



Lehman Brothers International (Europe) (the "Customer")
25 Bank Street
London
E14 5LE
Participant IDs: 483, 672, 7012

31st July 2008

Dear Sirs

CREST SETTLEMENT BANK FACILITY TO BE MADE AVAILABLE IN MULTI CURRENCY ON SECURED BASIS (THE "FACILITY")

HSBC Bank plc (the "Bank") is pleased to offer to make available the Facility requested by you as a CREST Member, subject to the Bank's CREST Terms and Conditions attached (the "Terms and Conditions") which are incorporated in this Facility Letter.

1. CONDITIONS PRECEDENT

The availability of the Facility is subject to receipt by the Bank of the following (each in form and substance satisfactory to the Bank) not later than 5.00pm on the date stated in Clause 7 below (or such later date as the Bank may expressly agree in writing):-

- (a) this Facility Letter duly signed by way of acceptance on behalf of the Customer and acceptance supersedes all previous Facility Letters.
- (b) the Settlement Bank Charge duly executed by the Customer under or in connection with the CREST Payment Facilities, together with a letter to Euroclear UK & Ireland Limited from the Customer as to its appointment of the Bank as the Customer's sponsor (pursuant to the Settlement Bank Charge) in the form set out in Chapter 6, Section 7, of the CREST Manual;
- (c) a copy, certified as being true and complete by a duly authorised officer of the Customer, of the resolution of its board of directors or other appropriate governing body (i) authorising acceptance of the terms and conditions of this Facility Letter and the signature on behalf of the Customer of this Facility Letter, the execution as a deed of the Settlement Bank Charge and the signature of any mandate regarding the Settlement Accounts (if applicable); and (ii) naming not less than two individuals to give instructions and accept notices on behalf of the Customer;
- (d) a copy, certified as being true and complete by a duly authorised officer of the Customer, of the admission agreement addressed to Euroclear UK & Ireland Limited by the Customer relating to the Customer's CREST membership and confirmation that the Customer's membership of the CREST Service has become effective (including the Customer's Specified Participant ID) and such other evidence as the Bank may require;

HSBC Bank plc
Global Banking and Markets
Securities
Level 19, 8 Canada Square, London E14 5HQ
Tel: 020-7991 2971 Fax: 020-7992 4869

- (e) a copy of all statutory, regulatory and other consents and authorisations necessary to enable the Customer to participate in the CREST Service (or, if none is required, a certificate to such effect, signed by a duly authorised officer of the Customer);
- (f) where the Customer is incorporated outside England and Wales a legal opinion addressed to the Bank and Euroclear UK & Ireland Limited in relation to this Facility Letter and the Settlement Bank Charge from external legal advisers of the Customer in the jurisdiction in which the Customer is incorporated; and
- (g) such other documents and information (if any) as the Bank may reasonably require.

2. COMMENCEMENT AND SCOPE OF THE FACILITY

- 2.1 Subject to the fulfilment of the conditions precedent referred to in Clause 1 above, the Facility shall become available to the Customer and shall continue to be so available until terminated in accordance with the Terms and Conditions.
- 2.2 Where applicable, any reference in this Facility Letter or the Terms and Conditions to the "Customer" shall include any nominee company acting on the Customer's behalf. The Customer shall procure compliance by any such nominee company of any obligations to which it may become subject in this Facility Letter or the Terms and Conditions.
- 2.3 For the purposes of this Facility Letter and the Terms and Conditions, any notice to the Customer shall be notice to any nominee company and vice versa.

3. AMOUNT AND CURRENCY OF THE FACILITY

- 3.1 The amount of the Debit Cap (the "**Debit Cap**") shall be such amount as is agreed between the Customer and the Bank from time to time subject to change in accordance with Clause 5 of the Terms and Conditions.
- 3.2 The Designated Currencies in which the Facility is available are Pounds Sterling, the Euro and US Dollars.

4. SECURITY

The Bank requires that a Settlement Bank Charge is executed and delivered by the Customer to the Bank (in fulfilment of the condition precedent referred to in Clause 1(b) above).

5. FEES AND CHARGES

- 5.1 The Customer agrees to pay to the Bank fees as agreed in the accepted Fee Schedule dated 28th November 2007.
- 5.2 All fees and charges will be invoiced and paid in Pounds Sterling, unless otherwise expressly agreed in writing between the Bank and the Customer and are stated exclusive of VAT which, if chargeable, shall be paid by the Customer.



6. INTERPRETATION

Expressions defined and principles of interpretation provided for in the Terms and Conditions shall, unless the context otherwise requires, have the same meanings and shall apply in this Facility Letter.

7. ACCEPTANCE

If the Customer wishes to accept this offer, the enclosed copy of this Facility Letter should be signed on behalf of the Customer and returned to the Bank not later than 30th September 2008, in the absence of which this offer will lapse unless extended in writing by the Bank.

Yours faithfully

A handwritten signature in black ink, appearing to be "Guy Bridge", written over a horizontal line.

Guy Bridge
Director
Global Financial Institutions
For and on behalf of HSBC Bank plc



ACCEPTANCE

We confirm that we have read the Facility Letter dated 31st July 2008 relating to the Facility offered by the Bank to us, together with the Terms and Conditions applicable to the facility supplied to us by the Bank.

We accept the Facility Letter and the Terms and Conditions and agree (i) to be bound by the terms thereof; and (ii) that the authorities given to the Bank under the Facility Letter are irrevocable while the Facility continues to be available and for so long after termination of the Facility as is necessary to ensure the full and proper discharge of its obligations to the Bank.

For and on behalf of
LEHMAN BROTHERS INTERNATIONAL (EUROPE)

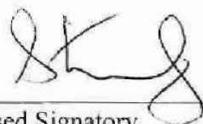


Authorised Signatory

Name: S DURRANT

Title: AUTHORISED SIGNATORY

Date: 19/8/08



Authorised Signatory

Name: S FIELDING

Title: AUTHORISED SIGNATORY

Date: 19/8/08