

From: Cornejo, Emil [emil.cornejo@lehman.com]
Sent: Tuesday, July 15, 2008 1:59 PM (GMT)
To: Rees, Huw [hrees@lehman.com]; Igoe, Joseph [joseph.igoe@lehman.com]
Subject: FW: Pledge Agreement
Attach: Pledge Agreement-Lehman 7-14-08.DOC

Emil F. Cornejo

LEHMAN BROTHERS

Emil F. Cornejo
Senior Vice President
Treasury
1301 Avenue of the Americas
New York, NY 10019

Phone: 212-320-4495
Fax: 212-520-0838
Email: emil.cornejo@lehman.com

-----Original Message-----

From: Mauerstein, Michael [<mailto:michael.mauerstein@citi.com>]
Sent: Monday, July 14, 2008 7:49 PM
To: Cornejo, Emil
Cc: Fontana, Thomas
Subject: Fw: Pledge Agreement

Emil:

Attached is a draft pledge agreement for your consideration and comment, as we discussed.

Thanks

Michael Mauerstein
Managing Director
Financial Institutions - Broker Dealers
388 Greenwich - 24 Floor
212 816-3431

----- Original Message -----

From: Moran, Kyle A [CMB-GCO]
To: Mauerstein, Michael [CMB-GBKG]
Sent: Mon Jul 14 19:47:52 2008
Subject: Pledge Agreement

As requested.