

From: Wieseneck, Larry [lwiesene@lehman.com].

Sent: 3/30/2008 11:36 PM.

To: Johnson, Matt [mjohnson@lehman.com]; Callan, Erin [ecallan@lehman.com]; McDade, Bart [bmcdade@lehman.com]; Sherman, Michael E [msherman@lehman.com].

Cc: .

Bcc: .

Subject: Sumitomo.

Jesse just called me

The investor told him that while they would very much like to participate, they would need more time than our timeline provides. Size is not the issue but timing is.

Pointed to the year end for them of March 31 and that this would need to get Board Authorization and hence would likely take 3-4 days.

Further, they would want to have a call with Erin and some diligence on level 3 assets.

Jesse is travelling and will give this group more details in the AM but wanted us to have this first thing.

He wanted to explore if there was a way to do a "tap" for them sometime later in the week when they have done their processes, etc. I told him that would need to be discussed but could be difficult due to the nature of the process and the lock-up on new equity issuance.