

HIGHLY CONFIDENTIAL**Accounts Holding LBHC Collateral Pledged to JPM**

Type of Account/Assets	Account Name/Number/Holder ¹	Value of Assets (\$) ²	Transaction History ⁴	Relevant ⁴ Documentation	Security Interest Perfected	Contact/Source of Information
BDAS Long Box/Securities (List CUSIPs and describe securities)	LCE/[no number]/Lehman Brothers Holdings Inc	5,067,825,873.00	See Appendix 1	See Appendix 2	[Y]	Karen Sharf/John Ciciola
BDAS Cash Collateral Account/Cash	MMA NIB TRIPARTY NIB TRIPARTY CASH COLLATERAL/ GCH G/L 2103940020/JPM Account on General Ledger	6,900,000,000.00	See Appendix 1	See Appendix 2	[Y]	Karen Sharf/John Ciciola
DDA/Cash	Lehman Brothers Holdings Inc./ DDA 066-141-605/Lehman Brothers Holdings Inc.	[]	See Appendix 1	See Appendix 2	[]	Karen Sharf/John Ciciola
BDAS Margin Account/ Securities	Lehman Brothers Inc/ BDAS NFE HOLD/DG1 92/Lehman Brothers Inc. (US Dealer)	[3,483,439.97] ³	See Appendix 1	See Appendix 2	[Y]	Karen Sharf/John Ciciola
MMMF (US (Tax Free, Liquid Assets, Muni Money))	Waterferry/5015137/Lehman Brothers Holding Inc.	750,000,000.00	See Appendix 1	See Appendix 2	Y	Saul Grossel
Lux Sicav (Euro Liquidity)	Lehman Brothers Holding Inc. (UK Branch)/ILF0001952/ Lehman Brothers Holdings Inc	905,011,848.00	See Appendix 1	See Appendix 2	Y	Saul Grossel
Lux Sicav (Euro Liquidity)	Lehman Brothers Holding Inc/(UK Branch)/ILF0000816/ Lehman Brothers Holdings Inc	4,546.00	See Appendix 1	See Appendix 2	Y	Saul Grossel

¹ Note, all accounts are in name of Lehman Brothers Holdings Inc. (Holding Company)

² All values will be reconfirmed

³ Not confirmed

⁴ Appendices are in process of being prepared

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