

From: Nagioff, Roger <rnagioff@lehman.com>
Sent: Thursday, May 31, 2007 4:17 PM (GMT)
To: Kirk, Alex (FID) <akirk@lehman.com>
Subject: Re: Risk driver for next week

Good job

----- Original Message -----
From: Kirk, Alex (FID)
To: Nagioff, Roger
Sent: Thu May 31 17:14:31 2007
Subject: Re: Risk driver for next week

Done

----- Original Message -----
From: Nagioff, Roger
To: Kirk, Alex (FID)
Sent: Thu May 31 11:53:53 2007
Subject: Re: Risk driver for next week

Absolutely must be stopped...tell Madelyn she has to do this my way as we will get one chance only and public meetings are not it

----- Original Message -----
From: Kirk, Alex (FID)
To: Nagioff, Roger
Sent: Thu May 31 16:51:33 2007
Subject: Re: Risk driver for next week

Yes we are working on that but this a doc for mondays risk meeting I am trying to stop

----- Original Message -----
From: Nagioff, Roger
To: Kirk, Alex (FID)
Sent: Thu May 31 11:43:07 2007
Subject: Re: Risk driver for next week

We need to agree which deals are in by type to get a snap shot

----- Original Message -----
From: Kirk, Alex (FID)
To: Nagioff, Roger
Sent: Thu May 31 16:40:12 2007
Subject: Fw: Risk driver for next week

Fyi

----- Original Message -----

From: Li, Joe
To: Kirk, Alex (FID)
Sent: Thu May 31 11:35:35 2007
Subject: RE: Risk driver for next week

Ok.. I will speak to MA.

-----Original Message-----

From: Kirk, Alex (FID)
Sent: Thursday, May 31, 2007 11:34 AM
To: Li, Joe
Subject: Re: Risk driver for next week

We cannot do pipeline please have madelyn talk to nagioff on this he wants separate meeting in two weeks

----- Original Message -----

From: Li, Joe
To: Kirk, Alex (FID); Mitrokostas, Paul
Sent: Thu May 31 11:28:04 2007
Subject: Risk driver for next week

Alex, Paul,

Two topics for this week. We are drafting them up and are in discussion with the desk.

- * One on pipeline commitment, scenario analysis
- * One on DRD pref concentrations - tax risk, regulatory risk, and spread risk etc. talked to Tom on the topic. We have agreed on how we should present the risk.

I will send you the write-up as well as details once we are done Thanks Joe