
From: Clackson, Patrick: Finance (LDN)
Sent: Saturday, September 13, 2008 10:39 AM
To: Ricci, Rich: Barclays Capital
Subject: Fw: Due Diligence update
Attachments: LI_dd findings (3).ppt

Importance: High

From: Haworth, Richard: Barclays Capital (LDN)
To: Clackson, Patrick: Finance (LDN); LaRocca, Gerard: Barclays Capital (NYK)
Sent: Sat Sep 13 15:36:38 2008
Subject: Due Diligence update

Been asked by BCD to contribute a couple of pages on 'key' DD findings to date as part of the pre-Board briefing (going to JSV/RED) - attached what we have put together based on what we know here from London - could you review/confirm you are happy (will not go to Group unless you are). Also, not sure if there are additional non quantifiable but nonetheless important finding we have made that need to be added? If there are, let me know who to speak to and we will take care of it. Thx

<<LI_dd findings (3).ppt>>