

From: Victor I LEWKOW
Sent: Friday, September 12, 2008 12:51 PM
To: Russo, Thomas A <trusso1@lehman.com>
Subject: Urgent Conflict Waiver Request

Tom,
As you may know, we have been retained by Barclay's this morning to assist in connection with a possible proposal. Please confirm that you waive all conflict. IN ADDITION, give the shortness of time, we would appreciate it if you would consent that, from Lehman's perspective, we may fully use all materials and information furnished to us previously by Lehman or its advisors while we were representing KDB.

Thank you in advance.

Vic

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