

**From:** Jacob, Anu <anu.jacob@lehman.com>  
**Sent:** Tuesday, July 8, 2008 7:01 PM (GMT)  
**To:** Rodrigues, Dennis <dennis.rodrigues@lehman.com>  
**Cc:** Thatcher, Kevin <kevin.thatcher@lehman.com>; Azerad, Robert <RAzerad@lehman.com>  
**Subject:** RE: Mexico BD application  
**Attach:** Q2 2008 Business and Financial Review July 1 2008  
FINAL.ppt;Q2'08 Rating Agency Presentation v2.ppt;2Q 2008  
Financial Review\_6 30 08\_.ppt

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Hi Dennis,

Attached are a few of our recent Q2 presentations to rating agencies, banks, and investors. Some are more detailed than others, but gives you a variety to chose from.

We'll follow-up shortly with recent Liquidity information as well.

Regards,  
Anu

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-----Original Message-----

From: Rodrigues, Dennis  
Sent: Tuesday, July 08, 2008 2:53 PM  
To: Thatcher, Kevin; Azerad, Robert  
Cc: Jacob, Anu  
Subject: RE: Mexico BD application

Thanks, the sooner I can get this information the better as we are still trying to get on the agenda tomorrow with the Finance Minister, Central Bank Governor, CNBV Chairman etc.

-----Original Message-----

From: Thatcher, Kevin  
Sent: Tuesday, July 08, 2008 2:39 PM  
To: Rodrigues, Dennis; Azerad, Robert  
Cc: Jacob, Anu  
Subject: RE: Mexico BD application

Dennis,

Thanks. Anu Jacob will be sending you the most recent Q2 updates that

we gave to the credit rating agencies and to our creditors. The two documents have a large amount of overlap but have slightly different orientations. Let me know which one you think would be most appropriate for your purposes (my guess would be the creditor presentation).

Anu will also send you the materials that Robert put together for Brazil as well.

Regards,

Kevin

-----Original Message-----

From: Rodrigues, Dennis  
Sent: Tuesday, July 08, 2008 2:37 PM  
To: Thatcher, Kevin; Azerad, Robert  
Subject: FW: Mexico BD application

Kevin, here is the background on the conversation we just had. tks

-----Original Message-----

From: Tonucci, Paolo  
Sent: Tuesday, July 08, 2008 2:19 PM  
To: Rodrigues, Dennis  
Subject: Re: Mexico BD application

Kevin Thatcher and Robert Azerad can help.

We have some off the shelf materials that should satisfy them.

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----- Original Message -----

From: Rodrigues, Dennis  
To: Tonucci, Paolo  
Sent: Tue Jul 08 14:17:02 2008  
Subject: Mexico BD application

Paolo, I just received a call from the CNBV (Mexican SEC) on our broker/dealer application. They were scheduled to review with the Finance Minister and Central Bank President on Thursday but have postponed the meeting until they get a formal understanding of Lehman recent events. I understand you are on vacation, please let me know who I can work with on this as it is time sensitive.