

**DF & JG Buyout Analysis
Summary**

Fuld Jr, Richard S.

Gregory, Joseph M.

Balance amounts owed by (to) Lehman

295,612.31 **USD**
0 **EUR**

43,524.54 **USD**
23,041.56 **EUR**

**Lehman Brothers Capital Partners I
DF & JG Buyout Analysis**

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units	40	25
Capital Account Balance as of 3/31/2008	1,040.00	651.00
Capital Account Balance as of 6/30/2008	1,040.22	650.05

Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance

Purchase Price for the LB1 Group , Inc

Capital Account Balance as of 3/31/2008	\$	1,040.00	\$	651.00
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B	(936.00)		(651.00)
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A	1,040.22		650.05
Balance amounts owed by (to) LB 1 Group	A - B	104.22		(0.95)

**Lehman Brothers Capital Partners II
DF & JG Buyout Analysis**

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units	20	2
Capital Account Balance as of 3/31/2008	6,290.00	629.00
Capital Account Balance as of 6/30/2008	6,422.59	642.24

Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance

Purchase Price for the LB1 Group , Inc

Capital Account Balance as of 3/31/2008	\$	6,290.00	\$	629.00
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B	(5,661.00)		(629.00)
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A	6,422.59		642.24
Balance amounts owed by (to) LB 1 Group	A - B	761.59		13.24

**Lehman Brothers Capital Partners III
DF & JG Buyout Analysis**

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units	14	10
Capital Account Balance as of 3/31/2008	166,046.00	118,604.00
Capital Account Balance as of 6/30/2008	160,995.00	114,997.00

Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance

Purchase Price for the LB1 Group , Inc

Capital Account Balance as of 3/31/2008	\$	166,046.00	\$	118,604.00
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B	(149,441.40)		(118,604.00)
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A	160,995.00		114,997.00

Balance amounts owed by (to) LB 1 Group	A - B	11,553.60	(3,607.00)
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**Lehman Brothers Capital Partners IV
DF & JG Buyout Analysis**

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units	240	160
Capital Account Balance as of 3/31/2008	174,071.00	116,047.00
Capital Account Balance as of 6/30/2008	233,773.00	155,849.00

Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance

Purchase Price for the LB1 Group , Inc

Capital Account Balance as of 3/31/2008	\$	174,071.00	\$	116,047.00
Subsequent contributions/ (distributions) from 3/31/08 to 6/30/08		-		-
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B	(156,663.90)		(116,047.00)
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A	233,773.00		155,849.00

Balance amounts owed by (to) LB 1 Group	A - B	77,109.10	39,802.00
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**Lehman Brothers Merchant Banking Capital Partners VI (Global)
DF & JG Buyout Analysis**

	<u>Fuld Jr, Richard S.</u>	<u>Gregory, Joseph M.</u>
Number of Units	0	10
Capital Account Balance as of 3/31/2008		9,077.00
Capital Account Balance as of 6/30/2008		33,375.57

Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance

Purchase Price for the LB1 Group , Inc

Capital Account Balance as of 3/31/2008		\$ 9,077.00
Subsequent contributions/ (distributions) from 3/31/08 to 6/30/08		25,000.00
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B	(34,077.00)
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A	33,375.57

Balance amounts owed by (to) LB 1 Group **A - B** **(701.43)**

**Lehman Brothers Merchant Banking Capital Partners VI (Europe)
DF & JG Buyout Analysis**

	<u>Fuld Jr, Richard S.</u>	<u>Gregory, Joseph M.</u>
Number of Units	0	9
Capital Account Balance as of 3/31/2008		-
Capital Account Balance as of 6/30/2008		23,041.56 EUR

Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance

Purchase Price for the LB1 Group , Inc

Capital Account Balance as of 3/31/2008		\$ -
Subsequent contributions/ (distributions) from 3/31/08 to 6/30/08		-
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B	-
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A	23,041.56

Balance amounts owed by (to) LB 1 Group **A - B** **23,041.56** EUR

**Lehman Brothers Venture Capital Partners I
DF & JG Buyout Analysis**

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units	150	100
Capital Account Balance as of 3/31/2008	116,377.00	77,585.00
Capital Account Balance as of 6/30/2008	32,963.74	21,975.82

Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance

Purchase Price for the LB1 Group , Inc

Capital Account Balance as of 3/31/2008	\$	116,377.00	\$	77,585.00
Subsequent contributions/ (distributions) from 3/31/08 to 6/30/08		(85,639.00)		(57,093.00)
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B	(19,100.30)		(20,492.00)
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A	32,963.74		21,975.82

Balance amounts owed by (to) LB 1 Group	A - B	13,863.44	1,493.82
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**Lehman Brothers Venture Capital Partners II
DF & JG Buyout Analysis**

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units	200	200
Capital Account Balance as of 3/31/2008	888,160.00	888,160.00
Capital Account Balance as of 6/30/2008	837,440.00	837,440.00

Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance

Purchase Price for the LB1 Group , Inc

Capital Account Balance as of 3/31/2008	\$	888,160.00	\$	888,160.00
Subsequent contributions/ (distributions) from 3/31/08 to 6/30/08		(67,176.00)		(67,176.00)
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B	(732,168.00)		(820,984.00)
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A	837,440.00		837,440.00

Balance amounts owed by (to) LB 1 Group	A - B	105,272.00	16,456.00
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**Lehman Brothers Venture Capital Partners II (Escrow)
DF & JG Buyout Analysis**

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units	200	200
Capital Account Balance as of 3/31/2008	48,286.00	48,286.00
Capital Account Balance as of 6/30/2008	77,848.31	77,848.31

Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance

Purchase Price for the LB1 Group , Inc

Capital Account Balance as of 3/31/2008	\$	48,286.00	\$	48,286.00
Subsequent contributions/ (distributions) from 3/31/08 to 6/30/08		-		-
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B	(48,286.00)		(48,286.00)
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A	77,848.31		77,848.31

Balance amounts owed by (to) LB 1 Group	A - B	29,562.31	29,562.31
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**Lehman Brothers Communication Capital Partners I
DF & JG Buyout Analysis**

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units	300	200
Capital Account Balance as of 3/31/2008	31,781.00	21,187.00
Capital Account Balance as of 6/30/2008	839.73	559.82

Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance

Purchase Price for the LB1 Group , Inc

Capital Account Balance as of 3/31/2008	\$	31,781.00	\$	21,187.00
Subsequent contributions/ (distributions) from 3/31/08 to 6/30/08		(31,065.00)		(20,710.00)
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B	-		(477.00)
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A	839.73		559.82

Balance amounts owed by (to) LB 1 Group	A - B	839.73	82.82
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Lehman Brothers Partnership Account 2000/2001, L.P
DF & JG Buyout Analysis

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units	200	200
Capital Account Balance as of 3/31/2008	338,248.91	338,248.91
Capital Account Balance as of 6/30/2008	327,586.64	327,586.64
Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance		
<u>Purchase Price for the LB1 Group, Inc</u>		
Capital Account Balance as of 3/31/2008	\$ 338,248.91	\$ 338,248.91
Subsequent contributions/ (distributions) from 3/31/08 to 6/30/08	-	-
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B (304,424.02)	(338,248.91)
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A 327,586.64	327,586.64
Balance amounts owed by (to) LB 1 Group	A - B <u>23,162.62</u>	<u>(10,662.27)</u>

Lehman Brothers MLP Opp Cap Partners
DF & JG Buyout Analysis

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units	100	80
Capital Account Balance as of 3/31/2008	1,956,659.00	1,565,396.00
Capital Account Balance as of 6/30/2008	1,956,659.00	1,565,396.00
Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance		
<u>Purchase Price for the LB1 Group , Inc</u>		
Capital Account Balance as of 3/31/2008	\$ 1,956,659.00	\$ 1,565,396.00
Subsequent contributions/ (distributions) from 3/31/08 to 6/30/08		
Cash paid B & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	(1,956,659.00)	(1,565,396.00)
Amounts a A	1,956,659.00	1,565,396.00
Balance a A - B		

Lehman Brothers Loan Opp Group Fund
DF & JG Buyout Analysis

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units		1000000
Capital Account Balance as of 3/31/2008		927,794.54
Capital Account Balance as of 6/30/2008		927,794.54
Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance		
<u>Purchase Price for the LB1 Group , Inc</u>		
Capital Account Balance as of 3/31/2008		\$ 927,794.54
Subsequent contributions/ (distributions) from 3/31/08 to 6/30/08		
Cash paid B & Subsequent contributions/ distributions from 3/31/08 to 6/30/08		(927,794.54)
Amounts a A		927,794.54
Balance a A - B		

**Lehman Brothers Real Estate Cap Partners I
DF & JG Buyout Analysis**

	Fuld Jr, Richard S.	Gregory, Joseph M.
Number of Units	300	300
Capital Account Balance as of 3/31/2008	622,877.00	622,877.00
Capital Account Balance as of 6/30/2008	593,973.00	593,973.00
Transfer of Interest effective 7/1/08 based on actual 6/30/2008 balance		
<u>Purchase Price for the LB1 Group , Inc</u>		
Capital Account Balance as of 3/31/2008	\$ 622,877.00	\$ 622,877.00
Subsequent contributions/ (distributions) from 3/31/08 to 6/30/08	-	-
Cash paid at the time of transfer based on 3/31/08 cap balance on 7/17/08 & Subsequent contributions/ distributions from 3/31/08 to 6/30/08	B (560,589.30)	(622,877.00)
Amounts actual owed based on transfer agreement - 6/30/08 cap a/c balance	A 593,973.00	593,973.00
Balance amounts owed by (to) LB 1 Group	A - B 33,383.70	(28,904.00)