

Reply Reply to All Forward

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This message was sent with High importance.

From: Su, Jeffrey Sent: Thu 3/27/2008 1:58 PM  
 To: Hiller, Arthur; Yuan, Jeffrey; Lane, Andrew; Staritsina, Anna; Zummo, Carmine; Gambardella, Lisa; Lozano, Rosa  
 Cc: Tonucci, Paolo; Azerad, Robert; Kelly, Martin; Stucchio, Anthony; Fleming, Dan (TSY); Jones, Craig L; Nazimowitz, Lawrence D; Burke, William T; Wang, Hui; Ingulli, Charles; NY Liquidity Forecasting; Cash Management LBI/LBHI; Hauzenberg, Rose; Abedeem, Aysha; Montella, Michael; Shek, Ada; Rivera, Joselito; Fong, Amy (Finance); Zhu, Jessie; Mehta, Ruchesh; Gonzalez, Jorge  
 Subject: \$450mm USD Capital Infusion for LBI Subs (LCPI, LBI Group, Ribco) via LBHI, value date Today, 3/27/08

**Lisa / Rosa -**

As discussed and agreed by senior management, LBI is requesting a paydown from LBHI of **\$450mm USD**, value date **Today, March 27, 2008**, to provide a capital infusion into various subs in which LBI has/will have a negative investment. The funds which are received into LBI will be subsequently paid down to the following entities as follows: **\$200mm LCPI (Co 45), \$200mm LBI Group (Co 299), & \$50mm RIBCO (Co 497)**, value date **Today, March 27, 2008**. However, since none of these entities have a bank account, LBHI will receive these funds on their behalf (offset vs. I/C). Please see below for journal entry flow.

MC BFM : Default	
00 OPERATIONAL BALANCES	
USD : Default	
SC All : Default	
0000 LEHMAN BROTHERS INC.	
OrigCur : Default	
	2008actual
	Feb
1301000045 INVEST IN CONSOL SUBS LEH COMM PAPE	18,438,356
1301000299 INVEST IN CONSOL SUBS EFH GROUP	(88,638,663)
1301000497 INV. IN RIBCO SPC CO. 0497	(14,718,814)

**Carmine** - please post the following entries below for each of the LE's:

**1) Capital Infusion from LBHI to LBI (payment to LBI)**

LE	Description	DBS Acct	AMOUNT (USD)
<u>LBI (0000)</u>			
Dr	Cash / Bridge	Bridge	450mm
Cr	ADDL PAID IN CAPITAL	30020-00002	450mm
<u>LBHI (0099)</u>			
Dr	INVEST IN CONSOL SUBS SLB INC.	13010-00000	450mm
Cr	Cash / Bridge	Bridge	450mm

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**2) Capital Infusion from LBI to LCPI, LB1 Group, RIBCO (payment to LBHI)**

LE	Description	DBS Acct	AMOUNT (USD)
<b>LBI (0000)</b>			
Dr	INVEST IN CONSOL SUBS LEH COMM PAPE	13010-00045	200mm
Dr	INVEST IN CONSOL SUBS EFH GROUP	13010-00299	200mm
Dr	INV. IN RIBCO SPC CO. 0497	13010-00497	50mm
Cr	Cash / Bridge	Bridge	450mm
<b>LBHI (0099)</b>			
Dr	Cash / Bridge	Bridge	450mm
Cr	I/C RIBCO LLC	12620-00498	50mm
Cr	I/C LEHMAN COMMERCIAL PAPER INC. PC	12620-00045	200mm
Cr	I/C LB1 GROUP INC. PCO	12620-00299	200mm
<b>LCPI (0045)</b>			
Dr	I/C LB HOLDINGS INC PC	12620-00099	200mm
Cr	ADDL PAID IN CAPITAL	30020-00002	200mm
<b>LB1 Group (0299)</b>			
Dr	I/C LB HOLDINGS INC PC	12620-00099	200mm
Cr	ADDL PAID IN CAPITAL	30020-00002	200mm
<b>Ribco SPC (0497)</b>			
Dr	INV. IN RIBCO LLC CO. 0498	13010-00498	50mm
Cr	ADDL PAID IN CAPITAL	30020-00002	50mm
<b>Ribco LLC (0498)</b>			
Dr	I/C LB HOLDINGS INC PC	12620-00099	50mm
Cr	ADDL PAID IN CAPITAL	30020-00002	50mm

Start LCPI - Microsoft Outlook \$450mm USD Capital ... Essbase bal sht - Mar.xls Book3 3:12 PM

\$450mm USD Capital Infusion for LBI Subs (LCPI, LB1 Group, Ribco) via LBHI, value date Today, 3/27/08 - Message (Rich Text)

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Jeff / Arthur -

- 1) Please expect to receive **\$450mm USD**, into LBI, value date **Today, 3/27/08**. Please use ADP 012-00413. Thanks.
- 2) Upon receipt of funds, please fund back to LBHI (receiving on behalf of LCPI, LB1 Group, & Ribco), **\$450mm USD**, value date **Today, 3/27/08**. LBHI bank instructions/Sigs are below. Please use ADP 012-00413. Thanks

**Wire Instructions:**

Bank: Citibank N.A.  
Routing Number: 021-000-089  
Account Number: 4061-5202  
Account Name: Lehman Brothers Holdings, Inc.

Bank address:  
Citibank  
111 Wall Street,  
New York, NY 10005

SWIFT CODE: SLHIUS3H

Andrew L / Anna -

- 1) Please have LBHI fund LBI **\$450mm USD**, value date **Today, 3/27/08**. LBI bank instructions are below. Sigs are attached. Please clear to Holdings Bridge.
- 2) Please expect to receive **\$450mm USD**, into LBHI (receiving on behalf of LCPI, LB1 Group, & Ribco), value date **Today, 3/27/08**. Please clear to Holdings Bridge.

**Bank Instructions for someone sending USD to LBI**  
**LBI USD**

Bank: Chase Manhattan Bank  
A/C: Lehman Brothers Inc  
A/C no: 066-010373  
ABA: 021-000021  
REF: 012-00413-14 (ADP Account)