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**From:** Ted Holzman [THolzman@sandleroneill.com]  
**Sent:** Thursday, September 04, 2008 7:21 AM  
**To:** Jeffery Harte [jharte@sandleroneill.com]  
**Subject:** DJ MUFG: No Truth To Lehman Acquisition Report

TOKYO (Dow Jones)--Mitsubishi UFJ Financial Group (8306.TO) said Thursday it doesn't plan to invest in Lehman Brothers Holdings Inc. (LEH) after a media report said the bank was interested in buying a large stake in the global financial services firm.

"There is no truth to the report," a company spokesman said.

The Times of London reported that the Bank of Tokyo Mitsubishi UFJ, MUFG's banking unit, is interested in bidding for a large stake in Lehman and could seek a controlling interest, citing sources close to the Japanese bank.

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