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**From:** Feldstein, Hydee R. [feldsteinh@sullcrom.com]  
**Sent:** Wednesday, September 17, 2008 1:49 PM  
**To:** James.Bergin@ny.frb.org; DAman@cgsh.com  
**Cc:** Clayton III, W. Jay; Eitel, Mitchell; haeran.kim@ny.frb.org; jbromley@cgsh.com; Hughes, Jonathan: Legal (NYK); joyce.hansen@ny.frb.org; lbuchheit@cgsh.com; Smith, Richard: Legal (NYK); Shari.Leventhal@ny.frb.org; Thomas.Baxter@ny.frb.org  
**Subject:** Re: FRBNY - Barclays agreement, revised

No comments. Barclays is printing on letterhead and will be sending signed letter as soon as logistics permit.

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**From:** James.Bergin@ny.frb.org  
**To:** David Aman  
**Cc:** Clayton III, W. Jay; Eitel, Mitchell; Feldstein, Hydee R.; HaeRan.Kim@ny.frb.org ; James L BROMLEY ; Jonathan.hughes@barclayscapital.com ; Joyce.Hansen@ny.frb.org ; Lee C BUCHHEIT ; Richard.Smith3@barclayscapital.com ; Shari.Leventhal@ny.frb.org ; Thomas.Baxter@ny.frb.org  
**Sent:** Wed Sep 17 10:49:38 2008  
**Subject:** Re: FRBNY - Barclays agreement, revised

Dear all,

Time is growing short, and I don't believe that David has received a response from Barclays. If you will have any comments on the letter, I urge you to send them soon.

Thanks,  
Jim

"David Aman" <DAman@cgsh.com>

09/17/2008 11:29 AM

To feldsteinh@sullcrom.com, HaeRan.Kim@ny.frb.org, "James L BROMLEY" <jbromley@cgsh.com>, James.Bergin@ny.frb.org, Joyce.Hansen@ny.frb.org, "Lee C BUCHHEIT" <lbuchheit@cgsh.com>, Shari.Leventhal@ny.frb.org, Thomas.Baxter@ny.frb.org, Richard.Smith3@barclayscapital.com, Jonathan.hughes@barclayscapital.com, Claytonj@sullcrom.com, Eitelm@sullcrom.com

cc

Subject FRBNY - Barclays agreement, revised

Dear All:

Attached is a draft of the agreement, revised as discussed this morning. I would appreciate it if Shari would respond (or designate someone to respond) confirming the FRBNY's agreement with the revisions and if Hydee would respond (or designate someone to respond) confirming Barclay's agreement with the revisions.

Best regards,

David

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[attachment "1949247\_4(Ltr-from Barclays Capital to FRBNY).DOC" deleted by James P Bergin/NY/FRS] [attachment "blackline.doc" deleted by James P Bergin/NY/FRS]

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