

From: Weiss, Jeffrey L [jweiss@lehman.com].

Sent: 7/19/2008 10:14 PM.

To: Whitman, Brad [bwhitman@lehman.com].

Cc: McGee III, Hugh E [hmcgee@lehman.com]; Wieseneck, Larry [lwiesene@lehman.com].

Bcc: .

Subject: Fw:.

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----- Original Message -----

From: Weiss, Jeffrey L  
To: Goldfarb, David  
Sent: Sat Jul 19 22:13:59 2008  
Subject: Re:

Yes. We need to be very tight about these calls. Whitman should be a part of everything.

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----- Original Message -----

From: Goldfarb, David  
To: Weiss, Jeffrey L  
Sent: Sat Jul 19 18:21:48 2008  
Subject: Fw:

Makes sense to try to leverage all firm wide relationships to try to obtain as much 3rd party traction as possible.  
Amazingly crazy times!  
Dave

----- Original Message -----

From: Goldfarb, David  
To: Tonucci, Paolo; O'Meara, Chris M (NY)  
Cc: Lowitt, Ian T  
Sent: Sat Jul 19 18:19:25 2008  
Subject: Re:

Let's collect our best ideas Mon first thing in AM, and then we need to coordinate back thru IBD. Chris hook up with Lisa who is coordinating our Spinco effort with our collective best ideas. Paolo, you and Chris should actually both hook up with Lisa and share your thoughts of potential investors based on our relationships and knowledge of who lends again this type of solid collateral.

Thanks, this is really important as you know,  
Dave

----- Original Message -----

From: Tonucci, Paolo  
To: Goldfarb, David; O'Meara, Chris M (NY)  
Sent: Sat Jul 19 18:13:24 2008  
Subject: Re:

Does Hughson know about this? I would like to check with him on the mezz funders. Amongst the banks I think the US and Japan - SMBC and Mizuho are in this space for senior lending, Wells, US Bank, BoA, probably Citi.

Would start with SMBC and BoA.

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----- Original Message -----

From: Goldfarb, David  
To: Tonucci, Paolo; O'Meara, Chris M (NY)  
Sent: Sat Jul 19 18:06:50 2008  
Subject: Re:

So who can we get?

----- Original Message -----

From: Tonucci, Paolo  
To: Goldfarb, David; O'Meara, Chris M (NY)  
Sent: Sat Jul 19 17:55:51 2008  
Subject: RE:

Agreed. Mezz most important.

-----Original Message-----

From: Goldfarb, David  
Sent: 19 July 2008 17:39  
To: Tonucci, Paolo; O'Meara, Chris M (NY)  
Subject:

Need some creative ways to fund Spinco. Best to get some relationships which do commercial real estate lending in scale. They could buy seniors or mezz's. Start thinking, this is key challenge that needs to be nailed.