

From: Kim, Nancy [CMB-RISK]
[IMCEAEX_O=SALOMON_OU=NAME_CN=RECIPIENTS_CN=0000562831@citigroup.com]
Sent: Wednesday, May 21, 2008 4:13 PM
To: Mellina, Thomas [CMB-FICC]; Schlenger, Richard [CMB-GFICC]; Reddy,
Sanjay V [CMB-FICC]; Malekian, Stephen G [CMB-FICC]; Giancaterino,
Marcus R [CMB-GFICC]; Aprigliano, William [CMB-FIN]; Dooley, Bret
[CMB-FIN]; Koehl, Lisa [CMB-FIN]; Layton, Thomas [CMB-FIN]; Conway, John
J [CMB-FIN]; Fontana, Thomas [CMB-RISK]; Torres, Melissa J [CMB-RISK];
Quay, Kenneth [CMB-RISK]; James, Ricardo [CMB-RISK]; Smiley, Paul
[CMB-RISK]; Maffucci, Marianna [CMB-GCO]; Hales, Shannon J [CMB-GCO];
Vazquez, Anthony [CMB-OPS]; Regn, Yvonne [CMB-FIN]; Martinelli, Joseph
[CMB-FIN]; Conroy, Hugh C [CCC-LEGAL]; Kost, Zachary [CMB-GCO]; Koshy,
Sunita [CMB-GCO]; Logue, Sofia [CMB-GCO]; Gutmann, Charlotte A
[CMB-FICC]; Isenberg, Richard A [CMB-FICC]; Bujno, Stephen J [CMB-RISK];
*NY Cmac
Subject: CMAC Memo - BVP against Lehman's Asset Backed Notes

Attachments: Lehman Funding CMACv3.doc

Please refer to the attached CMAC memo.
<<Lehman Funding CMACv3.doc>>

>
> _____
> From: Kim, Nancy [CMB-RISK]
> Sent: Wednesday, May 21, 2008 8:47 AM
> To: Kim, Nancy [CMB-RISK]; Mellina, Thomas [CMB-FICC]; Schlenger,
> Richard [CMB-GFICC]; Reddy, Sanjay V [CMB-FICC]; Malekian, Stephen G
> [CMB-FICC]; Giancaterino, Marcus R [CMB-GFICC]; Aprigliano, William
> [CMB-FIN]; Dooley, Bret [CMB-FIN]; Koehl, Lisa [CMB-FIN]; Layton,
> Thomas [CMB-FIN]; Conway, John J [CMB-FIN]; Fontana, Thomas
> [CMB-RISK]; Torres, Melissa J [CMB-RISK]; Quay, Kenneth [CMB-RISK];
> James, Ricardo [CMB-RISK]; Smiley, Paul [CMB-RISK]; Maffucci, Marianna
> [CMB-GCO]; Hales, Shannon J [CMB-GCO]; Vazquez, Anthony [CMB-OPS];
> Regn, Yvonne [CMB-FIN]; Martinelli, Joseph [CMB-FIN]; Conroy, Hugh C
> [CCC-LEGAL]; Kost, Zachary [CMB-GCO]; Koshy, Sunita [CMB-GCO]; Logue,
> Sofia [CMB-GCO]; Gutmann, Charlotte A [CMB-FICC]; Isenberg, Richard A
> [CMB-FICC]; Bujno, Stephen J [CMB-RISK]; *NY Cmac
> Subject: AH CMAC - BVP against Lehman's Asset Backed Notes
> When: Thursday, May 22, 2008 2:00 PM-3:00 PM (GMT-05:00) Eastern Time
> (US & Canada).
> Where: North Conference Room on 37th Floor of 388G
>
> There will be an Alternate Handing CMAC Meeting on Thursday, May 22nd
> at 2 PM (EST) to discuss Borrow vs. Pledge against Lehman's Asset
> Backed Notes (collateralized by commercial real estate assets).
> CMAC Memo will be distributed as soon as it becomes available.
>
>
> Proposal: Borrow vs. Pledge - Citi borrowing against Lehman's
> Asset Backed Notes
> Business: Global Finance/Global Securitized Markets
> Sponsor: Tom Mellina/Rick Schlenger
> Entities: CGMI
>
>
> Conference Dial-in Numbers:
> Toll Free / Domestic: 1-866-548-4712
> Toll / International: 1-719-785-9431
> Participant Pass code: 460869