

From: Axelrod, Ari <ari.axelrod@lehman.com>
Sent: Thursday, September 13, 2007 12:31 AM (GMT)
To: Pepper, Kristin <kristin.pepper@lehman.com>; Williams, Mark C <mark.williams@lehman.com>; Heindl, Walter <wheindl@lehman.com>; Oxenstierna, Tess <tess.oxenstierna@lehman.com>; Mandelblatt, Gary <gary.mandelblatt@lehman.com>; Sullivan, Tim <tisulliv@lehman.com>; Eason, Robert <robert.eason@lehman.com>; Hyat, Taimur <taimur.hyat@lehman.com>; Mosher, Christopher <christopher.mosher@lehman.com>; Gebert, Reinhold <Reinhold.Gebert@lehman.com>; Tonucci, Paolo <paolo.tonucci@lehman.com>; Sattar, Madiha <madiha.sattar@lehman.com>; Bhardwaj, Anurag <anurag.bhardwaj@lehman.com>; Chang, Eugene J <eugene.chang@lehman.com>; Lyons, Timothy G <TLyons@lehman.com>
Cc: Reville, Jillian <jillian.reville@lehman.com>; Mollenhauer, Jon <jon.mollenhauer@lehman.com>; Cullen, Neil <ncullen@lehman.com>; Hanson, Jill <jill.hanson@lehman.com>; Reynolds, Scott <sreynol2@lehman.com>; Blake, Matthew <matthew.blake@lehman.com>; Stevens, Jasmine M <jasmine.stevens@lehman.com>; Sawicki, Ana <ana.sawicki@lehman.com>; Cruz, Cleny <cleny.cruz@lehman.com>; Spitzer, Marla R <marla.spitzer@lehman.com>; Montgomery, Gina M <gmontgom@lehman.com>
Subject: RE: Documents for tomorrow's Strategy meeting
Attach: Equity Adequacy and Allocation.ppt

<<Equity Adequacy and Allocation.ppt>>

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> _____
> From: Pepper, Kristin
> Sent: Wednesday, September 12, 2007 5:35 PM
> To: Williams, Mark C; Heindl, Walter; Oxenstierna, Tess;
> Mandelblatt, Gary; Sullivan, Tim; Eason, Robert; Hyat, Taimur; Mosher,
> Christopher; Gebert, Reinhold; Tonucci, Paolo; Axelrod, Ari; Sattar,
> Madiha; Bhardwaj, Anurag; Chang, Eugene J; Lyons, Timothy G
> Cc: Reville, Jillian; Mollenhauer, Jon; Cullen, Neil; Hanson, Jill;
> Reynolds, Scott; Blake, Matthew; Stevens, Jasmine M; Sawicki, Ana;
> Cruz, Cleny; Spitzer, Marla R; Montgomery, Gina M
> Subject: Documents for tomorrow's Strategy meeting
> Importance: High
>
> Attached is the agenda and documents for tomorrow's 7:30am EST

> Strategy meeting. Another email will be coming shortly from Jillian
> Reville with Paolo & Ari's presentation. Copies will be provided in
> person in New York.
>
> Please do not distribute outside Strategy, given sensitivity / draft
> status. We will distribute to Exec Comm and other senior management
> once finalized, so please do not circulate yet. Please also note that
> we have check-marked initiatives that are actively underway, realizing
> that many others mentioned are already in discussion.
>
> << File: Global Strategy Weekly Meeting 091307.doc >> << File:
> Deliverables 091307.doc >> << File: doc.pdf >>
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> Lehman Brothers
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