

From: Mauerstein, Michael [CMB-GBKG] [mm09211@imcnam.ssmb.com]
Sent: Wednesday, June 04, 2008 4:55 PM
To: Fontana, Thomas [CMB-RISK]; Foskett, Christopher M [CMB-GBKG]; Ryan, Patrick [CMB-RISK]; Torres, Melissa J [CMB-RISK]
Cc: Kanowitz, Rachel [CMB-RISK]
Subject: RE: Lehman Meeting

Attachments: 2008 April 17 Lehman Bank Meeting Slides.pdf

We're scheduled for 10:00 am at 399 Park. The room is reserved under "Chris Foskett" - when you check-in at Reception they will direct you.

Coffee will be served.

FYI I have attached a copy of the presentation book from the April bank meeting, which includes a presentation by Paolo Tonucci on Capital and Liquidity, as well as presentations by the CRO, CFO and Chief Economist.

-----Original Message-----

From: Fontana, Thomas [CMB-RISK]
Sent: Wednesday, June 04, 2008 4:48 PM
To: Mauerstein, Michael [CMB-GBKG]; Foskett, Christopher M [CMB-GBKG]; Ryan, Patrick [CMB-RISK]; Torres, Melissa J [CMB-RISK]
Cc: Kanowitz, Rachel [CMB-RISK]
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Michael,

I have not been able to confirm that Pat is still able to make this meeting. Can you advise where we will be meeting?

Melissa has prepared a briefing memo which will be circulated shortly.

Best regards,

Tom

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From: Mauerstein, Michael [CMB-GBKG]
Sent: Wednesday, June 04, 2008 4:26 PM
To: Foskett, Christopher M [CMB-GBKG]; Ryan, Patrick [CMB-RISK]; Fontana, Thomas [CMB-RISK]; Torres, Melissa J [CMB-RISK]
Subject: Lehman Meeting

At tomorrow's meeting:

- Paolo Tonucci, Lehman's Global Treasurer, will talk about liquidity and capital, a look at their second quarter, and how Lehman is responding to market speculation.

- Jeffrey Goodman, MD Risk Officer, can answer questions about distressed asset classes. Goodman is Global Head of Fixed Income Risk Management, a direct report to Lehman's Chief Risk Officer. Goodman's background includes 15 years at Goldman Sachs, where he had various roles in Goldman's mortgage group, including CMO structuring and trading, non-agency whole loan trading, European principal and structured finance and commercial real estate lending.