

| | Disney Pays | Lehman Pays | Foreign Currency Paid From | Payment Value Date | Date Paid | Paying Bank | Debit Account Name | Debit Account # |
|------------|-------------------|-----------------|----------------------------|--------------------|-----------|------------------------------------|--|-----------------|
| AUD | | | | | | | | |
| Total | A\$ 20,000,000.00 | \$19,218,700.00 | | 09/15/08 | | | | |
| | A\$ 17,101,146.33 | | BMO | 09/15/08 | 09/15/08 | National Australia Bank, Melbourne | | |
| | A\$ 470,247.75 | | CP Australia* | 09/15/08 | 09/15/08 | Bank of America, Sydney | The Walt Disney Company (Australia) Pty. | 520113992019 |
| | A\$ 772,994.68 | | HV Australia* | 09/15/08 | 09/15/08 | Bank of America, Sydney | Buena Vista (Australia) Pty Limited | 520113995013 |
| | A\$ 1,655,611.25 | | TDC Australia* | 09/15/08 | 09/15/08 | Bank of America, Sydney | Walt Disney Television AU/NZ Pty Ltd | 520113994015 |

CAD

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|-------|-------------------|-----------------|----------|----------|----------|--------------------------------|--|--|
| Total | C\$ 20,000,000.00 | \$19,537,240.91 | | 09/15/08 | | | | |
| | C\$ 19,822,197.50 | | JPM | 09/15/08 | 09/15/08 | Royal Bank of Canada, Toronto | | |
| | C\$ 177,802.50 | | Citibank | 09/15/08 | 09/15/08 | Toronto Dominion Bank, Toronto | | |

EUR

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|-------|-----------------|-----------------|----------------------|-------------------------|----------|------------------------------------|--|----------------|
| Total | € 20,472,986.04 | \$32,453,440.81 | | 09/15/08 | | | | |
| | € 4,302,101.92 | | UBS | Payment Withheld by UBS | | | | |
| | € 104,426.60 | | BVI Austria* | 09/15/08 | 09/11/08 | Bank Austria Creditanstalt, Vienna | Buena Vista (Austria) GmbH | 00610745010 |
| | € 83,075.48 | | BVI Finland* | 09/15/08 | 09/15/08 | Svenska Handelsbanken, Helsinki | Buena Vista International (Sweden) AB | 31313001032580 |
| | € 836,857.35 | | BVI Germany* | 09/15/08 | 09/11/08 | JPMorgan Bank, Frankfurt | Buena Vista International (Germany) GmbH | 6161503906 |
| | € 797,778.14 | | BVI Spain* | 09/15/08 | 09/15/08 | JPMorgan Bank, Madrid | The Walt Disney Company Iberia S.L. | 0022006902 |
| | € 120,173.15 | | CP Benelux* | 09/15/08 | 09/16/08 | JPMorgan Bank, Brussels | The Walt Disney Company (Benelux) S.A. | 549001730250 |
| | € 1,180,917.05 | | CP France* | 09/15/08 | 09/15/08 | JPMorgan Bank, Paris | The Walt Disney Company (France) S.A.S. | 0609079901 |
| | € 843,489.84 | | CP Italy* | 09/15/08 | 09/15/08 | JPMorgan Bank, Milan | The Walt Disney Company Italia S.P.A. | 0000001233 |
| | € 5,137.81 | | CP Spain* | 09/15/08 | 09/15/08 | JPMorgan Bank, Madrid | The Walt Disney Company Iberia S.L. | 0022006902 |
| | € 234,189.57 | | HV Austria* | 09/15/08 | 09/15/08 | Bank Austria Creditanstalt, Vienna | Buena Vista (Austria) GmbH | 00610771107 |
| | € 105,513.28 | | HV Finland* | 09/15/08 | 09/15/08 | Svenska Handelsbanken, Helsinki | Buena Vista Home Entertainment AB | 31313001014695 |
| | € 183,062.94 | | Interactive France* | 09/15/08 | 09/15/08 | JPMorgan Bank, Paris | The Walt Disney Company (France) S.A.S. | 0609079901 |
| | € 1,011,903.26 | | HV Germany* | 09/15/08 | 09/15/08 | JPMorgan Bank, Frankfurt | The Walt Disney Company (Germany) GmbH | 6161503898 |
| | € 1,150,866.77 | | TVB Germany* | 09/15/08 | 09/15/08 | JPMorgan Bank, Frankfurt | The Walt Disney Company (Germany) GmbH | 6161503898 |
| | € 282,228.62 | | Interactive Germany* | 09/15/08 | 09/15/08 | JPMorgan Bank, Frankfurt | The Walt Disney Company (Germany) GmbH | 6161503898 |
| | € 241,271.24 | | HV Italy* | 09/15/08 | 09/15/08 | JPMorgan Bank, Milan | The Walt Disney Company Italia S.P.A. | 0000001233 |
| | € 71,018.02 | | HV Spain* | 09/15/08 | 09/15/08 | JPMorgan Bank, Madrid | The Walt Disney Company Iberia S.L. | 0022006902 |
| | € 4,318,975.01 | | TDC Italy* | 09/15/08 | 09/15/08 | JPMorgan Bank, Milan | The Walt Disney Company Italia S.P.A. | 0000001233 |
| | € 4,600,000.00 | | TDC Spain* | 09/15/08 | 09/15/08 | JPMorgan Bank, Madrid | The Walt Disney Company Iberia S.L. | 0022006902 |

GBP

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|-------|----------------|-----------------|-----|-------------------------|----------|-------------------|--|--|
| Total | £17,061,453.56 | \$33,364,107.96 | | 09/15/08 | | | | |
| | £2,968,668.80 | | UBS | Payment Withheld by UBS | | | | |
| | £14,092,784.76 | | JPM | 09/15/08 | 09/15/08 | JPM/Chase, London | | |

SGD

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|-------|-------------------|-----------------|-------------------------------|-------------------------|--------------|-------------------------------|---------------------------------------|-----------------|
| Total | SGD 20,475,000.00 | \$14,891,428.94 | | 09/15/08 | | | | |
| | SGD 1,118,000.00 | | UBS | Payment Withheld by UBS | | | | |
| | SGD 16,748,224.31 | | Deutsche | 09/15/08 | 09/15/08 | Deutsche Bank, Singapore | | |
| | SGD 2,557,810.27 | | StanChart NY | 09/15/08 | 09/15/08 | Standard Chartered, Singapore | | |
| | SGD 3,544.27 | | WD Intl Singapore* | 09/15/08 | 09/15/08 | Bank of Amierca, Singapore | The Walt Disney Company (SEA) Pte Ltd | 621256915015 |
| | SGD 43,642.95 | | CP Singapore* | 09/15/08 | 09/15/08 | Bank of Amierca, Singapore | The Walt Disney Company (SEA) Pte Ltd | 621256915015 |
| | SGD 3,778.20 | | DCVI Singapore* | 09/15/08 | 09/15/08 | Bank of Amierca, Singapore | The Walt Disney Company (SEA) Pte Ltd | 621256915015 |

JPY

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|-------|------------------|----------------|-----|-------------------------|--|--|--|--|
| Total | ¥ 162,402,000.00 | \$1,513,474.32 | | 09/16/08 | | | | |
| | ¥ 162,402,000.00 | | UBS | Payment Withheld by UBS | | | | |

* Payment made from a Disney subsidiary