



Ricardo S. Chiavenato To: David A. Weisbrod/JPMCHASE@JPMCHASE
cc:
Subject: Lehman - should we get a push ?

08/22/2008
06:15 PM

David,

Not sure if you agree but I feel like a hurricane is coming our way and no one moves.

Lehman may face serious problems next week if it is not acquired (as everyone now expects) and its losses are large.

Redacted

I have pushed as far as I can. Should you talk to Susan and Diane ?

ricardo.s.chiavenato@jpmorgan.com ☎ Phone: 212-552-7505 📱 Cell: 646-208-8186 ✉ 1 Chase Manhattan Plaza, Floor 58, New York, NY 10005

----- Forwarded by Ricardo S. Chiavenato/JPMCHASE on 08/22/2008 06:08 PM -----

T&SS Risk Management



Ricardo S. Chiavenato/JPMCHASE

08/22/2008 06:06 PM

To: Karen May Sharf/JPMCHASE
cc: David A. Weisbrod/JPMCHASE@JPMCHASE, Ed Corral/JPMCHASE@JPMCHASE, Gail Inaba/JPMCHASE@JPMCHASE, JAronson@bear.com, Jon Ciciola/JPMCHASE@JPMCHASE, Kathy Hagany/JPMCHASE@JPMCHASE, Mark G Doctoroff/JPMCHASE@JPMCHASE1, Michael A Mego/JPMCHASE@JPMCHASE, Peter J Wasserman/JPMCHASE@JPMCHASE, Piers Murray/JPMCHASE@JPMCHASE, Ray Stancil/JPMCHASE@JPMCHASE, Susan F Stevens/JPMCHASE@JPMCHASE1, Thomas H Mulligan/JPMCHASE@JPMCHASE1

Subject: Re: Lehman Call

Karen,

One way or another we need to separate the \$5bi (or more) pledged by the holding and not net it against LBI since the extra collateral is a fixed amount while LBI's collateral is a function of tri-party investor repos.

Can this be done first thing on Monday ?

Redacted

Ed,

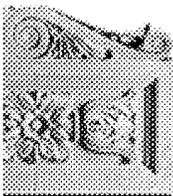
Have we made any progress on the Gifford Fong prices ?

Thanks.

ricardo.s.chiavenato@jpmorgan.com ☎ Phone: 212-552-7505 📱 Cell: 646-208-8186 ✉ 1 Chase Manhattan Plaza, Floor 58, New York, NY 10005

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**Karen May
Sharf/JPMCHASE**

08/22/2008 05:08 PM

To Mark G Doctoroff/JPMCHASE@JPMCHASE1
cc David A. Weisbrod/JPMCHASE@JPMCHASE, Ed
Corral/JPMCHASE@JPMCHASE, Gail
Inaba/JPMCHASE@JPMCHASE,
JAronson@bear.com@JPMCHASE2, Jon
Ciciola/JPMCHASE@JPMCHASE, Peter J
Wasserman/JPMCHASE@JPMCHASE, Piers
Murray/JPMCHASE@JPMCHASE, Ray
Stancil/JPMCHASE@JPMCHASE, Ricardo S.
Chiavenato/JPMCHASE@JPMCHASE, Susan F
Stevens/JPMCHASE@JPMCHASE1, Thomas H
Mulligan/JPMCHASE@JPMCHASE1, Kathy
Hagany/JPMCHASE@JPMCHASE, Michael A
Mego/JPMCHASE@JPMCHASE

Subject: Re: Lehman Call

Redacted

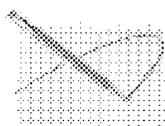
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For those who were on the call, let me know if I've missed anything. Regards, Karen

Karen May Sharf, CFA
J.P. Morgan
Risk Management, Global Clearance
karen.may.sharf@jpmchase.com
212 623-9073 office
917 873 9181 cell

▼ Mark G Doctoroff/JPMCHASE



**Mark G
Doctoroff/JPMCHASE**

08/21/2008 11:36 PM

To Jeffrey Aronson/JPMCHASE
cc Peter J Wasserman/JPMCHASE, Thomas H Mulligan/JPMCHASE,
Susan F Stevens/JPMCHASE, Piers Murray/JPMCHASE, Ed
Corral/JPMCHASE, Jon Ciciola/JPMCHASE, Ray
Stancil/JPMCHASE, Karen May Sharf/JPMCHASE, Gail
Inaba/JPMCHASE, David A. Weisbrod/JPMCHASE, Ricardo S.



Redacted

Redacted

From: Aronson, Jeffrey - Communication of Counsel (Exchange)

To: Mark G Doctoroff

Cc: Peter J Wasserman; Thomas H Mulligan; Susan F Stevens; Piers Murray; Ed Corral; Jon Ciciola; Ray Stancil; Karen May Sharf; Gail Inaba; David A. Weisbrod; Ricardo S. Chiavenato

Sent: Thu Aug 21 20:06:04 2008

Subject: Lehman Call

Redacted

Jeff