

GLOBAL

BUSINESS UNIT	Limit	Net B/S 11/30	Variance (vs.Limit)	Net B/S 2/13	Variance (vs.Limit)	2/13 YTD Revenue	RROA (YTD)	% of Total Revenue	% of Total B/S	% of B/S Limit	Q1 B/S Forecast	Q1 Limit	Variance (vs.Limit)
Global Rates	42,200	47,115	4,915	86,940	44,740	767	6.9%	79.0%	18.8%	18.8%	46,250	42,200	4,050
Foreign Exchange	3,600	5,055	1,455	5,871	2,271	182	24.3%	18.7%	1.6%	1.6%	5,810	3,600	2,210
Liquid Markets	45,800	52,170	6,370	92,811	47,011	949	8.0%	97.7%	20.5%	20.5%	52,060	45,800	6,260
Commodities	300	1,861	1,561	2,519	2,219	9	2.8%	0.9%	0.1%	0.1%	2,100	300	1,800
High Grade	12,900	10,191	(2,709)	16,389	3,489	584	28.0%	60.1%	5.8%	5.8%	13,860	12,900	960
CDO	9,000	10,302	1,302	11,101	2,101	77	5.5%	7.9%	4.0%	4.0%	10,180	9,000	1,180
High Yield	16,000	13,939	(2,061)	15,526	(474)	380	19.2%	39.2%	7.1%	7.1%	16,400	16,000	400
Credit	37,900	34,432	(3,468)	43,016	5,116	1,042	19.0%	107.2%	16.9%	16.9%	40,440	37,900	2,540
Real Estate	60,500	64,274	3,774	64,773	4,273	(861)	-10.4%	-88.7%	27.0%	27.0%	64,880	60,500	4,380
Securitized Products	57,500	63,194	5,694	61,516	4,016	(198)	-2.5%	-20.4%	25.7%	25.7%	59,390	57,500	1,890
Municipals	6,500	5,748	(752)	10,438	3,938	51	3.8%	5.3%	2.9%	2.9%	10,370	6,500	3,870
IBD Loans	3,700	5,004	1,304	6,932	3,232	-	0.0%				6,935	3,700	3,235
FID Corp Loans	7,000	1,677	(5,323)	3,086	(3,914)	-	0.0%				3,087	7,000	(3,913)
FID Corp	800	2,819	2,019	2,146	(2,529)	-	0.0%				2,143	4,675	(2,532)
FID Corporate	11,500	9,500	(2,000)	12,165	(3,210)	(20)	-1.3%	-2.1%	6.9%	6.9%	12,165	15,375	(3,210)
TOTAL FID CORE	220,000	231,179	11,179	287,238	63,363	971	2.7%	100.0%	100.0%	100.0%	241,405	223,875	17,530
Americas	148,900	155,673	6,773	188,832	36,057	634	13.8%	51.8%	67.3%	67.7%	157,335	152,775	4,560
Europe	49,000	51,839	2,839	67,096	18,096	(9)	-0.4%	26.7%	22.4%	22.3%	57,187	49,000	8,187
Asia	22,100	23,667	1,567	31,310	9,210	346	29.5%	21.5%	10.2%	10.0%	26,883	22,100	4,783

*3bn increase in FID target added to FID Corp as a placeholder

Americas

BUSINESS UNIT	Limit	Net B/S 11/30	Variance (vs.Limit)	Net B/S 2/13	Variance (vs.Limit)	2/13 YTD Revenue	RROA (YTD)	% of Total Revenue	% of Total B/S	% of B/S Limit	Q1 B/S Forecast	Q1 Limit	Variance (vs.Limit)
Global Rates	22,900	27,446	4,546	49,780	26,880	505	8.0%	79.7%	26.4%	15.0%	22,900	22,900	0
Foreign Exchange	1,800	4,039	2,239	3,296	1,496	48	11.5%	7.6%	1.7%	1.2%	3,300	1,800	1,500
Liquid Markets	24,700	31,485	6,785	53,076	28,376	553	8.2%	87.3%	28.1%	16.2%	26,200	24,700	1,500
Commodities	300	1,808	1,508	2,411	2,111	10	3.1%	1.5%	1.3%	0.2%	2,000	300	1,700
High Grade	10,400	8,455	(1,945)	13,594	3,194	511	29.5%	80.6%	7.2%	6.8%	11,800	10,400	1,400
CDO	3,500	5,478	1,978	5,800	2,300	(5)	-0.6%	-0.7%	3.1%	2.3%	5,330	3,500	1,830
High Yield	10,000	7,443	(2,557)	9,200	(800)	319	27.2%	50.4%	4.9%	6.5%	10,220	10,000	220
Credit	23,900	21,376	(2,524)	28,595	4,695	825	22.6%	130.2%	15.1%	15.6%	27,350	23,900	3,450
Real Estate	39,000	38,671	(329)	38,375	(625)	(713)	-14.6%	-112.5%	20.3%	25.5%	38,200	39,000	(800)
Securitized Products	45,000	49,320	4,320	48,313	3,313	(96)	-1.6%	-15.2%	25.6%	29.5%	45,590	45,000	590
Municipals	6,500	5,748	(752)	10,438	3,938	51	3.8%	8.1%	5.5%	4.3%	10,370	6,500	3,870
IBD Loans	1,700	3,227	1,527	4,097	2,397		0.0%				4,100	1,700	2,400
FID Corp Loans	7,000	1,348	(5,652)	1,519	(5,481)		0.0%				1,520	7,000	(5,480)
FID Corp	800	2,690	1,890	2,009	(2,666)		0.0%				2,005	4,675	(2,670)
FID Corporate	9,500	7,265	(2,235)	7,625	(5,750)	3	0.3%	0.5%	4.0%	8.8%	7,625	13,375	(5,750)
TOTAL FID AMERICA	148,900	155,673	6,773	188,832	36,057	634	2.6%	100.0%	100.0%	100.0%	157,335	152,775	4,560

Europe

BUSINESS UNIT	Limit	Net B/S 11/30	Variance (vs.Limit)	Net B/S 2/13	Variance (vs.Limit)	2/13 YTD Revenue	RROA (YTD)	% of Total Revenue	% of Total B/S	% of B/S Limit	Q1 B/S Forecast	Q1 Limit	Variance (vs.Limit)
Global Rates	12,300	12,954	654	25,229	12,929	200	6.2%	-2286.4%	37.6%	25.1%	16,350	12,300	4,050
Foreign Exchange	700	311	(389)	606	(94)	60	77.5%	-684.7%	0.9%	1.4%	540	700	(160)
Liquid Markets	13,000	13,265	265	25,835	12,835	260	7.9%	-2971.0%	38.5%	26.5%	16,890	13,000	3,890
Commodities	0	53	53	108	108	(3)	-19.7%	31.1%	0.2%	0.0%	100	0	100
High Grade	1,000	720	(280)	1,748	748	48	21.5%	-547.9%	2.6%	2.0%	560	1,000	(440)
CDO	4,000	2,919	(1,081)	3,451	(549)	33	7.5%	-376.5%	5.1%	8.2%	3,000	4,000	(1,000)
High Yield	4,000	3,806	(194)	3,353	(647)	(22)	-5.1%	248.4%	5.0%	8.2%	3,290	4,000	(710)
Credit	9,000	7,445	(1,555)	8,552	(448)	59	5.4%	-676.0%	12.7%	18.4%	6,850	9,000	(2,150)
Real Estate	14,500	17,116	2,616	16,831	2,331	(170)	-7.9%	1945.0%	25.1%	29.6%	16,980	14,500	2,480
Securitized Products	10,500	11,849	1,349	11,362	862	(122)	-8.4%	1388.5%	16.9%	21.4%	11,960	10,500	1,460
Municipals	0	0	0	0	0			0.0%	0.0%	0.0%	0	0	0
IBD Loans	2,000	1,777	(223)	2,835	835		0.0%				2,835	2,000	835
FID Corp Loans	0	329	329	1,567	1,567		0.0%				1,567	0	1,567
FID Corp	0	5	5	5	5		0.0%				5	0	5
FID Corporate	2,000	2,111	111	4,407	2,407	(33)	-6.0%	382.4%	6.6%	4.1%	4,407	2,000	2,407
TOTAL FID EUROPE	49,000	51,839	2,839	67,096	18,096	(9)	-0.1%	100.0%	100.0%	100.0%	57,187	49,000	8,187

Asia

BUSINESS UNIT	Limit	Net B/S 11/30	Variance (vs.Limit)	Net B/S 2/13	Variance (vs.Limit)	2/13 YTD Revenue	RROA (YTD)	% of Total Revenue	% of Total B/S	% of B/S Limit	Q1 B/S Forecast	Q1 Limit	Variance (vs.Limit)
Global Rates	7,000	6,715	(285)	11,931	(285)	62	4.1%	17.9%	38.1%	31.7%	7,000	7,000	0
Foreign Exchange	1,100	705	(395)	1,969	(395)	74	29.3%	21.3%	6.3%	5.0%	1,970	1,100	870
Liquid Markets	8,100	7,420	(680)	13,900	(680)	136	7.6%	39.1%	44.4%	36.7%	8,970	8,100	870
Commodities	0	0	0	0	0	2		0.6%	0.0%	0.0%	0	0	0
High Grade	1,500	1,016	(484)	1,047	(484)	26	19.2%	7.4%	3.3%	6.8%	1,500	1,500	0
CDO	1,500	1,905	405	1,850	405	49	20.7%	14.1%	5.9%	6.8%	1,850	1,500	350
High Yield	2,000	2,690	690	2,973	690	83	21.8%	23.9%	9.5%	9.0%	2,890	2,000	890
Credit	5,000	5,611	611	5,870	611	157	21.0%	45.3%	18.7%	22.6%	6,240	5,000	1,240
Real Estate	7,000	8,487	1,487	9,567	1,487	22	1.8%	6.3%	30.6%	31.7%	9,700	7,000	2,700
Securitized Products	2,000	2,025	25	1,841	25	20	8.4%	5.7%	5.9%	9.0%	1,840	2,000	(160)
Municipals	0	0	0	0	0			0.0%	0.0%	0.0%	0	0	0
IBD Loans	0	0	0	0	0						0	0	0
FID Corp Loans	0	0	0	0	0						0	0	0
FID Corp	0	124	124	133	124		0.0%				133	0	133
FID Corporate	0	124	124	133	124	10	59.4%	2.9%	0.4%	0.0%	133	0	133
TOTAL FID ASIA	22,100	23,667	1,567	31,310	1,567	346	8.7%	100.0%	100.0%	100.0%	26,883	22,100	4,783

Lehman Brothers
Global Consolidated Balance Sheet
Global Consolidated Summary
February 13, 2008

Printed: 1/28/2010 12:38 AM

USD millions

CONSOLIDATED	Gross Balance Sheet Assets			Net Balance Sheet Assets			Asset Breakout (for Current Day)					
	Today 13-Feb-08	Prior 12-Feb-08	Variance Incr/(Decr)	Today 13-Feb-08	Prior 12-Feb-08	Variance Incr/(Decr)	/----- Net BS -----/					
							Net Longs	Repo 105	Fails	Other	Rev Repos	Borrows
Global Rates	177,834	184,856	(7,022)	86,940	94,409	(7,469)	98,168	(15,086)	3,079	779	88,573	2,321
High Grade Credit	20,682	19,760	922	16,389	16,361	28	16,183	(888)	1,090	4	3,188	1,105
CDO	11,326	10,699	627	11,101	10,463	639	11,383	(533)	26	224	204	20
Securitized Products	62,871	63,557	(686)	61,516	62,071	(555)	60,617	(362)	28	1,232	1,034	16
Real Estate	65,483	65,542	(60)	64,773	64,819	(46)	64,579	(355)	549	0	710	0
High Yield	17,042	17,150	(108)	15,526	15,655	(128)	15,611	(187)	67	35	611	905
Municipal Bonds	7,708	7,192	517	7,437	6,919	518	7,436	0	0	1	255	16
Derivatives - Munis	3,346	3,401	(55)	3,001	3,058	(57)	3,001	0	0	0	334	11
Energy Trading	2,804	2,833	(29)	2,519	2,548	(29)	2,169	0	18	332	0	0
Foreign Exchange	5,893	5,708	185	5,871	5,687	184	5,685	(86)	3	269	22	0
FID Corporate	10,791	10,787	4	2,146	2,146	1	1,060	0	0	1,087	3,490	0
Insurance Products Group	0	0	0	0	0	0	0	0	0	0	0	0
FID Corp Loans	3,126	3,142	(16)	3,086	3,102	(16)	3,086	0	0	0	0	40
IBD Loans	6,941	6,947	(6)	6,932	6,938	(6)	6,932	0	0	0	0	0
Total FID Core:	395,848	401,574	(5,726)	287,238	294,174	(6,937)	295,909	(17,495)	4,860	3,964	98,421	4,435
Total FID Prime Services:	337,143	336,611	531	7,564	8,944	(1,380)	3,768	0	1,149	2,647	194,957	128,963
Total FID (Consolidated)	732,990	738,185	(5,195)	294,802	303,119	(8,317)	299,677	(17,495)	6,010	6,611	293,378	133,398
Execution Services / Liquid Market	12,236	11,916	320	8,952	8,766	186	7,850	(74)	611	565	76	3,226
Convertible Products	3,367	3,346	21	2,721	2,722	(1)	2,897	(257)	58	22	0	646
Volatility	32,562	32,478	84	28,059	28,042	16	25,033	(596)	118	3,503	429	4,182
Equities Strategies	4,987	4,888	99	3,944	3,834	111	3,746	(114)	10	303	0	1,043
Firm Relationship Loans	2,697	2,691	6	2,697	2,691	6	2,697	0	0	0	0	0
Equity Corporate	1,029	1,028	1	868	867	1	102	0	0	766	135	0
Total Equities Core:	56,878	56,347	531	47,241	46,922	319	42,326	(1,041)	797	5,159	640	9,097
Total Equities Prime Services:	124,960	121,915	3,045	38,801	37,144	1,656	22,035	(5,057)	1,577	20,246	2,682	46,655
Total Equities (Consolidated)	181,838	178,262	3,576	86,042	84,066	1,976	64,360	(6,098)	2,374	25,405	3,322	55,752
Global Principal Strategies	8,417	8,363	53	7,029	6,991	37	7,017	0	1	11	1,016	372
Global Trading Strategies	5,335	5,297	38	4,938	4,906	32	4,946	(10)	0	1	107	290
Global Opportunities Group	935	942	(7)	843	838	4	837	0	0	6	93	0
Direct Principal Investments	992	991	1	992	991	1	992	0	0	0	0	0
Total Principal Investing	15,678	15,594	84	13,801	13,727	74	13,791	(10)	1	18	1,215	662
Asset Management	9,115	8,894	221	6,080	5,859	221	3,853	0	5	2,222	44	0
Private Equity	7,031	7,026	5	6,969	6,964	5	6,947	0	0	22	0	0
Total IMD	16,146	15,919	226	13,049	12,822	226	10,800	0	5	2,244	44	0
Investment Banking Division	426	425	1	426	425	1	357	0	0	69	0	0
Treasury	24,921	26,324	(1,403)	24,694	24,397	297	18,238	0	0	6,456	0	0
Corporate Other Assets / Investments	17,897	17,897	0	13,989	13,989	0	1,626	0	0	12,364	1,000	1,000
Total Non-Core	43,243	44,645	(1,402)	39,109	38,811	298	20,221	0	0	18,888	1,000	1,000
Total All Other (Consolidated)	75,067	76,158	(1,091)	65,958	65,360	598	44,812	(10)	6	21,150	2,259	1,662
Grand Totals Consolidated	989,895	992,605	(2,711)	446,802	452,545	(5,743)	408,849	(23,602)	8,390	53,166	298,959	190,812

Liquid Markets Financing	288,411	287,172	1,239	3,738	4,736	(998)	2,989	0	736	Printed: 1/28/2011 12:38 AM	5,631	
Credit Financing	40,575	41,018	(443)	1,373	1,546	(173)	570	0	405	398	25,923	13,279
Clearing and Execution	15	230	(215)	8	216	(208)	0	0	8	0	7	0
FID Structured Transactions	359	409	(50)	250	250	0	209	0	0	42	56	53
FID Futures	7,783	7,783	0	2,196	2,196	0	0	0	0	2,196	0	0
Total FID Prime Services:	337,143	336,611	531	7,564	8,944	(1,380)	3,768	0	1,149	2,647	194,957	128,963
Equity Financing	110,101	108,023	2,078	29,235	28,427	808	12,813	(4,126)	882	19,666	2,425	41,595
Equity Synthetic	13,954	13,657	297	8,662	8,483	179	9,021	(930)	33	538	257	5,059
Clearing and Execution	8	12	(4)	7	11	(5)	1	0	5	0	0	1
Structured Transactions	897	223	674	897	223	674	200	0	656	42	0	0
Equity Futures	0	0	0	0	0	0	0	0	0	0	0	0
Total Equities Prime Services:	124,960	121,915	3,045	38,801	37,144	1,656	22,035	(5,057)	1,577	20,246	2,682	46,655
Total Prime Services	462,102	458,526	3,576	46,365	46,088	277	25,803	(5,057)	2,726	22,893	197,639	175,618

USD millions

Prior Day is: **16-Jan-08**

Current Day is:

CONSOLIDATED	FAS 140/ Seg Cash/ Goodwill	TD Cash Shorts	Asset Breakout (for Prior Day)						FAS 140/ Seg Cash/ Goodwill	TD Cash Shorts	Gross BS	Net BS
			----- Net BS -----									
			Net Longs	Repo 105	Fails	Other	Rev Repos	Borrows				
Global Rates	0	(99,572)	126,365	(8,440)	807	641	82,727	3,305	0	(97,422)	(1,031)	(3,064)
High Grade Credit	0	(3,290)	16,587	(1,358)	263	4	3,051	1,078	0	(5,972)	575	426
CDO	0	(221)	10,818	(522)	67	201	249	18	0	(342)	(187)	(199)
Securitized Products	306	(1,048)	65,051	(368)	44	1,118	1,815	16	298	(1,972)	1,782	1,777
Real Estate	0	(642)	65,702	(259)	489	0	570	0	0	(526)	(110)	(134)
High Yield	0	(1,570)	15,725	(294)	43	40	641	743	0	(1,479)	(49)	(65)
Municipal Bonds	0	(762)	3,936	0	0	1	266	12	0	(311)	(105)	(107)
Derivatives - Munis	0	0	3,145	0	0	0	457	7	0	0	122	120
Energy Trading	285	(0)	2,076	0	8	333	0	0	285	(0)	(5)	(5)
Foreign Exchange	0	(7)	5,562	(110)	0	269	4	0	0	(0)	86	68
FID Corporate	5,154	(1,413)	1,067	0	0	1,090	3,166	0	4,468	(1,215)	6	2
Insurance Products Group	0	0	150	(0)	0	0	0	0	0	0	(0)	(0)
FID Corp Loans	0	(80)	2,000	0	0	0	0	40	0	(81)	(19)	(19)
IBD Loans	9	(0)	6,050	0	0	2	0	0	9	(0)	(38)	(38)
Total FID Core:	5,754	(108,605)	324,233	(11,350)	1,720	3,699	92,946	5,218	5,060	(109,320)	1,026	(1,240)
Total FID Prime Services:	5,658	(7,078)	6,073	0	650	2,653	160,555	149,315	5,108	(12,141)	6,699	1,279
Total FID (Consolidated)	11,412	(115,683)	330,306	(11,350)	2,370	6,353	253,502	154,533	10,168	(121,461)	7,725	39
Execution Services / Liquid Market	(19)	(3,685)	9,099	(92)	611	449	91	2,820	16	(3,189)	(539)	(307)
Convertible Products	0	(1,260)	2,880	(217)	84	22	0	561	0	(1,234)	389	439
Volatility	(107)	(13,778)	27,301	(744)	462	2,591	559	4,862	100	(16,486)	285	539
Equities Strategies	0	(590)	3,620	(124)	33	299	0	1,261	0	(555)	(117)	(14)
Firm Relationship Loans	0	(0)	2,677	0	0	0	0	0	0	(0)	(41)	(41)
Equity Corporate	26	0	95	0	0	285	208	0	95	0	(1)	(1)
Total Equities Core:	(100)	(19,312)	45,672	(1,176)	1,191	3,647	858	9,504	211	(21,463)	(24)	615
Total Equities Prime Services:	36,822	(19,441)	23,975	(4,993)	1,258	18,960	3,679	47,472	37,508	(18,656)	(3,576)	(1,902)
Total Equities (Consolidated)	36,722	(38,753)	69,648	(6,169)	2,449	22,607	4,537	56,976	37,719	(40,119)	(3,601)	(1,287)
Global Principal Strategies	0	(1,488)	6,638	(16)	2	11	838	355	0	(1,259)	(56)	(41)
Global Trading Strategies	0	(449)	4,623	(16)	2	1	62	248	0	(309)	(7)	16
Global Opportunities Group	0	(81)	780	0	1	6	91	0	0	(53)	(2)	(11)
Direct Principal Investments	0	0	976	0	0	0	0	0	0	0	(0)	(0)
Total Principal Investing	0	(2,018)	13,017	(32)	5	18	992	603	0	(1,622)	(65)	(36)
Asset Management	2,991	(4)	4,126	0	39	2,387	1	0	3,072	(2)	59	59
Private Equity	62	0	6,517	0	0	57	0	0	78	0	(5)	(5)
Total IMD	3,053	(4)	10,644	0	39	2,444	1	0	3,150	(2)	54	53
Investment Banking Division	0	(0)	637	0	0	69	0	0	0	(0)	(2)	(2)
Treasury	227	0	14,021	0	0	8,022	0	0	1,861	0	(2,928)	(1,294)
Corporate Other Assets / Investments	1,908	0	1,628	0	0	12,130	1,000	1,000	183	0	1,634	0
Total Non-Core	2,134	(0)	16,286	0	0	20,221	1,000	1,000	2,044	(0)	(1,296)	(1,296)
Total All Other (Consolidated)	5,188	(2,022)	39,947	(32)	43	22,683	1,993	1,604	5,194	(1,623)	(1,308)	(1,279)
Grand Totals Consolidated	53,322	(156,458)	439,901	(17,551)	4,862	51,642	260,031	213,113	53,082	(163,203)	2,817	(2,527)

Liquid Markets Financing	70	(6,856)	5,297	0	243	12	134,652	135,405	70	(1,071)	1,067
Credit Financing	0	(70)	559	0	373	404	25,712	13,857	0	(64)	117
Clearing and Execution	0	(43)	0	0	34	0	86	0	0	0	88
FID Structured Transactions	0	(109)	216	0	0	42	106	53	0	(106)	7
FID Futures	5,587	0	0	0	0	2,196	0	0	5,038	0	0
Total FID Prime Services:	5,658	(7,078)	6,073	0	650	2,653	160,555	149,315	5,108	(12,141)	6,699
Equity Financing	36,847	(10,791)	13,976	(3,776)	1,130	18,383	3,425	42,741	37,488	(10,989)	(1,576)
Equity Synthetic	(24)	(8,471)	9,810	(1,217)	116	535	254	4,731	21	(7,487)	(319)
Clearing and Execution	0	(0)	0	0	12	0	0	1	0	(0)	3
Structured Transactions	0	(179)	190	0	0	42	0	0	0	(180)	(10)
Equity Futures	0	0	0	0	0	0	0	0	0	0	0
Total Equities Prime Services:	36,822	(19,441)	23,975	(4,993)	1,258	18,960	3,679	47,472	37,508	(18,656)	(3,576)
Total Prime Services	42,480	(26,519)	30,048	(4,993)	1,908	21,613	164,235	196,787	42,616	(30,797)	(623)

Lehman Brothers
Global Consolidated Balance Sheet
Consolidated Summary (Day-on-Day Change)

Printed: 1/28/2010 12:38 AM

<i>USD millions</i>	<u>17-Jan-08</u>		<u>Prior Day is: 16-Jan-08</u>					
CONSOLIDATED	Asset Breakout (Change)							TD
	/----- Net BS -----/						FAS 140/ Seg Cash/ Goodwill	Cash Shorts
	Net Longs	Repo 105	Fails	Other	Rev Repos	Borrows		
Global Rates	(2,676)	(295)	(112)	18	1,986	48	0	2,510
High Grade Credit	(88)	562	(48)	0	134	16	0	2,308
CDO	(308)	28	82	0	13	(1)	0	12
Securitized Products	535	(6)	1,250	(1)	5	0	0	36
Real Estate	(136)	2	(0)	0	25	0	0	2
High Yield	(80)	32	(17)	0	40	(24)	0	1
Municipal Bonds	(107)	0	0	0	1	1	0	(0)
Derivatives - Munis	120	0	0	0	2	(0)	0	0
Energy Trading	(3)	0	(2)	0	0	0	0	0
Foreign Exchange	67	1	(0)	0	18	0	0	(38)
FID Corporate	2	0	0	0	4	0	0	(13)
Insurance Products Group	(0)	(0)	0	0	0	0	0	0
FID Corp Loans	(19)	0	0	0	0	0	0	(0)
IBD Loans	(38)	0	0	0	0	0	0	0
Total FID Core:	(2,733)	324	1,152	17	2,226	41	0	4,817
Total FID Prime Services:	(238)	0	1,518	(1)	2,351	3,069	0	(82)
Total FID (Consolidated)	(2,971)	324	2,670	16	4,577	3,109	0	4,735
Execution Services / Liquid Market	(406)	2	97	0	0	(232)	0	(71)
Convertible Products	418	10	11	0	0	(50)	0	39
Volatility	579	129	(166)	(4)	0	(254)	0	262
Equities Strategies	(39)	2	23	0	0	(103)	0	3
Firm Relationship Loans	(41)	0	0	0	0	0	0	0
Equity Corporate	(1)	0	0	0	0	0	0	0
Total Equities Core:	510	143	(34)	(4)	0	(639)	0	234
Total Equities Prime Services:	(1,061)	(1,054)	(257)	470	(179)	(808)	(687)	(113)
Total Equities (Consolidated)	(552)	(911)	(291)	466	(179)	(1,447)	(687)	121
Global Principal Strategies	(43)	(0)	3	0	6	(21)	0	(7)
Global Trading Strategies	16	(1)	1	0	(8)	(15)	0	3
Global Opportunities Group	(12)	0	1	0	9	0	0	(5)
Direct Principal Investments	(0)	0	0	0	0	0	0	0
Total Principal Investing	(49)	(1)	5	0	(1)	(16)	0	(4)
Asset Management	16	0	43	0	0	0	0	(19)
Private Equity	(5)	0	0	0	0	0	0	0
Total IMD	10	0	43	0	0	0	0	(19)
Investment Banking Division	(2)	0	0	0	0	0	0	0
Treasury	(37)	0	0	(1,257)	0	0	(1,634)	0
Corporate Other Assets / Investments	0	0	0	0	0	0	1,634	0
Total Non-Core	(39)	0	0	(1,257)	0	0	0	0
Total All Other (Consolidated)	(68)	(1)	48	(1,257)	7	(36)	0	(28)
Grand Totals Consolidated	(3,591)	(588)	2,427	(775)	4,404	1,626	(687)	4,827

Liquid Markets Financing	(366)	0	1,433	(0)	1,377	2,641	0	0	Printed: 1/28/2010 12:38 AM
Credit Financing	(1)	0	119	(1)	971	427	0	1	
Clearing and Execution	122	0	(33)	0	2	0	0	0	
FID Structured Transactions	7	0	0	0	1	1	0	(1)	
FID Futures	0	0	0	0	0	0	0	0	
Total FID Prime Services:	(238)	0	1,518	(1)	2,351	3,069	0	(82)	
Equity Financing	(1,048)	(761)	(236)	470	(179)	(692)	(687)	(147)	
Equity Synthetic	(4)	(292)	(24)	0	0	(116)	0	34	
Clearing and Execution	(0)	0	3	0	0	(0)	0	0	
Structured Transactions	(10)	0	0	0	0	0	0	1	
Equity Futures	0	0	0	0	0	0	0	0	
Total Equities Prime Services:	(1,061)	(1,054)	(257)	470	(179)	(808)	(687)	(113)	
Total Prime Services	(1,299)	(1,054)	1,261	469	2,172	2,261	(687)	(195)	

Lehman Brothers
Global Consolidated Balance Sheet
Regional Breakout
January 29, 2008

<i>USD millions</i>												
AMERICAS	Gross Balance Sheet Assets			Net Balance Sheet Assets			Asset Breakout (for Current Day)					
	Today	Prior	Variance	Today	Prior	Variance	/----- Net BS -----/					
	13-Feb-08	12-Feb-08	Incr/(Decr)	13-Feb-08	12-Feb-08	Incr/(Decr)	Net Longs	Repo 105	Fails	Other	Rev Repos	Borrows
Global Rates	99,885	104,497	(4,611)	49,780	55,424	(5,644)	52,274	(5,964)	3,073	397	49,618	487
High Grade Credit	17,326	16,171	1,155	13,594	13,338	256	12,652	(134)	1,073	4	2,627	1,105
CDO	6,013	5,699	313	5,800	5,494	306	5,842	(181)	26	112	192	20
Securitized Products	49,617	50,368	(750)	48,313	48,932	(619)	47,251	(12)	27	1,046	1,034	16
Real Estate	39,080	39,160	(80)	38,375	38,442	(66)	38,312	0	63	0	704	0
High Yield	10,274	10,369	(96)	9,200	9,322	(122)	9,161	(10)	42	8	168	905
Municipal Bonds	7,708	7,192	517	7,437	6,919	518	7,436	0	0	1	255	16
Derivatives - Munis	3,346	3,401	(55)	3,001	3,058	(57)	3,001	0	0	0	334	11
Energy Trading	2,696	2,724	(28)	2,411	2,439	(28)	2,079	0	0	332	0	0
Foreign Exchange	3,296	3,286	10	3,296	3,286	10	3,089	(27)	0	234	0	0
FID Corporate	8,369	8,368	1	2,009	2,008	1	1,007	0	0	1,002	2,069	0
Insurance Products Group	0	0	0	0	0	0	0	0	0	0	0	0
FID Corp Loans	1,559	1,557	2	1,519	1,517	2	1,519	0	0	0	0	40
IBD Loans	4,106	4,104	2	4,097	4,095	2	4,097	0	0	0	0	0
Total FID Core:	253,275	256,895	(3,620)	188,832	194,274	(5,443)	187,719	(6,327)	4,304	3,136	57,002	2,601
Total FID Prime Services:	250,610	248,949	1,661	7,186	8,029	(843)	3,607	0	938	2,641	127,044	110,722
Total FID Americas	503,885	505,845	(1,960)	196,018	202,304	(6,286)	191,326	(6,327)	5,242	5,777	184,046	113,323
Execution Services / Liquid Market	9,531	9,288	244	6,548	6,371	177	6,291	(58)	29	286	76	2,926
Convertible Products	2,224	2,201	22	1,766	1,752	14	1,743	(0)	0	22	0	458
Volatility	6,476	6,390	86	4,563	4,489	73	4,528	(34)	13	57	429	1,592
Equities Strategies	1,279	1,283	(4)	985	1,003	(18)	755	(1)	2	229	0	294
Firm Relationship Loans	1,887	1,885	2	1,887	1,885	2	1,887	0	0	0	0	0
Equity Corporate	198	197	1	61	60	1	45	0	0	16	135	0
Total Equities Core:	21,594	21,244	350	15,809	15,560	249	15,250	(94)	44	609	640	5,270
Total Equities Prime Services:	78,733	77,024	1,710	23,254	22,459	795	12,888	(1,954)	485	11,835	2,144	33,730
Total Equities Americas	100,328	98,268	2,060	39,063	38,019	1,044	28,138	(2,048)	529	12,444	2,784	39,000
Global Principal Strategies	6,010	5,954	55	4,895	4,851	43	4,883	0	1	11	743	372
Global Trading Strategies	4,265	4,251	14	3,956	3,940	17	3,956	0	0	1	18	290
Global Opportunities Group	0	0	0	0	0	0	0	0	0	0	0	0
Direct Principal Investments	754	754	0	754	754	0	754	0	0	0	0	0
Total Principal Investing	11,028	10,959	69	9,605	9,545	60	9,592	0	1	12	761	662
Asset Management	7,393	7,178	214	4,358	4,144	214	2,412	0	3	1,942	44	0
Private Equity	4,321	4,319	2	4,259	4,257	2	4,237	0	0	22	0	0
Total IMD	11,714	11,498	216	8,617	8,401	216	6,650	0	3	1,964	44	0
Investment Banking Division	213	213	0	213	213	0	145	0	0	69	0	0
Treasury	24,920	24,623	297	24,693	24,396	297	18,237	0	0	6,456	0	0
Corporate Other Assets / Investments	16,197	16,197	0	13,989	13,989	0	1,626	0	0	12,364	1,000	1,000
Total Non-Core	41,331	41,034	297	38,896	38,599	297	20,008	0	0	18,888	1,000	1,000
Total All Other Americas	64,073	63,491	582	57,118	56,545	573	36,250	0	4	20,864	1,805	1,662

Lehman Brothers
Global Consolidated Balance Sheet
Regional Breakout
January 29, 2008

USD millions

Grand Totals Americas	668,286	667,604	682	292,198	296,867	(4,669)	255,713	(8,375)	5,774	39,085	188,635	153,985
Liquid Markets Financing	213,086	211,030	2,056	3,526	3,977	(451)	2,915	0	600	12	110,846	98,643
Credit Financing	29,465	29,597	(132)	1,298	1,482	(184)	570	0	330	398	16,141	12,026
Clearing and Execution	9	223	(214)	8	216	(208)	0	0	8	0	1	0
FID Structured Transactions	268	317	(50)	159	159	0	123	0	0	36	56	53
FID Futures	7,783	7,783	0	2,196	2,196	0	0	0	0	2,196	0	0
Total FID Prime Services:	250,610	248,949	1,661	7,186	8,029	(843)	3,607	0	938	2,641	127,044	110,722
Equity Financing	70,735	69,193	1,541	19,463	18,756	707	9,107	(1,925)	481	11,799	2,047	29,596
Equity Synthetic	7,875	7,703	173	3,667	3,575	92	3,693	(29)	4	0	97	4,135
Clearing and Execution	2	6	(4)	2	6	(4)	1	0	0	0	0	0
Structured Transactions	122	122	0	122	122	0	86	0	0	36	0	0
Equity Futures	0	0	0	0	0	0	0	0	0	0	0	0
Total Equities Prime Services:	78,733	77,024	1,710	23,254	22,459	795	12,888	(1,954)	485	11,835	2,144	33,730
Total Prime Services Americas	329,343	325,973	3,370	30,440	30,488	(48)	16,495	(1,954)	1,423	14,476	129,189	144,453

Lehman Brothers
Global Consolidated Balance Sheet
Regional Breakout
January 29, 2008

USD millions

EUROPE	Gross Balance Sheet Assets			Net Balance Sheet Assets			Asset Breakout (for Current Day)					
	Today 13-Feb-08	Prior 12-Feb-08	Variance Incr/(Decr)	Today 13-Feb-08	Prior 12-Feb-08	Variance Incr/(Decr)	/----- Net BS -----/					
							Net Longs	Repo 105	Fails	Other	Rev Repos	Borrows
Global Rates	58,659	60,524	(1,865)	25,229	27,066	(1,837)	34,038	(9,112)	6	297	33,430	0
High Grade Credit	2,232	2,440	(208)	1,748	1,939	(191)	2,290	(558)	16	0	484	0
CDO	3,457	3,134	322	3,451	3,109	341	3,576	(237)	0	112	6	0
Securitized Products	11,413	11,349	64	11,362	11,298	64	11,525	(351)	1	186	0	0
Real Estate	16,836	16,816	20	16,831	16,811	20	16,700	(355)	486	0	5	0
High Yield	3,714	3,739	(25)	3,353	3,372	(19)	3,491	(159)	22	0	360	0
Municipal Bonds	0	0	0	0	0	0	0	0	0	0	0	0
GIC / Armco	0	0	0	0	0	0	0	0	0	0	0	0
Derivatives - Munis	0	0	0	0	0	0	0	0	0	0	0	0
Energy Trading	108	109	(1)	108	109	(1)	90	0	18	0	0	0
Foreign Exchange	607	545	62	606	545	61	662	(59)	3	0	1	0
FID Corporate	2,289	2,285	3	5	5	0	5	0	0	0	1,421	0
Insurance Products Group	0	0	0	0	0	0	0	0	0	0	0	0
FID Corp Loans	1,567	1,585	(18)	1,567	1,585	(18)	1,567	0	0	0	0	0
IBD Loans	2,835	2,844	(8)	2,835	2,844	(8)	2,835	0	0	0	0	0
Total FID Core:	103,717	105,371	(1,654)	67,096	68,683	(1,588)	76,779	(10,831)	552	595	35,708	0
Total FID Prime Services:	63,806	65,915	(2,109)	378	915	(537)	161	0	212	6	57,695	5,732
Total FID Europe	167,522	171,286	(3,763)	67,474	69,598	(2,125)	76,940	(10,831)	764	601	93,403	5,732
Execution Services	1,680	1,648	32	1,393	1,425	(32)	891	(16)	512	6	0	287
Convertible Products	665	650	15	490	487	3	634	(194)	50	0	0	174
Volatility	18,960	18,874	86	16,474	16,435	38	14,162	(561)	81	2,792	0	2,486
Equities Strategies	416	359	57	378	320	58	400	(26)	4	0	0	38
Firm Relationship Loans	810	805	5	810	805	5	810	0	0	0	0	0
Equity Corporate	23	23	0	23	23	0	23	0	0	0	0	0
Total Equities Core:	22,553	22,358	194	19,567	19,495	72	16,920	(797)	647	2,798	0	2,985
Total Equities Prime Services:	31,418	30,181	1,237	10,512	9,653	859	6,569	(2,627)	971	5,599	378	8,161
Total Equities Europe	53,971	52,539	1,431	30,080	29,148	932	23,488	(3,425)	1,619	8,397	378	11,147
Global Principal Strategies	1,363	1,364	(0)	1,138	1,140	(2)	1,138	0	0	0	225	0
Global Trading Strategies	388	366	22	331	317	14	340	(10)	0	0	57	0
Global Opportunities Group	0	0	0	0	0	0	0	0	0	0	0	0
Direct Principal Investments	0	0	0	0	0	0	0	0	0	0	0	0
Total Principal Investing	1,751	1,730	22	1,469	1,457	12	1,478	(10)	0	0	282	0
Asset Management	1,642	1,635	6	1,642	1,635	6	1,360	0	2	280	0	0
Private Equity	2,446	2,442	3	2,446	2,442	3	2,446	0	0	0	0	0
Total IMD	4,087	4,078	10	4,087	4,078	10	3,806	0	2	280	0	0
Investment Banking Division	145	144	1	145	144	1	145	0	0	0	0	0
Treasury	1	1,700	(1,700)	1	1	0	1	0	0	0	0	0
Corporate Other Assets / Investments	1,700	1,700	0	0	0	0	0	0	0	0	0	0
Total Non-Core	1,845	3,544	(1,699)	146	145	1	146	0	0	0	0	0

Lehman Brothers
Global Consolidated Balance Sheet
Regional Breakout
January 29, 2008

USD millions

Total All Other Europe	7,684	9,352	(1,667)	5,702	5,680	23	5,429	(10)	2	280	282	0
Grand Totals Europe	229,177	233,177	(3,999)	103,256	104,426	(1,170)	105,858	(14,265)	2,384	9,278	94,063	16,879
Liquid Markets Financing	52,598	54,395	(1,797)	212	759	(547)	75	0	137	0	47,907	4,479
Credit Financing	11,109	11,421	(312)	75	64	11	0	0	75	0	9,782	1,253
Clearing and Execution	6	7	(1)	0	0	0	0	0	0	0	6	0
FID Structured Transactions	92	92	0	92	92	0	86	0	0	6	0	0
FID Futures	0	0	0	0	0	0	0	0	0	0	0	0
Total FID Prime Services:	63,806	65,915	(2,109)	378	915	(537)	161	0	212	6	57,695	5,732
Equity Financing	27,525	27,077	448	7,097	7,003	94	2,947	(1,726)	282	5,594	378	7,684
Equity Synthetic	3,111	2,996	115	2,635	2,544	92	3,508	(901)	28	0	0	476
Clearing and Execution	6	6	(0)	5	6	(0)	0	0	5	0	0	1
Structured Transactions	775	101	674	775	101	674	113	0	656	6	0	0
Equity Futures	0	0	0	0	0	0	0	0	0	0	0	0
Total Equities Prime Services:	31,418	30,181	1,237	10,512	9,653	859	6,569	(2,627)	971	5,599	378	8,161
Total Prime Services Europe	95,223	96,095	(872)	10,891	10,568	323	6,730	(2,627)	1,183	5,605	58,073	13,893

Lehman Brothers
Global Consolidated Balance Sheet
Regional Breakout
January 29, 2008

<i>USD millions</i>												
ASIA	Gross Balance Sheet Assets			Net Balance Sheet Assets			Asset Breakout (for Current Day)					
	Today 13-Feb-08	Prior 12-Feb-08	Variance Incr/(Decr)	Today 13-Feb-08	Prior 12-Feb-08	Variance Incr/(Decr)	/----- Net BS -----/					
							Net Longs	Repo 105	Fails	Other	Rev Repos	Borrows
Global Rates	19,290	19,835	(545)	11,931	11,918	12	11,856	(11)	0	85	5,525	1,834
High Grade Credit	1,124	1,149	(25)	1,047	1,084	(37)	1,241	(195)	1	0	77	0
High Grade Credit - Esoteric	0	0	0	0	0	0	0	0	0	0	0	0
CDO	1,856	1,865	(9)	1,850	1,859	(9)	1,965	(114)	0	0	6	0
Securitized Products	1,841	1,841	(0)	1,841	1,841	(0)	1,841	0	0	0	(0)	0
Real Estate	9,567	9,567	(0)	9,567	9,567	(0)	9,567	0	0	0	0	0
High Yield	3,055	3,042	13	2,973	2,960	13	2,960	(17)	3	27	82	0
Municipal Bonds	0	0	0	0	0	0	0	0	0	0	0	0
GIC / Armco	0	0	0	0	0	0	0	0	0	0	0	0
Derivatives - Munis	0	0	0	0	0	0	0	0	0	0	0	0
Energy Trading	0	0	0	0	0	0	0	0	0	0	0	0
Foreign Exchange	1,990	1,876	114	1,969	1,855	114	1,933	0	0	35	21	0
FID Corporate	134	134	0	133	133	0	48	0	0	85	0	0
Insurance Products Group	0	0	0	0	0	0	0	0	0	0	0	0
FID Corp Loans	0	0	0	0	0	0	0	0	0	0	0	0
IBD Loans	0	0	0	0	0	0	0	0	0	0	0	0
Total FID Core:	38,856	39,307	(452)	31,310	31,216	94	31,410	(337)	4	233	5,711	1,834
Total FID Prime Services:	22,727	21,747	980	0	0	(0)	0	0	0	0	10,218	12,509
Total FID Asia	61,583	61,055	528	31,310	31,216	94	31,410	(337)	4	233	15,929	14,343
Execution Services / Liquid Market	1,025	980	45	1,012	971	41	668	0	70	273	0	13
Convertible Products	479	495	(17)	465	483	(18)	520	(63)	8	0	0	14
Volatility	7,126	7,214	(88)	7,022	7,118	(95)	6,344	0	24	655	0	104
Equities Strategies	3,292	3,246	46	2,582	2,511	71	2,591	(87)	4	74	0	710
Firm Relationship Loans	0	0	0	0	0	0	0	0	0	0	0	0
Equity Corporate	808	808	0	784	784	0	34	0	0	750	0	0
Total Equities Core:	12,730	12,744	(14)	11,865	11,867	(2)	10,156	(150)	106	1,752	0	842
Total Equities Prime Services:	14,809	14,711	98	5,035	5,033	2	2,578	(475)	121	2,811	160	4,763
Total Equities Asia	27,539	27,455	84	16,899	16,899	0	12,734	(625)	226	4,564	160	5,605
Global Principal Strategies	1,043	1,045	(1)	996	1,000	(4)	996	0	0	0	48	0
Global Trading Strategies	682	680	2	650	649	1	650	0	0	0	31	0
Global Opportunities Group	935	942	(7)	843	838	4	837	0	0	6	93	0
Direct Principal Investments	238	237	1	238	237	1	238	0	0	0	0	0
Total Principal Investing	2,898	2,904	(6)	2,727	2,725	2	2,721	0	0	6	172	0
Asset Management	80	80	0	80	80	0	80	0	0	0	0	0
Private Equity	264	264	0	264	264	0	264	0	0	0	0	0
Total IMD	344	344	1	344	344	1	344	0	0	0	0	0
Investment Banking Division	67	67	0	67	67	0	67	0	0	0	0	0
Treasury	0	0	0	0	0	0	0	0	0	0	0	0
Corporate Other Assets / Investments	0	0	0	0	0	0	0	0	0	0	0	0

Lehman Brothers
Global Consolidated Balance Sheet
Regional Breakout
January 29, 2008

<i>USD millions</i>												
<i>Total Non-Core</i>	67	67	0	67	67	0	67	0	0	0	0	
Total All Other Asia	3,310	3,316	(5)	3,139	3,136	2	3,133	0	0	6	172	0
Grand Totals Asia	92,432	91,825	607	51,348	51,252	96	47,277	(962)	231	4,803	16,261	19,948
Liquid Markets Financing	22,727	21,747	980	0	0	(0)	0	0	0	0	10,218	12,509
Credit Financing	0	0	0	0	0	0	0	0	0	0	0	0
Clearing and Execution	0	0	0	0	0	0	0	0	0	0	0	0
FID Structured Transactions	0	0	0	0	0	0	0	0	0	0	0	0
FID Futures	0	0	0	0	0	0	0	0	0	0	0	0
Total FID Prime Services:	22,727	21,747	980	0	0	(0)	0	0	0	0	10,218	12,509
Equity Financing	11,841	11,752	89	2,675	2,668	7	758	(475)	119	2,273	0	4,315
Equity Synthetic	2,968	2,959	9	2,360	2,364	(5)	1,820	0	2	538	160	448
Clearing and Execution	0	0	0	0	0	0	0	0	0	0	0	0
Structured Transactions	0	0	0	0	0	0	0	0	0	0	0	0
Equity Futures	0	0	0	0	0	0	0	0	0	0	0	0
Total Equities Prime Services:	14,809	14,711	98	5,035	5,033	2	2,578	(475)	121	2,811	160	4,763
Total Prime Services Asia	37,536	36,458	1,078	5,035	5,033	2	2,578	(475)	121	2,811	10,378	17,272

USD millions

Prior Day is: 16-Jan-08

Current Day is:

AMERICAS	FAS 140/ Seg Cash/ Goodwill	TD Cash Shorts	Americas Asset Breakout (for Prior Day)							FAS 140/ Seg Cash/ Goodwill	TD Cash Shorts	Americas	
			----- Net BS -----						--- Change ---				
			Net Longs	Repo 105	Fails	Other	Rev Repos	Borrows	Gross BS			Net BS	
Global Rates	0	(58,382)	77,718	(3,089)	664	466	47,975	0	0	(61,429)	(437)	(2,994)	
High Grade Credit	0	(2,643)	12,053	(179)	239	4	2,443	1,078	0	(5,418)	(180)	(311)	
CDO	0	(204)	6,014	(163)	18	201	237	18	0	(325)	(143)	(155)	
Securitized Products	255	(997)	51,305	(2)	25	931	1,801	16	248	(1,906)	736	731	
Real Estate	0	(609)	39,290	0	0	0	565	0	0	(493)	89	64	
High Yield	0	(1,162)	8,919	(10)	23	8	134	743	0	(995)	(90)	(94)	
Municipal Bonds	0	(762)	3,936	0	0	1	266	12	0	(311)	(105)	(107)	
Derivatives - Munis	0	0	3,145	0	0	0	457	7	0	0	122	120	
Energy Trading	285	0	1,981	0	0	333	0	0	285	0	(3)	(3)	
Foreign Exchange	0	0	3,008	(25)	0	234	0	0	0	(0)	(28)	(28)	
FID Corporate	4,291	0	1,014	0	0	953	1,954	0	3,605	0	2	2	
Insurance Products Group	0	0	150	(0)	0	0	0	0	0	0	(0)	(0)	
FID Corp Loans	0	(80)	1,552	0	0	0	0	40	0	(81)	2	2	
IBD Loans	9	0	4,209	0	0	2	0	0	9	0	(1)	(1)	
Total FID Core:	4,841	(64,839)	214,294	(3,467)	969	3,133	55,832	1,913	4,147	(70,959)	(35)	(2,773)	
Total FID Prime Services:	5,658	(6,327)	5,883	0	397	2,648	106,350	129,452	5,108	(9,849)	(92)	(225)	
Total FID Americas	10,498	(71,165)	220,177	(3,467)	1,366	5,780	162,182	131,365	9,255	(80,809)	(127)	(2,998)	
Execution Services / Liquid Market	(19)	(3,091)	6,595	(63)	57	286	91	2,571	16	(2,407)	(690)	(462)	
Convertible Products	0	(720)	1,598	(26)	0	22	0	463	0	(702)	(66)	(13)	
Volatility	(107)	(3,126)	4,490	(201)	4	88	559	1,959	100	(3,549)	910	923	
Equities Strategies	0	(280)	895	(23)	6	229	0	350	0	(320)	(69)	(18)	
Firm Relationship Loans	0	0	1,976	0	0	0	0	0	0	0	1	1	
Equity Corporate	2	0	39	0	0	16	208	0	73	0	(1)	(1)	
Total Equities Core:	(124)	(7,218)	15,593	(313)	66	640	858	5,343	189	(6,978)	85	430	
Total Equities Prime Services:	19,605	(6,104)	14,255	(1,837)	593	11,028	3,222	31,046	20,206	(5,543)	(1,919)	(1,267)	
Total Equities Americas	19,481	(13,322)	29,848	(2,150)	660	11,668	4,079	36,389	20,394	(12,521)	(1,834)	(837)	
Global Principal Strategies	0	(1,098)	4,562	0	1	11	627	339	0	(910)	(35)	(40)	
Global Trading Strategies	0	(350)	3,518	0	1	1	18	236	0	(262)	9	11	
Global Opportunities Group	0	0	0	0	0	0	0	0	0	0	0	0	
Direct Principal Investments	0	0	749	0	0	0	0	0	0	0	0	0	
Total Principal Investing	0	(1,449)	8,829	0	2	12	645	575	0	(1,173)	(25)	(29)	
Asset Management	2,991	(1)	2,549	0	0	2,019	1	0	3,072	(1)	26	25	
Private Equity	62	0	3,936	0	0	57	0	0	78	0	0	0	
Total IMD	3,053	(1)	6,484	0	0	2,076	1	0	3,150	(1)	26	25	
Investment Banking Division	0	0	422	0	0	69	0	0	0	0	(1)	(1)	
Treasury	227	0	14,020	0	0	8,022	0	0	227	0	(1,294)	(1,294)	
Corporate Other Assets / Investments	208	0	1,628	0	0	12,130	1,000	1,000	183	0	0	0	
Total Non-Core	435	0	16,071	0	0	20,221	1,000	1,000	410	0	(1,295)	(1,295)	
Total All Other Americas	3,488	(1,450)	31,384	0	2	22,308	1,646	1,575	3,560	(1,174)	(1,294)	(1,298)	

Glc
Regiona

<i>USD millions</i>		Prior Day is: 16-Jan-08								Current Day is:		
Grand Totals Americas	33,467	(85,937)	281,409	(5,617)	2,027	39,757	167,907	169,329	33,209	(94,504)	(3,255)	(5,133)
Liquid Markets Financing	70	(6,131)	5,202	0	66	12	90,102	117,082	70	(9,712)	(793)	(289)
Credit Financing	0	(43)	559	0	297	404	16,142	12,317	0	(32)	609	(25)
Clearing and Execution	0	(43)	0	0	34	0	0	0	0	0	91	88
FID Structured Transactions	0	(109)	122	0	0	36	106	53	0	(106)	2	0
FID Futures	5,587	0	0	0	0	2,196	0	0	5,038	0	0	0
Total FID Prime Services:	5,658	(6,327)	5,883	0	397	2,648	106,350	129,452	5,108	(9,849)	(92)	(225)
Equity Financing	19,629	(1,381)	9,984	(1,827)	507	10,992	3,106	27,156	20,185	(1,530)	(1,755)	(1,238)
Equity Synthetic	(24)	(4,722)	4,186	(10)	86	0	115	3,890	21	(4,013)	(163)	(28)
Clearing and Execution	0	(0)	0	0	0	0	0	0	0	(0)	(0)	(0)
Structured Transactions	0	0	85	0	0	36	0	0	0	0	(0)	(0)
Equity Futures	0	0	0	0	0	0	0	0	0	0	0	0
Total Equities Prime Services:	19,605	(6,104)	14,255	(1,837)	593	11,028	3,222	31,046	20,206	(5,543)	(1,919)	(1,267)
Total Prime Services Americas	25,262	(12,431)	20,138	(1,837)	990	13,675	109,572	160,498	25,314	(15,392)	(2,011)	(1,492)

USD millions

Prior Day is: 16-Jan-08

Current Day is:

EUROPE	FAS 140/ Seg Cash/ Goodwill	TD Cash Shorts	Europe Asset Breakout (for Prior Day)						FAS 140/ Seg Cash/ Goodwill	TD Cash Shorts	Europe	
			/----- Net BS -----/								--- Change ---	
			Net Longs	Repo 105	Fails	Other	Rev Repos	Borrows			Gross BS	Net BS
Global Rates	0	(33,583)	34,096	(5,259)	143	113	27,123	0	0	(26,335)	489	933
High Grade Credit	0	(567)	3,304	(932)	24	0	510	0	0	(496)	738	730
CDO	0	(17)	2,673	(259)	44	0	7	0	0	(17)	(27)	(27)
Securitized Products	51	(0)	11,701	(365)	18	187	14	0	51	(14)	1,046	1,046
Real Estate	0	(5)	17,459	(259)	489	0	5	0	0	(5)	(208)	(208)
High Yield	0	(323)	3,857	(259)	8	0	436	0	0	(389)	(22)	(13)
Municipal Bonds	0	0	0	0	0	0	0	0	0	0	0	0
GIC / Armco	0	0	0	0	0	0	0	0	0	0	0	0
Derivatives - Munis	0	0	0	0	0	0	0	0	0	0	0	0
Energy Trading	0	(0)	95	0	8	0	0	0	0	(0)	(3)	(3)
Foreign Exchange	0	(7)	1,009	(85)	0	0	4	0	0	(0)	21	25
FID Corporate	863	(1,412)	5	0	0	0	1,212	0	863	(1,214)	4	(0)
Insurance Products Group	0	0	0	0	0	0	0	0	0	0	0	0
FID Corp Loans	0	0	448	0	0	0	0	0	0	0	(21)	(21)
IBD Loans	0	(0)	1,841	0	0	0	0	0	0	(0)	(37)	(37)
Total FID Core:	914	(35,915)	76,488	(7,418)	734	300	29,311	0	914	(28,471)	1,980	2,425
Total FID Prime Services:	0	(699)	190	0	253	6	46,910	4,084	0	(2,257)	4,941	1,504
Total FID Europe	914	(36,614)	76,678	(7,418)	987	306	76,220	4,084	914	(30,728)	6,922	3,930
Execution Services	0	(574)	1,073	(29)	499	6	0	205	0	(714)	136	144
Convertible Products	0	(506)	629	(191)	82	0	0	92	0	(454)	21	23
Volatility	0	(10,295)	16,047	(543)	456	2,792	0	2,727	0	(12,447)	(653)	(415)
Equities Strategies	0	(131)	227	(12)	2	0	0	9	0	(62)	1	(2)
Firm Relationship Loans	0	(0)	701	0	0	0	0	0	0	(0)	(42)	(42)
Equity Corporate	0	0	23	0	0	0	0	0	0	0	(0)	(0)
Total Equities Core:	0	(11,507)	18,701	(775)	1,038	2,798	0	3,032	0	(13,677)	(537)	(293)
Total Equities Prime Services:	12,366	(11,727)	6,774	(2,686)	528	5,231	319	11,122	12,210	(11,517)	(1,567)	(595)
Total Equities Europe	12,366	(23,233)	25,475	(3,461)	1,566	8,029	319	14,155	12,210	(25,194)	(2,104)	(888)
Global Principal Strategies	0	(342)	1,075	(16)	0	0	173	16	0	(316)	(24)	(6)
Global Trading Strategies	0	(68)	313	(16)	1	0	24	12	0	(23)	(13)	1
Global Opportunities Group	0	0	0	0	0	0	0	0	0	0	0	0
Direct Principal Investments	0	0	0	0	0	0	0	0	0	0	0	0
Total Principal Investing	0	(410)	1,388	(32)	1	0	197	28	0	(339)	(38)	(5)
Asset Management	0	(3)	1,495	0	38	368	0	0	0	(0)	35	35
Private Equity	0	0	2,307	0	0	0	0	0	0	0	(3)	(3)
Total IMD	0	(3)	3,802	0	38	368	0	0	0	(0)	32	32
Investment Banking Division	0	(0)	148	0	0	0	0	0	0	(0)	(2)	(2)
Treasury	0	0	1	0	0	0	0	0	1,634	0	(1,634)	(0)
Corporate Other Assets / Investments	1,700	0	0	0	0	0	0	0	0	0	1,634	0
Total Non-Core	1,700	(0)	148	0	0	0	0	0	1,634	(0)	(2)	(2)



Glc
Regiona

<i>USD millions</i>		<u>Prior Day is:</u> <u>16-Jan-08</u>							<u>Current Day is:</u>			
Total All Other Europe	1,700	(412)	5,339	(32)	39	368	197	29	1,634	(340)	(8)	25
Grand Totals Europe	14,980	(60,260)	107,491	(10,911)	2,593	8,704	76,737	18,267	14,757	(56,262)	4,810	3,067
Liquid Markets Financing	0	(672)	95	0	178	0	37,254	2,543	0	(2,224)	4,029	1,355
Credit Financing	0	(27)	0	0	76	0	9,570	1,540	0	(32)	905	142
Clearing and Execution	0	0	0	0	0	0	86	0	0	0	(0)	0
FID Structured Transactions	0	0	95	0	0	6	0	0	0	0	7	7
FID Futures	0	0	0	0	0	0	0	0	0	0	0	0
Total FID Prime Services:	0	(699)	190	0	253	6	46,910	4,084	0	(2,257)	4,941	1,504
Equity Financing	12,366	(9,409)	3,089	(1,480)	493	5,226	319	10,684	12,210	(9,458)	(1,239)	(268)
Equity Synthetic	0	(2,139)	3,581	(1,206)	24	0	0	437	0	(1,878)	(322)	(321)
Clearing and Execution	0	0	0	0	11	0	0	1	0	0	3	3
Structured Transactions	0	(179)	105	0	0	6	0	0	0	(180)	(9)	(9)
Equity Futures	0	0	0	0	0	0	0	0	0	0	0	0
Total Equities Prime Services:	12,366	(11,727)	6,774	(2,686)	528	5,231	319	11,122	12,210	(11,517)	(1,567)	(595)
Total Prime Services Europe	12,366	(12,426)	6,964	(2,686)	782	5,237	47,229	15,206	12,210	(13,773)	3,374	909

USD millions

Prior Day is: 16-Jan-08

Current Day is:

ASIA	FAS 140/ Seg Cash/ Goodwill	TD Cash Shorts	Asia Asset Breakout (for Prior Day)						FAS 140/ Seg Cash/ Goodwill	TD Cash Shorts	Asia	
			/----- Net BS -----/								Gross BS	Net BS
			Net Longs	Repo 105	Fails	Other	Rev Repos	Borrows				
Global Rates	0	(7,608)	14,551	(92)	1	63	7,629	3,305	0	(9,657)	(1,084)	(1,003)
High Grade Credit	0	(79)	1,230	(248)	0	0	99	0	0	(57)	18	7
High Grade Credit - Esoteric	0	0	0	0	0	0	0	0	0	0	0	0
CDO	0	0	2,132	(100)	4	0	5	0	0	0	(17)	(17)
Securitized Products	0	(51)	2,044	0	0	0	0	0	0	(51)	(0)	(0)
Real Estate	0	(27)	8,953	0	0	0	(0)	0	0	(28)	9	9
High Yield	0	(85)	2,949	(26)	12	32	71	0	0	(95)	63	42
Municipal Bonds	0	0	0	0	0	0	0	0	0	0	0	0
GIC / Armco	0	0	0	0	0	0	0	0	0	0	0	0
Derivatives - Munis	0	0	0	0	0	0	0	0	0	0	0	0
Energy Trading	0	0	0	0	0	0	0	0	0	0	0	0
Foreign Exchange	0	0	1,544	0	0	35	0	0	0	0	92	71
FID Corporate	0	(0)	48	0	0	136	0	0	0	(0)	(0)	(0)
Insurance Products Group	0	0	0	0	0	0	0	0	0	0	0	0
FID Corp Loans	0	0	0	0	0	0	0	0	0	0	0	0
IBD Loans	0	0	0	0	0	0	0	0	0	0	0	0
Total FID Core:	0	(7,851)	33,451	(466)	17	266	7,804	3,305	0	(9,889)	(919)	(892)
Total FID Prime Services:	0	(53)	0	0	0	0	7,296	15,780	0	(35)	1,849	(0)
Total FID Asia	0	(7,903)	33,451	(466)	17	266	15,100	19,085	0	(9,924)	930	(892)
Execution Services / Liquid Market	0	(19)	1,430	0	55	157	0	44	0	(68)	15	11
Convertible Products	0	(34)	654	0	3	0	0	6	0	(77)	434	430
Volatility	0	(356)	6,763	0	3	(289)	0	176	0	(490)	28	31
Equities Strategies	0	(179)	2,498	(88)	25	71	0	903	0	(173)	(50)	6
Firm Relationship Loans	0	0	0	0	0	0	0	0	0	0	0	0
Equity Corporate	24	0	34	0	0	270	0	0	22	0	0	0
Total Equities Core:	24	(588)	11,379	(88)	87	209	0	1,129	22	(808)	427	478
Total Equities Prime Services:	4,851	(1,611)	2,946	(470)	136	2,701	139	5,304	5,093	(1,596)	(90)	(40)
Total Equities Asia	4,875	(2,198)	14,325	(558)	223	2,910	139	6,432	5,115	(2,404)	337	438
Global Principal Strategies	0	(48)	1,001	0	0	0	38	0	0	(33)	3	6
Global Trading Strategies	0	(31)	791	0	1	0	20	0	0	(23)	(3)	4
Global Opportunities Group	0	(81)	780	0	1	6	91	0	0	(53)	(2)	(11)
Direct Principal Investments	0	0	227	0	0	0	0	0	0	0	(0)	(0)
Total Principal Investing	0	(159)	2,800	0	2	6	149	0	0	(109)	(2)	(2)
Asset Management	0	0	83	0	0	0	0	0	0	0	(1)	(1)
Private Equity	0	0	274	0	0	0	0	0	0	0	(2)	(2)
Total IMD	0	0	357	0	0	0	0	0	0	0	(4)	(4)
Investment Banking Division	0	0	67	0	0	0	0	0	0	0	0	0
Treasury	0	0	0	0	0	0	0	0	0	0	0	0
Corporate Other Assets / Investments	0	0	0	0	0	0	0	0	0	0	0	0



**Gl
Regiona**

<i>USD millions</i>		<u>Prior Day is:</u> <u>16-Jan-08</u>							<u>Current Day is:</u>			
<i>Total Non-Core</i>	<i>0</i>	<i>0</i>	<i>67</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>		
Total All Other Asia	0	(159)	3,224	0	2	6	149	0	0	(109)	(6)	(6)
Grand Totals Asia	4,875	(10,261)	51,000	(1,024)	242	3,182	15,387	25,517	5,115	(12,438)	1,261	(460)
Liquid Markets Financing	0	(53)	0	0	0	0	7,296	15,780	0	(35)	1,849	(0)
Credit Financing	0	0	0	0	0	0	0	0	0	0	0	0
Clearing and Execution	0	0	0	0	0	0	0	0	0	0	0	0
FID Structured Transactions	0	0	0	0	0	0	0	0	0	0	0	0
FID Futures	0	0	0	0	0	0	0	0	0	0	0	0
Total FID Prime Services:	0	(53)	0	0	0	0	7,296	15,780	0	(35)	1,849	(0)
Equity Financing	4,851	(0)	904	(469)	130	2,166	0	4,900	5,093	(0)	(140)	(70)
Equity Synthetic	0	(1,611)	2,042	(1)	6	535	139	403	0	(1,596)	50	30
Clearing and Execution	0	0	0	0	0	0	0	0	0	0	0	0
Structured Transactions	0	0	0	0	0	0	0	0	0	0	0	0
Equity Futures	0	0	0	0	0	0	0	0	0	0	0	0
Total Equities Prime Services:	4,851	(1,611)	2,946	(470)	136	2,701	139	5,304	5,093	(1,596)	(90)	(40)
Total Prime Services Asia	4,851	(1,663)	2,946	(470)	136	2,701	7,434	21,083	5,093	(1,631)	1,759	(40)

Lehman Brothers
Global Consolidated Balance Sheet
Global Balance Sheet (Day-on-Day Change)

<i>USD millions</i>	<u>17-Jan-08</u>	<u>Prior Day is</u>	<u>16-Jan-08</u>					
AMERICAS	Asset Breakout (Change)							TD
	/----- Net BS -----/				Rev	FAS 140/		TD
	Net	Repo			Repos	Borrows	Seg Cash/ Goodwill	Cash Shorts
	Longs	105	Fails	Other				
Global Rates	(2,825)	(17)	(153)	0	2,558	0	0	1,376
High Grade Credit	(287)	16	(40)	0	115	16	0	2,320
CDO	(255)	8	92	0	12	(1)	0	12
Securitized Products	731	(9)	10	0	5	0	0	36
Real Estate	63	0	1	0	25	0	0	2
High Yield	(81)	0	(14)	0	28	(24)	0	1
Municipal Bonds	(107)	0	0	0	1	1	0	(0)
Derivatives - Munis	120	0	0	0	2	(0)	0	0
Energy Trading	(3)	0	0	0	0	0	0	0
Foreign Exchange	(28)	0	0	0	0	0	0	(0)
FID Corporate	2	0	0	0	0	0	0	0
Insurance Products Group	(0)	(0)	0	0	0	0	0	0
FID Corp Loans	2	0	0	0	0	0	0	(0)
IBD Loans	(1)	0	0	0	0	0	0	0
Total FID Core:	(2,668)	(2)	(103)	0	2,745	(7)	0	3,747
Total FID Prime Services:	(244)	0	20	(1)	(990)	1,124	0	(51)
Total FID Americas	(2,912)	(2)	(83)	(1)	1,755	1,116	0	3,696
Execution Services / Liquid Market	(470)	(3)	11	0	0	(228)	0	(48)
Convertible Products	(14)	1	0	0	0	(53)	0	35
Volatility	913	14	(0)	(4)	0	(13)	0	107
Equities Strategies	(19)	1	1	0	0	(51)	0	(5)
Firm Relationship Loans	1	0	0	0	0	0	0	0
Equity Corporate	(1)	0	0	0	0	0	0	0
Total Equities Core:	409	13	11	(4)	0	(345)	0	89
Total Equities Prime Services:	(1,024)	(423)	(76)	256	(179)	(101)	(372)	343
Total Equities Americas	(615)	(410)	(65)	253	(179)	(445)	(372)	432
Global Principal Strategies	(40)	0	0	0	10	(5)	0	(11)
Global Trading Strategies	10	0	1	0	1	(3)	0	3
Global Opportunities Group	0	0	0	0	0	0	0	0
Direct Principal Investments	0	0	0	0	0	0	0	0
Total Principal Investing	(30)	0	1	0	11	(8)	0	(8)
Asset Management	25	0	0	0	0	0	0	(1)
Private Equity	0	0	0	0	0	0	0	0
Total IMD	25	0	0	0	0	0	0	(1)
Investment Banking Division	(1)	0	0	0	0	0	0	0
Treasury	(37)	0	0	(1,257)	0	0	0	0
Corporate Other Assets / Investments	0	0	0	0	0	0	0	0
Total Non-Core	(37)	0	0	(1,257)	0	0	0	0
Total All Other Americas	(42)	0	1	(1,257)	11	(7)	0	(9)

Lehman Brothers
Global Consolidated Balance Sheet
Global Balance Sheet (Day-on-Day Change)

<i>USD millions</i>	<u>17-Jan-08</u>		<u>Prior Day is</u>		<u>16-Jan-08</u>			
Grand Totals Americas	(3,569)	(413)	(147)	(1,005)	1,587	664	(372)	4,119
Liquid Markets Financing	(365)	0	76	(0)	(1,256)	752	0	(50)
Credit Financing	(1)	0	(23)	(1)	263	371	0	(1)
Clearing and Execution	122	0	(33)	0	3	0	0	0
FID Structured Transactions	0	0	0	0	1	1	0	(1)
FID Futures	0	0	0	0	0	0	0	0
Total FID Prime Services:	(244)	0	20	(1)	(990)	1,124	0	(51)
Equity Financing	(1,025)	(417)	(52)	256	(179)	34	(372)	257
Equity Synthetic	2	(5)	(24)	0	0	(135)	0	86
Clearing and Execution	0	0	(0)	0	0	0	0	0
Structured Transactions	(0)	0	0	0	0	0	0	0
Equity Futures	0	0	0	0	0	0	0	0
Total Equities Prime Services:	(1,024)	(423)	(76)	256	(179)	(101)	(372)	343
Total Prime Services Americas	(1,268)	(423)	(56)	256	(1,169)	1,023	(372)	292

Lehman Brothers
Global Consolidated Balance Sheet
Global Balance Sheet (Day-on-Day Change)

<i>USD millions</i>	<u>17-Jan-08</u>	<u>Prior Day is 16-Jan-08</u>						
EUROPE	Asset Breakout (Change)							
	/----- Net BS -----/						FAS 140/ Seg Cash/ Goodwill	TD Cash Shorts
	Net Longs	Repo 105	Fails	Other	Rev Repos	Borrows		
Global Rates	1,172	(280)	41	0	(444)	0	0	707
High Grade Credit	222	520	(12)	0	8	0	0	(14)
CDO	(33)	12	(6)	0	0	0	0	(0)
Securitized Products	(196)	3	1,240	(1)	(0)	0	0	0
Real Estate	(208)	2	(2)	0	(0)	0	0	0
High Yield	(46)	32	2	0	(9)	0	0	(2)
Municipal Bonds	0	0	0	0	0	0	0	0
GIC / Armco	0	0	0	0	0	0	0	0
Derivatives - Munis	0	0	0	0	0	0	0	0
Energy Trading	(0)	0	(2)	0	0	0	0	0
Foreign Exchange	24	1	(0)	0	(4)	(0)	0	(38)
FID Corporate	(0)	0	0	0	4	0	0	(13)
Insurance Products Group	0	0	0	0	0	0	0	0
FID Corp Loans	(21)	0	0	0	0	0	0	0
IBD Loans	(37)	0	0	0	(0)	0	0	0
Total FID Core:	876	290	1,261	(1)	(445)	(0)	0	640
Total FID Prime Services:	6	0	1,498	0	1,931	1,506	0	(28)
Total FID Europe	882	290	2,759	(1)	1,486	1,506	0	612
Execution Services	55	5	84	0	0	(9)	0	(46)
Convertible Products	7	8	8	0	0	(1)	0	(0)
Volatility	(365)	115	(166)	0	0	(237)	0	140
Equities Strategies	(8)	2	4	0	0	4	0	3
Firm Relationship Loans	(42)	0	0	0	0	0	0	0
Equity Corporate	(0)	0	0	0	0	0	0	0
Total Equities Core:	(354)	131	(70)	0	0	(243)	0	96
Total Equities Prime Services:	(57)	(524)	(167)	152	0	(752)	(220)	(409)
Total Equities Europe	(410)	(393)	(237)	152	0	(996)	(220)	(313)
Global Principal Strategies	(6)	(0)	0	0	(2)	(16)	0	3
Global Trading Strategies	2	(1)	0	0	(2)	(12)	0	1
Global Opportunities Group	0	0	0	0	0	0	0	0
Direct Principal Investments	0	0	0	0	0	0	0	0
Total Principal Investing	(4)	(1)	0	0	(5)	(28)	0	3
Asset Management	(8)	0	43	0	0	(0)	0	(19)
Private Equity	(3)	0	0	0	0	0	0	0
Total IMD	(11)	0	43	0	0	(0)	0	(19)
Investment Banking Division	(2)	0	0	0	0	0	0	0
Treasury	(0)	0	0	0	0	0	(1,634)	0
Corporate Other Assets / Investments	0	0	0	0	0	0	1,634	0
Total Non-Core	(2)	0	0	0	0	0	0	0

Lehman Brothers
Global Consolidated Balance Sheet
Global Balance Sheet (Day-on-Day Change)

<i>USD millions</i>	<u>17-Jan-08</u>		<u>Prior Day is</u>		<u>16-Jan-08</u>			
Total All Other Europe	(17)	(1)	43	0	(5)	(28)	0	(15)
Grand Totals Europe	455	(105)	2,565	152	1,481	482	(220)	283
Liquid Markets Financing	(1)	0	1,357	0	1,223	1,450	0	(30)
Credit Financing	0	0	142	0	708	56	0	2
Clearing and Execution	0	0	0	0	(0)	0	0	0
FID Structured Transactions	7	0	0	0	0	0	0	0
FID Futures	0	0	0	0	0	0	0	0
Total FID Prime Services:	6	0	1,498	0	1,931	1,506	0	(28)
Equity Financing	(12)	(237)	(172)	152	0	(751)	(220)	(404)
Equity Synthetic	(36)	(287)	1	0	0	(1)	0	(5)
Clearing and Execution	(0)	0	3	0	0	(0)	0	0
Structured Transactions	(9)	0	0	0	0	0	0	1
Equity Futures	0	0	0	0	0	0	0	0
Total Equities Prime Services:	(57)	(524)	(167)	152	0	(752)	(220)	(409)
Total Prime Services Europe	(51)	(524)	1,332	152	1,931	754	(220)	(437)

Lehman Brothers
Global Consolidated Balance Sheet
Global Balance Sheet (Day-on-Day Change)

<i>USD millions</i>	<u>17-Jan-08</u>	<u>Prior Day is 16-Jan-08</u>						
ASIA	Asset Breakout (Change)							TD
	/----- Net BS -----/						FAS 140/ Seg Cash/ Goodwill	Cash Shorts
	Net Longs	Repo 105	Fails	Other	Rev Repos	Borrows		
Global Rates	(1,023)	3	(0)	18	(128)	48	0	427
High Grade Credit	(24)	26	4	0	11	0	0	2
High Grade Credit - Esoteric	0	0	0	0	0	0	0	0
CDO	(20)	8	(4)	0	0	0	0	0
Securitized Products	(0)	0	0	0	0	0	0	0
Real Estate	9	0	0	0	0	0	0	0
High Yield	47	(0)	(5)	0	21	0	0	2
Municipal Bonds	0	0	0	0	0	0	0	0
GIC / Armco	0	0	0	0	0	0	0	0
Derivatives - Munis	0	0	0	0	0	0	0	0
Energy Trading	0	0	0	0	0	0	0	0
Foreign Exchange	71	0	0	0	21	0	0	0
FID Corporate	(0)	0	0	0	0	0	0	0
Insurance Products Group	0	0	0	0	0	0	0	0
FID Corp Loans	0	0	0	0	0	0	0	0
IBD Loans	0	0	0	0	0	0	0	0
Total FID Core:	(941)	37	(5)	18	(75)	48	0	430
Total FID Prime Services:	(0)	0	0	0	1,410	439	0	(3)
Total FID Asia	(941)	37	(5)	18	1,336	486	0	427
Execution Services / Liquid Market	10	0	1	0	0	4	0	23
Convertible Products	426	0	4	0	0	4	0	5
Volatility	31	0	1	0	0	(3)	0	16
Equities Strategies	(12)	(1)	19	0	0	(56)	0	5
Firm Relationship Loans	0	0	0	0	0	0	0	0
Equity Corporate	0	0	0	0	0	0	0	0
Total Equities Core:	454	(1)	25	0	0	(51)	0	49
Total Equities Prime Services:	20	(107)	(14)	61	0	45	(95)	(47)
Total Equities Asia	474	(107)	11	61	0	(6)	(95)	2
Global Principal Strategies	3	0	3	0	(2)	0	0	0
Global Trading Strategies	4	0	0	0	(7)	0	0	0
Global Opportunities Group	(12)	0	1	0	9	0	0	(5)
Direct Principal Investments	(0)	0	0	0	0	0	0	0
Total Principal Investing	(6)	0	4	0	0	0	0	(4)
Asset Management	(1)	0	0	0	0	0	0	0
Private Equity	(2)	0	0	0	0	0	0	0
Total IMD	(4)	0	0	0	0	0	0	0
Investment Banking Division	0	0	0	0	0	0	0	0
Treasury	0	0	0	0	0	0	0	0
Corporate Other Assets / Investments	0	0	0	0	0	0	0	0

Lehman Brothers Global Consolidated Balance Sheet Global Balance Sheet (Day-on-Day Change)

<i>USD millions</i>	<u>17-Jan-08</u>			<u>Prior Day is</u>	<u>16-Jan-08</u>			
Total Non-Core	0	0	0	0	0	0	0	0
Total All Other Asia	(10)	0	4	0	0	0	0	(4)
Grand Totals Asia	(477)	(71)	9	79	1,336	481	(95)	425
Liquid Markets Financing	(0)	0	0	0	1,410	439	0	(3)
Credit Financing	0	0	0	0	0	0	0	0
Clearing and Execution	0	0	0	0	0	0	0	0
FID Structured Transactions	0	0	0	0	0	0	0	0
FID Futures	0	0	0	0	0	0	0	0
Total FID Prime Services:	(0)	0	0	0	1,410	439	0	(3)
Equity Financing	(11)	(107)	(13)	61	0	25	(95)	(0)
Equity Synthetic	30	0	(1)	0	0	21	0	(47)
Clearing and Execution	0	0	0	0	0	0	0	0
Structured Transactions	0	0	0	0	0	0	0	0
Equity Futures	0	0	0	0	0	0	0	0
Total Equities Prime Services:	20	(107)	(14)	61	0	45	(95)	(47)
Total Prime Services Asia	20	(107)	(14)	61	1,410	484	(95)	(50)