

From: Yeung, Andrew <andrew.yeung@lehman.com>
Sent: Wednesday, September 10, 2008 10:27 AM
To: Aronson, Jeffrey - Communication of Counsel (Exchange)
<Jeffrey.Aronson@jpmorgan.com>
Subject: RE: Execution Documents

Jeff,

Actually that is not Dan's understanding. I'm getting the LFB sig page now and will send to you in a few minutes.

Best,

Andrew

Andrew M W. Yeung
Lehman Brothers
1271 Avenue of the Americas
New York, NY 10020
Tel: (212) 526-4584
Fax: (646) 834-0721
email: andrew.yeung@lehman.com

-----Original Message-----

From: Aronson, Jeffrey - Communication of Counsel (Exchange)
[mailto:Jeffrey.Aronson@jpmorgan.com]
Sent: Wednesday, September 10, 2008 10:10 AM
To: Yeung, Andrew
Subject: RE: Execution Documents

Thanks Andrew for this agreement and the agreement for Bankhaus. Our understanding is that we will not be receiving an executed clearance agreement for Lehman Brothers Bank FSB, so we are going to close its account this morning.

Thanks.
Jeff

-----Original Message-----

From: Yeung, Andrew [mailto:andrew.yeung@lehman.com]
Sent: Wednesday, September 10, 2008 9:49 AM
To: Inaba, Gail
Cc: Fleming, Dan (TSY); Aronson, Jeffrey - Communication of Counsel (Exchange); Miller, Jessica W; Doctoroff, Mark G; Appel, Nikki G; Wasserman, Peter J; Hespel, Paul W; Wasserman, Peter J
Subject: RE: Execution Documents

Attached please find an executed copy of the clearance agreement for

Lehman Brothers Commercial Bank

Best,

Andrew

Andrew M. W. Yeung
Lehman Brothers
1271 Avenue of the Americas
New York, NY 10020
Tel (212) 526-4584
Fax (646) 834-0721
email: andrew.yeung@lehman.com

-----Original Message-----

From: inaba_gail@jpmorgan.com [mailto:inaba_gail@jpmorgan.com]
Sent: Wednesday, September 10, 2008 7:44 AM
To: Yeung, Andrew
Cc: Fleming, Dan (TSY), JAronson@bear.com, Miller, Jessica W.,
mark.g.doctoroff@jpmorgan.com, Nikki G.Appel@chase.com,
Peter.J.Wasserman@chase.com, Hespel, Paul W., genova_diane@jpmorgan.com,
Robert.T.Colleran@chase.com, Peter.J.Wasserman@chase.com
Subject: RE: Execution Documents

many thanks.

"Yeung, Andrew"

<andrew.yeung@lehm

an.com>

To

<inaba_gail@jpmorgan.com>

09/10/2008 07:32

cc

AM <JAronson@bear.com>, "Miller,

Jessica W"

<JMiller@goodwinprocter.com>,

<Nikki.G.Appel@chase.com>,

<Peter.J.Wasserman@chase.com>,

"Hespel, Paul W"

<PHespel@goodwinprocter.com>

<mark.g.doctoroff@jpmorgan.com>

"Fleming, Dan (LSY)"

<dfleming@lehman.com>

Subject

RE: Execution Documents

Gail,

Attached are our signature pages to the agreements

Best,

Andrew

Andrew M W. Yeung
Lehman Brothers
1271 Avenue of the Americas
New York, NY 10020
Tel: (212) 526-4584
Fax: (646) 834-0721
email: andrew.yeung@lehman.com

-----Original Message-----

From: maba_gail@jpmorgan.com [mailto:maba_gail@jpmorgan.com]
Sent: Wednesday, September 10, 2008 6:46 AM
To: Yeung, Andrew
Cc: JAronson@bear.com; Miller, Jessica W; Nikki.G.Appel@chase.com;
Peter J Wasserman@chase.com; Hespel, Paul W,
mark.g.doctoroff@jpmorgan.com

CONFIDENTIAL INFORMATION

JPM-2004 0002126

Subject RE: Execution Documents

Many thanks for all your efforts on this. We will await signed copies.
Best regards, Gail

"Yeung, Andrew"

<andrew.yeung@leh

man.com>

To

<inaba_gail@jpmorgan.com>,

09/10/2008 06:30 <Nikki.G.Appel@chase.com>

AM

cc

<J.Aronson@bear.com>,

<Peter.J.Wasserman@chase.com>,

"Miller, Jessica W"

<JMiller@goodwinprocter.com>,

"Hespel, Paul W"

<PHespel@goodwinprocter.com>

Subject

RE: Execution Documents

Hi Gail,

We have no further comments to the agreements and I have sent them on to our executive officers for their final approval and signature. I will forward the signature pages to you upon receipt

Best,

Andrew

Andrew M W. Yeung
Lehman Brothers
1271 Avenue of the Americas
New York, NY 10020
Tel: (212) 526-4584
Fax: (646) 834-0721
email: andrew.yeung@lehman.com

-----Original Message-----

From: maba_gail@jpmorgan.com [mailto:maba_gail@jpmorgan.com]
Sent: Wednesday, September 10, 2008 5:56 AM
To: Yeung, Andrew
Cc: JAronson@bear.com; Peter J Wasserman@chase.com;
inaba_gail@jpmorgan.com; Miller, Jessica W; Hespel, Paul W,
Robert T Collieran@chase.com; genova_diane@jpmorgan.com;
mark.g.doctoroff@jpmorgan.com; John.Vollkommer@chase.com
Subject: Execution Documents

Andrew, Attached are clean, execution versions of the Guaranty, the Aurora Guaranty, the Security Agreement, the Amendment to the Clearance Agreement and the Account Control Agreement. Apologies, we are experiencing systems issues and can only send a clean version of the new Guaranty and Amendment to the Clearance Agreement at this time. We will try to send marked versions if we can recover the documents. Please let me know if we have any outstanding issues. I appreciate your assistance in completing this matter. Best, Gail

(See attached file: Guaranty Aurora Clean.DOC)(See attached file: Guaranty Aurora Marked 9-09-08.DOC)(See attached file: Security Agreement Clean 9-09-08.DOC)(See attached file: Security Agreement Marked 9-09-08.DOC)(See attached file: Amendment to Clearance Clean 9-09-08.DOC)(See attached file: Control Agreement Clean 9-09-08.DOC)(See attached file: Control Agreement Marked 9-09-08.DOC) (See attached file: Guaranty 2 Clean 9-09-08.DOC)

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[attachment "Document.pdf" deleted by Gail Inaba/JPMCHASE]

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