



Lehman Brothers Attendees

Janet Birney Larry Servidio
Neal Ullman Michael Ellsworth
Jack Fondacaro John Palchynsky
Craig Jones
Dan Fleming
John Feraca

JP Morgan Attendees

Ed Corral
Jon Ciciola
Mark Doctoroff
Darren Measures
Michael Scarpa

Discussion Points

- Clearance and Tri-Party Collateral Management fee reduction
- Schedule 1: Collateral and haircut changes for Lehman end-of-day “box” clearance loans
- Changes to the Intra-Day Margining process and the impact on Lehman's NFE
- Daylight Overdraft
- UK Credit facility