

From: Cohen, Jonathan [jonathan.cohen@lehman.com].

Sent: 6/18/2008 5:12 PM.

To: Park, Jennifer [jennifer.park@lehman.com].

Cc: .

Bcc: .

Subject: FW: GREG selldown info for SEC meeting.

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> From: Goodman, Jeffrey
> Sent: Wednesday, June 18, 2008 5:00 PM
> To: Hughson, Paul A; Reilly, Gerard; Cohen, Jonathan; Vecchio, Laura
> M; Kelly, Martin
> Subject: GREG selldown info for SEC meeting

>
> I spoke with paul and we thought these two pages would be worth
> showing them to answer their questions about losses on sales. I have
> hidden the sheets that have the more detailed asset by asset details
> for everthing. We would say that everything we sold was at the marks
> hence no gain/loss. Are there any issues with giving out this info?

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> <<Selldown Summary for Q2' 08 (2).xls>>