

\$500mm USD Capital Infusion for LBI Subs (LCPI, LB1 Group, and LBSF), value date Today, 5/30/08 - Message (Rich Text)

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From: Su, Jeffrey Sent: Fri 5/30/2008 3:49 PM
 To: Hiller, Arthur; Yuan, Jeffrey; Lane, Andrew; Staritsina, Anna; Zummo, Carmine; Gambardella, Lisa; Lozano, Rosa; Yi, Yong; Tan, Winnie; Nolan, Kristin
 Cc: Tonucci, Paolo; Azerad, Robert; Kelly, Martin; Stucchio, Anthony; Fleming, Dan (TSY); Jones, Craig L; Nazimowitz, Lawrence D; Burke, William T; Wang, Hui; Ingulli, Charles;
 NY Liquidity Forecasting; Cash Management LBI/LBHI; Hauzenberg, Rose; Abedeem, Aysha; Montella, Michael; Shek, Ada; Rivera, Joselito; Liu, Amy; Gonzalez, Jorge; Derivatives Funding
 Subject: \$500mm USD Capital Infusion for LBI Subs (LCPI, LB1 Group, and LBSF), value date Today, 5/30/08

All -
 LBI will provide \$500mm of capital infusion to its subs, value date **Today, May 30, 2008**, to eliminate any current and/or potential negative investment. Allocation as follows - \$150mm LCPI (Co 45), \$250mm LB1 Group (Co 299), and \$100mm LBSF (Co 59). Since LCPI and LB1 Group do not have bank accts, LBHI will receive these funds on their behalf (offset vs. I/C). Please see below for journal entry flow and sigs.



Carmine - please post the following entries below for each of the LE's:

Capital Infusion from LBI to LCPI & LB1 Group (payment to LBHI) & LBSF			
LE	Description	DBS Acct	AMOUNT (USD)
LBI (0000)			
Dr	INVEST IN CONSOL SUBS LEH COMM PAPE	13010-00045	150mm
Dr	INVEST IN CONSOL SUBS EFH GROUP	13010-00299	250mm
Dr	INVEST IN CONSOL SUBS SLH SPECIAL F	13010-00059	100mm
Cr	Cash / Bridge	Bridge	500mm
LBHI (0099)			
Dr	Cash / Bridge	Bridge	400mm
Cr	I/C LB1 GROUP INC. PCO	12620-00299	250mm
Cr	I/C LEHMAN COMMERCIAL PAPER INC. PC	12620-00045	150mm
LCPI (0045)			
Dr	I/C LB HOLDINGS INC PC	12620-00099	150mm
Cr	ADDL PAID IN CAPITAL	30020-00002	150mm
LB1 Group (0299)			
Dr	I/C LB HOLDINGS INC PC	12620-00099	250mm
Cr	ADDL PAID IN CAPITAL	30020-00002	250mm

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