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**Sent:** Monday, September 29, 2008 10:38 AM  
**To:** <david.murgio@weil.com>  
**Cc:** <harvey.miller@weil.com>; <lori.fife@weil.com>; <robert.messineo@weil.com>; <rod.miller@weil.com>; <Shai.Waisman@weil.com>  
**Subject:** RE: Schedules A and B for Filing - FINAL

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The two files reflect what we believe to have been transferred to Barclays, and what we expect to transfer to Barclays in the forthcoming days. The Sch B file includes those assets that have not yet been transferred but we expect to transfer, as well as assets transferred on Friday 19 September.

We are awaiting final confirmation of the transfers to be made by our ops team, and hope to have that today.

Paolo

From: david.murgio@weil.com [mailto:david.murgio@weil.com]  
Sent: 28 September 2008 22:51  
To: Tonucci, Paolo  
Cc: harvey.miller@weil.com; lori.fife@weil.com; robert.messineo@weil.com; rod.miller@weil.com; Shai.Waisman@weil.com  
Subject: Re: Schedules A and B for Filing - FINAL

Paolo-

Please see below. Can you confirm that you agree that these two files are correct.

Thanks.

David

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David Murgio  
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09/28/2008 09:03 PM

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Subject

Schedules A and B for Filing - FINAL

Attached please find two files which include what Barclays believes should be included on Schedules A and B. These reflect conversation with Paolo over the weekend, and we believe are agreed between Barclays and Lehman. Please note that Barclays is not indicating that the listed securities have been delivered or the value of any securities that are delivered. In addition, Barclays notes that there may be additional securities in the LBI clearance boxes that Barclays would also be entitled to receive under the APA. Please provide your sign off on these files as soon as possible so that they can be filed under seal with the bankruptcy court in the morning. As discussed, the schedules would be available to creditors that execute a confidentiality agreement.

Thanks,

Duane

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