

VALUATION STATUS REPORTS -- REVIEW CHECKLIST & APPROVALS

Asset Name	3044003 Nova Scotia Company	Asset Manager	David Goble
Summary		Financial Analyst	Eric Wilson
RELP#	376,6121032	RELP#	REL307

Initials	Date	Approved Values	As of Date
		Current Value	\$72,699,971 8/1/2008
		Exit/Remaining Value	\$242,202,316 8/31/2012
		Stabilized/Total Value	\$272,254,470 8/31/2012
		Previous CV	\$36,510,166 7/5/2007
		Previous EV/RV	\$243,034,375 2/28/2011
		Previous SV/TV	\$256,725,713 2/28/2011

Comment on significant value change:

Asset Summary Report

- All data is complete, correct, and consistent
- All conclusions and recommendations do not conflict with data and modeling assumptions
- Required terms of each note are included
- Prospective LTV includes anticipated changes in loan P&I balances (including deferred int and fees)
- Equity IRR Analysis is included for each equity position if/as required by client
- All Sources of Funds including reserve balances are listed
- All Uses of Funds including funds to reach stabilization, carrying costs, and hard costs are included
- Sources and Uses of funds are balanced
- Recommendations and Current Status are timely and specific and include anticipated dates (1, 9)
- Comments on Rev's, Exp's and NOI are detailed enough to understand the results (2)
- Market comp comments include comparisons of subject to each comp (3)
- Third Party appraisals used for valuation basis are critically reviewed and adjusted if appropriate (10)
- Where multiple scenarios of development are possible, the range of value impacts are described (8)

Pictures, Maps, Site Plan, Stacking Plan

- Area and neighborhood maps for all properties are included
- Site plan for all properties (when necessary or available) is included
- Stacking plan for all properties (when necessary or available) is included

Financial Modeling

- Asset Manager has agreed to all assumptions and reviewed model results (7)
- Analysis start date is the 1st month following the most recently received operating statement, if any (2)
- Unit Measure is consistent through the Asset Summary Report and Argus or Excel DCF Model
- Performance measure terms projected are consistent with sub-mkt and/or recent property results (14)
- Lease-up or sales velocity projections are consistent with sub-mkt and/or recent property results (15)
- Argus Supporting Schedules are included when Argus is utilized
- Numbers in model match data in Asset Summary Report
- Replacement reserves are not started for leased properties until renovation is completed
- Include Year 1 in-place NOI Argus model (i.e. no lease up for one year) & tie to Asset Summary Report
- In-place NOI for apartments and hotels is based on Year 1 DCF (TTM or an inflated TTM) & ties to ASR
- Valuation assumptions are supported with sufficient detail including sub-market data (4)
- REB Taxes have been projected consistently with tax authority intentions and property (5)
- REB taxes are projected in concert with growth or loss in value of the property (13)
- Insurance has been projected consistent with current pricing and the coverages required (5,18)

N/A	Tenant Improvements/allowances and broker commissions reflect current sub-mkt conditions (6,16)
N/A	Tenant Improvement costs reflect existing configuration and any demo costs for this property (6,16)
N/A	Transaction costs upon sale were checked with brokers and are consistent with this marketplace (17)
N/A	Expense recovery projections are consistent with existing and future lease terms (19)
N/A	Expense reimbursement revenue projections have been checked for reasonableness (10, 20)
N/A	Cap and discount rates have been lowered for stabilized value when significant lease-up is projected (11)
N/A	Implied direct cap rate is in line with current market conditions as described by investment brokers (12)
X	Valuation Policy and Procedures Methodology variances have been described in assumptions (8)
N/A	Include Exit Analysis Worksheet for all positions
N/A	Reserve balances are reflected as Capital Item credits in Argus or Excel DCF
N/A	Values reflect an amount PSF and/or per unit that is in line with market comparables

Compliance Summary

X	All significant LB debt and/or equity covenants are included in the Compliance Summary
N/A	RE taxes comment identifies whether taxes are escrowed and whether they have been paid current
N/A	Explanation/comments are provided for all loan covenants not in compliance during the period
X	Includes financial statement reporting requirements of the Sponsors/Borrowers & any Guarantors
X	Includes items particular to construction/development that are required for funding or otherwise

Market Information (Working Folder)

X	Includes current rental and sale comp descriptions from competing properties, local market publications, broker information, in-house market surveys, etc. and/or notes from the above source Cites industry publications, Korpacz, PPR, Torto Wheaton, etc.
X	Include hand written notes and emails pertinent to the report.

Status Report Deliverable

X	The deliverable is assembled in correct sequence
X	Each piece of SR deliverable is copied into electronic files and save in appropriate location
N/A	Copy of Argus rent roll printed and forwarded to Data Entry for input
X	Working folder turned over for distribution
X	Upon return of SR folder, it is filed in team drawer designated for SRs
X	Old SR folders for this asset are purged from team drawer, retaining any pertinent information

Components of the Deliverable

Components	Office/Retail/ Industrial	Multifamily	Hospitality	For Sale
Title Page	X	X	X	X
ASR/DSR	X	X	X	X
Exit Analysis	X	X	X	X
Picture (If not in ASR/DSR)	X	X	X	X
Map (If not in ASR/DSR)	X	X	X	X
Assumptions Page	X	X	X	X
In Place/As is Cash Flow (Argus/Excel)	X		X	
Lease Up Cash Flow (Argus/Excel)	X	X		
Argus Present Value	X			
Stabilized Cash Flow (Argus/Excel)	X	X	X	
Argus Present Value as of	X			
Argus Occupancy and Absorption Rates	X			
Argus Square Feet Expiring	X			
Argus Schedules Base Rent pre SF	X			
Argus Rent Roll	X			
Sales Tracking				X
Sellout Model				X
IRR Model (Equity over \$2MM only)	X	X	X	X
Compliance (Equity and/or Debt)	X	X	X	X
Other Optional Backup Information				
Disclosure (If not in ASR/DSR)	X	X	X	X

3044003 Nova Scotia Company		
Property Name	Fleet Street	Justification / Comment
Average Sales Price per Unit		
Under Contract	\$317,942	Figure equates to C\$400/4d for the Phase I unsold units and C\$410/4d for the Phase II unsold units. According to the 3Q07 Urbanation Market Overview report, the 1Q08 PSF price for condominium units in the Centre Toronto submarket is C\$435/4d. The price Subject's remaining units will likely revised upwards to meet or exceed market where they are brought to market, although at this time any price increase is unconfirmed.
Unsold	\$405,842	
Average Sales / Closing Velocity		
Date Closings Begin - Phase I	02/01/10	In Canada, closings occur in bulk and are done in escrow. Payoff typically occurs in one day. This is the result of the fact that once a condominium is registered, by law, contracts must be closed within ten days. That is, units under contract and occupied, must be closed within this timeframe. It is assumed that all units will be sold and occupied when the buildings are completed. The currently contracted units were sold in short order. The remaining units are being held off the market until substantial completion in an effort to maximize revenues.
Date Closings Begin - Phase II	06/01/12	
Units Closed per Month - Phase I	502	
Units Closed per Month - Phase II	170	
Other Revenue		
Average Net Sales Price for Other Collateral	\$6,965,354	The land on which Phase III is to be constructed is currently encumbered with a sell provision with an adjacent landowner. Trifort has made the assumption that the sponsor, Plasacorp, will elect to buy out LD's interest in Phase II. Phase III has a allowable square footage of 145,346sf. Current (2007) land value of C\$45/4d has been utilized. An appraisal was performed by The Morneau Group in January 2007 for the Betham Road project (0913001) that detailed land comparables in the C\$30- C\$41/4d range. However, the comparable sites were located closer to the CBD, while the Subject site is located near the waterfront (Lake Ontario). As a result of the more desirable location of the Subject site, a per square foot value slightly higher than the comps listed has been utilized for the Phase III land. While it is projected that the impact of LD's interest in Phase II will not occur for approximately two to three years, this base per square foot figure has not been inflated in order to adjust for the risk associated with non fee simple title to the land. This results in a total land value of approximately C\$653MM. The remaining LD loan allocation of C\$3.7MM is also disclosed. From the remaining C\$6.1MM in proceeds, we project that the sponsor will simply split the remaining proceeds with LD 45-55-20 and work to develop Phase III independently.
Transactions Costs		
Average Closing Cost %	7.00%	Total transaction costs are projected to be approximately 7.0% including Taxes and Commissions.
Development Costs		
Total Remaining Hard Costs	\$118,599,232	Remaining Costs per Hejlar Construction report. Hejlar reports that the project is on schedule and on budget. The report is as of 7/31/08, the latest information available.
Total Remaining Soft Costs	\$13,665,847	
Total Remaining Carrying Costs	\$8,813,087	
Senior Paid Off		
Mezz Paid Off	8/31/2012	The construction loan for Phase II and rollout is projected to occur simultaneously in August 2012.
Project Sellout Date	8/31/2012	
Waterfall Comment		
As previously mentioned, repayment to each partner will be on a pro-rata share from unit sales after repayment of the construction loan based upon the allocated buildable SF. More specifically, allocation of repayment will be tied to the developable square footage of each phase. For Phase I, the allocated contribution amount for LD is C\$14.2MM, for Plasacorp is C\$400M and for Berkeley is C\$1.70MM. For Phase II, the allocated contribution amount for LD is C\$8.3MM, for Plasacorp is C\$223M and for Berkeley is C\$1.03MM.		

3044003 Nova Scotia Company
Exit Date

Revenue
Costs (including debt service)

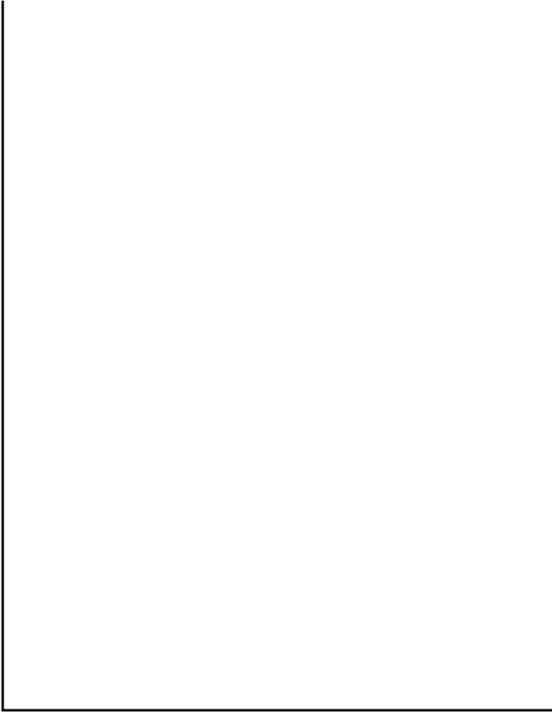
Net Revenue (including debt service)
Total (Wghtd Rate)

Equity Cash Flow

3rd Party Debt
Lehman Debt
Equity

Under Construction / Before 1st Closing?

Discount Rate



08/31/12
NPV

\$72,699,971

Equity Discount Rate
Adjustment for Property Under Construction

\$44,973,184

Total Commitment

\$191,304,480

\$0

\$30,691,584

\$221,996,064

Yes

7.29%

		08/01/08
		08/31/08
Discount %	Total	
	\$244,712,019	\$0
	(\$154,278,166)	(\$3,248,220)
	\$90,433,853	(\$3,248,220)
7.29%		
20%		
0%		
20.00%	\$68,556,190	\$0

Pro-Rata Share	Wtd Rate	Adjustment
86.17%	4.52%	
0.00%	0.00%	
13.83%	2.77%	
	7.29%	0%

Current Value \$72,699,971

09/01/08	10/01/08	11/01/08	12/01/08
09/30/08	10/31/08	11/30/08	12/31/08
\$0	\$0	\$0	\$0
(\$3,254,095)	(\$3,274,157)	#####	#####
(\$3,254,095)	(\$3,274,157)	#####	#####

\$0 (\$0) \$0 (\$0)

Final Wtd Rate
4.52%
0.00%
2.77%
7.29%

- Le
- 1
 - 2
 - 3
 - 4
 - 5
 - 6
 - 7
 - 8





01/01/09	02/01/09	03/01/09	04/01/09
01/31/09	02/28/09	03/31/09	04/30/09

\$0	\$0	\$0	\$0
#####	#####	#####	#####
#####	#####	#####	#####

\$0	(\$0)	(\$0)	(\$0)
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Under	Relation	mitted Am	interest Rate	3rd
Senior	#####		0.0525	
Senior	#####		0.0525	
0	\$0		0	
0	\$0		0	
0	\$0		0	
0	\$0		0	
0	\$0		0	
0	\$0		0	
	#####			

Rate
91 91 91 91

	05/01/09	06/01/09	07/01/09	08/01/09
Wtd	05/31/09	06/30/09	07/31/09	08/31/09
Commodity	\$0	\$0	\$0	\$0
Commodity	#####	#####	#####	#####
Commodity	0	0	0	0
Commodity	#####	#####	#####	#####

\$0 \$0 \$0 \$0

3rd Party Wtd Firm Wtd Rate

2.95%	0.00%
2.30%	0.00%
0.00%	0.00%
0.00%	0.00%
0.00%	0.00%
0.00%	0.00%
0.00%	0.00%
0.00%	0.00%
0.00%	0.00%
5.25%	0.00%

09/01/09 10/01/09 11/01/09 12/01/09

09/30/09 10/31/09 11/30/09 12/31/09

\$0 \$0 \$0 \$0

0 0 0 0

#####

\$0 \$0 (\$0) \$0

100
91 28 91 93

01/01/10	02/01/10	03/01/10	04/01/10
01/31/10	02/28/10	03/31/10	04/30/10
\$0	#####	\$0	\$0
#####	#####	\$0	\$0
#####	#####	\$0	\$0

(\$0)	#####	\$0	\$0
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100
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05/01/10	06/01/10	07/01/10	08/01/10
05/31/10	06/30/10	07/31/10	08/31/10
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

\$0 \$0 \$0 \$0

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09/01/10	10/01/10	11/01/10	12/01/10
09/30/10	10/31/10	11/30/10	12/31/10
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
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\$0	\$0	\$0	\$0

11111
91 28 91 93

01/01/11	02/01/11	03/01/11	04/01/11
01/31/11	02/28/11	03/31/11	04/30/11
\$0	\$0	\$0	\$0
\$0	\$0	\$0	#####
\$0	\$0	\$0	#####
\$0	\$0	\$0	\$0

11111
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05/01/11 06/01/11 07/01/11 08/01/11
05/31/11 06/30/11 07/31/11 08/31/11

\$0 \$0 \$0 \$0

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11111
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09/01/11 10/01/11 11/01/11 12/01/11
09/30/11 10/31/11 11/30/11 12/31/11

\$0 \$0 \$0 \$0

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\$0 (\$0) (\$0) \$0

1022
91 29 91 93

01/01/12	02/01/12	03/01/12	04/01/12
01/31/12	02/29/12	03/31/12	04/30/12

\$0	\$0	\$0	\$0
#####	#####	#####	#####
0	0		
#####	#####	#####	#####

(\$0)	(\$0)	\$0	(\$0)
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1122
91 96 91 91

05/01/12	06/01/12	07/01/12	08/01/12
05/31/12	06/30/12	07/31/12	08/31/12
\$0	\$0	\$0	#####
#####	#####	#####	#####
#####	#####	#####	#####

(\$0)	\$0	(\$0)	#####
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1222
90 91 90 91

09/01/12	10/01/12	11/01/12	12/01/12
09/30/12	10/31/12	11/30/12	12/31/12
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

1111
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01/01/13	02/01/13	03/01/13	04/01/13
01/31/13	02/28/13	03/31/13	04/30/13
\$0	\$0	\$0	\$0
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\$0	\$0	\$0	\$0

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05/01/13	06/01/13	07/01/13	08/01/13
05/31/13	06/30/13	07/31/13	08/31/13
\$0	\$0	\$0	\$0
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09/01/13	10/01/13	11/01/13	12/01/13
09/30/13	10/31/13	11/30/13	12/31/13
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

11111
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01/01/14	02/01/14	03/01/14	04/01/14
01/31/14	02/28/14	03/31/14	04/30/14
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

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05/01/14	06/01/14	07/01/14	08/01/14
05/31/14	06/30/14	07/31/14	08/31/14
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

11
90 91 90 91

09/01/14	10/01/14	11/01/14	12/01/14
09/30/14	10/31/14	11/30/14	12/31/14
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

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91 28 91 93

01/01/15	02/01/15	03/01/15	04/01/15
01/31/15	02/28/15	03/31/15	04/30/15
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

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05/01/15	06/01/15	07/01/15	08/01/15
05/31/15	06/30/15	07/31/15	08/31/15
\$0	\$0	\$0	\$0
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\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

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09/01/15	10/01/15	11/01/15	12/01/15
09/30/15	10/31/15	11/30/15	12/31/15
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
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01/01/16	02/01/16	03/01/16	04/01/16
01/31/16	02/29/16	03/31/16	04/30/16
\$0	\$0	\$0	\$0
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05/01/16	06/01/16	07/01/16	08/01/16
05/01/16	06/01/16	07/01/16	08/01/16
\$0	\$0	\$0	\$0
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09/01/16	10/01/16	11/01/16	12/01/16
09/30/16	10/31/16	11/30/16	12/31/16
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

1777
91 28 91 93

01/01/17	02/01/17	03/01/17	04/01/17
01/31/17	02/28/17	03/31/17	04/30/17
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

1777
91 96 91 91

05/01/17	06/01/17	07/01/17	08/01/17
05/31/17	06/30/17	07/31/17	08/31/17
\$0	\$0	\$0	\$0
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\$0	\$0	\$0	\$0

\$0 \$0 \$0 \$0

1777
96 91 96 91

09/01/17	10/01/17	11/01/17	12/01/17
09/30/17	10/31/17	11/30/17	12/31/17
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

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91 28 91 93

01/01/18	02/01/18	03/01/18	04/01/18
01/31/18	02/28/18	03/31/18	04/30/18
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

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91 90 91 91

05/01/18	06/01/18	07/01/18	08/01/18
05/31/18	06/30/18	07/31/18	08/31/18
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

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90 91 90 91

09/01/18	10/01/18	11/01/18	12/01/18
09/30/18	10/31/18	11/30/18	12/31/18
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

1000
91 28 91 93

01/01/19	02/01/19	03/01/19	04/01/19
01/31/19	02/28/19	03/31/19	04/30/19
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

1000
91 90 91 91

05/01/19	06/01/19	07/01/19	08/01/19
05/31/19	06/30/19	07/31/19	08/31/19
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

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90 91 90 91

09/01/19	10/01/19	11/01/19	12/01/19
09/30/19	10/31/19	11/30/19	12/31/19
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

01/01/20	02/01/20	03/01/20	04/01/20
01/31/20	02/29/20	03/31/20	04/30/20
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

~~2020~~
91 96 91 91

05/01/20	06/01/20	07/01/20	08/01/20
05/31/20	06/30/20	07/31/20	08/31/20
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

2020
90 91 90 91

09/01/20	10/01/20	11/01/20	12/01/20
09/30/20	10/31/20	11/30/20	12/31/20
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

2021
91 28 91

001/00/21	002/01/21	003/01/21
001/31/21	002/28/21	003/31/21
\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$0	\$0

\$0 \$0 \$0

Number	Lender
1	RBC
2	Future Construction Loan for Ph2
3	
4	
5	
6	
7	
8	



06 Lehman
to 08 Date
01

Position	Relation to Lehman	Closing Date
1st	Senior	11/28/06
1st	Senior	03/01/11

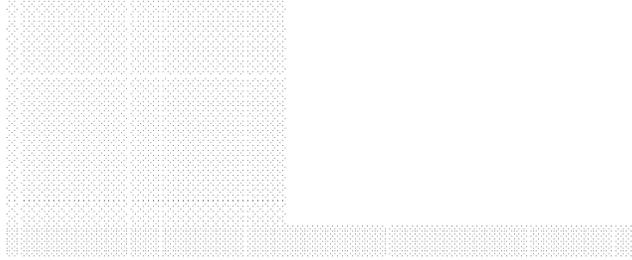


2028
4282 Amount
830
107 34

Committed Amount	Current Balance
\$107,473,828	\$34,202,201
\$ 83,830,651.52	\$ -

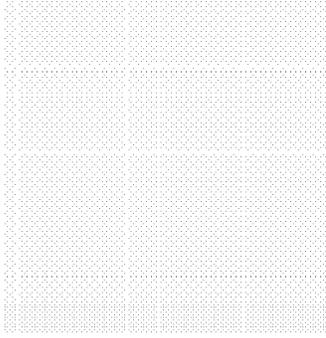
Holdback Balance Int
 Capitalizing

Unit	Holdback Balance	Deferring/Capitalizing Int?
\$	7,199,033.93	No
\$	6,203,323.28	No



Balance
Interest

Deferred Interest Balance



Senior Loan DSC Shortfalls

Covers Senior Loan DSC Shortfalls?

Yes

No



Development Costs
All

Funds All Development Costs?

Yes

Yes



funds which costs

No

If No, funds which costs?



Costs Funded by Loan
of 888

% of Costs Funded by Loan

100.000%

100.000%



75000
Rate

Index	Index Rate	Spread
Canadian Prime	4.750%	0.500%
Canadian Prime	4.750%	0.500%

258 Rate Price
000

Actual Rate	Release Price %
5.250%	100.000%
5.250%	100.000%



Share Ends
Rata Rata

~~Pro~~-Rata?

~~N~~O

~~N~~O

~~Pro~~-Rata Share Ends



10 pays Interest
Price Fee Date
01

Release	Price	pays Interest?	Exit Fee	Maturity Date
		Yes		03/01/10
		Yes		09/01/12



Option

Extension Option

No

No



Applied to Principal
Proceeds

Excess Proceeds Applied to Principal?

No

No

MTS

UB49

USP



Account #
SR0612101
UBP



Sources and Uses

Anticipated Additional Funding

	Through Exit	Through Sell-Out
Hard Costs	\$118,599,232	\$118,599,232
Soft Costs	\$25,865,847	\$25,865,847
Carrying Costs	\$9,813,087	\$9,813,087
Total Funds Needed:	\$154,278,166	\$154,278,166

Sources & Uses Comments

Remaining Costs per Helyar Construction report. Helyar reports that the project is on schedule and on budget. The report is as of 10/31/07, the latest information available.

Existing Sources of Funds

Reserve	\$0	\$0
Cash Flow	\$0	\$0
Unit / Lot Sales	\$2,509,703	\$2,509,703
Revolving Credit	\$0	\$0
Future Net Advances/Paydowns	\$55,613,271	\$55,613,271
Construction Deposits	\$12,324,540	\$12,324,540

Unsources Funds Needed

3rd Party Debt	\$83,830,652	\$83,830,652
LB Debt	\$0	\$0
LB Equity	\$0	\$0
Partner Equity	\$0	\$0
Borrower Equity	\$0	\$0
Total Sources:	\$154,278,166	\$154,278,166

Sales

	Units	% Of Units	Gross Price/Unit	Gross Price/SF
Unsold	272	33%	\$405,842	\$404
Under Contract	550	67%	\$317,942	\$339
Closed	0	0%	\$0	\$0
Total	822	100%	\$347,028	\$361

Performance Measure Comments:

In Canada, closings occur in bulk and are done in escrow. Payoff typically occurs in one day. This is the result of the fact that once a condominium is registered, by law, contracts must be executed within ten days. That is, units under contract and occupied, must be closed within this timeframe. It is assumed that all units will be sold and occupied when the buildings are completed. The currently contracted units were sold in short order. The remaining units are being held off the market until substantial completion in an effort to maximize revenues.

Strengths & Risk / Risk Mitigation

Strengths:

- (1) The property has a very desirable location in the Central Toronto market allowing it to achieve prices at or better than the market average.
- (2) The immediate neighborhood is close to being fully developed making the property site one of the last available parcels to develop.

Risks:

- (1) The sales center will remain closed until substantial completion is achieved. This is mitigated by the fact that 69% of the units at Phase I and 64% of the units at Phase II are under contract.

Exit Comment

Lehman has finalized a Joint Venture agreement with Plazacorp/Berkley to develop a multi-phase project consisting of three to four condo towers that will contain approximately 1,200 units.

The terms of the joint venture include Lehman receiving credit for a C\$25.02 million mortgage on the property. The Plazacorp/Berkley partners have put in C\$3.78 million as part of the agreement. Lehman will be repaid on a pro rata share based upon 1,070,000 buildable SF from unit sales after repayments of construction loans.

Deal Strategy and Significant Changes

Lehman has finalized a Joint Venture agreement with Plazacorp/Berkley to develop a multi-phase project consisting of three to four condo towers that will contain approximately 1,200 units. The units are expected to be priced in the moderate range targeting first time buyers and young professionals.

The terms of the joint venture include Lehman receiving credit for a C\$25.02 million mortgage on the property. The Plazacorp/Berkley partners have put in C\$3.78 million as part of the agreement. These funds were primarily used to build a sales center on the top floor of the brewery. Lehman will be repaid on a pro rata share based upon 1,070,000 buildable SF from unit sales after repayments of construction loans.

Status Report Disclosure

This report is exclusively for the use and benefit of Lehman Brothers and may not be relied upon by others. The independent conclusions represent the professional judgment of TriMont Real Estate Advisors, Inc. in the capacity of consultant, based upon statements, information and data provided by Lehman and other third parties during the course of this assignment. We assume that all information and data provided to us, is true and correct but cannot guarantee and have not independently verified all information and data on which this report is based.

The conclusions presented are based upon conditions and information available during the time period that the analysis was performed. Any estimates of future rents, expenses, net operating income, mortgage debt service, capital outlays, cash flows, inflation, capitalization rates, yield rate or interest rates are intended solely for analytical purposes and are not to be construed as predictions of the future by TriMont Real Estate Advisors, Inc. These estimates represent the judgment of the authors as to the assumptions likely to be used by purchasers and sellers active in the marketplace, and their accuracy is in no way guaranteed.

\$	0.04	\$	0.04	\$	0.04	\$	0.04	\$	0.04	\$	0.04	\$	0.04	\$	0.04	\$	0.04	
\$	3,126,241.30	\$	3,141,595.00	\$	3,181,405.00	\$	3,175,456.00	\$	3,636,256.30	\$	3,678,623.00	\$	3,683,019.00					

<u>Project Costs / Uses</u>	TOTAL	TO DATE	REMAINING	STRESS	REMAINING
Hard Costs			\$118,599,232	0.00%	\$118,599,232
Direct Costs	\$ 149,174,225.29	\$ 30,574,993.28	\$118,599,232	0.00%	\$118,599,232
Land Development			\$0	0.00%	\$0
Vertical Construction Costs			\$0	0.00%	\$0
Contingency			\$0	0.00%	\$0
Misc Hard Costs			\$0	0.00%	\$0
Soft Costs			\$25,865,847	0.00%	\$25,865,847
Indirect Costs	\$ 39,573,372.47	\$ 13,707,525.33	\$25,865,847	0.00%	\$25,865,847
Design			\$0	0.00%	\$0
Management Fees			\$0	0.00%	\$0
Other Soft Costs			\$0	0.00%	\$0
Contingency			\$0	0.00%	\$0
Misc Soft Costs			\$0	0.00%	\$0
Financing / Carry Costs			\$9,813,087	0.00%	\$9,813,087
Expenses	\$1,765,832	\$0	\$1,765,832	0.00%	\$1,765,832
Marketing Costs			\$0	0.00%	\$0
Property Taxes			\$0	0.00%	\$0
Insurance			\$0	0.00%	\$0
Other Carry Costs			\$0	0.00%	\$0
Loan Extension Fees	\$0		\$0		\$0
Interest			\$8,047,255		\$8,047,255
Loan Exit Fees	\$0		\$0		\$0
Total Project Costs	\$190,513,430	\$44,282,519	\$154,278,166	\$0	\$154,278,166

Sources

Debt		\$132,140,539	\$132,140,539
Int Holdback / Deferrals		\$7,303,384	\$7,303,384
Reserve		\$0	\$0
LB Equity		\$0	\$0
Partner Equity		\$0	\$0
Borrower Equity		\$0	\$0
Construction Deposits		\$12,324,540	\$12,324,540
Cashflow		\$0	\$0
Unit Sales		\$2,509,703	\$2,509,703
Total Sources		\$154,278,166	\$154,278,166
Balance (must equal zero)		\$0	\$0

	8/31/2008	9/30/2008	10/31/2008	11/30/2008	12/31/2008	1/31/2009	2/28/2009	3/31/2009	4/30/2009	5/31/2009	6/30/2009	7/31/2009	8/31/2009	9/30/2009	10/31/2009	11/30/2009	12/31/2009	1/31/2010	2/28/2010	3/31/2010	4/30/2010	5/31/2010	6/30/2010	7/31/2010	8/31/2010	9/30/2010	10/31/2010	11/30/2010	
Costs Covered by Debt																													
- Holdback																													
- Deferring/Capitalizing																													
Costs Covered by Reserves																													
Costs Covered by Sales Proceeds / Deposits																													
Total Debt Repaid																													
Total Debt Repaid - Excess Sales Proceeds																													
Remaining Cashflow																													
Equity																													
- Equity Reserve																													
- Beginning Balance																													
- Deposited - Equity Contributions																													
- Funded / Deposited																													
- Ending Balance																													
- Minimum Equity Reserve Balance																													
- Equity Provided																													
- Lehman																													
- Sponsor																													
- Developer																													
- Other																													
Outflow for Equity Distribution	12.00%	\$2,470,623	\$6,556,390	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Debt

Lender	RBC
Position	1st
Relation to Lehman	Senior
Committed Amount	\$107,473,828
Current Balance	\$34,202,201
Future Funding	\$66,072,593
Deferred Interest Balance	\$0
Index Rate	4.750%
Spread	0.500%
Current Interest Rate	5.250%
Funding Date	11/28/2006
Exit Fee	\$0
Maturity Date	3/1/2010
Release Price %	100.00%
Extension Option	No
Interest Reserve Balance	\$0
Capital Reserve Balance	\$0
Interest Holdback	\$7,199,034

Lender	Future Construction Loan for Ph2
Position	1st
Relation to Lehman	Senior
Committed Amount	\$83,830,652
Current Balance	\$0
Future Funding	\$77,627,328
Deferred Interest Balance	\$0
Index Rate	4.750%
Spread	0.500%
Current Interest Rate	5.250%
Funding Date	3/1/2011
Exit Fee	\$0
Maturity Date	9/1/2012
Release Price %	100.00%
Extension Option	No
Interest Reserve Balance	\$0
Capital Reserve Balance	\$0
Interest Holdback	\$6,203,323

Lender	0
Position	0
Relation to Lehman	0

Committed Amount	\$0
Current Balance	\$0
Future Funding	\$0
Deferred Interest Balance	\$0
Index Rate	0.000%
Spread	0.000%
Current Interest Rate	0.000%
Funding Date	1/0/1900
Exit Fee	\$0
Maturity Date	1/0/1900
Release Price %	0.00%
Extension Option	0
Interest Reserve Balance	\$0
Capital Reserve Balance	\$0
Interest Holdback	\$0
Lender	0
Position	0
Relation to Lehman	0
Committed Amount	\$0
Current Balance	\$0
Future Funding	\$0
Deferred Interest Balance	\$0
Index Rate	0.000%
Spread	0.000%
Current Interest Rate	0.000%
Funding Date	1/0/1900
Exit Fee	\$0
Maturity Date	1/0/1900
Release Price %	0.00%
Extension Option	0
Interest Reserve Balance	\$0
Capital Reserve Balance	\$0
Interest Holdback	\$0
Lender	0
Position	0
Relation to Lehman	0
Committed Amount	\$0
Current Balance	\$0
Future Funding	\$0
Deferred Interest Balance	\$0

Index Rate	0.000%
Spread	0.000%
Current Interest Rate	0.000%
Funding Date	1/0/1900
Exit Fee	\$0
Maturity Date	1/0/1900
Release Price %	0.00%
Extension Option	0
Interest Reserve Balance	\$0
Capital Reserve Balance	\$0
Interest Holdback	\$0

Lender	0
Position	0
Relation to Lehman	0
Committed Amount	\$0
Current Balance	\$0
Future Funding	\$0
Deferred Interest Balance	\$0
Index Rate	0.000%
Spread	0.000%
Current Interest Rate	0.000%
Funding Date	1/0/1900
Exit Fee	\$0
Maturity Date	1/0/1900
Release Price %	0.00%
Extension Option	0
Interest Reserve Balance	\$0
Capital Reserve Balance	\$0
Interest Holdback	\$0

Lender	0
Position	0
Relation to Lehman	0
Committed Amount	\$0
Current Balance	\$0
Future Funding	\$0
Deferred Interest Balance	\$0
Index Rate	0.000%
Spread	0.000%
Current Interest Rate	0.000%
Funding Date	1/0/1900

Exit Fee	\$0
Maturity Date	1/0/1900
Release Price %	0.00%
Extension Option	0
Interest Reserve Balance	\$0
Capital Reserve Balance	\$0
Interest Holdback	\$0
Lender	0
Position	0
Relation to Lehman	0
Committed Amount	\$0
Current Balance	\$0
Future Funding	\$0
Deferred Interest Balance	\$0
Index Rate	0.000%
Spread	0.000%
Current Interest Rate	0.000%
Funding Date	1/0/1900
Exit Fee	\$0
Maturity Date	1/0/1900
Release Price %	0.00%
Extension Option	0
Interest Reserve Balance	\$0
Capital Reserve Balance	\$0
Interest Holdback	\$0

Equity

Master Equity Origination Date	5/12/2003
Master Underwritten Equity	\$0.00
Master Committed Equity Amount:	\$0.00
Master Current Outstanding Equity Amount:	\$27,409,289.60
Master Equity Future Funding:	\$0.00
Master Stabilized Equity Balance:	\$0.00
Master Preferred Return Rate	
Master Current Accrued Pref Balance:	\$0.00
Master Stabilized Accrued Pref Balance:	\$0.00
Master Days Per Year	
Master Compounding (Periods/Year)	
Master Contribution Percentage	
Master Percentage Interest	

Lehman Equity Origination Date	5/12/2003
Lehman Underwritten Equity	
Lehman Committed Equity Amount:	
Lehman Current Outstanding Equity Amount:	\$26,663,313.60
Lehman Equity Future Funding:	
Lehman Stabilized Equity Balance:	
Lehman Preferred Return Rate	
Lehman Current Accrued Pref Balance:	
Lehman Stabilized Accrued Pref Balance:	
Lehman Days Per Year	
Lehman Compounding (Periods/Year)	
Lehman Contribution Percentage	
Lehman Percentage Interest	86.88%

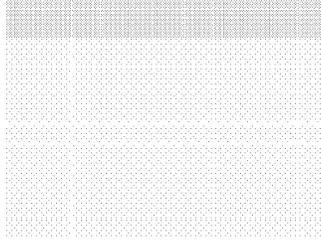
Partner Equity Origination Date	5/12/2003
Partner Underwritten Equity	
Partner Committed Equity Amount:	

Partner Current Outstanding Equity Amount:	\$745,976.00
Partner Equity Future Funding:	
Partner Stabilized Equity Balance:	
Partner Preferred Return Rate	
Partner Current Accrued Pref Return:	
Partner Stabilized Accrued Pref Balance:	
Partner Days Per Year	
Partner Compounding (Periods/Year)	
Partner Contribution Percentage	
Partner Percentage Interest	

Developer Equity Origination Date	5/12/2003
Developer Underwritten Equity	
Developer Committed Equity Amount:	
Developer Current Outstanding Equity Amount:	\$3,282,294.40
Developer Equity Future Funding:	
Developer Stabilized Equity Balance:	
Developer Preferred Return Rate	
Developer Current Accrued Pref Return:	
Developer Stabilized Accrued Pref Balance:	
Developer Days Per Year	
Developer Compounding (Periods/Year)	
Developer Contribution Percentage	
Developer Percentage Interest	

Preferred Equity Origination Date	
Preferred Underwritten Equity	
Preferred Committed Equity Amount:	
Preferred Current Outstanding Equity Amount:	
Preferred Equity Future Funding:	
Preferred Stabilized Equity Balance:	
Preferred Preferred Return Rate	

Preferred Current Accrued Pref Return:
Preferred Stabilized Accrued Pref Balance:
Preferred Days Per Year
Preferred Compounding (Periods/Year)
Preferred Contribution Percentage
Preferred Percentage Interest



Senior	5.250%
Senior	5.250%
0	0.000%
0	0.000%
0	0.000%
0	0.000%
0	0.000%
0	0.000%

Deal Name:	3044003 Nova Scotia Company		
IRR As of Date:	8/1/2008		
Deal ID:	11/6		
Equity ID / Property ID:	376		8508
REL/REL#:	REL307		
Lehman Equity MTS#:	UB49		
Lehman Debt MTS#:	NA		
Account Number:	612101		
Lehman Deal Manager:	Chris Westfahl		
TriMont Asset Manager:	David Goble		
TriMont Financial Analyst:	Eric Wilson		
TriMont RAC Analyst:	Jason Hicks		
Asset Name:	Fleet Street		
Property Address:	620-640 Fleet Street		
City:	Toronto		
State:	Ontario		
Zip Code:	M5V 1A9		
Current Property Type:	Land and Lots		
Current Property Subtype:	Land and Lots		
Future Property Type:	For-Sale Residential		
Future Property Subtype:	Condominium		
Deal Type:	Development		
Property Size:	822		
Unit of Measure:	Units		
Number of Buildings/Properties:	2		
Ground Lease (Y/N):	N		
Partner:	Plazacorp/Berkley		
Property Reporting as of Date:			

Current Status Comment
 As of 7/31/08, approximately C\$51.0 mm has been spent on construction costs (including land value of C\$18.9 mm) with about C\$14.28 mm funded from buyer insured deposits. The current costs to complete for Phase 1 is about C\$91.8 mm.

Construction on the site continues to make progress. The sponsor has completed the shoring and excavation for the 3 below grade floors for parking. The 18th floor slab is currently being poured. The project is considered to still be on schedule to start delivering of units in September 2009.

There are no issues at this time.

Capitalization Summary		Per SF	Per Unlocked Unit
3rd Party Debt - Current Balance			
Principal	\$34,202,201	\$42	\$41,609
Deferred Interest	\$C		
Exit Fees	\$C		
Lehman Debt Balance			
Principal	\$C		
Deferred Interest	\$C		
Exit Fees	\$C		
Total Debt Balance	\$34,202,201	\$42	\$41,609
Preferred Equity	\$C		
Preferred Return Balance	\$C		
Developer Equity	\$3,287,294	\$4	\$3,993
Preferred Return Balance	\$C		
Partner Equity	\$745,976	\$1	\$908
Preferred Return Balance	\$C		
Lehman Equity	\$26,663,314	\$32	\$37,437
Preferred Return Balance	\$C		
Total Equity	\$30,691,584	\$39	\$37,338
Deposits Used for Construction	\$ 5,211,910	\$20	\$18,513
TOTAL CAPITALIZATION	\$80,111,696	\$103	\$97,459
Projected Breakeven	\$250,797,152	\$323	\$305,106
Proceeds Available to Repay Capital	\$272,254,470	\$350	\$331,210
Total Interest Reserves / Holdbacks	\$13,102,357	Date	01/00/00
Profit to Lehman (Debt & Equity)	\$20,091,848	\$26	\$24,443

Comment as of Date

Unit Breakdown				
Status	Units	Avg. SF	Price per SF	Price per Unit
Unsold	272	1,001	\$404	\$405,842
Under Contract	550	918	\$339	\$317,942
Sold	0	0	\$0	\$0
Total	822	946	\$361	\$347,028

Value Comparison

	Current IRR	Previous IRR	U/W
Total Net Value	\$272,254,470	\$271,740,957	NA
Total Remaining Value	\$242,202,316	\$243,054,493	NA
Current Value	\$72,699,971	\$70,981,895	NA

Value Comment
 The values reflected above relate to the development and sale of a planned three-phase condominium development. Per square foot values have been utilized based on the total allowable square footage for Phases I and II due to lack of specific unit detail and timing of the sellout of Phase III. The deal was originally underwritten as a telecom project. There is no underwriting information available for the new deal plan. Current Value is the calculated NPV of profit and loss to Lehman at a 7.29% discount. Total Value represents the anticipated sellout value of Phases I & II. and the land value attributed to Phase III. The variance from the previous IRR is indicative of the change in the exchange rate.

IRR Comparison

Equity Only	Current IRR	Previous IRR	U/W
LB Total Distributions	\$43,702,386	\$49,134,989	NA
LB Total Contributions	(\$23,610,538)	(\$23,610,538)	NA
LB Total Profit	\$20,091,848	\$25,524,452	NA
Multiple of Capital	1.85x	2.08x	NA
IRR %	6.65%	10.31%	NA
Exit Date	8/31/2012	8/31/2012	NA

IRR Comment
 Lehman has finalized a Joint Venture agreement with Plazacorp/Berkley to develop a multi-phase project consisting of three to four condo towers that will contain approximately 1,200 units.

The terms of the joint venture include Lehman receiving credit for a C\$25.02 million mortgage on the property. The Plazacorp/Berkley partners have put in C\$3.78 million as part of the agreement. Lehman will be repaid on a pro rata share based upon 1,070,000 buildable SF from unit sales after repayments of construction loans.

Changes to the IRR metrics from the previous to the current period are the result a change in the exchange rate.

Capitalization Comment
 Lehman's original investment in this deal was US\$12,827,760 of first mortgage and US\$10,782,778 of equity. Upon the execution of the restructure in order to bring in Plazacorp as a co-owner of the project to form a joint venture, all of LB investments have been restated as C\$27.8MM mortgage/charge made to "2017470 Ontario Inc.", the Trustee of the newly formed joint venture between Lehman and Plazacorp. Under the new JV agreement, Lehman and Plazacorp are the equal co-owners of the Trustee. Plazacorp has been admitted as a co-owner in consideration for C\$1MM cash equity contribution and joint assumptions of liabilities under the Trustee including Lehman's C\$27.8MM mortgage/charge. Lehman contributed the land (with its C\$27.8MM mortgage/charge on it). Subsequently, Berkley purchased 10% and 30% of Lehman's and Plazacorp's equity, respectively.

Collateral Highlights
 West Harbour City is a planned three-phase condominium development. The former Molson brewery that was located on the site has been demolished. The site is approximately one-mile from access to the Gardiner Expressway and the CN Tower. Phase I will consist of 502 condominium units situated in a 36-story tower. The project will offer several amenities, including a pool, exercise room and game room for the residents. West Harbour City Phases II and III are the final two phases contemplated under the development plan. Phase II will consist of 320 condominium units situated in a 27-story tower. The land on which Phase III is to be constructed is currently encumbered with a buy-sell provision with an adjacent landowner. Phase III has a total allowable square footage of 145,246sf.

Stressing

Category	Current Assumption	Stressor	Stressed Assumption
Sales Price Per Unsold Unit	\$405,842	0.00%	\$405,842
Sales Begin Date	2/1/2010	0	2/1/2010
First Month's Closings	502	0	502
Monthly Sales Velocity	206	0	206
Construction Costs Increase	0.00%	0.00%	0.00%
Construction End Date	8/1/2012	0	8/1/2012
Other Collateral Net Sales	\$6,965,354	0.00%	\$6,965,354
Other Collateral Sales Date	8/1/2012	0	8/1/2012
RBC Interest Rate	5.25%	0.00%	5.25%
Future Construction Loan for Ph2 Interest Rate	5.25%	0.00%	5.25%
0 Interest Rate	0.00%	0.00%	0.00%
0 Interest Rate	0.00%	0.00%	0.00%



3044003 Nova Scotia Company

Asset Summary Report
Prepared for Lehman Brothers Holdings, Inc
8/1/2008

Fleet Street
Condominium
Toronto, Ontario
R6P307
M5S 1B4

For the Period Ending
7/31/08

This report is exclusively for the use and benefit of Lehman Brothers and may not be relied upon by others. The independent conclusions represent the professional judgment of Trimont Real Estate Advisors, Inc. ("Trimont") in the capacity of consultant, based upon statements, information and data provided by Lehman and other third parties during the course of this assignment. Trimont assumes that all information and data provided to it, is true and correct but cannot guarantee and have not independently verified all information and data on which this report is based.

The conclusions presented are based upon conditions and information available during the time period that the analysis was performed. This report therefore is current for the "as of" date indicated on this report. Where the information and conclusions presented in this report have been provided by a third party asset manager such information was neither verified nor endorsed by Trimont, but was processed into this format for consistency of presentation with those of Trimont services assets.

Any estimates of future rents, expenses, net operating income, mortgage debt service, capital outlays, cash flows, inflation, capitalization rates, discount rates or interest rates, etc. are intended solely for an illustrative purposes and are not to be construed as predictions of the future by Trimont. These estimates represent the judgment of the preparer as to the reasonableness to be used by purchasers and sellers when in the marketplace the time of preparation, their accuracy is never guaranteed, and actual results may be materially different.

Category	Total	Spent to Date	8/1/2008 8/31/2008	9/1/2008 9/30/2008	10/1/2008 10/31/2008
2/1/2010	15,983,069	15,217,910	\$ 765,158.24	\$ -	\$ -
8/1/2012	11,559,382		\$ -	\$ -	\$ -
Total	27,542,451	15,217,910	\$ 765,158.24	\$ -	\$ -

Costs

PH1 Deposits
 Begin \$ 765,158.24
 use

PH2 Deposits
 Begin \$ 11,559,382.28
 use \$ 2,000,000.00

	11/1/2008	12/1/2008	1/1/2009	2/1/2009	3/1/2009	4/1/2009
	11/30/2008	12/31/2008	1/31/2009	2/28/2009	3/31/2009	4/30/2009
\$	-	\$ -	\$ -	\$ -	\$ -	\$ -
\$	-	\$ -	\$ -	\$ -	\$ -	\$ -
\$	-	\$ -	\$ -	\$ -	\$ -	\$ -

	5/1/2009 5/31/2009	6/1/2009 6/30/2009	7/1/2009 7/31/2009	8/1/2009 8/31/2009	9/1/2009 9/30/2009	10/1/2009 10/31/2009
\$	-	\$ -	\$ -	\$ -	\$ -	\$ -
\$	-	\$ -	\$ -	\$ -	\$ -	\$ -
\$	-	\$ -	\$ -	0	0	0

	11/1/2009	12/1/2009	1/1/2010	2/1/2010	3/1/2010	4/1/2010
	11/30/2009	12/31/2009	1/31/2010	2/28/2010	3/31/2010	4/30/2010
\$	-	\$ -	\$ -	#####	\$ -	\$ -
\$	-	\$ -	\$ -	\$ -	\$ -	\$ -
	0	0	0	-15983068.64	0	0

	5/1/2010 5/31/2010	6/1/2010 6/30/2010	7/1/2010 7/31/2010	8/1/2010 8/31/2010	9/1/2010 9/30/2010	10/1/2010 10/31/2010
\$	-	-	-	-	-	-
\$	-	-	-	-	-	-
	0	0	0	0	0	0

	11/1/2010 11/30/2010	12/1/2010 12/31/2010	1/1/2011 1/31/2011	2/1/2011 2/28/2011	3/1/2011 3/31/2011	4/1/2011 4/30/2011
\$	-	-	-	-	-	-
\$	-	-	-	-	-	\$ 2,000,000.00
	0	0	0	0	0	2000000

	5/1/2011	6/1/2011	7/1/2011	8/1/2011	9/1/2011	10/1/2011
	5/31/2011	6/30/2011	7/31/2011	8/31/2011	9/30/2011	10/31/2011
\$	-	\$ -	\$ -	\$ -	\$ -	\$ -
\$	2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 1,559,382.28	\$ -
	2000000	2000000	2000000	2000000	1559382.278	0

	11/1/2011 11/30/2011	12/1/2011 12/31/2011	1/1/2012 1/31/2012	2/1/2012 2/29/2012	3/1/2012 3/31/2012	4/1/2012 4/30/2012
\$	-	-	-	-	-	-
\$	-	-	-	-	-	-
	0	0	0	0	0	0

	5/1/2012	6/1/2012	7/1/2012	8/1/2012	9/1/2012	10/1/2012
	5/31/2012	6/30/2012	7/31/2012	8/31/2012	9/30/2012	10/31/2012
\$	-	\$ -	\$ -	\$ -	\$ -	\$ -
\$	-	\$ -	\$ -	#####	\$ -	\$ -
	0	0	0	-11559382.28	0	0

	11/1/2012 11/30/2012	12/1/2012 12/31/2012	1/1/2013 1/31/2013	2/1/2013 2/28/2013	3/1/2013 3/31/2013	4/1/2013 4/30/2013
\$	-	-	-	-	-	-
\$	-	-	-	-	-	-
	0	0	0	0	0	0

	5/1/2013 5/31/2013	6/1/2013 6/30/2013	7/1/2013 7/31/2013	8/1/2013 8/31/2013	9/1/2013 9/30/2013	10/1/2013 10/31/2013
\$	-	-	-	-	-	-
\$	-	-	-	-	-	-
	0	0	0	0	0	0

	11/1/2013 11/30/2013	12/1/2013 12/31/2013	1/1/2014 1/31/2014	2/1/2014 2/28/2014	3/1/2014 3/31/2014	4/1/2014 4/30/2014
\$	-	-	-	-	-	-
\$	-	-	-	-	-	-
	0	0	0	0	0	0

	5/1/2014 5/31/2014	6/1/2014 6/30/2014	7/1/2014 7/31/2014	8/1/2014 8/31/2014
\$	-	-	-	-
\$	-	-	-	-
	0	0	0	0

1st TRANSACTION DATE MUST BE ON CELL 14

		Total Equity					
		Lehman	Sponsor	PlazaCorp	Windsor	LB	
Date	Transaction						
	5/12/2003	\$12,827,760.25	\$1,938,006.94				
	12/22/2003	\$10,782,777.66	\$1,629,052.74	\$3,282,294.40	\$745,976.00	\$26,663,313.60	



3044003 Nova Scotia Company

Exit Analysis as of:

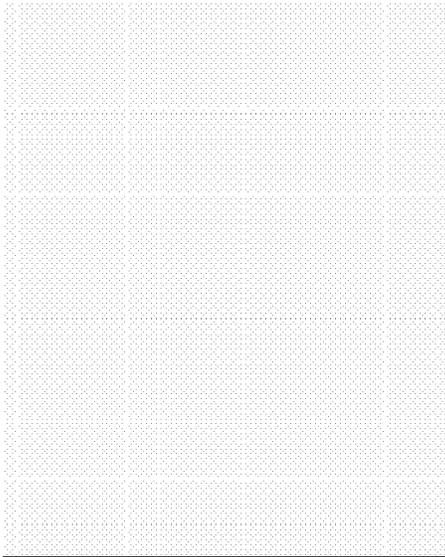
8/1/2008

Remaining Gross Proceeds		\$285,257,113
<Less> Transaction Costs		<u>(\$19,967,998)</u>
Net Sales Proceeds		\$265,289,115
<Plus> Other Collateral Net Sales Proceeds		\$6,965,354
<Less> Sales Deposits Spent to Date on Construction		<u>(\$27,542,451)</u>
Costs Funded From Unit Sales		<u>(\$2,509,703)</u>
Total Proceeds		\$242,202,316
Less:	Total Funding (including interest) thru Exit	Declining Net Balance
RBC	\$94,066,201	\$148,136,115
Future Construction Loan for Ph2	\$79,579,925	\$68,556,190
Total Net Cashflow Prior to Equity		\$68,556,190
Total Proceeds to Lehman	\$43,702,386	\$24,853,804
Total Proceeds to Developer	\$24,853,804	\$0

Quantity
Name of
Contract

Phase Name	Number of Units
Phase I Unsold	\$ 156.00
Phase I Contract	\$ 346.00
Phase II Unsold	\$ 116.00
Phase II Contract	\$ 204.00

Under Contract	Sales Date	Stressor
N	02/01/10	0
Y	02/01/10	0
N	08/01/12	0
Y	08/01/12	0



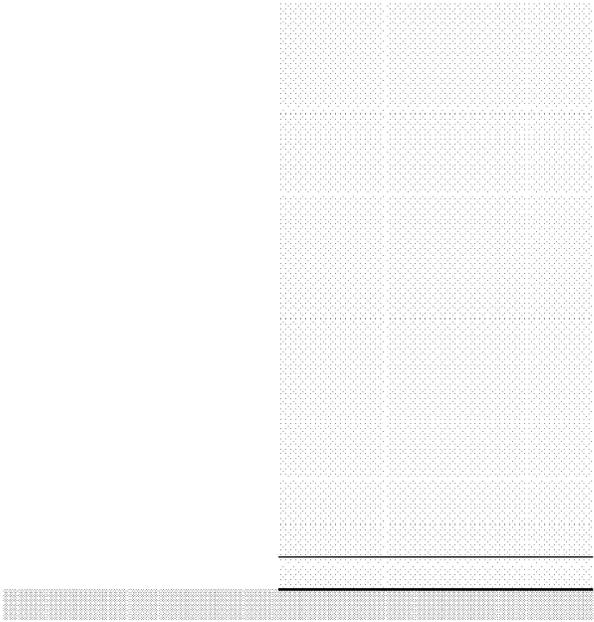
550

N
Y
N

12
01
01

Velocity
SalesSales

Stressed Sales Date	Monthly Sales Velocity
02/01/10	156
02/01/10	346
08/01/12	116
08/01/12	204



49 per Unit
Price Stressor
232

Sales Price per Unit	Specific Stressor
\$ 412,644.49	
\$ 295,366.19	
\$ 396,694.02	
\$ 356,232.18	

842

~~828~~

317
405
347

550

\$317,942

272

\$405,842

~~822~~

\$347,028

000

ZERO

~~000000~~

EQUAL

174	317
110	405
285	347

\$174,868,067

\$317,942

\$110,389,046

\$405,842

\$285,257,113

\$347,028

MUST EQUAL ZERO

#DIV/0!	0

Under Contract 
Unsold
Total

PRICE CHECK



Total	8/1/2008	9/1/2008	10/1/2008
\$64,372,540	\$0	\$0	\$0
\$102,196,703	\$0	\$0	\$0
\$46,016,506	\$0	\$0	\$0



11/1/2008	12/1/2008	1/1/2009	2/1/2009
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



3/1/2009	4/1/2009	5/1/2009	6/1/2009
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



7/1/2009	8/1/2009	9/1/2009	10/1/2009
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



11/1/2009	12/1/2009	1/1/2010	2/1/2010
\$0	\$0	\$0	#####
\$0	\$0	\$0	#####
\$0	\$0	\$0	\$0



3/1/2010	4/1/2010	5/1/2010	6/1/2010
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



7/1/2010	8/1/2010	9/1/2010	10/1/2010
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



11/1/2010	12/1/2010	1/1/2011	2/1/2011
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



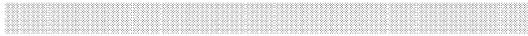
3/1/2011	4/1/2011	5/1/2011	6/1/2011
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



7/1/2011	8/1/2011	9/1/2011	10/1/2011
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



11/1/2011	12/1/2011	1/1/2012	2/1/2012
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



3/1/2012	4/1/2012	5/1/2012	6/1/2012
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



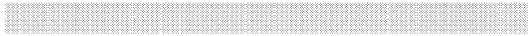
7/1/2012	8/1/2012	9/1/2012	10/1/2012
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	#####	\$0	\$0



11/1/2012	12/1/2012	1/1/2013	2/1/2013
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



3/1/2013	4/1/2013	5/1/2013	6/1/2013
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



7/1/2013	8/1/2013	9/1/2013	10/1/2013
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



11/1/2013	12/1/2013	1/1/2014	2/1/2014
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



3/1/2014	4/1/2014	5/1/2014	6/1/2014
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



7/1/2014	8/1/2014	9/1/2014	10/1/2014
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



11/1/2014	12/1/2014	1/1/2015	2/1/2015
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



3/1/2015	4/1/2015	5/1/2015	6/1/2015
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0



7/1/2015	8/1/2015	9/1/2015	10/1/2015
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0

2015

1 1

0 0
0 0



11/1/2015	12/1/2015
\$0	\$0
\$0	\$0
\$0	\$0

How Many Partnership Tiers? 1

Tier 1

Number: 1
Step: Promote
Definition: Preferred
Member Name: Lehman
Member's Lowest Tier: 1
Ownership % ("Interests"): 86.88%
Cashflow Share 86.88%
Return of: 0.0000%
Beginning Balance, Pref: \$0.00
Beginning Balance, Equity: \$26,663,313.60
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: 2
Step: Promote
Definition: Preferred
Member Name: Developer
Member's Lowest Tier: 1
Ownership % ("Interests"): 13.13%
Cashflow Share 13.13%
Return of: 0.0000%
Beginning Balance, Pref: \$0.00
Beginning Balance, Equity: \$4,028,270.40
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: 3
Step: Final Split
Definition: Profit
Member Name: Lehman
Member's Lowest Tier: 1
Ownership % ("Interests"): 86.88%
Cashflow Share 45.00%
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:

Promote of:

If IRR Hurdle, %:

If \$ Amount:

If Distribution Match,

Name of Member

Step

If Difference in Return Amounts:

Return % #1 (Higher rate)

Return % #2

Number:

4

Step:

Final Split

Definition:

Profit

Member Name:

Developer

Member's Lowest Tier:

1

Ownership % ("Interests"):

86.88%

Cashflow Share

55.00%

Return of:

Beginning Balance, Pref:

Beginning Balance, Equity:

Promote of:

If IRR Hurdle, %:

If \$ Amount:

If Distribution Match,

Name of Member

Step

If Difference in Return Amounts:

Return % #1 (Higher rate)

Return % #2

Higher Amounts
Lowest Tier
Ambund...
Lowest Tier
Ambund...
Share
of Share
Balance
IRR
Distribution
Difference
Number:
Name
Step:
of Share
Definition:
IRR
Distribution
Difference
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Higher Amounts
Lowest Tier
Ambund Member
Lowest Tier
Ambund Member
of Share
Balance
IRR
Distribution
Difference
Number:
Name
Step:
of Share
Definition:
IRR
Distribution
Difference
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1
Return % #2

Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1
Return % #2

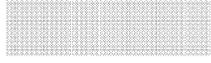
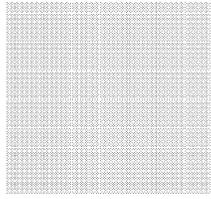
Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

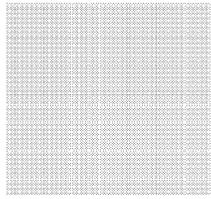
Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Higher Amounts
Lowest Tier
Ambur
Lowest Tier
Ambur
Lowest Tier
Ambur
Lowest Tier
IRR
Distribution of
Difference

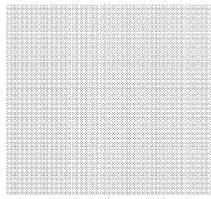
Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2



Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

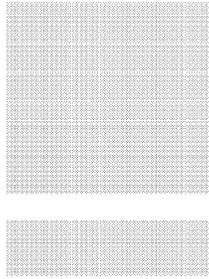


Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2



Higher rate Amounts
lowest tier
Member
Name
Share
of Balance
IRR
Distribution
Difference

Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2



Tier 2

Number: [Redacted]
 Step: [Redacted]
 Definition: [Redacted]
 Member Name: [Redacted]
 Member's Lowest Tier: [Redacted]
 Ownership % ("Interests"): [Redacted]
 Cashflow Share [Redacted]
 Return of: [Redacted]
 Beginning Balance, Pref: [Redacted]
 Beginning Balance, Equity: [Redacted]
 Promote of:
 If IRR Hurdle, %:
 If \$ Amount:
 If Distribution Match,
 Name of Member
 Step
 If Difference in Return Amounts:
 Return % #1 (Higher rate)
 Return % #2

Tier 3

Number: [Redacted]
 Step: [Redacted]
 Definition: [Redacted]
 Member Name: [Redacted]
 Member's Lowest Tier: [Redacted]
 Ownership % ("Interests"): [Redacted]
 Cashflow Share [Redacted]
 Return of: [Redacted]
 Beginning Balance, Pref: [Redacted]
 Beginning Balance, Equity: [Redacted]
 Promote of:
 If IRR Hurdle, %:
 If \$ Amount:
 If Distribution Match,
 Name of Member
 Step
 If Difference in Return Amounts:
 Return % #1 (Higher rate)
 Return % #2

Number: [Redacted]
 Step: [Redacted]
 Definition: [Redacted]
 Member Name: [Redacted]
 Member's Lowest Tier: [Redacted]
 Ownership % ("Interests"): [Redacted]
 Cashflow Share [Redacted]
 Return of: [Redacted]
 Beginning Balance, Pref: [Redacted]
 Beginning Balance, Equity: [Redacted]
 Promote of:
 If IRR Hurdle, %:
 If \$ Amount:
 If Distribution Match,
 Name of Member
 Step
 If Difference in Return Amounts:
 Return % #1 (Higher rate)
 Return % #2

Number: [Redacted]
 Step: [Redacted]
 Definition: [Redacted]
 Member Name: [Redacted]
 Member's Lowest Tier: [Redacted]
 Ownership % ("Interests"): [Redacted]
 Cashflow Share [Redacted]
 Return of: [Redacted]
 Beginning Balance, Pref: [Redacted]
 Beginning Balance, Equity: [Redacted]
 Promote of:
 If IRR Hurdle, %:
 If \$ Amount:
 If Distribution Match,
 Name of Member
 Step
 If Difference in Return Amounts:
 Return % #1 (Higher rate)
 Return % #2

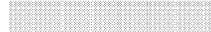
Number: [Redacted]
 Step: [Redacted]
 Definition: [Redacted]
 Member Name: [Redacted]
 Member's Lowest Tier: [Redacted]
 Ownership % ("Interests"): [Redacted]
 Cashflow Share [Redacted]
 Return of: [Redacted]
 Beginning Balance, Pref: [Redacted]
 Beginning Balance, Equity: [Redacted]

Number: [Redacted]
 Step: [Redacted]
 Definition: [Redacted]
 Member Name: [Redacted]
 Member's Lowest Tier: [Redacted]
 Ownership % ("Interests"): [Redacted]
 Cashflow Share [Redacted]
 Return of: [Redacted]
 Beginning Balance, Pref: [Redacted]
 Beginning Balance, Equity: [Redacted]

Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
 Name of Member
 Step
If Difference in Return Amounts:
 Return % #1 (Higher rate)
 Return % #2

Number: 
Step: 
Definition: 
Member Name: 
Member's Lowest Tier: 
Ownership % ("Interests"): 
Cashflow Share 
Return of: 
Beginning Balance, Pref: 
Beginning Balance, Equity: 
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
 Name of Member
 Step
If Difference in Return Amounts:
 Return % #1 (Higher rate)
 Return % #2

Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
 Name of Member
 Step
If Difference in Return Amounts:
 Return % #1 (Higher rate)
 Return % #2

Number: 
Step: 
Definition: 
Member Name: 
Member's Lowest Tier: 
Ownership % ("Interests"): 
Cashflow Share 
Return of: 
Beginning Balance, Pref: 
Beginning Balance, Equity: 
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
 Name of Member
 Step
If Difference in Return Amounts:
 Return % #1 (Higher rate)
 Return % #2

Number: [REDACTED]
Step: [REDACTED]
Definition: [REDACTED]
Member Name: [REDACTED]
Member's Lowest Tier: [REDACTED]
Ownership % ("Interests"): [REDACTED]
Cashflow Share [REDACTED]
Return of: [REDACTED]
Beginning Balance, Pref: [REDACTED]
Beginning Balance, Equity: [REDACTED]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: [REDACTED]
Step: [REDACTED]
Definition: [REDACTED]
Member Name: [REDACTED]
Member's Lowest Tier: [REDACTED]
Ownership % ("Interests"): [REDACTED]
Cashflow Share [REDACTED]
Return of: [REDACTED]
Beginning Balance, Pref: [REDACTED]
Beginning Balance, Equity: [REDACTED]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: [REDACTED]
Step: [REDACTED]
Definition: [REDACTED]
Member Name: [REDACTED]
Member's Lowest Tier: [REDACTED]
Ownership % ("Interests"): [REDACTED]
Cashflow Share [REDACTED]
Return of: [REDACTED]
Beginning Balance, Pref: [REDACTED]
Beginning Balance, Equity: [REDACTED]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: [REDACTED]
Step: [REDACTED]
Definition: [REDACTED]
Member Name: [REDACTED]
Member's Lowest Tier: [REDACTED]
Ownership % ("Interests"): [REDACTED]
Cashflow Share [REDACTED]
Return of: [REDACTED]
Beginning Balance, Pref: [REDACTED]
Beginning Balance, Equity: [REDACTED]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: [REDACTED]
Step: [REDACTED]
Definition: [REDACTED]
Member Name: [REDACTED]
Member's Lowest Tier: [REDACTED]
Ownership % ("Interests"): [REDACTED]
Cashflow Share [REDACTED]
Return of: [REDACTED]
Beginning Balance, Pref: [REDACTED]
Beginning Balance, Equity: [REDACTED]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: [REDACTED]
Step: [REDACTED]
Definition: [REDACTED]
Member Name: [REDACTED]
Member's Lowest Tier: [REDACTED]
Ownership % ("Interests"): [REDACTED]
Cashflow Share [REDACTED]
Return of: [REDACTED]
Beginning Balance, Pref: [REDACTED]
Beginning Balance, Equity: [REDACTED]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: [REDACTED]
Step: [REDACTED]
Definition: [REDACTED]
Member Name: [REDACTED]
Member's Lowest Tier: [REDACTED]
Ownership % ("Interests"): [REDACTED]
Cashflow Share [REDACTED]
Return of: [REDACTED]
Beginning Balance, Pref: [REDACTED]
Beginning Balance, Equity: [REDACTED]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: [REDACTED]
Step: [REDACTED]
Definition: [REDACTED]
Member Name: [REDACTED]
Member's Lowest Tier: [REDACTED]
Ownership % ("Interests"): [REDACTED]
Cashflow Share [REDACTED]
Return of: [REDACTED]
Beginning Balance, Pref: [REDACTED]
Beginning Balance, Equity: [REDACTED]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: [Redacted]
Step: [Redacted]
Definition: [Redacted]
Member Name: [Redacted]
Member's Lowest Tier: [Redacted]
Ownership % ("Interests"): [Redacted]
Cashflow Share [Redacted]
Return of: [Redacted]
Beginning Balance, Pref: [Redacted]
Beginning Balance, Equity: [Redacted]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: [Redacted]
Step: [Redacted]
Definition: [Redacted]
Member Name: [Redacted]
Member's Lowest Tier: [Redacted]
Ownership % ("Interests"): [Redacted]
Cashflow Share [Redacted]
Return of: [Redacted]
Beginning Balance, Pref: [Redacted]
Beginning Balance, Equity: [Redacted]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

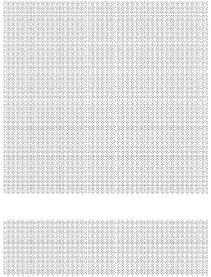
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Step: [Redacted]
Definition: [Redacted]
Member Name: [Redacted]
Member's Lowest Tier: [Redacted]
Ownership % ("Interests"): [Redacted]
Cashflow Share [Redacted]
Return of: [Redacted]
Beginning Balance, Pref: [Redacted]
Beginning Balance, Equity: [Redacted]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: [Redacted]
Step: [Redacted]
Definition: [Redacted]
Member Name: [Redacted]
Member's Lowest Tier: [Redacted]
Ownership % ("Interests"): [Redacted]
Cashflow Share [Redacted]
Return of: [Redacted]
Beginning Balance, Pref: [Redacted]
Beginning Balance, Equity: [Redacted]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

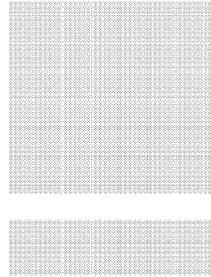
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Step: [Redacted]
Definition: [Redacted]
Member Name: [Redacted]
Member's Lowest Tier: [Redacted]
Ownership % ("Interests"): [Redacted]
Cashflow Share [Redacted]
Return of: [Redacted]
Beginning Balance, Pref: [Redacted]
Beginning Balance, Equity: [Redacted]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number: [Redacted]
Step: [Redacted]
Definition: [Redacted]
Member Name: [Redacted]
Member's Lowest Tier: [Redacted]
Ownership % ("Interests"): [Redacted]
Cashflow Share [Redacted]
Return of: [Redacted]
Beginning Balance, Pref: [Redacted]
Beginning Balance, Equity: [Redacted]
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2

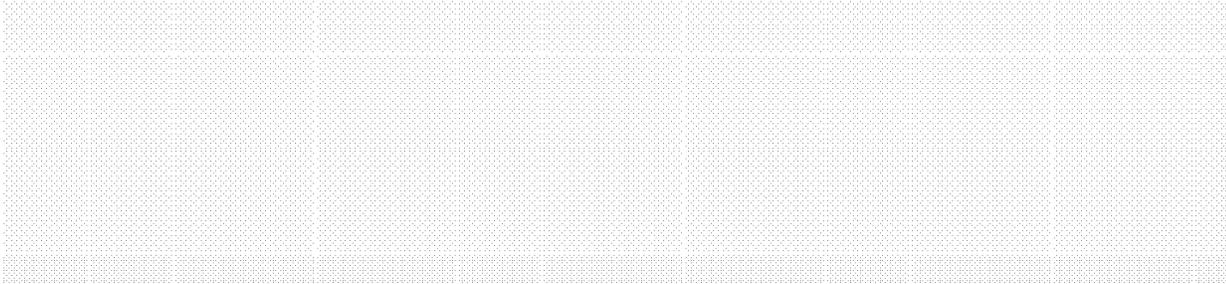


Number:
Step:
Definition:
Member Name:
Member's Lowest Tier:
Ownership % ("Interests"):
Cashflow Share
Return of:
Beginning Balance, Pref:
Beginning Balance, Equity:
Promote of:
If IRR Hurdle, %:
If \$ Amount:
If Distribution Match,
Name of Member
Step
If Difference in Return Amounts:
Return % #1 (Higher rate)
Return % #2



Category	8/1/2008	9/1/2008	10/1/2008	11/1/2008	12/1/2008
	8/31/2008	9/30/2008	10/31/2008	11/30/2008	12/31/2008
1					
2					
3					
4					
5					
6					
7					
8					
Total	0	0	0	0	0

1/1/2009	2/1/2009	3/1/2009	4/1/2009	5/1/2009	6/1/2009	7/1/2009	8/1/2009
1/31/2009	2/28/2009	3/31/2009	4/30/2009	5/31/2009	6/30/2009	7/31/2009	8/31/2009



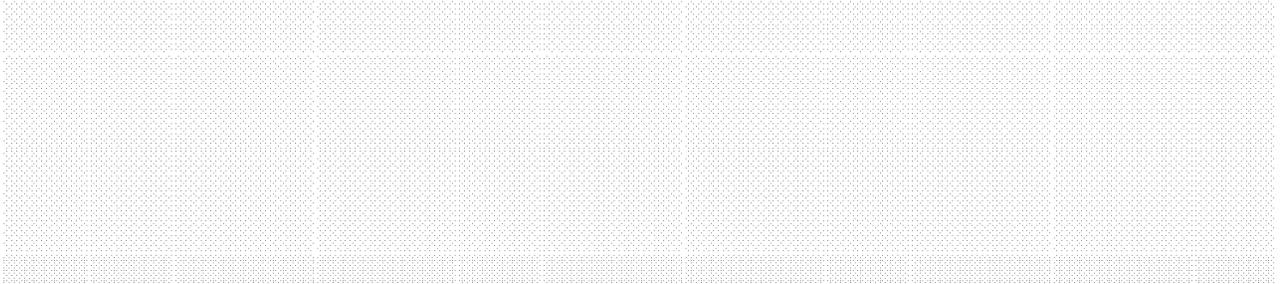
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9/1/2009	10/1/2009	11/1/2009	12/1/2009	1/1/2010	2/1/2010	3/1/2010	4/1/2010
9/30/2009	10/31/2009	11/30/2009	12/31/2009	1/31/2010	2/28/2010	3/31/2010	4/30/2010



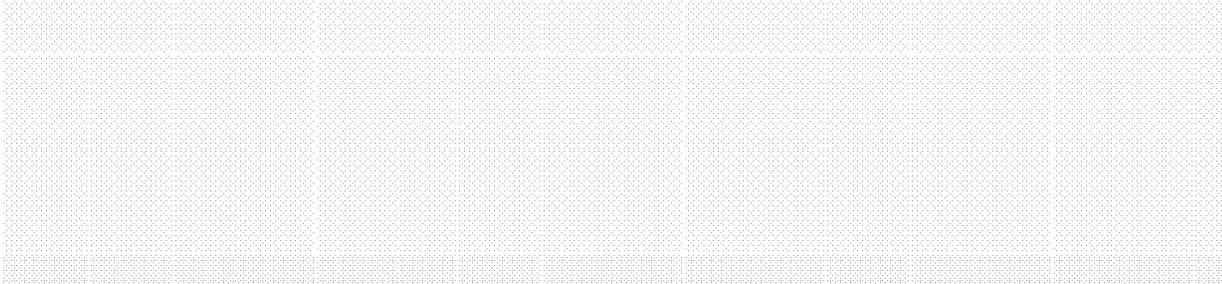
0 0 0 0 0 0 0 0

5/1/2010	6/1/2010	7/1/2010	8/1/2010	9/1/2010	10/1/2010	11/1/2010	12/1/2010
5/31/2010	6/30/2010	7/31/2010	8/31/2010	9/30/2010	10/31/2010	11/30/2010	#####

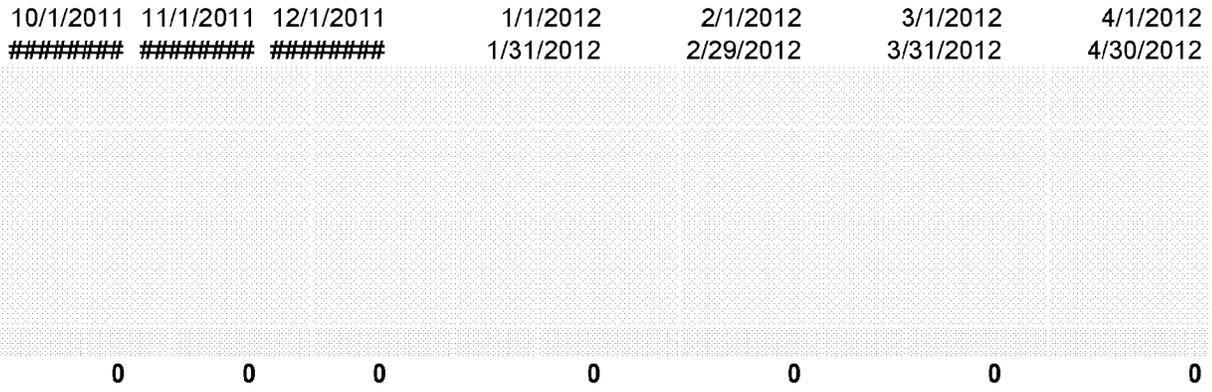


0	0	0	0	0 \$	-	0	0
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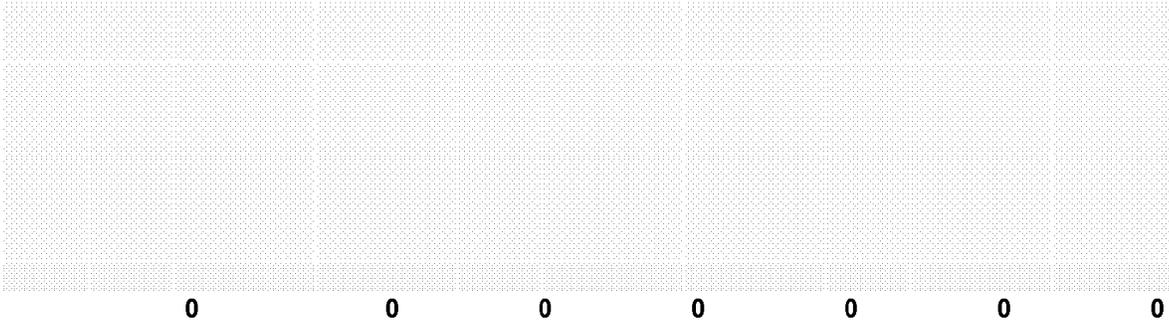
1/1/2011 2/1/2011 3/1/2011 4/1/2011 5/1/2011 6/1/2011 7/1/2011 8/1/2011 9/1/2011
1/31/2011 2/28/2011 3/31/2011 4/30/2011 5/31/2011 6/30/2011 7/31/2011 8/31/2011 9/30/2011



0 0 0 0 0 0 0 0 0 0

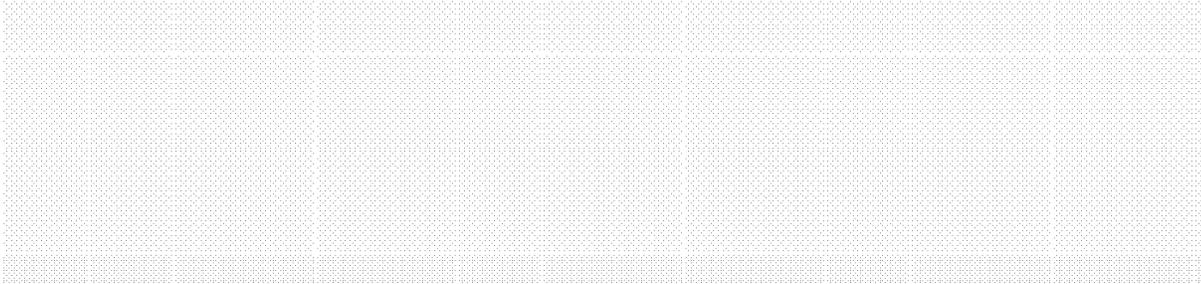


5/1/2012	6/1/2012	7/1/2012	8/1/2012	9/1/2012	10/1/2012	11/1/2012
5/31/2012	6/30/2012	7/31/2012	8/31/2012	9/30/2012	10/31/2012	11/30/2012



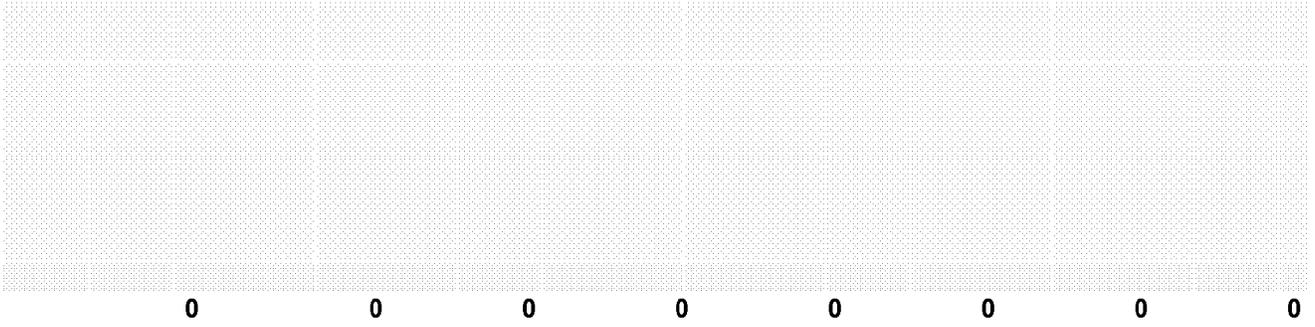
0 0 0 0 0 0 0

12/1/2012	1/1/2013	2/1/2013	3/1/2013	4/1/2013	5/1/2013
12/31/2012	1/31/2013	2/28/2013	3/31/2013	4/30/2013	5/31/2013



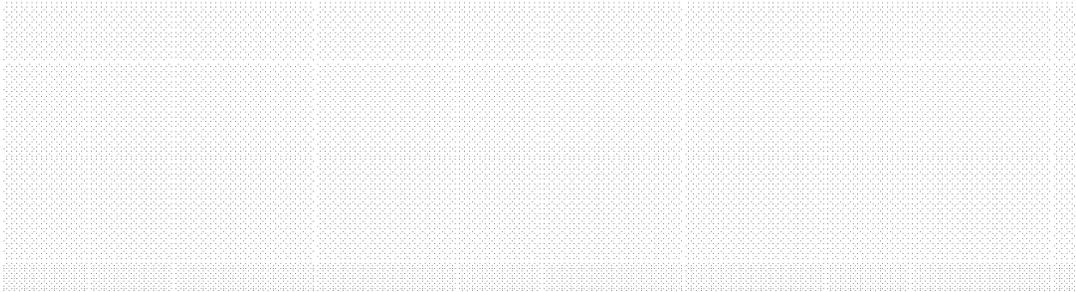
0	0	0	0 \$	-	0
---	---	---	------	---	---

6/1/2013	7/1/2013	8/1/2013	9/1/2013	10/1/2013	11/1/2013	12/1/2013	1/1/2014
6/30/2013	7/31/2013	8/31/2013	9/30/2013	10/31/2013	11/30/2013	12/31/2013	1/31/2014



0 0 0 0 0 0 0 0

2/1/2014	3/1/2014	4/1/2014	5/1/2014	6/1/2014	7/1/2014	8/1/2014
2/28/2014	3/31/2014	4/30/2014	5/31/2014	6/30/2014	7/31/2014	8/31/2014



0 0 0 0 0 0 0

IRR Model - Excel Beta Version - For Sale Residential Model - Phased Sales / Construction

- Cells fonted / highlighted in blue must be entered by the user
- Cells fonted / highlighted in orange are typically generated by formulas and can be modified by the user, but may not need to be necessarily
- All dates categorized as "Beginning Dates" need to be equal to the 1st of the month, all "Ending Dates" need to be the last day of the month

New IRR Delivery Process

-in an effort to minimize the amount of emails with large attachments sent and to better ensure the accurate tracking of when IRRs are delivered to Lehman, please make note of the new IRR delivery process.

1. Save IRR model with the following naming convention: Sponsor Name_MTS_Deal Name_Asset Name_IRR as of Date And for the deal rollups: Sponsor Name_MTS_Deal Name_ROLLUP_IRR as of Date
2. Save approved IRR in appropriate month folder on P- drive (P:\Trimont\Reporting\IRR\Delivered IRRs). RAC will save all previously delivered IRRs in this file.
3. Prior to the scheduled quarterly delivery (1/31, 4/30, 7/31, 10/31), a tracking list will be sent out showing which IRRs have been delivered and which IRRs are currently due.

Model overview:

1. Debt Info
 - a. If there are multiple positions, list debt in order of lien position. If position is the same, list in order of repayment.
 - b. Columns highlighted in yellow will need to be updated monthly
 - c. If a loan has an interest holdback, do not include it in future funding
2. Debt History
 - a. If there is a Client debt position, input when interest is paid and the amount and columns A & B and the date of principal advances (positive) or repayments (negative) in Columns D & E. If the loan has an interest holdback, there should be an entry of the same amount in Column B and E showing the payment and the advance.
 - b. If there are multiple Client positions, use Columns A-E to summarize all activity and replicate the column headers beginning in Column G for each position
 - c. This tab should be left blank if there is no Client debt
3. Master
 - a. If there is a Client equity position, copy and paste transaction history from the Master tab of TriMont pref sheet for all equity members
 - b. Client history should be input in column E
 - c. No totals should be reflected
 - d. This tab should be left blank if there is no Client equity
4. Waterfall Info
 - a. Abstract equity waterfall language from LLC Agreement in cell A2
 - b. Each step can be one of three things: IRR Max (return of pref & equity); Promote (Profit returns such as IRR Hurdles, Minimum Distribution requirements, Partner claw backs); or the Final Split.
 - c. Two consecutive steps should sum to have a cash flow share of 100% or each step should have a cash flow share of 100%
5. Total Cap
 - a. Debt information populates automatically
 - b. Populate cells highlighted in blue for each equity entity (as necessary)
 - c. The Master equity information should be the sum of Lehman and Sponsor balances
6. Budget
 - a. Enter Total Budgeted Costs and Spent to Date
 - i. Hard and Soft Costs are governed by the dates entered in the Phase Construction tab
 - ii. Carry costs will spread through exit unless otherwise denoted in columns I and M
 - iii. Interest will automatically calculate in the model
 - iv. Sources will automatically calculate once all entries have been made in the model
7. Sales Velocity
 - a. Minimum of one entry in the first row
 - b. Important to denote what is under contract and what is not – UC units will not be subject to pricing stressors
8. Phase Construction
 - a. % of total costs based on the pro-rata share of sales price entered in the sales velocity tab
 - b. Important that construction begin date is at the beginning of the month, if construction is underway, the begin date should equal the IRR as of date on the Cover Page (must not be before this date – error otherwise)
 - c. If construction is complete, begin and end date should equal
9. Cover Page
 - a. IRR as of Date – 1st day after most recent Sponsor reporting
 - b. Deal ID, Equity ID and Property ID must correspond to deal for proper import to ED
 - c. Bulk of Comments entered on this tab
 - d. If units have closed, enter net proceeds in cell K29
10. A&J
 - a. Cell B34 – Average closing cost % must be populated
 - b. Enter majority of comments justifying assumptions
 - c. This tab is not protected so cells can be expanded if needed
11. CF-Deal
 - a. Majority of this tab is based on formulas calculating assumptions previously entered
 - b. Row 27 – Additional Revenue formula can be changed, use Additional Revenue tab for detailed breakdown of components
 - c. Cell C182 – If there is a working capital account, enter beginning balance here, if there is not, enter 0
 - d. Model looks to fund costs in this order: Revenue, Reserves, Loan Advances, Equity Reserves, Equity Advances
 - e. C168-C172, enter % of equity contributions for each member
12. Refi-EXT
 - a. If projecting a refi, enter the amount to be repaid as a negative number, enter the advance from the new debt as a positive number
 - b. B28-B35, enter projected exit date if the debt position has an exit fee
 - c. Formulas can be adjusted as necessary
13. Equity Waterfall (1, 2 or 3)
 - a. Built from information populated in Waterfall Info tab
 - b. Equity contributions will default to highest level
 - c. If multiple equity tiers, populate cells C144-C148
 - d. Cell BN116 must equal 0
 - e. Pref check in cells B157-B168
14. Exit Analysis
 - a. Rows can be inserted as necessary
 - b. Should balance to 0
15. DSR
 - a. Based on DSR generated in the Deal Update
 - b. Populate Strengths/Risks and Deal Strategy comments
 - c. Populate Index (e.g. LIBOR + 350bps) in appropriate cells
 - d. Carry Costs in DSR should not include deferred interest
16. LB CF
 - a. Used to calculate IRR % on various client positions – verify that all data has been pulled over
17. Logic Checks
 - a. Cell A9 must equal 0
 - b. Answer all listed questions

- Order of Status Report Deliverable**
- 1- Title Page
 - 2- DSR
 - 3- Map Page
 - 4- Compliance Summary
 - 5- Exit Analysis
 - 6- Cover Page of IRR
 - 7- A&J (with A&J cover page in word)
 - 8- CF - Deal
 - 9- Equity Waterfall

New IRR Delivery Process

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Phase 2 Pro Forma May '07

	Canadian	US	FTD	RTF
Land Value	\$ 10,325,000.00	\$ 11,003,146.00	\$ 11,003,146.00	\$ -
Construction	\$ 54,763,000.00	\$ 58,359,833.84	\$ -	\$ 58,359,833.84
Municipal Ch	\$ 4,112,000.00	\$ 4,382,076.16	\$ -	\$ 4,382,076.16
Consultants	\$ 2,734,000.00	\$ 2,913,569.12	\$ -	\$ 2,913,569.12
Project Mana	\$ 2,080,000.00	\$ 2,216,614.40	\$ -	\$ 2,216,614.40
Marketing	\$ 1,667,000.00	\$ 1,776,488.56	\$ -	\$ 1,776,488.56
Sales Commi	\$ 4,274,000.00	\$ 4,554,716.32	\$ -	\$ 4,554,716.32
Finance Char	\$ 5,821,000.00	\$ 6,203,323.28	\$ -	\$ 6,203,323.28
Miscellaneous	\$ 713,000.00	\$ 759,829.84	\$ -	\$ 759,829.84
Contingency	\$ 2,500,000.00	\$ 2,664,200.00	\$ -	\$ 2,664,200.00
Total Costs	\$ 88,989,000.00	\$ 94,833,797.52	\$ 11,003,146.00	\$ 83,830,651.52

	Canadian	US	FTD	RTF
Land	\$ 10,325,000.00	\$ 11,003,146.00	\$ 11,003,146.00	\$ -
Hard	\$ 54,763,000.00	\$ 58,359,833.84	\$ -	\$ 58,359,833.84
Soft	\$ 23,901,000.00	\$ 25,470,817.68	\$ -	\$ 25,470,817.68
Total	\$ 88,989,000.00	\$ 94,833,797.52	\$ 11,003,146.00	\$ 83,830,651.52

Equity	\$ 10,325,000.00	\$ 11,003,146.00	\$ 11,003,146.00	\$ -
Construction	\$ 78,664,000.00	\$ 83,830,651.52	\$ -	\$ 83,830,651.52
Total Source:	\$ 88,989,000.00	\$ 94,833,797.52	\$ 11,003,146.00	\$ 83,830,651.52

Deposits \$ 11,559,382.28

Conversion Rate
106.57%

145,246 PH3 FAR SF
\$ 45.00 Price Per FAR
\$ 6,536,065.50 PH 3 Land Value

\$ 6,965,354.28 PH 3 LV American

Occupancy	9/1/2009
Registration	1/1/2010
Final Closings	2/1/2010
Demolition Commenced	8/1/2006
Phase 2 Construction Closing	2/28/2011
Months Til Completion	18.00

	Average Price Per Unit	Average Price Per SF	Avg SF
Phase I Unsold	\$ 412,644.49	\$ 401.12	1029
Phase I Contract	\$ 295,366.19	\$ 331.51	891
Phase II Unsold	\$ 396,694.02	\$ 387.25	965
Phase II Contract	\$ 356,232.18	\$ 369.54	964

# of Units				Adjustment		
156	\$	0.58	\$	0.47	-4.4700%	\$ 0.23
346	\$	0.42	\$	0.47	-4.4700%	\$ 0.15
116	\$	0.53	\$	0.53	-4.4700%	\$ 0.32
204	\$	0.47	\$	0.53	-4.4700%	\$ 0.29

\$0

-0.0447

USE THIS SHEET IF DEBT IS REPAY

Begin Date of Schedule	08/01/08		
Loan	Refi Date	8/1/2008	9/1/2008
RBC		\$0	\$0
Construction Loan for Ph2		\$0	\$0
0		\$0	\$0
0		\$0	\$0
0		\$0	\$0
0		\$0	\$0
0		\$0	\$0
0		\$0	\$0

USE BELOW FIELDS TO SHOW EXTENSION FEES

	DATE	Dollar Amount	8/1/2008	9/1/2008
RBC			\$0	\$0
Construction Loan for Ph2			\$0	\$0
0			\$0	\$0
0			\$0	\$0
0			\$0	\$0
0			\$0	\$0
0			\$0	\$0
0			\$0	\$0
		\$0	\$0	\$0

USE BELOW FIELDS TO SHOW EXIT FEES

	DATE	Dollar Amount	8/1/2008	9/1/2008
RBC		\$0	\$0	\$0
Construction Loan for Ph2		\$0	\$0	\$0
0		\$0	\$0	\$0
0		\$0	\$0	\$0
0		\$0	\$0	\$0
0		\$0	\$0	\$0
0		\$0	\$0	\$0
0		\$0	\$0	\$0
0		\$0	\$0	\$0
		\$0	\$0	\$0

Excess Sales Proceeds

			8/1/2008	9/1/2008
Excess Sales Proceeds			\$0	\$0
	Apply Proceeds?	Prorata?		
RBC	No	No	\$0	\$0
Future Constructio	No	No	\$0	\$0
0	0	0	\$0	\$0
0	0	0	\$0	\$0
0	0	0	\$0	\$0
0	0	0	\$0	\$0
0	0	0	\$0	\$0

0	0	0	\$0	\$0
TOTAL			\$0	\$0
RBC	1	0	\$34,202,201	\$36,685,263
Future Constructioi	2	0	\$0	\$0
0	3	0	\$0	\$0
0	4	0	\$0	\$0
0	5	0	\$0	\$0
0	6	0	\$0	\$0
0	7	0	\$0	\$0
0	8	0	\$0	\$0

D THROUGH REFI OR EQUITY PAYDOWNS

10/1/2008	11/1/2008	12/1/2008	1/1/2009	2/1/2009
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
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10/1/2008	11/1/2008	12/1/2008	1/1/2009	2/1/2009
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39	43	46	49	53			
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	\$39,939,358		\$43,213,515		\$46,496,171		\$49,799,970
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73	76	80	83	87			
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	\$73,306,221		\$76,731,224		\$80,160,520		\$83,616,510
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\$90,563,183	\$94,066,201	\$0	\$0	\$0
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7/1/2012	8/1/2012	9/1/2012	10/1/2012	11/1/2012
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Ending Date	Tier 2	08/01/08	09/01/08	10/01/08	11/01/08	12/01/08	01/01/09	02/01/09	03/01/09	04/01/09	05/01/09	06/01/09	07/01/09	08/01/09	09/01/09	10/01/09	11/01/09	12/01/09	01/01/10	02/01/10	03/01/10	04/01/10	05/01/10	06/01/10	07/01/10	08/01/10	09/01/10	10/01/10
Cashflow Available to Distribute		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Beginning Balance	\$0	0.00%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Contributions	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Pref	0.000%		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Distributions			\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Ending Balance	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Remaining Cashflow	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Beginning Balance	\$0	0.00%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Contributions	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Pref	0.000%		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Distributions			\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Ending Balance	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Remaining Cashflow	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Beginning Balance	\$0	0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Contributions	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Pref	0.000%		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Distributions			\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Ending Balance	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Remaining Cashflow	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Beginning Balance	\$0	0%	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Contributions	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Pref	0.000%		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Distributions			\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Ending Balance	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Remaining Cashflow	\$0		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Cash Flow Summary	IRR	Total
Actual Contributions	\$0	\$0
Actual Distributions	\$0	\$0
Projected Contributions		\$0
Projected Distributions	\$0	\$0
LB Debt	0.00%	\$0
	0.00	
Total Lehman Contributions		\$0
Total Lehman Distributions		\$0
Total Lehman Profit		\$0

Cash Flow Summary	IRR	Total
Actual Contributions		(\$23,610,538)
Actual Distributions		\$0
Projected Contributions		\$0
Projected Distributions		\$43,702,386
LB Equity	8.65%	\$20,091,848
	1.85	
Total Lehman Contributions		(\$23,610,538)
Total Lehman Distributions		\$43,702,386
Total Lehman Profit		\$20,091,848

Cash Flow Summary	IRR	Total
Actual Contributions / Distributions		(\$3,567,060)
Projected Contributions		\$0
Projected Distributions		\$0
Sponsor	0.00%	(\$3,567,060)
	0.00	
Total Contributions		(\$3,567,060)
Total Distributions		\$0
Total Profit		(\$3,567,060)

Cash Flow Summary	IRR	Total
Actual Contributions		(\$23,610,538)
Actual Distributions		\$0
Projected Contributions		\$0
Projected Distributions		\$43,702,386
TOTAL LB	8.65%	\$20,091,848

1.85

Total Contributions	(\$23,610,538)
Total Distributions	\$43,702,386
Total Profit	\$20,091,848

	8/1/2008	Equity	Debt
Discounted Remaining LB Cashflows		20%	0%
LB Debt		\$0	
LB Equity		\$30,022,186	
Total		\$30,022,186	
		Equity	Debt
LB Basis			
LB Discounted Profit		\$30,022,186	\$0

01/00/00	02/01/00	02/29/00	04/01/00	05/01/00
01/00/00	02/28/00	03/31/00	04/30/00	05/31/00
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

05/12/03	06/01/03	07/01/03	08/01/03	09/01/03
05/12/03	06/30/03	07/31/03	08/31/03	09/30/03
(\$23,610,538)	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
(\$23,610,538)	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

05/12/03	06/01/03	07/01/03	08/01/03	09/01/03
05/12/03	06/30/03	07/31/03	08/31/03	09/30/03
(\$3,567,060)	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
(\$3,567,060)	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

05/12/03	06/01/03	07/01/03	08/01/03	09/01/03
05/12/03	06/30/03	07/31/03	08/31/03	09/30/03
(\$23,610,538)	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
(\$23,610,538)	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

8/1/2008 8/31/2008	9/1/2008 9/30/2008	10/1/2008 10/31/2008	11/1/2008 11/30/2008	12/1/2008 12/31/2008
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

06/01/00	07/01/00	08/01/00	09/01/00	10/01/00
06/30/00	07/31/00	08/31/00	09/30/00	10/31/00
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

10/01/03	11/01/03	12/01/03	01/01/04	02/01/04
10/31/03	11/30/03	12/31/03	01/31/04	02/29/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

10/01/03	11/01/03	12/01/03	01/01/04	02/01/04
10/31/03	11/30/03	12/31/03	01/31/04	02/29/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

10/01/03	11/01/03	12/01/03	01/01/04	02/01/04
10/31/03	11/30/03	12/31/03	01/31/04	02/29/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

1/1/2009 1/31/2009	2/1/2009 2/28/2009	3/1/2009 3/31/2009	4/1/2009 4/30/2009	5/1/2009 5/31/2009
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

11/01/00	12/01/00	01/01/01	02/01/01	03/01/01
11/30/00	12/31/00	01/31/01	02/28/01	03/31/01
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

03/01/04	04/01/04	05/01/04	06/01/04	07/01/04
03/31/04	04/30/04	05/31/04	06/30/04	07/31/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

03/01/04	04/01/04	05/01/04	06/01/04	07/01/04
03/31/04	04/30/04	05/31/04	06/30/04	07/31/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

03/01/04	04/01/04	05/01/04	06/01/04	07/01/04
03/31/04	04/30/04	05/31/04	06/30/04	07/31/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

6/1/2009 6/30/2009	7/1/2009 7/31/2009	8/1/2009 8/31/2009	9/1/2009 9/30/2009	10/1/2009 10/31/2009
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

04/01/01	05/01/01	06/01/01	07/01/01	08/01/01
04/30/01	05/31/01	06/30/01	07/31/01	08/31/01
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

08/01/04	09/01/04	10/01/04	11/01/04	12/01/04
08/31/04	09/30/04	10/31/04	11/30/04	12/31/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

08/01/04	09/01/04	10/01/04	11/01/04	12/01/04
08/31/04	09/30/04	10/31/04	11/30/04	12/31/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

08/01/04	09/01/04	10/01/04	11/01/04	12/01/04
08/31/04	09/30/04	10/31/04	11/30/04	12/31/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

11/1/2009 11/30/2009	12/1/2009 12/31/2009	1/1/2010 1/31/2010	2/1/2010 2/28/2010	3/1/2010 3/31/2010
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$32,071,686	\$0
\$0	\$0	\$0	\$32,071,686	\$0

09/01/01	10/01/01	11/01/01	12/01/01	01/01/02
09/30/01	10/31/01	11/30/01	12/31/01	01/31/02
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

01/01/05	02/01/05	03/01/05	04/01/05	05/01/05
01/31/05	02/28/05	03/31/05	04/30/05	05/31/05
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

01/01/05	02/01/05	03/01/05	04/01/05	05/01/05
01/31/05	02/28/05	03/31/05	04/30/05	05/31/05
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

01/01/05	02/01/05	03/01/05	04/01/05	05/01/05
01/31/05	02/28/05	03/31/05	04/30/05	05/31/05
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

4/1/2010 4/30/2010	5/1/2010 5/31/2010	6/1/2010 6/30/2010	7/1/2010 7/31/2010	8/1/2010 8/31/2010
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

02/01/02	03/01/02	04/01/02	05/01/02	06/01/02
02/28/02	03/31/02	04/30/02	05/31/02	06/30/02
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
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\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

06/01/05	07/01/05	08/01/05	09/01/05	10/01/05
06/30/05	07/31/05	08/31/05	09/30/05	10/31/05
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

06/01/05	07/01/05	08/01/05	09/01/05	10/01/05
06/30/05	07/31/05	08/31/05	09/30/05	10/31/05
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

06/01/05	07/01/05	08/01/05	09/01/05	10/01/05
06/30/05	07/31/05	08/31/05	09/30/05	10/31/05
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

9/1/2010 9/30/2010	10/1/2010 10/31/2010	11/1/2010 11/30/2010	12/1/2010 12/31/2010	1/1/2011 1/31/2011
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

07/01/02	08/01/02	09/01/02	10/01/02	11/01/02
07/31/02	08/31/02	09/30/02	10/31/02	11/30/02
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

11/01/05	12/01/05	01/01/06	02/01/06	03/01/06
11/30/05	12/31/05	01/31/06	02/28/06	03/31/06
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

11/01/05	12/01/05	01/01/06	02/01/06	03/01/06
11/30/05	12/31/05	01/31/06	02/28/06	03/31/06
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

11/01/05	12/01/05	01/01/06	02/01/06	03/01/06
11/30/05	12/31/05	01/31/06	02/28/06	03/31/06
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

2/1/2011 2/28/2011	3/1/2011 3/31/2011	4/1/2011 4/30/2011	5/1/2011 5/31/2011	6/1/2011 6/30/2011
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

12/01/02	01/01/03	02/01/03	03/01/03	04/01/03
12/31/02	01/31/03	02/28/03	03/31/03	04/30/03
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

04/01/06	05/01/06	06/01/06	07/01/06	08/01/06
04/30/06	05/31/06	06/30/06	07/31/06	08/31/06
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

04/01/06	05/01/06	06/01/06	07/01/06	08/01/06
04/30/06	05/31/06	06/30/06	07/31/06	08/31/06
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

04/01/06	05/01/06	06/01/06	07/01/06	08/01/06
04/30/06	05/31/06	06/30/06	07/31/06	08/31/06
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

7/1/2011 7/31/2011	8/1/2011 8/31/2011	9/1/2011 9/30/2011	10/1/2011 10/31/2011	11/1/2011 11/30/2011
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

05/01/03	06/01/03	07/01/03	08/01/03	09/01/03
05/31/03	06/30/03	07/31/03	08/31/03	09/30/03
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

09/01/06	10/01/06	11/01/06	12/01/06	01/01/07
09/30/06	10/31/06	11/30/06	12/31/06	01/31/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

09/01/06	10/01/06	11/01/06	12/01/06	01/01/07
09/30/06	10/31/06	11/30/06	12/31/06	01/31/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

09/01/06	10/01/06	11/01/06	12/01/06	01/01/07
09/30/06	10/31/06	11/30/06	12/31/06	01/31/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

12/1/2011 12/31/2011	1/1/2012 1/31/2012	2/1/2012 2/29/2012	3/1/2012 3/31/2012	4/1/2012 4/30/2012
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

10/01/03	11/01/03	12/01/03	01/01/04	02/01/04
10/31/03	11/30/03	12/31/03	01/31/04	02/29/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

02/01/07	03/01/07	04/01/07	05/01/07	06/01/07
02/28/07	03/31/07	04/30/07	05/31/07	06/30/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

02/01/07	03/01/07	04/01/07	05/01/07	06/01/07
02/28/07	03/31/07	04/30/07	05/31/07	06/30/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

02/01/07	03/01/07	04/01/07	05/01/07	06/01/07
02/28/07	03/31/07	04/30/07	05/31/07	06/30/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

5/1/2012 5/31/2012	6/1/2012 6/30/2012	7/1/2012 7/31/2012	8/1/2012 8/31/2012	9/1/2012 9/30/2012
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$11,630,700	\$0
\$0	\$0	\$0	\$11,630,700	\$0

03/01/04	04/01/04	05/01/04	06/01/04	07/01/04
03/31/04	04/30/04	05/31/04	06/30/04	07/31/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

07/01/07	08/01/07	09/01/07	10/01/07	11/01/07
07/31/07	08/31/07	09/30/07	10/31/07	11/30/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

07/01/07	08/01/07	09/01/07	10/01/07	11/01/07
07/31/07	08/31/07	09/30/07	10/31/07	11/30/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

07/01/07	08/01/07	09/01/07	10/01/07	11/01/07
07/31/07	08/31/07	09/30/07	10/31/07	11/30/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

10/1/2012 10/31/2012	11/1/2012 11/30/2012	12/1/2012 12/31/2012	1/1/2013 1/31/2013	2/1/2013 2/28/2013
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

08/01/04	09/01/04	10/01/04	11/01/04	12/01/04
08/31/04	09/30/04	10/31/04	11/30/04	12/31/04
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

12/01/07	01/01/08	02/01/08	03/01/08	04/01/08
12/31/07	01/31/08	02/29/08	03/31/08	04/30/08
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

12/01/07	01/01/08	02/01/08	03/01/08	04/01/08
12/31/07	01/31/08	02/29/08	03/31/08	04/30/08
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

12/01/07	01/01/08	02/01/08	03/01/08	04/01/08
12/31/07	01/31/08	02/29/08	03/31/08	04/30/08
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

3/1/2013 3/31/2013	4/1/2013 4/30/2013	5/1/2013 5/31/2013	6/1/2013 6/30/2013	7/1/2013 7/31/2013
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

01/01/05	02/01/05	03/01/05	04/01/05	05/01/05
01/31/05	02/28/05	03/31/05	04/30/05	05/31/05
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

05/01/08	06/01/08	07/01/08	08/01/08	09/01/08
05/31/08	06/30/08	07/31/08	08/31/08	09/30/08
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

05/01/08	06/01/08	07/01/08	08/01/08	09/01/08
05/31/08	06/30/08	07/31/08	08/31/08	09/30/08
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

05/01/08	06/01/08	07/01/08	08/01/08	09/01/08
05/31/08	06/30/08	07/31/08	08/31/08	09/30/08
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

8/1/2013 8/31/2013	9/1/2013 9/30/2013	10/1/2013 10/31/2013	11/1/2013 11/30/2013	12/1/2013 12/31/2013
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

06/01/05 06/30/05	07/01/05 07/31/05	08/01/05 08/31/05	09/01/05 09/30/05	10/01/05 10/31/05
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

10/01/08 10/31/08	11/01/08 11/30/08	12/01/08 12/31/08	01/01/09 01/31/09	02/01/09 02/28/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

10/01/08 10/31/08	11/01/08 11/30/08	12/01/08 12/31/08	01/01/09 01/31/09	02/01/09 02/28/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

10/01/08 10/31/08	11/01/08 11/30/08	12/01/08 12/31/08	01/01/09 01/31/09	02/01/09 02/28/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

1/1/2014 1/31/2014	2/1/2014 2/28/2014	3/1/2014 3/31/2014	4/1/2014 4/30/2014	5/1/2014 5/31/2014
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

11/01/05	12/01/05	01/01/06	02/01/06	03/01/06
11/30/05	12/31/05	01/31/06	02/28/06	03/31/06
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

03/01/09	04/01/09	05/01/09	06/01/09	07/01/09
03/31/09	04/30/09	05/31/09	06/30/09	07/31/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

03/01/09	04/01/09	05/01/09	06/01/09	07/01/09
03/31/09	04/30/09	05/31/09	06/30/09	07/31/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

03/01/09	04/01/09	05/01/09	06/01/09	07/01/09
03/31/09	04/30/09	05/31/09	06/30/09	07/31/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

6/1/2014 6/30/2014	7/1/2014 7/31/2014	8/1/2014 8/31/2014	9/1/2014 9/30/2014	10/1/2014 10/31/2014
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

04/01/06	05/01/06	06/01/06	07/01/06	08/01/06
04/30/06	05/31/06	06/30/06	07/31/06	08/31/06
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

08/01/09	09/01/09	10/01/09	11/01/09	12/01/09
08/31/09	09/30/09	10/31/09	11/30/09	12/31/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

08/01/09	09/01/09	10/01/09	11/01/09	12/01/09
08/31/09	09/30/09	10/31/09	11/30/09	12/31/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

08/01/09	09/01/09	10/01/09	11/01/09	12/01/09
08/31/09	09/30/09	10/31/09	11/30/09	12/31/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

11/1/2014 11/30/2014	12/1/2014 12/31/2014	1/1/2015 1/31/2015	2/1/2015 2/28/2015	3/1/2015 3/31/2015
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

09/01/06	10/01/06	11/01/06	12/01/06	01/01/07
09/30/06	10/31/06	11/30/06	12/31/06	01/31/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

01/01/10	02/01/10	03/01/10	04/01/10	05/01/10
01/31/10	02/28/10	03/31/10	04/30/10	05/31/10
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$32,071,686	\$0	\$0	\$0
\$0	\$32,071,686	\$0	\$0	\$0

01/01/10	02/01/10	03/01/10	04/01/10	05/01/10
01/31/10	02/28/10	03/31/10	04/30/10	05/31/10
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

01/01/10	02/01/10	03/01/10	04/01/10	05/01/10
01/31/10	02/28/10	03/31/10	04/30/10	05/31/10
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$32,071,686	\$0	\$0	\$0
\$0	\$32,071,686	\$0	\$0	\$0

4/1/2015 4/30/2015	5/1/2015 5/31/2015	6/1/2015 6/30/2015	7/1/2015 7/31/2015	8/1/2015 8/31/2015
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

02/01/07	03/01/07	04/01/07	05/01/07	06/01/07
02/28/07	03/31/07	04/30/07	05/31/07	06/30/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

06/01/10	07/01/10	08/01/10	09/01/10	10/01/10
06/30/10	07/31/10	08/31/10	09/30/10	10/31/10
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

06/01/10	07/01/10	08/01/10	09/01/10	10/01/10
06/30/10	07/31/10	08/31/10	09/30/10	10/31/10
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

06/01/10	07/01/10	08/01/10	09/01/10	10/01/10
06/30/10	07/31/10	08/31/10	09/30/10	10/31/10
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

9/1/2015 9/30/2015	10/1/2015 10/31/2015	11/1/2015 11/30/2015	12/1/2015 12/31/2015	1/1/2016 1/31/2016
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

07/01/07 07/31/07	08/01/07 08/31/07	09/01/07 09/30/07	10/01/07 10/31/07	11/01/07 11/30/07
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

11/01/10 11/30/10	12/01/10 12/31/10	01/01/11 01/31/11	02/01/11 02/28/11	03/01/11 03/31/11
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

11/01/10 11/30/10	12/01/10 12/31/10	01/01/11 01/31/11	02/01/11 02/28/11	03/01/11 03/31/11
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

11/01/10 11/30/10	12/01/10 12/31/10	01/01/11 01/31/11	02/01/11 02/28/11	03/01/11 03/31/11
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

2/1/2016 2/29/2016	3/1/2016 3/31/2016	4/1/2016 4/30/2016	5/1/2016 5/31/2016	6/1/2016 6/30/2016
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

12/01/07	01/01/08	02/01/08	03/01/08	04/01/08
12/31/07	01/31/08	02/29/08	03/31/08	04/30/08
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

04/01/11	05/01/11	06/01/11	07/01/11	08/01/11
04/30/11	05/31/11	06/30/11	07/31/11	08/31/11
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

04/01/11	05/01/11	06/01/11	07/01/11	08/01/11
04/30/11	05/31/11	06/30/11	07/31/11	08/31/11
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

04/01/11	05/01/11	06/01/11	07/01/11	08/01/11
04/30/11	05/31/11	06/30/11	07/31/11	08/31/11
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

7/1/2016 7/31/2016	8/1/2016 8/31/2016	9/1/2016 9/30/2016	10/1/2016 10/31/2016	11/1/2016 11/30/2016
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

05/01/08	06/01/08	07/01/08	08/01/08	09/01/08
05/31/08	06/30/08	07/31/08	08/31/08	09/30/08
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

09/01/11	10/01/11	11/01/11	12/01/11	01/01/12
09/30/11	10/31/11	11/30/11	12/31/11	01/31/12
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

09/01/11	10/01/11	11/01/11	12/01/11	01/01/12
09/30/11	10/31/11	11/30/11	12/31/11	01/31/12
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

09/01/11	10/01/11	11/01/11	12/01/11	01/01/12
09/30/11	10/31/11	11/30/11	12/31/11	01/31/12
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

12/1/2016 12/31/2016	1/1/2017 1/31/2017	2/1/2017 2/28/2017	3/1/2017 3/31/2017	4/1/2017 4/30/2017
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

10/01/08	11/01/08	12/01/08	01/01/09	02/01/09
10/31/08	11/30/08	12/31/08	01/31/09	02/28/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

02/01/12	03/01/12	04/01/12	05/01/12	06/01/12
02/29/12	03/31/12	04/30/12	05/31/12	06/30/12
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

02/01/12	03/01/12	04/01/12	05/01/12	06/01/12
02/29/12	03/31/12	04/30/12	05/31/12	06/30/12
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

02/01/12	03/01/12	04/01/12	05/01/12	06/01/12
02/29/12	03/31/12	04/30/12	05/31/12	06/30/12
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

5/1/2017 5/31/2017	6/1/2017 6/30/2017	7/1/2017 7/31/2017	8/1/2017 8/31/2017	9/1/2017 9/30/2017
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

03/01/09	04/01/09	05/01/09	06/01/09	07/01/09
03/31/09	04/30/09	05/31/09	06/30/09	07/31/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

07/01/12	08/01/12	09/01/12	10/01/12	11/01/12
07/31/12	08/31/12	09/30/12	10/31/12	11/30/12
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$11,630,700	\$0	\$0	\$0
\$0	\$11,630,700	\$0	\$0	\$0

07/01/12	08/01/12	09/01/12	10/01/12	11/01/12
07/31/12	08/31/12	09/30/12	10/31/12	11/30/12
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

07/01/12	08/01/12	09/01/12	10/01/12	11/01/12
07/31/12	08/31/12	09/30/12	10/31/12	11/30/12
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$11,630,700	\$0	\$0	\$0
\$0	\$11,630,700	\$0	\$0	\$0

10/1/2017 10/31/2017	11/1/2017 11/30/2017	12/1/2017 12/31/2017	1/1/2018 1/31/2018	2/1/2018 2/28/2018
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

08/01/09	09/01/09	10/01/09	11/01/09	12/01/09
08/31/09	09/30/09	10/31/09	11/30/09	12/31/09
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

12/01/12	01/01/13	02/01/13	03/01/13	04/01/13
12/31/12	01/31/13	02/28/13	03/31/13	04/30/13
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

12/01/12	01/01/13	02/01/13	03/01/13	04/01/13
12/31/12	01/31/13	02/28/13	03/31/13	04/30/13
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

12/01/12	01/01/13	02/01/13	03/01/13	04/01/13
12/31/12	01/31/13	02/28/13	03/31/13	04/30/13
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

3/1/2018 3/31/2018	4/1/2018 4/30/2018	5/1/2018 5/31/2018	6/1/2018 6/30/2018	7/1/2018 7/31/2018
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

01/01/10	02/01/10	03/01/10	04/01/10	05/01/10
01/31/10	02/28/10	03/31/10	04/30/10	05/31/10
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

05/01/13	06/01/13	07/01/13	08/01/13	09/01/13
05/31/13	06/30/13	07/31/13	08/31/13	09/30/13
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

05/01/13	06/01/13	07/01/13	08/01/13	09/01/13
05/31/13	06/30/13	07/31/13	08/31/13	09/30/13
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

05/01/13	06/01/13	07/01/13	08/01/13	09/01/13
05/31/13	06/30/13	07/31/13	08/31/13	09/30/13
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

8/1/2018 8/31/2018	9/1/2018 9/30/2018	10/1/2018 10/31/2018	11/1/2018 11/30/2018	12/1/2018 12/31/2018
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0
\$0	\$0	\$0	\$0	\$0

79,018,000
74,200
589,000
the Preferred
to

Inputs	Outputs	Net Revenue	Debt	Equity Distributions	Costs Funded by Unit Sales	Net to Zero
		\$244,712,019				
			\$173,646,126			
				\$68,556,190		
					\$2,509,703	
						\$0

Debt -
 Does the debt mature during the holding period? If so, have
Please Select **Please Select**
 Is the Exit date prior to the debt maturing? If so, is there a p
Please Select **Please Select**

Have the assumptions been updated? **Please Select**

Have the stresses been tested to ensure they are working proper
Please Select

Are there any keyed numbers in the Equity Waterfall?
Please Select
 (Note: All numbers in the Equity Waterfall should be links o

Have the Preferred Return sheets been checked for accuracy?

Sources and Uses presented IRR and U/W been identified and commented on
from the Variance Select

Are the Sources and Uses in Balance? **Please Select**

Have Variances from the previous IRR and U/W been identified? **Please Select**

proceeds are accounted for

: you factored in extension
t
repayment penalty?

t

rly?
t

t
or formulas. NO KEYED

Please Select

t

d and commented on?

r in the distributions

fees/closing costs

NUMBERS)

t



Phase 1	25	700	3	3
Phase 2	8	400	1	
Phase 3	2	233	1	
Land	88	1333	5	3

West Harbour City - Land Value Calculation

Total Allowable Square Footage	1,070,000	Total Partnership Basis	\$28,800,000	US\$	\$ 28,880,640.00
Phase 1	567,904	53%			
Phase 2	356,850	33%			
Phase 3	145,246	14%			
EB Land Value Allocation	\$6.88%		2.43%		40.69%
	\$25,020,000	Phasecorp.	\$700,000	Heckley	\$3,080,000
Phase 1	\$14,298,300	\$25	\$400,032		\$1,760,142
Phase 2	\$8,344,282	\$23	\$233,453		\$1,027,194
Phase 3	\$2,377,417	\$16	\$66,514		\$292,664
	\$0				
	\$25.18				

Phase Project

Phase 1 Buildable square footage in Phase 1 plus 30% of buildable square footage in Phase 3 multiplied by \$24/sf
 Phase 2 Buildable square footage in Phase 2 multiplied by \$24/sf
 Phase 3 Buildable square footage in Phase 3 less 30% multiplied by \$24/sf