



"Yeung, Andrew"  
<andrew.yeung@lehman.com>

09/10/2008 09:49 AM

To: <inaba\_gail@jpmorgan.com>  
cc: "Fleming, Dan (TSY)" <dffleming@lehman.com>,  
<JAronson@bear.com>, "Miller, Jessica W"  
<JMiller@goodwinprocter.com>, <mark.g.doctoroff@jpmorgan.com>  
<Nikki.G.Appel@chase.com>, <Peter.J.Wasserman@chase.com>,  
"Hespel, Paul W" <PHespel@goodwinprocter.com>  
<Peter.J.Wasserman@chase.com>  
Subject: RE: Execution Documents

Attached please find an executed copy of the clearance agreement for  
Lehman Brothers Commercial Bank.

Best,

Andrew

---

Andrew M.W. Yeung  
Lehman Brothers  
1271 Avenue of the Americas  
New York, NY 10020  
Tel: (212) 526-4584  
Fax: (646) 834-0721  
email: andrew.yeung@lehman.com

-----Original Message-----

From: inaba\_gail@jpmorgan.com (mailto:inaba\_gail@jpmorgan.com)  
Sent: Wednesday, September 10, 2008 7:44 AM  
To: Yeung, Andrew  
Cc: Fleming, Dan (TSY); JAronson@bear.com; Miller, Jessica W;  
mark.g.doctoroff@jpmorgan.com; Nikki.G.Appel@chase.com;  
Peter.J.Wasserman@chase.com; Hespel, Paul W; genova\_diane@jpmorgan.com;  
Robert.T.Colleran@chase.com; Peter.J.Wasserman@chase.com  
Subject: RE: Execution Documents

many thanks.

"Yeung, Andrew"  
<andrew.yeung@leh

man.com>  
To

<inaba\_gail@jpmorgan.com>

09/10/2008 07:32  
cc

AM

<JAronson@bear.com>, "Miller,  
Jessica W"

<JMiller@goodwinprocter.c

<Nikki.G.Appel@chase.com>

<Peter.J.Wasserman@chase.

"Hespel, Paul W"

<PHespel@goodwinprocter.c

<mark.g.doctoroff@jpmorga

"Fleming, Dan (TSY)"

<dfleming@lehman.com>

Subject

RE: Execution Documents

Gail,

Attached are our signature pages to the agreements.

Best,

Andrew

---

Andrew M.W. Yeung  
Lehman Brothers  
1271 Avenue of the Americas  
New York, NY 10020  
Tel: (212) 526-4584  
Fax: (646) 834-0721  
email: andrew.yeung@lehman.com

-----Original Message-----

From: inaba\_gail@jpmorgan.com [[mailto:inaba\\_gail@jpmorgan.com](mailto:inaba_gail@jpmorgan.com)]  
Sent: Wednesday, September 10, 2008 6:46 AM  
To: Yeung, Andrew  
Cc: JAronson@bear.com; Miller, Jessica W; Nikki.G.Appel@chase.com;  
Peter.J.Wasserman@chase.com; Hespel, Paul W;  
mark.g.doctoroff@jpmorgan.com  
Subject: RE: Execution Documents

Many thanks for all your efforts on this. We will await signed copies.  
Best regards, Gail

"Yeung, Andrew"

<andrew.yeung@leh

man.com>

To

09/10/2008 06:30

<inaba\_gail@jpmorgan.com>  
<Nikki.G.Appel@chase.com>

AM

cc

<JAronson@bear.com>,

<Peter.J.Wasserman@chase.

"Miller, Jessica W"

<JMiller@goodwinprocter.c

"HespeI, Paul W"

<PHespeI@goodwinprocter.c

Subject

RE: Execution Documents

Hi Gail,

We have no further comments to the agreements and I have sent them on to our executive officers for their final approval and signature. I will forward the signature pages to you upon receipt.

Best,

Andrew

---

Andrew M.W. Yeung  
Lehman Brothers  
1271 Avenue of the Americas  
New York, NY 10020  
Tel: (212) 526-4584  
Fax: (646) 834-0721  
email: andrew.yeung@lehman.com

-----Original Message-----

From: inaba\_gail@jpmorgan.com [mailto:inaba\_gail@jpmorgan.com]  
Sent: Wednesday, September 10, 2008 5:56 AM  
To: Yeung, Andrew  
Cc: JAtanson@bear.com; Peter.J.Wassenman@chase.com;  
inaba\_gail@jpmorgan.com; Miller, Jessica W; Hespel, Paul W;  
Robert.T.Colleran@chase.com; genova\_diane@jpmorgan.com;  
mark.g.doctoroff@jpmorgan.com; John.Vollkommer@chase.com  
Subject: Execution Documents

Andrew, Attached are clean, execution versions of the Guaranty, the Aurora Guaranty, the Security Agreement, the Amendment to the Clearance Agreement and the Account Control Agreement. Apologies, we are experiencing systems issues and can only send a clean version of the new Guaranty and Amendment to the Clearance Agreement at this time. We will try to send marked versions if we can recover the documents. Please let me know if we have any outstanding issues. I appreciate your assistance in completing this matter. Best, Gail

(See attached file: Guaranty Aurora Clean.DOC) (See attached file: Guaranty Aurora Marked 9-09-08.DOC) (See attached file: Security Agreement Clean 9-09-08.DOC) (See attached file: Security Agreement Marked 9-09-08.DOC) (See attached file: Amendment to Clearance Clean 9-09-08.DOC) (See attached file: Control Agreement Clean 9-09-08.DOC) (See attached file: Control Agreement Marked 9-09-08.DOC) (See attached file: Guaranty 2 Clean 9-09-08.DOC)

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