

From: McGee III, Hugh E [hmcgee@lehman.com].

Sent: 8/3/2008 2:47 PM.

To: Fuld, Dick [lbexec1@lehman.com].

Cc: .

Bcc: .

Subject: Fw: Green / Materials Update.

Status report-lots going on.

Just got off phone call with lawyers on governance/tender offer agreements. Other work streams progressing.

----- Original Message -----

From: Whitman, Brad

To: McDade, Bart; McGee III, Hugh E

Sent: Sun Aug 03 09:33:13 2008

Subject: Green / Materials Update

Bart and Skip,

To provide you with an update, there are 10 sets of materials that are being developed over the weekend (in addition to business heads' materials) and would plan to get to you as a package tomorrow morning, unless you'd like to see sooner:

1. CRE proposal - have seen draft
2. Resi proposal - draft later today
3. Acq finance - draft later today
4. Wrap / sr funding - have seen draft
5. Korea JV - have seen draft
6. RSU review - draft later today
7. Cvt pfd review - draft later today
- 8 Tender term sheet - have s+c draft
9. Governance term sheet - have s+c draft
10. Diligence (high level) questions - draft later today

Brad

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