

From: Cohen, Jonathan [jonathan.cohen@lehman.com]
Sent: Thursday, March 6, 2008 4:08 PM (GMT)
To: Kebede, Abe [akebede@lehman.com]
Subject: FW: ASN Bridge Equity Discounting Sensitivity
Attach: Bridge Equity Discounting Sens (03-03-08).xls

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> From: Wechsler, Jeffrey
> Sent: Tuesday, March 04, 2008 12:04 PM
> To: Cohen, Jonathan
> Cc: Cyrus, Keith; Neighbor, Webster
> Subject: ASN Bridge Equity Discounting Sensitivity
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> Jonathan,
>
> Attached please find the latest version of the Bridge Equity
> Discounting Sensitivity. We have updated for the latest version of
> the model, which includes a lot of changes since it was last
> distributed. The largest changes include, adjusting capitalization to
> reflect the latest agreement as of 11/27/07, updated 2008 budgets and
> the updated deleveraging sales plan.
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> If you have any questions please let me know.
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> Thanks,
> Jeff
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> <<Bridge Equity Discounting Sens (03-03-08).xls>>
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>
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