

Gail Inaba/JPMCHASE
To: Mark G Doctoroff/JPMCHASE; cc: JPMCHASE1
Subject: Fw: Security Agreement
09/10/2008 03:25 AM

----- Forwarded by Gail Inaba/JPMCHASE on 09/10/2008 03:24 AM -----

Nikki G. Appel/JPMCHASE
09/10/2008 03:11 AM
To: "Yeung, Andrew" <andrew.yeung@lehman.com>
JAronson@bear.com@JPMCHASE2, Peter J
cc: Wasserman/JPMCHASE@JPMCHASE, Gail
Inaba/JPMCHASE@JPMCHASE, "Miller, Jessica W"
<JMiller@goodwinprocter.com>, "Hespel, Paul W"
<PHespel@goodwinprocter.com>
Subject: Security Agreement

Andrew -

Attached please find a revised security agreement marked to show changes. Please note that we have also reviewed your proposed changes to the Amendment to the Clearance Agreement and request that the scope of the amendment stay unchanged

We are available at 4.00 am for a call to discuss the above and will also be prepared to speak to the changes provided on the Control Agreement and the other guaranty. My dial in number is set forth below:

Domestic dial-in: 1.866.870.8212 Chairperson passcode: 91037450
International dial-in: 1.617.597.5026
Participant passcode: 56515691

Please let me know if this time does not work.

Kind Regards,
Nikki

(See attached file: Sept. Security Agreement.DOC)



- Sept. Security Agreement.DOC