

AMENDMENT TO CLEARANCE AGREEMENT

WHEREAS, Lehman Brothers Inc. and Lehman Commercial Paper Inc. (the "Customer") and JPMorgan Chase Bank, N.A. (formerly The Chase Manhattan Bank, the "Bank") have entered into that certain Clearance Agreement dated as of June 15, 2000, as amended by the Amendment to Clearance Agreement dated as of May 30, 2008 (the "Agreement"); and

WHEREAS, the Customer and the Bank desire to amend the Agreement to add Lehman Brothers Holdings Inc., Lehman Brothers International (Europe), Lehman Brothers OTC Derivatives Inc., Lehman Brothers Commercial Bank and Lehman Brothers Japan Inc. as additional Customers under the Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed as follows:

1. The Agreement is hereby amended by adding Lehman Brothers Holdings Inc., Lehman Brothers International (Europe), Lehman Brothers OTC Derivatives Inc. and Lehman Brothers Japan Inc. as additional Customers.

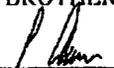
2. The Agreement is hereby amended by adding a new Section 2.5 which will read as follows: "Notwithstanding anything provided for herein to the contrary, except for the obligations of Lehman Brothers Holdings Inc. under the Guaranty and Security Agreement dated August 26, 2008, the obligations and liabilities of each of the Lehman entities which are a party to this Agreement under this Agreement shall be several and not joint and any security interest, lien, right of set-off or other collateral accommodation provided by any Lehman entity pursuant to this Agreement shall not be available to support the obligations and liabilities of any other Lehman entity pursuant to this Agreement."

3. All other terms and conditions of the Agreement are hereby ratified, and the Agreement shall, except as expressly modified herein, continue in full force and effect.

4. This Amendment shall be governed by and construed in accordance with the laws of the State of New York without giving effect to the conflict of laws principles thereof.

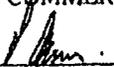
IN WITNESS WHEREOF, the parties have caused their duly authorized representatives to execute this Amendment as of the 26th day of August, 2008.

LEHMAN BROTHERS INC.

By: 

Name Paolo Tomucci
Title Managing Director
Global Treasurer

LEHMAN COMMERCIAL PAPER INC.

By: 

Paolo Tomucci
Managing Director
Global Treasurer

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Name:

Title:

LEHMAN BROTHERS HOLDINGS INC

By: _____

Name:

Paolo Tonucci

Title:

Managing Director

Global Treasurer

LEHMAN BROTHERS INTERNATIONAL
(EUROPE)

By: _____

Name

Title:

LEHMAN BROTHERS OTC DERIVATIVES INC.

By: _____

Name:

Paolo Tonucci

Title:

Managing Director

Global Treasurer

LEHMAN BROTHERS JAPAN INC.

By: _____

Name:

Title:

JPMORGAN CHASE BANK, N.A.

By: _____

Name:

Title:

#377228v3-clean

Title:

LEHMAN BROTHERS HOLDINGS INC

By: _____

Name:

Title:

LEHMAN BROTHERS INTERNATIONAL
(EUROPE)

By: _____

Name:

Title:

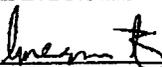
LEHMAN BROTHERS OTC DERIVATIVES INC.

By: _____

Name:

Title:

LEHMAN BROTHERS JAPAN INC.

By:  _____

Name: GREGORY ITO

Title: AUTHORIZED SIGNATORY

JPMORGAN CHASE BANK, N.A.

By: _____

Name:

Title:

Title:

LEHMAN BROTHERS HOLDINGS INC

By: _____

Name: _____

Title: _____

LEHMAN BROTHERS INTERNATIONAL
(EUROPE)

By: Emil Upton

Name: EMIL UPTON

Title: AUTHORIZED SIGNATORY

LEHMAN BROTHERS OTC DERIVATIVES INC.

By: _____

Name: _____

Title: _____

LEHMAN BROTHERS JAPAN

By: _____

Name: _____

Title: _____

JPMORGAN CHASE BANK, N.A.

By: _____

Name: _____

Title: _____

