

Lehman Brothers
Global Consolidated Balance Sheet
Global Consolidated Summary
March 28, 2008

Printed: 2/12/2010 10:07 AM

| CONSOLIDATED | Gross Balance Sheet Assets | | | | | Net Balance Sheet Assets | | | | | Asset Breakout (for Current Day) | | | | | | | TD Cash Shorts |
|---------------------------------------|----------------------------|--------------------|-------------------------|-----------------|-----------------|--------------------------|--------------------|-------------------------|----------------|-----------------|----------------------------------|-----------------|---------------|---------------|-----------------------------------|----------------|---------------|------------------|
| | Today 28-Mar-08 | Prior 27-Mar-08 | Variance Incr/(Decr) | Gross Target | Over (Under) | Today 28-Mar-08 | Prior 27-Mar-08 | Variance Incr/(Decr) | Net Target | Over (Under) | Net BS | | | | FAS 140/ Seg Cash/ Goodwill | | | |
| | | | | | | | | | | | Net Longs | Repo 105 | Fails | Other | | | Rev Repos | |
| Global Rates | 243,347 | 244,196 | (849) | 91,300 | 152,047 | 144,492 | 145,157 | (665) | 42,200 | 102,292 | 155,797 | (17,385) | 4,877 | 1,202 | 97,400 | 1,456 | 0 | (108,747) |
| High Grade Credit | 18,238 | 17,118 | 1,120 | 17,675 | 563 | 13,855 | 14,107 | (252) | 12,900 | 955 | 14,517 | (847) | 172 | 13 | 3,117 | 1,265 | 0 | (3,390) |
| CDO | 12,306 | 12,191 | 115 | 9,400 | 2,906 | 12,108 | 11,969 | 138 | 9,000 | 3,108 | 12,180 | (393) | 211 | 110 | 173 | 26 | 0 | (201) |
| Securitized Products | 61,410 | 61,215 | 195 | 64,500 | (3,090) | 59,931 | 59,739 | 192 | 57,500 | 2,431 | 58,583 | (411) | 160 | 1,599 | 1,125 | 51 | 303 | (1,196) |
| Real Estate | 64,783 | 64,638 | 145 | 61,325 | 3,458 | 64,224 | 64,081 | 143 | 60,500 | 3,724 | 63,883 | (328) | 669 | 0 | 559 | 0 | 0 | (548) |
| High Yield | 15,833 | 15,726 | 107 | 17,625 | (1,792) | 14,239 | 14,120 | 119 | 16,000 | (1,761) | 14,271 | (130) | 40 | 57 | 504 | 1,089 | 0 | (1,812) |
| Municipal Bonds | 6,320 | 6,487 | (167) | 7,500 | 2,216 | 5,965 | 6,032 | (68) | 6,500 | 2,532 | 5,964 | 0 | 0 | 0 | 279 | 76 | 0 | (598) |
| Derivatives - Munis | 3,396 | 3,370 | 26 | | | 3,067 | 3,034 | 34 | | | 3,067 | 0 | 0 | 0 | 275 | 54 | 0 | 0 |
| Energy Trading | 4,196 | 4,146 | 50 | 300 | 3,896 | 3,912 | 3,858 | 53 | 300 | 3,612 | 3,517 | (1) | 19 | 376 | 0 | 0 | 285 | (0) |
| Foreign Exchange | 5,610 | 5,374 | 237 | 3,750 | 1,860 | 5,610 | 5,374 | 237 | 3,600 | 2,010 | 5,539 | (66) | 13 | 124 | 0 | 0 | 0 | (0) |
| FID Corporate | 10,639 | 9,511 | 1,128 | 47,643 | (37,004) | 3,380 | 2,279 | 1,101 | 26,770 | (23,390) | 2,103 | 0 | 0 | 1,277 | 1,803 | 0 | 5,456 | (0) |
| FID Corp Loans | 4,740 | 5,866 | (1,126) | 7,230 | (2,490) | 4,700 | 5,826 | (1,126) | 7,000 | (2,300) | 4,700 | 0 | 0 | 0 | 0 | 40 | 0 | (80) |
| IBD Loans | 6,015 | 5,874 | 141 | 4,000 | 2,015 | 6,006 | 5,885 | 141 | 3,700 | 2,308 | 6,006 | 0 | 0 | 0 | 0 | 0 | 9 | (0) |
| Total FID Core: | 456,833 | 455,711 | 1,122 | 332,248 | 124,585 | 341,488 | 341,441 | 47 | 245,970 | 95,518 | 350,128 | (19,561) | 6,162 | 4,759 | 105,235 | 4,057 | 6,053 | (116,368) |
| Total FID Prime Services: | 289,210 | 300,123 | (10,912) | 119,300 | 169,910 | 28,142 | 29,453 | (1,311) | 4,200 | 23,942 | 9,527 | 0 | 15,442 | 3,173 | 146,492 | 109,282 | 5,294 | (3,684) |
| Total FID (Consolidated) | 746,043 | 755,833 | (9,790) | 451,548 | 294,495 | 369,630 | 370,894 | (1,265) | 250,170 | 119,460 | 359,655 | (19,561) | 21,604 | 7,932 | 251,727 | 113,339 | 11,347 | (120,053) |
| Execution Services / Liquid Market | 13,127 | 12,485 | 642 | 16,711 | (3,584) | 7,566 | 6,865 | 691 | 10,683 | (3,128) | 6,236 | (59) | 1,023 | 356 | 69 | 3,515 | 1,987 | (4,306) |
| Convertible Products | 3,106 | 3,319 | (213) | 4,334 | (1,228) | 2,534 | 2,724 | (190) | 3,646 | (1,112) | 2,539 | (94) | 55 | 34 | 0 | 572 | 0 | (1,183) |
| Volatility | 31,608 | 32,341 | (733) | 35,910 | (4,302) | 26,895 | 27,673 | (778) | 31,695 | (4,800) | 22,253 | (281) | 354 | 4,568 | 402 | 4,311 | 0 | (15,163) |
| Equities Strategies | 5,086 | 5,111 | (25) | 6,197 | (1,111) | 3,922 | 3,895 | 27 | 4,931 | (1,009) | 3,371 | (50) | 9 | 592 | 0 | 1,164 | 0 | (541) |
| Firm Relationship Loans | 3,811 | 2,638 | 1,172 | 2,200 | 1,611 | 3,811 | 2,638 | 1,172 | 2,200 | 1,611 | 3,811 | 0 | 0 | 0 | 0 | 0 | 0 | (0) |
| Equity Corporate | 622 | 628 | (6) | 1,320 | (698) | 337 | 342 | (5) | 1,120 | (783) | 92 | 0 | 0 | 245 | 200 | 0 | 85 | 0 |
| Total Equities Core: | 57,360 | 56,522 | 838 | 66,672 | (9,312) | 45,055 | 44,137 | 918 | 54,275 | (9,220) | 38,302 | (484) | 1,441 | 5,795 | 671 | 9,562 | 2,072 | (21,194) |
| Total Equities Prime Services: | 117,681 | 119,555 | (1,874) | 142,398 | (24,717) | 32,163 | 32,409 | (246) | 50,442 | (18,279) | 16,888 | (4,546) | 1,821 | 18,001 | 1,329 | 50,837 | 33,352 | (20,506) |
| Total Equities (Consolidated) | 175,041 | 176,077 | (1,036) | 209,070 | (34,030) | 77,218 | 76,546 | 672 | 104,717 | (27,499) | 55,190 | (5,030) | 3,262 | 23,796 | 2,000 | 60,399 | 35,424 | (41,700) |
| Global Principal Strategies | 8,444 | 8,499 | (55) | 8,258 | 185 | 6,769 | 6,799 | (30) | 6,660 | 109 | 6,753 | 0 | 0 | 16 | 1,289 | 386 | 0 | (1,637) |
| Global Trading Strategies | 5,880 | 5,891 | (11) | 8,025 | (2,145) | 5,420 | 5,406 | 14 | 7,500 | (2,080) | 5,424 | (6) | 0 | 2 | 133 | 326 | 0 | (432) |
| Global Opportunities Group | 1,108 | 1,116 | (8) | 1,352 | (244) | 1,090 | 1,103 | (13) | 1,240 | (150) | 1,069 | 0 | 5 | 16 | 17 | 0 | 0 | (95) |
| Direct Principal Investments | 1,070 | 1,070 | (0) | 1,628 | (558) | 1,070 | 1,070 | (0) | 1,628 | (558) | 1,070 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Principal Investing | 16,501 | 16,576 | (75) | 19,263 | (2,763) | 14,350 | 14,379 | (29) | 17,028 | (2,678) | 14,317 | (6) | 5 | 34 | 1,439 | 712 | 0 | (2,184) |
| Asset Management | 9,789 | 9,898 | (109) | 11,605 | (1,816) | 6,768 | 6,877 | (109) | 8,578 | (1,810) | 4,552 | 0 | 0 | 2,216 | 25 | 0 | 2,996 | (11) |
| Private Equity | 7,064 | 7,063 | 1 | 5,219 | 1,845 | 6,849 | 6,848 | 1 | 5,082 | 1,767 | 6,719 | 0 | 0 | 130 | 0 | 0 | 215 | 0 |
| Total IMD | 16,853 | 16,961 | (108) | 16,824 | 29 | 13,617 | 13,726 | (108) | 13,660 | (43) | 11,271 | 0 | 0 | 2,346 | 25 | 0 | 3,211 | (11) |
| Investment Banking Division | 688 | 688 | (0) | 0 | 688 | 688 | 688 | (0) | 0 | 688 | 619 | 0 | 0 | 68 | 0 | 0 | 0 | (0) |
| Treasury | 25,413 | 29,187 | (3,775) | 41,364 | (15,951) | 25,186 | 28,961 | (3,775) | 9,000 | 16,186 | 11,960 | 0 | 0 | 13,226 | 0 | 0 | 227 | 0 |
| Corporate Other Assets / Investments | 19,491 | 19,435 | 56 | 18,073 | 1,417 | 15,550 | 15,550 | 0 | 15,833 | (284) | 610 | 0 | 0 | 14,940 | 1,000 | 1,000 | 1,941 | 0 |
| Total Non-Core | 45,591 | 49,310 | (3,719) | 59,437 | (13,846) | 41,423 | 45,198 | (3,775) | 24,833 | 16,590 | 13,189 | 0 | 0 | 28,234 | 1,000 | 1,000 | 2,168 | (0) |
| Total All Other (Consolidated) | 78,944 | 82,847 | (3,903) | 95,524 | (16,580) | 69,390 | 73,302 | (3,912) | 55,522 | 13,869 | 38,777 | (6) | 6 | 30,614 | 2,463 | 1,712 | 5,378 | (2,175) |
| Grand Totals Consolidated | 1,000,028 | 1,014,757 | (14,729) | 756,142 | 243,886 | 516,238 | 520,742 | (4,504) | 410,409 | 105,829 | 453,622 | (24,597) | 24,871 | 62,342 | 256,191 | 175,450 | 52,149 | (163,927) |
| Liquid Markets Financing | 245,954 | 256,545 | (10,591) | 81,400 | 164,554 | 22,896 | 23,836 | (1,240) | 1,000 | 21,696 | 8,274 | 0 | 14,310 | 12 | 125,532 | 97,750 | 75 | (3,515) |
| Credit Financing | 34,808 | 35,071 | (264) | 30,200 | 4,608 | 2,429 | 2,498 | (68) | 1,100 | 1,329 | 1,019 | 0 | 1,129 | 281 | 20,901 | 11,477 | 0 | (61) |
| Clearing and Execution | 33 | 37 | (4) | 0 | 33 | 27 | 30 | (2) | 0 | 27 | 25 | 0 | 2 | 0 | 5 | 0 | 0 | 0 |
| FID Structured Transactions | 360 | 413 | (53) | 700 | (340) | 251 | 251 | 0 | 500 | (249) | 209 | 0 | 0 | 42 | 54 | 54 | 0 | (108) |
| FID Futures | 8,057 | 8,057 | 0 | 7,000 | 1,057 | 2,838 | 2,838 | 0 | 1,600 | 1,238 | 0 | 0 | 0 | 2,838 | 0 | 0 | 5,219 | 0 |
| Total FID Prime Services: | 289,210 | 300,123 | (10,912) | 119,300 | 169,910 | 28,142 | 29,453 | (1,311) | 4,200 | 23,942 | 9,527 | 0 | 15,442 | 3,173 | 146,492 | 109,282 | 5,294 | (3,684) |
| Equity Financing | 105,098 | 106,612 | (1,514) | 121,698 | (16,600) | 25,189 | 25,321 | (132) | 38,442 | (13,253) | 9,382 | (3,340) | 1,756 | 17,391 | 1,091 | 45,465 | 33,352 | (10,776) |
| Equity Synthetic | 12,352 | 12,682 | (331) | 20,000 | (7,648) | 6,746 | 6,831 | (86) | 11,500 | (4,754) | 7,334 | (1,207) | 50 | 568 | 235 | 5,371 | 0 | (9,546) |
| Clearing and Execution | 15 | 16 | (1) | 0 | 15 | 14 | 15 | (0) | 0 | 14 | 0 | 0 | 14 | 0 | 0 | 0 | 0 | (0) |
| Structured Transactions | 216 | 245 | (28) | 700 | (484) | 214 | 242 | (28) | 500 | (286) | 172 | 0 | 0 | 42 | 3 | 0 | 0 | (184) |
| Equity Futures | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Equities Prime Services: | 117,681 | 119,555 | (1,874) | 142,398 | (24,717) | 32,163 | 32,409 | (246) | 50,442 | (18,279) | 16,888 | (4,546) | 1,821 | 18,001 | 1,329 | 50,837 | 33,352 | (20,506) |
| Total Prime Services | 406,891 | 419,678 | (12,786) | 261,698 | 145,193 | 60,305 | 61,862 | (1,557) | 54,642 | 5,662 | 26,415 | (4,546) | 17,263 | 21,174 | 147,822 | 160,119 | 38,646 | (24,190) |

Gross Balance Sheet is \$1,000.0B, a decrease of (\$14.7B) over prior day. Net Balance Sheet is \$516.2B, a decrease of (\$4.5B) over prior day. Estimated Gross and Net Leverage is 39.7x and 19.8x, respectively.

Net Variance as follows:

FIXED INCOME

- Global Rates decreased (\$0.7B) - Rates Prop Americas
- FID Corporate increased \$1.1B - FID Corp Americas
- FID Corporate Loans decreased (\$1.1B) - HY Loan Holds related to Freedom CLO Deal JV with Equities

EQUITIES

- Liquid Markets increased \$0.7B - Americas Cash; Europe Cash
- Volatility decreased (\$0.8B) - Fails: Single Stock Europe
- Firm Relationship Loans increased \$1.2B - HG FRL Americas related to Freedom CLO Deal JV with FID

NON-C

Lehman Brothers
Global Consolidated Balance Sheet
Regional Breakout
March 28, 2008

USD millions

| AMERICAS | Gross Balance Sheet Assets | | | | | Net Balance Sheet Assets | | | | | Asset Breakout (for Current Day) | | | | | | | TD Cash Shorts |
|---------------------------------------|----------------------------|----------------|-----------------|----------------|-----------------|--------------------------|----------------|----------------|----------------|-----------------|----------------------------------|----------------|---------------|---------------|----------------|----------------|--------------------|-----------------|
| | Today | Prior | Variance | Gross | Over | Today | Prior | Variance | Net | Over | Net BS | | | | FAS 140/ | | | |
| | 28-Mar-08 | 27-Mar-08 | Incr/(Decr) | Target | (Under) | 28-Mar-08 | 27-Mar-08 | Incr/(Decr) | Target | (Under) | Net Longs | Repo 105 | Fails | Other | Rev Repos | Borrows | Seg Cash/ Goodwill | |
| Global Rates | 150,967 | 151,741 | (774) | 58,000 | 92,967 | 101,969 | 102,729 | (760) | 22,900 | 79,069 | 101,670 | (5,097) | 4,771 | 624 | 48,998 | 0 | 0 | (56,217) |
| High Grade Credit | 15,661 | 14,206 | 1,455 | 14,500 | 1,161 | 11,824 | 11,768 | 55 | 10,400 | 1,424 | 11,834 | (142) | 118 | 13 | 2,572 | 1,265 | 0 | (2,825) |
| COO | 7,805 | 7,659 | 146 | 3,850 | 3,955 | 7,616 | 7,447 | 169 | 3,500 | 4,116 | 7,380 | (118) | 207 | 147 | 163 | 26 | 0 | (187) |
| Securitized Products | 47,123 | 46,900 | 223 | 51,625 | (4,502) | 45,734 | 45,514 | 220 | 45,000 | 734 | 44,186 | (112) | 152 | 1,408 | 1,082 | 51 | 256 | (1,081) |
| Real Estate | 37,013 | 36,997 | 16 | 39,575 | (2,562) | 36,455 | 36,441 | 14 | 39,000 | (2,545) | 36,401 | 0 | 53 | 0 | 558 | 0 | 0 | (518) |
| High Yield | 8,935 | 8,841 | 94 | 10,225 | (1,290) | 7,753 | 7,647 | 105 | 10,000 | (2,247) | 7,719 | (7) | 22 | 20 | 93 | 1,089 | 0 | (1,225) |
| Municipal Bonds | 6,320 | 6,487 | (167) | 7,500 | 2,216 | 5,965 | 6,032 | (68) | 6,500 | 2,532 | 5,964 | 0 | 0 | 0 | 279 | 76 | 0 | (596) |
| Derivatives - Munis | 3,396 | 3,370 | 26 | | | 3,067 | 3,034 | 34 | | | 3,067 | 0 | 0 | 0 | 275 | 54 | 0 | 0 |
| Energy Trading | 3,913 | 3,857 | 56 | 300 | 3,613 | 3,628 | 3,572 | 56 | 300 | 3,328 | 3,252 | 0 | 0 | 376 | 0 | 0 | 0 | 285 |
| Foreign Exchange | 4,302 | 4,188 | 114 | 1,900 | 2,402 | 4,302 | 4,188 | 114 | 1,800 | 2,502 | 4,221 | (17) | 8 | 90 | 0 | 0 | 0 | 0 |
| FID Corporate | 9,551 | 8,424 | 1,128 | 47,643 | (38,091) | 3,156 | 2,055 | 1,101 | 26,770 | (23,614) | 2,049 | 0 | 0 | 1,106 | 1,803 | 0 | 0 | 4,593 |
| FID Corp Loans | 3,225 | 4,359 | (1,134) | 7,190 | (3,965) | 3,185 | 4,319 | (1,134) | 7,000 | (3,815) | 3,185 | 0 | 0 | 0 | 0 | 40 | 0 | (80) |
| IBD Loans | 3,312 | 3,184 | 128 | 2,000 | 1,312 | 3,303 | 3,175 | 128 | 1,700 | 1,603 | 3,303 | 0 | 0 | 0 | 0 | 0 | 0 | 9 |
| Total FID Core: | 301,524 | 300,213 | 1,311 | 244,308 | 57,216 | 237,956 | 237,921 | 34 | 174,870 | 63,086 | 234,233 | (5,393) | 5,331 | 3,785 | 55,824 | 2,602 | 5,143 | (64,728) |
| Total FID Prime Services: | 209,021 | 217,842 | (8,821) | 87,150 | 121,871 | 27,500 | 28,917 | (1,316) | 3,950 | 23,550 | 9,441 | 0 | 14,893 | 3,167 | 86,548 | 89,679 | 5,294 | (3,298) |
| Total FID Americas | 510,545 | 518,055 | (7,510) | 331,458 | 179,087 | 265,456 | 266,738 | (1,282) | 178,820 | 86,636 | 243,674 | (5,393) | 20,223 | 6,952 | 142,372 | 92,281 | 10,437 | (68,028) |
| Execution Services / Liquid Market | 8,463 | 8,016 | 447 | 8,950 | (487) | 5,081 | 4,687 | 394 | 6,900 | (1,819) | 4,973 | (30) | 81 | 57 | 69 | 3,313 | 0 | (3,784) |
| Convertible Products | 2,005 | 2,312 | (307) | 2,700 | (695) | 1,534 | 1,820 | (287) | 2,000 | (466) | 1,534 | (0) | 0 | (0) | 0 | 471 | 0 | (600) |
| Volatility | 6,758 | 6,920 | (162) | 9,300 | (2,542) | 4,876 | 5,022 | (146) | 6,000 | (1,124) | 4,841 | (14) | 6 | 43 | 402 | 1,480 | 0 | (2,938) |
| Equities Strategies | 846 | 1,325 | (479) | 1,800 | (954) | 605 | 1,078 | (473) | 1,650 | (1,045) | 564 | (0) | 0 | 41 | 0 | 241 | 0 | (242) |
| Firm Relationship Loans | 3,025 | 1,854 | 1,171 | 1,500 | 1,525 | 3,025 | 1,854 | 1,171 | 1,500 | 1,525 | 3,025 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equity Corporate | 312 | 318 | (6) | 395 | (83) | 51 | 56 | (5) | 225 | (174) | 35 | 0 | 0 | 16 | 200 | 0 | 0 | 62 |
| Total Equities Core: | 21,409 | 20,745 | 664 | 24,645 | (3,236) | 15,171 | 14,517 | 655 | 18,275 | (3,104) | 14,971 | (44) | 87 | 157 | 671 | 5,505 | 62 | (7,544) |
| Total Equities Prime Services: | 72,059 | 73,151 | (1,092) | 86,248 | (14,190) | 18,421 | 18,658 | (237) | 29,342 | (10,921) | 8,691 | (1,783) | 932 | 10,582 | 824 | 35,445 | 17,369 | (6,618) |
| Total Equities Americas | 93,468 | 93,896 | (428) | 110,893 | (17,425) | 33,592 | 33,175 | 417 | 47,617 | (14,025) | 23,662 | (1,827) | 1,019 | 10,739 | 1,495 | 40,950 | 17,431 | (14,163) |
| Global Principal Strategies | 6,127 | 6,209 | (81) | 8,258 | (2,131) | 4,842 | 4,861 | (20) | 6,660 | (1,818) | 4,825 | 0 | 0 | 16 | 900 | 386 | 0 | (1,235) |
| Global Trading Strategies | 4,360 | 4,384 | (23) | 6,875 | (2,515) | 4,026 | 4,025 | 1 | 6,525 | (2,499) | 4,024 | 0 | 0 | 2 | 8 | 326 | 0 | (337) |
| Global Opportunities Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Principal Investments | 761 | 761 | 0 | 1,628 | (868) | 761 | 761 | 0 | 1,628 | (868) | 761 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Principal Investing | 11,248 | 11,353 | (105) | 16,762 | (5,513) | 9,628 | 9,646 | (18) | 14,813 | (5,185) | 9,610 | 0 | 0 | 18 | 908 | 712 | 0 | (1,572) |
| Asset Management | 8,071 | 8,150 | (79) | 9,637 | (1,566) | 5,051 | 5,129 | (78) | 6,610 | (1,559) | 3,116 | 0 | 0 | 1,934 | 25 | 0 | 2,996 | (11) |
| Private Equity | 3,888 | 3,887 | 1 | 4,034 | (146) | 3,673 | 3,673 | 0 | 3,897 | (224) | 3,543 | 0 | 0 | 130 | 0 | 0 | 215 | 0 |
| Total IMD | 11,959 | 12,037 | (78) | 13,671 | (1,712) | 8,724 | 8,802 | (78) | 10,507 | (1,783) | 6,659 | 0 | 0 | 2,064 | 25 | 0 | 3,211 | (11) |
| Investment Banking Division | 557 | 557 | 0 | 0 | 557 | 557 | 557 | 0 | 0 | 557 | 489 | 0 | 0 | 68 | 0 | 0 | 0 | 0 |
| Treasury | 25,412 | 29,187 | (3,775) | 41,364 | (15,951) | 25,185 | 28,960 | (3,775) | 9,000 | 16,185 | 11,959 | 0 | 0 | 13,226 | 0 | 0 | 227 | 0 |
| Corporate Other Assets / Investments | 17,759 | 17,759 | 0 | 18,073 | (315) | 15,550 | 15,550 | 0 | 15,833 | (284) | 610 | 0 | 0 | 14,940 | 1,000 | 1,000 | 209 | 0 |
| Total Non-Core | 43,728 | 47,503 | (3,775) | 59,437 | (15,709) | 41,292 | 45,067 | (3,775) | 24,833 | 16,459 | 13,058 | 0 | 0 | 28,234 | 1,000 | 1,000 | 436 | 0 |
| Total All Other Americas | 66,935 | 70,893 | (3,958) | 89,870 | (22,935) | 59,643 | 63,515 | (3,872) | 50,154 | 9,490 | 29,327 | 0 | 0 | 30,317 | 1,933 | 1,712 | 3,647 | (1,583) |
| Grand Totals Americas | 670,948 | 682,844 | (11,896) | 532,221 | 138,727 | 358,692 | 363,428 | (4,736) | 276,591 | 82,100 | 296,662 | (7,220) | 21,243 | 48,007 | 145,800 | 134,943 | 31,514 | (83,772) |
| Liquid Markets Financing | 174,470 | 183,583 | (9,113) | 61,400 | 113,070 | 22,216 | 23,440 | (1,225) | 1,000 | 21,216 | 8,274 | 0 | 13,930 | 12 | 72,824 | 79,356 | 75 | (3,165) |
| Credit Financing | 26,199 | 25,852 | 347 | 18,500 | 7,699 | 2,260 | 2,350 | (90) | 1,100 | 1,160 | 1,019 | 0 | 960 | 281 | 13,670 | 10,269 | 0 | (25) |
| Clearing and Execution | 27 | 29 | (2) | 0 | 27 | 27 | 29 | (2) | 0 | 27 | 25 | 0 | 2 | 0 | 0 | 0 | 0 | 0 |
| FID Structured Transactions | 268 | 321 | (53) | 250 | 18 | 159 | 159 | 0 | 250 | (91) | 123 | 0 | 0 | 36 | 54 | 54 | 0 | (108) |
| FID Futures | 8,057 | 8,057 | 0 | 7,000 | 1,057 | 2,838 | 2,838 | 0 | 1,600 | 1,238 | 0 | 0 | 0 | 2,838 | 0 | 0 | 5,219 | 0 |
| Total FID Prime Services: | 209,021 | 217,842 | (8,821) | 87,150 | 121,871 | 27,500 | 28,917 | (1,316) | 3,950 | 23,550 | 9,441 | 0 | 14,893 | 3,167 | 86,548 | 89,679 | 5,294 | (3,298) |
| Equity Financing | 64,816 | 65,776 | (960) | 73,998 | (9,182) | 15,484 | 15,816 | (332) | 23,092 | (7,608) | 5,792 | (1,770) | 916 | 10,546 | 733 | 31,230 | 17,369 | (805) |
| Equity Synthetic | 7,117 | 7,250 | (133) | 12,000 | (4,883) | 2,814 | 2,720 | 95 | 6,000 | (3,186) | 2,813 | (13) | 15 | 0 | 88 | 4,215 | 0 | (5,813) |
| Clearing and Execution | 1 | 1 | 0 | 0 | 1 | 1 | 1 | 0 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | (0) |
| Structured Transactions | 124 | 124 | 0 | 250 | (126) | 122 | 122 | (0) | 250 | (128) | 86 | 0 | 0 | 36 | 3 | 0 | 0 | 0 |
| Equity Futures | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Equities Prime Services: | 72,059 | 73,151 | (1,092) | 86,248 | (14,190) | 18,421 | 18,658 | (237) | 29,342 | (10,921) | 8,691 | (1,783) | 932 | 10,582 | 824 | 35,445 | 17,369 | (6,618) |
| Total Prime Services Americas | 281,080 | 290,993 | (9,913) | 173,398 | 107,681 | 45,921 | 47,475 | (1,554) | 33,292 | 12,629 | 18,132 | (1,783) | 15,824 | 13,749 | 87,372 | 125,124 | 22,663 | (9,916) |

**Lehman Brothers
Global Consolidated Balance Sheet
Regional Breakout
March 28, 2008**

USD millions

| EUROPE | Gross Balance Sheet Assets | | | | | Net Balance Sheet Assets | | | | | Asset Breakout (for Current Day) | | | | | | TD Cash Shorts | |
|---------------------------------------|----------------------------|-----------------|----------------------|----------------|-----------------|--------------------------|-----------------|----------------------|---------------|----------------|----------------------------------|-----------------|--------------|--------------|---------------|---------------|----------------|-----------------------------|
| | Today 28-Mar-08 | Prior 27-Mar-08 | Variance Incr/(Decr) | Gross Target | Over (Under) | Today 28-Mar-08 | Prior 27-Mar-08 | Variance Incr/(Decr) | Net Target | Over (Under) | Net BS | Repo 105 | Fails | Other | Rev Repos | Borrows | | FAS 140/ Seg Cash/ Goodwill |
| Global Rates | 69,745 | 69,113 | 632 | 17,300 | 52,445 | 26,499 | 26,313 | 186 | 12,300 | 14,199 | 38,150 | (12,276) | 106 | 518 | 43,246 | 0 | 0 | (44,580) |
| High Grade Credit | 1,574 | 1,909 | (335) | 1,555 | 19 | 1,092 | 1,404 | (313) | 1,000 | 92 | 1,528 | (490) | 54 | 0 | 483 | 0 | 0 | (498) |
| CDO | 2,310 | 2,356 | (46) | 4,000 | (1,690) | 2,305 | 2,351 | (46) | 4,000 | (1,695) | 2,586 | (207) | 2 | (75) | 5 | 0 | 0 | (14) |
| Securitized Products | 12,578 | 12,608 | (31) | 10,875 | 1,703 | 12,489 | 12,519 | (31) | 10,500 | 1,989 | 12,688 | (400) | 9 | 191 | 42 | 0 | 47 | (50) |
| Real Estate | 17,917 | 17,860 | 57 | 14,750 | 3,167 | 17,917 | 17,860 | 57 | 14,500 | 3,417 | 17,629 | (328) | 615 | 0 | 1 | 0 | 0 | (1) |
| High Yield | 3,828 | 3,777 | 51 | 4,900 | (1,072) | 3,481 | 3,428 | 53 | 4,000 | (519) | 3,579 | (111) | 12 | 0 | 347 | 0 | 0 | (315) |
| Municipal Bonds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| GIC / Armo | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Derivatives - Munis | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Energy Trading | 281 | 287 | (5) | 0 | 281 | 281 | 284 | (3) | 0 | 281 | 263 | (1) | 19 | 0 | 0 | 0 | 0 | (0) |
| Foreign Exchange | 259 | 210 | 49 | 750 | (491) | 259 | 210 | 49 | 700 | (441) | 302 | (48) | 5 | 0 | 0 | 0 | 0 | (0) |
| FID Corporate | 868 | 868 | 0 | 0 | 868 | 5 | 5 | 0 | 0 | 5 | 5 | 0 | 0 | 0 | 0 | 0 | 863 | 0 |
| FID Corp Loans | 1,515 | 1,507 | 8 | 40 | 1,475 | 1,515 | 1,507 | 8 | 0 | 1,515 | 1,515 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| IBD Loans | 2,702 | 2,690 | 13 | 2,000 | 702 | 2,702 | 2,690 | 13 | 2,000 | 702 | 2,702 | 0 | 0 | 0 | 0 | 0 | 0 | (0) |
| Total FID Core: | 113,578 | 113,184 | 393 | 56,170 | 57,408 | 68,544 | 68,571 | (27) | 49,000 | 19,544 | 80,948 | (13,861) | 823 | 634 | 44,124 | 0 | 910 | (45,458) |
| Total FID Prime Services: | 61,781 | 64,409 | (2,627) | 24,150 | 37,631 | 631 | 632 | (1) | 250 | 381 | 86 | 0 | 539 | 6 | 54,422 | 6,728 | 0 | (343) |
| Total FID Europe | 175,359 | 177,593 | (2,234) | 80,320 | 95,039 | 69,175 | 69,202 | (27) | 49,250 | 19,925 | 81,034 | (13,861) | 1,362 | 640 | 98,546 | 6,728 | 910 | (45,800) |
| Execution Services | 3,799 | 3,608 | 191 | 5,515 | (1,716) | 1,642 | 1,347 | 296 | 1,765 | (122) | 715 | (29) | 927 | 30 | 0 | 170 | 1,987 | (457) |
| Convertible Products | 724 | 638 | 86 | 1,025 | (301) | 635 | 549 | 87 | 1,025 | (390) | 615 | (58) | 44 | 34 | 0 | 88 | 0 | (539) |
| Volatility | 18,369 | 18,954 | (585) | 19,990 | (1,621) | 15,629 | 16,273 | (644) | 19,335 | (3,706) | 11,896 | (267) | 348 | 3,652 | 0 | 2,740 | 0 | (11,936) |
| Equities Strategies | 982 | 562 | 419 | 664 | 318 | 937 | 525 | 412 | 550 | 387 | 581 | (50) | 5 | 401 | 0 | 45 | 0 | (182) |
| Firm Relationship Loans | 786 | 784 | 2 | 700 | 86 | 786 | 784 | 2 | 700 | 86 | 786 | 0 | 0 | 0 | 0 | 0 | 0 | (0) |
| Equity Corporate | 24 | 24 | 0 | 125 | (101) | 24 | 24 | 0 | 125 | (101) | 24 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Equities Core: | 24,682 | 24,570 | 112 | 28,019 | (3,337) | 19,653 | 19,502 | 152 | 23,500 | (3,846) | 14,616 | (404) | 1,323 | 4,118 | 0 | 3,042 | 1,987 | (13,114) |
| Total Equities Prime Services: | 32,529 | 32,741 | (213) | 39,950 | (7,421) | 9,159 | 9,145 | 14 | 14,750 | (5,591) | 5,911 | (2,342) | 658 | 4,933 | 358 | 11,091 | 11,920 | (12,430) |
| Total Equities Europe | 57,211 | 57,312 | (101) | 67,969 | (10,758) | 28,813 | 28,647 | 166 | 38,250 | (9,437) | 20,527 | (2,746) | 1,981 | 9,050 | 358 | 14,133 | 13,907 | (25,543) |
| Global Principal Strategies | 1,324 | 1,285 | 39 | 0 | 1,324 | 974 | 969 | 5 | 0 | 974 | 974 | 0 | 0 | 0 | 350 | 0 | 0 | (349) |
| Global Trading Strategies | 426 | 434 | (8) | 800 | (374) | 337 | 340 | (2) | 675 | (338) | 343 | (6) | 0 | 0 | 89 | 0 | 0 | (91) |
| Global Opportunities Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Direct Principal Investments | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Principal Investing | 1,750 | 1,719 | 31 | 800 | 950 | 1,311 | 1,309 | 2 | 675 | 636 | 1,317 | (6) | 0 | 0 | 439 | 0 | 0 | (440) |
| Asset Management | 1,651 | 1,682 | (31) | 1,888 | (237) | 1,651 | 1,682 | (31) | 1,888 | (237) | 1,369 | 0 | 0 | 281 | 0 | 0 | 0 | (0) |
| Private Equity | 2,691 | 2,691 | 0 | 914 | 1,777 | 2,691 | 2,691 | 0 | 914 | 1,777 | 2,691 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total IMD | 4,342 | 4,372 | (30) | 2,802 | 1,540 | 4,342 | 4,372 | (30) | 2,802 | 1,540 | 4,061 | 0 | 0 | 281 | 0 | 0 | 0 | (0) |
| Investment Banking Division | 63 | 63 | 0 | 0 | 63 | 63 | 63 | 0 | 0 | 63 | 63 | 0 | 0 | 0 | 0 | 0 | 0 | (0) |
| Treasury | 1 | 1 | 0 | 0 | 1 | 1 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Corporate Other Assets / Investments | 1,732 | 1,676 | 56 | 0 | 1,732 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1,732 | 0 |
| Total Non-Core | 1,796 | 1,740 | 56 | 0 | 1,796 | 64 | 64 | 0 | 0 | 64 | 64 | 0 | 0 | 0 | 0 | 0 | 1,732 | (0) |
| Total All Other Europe | 7,888 | 7,831 | 57 | 3,602 | 4,286 | 5,717 | 5,745 | (28) | 3,477 | 2,240 | 5,441 | (5) | 0 | 281 | 439 | 0 | 1,732 | (440) |
| Grand Totals Europe | 240,458 | 242,736 | (2,278) | 151,891 | 88,567 | 103,705 | 103,594 | 111 | 90,977 | 12,728 | 107,002 | (16,613) | 3,344 | 9,972 | 99,343 | 20,861 | 16,549 | (71,784) |
| Liquid Markets Financing | 53,075 | 55,090 | (2,015) | 12,000 | 41,075 | 370 | 392 | (21) | 0 | 370 | 0 | 0 | 370 | 0 | 47,186 | 5,520 | 0 | (307) |
| Credit Financing | 8,609 | 9,219 | (611) | 11,700 | (3,091) | 169 | 148 | 22 | 0 | 169 | 0 | 0 | 169 | 0 | 7,231 | 1,208 | 0 | (36) |
| Clearing and Execution | 5 | 8 | (2) | 0 | 5 | 0 | 1 | (1) | 0 | 0 | 0 | 0 | 0 | 0 | 5 | 0 | 0 | 0 |
| FID Structured Transactions | 92 | 92 | 0 | 450 | (358) | 92 | 92 | 0 | 250 | (158) | 86 | 0 | 0 | 6 | 0 | 0 | 0 | 0 |
| FID Futures | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total FID Prime Services: | 61,781 | 64,409 | (2,627) | 24,150 | 37,631 | 631 | 632 | (1) | 250 | 381 | 86 | 0 | 539 | 6 | 54,422 | 6,728 | 0 | (343) |
| Equity Financing | 30,053 | 30,133 | (80) | 36,000 | (5,947) | 7,334 | 7,206 | 128 | 12,000 | (4,666) | 2,933 | (1,149) | 622 | 4,927 | 358 | 10,441 | 11,920 | (9,970) |
| Equity Synthetic | 2,370 | 2,474 | (104) | 3,500 | (1,130) | 1,721 | 1,805 | (85) | 2,500 | (779) | 2,892 | (1,194) | 23 | 0 | 0 | 649 | 0 | (2,276) |
| Clearing and Execution | 14 | 15 | (1) | 0 | 14 | 13 | 14 | (0) | 0 | 13 | 0 | 0 | 13 | 0 | 0 | 0 | 0 | 0 |
| Structured Transactions | 92 | 120 | (28) | 450 | (358) | 92 | 120 | (28) | 250 | (158) | 86 | 0 | 0 | 6 | 0 | 0 | 0 | (184) |
| Equity Futures | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Equities Prime Services: | 32,529 | 32,741 | (213) | 39,950 | (7,421) | 9,159 | 9,145 | 14 | 14,750 | (5,591) | 5,911 | (2,342) | 658 | 4,933 | 358 | 11,091 | 11,920 | (12,430) |
| Total Prime Services Europe | 94,310 | 97,150 | (2,840) | 64,100 | 30,210 | 9,791 | 9,777 | 14 | 15,000 | (5,209) | 5,997 | (2,342) | 1,197 | 4,939 | 54,780 | 17,819 | 11,920 | (12,773) |

Lehman Brothers
Global Consolidated Balance Sheet
Regional Breakout
March 28, 2008

USD millions

| ASIA | Gross Balance Sheet Assets | | | | | Net Balance Sheet Assets | | | | | Asset Breakout (for Current Day) | | | | | | | TD Cash Shorts |
|---------------------------------------|----------------------------|---------------|--------------|---------------|----------------|--------------------------|---------------|-------------|---------------|----------------|----------------------------------|--------------|------------|--------------|---------------|---------------|--------------------|----------------|
| | Today | Prior | Variance | Gross | Over | Today | Prior | Variance | Net | Over | Net BS | | | | FAS 140/ | | | |
| | 28-Mar-08 | 27-Mar-08 | Incr/(Decr) | Target | (Under) | 28-Mar-08 | 27-Mar-08 | Incr/(Decr) | Target | (Under) | Net Longs | Repo 105 | Fails | Other | Rev Repos | Borrows | Seg Cash/ Goodwill | |
| Global Rates | 22,635 | 23,343 | (708) | 16,000 | 6,635 | 16,024 | 16,115 | (91) | 7,000 | 9,024 | 15,977 | (12) | 0 | 60 | 5,156 | 1,455 | 0 | (5,949) |
| High Grade Credit | 1,002 | 1,002 | (0) | 1,620 | (618) | 940 | 935 | 5 | 1,500 | (560) | 1,155 | (215) | 0 | 0 | 62 | 0 | 0 | (66) |
| High Grade Credit - Esoteric | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| CDO | 2,191 | 2,176 | 14 | 1,550 | 641 | 2,186 | 2,172 | 15 | 1,500 | 686 | 2,215 | (68) | 1 | 38 | 5 | 0 | 0 | 0 |
| Securitized Products | 1,709 | 1,706 | 3 | 2,000 | (291) | 1,709 | 1,706 | 3 | 2,000 | (291) | 1,709 | 0 | 0 | 0 | 0 | 0 | 0 | (65) |
| Real Estate | 9,853 | 9,781 | 72 | 7,000 | 2,853 | 9,853 | 9,781 | 72 | 7,000 | 2,853 | 9,853 | 0 | 0 | 0 | 0 | 0 | 0 | (29) |
| High Yield | 3,070 | 3,108 | (38) | 2,500 | 570 | 3,006 | 3,044 | (39) | 2,000 | 1,006 | 2,974 | (12) | 7 | 37 | 64 | 0 | 0 | (72) |
| Municipal Bonds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| GIC / Armco | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Derivatives - Munis | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Energy Trading | 2 | 2 | 0 | 0 | 2 | 2 | 2 | 0 | 0 | 2 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Foreign Exchange | 1,050 | 976 | 74 | 1,100 | (50) | 1,050 | 976 | 74 | 1,100 | (50) | 1,016 | 0 | 0 | 34 | 0 | 0 | 0 | 0 |
| FID Corporate | 220 | 220 | 0 | 0 | 220 | 219 | 219 | 0 | 0 | 219 | 48 | 0 | 0 | 171 | 0 | 0 | 0 | (0) |
| FID Corp Loans | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| IBD Loans | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total FID Core: | 41,731 | 42,313 | (582) | 31,770 | 9,961 | 34,988 | 34,949 | 39 | 22,100 | 12,888 | 34,948 | (307) | 8 | 340 | 5,287 | 1,455 | 0 | (6,183) |
| Total FID Prime Services: | 18,408 | 17,872 | 536 | 8,000 | 10,408 | 10 | 4 | 6 | 0 | 10 | (0) | 0 | 10 | 0 | 5,523 | 12,875 | 0 | (43) |
| Total FID Asia: | 60,139 | 60,185 | (46) | 39,770 | 20,369 | 34,999 | 34,954 | 45 | 22,100 | 12,899 | 34,948 | (307) | 18 | 340 | 10,810 | 14,330 | 0 | (6,226) |
| Execution Services / Liquid Market | 865 | 861 | 4 | 2,246 | (1,381) | 832 | 831 | 1 | 2,019 | (1,187) | 548 | 0 | 15 | 269 | 0 | 33 | 0 | (96) |
| Convertible Products | 377 | 369 | 9 | 609 | (231) | 365 | 355 | 11 | 621 | (255) | 390 | (36) | 11 | 0 | 12 | 0 | 0 | (44) |
| Volatility | 6,481 | 6,467 | 14 | 6,620 | (139) | 6,390 | 6,378 | 12 | 6,360 | 30 | 5,516 | 0 | 0 | 873 | 0 | 91 | 0 | (289) |
| Equities Strategies | 3,259 | 3,224 | 35 | 3,733 | (475) | 2,380 | 2,292 | 88 | 2,731 | (351) | 2,226 | 0 | 4 | 150 | 0 | 879 | 0 | (116) |
| Firm Relationship Loans | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equity Corporate | 286 | 286 | (0) | 800 | (514) | 263 | 263 | (0) | 770 | (507) | 34 | 0 | 0 | 229 | 0 | 23 | 0 | 0 |
| Total Equities Core: | 11,268 | 11,207 | 61 | 14,008 | (2,740) | 10,230 | 10,119 | 111 | 12,500 | (2,270) | 8,715 | (36) | 30 | 1,521 | 0 | 1,015 | 23 | (536) |
| Total Equities Prime Services: | 13,094 | 13,663 | (569) | 16,200 | (3,106) | 4,592 | 4,605 | (23) | 6,350 | (1,769) | 2,286 | (421) | 231 | 2,486 | 147 | 4,301 | 4,063 | (1,458) |
| Total Equities Asia: | 24,362 | 24,869 | (508) | 30,208 | (5,846) | 14,813 | 14,724 | 88 | 18,850 | (4,037) | 11,001 | (457) | 261 | 4,007 | 147 | 5,316 | 4,086 | (1,994) |
| Global Principal Strategies | 992 | 1,005 | (13) | 0 | 992 | 954 | 969 | (15) | 0 | 954 | 954 | 0 | 0 | 0 | 38 | 0 | 0 | (53) |
| Global Trading Strategies | 1,093 | 1,073 | 20 | 350 | 743 | 1,057 | 1,042 | 15 | 300 | 757 | 1,057 | 0 | 0 | 36 | 0 | 0 | 0 | (3) |
| Global Opportunities Group | 1,108 | 1,116 | (8) | 1,352 | (244) | 1,090 | 1,103 | (13) | 1,240 | (150) | 1,069 | 0 | 5 | 16 | 17 | 0 | 0 | (95) |
| Direct Principal Investments | 309 | 310 | (0) | 0 | 309 | 309 | 310 | (0) | 0 | 309 | 309 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Principal Investing | 3,502 | 3,504 | (1) | 1,702 | 1,801 | 3,411 | 3,424 | (13) | 1,540 | 1,871 | 3,390 | 0 | 5 | 16 | 91 | 0 | 0 | (152) |
| Asset Management | 67 | 67 | 0 | 80 | (13) | 67 | 67 | 0 | 80 | (13) | 67 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Private Equity | 485 | 485 | 0 | 271 | 214 | 485 | 485 | 0 | 271 | 214 | 485 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total IMD | 551 | 551 | 0 | 351 | 200 | 551 | 551 | 0 | 351 | 200 | 551 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Investment Banking Division | 67 | 67 | 0 | 0 | 67 | 67 | 67 | 0 | 0 | 67 | 67 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Treasury | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Corporate Other Assets / Investments | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Non-Core | 67 | 67 | 0 | 0 | 67 | 67 | 67 | 0 | 0 | 67 | 67 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total All Other Asia: | 4,121 | 4,122 | (1) | 2,053 | 2,069 | 4,030 | 4,042 | (12) | 1,891 | 2,139 | 4,009 | 0 | 5 | 16 | 91 | 0 | 0 | (152) |
| Grand Totals Asia: | 88,622 | 89,177 | (555) | 72,031 | 16,591 | 53,841 | 53,720 | 121 | 42,841 | 11,000 | 49,957 | (763) | 285 | 4,363 | 11,048 | 19,646 | 4,086 | (8,372) |
| Liquid Markets Financing | 18,408 | 17,872 | 536 | 8,000 | 10,408 | 10 | 4 | 6 | 0 | 10 | (0) | 0 | 10 | 0 | 5,523 | 12,875 | 0 | (43) |
| Credit Financing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Clearing and Execution | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| FID Structured Transactions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| FID Futures | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total FID Prime Services: | 18,408 | 17,872 | 536 | 8,000 | 10,408 | 10 | 4 | 6 | 0 | 10 | (0) | 0 | 10 | 0 | 5,523 | 12,875 | 0 | (43) |
| Equity Financing | 10,229 | 10,704 | (475) | 11,700 | (1,471) | 2,372 | 2,299 | 73 | 3,350 | (978) | 857 | (421) | 218 | 1,918 | 0 | 3,794 | 4,063 | (0) |
| Equity Synthetic | 2,865 | 2,959 | (94) | 4,500 | (1,635) | 2,211 | 2,307 | (96) | 3,000 | (789) | 1,630 | 0 | 13 | 568 | 147 | 507 | 0 | (1,457) |
| Clearing and Execution | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Structured Transactions | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Equity Futures | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Equities Prime Services: | 13,094 | 13,663 | (569) | 16,200 | (3,106) | 4,592 | 4,605 | (23) | 6,350 | (1,769) | 2,286 | (421) | 231 | 2,486 | 147 | 4,301 | 4,063 | (1,458) |
| Total Prime Services Asia: | 31,502 | 31,535 | (33) | 24,200 | 7,302 | 4,593 | 4,610 | (17) | 6,350 | (1,757) | 2,286 | (421) | 241 | 2,486 | 5,670 | 17,176 | 4,063 | (1,501) |