

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Analysis Date: 6/30/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
RG85		0	1	REL47	Y	04/30/99	No
RI01, RP49, RP50, TF37		0	2	REL52	Y	12/15/97	Yes
SM04		0	3	REL55A	Y	06/12/98	Yes
SM03		0	4	REL55C	Y	04/29/99	No
TH11		0	5	REL55CC	Y	12/10/03	Yes
TG53		0	6	REL55DD	Y	01/07/02	Yes
SM01		0	7	REL55E	Y	02/04/00	Yes
SM00		0	8	REL55F	Y	01/14/99	Yes
SL99		0	9	REL55H	Y	11/30/98	Yes
VX49		0	10	REL55HH	Y	08/31/05	Yes
SL95		0	11	REL55K	Y	11/01/03	No
SL94		0	12	REL55L	Y	06/10/99	No
SL93	SR41		13	REL55M	Y	03/30/00	Yes
TD22	TM59		14	REL55S	Y	07/30/01	No
TE58	WE176		15	REL55Z	Y	11/30/01	Yes
RS69		0	16	REL56	Y	05/29/98	No
SJ12		0	17	REL56	Y	10/19/99	No
SF35	VK30		18	REL56	Y	08/20/99	No
SH16		0	19	REL56	Y	11/29/99	Yes
SJ06	NID		20	REL56	N	07/30/00	No
SK10	WH4867		21	REL56	Y	02/26/01	No
SJ89		0	22	REL56	Y	07/20/02	No
SK94	VF95		23	REL56	Y	10/17/00	No

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SN71	SN71B	24	REL224		Y	02/29/00	Yes
SM36		0 25	REL226		Y	10/08/00	No
SQ29		0 26	REL252		Y	08/09/00	No
SS94		0 27	REL288		Y	12/11/00	No
SZ06	SU34	28	REL303		Y	01/25/01	Yes
SX50		0 29	REL310		Y	06/05/01	Yes
SX30		0 30	REL320		Y	08/09/00	Yes
TC90	WE40	31	REL338		Y	08/09/00	No
RU87		0 32	REL35		Y	08/09/00	Yes
UA66		0 33	REL357		Y	09/27/02	No
TH31		0 34	REL365		Y	02/01/05	No
TH50		0 35	REL368		Y	06/23/02	Yes
TK25	WH6442	36	REL381		Y	10/08/98	Yes
TK39		0 37	REL398		Y	11/01/03	No
TM36		0 38	REL405		Y	11/15/02	Yes
UA69		0 39	REL406		Y	02/06/03	No
UA85		0 40	REL407		Y	01/01/04	No
TN57		0 41	REL409		Y	03/16/03	No
TN01	RY44	42	REL410		Y	02/09/03	Yes

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TO31		0	43	REL413	Y	01/13/02	Yes
UA71		0	44	REL430	Y	04/10/03	Yes
UA72		0	45	REL431	Y	05/19/03	Yes
UC71	UC34		46	REL433	Y	11/30/03	Yes
UA73		0	47	REL434	Y	04/01/03	No
UG33		0	48	REL435	Y	10/31/03	Yes
TR86		0	49	REL439	Y	05/11/03	Yes
TS26		0	50	REL446	Y	05/16/03	Yes
TS98		0	51	REL453	Y	06/13/03	No
TV18		0	52	REL463	Y	07/29/03	Yes
UC24		0	53	REL478	Y	01/31/04	Yes

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UC97	0	54	REL480		Y	02/28/04	Yes
TY29	0	55	REL487		Y	10/08/03	Yes
TZ72	0	56	REL490		Y	11/25/03	No
TZ73	0	57	REL492		Y	01/01/03	No
UA29	0	58	REL496		Y	11/15/03	Yes
UG80	0	59	REL499		Y	11/30/04	No
UB95	0	60	REL504		Y	12/22/03	Yes
VJ03	0	61	REL522		Y	12/01/04	No
VJ17	VJ19	62	REL525		Y	12/01/04	No
VJ47	0	63	REL526		Y	12/01/04	No
VD92	0	64	REL531		Y	08/13/04	No
UZ05	0	65	REL532		Y	04/10/03	No
VA80	0	66	REL533		Y	06/17/04	Yes
VL62	0	67	REL534		Y	02/10/05	Yes
UD13	0	68	REL535		Y	02/05/04	Yes
VJ49	0	69	REL541		Y	12/01/04	Yes

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UG68	VE38	70	REL543		Y	05/04/04	No
UE91	0	71	REL544		Y	03/23/04	No
UD81	0	72	REL548		Y	02/29/04	No
UE76	0	73	REL551		Y	03/08/04	Yes
WE85	0	74	REL552		Y	05/31/06	Yes
VJ51	0	75	REL554		Y	01/01/05	Yes
UE70	0	76	REL560		Y	03/12/04	Yes
UG05	0	77	REL565		Y	04/11/04	No
UG46	UG45	78	REL566		Y	04/18/04	Yes
UF55	0	79	REL572		Y	05/01/04	No
UZ99	0	80	REL573		Y	05/09/04	Yes
UZ63	0	81	REL576		Y	05/23/04	No
VA92	0	82	REL583		Y	06/18/04	No
VA94	WE152	83	REL585		Y	06/18/04	Yes
VC04	0	84	REL586		Y	07/08/04	Yes
VB92	VB91,VB94	85	REL588		Y	07/07/04	Yes
VC13	0	86	REL593		Y	07/09/04	No
VD14	0	87	REL600		Y	08/01/04	No
VE89	VE96	88	REL603		Y	09/16/04	Yes
VF50	VF49	89	REL604		Y	09/26/04	Yes
VE90	0	90	REL606		Y	09/12/04	No

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VE78		0	91	REL609	Y	12/01/04	Yes
VF28		0	92	REL610	Y	09/26/04	No
VG57	VG52		93	REL612	Y	10/28/04	Yes
VG56		0	94	REL615	Y	10/27/04	Yes
VG60	NID		95	REL622	N	11/01/04	#N/A
VH40		0	96	REL623	Y	11/01/04	No
VG59		0	97	REL624	Y	11/01/04	No
VJ01	VJ04		98	REL628	Y	12/01/04	Yes
VJ38		0	99	REL629	Y	12/01/04	No
VK31		0	100	REL634	Y	01/01/05	Yes
VK59		0	101	REL636	Y	01/01/05	No
VL95		0	102	REL642	Y	02/17/05	Yes
VE83		0	103	REL646	Y	09/15/04	No
VK44		0	104	REL649	Y	03/09/05	No
VN83		0	105	REL652	Y	03/31/05	No
VP26		0	106	REL655	Y	04/01/05	No
VZ93		0	107	REL658	Y	11/30/05	Yes
VZ36		0	108	REL659	Y	10/31/05	Yes

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WB97	WB96	109	REL661		Y	12/31/05	Yes
VQ22	0	110	REL663		Y	06/30/05	Yes
VV60	0	111	REL665		Y	07/30/05	Yes
VR48	0	112	REL668		Y	05/30/05	Yes
VR19	0	113	REL669		Y	06/30/05	No
VQ92	0	114	REL670		Y	05/30/05	Yes
VQ81	NID	115	REL671		N	05/30/05	No
VQ97	0	116	REL672		Y	05/30/05	No
VR90	0	117	REL675		Y	05/30/05	Yes
VU71	VB9	118	REL677		Y	07/30/05	No
VT64	WE46	119	REL679		Y	06/30/05	No
VT77	0	120	REL682		Y	06/30/05	Yes

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VU03	0	121	REL684		Y	06/30/05	Yes
VU04	0	122	REL685		Y	06/30/05	Yes
VU49	0	123	REL693		Y	07/30/05	Yes
VW55	0	124	REL698		Y	08/31/05	No
VY34	0	125	REL702		Y	09/30/05	No
VY40		126	REL708	WH5139, WH5141, WH5143	Y	10/31/05	No
WA43	0	127	REL710		Y	10/31/05	No
WA71		128	REL711	WA64	Y	11/30/05	No
WA73		129	REL713	WH4573	Y	11/30/05	Yes
WA81	0	130	REL714		Y	11/30/05	Yes
WC92		131	REL718	WD07	Y	12/31/05	No
WD24	0	132	REL724		Y	01/31/06	Yes
WD40	0	133	REL728		Y	01/31/06	Yes
WD41	0	134	REL729		Y	01/31/06	No
WD47	0	135	REL730		Y	01/31/06	No
WD57	0	136	REL731		Y	02/28/06	Yes
WD89	0	137	REL735		Y	03/31/06	No
WD85	0	138	REL736		Y	03/31/06	No
WE73	0	139	REL737		Y	05/31/06	No

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WD86		0	140	REL738	Y	03/31/06	No
WE06		0	141	REL740	Y	03/31/06	Yes
WE161	WE65		142	REL745a	Y	06/30/06	Yes
WE234		0	143	REL745b	Y	09/30/06	Yes
WE162		0	144	REL745d	Y	06/30/06	No
WE233		0	145	REL745e	Y	09/30/06	Yes
WE31		0	146	REL746	Y	04/30/06	Yes
WE38		0	147	REL747	Y	04/30/06	No
WE45		0	148	REL748	Y	04/30/06	No
WE41		0	149	REL749	Y	04/30/06	Yes
WE68		0	150	REL750	Y	05/31/06	No
WE69	WE343		151	REL751	Y	05/31/06	Yes
WE269		0	152	REL765	Y	09/30/06	Yes
WE263	WE264		153	REL774	Y	09/30/06	Yes
WE265		0	154	REL775	Y	09/30/06	Yes

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WE267	0	155	REL776		Y	09/30/06	No
VU70	VU97	156	REL778		Y	09/30/06	Yes
WE300	WE281	157	REL779		Y	10/31/06	Yes
WE405	WE404, WE406	158	REL788		Y	11/30/06	No
WE356	WE355	159	REL789		Y	12/30/06	Yes
SA53	0	160	REL799		Y	12/21/01	Yes
WH4235	0	161	REL794		Y	12/30/06	Yes
WH4245	WH4247, WH4343	162	REL795		Y	01/31/07	Yes
WH4381	0	163	REL797		Y	12/30/06	No
WH4519	0	164	REL799		Y	01/31/07	No
WH4483	0	165	REL800		Y	01/31/07	No
WH5043	0	166	REL804		Y	02/28/07	No
WH5117	0	167	REL805		Y	02/28/07	Yes
WH5123	0	168	REL806		Y	03/31/07	Yes
WH5701	0	169	REL810		Y	04/18/07	Yes
WH5735	WH5736	170	REL814		Y	05/17/07	Yes
WH5746	WH5738	171	REL816		Y	04/26/07	No
WH5747	WH5739	172	REL817		Y	04/26/07	No
WH5988	0	173	REL836		Y	06/01/07	Yes
WH5993	0	174	REL837		Y	06/01/07	No
WH5994	NID	175	REL838		N	06/01/07	No
WH6193	WH6184	176	REL844		Y	06/27/07	Yes

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1US967425	0	177	RELP850		Y	07/19/07	No
WH6380	0	178	RELP851		Y	#N/A	No
WH6448	WH6535, WH6538, WH6539, WH6540	179	RELP855		Y	08/14/07	Yes
WH8562	WH8561	180	RELP861		Y	10/12/07	Yes
WH8580	WH8581, WH8582	181	RELP862		Y	10/18/07	Yes
WH8636	0	182	RELP865		Y	10/31/07	No
WH8737	0	183	RELP870		Y	11/30/2007	Yes

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Capital Structure**

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB		Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
					Capital	Equity Basis				
82.64	35.06	MULTIFAMILY	59.19	.00	59.19	.17	.00	.17	.00	.00
31.34	22.40	LAND	25.06	.00	25.06	2.65	.00	2.65	.00	.00
.49	.44	LAND	.72	.00	.72	.00	.00	.00	.00	.00
10.14	7.86	LAND	9.64	.00	9.64	9.64	.00	9.64	19.29	.00
14.19	14.25	LAND	17.16	.00	17.16	.00	.00	.00	.00	.00
1.39	.00	LAND	16.72	.00	16.72	15.85	.00	15.85	54.36	.00
5.88	6.33	LAND	1.95	.00	1.95	1.11	.00	1.11	.00	.00
40.71	35.11	MULTIFAMILY	30.91	.00	30.91	.60	.00	.60	.00	.00
.00	.00	LAND	.00	.00	.00	.00	.00	.00	.00	.00
3.27	3.27	LAND	7.43	.00	7.43	6.53	.00	6.53	15.27	.00
4.11	7.56	LAND	.00	.00	.00	2.92	.00	2.92	.00	.00
10.44	7.46	LAND	.00	.00	.00	.00	.00	.00	29.51	.00
5.30	5.29	MULTIFAMILY	5.75	10.00	15.75	.00	.00	.00	.00	.00
2.62	2.55	MULTIFAMILY	2.90	2.10	5.00	.00	2.10	2.10	3.07	.00
1.42	1.29	MULTIFAMILY	16.41	7.53	23.94	13.92	7.53	21.45	37.41	.00
.75	.75	LAND	.00	.00	.00	.00	.00	.00	.00	.00
3.86	.32	MULTIFAMILY	.00	.00	.00	.00	.00	.00	.00	.00
10.30	10.33	LAND	1.98	.00	1.98	11.98	.00	11.98	41.67	.00
25.39	20.64	MULTIFAMILY	29.62	.00	29.62	15.99	.00	15.99	.00	.00
8.92	9.11	LAND	.00	.00	.00	.00	.00	.00	.00	.00
23.20	18.56	LAND	38.48	.00	38.48	3.87	.00	3.87	.00	.00
7.59	7.78	LAND	14.09	.00	14.09	13.37	.00	13.37	8.70	.00
27.00	26.45	MULTIFAMILY	14.04	.00	14.04	.03	.00	.03	.00	.00

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1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
46.12	45.08	MULTIFAMILY	116.28	20.00	136.28	75.29	.00	75.29	5.77	.00
3.67	3.40	MULTIFAMILY	2.35	.00	2.35	2.13	.00	2.13	20.20	.00
6.50	6.59	MULTIFAMILY	.00	.00	.00	1.31	.00	1.31	.00	.00
15.00	12.01	LAND	15.88	.00	15.88	.00	.00	.00	.00	.00
.00	.00	LAND	.59	14.25	14.84	.59	5.68	6.27	7.00	.00
2.53	2.54	LAND	3.17	.00	3.17	2.53	.00	2.53	4.54	.00
2.60	2.60	LAND	2.60	.00	2.60	.00	.00	.00	.00	.00
15.76	15.78	Multifamily	.00	9.10	9.10	.00	9.01	9.01	34.42	.00
3.07	2.17	MULTIFAMILY	2.65	.00	2.65	1.39	.00	1.39	7.70	.00
19.91	19.32	LAND	.07	.00	.07	.07	.00	.07	.00	.00
3.20	3.20	MULTIFAMILY	.00	.00	.00	.00	.00	.00	43.92	.00
7.49	7.49	MULTIFAMILY	8.33	.00	8.33	.50	.00	.50	.00	.00
.00	.00	INDUSTRIAL	.00	30.00	30.00	.00	19.67	19.67	.00	.00
3.73	3.73	LAND	.00	.00	.00	.00	.00	.00	.00	.00
3.18	2.89	LAND	18.74	.00	18.74	14.67	.00	14.67	7.30	.00
10.13	10.13	MULTIFAMILY	.36	.00	.36	.36	.00	.36	.00	.00
2.79	2.79	LAND	.00	.00	.00	.00	.00	.00	.00	.00
8.67	8.68	LAND	.00	.00	.00	.00	.00	.00	13.11	.00
3.65	3.66	LAND	6.75	.00	6.75	6.77	.00	6.77	7.98	.00

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7.93	7.93	LAND	4.84	.00	4.84	.00	.00	.00	36.80	.00
2.99	2.99	LAND	5.95	.00	5.95	.00	.00	.00	.00	.00
7.89	7.89	Multifamily	3.87	.00	3.87	.00	.00	.00	5.76	.00
2.80	2.80	LAND	2.80	57.22	60.02	.00	.00	.00	131.68	.00
6.12	6.12	MULTIFAMILY	.00	.00	.00	.00	.00	.00	9.73	.00
4.13	4.13	LAND	7.13	.00	7.13	6.12	.00	6.12	6.59	.00
7.15	7.15	LAND	8.33	.00	8.33	5.33	.00	5.33	11.90	.00
5.42	5.15	LAND	10.82	.00	10.82	10.30	.00	10.30	17.28	.00
12.02	11.75	MULTIFAMILY	.00	.00	.00	.00	.00	.00	38.72	.00
1.55	1.55	LAND	6.88	.00	6.88	1.88	.00	1.88	7.80	.00
5.94	5.94	LAND	10.02	.00	10.02	6.87	.00	6.87	12.58	.00

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10.00	10.00	LAND	20.67	.00	20.67	17.67	.00	17.67	.00	.00
4.63	4.63	LAND	16.18	.00	16.18	.00	.00	.00	11.73	.00
2.11	2.11	LAND	.00	.00	.00	.00	.00	.00	6.66	.00
1.66	1.66	LAND	2.44	.00	2.44	1.44	.00	1.44	3.82	.00
6.78	6.78	LAND	25.36	.00	25.36	15.23	.00	15.23	8.99	.00
6.15	6.15	MULTIFAMILY	56.16	.00	56.16	55.28	.00	55.28	528.10	.00
2.88	2.88	LAND	21.36	.00	21.36	3.36	.00	3.36	44.87	.00
4.35	4.35	LAND	5.40	.00	5.40	.00	.00	.00	20.45	.00
3.00	3.00	LAND	9.50	28.49	37.99	1.50	28.09	29.59	.00	.00
5.38	5.38	LAND	3.26	.00	3.26	.00	.00	.00	10.91	.00
5.80	5.80	LAND	6.99	.00	6.99	1.60	.00	1.60	8.81	.00
8.55	.01	MULTIFAMILY	.00	.00	.00	.00	.00	.00	.00	.00
4.05	4.05	LAND	6.59	.00	6.59	.34	.00	.34	25.81	.00
4.05	4.05	Land	11.50	.00	11.50	3.41	.00	3.41	19.17	.00
4.50	4.50	LAND	83.25	.00	83.25	52.87	.00	52.87	28.67	.00
1.50	1.50	LAND	.00	.00	.00	.00	.00	.00	.00	.00

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10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
6.11	3.21	MULTIFAMILY	16.01	23.30	39.31	12.35	23.30	35.65	40.69	.00
9.34	9.34	MULTIFAMILY	.55	.00	.55	.55	.00	.55	.00	.00
6.36	6.36	MULTIFAMILY	.00	.00	.00	.00	.00	.00	.00	.00
.76	.76	LAND	1.38	.00	1.38	1.43	.00	1.43	1.00	.00
.44	.44	MULTIFAMILY	.49	.00	.49	.49	.00	.49	.00	.00
6.57	6.57	Land	10.71	.00	10.71	.71	.00	.71	.00	.00
1.72	1.72	LAND	2.52	.00	2.52	2.52	.00	2.52	3.49	.00
.63	.63	LAND	3.24	.00	3.24	.00	.00	.00	16.01	.00
2.40	2.40	Land	7.87	6.37	14.24	.00	4.33	4.33	.00	.00
2.54	2.54	LAND	5.23	.00	5.23	4.83	.00	4.83	.00	.00
2.49	.00	MULTIFAMILY	2.68	.00	2.68	2.67	.00	2.67	10.72	.00
5.00	4.95	Land	5.00	.00	5.00	2.95	.00	2.95	28.96	.00
5.00	5.00	Land	6.75	.00	6.75	6.71	.00	6.71	.00	.00
2.67	2.57	MULTIFAMILY	2.67	5.10	7.77	2.56	5.07	7.63	.00	.00
2.07	1.83	MULTIFAMILY	2.07	.00	2.07	2.05	.00	2.05	7.60	.00
5.94	5.94	MULTIFAMILY	16.40	9.75	26.15	.00	5.35	5.35	.00	.00
2.26	2.26	LAND	2.95	.00	2.95	.00	.00	.00	14.04	.00
1.55	1.55	MULTIFAMILY	8.80	.00	8.80	1.96	.00	1.96	164.47	.00
2.16	2.16	LAND	3.30	10.15	13.45	1.76	10.15	11.91	7.12	.00
.75	.75	Multifamily	3.13	24.10	27.23	.00	6.36	6.36	13.00	.00
8.29	8.29	LAND	3.31	.00	3.31	.01	.00	.01	11.77	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Capital Structure**

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
5.18	5.18	LAND	24.90	.00	24.90	3.74	.00	3.74	45.39	.00
26.57	26.57	MULTIFAMILY	47.90	.00	47.90	.00	.00	.00	165.49	.00
.75	.75	MULTIFAMILY	2.72	16.49	19.21	.00	10.28	10.28	7.47	.00
5.50	5.50	Land	6.40	.00	6.40	3.70	.00	3.70	2.72	.00
5.00	5.00	LAND	.00	.00	.00	.00	.00	.00	.00	.00
4.95	4.95	MULTIFAMILY	8.22	.00	8.22	.00	.00	.00	13.74	.00
7.60	7.60	LAND	7.84	.00	7.84	7.84	.00	7.84	11.76	.00
3.08	3.08	Land	2.58	9.00	11.58	2.58	9.02	11.59	12.89	.00
12.83	12.83	LAND	13.64	.00	13.64	12.83	.00	12.83	.00	.00
4.30	4.30	MULTIFAMILY	10.85	.00	10.85	10.85	.00	10.85	10.20	.00
.84	.84	Land	2.73	.00	2.73	.00	.00	.00	27.35	.00
4.20	4.20	LAND	6.11	.00	6.11	6.11	.00	6.11	9.00	.00
6.63	6.63	LAND	9.59	.00	9.59	4.06	.00	4.06	19.17	.00
14.21	14.21	LAND	5.27	.00	5.27	1.63	.00	1.63	.00	.00
9.80	9.80	MULTIFAMILY	2.41	.00	2.41	2.11	.00	2.11	.00	.00
8.43	8.43	Land	6.22	.00	6.22	.00	.00	.00	17.00	.00
2.86	2.86	MULTIFAMILY	9.57	.00	9.57	.00	.00	.00	4.60	.00
1.28	1.28	Land	4.61	29.91	34.52	.00	18.58	18.58	13.72	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Capital Structure**

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
8.36	8.36	Land	14.60	16.75	31.34	.00	.00	.00	58.40	.00
.45	.45	Land	5.11	.00	5.11	2.11	.00	2.11	.86	.00
2.85	2.85	Land	4.92	.00	4.92	2.42	.00	2.42	.00	.00
5.11	5.11	Land	5.06	.00	5.06	.00	.00	.00	7.70	.00
5.00	5.00	Land	8.00	.00	8.00	.00	.00	.00	109.63	.00
5.54	5.54	Land	7.71	.00	7.71	7.71	.00	7.71	22.05	.00
2.63	2.63	MULTIFAMILY	.00	.00	.00	.00	.00	.00	.00	.00
1.81	1.81	Land	8.67	.00	8.67	8.39	.00	8.39	65.66	.00
3.64	3.64	Land	6.11	.00	6.11	.00	.00	.00	11.25	.00
1.51	1.51	Land	4.15	10.49	14.64	4.15	10.44	14.59	.00	.00
3.80	3.80	LAND	13.12	126.71	139.83	13.12	122.13	135.25	.00	.00
2.50	2.50	Land	3.42	.00	3.42	.02	.00	.02	.00	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Capital Structure**

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
5.76	5.76	Land	6.82	.00	6.82	3.82	.00	3.82	6.52	.00
5.65	5.65	Land	7.66	.00	7.66	1.66	.00	1.66	6.87	.00
6.59	6.59	Land	6.15	.00	6.15	6.15	.00	6.15	20.81	.00
9.00	9.00	Land	11.06	.00	11.06	6.44	.00	6.44	7.65	.00
7.58	7.58	MULTIFAMILY	3.73	.00	3.73	2.55	.00	2.55	.00	.00
5.33	5.33	MULTIFAMILY	5.32	86.87	92.19	5.32	78.17	83.49	61.60	.00
1.52	1.52	MULTIFAMILY	12.74	.00	12.74	12.74	.00	12.74	.00	.00
3.00	3.00	Land	3.00	3.69	6.69	3.00	3.57	6.57	.00	.00
3.25	3.25	LAND	8.63	7.50	16.13	3.13	7.43	10.56	.00	.00
1.89	1.89	Land	.89	.00	.89	.89	.00	.89	.00	.00
17.35	16.66	MULTIFAMILY	8.71	26.40	35.11	4.41	25.64	30.04	60.00	.00
1.33	1.33	Land	1.43	.00	1.43	1.43	.00	1.43	.00	.00
.50	.50	Land	6.08	.00	6.08	6.08	.00	6.08	.00	.00
9.50	9.50	MULTIFAMILY	24.05	.00	24.05	.43	.00	.43	38.95	.00
.00	.00	LAND	1.47	.00	1.47	.18	.00	.18	3.60	.00
5.63	5.63	Land	10.78	.00	10.78	10.78	.00	10.78	9.75	.00
2.50	2.50	Land	3.12	.00	3.12	3.31	.00	3.31	50.65	.00
1.88	1.88	Land	2.03	.00	2.03	2.03	.00	2.03	3.15	.00
4.89	4.89	Land	4.94	.00	4.94	4.94	.00	4.94	49.00	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Capital Structure

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
6.03	6.03	MULTIFAMILY	11.11	.00	11.11	11.11	.00	11.11	30.95	.00
1.31	1.31	Land	2.72	.00	2.72	2.72	.00	2.72	.40	.00
.09	.09	Land	.20	10.98	11.18	.00	3.88	3.88	20.11	.00
.83	.83	MULTIFAMILY	4.30	.00	4.30	4.30	.00	4.30	16.12	.00
8.58	8.58	Land	8.58	.00	8.58	1.59	.00	1.59	.00	.00
2.17	2.17	MULTIFAMILY	3.51	.00	3.51	3.51	.00	3.51	4.44	.00
1.77	1.77	MULTIFAMILY	1.77	.00	1.77	1.77	.00	1.77	8.55	.00
2.88	2.88	MULTIFAMILY	2.95	.00	2.95	1.45	.00	1.45	26.00	.00
4.00	4.00	Land	9.00	.00	9.00	.00	.00	.00	101.25	.00
4.04	4.04	Land	9.57	.00	9.57	.00	.00	.00	7.85	.00
11.47	11.47	MULTIFAMILY	14.78	.00	14.78	10.78	.00	10.78	121.22	.00
2.12	1.99	Land	2.12	.59	2.71	1.99	.59	2.57	.00	.00
10.15	10.15	MULTIFAMILY	11.35	.00	11.35	11.35	.00	11.35	81.68	.00
1.91	1.91	LAND	1.91	9.78	11.69	.00	9.66	9.66	.00	.00
8.44	8.44	LAND	9.96	.00	9.96	9.96	.00	9.96	16.04	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Capital Structure**

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
2.92	2.92	MULTIFAMILY	2.92	.00	2.92	1.92	.00	1.92	32.75	.00
10.82	10.82	LAND	10.60	55.02	65.62	.00	34.34	34.34	.00	.00
1.66	1.66	LAND	1.66	1.08	2.74	1.66	.97	2.63	.00	.00
9.90	9.90	Land	10.40	16.46	26.86	10.40	16.22	26.62	.00	.00
8.06	8.06	LAND	8.06	15.70	23.76	8.06	15.10	23.16	.00	.00
11.96	11.96	MULTIFAMILY	18.31	.00	18.31	11.70	.00	11.70	.00	.00
6.53	6.35	MultiFamily	8.61	.00	8.61	8.43	.00	8.43	4.80	.00
8.50	.00	LAND	8.50	105.97	114.47	.00	97.17	97.17	.00	.00
16.17	16.17	MULTIFAMILY	21.29	.00	21.29	21.29	.00	21.29	31.88	.00
6.64	6.64	MULTIFAMILY	3.32	.00	3.32	3.32	.00	3.32	27.70	.00
13.59	13.59	LAND	18.86	.00	18.86	18.86	.00	18.86	24.95	.00
.14	.14	MULTIFAMILY	3.98	.00	3.98	3.98	.00	3.98	.00	.00
4.41	4.41	MULTIFAMILY	6.87	.00	6.87	6.87	.00	6.87	.00	.00
2.00	2.00	MULTIFAMILY	2.00	.00	2.00	2.00	.00	2.00	2.13	.00
6.89	6.89	LAND	6.82	.00	6.82	3.82	.00	3.82	15.99	.00
2.60	2.60	LAND	2.60	7.46	10.05	2.60	7.25	9.85	.00	.00
3.50	3.50	LAND	12.86	.00	12.86	12.86	.00	12.86	.00	.00
2.73	2.73	LAND	10.02	.00	10.02	10.02	.00	10.02	.00	.00
42.23	42.23	LAND	42.23	.00	42.23	.00	.00	.00	.00	.00
25.00	25.00	MULTIFAMILY	27.37	.00	27.37	25.00	.00	25.00	.00	.00
20.00	20.00	MULTIFAMILY	20.00	.00	20.00	20.00	.00	20.00	.00	.00
2.97	2.97	LAND	3.10	6.59	9.69	3.10	6.52	9.62	.00	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Capital Structure**

10Yr UST: 3.983%

1Mo LIBOR: 2.783%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
9.88	9.88	LAND	10.81	.00	10.81	10.81	.00	10.81	20.60	.00
#N/A	#N/A	LAND	5.52	.00	5.52	5.52	.00	5.52	118.26	.00
4.37	4.37	LAND	4.37	40.86	45.23	4.37	40.48	44.85	.00	.00
12.42	12.42	LAND-OFFICE	12.42	28.35	40.77	12.42	27.37	39.79	.00	.00
4.06	4.06	LAND	6.58	54.17	60.75	6.58	52.99	59.57	.00	.00
3.80	3.80	LAND	4.38	.00	4.38	4.38	.00	4.38	16.07	.00
9.62	6.79	LAND	6.00	.00	6.00	6.00	.00	6.00	33.29	.00

1679.45      944.28      2623.73      890.18      724.44      1614.62

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

.00

LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	.00	.00	.00	.00	10/31/2014	6.3	6.3	12.0%	50.0%	70.0%
.00	.00	3.92	.00	3.92	4.20	12/31/2008	0.5	0.5	20.0%	50.0%	50.0%
.00	.00	.01	.00	.01	.01	12/31/2008	0.5	0.5	10.0%	99.0%	98.0%
.00	.00	31.62	.00	31.62	71.35	4/30/2012	3.8	3.8	12.0%	49.5%	49.5%
.00	.00	.00	.00	.00	.00	3/31/2013	4.8	4.8	12.0%	37.5%	12.3%
.00	.00	75.33	.00	75.33	108.36	10/31/2009	1.3	1.3	12.0%	37.5%	49.0%
.00	.00	13.42	.00	13.42	25.56	9/30/2013	5.3	5.3	12.0%	37.5%	49.5%
.00	.00	.79	.00	.79	.84	12/31/2008	0.5	0.5	12.0%	99.0%	3.1%
.00	.00	1.94	.00	1.94	2.14	6/30/2009	1.0	1.0	11.0%	49.5%	49.5%
.00	.00	21.44	.00	21.44	72.83	6/30/2011	3.0	3.0	12.0%	37.0%	0.0%
.00	.00	10.19	.00	10.19	13.09	6/30/2010	2.0	2.0	11.0%	37.0%	49.5%
.00	.00	28.06	.00	28.06	28.59	7/31/2008	0.1	0.1	11.0%	50.0%	49.5%
10.36	.00	.00	.00	.00	.00	6/30/2008	-	-	12.0%	99.0%	49.5%
2.49	.00	4.73	.00	4.73	4.91	7/31/2008	0.1	0.1	12.0%	37.5%	24.5%
1.08	.00	64.67	.00	64.67	148.86	6/30/2011	3.0	3.0	12.0%	49.5%	12.3%
.00	.00	.00	.00	.00	1.64	10/31/2011	3.3	3.3	11.0%	36.8%	49.5%
.00	.00	.00	.16	.16	.16	6/30/2008	-	-	20.0%	50.0%	50.0%
.00	.00	19.89	.00	19.89	123.45	12/31/2016	8.5	8.5	10.0%	64.4%	79.2%
.00	.00	19.22	.00	19.22	21.16	12/31/2008	0.5	0.5	0.0%	100.0%	100.0%
.00	.00	.00	.00	.00	.00	1/0/1900	(108.6)	#REF!	10.0%	50.0%	50.0%
.00	.00	30.17	.00	30.17	42.44	3/31/2011	2.8	2.8	15.0%	50.0%	40.0%
.00	.00	54.43	.00	54.43	65.95	12/31/2009	1.5	1.5	10.0%	16.1%	44.6%
.00	.00	.00	.00	.00	.00	8/31/2008	0.2	0.2	15.0%	67.5%	67.5%

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

.00

LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.01	.00	73.00	.00	73.00	73.00	7/30/2008	0.1	0.1	10.0%	99.0%	90.0%
.00	.00	29.07	.00	29.07	31.41	12/31/2010	2.5	2.5	10.0%	24.1%	24.3%
.00	.00	8.20	.00	8.20	8.99	3/31/2009	0.8	0.8	15.0%	37.5%	47.6%
.00	.00	.00	.00	.00	.00	6/30/2008	-	-	15.0%	54.0%	66.7%
16.16	.00	6.37	.00	6.37	15.54	6/1/2015	6.9	6.9	0.0%	49.0%	49.0%
.00	.00	8.00	.00	8.00	11.10	12/31/2011	3.5	3.5	15.0%	50.0%	60.0%
.00	.00	.00	.00	.00	2.73	5/31/2009	0.9	0.9	15.0%	80.0%	56.0%
.00	.00	28.88	.00	28.88	59.98	10/31/2011	3.3	3.3	15.0%	50.0%	50.0%
.00	.00	32.55	.00	32.55	44.44	12/31/2010	2.5	2.5	4.9%	60.0%	60.0%
.00	.00	.42	.00	.42	.00	6/30/2008	-	-	15.0%	40.0%	72.0%
.00	.00	31.30	.00	31.30	.00	5/31/2012	3.9	3.9	15.0%	13.0%	12.5%
.00	.00	.18	.00	.18	.20	2/28/2009	0.7	0.7	15.0%	56.0%	56.0%
.00	.00	.00	.00	.00	.00	3/31/2008	(0.2)	#REF!	10.0%	49.0%	49.0%
.00	.00	.63	.00	.63	.67	12/31/2008	0.5	0.5	12.0%	38.8%	77.5%
.00	.00	24.13	.00	24.13	44.92	9/30/2010	2.3	2.3	10.0%	38.0%	75.0%
.00	.00	.80	.00	.80	.97	12/31/2009	1.5	1.5	12.0%	40.0%	72.0%
.00	.00	.00	.00	.00	.01	12/31/2008	0.5	0.5	15.0%	40.0%	72.0%
.00	.00	15.37	.00	15.37	51.96	12/31/2013	5.5	5.5	10.0%	38.6%	89.1%
.00	.00	16.20	.00	16.20	34.65	11/30/2011	3.4	3.4	0.0%	32.2%	89.1%

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

.00

LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	26.74	.00	26.74	48.42	6/30/2012	4.0	4.0	12.0%	60.0%	80.0%
.00	.00	2.50	.00	2.50	2.50	9/30/2008	0.3	0.3	12.0%	100.0%	44.3%
.00	.00	9.50	.00	9.50	11.15	9/30/2009	1.3	1.3	12.0%	40.0%	72.0%
31.95	.00	82.45	.00	82.45	84.34	7/31/2008	0.1	0.1	12.0%	40.0%	64.8%
.00	.00	12.35	.00	12.35	18.65	10/31/2011	3.3	3.3	12.0%	40.0%	72.0%
.00	.00	9.58	.00	9.58	11.59	2/28/2009	0.7	0.7	12.0%	56.3%	75.0%
.00	.00	18.80	.00	18.80	34.58	4/30/2011	2.8	2.8	10.0%	39.0%	38.6%
.00	.00	31.87	.00	31.87	54.45	12/31/2016	8.5	8.5	10.0%	35.4%	79.6%
.00	.00	55.98	.00	55.98	57.83	4/30/2011	2.8	2.8	10.0%	22.5%	47.0%
.00	.00	7.80	.00	7.80	7.80	8/31/2008	0.2	0.2	10.0%	38.0%	76.7%
.00	.00	2.72	.00	2.72	12.96	8/31/2009	1.2	1.2	12.0%	40.0%	64.8%

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	16.46	.00	16.46	22.03	10/31/2010	2.3	2.3	12.0%	40.0%	64.8%
.00	.00	14.37	.00	14.37	11.73	6/30/2008	-	-	10.0%	32.2%	89.1%
.00	.00	19.06	.00	19.06	23.38	7/31/2009	1.1	1.1	12.0%	40.0%	62.0%
.00	.00	9.20	.00	9.20	9.86	12/31/2008	0.5	0.5	10.0%	19.0%	19.6%
.00	.00	29.20	.00	29.20	193.27	6/30/2012	4.0	4.0	10.0%	38.6%	89.1%
.00	.00	772.66	.00	772.66	1590.66	5/30/2012	3.9	3.9	11.0%	60.0%	15.0%
.00	.00	25.78	.00	25.78	62.95	8/31/2011	3.2	3.2	12.0%	40.0%	64.8%
.00	.00	23.49	.00	23.49	48.84	11/30/2010	2.4	2.4	10.0%	18.3%	0.0%
2.55	.00	17.62	.00	17.62	20.73	6/30/2009	1.0	1.0	15.0%	50.0%	41.1%
.00	.00	15.50	.00	15.50	15.50	6/1/2009	0.9	0.9	10.0%	37.5%	1.2%
.00	.00	19.28	.00	19.28	18.75	3/31/2010	1.8	1.8	12.0%	40.0%	72.0%
.00	.00	3.02	.00	3.02	3.17	10/31/2008	0.3	0.3	12.0%	63.8%	75.0%
.00	.00	12.41	.00	12.41	24.23	9/30/2011	3.3	3.3	12.0%	40.0%	64.8%
.00	.00	18.04	.00	18.04	20.94	9/30/2008	0.3	0.3	12.0%	40.0%	52.5%
.00	.00	90.83	.00	90.83	235.46	7/31/2012	4.1	4.1	10.0%	41.8%	99.0%
.00	.00	.93	.00	.93	1.00	12/31/2008	0.5	0.5	12.0%	50.0%	41.6%

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
10.82	.00	75.56	.00	75.56	112.66	11/30/2010	2.4	2.4	15.0%	49.0%	49.0%
.00	.00	1.36	.00	1.36	1.36	2/28/2009	0.7	0.7	15.0%	33.7%	35.9%
.00	.00	.90	.00	.90	.92	6/30/2008	-	-	15.0%	50.0%	39.2%
.00	.00	2.95	.00	2.95	3.73	12/31/2010	2.5	2.5	20.0%	50.0%	75.0%
.00	.00	.67	.00	.67	.67	1/31/2010	1.6	1.6	0.0%	50.0%	75.0%
.00	.00	5.36	.00	5.36	5.36	12/31/2008	0.5	0.5	0.0%	40.0%	38.3%
.00	.00	7.02	.00	7.02	6.14	12/31/2010	2.5	2.5	10.0%	38.0%	75.2%
.00	.00	7.24	.00	7.24	42.08	8/31/2019	11.2	11.2	12.0%	38.0%	75.2%
2.93	.00	15.74	.00	15.74	24.40	7/31/2011	3.1	3.1	10.0%	38.0%	75.2%
.00	.00	15.68	.00	15.68	32.66	6/30/2012	4.0	4.0	10.0%	17.7%	37.1%
.00	.00	14.50	.00	14.50	14.50	5/31/2009	0.9	0.9	16.0%	63.0%	90.0%
.00	.00	39.86	.00	39.86	37.66	3/31/2009	0.8	0.8	18.0%	50.0%	39.9%
.00	.00	20.05	.00	20.05	24.73	2/28/2010	1.7	1.7	10.0%	29.0%	30.4%
.36	.00	4.99	.00	4.99	6.50	12/31/2008	0.5	0.5	18.0%	30.0%	73.5%
.00	.00	11.90	.00	11.90	13.00	7/31/2009	1.1	1.1	16.0%	51.0%	72.4%
8.59	.00	8.76	.00	8.76	11.86	6/30/2009	1.0	1.0	15.0%	40.0%	72.0%
.00	.00	12.16	.00	12.16	18.11	2/28/2010	1.7	1.7	10.0%	40.0%	54.9%
.00	.00	85.39	.00	85.39	258.54	2/28/2013	4.7	4.7	10.0%	24.8%	37.5%
3.93	.00	21.58	.00	21.58	4.85	3/31/2009	0.8	0.8	12.0%	37.6%	75.2%
.00	.00	25.00	.00	25.00	25.00	5/31/2009	0.9	0.9	22.0%	60.0%	60.0%
.00	.00	3.86	.00	3.86	4.62	11/30/2009	1.4	1.4	10.0%	22.7%	78.6%

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	40.62	.00	40.62	42.30	9/30/2008	0.3	0.3	12.0%	40.0%	60.8%
.00	.00	165.49	.00	165.49	159.41	7/9/2008	0.0	0.0	0.0%	68.0%	85.0%
.00	.00	28.35	.00	28.35	29.93	4/1/2012	3.8	3.8	22.0%	60.0%	60.0%
.00	.00	7.49	.00	7.49	54.78	3/31/2016	7.8	7.8	12.0%	40.0%	58.3%
.00	.00	.00	.00	.00	.00	1/0/1900	(108.6)	#REF!	10.0%	50.0%	50.0%
.00	.00	(2.57)	.00	.00	(2.87)	4/30/2009	0.8	0.8	0.0%	50.0%	50.0%
.00	.00	29.47	.00	29.47	51.26	12/31/2009	1.5	1.5	10.0%	19.3%	47.0%
5.59	.00	28.60	.00	28.60	42.82	12/31/2008	0.5	0.5	10.0%	32.2%	49.5%
.00	.00	28.39	.00	28.39	54.72	10/31/2011	3.3	3.3	10.0%	16.1%	47.0%
.00	.00	20.13	.00	20.13	20.12	10/31/2008	0.3	0.3	15.0%	48.0%	48.0%
.00	.00	34.33	.00	34.33	45.87	10/31/2012	4.3	4.3	10.0%	17.9%	16.8%
.00	.00	17.98	.00	17.98	24.49	12/31/2009	1.5	1.5	15.0%	52.7%	75.3%
.00	.00	18.78	.00	18.78	59.27	3/31/2012	3.8	3.8	10.0%	39.3%	49.0%
.00	.00	2.00	.00	2.00	2.00	12/31/2008	0.5	0.5	15.0%	47.0%	51.7%
.00	.00	2.71	.00	2.71	2.76	7/31/2008	0.1	0.1	15.0%	80.0%	80.0%
.00	.00	11.00	.00	11.00	11.00	4/10/2009	0.8	0.8	0.0%	25.0%	55.6%
.00	.00	2.00	.00	2.00	3.49	1/31/2011	2.6	2.6	10.0%	37.5%	61.2%
3.67	.00	8.72	.00	8.72	19.35	5/31/2013	4.9	4.9	15.0%	50.0%	85.0%

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.30	.00	54.96	.00	54.96	62.62	8/31/2008	0.2	0.2	12.0%	60.0%	30.7%
.00	.00	1.04	.00	1.04	2.25	6/30/2011	3.0	3.0	12.0%	37.5%	49.2%
.00	.00	1.01	.00	1.01	1.07	3/31/2010	1.8	1.8	12.0%	37.5%	60.8%
.00	.00	8.72	.00	8.72	14.96	5/31/2009	0.9	0.9	10.0%	32.2%	89.1%
.00	.00	62.90	.00	62.90	63.42	6/30/2008	-	-	12.0%	34.2%	61.5%
.00	.00	32.21	.00	32.21	52.38	9/15/2008	0.2	0.2	10.0%	32.2%	89.1%
.00	.00	.00	.00	.00	.00	1/0/1900	(108.6)	#REF!	10.0%	50.0%	50.0%
.00	.00	81.99	.00	81.99	237.48	2/28/2008	(0.3)	#REF!	20.0%	50.0%	72.5%
.00	.00	11.42	.00	11.42	12.05	8/31/2008	0.2	0.2	10.0%	38.9%	38.9%
5.04	.00	13.50	.00	13.50	14.42	12/31/2008	0.5	0.5	15.0%	35.0%	50.0%
1.97	.00	195.97	.00	195.97	243.88	6/20/2013	5.0	5.0	10.0%	24.0%	24.0%
.00	.00	.00	.45	.45	.45	7/31/2010	2.1	2.1	10.0%	40.0%	75.2%

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	6.52	.00	6.52	6.52	8/31/2008	0.2	0.2	10.0%	39.2%	78.5%
.00	.00	9.98	.00	9.98	63.88	5/31/2012	3.9	3.9	10.0%	39.2%	78.5%
.00	.00	25.01	.00	25.01	37.80	5/31/2011	2.9	2.9	10.0%	40.0%	40.0%
.00	.00	24.66	.00	24.66	28.11	2/28/2013	4.7	4.7	10.0%	32.2%	89.1%
.00	.00	8.80	.00	8.80	8.79	1/31/2009	0.6	0.6	12.0%	50.0%	51.1%
1.43	.00	182.23	.00	182.23	302.80	10/31/2009	1.3	1.3	10.0%	25.0%	20.0%
.00	.00	34.70	.00	34.70	288.23	2/28/2015	6.7	6.7	10.0%	16.1%	39.6%
1.41	.00	10.00	.00	10.00	23.01	10/31/2010	2.3	2.3	0.0%	50.0%	50.0%
.00	.00	12.16	.00	12.16	10.75	8/31/2008	0.2	0.2	12.0%	50.0%	83.3%
.00	.00	1.10	.00	1.10	1.22	3/31/2009	0.8	0.8	15.0%	50.0%	90.0%
.00	.00	85.90	.00	85.90	93.20	12/31/2010	2.5	2.5	15.0%	50.0%	32.2%
.00	.00	1.80	.00	1.80	3.55	12/31/2009	1.5	1.5	10.0%	35.4%	79.2%
.00	.00	7.08	.00	7.08	21.76	12/31/2008	0.5	0.5	10.0%	32.2%	89.1%
.00	.00	39.00	.00	39.00	39.00	6/9/2008	(0.1)	#REF!	15.0%	47.0%	70.4%
.00	.00	4.89	.00	4.89	5.58	3/31/2010	1.8	1.8	0.0%	55.0%	100.0%
.00	.00	22.91	.00	22.91	89.56	1/31/2016	7.6	7.6	10.0%	32.2%	89.1%
.00	.00	66.74	.00	66.74	68.74	12/31/2008	0.5	0.5	15.0%	50.0%	50.0%
.00	.00	7.56	.00	7.56	13.33	11/31/2010	#VALUE!	#VALUE!	10.0%	32.2%	49.5%
.00	.00	67.68	.00	67.68	69.05	7/31/2008	0.1	0.1	0.0%	25.0%	79.1%

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	64.15	.00	64.15	98.50	10/31/2008	0.3	0.3	10.0%	30.8%	50.0%
.00	.00	4.35	.00	4.35	8.88	8/31/2010	2.2	2.2	10.0%	34.0%	57.8%
.00	.00	17.87	.00	17.87	38.75	8/31/2010	2.2	2.2	12.0%	50.0%	49.5%
.00	.00	17.42	.00	17.42	27.41	8/31/2009	1.2	1.2	20.0%	37.5%	89.1%
.00	.00	2.00	.00	2.00	2.00	7/31/2008	0.1	0.1	10.0%	100.0%	25.7%
.00	.00	8.79	.00	8.79	7.29	12/31/2009	1.5	1.5	10.0%	37.0%	49.5%
.00	.00	11.30	.00	11.30	11.80	3/31/2011	2.8	2.8	13.0%	56.0%	80.0%
.00	.00	43.34	.00	43.34	37.00	4/30/2011	2.8	2.8	15.0%	30.0%	17.3%
.00	.00	113.35	.00	113.35	122.71	9/30/2008	0.3	0.3	12.0%	20.0%	25.0%
.00	.00	9.38	.00	9.38	.00	12/31/2013	5.5	5.5	10.0%	32.2%	89.1%
.00	.00	138.39	.00	138.39	166.00	5/1/2011	2.8	2.8	15.0%	30.0%	19.3%
.00	.00	1.26	.00	1.26	1.46	3/31/2009	0.8	0.8	15.0%	50.0%	90.0%
.00	.00	88.30	.00	88.30	106.60	10/31/2011	3.3	3.3	14.0%	43.4%	78.0%
.00	.00	10.49	.00	10.49	11.03	11/30/2010	2.4	2.4	15.0%	50.0%	90.0%
.00	.00	30.29	.00	30.29	96.38	11/30/2012	4.4	4.4	12.0%	40.0%	50.0%

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	30.91	.00	30.91	36.40	9/30/2011	3.3	3.3	15.0%	30.0%	27.7%
3.14	.00	27.43	.00	27.43	84.38	9/30/2015	7.3	7.3	15.0%	40.0%	61.2%
.00	.00	1.93	.00	1.93	2.19	3/31/2009	0.8	0.8	15.0%	50.0%	90.0%
1.01	.00	122.42	.00	122.42	140.07	12/31/2008	0.5	0.5	15.0%	25.0%	66.7%
.00	.00	27.07	.00	27.07	71.46	9/30/2011	3.3	3.3	12.0%	50.0%	80.0%
.00	.00	<b>31.43</b>	.00	31.43	34.20	7/30/2012	4.1	4.1	10.0%	60.0%	100.0%
.00	.00	16.99	.00	16.99	54.33	6/30/2012	4.0	4.0	9.7%	50.0%	73.1%
11.45	.00	120.19	.00	120.19	244.64	1/31/2010	1.6	1.6	12.0%	25.0%	50.0%
.00	.00	77.16	.00	77.16	577.10	12/31/2011	3.5	3.5	10.0%	24.0%	50.0%
.00	.00	33.90	.00	33.90	38.90	12/31/2011	3.5	3.5	12.0%	63.0%	45.0%
.00	.00	67.17	.00	67.17	368.86	3/31/2016	7.8	7.8	10.0%	18.1%	46.5%
.00	.00	4.18	.00	4.18	26.25	11/16/2014	6.4	6.4	6.0%	100.0%	6.9%
.00	.00	9.62	.00	9.62	83.85	8/28/2010	2.2	2.2	18.0%	25.0%	75.0%
.00	.00	2.33	.00	2.33	2.83	12/31/2008	0.5	0.5	12.0%	26.0%	60.7%
.00	.00	21.24	.00	21.24	48.06	11/30/2010	2.4	2.4	12.0%	41.8%	94.1%
.18	.00	9.40	.00	9.40	23.18	2/28/2010	1.7	1.7	12.0%	50.0%	80.0%
.00	.00	20.60	.00	20.60	73.80	8/31/2010	2.2	2.2	15.0%	60.0%	25.0%
.00	.00	15.11	.00	15.11	51.80	7/31/2010	2.1	2.1	15.0%	60.0%	25.0%
.00	.00	.00	4.78	4.78	4.78	11/30/2008	0.4	0.4	12.5%	50.0%	90.0%
.00	.00	47.25	.00	47.25	47.25	10/9/2010	2.3	2.3	0.0%	50.0%	50.0%
.00	.00	.00	21.05	21.05	21.05	1/0/1900	(108.6)	#REF!	10.0%	50.0%	50.0%
.07	.00	10.53	.00	10.53	14.17	6/30/2010	2.0	2.0	12.0%	67.0%	90.0%

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	44.45	.00	44.45	198.77	7/31/2014	6.1	6.1	10.0%	26.7%	50.0%
.00	.00	238.34	.00	238.34	1263.25	7/31/2016	8.1	8.1	10.0%	5.0%	5.0%
1.48	.00	52.02	.00	52.02	61.16	8/31/2010	2.2	2.2	15.0%	30.0%	22.4%
.00	.00	44.26	.00	44.26	108.62	4/30/2011	2.8	2.8	15.0%	50.0%	90.0%
.00	.00	43.55	.00	43.55	162.28	2/28/2013	4.7	4.7	12.0%	45.0%	0.5%
.00	.00	32.07	.00	32.07	144.06	6/30/2019	11.0	11.0	12.0%	16.8%	45.0%
.00	.00	41.26	.00	41.26	41.54	6/1/2009	0.9	0.9	0.0%	100.0%	100.0%

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**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Current Value Waterfall**

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	44.65	.00	44.65	.00	.00	.00	.00	.00	59.19	.00
3.92	35.69	1.83	37.52	3.92	3.73	.00	.00	.00	25.06	.91
.01	.00	.00	.00	.00	.00	.01	.00	.01	.72	.01
12.34	2.45	.47	2.92	2.92	2.45	9.42	.00	9.42	9.64	2.12
.00	6.59	1.68	8.27	.00	.00	.00	.00	.00	17.16	5.70
20.97	2.33	.27	2.59	2.59	2.33	18.38	.00	18.38	16.72	1.54
13.42	.00	.98	.98	.98	.00	12.43	.00	12.43	1.95	.00
.79	14.64	.69	15.33	.79	.75	.00	.00	.00	30.91	.16
1.94	.00	.00	.00	.00	.00	1.94	.00	1.94	.00	.00
6.18	1.41	.84	2.25	2.25	1.41	3.93	.00	3.93	7.43	4.89
10.19	.00	.00	.00	.00	.00	10.19	.00	10.19	.00	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	5.75	.00
.00	1.53	2.32	3.85	.00	.00	.00	.00	.00	2.90	2.55
18.65	2.42	.44	2.86	2.86	2.42	15.79	.00	15.79	16.41	3.43
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.16	.00	.25	.25	.16	.00	.00	.00	.00	.00	.16
.00	.00	.00	.00	.00	.00	.00	.00	.00	1.98	.52
19.22	.00	.00	.00	.00	.00	19.22	.00	19.22	29.62	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
30.17	18.84	.00	18.84	18.84	18.84	11.33	.00	11.33	38.48	4.75
45.73	7.84	9.79	17.63	17.63	7.84	28.11	.00	28.11	14.09	18.32
.00	1.19	.18	1.37	.00	.00	.00	.00	.00	14.04	2.07

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Current Value Waterfall**

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
47.22	17.10	.01	17.11	17.11	17.10	30.11	.00	30.11	116.28	.04
8.87	2.62	2.78	5.40	5.40	2.62	3.47	.00	3.47	2.35	2.08
8.20	.00	3.19	3.19	3.19	.00	5.01	.00	5.01	.00	.00
.00	13.69	14.04	27.73	.00	.00	.00	.00	.00	15.88	8.56
.00	.02	.13	.15	.00	.00	.00	.00	.00	.59	2.19
3.46	2.59	.64	3.23	3.23	2.59	.23	.00	.23	3.17	.35
.00	4.33	.00	4.33	.00	.00	.00	.00	.00	2.60	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
24.84	.85	.00	.85	.85	.85	23.99	.00	23.99	2.65	.00
.42	.00	.00	.00	.00	.00	.42	.00	.42	.07	.20
.00	.00	.58	.58	.00	.00	.00	.00	.00	.00	1.07
.18	3.67	1.76	5.43	.18	.12	.00	.00	.00	8.33	2.08
.00	2.04	.00	2.04	.00	.00	.00	.00	.00	.00	.00
.63	.00	.00	.00	.00	.00	.63	.00	.63	.00	.00
16.83	10.82	.99	11.82	11.82	10.82	5.02	.00	5.02	18.74	1.02
.80	.25	.04	.29	.29	.25	.51	.00	.51	.36	.36
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
2.25	.00	.00	.00	.00	.00	2.25	.00	2.25	.00	.00
8.22	2.98	.36	3.35	3.35	2.98	4.87	.00	4.87	6.75	.68

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Current Value Waterfall**

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	.52	.23	.76	.00	.00	.00	.00	.00	4.84	2.13
2.50	3.11	.53	3.64	2.50	2.14	.00	.00	.00	5.95	.00
3.74	1.06	.15	1.21	1.21	1.06	2.53	.00	2.53	3.87	.72
.00	1.94	2.59	4.53	.00	.00	.00	.00	.00	2.80	2.80
2.62	.00	.00	.00	.00	.00	2.62	.00	2.62	.00	.00
2.99	4.24	.22	4.46	2.99	2.84	.00	.00	.00	7.13	.38
6.91	4.41	.56	4.97	4.97	4.41	1.94	.00	1.94	8.33	.68
14.58	4.11	2.04	6.15	6.15	4.11	8.44	.00	8.44	10.82	2.77
17.26	.00	.00	.00	.00	.00	17.26	.00	17.26	.00	.00
.00	5.47	.61	6.08	.00	.00	.00	.00	.00	6.88	.83
.00	2.56	.31	2.87	.00	.00	.00	.00	.00	10.02	.68

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Current Value Waterfall**

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
16.46	7.87	1.42	9.29	9.29	7.87	7.17	.00	7.17	20.67	2.54
2.64	4.86	.98	5.85	2.64	2.20	.00	.00	.00	16.18	1.96
12.40	.00	.00	.00	.00	.00	12.40	.00	12.40	.00	.00
5.38	1.33	1.39	2.72	2.72	1.33	2.67	.00	2.67	2.44	2.54
20.21	10.49	1.55	12.04	12.04	10.49	8.18	.00	8.18	25.36	3.59
244.56	7.68	25.26	32.94	32.94	7.68	211.62	.00	211.62	56.16	152.49
.00	8.72	1.22	9.95	.00	.00	.00	.00	.00	21.36	1.90
3.04	1.96	2.15	4.11	3.04	1.45	.00	.00	.00	5.40	9.12
.00	3.99	5.08	9.07	.00	.00	.00	.00	.00	9.50	11.75
4.59	1.21	1.10	2.31	2.31	1.21	2.28	.00	2.28	3.26	3.85
10.47	1.94	.26	2.21	2.21	1.94	8.27	.00	8.27	6.99	.78
3.02	.00	.00	.00	.00	.00	3.02	.00	3.02	.00	.00
.00	.55	.10	.65	.00	.00	.00	.00	.00	6.59	.65
.00	3.97	.45	4.42	.00	.00	.00	.00	.00	11.50	1.27
62.16	15.27	2.25	17.52	17.52	15.27	44.64	.00	44.64	83.25	4.96
.93	.00	.00	.00	.00	.00	.93	.00	.93	.00	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Current Value Waterfall**

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.75	9.89	2.46	12.35	.75	.60	.00	.00	.00	16.01	3.80
1.36	.00	.91	.91	.91	.00	.44	.00	.44	.55	.00
.90	.00	.00	.00	.00	.00	.90	.00	.90	.00	.00
1.95	1.29	.43	1.71	1.71	1.29	.23	.00	.23	1.38	.43
.67	.37	.12	.49	.49	.37	.19	.00	.19	.49	.15
5.36	4.58	.71	5.29	5.29	4.58	.06	.00	.06	10.71	.00
3.53	.94	.22	1.16	1.16	.94	2.37	.00	2.37	2.52	.67
.00	.61	.28	.89	.00	.00	.00	.00	.00	3.24	.80
6.44	2.01	.79	2.80	2.80	2.01	3.63	.00	3.63	7.87	1.87
15.68	1.68	.19	1.87	1.87	1.68	13.81	.00	13.81	5.23	12.99
3.78	2.38	.27	2.64	2.64	2.38	1.14	.00	1.14	2.68	.30
10.90	5.27	6.37	11.64	10.90	4.93	.00	.00	.00	5.00	6.05
20.05	.12	.14	.26	.26	.12	19.78	.00	19.78	6.75	4.96
.00	2.74	.14	2.88	.00	.00	.00	.00	.00	2.67	1.29
4.30	.73	.28	1.01	1.01	.73	3.29	.00	3.29	2.07	.79
.00	7.67	.69	8.36	.00	.00	.00	.00	.00	16.40	.88
.00	1.22	.65	1.87	.00	.00	.00	.00	.00	2.95	2.06
.00	2.89	2.86	5.75	.00	.00	.00	.00	.00	8.80	11.49
.38	1.05	.58	1.63	.38	.24	.00	.00	.00	3.30	1.52
.00	1.85	.95	2.79	.00	.00	.00	.00	.00	3.13	.96
.00	1.66	1.14	2.80	.00	.00	.00	.00	.00	3.31	3.65

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Current Value Waterfall**

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	7.90	1.16	9.06	.00	.00	.00	.00	.00	24.90	4.54
.00	21.52	3.50	25.03	.00	.00	.00	.00	.00	47.90	4.96
4.38	1.63	1.08	2.71	2.71	1.63	1.67	.00	1.67	2.72	1.82
4.77	2.80	.33	3.14	3.14	2.80	1.63	.00	1.63	6.40	.71
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.00	4.38	5.04	9.42	.00	.00	.00	.00	.00	8.22	9.12
17.71	5.81	6.49	12.29	12.29	5.81	5.41	.00	5.41	7.84	8.47
1.12	.70	.67	1.37	1.12	.57	.00	.00	.00	2.58	2.77
28.39	8.03	9.07	17.10	17.10	8.03	11.29	.00	11.29	13.64	14.21
9.93	4.89	2.56	7.46	7.46	4.89	2.47	.00	2.47	10.85	4.56
6.98	.87	1.80	2.67	2.67	.87	4.31	.00	4.31	2.73	5.34
8.98	3.43	1.05	4.48	4.48	3.43	4.50	.00	4.50	6.11	2.01
.00	.80	1.71	2.50	.00	.00	.00	.00	.00	9.59	8.88
2.00	.00	1.44	1.44	1.44	.00	.56	.00	.56	5.27	4.62
2.71	.07	1.53	1.60	1.60	.07	1.11	.00	1.11	2.41	2.49
.00	5.06	5.82	10.88	.00	.00	.00	.00	.00	6.22	7.83
.00	1.95	.41	2.36	.00	.00	.00	.00	.00	9.57	.74
.00	1.98	.35	2.33	.00	.00	.00	.00	.00	4.61	.81

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Current Value Waterfall**

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	.40	.27	.68	.00	.00	.00	.00	.00	14.60	4.44
.18	1.85	.30	2.15	.18	.16	.00	.00	.00	5.11	.79
1.01	1.23	.32	1.56	1.01	.80	.00	.00	.00	4.92	.88
1.02	2.20	.27	2.47	1.02	.91	.00	.00	.00	5.06	.61
.00	3.02	1.49	4.51	.00	.00	.00	.00	.00	8.00	5.00
10.16	2.55	.31	2.87	2.87	2.55	7.29	.00	7.29	7.71	.92
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
16.32	3.17	1.19	4.36	4.36	3.17	11.97	.00	11.97	8.67	3.13
.17	1.97	.28	2.25	.17	.15	.00	.00	.00	6.11	1.18
.00	1.88	1.88	3.76	.00	.00	.00	.00	.00	4.15	4.15
67.28	3.28	1.62	4.89	4.89	3.28	62.39	.00	62.39	13.12	4.80
.45	1.02	.14	1.16	.45	.39	.00	.00	.00	3.42	.42

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Current Value Waterfall**

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	1.98	.56	2.54	.00	.00	.00	.00	.00	6.82	1.07
3.11	2.11	.51	2.62	2.62	2.11	.49	.00	.49	7.66	.98
4.20	2.00	.55	2.55	2.55	2.00	1.65	.00	1.65	6.15	1.40
17.01	.00	.00	.00	.00	.00	17.01	.00	17.01	11.06	9.40
8.80	2.68	1.25	3.93	3.93	2.68	4.87	.00	4.87	3.73	1.75
32.33	1.54	6.16	7.70	7.70	1.54	24.63	.00	24.63	5.32	21.30
34.70	2.74	4.20	6.95	6.95	2.74	27.75	.00	27.75	12.74	20.31
4.90	2.69	2.69	5.38	4.90	2.45	.00	.00	.00	3.00	3.00
4.66	2.22	.34	2.57	2.57	2.22	2.09	.00	2.09	8.63	.95
1.10	.08	.04	.12	.12	.08	.98	.00	.98	.89	.21
.00	2.56	4.51	7.07	.00	.00	.00	.00	.00	8.71	16.88
1.80	.44	.12	.56	.56	.44	1.24	.00	1.24	1.43	.37
7.08	.93	.13	1.05	1.05	.93	6.02	.00	6.02	6.08	.66
.05	8.64	1.69	10.33	.05	.04	.00	.00	.00	24.05	4.04
1.29	.10	.00	.10	.10	.10	1.19	.00	1.19	1.47	.00
13.16	2.38	.29	2.67	2.67	2.38	10.49	.00	10.49	10.78	1.29
16.09	1.01	3.54	4.55	4.55	1.01	11.54	.00	11.54	3.12	11.50
4.41	.00	.00	.00	.00	.00	4.41	.00	4.41	2.03	2.02
18.68	1.51	.40	1.92	1.92	1.51	16.76	.00	16.76	4.94	1.31

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Current Value Waterfall**

CPVA	CPVA	CPVA	CPVA	CPVA	CPVA	CPVA	CPVA	CPVA	CPVA	CPVA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
33.20	2.53	.87	3.40	3.40	2.53	29.80	.00	29.80	11.11	3.92
3.95	.49	.24	.73	.73	.49	3.22	.00	3.22	2.72	1.03
.00	.01	.00	.01	.00	.00	.00	.00	.00	.20	1.14
1.31	.46	.07	.53	.53	.46	.78	.00	.78	4.30	.53
2.00	.00	.00	.00	.00	.00	2.00	.00	2.00	8.58	.00
4.35	.40	.05	.45	.45	.40	3.90	.00	3.90	3.51	.42
2.75	.13	.03	.16	.16	.13	2.59	.00	2.59	1.77	.44
17.34	1.09	3.79	4.88	4.88	1.09	12.47	.00	12.47	2.95	13.83
12.10	2.46	5.95	8.42	8.42	2.46	3.68	.00	3.68	9.00	24.24
1.53	2.51	.32	2.83	1.53	1.35	.00	.00	.00	9.57	1.08
17.17	4.81	14.48	19.29	17.17	4.28	.00	.00	.00	14.78	56.83
.68	.79	.09	.88	.68	.61	.00	.00	.00	2.12	.24
6.62	2.91	.83	3.74	3.74	2.91	2.88	.00	2.88	11.35	3.50
.71	.57	.06	.63	.63	.57	.08	.00	.08	1.91	.21
14.25	2.02	.56	2.59	2.59	2.02	11.67	.00	11.67	9.96	2.85

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Current Value Waterfall**

CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA	CP/VA
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	.83	2.01	2.84	.00	.00	.00	.00	.00	2.92	7.65
.00	2.65	.91	3.56	.00	.00	.00	.00	.00	10.60	1.83
.85	.48	.05	.53	.53	.48	.32	.00	.32	1.66	.18
104.95	2.53	1.30	3.83	3.83	2.53	101.13	.00	101.13	10.40	90.10
11.37	1.63	.43	2.06	2.06	1.63	9.31	.00	9.31	8.06	2.02
31.43	5.48	.00	5.48	5.48	5.48	25.95	.00	25.95	18.31	.00
12.19	.99	.42	1.41	1.41	.99	10.78	.00	10.78	8.61	2.96
2.77	1.51	1.51	3.01	2.77	1.38	.00	.00	.00	8.50	8.50
45.28	2.75	2.75	5.50	5.50	2.75	39.78	.00	39.78	21.29	20.32
6.20	.19	.29	.48	.48	.19	5.72	.00	5.72	3.32	4.06
42.22	.00	.37	.37	.37	.00	41.86	.00	41.86	18.86	20.16
4.18	.12	.00	.12	.12	.12	4.07	.00	4.07	3.98	.00
9.62	.94	.30	1.25	1.25	.94	8.38	.00	8.38	6.87	2.29
.21	.31	.14	.45	.21	.14	.00	.00	.00	2.00	.91
5.25	.00	.05	.05	.05	.00	5.20	.00	5.20	6.82	.42
1.76	.35	.09	.44	.44	.35	1.32	.00	1.32	2.60	.65
20.60	1.04	1.35	2.39	2.39	1.04	18.21	.00	18.21	12.86	14.61
15.11	.82	1.06	1.88	1.88	.82	13.23	.00	13.23	10.02	11.39
4.78	5.36	.00	5.36	4.78	4.78	.00	.00	.00	42.23	4.78
47.25	1.36	.00	1.36	1.36	1.36	45.89	.00	45.89	27.37	.00
21.05	.00	.00	.00	.00	.00	21.05	.00	21.05	20.00	.00
3.87	.36	.04	.40	.40	.36	3.47	.00	3.47	3.10	.34

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

**Current Value Waterfall**

Current Value	Current Value	Current Value	Current Value	Current Value	Current Value	Current Value	Current Value	Current Value	Current Value	Current Value
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
23.85	.93	.93	1.86	1.86	.93	21.99	.00	21.99	10.81	10.92
120.08	.00	6.72	6.72	6.72	.00	113.37	.00	113.37	5.52	103.21
9.67	.60	.70	1.30	1.30	.60	8.38	.00	8.38	4.37	5.32
15.91	1.28	.14	1.42	1.42	1.28	14.48	.00	14.48	12.42	1.38
.00	.00	.00	.00	.00	.00	.00	.00	.00	6.58	.92
16.00	.00	.17	.17	.17	.00	15.83	.00	15.83	4.38	10.09
7.97	.00	.00	.00	.00	.00	7.97	.00	7.97	6.00	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
59.19	.00	.00	.00	.00	.00	(.17)		(.17)			
25.97	.00	.00	.00	.00	3.73	1.08		1.08			
.73	.01	.01	.00	.00	.01	.01		.01			
11.75	9.42	7.72	.00	.00	10.17	.54		.54			
22.85	.00	.00	.00	.00	.00	.00		.00			
18.25	18.25	16.72	.12	.05	19.09	3.24		3.24			
1.95	1.95	1.95	10.48	3.93	5.88	4.77		4.77			
31.07	.00	.00	.00	.00	.75	.15		.15			
.00	.00	.00	1.94	.96	.96	.96		.96			
12.32	3.93	2.37	.00	.00	3.78	(2.75)		(2.75)	(2.75)	.00	(2.75)
.00	.00	.00	10.19	3.77	3.77	.85		.85			
.00	.00	.00	.00	.00	.00	(.00)		(.00)			
5.75	.00	.00	.00	.00	.00	.00		.00			
5.45	.00	.00	.00	.00	.00	.00		.00			
19.84	15.79	13.06	.00	.00	15.48	1.56		1.56			
.00	.00	.00	.00	.00	.00	.00		.00			
.16	.00	.00	.00	.00	.00	(.00)		(.00)			
2.50	.00	.00	.00	.00	.00	(11.98)		(11.98)			
29.62	19.22	19.22	.00	.00	19.22	3.24		3.24			
.00	.00	.00	.00	.00	.00	.00		.00			
43.23	11.33	10.09	.00	.00	28.93	25.05		25.05			
32.41	28.11	12.22	.00	.00	20.06	6.69		6.69			
16.11	.00	.00	.00	.00	.00	(.03)		(.03)			

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
116.32	30.11	30.10	.00	.00	47.20	(28.09)		(28.09)			
4.43	3.47	1.84	.00	.00	4.46	2.33		2.33			
.00	.00	.00	5.01	1.88	1.88	.57		.57			
24.43	.00	.00	.00	.00	.00	(.00)		(.00)			
2.78	.00	.00	.00	.00	.00	(.59)		(.59)			
3.52	.23	.21	.00	.00	2.79	.26		.26			
2.60	.00	.00	.00	.00	.00	.00		.00			
.00	.00	.00	.00	.00	.00	(.00)		(.00)			
2.65	2.65	2.65	21.34	12.80	16.31	14.91		14.91			
.27	.27	.07	.15	.06	.13	.06		.06			
1.07	.00	.00	.00	.00	.00	(.00)		(.00)			
10.41	.00	.00	.00	.00	.12	(.38)		(.38)			
.00	.00	.00	.00	.00	.00	(.00)		(.00)			
.00	.00	.00	.63	.24	.24	.24		.24			
19.75	5.02	4.76	.00	.00	15.58	.91		.91			
.72	.51	.25	.00	.00	.51	.15		.15			
.00	.00	.00	.00	.00	.00	.00		.00			
.00	.00	.00	2.25	.87	.87	.87		.87			
7.43	4.87	4.43	.00	.00	7.41	.64		.64			

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
6.97	.00	.00	.00	.00	.00	.00		.00			
5.95	.00	.00	.00	.00	2.14	2.13		2.13			
4.59	2.53	2.13	.00	.00	3.19	3.19		3.19			
5.60	.00	.00	.00	.00	.00	.00		.00			
.00	.00	.00	2.62	1.05	1.05	1.05		1.05			
7.50	.00	.00	.00	.00	2.84	(3.28)		(3.28)	(3.28)	.00	(3.28)
9.01	1.94	1.79	.00	.00	6.20	.88		.88			
13.59	8.44	6.72	.00	.00	10.83	.53		.53			
.00	.00	.00	17.26	3.89	3.89	3.89		3.89			
7.71	.00	.00	.00	.00	.00	(1.88)		(1.88)			
10.69	.00	.00	.00	.00	.00	(6.87)		(6.87)	(6.87)	.00	(6.87)

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal						
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved	
23.21	7.17	6.38	.00	.00	14.26	(3.41)		(3.41)	(3.41)	.00	(3.41)	
18.14	.00	.00	.00	.00	2.20	2.20		2.20				
.00	.00	.00	12.40	4.96	4.96	4.96		4.96				
4.98	2.67	1.31	.00	.00	2.64	1.20		1.20				
28.95	8.18	7.16	.00	.00	17.65	2.42		2.42				
208.65	208.65	56.16	2.97	1.78	65.63	10.34		10.34				
23.25	.00	.00	.00	.00	.00	(3.36)		(3.36)	(3.36)	.00	(3.36)	
14.52	.00	.00	.00	.00	1.45	1.45		1.45				
21.25	.00	.00	.00	.00	.00	(1.50)		(1.50)				
7.11	2.28	1.04	.00	.00	2.26	2.26		2.26				
7.76	7.76	6.99	.50	.20	9.13	7.53		7.53				
.00	.00	.00	3.02	1.92	1.92	1.92		1.92				
7.23	.00	.00	.00	.00	.00	(.34)		(.34)				
12.77	.00	.00	.00	.00	.00	(3.41)		(3.41)	(3.41)	.00	(3.41)	
88.22	44.64	42.13	.00	.00	57.40	4.53		4.53				
.00	.00	.00	.93	.47	.47	.47		.47				

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation					
19.80	.00	.00	.00	.00	.60	(11.75)		(11.75)			
.55	.44	.44	.00	.00	.44	(.11)		(.11)			
.00	.00	.00	.90	.45	.45	.45		.45			
1.81	.23	.18	.00	.00	1.46	.03		.03			
.64	.19	.14	.00	.00	.51	.02		.02			
10.71	.06	.06	.00	.00	4.64	3.93		3.93			
3.19	2.37	1.87	.00	.00	2.81	.29		.29			
4.05	.00	.00	.00	.00	.00	.00		.00			
9.74	3.63	2.94	.00	.00	4.95	4.95		4.95			
18.22	13.81	3.96	.00	.00	5.64	.81		.81			
2.98	1.14	1.02	.00	.00	3.40	.73		.73			
11.05	.00	.00	.00	.00	4.93	1.98		1.98			
11.71	11.71	6.75	8.07	2.34	9.21	2.50		2.50			
3.96	.00	.00	.00	.00	.00	(2.56)		(2.56)	(2.56)	.00	(2.56)
2.86	2.86	2.07	.43	.22	3.02	.97		.97			
17.28	.00	.00	.00	.00	.00	(.00)		(.00)			
5.00	.00	.00	.00	.00	.00	.00		.00			
20.29	.00	.00	.00	.00	.00	(1.96)		(1.96)			
4.82	.00	.00	.00	.00	.24	(1.52)		(1.52)			
4.09	.00	.00	.00	.00	.00	.00		.00			
6.96	.00	.00	.00	.00	.00	(.01)		(.01)			

## SINGLE FAMILY EQUITY PRICE VERIFICATION

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
29.44	.00	.00	.00	.00	.00	(3.74)		(3.74)			
52.86	.00	.00	.00	.00	.00	(.00)		(.00)			
4.54	1.67	1.00	.00	.00	2.63	2.63		2.63			
7.11	1.63	1.47	.00	.00	4.27	.57		.57			
.00	.00	.00	.00	.00	.00	.00		.00			
17.34	.00	.00	.00	.00	.00	.00		.00			
16.31	5.41	2.60	.00	.00	8.41	.57		.57			
5.35	.00	.00	.00	.00	.57	(2.00)		(2.00)			
27.84	11.29	5.53	.00	.00	13.56	.72		.72			
15.42	2.47	1.74	.00	.00	6.63	(4.22)		(4.22)	(4.22)	.00	(4.22)
8.07	4.31	1.46	.00	.00	2.33	2.33		2.33			
8.12	4.50	3.39	.00	.00	6.82	.70		.70			
18.46	.00	.00	.00	.00	.00	(4.06)		(4.06)			
9.89	.56	.30	.00	.00	.30	(1.33)		(1.33)			
4.90	1.11	.54	.00	.00	.62	(1.49)		(1.49)			
14.05	.00	.00	.00	.00	.00	.00		.00			
10.31	.00	.00	.00	.00	.00	.00		.00			
5.43	.00	.00	.00	.00	.00	(.00)		(.00)			

## SINGLE FAMILY EQUITY PRICE VERIFICATION

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
19.04	.00	.00	.00	.00	.00	.00		.00			
5.90	.00	.00	.00	.00	.16	(1.96)		(1.96)			
5.80	.00	.00	.00	.00	.80	(1.62)		(1.62)			
5.67	.00	.00	.00	.00	.91	.91		.91			
13.00	.00	.00	.00	.00	.00	.00		.00			
8.63	7.29	6.52	.00	.00	9.07	1.36		1.36			
.00	.00	.00	.00	.00	.00	.00		.00			
11.81	11.81	8.67	.16	.08	11.92	3.54		3.54			
7.28	.00	.00	.00	.00	.15	.15		.15			
8.30	.00	.00	.00	.00	.00	(4.15)		(4.15)			
17.92	17.92	13.12	44.47	10.67	27.07	13.95		13.95			
3.84	.00	.00	.00	.00	.39	.37		.37			

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal						
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved	
7.89	.00	.00	.00	.00	.00	(3.82)		(3.82)	(3.82)	.00	(3.82)	
8.63	.49	.43	.00	.00	2.55	.89		.89				
7.55	1.65	1.34	.00	.00	3.35	(2.80)		(2.80)				
20.46	17.01	9.20	.00	.00	9.20	2.76		2.76				
5.47	4.87	3.31	.00	.00	5.99	3.44		3.44				
26.62	24.63	4.93	.00	.00	6.47	1.14		1.14				
33.05	27.75	10.70	.00	.00	13.44	.70		.70				
6.00	.00	.00	.00	.00	2.45	(.55)		(.55)				
9.58	2.09	1.89	.00	.00	4.11	.97		.97				
1.10	.98	.80	.00	.00	.88	(.01)		(.01)				
25.59	.00	.00	.00	.00	.00	(4.41)		(4.41)	(4.41)	.00	(4.41)	
1.80	1.24	.99	.00	.00	1.43	(.00)		(.00)				
6.74	6.02	5.43	.00	.00	6.36	.28		.28				
28.09	.00	.00	.00	.00	.04	(.39)		(.39)				
1.47	1.19	1.19	.00	.00	1.29	1.11		1.11				
12.07	10.49	9.37	.00	.00	11.75	.97		.97				
14.62	11.54	2.46	.00	.00	3.47	.16		.16				
4.05	4.05	2.03	.36	.12	2.15	.12		.12				
6.24	6.24	4.94	10.52	2.63	9.08	4.14		4.14				

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal					
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
15.03	15.03	11.11	14.77	4.54	18.18	7.07		7.07			
3.75	3.22	2.34	.00	.00	2.83	.11		.11			
1.34	.00	.00	.00	.00	.00	.00		.00			
4.82	.78	.69	.00	.00	1.15	(3.15)		(3.15)	(3.15)	.00	(3.15)
8.58	2.00	2.00	.00	.00	2.00	.41		.41			
3.93	3.90	3.48	.00	.00	3.88	.37		.37			
2.21	2.21	1.77	.37	.21	2.11	.34		.34			
16.78	12.47	2.19	.00	.00	3.28	1.83		1.83			
33.24	3.68	1.00	.00	.00	3.46	3.46		3.46			
10.65	.00	.00	.00	.00	1.35	1.35		1.35			
71.61	.00	.00	.00	.00	4.28	(6.50)		(6.50)			
2.36	.00	.00	.00	.00	.61	(1.38)		(1.38)			
14.85	2.88	2.20	.00	.00	5.11	(6.24)		(6.24)	(6.24)	.00	(6.24)
2.12	.08	.07	.00	.00	.64	.64		.64			
12.81	11.67	9.07	.00	.00	11.10	1.13		1.13			

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

CurVal	CurVal	CurVal	CurVal	CurVal	CurVal	CurVal		Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation					
10.57	.00	.00	.00	.00	.00	(1.92)		(1.92)			
12.42	.00	.00	.00	.00	.00	.00		.00			
1.85	.32	.29	.00	.00	.77	(.89)		(.89)			
100.50	100.50	10.40	.63	.16	13.08	2.68		2.68			
10.08	9.31	7.45	.00	.00	9.08	1.01		1.01			
18.31	18.31	18.31	7.64	4.58	28.37	16.67		16.67			
11.57	10.78	8.03	.00	.00	9.02	.59		.59			
17.00	.00	.00	.00	.00	1.38	1.38		1.38			
41.60	39.78	20.36	.00	.00	23.10	1.82		1.82			
7.38	5.72	2.57	.00	.00	2.77	(.56)		(.56)			
39.02	39.02	18.86	2.83	.51	19.37	.51		.51			
3.98	3.98	3.98	.00	.00	4.10	.12		.12			
9.17	8.38	6.28	.00	.00	7.23	.35		.35			
2.91	.00	.00	.00	.00	.14	(1.86)		(1.86)			
7.24	5.20	4.90	.00	.00	4.90	1.08		1.08			
3.25	1.32	1.05	.00	.00	1.41	(1.19)		(1.19)			
27.47	18.21	8.52	.00	.00	9.56	(3.30)		(3.30)	(3.30)	.00	(3.30)
21.41	13.23	6.19	.00	.00	7.01	(3.01)		(3.01)	(3.01)	.00	(3.01)
47.01	.00	.00	.00	.00	4.78	4.78		4.78			
27.37	27.37	27.37	.00	.00	28.73	3.73		3.73			
20.00	20.00	20.00	.00	.00	20.00	.00		.00			
3.44	3.44	3.10	.00	.00	3.46	.36		.36			



**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Pricing Conclusion		servicer	Deal Manager	PrevMo lookup	PrevMo Var
		Trimont	Barsanti	(.17)	.00
		Trimont	Visone	1.04	.04
		Trimont	Kraft/Barsanti	.01	.00
		Trimont	Kraft/Barsanti	1.24	(.70)
		Trimont	Kraft/Barsanti	.00	.00
		Trimont	Kraft/Barsanti	3.24	.00
		Trimont	Kraft/Barsanti	4.77	.00
		Trimont	Kraft/Barsanti	.14	.01
		Trimont	Kraft/Barsanti	.87	.09
		Trimont	Kraft/Barsanti	(3.99)	1.24
		Trimont	Kraft/Barsanti	.81	.04
		Trimont	Kraft/Barsanti	(.00)	.00
		Trimont	Kraft/Barsanti	.00	.00
		Trimont	Kraft/Barsanti	.00	.00
		Trimont	Kraft/Barsanti	2.09	(.53)
		Trimont	Kraft/Barsanti	.00	.00
		Trimont	Schoenherr	(.00)	(.00)
		PCCP	Cho	(11.98)	.00
		Trimont	Schoenherr	2.96	.28
		NID	NID	.00	.00
		Trimont	Barsanti	28.03	(2.98)
		PCCP	Cho	6.48	.21
		Trimont	Barsanti	.00	(.03)

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Pricing Conclusion	servicer	Deal Manager	PrevMo lookup	PrevMo Var
	Trimont	Schoenherr	(29.36)	1.27
	PCCP	Cho	2.34	(.01)
	Trimont	Barsanti	.55	.02
	Trimont	Barsanti	(.00)	.00
	Trimont	McKenna/Cho	(.59)	.00
	Trimont	Brogan	.30	(.04)
	Trimont	Nolan/Barsanti	.00	.00
	Trimont	Ridini	(.00)	.00
	Trimont	Flannery	14.71	.20
	Trimont	Kraft/Barsanti	(.04)	.10
	Trimont	Visone	(.00)	.00
	Trimont	Barsanti	(.38)	.00
	Trimont	Cho/ McKenna	(.00)	.00
	Trimont	Nolan/Barsanti	.26	(.01)
	Trimont	Nolan/Barsanti	.92	(.01)
	Trimont	Kraft/Barsanti	.14	.00
	Trimont	Kraft/Barsanti	.00	.00
	PCCP	Cho	3.74	(2.87)
	PCCP	Cho	.66	(.01)

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Pricing Conclusion	servicer	Deal Manager	PrevMo lookup	PrevMo Var
	Trimont	Gilhool/Barsanti	.00	.00
	Trimont	Kraft/Barsanti	2.14	(.00)
	Trimont	Kraft/Barsanti	3.94	(.76)
	Trimont	Kraft/Barsanti	.00	.00
	Trimont	Kraft/Barsanti	.59	.45
	Trimont	Kraft/Barsanti	(3.21)	(.07)
	Trimont	Nolan/Barsanti	.87	.00
	PCCP	Cho	.54	(.01)
	PCCP	Cho	6.15	(2.26)
	Trimont	Nolan/Barsanti	(1.88)	.00
	Trimont	Kraft/Barsanti	(6.87)	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Pricing Conclusion	servicer	Deal Manager	PrevMo lookup	PrevMo Var
	Trimont	Kraft/Barsanti	(3.41)	.00
	PCCP	Cho	2.35	(.15)
	Trimont	Nolan/Barsanti	4.86	.10
	Trimont	Nolan/Barsanti	1.28	(.08)
	PCCP	Cho	2.02	.39
	Trimont	Ridini	11.20	(.86)
	Trimont	Kraft/Barsanti	(3.36)	.00
	Trimont	Nolan/Barsanti	.98	.47
	Trimont	Kraft/Barsanti	4.21	(5.71)
	Trimont	Nolan/Barsanti	2.26	.00
	Trimont	Kraft/Barsanti	4.44	3.09
	Trimont	Kraft/Barsanti	1.94	(.02)
	Trimont	Kraft/Barsanti	(.34)	.00
	Trimont	Kraft/Barsanti	(3.41)	.00
	PCCP	Cho	4.56	(.04)
	Trimont	Barsanti	.33	.14

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Pricing Conclusion		servicer	Deal Manager	PrevMo lookup	PrevMo Var
		Trimont	Ridini	(12.35)	.60
		Trimont	Ridini	(.11)	.00
		Trimont	Schoenherr	.45	.00
		Trimont	Visone/McKenna	.03	(.00)
		Trimont	Visone/McKenna	.02	(.00)
		Trimont	Kraft/Barsanti	3.96	(.02)
		Trimont	Nolan/Barsanti	.29	(.00)
		Trimont	Nolan/Barsanti	.00	.00
		Trimont	Nolan/Barsanti	.00	4.95
		PCCP	Cho	.80	.01
		Trimont	Ridini	.73	(.00)
		Trimont	Westfahl	1.98	.00
		Trimont	Kraft/Barsanti	3.25	(.74)
		Trimont	Flannery	(2.56)	.00
		Trimont	Ridini	.95	.01
		Trimont	Kraft/Barsanti	(.00)	.00
		Trimont	Nolan/Barsanti	.00	.00
		Trimont	Kraft/Barsanti	7.93	(9.89)
		Trimont	Nolan/Barsanti	(1.42)	(.09)
		Trimont	Visone/McKenna	.00	.00
Trimont	Nolan/Barsanti	(.01)	.00		

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Pricing Conclusion	servicer	Deal Manager	PrevMo lookup	PrevMo Var
	Trimont	Kraft/Barsanti	(2.13)	(1.61)
	Trimont	Kraft/Barsanti	(.00)	.00
	Trimont	Visone/McKenna	2.82	(.19)
	Trimont	Kraft/Barsanti	.57	.00
	NID	NID	#N/A	#N/A
	PCCP	Cho	.00	.00
	PCCP	Cho	.57	(.00)
	PCCP	Cho	(2.00)	.00
	PCCP	Cho	.77	(.05)
	Trimont	Ridini	(3.89)	(.33)
	Trimont	Nolan/Barsanti	2.30	.03
	Trimont	Visone/McKenna	.70	.00
	Trimont	Nolan/Barsanti	(4.79)	.72
	Trimont	Ridini	(1.29)	(.04)
	Trimont	Schoenherr	(.69)	(.81)
	Trimont	Bhatti	.00	.00
	Trimont	Kraft/Barsanti	.00	.00
	Trimont	Kraft/Barsanti	(.00)	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Pricing Conclusion	servicer	Deal Manager	PrevMo lookup	PrevMo Var
	Trimont	Kraft/Barsanti	.00	.00
	Trimont	Kraft/Barsanti	(1.92)	(.04)
	Trimont	Kraft/Barsanti	(1.72)	.10
	PCCP	Cho	.91	.00
	Trimont	Kraft/Barsanti	.00	.00
	PCCP	Cho	1.36	(.00)
	NID	NID	.00	.00
	Trimont	Visone/McKenna	3.10	.43
	Trimont	Nolan/Barsanti	.05	.10
	Trimont	Nolan	(4.15)	.00
	Trimont	Flannery	10.09	3.86
	Trimont	Nolan/Barsanti	.37	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Pricing Conclusion	servicer	Deal Manager	PrevMo lookup	PrevMo Var
	Trimont	Nolan/Barsanti	(3.82)	.00
	Trimont	Nolan/Barsanti	.90	(.01)
	Trimont	Nolan/Barsanti	(2.91)	.11
	PCCP	Cho	2.78	(.02)
	Trimont	Kraft/Barsanti	5.16	(1.72)
	Trimont	Flannery	1.23	(.09)
	PCCP	Cho	.70	(.00)
	Trimont	Ridini	(.45)	(.10)
	Trimont	Kraft/Barsanti	.98	(.01)
	Trimont	Nolan/Barsanti	(.02)	.01
	Trimont	Westfahl	(4.41)	.00
	PCCP	Cho	(.00)	(.00)
	PCCP	Cho	.26	.01
	Trimont	Ridini	(.43)	.04
	Trimont	Visone/McKenna	1.13	(.02)
	PCCP	Cho	.97	(.00)
	Trimont	Visone/McKenna	(.37)	.53
	PCCP	Cho	.12	.00
	Trimont	Westfahl	4.11	.04

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Pricing Conclusion	servicer	Deal Manager	PrevMo lookup	PrevMo Var
	Trimont	Westfahl	7.01	.06
	Trimont	Nolan/Barsanti	.11	(.00)
	Trimont	Kraft/Barsanti	.00	.00
	Trimont	Kraft/Barsanti	(.22)	(2.93)
	Trimont	Kraft/Barsanti	.41	.00
	Trimont	Kraft/Barsanti	.37	.00
	Trimont	Ridini	.33	.01
	Trimont	Westfahl	1.83	(.00)
	Trimont	Kraft/Barsanti	3.70	(.24)
	PCCP	Cho	1.32	.03
	Trimont	Westfahl	(6.50)	.00
	Trimont	Nolan/Barsanti	(1.39)	.01
	Trimont	Ridini	(6.19)	(.05)
	Trimont	Nolan/Barsanti	.64	.00
	Trimont	Westfahl	1.13	.00

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Pricing Conclusion		servicer	Ded. Manager	PrevMo lookup	PrevMo Var
		Trimont	Westfahl	(1.92)	.00
		Trimont	Kraft/Barsanti	.00	.00
		Trimont	Nolan/Barsanti	(.85)	(.05)
		Trimont	Barsanti	2.75	(.06)
		Trimont	Nolan	1.01	.00
		Trimont	Ridini	.00	16.67
		Trimont	Bhatti	.59	(.00)
		Trimont	Brogan	(.00)	1.38
		Trimont	Westfahl	1.83	(.01)
		Trimont	Ridini	(.56)	(.00)
		PCCP	Cho	.51	.00
		Trimont	Westfahl	.10	.02
		Trimont	Bhatti	.35	.00
		Trimont	Kraft/Barsanti	(1.24)	(.61)
		PCCP	Cho	1.07	.01
		Trimont	Nolan	.21	(1.40)
		Trimont	Ridini	(3.19)	(.11)
		Trimont	Ridini	(2.93)	(.09)
		Trimont	Gilhool/Barsanti	4.78	.00
		Trimont	Hughson	1.36	2.37
NID	NID	.00	.00		
Trimont	Ridini	.33	.03		

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

Pricing Conclusion	servicer	Deal Manager	PrevMo lookup	PrevMo Var	
	Trimont	Westfahl	83	.10	
	PCCP	Cho	.00	.00	
	Trimont	Visone/McKenna	.53	(.53)	
	Trimont	Nolan	.36	.92	
	Trimont	Kraft	(6.58)	.00	
	PCCP	Cho	.00	.00	
	Trimont	Visone/McKenna	.00	.00	

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

comment

Ok. Distribution received on 6/27/08

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

comment

Ok. 3P debt and CV updated.  
Ok. CV updated.

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

comment

Ok. 3P debt updated.

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

comment

Ok. CV updated.

Ok. 3P debt updated.

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

comment

Ok. CV and 3P debt updated.

Ok. 3P debt and CV updated.

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

comment

## SINGLE FAMILY EQUITY PRICE VERIFICATION

comment

Ok. CV updated for the partnership loan made in June. Trimont should not be including this as LB debt until loan is in default.

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

comment

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

comment

Ok. CV and 3P debt updated.

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

comment

Ok. CV updated.

Ok. Face value increased.

**SINGLE FAMILY EQUITY  
PRICE VERIFICATION**

comment

Analysis Date: 5/31/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
RG85		0	1	REL47	Y	04/30/99	No
RI01, RP49, RP50, TF37		0	2	REL52	Y	12/15/97	Yes
SM04		0	3	REL55A	Y	06/12/98	Yes
SM03		0	4	REL55C	Y	04/29/99	No
TH11		0	5	REL55CC	Y	12/10/03	Yes
TG53		0	6	REL55DD	Y	01/07/02	Yes
SM01		0	7	REL55E	Y	02/04/00	Yes
SM00		0	8	REL55F	Y	01/14/99	Yes
SL99		0	9	REL55H	Y	11/30/98	Yes
VX49		0	10	REL55HH	Y	08/31/05	Yes
SL95		0	11	REL55K	Y	11/01/03	No
SL94		0	12	REL55L	Y	06/10/99	No
SL93	SR41		13	REL55M	Y	03/30/00	Yes
TD22	TM59		14	REL55S	Y	07/30/01	No
TE58	WE176		15	REL55Z	Y	11/30/01	Yes
RS69		0	16	REL56	Y	05/29/98	No
SJ12		0	17	RELP119	Y	10/19/99	No
SF35	VK30		18	RELP121	Y	08/20/99	No
SH16		0	19	RELP130	Y	11/29/99	Yes
SJ06	NID		20	RELP161	N	07/30/00	No
SK10	WH4867		21	RELP175	Y	02/26/01	No
SJ89		0	22	RELP178	Y	07/20/02	No
SK94	VF95		23	RELP187	Y	10/17/00	No

Analysis Date: 5/31/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
SN71	SN71B	24	REL224		Y	02/29/00	Yes
SM36		0 25	REL226		Y	10/08/00	No
SQ29		0 26	REL252		Y	08/09/00	No
SS94		0 27	REL288		Y	12/11/00	No
SZ06	SU34	28	REL303		Y	01/25/01	Yes
SX50		0 29	REL310		Y	06/05/01	Yes
SX30		0 30	REL320		Y	08/09/00	Yes
TC90	WE40	31	REL338		Y	08/09/00	No
RU87		0 32	REL35		Y	08/09/00	Yes
UA66		0 33	REL357		Y	09/27/02	No
TH31		0 34	REL365		Y	02/01/05	No
TH50		0 35	REL368		Y	06/23/02	Yes
TK25	WH6442	36	REL381		Y	10/08/98	Yes
TK39		0 37	REL398		Y	11/01/03	No
TM36		0 38	REL405		Y	11/15/02	Yes
UA69		0 39	REL406		Y	02/06/03	No
UA85		0 40	REL407		Y	01/01/04	No
TN57		0 41	REL409		Y	03/16/03	No
TN01		0 42	REL410		Y	02/09/03	Yes
TO31		0 43	REL413		Y	01/13/02	Yes
UA71		0 44	REL430		Y	04/10/03	Yes
UA72		0 45	REL431		Y	05/19/03	Yes

Analysis Date: 5/31/2008

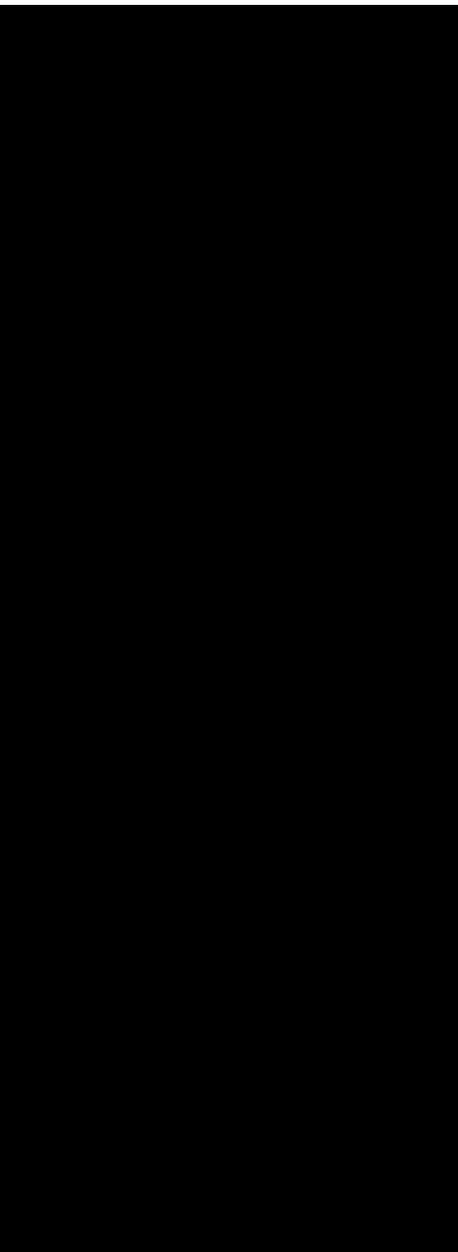
Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
UC71	UC34	46	REL433		Y	11/30/03	Yes
UA73	0	47	REL434		Y	04/01/03	No
UG33	0	48	REL435		Y	10/31/03	Yes
TR86	0	49	REL439		Y	05/11/03	Yes
TS26	0	50	REL446		Y	05/16/03	Yes
TS98	0	51	REL453		Y	06/13/03	No
TV18	0	52	REL463		Y	07/29/03	Yes
UC24	0	53	REL478		Y	01/31/04	Yes
UC97	0	54	REL480		Y	02/28/04	Yes
TY29	0	55	REL487		Y	10/08/03	Yes
TZ72	0	56	REL490		Y	11/25/03	No
TZ73	0	57	REL492		Y	01/01/03	No
UA29	0	58	REL496		Y	11/15/03	Yes
UG80	0	59	REL499		Y	11/30/04	No

Analysis Date: 5/31/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
UB95	0	60	REL504		Y	12/22/03	Yes
VJ03	0	61	REL522		Y	12/01/04	No
VJ17	VJ19	62	REL525		Y	12/01/04	No
VJ47	0	63	REL526		Y	12/01/04	No
UD57	0	64	REL530		Y	02/13/04	Yes
VD92	0	65	REL531		Y	08/13/04	No
UZ05	0	66	REL532		Y	04/10/03	No
VA80	0	67	REL533		Y	06/17/04	Yes
VL62	0	68	REL534		Y	02/10/05	Yes
UD13	0	69	REL535		Y	02/05/04	Yes
VJ49	0	70	REL541		Y	12/01/04	Yes
UG68	VE38	71	REL543		Y	05/04/04	Yes
UE91	0	72	REL544		Y	03/23/04	No
UD81	0	73	REL548		Y	02/29/04	No
UE76	0	74	REL551		Y	03/08/04	Yes
WE85	0	75	REL552		Y	05/31/06	Yes
VJ51	0	76	REL554		Y	01/01/05	Yes
UE70	0	77	REL560		Y	03/12/04	Yes

Analysis Date: 5/31/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
UG05		0	78	REL P565	Y	04/11/04	No
UG46	UG45		79	REL P566	Y	04/18/04	Yes
UF55		0	80	REL P572	Y	05/01/04	No
UZ99		0	81	REL P573	Y	05/09/04	Yes
UZ63		0	82	REL P576	Y	05/23/04	No
VA92		0	83	REL P583	Y	06/18/04	No
VA94	WE152		84	REL P585	Y	06/18/04	Yes
VC04		0	85	REL P586	Y	07/08/04	Yes
VB92	VB91,VB94		86	REL P588	Y	07/07/04	Yes
VC13		0	87	REL P593	Y	07/09/04	No
VD14		0	88	REL P600	Y	08/01/04	No
VE89	VE96		89	REL P603	Y	09/16/04	Yes
VF50	VF49		90	REL P604	Y	09/26/04	Yes
VE90		0	91	REL P606	Y	09/12/04	No
VE78		0	92	REL P609	Y	12/01/04	Yes
VF28		0	93	REL P610	Y	09/26/04	No
VG57	VG52		94	REL P612	Y	10/28/04	Yes
VG56		0	95	REL P615	Y	10/27/04	Yes
VH40		0	96	REL P623	Y	11/01/04	No
VG59		0	97	REL P624	Y	11/01/04	No



Analysis Date: 5/31/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
VJ01	VJ04	98	REL628		Y	12/01/04	Yes
VJ38	0	99	REL629		Y	12/01/04	No
VK31	0	100	REL634		Y	01/01/05	Yes
VK59	0	101	REL636		Y	01/01/05	No
VL95	0	102	REL642		Y	02/17/05	Yes
VE83	0	103	REL646		Y	09/15/04	No
VK44	0	104	REL649		Y	03/09/05	No
VN83	0	105	REL652		Y	03/31/05	No
VP26	0	106	REL655		Y	04/01/05	No
VZ93	0	107	REL658		Y	11/30/05	Yes
VZ36	0	108	REL659		Y	10/31/05	Yes
WB97	WB96	109	REL661		Y	12/31/05	Yes
VQ22	0	110	REL663		Y	06/30/05	Yes
VV60	0	111	REL665		Y	07/30/05	Yes

Analysis Date: 5/31/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
VR48		0	112	REL P668	Y	05/30/05	Yes
VR19		0	113	REL P669	Y	06/30/05	No
VQ92		0	114	REL P670	Y	05/30/05	Yes
VQ81	NID		115	REL P671	N	05/30/05	No
VQ97		0	116	REL P672	Y	05/30/05	No
VR90		0	117	REL P675	Y	05/30/05	Yes
VU71	VB9		118	REL P677	Y	07/30/05	No
VT64	WE46		119	REL P679	Y	06/30/05	No
VT77		0	120	REL P682	Y	06/30/05	Yes
VU03		0	121	REL P684	Y	06/30/05	Yes
VU04		0	122	REL P685	Y	06/30/05	Yes
VU49		0	123	REL P693	Y	07/30/05	Yes
VW55		0	124	REL P698	Y	08/31/05	No
VY34		0	125	REL P702	Y	09/30/05	No
VY40	WH5139, WH5141, WH5143		126	REL P708	Y	10/31/05	No
WA43		0	127	REL P710	Y	10/31/05	No
WA71	WA64		128	REL P711	Y	11/30/05	No

Analysis Date: 5/31/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
WA73	WH4573	129	REL713		Y	11/30/05	Yes
WA81	0	130	REL714		Y	11/30/05	Yes
WC92	WD07	131	REL718		Y	12/31/05	No
WD24	0	132	REL724		Y	01/31/06	Yes
WD40	0	133	REL728		Y	01/31/06	Yes
WD41	0	134	REL729		Y	01/31/06	No
WD47	0	135	REL730		Y	01/31/06	No
WD57	0	136	REL731		Y	02/28/06	Yes
WD89	0	137	REL735		Y	03/31/06	No
WD85	0	138	REL736		Y	03/31/06	No
WE73	0	139	REL737		Y	05/31/06	No
WD86	0	140	REL738		Y	03/31/06	No
WE06	0	141	REL740		Y	03/31/06	Yes
WE161	WE65	142	REL745a		Y	06/30/06	Yes
WE234	0	143	REL745b		Y	09/30/06	Yes
WE162	0	144	REL745d		Y	06/30/06	No
WE233	0	145	REL745e		Y	09/30/06	Yes
WE31	0	146	REL746		Y	04/30/06	Yes
WE38	0	147	REL747		Y	04/30/06	No
WE45	0	148	REL748		Y	04/30/06	No
WE41	0	149	REL749		Y	04/30/06	Yes
WE68	0	150	REL750		Y	05/31/06	No
WE69	WE343	151	REL751		Y	05/31/06	Yes
WE269	0	152	REL765		Y	09/30/06	Yes
WE263	WE264	153	REL774		Y	09/30/06	Yes
WE265	0	154	REL775		Y	09/30/06	Yes

Analysis Date: 5/31/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
WE267	0	155	REL776		Y	09/30/06	No
VU70	VU97	156	REL778		Y	09/30/06	Yes
WE300	WE281	157	REL779		Y	10/31/06	Yes
WE405	WE404, WE406	158	REL788		Y	11/30/06	No
WE356	WE355	159	REL789		Y	12/30/06	Yes
SA53	0	160	REL799		Y	12/21/01	Yes
WH4235	0	161	REL794		Y	12/30/06	Yes
WH4245	WH4247, WH4343	162	REL795		Y	01/31/07	Yes
WH4381	0	163	REL797		Y	12/30/06	No
WH4519	0	164	REL799		Y	01/31/07	No
WH4483	0	165	REL800		Y	01/31/07	No
WH5043	0	166	REL804		Y	02/28/07	No
WH5117	0	167	REL805		Y	02/28/07	Yes
WH5123	0	168	REL806		Y	03/31/07	Yes
WH5701	0	169	REL810		Y	04/18/07	Yes
WH5735	WH5736	170	REL814		Y	05/17/07	Yes
WH5746	WH5738	171	REL816		Y	04/26/07	No
WH5747	WH5739	172	REL817		Y	04/26/07	No
WH5988	0	173	REL836		Y	06/01/07	Yes
WH5993	0	174	REL837		Y	06/01/07	No
WH5994	NID	175	REL838		N	06/01/07	No
WH6193	WH6184	176	REL844		Y	06/27/07	Yes
1US967425	0	177	REL850		Y	07/19/07	No
WH6380	0	178	REL851		Y	#N/A	No
WH6448	WH6535, WH6538, WH6539, WH6540	179	REL855		Y	08/14/07	Yes
WH8562	WH8561	180	REL861		Y	10/12/07	Yes

Analysis Date: 5/31/2008

Equity MTS	Debt MTS	TAB	REL #	Partnership Name	Populated? Y/N	Orig. Date	Consol. (Yes/No)?
WH8580	WH8581, WH8582	181	REL862		Y	10/18/07	Yes
WH8636	0	182	REL865		Y	10/31/07	No
WH8737	0	183	REL870		Y	11/30/2007	Yes

**Capital Structure**

10Yr UST: 4.044%

1Mo LIBOR: 2.458%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
82.64	35.06	MULTIFAMILY	59.19	.00	59.19	.17	.00	.17	.00	.00
31.34	22.40	LAND	25.06	.00	25.06	2.65	.00	2.65	.00	.00
.49	.44	LAND	.72	.00	.72	.00	.00	.00	.00	.00
10.14	7.86	LAND	9.61	.00	9.61	9.61	.00	9.61	19.23	.00
14.19	14.25	LAND	17.16	.00	17.16	.00	.00	.00	.00	.00
1.39	.00	LAND	16.72	.00	16.72	15.85	.00	15.85	54.31	.00
5.88	6.33	LAND	1.95	.00	1.95	1.11	.00	1.11	.00	.00
40.71	35.11	MULTIFAMILY	30.91	.00	30.91	.60	.00	.60	.00	.00
.00	.00	LAND	.00	.00	.00	.00	.00	.00	.00	.00
3.27	3.27	LAND	7.36	.00	7.36	6.46	.00	6.46	16.14	.00
4.11	7.56	LAND	.00	.00	.00	2.92	.00	2.92	.00	.00
10.44	7.46	LAND	.00	.00	.00	.00	.00	.00	29.51	.00
5.30	5.29	MULTIFAMILY	5.75	10.00	15.75	.00	.00	.00	.00	.00
2.62	2.55	MULTIFAMILY	2.90	2.10	5.00	.00	2.10	2.10	3.60	.00
1.42	1.29	MULTIFAMILY	16.41	6.76	23.17	13.92	6.76	20.68	35.66	.00
.75	.75	LAND	.00	.00	.00	.00	.00	.00	.00	.00
3.86	.32	MULTIFAMILY	.00	.00	.00	.00	.00	.00	.00	.00
10.30	10.33	LAND	1.98	.00	1.98	11.98	.00	11.98	41.67	.00
25.39	20.64	MULTIFAMILY	30.72	.00	30.72	17.09	.00	17.09	.00	.00
8.92	9.11	LAND	.00	.00	.00	.00	.00	.00	.00	.00
23.20	18.56	LAND	38.48	.00	38.48	6.87	.00	6.87	.00	.00
7.59	7.78	LAND	14.09	.00	14.09	13.37	.00	13.37	8.70	.00
27.00	26.45	MULTIFAMILY	14.04	.00	14.04	.00	.00	.00	.00	.00

**Capital Structure**

10Yr UST: 4.044%

1Mo LIBOR: 2.458%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
46.12	45.08	MULTIFAMILY	116.09	20.00	136.09	76.55	.00	76.55	5.78	.00
3.67	3.40	MULTIFAMILY	2.35	.00	2.35	2.13	.00	2.13	20.20	.00
6.50	6.59	MULTIFAMILY	.00	.00	.00	1.31	.00	1.31	.00	.00
15.00	12.01	LAND	15.88	.00	15.88	.00	.00	.00	.00	.00
.00	.00	LAND	.59	14.25	14.84	.59	6.53	7.12	7.00	.00
2.53	2.54	LAND	3.13	.00	3.13	2.50	.00	2.50	4.54	.00
2.60	2.60	LAND	2.60	.00	2.60	.00	.00	.00	.00	.00
15.76	15.78	Multifamily	.00	9.10	9.10	.00	9.01	9.01	31.98	.00
3.07	2.17	MULTIFAMILY	2.65	.00	2.65	1.39	.00	1.39	7.70	.00
19.91	19.32	LAND	.07	.00	.07	.07	.00	.07	.29	.00
3.20	3.20	MULTIFAMILY	.00	.00	.00	.00	.00	.00	43.92	.00
7.49	7.49	MULTIFAMILY	8.33	.00	8.33	.50	.00	.50	.00	.00
.00	.00	INDUSTRIAL	.00	30.00	30.00	.00	19.80	19.80	.00	.00
3.73	3.73	LAND	.00	.00	.00	.00	.00	.00	.00	.00
3.18	2.89	LAND	18.74	.00	18.74	14.67	.00	14.67	7.30	.00
10.13	10.13	MULTIFAMILY	.36	.00	.36	.36	.00	.36	.00	.00
2.79	2.79	LAND	.00	.00	.00	.00	.00	.00	.00	.00
8.67	8.68	LAND	.00	.00	.00	.00	.00	.00	14.67	.00
3.65	3.66	LAND	6.75	.00	6.75	6.77	.00	6.77	8.24	.00
7.93	7.93	LAND	4.84	.00	4.84	.00	.00	.00	36.80	.00
2.99	2.99	LAND	5.95	.00	5.95	.00	.00	.00	.00	.00
7.89	7.89	Multifamily	4.38	.00	4.38	.95	.00	.95	5.48	.00

**Capital Structure**

10Yr UST: 4.044%

1Mo LIBOR: 2.458%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
2.80	2.80	LAND	2.80	57.22	60.02	.00	.00	.00	131.68	.00
6.12	6.12	MULTIFAMILY	.00	.00	.00	.00	.00	.00	10.00	.00
4.13	4.13	LAND	7.13	.00	7.13	6.12	.00	6.12	6.51	.00
7.15	7.15	LAND	8.33	.00	8.33	5.33	.00	5.33	11.77	.00
5.42	5.15	LAND	10.82	.00	10.82	10.30	.00	10.30	17.28	.00
12.02	11.75	MULTIFAMILY	.00	.00	.00	.00	.00	.00	28.69	.00
1.55	1.55	LAND	6.88	.00	6.88	1.88	.00	1.88	7.80	.00
5.94	5.94	LAND	10.02	.00	10.02	6.87	.00	6.87	10.24	.00
10.00	10.00	LAND	20.58	.00	20.58	17.58	.00	17.58	.00	.00
4.63	4.63	LAND	16.18	.00	16.18	.00	.00	.00	11.73	.00
2.11	2.11	LAND	.00	.00	.00	.00	.00	.00	6.64	.00
1.66	1.66	LAND	2.44	.00	2.44	1.44	.00	1.44	3.81	.00
6.78	6.78	LAND	25.36	.00	25.36	15.23	.00	15.23	.00	.00
6.15	6.15	MULTIFAMILY	58.63	.00	58.63	57.75	.00	57.75	533.47	.00

**Capital Structure**

10Yr UST: 4.044%

1Mo LIBOR: 2.458%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
2.88	2.88	LAND	21.36	.00	21.36	3.36	.00	3.36	43.08	.00
4.35	4.35	LAND	5.40	.00	5.40	.00	.00	.00	22.68	.00
3.00	3.00	LAND	9.50	28.40	37.90	1.50	27.99	29.49	.00	.00
5.38	5.38	LAND	3.26	.00	3.26	.00	.00	.00	10.91	.00
9.11	9.11	LAND	7.92	.00	7.92	1.62	.00	1.62	10.90	.00
5.80	5.80	LAND	6.99	.00	6.99	1.60	.00	1.60	11.85	.00
8.55	.01	MULTIFAMILY	.00	.00	.00	.00	.00	.00	.00	.00
4.05	4.05	LAND	6.59	.00	6.59	.34	.00	.34	25.71	.00
4.05	4.05	Land	11.50	.00	11.50	3.41	.00	3.41	18.66	.00
4.50	4.50	LAND	82.86	.00	82.86	52.62	.00	52.62	28.67	.00
1.50	1.50	LAND	.00	.00	.00	.00	.00	.00	.00	.00
6.11	3.21	MULTIFAMILY	16.01	23.30	39.31	12.35	23.30	35.65	41.08	.00
9.34	9.34	MULTIFAMILY	.55	.00	.55	.55	.00	.55	.00	.00
6.36	6.36	MULTIFAMILY	.00	.00	.00	.00	.00	.00	.00	.00
.76	.76	LAND	1.38	.00	1.38	1.43	.00	1.43	1.00	.00
.44	.44	MULTIFAMILY	.49	.00	.49	.49	.00	.49	.00	.00
6.57	6.57	Land	10.71	.00	10.71	.71	.00	.71	.00	.00
1.72	1.72	LAND	2.52	.00	2.52	2.52	.00	2.52	3.49	.00

**Capital Structure**

10Yr UST: 4.044%

1Mo LIBOR: 2.458%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
.63	.63	LAND	3.24	.00	3.24	.00	.00	.00	16.33	.00
2.40	2.40	Land	7.87	6.37	14.24	.00	4.33	4.33	22.76	.00
2.54	2.54	LAND	5.24	.00	5.24	4.84	.00	4.84	.00	.00
2.49	.00	MULTIFAMILY	2.68	.00	2.68	2.67	.00	2.67	10.72	.00
5.00	4.95	Land	5.00	.00	5.00	2.95	.00	2.95	28.96	.00
5.00	5.00	Land	6.75	.00	6.75	6.71	.00	6.71	.00	.00
2.67	2.57	MULTIFAMILY	2.67	5.10	7.77	2.56	5.07	7.63	.00	.00
2.07	1.83	MULTIFAMILY	2.07	.00	2.07	2.05	.00	2.05	7.60	.00
5.94	5.94	MULTIFAMILY	16.40	10.97	27.38	.00	6.58	6.58	.00	.00
2.26	2.26	LAND	2.95	.00	2.95	.00	.00	.00	13.96	.00
1.55	1.55	MULTIFAMILY	8.80	.00	8.80	1.96	.00	1.96	155.86	.00
2.16	2.16	LAND	3.30	10.15	13.45	1.76	10.15	11.91	7.12	.00
.75	.75	Multifamily	3.13	23.55	26.68	.00	6.36	6.36	13.00	.00
8.29	8.29	LAND	3.31	.00	3.31	.01	.00	.01	11.77	.00
5.18	5.18	LAND	24.90	.00	24.90	3.74	.00	3.74	44.84	.00
26.57	26.57	MULTIFAMILY	47.27	.00	47.27	.00	.00	.00	165.49	.00
.75	.75	MULTIFAMILY	2.72	16.18	18.90	.00	10.28	10.28	7.47	.00
5.50	5.50	Land	6.40	.00	6.40	3.70	.00	3.70	2.65	.00
4.95	4.95	MULTIFAMILY	8.22	.00	8.22	.00	.00	.00	13.74	.00
7.60	7.60	LAND	7.84	.00	7.84	7.84	.00	7.84	11.69	.00

**Capital Structure**

10Yr UST: 4.044%

1Mo LIBOR: 2.458%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
3.08	3.08	Land	2.58	9.00	11.58	2.58	9.02	11.59	12.89	.00
12.83	12.83	LAND	13.49	.00	13.49	12.69	.00	12.69	.00	.00
4.30	4.30	MULTIFAMILY	10.51	.00	10.51	10.51	.00	10.51	10.20	.00
.84	.84	Land	2.73	.00	2.73	.00	.00	.00	25.40	.00
4.20	4.20	LAND	6.11	.00	6.11	6.11	.00	6.11	9.00	.00
6.63	6.63	LAND	9.84	.00	9.84	5.84	.00	5.84	23.10	.00
14.21	14.21	LAND	5.27	.00	5.27	1.63	.00	1.63	.00	.00
9.80	9.80	MULTIFAMILY	2.41	.00	2.41	2.11	.00	2.11	.00	.00
8.43	8.43	Land	6.22	.00	6.22	.00	.00	.00	17.00	.00
2.86	2.86	MULTIFAMILY	9.57	.00	9.57	.00	.00	.00	4.60	.00
1.28	1.28	Land	4.61	29.91	34.52	.00	18.58	18.58	13.72	.00
8.36	8.36	Land	14.60	16.46	31.06	.00	.00	.00	58.40	.00
.45	.45	Land	5.07	.00	5.07	2.07	.00	2.07	.86	.00
2.85	2.85	Land	4.92	.00	4.92	2.42	.00	2.42	.00	.00

**Capital Structure**

10Yr UST: 4.044%

1Mo LIBOR: 2.458%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
5.11	5.11	Land	5.06	.00	5.06	.00	.00	.00	7.70	.00
5.00	5.00	Land	8.00	.00	8.00	.00	.00	.00	108.16	.00
5.54	5.54	Land	7.71	.00	7.71	7.71	.00	7.71	22.05	.00
2.63	2.63	MULTIFAMILY	.00	.00	.00	.00	.00	.00	.00	.00
1.81	1.81	Land	8.67	.00	8.67	8.39	.00	8.39	65.66	.00
3.64	3.64	Land	6.11	.00	6.11	.00	.00	.00	11.25	.00
1.51	1.51	Land	4.15	10.49	14.64	4.15	10.44	14.59	.00	.00
3.80	3.80	LAND	13.12	126.02	139.14	13.12	121.44	134.56	.00	.00
2.50	2.50	Land	3.42	.00	3.42	.02	.00	.02	.00	.00
5.76	5.76	Land	6.82	.00	6.82	3.82	.00	3.82	6.52	.00
5.65	5.65	Land	7.66	.00	7.66	1.66	.00	1.66	6.85	.00
6.59	6.59	Land	6.15	.00	6.15	6.15	.00	6.15	22.12	.00
9.00	9.00	Land	11.06	.00	11.06	6.44	.00	6.44	8.23	.00
7.58	7.58	MULTIFAMILY	3.73	.00	3.73	2.55	.00	2.55	.11	.00
5.33	5.33	MULTIFAMILY	5.32	82.19	87.51	5.32	73.79	79.11	61.60	.00
1.52	1.52	MULTIFAMILY	12.74	.00	12.74	12.74	.00	12.74	.00	.00
3.00	3.00	Land	3.00	3.55	6.55	3.00	3.43	6.43	.00	.00

**Capital Structure**

10Yr UST: 4.044%

1Mo LIBOR: 2.458%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
3.25	3.25	LAND	8.63	7.50	16.13	3.13	7.43	10.56	.00	.00
1.89	1.89	Land	.89	.00	.89	.89	.00	.89	.00	.00
17.35	16.66	MULTIFAMILY	8.71	26.26	34.97	4.41	25.66	30.07	60.00	.00
1.33	1.33	Land	1.43	.00	1.43	1.43	.00	1.43	.00	.00
.50	.50	Land	5.61	.00	5.61	5.61	.00	5.61	.00	.00
9.50	9.50	MULTIFAMILY	24.05	.00	24.05	.43	.00	.43	39.25	.00
.00	.00	LAND	1.44	.00	1.44	.16	.00	.16	3.60	.00
5.63	5.63	Land	10.78	.00	10.78	10.78	.00	10.78	9.75	.00
2.50	2.50	Land	3.12	.00	3.12	3.31	.00	3.31	53.14	.00
1.88	1.88	Land	2.03	.00	2.03	2.03	.00	2.03	3.15	.00
4.89	4.89	Land	4.94	.00	4.94	4.94	.00	4.94	49.45	.00
6.03	6.03	MULTIFAMILY	11.11	.00	11.11	11.11	.00	11.11	31.24	.00
1.31	1.31	Land	2.63	.00	2.63	2.63	.00	2.63	.40	.00
.09	.09	Land	.20	10.87	11.07	.00	3.88	3.88	20.94	.00
.83	.83	MULTIFAMILY	4.30	.00	4.30	4.30	.00	4.30	14.87	.00
8.58	8.58	Land	8.58	.00	8.58	1.59	.00	1.59	.00	.00
2.17	2.17	MULTIFAMILY	3.47	.00	3.47	3.47	.00	3.47	4.44	.00
1.77	1.77	MULTIFAMILY	1.77	.00	1.77	1.77	.00	1.77	8.55	.00
2.88	2.88	MULTIFAMILY	2.88	.00	2.88	1.38	.00	1.38	26.00	.00
4.00	4.00	Land	9.00	.00	9.00	.00	.00	.00	100.40	.00
4.04	4.04	Land	9.57	.00	9.57	.00	.00	.00	7.10	.00
11.47	11.47	MULTIFAMILY	14.78	.00	14.78	10.78	.00	10.78	121.18	.00
2.12	1.99	Land	2.12	.58	2.70	1.99	.58	2.57	.00	.00
10.15	10.15	MULTIFAMILY	11.35	.00	11.35	11.35	.00	11.35	81.68	.00
1.91	1.91	LAND	1.91	9.72	11.63	.00	9.60	9.60	.00	.00
8.44	8.44	LAND	9.96	.00	9.96	9.96	.00	9.96	16.04	.00

**Capital Structure**

10Yr UST: 4.044%

1Mo LIBOR: 2.458%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
2.92	2.92	MULTIFAMILY	2.92	.00	2.92	1.92	.00	1.92	32.75	.00
10.82	10.82	LAND	10.60	55.02	65.62	.00	34.34	34.34	.00	.00
1.66	1.66	LAND	1.66	1.07	2.73	1.66	.96	2.63	.00	.00
9.90	9.90	Land	9.90	16.46	26.36	9.90	16.22	26.12	.00	.00
8.06	8.06	LAND	8.06	15.60	23.67	8.06	15.00	23.07	.00	.00
11.96	11.96	MULTIFAMILY	16.61	.00	16.61	10.70	.00	10.70	.00	.00
6.53	6.35	MultiFamily	8.61	.00	8.61	8.43	.00	8.43	4.81	.00
8.50	.00	LAND	8.50	105.57	114.07	.00	96.78	96.78	.00	.00
16.17	16.17	MULTIFAMILY	20.31	.00	20.31	20.31	.00	20.31	32.52	.00
6.64	6.64	MULTIFAMILY	3.32	.00	3.32	3.32	.00	3.32	27.70	.00
13.59	13.59	LAND	18.30	.00	18.30	18.30	.00	18.30	24.95	.00
.14	.14	MULTIFAMILY	3.98	.00	3.98	3.98	.00	3.98	.00	.00
4.41	4.41	MULTIFAMILY	6.84	.00	6.84	6.84	.00	6.84	.00	.00
2.00	2.00	MULTIFAMILY	2.00	.00	2.00	2.00	.00	2.00	2.13	.00
6.89	6.89	LAND	6.82	.00	6.82	3.82	.00	3.82	15.73	.00
2.60	2.60	LAND	2.60	5.67	8.27	2.60	5.47	8.07	.00	.00
3.50	3.50	LAND	12.75	.00	12.75	12.75	.00	12.75	.00	.00
2.73	2.73	LAND	9.94	.00	9.94	9.94	.00	9.94	.00	.00
42.23	42.23	LAND	42.23	.00	42.23	.00	.00	.00	.00	.00
25.00	25.00	MULTIFAMILY	25.00	.00	25.00	25.00	.00	25.00	.00	.00
20.00	20.00	MULTIFAMILY	20.00	.00	20.00	20.00	.00	20.00	.00	.00
2.97	2.97	LAND	3.10	6.42	9.52	3.10	6.35	9.45	.00	.00
9.88	9.88	LAND	10.27	.00	10.27	10.27	.00	10.27	20.60	.00
#N/A	#N/A	LAND	5.52	.00	5.52	5.52	.00	5.52	118.26	.00
4.37	4.37	LAND	4.37	39.64	44.01	4.37	39.26	43.63	.00	.00
12.42	12.42	LAND-OFFICE	12.42	28.17	40.59	12.42	27.19	39.61	.00	.00

**Capital Structure**

10Yr UST: 4.044%

1Mo LIBOR: 2.458%

FAS144 face	FAS144 Basis	Property Type	Equity Face	Debt Face	Total LB Capital	Equity Basis	Debt Basis	Total Cash @Risk	3P Debt	Securitized Debt
4.06	4.06	LAND	6.58	54.04	60.62	6.58	52.99	59.57	.00	.00
3.80	3.80	LAND	4.38	.00	4.38	4.38	.00	4.38	16.07	.00
4.44	4.44	LAND	5.86	.00	5.86	5.86	.00	5.86	33.29	.00

1682.05      933.66      2615.71      896.70      716.67      1613.37

.00

LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	.00	.00	.00	.00	10/31/2014	6.4	6.4	12.0%	50.0%	70.0%
.00	.00	3.88	.00	3.88	4.20	12/31/2008	0.6	0.6	20.0%	50.0%	50.0%
.00	.00	.01	.00	.01	.01	12/31/2008	0.6	0.6	10.0%	99.0%	98.0%
.00	.00	32.39	.00	32.39	71.45	4/30/2012	3.9	3.9	12.0%	49.5%	49.5%
.00	.00	.00	.00	.00	.00	3/31/2013	4.8	4.8	12.0%	37.5%	12.3%
.00	.00	75.28	.00	75.28	107.44	10/31/2009	1.4	1.4	12.0%	37.5%	49.0%
.00	.00	13.41	.00	13.41	25.56	8/31/2013	5.3	5.3	12.0%	37.5%	49.5%
.00	.00	.78	.00	.78	.84	12/31/2008	0.6	0.6	12.0%	99.0%	3.1%
.00	.00	1.75	.00	1.75	2.02	6/30/2009	1.1	1.1	11.0%	49.5%	49.5%
.00	.00	20.16	.00	20.16	81.51	6/30/2011	3.1	3.1	12.0%	37.0%	0.0%
.00	.00	10.09	.00	10.09	13.09	6/30/2010	2.1	2.1	11.0%	37.0%	49.5%
.00	.00	27.77	.00	27.77	28.59	7/31/2008	0.2	0.2	11.0%	50.0%	49.5%
10.15	.00	.00	.00	.00	.00	5/31/2008	-	-	12.0%	99.0%	49.5%
2.45	.00	5.52	.00	5.52	5.80	8/31/2008	0.3	0.3	12.0%	37.5%	24.5%
1.00	.00	62.25	.00	62.25	118.89	6/30/2011	3.1	3.1	12.0%	49.5%	12.3%
.00	.00	.00	.00	.00	1.72	10/31/2011	3.4	3.4	11.0%	36.8%	49.5%
.00	.00	.00	.16	.16	.16	5/30/2008	(0.0)	#REF!	20.0%	50.0%	50.0%
.00	.00	19.72	.00	19.72	123.45	12/31/2016	8.6	8.6	10.0%	64.4%	79.2%
.00	.00	20.05	.00	20.05	22.26	12/31/2008	0.6	0.6	0.0%	100.0%	100.0%
.00	.00	.00	.00	.00	.00	1/0/1900	(108.5)	#REF!	10.0%	50.0%	50.0%
.00	.00	36.98	.00	36.98	54.49	2/28/2011	2.7	2.7	15.0%	50.0%	40.0%
.00	.00	53.96	.00	53.96	65.95	12/31/2009	1.6	1.6	10.0%	16.1%	44.6%
.00	.00	.00	2.07	.00	.00	8/31/2008	0.3	0.3	15.0%	67.5%	67.5%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.01	.00	73.00	.00	73.00	73.00	5/30/2009	1.0	1.0	10.0%	99.0%	90.0%
.00	.00	29.07	.00	29.07	31.41	12/31/2010	2.6	2.6	10.0%	24.1%	24.3%
.00	.00	8.04	.00	8.04	8.97	3/31/2009	0.8	0.8	15.0%	37.5%	47.6%
.00	.00	.00	.00	.00	.00	5/31/2008	-	-	15.0%	54.0%	66.7%
15.90	.00	6.37	.00	6.37	15.54	6/1/2015	7.0	7.0	0.0%	49.0%	49.0%
.00	.00	8.00	.00	8.00	8.05	12/31/2011	3.6	3.6	15.0%	50.0%	60.0%
.00	.00	.00	.00	.00	2.73	5/31/2009	1.0	1.0	15.0%	80.0%	56.0%
.00	.00	31.89	.00	31.89	58.15	10/30/2009	1.4	1.4	15.0%	50.0%	50.0%
.00	.00	32.21	.00	32.21	44.44	12/31/2010	2.6	2.6	4.9%	60.0%	60.0%
.00	.00	.42	.00	.42	.00	6/30/2008	0.1	0.1	15.0%	40.0%	72.0%
.00	.00	31.19	.00	31.19	.00	5/31/2012	4.0	4.0	15.0%	13.0%	12.5%
.00	.00	.18	.00	.18	.20	2/28/2009	0.7	0.7	15.0%	56.0%	56.0%
.00	.00	.00	.00	.00	.00	3/31/2008	(0.2)	#REF!	10.0%	49.0%	49.0%
.00	.00	.66	.00	.66	.67	6/30/2008	0.1	0.1	12.0%	38.8%	77.5%
.00	.00	24.13	.00	24.13	44.92	9/30/2010	2.3	2.3	10.0%	38.0%	75.0%
.00	.00	.79	.00	.79	.97	12/31/2009	1.6	1.6	12.0%	40.0%	72.0%
.00	.00	.00	.00	.00	.01	12/31/2008	0.6	0.6	15.0%	40.0%	72.0%
.00	.00	24.35	.00	24.35	53.51	12/31/2013	5.6	5.6	10.0%	38.6%	89.1%
.00	.00	16.47	.00	16.47	44.07	11/30/2011	3.5	3.5	0.0%	32.2%	89.1%
.00	.00	28.89	.00	28.89	52.20	6/30/2012	4.1	4.1	12.0%	60.0%	80.0%
.00	.00	2.50	.00	2.50	2.50	9/30/2008	0.3	0.3	12.0%	100.0%	44.3%
.00	.00	11.30	.00	11.30	13.39	9/30/2009	1.3	1.3	12.0%	40.0%	72.0%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
30.81	.00	82.45	.00	82.45	84.34	7/31/2008	0.2	0.2	12.0%	40.0%	64.8%
.00	.00	11.49	.00	11.49	17.52	10/31/2011	3.4	3.4	12.0%	40.0%	72.0%
.00	.00	9.58	.00	9.58	11.59	2/28/2009	0.7	0.7	12.0%	56.3%	75.0%
.00	.00	18.67	.00	18.67	35.11	4/30/2011	2.9	2.9	10.0%	39.0%	38.6%
.00	.00	31.87	.00	31.87	54.45	12/31/2016	8.6	8.6	10.0%	35.4%	79.6%
.00	.00	55.98	.00	55.98	57.83	4/30/2011	2.9	2.9	10.0%	22.5%	47.0%
.00	.00	7.80	.00	7.80	7.80	8/31/2008	0.3	0.3	10.0%	38.0%	76.7%
.00	.00	.00	.00	.00	5.35	8/31/2009	1.3	1.3	12.0%	40.0%	64.8%
.00	.00	16.36	.00	16.36	20.38	2/28/2010	1.7	1.7	12.0%	40.0%	64.8%
.00	.00	14.37	.00	14.37	11.73	6/30/2008	0.1	0.1	10.0%	32.2%	89.1%
.00	.00	18.80	.00	18.80	23.05	7/31/2009	1.2	1.2	12.0%	40.0%	62.0%
.00	.00	9.35	.00	9.35	10.17	12/31/2008	0.6	0.6	10.0%	19.0%	19.6%
.00	.00	19.77	.00	19.77	96.87	6/30/2012	4.1	4.1	10.0%	38.6%	89.1%
.00	.00	787.72	.00	787.72	1621.36	5/30/2012	4.0	4.0	11.0%	60.0%	15.0%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	33.44	.00	33.44	54.00	3/31/2011	2.8	2.8	12.0%	40.0%	64.8%
.00	.00	24.73	.00	24.73	50.62	11/30/2010	2.5	2.5	10.0%	18.3%	0.0%
2.25	.00	43.57	.00	43.57	69.25	8/31/2010	2.3	2.3	15.0%	50.0%	41.1%
.00	.00	15.50	.00	15.50	15.50	6/1/2009	1.0	1.0	10.0%	37.5%	1.2%
.00	.00	10.90	.00	10.90	10.90	2/28/2010	1.7	1.7	12.0%	40.0%	64.8%
.00	.00	18.56	.00	18.56	18.87	11/30/2009	1.5	1.5	12.0%	40.0%	72.0%
.00	.00	3.05	.00	3.05	3.17	8/31/2008	0.3	0.3	12.0%	63.8%	75.0%
.00	.00	16.93	.00	16.93	27.93	9/30/2010	2.3	2.3	12.0%	40.0%	64.8%
.00	.00	15.87	.00	15.87	19.41	2/28/2009	0.7	0.7	12.0%	40.0%	52.5%
.00	.00	90.56	.00	90.56	235.86	7/31/2012	4.2	4.2	10.0%	41.8%	99.0%
.00	.00	.66	.00	.66	.66	5/31/2008	-	-	12.0%	50.0%	41.6%
10.50	.00	74.56	.00	74.56	113.76	11/30/2010	2.5	2.5	15.0%	49.0%	49.0%
.00	.00	1.36	.00	1.36	1.36	2/28/2009	0.7	0.7	15.0%	33.7%	35.9%
.00	.00	.90	.00	.90	.92	6/30/2008	0.1	0.1	15.0%	50.0%	39.2%
.00	.00	2.95	.00	2.95	3.73	12/31/2010	2.6	2.6	20.0%	50.0%	75.0%
.00	.00	.67	.00	.67	.67	1/31/2010	1.7	1.7	0.0%	50.0%	75.0%
.00	.00	5.36	.00	5.36	5.36	12/31/2008	0.6	0.6	0.0%	40.0%	38.3%
.00	.00	7.02	.00	7.02	6.12	12/31/2010	2.6	2.6	10.0%	38.0%	75.2%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	7.10	.00	7.10	41.59	7/31/2019	11.2	11.2	12.0%	38.0%	75.2%
2.84	.00	20.95	.00	20.95	102.39	3/31/2015	6.8	6.8	10.0%	38.0%	75.2%
.00	.00	15.68	.00	15.68	32.66	6/30/2009	1.1	1.1	10.0%	17.7%	37.1%
.00	.00	14.50	.00	14.50	14.50	5/31/2009	1.0	1.0	16.0%	63.0%	90.0%
.00	.00	39.86	.00	39.86	39.34	3/31/2009	0.8	0.8	18.0%	50.0%	39.9%
.00	.00	22.71	.00	22.71	28.31	2/28/2010	1.7	1.7	10.0%	29.0%	30.4%
.33	.00	4.99	.00	4.99	6.50	12/31/2008	0.6	0.6	18.0%	30.0%	73.5%
.00	.00	11.90	.00	11.90	13.00	7/31/2009	1.2	1.2	16.0%	51.0%	72.4%
8.33	.00	9.73	.00	9.73	12.84	2/28/2009	0.7	0.7	15.0%	40.0%	72.0%
.00	.00	11.69	.00	11.69	17.27	2/28/2010	1.7	1.7	10.0%	40.0%	54.9%
.00	.00	177.77	.00	177.77	261.97	3/31/2009	0.8	0.8	10.0%	24.8%	37.5%
3.78	.00	21.58	.00	21.58	86.10	8/31/2008	0.3	0.3	12.0%	37.6%	75.2%
.09	.00	25.00	.00	25.00	25.00	5/31/2009	1.0	1.0	22.0%	60.0%	60.0%
.00	.00	3.82	.00	3.82	4.62	11/30/2009	1.5	1.5	10.0%	22.7%	78.6%
.00	.00	46.69	.00	46.69	53.56	9/30/2008	0.3	0.3	12.0%	40.0%	60.8%
.00	.00	165.49	.00	165.49	182.66	7/9/2008	0.1	0.1	0.0%	68.0%	85.0%
.00	.00	28.35	.00	28.35	29.61	4/1/2012	3.8	3.8	22.0%	60.0%	60.0%
.00	.00	7.41	.00	7.41	76.00	5/31/2016	8.0	8.0	12.0%	40.0%	58.3%
.00	.00	2.42	.00	2.42	(2.87)	4/30/2009	0.9	0.9	0.0%	50.0%	50.0%
.00	.00	29.39	.00	29.39	51.33	12/31/2009	1.6	1.6	10.0%	19.3%	47.0%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
5.59	.00	28.60	.00	28.60	42.82	12/31/2008	0.6	0.6	10.0%	32.2%	49.5%
.00	.00	28.23	.00	28.23	54.72	10/31/2011	3.4	3.4	10.0%	16.1%	47.0%
.00	.00	20.13	.00	20.13	20.06	10/31/2008	0.4	0.4	15.0%	48.0%	48.0%
.00	.00	32.28	.00	32.28	45.87	10/31/2012	4.4	4.4	10.0%	17.9%	16.8%
.00	.00	17.98	.00	17.98	24.49	12/31/2009	1.6	1.6	15.0%	52.7%	75.3%
.00	.00	24.92	.00	24.92	63.84	3/31/2012	3.8	3.8	10.0%	39.3%	49.0%
.00	.00	2.00	.00	2.00	2.00	12/31/2008	0.6	0.6	15.0%	47.0%	51.7%
.00	.00	4.33	.00	4.33	4.46	7/31/2008	0.2	0.2	15.0%	80.0%	80.0%
.00	.00	11.00	.00	11.00	11.00	4/10/2009	0.9	0.9	0.0%	25.0%	55.6%
.00	.00	2.47	.00	2.47	4.43	1/31/2011	2.7	2.7	10.0%	37.5%	61.2%
3.46	.00	8.72	.00	8.72	19.35	5/31/2013	5.0	5.0	15.0%	50.0%	85.0%
.30	.00	52.71	.00	52.71	62.62	8/31/2008	0.3	0.3	12.0%	60.0%	30.7%
.00	.00	1.04	.00	1.04	2.24	6/30/2011	3.1	3.1	12.0%	37.5%	49.2%
.00	.00	.89	.00	.89	1.15	3/31/2009	0.8	0.8	12.0%	37.5%	60.8%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	8.72	.00	8.72	14.96	5/31/2009	1.0	1.0	10.0%	32.2%	89.1%
.00	.00	62.59	.00	62.59	63.77	6/30/2008	0.1	0.1	12.0%	34.2%	61.5%
.00	.00	32.21	.00	32.21	52.38	8/15/2008	0.2	0.2	10.0%	32.2%	89.1%
.00	.00	.00	.00	.00	.00	1/0/1900	(108.5)	#REF!	10.0%	50.0%	50.0%
.00	.00	81.34	.00	81.34	237.48	2/28/2008	(0.3)	#REF!	20.0%	50.0%	72.5%
.00	.00	11.31	.00	11.31	12.05	8/31/2008	0.3	0.3	10.0%	38.9%	38.9%
4.94	.00	15.00	.00	15.00	15.97	12/31/2008	0.6	0.6	15.0%	35.0%	50.0%
1.73	.00	179.49	.00	179.49	243.88	6/20/2013	5.1	5.1	10.0%	24.0%	24.0%
.00	.00	.00	.45	.45	.45	7/31/2010	2.2	2.2	10.0%	40.0%	75.2%
.00	.00	6.52	.00	6.52	6.52	8/30/2008	0.2	0.2	10.0%	39.2%	78.5%
.00	.00	9.96	.00	9.96	61.71	5/31/2012	4.0	4.0	10.0%	39.2%	78.5%
.00	.00	26.19	.00	26.19	40.98	5/31/2011	3.0	3.0	10.0%	40.0%	40.0%
.00	.00	25.27	.00	25.27	28.69	2/28/2013	4.8	4.8	10.0%	32.2%	89.1%
.00	.00	12.97	.00	12.97	14.19	1/31/2009	0.7	0.7	12.0%	50.0%	51.1%
1.31	.00	177.86	.00	177.86	302.80	10/31/2009	1.4	1.4	10.0%	25.0%	20.0%
.00	.00	34.70	.00	34.70	288.23	2/28/2015	6.8	6.8	10.0%	16.1%	39.6%
1.35	.00	10.00	.00	10.00	23.01	10/31/2010	2.4	2.4	0.0%	50.0%	50.0%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	12.16	.00	12.16	9.44	12/31/2008	0.6	0.6	12.0%	50.0%	83.3%
.00	.00	1.09	.00	1.09	1.22	3/31/2009	0.8	0.8	15.0%	50.0%	90.0%
.00	.00	85.90	.00	85.90	93.20	1/1/2011	2.6	2.6	15.0%	50.0%	32.2%
.00	.00	1.80	.00	1.80	3.55	12/31/2009	1.6	1.6	10.0%	35.4%	79.2%
.00	.00	6.58	.00	6.58	1.14	12/31/2008	0.6	0.6	10.0%	32.2%	89.1%
.00	.00	39.00	.00	39.00	39.00	6/9/2008	0.0	0.0	15.0%	47.0%	70.4%
.00	.00	4.89	.00	4.89	5.58	3/31/2010	1.8	1.8	0.0%	55.0%	100.0%
.00	.00	22.91	.00	22.91	89.56	1/31/2016	7.7	7.7	10.0%	32.2%	89.1%
.00	.00	66.74	.00	66.74	68.74	4/30/2008	(0.1)	#REF!	15.0%	50.0%	50.0%
.00	.00	7.56	.00	7.56	74.79	12/31/2009	1.6	1.6	10.0%	32.2%	49.5%
.00	.00	68.15	.00	68.15	74.58	7/31/2008	0.2	0.2	0.0%	25.0%	79.1%
.00	.00	64.45	.00	64.45	97.32	10/31/2008	0.4	0.4	10.0%	30.8%	50.0%
.00	.00	4.24	.00	4.24	8.88	8/31/2010	2.3	2.3	10.0%	34.0%	57.8%
.00	.00	18.32	.00	18.32	39.87	8/31/2010	2.3	2.3	12.0%	50.0%	49.5%
.00	.00	19.46	.00	19.46	26.78	5/31/2009	1.0	1.0	20.0%	37.5%	89.1%
.00	.00	2.00	.00	2.00	2.00	7/31/2008	0.2	0.2	10.0%	100.0%	25.7%
.00	.00	8.73	.00	8.73	11.05	12/31/2009	1.6	1.6	10.0%	37.0%	49.5%
.00	.00	11.30	.00	11.30	11.80	3/31/2011	2.8	2.8	13.0%	56.0%	80.0%
.00	.00	43.27	.00	43.27	37.00	5/1/2011	2.9	2.9	15.0%	30.0%	17.3%
.00	.00	113.35	.00	113.35	122.71	9/30/2008	0.3	0.3	12.0%	20.0%	25.0%
.00	.00	8.59	.00	8.59	.00	12/31/2013	5.6	5.6	10.0%	32.2%	89.1%
.00	.00	138.39	.00	138.39	166.00	5/1/2011	2.9	2.9	15.0%	30.0%	19.3%
.00	.00	1.24	.00	1.24	1.46	3/31/2009	0.8	0.8	15.0%	50.0%	90.0%
.00	.00	88.30	.00	88.30	106.60	10/31/2011	3.4	3.4	14.0%	43.4%	78.0%
.00	.00	10.42	.00	10.42	11.76	10/31/2010	2.4	2.4	15.0%	50.0%	90.0%
.00	.00	30.29	.00	30.29	96.38	11/30/2012	4.5	4.5	12.0%	40.0%	50.0%

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LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	30.91	.00	30.91	36.40	10/1/2011	3.3	3.3	15.0%	30.0%	27.7%
2.67	.00	22.99	.00	22.99	97.61	9/30/2015	7.3	7.3	15.0%	40.0%	61.2%
.00	.00	1.98	.00	1.98	2.56	12/31/2008	0.6	0.6	15.0%	50.0%	90.0%
.87	.00	122.42	.00	122.42	140.07	12/31/2008	0.6	0.6	15.0%	25.0%	66.7%
.00	.00	26.97	.00	26.97	70.94	3/31/2011	2.8	2.8	12.0%	50.0%	80.0%
.00	.00	10.70	.00	10.70	17.88	7/30/2012	4.2	4.2	10.0%	60.0%	100.0%
.00	.00	17.00	.00	17.00	54.60	6/30/2012	4.1	4.1	9.7%	50.0%	73.1%
10.77	.00	116.03	.00	116.03	244.64	1/31/2010	1.7	1.7	12.0%	25.0%	50.0%
.00	.00	76.81	.00	76.81	575.23	12/31/2011	3.6	3.6	10.0%	24.0%	50.0%
.00	.00	33.90	.00	33.90	38.90	1/1/2012	3.6	3.6	12.0%	63.0%	45.0%
.00	.00	66.58	.00	66.58	368.86	3/31/2016	7.8	7.8	10.0%	18.1%	46.5%
.00	.00	4.18	.00	4.18	26.25	11/16/2014	6.5	6.5	6.0%	100.0%	6.9%
.00	.00	9.57	.00	9.57	83.85	8/28/2010	2.2	2.2	18.0%	25.0%	75.0%
.00	.00	3.23	.00	3.23	3.85	3/31/2009	0.8	0.8	12.0%	26.0%	60.7%
.00	.00	20.97	.00	20.97	47.81	11/30/2010	2.5	2.5	12.0%	41.8%	94.1%
.18	.00	9.37	.00	9.37	23.18	2/28/2010	1.7	1.7	12.0%	50.0%	80.0%
.00	.00	20.60	.00	20.60	73.80	4/30/2010	1.9	1.9	15.0%	60.0%	25.0%
.00	.00	15.11	.00	15.11	51.80	4/30/2010	1.9	1.9	15.0%	60.0%	25.0%
.00	.00	.00	4.78	4.78	4.78	11/30/2008	0.5	0.5	12.5%	50.0%	90.0%
.00	.00	47.25	.00	47.25	47.25	10/9/2010	2.4	2.4	0.0%	50.0%	50.0%
.00	.00	.00	21.05	21.05	21.05	1/0/1900	(108.5)	#REF!	10.0%	50.0%	50.0%
.07	.00	10.36	.00	10.36	14.17	6/30/2010	2.1	2.1	12.0%	67.0%	90.0%
.00	.00	42.88	.00	42.88	206.06	7/31/2014	6.2	6.2	10.0%	26.7%	50.0%
.00	.00	238.34	.00	238.34	1263.25	7/31/2016	8.2	8.2	10.0%	5.0%	5.0%
1.31	.00	51.80	.00	51.80	61.16	8/31/2010	2.3	2.3	15.0%	30.0%	22.4%
.00	.00	42.37	.00	42.37	108.62	4/30/2011	2.9	2.9	15.0%	50.0%	90.0%

.00

LB Debt Exit Fees	Fixed Exit Fees (Equity)	Raw Market Value	Grossed-up Market Value	Current Value	Stabilized Value	Stabilized Date	Term (raw)	Years to Stabiliz.	LB Preferred Return %	LB %Split	LB %Own
.00	.00	43.59	.00	43.59	162.27	2/28/2013	4.8	4.8	12.0%	45.0%	0.5%
.00	.00	32.07	.00	32.07	144.41	6/30/2019	11.1	11.1	12.0%	16.8%	45.0%
.00	.00	41.11	.00	41.11	41.54	6/1/2009	1.0	1.0	0.0%	100.0%	100.0%

5798.94

28.51

**Current Value Waterfall**

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	44.04	.00	44.04	.00	.00	.00	.00	.00	59.19	.00
3.88	35.47	1.83	37.30	3.88	3.69	.00	.00	.00	25.06	.91
.01	.00	.00	.00	.00	.00	.01	.00	.01	.72	.01
13.16	2.45	.47	2.92	2.92	2.45	10.24	.00	10.24	9.61	2.11
.00	6.59	1.68	8.27	.00	.00	.00	.00	.00	17.16	5.70
20.97	2.33	.27	2.59	2.59	2.33	18.38	.00	18.38	16.72	1.54
13.41	.00	.98	.98	.98	.00	12.43	.00	12.43	1.95	.00
.78	14.64	.69	15.33	.78	.74	.00	.00	.00	30.91	.16
1.75	.00	.00	.00	.00	.00	1.75	.00	1.75	.00	.00
4.02	1.41	.84	2.25	2.25	1.41	1.77	.00	1.77	7.36	4.89
10.09	.00	.00	.00	.00	.00	10.09	.00	10.09	.00	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	5.75	.00
.00	1.53	2.32	3.85	.00	.00	.00	.00	.00	2.90	2.55
18.83	2.42	.44	2.86	2.86	2.42	15.97	.00	15.97	16.41	2.88
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
.16	.00	.24	.24	.16	.00	.00	.00	.00	.00	.16
.00	.00	.00	.00	.00	.00	.00	.00	.00	1.98	.52
20.05	.00	.00	.00	.00	.00	20.05	.00	20.05	30.72	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
36.98	18.12	.00	18.12	18.12	18.12	18.86	.00	18.86	38.48	4.75
45.26	7.55	9.43	16.98	16.98	7.55	28.28	.00	28.28	14.09	18.32
.00	1.00	.15	1.15	.00	.00	.00	.00	.00	14.04	2.07

**Current Value Waterfall**

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
47.20	16.01	.01	16.02	16.02	16.01	31.18	.00	31.18	116.09	.04
8.87	2.56	2.72	5.28	5.28	2.56	3.59	.00	3.59	2.35	2.08
8.04	.00	3.08	3.08	3.08	.00	4.96	.00	4.96	.00	.00
.00	13.32	13.76	27.08	.00	.00	.00	.00	.00	15.88	8.56
.00	.01	.11	.13	.00	.00	.00	.00	.00	.59	1.68
3.46	2.51	.63	3.14	3.14	2.51	.32	.00	.32	3.13	.35
.00	4.25	.00	4.25	.00	.00	.00	.00	.00	2.60	.00
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
24.51	.85	.00	.85	.85	.85	23.66	.00	23.66	2.65	.00
.13	.00	.00	.00	.00	.00	.13	.00	.13	.07	.25
.00	.00	.57	.57	.00	.00	.00	.00	.00	.00	1.07
.18	3.52	1.72	5.23	.18	.12	.00	.00	.00	8.33	2.08
.00	2.04	.00	2.04	.00	.00	.00	.00	.00	.00	.00
.66	.00	.00	.00	.00	.00	.66	.00	.66	.00	.00
16.83	10.38	.96	11.35	11.35	10.38	5.49	.00	5.49	18.74	1.02
.79	.25	.04	.29	.29	.25	.50	.00	.50	.36	.36
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
9.69	.00	.00	.00	.00	.00	9.69	.00	9.69	.00	.00
8.24	2.91	.36	3.27	3.27	2.91	4.97	.00	4.97	6.75	.68
.00	.47	.21	.68	.00	.00	.00	.00	.00	4.84	2.13
2.50	3.02	.51	3.54	2.50	2.14	.00	.00	.00	5.95	.00
5.81	1.06	.15	1.21	1.21	1.06	4.60	.00	4.60	4.38	.88

**Current Value Waterfall**

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	1.90	2.52	4.42	.00	.00	.00	.00	.00	2.80	2.80
1.49	.00	.00	.00	.00	.00	1.49	.00	1.49	.00	.00
3.07	4.13	.22	4.35	3.07	2.91	.00	.00	.00	7.13	.38
6.90	4.31	.54	4.85	4.85	4.31	2.05	.00	2.05	8.33	.68
14.58	3.95	1.98	5.93	5.93	3.95	8.65	.00	8.65	10.82	2.77
27.29	.00	.00	.00	.00	.00	27.29	.00	27.29	.00	.00
.00	5.30	.59	5.89	.00	.00	.00	.00	.00	6.88	.83
.00	2.44	.30	2.74	.00	.00	.00	.00	.00	10.02	.68
16.36	7.53	1.36	8.90	8.90	7.53	7.46	.00	7.46	20.58	2.54
2.64	7.75	.98	8.73	2.64	2.35	.00	.00	.00	16.18	1.96
12.16	.00	.00	.00	.00	.00	12.16	.00	12.16	.00	.00
5.54	1.30	1.35	2.65	2.65	1.30	2.89	.00	2.89	2.44	2.54
19.77	10.04	1.49	11.52	11.52	10.04	8.24	.00	8.24	25.36	3.59
254.26	7.23	24.25	31.48	31.48	7.23	222.78	.00	222.78	58.63	158.99

**Current Value Waterfall**

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	8.41	1.18	9.59	.00	.00	.00	.00	.00	21.36	2.37
2.05	1.90	2.08	3.98	2.05	.98	.00	.00	.00	5.40	9.12
12.92	3.87	4.93	8.80	8.80	3.87	4.13	.00	4.13	9.50	11.75
4.59	1.18	1.06	2.23	2.23	1.18	2.35	.00	2.35	3.26	3.85
.00	1.40	.57	1.98	.00	.00	.00	.00	.00	7.92	.15
6.71	.00	.00	.00	.00	.00	6.71	.00	6.71	6.99	.78
3.05	.00	.00	.00	.00	.00	3.05	.00	3.05	.00	.00
.00	.55	.10	.65	.00	.00	.00	.00	.00	6.59	.65
.00	3.83	.43	4.26	.00	.00	.00	.00	.00	11.50	1.27
61.89	14.71	2.16	16.87	16.87	14.71	45.02	.00	45.02	82.86	4.96
.66	.00	.00	.00	.00	.00	.66	.00	.66	.00	.00
.00	9.57	2.38	11.95	.00	.00	.00	.00	.00	16.01	3.80
1.36	.00	.91	.91	.91	.00	.44	.00	.44	.55	.00
.90	.00	.00	.00	.00	.00	.90	.00	.90	.00	.00
1.95	1.24	.41	1.66	1.66	1.24	.29	.00	.29	1.38	.43
.67	.35	.12	.47	.47	.35	.21	.00	.21	.49	.15
5.36	4.44	.69	5.12	5.12	4.44	.23	.00	.23	10.71	.00
3.53	.91	.21	1.12	1.12	.91	2.40	.00	2.40	2.52	.67

**Current Value Waterfall**

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref.	Partner's Accum Pref.	Total Preferred Equity	Preferred Paid	LB Pref.	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	.58	.27	.85	.00	.00	.00	.00	.00	3.24	.80
.00	1.93	.77	2.70	.00	.00	.00	.00	.00	7.87	1.87
15.68	1.61	.18	1.79	1.79	1.61	13.89	.00	13.89	5.24	12.80
3.78	2.31	.26	2.57	2.57	2.31	1.21	.00	1.21	2.68	.30
10.90	5.11	6.19	11.30	10.90	4.93	.00	.00	.00	5.00	6.05
22.71	.06	.10	.16	.16	.06	22.55	.00	22.55	6.75	4.96
.00	2.66	.13	2.80	.00	.00	.00	.00	.00	2.67	1.29
4.30	.69	.26	.96	.96	.69	3.34	.00	3.34	2.07	.79
.00	7.36	.67	8.03	.00	.00	.00	.00	.00	16.40	.88
.00	1.18	.63	1.81	.00	.00	.00	.00	.00	2.95	2.06
21.91	2.82	2.79	5.60	5.60	2.82	16.31	.00	16.31	8.80	11.49
.52	1.02	.56	1.58	.52	.34	.00	.00	.00	3.30	1.52
.00	1.76	.91	2.67	.00	.00	.00	.00	.00	3.13	.96
.00	1.62	1.10	2.72	.00	.00	.00	.00	.00	3.31	3.65
1.85	7.53	1.10	8.63	1.85	1.61	.00	.00	.00	24.90	3.68
.00	20.57	3.40	23.96	.00	.00	.00	.00	.00	47.27	4.96
4.69	1.55	1.02	2.58	2.58	1.55	2.11	.00	2.11	2.72	1.82
4.76	2.72	.32	3.04	3.04	2.72	1.73	.00	1.73	6.40	.71
.00	4.27	4.90	9.17	.00	.00	.00	.00	.00	8.22	9.12
17.70	5.62	6.28	11.91	11.91	5.62	5.79	.00	5.79	7.84	8.47

**Current Value Waterfall**

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
1.12	.66	.62	1.28	1.12	.57	.00	.00	.00	2.58	2.77
28.23	7.77	8.78	16.55	16.55	7.77	11.69	.00	11.69	13.49	14.20
9.93	4.70	2.47	7.17	7.17	4.70	2.76	.00	2.76	10.51	4.56
6.88	.84	1.74	2.58	2.58	.84	4.30	.00	4.30	2.73	5.34
8.98	3.31	1.02	4.32	4.32	3.31	4.66	.00	4.66	6.11	2.01
1.82	2.17	1.58	3.75	1.82	1.05	.00	.00	.00	9.84	9.08
2.00	.00	1.36	1.36	1.36	.00	.64	.00	.64	5.27	4.62
4.33	.04	1.48	1.52	1.52	.04	2.81	.00	2.81	2.41	2.49
.00	4.88	5.57	10.44	.00	.00	.00	.00	.00	6.22	7.83
.00	1.86	.40	2.26	.00	.00	.00	.00	.00	9.57	.74
.00	1.89	.33	2.23	.00	.00	.00	.00	.00	4.61	.81
.00	.40	.27	.68	.00	.00	.00	.00	.00	14.60	4.44
.18	1.79	.29	2.07	.18	.16	.00	.00	.00	5.07	.79
.89	1.17	.31	1.49	.89	.70	.00	.00	.00	4.92	.88

**Current Value Waterfall**

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
1.02	2.12	.26	2.38	1.02	.91	.00	.00	.00	5.06	.61
.00	2.91	1.43	4.34	.00	.00	.00	.00	.00	8.00	5.00
10.16	2.45	.30	2.75	2.75	2.45	7.41	.00	7.41	7.71	.92
.00	.00	.00	.00	.00	.00	.00	.00	.00	.00	.00
15.68	2.97	1.12	4.09	4.09	2.97	11.59	.00	11.59	8.67	3.13
.06	1.89	.27	2.16	.06	.05	.00	.00	.00	6.11	1.18
.00	1.80	1.80	3.60	.00	.00	.00	.00	.00	4.15	4.15
51.74	3.03	1.40	4.43	4.43	3.03	47.31	.00	47.31	13.12	4.80
.45	.98	.14	1.12	.45	.39	.00	.00	.00	3.42	.42
.00	1.91	.54	2.45	.00	.00	.00	.00	.00	6.82	1.07
3.11	2.04	.49	2.52	2.52	2.04	.58	.00	.58	7.66	.98
4.07	1.94	.53	2.47	2.47	1.94	1.60	.00	1.60	6.15	1.40
17.04	.00	.00	.00	.00	.00	17.04	.00	17.04	11.06	9.40
12.86	2.60	1.22	3.82	3.82	2.60	9.04	.00	9.04	3.73	2.54
32.77	1.48	5.94	7.42	7.42	1.48	25.35	.00	25.35	5.32	21.30
34.70	2.62	4.00	6.61	6.61	2.62	28.09	.00	28.09	12.74	20.31
5.10	2.57	2.57	5.14	5.10	2.55	.00	.00	.00	3.00	3.00

**Current Value Waterfall**

Current	Current	Current	Current	Current	Current	Current	Current	Current	Current	Current
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
4.66	2.11	.33	2.44	2.44	2.11	2.22	.00	2.22	8.63	.95
1.09	.07	.04	.11	.11	.07	.99	.00	.99	.89	.21
.00	2.42	4.27	6.69	.00	.00	.00	.00	.00	8.71	16.88
1.80	.42	.11	.54	.54	.42	1.27	.00	1.27	1.43	.37
6.58	.85	.12	.97	.97	.85	5.61	.00	5.61	5.61	.66
.00	8.09	1.61	9.70	.00	.00	.00	.00	.00	24.05	4.04
1.29	.08	.00	.08	.08	.08	1.20	.00	1.20	1.44	.00
13.16	2.24	.27	2.52	2.52	2.24	10.64	.00	10.64	10.78	1.29
13.60	.96	3.35	4.31	4.31	.96	9.29	.00	9.29	3.12	11.50
4.41	.00	.00	.00	.00	.00	4.41	.00	4.41	2.03	2.02
18.71	1.45	.39	1.84	1.84	1.45	16.87	.00	16.87	4.94	1.31
33.21	2.41	.83	3.24	3.24	2.41	29.97	.00	29.97	11.11	3.92
3.84	.46	.23	.69	.69	.46	3.15	.00	3.15	2.63	1.01
.00	.01	.00	.01	.00	.00	.00	.00	.00	.20	1.14
4.60	.46	.07	.53	.53	.46	4.06	.00	4.06	4.30	.53
2.00	.00	.00	.00	.00	.00	2.00	.00	2.00	8.58	.00
4.30	.40	.05	.45	.45	.40	3.84	.00	3.84	3.47	.41
2.75	.11	.03	.14	.14	.11	2.61	.00	2.61	1.77	.44
17.27	1.04	3.62	4.66	4.66	1.04	12.61	.00	12.61	2.88	13.83
12.95	2.33	5.58	7.91	7.91	2.33	5.05	.00	5.05	9.00	24.24
1.49	2.39	.31	2.70	1.49	1.32	.00	.00	.00	9.57	1.08
17.21	4.57	13.78	18.35	17.21	4.28	.00	.00	.00	14.78	56.83
.66	.75	.08	.84	.66	.59	.00	.00	.00	2.12	.24
6.62	2.74	.78	3.52	3.52	2.74	3.10	.00	3.10	11.35	3.20
.71	.54	.06	.60	.60	.54	.11	.00	.11	1.91	.21
14.25	1.90	.53	2.43	2.43	1.90	11.82	.00	11.82	9.96	2.85

**Current Value Waterfall**

Balance	Change	Balance	Change	Balance	Change	Balance	Change	Balance	Change	Balance	Change
Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.	
.00	.79	1.90	2.68	.00	.00	.00	.00	.00	2.92	7.65	
.00	3.76	.88	4.64	.00	.00	.00	.00	.00	10.60	1.83	
.91	.45	.05	.50	.50	.45	.40	.00	.40	1.66	.18	
105.10	2.37	1.22	3.59	3.59	2.37	101.51	.00	101.51	9.90	90.10	
11.36	1.53	.41	1.94	1.94	1.53	9.43	.00	9.43	8.06	2.02	
10.70	5.48	.00	5.48	5.48	5.48	5.23	.00	5.23	16.61	.00	
12.19	.93	.40	1.33	1.33	.93	10.86	.00	10.86	8.61	2.96	
.00	1.41	1.41	2.81	.00	.00	.00	.00	.00	8.50	8.50	
44.29	2.55	2.55	5.10	5.10	2.55	39.19	.00	39.19	20.31	20.32	
6.20	.16	.24	.40	.40	.16	5.80	.00	5.80	3.32	4.06	
41.63	.00	.34	.34	.34	.00	41.29	.00	41.29	18.30	20.16	
4.18	.10	.00	.10	.10	.10	4.09	.00	4.09	3.98	.00	
9.57	.84	.27	1.11	1.11	.84	8.46	.00	8.46	6.84	2.28	
1.10	.29	.13	.42	.42	.29	.68	.00	.68	2.00	.91	
5.24	.00	.05	.05	.05	.00	5.19	.00	5.19	6.82	.42	
3.51	.32	.08	.40	.40	.32	3.10	.00	3.10	2.60	.65	
20.60	.87	1.16	2.02	2.02	.87	18.58	.00	18.58	12.75	14.50	
15.11	.68	.91	1.59	1.59	.68	13.52	.00	13.52	9.94	11.30	
4.78	4.88	.00	4.88	4.78	4.78	.00	.00	.00	42.23	4.78	
47.25	1.36	.00	1.36	1.36	1.36	45.89	.00	45.89	25.00	.00	
21.05	.00	.00	.00	.00	.00	21.05	.00	21.05	20.00	.00	
3.86	.33	.04	.37	.37	.33	3.50	.00	3.50	3.10	.34	
22.28	.83	.83	1.67	1.67	.83	20.62	.00	20.62	10.27	9.97	
120.08	.00	5.78	5.78	5.78	.00	114.30	.00	114.30	5.52	103.21	
10.85	.53	.63	1.16	1.16	.53	9.69	.00	9.69	4.37	5.32	
14.20	1.11	.12	1.23	1.23	1.11	12.97	.00	12.97	12.42	1.38	

**Current Value Waterfall**

Net Selling Proceeds	LB Accum Pref	Partner's Accum Pref	Total Preferred Equity	Preferred Paid	LB Pref	Avail for ROC and Fxd Fees	LB Fixed Fee (Eq)	Avail. For ROC	Lehman's Capital Acct.	Partner's Capital Acct.
.00	.00	.00	.00	.00	.00	.00	.00	.00	6.58	.92
16.00	.00	.14	.14	.14	.00	15.85	.00	15.85	4.38	10.09
7.82	.00	.00	.00	.00	.00	7.82	.00	7.82	5.86	.00

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
59.19	.00	.00	.00	.00	.00	(.17)
25.97	.00	.00	.00	.00	3.69	1.04
.73	.01	.01	.00	.00	.01	.01
11.72	10.24	8.40	.00	.00	10.85	1.24
22.85	.00	.00	.00	.00	.00	.00
18.25	18.25	16.72	.12	.05	19.09	3.24
1.95	1.95	1.95	10.47	3.93	5.88	4.77
31.07	.00	.00	.00	.00	.74	.14
.00	.00	.00	1.75	.87	.87	.87
12.25	1.77	1.06	.00	.00	2.47	(3.99)
.00	.00	.00	10.09	3.73	3.73	.81
.00	.00	.00	.00	.00	.00	(.00)
5.75	.00	.00	.00	.00	.00	.00
5.45	.00	.00	.00	.00	.00	.00
19.28	15.97	13.59	.00	.00	16.01	2.09
.00	.00	.00	.00	.00	.00	.00
.16	.00	.00	.00	.00	.00	(.00)
2.50	.00	.00	.00	.00	.00	(11.98)
30.72	20.05	20.05	.00	.00	20.05	2.96
.00	.00	.00	.00	.00	.00	.00
43.23	18.86	16.79	.00	.00	34.91	28.03
32.41	28.28	12.30	.00	.00	19.85	6.48
16.11	.00	.00	.00	.00	.00	.00

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(.17)			
1.04			
.01			
1.24			
.00			
3.24			
4.77			
.14			
.87			
(3.99)	(3.99)	.00	(3.99)
.81			
(.00)			
.00			
.00			
2.09			
.00			
(.00)			
(11.98)			
2.96			
.00			
28.03			
6.48			
.00			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
116.13	31.18	31.17	.00	.00	47.19	(29.36)
4.43	3.59	1.91	.00	.00	4.47	2.34
.00	.00	.00	4.96	1.86	1.86	.55
24.43	.00	.00	.00	.00	.00	(.00)
2.27	.00	.00	.00	.00	.00	(.59)
3.48	.32	.29	.00	.00	2.80	.30
2.60	.00	.00	.00	.00	.00	.00
.00	.00	.00	.00	.00	.00	(.00)
2.65	2.65	2.65	21.01	12.60	16.11	14.71
.32	.13	.03	.00	.00	.03	(.04)
1.07	.00	.00	.00	.00	.00	(.00)
10.41	.00	.00	.00	.00	.12	(.38)
.00	.00	.00	.00	.00	.00	(.00)
.00	.00	.00	.66	.26	.26	.26
19.75	5.49	5.21	.00	.00	15.59	.92
.72	.50	.25	.00	.00	.50	.14
.00	.00	.00	.00	.00	.00	.00
.00	.00	.00	9.69	3.74	3.74	3.74
7.43	4.97	4.51	.00	.00	7.42	.66
6.97	.00	.00	.00	.00	.00	.00
5.95	.00	.00	.00	.00	2.14	2.14
5.26	4.60	3.84	.00	.00	4.89	3.94

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(29.36)	.00	.00	.00
2.34			
.55			
(.00)			
(.59)			
.30	.00	.00	.00
.00			
(.00)			
14.71			
(.04)			
(.00)			
(.38)			
(.00)			
.26			
.92			
.14			
.00			
3.74			
.66			
.00			
2.14			
3.94			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
5.60	.00	.00	.00	.00	.00	.00
.00	.00	.00	1.49	.59	.59	.59
7.50	.00	.00	.00	.00	2.91	(3.21)
9.01	2.05	1.89	.00	.00	6.20	.87
13.59	8.65	6.89	.00	.00	10.84	.54
.00	.00	.00	27.29	6.15	6.15	6.15
7.71	.00	.00	.00	.00	.00	(1.88)
10.69	.00	.00	.00	.00	.00	(6.87)
23.12	7.46	6.64	.00	.00	14.17	(3.41)
18.14	.00	.00	.00	.00	2.35	2.35
.00	.00	.00	12.16	4.86	4.86	4.86
4.98	2.89	1.42	.00	.00	2.71	1.28
28.95	8.24	7.22	.00	.00	17.26	2.02
217.63	217.63	58.63	5.15	3.09	68.95	11.20

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
.00			
.59			
(3.21)			
.87			
.54			
6.15			
(1.88)			
(6.87)	(6.87)	.00	(6.87)
(3.41)	(3.41)	.00	(3.41)
2.35			
4.86			
1.28			
2.02			
11.20	.00	.00	.00

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
23.73	.00	.00	.00	.00	.00	(3.36)
14.52	.00	.00	.00	.00	.98	.98
21.25	4.13	1.84	.00	.00	5.71	4.21
7.11	2.35	1.08	.00	.00	2.26	2.26
8.07	.00	.00	.00	.00	.00	(1.62)
7.76	6.71	6.04	.00	.00	6.04	4.44
.00	.00	.00	3.05	1.94	1.94	1.94
7.23	.00	.00	.00	.00	.00	(.34)
12.77	.00	.00	.00	.00	.00	(3.41)
87.82	45.02	42.48	.00	.00	57.19	4.56
.00	.00	.00	.66	.33	.33	.33
19.80	.00	.00	.00	.00	.00	(12.35)
.55	.44	.44	.00	.00	.44	(.11)
.00	.00	.00	.90	.45	.45	.45
1.81	.29	.22	.00	.00	1.46	.03
.64	.21	.16	.00	.00	.51	.02
10.71	.23	.23	.00	.00	4.67	3.96
3.19	2.40	1.90	.00	.00	2.81	.29

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(3.36)			
.98			
4.21			
2.26			
(1.62)			
4.44			
1.94			
(.34)			
(3.41)	(3.41)	.00	(3.41)
4.56			
.33			
(12.35)	.00	.00	.00
(.11)			
.45			
.03			
.02			
3.96			
.29			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
4.05	.00	.00	.00	.00	.00	.00
9.74	.00	.00	.00	.00	.00	.00
18.04	13.89	4.03	.00	.00	5.64	.80
2.98	1.21	1.09	.00	.00	3.40	.73
11.05	.00	.00	.00	.00	4.93	1.98
11.71	11.71	6.75	10.84	3.14	9.96	3.25
3.96	.00	.00	.00	.00	.00	(2.56)
2.86	2.86	2.07	.48	.25	3.01	.95
17.28	.00	.00	.00	.00	.00	(.00)
5.00	.00	.00	.00	.00	.00	.00
20.29	16.31	7.07	.00	.00	9.89	7.93
4.82	.00	.00	.00	.00	.34	(1.42)
4.09	.00	.00	.00	.00	.00	.00
6.96	.00	.00	.00	.00	.00	(.01)
28.57	.00	.00	.00	.00	1.61	(2.13)
52.23	.00	.00	.00	.00	.00	(.00)
4.54	2.11	1.26	.00	.00	2.82	2.82
7.11	1.73	1.55	.00	.00	4.27	.57
17.34	.00	.00	.00	.00	.00	.00
16.30	5.79	2.79	.00	.00	8.41	.57

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
.00			
.00			
.80			
.73			
1.98			
3.25			
(2.56)	(2.56)	.00	(2.56)
.95			
(.00)			
.00			
7.93	.00	.00	.00
(1.42)			
.00			
(.01)			
(2.13)	(2.13)	.00	(2.13)
(.00)			
2.82			
.57			
.00			
.57			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
5.35	.00	.00	.00	.00	.57	(2.00)
27.69	11.69	5.69	.00	.00	13.46	.77
15.07	2.76	1.92	.00	.00	6.62	(3.89)
8.07	4.30	1.45	.00	.00	2.30	2.30
8.12	4.66	3.50	.00	.00	6.81	.70
18.92	.00	.00	.00	.00	1.05	(4.79)
9.89	.64	.34	.00	.00	.34	(1.29)
4.90	2.81	1.38	.00	.00	1.42	(.69)
14.05	.00	.00	.00	.00	.00	.00
10.31	.00	.00	.00	.00	.00	.00
5.43	.00	.00	.00	.00	.00	(.00)
19.04	.00	.00	.00	.00	.00	.00
5.86	.00	.00	.00	.00	.16	(1.92)
5.80	.00	.00	.00	.00	.70	(1.72)

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(2.00)	.00	.00	.00
.77			
(3.89)	(3.89)	.00	(3.89)
2.30			
.70			
(4.79)	.00	.00	.00
(1.29)			
(.69)			
.00			
.00			
(.00)			
.00			
(1.92)			
(1.72)			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
5.67	.00	.00	.00	.00	.91	.91
13.00	.00	.00	.00	.00	.00	.00
8.63	7.41	6.62	.00	.00	9.07	1.36
.00	.00	.00	.00	.00	.00	.00
11.81	11.59	8.51	.00	.00	11.49	3.10
7.28	.00	.00	.00	.00	.05	.05
8.30	.00	.00	.00	.00	.00	(4.15)
17.92	17.92	13.12	29.39	7.05	23.21	10.09
3.84	.00	.00	.00	.00	.39	.37
7.89	.00	.00	.00	.00	.00	(3.82)
8.63	.58	.52	.00	.00	2.55	.90
7.55	1.60	1.30	.00	.00	3.24	(2.91)
20.46	17.04	9.21	.00	.00	9.21	2.78
6.27	6.27	3.73	2.77	1.39	7.72	5.16
26.62	25.35	5.07	.00	.00	6.55	1.23
33.05	28.09	10.83	.00	.00	13.44	.70
6.00	.00	.00	.00	.00	2.55	(.45)

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
.91			
.00			
1.36			
.00			
3.10			
.05			
(4.15)	.00	.00	.00
10.09	.00	.00	.00
.37			
(3.82)	(3.82)	.00	(3.82)
.90			
(2.91)	(2.91)	.00	(2.91)
2.78			
5.16			
1.23			
.70			
(.45)			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
9.58	2.22	2.00	.00	.00	4.11	.98
1.10	.99	.80	.00	.00	.87	(.02)
25.59	.00	.00	.00	.00	.00	(4.41)
1.80	1.27	1.01	.00	.00	1.43	(.00)
6.27	5.61	5.02	.00	.00	5.88	.26
28.09	.00	.00	.00	.00	.00	(.43)
1.44	1.20	1.20	.00	.00	1.29	1.13
12.07	10.64	9.50	.00	.00	11.75	.97
14.62	9.29	1.98	.00	.00	2.94	(.37)
4.05	4.05	2.03	.36	.12	2.15	.12
6.24	6.24	4.94	10.62	2.66	9.04	4.11
15.03	15.03	11.11	14.94	4.59	18.12	7.01
3.64	3.15	2.28	.00	.00	2.74	.11
1.34	.00	.00	.00	.00	.00	.00
4.82	4.06	3.62	.00	.00	4.08	(.22)
8.58	2.00	2.00	.00	.00	2.00	.41
3.88	3.84	3.44	.00	.00	3.84	.37
2.21	2.21	1.77	.40	.22	2.10	.33
16.71	12.61	2.18	.00	.00	3.21	1.83
33.24	5.05	1.37	.00	.00	3.70	3.70
10.65	.00	.00	.00	.00	1.32	1.32
71.61	.00	.00	.00	.00	4.28	(6.50)
2.36	.00	.00	.00	.00	.59	(1.39)
14.55	3.10	2.42	.00	.00	5.16	(6.19)
2.12	.11	.10	.00	.00	.64	.64
12.81	11.82	9.19	.00	.00	11.09	1.13

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
.98			
(.02)			
(4.41)	(4.41)	.00	(4.41)
(.00)			
.26			
(.43)			
1.13			
.97			
(.37)			
.12			
4.11			
7.01	.00	.00	.00
.11			
.00			
(.22)			
.41			
.37			
.33			
1.83			
3.70			
1.32			
(6.50)	(6.50)	.00	(6.50)
(1.39)			
(6.19)			
.64			
1.13			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
10.57	.00	.00	.00	.00	.00	(1.92)
12.42	.00	.00	.00	.00	.00	.00
1.85	.40	.36	.00	.00	.82	(.85)
100.00	100.00	9.90	1.51	.38	12.65	2.75
10.08	9.43	7.54	.00	.00	9.07	1.01
16.61	5.23	5.23	.00	.00	10.70	.00
11.57	10.86	8.08	.00	.00	9.02	.59
17.00	.00	.00	.00	.00	.00	(.00)
40.63	39.19	19.59	.00	.00	22.14	1.83
7.38	5.80	2.61	.00	.00	2.77	(.56)
38.46	38.46	18.30	2.83	.51	18.81	.51
3.98	3.98	3.98	.00	.00	4.08	.10
9.11	8.46	6.35	.00	.00	7.19	.35
2.91	.68	.47	.00	.00	.76	(1.24)
7.24	5.19	4.89	.00	.00	4.89	1.07
3.25	3.10	2.48	.00	.00	2.81	.21
27.25	18.58	8.69	.00	.00	9.56	(3.19)
21.24	13.52	6.33	.00	.00	7.01	(2.93)
47.01	.00	.00	.00	.00	4.78	4.78
25.00	25.00	25.00	.00	.00	26.36	1.36
20.00	20.00	20.00	.00	.00	20.00	.00
3.44	3.44	3.10	.00	.00	3.43	.33
20.24	20.24	10.27	.00	.00	11.11	.83
108.73	108.73	5.52	.00	.00	5.52	.00
9.69	9.69	4.37	.00	.00	4.90	.53
13.80	12.97	11.68	.00	.00	12.78	.36

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(1.92)			
.00			
(.85)			
2.75			
1.01			
.00			
.59			
(.00)			
1.83			
(.56)			
.51			
.10			
.35			
(1.24)			
1.07			
.21			
(3.19)			
(2.93)			
4.78			
1.36			
.00			
.33			
.83			
.00			
.53			
.36			

Total Capital Acct	Total ROC	LB ROC	Total Profit to be Split	LB Profit	Total LB Proceeds	CurVal Under/ (Over) Valuation
7.50	.00	.00	.00	.00	.00	(6.58)
14.47	14.47	4.38	.00	.00	4.38	.00
5.86	5.86	5.86	.00	.00	5.86	.00

Pricing Variance	Pricing Variance to Report	P&L Remark	Resolved
(6.58)			
.00			
.00			

(39.91) .00 (39.91)

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
Trimont	Barsanti	(.17)	.00
Trimont	Visone	1.04	.00
Trimont	Kraft/Barsanti	.01	.00
Trimont	Kraft/Barsanti	1.24	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	3.24	.00
Trimont	Kraft/Barsanti	4.77	.00
Trimont	Kraft/Barsanti	.14	.00
Trimont	Kraft/Barsanti	.87	.00
Trimont	Kraft/Barsanti	(3.99)	.00
Trimont	Kraft/Barsanti	.81	.00
Trimont	Kraft/Barsanti	(.00)	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	2.09	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Schoenherr	(.00)	.00
PCCP	Cho	(11.98)	.00
Trimont	Schoenherr	2.96	.00
NID	NID	.00	.00
Trimont	Barsanti	28.03	.00
PCCP	Cho	6.48	.00
Trimont	Barsanti	.00	.00

comment

Ok. CV updated.

Pricing Conclusion

servicer	Deal Manager	PrevMo voldrup	PrevMo Var
Trimont	Schoenherr	(29.36)	.00
PCCP	Cho	2.34	.00
Trimont	Barsanti	.55	.00
Trimont	Barsanti	(.00)	.00
Trimont	McKenna/Cho	(.59)	.00
Trimont	Brogan	.30	.00
Trimont	Nolan/Barsanti	.00	.00
Trimont	Ridini	(.00)	.00
Trimont	Flannery	14.71	.00
Trimont	Kraft/Barsanti	(.04)	.00
Trimont	Visone	(.00)	.00
Trimont	Barsanti	(.38)	.00
Trimont	Cho/ McKenna	(.00)	.00
Trimont	Nolan/Barsanti	.26	.00
Trimont	Nolan/Barsanti	.92	.00
Trimont	Kraft/Barsanti	.14	.00
Trimont	Kraft/Barsanti	.00	.00
PCCP	Cho	3.74	.00
PCCP	Cho	.66	.00
Trimont	Gilhool/Barsanti	.00	.00
Trimont	Kraft/Barsanti	2.14	.00
Trimont	Kraft/Barsanti	3.94	.00

comment

Ok. CV updated.

Pricing Conclusion	servicer	Debt Manager	PrevMo voldkup	PrevMo Var	comment
	Trimont	Kraft/Barsanti	.00	.00	
	Trimont	Kraft/Barsanti	.59	.00	
	Trimont	Kraft/Barsanti	(3.21)	.00	
	Trimont	Nolan/Barsanti	.87	.00	
	PCCP	Cho	.54	.00	
	PCCP	Cho	6.15	.00	Basic decreased to zero. Following up with Melissa
	Trimont	Nolan/Barsanti	(1.88)	.00	Ok. CV updated.
	Trimont	Kraft/Barsanti	(6.87)	.00	Ok. CV updated.
	Trimont	Kraft/Barsanti	(3.41)	.00	Ok. Position marked down by \$3M in May.
	PCCP	Cho	2.35	.00	
	Trimont	Nolan/Barsanti	4.86	.00	
	Trimont	Nolan/Barsanti	1.28	.00	
	PCCP	Cho	2.02	.00	
	Trimont	Ridini	11.20	.00	OK. 3P Debt, CV and Pref updated.

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
Trimont	Kraft/Barsanti	(3.36)	.00
Trimont	Nolan/Barsanti	.98	.00
Trimont	Kraft/Barsanti	4.21	.00
Trimont	Nolan/Barsanti	2.26	.00
Trimont	Kraft/Barsanti	(1.62)	.00
Trimont	Kraft/Barsanti	4.44	.00
Trimont	Kraft/Barsanti	1.94	.00
Trimont	Kraft/Barsanti	(.34)	.00
Trimont	Kraft/Barsanti	(3.41)	.00
PCCP	Cho	4.56	.00
Trimont	Barsanti	.33	.00
Trimont	Ridini	(12.35)	.00
Trimont	Ridini	(.11)	.00
Trimont	Schoenherr	.45	.00
Trimont	Visone/McKenna	.03	.00
Trimont	Visone/McKenna	.02	.00
Trimont	Kraft/Barsanti	3.96	.00
Trimont	Nolan/Barsanti	.29	.00

comment

Ok. CV updated.

Ok. Position marked down by \$3M in May.

Pricing Conclusion

servicer	Debt Manager	PrevMo viodkup	PrevMo Var
Trimont	Nolan/Barsanti	.00	.00
Trimont	Nolan/Barsanti	.00	.00
PCCP	Cho	.80	.00
Trimont	Ridini	.73	.00
Trimont	Westfahl	1.98	.00
Trimont	Kraft/Barsanti	3.25	.00
Trimont	Flannery	(2.56)	.00
Trimont	Ridini	.95	.00
Trimont	Kraft/Barsanti	(.00)	.00
Trimont	Nolan/Barsanti	.00	.00
Trimont	Kraft/Barsanti	7.93	.00
Trimont	Nolan/Barsanti	(1.42)	.00
Trimont	Visone/McKenna	.00	.00
Trimont	Nolan/Barsanti	(.01)	.00
Trimont	Kraft/Barsanti	(2.13)	.00
Trimont	Kraft/Barsanti	(.00)	.00
Trimont	Visone/McKenna	2.82	.00
Trimont	Kraft/Barsanti	.57	.00
PCCP	Cho	.00	.00
PCCP	Cho	.57	.00

comment

Ok. Position marked to zero in May.

Ok. CV updated.

Ok. Position marked down by \$6M in May, and CV updated.

Ok. 3P Debt and CV updated.

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
PCCP	Cho	(2.00)	.00
PCCP	Cho	.77	.00
Trimont	Ridini	(3.89)	.00
Trimont	Nolan/Barsanti	2.30	.00
Trimont	Visone/McKenna	.70	.00
Trimont	Nolan/Barsanti	(4.79)	.00
Trimont	Ridini	(1.29)	.00
Trimont	Schoenherr	(.69)	.00
Trimont	Bhatti	.00	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	(.00)	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	(1.92)	.00
Trimont	Kraft/Barsanti	(1.72)	.00

comment

Ok. CV updated.

Ok. Position marked down by \$2.5M in May.

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
PCCP	Cho	.91	.00
Trimont	Kraft/Barsanti	.00	.00
PCCP	Cho	1.36	.00
NID	NID	.00	.00
Trimont	Visone/McKenna	3.10	.00
Trimont	Nolan/Barsanti	.05	.00
Trimont	Nolan	(4.15)	.00
Trimont	Flannery	10.09	.00
Trimont	Nolan/Barsanti	.37	.00
Trimont	Nolan/Barsanti	(3.82)	.00
Trimont	Nolan/Barsanti	.90	.00
Trimont	Nolan/Barsanti	(2.91)	.00
PCCP	Cho	2.78	.00
Trimont	Kraft/Barsanti	5.16	.00
Trimont	Flannery	1.23	.00
PCCP	Cho	.70	.00
Trimont	Ridini	(.45)	.00

comment

Ok. CV updated.

Ok. CV updated.

Ok. CV updated.

Pricing Conclusion

servicer	Deal Manager	PrevMo viodkup	PrevMo Var
Trimont	Kraft/Barsanti	.98	.00
Trimont	Nolan/Barsanti	(.02)	.00
Trimont	Westfahl	(4.41)	.00
PCCP	Cho	(.00)	.00
PCCP	Cho	.26	.00
Trimont	Ridini	(.43)	.00
Trimont	Visone/McKenna	1.13	.00
PCCP	Cho	.97	.00
Trimont	Visone/McKenna	(.37)	.00
PCCP	Cho	.12	.00
Trimont	Westfahl	4.11	.00
Trimont	Westfahl	7.01	.00
Trimont	Nolan/Barsanti	.11	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Kraft/Barsanti	(.22)	.00
Trimont	Kraft/Barsanti	.41	.00
Trimont	Kraft/Barsanti	.37	.00
Trimont	Ridini	.33	.00
Trimont	Westfahl	1.83	.00
Trimont	Kraft/Barsanti	3.70	.00
PCCP	Cho	1.32	.00
Trimont	Westfahl	(6.50)	.00
Trimont	Nolan/Barsanti	(1.39)	.00
Trimont	Ridini	(6.19)	.00
Trimont	Nolan/Barsanti	.64	.00
Trimont	Westfahl	1.13	.00

comment

Ok. Position marked down by \$4M in May.

Ok. 3P Debt and CV updated.

Ok. Posiotion marked down by \$4M in May.

Pricing Conclusion

servicer	Debt Manager	PrevMo viodkup	PrevMo Var
Trimont	Westfahl	(1.92)	.00
Trimont	Kraft/Barsanti	.00	.00
Trimont	Nolan/Barsanti	(.85)	.00
Trimont	Barsanti	2.75	.00
Trimont	Nolan	1.01	.00
Trimont	Ridini	.00	.00
Trimont	Bhatti	.59	.00
Trimont	Brogan	(.00)	.00
Trimont	Westfahl	1.83	.00
Trimont	Ridini	(.56)	.00
PCCP	Cho	.51	.00
Trimont	Westfahl	.10	.00
Trimont	Bhatti	.35	.00
Trimont	Kraft/Barsanti	(1.24)	.00
PCCP	Cho	1.07	.00
Trimont	Nolan	.21	.00
Trimont	Ridini	(3.19)	.00
Trimont	Ridini	(2.93)	.00
Trimont	Gilhool/Barsanti	4.78	.00
Trimont	Hughson	1.36	.00
NID	NID	.00	.00
Trimont	Ridini	.33	.00
Trimont	Westfahl	.83	.00
PCCP	Cho	.00	.00
Trimont	Visone/McKenna	.53	.00
Trimont	Nolan	.36	.00

comment

Ok. Position marked to zero in May.

Ok. Equity funded Debt paid down, and CV updated.

Ok. Equity funded Debt paid down, and CV updated.

Pricing Conclusion

servicer	Deal Manager
Trimont	Kraft
PCCP	Cho
Trimont	Visone/McKenna

PrevMo viodkup	PrevMo Var
(6.58)	.00
.00	.00
.00	.00

Ok. CV updated.

comment

**SINGLE FAMILY EQUITY  
PRICING SUMMARY  
As of June 30, 2008**

	<b>% by Type</b>	<b>Debt Component</b>	<b>Equity Component</b>	<b>Total Cash @ Risk</b>	<b>Estimated Cash Return</b>	<b>Return On Equity</b>	<b>Return On Capital</b>
<b>Land</b>	57.1%	504.6	500.9	1,005.5	#REF!	0.0%	0.0%
<b>Multifamily</b>	42.9%	172.8	376.8	549.6	#REF!	0.0%	0.0%
<b>Office</b>	0.0%	0.0	0.0	0.0	#REF!	0.0%	0.0%
<b>Senior Living</b>	0.0%	0.0	0.0	0.0	#REF!	0.0%	0.0%
<b>Other</b>	0.0%	0.0	0.0	0.0	#REF!	0.0%	0.0%
	<b>100.0%</b>	<b>677.4</b>	<b>877.8</b>	<b>1,614.6</b>	<b>#REF!</b>	<b>0.00%</b>	<b>0.00%</b>

REL	MTS	SECURITY DESCRIPTION	ENDING INV	INTER PRICE	MKT VALUE	PRODUCT TYPE	FACE	BASIS
REL850	1US967425		10.808	100.00	10,808	SFEQUITY	10,808,303	10,808,303
REL47	RG85		59.185	0.29	174	SFEQUITY	59,185,362	173,618
REL52	RI01		14.085	2.24	315	SFEQUITY	14,084,807	315,393
REL52	RP49		0.003	0.00	-	SFEQUITY	2,845	-
REL52	RP50		0.139	0.29	0	SFEQUITY	139,425	401
REL56	RS69		0.000	100.00	0	SFEQUITY	1	1
REL35	RU87		2.652	52.51	1,392	SFEQUITY	2,651,681	1,392,462
REL79	SA53		12.401	66.40	8,235	SFEQUITY	12,401,341	8,234,577
REL79	SA54		5.910	58.65	3,466	SFEQUITY	5,909,559	3,465,865
REL121	SF35		1.980	100.00	1,980	SFEQUITY	1,980,001	1,980,001
REL121	SF35Z		2.500	400.00	10,000	SFEQUITY	2,500,000	10,000,000
REL130	SH16		29.617	53.98	15,987	SFEQUITY	29,616,973	15,986,620
REL161	SJ06		0.000	100.00	0	SFEQUITY	1	1
REL119	SJ12		0.000	100.00	0	SFEQUITY	1	1
REL178	SJ89		14.090	94.86	13,366	SFEQUITY	14,089,589	13,365,894
REL175	SK10		38.475	10.06	3,871	SFEQUITY	38,475,236	3,871,350
REL187	SK94		14.037	0.21	29	SFEQUITY	14,036,560	28,999
REL55M	SL93		5.746	0.00	-	SFEQUITY	5,745,985	-
REL55L	SL94		0.000	100.00	0	SFEQUITY	1	1
REL55K	SL95		0.000	100.00	0	SFEQUITY	1	1
REL55K	SL95Z		3.500	83.45	2,921	SFEQUITY	3,500,000	2,920,850
REL55H	SL99		0.000	100.00	0	SFEQUITY	1	1
REL55F	SM00		30.910	1.94	601	SFEQUITY	30,910,299	600,952
REL55E	SM01		1.953	57.01	1,114	SFEQUITY	1,953,372	1,113,679
REL55C	SM03		9.638	100.00	9,638	SFEQUITY	9,637,947	9,637,947
REL55A	SM04		0.721	0.00	-	SFEQUITY	720,619	-
REL226	SM36		2.350	90.71	2,132	SFEQUITY	2,350,145	2,131,746
REL224	SN71		116.275	64.75	75,292	SFEQUITY	116,275,094	75,292,232
REL252	SQ29		0.000	100.00	0	SFEQUITY	1	1
REL252	SQ29Z		2.700	48.51	1,310	SFEQUITY	2,700,000	1,309,750
REL288	SS94		15.878	0.00	0	SFEQUITY	15,877,500	16
REL320	SX30		2.596	0.00	0	SFEQUITY	2,596,200	0
REL310	SX50		3.166	79.93	2,531	SFEQUITY	3,166,146	2,530,698
REL303	SZ06		0.589	100.00	589	SFEQUITY	589,296	589,296
REL338	TC90		0.000	100.00	0	SFEQUITY	1	1
REL55S	TD22		2.901	0.00	-	SFEQUITY	2,900,561	-
REL55Z	TE58		16.405	84.85	13,919	SFEQUITY	16,405,267	13,919,351
REL52	TF37		10.835	21.53	2,333	SFEQUITY	10,834,986	2,333,309
REL55DD	TG53		16.718	94.81	15,850	SFEQUITY	16,718,492	15,850,459

REL55CC	TH11		17.156	0.00	0	SFEQUITY	17,155,770	0
RELP365	TH31		0.000	100.00	0	SFEQUITY	1	1
RELP368	TH50		8.327	6.01	500	SFEQUITY	8,326,712	500,312
RELP398	TK39		0.000	100.00	0	SFEQUITY	1	1
RELP405	TM36		18.737	78.28	14,666	SFEQUITY	18,736,655	14,666,490
RELP410	TN01		6.749	100.29	6,768	SFEQUITY	6,748,816	6,768,170
RELP409	TN57		0.000	100.00	0	SFEQUITY	1	1
RELP413	TO31		4.845	0.00	-	SFEQUITY	4,844,779	-
RELP439	TR86		8.328	63.98	5,328	SFEQUITY	8,328,465	5,328,497
RELP446	TS26		10.820	95.19	10,300	SFEQUITY	10,819,880	10,299,748
RELP453	TS98		0.000	100.00	0	SFEQUITY	1	1
RELP463	TV18		6.877	27.29	1,877	SFEQUITY	6,876,657	1,876,657
RELP487	TY29		16.183	0.00	0	SFEQUITY	16,182,660	0
RELP490	TZ72		0.000	100.00	0	SFEQUITY	1	1
RELP492	TZ73		2.438	58.98	1,438	SFEQUITY	2,437,960	1,437,950
RELP496	UA29		25.360	60.06	15,232	SFEQUITY	25,359,882	15,231,918
RELP357	UA66		0.070	100.00	70	SFEQUITY	69,581	69,581
RELP406	UA69		0.361	100.00	361	SFEQUITY	360,533	360,533
RELP430	UA71		5.950	0.06	3	SFEQUITY	5,949,945	3,401
RELP431	UA72		3.866	0.00	-	SFEQUITY	3,866,318	-
RELP434	UA73		0.000	100.00	0	SFEQUITY	1	1
RELP407	UA85		0.000	100.00	0	SFEQUITY	1	1
RELP504	UB95		21.357	15.72	3,357	SFEQUITY	21,357,000	3,357,000
RELP478	UC24		10.017	68.58	6,870	SFEQUITY	10,017,463	6,869,506
RELP433	UC71		2.800	0.00	-	SFEQUITY	2,800,000	-
RELP480	UC97		20.669	85.49	17,669	SFEQUITY	20,668,877	17,668,907
RELP535	UD13		83.255	63.51	52,872	SFEQUITY	83,254,940	52,872,087
RELP548	UD81		0.000	100.00	0	SFEQUITY	1	1
RELP560	UE70		2.520	100.00	2,520	SFEQUITY	2,520,134	2,520,134
RELP551	UE76		1.377	104.00	1,432	SFEQUITY	1,376,983	1,432,025
RELP544	UE91		0.550	100.00	550	SFEQUITY	549,902	549,902
RELP572	UF55		5.233	92.39	4,835	SFEQUITY	5,232,954	4,834,610
RELP565	UG05		3.242	0.00	-	SFEQUITY	3,242,047	-
RELP435	UG33		7.125	85.96	6,125	SFEQUITY	7,125,000	6,125,000
RELP566	UG46		7.868	0.00	-	SFEQUITY	7,867,971	-
RELP543	UG68		16.008	77.17	12,353	SFEQUITY	16,007,679	12,353,373
RELP499	UG80		56.163	98.43	55,282	SFEQUITY	56,162,588	55,281,809
RELP532	UZ05		0.000	100.00	0	SFEQUITY	1	1
RELP576	UZ63		5.000	59.00	2,950	SFEQUITY	5,000,000	2,950,000
RELP573	UZ99		2.679	99.69	2,671	SFEQUITY	2,679,047	2,670,613
RELP533	VA80		6.586	5.21	343	SFEQUITY	6,586,311	343,136

RELP583	VA92		6.750	99.36	6,707	SFEQUITY	6,750,299	6,707,427
RELP585	VA94		2.673	95.78	2,560	SFEQUITY	2,672,800	2,559,908
RELP588	VB92		16.402	0.00	0	SFEQUITY	16,401,678	0
RELP586	VC04		2.072	99.17	2,055	SFEQUITY	2,071,879	2,054,780
RELP593	VC13		2.949	0.00	-	SFEQUITY	2,948,721	-
RELP600	VD14		8.800	22.24	1,957	SFEQUITY	8,800,000	1,957,492
RELP531	VD92		6.985	22.91	1,600	SFEQUITY	6,985,000	1,600,098
RELP609	VE78		24.895	15.02	3,738	SFEQUITY	24,895,040	3,738,284
RELP646	VE83		9.585	42.41	4,065	SFEQUITY	9,585,041	4,064,987
RELP603	VE89		3.301	53.36	1,761	SFEQUITY	3,301,088	1,761,332
RELP606	VE90		3.309	0.28	9	SFEQUITY	3,308,860	9,204
RELP610	VF28		47.896	0.00	0	SFEQUITY	47,895,956	0
RELP604	VF50		3.128	0.00	-	SFEQUITY	3,127,569	-
RELP615	VG56		6.400	57.81	3,700	SFEQUITY	6,400,000	3,700,000
RELP612	VG57		2.716	0.00	-	SFEQUITY	2,715,522	-
RELP624	VG59		7.836	100.00	7,836	SFEQUITY	7,835,722	7,835,722
RELP623	VH40		8.225	0.00	-	SFEQUITY	8,224,780	-
RELP628	VJ01		2.575	100.00	2,575	SFEQUITY	2,575,346	2,575,346
RELP522	VJ03		5.402	0.00	-	SFEQUITY	5,401,806	-
RELP525	VJ17		9.500	15.79	1,500	SFEQUITY	9,500,000	1,500,000
RELP629	VJ38		13.636	94.12	12,834	SFEQUITY	13,636,062	12,834,179
RELP526	VJ47		3.263	0.00	-	SFEQUITY	3,263,207	-
RELP541	VJ49		0.000	100.00	0	SFEQUITY	1	1
RELP554	VJ51		10.710	6.63	710	SFEQUITY	10,710,000	710,026
RELP634	VK31		10.853	100.00	10,853	SFEQUITY	10,852,700	10,852,700
RELP649	VK44		5.265	30.93	1,629	SFEQUITY	5,265,485	1,628,871
RELP636	VK59		2.729	0.00	-	SFEQUITY	2,729,447	-
RELP534	VL62		11.502	29.62	3,407	SFEQUITY	11,501,668	3,406,668
RELP642	VL95		6.111	100.00	6,111	SFEQUITY	6,111,027	6,111,027
RELP652	VN83		2.410	87.55	2,110	SFEQUITY	2,410,451	2,110,442
RELP655	VP26		6.219	0.00	-	SFEQUITY	6,218,727	-
RELP663	VQ22		5.114	41.34	2,114	SFEQUITY	5,114,250	2,114,263
RELP671	VQ81		0.000	100.00	0	SFEQUITY	1	1
RELP670	VQ92		7.707	100.00	7,707	SFEQUITY	7,707,150	7,707,150
RELP672	VQ97		8.675	96.66	8,385	SFEQUITY	8,674,768	8,385,234
RELP669	VR19		8.000	0.00	-	SFEQUITY	8,000,000	-
RELP668	VR48		5.061	0.00	-	SFEQUITY	5,060,913	-
RELP675	VR90		6.108	0.00	-	SFEQUITY	6,107,556	-
RELP679	VT64		13.120	100.00	13,120	SFEQUITY	13,120,000	13,120,000
RELP682	VT77		3.424	0.70	24	SFEQUITY	3,423,848	23,999
RELP684	VU03		6.823	56.03	3,823	SFEQUITY	6,823,293	3,823,293

RELP685	VU04		7.658	21.65	1,658	SFEQUITY	7,657,902	1,657,902
RELP693	VU49		6.148	100.00	6,148	SFEQUITY	6,147,727	6,147,727
RELP778	VU70		10.598	0.00	-	SFEQUITY	10,598,184	-
RELP677	VU71		4.150	100.00	4,150	SFEQUITY	4,150,000	4,150,000
RELP665	VV60		4.917	49.16	2,417	SFEQUITY	4,916,730	2,416,867
RELP698	VW55		11.064	58.18	6,438	SFEQUITY	11,064,495	6,437,558
REL55HH	VX49		7.426	87.88	6,525	SFEQUITY	7,425,724	6,525,469
RELP702	VY34		3.728	68.45	2,552	SFEQUITY	3,727,894	2,551,740
RELP708	VY40		5.325	100.00	5,325	SFEQUITY	5,324,621	5,324,621
RELP659	VZ36		4.611	0.00	0	SFEQUITY	4,611,250	0
RELP658	VZ93		9.567	0.00	-	SFEQUITY	9,567,450	-
RELP710	WA43		12.737	100.00	12,737	SFEQUITY	12,737,019	12,737,019
RELP711	WA71		3.000	100.00	3,000	SFEQUITY	3,000,000	3,000,000
RELP713	WA73		8.635	36.31	3,135	SFEQUITY	8,634,900	3,134,929
RELP714	WA81		0.892	100.00	892	SFEQUITY	891,971	891,971
RELP661	WB97		14.599	0.00	-	SFEQUITY	14,599,048	-
RELP718	WC92		8.707	50.64	4,410	SFEQUITY	8,706,817	4,409,511
RELP724	WD24		1.435	100.00	1,435	SFEQUITY	1,434,748	1,434,748
RELP728	WD40		6.079	100.00	6,079	SFEQUITY	6,078,986	6,078,986
RELP729	WD41		24.048	1.79	431	SFEQUITY	24,047,832	430,533
RELP730	WD47		1.466	12.24	179	SFEQUITY	1,465,737	179,406
RELP731	WD57		10.777	100.00	10,777	SFEQUITY	10,776,645	10,776,645
RELP736	WD85		2.030	100.00	2,030	SFEQUITY	2,029,500	2,029,500
RELP738	WD86		11.111	100.00	11,111	SFEQUITY	11,111,375	11,111,375
RELP735	WD89		3.120	106.13	3,311	SFEQUITY	3,120,000	3,311,280
RELP740	WE06		2.720	100.00	2,720	SFEQUITY	2,719,632	2,719,632
RELP745a	WE161		0.200	0.00	-	SFEQUITY	200,269	-
RELP745d	WE162		8.583	18.56	1,593	SFEQUITY	8,583,300	1,593,056
RELP745e	WE233		3.510	100.00	3,510	SFEQUITY	3,510,188	3,510,188
RELP745b	WE234		4.296	100.00	4,296	SFEQUITY	4,296,449	4,296,449
RELP774	WE263		1.911	0.00	-	SFEQUITY	1,911,111	-
RELP775	WE265		9.962	100.00	9,962	SFEQUITY	9,962,399	9,962,399
RELP776	WE267		2.924	65.80	1,924	SFEQUITY	2,924,326	1,924,215
RELP765	WE269		11.347	100.00	11,347	SFEQUITY	11,346,913	11,346,913
RELP779	WE300		1.663	100.00	1,663	SFEQUITY	1,662,793	1,662,793
RELP746	WE31		1.771	100.00	1,771	SFEQUITY	1,771,402	1,771,402
RELP789	WE356		8.064	100.00	8,064	SFEQUITY	8,064,000	8,064,000
RELP747	WE38		2.951	49.16	1,450	SFEQUITY	2,950,528	1,450,488
RELP788	WE405		10.400	100.00	10,400	SFEQUITY	10,400,000	10,400,000
RELP749	WE41		9.570	0.00	-	SFEQUITY	9,569,778	-
RELP748	WE45		9.000	0.00	-	SFEQUITY	9,000,000	-

RELP750	WE68		14.780	72.94	10,780	SFEQUITY	14,780,284	10,780,207
RELP751	WE69		2.120	93.70	1,986	SFEQUITY	2,119,563	1,986,109
RELP737	WE73		4.938	100.00	4,938	SFEQUITY	4,937,718	4,937,718
RELP552	WE85		0.493	100.00	493	SFEQUITY	493,047	493,047
RELP794	WH4235		8.610	97.86	8,426	SFEQUITY	8,610,242	8,425,968
RELP795	WH4245		8.500	0.00	0	SFEQUITY	8,500,000	0
RELP797	WH4381		21.287	100.00	21,287	SFEQUITY	21,287,292	21,287,292
RELP800	WH4483		18.861	100.00	18,861	SFEQUITY	18,860,942	18,860,942
RELP799	WH4519		3.322	100.00	3,322	SFEQUITY	3,322,115	3,322,058
RELP804	WH5043		3.984	100.00	3,984	SFEQUITY	3,984,493	3,984,493
RELP805	WH5117		6.87	100.00	6,875	SFEQUITY	6,874,788	6,874,788
RELP806	WH5123		2.00	100.00	2,000	SFEQUITY	2,000,000	2,000,000
RELP810	WH5701		6.82	56.01	3,820	SFEQUITY	6,820,388	3,820,388
RELP814	WH5735		2.60	100.00	2,598	SFEQUITY	2,598,000	2,598,000
RELP816	WH5746		12.86	100.00	12,862	SFEQUITY	12,862,477	12,862,477
RELP817	WH5747		10.02	100.00	10,024	SFEQUITY	10,024,425	10,024,425
RELP836	WH5988		42.23	0.00	0	SFEQUITY	42,229,639	0
RELP837	WH5993		27.37	91.33	25,000	SFEQUITY	27,372,250	24,999,978
RELP838	WH5994		20.00	100.00	20,000	SFEQUITY	20,000,004	20,000,004
RELP844	WH6193		3.10	100.00	3,098	SFEQUITY	3,097,800	3,097,800
RELP851	WH6380		5.52	100.00	5,520	SFEQUITY	5,519,526	5,519,526
RELP855	WH6448		4.37	100.00	4,373	SFEQUITY	4,373,012	4,373,012
RELP861	WH8562		12.42	100.00	12,420	SFEQUITY	12,420,000	12,420,000
RELP862	WH8580		6.58	100.00	6,581.25	SFEQUITY	6,581,250	6,581,250
RELP865	WH8636		4.38	100.00	4,375.80	SFEQUITY	4,375,800	4,375,800
RELP381	WH8639		0.00	100.00	0.49	SFEQUITY	490	490
RELP870	WH8737		6.00	100.00	6,001.90	SFEQUITY	6,001,904	6,001,904
RELP622	VG60		0.00	100.00	0.00	SFEQUITY	1	1
						SFEQUITY	-	-
						SFEQUITY	-	-
						SFEQUITY	-	-

REL	MTS	SECURITY DESCRIPTION	ENDING INV	INTER PRICE	MKT VALUE	PRODUCT TYPE	FACE	BASIS
			20.99	50.57	10,612.96	Single Asset	20,985,350	10,612,957
			9.74	0.00	-	Single Asset	9,737,948	-
			24.80	54.50	13,515.43	Single Asset	24,799,134	13,515,435
			1.38	0.63	8.70	Single Asset	1,383,165	8,702
REL215	SJ42		6.25	76.81	4,800.80	Single Asset	6,250,000	4,800,800
REL93	SJ77		1.28	0.00	-	Single Asset	1,283,000	-
REL172	SJ80		23.64	38.06	8,994.99	Single Asset	23,636,797	8,994,988
REL199	SM38		13.75	62.69	8,619.55	Single Asset	13,748,697	8,619,547
REL218	SM89		1.00	100.00	1,000.00	Single Asset	1,000,000	1,000,000
	SN06		1.21	0.69	8.34	Single Asset	1,213,144	8,336
	SN75		5.95	81.39	4,841.14	Single Asset	5,948,048	4,841,137
REL245	SQ51		9.00	50.00	4,500.00	Single Asset	9,000,000	4,500,000
REL292	SS96		11.15	90.55	10,095.87	Single Asset	11,150,000	10,095,873
	ST72		13.93	0.00	0.01	Single Asset	13,929,023	6
REL301	ST92		27.98	80.73	22,592.00	Single Asset	27,984,631	22,591,999
	SU02		21.62	15.05	3,253.15	Single Asset	21,617,613	3,253,146
	TA53		0.00	100.00	0.00	Single Asset	1	1
REL342	TC84		27.50	63.28	17,402.46	Single Asset	27,500,000	17,402,465
	TI18		11.36	18.48	2,100.70	Single Asset	11,364,539	2,100,704
REL489	TK78		3.83	61.87	2,372.25	Single Asset	3,834,253	2,372,252
	TN18		5.11	43.65	2,229.88	Single Asset	5,108,260	2,229,875
REL214	TU05		5.91	98.39	5,814.96	Single Asset	5,910,000	5,814,962
REL307	UB49		12.66	69.22	8,766.53	Single Asset	12,664,279	8,766,531
	UC01		43.47	83.72	36,395.18	Single Asset	43,474,062	36,395,178
	UC78		33.75	69.12	23,332.51	Single Asset	33,754,874	23,332,515
	UG16		8.29	5.89	488.08	Single Asset	8,285,852	488,076
	UZ64		0.00	100.00	0.00	Single Asset	1	1
	VC77		6.75	100.00	6,748.39	Single Asset	6,748,253	6,748,390
	VC79		4.36	87.53	3,818.47	Single Asset	4,362,498	3,818,465
REL599	VE13		14.98	98.02	14,683.18	Single Asset	14,979,944	14,683,179
	VE37		13.20	99.50	13,132.80	Single Asset	13,198,843	13,132,797
	VF79		11.79	62.08	7,316.53	Single Asset	11,785,986	7,316,529
	VG40		20.95	98.57	20,650.15	Single Asset	20,950,000	20,650,152
	VG42		4.13	120.28	4,961.54	Single Asset	4,125,000	4,961,538
REL617	VH34		9.51	100.00	9,510.08	Single Asset	9,510,077	9,510,077
REL126	VK93		54.15	89.82	48,638.95	Single Asset	54,150,793	48,638,946
REL126	VK94		18.13	0.00	0.00	Single Asset	18,131,035	0
REL651	VN89		1.90	80.18	1,524.69	Single Asset	1,901,493	1,524,693
	VO15		0.76	97.38	740.04	Single Asset	759,961	740,036
REL673	VO94		10.51	97.07	10,203.01	Single Asset	10,510,895	10,203,012
	VQ20		3.45	97.17	3,349.89	Single Asset	3,447,558	3,349,888
REL657	VQ25		7.62	73.74	5,615.87	Single Asset	7,615,825	5,615,868
REL569	VT21		11.95	99.57	11,896.02	Single Asset	11,947,915	11,896,024

	VU19		19.46	0.00	0.00	Single Asset	19,461,415	0
	VU22		276.15	93.12	257,161.10	Single Asset	276,148,734	257,161,096
	VU22A		250.00	98.48	246,192.72	Single Asset	250,000,000	246,192,718
RELP635	VU34		5.79	92.27	5,338.86	Single Asset	5,785,860	5,338,860
RELP692	VV29		183.86	98.48	181,061.81	Single Asset	183,863,318	181,061,809
RELP696	VV44		1.29	78.68	1,011.11	Single Asset	1,285,102	1,011,105
RELP697	VW28		1.33	89.51	1,192.39	Single Asset	1,332,114	1,192,392
RELP699	VW51		2.66	94.70	2,522.69	Single Asset	2,663,915	2,522,691
	VY27		8.00	45.76	3,660.49	Single Asset	8,000,000	3,660,493
	VY49		3.49	100.00	3,493.68	Single Asset	3,493,680	3,493,680
	VY99		1.74	41.06	712.94	Single Asset	1,736,285	712,943
RELP715	WA82		16.64	98.72	16,426.97	Single Asset	16,640,000	16,426,974
RELP709	WB00		20.95	97.79	20,484.32	Single Asset	20,947,079	20,484,323
	WB26		18.50	91.44	16,917.22	Single Asset	18,500,000	16,917,215
	WB63		13.92	96.42	13,423.95	Single Asset	13,923,028	13,423,951
	WC18		0.59	100.00	594.98	Single Asset	594,975	594,975
	WC20		1.36	100.00	1,363.65	Single Asset	1,363,649	1,363,649
RELP721	WD18		2.00	99.00	1,980.00	Single Asset	2,000,000	1,980,000
RELP722	WD23		16.16	98.64	15,938.05	Single Asset	16,158,554	15,938,046
RELP732	WD55		6.60	97.89	6,459.64	Single Asset	6,598,981	6,459,637
RELP741	WE09		4.57	97.20	4,437.62	Single Asset	4,565,457	4,437,619
	WE119		4.00	100.00	4,000.00	Single Asset	4,000,000	4,000,000
	WE12		15.23	98.82	15,046.93	Single Asset	15,226,991	15,046,929
	WE168		8.40	99.00	8,316.00	Single Asset	8,400,000	8,316,000
RELP520	WE174		2.13	99.00	2,107.88	Single Asset	2,129,169	2,107,877
RELP520	WE175		3.61	99.00	3,569.58	Single Asset	3,605,608	3,569,578
	WE185		28.50	98.73	28,137.28	Single Asset	28,499,999	28,137,282
	WE189		8.66	68.97	5,970.75	Single Asset	8,656,850	5,970,750
RELP743	WE20		6.61	98.92	6,540.10	Single Asset	6,611,490	6,540,098
	WE209		8.22	69.07	5,679.91	Single Asset	8,222,967	5,679,914
	WE245		0.50	100.00	500.00	Single Asset	500,000	500,000
	WE284		1.00	0.00	-	Single Asset	1,000,000	-
RELP783	WE299		20.40	87.99	17,949.92	Single Asset	20,400,838	17,949,921
	WE307		7.70	98.99	7,625.75	Single Asset	7,703,865	7,625,751
	WE314		2.75	100.00	2,750.00	Single Asset	2,750,000	2,750,000
	WE351		15.92	101.27	16,122.49	Single Asset	15,919,748	16,122,493
	WE76		5.03	98.54	4,951.75	Single Asset	5,025,000	4,951,750
RELP596	WE78		0.83	99.00	825.66	Single Asset	834,000	825,660
RELP596	WE82		1.47	99.00	1,452.73	Single Asset	1,467,400	1,452,726
	WH4219		8.41	70.12	5,898.90	Single Asset	8,412,651	5,898,898
	WH4305		36.49	83.72	30,549.50	Single Asset	36,491,004	30,549,497
	WH4375		8.00	100.00	8,000.00	Single Asset	8,000,000	8,000,000
	WH4415		45.00	95.30	42,883.06	Single Asset	45,000,000	42,883,055
RELP801	WH4597		13.12	98.87	12,973.58	Single Asset	13,121,230	12,973,578
	WH4829		280.45	98.10	275,134.88	Single Asset	280,450,879	275,134,877

RELP881	WH5509		38.81	93.01	36,100.06	Single Asset	38,813,330	36,100,060
	WH5549		28.36	93.39	26,489.86	Single Asset	28,363,321	26,489,862
	WH5658		11.40	99.00	11,286.00	Single Asset	11,400,000	11,286,000
	WH5668		0.39	67.38	264.56	Single Asset	392,657	264,556
RELP770	WH5669		77.61	99.20	76,988.71	Single Asset	77,608,210	76,988,706
RELP818	WH5740		5.10	99.75	5,087.37	Single Asset	5,100,000	5,087,366
RELP819	WH5741		19.26	98.69	19,003.33	Single Asset	19,256,182	19,003,327
RELP820	WH5742		7.62	98.61	7,510.48	Single Asset	7,616,097	7,510,481
RELP821	WH5743		3.59	98.47	3,538.63	Single Asset	3,593,487	3,538,626
RELP822	WH5774		10.29	98.64	10,151.84	Single Asset	10,291,806	10,151,841
RELP823	WH5803		2.13	87.09	1,858.35	Single Asset	2,133,887	1,858,345
RELP829	WH5858		9.91	98.52	9,766.46	Single Asset	9,913,007	9,766,464
	WH5865		74.48	98.03	73,012.93	Single Asset	74,481,845	73,012,927
	WH5900		15.80	98.97	15,636.50	Single Asset	15,798,564	15,636,502
RELP835	WH5902		28.14	98.37	27,681.94	Single Asset	28,139,613	27,681,945
	WH5904		35.51	98.60	35,007.26	Single Asset	35,505,183	35,007,257
	WH5907		7.69	99.00	7,609.03	Single Asset	7,685,893	7,609,034
RELP843	WH6191		11.62	98.21	11,415.80	Single Asset	11,623,502	11,415,802
	WH6205		4.12	38.20	1,574.22	Single Asset	4,121,064	1,574,224
	WH6229		7.93	99.36	7,883.54	Single Asset	7,934,034	7,883,541
	WH6240		16.00	98.50	15,760.00	Single Asset	16,000,000	15,760,000
RELP852	WH6393		40.00	99.25	39,700.00	Single Asset	40,000,000	39,700,000
RELP852	WH6399		17.17	99.25	17,036.22	Single Asset	17,165,000	17,036,216
	WH6400		1.53	100.00	1,526.48	Single Asset	1,526,484	1,526,484
	WH6401		18.23	92.07	16,787.45	Single Asset	18,232,842	16,787,455
	WH6402		1.96	100.00	1,962.07	Single Asset	1,962,071	1,962,071
RELP853	WH6408		2.39	100.00	2,387.11	Single Asset	2,387,111	2,387,111
RELP853	WH6409		13.94	98.82	13,774.65	Single Asset	13,939,532	13,774,654
RELP381	WH6442		30.00	65.56	19,667.60	Single Asset	30,000,000	19,667,596
	WH6537		70.00	100.00	70,000.00	Single Asset	70,000,000	70,000,000
	WH6537A		2.19	100.00	2,187.50	Single Asset	2,187,500	2,187,500
	WH6542		51.62	98.72	50,958.00	Single Asset	51,618,000	50,958,002
	WH6581		5.80	98.50	5,713.00	Single Asset	5,800,000	5,713,000
	WH6583		4.99	63.89	3,190.53	Single Asset	4,993,911	3,190,530
	WH6584		54.61	34.95	19,089.94	Single Asset	54,614,240	19,089,938
	WH6598		11.00	98.50	10,835.00	Single Asset	11,000,000	10,835,000
	WH6602		8.75	55.37	4,843.37	Single Asset	8,747,563	4,843,373
	WH6606		12.96	78.92	10,223.86	Single Asset	12,955,127	10,223,864
	WH8014		5.98	99.39	5,940.26	Single Asset	5,976,822	5,940,264
	WH8576		18.76	69.44	13,024.03	Single Asset	18,755,484	13,024,034
	WH8602		20.58	99.49	20,470.26	Single Asset	20,575,028	20,470,256
	WH8626		4.92	94.85	4,667.35	Single Asset	4,920,675	4,667,354
	WH8640		2.70	98.50	2,654.58	Single Asset	2,695,000	2,654,575
	WH8641		5.20	98.50	5,122.00	Single Asset	5,200,000	5,122,000
	WH8681		7.51	91.43	6,864.92	Single Asset	7,508,119	6,864,917

	WH8682		3.43	89.12	3,059.82	Single Asset	3,433,238	3,059,818
RELP802	WH8696		1.07	100.00	1,068.60	Single Asset	1,068,603	1,068,603
	WH8731		15.03	85.65	12,876.02	Single Asset	15,033,620	12,876,025
	WH8732		13.94	88.83	12,384.51	Single Asset	13,942,500	12,384,510
	WH8733		9.50	54.15	5,144.00	Single Asset	9,500,000	5,144,000
	WH8734		8.57	88.74	7,600.55	Single Asset	8,565,000	7,600,550
	WH8735		3.16	91.63	2,899.51	Single Asset	3,164,261	2,899,510
	WH8796		16.94	90.71	15,365.98	Single Asset	16,939,943	15,365,981
	WH8800		2.43	98.00	2,383.56	Single Asset	2,432,208	2,383,564
	WH8801		0.21	98.05	207.13	Single Asset	211,249	207,127
	WH8802		0.51	97.97	496.27	Single Asset	506,544	496,274
	WH8824		37.10	92.04	34,146.23	Single Asset	37,098,906	34,146,228
	WH8855		41.26	99.00	40,847.40	Single Asset	41,260,000	40,847,400
	WH8860		2.92	92.53	2,702.27	Single Asset	2,920,301	2,702,268
	WH8903		0.38	0.00	-	Single Asset	375,000	-
RELP853	WH8953		2.65	100.00	2,646.46	Single Asset	2,646,458	2,646,458
	WH8976		0.53	100.00	532.76	Single Asset	532,762	532,762
	WH9021		9.35	100.00	9,350.00	Single Asset	9,350,000	9,350,000
RELP249	WH9045		38.27	60.80	23,268.74	Single Asset	38,268,577	23,268,743
RELP163	WH9046		24.25	83.51	20,250.00	Single Asset	24,250,000	20,250,000
	WH9051		19.30	79.64	15,370.03	Single Asset	19,300,000	15,370,026
RELP155	SH79		11.98	87.03	10,424.47	Single Asset	11,977,641	10,424,475
	VA35		11.02	100.96	11,128.08	Single Asset	11,022,503	11,128,081
	WE250		70.50	87.67	61,804.55	Single Asset	70,500,000	61,804,547
	WH3107		12.91	98.15	12,667.94	Single Asset	12,907,241	12,667,937
	WH6230		12.50	99.64	12,455.10	Single Asset	12,500,000	12,455,100
	WH4771		14.60	97.47	14,230.41	Single Asset	14,600,000	14,230,408
	WH4417		87.77	73.75	64,736.09	Single Asset	87,774,333	64,736,089
RELP881	WH5179		232.43	97.27	226,088.85	Single Asset	232,426,079	226,088,852
	WH3107A		0.07	100.00	65.13	Single Asset	65,132	65,132
	1CA352346		5.98	93.53	5,589.00	SFDEBT	5,975,388	5,588,995
	1US928104		57.28	80.10	45,883.51	SFDEBT	57,283,780	45,883,506
	RG11		0.00	100.00	0.00	SFDebt	1	1
	RJ65		0.00	100.00	0.00	SFDebt	1	1
RELP224	SN71B		20.00	0.00	0.00	SFDebt	20,000,000	0
REL55M	SR41		10.00	0.00	-	SFDebt	10,000,000	-
RELP303	SU34		14.25	39.84	5,677.60	SFDebt	14,250,000	5,677,599
REL55S	TM59		2.10	100.00	2,100.00	SFDebt	2,100,000	2,100,000
	TS20		1.12	23.45	261.86	SFDebt	1,116,694	261,862
	TU94		0.00	100.00	0.00	SFDebt	1	1
	TV71		81.61	98.32	80,243.55	SFDebt	81,613,641	80,243,551
	TY33		1.55	0.01	0.11	SFDebt	1,551,419	108
	UB04		4.13	0.00	-	SFDebt	4,132,970	-
RELP433	UC34		57.22	0.00	0.00	SFDebt	57,215,095	0
	UD56		40.66	29.08	11,824.05	SFDebt	40,659,670	11,824,051

RELP566	UG45		6.37	68.00	4,333.80	SFDebt	6,373,107	4,333,799
	VB42		31.65	0.00	0.00	SFDebt	31,649,201	0
	VB43		42.75	98.00	41,895.00	SFDebt	42,750,000	41,895,000
RELP677	VB90		10.49	99.54	10,444.73	SFDebt	10,492,582	10,444,727
RELP588	VB91		2.25	93.94	2,111.39	SFDebt	2,247,557	2,111,386
RELP588	VB94		7.50	43.21	3,240.89	SFDebt	7,500,000	3,240,885
RELP543	VE38		23.30	100.00	23,300.00	SFDebt	23,300,000	23,300,000
RELP603	VE96		10.15	100.00	10,152.27	SFDebt	10,152,269	10,152,269
RELP604	VF49		24.10	26.37	6,355.30	SFDebt	24,101,135	6,355,299
RELP187	VF95		0.00	100.00	0.00	SFDebt	1	1
RELP612	VG52		16.49	62.36	10,284.32	SFDebt	16,492,252	10,284,322
	VI52		8.41	65.21	5,480.69	SFDebt	8,405,035	5,480,689
	VI58		14.10	100.77	14,208.61	SFDebt	14,100,000	14,208,612
RELP628	VJ04		9.00	100.20	9,017.98	SFDebt	9,000,000	9,017,980
RELP525	VJ19		28.49	98.58	28,085.80	SFDebt	28,491,734	28,085,804
	VK35		8.11	53.16	4,313.11	SFDebt	8,113,112	4,313,110
	VM53		13.58	47.93	6,510.41	SFDebt	13,584,326	6,510,409
	VN60		6.95	100.00	6,954.22	SFDebt	6,954,221	6,954,221
	VR63		10.30	0.00	-	SFDebt	10,300,000	-
	VR76		30.00	76.83	23,050.00	SFDebt	30,000,000	23,050,000
	VR95		5.00	80.00	4,000.00	SFDebt	5,000,000	4,000,000
	VS18		28.50	98.34	28,027.77	SFDebt	28,501,459	28,027,766
RELP778	VU97		55.02	62.42	34,341.37	SFDebt	55,017,754	34,341,373
	VV22		5.35	100.09	5,359.93	SFDebt	5,354,971	5,359,930
	VV50		24.90	94.18	23,452.24	SFDebt	24,901,885	23,452,244
	VV99		18.38	99.38	18,262.13	SFDebt	18,376,409	18,262,133
	VX18		15.79	99.09	15,644.72	SFDebt	15,788,402	15,644,723
	VY03		11.50	0.00	-	SFDebt	11,495,729	-
	VY25		15.42	68.48	10,559.15	SFDebt	15,419,047	10,559,155
	VY58		38.33	90.07	34,528.45	SFDebt	38,334,266	34,528,454
	VZ05		37.37	99.54	37,200.19	SFDebt	37,373,700	37,200,189
RELP711	WA64		3.69	96.75	3,572.80	SFDebt	3,692,792	3,572,802
	WA84		13.18	84.71	11,168.33	SFDebt	13,183,852	11,168,325
	WA86		3.07	64.56	1,984.87	SFDebt	3,074,527	1,984,867
	WB04		8.60	0.00	-	SFDebt	8,602,535	-
	WB66		7.48	99.02	7,409.99	SFDebt	7,483,119	7,409,988
RELP659	WB68		29.91	62.14	18,583.61	SFDebt	29,907,042	18,583,614
RELP661	WB96		16.75	0.00	0.00	SFDebt	16,745,417	0
	WB99		7.90	99.00	7,819.28	SFDebt	7,898,266	7,819,283
	WC16		20.70	99.68	20,634.17	SFDebt	20,700,000	20,634,168
	WC62		18.72	99.00	18,532.75	SFDebt	18,720,000	18,532,751
	WC75		32.59	50.91	16,590.91	SFDebt	32,590,752	16,590,909
RELP718	WD07		26.40	97.09	25,635.15	SFDebt	26,404,213	25,635,153
	WD87		13.41	99.00	13,276.28	SFDebt	13,410,572	13,276,283
	WD91		102.43	99.90	102,325.55	SFDebt	102,426,856	102,325,553

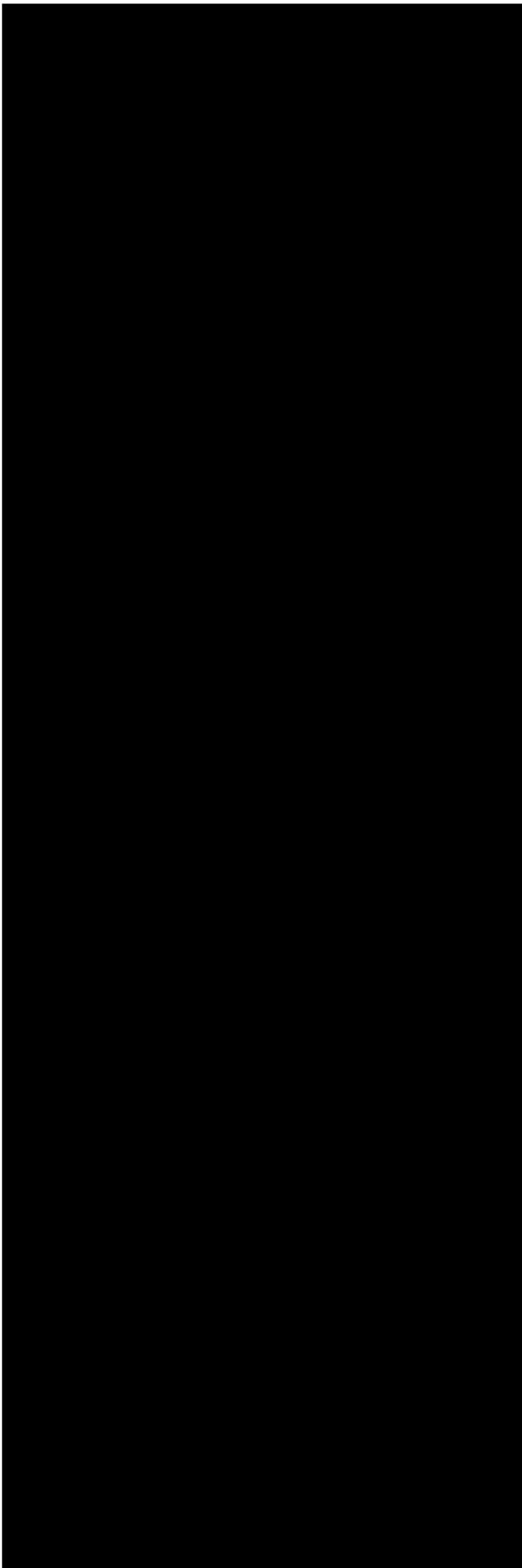
	WE116		19.40	100.00	19,400.00	SFDebt	19,400,000	19,400,000
	WE117		11.00	99.12	10,903.09	SFDebt	11,000,000	10,903,088
	WE129		8.00	100.00	8,000.00	SFDebt	8,000,000	8,000,000
RELP585	WE152		5.10	99.50	5,074.50	SFDebt	5,100,000	5,074,500
	WE156		17.80	68.54	12,196.78	SFDebt	17,795,318	12,196,782
	WE163		10.94	93.90	10,276.96	SFDebt	10,944,000	10,276,960
	WE164		28.80	100.52	28,947.79	SFDebt	28,797,762	28,947,790
	WE170		49.41	36.04	17,808.65	SFDebt	49,408,844	17,808,645
	WE173		2.67	100.00	2,674.53	SFDebt	2,674,530	2,674,530
REL55Z	WE176		7.53	100.00	7,532.26	SFDebt	7,532,263	7,532,263
	WE184		36.60	82.89	30,335.61	SFDebt	36,595,560	30,335,610
	WE190		2.65	0.00	0.00	SFDebt	2,651,972	3
	WE223		14.54	98.70	14,355.94	SFDebt	14,544,451	14,355,942
	WE225		109.93	98.88	108,700.83	SFDebt	109,931,002	108,700,825
	WE231		40.55	97.06	39,356.09	SFDebt	40,549,812	39,356,093
RELP774	WE264		9.78	98.77	9,660.29	SFDebt	9,780,769	9,660,290
RELP779	WE281		1.08	90.27	971.01	SFDebt	1,075,690	971,011
	WE297		5.39	97.80	5,272.95	SFDebt	5,391,705	5,272,949
	WE319		24.46	86.08	21,056.07	SFDebt	24,461,930	21,056,073
	WE323		14.95	70.16	10,487.03	SFDebt	14,947,468	10,487,027
	WE325		20.73	81.72	16,940.55	SFDebt	20,730,203	16,940,553
	WE34		5.95	99.15	5,903.84	SFDebt	5,954,632	5,903,841
RELP751	WE343		0.59	100.00	585.77	SFDebt	585,770	585,770
	WE346		18.55	100.00	18,549.37	SFDebt	18,549,370	18,549,370
	WE35		5.36	99.00	5,308.38	SFDebt	5,362,000	5,308,380
	WE350		143.03	93.52	133,754.45	SFDebt	143,027,775	133,754,446
RELP789	WE355		15.70	96.19	15,100.80	SFDebt	15,698,823	15,100,795
RELP338	WE40		9.10	99.00	9,008.99	SFDebt	9,100,000	9,008,992
	WE401		9.24	98.81	9,131.74	SFDebt	9,241,655	9,131,738
RELP788	WE406		16.46	98.54	16,216.21	SFDebt	16,457,048	16,216,206
	WE44		20.00	97.54	19,506.27	SFDebt	19,997,201	19,506,267
RELP679	WE46		126.71	96.38	122,130.39	SFDebt	126,714,460	122,130,389
RELP745a	WE65		10.98	35.28	3,875.51	SFDebt	10,984,682	3,875,510
	WE72		8.18	81.15	6,637.55	SFDebt	8,179,136	6,637,550
	WE87		6.47	98.99	6,404.72	SFDebt	6,469,899	6,404,717
	WE88		3.04	74.77	2,271.14	SFDebt	3,037,455	2,271,141
	WH1729		17.86	97.97	17,497.25	SFDebt	17,859,289	17,497,248
	WH1747		12.13	40.44	4,902.84	SFDebt	12,125,029	4,902,838
	WH4211		4.81	63.36	3,048.01	SFDebt	4,810,490	3,048,007
	WH4233		53.30	100.00	53,303.59	SFDebt	53,303,586	53,303,586
RELP795	WH4247		35.08	80.33	28,175.00	SFDebt	35,075,000	28,175,000
	WH4251		7.51	98.91	7,423.15	SFDebt	7,505,183	7,423,149
	WH4311		21.90	99.19	21,724.38	SFDebt	21,901,141	21,724,379
RELP795	WH4343		70.89	97.33	68,994.81	SFDebt	70,890,122	68,994,806
	WH4571		20.93	98.88	20,696.74	SFDebt	20,931,450	20,696,741

RELP713	WH4573		7.50	99.00	7,425.00	SFDebt	7,500,000	7,425,000
	WH4689		42.79	48.86	20,907.61	SFDebt	42,790,723	20,907,611
	WH4747		9.07	0.00	-	SFDebt	9,070,001	-
	WH4767		49.91	74.20	37,036.43	SFDebt	49,912,639	37,036,433
	WH4867		0.00	100.00	0.00	SFDebt	1	1
RELP708	WH5141		43.41	99.76	43,303.57	SFDebt	43,405,845	43,303,570
RELP708	WH5143		43.46	80.22	34,865.99	SFDebt	43,463,587	34,865,985
	WH5357		1.50	98.82	1,480.77	SFDebt	1,498,405	1,480,772
	WH5359		13.21	97.85	12,921.83	SFDebt	13,205,944	12,921,826
	WH5561		26.63	98.49	26,224.32	SFDebt	26,627,496	26,224,322
	WH5719		183.41	57.83	106,072.80	SFDebt	183,414,035	106,072,798
RELP814	WH5736		7.46	97.25	7,250.98	SFDebt	7,456,083	7,250,976
	WH5867		6.26	99.29	6,218.42	SFDebt	6,262,915	6,218,425
	WH5899		4.75	98.31	4,667.13	SFDebt	4,747,138	4,667,129
	WH5989		82.92	94.99	78,773.50	SFDebt	82,924,346	78,773,496
	WH6019		15.65	97.43	15,247.96	SFDebt	15,649,568	15,247,955
	WH6020		0.61	100.00	607.52	SFDebt	607,517	607,517
	WH6021		1.42	100.00	1,423.26	SFDebt	1,423,259	1,423,259
	WH6071		0.44	100.00	437.47	SFDebt	437,473	437,473
	WH6139		53.21	98.74	52,538.40	SFDebt	53,207,916	52,538,399
RELP844	WH6184		6.59	98.92	6,519.49	SFDebt	6,590,539	6,519,491
RELP854	WH6432		4.80	99.00	4,752.00	SFDebt	4,800,000	4,752,000
RELP742	WH6455		7.20	100.00	7,200.00	SFDEBT	7,200,000	7,200,000
RELP742	WH6456		6.67	85.80	5,725.82	SFDebt	6,673,165	5,725,819
	WH6529		20.00	99.00	19,800.00	SFDebt	20,000,000	19,800,000
	WH6530		3.40	99.00	3,366.00	SFDEBT	3,400,000	3,366,000
	WH6531		21.00	99.00	20,790.00	SFDEBT	21,000,000	20,790,000
RELP855	WH6535		10.11	100.00	10,111.40	SFDEBT	10,111,403	10,111,403
RELP855	WH6538		24.54	98.46	24,157.70	SFDEBT	24,535,881	24,157,700
RELP855	WH6539		1.76	100.00	1,757.62	SFDEBT	1,757,624	1,757,624
RELP855	WH6540		4.46	100.00	4,455.05	SFDEBT	4,455,049	4,455,049
RELP293	WH6614		20.22	93.98	19,004.23	SFDEBT	20,221,911	19,004,232
	WH6615		4.33	69.32	3,000.04	SFDEBT	4,328,054	3,000,038
RELP861	WH8561		28.35	96.57	27,374.47	SFDEBT	28,347,953	27,374,468
RELP862	WH8581		45.22	99.00	44,767.26	SFDEBT	45,219,440	44,767,257
RELP862	WH8582		8.95	91.81	8,220.60	SFDEBT	8,954,128	8,220,600
	WH8656		42.69	98.87	42,208.05	SFDebt	42,688,421	42,208,050
RELP491	WH8699		2.06	99.03	2,044.63	SFDebt	2,064,630	2,044,630
	WH8794		114.08	87.53	99,851.09	SFDEBT	114,081,053	99,851,089
	WH8795		70.36	88.49	62,267.13	SFDEBT	70,362,399	62,267,126
	WH8838		0.05	100.00	45.82	SFDEBT	45,825	45,825
	WH8839		5.03	100.00	5,032.49	SFDEBT	5,032,489	5,032,489
RELP856	WH8874		4.02	100.00	4,015.42	SFDEBT	4,015,417	4,015,417
	WH9034		30.00	100.00	30,000.00	SFDebt	30,000,000	30,000,000
	WH9035		128.11	89.87	115,138.65	SFDEBT	128,112,132	115,138,651

VL67		178.26	86.37	153,967.33	SFDebt	178,261,706	153,967,325
WH8772		179.59	90.39	162,336.27	SFDEBT	179,592,772	162,336,272
WH8772A		2.20	100.00	2,203.51	SFDEBT	2,203,507	2,203,507

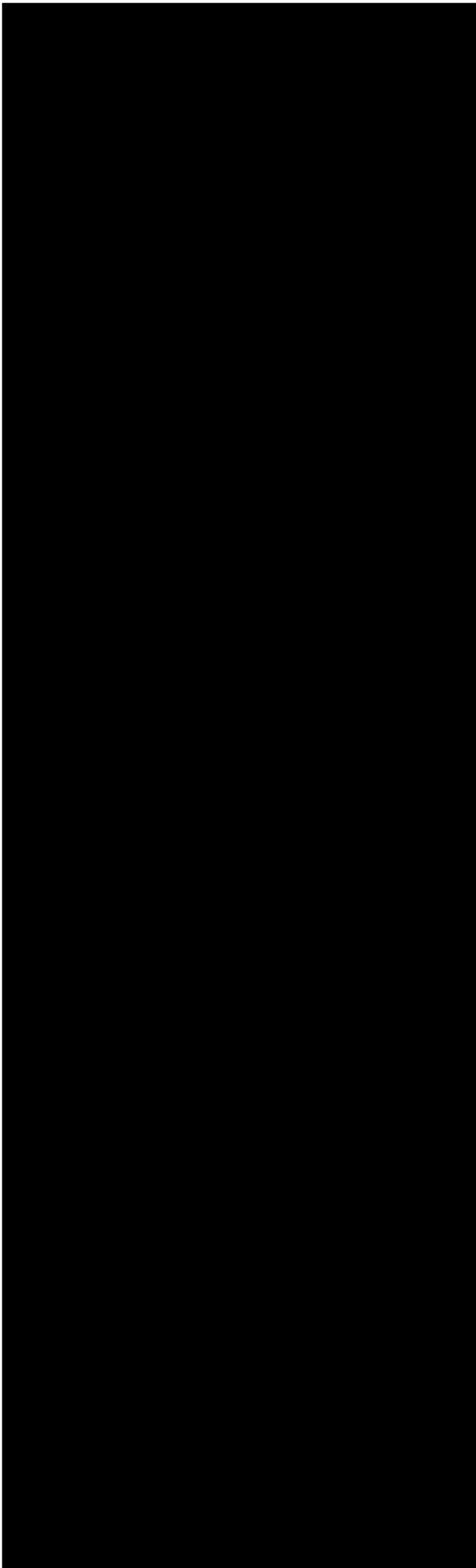
REL	MTS	SECURITY DESCRIPTION	REL FILTER
REL47	RG85	[REDACTED]	REL47
REL52	RI01		REL52
REL52	RP49		
REL52	RP50		
REL52	TF37		
REL55A	SM04		REL55A
REL55C	SM03		REL55C
REL55CC	TH11		REL55CC
REL55DD	TG53		REL55DD
REL55E	SM01		REL55E
REL55F	SM00		REL55F
REL55H	SL99		REL55H
REL55HH	VX49		REL55HH
REL55K	SL95		REL55K
REL55K	SL95Z		
REL55L	SL94		REL55L
REL55M	SL93		REL55M
REL55S	TD22		REL55S
REL55Z	TE58		REL55Z
REL56	RS69		REL56
RELP119	SJ12		RELP119
RELP121	SF35		RELP121
RELP121	SF35Z		
RELP130	SH16		RELP130
RELP161	SJ06		RELP161
RELP175	SK10		RELP175
RELP178	SJ89		RELP178
RELP187	SK94		RELP187
RELP224	SN71		RELP224
RELP226	SM36		RELP226
RELP252	SQ29		RELP252
RELP252	SQ29Z		
RELP288	SS94		RELP288
RELP303	SZ06		RELP303
RELP310	SX50		RELP310
RELP320	SX30		RELP320
RELP338	TC90		RELP338
RELP35	RU87		RELP35
RELP357	UA66		RELP357
RELP365	TH31		RELP365
RELP368	TH50		RELP368
RELP381	WH8639		RELP381
RELP398	TK39		RELP398
RELP405	TM36		RELP405
RELP406	UA69		RELP406
RELP407	UA85		RELP407
RELP409	TN57		RELP409
RELP410	TN01	RELP410	
RELP413	TO31	RELP413	

REL430 UA71  
REL431 UA72  
REL433 UC71  
REL434 UA73  
REL435 UG33  
REL439 TR86  
REL446 TS26  
REL453 TS98  
REL463 TV18  
REL478 UC24  
REL480 UC97  
REL487 TY29  
REL490 TZ72  
REL492 TZ73  
REL496 UA29  
REL499 UG80  
REL504 UB95  
REL522 VJ03  
REL525 VJ17  
REL526 VJ47  
REL531 VD92  
REL532 UZ05  
REL533 VA80  
REL534 VL62  
REL535 UD13  
REL541 VJ49  
REL543 UG68  
REL544 UE91  
REL548 UD81  
REL551 UE76  
REL552 WE85  
REL554 VJ51  
REL560 UE70  
REL565 UG05  
REL566 UG46  
REL572 UF55  
REL573 UZ99  
REL576 UZ63  
REL583 VA92  
REL585 VA94  
REL586 VC04  
REL588 VB92  
REL593 VC13  
REL600 VD14  
REL603 VE89  
REL604 VF50  
REL606 VE90  
REL609 VE78  
REL610 VF28  
REL612 VG57  
REL615 VG56



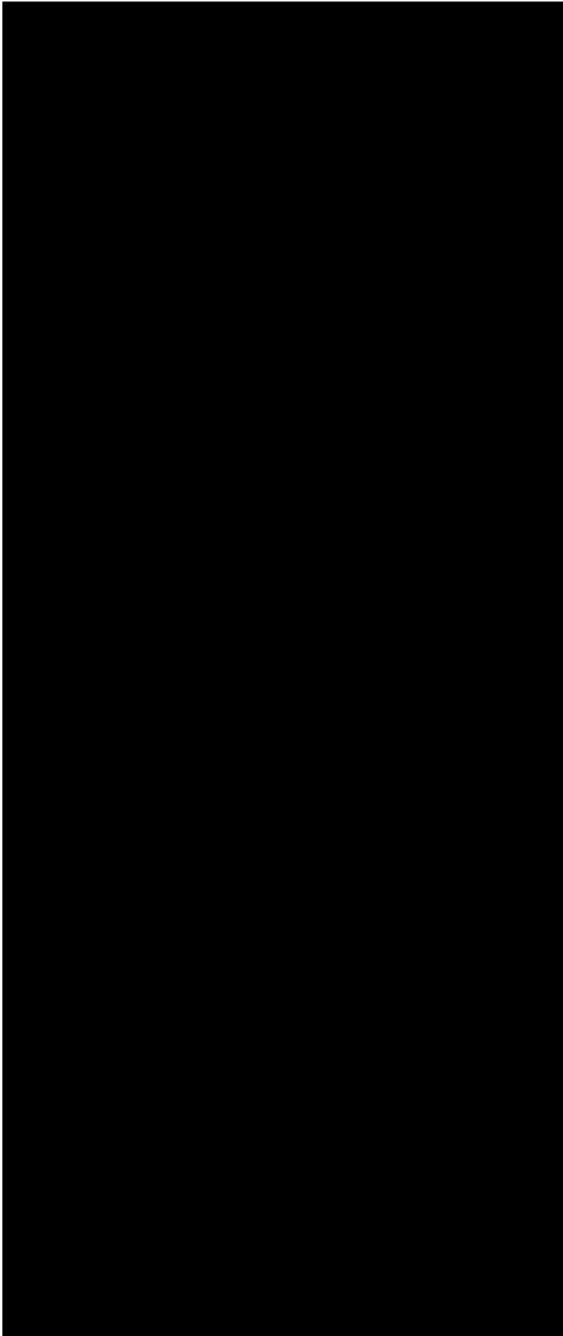
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REL634 VK31  
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REL646 VE83  
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REL652 VN83  
REL655 VP26  
REL658 VZ93  
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REL670 VQ92  
REL671 VQ81  
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REL675 VR90  
REL677 VU71  
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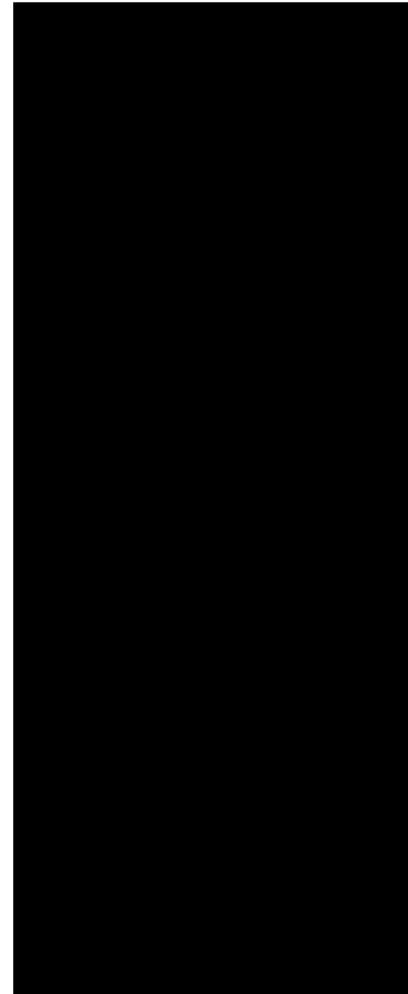
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**PTG-AMERICAS: EQUITY RELATIONSHIP TABLE**

Updated for 6/30/08 Balance Sheet

MTS #	Ptnshp #	Asset Name	O/S Balance (\$000,000)	REL #	Lien	Property Type	PPR	Comments	Origination Date
QL87	1		0.25	REL1	Equity	RETAIL	ZPPR RET		4-Apr-97
RG85	47		59.10	REL47	Equity	MULTIFAMILY	SANF APT		3-Aug-98
RI01	52		14.08	REL52	Equity	LAND	ATLA LAND		27-Dec-97
TF37	52		10.84	REL52	Equity	LAND	ATLA LAND		3-Nov-02
RP50	52		0.14	REL52	Equity	LAND	ATLA LAND		31-May-98
RP49	52		0.00	REL52	Equity	LAND	ATLA LAND		14-Aug-98
RS69	56		0.00	REL56	Equity	LAND	EAST LAND		31-Mar-03
SM04	55A		0.72	REL55A	Equity	LAND	SANJ LAND	REL55	8-Aug-00
SM03	55C		5.76	REL55C	Equity	LAND	ZPPR LAND	REL55	12-Mar-01
TH11	55CC		17.16	REL55CC	Equity	LAND	ZPPR LAND	REL55	20-Aug-02
TG53	55DD		9.10	REL55DD	Equity	LAND	ZPPR LAND	REL55	2-Aug-02
SM01	55E		10.70	REL55E	Equity	LAND	ZPPR LAND	REL55	11-May-01
SM00	55F		30.89	REL55F	Equity	MULTIFAMILY	ZPPR APT	REL55	28-Dec-00
SL99	55H		0.00	REL55H	Equity	LAND	LOSA LAND	REL55	
VX49	55HH		6.18	REL55HH	Equity	LAND	SANJ LAND		
SL95	55K		0.00	REL55K	Equity	LAND	ZPPR LAND	REL55	11-May-01
SL95Z	55K		3.50	REL55K	Equity	LAND	ZPPR LAND	REL56	12-May-01
SL94	55L		0.00	REL55L	Equity	LAND	ZPPR LAND	REL55	16-Jun-00
SL94Z	55L		2.00	REL55L	Equity	LAND	ZPPR LAND	REL56	17-Jun-00
SL93	55M		5.75	REL55M	Equity	MULTIFAMILY	SANA APT	REL55	23-Mar-01
SR41	55M		10.00	REL55M	Second	Multifamily	SANA APT	REL55	1-Feb-01
TD22	55S		2.90	REL55S	Equity	MULTIFAMILY	ZPPR APT	REL55	16-Nov-02
TM59	55S		2.10	REL55S	Debt	Multifamily	SANA APT	REL55	1-Feb-01
TE58	55Z		15.02	REL55Z	Equity	MULTIFAMILY	ZPPR APT	REL55	4-Oct-02
WE176	55Z		3.48	REL55Z	Debt	OFFICE	NEWY OFF		
TH03	P014		0.00	REL P014	Equity	OFFICE	DETR OFF		
QU05	P028		0.00	REL P028	Equity	RETAIL	NEWY RET		6-May-98
SE50	P091		0.00	REL P091	Equity	TELECOM	ZPPR OTHER		
UB12	P104		0.00	REL P104	Equity	OFFICE	NEWY OFF		
SJ12	P119		0.00	REL P119	Equity	MULTIFAMILY	DALL APT		17-Feb-01
SF35	P121		0.00	REL P121	Equity	LAND	SACR LAND		
SF35Z	P121		2.50	REL P121	Equity	LAND	SACR LAND		
QZ01	P125		6.43	REL P125	Equity	OTHER	NEWY OTHER		15-May-97
SG71	P126		37.05	REL P126	Equity	OFFICE	DETR OFF		17-Oct-99
UD45	P126		11.50	REL P126	Equity	OFFICE	ZPPR OFF		17-Oct-99
VK93	P126		54.15	REL P126	Debt	Office	DETR OFF		
VK94	P126		18.13	REL P126	Debt	Office	DETR OFF		
SH27	P127		9.66	REL P127	Equity	OFFICE	NEWY OFF		5-Dec-99
SH16	P130		30.52	REL P130	Equity	MULTIFAMILY	ZPPR APT		25-Jan-00
SH87	P140		5.00	REL P140	Equity	SR LIVING	ZPPR OTHER		1-Jan-00
RK06	P15		13.73	REL P15	Equity	OFFICE	NORT OFF		18-Apr-98
SH84	P155		0.00	REL P155	Equity	OFFICE	CHAR OFF		28-Mar-02
SH79	P155		10.84	REL P155	First	Office	CHAR OFF		29-Dec-99

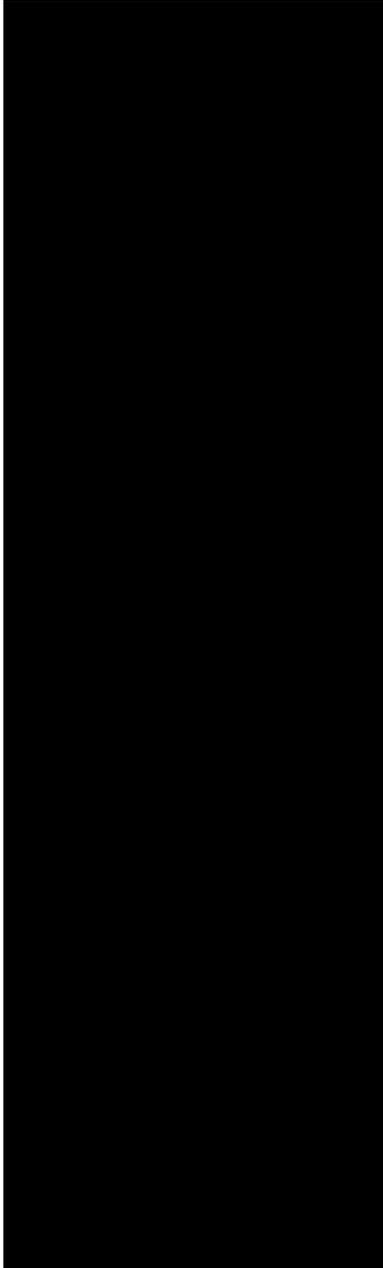
Asset Name



TG58	P157		0.00	RELP157	Equity	OFFICE	LB retained 49% interest	
SJ07	P158		9.27	RELP158	Equity	TELECOM	NORT OTHER	16-Jan-00
SJ06	P161		11.50	RELP161	Equity	LAND	HONO LAND	9-Jan-00
SR38	P163		0.00	RELP163	Equity	OFFICE	DETR OFF	17-Oct-00
SJ47	P169		0.00	RELP169	Equity	MULTIFAMILY	NEWY APT	28-Jan-00
SX64	P172		0.00	RELP172	Equity	LAND	DETR LANDO	17-Jun-01
SJ80	P172		23.64	RELP172	First	LAND	DETR LANDO	12-Feb-00
SK10	P175		38.48	RELP175	Equity	LAND	HONO LAND	8-May-00
SJ89	P178		11.64	RELP178	Equity	LAND	HONO LAND	2-May-00
TF04	P179		0.00	RELP179	Equity	OFFICE	DETR OFF	
SK94	P187		20.54	RELP187	Equity	MULTIFAMILY	HONO LANDM	19-Apr-00
VF95	P187		0.00	RELP187	Debt	Multifamily	HONO LANDM	
SM72	P190		10.13	RELP190	Equity	LAND	SANA LAND	21-Sep-00
SR40	P199		0.00	RELP199	Equity	LAND	DETR LAND	17-Oct-00
SM38	P199		13.75	RELP199	First	LAND	DETR LANDO	7-May-00
TC05	P214		0.00	RELP214	Equity	INDUSTRIAL	DETR IND	25-Nov-01
TU05	P214		5.91	RELP214	Debt	INDUSTRIAL	DETR IND	5-Jan-99
SZ11	P215		0.00	RELP215	Equity	LAND	DETR LANDO	25-Nov-01
TC08	P218		0.00	RELP218	Equity	Land	DETR LAND	25-Nov-01
SM89	P218		1.00	RELP218	First	Land	DETR LAND	19-May-00
SN71	P224		112.22	RELP224	Equity	MULTIFAMILY	MIAM APT	13-Feb-01
SN71B	P224		20.00	RELP224	First	Multifamily	MIAM APT	19-May-02
SL63	P225		5.73	RELP225	Equity	INDUSTRIAL	NEWY IND	29-Apr-00
SM36	P226		1.94	RELP226	Equity	MULTIFAMILY	SANF APT	15-Aug-00
SN35	P232		15.92	RELP232	Equity	LAND	EAST LAND	22-Jun-00
SQ32	P237		9.24	RELP237	Equity	HOTEL	PITT HOT	2-Sep-00
SN72	P239		1.89	RELP239	Equity	OFFICE	NORT OFF	1-Jul-00
SX63	P245		0.00	RELP245	Equity	LAND	DETR LAND	17-Jun-01
SQ51	P245		9.00	RELP245	First	Land	DETR LAND	17-Jun-01
SZ05	P249		3.00	RELP249	Equity	Office	DETR LANDO	25-Nov-01
SN94	P250		19.40	RELP250	Equity	LAND	HONO LAND	20-Jul-00
SQ29	P252		0.00	RELP252	Equity	MULTIFAMILY	HONO APT	26-Oct-00
SQ29Z	P252		2.70	RELP252	Equity	MULTIFAMILY	HONO APT	
SZ91	P266		0.00	RELP266	Equity	OFFICE	NEWY OFF	
SS40	P282		15.93	RELP282	Equity	OFFICE	SANJ OFF	15-Dec-00
SS94	P288		15.88	RELP288	Equity	LAND	HONO LAND	17-Dec-00
SZ07	P291		0.00	RELP291	Equity	OFFICE	DETR OFF	25-Nov-01
TC06	P292		0.00	RELP292	Equity	LAND	DETR LANDR	25-Nov-01
SS96	P292		11.15	RELP292	First	Land	DETR LANDR	12-Dec-00
SQ09	P293		10.21	RELP293	Equity	HOTEL	ZPPR HOT	13-Dec-00
SU12	P295		20.28	RELP295	Equity	OFFICE	EAST OFF	9-Feb-01
SX65	P296		0.01	RELP296	Equity	OTHER	ZPPR OTHER	17-Jun-01
ST67	P297		6.45	RELP297	Equity	OFFICE	DETR OFF	27-Jun-01
SZ10	P301		2.00	RELP301	Equity	OFFICE	DETR LANDO	25-Nov-01
ST92	P301		22.00	RELP301	First	Office	DETR LANDO	22-May-01
SZ06	P303		0.00	RELP303	Equity	LAND	DETR LAND	25-Nov-01
SU34	P303		14.25	RELP303	Debt	Land	DETR LAND	25-Nov-01
TH90	P305		0.00	RELP305	Equity	LAND	DETR IND	8-Jul-02
UB48	P307		8.28	RELP307	Equity	LAND	ZPPR LAND	
UB49	P307		12.66	RELP307	Debt	Land	ZPPR LAND	
SX50	P310		2.00	RELP310	Equity	LAND	SANA LAND	14-Sep-01
SX89	P312		0.00	RELP312	Equity	LAND	LASV LAND	24-Jun-01
TE80	P314		0.00	RELP314	Equity	INDUSTRIAL	LB retained 49% interest	
TC07	P315		0.00	RELP315	Equity	LAND	DETR LAND	25-Nov-01
SW80	P315		1.17	RELP315	First	Land	DETR LAND	6-May-01



SZ09	P316		0.00	RELP316	Equity	OFFICE	DETR OFF		25-Nov-01
SZ02	P318		1.78	RELP318	Equity	OFFICE	NORT OFF		
SX30	P320		2.60	RELP320	Equity	LAND	INLA LAND		22-Jun-01
TB68	P334		1.61	RELP334	Equity	MULTIFAMILY	SANA APT		12-Nov-01
TC90	P338		0.00	RELP338	Equity	Multifamily	WASH APT		7-Jan-02
WE40	P338		7.25	RELP338	Debt	Multifamily	WASH APT		
TA86	P339		0.00	RELP339	Equity	MULTIFAMILY	LASV APT		9-Oct-01
TH88	P342		0.00	RELP342	Equity	OFFICE	DETR OFF		8-Jul-02
TC84	P342		27.50	RELP342	Debt	Office	DETR OFF		8-Jul-02
RU87	P35		2.65	RELP35	Equity	MULTIFAMILY	NEWY APT		9-Aug-98
TG34	P354		5.00	RELP354	Equity	OFFICE	DETR OFF		8-Jul-02
UA66	P357		0.00	RELP357	Equity	LAND	SAND LAND		19-Aug-02
TE78	P359		13.02	RELP359	Equity	HOTEL	ZPPR HOT		14-Apr-02
TH31	P365		0.00	RELP365	Equity	MULTIFAMILY	LASV APT		19-Jun-02
TH50	P368		8.33	RELP368	Equity	MULTIFAMILY	DENV APT		25-Jun-02
TH91	P375		0.00	RELP375	Equity	LAND	DETR LAND		8-Jul-02
TI56	P377		0.00	RELP377	Equity	OFFICE	SANJ OFF		28-Jul-02
TK26	P380		0.00	RELP380	Equity	INDUSTRIAL	LB retained 49% interest		
TK25	P381		5.00	RELP381	Equity	INDUSTRIAL	LB retained 49% interest		
TK24	P382		3.50	RELP382	Equity	INDUSTRIAL	LB retained 49% interest		
TK52	P384		3.18	RELP384	Equity	MULTIFAMILY	HOUS APT		17-Sep-02
TD84	P389		0.00	RELP389	Equity	VARIOUS	ZPPR OTHER		26-May-02
TK39	P398		0.00	RELP398	Equity	LAND	SAND LAND		23-Sep-02
TM27	P404		0.16	RELP404	Equity	INDUSTRIAL	DALL IND		14-Nov-02
TM36	P405		16.90	RELP405	Equity	LAND	INLA LAND		27-Nov-02
UA69	P406		0.00	RELP406	Equity	MULTIFAMILY	INLA APT		
UA85	P407		0.00	RELP407	Equity	LAND	SAND LAND		19-Aug-02
TN57	P409		0.00	RELP409	Equity	LAND	SEAT LAND		16-Dec-02
TN01	P410		6.75	RELP410	Equity	LAND	SACR LANDM		8-Dec-02
TO31	P413		0.00	RELP413	Equity	LAND	INLA LAND		
TO31Z	P413		7.50	RELP413	Equity	LAND	INLA LAND		
TO69	P415		0.00	RELP415	Equity	OFFICE	LB retained 49% interest		
TP53	P416		6.97	RELP416	Equity	MULTIFAMILY	SANA APT		21-Feb-03
TQ78	P425		7.70	RELP425	Equity	MULTIFAMILY	HOUS APT		28-Mar-03
UA70	P429		15.80	RELP429	Equity	LAND	SAND LAND		
UA71	P430		5.95	RELP430	Equity	LAND	INLA LAND		
UA72	P431		0.00	RELP431	Equity	Multifamily	ZPPR LAND		
UC71	P433		2.80	RELP433	Equity	LAND	INLA LAND		
UC34	P433		47.40	RELP433	Debt	Land	INLA LAND		
UA73	P434		0.00	RELP434	Equity	MULTIFAMILY	INLA APT		
UG33	P435		7.13	RELP435	Equity	LAND	LOSA LAND		
TR26	P436		2.09	RELP436	Equity	MULTIFAMILY	ZPPR APT		
TR86	P439		7.15	RELP439	Equity	LAND	INLA LAND		
TS26	P446		9.58	RELP446	Equity	LAND	SACR LAND		
TU27	P450		1.72	RELP450	Equity	HOTEL	ZPPR HOT		
TT90	P452		2.45	RELP452	Equity	MULTIFAMILY	INLA APT		
TS98	P453		0.00	RELP453	Equity	MULTIFAMILY	DENV APT		
TS98Z	P453		3.00	RELP453	Equity	MULTIFAMILY	DENV APT		
TU55	P455		14.51	RELP455	Equity	LAND	SAND LAND		
TW19	P456		0.00	RELP456	Equity	OFFICE	DETR OFF		
RZ86	P46		9.61	RELP46	Equity	SR LIVING	SANF OTHER		3-Oct-99
TV18	P463		6.88	RELP463	Equity	LAND	INLA LAND		
TX10	P474		1.35	RELP474	Equity	MULTIFAMILY	INLA APT		
UC24	P478		7.16	RELP478	Equity	LAND	SACR LAND		
UC97	P480		11.35	RELP480	Equity	LAND	LOSA LAND		



TY29	P487		12.56	RELP487	Equity	LAND	ORAN OTHER		
TZ21	P488		6.23	RELP488	Equity	MULTIFAMILY	CHIC APT		
TZ49	P489		0.03	RELP489	Equity	OFFICE	CHAR OFF		
TK78	P489		3.83	RELP489	Debt	Office	CHAR OFF		
TZ72	P490		0.00	RELP490	Equity	LAND	INLA LAND		
TZ62	P491		3.25	RELP491	Equity	OFFICE	NORT OFF		
TZ73	P492		2.44	RELP492	Equity	LAND	LOSA LAND		
UA29	P496		19.18	RELP496	Equity	LAND	INLA LAND		
UG80	P499		33.13	RELP499	Equity	MULTIFAMILY	ZPPR APT		
UB53	P503		2.62	RELP503	Equity	INDUSTRIAL	ORAN IND		
UB95	P504		17.06	RELP504	Equity	LAND	INLA LAND		
UC07	P507		0.00	RELP507	Equity	MULTIFAMILY	LOSA APT		
UC10	P508		2.08	RELP508	Equity	MULTIFAMILY	WASH APT		
VI57	P520		0.79	RELP520	Equity	MULTIFAMILY	ZPPR APT		
WE174	P520		2.13	RELP520	Debt	Multifamily	WASH APT		
WE175	P520		3.61	RELP520	Debt	Multifamily	WASH APT		
VI55	P521		6.11	RELP521	Equity	MULTIFAMILY	SANA APT		
VJ03	P522		5.40	RELP522	Equity	LAND	SAND LAND		
VJ17	P525		9.50	RELP525	Equity	LAND	LOSA LAND		
VJ19	P525		25.25	RELP525	Debt	Land	LOSA LANDM		
VJ47	P526		3.26	RELP526	Equity	LAND	INLA LAND		
UD57	P530		7.24	RELP530	Equity	LAND	LOSA LAND		
VD92	P531		3.54	RELP531	Equity	LAND	INLA LAND		
UZ05	P532		0.00	RELP532	Equity	MULTIFAMILY	LOSA APT		
VA80	P533		7.91	RELP533	Equity	LAND	PHOE LAND		
VL62	P534		12.78	RELP534	Equity	Land	ZPPR OTHER		
UD13	P535		45.02	RELP535	Equity	LAND	ZPPR LAND		
VJ49	P541		7.49	RELP541	Equity	LAND	LOSA LAND		
UG68	P543		13.21	RELP543	Equity	MULTIFAMILY	SAND LANDM		
VE38	P543		23.30	RELP543	Debt	Multifamily	SAND LANDM		
UE91	P544		0.00	RELP544	Equity	MULTIFAMILY	WASH OTHER		
UD39	P547		0.00	RELP547	Equity	MULTIFAMILY	ORLA APT		
UD39Z	P547		3.00	RELP547	Equity	MULTIFAMILY	ORLA APT		
UD81	P548		0.00	RELP548	Equity	MULTIFAMILY	FORT APT		
UE76	P551		1.29	RELP551	Equity	LAND	TAMP LAND		
WE85	P552		0.44	RELP552	Equity	MULTIFAMILY	TAMP LANDM		
VJ51	P554		10.17	RELP554	Equity	Land	PHOE APT		
UF39	P558		0.00	RELP558	Equity	OFFICE	NEWY OFF		
UE70	P560		2.12	RELP560	Equity	LAND	INLA LAND		
UG05	P565		1.92	RELP565	Equity	LAND	ZPPR LAND		
UG45	P566		6.37	RELP566	Debt	Land	ZPPR LAND		
UG46	P566		4.73	RELP566	Equity	LAND	ZPPR LAND		
UF53	P569		20.30	RELP569	Equity	OFFICE	LOSA OFF		
VT21	P569		11.95	RELP569	Debt	Office	LOSA OFF		
UG08	P571		3.10	RELP571	Equity	INDUSTRIAL	COLU IND		
UF55	P572		4.31	RELP572	Equity	LAND	SACR LAND		
UZ99	P573		2.65	RELP573	Equity	MULTIFAMILY	SANA APT		
UZ63	P576		5.00	RELP576	Equity	Land	LOSA APT		
VA92	P583		10.03	RELP583	Equity	Land	PORT LANDM		
VA94	P585		2.67	RELP585	Equity	MULTIFAMILY	TAMP APT		
WE152	P585		5.10	RELP585	Debt	Multifamily	TAMP LANDM		
VC04	P586		2.07	RELP586	Equity	MULTIFAMILY	SANA APT		
VB92	P588		14.78	RELP588	Equity	MULTIFAMILY	SAND APT		
VB91	P588		20.17	RELP588	Debt	Multifamily	SAND APT		
VB94	P588		7.50	RELP588	Mezz	Multifamily	SAND APT		



VC06	P590		29.98	RELP590	Equity	OTHER	ZPPR OTHER		
VC13	P593		2.94	RELP593	Equity	LAND	INLA LAND		
VD54	P594		0.00	RELP594	Equity	OTHER	ZPPR OTHER		
VE18	P596		0.33	RELP596	Equity	MULTIFAMILY	WASH APT		
WE78	P596		0.83	RELP596	Debt	Multifamily	ZPPR APT		
WE82	P596		1.47	RELP596	Debt	Multifamily	ZPPR APT		
VE09	P599		4.97	RELP599	Equity	MULTIFAMILY	WASH APT		
VE13	P599		9.00	RELP599	Debt	Multifamily	WASH APT		
VD14	P600		8.80	RELP600	Equity	MULTIFAMILY	LOSA APT		
VE89	P603		2.91	RELP603	Equity	LAND	ZPPR LAND		
VE96	P603		10.15	RELP603	Debt	Land	ZPPR LAND		
VF50	P604		2.10	RELP604	Equity	Multifamily	SAND LANDM		
VF49	P604		18.45	RELP604	Debt	Multifamily	SAND LANDM		
VE90	P606		2.82	RELP606	Equity	LAND	INLA LAND		
VE78	P609		21.47	RELP609	Equity	LAND	LOSA LAND		
VF28	P610		27.21	RELP610	Equity	MULTIFAMILY	LOSA APT		
VG57	P612		2.24	RELP612	Equity	MULTIFAMILY	EAST APT		
VG52	P612		12.86	RELP612	Debt	Multifamily	EAST LANDM		
VG56	P615		5.50	RELP615	Equity	Land	INLA LAND		
VH34	P617		9.51	RELP617	Debt	Multifamily	EAST LANDM		
VH27	P618		9.63	RELP618	Equity	OFFICE	CHIC OFF		
VH58	P621		0.00	RELP621	Equity	OFFICE	SAND OFF		
VG60	P622		6.93	RELP622	Equity	LAND	HONO LAND		
VH40	P623		6.43	RELP623	Equity	MULTIFAMILY	SACR APT		
VG59	P624		7.71	RELP624	Equity	LAND	HONO LAND		
VJ01	P628		2.58	RELP628	Equity	Land	ZPPR LANDM		
VJ04	P628		9.00	RELP628	Debt	Land	ZPPR LANDM		
VJ38	P629		13.21	RELP629	Equity	LAND	HONO LAND		
VJ37	P630		6.88	RELP630	Equity	LAND	LOSA LAND		
VJ67	P632		1.70	RELP632	Equity	OFFICE	EAST LANDO		
VK31	P634		9.65	RELP634	Equity	MULTIFAMILY	SAND APT		
VK46	P635		3.64	RELP635	Equity	Land	SACR LANDO		
VU34	P635		8.31	RELP635	Debt	Land	SACR LANDO		
VK59	P636		2.69	RELP636	Equity	Land	LOSA LAND		
VL36	P640		1.00	RELP640	Equity	OFFICE	EAST LANDO		
VL95	P642		6.11	RELP642	Equity	LAND	ZPPR LANDM		
VL75	P644		4.92	RELP644	Equity	LAND	DENV LANDR		
VE83	P646		4.65	RELP646	Equity	LAND	INLA LAND		
VN82	P647		15.10	RELP647	Equity	LAND	INLA LAND		
VK44	P649		13.96	RELP649	Equity	LAND	WASH LANDM		
VN90	P651		1.73	RELP651	Equity	Office	INLA LAND		
VN89	P651		3.09	RELP651	Debt	Office	INLA LANDO		
VN83	P652		17.81	RELP652	Equity	MULTIFAMILY	NEWY APT		
VP26	P655		6.20	RELP655	Equity	Land	PALM APT		
VQ07	P657		4.30	RELP657	Equity	Land	SANJ LANDO		
VQ25	P657		16.93	RELP657	Debt	Land	SANJ LANDO		
VZ93	P658		8.46	RELP658	Equity	MULTIFAMILY	LOSA APT		
VZ36	P659		4.61	RELP659	Equity	Land	ZPPR APT		
WB68	P659		29.85	RELP659	Debt	Land	INLA LANDM		
WA54	P660		3.76	RELP660	Equity	LAND	HOUS IND		
WB97	P661		11.44	RELP661	Equity	Land	ZPPR APT		
WB96	P661		12.28	RELP661	Mezz	Land	ZPPR LANDM		
WE13	P662		7.31	RELP662	Equity	MULTIFAMILY	LOSA APT		
VQ22	P663		5.07	RELP663	Equity	Land	ZPPR LAND		
VT91	P664		12.92	RELP664	Equity	LAND	PHOE LAND		



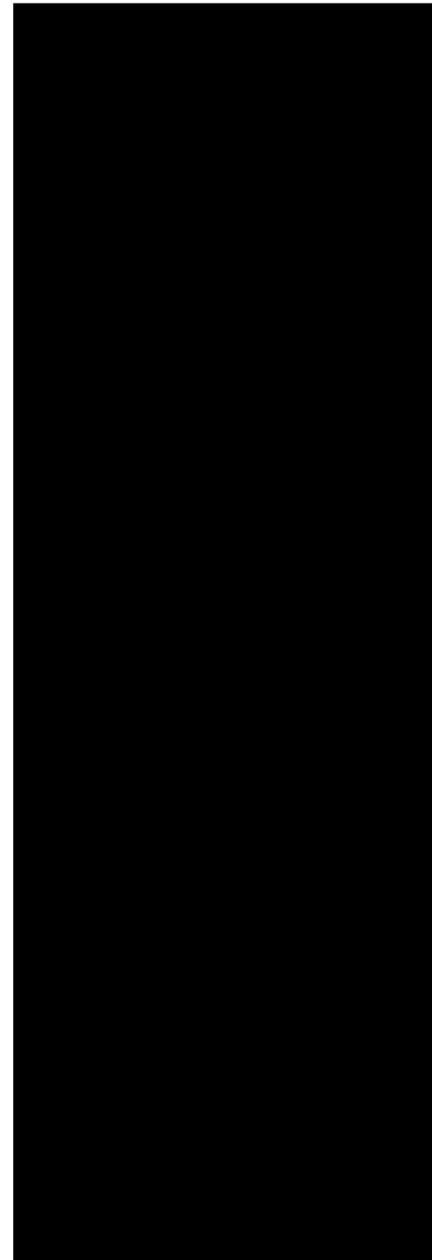
VV60	P665	5.16	RELP665	Equity	Land	INLA APT		
UP64	P667	5.00	RELP667	Equity	OTHER	ZPPR OTHER		
VR48	P668	5.06	RELP668	Equity	Land	INLA APT		
VR19	P669	8.00	RELP669	Equity	Land	PORT APT		
VQ92	P670	5.66	RELP670	Equity	Land	ZPPR APT		
VQ81	P671	2.60	RELP671	Equity	MULTIFAMILY	INLA APT		
VQ97	P672	6.26	RELP672	Equity	Land	WASH LANDM		
VO95	P673	3.05	RELP673	Equity	Office	SAND LANDO		
VO94	P673	11.43	RELP673	Debt	Office	SAND LANDO		
VR90	P675	6.04	RELP675	Equity	Land	ZPPR LANDM		
VU71	P677	4.15	RELP677	Equity	Land	LOSA LANDM		
VB90	P677	10.49	RELP677	Debt	Land	LOSA LANDM		
VT89	P678	4.43	RELP678	Equity	OFFICE	PHOE OFF		
VT64	P679	13.12	RELP679	Equity	LAND	ZPPR LAND		
WE46	P679	47.92	RELP679	Debt	Land	ZPPR LAND		
VS35	P681	0.99	RELP681	Equity	MULTIFAMILY	HOUS APT		
VT77	P682	3.42	RELP682	Equity	Land	ZPPR APT		
VU03	P684	6.01	RELP684	Equity	Land	LASV LANDM		
VU04	P685	7.66	RELP685	Equity	Land	LASV LANDM		
VS43	P686	24.34	RELP686	Equity	MULTIFAMILY	SANJ APT		
VS33	P688	1.02	RELP688	Equity	OFFICE	SACR OFF		
VU28	P692	5.55	RELP692	Equity	HOTEL	INLA HOT		
VV29	P692	90.63	RELP692	Debt	HOTEL	INLA HOT		
VU49	P693	6.15	RELP693	Equity	Land	LOSA LANDM		
VV45	P696	2.49	RELP696	Equity	Office	LASV LANDO		
VV44	P696	9.97	RELP696	Debt	Office	ZPPR LANDO		
VW29	P697	2.22	RELP697	Equity	OFFICE	SACR LANDO		
VW28	P697	1.12	RELP697	Debt	Office	SACR LANDO		
VW55	P698	10.43	RELP698	Equity	Land	ZPPR LANDM		
VW79	P699	2.25	RELP699	Equity	OFFICE	SACR LANDO		
VW51	P699	2.80	RELP699	Debt	Office	SACR LANDO		
VZ31	P701	0.31	RELP701	Equity	OFFICE	ATLA OFF		
VZ32	P701	11.39	RELP701	Equity	OFFICE	ATLA OFF		
VY34	P702	7.58	RELP702	Equity	MULTIFAMILY	PORT APT		
WB28	P707	20.65	RELP707	Equity	OFFICE	STAM OFF		
VY40	P708	5.33	RELP708	Equity	MULTIFAMILY	PHIL APT		
WH5141	P708	2.74	RELP708	Debt	MULTIFAMILY	PHIL APT		
WH5143	P708	42.07	RELP708	Debt	MULTIFAMILY	PHIL APT		
WB00	P709	20.95	RELP709	Debt	LAND	PHOE LAND		
WA43	P710	11.52	RELP710	Equity	MULTIFAMILY	SANJ APT		
WA71	P711	3.00	RELP711	Equity	Land	ZPPR LANDM		
WA64	P711	3.52	RELP711	Debt	LAND	ZPPR LANDM		
WA72	P712	0.00	RELP712	Equity	OFFICE	ZPPR OFF		
WA73	P713	5.70	RELP713	Equity	LAND	LOSA APT		
WH4573	P713	7.50	RELP713	Debt	LAND	LOSA LANDM		
WA81	P714	0.83	RELP714	Equity	Land	LOSA LANDO		
WA82	P715	15.90	RELP715	Debt	Land	HONO LAND		
WA83	P715	15.00	RELP715	Equity	LAND	HONO LAND		
1US400351	P716	93.69	RELP716	Equity	HOTEL	ZPPR HOT		
1US400401	P717	142.48	RELP717	Equity	HOTEL	ZPPR HOT		
WC92	P718	7.43	RELP718	Equity	MULTIFAMILY	ATLA APT		
WD07	P718	24.15	RELP718	Mezz	Multifamily	ATLA APT		
WD17	P721	3.79	RELP721	Equity	LAND	EAST LAND		



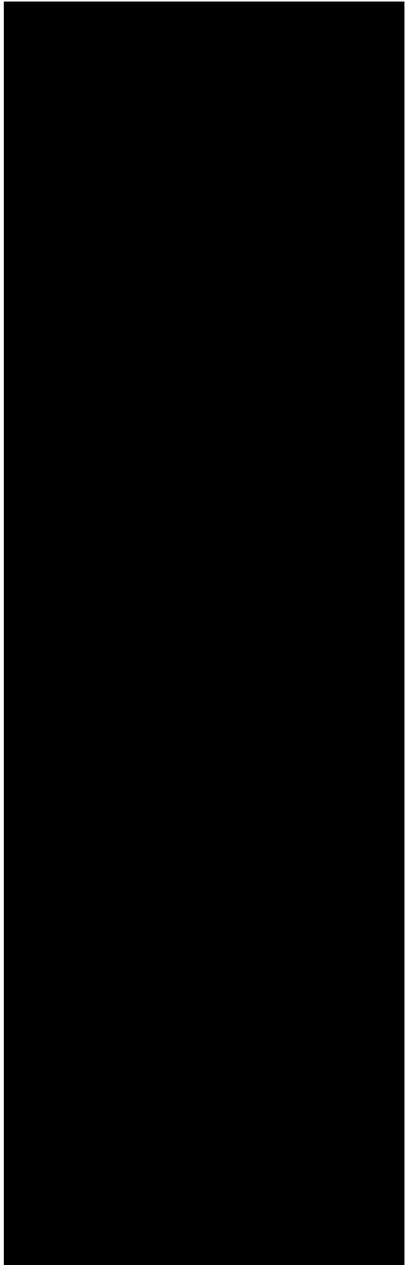
WD18	P721		2.00	RELP721	Debt	LAND	EAST LAND		
WD21	P722		3.50	RELP722	Equity	Land	SAND LANDO		
WD23	P722		5.77	RELP722	Debt	LAND	SAND LANDO		
WD44	P723		2.20	RELP723	Equity	OFFICE	EAST OFF		
WD24	P724		1.40	RELP724	Equity	Land	SANJ APT		
WD19	P725		8.40	RELP725	Equity	MULTIFAMILY	SAND APT		
WD40	P728		2.05	RELP728	Equity	Land	INLA LAND		
WD41	P729		22.83	RELP729	Equity	MULTIFAMILY	WASH APT		
WD47	P730		0.22	RELP730	Equity	LAND	ZPPR LANDM		
WD57	P731		7.95	RELP731	Equity	Land	PORT LANDM		
WD56	P732		1.79	RELP732	Equity	LAND	LOSA LANDO		
WD55	P732		10.57	RELP732	Debt	LAND	LOSA LANDO		
WD65	P733		1.95	RELP733	Equity	Land	ZPPR LANDM		
WD89	P735		2.50	RELP735	Equity	Land	SANF APT		
WD85	P736		1.93	RELP736	Equity	Land	SEAT APT		
WE73	P737		4.89	RELP737	Equity	Land	ZPPR LANDM		
WD86	P738		11.11	RELP738	Equity	MULTIFAMILY	ZPPR APT		
WD97	P739		4.00	RELP739	Equity	Other	ZPPR OTHER		
WE06	P740		2.27	RELP740	Equity	Land	INLA APT		
WE10	P741		1.97	RELP741	Equity	LAND	SEAT LANDO		
WE09	P741		12.12	RELP741	Debt	LAND	SEAT LANDO		
WE19	P743		1.13	RELP743	Equity	Land	LOSA LANDO		
WE20	P743		4.18	RELP743	Debt	Land	LOSA LANDO		
TU76	P744		0.00	RELP744	Equity	OTHER	ZPPR OTHER		
WE65	P745a		10.14	RELP745a	Debt	Land	INLA LANDM		
WE161	P745a		0.20	RELP745a	Equity	MULTIFAMILY	INLA LANDM		
WE234	P745b		4.30	RELP745b	Equity	MULTIFAMILY	INLA LANDM		
WE162	P745d		8.58	RELP745d	Equity	Land	INLA LANDM		
WE233	P745e		2.82	RELP745e	Equity	MULTIFAMILY	INLA LANDM		
WE31	P746		1.77	RELP746	Equity	MULTIFAMILY	ZPPR APT		
WE38	P747		2.88	RELP747	Equity	MULTIFAMILY	ATLA APT		
WE45	P748		9.00	RELP748	Equity	Land	PORT LANDM		
WE41	P749		8.38	RELP749	Equity	Land	ZPPR LANDM		
WE68	P750		12.85	RELP750	Equity	MULTIFAMILY	ATLA APT		
WE69	P751		2.12	RELP751	Equity	Land	SALT LANDM		
WE343	P751		0.53	RELP751	Debt	Land	SALT LANDM		
VG66	P755		5.00	RELP755	Equity	OTHER	ZPPR OTHER		
WE167	P756		2.70	RELP756	Equity	LAND	INLA IND		
WE155	P759		8.58	RELP759	Equity	Land	DALL LAND		
WE154	P760		2.60	RELP760	Equity	Land	STAM HOT		
WE191	P761		5.27	RELP761	Equity	INDUSTRIAL	MINN IND		
WE199	P762		61.89	RELP762	Equity	OFFICE	NEWY OFF		
WE214	P764		0.34	RELP764	Equity	OFFICE	ATLA OFF		
WE269	P765		10.15	RELP765	Equity	MULTIFAMILY	ZPPR APT		
WE232	P768		4.46	RELP768	Equity	RETAIL	KANS LANDR		
WE246	P769		55.00	RELP769	Equity	OFFICE	NEWY OFF		
WE289	P770		16.25	RELP770	Equity	LAND	ZPPR LAND		
WH5669	P770		36.56	RELP770	First	Hotel	ZPPR APT		
WE249	P771		1.00	RELP771	Equity	OFFICE	DETR OFF		
WE255	P772		6.21	RELP772	Equity	LAND	PHOE OTHER		
WE261	P773		1.92	RELP773	Equity	LAND	INLA LAND		
WE263	P774		1.91	RELP774	Equity	LAND	SANA LANDM		
WE264	P774		1.85	RELP774	Debt	Land	SANA LANDM		
WE265	P775		8.44	RELP775	Equity	LAND	ZPPR LANDM		
WE267	P776		2.92	RELP776	Equity	MULTIFAMILY	ATLA APT		



WE270	P777		9.27	RELP777	Equity	INDUSTRIAL	BALT IND		
VU70	P778		10.60	RELP778	Equity	LAND	INLA LANDM		
VU97	P778		49.77	RELP778	Debt	LAND	PHOE LAND		
WE300	P779		1.66	RELP779	Equity	LAND	ZPPR LANDM		
WE281	P779		0.72	RELP779	Debt	LAND	ZPPR LANDM		
WE279	P780		89.36	RELP780	Equity	OFFICE	ATLA OFF		
WE303	P782		5.20	RELP782	Equity	MULTIFAMILY	NEWY APT		
WE299	P783		9.90	RELP783	Debt	Land	NORF LANDO		
WH4591	P784		9.98	RELP784	Equity	OFFICE	PHOE OFF		
WE312	P785		6.64	RELP785	Equity	OFFICE	ATLA OFF		
WE405	P788		9.90	RELP788	Equity	Land	ZPPR LANDM		
WE406	P788		2.35	RELP788	First	Land	ZPPR LANDM		
WE356	P789		8.06	RELP789	Equity	LAND	ORAN LANDM		
WE355	P789		12.34	RELP789	First	Land	ORAN LANDM		
SA53	P79		11.88	RELP79	Equity	MULTIFAMILY	NEWY APT		18-Apr-00
SA54	P79		2.18	RELP79	Equity	MULTIFAMILY	NEWY APT		5-Jul-00
WE357	P790		2.01	RELP790	Equity	Office	ZPPR OFF		
WE413	P792		36.00	RELP792	Equity	OTHER	NEWY OTHER		
WH4235	P794		6.71	RELP794	Equity	MultiFamily	ZPPR APT		
WH4245	P795		8.50	RELP795	Equity	LAND	ZPPR LANDM		
WH4247	P795		35.08	RELP795	Debt	LAND	ZPPR LANDM		
WH4343	P795		30.31	RELP795	Debt	LAND	ZPPR LANDM		
WH4321	P796		14.80	RELP796	Equity	Office	NEWY OFF		
WH4381	P797		15.84	RELP797	Equity	MULTIFAMILY	ZPPR APT		
WH4319	P798		405.00	RELP798	Equity	Office	WASH OFF		
WH4519	P799		3.32	RELP799	Equity	MULTIFAMILY	ZPPR APT		
WH4483	P800		15.42	RELP800	Equity	LAND	AUST LANDM		
WH4595	P801		2.35	RELP801	Equity	LAND	PORT LANDO		
WH4597	P801		1.65	RELP801	Debt	LAND	ZPPR LANDO		
WH4727	P802		2.29	RELP802	Equity	LAND	EAST LANDO		
WH5043	P804		0.21	RELP804	Equity	MULTIFAMILY	ZPPR APT		
WH5117	P805		3.38	RELP805	Equity	MULTIFAMILY	NEWY APT		
WH5123	P806		2.00	RELP806	Equity	MULTIFAMILY	SEAT APT		
WH5559	P807		20.40	RELP807	Equity	MULTIFAMILY	ZPPR APT		
WH5565	P808		1.20	RELP808	Equity	OFFICE	ATLA OFF		
WH5563	P809		7.50	RELP809	Equity	Land	DALL LANDR		
WH5701	P810		6.82	RELP810	Equity	LAND	ZPPR LANDM		
WH5713	P811		9.31	RELP811	Equity	MULTIFAMILY	ZPPR APT		
WH5745	P815		8.90	RELP815	Equity	LAND	WASH LANDO		
WH5737	P815		22.14	RELP815	First	Land	WASH LANDO		
WH5746	P816		3.50	RELP816	Equity	LAND	WASH LANDM		
WH5738	P816		10.50	RELP816	First	Land	WASH LANDM		
WH5747	P817		2.73	RELP817	Equity	LAND	WASH LANDM		
WH5739	P817		8.19	RELP817	First	Land	WASH LANDM		
WH5748	P818		2.40	RELP818	Equity	LAND	WASH LAND		
WH5740	P818		4.16	RELP818	First	Land	WASH LAND		
WH5749	P819		5.05	RELP819	Equity	LAND	WASH LAND		
WH5741	P819		17.30	RELP819	First	Land	WASH LAND		
WH5750	P820		2.30	RELP820	Equity	LAND	WASH LAND		
WH5742	P820		6.24	RELP820	First	Land	WASH LAND		
WH5751	P821		1.12	RELP821	Equity	LAND	WASH LAND		
WH5743	P821		3.21	RELP821	First	Land	WASH LAND		
WH5773	P822		2.00	RELP822	Equity	RETAIL	KANS RET		
WH5774	P822		8.32	RELP822	First	RETAIL	KANS RET		



RF86	P9		8.89	RELP9	Equity	OFFICE	NORT OFF		22-Nov-97
SF93	P93		0.00	RELP93	Equity	INDUSTRIAL	DETR IND		17-Aug-00
SJ77	P93		1.28	RELP93	Mezz	INDUSTRIAL	DETR IND		17-Aug-00
TZ04	P93		3.50	RELP93	Equity	INDUSTRIAL	DETR IND		
WH5107	P859		6.61	RELP859	Equity	OFFICE	ATLA OFF		
WH5903	P833		2.32	RELP833	Equity	OTHER	ZPPR APT		
WH5851	P829		2.85	RELP829	Equity	LAND	WASH LAND		
WH5858	P829		8.27	RELP829	Debt	Land	WASH LAND		
WH5837	P830		1.18	RELP830	Equity	OFFICE	TAMP OFF		
WH5804	P823		4.38	RELP823	Equity	LAND	EAST LAND		
WH5803	P823		1.95	RELP823	First	Land	EAST LAND		
WH5731	P813		1.00	RELP813	Equity	LAND	DALL LAND		
WH5735	P814		2.60	RELP814	Equity	LAND	LASV LAND		
WH5736	P814		3.01	RELP814	First	Land	LASV LANDM		
WH5828	P824		3.10	RELP824	Equity	OFFICE	FORT OFF		
WH5830	P824		24.86	RELP824	Equity	OFFICE	FORT OFF		
WH5945	P832		0.50	RELP832	Equity	LAND	ZPPR LAND		
TM27Z	P404		3.00	RELP404	Equity	INDUSTRIAL	DALL IND		
WH5859	P831		217.30	RELP831	Equity	OFFICE	NEWY OFF		
WH5846	P827		310.00	RELP827	Equity	OFFICE	ZPPR APT		
TY18	P475		0.00	RELP475	Equity	LAND	INLA LAND		
WH5988	P836		42.23	RELP836	Equity	LAND	SACR LAND		
WH5993	P837		25.00	RELP837	Equity	MULTIFAMILY	LOSA APT		
WH5994	P838		20.00	RELP838	Equity	MULTIFAMILY	LOSA APT		
WH6193	P844		2.97	RELP844	Equity	LAND	WASH LAND		
WH6184	P844		4.83	RELP844	Debt	LAND	WASH LAND		
WH5927	P839		3.00	RELP839	Equity	OFFICE	AUST OFF		
WH6138	P842		55.85	RELP842	Equity	MULTIFAMILY	ZPPR APT		
WH6190	P843		2.91	RELP843	Equity	INDUSTRIAL	BALT IND		
WH6191	P843		10.99	RELP843	Debt	INDUSTRIAL	BALT IND		
WH5978	P834		221.15	RELP834	Equity	OFFICE	AUST OFF		
1US967425	P850		9.25	RELP850	Equity	LAND	ZPPR LAND		
WH6237	P846		0.90	RELP846	Equity	MULTIFAMILY	ZPPR APT		
WH6239	P847		5.00	RELP847	Equity	HOTEL	SANJ HOT		
WH6267	P849		5.00	RELP849	Equity	LAND	ZPPR LAND		
WH6380	P851		5.45	RELP851	Equity	LAND	ZPPR LAND		
WH6392	P852		3.80	RELP852	Equity	HOTEL	SANA HOT		
WH6272	P848		574.4	RELP848	Equity	INDUSTRIAL	ZPPR OTHER		
WH6393	P852		40.00	RELP852	First	HOTEL	SANA HOT		
WH6399	P852		14.67	RELP852	Mezz	HOTEL	SANA HOT		
WH6410	P853		3.00	RELP853	Equity	OTHER	NEWY OTHER		
WH6431	P854		15.60	RELP854	Equity	MULTIFAMILY	ZPPR APT		
WH6448	P855		4.37	RELP855	Equity	LAND	NEWY LAND		
WH6409	P853		13.94	RELP853	First	OTHER	NEWY OTHER		
WH6432	P854		4.80	RELP854	First	LAND	EAST LAND		
WH6442	P381		30.00	RELP381	First	INDUSTRIAL	ZPPR OTHER		
WH6535	P855		10.11	RELP855	Mezz	LAND	NEWY LAND		
WH6538	P855		24.54	RELP855	First	LAND	NEWY LAND		
WH6596	P858		3.3433	RELP858	Equity	INDUSTRIAL	BALT IND		
UF13	P562		0.00	RELP562	Equity	RETAIL	HONO RET		
WH6228	P845		7.01	RELP845	Equity	OFFICE	PHOE OFF		
WH8013	P860		2,142.02	RELP860	Equity	MULTIFAMILY	ZPPR APT		
WH8561	P861		16.16	RELP861	First	LAND-OFFICE	LASV LANDO		
WH8562	P861		12.42	RELP861	Equity	LAND-OFFICE	LASV LANDO		
WH8055	P846		15.49	RELP846	Equity	MULTIFAMILY	NEWO APT		



WH8580	P862		4.06	RELP862	Equity	LAND	LOSA LAND		
WH8581	P862		32.90	RELP862	First	LAND	LOSA LAND		
WH8582	P862		8.00	RELP862	Mezz	LAND	LOSA LAND		
WH6456	P742		3.93	RELP742	Mezz	MULTIFAMILY	NEWY APT		
WH8636	P865		3.80	RELP865	Equity	LAND	ZPPR LAND		
WH8575	P859		2.42	RELP859	Equity	OFFICE	ATLA OFF		
SJ42	P215		6.25	RELP215	First	LAND	DETR LANDO		
WH6455	P742		6.301	RELP742	Mezz	MULTIFAMILY	NEWY APT		
WH6614	P293		45.00	RELP293	First	HOTEL	ZPPR HOT		
WH8601	P863		2.205	RELP863	Equity	OTHER	TAMP OTHER		
WH6408	P853		0.43	RELP853	First	OTHER	NEWY OTHER		
WH8737	P870		4.44	RELP870	Equity	LAND	ZPPR LAND		
WH8578	P867		6.70	RELP867	Equity	OFFICE	RALE OFF		
WH8579	P866		7.41	RELP866	Equity	OFFICE	RALE OFF		
WH8708	P869		4.40	RELP869	Equity	OFFICE	ORLA OFF		
WH8699	P491		2.06	RELP491	First	MULTIFAMILY	NORT APT		
WH8696	P802		0.35	RELP802	First	OFFICE	EAST OFF		
WH6540	P855		0.07	RELP855	First	LAND	NEWY LAND		
WH8819	P875	ZZ HOLDINGS L		RELP875	Equity	OFFICE	NEWY OFF		
WH5902	P835			RELP835	Equity	OTHER	NORT RET		
WH8867	P876		0.29	RELP876	Equity	RETAIL	ZPPR RET		
WH8738	P871		0.00	RELP871	Equity	OTHER	ZPPR OTHER		
WH8639	P381		0.00	RELP381	Equity				
WH8805	P873		0.00	RELP873	Equity	OFFICE	WASH OFF		
QZ01Z	P125		5.61	RELP125	Equity	OTHER	NEWY OTHER		
WH8856	P874		3.70	RELP874	Equity	OTHER	ZPPR OFF		
WH8774	P872		0.00	RELP872	Equity	VARIOUS	ZPPR OTHER		
WH6539	P855		0.09	RELP855	First	MULTIFAMILY	NEWY APT		
WH8874	P856		3.18	RELP856	First	Land	ZPPR LAND		
WH8954	P878		1.55	RELP878	Equity	MULTIFAMILY	NEWY APT		
WH8953	P853		1.00	RELP853	Mezz	OTHER	NEWY OTHER		
WH8989	P879		0.96	RELP879	Equity	LAND	SANJ LAND		
WH9008	P880		62.18	RELP880	Equity	OFFICE	ZPPR OFF		
WH9024	P881		1.93	RELP881	Equity	HOTEL	HONO HOT		
WH9046	P163		24.25	RELP163	First	OFFICE	DETR OFF		
WH9045	P249		38.27	RELP249	First	OFFICE	DETR OFF		
WH5179	P881		232.43	RELP881	First	HOTEL	HONO HOT		
WH5509	P881		39.27	RELP881	Mezz	HOTEL	HONO HOT		
WH9128	P882		3.77	RELP882	Equity	HOTEL			



**KORPACZ SURVEY**  
2008:Q2

Cost of Funds (1 month LIBOR): **2.783%**  
10-year UST: **3.983%**

	1		2		3		4		5		6		7		8		9	
	<b>Retail</b>		<b>Office</b>				<b>Residential</b>		<b>Industrial</b>		<b>Hotel</b>		<b>Other/SrLiving/Land</b>					
	<b>Reg Mall</b>		<b>Strip Ctr</b>		<b>CBD</b>		<b>Suburb</b>						<b>Full Svc</b>		<b>Limited Svc</b>		<b>Land</b>	
	low	high	low	high	low	high	low	high	low	high	low	high	low	high	low	high	low	high
<b>Unleveraged Disc Rate (IRR)</b>																		
Range	7.00%	11.00%	6.00%	10.00%	6.00%	11.00%	7.00%	12.50%	6.00%	10.50%	5.50%	10.00%	9.25%	14.00%	10.00%	18.00%	10.00%	18.00%
Average	8.73%	11.00%	8.39%		8.04%		8.93%	12.50%	8.16%		7.68%	10.00%	10.84%	14.00%	12.35%	18.00%	12.50%	18.00%
<b>Leveraged Disc Rate (IRR)</b>																		
Range	6.34%	19.67%	3.01%	16.34%	3.01%	19.67%	6.34%	24.67%	3.01%	18.01%	1.34%	16.34%	12.20%	24.08%	13.33%	33.33%	8.00%	24.00%
Average	12.11%		10.97%		9.81%		12.77%	24.67%	10.21%		8.61%	16.34%	16.18%	24.08%	19.20%	33.33%	13.00%	24.00%
<b>Overall Cap Rate (OAR)</b>																		
Range	5.00%	9.50%	5.80%	9.00%	4.50%	10.00%	5.00%	10.50%	3.50%	8.00%	5.00%	8.50%	6.00%	10.50%	6.50%	14.00%	6.50%	14.00%
Average	6.71%		7.32%		6.68%		7.28%	10.50%	5.75%	8.00%	6.56%	8.50%	8.33%	10.50%	9.58%	14.00%	9.58%	14.00%
<b>Residual Cap Rate</b>																		
Range	6.00%	10.00%	6.00%	10.00%	6.00%	10.00%	6.00%	11.00%	4.50%	8.50%	5.50%	8.50%	6.00%	11.00%	7.00%	14.00%	7.00%	14.00%
Average	7.38%		7.85%		7.53%		7.94%	11.00%	6.56%	8.50%	7.18%	8.50%	9.08%	11.00%	10.04%	14.00%	10.04%	14.00%
<b>Leverage</b>																		
Max LTV	70%		70%		70%		70%		70%		70%		60%		60%		50%	
<b>Pricing (bp over LIBOR)</b>	450		450		450		450		450		450		450		500			
<b>All-in Rate</b>	7.28%		7.28%		7.28%		7.28%		7.28%		7.28%		7.28%		7.78%		12.00%	
<b>Average Marketing Time</b>																		
Range (months)	3	12	2	12	2	12	2	9	1	12	1	12	2	12	3	10	3	12
	7		6		6		6	9	6		6	12	6		6	10	12	12

<sup>(1)</sup> Except Hotel Industry. Korpacz Survey for Hotels is updated semi-annually, thus, the values are a/o 3Q 2007.