

From: Guy BRIDGE
Sent: Tuesday, June 17, 2008 12:00 PM
To: Craig T Thiele
Cc: Nicholas J TAYLOR; Paul Lopez; Martin NICHOLSON
Subject: Re: Term Sheet- \$1.0 bn Credit Facility - Lehmans

Craig - As per our discussion I believe Lehman's are serious on this occasion though as noted historically have not entered into such facilities. This is a relationship call and the timing is right to press them. They are under no illusion it could be extremely helpful to show their support but they will review it within their usual portfolio mgt approach. I mentioned a \$50m ticket was probably the minimum for a new lender but will leave them to opine. They are aware of the deadline and the fact they would not be in the top of any queue re Bond mandates as a new lender (not least also that they had other work from you in 2007).

Huw Rees who works within Carlo's team here in London will present the business case internally etc. Can I ask that you add him via the agent to intralinks so they can have access to all the details etc. His email is:

hrees@lehman.com tel 00 44 20 7102 2107

No doubt I will hear in due course if they sign up and am positive they may. Happy to help as required.

Kind rgds Guy

Guy BRIDGE
Director | Global Financial Institutions Group
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Email guybridge@hsbc.com

Martin NICHOLSON/HBEU/HSBC
HBEU
17/06/2008 15:03
Phone No. 7991 2750
44 0 207 991 2750
Mail Size: 14113

To
Craig T Thiele/HBUS/HSBC@HSBC02
cc
Guy BRIDGE/HBEU/HSBC@HSBC, Nicholas J TAYLOR/MDBK/HSBC@HSBC, Patricia GOMES/HBEU/HSBC@HSBC, Paul Lopez/HBUS/HSBC@HSBC02
Subject
Re: Term Sheet- \$1.0 bn Credit Facility

Entity
HSBC Bank plc - HBEU

Craig

That is what I have done and am awaiting a response.

Regards,

Martin Nicholson
Director | Global Financial Institutions Group
HSBC Bank plc
Level 19, 8 Canada Square, London, E14 5HQ

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Craig T Thiele/HBUS/HSBC@HSBC02
HBUS
17/06/2008 14:38
Mail Size: 10626

To
Paul Lopez/HBUS/HSBC@HSBC02
cc
Guy BRIDGE/HBEU/HSBC@HSBC, Martin NICHOLSON/HBEU/HSBC@HSBC, Nicholas J
TAYLOR/MDBK/HSBC@HSBC, Patricia GOMES/HBEU/HSBC@HSBC
Subject
Re: Term Sheet- \$1.0 bn Credit Facility
Entity
HSBC Bank plc - HBEU

Paul-

If Lehman is serious about considering the facility, I would prefer they receive the full package of materials via intralinks like every other bank. I believe Martin was going to talk to Carlo, their Global Treasurer, about this and get me a point of contact at Lehman.

Regards,

Craig

Craig T. Thiele
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Paul Lopez/HBUS/HSBC
06/17/2008 05:18 AM

To
Craig T Thiele/HBUS/HSBC@HSBC02, Nicholas J TAYLOR/MDBK/HSBC@HSBC
cc
Martin NICHOLSON/HBEU/HSBC@HSBC, Guy BRIDGE/HBEU/HSBC@HSBC, Patricia
GOMES/HBEU/HSBC@HSBC
Subject
Re: Term Sheet- \$1.0 bn Credit Facility

Craig,

My understanding is that Nick has broached with Lehman to join facility.

May I pass on term sheet to Lehman's NY Treasury if required or contact with
yourself on matter not already established.

Thanks
Paul

----- Original Message -----

From: Craig T Thiele
Sent: 06/16/2008 04:31 PM EDT
To: Kenneth Foretek; Gabriella King; Beth Fisher; Paul Lopez
Subject: Fw: Term Sheet- \$1.0 bn Credit Facility

All-

For your reference, attached is a copy of the term sheet for our new credit

facility (internal use only). The syndication was launched on June 6 and commitments are due on June 30.

If you have any questions please let me know.

Craig

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----- Forwarded by Craig T Thiele/HBUS/HSBC on 06/16/2008 03:25 PM -----

Craig T Thiele/HBUS/HSBC
06/06/2008 05:04 PM

To
Craig T Thiele/HBUS/HSBC@HSBC02
cc

Subject
Term Sheet- \$1.0 bn Credit Facility

[attachment "\$1.0 bn Credit Facility Term Sheet- June 08.DOC.zip" deleted by Paul Lopez/HBUS/HSBC]

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