURITY DESCRIPTION	REL FILTER	
REL47	RG85		REL47	
REL52	RI01		REL52	
REL52	RP49			
REL52	RP50			
REL52	TF37			
REL55A	SM04			REL55A
REL55C	SM03			REL55C
REL55CC	TH11			REL55CC
REL55DD	TG53			REL55DD
REL55E	SM01			REL55E
REL55F	SM00			REL55F
REL55H	SL99			REL55H
REL55HH	VX49			REL55HH
REL55K	SL95			REL55K
REL55K	SL95Z			
REL55L	SL94			REL55L
REL55S	TD22			REL55S
REL55Z	TE58			REL55Z
REL56	RS69			REL56
RELP119	SJ12			RELP119
RELP121	SF35			RELP121
RELP121	SF35Z			
RELP130	SH16			RELP130
RELP161	SJ06			RELP161
RELP175	SK10			RELP175
RELP178	SJ89			RELP178
RELP187	SK94			RELP187
RELP224	SN71			RELP224
RELP226	SM36			RELP226
RELP252	SQ29			RELP252
RELP252	SQ29Z			
RELP288	SS94			RELP288
RELP303	SZ06			RELP303
RELP310	SX50			RELP310
RELP320	SX30			RELP320
RELP338	TC90			RELP338
RELP35	RU87			RELP35
RELP357	UA66			RELP357
RELP365	TH31			RELP365
RELP368	TH50			RELP368
RELP381	WH8639			RELP381
RELP398	TK39			RELP398
RELP405	TM36			RELP405
RELP406	UA69		RELP406	
RELP407	UA85		RELP407	
RELP409	TN57		RELP409	
RELP410	TN01		RELP410	
RELP413	TO31		RELP413	
RELP430	UA71		RELP430	

REL431 UA72
REL433 UC71
REL434 UA73
REL435 UG33
REL439 TR86
REL446 TS26
REL453 TS98
REL463 TV18
REL478 UC24
REL480 UC97
REL490 TZ72
REL492 TZ73
REL496 UA29
REL499 UG80
REL504 UB95
REL522 VJ03
REL525 VJ17
REL526 VJ47
REL531 VD92
REL532 UZ05
REL533 VA80
REL534 VL62
REL535 UD13
REL541 VJ49
REL543 UG68
REL544 UE91
REL548 UD81
REL551 UE76
REL552 WE85
REL554 VJ51
REL560 UE70
REL565 UG05
REL566 UG46
REL572 UF55
REL573 UZ99
REL576 UZ63
REL583 VA92
REL585 VA94
REL586 VC04
REL588 VB92
REL593 VC13
REL600 VD14
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REL615 VG56
REL622 VG60
REL624 VG59



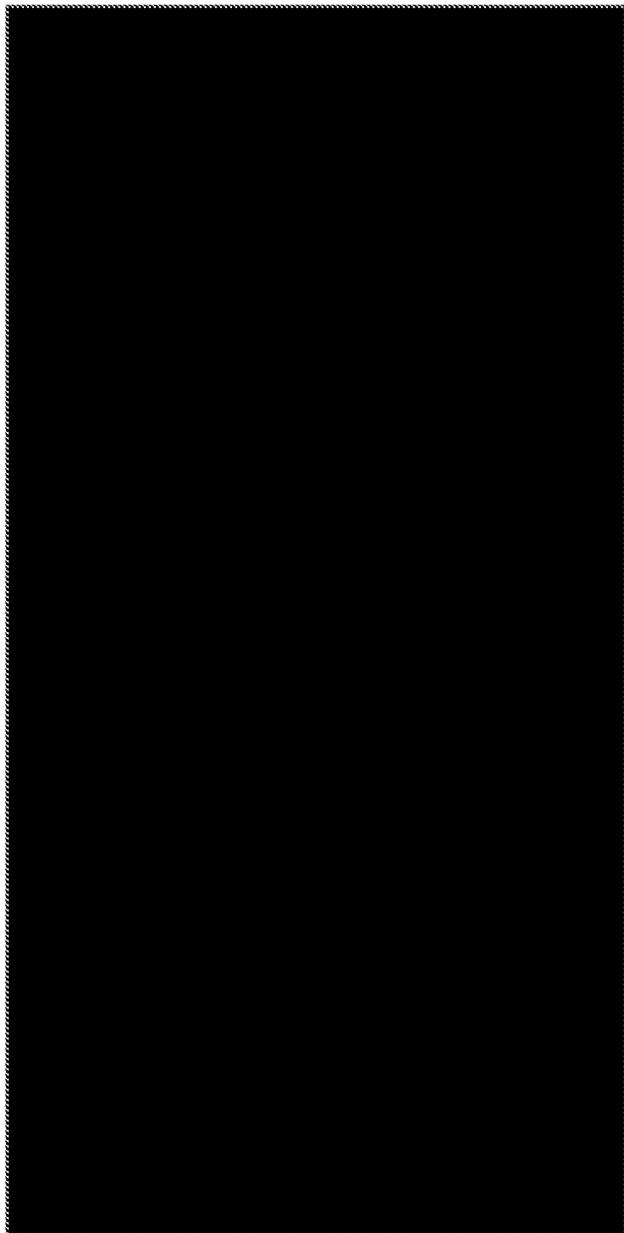
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RELP634 VK31
RELP636 VK59
RELP642 VL95
RELP646 VE83
RELP649 VK44
RELP652 VN83
RELP655 VP26
RELP658 VZ93
RELP659 VZ36
RELP663 VQ22
RELP665 VV60
RELP668 VR48
RELP669 VR19
RELP670 VQ92
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RELP672 VQ97
RELP675 VR90
RELP677 VU71
RELP679 VT64
RELP682 VT77
RELP684 VU03
RELP685 VU04
RELP693 VU49
RELP698 VW55
RELP702 VY34
RELP708 VY40
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RELP745d WE162
RELP745e WE233
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RELP749 WE41
RELP750 WE68



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RELP804 WH5043
RELP805 WH5117
RELP806 WH5123
RELP810 WH5701
RELP814 WH5735
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RELP836 WH5988
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RELP838 WH5994
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RELP870 WH8737



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RELP862
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RELP870

PTG-AMERICAS: EQUITY RELATIONSHIP TABLE

MTS #	Ptnshp #	Asset Name	O/S Balance (\$000,000)	REL #	Lien	Property Type
QL87	1		0.25	REL1	Equity	
RG85	47		59.10	REL47	Equity	
RI01	52		14.08	REL52	Equity	
TF37	52		10.84	REL52	Equity	
RP50	52		0.14	REL52	Equity	
RP49	52		0.00	REL52	Equity	
RS69	56		0.00	REL56	Equity	
SM04	55A		0.72	REL55A	Equity	
SM03	55C		5.76	REL55C	Equity	
TH11	55CC		17.16	REL55CC	Equity	
TG53	55DD		9.10	REL55DD	Equity	
SM01	55E		10.70	REL55E	Equity	
SM00	55F		30.89	REL55F	Equity	
SL99	55H		0.00	REL55H	Equity	
VX49	55HH		6.18	REL55HH	Equity	
SL95	55K		0.00	REL55K	Equity	
SL95Z	55K		3.50	REL55K	Equity	
SL94	55L		0.00	REL55L	Equity	
SL94Z	55L		2.00	REL55L	Equity	
SL93	55M		5.75	REL55M	Equity	
SR41	55M		10.00	REL55M	Second	
TD22	55S		2.90	REL55S	Equity	
TM59	55S		2.10	REL55S	Debt	

TE58	55Z		15.02	REL55Z	Equity	
WE176	55Z		3.48	REL55Z	Debt	
TH03	P014		0.00	RELP014	Equity	
QU05	P028		0.00	RELP028	Equity	
SE50	P091		0.00	RELP091	Equity	
UB12	P104		0.00	RELP104	Equity	
SJ12	P119		0.00	RELP119	Equity	
SF35	P121		0.00	RELP121	Equity	
SF35Z	P121		2.50	RELP121	Equity	
QZ01	P125		6.43	RELP125	Equity	
SG71	P126		37.05	RELP126	Equity	
UD45	P126		11.50	RELP126	Equity	
VK93	P126		54.15	RELP126	Debt	
VK94	P126		18.13	RELP126	Debt	
SH27	P127		9.66	RELP127	Equity	
SH16	P130		30.52	RELP130	Equity	
SH87	P140		5.00	RELP140	Equity	
RK06	P15		13.73	RELP15	Equity	
SH84	P155		0.00	RELP155	Equity	
SH79	P155		10.84	RELP155	First	
TG58	P157		0.00	RELP157	Equity	
SJ07	P158		9.27	RELP158	Equity	
SJ06	P161		11.50	RELP161	Equity	
SR38	P163		0.00	RELP163	Equity	
SJ47	P169		0.00	RELP169	Equity	
SX64	P172		0.00	RELP172	Equity	
SJ80	P172		23.64	RELP172	First	
SK10	P175		38.48	RELP175	Equity	
SJ89	P178		11.64	RELP178	Equity	
TF04	P179		0.00	RELP179	Equity	
SK94	P187		20.54	RELP187	Equity	
VF95	P187		0.00	RELP187	Debt	
SM72	P190		10.13	RELP190	Equity	
SR40	P199		0.00	RELP199	Equity	
SM38	P199		13.75	RELP199	First	

TC05	P214		0.00	RELP214	Equity	
TU05	P214		5.91	RELP214	Debt	
SZ11	P215		0.00	RELP215	Equity	
TC08	P218		0.00	RELP218	Equity	
SM89	P218		1.00	RELP218	First	
SN71	P224		112.22	RELP224	Equity	
SN71B	P224		20.00	RELP224	First	
SL63	P225		5.73	RELP225	Equity	
SM36	P226		1.94	RELP226	Equity	
SN35	P232		15.92	RELP232	Equity	
SQ32	P237		9.24	RELP237	Equity	
SN72	P239		1.89	RELP239	Equity	
SX63	P245		0.00	RELP245	Equity	
SQ51	P245		9.00	RELP245	First	
SZ05	P249		3.00	RELP249	Equity	
SN94	P250		19.40	RELP250	Equity	
SQ29	P252		0.00	RELP252	Equity	
SQ29Z	P252		2.70	RELP252	Equity	
SZ91	P266		0.00	RELP266	Equity	
SS40	P282		15.93	RELP282	Equity	
SS94	P288		15.88	RELP288	Equity	
SZ07	P291		0.00	RELP291	Equity	
TC06	P292		0.00	RELP292	Equity	
SS96	P292		11.15	RELP292	First	
SQ09	P293		10.21	RELP293	Equity	
SU12	P295		20.28	RELP295	Equity	
SX65	P296		0.01	RELP296	Equity	
ST67	P297		6.45	RELP297	Equity	
SZ10	P301		2.00	RELP301	Equity	
ST92	P301		22.00	RELP301	First	
SZ06	P303		0.00	RELP303	Equity	
SU34	P303		14.25	RELP303	Debt	
TH90	P305		0.00	RELP305	Equity	
UB48	P307		8.28	RELP307	Equity	
UB49	P307		12.66	RELP307	Debt	

SX50	P310		2.00	RELP310	Equity
SX89	P312		0.00	RELP312	Equity
TE80	P314		0.00	RELP314	Equity
TC07	P315		0.00	RELP315	Equity
SW80	P315		1.17	RELP315	First
SZ09	P316		0.00	RELP316	Equity
SZ02	P318		1.78	RELP318	Equity
SX30	P320		2.60	RELP320	Equity
TB68	P334		1.61	RELP334	Equity
TC90	P338		0.00	RELP338	Equity
WE40	P338		7.25	RELP338	Debt
TA86	P339		0.00	RELP339	Equity
TH88	P342		0.00	RELP342	Equity
TC84	P342		27.50	RELP342	Debt
RU87	P35		2.65	RELP35	Equity
TG34	P354		5.00	RELP354	Equity
UA66	P357		0.00	RELP357	Equity
TE78	P359		13.02	RELP359	Equity
TH31	P365		0.00	RELP365	Equity
TH50	P368		8.33	RELP368	Equity
TH91	P375		0.00	RELP375	Equity
TI56	P377		0.00	RELP377	Equity
TK26	P380		0.00	RELP380	Equity
TK25	P381		5.00	RELP381	Equity
TK24	P382		3.50	RELP382	Equity
TK52	P384		3.18	RELP384	Equity
TD84	P389		0.00	RELP389	Equity
TK39	P398		0.00	RELP398	Equity
TM27	P404		0.16	RELP404	Equity
TM36	P405		16.90	RELP405	Equity
UA69	P406		0.00	RELP406	Equity
UA85	P407		0.00	RELP407	Equity
TN57	P409		0.00	RELP409	Equity
TN01	P410		6.75	RELP410	Equity
TO31	P413		0.00	RELP413	Equity

TO31Z	P413		7.50	RELP413	Equity
TO69	P415		0.00	RELP415	Equity
TP53	P416		6.97	RELP416	Equity
TQ78	P425		7.70	RELP425	Equity
UA70	P429		15.80	RELP429	Equity
UA71	P430		5.95	RELP430	Equity
UA72	P431		0.00	RELP431	Equity
UC71	P433		2.80	RELP433	Equity
UC34	P433		47.40	RELP433	Debt
UA73	P434		0.00	RELP434	Equity
UG33	P435		7.13	RELP435	Equity
TR26	P436		2.09	RELP436	Equity
TR86	P439		7.15	RELP439	Equity
TS26	P446		9.58	RELP446	Equity
TU27	P450		1.72	RELP450	Equity
TT90	P452		2.45	RELP452	Equity
TS98	P453		0.00	RELP453	Equity
TS98Z	P453		3.00	RELP453	Equity
TU55	P455		14.51	RELP455	Equity
TW19	P456		0.00	RELP456	Equity
RZ86	P46		9.61	RELP46	Equity
TV18	P463		6.88	RELP463	Equity
TX10	P474		1.35	RELP474	Equity
UC24	P478		7.16	RELP478	Equity
UC97	P480		11.35	RELP480	Equity
TY29	P487		12.56	RELP487	Equity
TZ21	P488		6.23	RELP488	Equity
TZ49	P489		0.03	RELP489	Equity
TK78	P489		3.83	RELP489	Debt
TZ72	P490		0.00	RELP490	Equity
TZ62	P491		3.25	RELP491	Equity
TZ73	P492		2.44	RELP492	Equity
UA29	P496		19.18	RELP496	Equity
UG80	P499		33.13	RELP499	Equity
UB53	P503		2.62	RELP503	Equity

UB95	P504		17.06	RELP504	Equity	
UC07	P507		0.00	RELP507	Equity	
UC10	P508		2.08	RELP508	Equity	
VI57	P520		0.79	RELP520	Equity	
WE174	P520		2.13	RELP520	Debt	
WE175	P520		3.61	RELP520	Debt	
VI55	P521		6.11	RELP521	Equity	
VJ03	P522		5.40	RELP522	Equity	
VJ17	P525		9.50	RELP525	Equity	
VJ19	P525		25.25	RELP525	Debt	
VJ47	P526		3.26	RELP526	Equity	
UD57	P530		7.24	RELP530	Equity	
VD92	P531		3.54	RELP531	Equity	
UZ05	P532		0.00	RELP532	Equity	
VA80	P533		7.91	RELP533	Equity	
VL62	P534		12.78	RELP534	Equity	
UD13	P535		45.02	RELP535	Equity	
VJ49	P541		7.49	RELP541	Equity	
UG68	P543		13.21	RELP543	Equity	
VE38	P543		23.30	RELP543	Debt	
UE91	P544		0.00	RELP544	Equity	
UD39	P547		0.00	RELP547	Equity	
UD39Z	P547		3.00	RELP547	Equity	
UD81	P548		0.00	RELP548	Equity	
UE76	P551		1.29	RELP551	Equity	
WE85	P552		0.44	RELP552	Equity	
VJ51	P554		10.17	RELP554	Equity	
UF39	P558		0.00	RELP558	Equity	
UE70	P560		2.12	RELP560	Equity	
UG05	P565		1.92	RELP565	Equity	
UG45	P566		6.37	RELP566	Debt	
UG46	P566		4.73	RELP566	Equity	
UF53	P569		20.30	RELP569	Equity	
VT21	P569		11.95	RELP569	Debt	
UG08	P571		3.10	RELP571	Equity	

UF55	P572		4.31	RELP572	Equity	
UZ99	P573		2.65	RELP573	Equity	
UZ63	P576		5.00	RELP576	Equity	
VA92	P583		10.03	RELP583	Equity	
VA94	P585		2.67	RELP585	Equity	
WE152	P585		5.10	RELP585	Debt	
VC04	P586		2.07	RELP586	Equity	
VB92	P588		14.78	RELP588	Equity	
VB91	P588		20.17	RELP588	Debt	
VB94	P588		7.50	RELP588	Mezz	
VC06	P590		29.98	RELP590	Equity	
VC13	P593		2.94	RELP593	Equity	
VD54	P594		0.00	RELP594	Equity	
VE18	P596		0.33	RELP596	Equity	
WE78	P596		0.83	RELP596	Debt	
WE82	P596		1.47	RELP596	Debt	
VE09	P599		4.97	RELP599	Equity	
VE13	P599		9.00	RELP599	Debt	
VD14	P600		8.80	RELP600	Equity	
VE89	P603		2.91	RELP603	Equity	
VE96	P603		10.15	RELP603	Debt	
VF50	P604		2.10	RELP604	Equity	
VF49	P604		18.45	RELP604	Debt	
VE90	P606		2.82	RELP606	Equity	
VE78	P609		21.47	RELP609	Equity	
VF28	P610		27.21	RELP610	Equity	
VG57	P612		2.24	RELP612	Equity	
VG52	P612		12.86	RELP612	Debt	
VG56	P615		5.50	RELP615	Equity	
VH34	P617		9.51	RELP617	Debt	
VH27	P618		9.63	RELP618	Equity	
VH58	P621		0.00	RELP621	Equity	
VG60	P622		6.93	RELP622	Equity	
VH40	P623		6.43	RELP623	Equity	
VG59	P624		7.71	RELP624	Equity	

VJ01	P628		2.58	RELP628	Equity
VJ04	P628		9.00	RELP628	Debt
VJ38	P629		13.21	RELP629	Equity
VJ37	P630		6.88	RELP630	Equity
VJ67	P632		1.70	RELP632	Equity
VK31	P634		9.65	RELP634	Equity
VK46	P635		3.64	RELP635	Equity
VU34	P635		8.31	RELP635	Debt
VK59	P636		2.69	RELP636	Equity
VL36	P640		1.00	RELP640	Equity
VL95	P642		6.11	RELP642	Equity
VL75	P644		4.92	RELP644	Equity
VE83	P646		4.65	RELP646	Equity
VN82	P647		15.10	RELP647	Equity
VK44	P649		13.96	RELP649	Equity
VN90	P651		1.73	RELP651	Equity
VN89	P651		3.09	RELP651	Debt
VN83	P652		17.81	RELP652	Equity
VP26	P655		6.20	RELP655	Equity
VQ07	P657		4.30	RELP657	Equity
VQ25	P657		16.93	RELP657	Debt
VZ93	P658		8.46	RELP658	Equity
VZ36	P659		4.61	RELP659	Equity
WB68	P659		29.85	RELP659	Debt
WA54	P660		3.76	RELP660	Equity
WB97	P661		11.44	RELP661	Equity
WB96	P661		12.28	RELP661	Mezz
WE13	P662		7.31	RELP662	Equity
VQ22	P663		5.07	RELP663	Equity
VT91	P664		12.92	RELP664	Equity
VV60	P665		5.16	RELP665	Equity
UP64	P667		5.00	RELP667	Equity
VR48	P668		5.06	RELP668	Equity
VR19	P669		8.00	RELP669	Equity

VQ92	P670		5.66	RELP670	Equity	
VQ81	P671		2.60	RELP671	Equity	
VQ97	P672		6.26	RELP672	Equity	
VO95	P673		3.05	RELP673	Equity	
VO94	P673		11.43	RELP673	Debt	
VR90	P675		6.04	RELP675	Equity	
VU71	P677		4.15	RELP677	Equity	
VB90	P677		10.49	RELP677	Debt	
VT89	P678		4.43	RELP678	Equity	
VT64	P679		13.12	RELP679	Equity	
WE46	P679		47.92	RELP679	Debt	
VS35	P681		0.99	RELP681	Equity	
VT77	P682		3.42	RELP682	Equity	
VU03	P684		6.01	RELP684	Equity	
VU04	P685		7.66	RELP685	Equity	
VS43	P686		24.34	RELP686	Equity	
VS33	P688		1.02	RELP688	Equity	
VU28	P692		5.55	RELP692	Equity	
VV29	P692		90.63	RELP692	Debt	
VU49	P693		6.15	RELP693	Equity	
VV45	P696		2.49	RELP696	Equity	
VV44	P696		9.97	RELP696	Debt	
VW29	P697		2.22	RELP697	Equity	
VW28	P697		1.12	RELP697	Debt	
VW55	P698		10.43	RELP698	Equity	
VW79	P699		2.25	RELP699	Equity	
VW51	P699		2.80	RELP699	Debt	
VZ31	P701		0.31	RELP701	Equity	
VZ32	P701		11.39	RELP701	Equity	
VY34	P702		7.58	RELP702	Equity	
WB28	P707		20.65	RELP707	Equity	
VY40	P708		5.33	RELP708	Equity	
WH5141	P708		2.74	RELP708	Debt	

WH5143	P708		42.07	RELP708	Debt
WB00	P709		20.95	RELP709	Debt
WA43	P710		11.52	RELP710	Equity
WA71	P711		3.00	RELP711	Equity
WA64	P711		3.52	RELP711	Debt
WA72	P712		0.00	RELP712	Equity
WA73	P713		5.70	RELP713	Equity
WH4573	P713		7.50	RELP713	Debt
WA81	P714		0.83	RELP714	Equity
WA82	P715		15.90	RELP715	Debt
WA83	P715		15.00	RELP715	Equity
1US400351	P716		93.69	RELP716	Equity
1US400401	P717		142.48	RELP717	Equity
WC92	P718		7.43	RELP718	Equity
WD07	P718		24.15	RELP718	Mezz
WD17	P721		3.79	RELP721	Equity
WD18	P721		2.00	RELP721	Debt
WD21	P722		3.50	RELP722	Equity
WD23	P722		5.77	RELP722	Debt
WD44	P723		2.20	RELP723	Equity
WD24	P724		1.40	RELP724	Equity
WD19	P725		8.40	RELP725	Equity
WD40	P728		2.05	RELP728	Equity
WD41	P729		22.83	RELP729	Equity
WD47	P730		0.22	RELP730	Equity
WD57	P731		7.95	RELP731	Equity
WD56	P732		1.79	RELP732	Equity
WD55	P732		10.57	RELP732	Debt
WD65	P733		1.95	RELP733	Equity
WD89	P735		2.50	RELP735	Equity
WD85	P736		1.93	RELP736	Equity
WE73	P737		4.89	RELP737	Equity
WD86	P738		11.11	RELP738	Equity
WD97	P739		4.00	RELP739	Equity
WE06	P740		2.27	RELP740	Equity

WE10	P741		1.97	RELP741	Equity	
WE09	P741		12.12	RELP741	Debt	
WE19	P743		1.13	RELP743	Equity	
WE20	P743		4.18	RELP743	Debt	
TU76	P744		0.00	RELP744	Equity	
WE65	P745a		10.14	RELP745a	Debt	
WE161	P745a		0.20	RELP745a	Equity	
WE234	P745b		4.30	RELP745b	Equity	
WE162	P745d		8.58	RELP745d	Equity	
WE233	P745e		2.82	RELP745e	Equity	
WE31	P746		1.77	RELP746	Equity	
WE38	P747		2.88	RELP747	Equity	
WE45	P748		9.00	RELP748	Equity	
WE41	P749		8.38	RELP749	Equity	
WE68	P750		12.85	RELP750	Equity	
WE69	P751		2.12	RELP751	Equity	
WE343	P751		0.53	RELP751	Debt	
VG66	P755		5.00	RELP755	Equity	
WE167	P756		2.70	RELP756	Equity	
WE155	P759		8.58	RELP759	Equity	
WE154	P760		2.60	RELP760	Equity	
WE191	P761		5.27	RELP761	Equity	
WE199	P762		61.89	RELP762	Equity	
WE214	P764		0.34	RELP764	Equity	
WE269	P765		10.15	RELP765	Equity	
WE232	P768		4.46	RELP768	Equity	
WE246	P769		55.00	RELP769	Equity	
WE289	P770		16.25	RELP770	Equity	
WH5669	P770		36.56	RELP770	First	
WE249	P771		1.00	RELP771	Equity	
WE255	P772		6.21	RELP772	Equity	
WE261	P773		1.92	RELP773	Equity	
WE263	P774		1.91	RELP774	Equity	
WE264	P774		1.85	RELP774	Debt	
WE265	P775		8.44	RELP775	Equity	

WE267	P776		2.92	RELP776	Equity
WE270	P777		9.27	RELP777	Equity
VU70	P778		10.60	RELP778	Equity
VU97	P778		49.77	RELP778	Debt
WE300	P779		1.66	RELP779	Equity
WE281	P779		0.72	RELP779	Debt
WE279	P780		89.36	RELP780	Equity
WE303	P782		5.20	RELP782	Equity
WE299	P783		9.90	RELP783	Debt
WH4591	P784		9.98	RELP784	Equity
WE312	P785		6.64	RELP785	Equity
WE405	P788		9.90	RELP788	Equity
WE406	P788		2.35	RELP788	First
WE356	P789		8.06	RELP789	Equity
WE355	P789		12.34	RELP789	First
SA53	P79		11.88	RELP79	Equity
SA54	P79		2.18	RELP79	Equity
WE357	P790		2.01	RELP790	Equity
WE413	P792		36.00	RELP792	Equity
WH4235	P794		6.71	RELP794	Equity
WH4245	P795		8.50	RELP795	Equity
WH4247	P795		35.08	RELP795	Debt
WH4343	P795		30.31	RELP795	Debt
WH4321	P796		14.80	RELP796	Equity
WH4381	P797		15.84	RELP797	Equity
WH4319	P798		405.00	RELP798	Equity
WH4519	P799		3.32	RELP799	Equity
WH4483	P800		15.42	RELP800	Equity
WH4595	P801		2.35	RELP801	Equity
WH4597	P801		1.65	RELP801	Debt
WH4727	P802		2.29	RELP802	Equity
WH5043	P804		0.21	RELP804	Equity
WH5117	P805		3.38	RELP805	Equity
WH5123	P806		2.00	RELP806	Equity
WH5559	P807		20.40	RELP807	Equity

WH5565	P808		1.20	RELP808	Equity
WH5563	P809		7.50	RELP809	Equity
WH5701	P810		6.82	RELP810	Equity
WH5713	P811		9.31	RELP811	Equity
WH5745	P815		8.90	RELP815	Equity
WH5737	P815		22.14	RELP815	First
WH5746	P816		3.50	RELP816	Equity
WH5738	P816		10.50	RELP816	First
WH5747	P817		2.73	RELP817	Equity
WH5739	P817		8.19	RELP817	First
WH5748	P818		2.40	RELP818	Equity
WH5740	P818		4.16	RELP818	First
WH5749	P819		5.05	RELP819	Equity
WH5741	P819		17.30	RELP819	First
WH5750	P820		2.30	RELP820	Equity
WH5742	P820		6.24	RELP820	First
WH5751	P821		1.12	RELP821	Equity
WH5743	P821		3.21	RELP821	First
WH5773	P822		2.00	RELP822	Equity
WH5774	P822		8.32	RELP822	First
RF86	P9		8.89	RELP9	Equity
SF93	P93		0.00	RELP93	Equity
SJ77	P93		1.28	RELP93	Mezz
TZ04	P93		3.50	RELP93	Equity
WH5107	P859		6.61	RELP859	Equity
WH5903	P833		2.32	RELP833	Equity
WH5851	P829		2.85	RELP829	Equity
WH5858	P829		8.27	RELP829	Debt
WH5837	P830		1.18	RELP830	Equity
WH5804	P823		4.38	RELP823	Equity
WH5803	P823		1.95	RELP823	First
WH5731	P813		1.00	RELP813	Equity
WH5735	P814		2.60	RELP814	Equity
WH5736	P814		3.01	RELP814	First

WH5828	P824		3.10	RELP824	Equity
WH5830	P824		24.86	RELP824	Equity
WH5945	P832		0.50	RELP832	Equity
TM27Z	P404		3.00	RELP404	Equity
WH5859	P831		217.30	RELP831	Equity
WH5846	P827		310.00	RELP827	Equity
TY18	P475		0.00	RELP475	Equity
WH5988	P836		42.23	RELP836	Equity
WH5993	P837		25.00	RELP837	Equity
WH5994	P838		20.00	RELP838	Equity
WH6193	P844		2.97	RELP844	Equity
WH6184	P844		4.83	RELP844	Debt
WH5927	P839		3.00	RELP839	Equity
WH6138	P842		55.85	RELP842	Equity
WH6190	P843		2.91	RELP843	Equity
WH6191	P843		10.99	RELP843	Debt
WH5978	P834		221.15	RELP834	Equity
1US967425	P850		9.25	RELP850	Equity
WH6237	P846		0.90	RELP846	Equity
WH6239	P847		5.00	RELP847	Equity
WH6267	P849		5.00	RELP849	Equity
WH6380	P851		5.45	RELP851	Equity
WH6392	P852		3.80	RELP852	Equity
WH6272	P848		574.4	RELP848	Equity
WH6393	P852		40.00	RELP852	First
WH6399	P852		14.67	RELP852	Mezz
WH6410	P853		3.00	RELP853	Equity
WH6431	P854		15.60	RELP854	Equity
WH6448	P855		4.37	RELP855	Equity
WH6409	P853		13.94	RELP853	First
WH6432	P854		4.80	RELP854	First
WH6442	P381		30.00	RELP381	First
WH6535	P855		10.11	RELP855	Mezz
WH6538	P855		24.54	RELP855	First
WH6596	P858		3.3433	RELP858	Equity

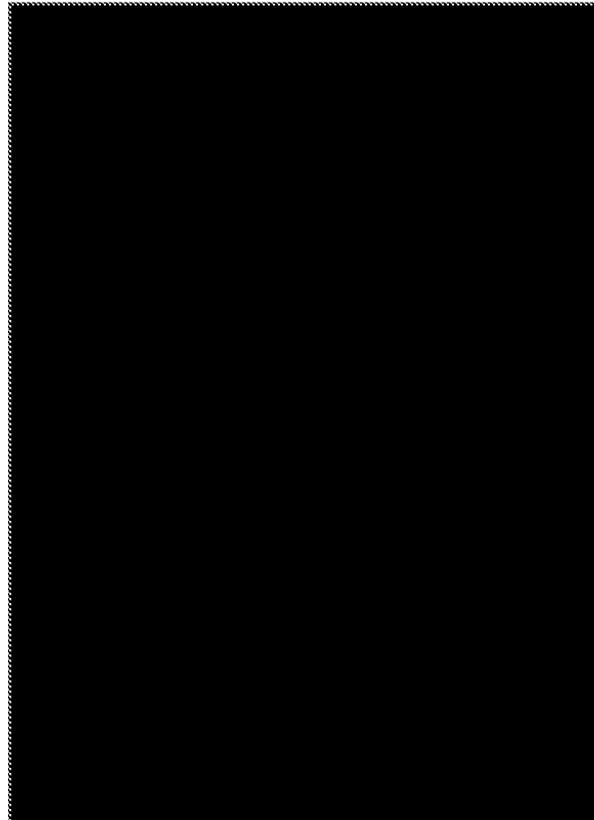
UF13	P562		0.00	RELP562	Equity
WH6228	P845		7.01	RELP845	Equity
WH8013	P860		2,142.02	RELP860	Equity
WH8561	P861		16.16	RELP861	First
WH8562	P861		12.42	RELP861	Equity
WH8055	P846		15.49	RELP846	Equity
WH8580	P862		4.06	RELP862	Equity
WH8581	P862		32.90	RELP862	First
WH8582	P862		8.00	RELP862	Mezz
WH6456	P742		3.93	RELP742	Mezz
WH8636	P865		3.80	RELP865	Equity
WH8575	P859		2.42	RELP859	Equity
SJ42	P215		6.25	RELP215	First
WH6455	P742		6.301	RELP742	Mezz
WH6614	P293		45.00	RELP293	First
WH8601	P863		2.205	RELP863	Equity
WH6408	P853		0.43	RELP853	First
WH8737	P870		4.44	RELP870	Equity
WH8578	P867		6.70	RELP867	Equity
WH8579	P866		7.41	RELP866	Equity
WH8708	P869		4.40	RELP869	Equity
WH8699	P491		2.06	RELP491	First
WH8696	P802		0.35	RELP802	First
WH6540	P855		0.07	RELP855	First
WH8819	P875			RELP875	Equity
WH5902	P835			RELP835	Equity
WH8867	P876		0.29	RELP876	Equity
WH8738	P871		0.00	RELP871	Equity
WH8639	P381		0.00	RELP381	Equity
WH8805	P873		0.00	RELP873	Equity
QZ01Z	P125		5.61	RELP125	Equity
WH8856	P874		3.70	RELP874	Equity
WH8774	P872		0.00	RELP872	Equity
WH6539	P855		0.09	RELP855	First
WH8874	P856		3.18	RELP856	First

WH8954	P878		1.55	RELP878	Equity
WH8953	P853		1.00	RELP853	Mezz
WH8989	P879		0.96	RELP879	Equity
WH9008	P880		62.18	RELP880	Equity
WH9024	P881		1.93	RELP881	Equity
WH9046	P163		24.25	RELP163	First
WH9045	P249		38.27	RELP249	First
WH5179	P881		232.43	RELP881	First
WH5509	P881		39.27	RELP881	Mezz
WH9128	P882		3.77	RELP882	Equity

Updated for 7/31/08 Balance Sheet

PPR	Comments	Origination Date
ZPPR RET		4-Apr-97
SANF APT		3-Aug-98
ATLA LAND		27-Dec-97
ATLA LAND		3-Nov-02
ATLA LAND		31-May-98
ATLA LAND		14-Aug-98
EAST LAND		31-Mar-03
SANJ LAND	REL55	8-Aug-00
ZPPR LAND	REL55	12-Mar-01
ZPPR LAND	REL55	20-Aug-02
ZPPR LAND	REL55	2-Aug-02
ZPPR LAND	REL55	11-May-01
ZPPR APT	REL55	28-Dec-00
LOSA LAND	REL55	
SANJ LAND		
ZPPR LAND	REL55	11-May-01
ZPPR LAND	REL56	12-May-01
ZPPR LAND	REL55	16-Jun-00
ZPPR LAND	REL56	17-Jun-00
SANA APT	REL55	23-Mar-01
SANA APT	REL55	1-Feb-01
ZPPR APT	REL55	16-Nov-02
SANA APT	REL55	1-Feb-01

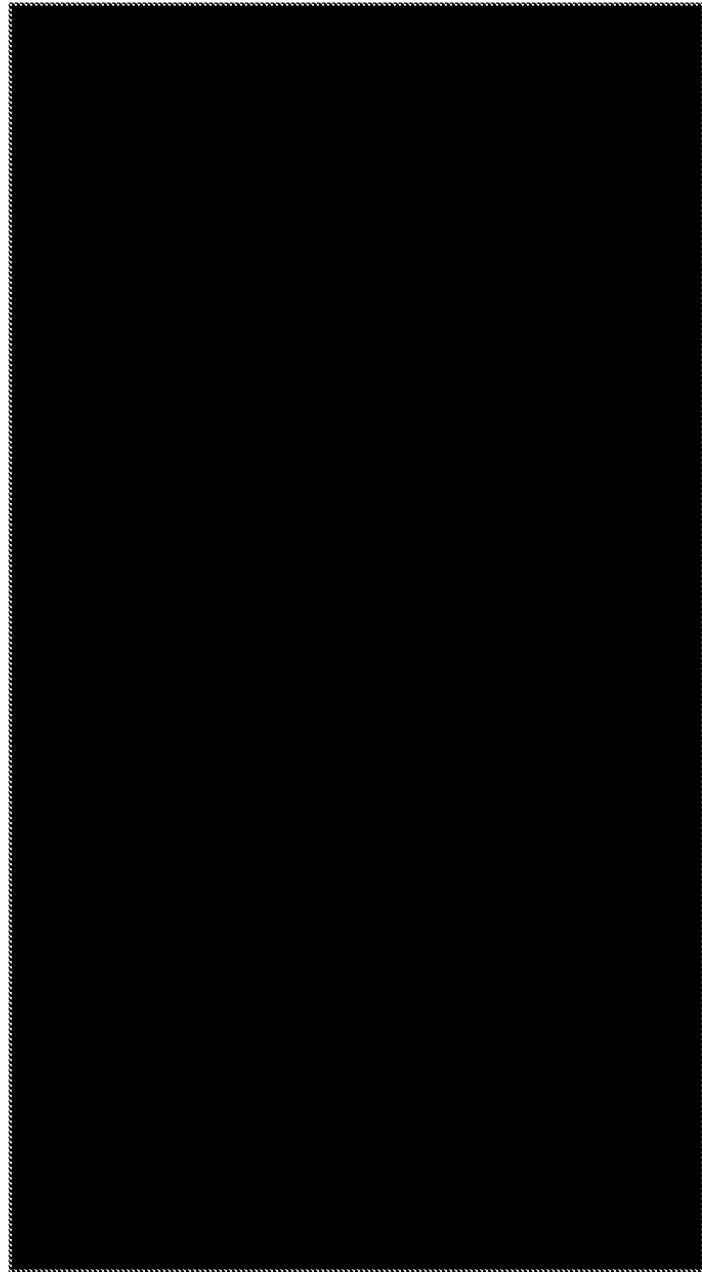
Asset Name



ZPPR APT	REL55	4-Oct-02
NEWY OFF		
DETR OFF		
NEWY RET		6-May-98
ZPPR OTHER		
NEWY OFF		
DALL APT		17-Feb-01
SACR LAND		
SACR LAND		
NEWY OTHER		15-May-97
DETR OFF		17-Oct-99
ZPPR OFF		17-Oct-99
DETR OFF		
DETR OFF		
NEWY OFF		5-Dec-99
ZPPR APT		25-Jan-00
ZPPR OTHER		1-Jan-00
NORT OFF		18-Apr-98
CHAR OFF		28-Mar-02
CHAR OFF		29-Dec-99
LB retained 49% interest		
NORT OTHER		16-Jan-00
HONO LAND		9-Jan-00
DETR OFF		17-Oct-00
NEWY APT		28-Jan-00
DETR LANDO		17-Jun-01
DETR LANDO		12-Feb-00
HONO LAND		8-May-00
HONO LAND		2-May-00
DETR OFF		
HONO LANDM		19-Apr-00
HONO LANDM		
SANA LAND		21-Sep-00
DETR LAND		17-Oct-00
DETR LANDO		7-May-00



DETR IND		25-Nov-01
DETR IND		5-Jan-99
DETR LANDO		25-Nov-01
DETR LAND		25-Nov-01
DETR LAND		19-May-00
MIAM APT		13-Feb-01
MIAM APT		19-May-02
NEWY IND		29-Apr-00
SANF APT		15-Aug-00
EAST LAND		22-Jun-00
PITT HOT		2-Sep-00
NORT OFF		1-Jul-00
DETR LAND		17-Jun-01
DETR LAND		17-Jun-01
DETR LANDO		25-Nov-01
HONO LAND		20-Jul-00
HONO APT		26-Oct-00
HONO APT		
NEWY OFF		
SANJ OFF		15-Dec-00
HONO LAND		17-Dec-00
DETR OFF		25-Nov-01
DETR LANDR		25-Nov-01
DETR LANDR		12-Dec-00
ZPPR HOT		13-Dec-00
EAST OFF		9-Feb-01
ZPPR OTHER		17-Jun-01
DETR OFF		27-Jun-01
DETR LANDO		25-Nov-01
DETR LANDO		22-May-01
DETR LAND		25-Nov-01
DETR LAND		25-Nov-01
DETR IND		8-Jul-02
ZPPR LAND		
ZPPR LAND		



SANA LAND		14-Sep-01
LASV LAND		24-Jun-01
LB retained 49% interest		
DETR LAND		25-Nov-01
DETR LAND		6-May-01
DETR OFF		25-Nov-01
NORT OFF		
INLA LAND		22-Jun-01
SANA APT		12-Nov-01
WASH APT		7-Jan-02
WASH APT		
LASV APT		9-Oct-01
DETR OFF		8-Jul-02
DETR OFF		8-Jul-02
NEWY APT		9-Aug-98
DETR OFF		8-Jul-02
SAND LAND		19-Aug-02
ZPPR HOT		14-Apr-02
LASV APT		19-Jun-02
DENV APT		25-Jun-02
DETR LAND		8-Jul-02
SANJ OFF		28-Jul-02
LB retained 49% interest		
LB retained 49% interest		
LB retained 49% interest		
HOUS APT		17-Sep-02
ZPPR OTHER		26-May-02
SAND LAND		23-Sep-02
DALL IND		14-Nov-02
INLA LAND		27-Nov-02
INLA APT		
SAND LAND		19-Aug-02
SEAT LAND		16-Dec-02
SACR LANDM		8-Dec-02
INLA LAND		



INLA LAND		
LB retained 49% interest		
SANA APT		21-Feb-03
HOUS APT		28-Mar-03
SAND LAND		
INLA LAND		
ZPPR LAND		
INLA LAND		
INLA LAND		
INLA APT		
LOSA LAND		
ZPPR APT		
INLA LAND		
SACR LAND		
ZPPR HOT		
INLA APT		
DENV APT		
DENV APT		
SAND LAND		
DETR OFF		
SANF OTHER		3-Oct-99
INLA LAND		
INLA APT		
SACR LAND		
LOSA LAND		
ORAN OTHER		
CHIC APT		
CHAR OFF		
CHAR OFF		
INLA LAND		
NORT OFF		
LOSA LAND		
INLA LAND		
ZPPR APT		
ORAN IND		



INLA LAND		
LOSA APT		
WASH APT		
ZPPR APT		
WASH APT		
WASH APT		
SANA APT		
SAND LAND		
LOSA LAND		
LOSA LANDM		
INLA LAND		
LOSA LAND		
INLA LAND		
LOSA APT		
PHOE LAND		
ZPPR OTHER		
ZPPR LAND		
LOSA LAND		
SAND LANDM		
SAND LANDM		
WASH OTHER		
ORLA APT		
ORLA APT		
FORT APT		
TAMP LAND		
TAMP LANDM		
PHOE APT		
NEWY OFF		
INLA LAND		
ZPPR LAND		
ZPPR LAND		
ZPPR LAND		
LOSA OFF		
LOSA OFF		
COLU IND		



SACR LAND		
SANA APT		
LOSA APT		
PORT LANDM		
TAMP APT		
TAMP LANDM		
SANA APT		
SAND APT		
SAND APT		
SAND APT		
ZPPR OTHER		
INLA LAND		
ZPPR OTHER		
WASH APT		
ZPPR APT		
ZPPR APT		
WASH APT		
WASH APT		
LOSA APT		
ZPPR LAND		
ZPPR LAND		
SAND LANDM		
SAND LANDM		
INLA LAND		
LOSA LAND		
LOSA APT		
EAST APT		
EAST LANDM		
INLA LAND		
EAST LANDM		
CHIC OFF		
SAND OFF		
HONO LAND		
SACR APT		
HONO LAND		



ZPPR LANDM		
ZPPR LANDM		
HONO LAND		
LOSA LAND		
EAST LANDO		
SAND APT		
SACR LANDO		
SACR LANDO		
LOSA LAND		
EAST LANDO		
ZPPR LANDM		
DENV LANDR		
INLA LAND		
INLA LAND		
WASH LANDM		
INLA LAND		
INLA LANDO		
NEWY APT		
PALM APT		
SANJ LANDO		
SANJ LANDO		
LOSA APT		
ZPPR APT		
INLA LANDM		
HOUS IND		
ZPPR APT		
ZPPR LANDM		
LOSA APT		
ZPPR LAND		
PHOE LAND		
INLA APT		
ZPPR OTHER		
INLA APT		
PORT APT		



ZPPR APT		
INLA APT		
WASH LANDM		
SAND LANDO		
SAND LANDO		
ZPPR LANDM		
LOSA LANDM		
LOSA LANDM		
PHOE OFF		
ZPPR LAND		
ZPPR LAND		
HOUS APT		
ZPPR APT		
LASV LANDM		
LASV LANDM		
SANJ APT		
SACR OFF		
INLA HOT		
INLA HOT		
LOSA LANDM		
LASV LANDO		
ZPPR LANDO		
SACR LANDO		
SACR LANDO		
ZPPR LANDM		
SACR LANDO		
SACR LANDO		
ATLA OFF		
ATLA OFF		
PORT APT		
STAM OFF		
PHIL APT		
PHIL APT		



PHIL APT		
PHOE LAND		
SANJ APT		
ZPPR LANDM		
ZPPR LANDM		
ZPPR OFF		
LOSA APT		
LOSA LANDM		
LOSA LANDO		
HONO LAND		
HONO LAND		
ZPPR HOT		
ZPPR HOT		
ATLA APT		
ATLA APT		
EAST LAND		
EAST LAND		
SAND LANDO		
SAND LANDO		
EAST OFF		
SANJ APT		
SAND APT		
INLA LAND		
WASH APT		
ZPPR LANDM		
PORT LANDM		
LOSA LANDO		
LOSA LANDO		
ZPPR LANDM		
SANF APT		
SEAT APT		
ZPPR LANDM		
ZPPR APT		
ZPPR OTHER		
INLA APT		



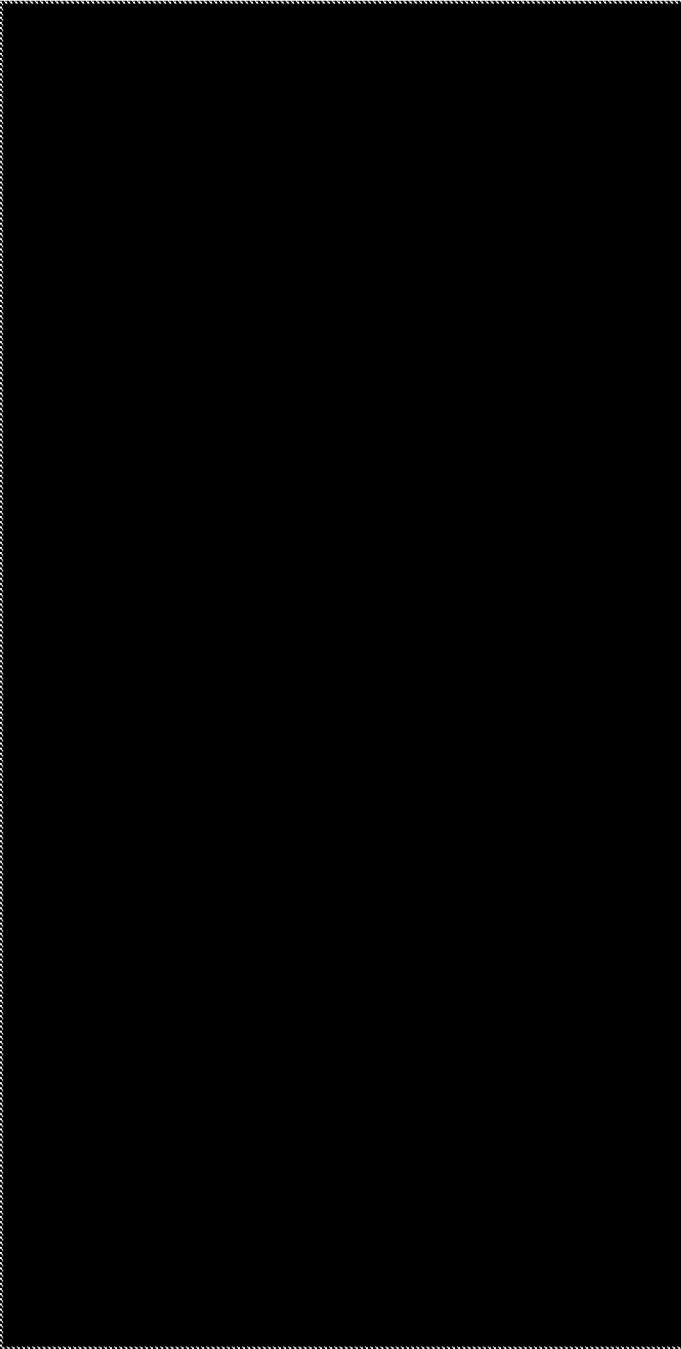
SEAT LANDO		
SEAT LANDO		
LOSA LANDO		
LOSA LANDO		
ZPPR OTHER		
INLA LANDM		
ZPPR APT		
ATLA APT		
PORT LANDM		
ZPPR LANDM		
ATLA APT		
SALT LANDM		
SALT LANDM		
ZPPR OTHER		
INLA IND		
DALL LAND		
STAM HOT		
MINN IND		
NEWY OFF		
ATLA OFF		
ZPPR APT		
KANS LANDR		
NEWY OFF		
ZPPR LAND		
ZPPR APT		
DETR OFF		
PHOE OTHER		
INLA LAND		
SANA LANDM		
SANA LANDM		
ZPPR LANDM		



ATLA APT		
BALT IND		
INLA LANDM		
PHOE LAND		
ZPPR LANDM		
ZPPR LANDM		
ATLA OFF		
NEWY APT		
NORF LANDO		
PHOE OFF		
ATLA OFF		
ZPPR LANDM		
ZPPR LANDM		
ORAN LANDM		
ORAN LANDM		
NEWY APT		18-Apr-00
NEWY APT		5-Jul-00
ZPPR OFF		
NEWY OTHER		
ZPPR APT		
ZPPR LANDM		
ZPPR LANDM		
ZPPR LANDM		
NEWY OFF		
ZPPR APT		
WASH OFF		
ZPPR APT		
AUST LANDM		
PORT LANDO		
ZPPR LANDO		
EAST LANDO		
ZPPR APT		
NEWY APT		
SEAT APT		
ZPPR APT		



ATLA OFF		
DALL LANDR		
ZPPR LANDM		
ZPPR APT		
WASH LANDO		
WASH LANDO		
WASH LANDM		
WASH LAND		
KANS RET		
KANS RET		
NORT OFF		22-Nov-97
DETR IND		17-Aug-00
DETR IND		17-Aug-00
DETR IND		
ATLA OFF		
ZPPR APT		
WASH LAND		
WASH LAND		
TAMP OFF		
EAST LAND		
EAST LAND		
DALL LAND		
LASV LAND		
LASV LANDM		



FORT OFF		
FORT OFF		
ZPPR LAND		
DALL IND		
NEWY OFF		
ZPPR APT		
INLA LAND		
SACR LAND		
LOSA APT		
LOSA APT		
WASH LAND		
WASH LAND		
AUST OFF		
ZPPR APT		
BALT IND		
BALT IND		
AUST OFF		
ZPPR LAND		
ZPPR APT		
SANJ HOT		
ZPPR LAND		
ZPPR LAND		
SANA HOT		
ZPPR OTHER		
SANA HOT		
SANA HOT		
NEWY OTHER		
ZPPR APT		
NEWY LAND		
NEWY OTHER		
EAST LAND		
ZPPR OTHER		
NEWY LAND		
NEWY LAND		
BALT IND		



HONO RET		
PHOE OFF		
ZPPR APT		
LASV LANDO		
LASV LANDO		
NEWO APT		
LOSA LAND		
LOSA LAND		
LOSA LAND		
NEWY APT		
ZPPR LAND		
ATLA OFF		
DETR LANDO		
NEWY APT		
ZPPR HOT		
TAMP OTHER		
NEWY OTHER		
ZPPR LAND		
RALE OFF		
RALE OFF		
ORLA OFF		
NORT APT		
EAST OFF		
NEWY LAND		
NEWY OFF		
NORT RET		
ZPPR RET		
ZPPR OTHER		
WASH OFF		
NEWY OTHER		
ZPPR OFF		
ZPPR OTHER		
NEWY APT		
ZPPR LAND		



NEWY APT		
NEWY OTHER		
SANJ LAND		
ZPPR OFF		
HONO HOT		
DETR OFF		
DETR OFF		
HONO HOT		
HONO HOT		
KANS HOT		



KORPACZ SURVEY

2008:Q2

Cost of Funds (1 month LIBOR): **2.461%**

10-year UST: **3.977%**

	1				2				3		4	
	<u>Retail</u>				<u>Office</u>				<u>Residential</u>			
	<u>Reg Mall</u>		<u>Strip Ctr</u>		<u>CBD</u>		<u>Suburb</u>					
	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>
<u>Unleveraged Disc Rate (IRR)</u>												
Range	7.00%	11.00%	6.00%	10.00%	6.00%	11.00%	7.00%	12.50%	6.00%	10.50%		
Average	8.73%	11.00%	8.39%		8.04%		8.93%	12.50%	8.16%			
<u>Leveraged Disc Rate (IRR)</u>												
Range	7.09%	20.42%	3.76%	17.09%	3.76%	20.42%	7.09%	25.42%	3.76%	18.76%		
Average	12.86%		11.72%		10.56%		13.52%	25.42%	10.96%			
<u>Overall Cap Rate (OAR)</u>												
Range	5.00%	9.50%	5.80%	9.00%	4.50%	10.00%	5.00%	10.50%	3.50%	8.00%		
Average	6.71%		7.32%		6.68%		7.28%		5.75%			
<u>Residual Cap Rate</u>												
Range	6.00%	10.00%	6.00%	10.00%	6.00%	10.00%	6.00%	11.00%	4.50%	8.50%		
Average	7.38%		7.85%		7.53%		7.94%		6.56%			
<u>Leverage</u>												
Max LTV	70%		70%		70%		70%		70%			
Pricing (bp over LIBOR)	450		450		450		450		450			
All-in Rate	6.96%		6.96%		6.96%		6.96%		6.96%			
<u>Average Marketing Time</u>												
Range (months)	3	12	2	12	2	12	2	9	1	12		
	7		6		6		6	9	6			

⁽¹⁾ Except Hotel Industry. Korpacz Survey for Hotels is updated semi-annually, thus, the values are a/o 3Q 2007.

5		6		7		8		9	
<u>Industrial</u>		<u>Hotel</u>				<u>Other/SrLiving/Land</u>			
<u>low</u>	<u>high</u>	<u>Full Svc</u>		<u>Limited Svc</u>		<u>low</u>	<u>Land high</u>		
		<u>low</u>	<u>high</u>	<u>low</u>	<u>high</u>				
5.50%	10.00%	9.25%	14.00%	10.00%	18.00%	10.00%	18.00%		
7.68%	10.00%	10.84%		12.35%		12.50%	18.00%		
2.09%	17.09%	12.68%	24.56%	13.81%	33.81%	8.00%	24.00%		
9.36%	17.09%	16.66%		19.68%		13.00%	24.00%		
5.00%	8.50%	6.00%	10.50%	6.50%	14.00%	6.50%	14.00%		
6.56%		8.33%		9.58%		9.58%			
5.50%	8.50%	6.00%	11.00%	7.00%	14.00%	7.00%	14.00%		
7.18%		9.08%		10.04%		10.04%			
70%		60%		60%		50%			
450		450		500					
6.96%		6.96%		7.46%		12.00%			
1	12	2	12	3	10	3	12		
6	12	6		6		12	12		