

**From:** Doctoroff, Mark G <mark.g.doctoroff@jpmorgan.com>  
**Sent:** Monday, September 8, 2008 5:05 PM  
**To:** Aronson, Jeffrey - Communication of Counsel (Exchange)  
<Jeffrey.Aronson@jpmorgan.com>  
**Subject:** FW: CDO Offering Memos

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Redacted

-----Original Message-----

From: Fleming, Dan (TSY) [mailto:dfleming@lehman.com]  
Sent: Monday, September 08, 2008 4:06 PM  
To: Mark G Doctoroff  
Subject: RE: CDO Offering Memos

Mark,  
Spoke to Andrew and you can mail a copy to me at 70 Hudson 10th floor  
and to Andrew Yeung at 1271 Sixth Ave 42nd floor. He also mentioned that  
Paul, our outside counsel, received a call today from JPM asking that  
the three banking entities we left off the amended clearance agreement  
be added back on. Did you hear anything about this. I think the  
preferred route is to execute a separate agreement for each.  
Regards,  
Dan

-----Original Message-----

From: Mark G Doctoroff [mailto:mark.g.doctoroff@jpmorgan.com]  
Sent: Monday, September 08, 2008 2:02 PM  
To: Fleming, Dan (TSY)  
Subject: RE: CDO Offering Memos

Dan, Many thanks --will let you know and these will be kept  
confidential as you have asked. Best,Mark

-----Original Message-----

From: Fleming, Dan (TSY) [mailto:dfleming@lehman.com]  
Sent: Monday, September 08, 2008 12:50 PM  
To: Mark G Doctoroff  
Subject: CDO Offering Memos

Mark,

Attached are offering memo's for the CDO's you discussed with Paolo and  
one that may not have been discussed (SASCO 08-C2) that we would liked  
priced. We consider this non public information and therefore the  
distribution of this information should to be limited to your 3rd party  
pricing source (Gifford Fong) and they in turn should be advised of the  
confidential nature of this information.

Appreciate your help on this, let me know if this will suffice or if  
more detail is required.

Thanks,  
Dan

> Pine  
> <<Pine CCS Final OM.pdf>>  
>  
> Spruce

> <<Spruce OM, FINAL, version-ext.pdf>>  
>  
> Verano  
> <<Verano CUS Final OM\_ext.pdf>>  
>  
> SASCO 08-C2  
> <<SASCO 2008-C2 Final Offering Memorandum \_protected.pdf>>  
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