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**Subject:** Finalized Sponsors/Lending Capacity Deck  
**Attach:** Sponsors Exec Comm FINAL.ppt;Sponsors Exec Comm FINAL appendix.ppt

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Team:

I have attached the finalized version of the Sun Valley Sponsors/Lending Capacity Deck.

I am producing books for the presenters and the Executive Committee members this afternoon.

Once those are complete, I will produce books for all of the other team members.

Please note, the only significant change since I sent out the document last night is the status of the Lloyds discussion on the HY Structured Solution, which has been updated per Ian's call with Lloyds. Ian noted that Lloyds understands the structure and is supportive and intrigued. A follow up call with Lloyds has been scheduled for this Friday.

Thank you all for your help.

Best,

Blair

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appendix.ppt>>